

Securitize's Transfer Agent: digital and flexible

Securitize's Digital Transfer Agent streamlines shareholder management and eliminates inefficiencies of multiple third-parties and manual paperwork by providing a digital solution with a flexible approach, where digital asset securities and book-entry can be combined.

Digital Transfer Agent

Ownership is **registered digitally on the blockchain**, which can be combined with book-entry registry.

Shares are issued **digitally** as digital asset securities. Via smart contracts **compliance restrictions are automatically enforced**.

Issuers have full-transparency to **real-time shareholder data in the cap-table**, with the ability to issue distributions and shareholder communications digitally.

Transfers of digital asset securities are executed automatically and don't require manual reviews, as transfers will only be executed between KYC verified entities.

Settlement is instant and there are no counterparty risks, as all transfers and trades are executed via smart contracts.

Let your investors decide:

Book-entry shares or digital asset securities.

With Securitize's Digital Transfer Agent, issuers and investors can **easily opt for book-entry shares or digital asset securities**. By default, book-entry shares are issued to shareholders who do not provide a crypto wallet. At any time, a shareholder can provide a wallet and convert from book-entry shares to digital asset securities.

Transfers between shareholders

Shareholders who opt for digital asset securities can **easily and instantly transfer** their shares to other investors that have passed KYC verification.

Shareholders who hold book-entry shares and want to transfer their shares can do this by contacting

Traditional Transfer Agent

The ownership of shares is registered via **traditional book-entry**.

Shares are issued and enforced offline or in a centralized database to ensure compliance requirements are met and ownership is correctly reflected in the Security Master File.

Does not support real-time access to the latest shareholder data in the cap-table.

The transfers of book-entry shares often require paperwork and depend on manual reviews to make sure that a transfer is between KYC verified entities.

The settlement period for transfers and trades commonly takes **3 - 4 business days**.



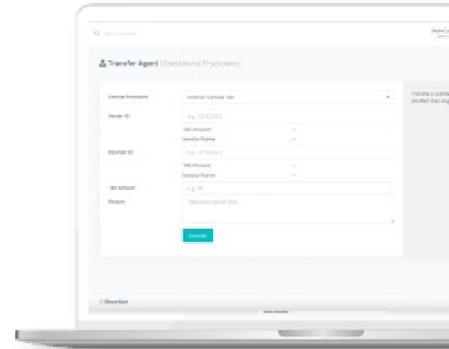
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support to have their shares transferred.

An issuer has the option to **activate secondary trading** on Securitize Markets to provide shareholders with the potential for liquidity.

Securitize Aqua: an alternative to public blockchains

For companies not yet ready to make the full leap to the public blockchain, Aqua is a centralized and private infrastructure that is managed by Securitize, through which companies can issue digital asset securities without using a public blockchain. Aqua uses the same smart contract infrastructure as other Securitize tokenized securities that run on public blockchains.



Securitize Aqua brings the benefits of tokenization, such as the instant transfer of securities between KYC verified entities and real-time cap table management, within a permissioned and private environment.