

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0047

**2019**

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending

COLBURN FOUNDATION  
9201 OLYMPIC BLVD., SUITE 200  
BEVERLY HILLS, CA 90212

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☒ Address change ☐ Name change

**H** Check type of organization ☒ Section 501(c)(3) exempt private foundation **CA**  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, column (c), line 16)  
▶ \$ 176,145,907.

**J** Accounting method ☐ Cash ☒ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d), must be on cash basis)

**A** Employer identification number  
95-4693145

**B** Telephone number (see instructions)  
(818) 399-4427

**C** If exemption application is pending, check here ▶ ☐

**D** 1 Foreign organizations, check here ▶ ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ If the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

See Statement 1

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule) See St 2

b Accounting fees (attach sch) See St 3

c Other professional fees (attach sch) See St 4

17 Interest

18 Taxes (attach schedule) (see instrs) See Stm 5

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

See Statement 6

24 Total operating and administrative expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid Part XV

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

38 Received in  
Batching Ogden  
DEC 22 2020

Revenue

Operating and Administrative Expenses

SCANNED MAY 06 2021

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing	9,075.	62,296.	62,296.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
Liabilities	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule) Statement 7	157,809,491.	175,878,956.	175,878,956.
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe See Statement 8)	132,725.	204,655.	204,655.
	16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item i)	157,951,291.	176,145,907.	176,145,907.
	17 Accounts payable and accrued expenses	441.		
	18 Grants payable	24,070,379.	21,706,766.	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe See Statement 9)	573,003.	638,553.	
	23 Total liabilities (add lines 17 through 22)	24,643,823.	22,345,319.	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	133,307,468.	153,800,588.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	133,307,468.	153,800,588.	
	30 Total liabilities and net assets/fund balances (see instructions)	157,951,291.	176,145,907.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	133,307,468.
2 Enter amount from Part I, line 27a	2	-3,844,877.
3 Other increases not included in line 2 (itemize) See Statement 10	3	24,337,997.
4 Add lines 1, 2, and 3	4	153,800,588.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	153,800,588.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a	See attached schedule			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="float: right;">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	1,582,920.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	6,664,257.	164,017,057.	0.040631
2017	6,750,467.	155,170,334.	0.043504
2016	6,952,018.	142,059,253.	0.048937
2015	7,436,002.	149,165,901.	0.049851
2014	6,542,714.	150,548,267.	0.043459
2 Total of line 1, column (d)			2 0.226382
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.045276
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 163,743,659.
5 Multiply line 4 by line 3			5 7,413,658.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 57,229.
7 Add lines 5 and 6			7 7,470,887.
8 Enter qualifying distributions from Part XII, line 4			8 7,676,028.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	57,229.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	57,229.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-		5	57,229.
6 Credits/Payments			
a 2019 estimated tax pymts and 2018 overpayment credited to 2019	6 a	225,000.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	225,000.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	951.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	166,820.	
11 Enter the amount of line 10 to be <b>Credited to 2020 estimated tax</b> 166,820. <b>Refunded</b>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.COLBURNFOUNDATION.ORG</u>	13	X
14 The books are in care of <u>LAYNE B PINKERNELL</u> Telephone no <u>(818) 399-4427</u> Located at <u>9201 OLYMPIC BLVD., SUITE 200 BEVERLY HILLS</u> ZIP + 4 <u>90212</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__ , 20__ , 20__ , 20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4 b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year, did the foundation pay or incur any amount to**(1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?☐ Yes ☒ No**(2)** Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?☐ Yes ☒ No**(3)** Provide a grant to an individual for travel, study, or other similar purposes?☐ Yes ☒ No**(4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions☐ Yes ☒ No**(5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5 b N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b X

If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7 b

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		24,000.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ANGELES INVESTMENT ADVISORS 429 SANTA MONICA BLVD., STE 650 SANTA MONICA, CA 90401	INVESTMENT ADVISOR	264,136.
GRANT THORNTON LLP 515 S FLOWER ST, 7TH FLOOR LOS ANGELES, CA 90071	ACCOUNTING	52,000.
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

1	<u>N/A</u>	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1 a</b>	166,209,108.
<b>b</b> Average of monthly cash balances	<b>1 b</b>	28,109.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1 c</b>	
<b>d</b> Total (add lines 1a, b, and c)	<b>1 d</b>	166,237,217.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1 e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	166,237,217.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	2,493,558.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	163,743,659.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	8,187,183.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b>	8,187,183.
<b>2a</b> Tax on investment income for 2019 from Part VI, line 5	<b>2 a</b>	57,229.	
<b>b</b> Income tax for 2019 (This does not include the tax from Part VI.)	<b>2 b</b>		
<b>c</b> Add lines 2a and 2b	<b>2 c</b>	57,229.	
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	8,129,954.	
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b> Add lines 3 and 4	<b>5</b>	8,129,954.	
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>		
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	8,129,954.	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1 a</b>	7,676,028.
<b>b</b> Program-related investments — total from Part IX-B	<b>1 b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3 a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3 b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	7,676,028.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	57,229.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	7,618,799.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				8,129,954.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			6,165,249.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 7,676,028.				
a Applied to 2018, but not more than line 2a			6,165,249.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2019 distributable amount				1,510,779.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				6,619,175.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may be required — see instructions)	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

BAA

Form 990-PF (2019)



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year See Statement 13				
<b>Total</b>			<b>▶ 3a</b>	7,500,580.
<b>b</b> Approved for future payment See Statement 14				
<b>Total</b>			<b>▶ 3b</b>	22,854,000.

Part XVI-A	Analysis of Income-Producing Activities
------------	---

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	1,205,284.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	1,745,962.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	MISCELLANEOUS			01	7,146.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				2,958,392.	
13	Total. Add line 12, columns (b), (d), and (e)					2,958,392.

(See worksheet in line 13 instructions to verify calculations)

<b>Part XVI-B</b>	<b>Relationship of Activities to the Accomplishment of Exempt Purposes</b>
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[illegible]



## COLBURN FOUNDATION

95-4693145

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
MISCELLANEOUS			
Total	\$ 7,146.	\$ 0.	\$ 0.

**Statement 2**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MARILYN O'TOOLE				
Total	\$ 11,000.	\$ 0.		\$ 11,000.

**Statement 3**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
GRANT THORNTON LLP				
Total	\$ 52,000.	\$ 0.		\$ 52,000.

**Statement 4**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT MANAGEMENT FEES	\$ 1,159,777.	\$ 264,136.		
OTHER	51,777.			\$ 51,777.
Total	\$ 1,211,554.	\$ 264,136.		\$ 51,777.

## COLBURN FOUNDATION

95-4693145

**Statement 5**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
DEFERRED EXCISE TAXES	\$ 234,832.			
FEDERAL EXCISE TAXES	20,345.			
FOREIGN TAXES		\$ 130,600.		
PAYROLL TAXES	3,988.			\$ 3,988.
Total	<u>\$ 259,165.</u>	<u>\$ 130,600.</u>		<u>\$ 3,988.</u>

**Statement 6**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BUSINESS MEALS	\$ 512.			\$ 512.
COMPUTER EQUIPMENT	755.			755.
EQUIPMENT MAINTENANCE	1,379.			1,379.
INSURANCE	14,613.			14,613.
MEETING EXPENSE	274.			274.
MEMBERSHIPS	2,500.			2,500.
OTHER EXPENSE	179.			179.
PARTNERSHIP EXPENSES		\$ 1,139,769.		
PAYROLL SERVICE FEES	2,171.			2,171.
POSTAGE AND SHIPPING	466.			466.
PRINTING & PUBLICATIONS	607.			607.
SUPPLIES	548.			548.
TELEPHONE	1,586.			1,586.
Total	<u>\$ 25,590.</u>	<u>\$ 1,139,769.</u>		<u>\$ 25,590.</u>

**Statement 7**  
**Form 990-PF, Part II, Line 13**  
**Investments - Other**

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
ANGELES ABSOLUTE RETURN FUND	Mkt Val	\$ 25,555,613.	\$ 25,555,613.
ANGELES GLOBAL EQUITY OPPORTUNITY FUND L	Mkt Val	53,649,715.	53,649,715.
ANGELES PRIVATE MARKET FUND	Mkt Val	7,745,091.	7,745,091.
BAIN CAPITAL ASIA FUND III	Mkt Val	778,309.	778,309.
BAIN CAPITAL FUND XI	Mkt Val	3,313,462.	3,313,462.
BROOKFIELD CAPITAL PARTNERS IV	Mkt Val	2,599,481.	2,599,481.
CHARLESBANK EQUITY FUND VIII	Mkt Val	1,763,979.	1,763,979.
CLEARLAKE CAPITAL PARTNERS IV	Mkt Val	3,810,472.	3,810,472.
CONTRARIAN DISTRESSED REAL ESTATE	Mkt Val	188,571.	188,571.
DOVER STREET VIII	Mkt Val	1,881,181.	1,881,181.
DUNE REAL ESTATE FUND III	Mkt Val	3,021,804.	3,021,804.
GSO ENERGY SLEECT OPPORTUNITY FUND	Mkt Val	1,212,091.	1,212,091.

## COLBURN FOUNDATION

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Statement 7 (continued)  
Form 990-PF, Part II, Line 13  
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
KAYNE ANDERSON ENERGY FUND IV	Mkt Val	\$ 94,663.	\$ 94,663.
KAYNE ANDERSON ENERGY FUND VI	Mkt Val	492,965.	492,965.
LONE STAR REAL ESTATE FUND II	Mkt Val	76,510.	76,510.
LONE STAR REAL ESTATE FUND III	Mkt Val	375,753.	375,753.
LONE STAR REAL ESTATE FUND IV	Mkt Val	749,341.	749,341.
LONE STAR FUND VIII	Mkt Val	1,142,099.	1,142,099.
LONE STAR FUND IX	Mkt Val	1,500,878.	1,500,878.
SCULPTOR REAL ESTATE FUND II	Mkt Val	345,712.	345,712.
SCULPTOR REAL ESTATE FUND III	Mkt Val	1,193,815.	1,193,815.
ORBIMED ROYALTY OPPORTUNITIES II	Mkt Val	608,061.	608,061.
PATHWAY PRIVATE EQUITY FUND 2007	Mkt Val	2,100,321.	2,100,321.
VISTA EQUITY PARTNERS V	Mkt Val	893,777.	893,777.
ADAGE CAPITAL PARTNERS	Mkt Val	11,535,573.	11,535,573.
ANGELES PRIVATE MARKET FUND 2	Mkt Val	2,282,940.	2,282,940.
ANGELES PRIVATE MARKET FUND 3	Mkt Val	434,392.	434,392.
ANGELES DIVERSIFIED INCOME FUND	Mkt Val	32,851,517.	32,851,517.
Total Other Investments		<u>\$ 162,198,086.</u>	<u>\$ 162,198,086.</u>
<u>Other Securities</u>			
PUBLICLY TRADED SECURITIES	Mkt Val	13,680,870.	13,680,870.
Total Other Securities		<u>\$ 13,680,870.</u>	<u>\$ 13,680,870.</u>
Total		<u>\$ 175,878,956.</u>	<u>\$ 175,878,956.</u>

Statement 8  
Form 990-PF, Part II, Line 15  
Other Assets

	Book Value	Fair Market Value
FEDERAL EXCISE TAX RECEIVABLE	\$ 204,655.	\$ 204,655.
Total	<u>\$ 204,655.</u>	<u>\$ 204,655.</u>

Statement 9  
Form 990-PF, Part II, Line 22  
Other Liabilities

DEFERRED TAX LIABILITY	\$ 638,553.
Total	<u>\$ 638,553.</u>



## COLBURN FOUNDATION

95-4693145

**Statement 10**  
**Form 990-PF, Part III, Line 3**  
**Other Increases**

Net Unrealized Gains or Losses on Investments

Total \$ 24,337,997.  
\$ 24,337,997.

**Statement 11**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
CAROL C GRIGOR 6311 ROMAINE ST., STE 7138 LOS ANGELES, CA 90038	Chairman 1.00	\$ 0.	\$ 0.	\$ 0.
RICHARD COLBURN 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Director 1.00	0.	0.	0.
DAVID D COLBURN 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Director 1.00	0.	0.	0.
ROBERT ATTIYEH 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Director 1.00	24,000.	0.	0.
GAIL EICHENTHAL 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Director 1.00	0.	0.	0.
JOHN KNUCHOLS 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Director 1.00	0.	0.	0.
ALLISON SAMPSON 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Director 1.00	0.	0.	0.
LAYNE PINKERNELL 6311 ROMAINE ST., SUITE 7138 LOS ANGELES, CA 90038	Treasurer 24.00	0.	0.	0.
Total		\$ 24,000.	\$ 0.	\$ 0.

**Statement 12**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:  
 Name: CAROL RINN  
 Care Of:

COLBURN FOUNDATION

95-4693145

**Statement 12 (continued)**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Street Address:	9201 OLYMPIC BLVD, SUITE 200
City, State, Zip Code:	LOS ANGELES, CA 90212
Telephone:	(818) 399-4427
E-Mail Address:	CRINN@COLBURNFOUNDATION.ORG
Form and Content:	PLEASE NOTE THAT WE STRONGLY URGE ALL GRANT SEEKERS TO CONTACT US AT 818-399-4427 BEFORE SUBMITTING A LETTER OF INTENT OR AN APPLICATION. AFTER A CONVERSATION, WE MAY ENCOURAGE YOU TO SUBMIT A LETTER OF INTENT. IF WE ARE UNFAMILIAR WITH YOUR ORGANIZATION OR PROGRAM, WE WILL LIKELY WANT TO MEET WITH YOU AND/OR OBSERVE YOUR PROGRAM BEFORE ENCOURAGING YOU TO TAKE FURTHER STEPS. MOST OF OUR GRANTS ARE IN THE FORM OF GENERAL OPERATING SUPPORT. WE HAVE AN ONLINE APPLICATION PROCESS AND WILL WALK YOU THROUGH WHEN YOU ARE READY TO SUBMIT AN APPLICATION. THE APPLICATION REQUIRES THE FOLLOWING MISSION AND HISTORY OF YOUR ORGANIZATION, A COPY OF PROOF OF 501C3 STATUS, MOST RECENT TWO AUDITED FINANCIAL STATEMENTS OR FORM 990'S IN THE CASE THAT YOU ARE NOT AUDITED. IF THIS IS MORE THAN A YEAR OLD, PLEASE ALSO SUBMIT AN INTERNAL FINANCIAL STATEMENT FOR THE MOST RECENTLY COMPLETED FISCAL YEAR, CURRENT YEAR BUDGET IF YOU ARE APPLYING FOR FUNDING FOR A FUTURE YEAR'S ACTIVITY.
Submission Deadlines:	NONE
Restrictions on Awards:	GRANTS ARE GENERALLY AWARDED TO ORGANIZATIONS IN THE SOUTHERN CALIFORNIA AREA. THE PURPOSE OF THE GRANT MUST BE FOR FURTHERING THE STUDY, TEACHING, AND PERFORMANCE OF CLASSICAL MUSIC AND DANCE.

## COLBURN FOUNDATION

95-4693145

**Statement 13**  
**Form 990-PF, Part XV, Line 3a**  
**Recipients Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
THE COLBURN SCHOOL 200 S GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	\$ 3,124,990
LOS ANGELES PHILHARMONIC 135 N GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	750,000
LOS ANGELES OPERA COMPANY 135 N GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	1,250,000
LOS ANGELES CHAMBER ORCHESTRA 350 S FIGUROA ST, STE 183 LOS ANGELES, CA 90071	NONE	PC	CLASSICAL ARTS	300,000
LOS ANGELES MASTER CHORALE 135 N GRNAD AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	450,000
MUSICA ANGELICA 65 PINE AVE 12 LONG BEACH, CA 90802	NONE	PC	CLASSICAL ARTS	275,000
USC THORNTON SCHOOL OF MUSIC P.O. BO 77913 LOS ANGELES, CA 90007	NONE	PC	CLASSICAL ARTS	150,000
CALIFORNIA INSTITUTE OF THE ARTS 24700 MCBEAN PARKWAY VALENCIA, CA 91355	NONE	PC	CLASSICAL ARTS	100,000
AMERICAN YOUTH SYMPHONY	NONE	PC	CLASSICAL ARTS	20,000
CALIFORNIA STATE UNIVERSITY - NORTHRIDGE	NONE	PC	CLASSICAL ARTS	10,000
THE DACAMERA SOCIETY	NONE	PC	CLASSICAL ARTS	20,000

## COLBURN FOUNDATION

95-4693145

**Statement 13**  
**Form 990-PF, Part XV, Line 3a**  
**Recipient Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
DELIRIUM MUSICUM	NONE	PC	CLASSICAL ARTS	\$ 20,000
HEART OF LOS ANGELES	NONE	PC	CLASSICAL ARTS	25,000
IDYLVILD ARTS FESTIVAL	NONE	PC	CLASSICAL ARTS	50,000
KUSC	NONE	PC	CLASSICAL ARTS	60,000
LONG BEACH OPERA	NONE	PC	CLASSICAL ARTS	20,000
LOS ANGELES CHILDRES CHORUS	NONE	PC	CLASSICAL ARTS	15,000
LOS ANGELES MUSIC ABD ARTS SCHOOL	NONE	PC	CLASSICAL ARTS	25,000
MADISON PROJECT	NONE	PC	CLASSICAL ARTS	25,000
MONDAY EVENING CONCERTS	NONE	PC	CLASSICAL ARTS	15,000
MUSEUM ASSOCIATES	NONE	PC	CLASSICAL ARTS	40,000
MUSIC ACADEMY OF THE WEST	NONE	PC	CLASSICAL ARTS	30,000
NEIGHBORHOOD MUSIC SCHOOL	NONE	PC	CLASSICAL ARTS	20,000
THE NEW SCHOOL	NONE	PC	CLASSICAL ARTS	15,000
OJAI FESTIVALS, LTD	NONE	PC	CLASSICAL ARTS	10,000
PACIFIC SYMPHONY	NONE	PC	CLASSICAL ARTS	40,000
PASADENA CONSERVATORY OF MUSIC	NONE	PC	CLASSICAL ARTS	20,000
PHILHARMONIC SOCIETY OF ORANGE COUNTY	NONE	PC	CLASSICAL ARTS	30,000
REDLAND SYMPHONY ORCHESTRA	NONE	PC	CLASSICAL ARTS	15,000
RENAISSANCE ARTS ACADEMY	NONE	PC	CLASSICAL ARTS	25,000

## COLBURN FOUNDATION

95-4693145

**Statement 13**  
**Form 990-PF, Part XV, Line 3a**  
**Recipients Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
SANTA CECILIA ORCHESTRA	NONE	PC	CLASSICAL ARTS	\$ 15,000
SEGERSTROM CENTER FOR THE ARTS	NONE	PC	CLASSICAL ARTS	25,000
UCLA FOUNDATION	NONE	PC	CLASSICAL ARTS	50,000
WALLIS ANNENBERG CENTER FOR THE PERFORMING ARTS	NONE	PC	CLASSICAL ARTS	20,000
YOUNG CONCERT ARTISTS	NONE	PC	CLASSICAL ARTS	20,000
ARTS HIGH FOUNDATION	NONE	PC	CLASSICAL ARTS	10,000
BAROQUE MUSIC FESTIVAL	NONE	PC	CLASSICAL ARTS	7,500
BOSTON COURT	NONE	PC	CLASSICAL ARTS	7,500
CALDER PERFORMING ARTS ORGANIZATION	NONE	PC	CLASSICAL ARTS	5,000
CAMERATA PACIFIC	NONE	PC	CLASSICAL ARTS	5,000
THE CHAMBER MUSIC SOCIETY OF LINCOLN CENTER	NONE	PC	CLASSICAL ARTS	10,000
CENTER STAGE STRINGS	NONE	PC	CLASSICAL ARTS	5,000
CHORUS AMERICA	NONE	PC	CLASSICAL ARTS	5,000
EIGHTH STREET PERFORMING ARTS ASSOCIATION	NONE	PC	CLASSICAL ARTS	10,000
ETM-LA INC	NONE	PC	CLASSICAL ARTS	10,000
JACARANDA	NONE	PC	CLASSICAL ARTS	10,000
KALEIDOSCOPE CHAMBER ORCHESTRA	NONE	PC	CLASSICAL ARTS	5,000
KONTRAPUNKTUS	NONE	PC	CLASSICAL ARTS	3,000

## COLBURN FOUNDATION

95-4693145

**Statement 13**  
**Form 990-PF, Part XV, Line 3a**  
**Recipients Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
LACESMA	NONE	PC	CLASSICAL ARTS	\$ 2,000
LA'S BEST	NONE	PC	CLASSICAL ARTS	8,000
LOS ANGELES COUNTY DEPT	NONE	PC	CLASSICAL ARTS	10,000
MARLBORO SCHOOL OF MUSIC	NONE	PC	CLASSICAL ARTS	10,000
THE MUSIC GUILD	NONE	PC	CLASSICAL ARTS	10,000
MUSYCA	NONE	PC	CLASSICAL ARTS	3,000
NEW WEST SYMPHONY	NONE	PC	CLASSICAL ARTS	10,000
OCCIDENTAL COLLEGE	NONE	PC	CLASSICAL ARTS	10,000
OLYMPIC YOUTH ORCHESTRA	NONE	PC	CLASSICAL ARTS	5,000
PACIFIC CHORALE	NONE	PC	CLASSICAL ARTS	10,000
PASADENA ARTS COUNCIL	NONE	PC	CLASSICAL ARTS	10,000
PASEDNA SYMPHONY	NONE	PC	CLASSICAL ARTS	10,000
THE PERFORMING ARTS CENTER OF LOS ANGELES COUNTY	NONE	PC	CLASSICAL ARTS	5,000
PIANO SHERES	NONE	PC	CLASSICAL ARTS	2,500
PITTANCE CHAMBER MUSIC	NONE	PC	CLASSICAL ARTS	3,000
RIVERSIDE COMMUNITY COLLEGE DISTRICT FOUNDATION	NONE	PC	CLASSICAL ARTS	5,000
SANTA MONICA ORCHESTRA	NONE	PC	CLASSICAL ARTS	10,000
SOUTH BAY CHAMBER MUSIC SOCIETY	NONE	PC	CLASSICAL ARTS	5,000

## COLBURN FOUNDATION

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**Statement 13**  
**Form 990-PF, Part XV, Line 3a**  
**Recipients Paid During the Year**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
TAOS SCHOOL OF MUSIC	NONE	PC	CLASSICAL ARTS	\$ 7,000
YOUNG MUSICIAN FOUNDATION	NONE	PC	CLASSICAL ARTS	10,000
BOARD DISCRETIONARY GRANTS	NONE	PC	CLASSICAL ARTS	180,000
EMPLOYEE MATCHING GRANTS	NONE	PC	CLASSICAL ARTS	1,750
PASS THROUGH FROM K-1'S				340
			TOTAL	7,500,580

## COLBURN FOUNDATION

95-4693145

**Statement 14**  
**Form 990-PF, Part XV, Line 3b**  
**Grants Approved for Future Payment**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
THE COLBURN SCHOOL 200 S GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	14,100,000
LOS ANGELES PHILHARMONIC 135 N GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	5,250,000
LOS ANGELES OPERA COMPANY 135 N GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	1,250,000
LOS ANGELES CHAMBER ORCHESTRA 350 S FIGUEROA ST, STE 183 LOS ANGELES, CA 90071	NONE	PC	CLASSICAL ARTS	600,000
LOS ANGELES MASTER CHORALE 135 N GRAND AVE LOS ANGELES, CA 90012	NONE	PC	CLASSICAL ARTS	-
MUSICA ANGELICA 65 PINE AVE 12 LONG BEACH, CA 90802	NONE	PC	CLASSICAL ARTS	200,000
USC THORNTON SCHOOL OF MUSIC P.O. BO 77913 LOS ANGELES, CA 90007	NONE	PC	CLASSICAL ARTS	350,000
CALIFORNIA INSTITUTE OF THE ARTS 24700 MCBEAN PARKWAY VALENCIA, CA 91355	NONE	PC	CLASSICAL ARTS	100,000
AMERICAN YOUTH SYMPHONY	NONE	PC	CLASSICAL ARTS	20,000
CAL STATE UNIV - NORTHRIDGE	NONE	PC	CLASSICAL ARTS	105,000
DACAMERA SOCIETY	NONE	PC	CLASSICAL ARTS	310,000



## COLBURN FOUNDATION

95-4693145

**Statement 14**  
**Form 990-PF, Part XV, Line 3b**  
**Grants Approved for Future Payment**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
THE HARMONY PROJECT				\$ 15,000
HEART OF LOS ANGELES				25,000
IDYLVILD ARTS FOUNDATION				25,000
LOS ANGELES CHILDREN'S CHORUS				20,000
MUSIC ACADEMY OF THE WEST				35,000
THE NEW SCHOOL				15,000
PACIFIC CHORALE				45,000
PASADENA SYMPHONY ORCHESTRA				20,000
PHILHARMONIC SOCIETY OF ORANGE COUNTY				60,000
SANTA CECILIA OPERA AND ORCHESTRA				30,000
UCLA FOUNDATION				50,000
YOUNG CONCERT ARTISTS				25,000
ARTS HIGH FOUNDATION				10,000
BAROQUE MUSIC FESTIVAL, CORONA DEL MAR				15,000
BOSTON COURT PERFORMING ARTS CENTER				15,000
CAL STATE UNIV - NORTHRIDGE				10,000
CALIFORNIA BAPTIST UNIVERSITY				5,000
CASA ROMANTICA CULTURAL CENTER				4,000

## COLBURN FOUNDATION

95-4693145

**Statement 14**  
**Form 990-PF, Part XV, Line 3b**  
**Grants Approved for Future Payment**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
CATHEDRAL OF OUR LADY				\$ 5,000
CENTER STAGE STRINGS				5,000
KNOTRAPUNKTUS NEO-BAROQUE CHAMBER				6,000
LA'S BEST				8,000
MARLBORO SCHOOL OF MUSIC				20,000
MUSYCA CHILDREN'S CHOIR				10,000
OCCIDENTAL COLLEGE				20,000
SOUTH PASADENA PUBLIC LIBRARY, INC				4,000
TAOS SCHOOL OF MUSIC				7,000
THE CHAMBER MUSIC SOCIETY				20,000
THE MUSIC GUILD				10,000
PERFORMING ARTS CENTER OF LOS ANGELES				10,000
UCLA FOUNDATION				10,000
YOUNG MUSICIANS FOUNDATION				10,000
			TOTAL	22,854,000