



Bitcoin Yield Fund LP

Investor Fact Sheet

Investment Objective

The Partnership was formed with the investment objective of generating a total return comprised of capital appreciation from direct exposure to Bitcoin (“BTC”), further enhanced with current income derived from BTC-denominated lending activity, with a strong emphasis on credit risk mitigation and preservation of Bitcoin principal in driving risk-adjusted returns (the “Investment Objective”).

Investment Strategy

The General Partner intends to pursue the Partnership’s Investment Objective by originating or investing in BTC-denominated loans and other debt instruments, proprietarily sourced through some of the premier digital asset banks, prime brokerages, and other regulated, capital deployment avenues (collectively “Lending Facilities”) engaged by the Fund. To maintain BTC price exposure, the GP expects the Partnership to remain fully allocated to BTC, with little to no portfolio turnover. Given the strong emphasis on preserving principal, the GP expects BTC loans to be made on a largely collateralized basis and directed only to high credit quality institutions who have undergone thorough due diligence by the GP and our Lending Facilities acting as agent or principal in sourcing lending opportunities for the Partnership. The GP intends to allocate between such Lending Facilities and other BTC interesting-bearing instruments, taking a range of factors into consideration including loan supply and demand, prevailing BTC interest rates, borrower credit quality and collateral, and a range of other factors to best generate a positive outcome on a risk-adjusted basis.

Benefits

- **Correlation:** Historically, BTC has resisted correlation with traditional equity markets and the broader economy, which could enhance portfolio diversification and reduce portfolio risk while increasing returns per unit of risk.
- **Limited Supply:** BTC is a finite asset capped at a total supply of 21 million. As of May 8, 2021, 18.704 million total bitcoin have been mined, which leaves only 2.296 million to be introduced into circulation.
- **Liquidity:** The fund will eventually be tradeable on the Securitize Markets ATS.
- **Digital Asset Fund:** Compelling (low) fee proposition and a traditional security structure affords direct exposure in a familiar and accessible format.

Terms and Key Facts

Historical Return*	3.0% APY
Offering Structure	Limited Partnership
Offering Exemption	Regulation D 506(c)
Minimum Investment	US\$50,000
Fund Inception Date	June 21, 2021
Tax Reporting	K-1
Management Fee	0.50%
Investor Qualification	Accredited (as defined in Rule 501 of Reg D)
NAV & Subscription Frequency	Weekly Close Mondays at 4:00pm ET
IRA Eligible	Yes, from approved providers
Performance Fee	0%

*Based on prior 4 weeks performance data, ending October 5, 2021.

Service Providers

Fund Administrator	Sudrania Fund Services Corp.
Fund Auditor	Spicer Jeffries
Transfer Agent	Securitize, LLC
Fund Advisor	Securitize Capital, LLC
Lending Partners	Anchorage, Genesis

About Securitize Capital

Securitize Capital (a subsidiary of Securitize, Inc.) is developing next generation crypto-asset funds that leverage Securitize Inc.'s industry leading digital asset securities solutions (security tokens) and unique suite of SEC, FINRA/SIPC registrations. When compared to traditional funds, Securitize Capital funds are more efficient to trade, less expensive to maintain, and provide more services and benefits than others in the market.

About Securitize Inc.

Founded in 2017, Securitize, Inc., is the leading digital asset securities firm reinventing private capital markets with a trusted end-to-end solution leveraging the blockchain to empower companies to compliantly raise capital and enable individual investors to participate. Securitize, LLC, is an SEC registered transfer agent and Securitize Markets, LLC, is an SEC and FINRA registered broker-dealer and alternative trading system (ATS), which are both subsidiaries of Securitize, Inc. Securitize has leveraged its digital platform to support more than 150 clients and 220,000 investors.

Securitize and its subsidiaries have a global footprint with offices around the world, giving us a unique perspective, as well as the opportunity to lead the evolution of digital asset securities (security tokens) in and across multiple markets.

IMPORTANT DISCLOSURES

This is neither an offer to sell nor a solicitation to purchase any security. Investors should carefully consider the investment objectives, risks, charges and expenses of Securitize Capital BTC Yield Fund, LP (the "Fund"). This and other important information about the Fund is contained in the Private Placement Memorandum ("PPM"), which can be requested by visiting www.securitizemarkets.io Please read the PPM carefully before investing.

Past performance is not a guarantee of future results. Investing in the Fund involves risks, including the risk that you may receive little or no return on your investment or that you may lose part or all of your investment. The ability of the Fund to achieve its investment objective depends, in part, on the ability of the Adviser to allocate the assets of the Fund effectively. There can be no assurance that the actual allocations will be effective in achieving the Fund's investment objective or delivering positive returns. The investment return and principal value of an investment will fluctuate so that an investor's shares, when ultimately sold, may be worth more or less than the original cost. Current performance may be lower or higher than the performance quoted.

The Fund is a limited partnership and the LP units have no history of public trading. No secondary market exists for the Fund's shares though the Advisor will seek to develop one. There can be no guarantee that the Advisor will be successful in developing a secondary market. Due to these restrictions, an investor should consider an investment in the Fund to be of limited liquidity. The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment. Investing in the Fund is speculative and involves a high degree of risk, including the risk of a substantial loss of investment. There is no guarantee that the investment strategies will work under all market conditions.

The Fund's interest income may be affected by numerous factors, including but not limited to, investment performance, realized and projected market returns, fluctuations in market interest rates, and other factors. There is no assurance that the Fund's interest income will be sustainable in the future nor is such income guaranteed.

Investors in the Fund should understand that the net asset value ("NAV") of the Fund will fluctuate, which may result in a loss of the principal amount invested. The Fund's investments may be negatively affected by the broad investment environment and capital markets in which the Fund invests, including the cryptocurrency market, observable US Dollar price of Bitcoin, Bitcoin loan supply and demand, prevailing Bitcoin interest rates, and other factors. The value of the Fund's investments will increase or decrease based on changes in the US Dollar price of Bitcoin and the accrual of Bitcoin interest and principal receivables. Technical and outright defaults on the part of borrowers will cause the value of the Fund's shares to increase or decrease. Holdings are subject to change without notice. The Fund is not intended to be a complete investment program.

The Adviser's judgments about the attractiveness and value of opportunities in which the Fund invests may prove to be incorrect and may not produce the desired results. Bitcoin price exposure involves special risks such as relative exchange rate fluctuations, political, and regulatory uncertainty.

The Fund is advised by Securitize Capital, LLC, which is an indirect majority-owned subsidiary of Securitize, Inc. This material has been distributed for informational purposes only and should not be considered as investment advice or a recommendation of any particular security, strategy or investment product or be relied upon for any other purpose. Information contained herein has been obtained from sources deemed to be reliable, but not guaranteed. This material represents views as of the date of this publication and is subject to change without notice of any kind.

Not a deposit	May lose value	No bank guarantee
Not insured by the FDIC, NCUA or any other government agency		