

EXTENDED TO FEBRUARY 15, 2017

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

APR 1, 2015

, and ending

MAR 31, 2016

Name of foundation

KAIULANI HOME FOR GIRLS TRUST

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 3170, DEPT 715

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

HONOLULU, HI 96802-3170

G Check all that apply:

☐

Initial return

☐

Initial return of a former public charity

☐

Final return

☐

Amended return

☐

Address change

☐

Name change

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐

Section 4947(a)(1) nonexempt charitable trust

☐

Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 2,281,691. (Part I, column (d) must be on cash basis)

J Accounting method:

☒

Cash

☐

Accrual

Other (specify)

A Employer identification number

99-6003331

B Telephone number

(808) 694-4543

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	75.	75.		STATEMENT 1
	4	Dividends and interest from securities	51,929.	51,929.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	47,870.			
	b	Gross sales price for all assets on line 6a	1,086,622.			
	7	Capital gain net income (from Part IV, line 2)		47,870.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
Operating and Administrative Expenses	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income				
	12	Total. Add lines 1 through 11	99,874.	99,874.		
	13	Compensation of officers, directors, trustees, etc.	32,940.	19,764.		RECEIVED 13,176.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees STMT 3	4,772.	2,386.		2,386.
	b	Accounting fees STMT 4	2,250.	675.		1,575.
	c	Other professional fees				
	17	Interest				
	18	Taxes STMT 5	2,761.	151.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 6	25,480.	1,500.		23,980.
	24	Total operating and administrative expenses. Add lines 13 through 23	68,203.	24,476.		41,117.
	25	Contributions, gifts, grants paid	95,875.			95,875.
	26	Total expenses and disbursements. Add lines 24 and 25	164,078.	24,476.		136,992.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-64,204.			
	b	Net investment income (if negative, enter -0-)		75,398.		
	c	Adjusted net income (if negative, enter -0-)			N/A	

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11-24-15

LHA For Paperwork Reduction Act Notice, see instructions

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,490.	1,034.	1,034.
	2 Savings and temporary cash investments	50,907.	38,070.	38,070.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 7		2,143,965.	2,093,054.	2,242,587.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		2,196,362.	2,132,158.	2,281,691.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	2,196,362.	2,132,158.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	2,196,362.	2,132,158.	
31 Total liabilities and net assets/fund balances	2,196,362.	2,132,158.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,196,362.
2 Enter amount from Part I, line 27a	2	-64,204.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,132,158.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,132,158.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	VARIOUS	03/31/16
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,069,886.		1,038,752.	31,134.
b 16,736.			16,736.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			31,134.
b			16,736.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="border-left: 1px solid black; padding-left: 5px; text-align: center;">2</div> </div>	47,870.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> { If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 </div> <div style="border-left: 1px solid black; padding-left: 5px; text-align: center;">3</div> </div>	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	128,259.	2,484,879.	.051616
2013	133,314.	2,413,422.	.055239
2012	146,283.	2,352,355.	.062186
2011	130,173.	2,342,006.	.055582
2010	125,780.	2,323,768.	.054128

2 Total of line 1, column (d)	2	.278751
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055750
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,300,047.
5 Multiply line 4 by line 3	5	128,228.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	754.
7 Add lines 5 and 6	7	128,982.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	136,992.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	754.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	754.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	754.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,880.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,880.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,126.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> 2,126. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> HI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► BANK OF HAWAII Telephone no. ► (808) 694-4543 Located at ► 130 MERCHANT STREET, HONOLULU, HI ZIP+4 ► 96813		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	Yes 16	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► , , ,	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF HAWAII	CO-TRUSTEE			
130 MERCHANT STREET				
HONOLULU, HI 96813	1.00	32,940.	0.	0.
CORDELIA MACLAUGHLIN	CO-TRUSTEE			
130 MERCHANT STREET				
HONOLULU, HI 96813	0.00	0.	0.	0.
CAROLINE MEE	CO-TRUSTEE			
130 MERCHANT STREET				
HONOLULU, HI 96813	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Part IX-A Summary of Direct Charitable Activities

Expenses

Part IX-B	Summary of Program-Related Investments
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Amount

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,285,743.
b	Average of monthly cash balances	1b	49,330.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,335,073.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,335,073.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,026.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,300,047.
6	Minimum investment return Enter 5% of line 5	6	115,002.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	115,002.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	754.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	754.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	114,248.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	114,248.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	114,248.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	136,992.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	136,992.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	754.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	136,238.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				114,248.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	12,398.			
b From 2011	14,279.			
c From 2012	30,526.			
d From 2013	15,105.			
e From 2014	6,450.			
f Total of lines 3a through e	78,758.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$	136,992.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				114,248.
e Remaining amount distributed out of corpus	22,744.			
5 Excess distributions carryover applied to 2015 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	101,502.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	12,398.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	89,104.			
10 Analysis of line 9:				
a Excess from 2011	14,279.			
b Excess from 2012	30,526.			
c Excess from 2013	15,105.			
d Excess from 2014	6,450.			
e Excess from 2015	22,744.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

SEE STATEMENT GUIDE-1 ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT GRANTS-1			SCHOLARSHIPS	95,875.
Total			3a	95,875.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF HAWAII ACCT #115025454	75.	75.	
TOTAL TO PART I, LINE 3	75.	75.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BANK OF HAWAII ACCT #115025454	68,665.	16,736.	51,929.	51,929.	
TO PART I, LINE 4	68,665.	16,736.	51,929.	51,929.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	4,772.	2,386.		2,386.
TO FM 990-PF, PG 1, LN 16A	4,772.	2,386.		2,386.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX SERVICE FEE	2,250.	675.		1,575.
TO FORM 990-PF, PG 1, LN 16B	2,250.	675.		1,575.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD FYE 3-31-16 FEDERAL ESTIMATED TAX PAYMENTS	151.	151.		0.	
	2,610.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,761.	151.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GRANTS ADMINISTRATION FEE	22,500.	0.		22,500.	
ADR/ADS FEE	20.	20.		0.	
COURTMASTERING FEE	2,960.	1,480.		1,480.	
TO FORM 990-PF, PG 1, LN 23	25,480.	1,500.		23,980.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
SEE STATEMENT INV-1	COST	2,093,054.	2,242,587.	
TOTAL TO FORM 990-PF, PART II, LINE 13		2,093,054.	2,242,587.	

Kaiulani Home for Girls Trust

Scholarship Grants: 4/1/2015 to 3/31/2016

EIN: 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
<u>For the Benefit of</u>		
c/o Brigham Young University - Hawaii		
55-220 Kulanui Street #1955		
Laie, HI 96762-1294		
Lindsey, Katherin	Scholarship	\$350.00
Waite, Brittany	Scholarship	\$1,950.00
c/o California University of Pennsylvania		
Attn: Financial Aid Office		
250 University Ave.		
California, PA 15419		
Grilho, Iris	Scholarship	\$825.00
c/o Chaminade University of Honolulu		
3140 Waiialae Avenue		
Honolulu, HI 96816-1578		
Allen, Kaliko	Scholarship	\$2,000.00
Almeida, Jaycee-Rae	Scholarship	\$1,800.00
Brown, Kristal	Scholarship	\$2,000.00
Perreira, Kristen	Scholarship	\$1,200.00
Pule, Chandel	Scholarship	\$1,500.00
Steverson, Kayla	Scholarship	\$2,000.00
c/o Colorado Mesa University		
1100 North Avenue		
Grand Junction, CO 81501-3122		
Bertelmann-Makanani, Halana	Scholarship	\$450.00
c/o Hawaii Community College		
200 West Kawili Street		
Hilo, HI 96720-4091		
Akau, Wendy	Scholarship	\$1,050.00
Cardoza, Nina	Scholarship	\$1,050.00

Kaiulani Home for Girls Trust

Scholarship Grants: 4/1/2015 to 3/31/2016

EIN: 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
<u>For the Benefit of</u>		
c/o Hawaii Pacific University 1164 Bishop Street, Suite 800 Honolulu, HI 96813		
Amby, Kiana	Scholarship	\$2,000 00
Cravalho, Celeste	Scholarship	\$1,350 00
Higgins, Talia	Scholarship	\$1,850 00
Kalaaaukahi, Tihani Jayme	Scholarship	\$2,000.00
c/o Honolulu Community College 874 Dillingham Blvd Honolulu, HI 96817-4598		
Donlin, Nalehua O Puna	Scholarship	\$1,000.00
Kam, Michelle	Scholarship	\$1,200 00
c/o Kapiolani Community College 4303 Diamond Head Rd Honolulu, HI 96816-4496		
Awo, Kaili	Scholarship	\$1,500 00
Castillon, Lilia	Scholarship	\$1,500 00
Ho, Alana	Scholarship	\$650 00
Kahaawi, Kanoe	Scholarship	\$1,000 00
c/o Kauai Community College 3-1901 Kaumualii Hwy Lihue, HI 96766-9591		
Ibia, Kjandra-Sanoe	Scholarship	\$900.00
Kruse, Cara	Scholarship	\$1,250 00

Kaiulani Home for Girls Trust

Scholarship Grants: 4/1/2015 to 3/31/2016

EIN: 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
<u>For the Benefit of</u>		
c/o Leeward Community College 96-045 Ala Ike Pearl City, HI 96782-3393		
Asam-Balicanta, Breanna	Scholarship	\$1,900.00
Kaleiwahea, Christina	Scholarship	\$1,300 00
Lum, Noelle	Scholarship	\$1,000 00
Mcintosh, Christina	Scholarship	\$500 00
c/o Occidental College 1600 Campus Rd Los Angeles, CA 90041-3392		
Lee, Hiipoi	Scholarship	\$350.00
c/o Oregon State University 218 Kerr Administration Building Corvallis, OR 97331		
Kaikaka, Jennifer	Scholarship	\$1,900.00
Wendt, Ashley	Scholarship	\$2,000 00
c/o Peninsula College 1502 E Lauridsen Blvd Port Angeles, WA 98362		
Gonzales, Savanna-Lin	Scholarship	\$1,500 00
c/o Portland State University Office of Student Financial Aid and Scholarships PO Box 751 Portland, OR 97207		
Konohia, Zsanrei	Scholarship	\$900 00

STATEMENT GRANTS-

Kaiulani Home for Girls Trust

Scholarship Grants: 4/1/2015 to 3/31/2016

EIN: 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
<u>For the Benefit of</u>		
c/o Santa Clara University 500 El Camino Real Santa Clara, CA 95053		
August, Megan	Scholarship	\$950.00
<hr/>		
c/o Seattle University 900 Broadway Seattle, WA 98122-4340		
Howell, Lahela	Scholarship	\$350.00
<hr/>		
c/o Southern Oregon University Financial Aid Office Britt Hall 1250 Siskiyou Blvd Ashland, OR 97250		
Mamizuka, Kelsey Ann	Scholarship	\$1,450.00
<hr/>		
c/o University of Hawaii - Hilo Financial Aid Office, 200 W Kawili St Hilo, HI 96720-4091		
Aiwohi, Aolani	Scholarship	\$950.00
Case, Lokelani	Scholarship	\$900.00
Kepookalani,	Scholarship	\$500.00
Lopes, Sheena	Scholarship	\$1,000.00
Soloria, Kiana	Scholarship	\$1,150.00
Vongsy, Ashley	Scholarship	\$1,000.00
Wagner-Mason, Jada Ann	Scholarship	\$1,000.00
Waiki, Shayla	Scholarship	\$1,250.00
Zablan, Adrianna	Scholarship	\$550.00
Zoller, Abcde	Scholarship	\$1,050.00
<hr/>		

Kaiulani Home for Girls Trust

Scholarship Grants: 4/1/2015 to 3/31/2016

EIN 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
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For the Benefit of

c/o **University of Hawaii - Manoa**
Financial Aid Services
2600 Campus Road, QLCSS 11
Honolulu, HI 96822-2301

Ah Sam, Michelle	Scholarship	\$750.00
Ahsing, Maria	Scholarship	\$950.00
Aipa, Jocelyn	Scholarship	\$750.00
Cain, Christiane-Lih	Scholarship	\$1,050.00
Carvalho, Erin	Scholarship	\$1,150.00
Choy, Jasmine	Scholarship	\$1,400.00
Detwiler, Michiko-Hiilani	Scholarship	\$1,050.00
Finau-Faumuina, Bella	Scholarship	\$1,200.00
Fukuda, Courtney	Scholarship	\$1,250.00
Hoe, Jaime	Scholarship	\$1,400.00
Jenks, Josann	Scholarship	\$1,400.00
Kaneaiakala, Erin	Scholarship	\$1,500.00
Kepa-Ivester, Donalei	Scholarship	\$1,300.00
Kruse, Cara	Scholarship	\$1,250.00
Lyman, Marisa	Scholarship	\$1,450.00
Nakakura, Lilia	Scholarship	\$350.00
Shun-Gilmour, Katherine	Scholarship	\$1,300.00
Suzuki, Shelby	Scholarship	\$1,100.00
Williams, Tate	Scholarship	\$400.00

c/o **University of Hawaii - Maui College**

310 Kaahumanu Ave
Kahului, HI 96732-1617

Clemente, Shaye Leigh	Scholarship	\$500.00
Ilustrisimo, Tisha	Scholarship	\$1,050.00
Nakihei, Amber	Scholarship	\$1,000.00
Park, Chassidy	Scholarship	\$750.00

Kaiulani Home for Girls Trust

Scholarship Grants: 4/1/2015 to 3/31/2016

EIN: 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
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For the Benefit of

c/o **University of Hawaii - West Oahu**

Financial Aid Office,
91-1001 Farrington Highway
Kapolei, HI 96707

Among, Ka Nani	Scholarship	\$1,100.00
Lawrence, Thalia	Scholarship	\$550.00
Mcintosh, Christina	Scholarship	\$500.00

c/o **University of Nevada - Las Vegas**

Box 452016
4505 S Maryland Pky
Las Vegas, NV 89154

Arsiga, Kierra	Scholarship	\$650.00
Tomita-Cadavona, Melanie	Scholarship	\$2,100.00
Tsutahara, Celeste	Scholarship	\$1,300.00
Watson, Keala	Scholarship	\$2,150.00

c/o **University of Northern Colorado**

Carter Hall - Rm 4000
Greeley, CO 80639

Kinimaka, Chenoa	Scholarship	\$1,500.00
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c/o **University of Oregon**

Attn: Cashiers
P O Box 3237
Eugene, OR 97403

Galicinao, Kiara	Scholarship	\$2,450.00
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Kaiulani Home for Girls Trust

Scholarship Grants. 4/1/2015 to 3/31/2016

EIN: 99-6003331

<u>Grantee</u>	<u>Grant Purpose</u>	<u>Amount</u>
<u>For the Benefit of</u>		
c/o University of Portland 5000 N Willamette Blvd Portland, OR 97203-5798		
Perreira, Emily	Scholarship	\$1,600 00
<hr/>		
c/o Windward Community College 45-720 Keaahala Rd Kaneohe, HI 96744-3598		
Pimentel, Malia	Scholarship	\$850 00
Swafford, Keala	Scholarship	\$1,000 00
<hr/>		
Total for Fund		\$95,875 00

KAIULANI HOME FOR GIRLS TRUST

EIN: 99-6003331

FORM 990-PF

BALANCE SHEET ASSETS - PART II, LINE 13

FYE: 03/31/16

Description	Units	Price	Book Value	Market Value
001084102 AGCO CORP COM	25 00	49 70	1,226 70	1,243 00
00206R102 AT&T INC	351 00	39 17	10,530 05	13,749.00
00287Y109 ABBVIE INC	75 00	57 12	4,212 75	4,284 00
00751Y106 ADVANCE AUTO PARTS	30.00	160 34	4,825 94	4,810 00
00817Y108 AETNA INC NEW	12 00	112 35	1,363 38	1,348 00
017175100 ALLEGHANY CORP	5.00	496.20	2,372 32	2,481.00
018581108 ALLIANCE DATA SYSTEMS CORP	12 00	220 00	2,511 45	2,640.00
020002101 ALLSTATE CORP	40.00	67.37	1,161 60	2,695.00
02079K305 ALPHABET INC CL A	7 00	762.90	3,202 09	5,340 00
02209S103 ALTRIA GROUP INC	140 00	62 66	3,294 10	8,772 00
025537101 AMERICAN ELECTRIC POWER CO	45 00	66 40	1,786 09	2,988 00
025816109 AMERICAN EXPRESS CO	30 00	61 40	1,807 50	1,842 00
031162100 AMGEN INC	14 00	149 93	2,103 50	2,099.00
032095101 AMPHENOL CORP CL A	75 00	57 82	4,247 72	4,337 00
037833100 APPLE INC	107 00	108 99	3,190 83	11,662.00
039483102 ARCHER-DANIELS MIDLAND CO	55 00	36 31	2,413 95	1,997 00
053807103 AVNET INC	25 00	44 30	1,044 25	1,108 00
05534B760 BCE INC	155 00	45.54	6,363 32	7,059 00
055622104 BP PLC SPONS ADR	150 00	30 18	5,897 93	4,527 00
066922204 BLACKROCK S&P 500 STOCK MASTER - K	1,040 40	246 40	254,638 98	256,356 00
075887109 BECTON DICKINSON & CO	8 00	151 82	1,091 60	1,215 00
075896100 BED BATH & BEYOND INC	30 00	49 64	1,873 80	1,489 00
084670702 BERKSHIRE HATHAWAY INC CL B	50.00	141 88	4,152 84	7,094 00
09247X101 BLACKROCK INC	7 00	340 57	2,218 79	2,384.00
09253F879 BLACKROCK INTERNATIONAL INDEX FD - K	8,843 68	11 49	99,933 61	101,614.00
126408103 CSX CORP	90 00	25 75	2,497 69	2,318 00
151020104 CELGENE CORP	28 00	100 09	2,778 72	2,803.00
166764100 CHEVRON CORP	60 00	95.40	2,668 17	5,724 00
191216100 COCA COLA CO	95 00	46 39	3,308 47	4,407 00
192446102 COGNIZANT TECH SOLUTIONS CORP	90 00	62 70	2,713 42	5,643 00
20825C104 CONOCOPHILLIPS	100 00	40 27	2,178 87	4,027 00
25470F302 DISCOVERY COMMUNICATIONS C	110 00	27 00	2,861.71	2,970 00
256206103 DODGE & COX INTERNATIONAL STOCK FUND	883 12	35 11	31,898 20	31,006 00
256746108 DOLLAR TREE INC	65 00	82 46	5,131 30	5,360 00
25746U109 DOMINION RESOURCES INC /VA	75.00	75.12	3,573 25	5,634 00
26441C204 DUKE ENERGY CORP	81 00	80.68	4,505 23	6,535 00
268648102 EMC CORP	190 00	26 65	3,807 46	5,064 00
278865100 ECOLAB INC	26 00	111 52	2,841 80	2,900 00
291011104 EMERSON ELECTRIC CO	20 00	54 38	1,005 10	1,088 00
30219G108 EXPRESS SCRIPTS HOLDING CO	60 00	68 69	2,627 77	4,121 00
30231G102 EXXON MOBIL CORP	125 00	83 59	9,217 50	10,449 00
311900104 FASTENAL CO	85 00	49 00	4,141 34	4,165 00
31428Q101 FEDERATED TOTAL RETURN BOND FUND	16,479 07	10 84	182,836 48	178,633 00
369604103 GENERAL ELECTRIC CO	180 00	31 79	145 31	5,722 00
370334104 GENERAL MILLS INC	70 00	63 35	3,660 46	4,435 00
37733W105 GLAXOSMITHKLINE PLC ADR	225 00	40 55	9,965 22	9,124.00
38144N593 GOLDMAN SACHS INTERNATIONAL SMALL CAP INSIGHTS INSTL	5,346 53	10 38	57,305 10	55,497 00
40434L105 HP INC	50 00	12 32	670 97	616 00
411511306 HARBOR INTL FD	628 41	59 73	45,659.45	37,535 00
412822108 HARLEY-DAVIDSON	30 00	51 33	1,471 80	1,540 00
42824C109 HEWLETT PACKARD ENTERPRISE CO	100 00	17 73	1,609 53	1,773 00
458140100 INTEL CORP	90 00	32 35	1,284 66	2,912 00
46625H100 JP MORGAN CHASE & CO	80 00	59 22	2,955 24	4,738 00
47803W406 JOHN HANCOCK III DISC M/C-IS	5,121 07	19 14	70,047.35	98,017 00
478160104 JOHNSON & JOHNSON	68 00	108 20	3,888 64	7,358 00
478366107 JOHNSON CONTROLS	60 00	38 97	2,423 40	2,338 00
494368103 KIMBERLY CLARK CORP	52 00	134 51	3,246 72	6,995 00

KAIULANI HOME FOR GIRLS TRUST

FORM 990-PF

EIN: 99-6003331

BALANCE SHEET ASSETS - PART II, LINE 13

FYE: 03/31/16

Description	Units	Price	Book Value	Market Value
500754106 KRAFT HEINZ CO	155 00	78 56	6,874 25	12,177 00
57636Q104 MASTERCARD INC CLASS A	44 00	94 50	4,022 92	4,158.00
577130834 MATTHEWS PACIFIC TIGER FUND CL INS	914 76	23 58	26,674 34	21,570 00
577933104 MAXIMUS INC	70 00	52.64	3,500 49	3,685.00
579780206 MCCORMICK & CO INC NON VTG SHRS	16 00	99 48	1,529 94	1,592 00
580135101 MCDONALDS CORP	87 00	125 68	7,370 48	10,934.00
58155Q103 MCKESSON CORP	10 00	157 25	1,704 22	1,573 00
58933Y105 MERCK & CO INC	185 00	52 91	7,604 66	9,788 00
594918104 MICROSOFT CORP	45 00	55 23	1,077 54	2,485.00
596278101 MIDDLEBY CORPORATION	34 00	106 77	3,486 90	3,630 00
61166W101 MONSANTO CO	15 00	87 74	1,336 95	1,316.00
617446448 MORGAN STANLEY	70 00	25 01	2,367 40	1,751 00
636274300 NATIONAL GRID PLC SP ADR	135 00	71 42	6,711 15	9,642 00
637071101 NATIONAL OILWELL VARCO INC	55 00	31 10	2,550 78	1,711 00
651639106 NEWMONT MINING CORP HLDG CO	100 00	26 58	1,626 93	2,658 00
655044105 NOBLE ENERGY INC	20 00	31 41	602 20	628 00
670100205 NOVO NORDISK A S ADR	60 00	54 19	3,234 64	3,251 00
681936100 OMEGA HEALTHCARE INVESTORS INC	55 00	35 30	1,823 25	1,942 00
693475105 PNC FINANCIAL SERVICES	32 00	84 57	2,862 72	2,706 00
69351T106 PPL CORPORATION	160 00	38 07	4,044 96	6,091 00
713448108 PEPSICO INC	35 00	102 48	2,512 65	3,587 00
717081103 PFIZER INC	95 00	29 64	3,031 45	2,816 00
718172109 PHILIP MORRIS INTERNATIONAL	94 00	98 11	5,976 20	9,222 00
718546104 PHILLIPS 66	65 00	86 59	5,522 25	5,628 00
74144Q203 T ROWE PRICE INSTITUTIONAL EMERGING MARKETS EQUITY FUND	786 56	27 40	22,451 09	21,552 00
741503403 PRICELINE COM INC	5 00	1,288 96	4,551 55	6,445 00
742718109 PROCTER & GAMBLE CO	110 00	82 31	6,352 45	9,054 00
74316J458 CONGRESS MID CAP GROWTH-INS	5,830 97	15 04	78,834 73	87,698 00
747525103 QUALCOMM INC	75 00	51 14	2,967 08	3,836 00
755111507 RAYTHEON CO	16 00	122 63	1,666 72	1,962 00
756109104 REALTY INCOME CORP	65.00	62 51	2,690 65	4,063.00
761713106 REYNOLDS AMERICAN INC	190 00	50 31	3,344 95	9,559 00
780259206 ROYAL DUTCH SHELL PLC ADR A	15 00	48 45	763 80	727 00
80105N105 SANOFI ADR	65 00	40 16	3,042 14	2,610 00
806857108 SCHLUMBERGER LTD	20 00	73 75	1,407 46	1,475 00
824348106 SHERWIN-WILLIAMS CO	16 00	284 67	4,508.46	4,555 00
842587107 SOUTHERN CO	170 00	51 73	6,734 68	8,794 00
844741108 SOUTHWEST AIRLINES	70 00	44 80	2,737 35	3,136 00
855244109 STARBUCKS CORP	95 00	59 70	5,579 35	5,672 00
857477103 STATE STREET CORP COMMON	30.00	58 52	2,018 80	1,756 00
872540109 TJX COMPANIES INC	75 00	78 35	5,794 50	5,876 00
883556102 THERMO FISHER SCIENTIFIC INC	36 00	141 59	4,972 49	5,097 00
88579Y101 3M CO	28 00	166 63	4,497 52	4,666 00
887317303 TIME WARNER INC	35 00	72.55	2,831 55	2,539 00
902973304 US BANCORP	70 00	40 59	1,978 67	2,841 00
904767704 UNILEVER PLC SPONSORED ADR	135 00	45 18	5,208 39	6,099 00
907818108 UNION PACIFIC CORP	60 00	79.55	4,845 00	4,773 00
913017109 UNITED TECHNOLOGIES CORP	30 00	100 10	2,948 10	3,003 00
921909818 VANGUARD TOTAL INTL ST INDEX FUND-ADM	6,602 95	24 12	171,839 57	159,263 00
921937603 VANGUARD TOTAL BOND MARKET INDEX FUND ADM	30,797 88	10 90	333,756 14	335,697 00
92276F100 VENTAS INC	60.00	62 96	3,345 44	3,778 00
922908728 VANGUARD TOTL STK MKT IND-AD	6,975 58	51 03	318,868 12	355,964.00
92343V104 VERIZON COMMUNICATIONS	180 00	54 08	6,225 33	9,734 00
92826C839 VISA INC CL A SHARES	58 00	76 48	984 55	4,436 00
92857W308 VODAFONE GROUP PLC SP ADR	156 00	32 05	7,129 50	5,000 00
931142103 WAL-MART STORES INC	50 00	68 49	2,622 55	3,425 00
949746101 WELLS FARGO COMPANY	70 00	48 36	3,430.00	3,385 00

KAIULANI HOME FOR GIRLS TRUST

EIN: 99-6003331

FORM 990-PF

BALANCE SHEET ASSETS - PART II, LINE 13

FYE: 03/31/16

Description	Units	Price	Book Value	Market Value
94984B348 WELLS FARGO ADVANTAGE INTERNATIONAL EQUITY FUND - I	2,957 51	10 67	31,704 54	31,557 00
95040Q104 WELLTOWER INC	65 00	69 34	2,853 49	4,507 00
962166104 WEYERHAEUSER CO	71 00	30 98	1,797 45	2,200 00
G02602103 AMDOCS LTD	35 00	60 42	2,013 42	2,115 00
G16962105 BUNGE LIMITED	35 00	56 67	2,438 10	1,983 00
G97822103 PERRIGO COMPANY PLC	28 00	127 93	3,987 91	3,582 00
H1467J104 CHUBB LTD	41 00	119 15	4,800 33	4,885 00
H84989104 TE CONNECTIVITY LTD	35 00	61 92	2,088 84	2,167 00
			<u>2,093,053.45</u>	<u>2,242,587</u>

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HAWAI'I COMMUNITY FOUNDATION
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Welcome to Scholarship Manager

[Search Scholarships](#)[Contact Us](#)**Scholarship Manager**

Welcome to Hawai'i Community Foundation's online scholarship application We recommend the following browsers to access our application (e.g. Internet Explorer version 8 and higher, Mozilla Google Chrome). Mac users who use SAFARI browser may experience technical issues since it is not compatible with our system.

First Time Users: You will be asked to create an account in order to access the scholarship application.

[Create Account](#)

Returning Users: You will be asked for your username and the password you entered when you first created your account.

[Log In Here](#)

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GRANTS & SCHOLARSHIPS

SCHOLARSHIP APPLICATION SUPPORTING MATERIALS



2016-2017 Academic Year Scholarships

Personal Statement – This can be copied/pasted from an electronic document or composed directly in the application.

Grade Transcript

Request a grade transcript from your school registrar and upload this document to your online application. **A printout of a grade summary or report card is NOT acceptable as a transcript and will not be considered.**

- **Current College students** If you are returning to college for another year, you must upload your most recent transcript issued and printed by your school's registrar's office. **HCF WILL NOT** accept the University of Hawaii STAP system transcript.
- **First Year College Students** (i.e. High School Seniors and GED recipients) If you will be attending college for the first time, you will need to request a transcript from your high school counselor or registrar. Your transcript must include your senior year, Fall Semester grades. If you have not attended college before and received a GED, scan and upload your GED diploma. Upload your grade transcript to your application.
- **Unofficial transcripts are acceptable.** Please know it must include the following: Institution name/logo, your full name, class standing (i.e. grade level), course number, grades for each course, and Cumulative Grade Point Average. **Grade reports pasted on an editable document (i.e. Word, Notes, Text) will not be accepted.**

NOTE: If the transcript is not an original issued to you by the registrar's office, the validity of your transcript is up to the discretion of HCF's Scholarship Staff. Any transcripts under suspicion of doctoring and editing will be eliminated from review and the applicant will not be considered for awards.

Student Aid Report (SAR)

Copy of your 2016-2017 Student Aid Report (SAR) to upload to your online application.

To receive an SAR, complete a 2016-2017 Free Application for Federal Student Aid (FAFSA). After your FAFSA has been processed, you will receive a PDF of your SAR, which can take at least five (5) business days to receive. The FAFSA Summary Report you receive immediately upon submitting your FAFSA is NOT your SAR.

Note: You will be able to complete the 2016-2017 FAFSA starting January 1, 2016, when the application opens online. We highly recommend you fill out your FAFSA as soon as possible to allow enough time for your SAR to be processed. You will not be able to submit your scholarship application without it.

Upload a scanned PDF copy of your SAR, which must include your name and an Estimated Family Contribution (EFC) number for the 2016-2017 academic year. You are required to upload ALL pages of your SAR.

You may also access a copy of your SAR by visiting www.fafsa.ed.gov and clicking on "View and print your Student Aid Report."

Click here to see a sample SAR. Please note that you must upload ALL the pages of your 2016-2017 SAR.

Personal Statement

All applicants are required to submit a 500-word Personal Statement, which includes your educational career, and personal goals. You should also include other information that will demonstrate that you are a worthy scholarship recipient. Your personal statement should describe any outstanding attributes and talents.

Your Personal Statement is not limited to answering the following questions, but they must be addressed:

- What are your reasons for attending college?
- Why did you choose your course of study?
- What career goals do you have?

New section: There is now a required short essay on our common application. Applicants must answer the following question in a one-page (max. 600 words) statement: How do you plan to give back to Hawaii?

Tip: Take the time to reflect on your current and future goals and why you're choosing to pursue those goals. You may compose your essays on a Word document (or equivalent) and then copy and paste it to your application so as to avoid the system timing out after 30 minutes.

Additional Documents

There are scholarships that request additional information. This could be a few questions, short essay prompt or supplementary documents. Although these sections are optional, we highly recommend that you review and complete these sections if they are relevant to you. You may be considered for additional scholarships. Please allow more time to complete these sections.

Letters of Recommendation

We require applicants to submit two Letters of Recommendation (LOR). Once you enter your recommenders' names and email addresses on your application, our system will immediately generate an email to that recommender, informing him/her of your request with a recommendation form to complete and submit to us. You can view the status of your Letters of Recommendation on your application and send a reminder email to your recommenders if they did not submit the LOR form.

We suggest you contact your potential recommenders to confirm their participation, request their email address, and inform them that they will be receiving an email from **notify@ngwebsolutions.com**. This is the source that sends out the request when you enter your recommender(s) email address on your scholarship application.

Please request that your recommender(s) check the spam/junk mail folder periodically for emails from this source. Your Letters of Recommendation can come from a previous or current instructor, school counselor, club advisor, coach, employer, and/or church leader as they can usually comment on overall character, achievement, and promise. Letters from parents, friends, and relatives will not be accepted. **Reminder: DO NOT submit paper copies of your letters.**

Optional (though highly recommended)

Essay

Certain scholarship funds require an additional essay. Essays do not replace your Personal Statement. Scholarship funds requiring an essay rely heavily on this extra piece when final decisions are being made.

Deadline

Online application will close at 4:00 pm (Hawaii Standard Time) on February 18, 2016. For questions, please email HCF Scholarships or call our staff at 808-565-1570 or toll-free at 1-888-731-3363.

[View our Scholarship Top 100](#) | [Media Center](#)

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[hawaii.communityfoundation.org](#)

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(808) 245-4585

Hawaii Island**Waimea Office**

65-1279 Kawaihae Road, Parker Square #203
Kamuela, Hawaii 96743
(808) 885-2174

Maui

33 Lono Avenue The Kahului Building, Suite 390
Kahului, Hawaii 96732
(808) 242-6184

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Welcome to Scholarship Manager

Search Scholarships

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Scholarship Search

Instructions

Use the options below to determine your search criteria. Please note that you can search three different ways.

Category Search - Scholarships are assigned categories by your schools. This option allows you to identify and search the categories that you feel are most relevant to you.

Keyword(s) Search - Your school may assign a keyword to a scholarship. This option allows you to search that keyword field.

Description and Name Search - You can simply search the description or name of scholarships to see if they contain words that you might deem suitable (e.g. Biology).

Apply Now

Keyword Search: kaialani

Your Selections

Clear All

1 Scholarships Found

Keyword

kaialani

Scholarship Information

Kaialani Home For Girls Trust Scholarship

Categories

Graduate Studies



The Kaialani Home for Girls originally provided housing for young women of Hawaiian ancestry. Kamehameha Schools used the building from 191962 to board female students attending the schools. When the home became so old it could not be repaired, it was demolished and the property Kaialani Home for Girls Trust was established in 1963 and it continues the original mission of supporting Hawaiian females.

Requirements

- Attend a non-profit college or university located in the United States or its territories
- Supports students of Hawaiian ancestry (applicants must submit a copy of their birth certificates to verify ancestry)
- Be a female
- Be a college freshman or sophomore (juniors and seniors are eligible if they were Kaialani Scholarship recipients during the previous year)
- Must be enrolled as a full-time student
- Minimum GPA 3.3
- Be a resident of the State of Hawaii
- Demonstrate financial need
- Attend an accredited two or four year not-for-profit college or university within the U.S. (including U.S. territories)

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RETURN OF PRIVATE FOUNDATION
FORM 990-PF

FYE	EIN	NAME	TAX DUE
3/31/2016	99-6003331	KAIULANI HOME FOR GIRLS TRUST	0 00
6/30/2016	99-6017321	JULIA TEMPLE DAVIS BROWN FOUNDATION	0 00
6/30/2016	99-6003339	IDA M. POPE MEMORIAL SCHOLARSHIP FUND	0.00
6/30/2016	99-6007327	JOHN M. ROSS FOUNDATION	0.00
8/31/2016	99-6002224	JESSIE ANN CHALMERS CHARITABLE TRUST	0.00
9/30/2016	99-6004404	PRISANLEE TRUST	0 00