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Form **990-T**

**Exempt Organization Business Income Tax Return**  
**(and proxy tax under section 6033(e))**

OMB No 1545-0687

**2017**

Department of the Treasury  
Internal Revenue Service

For calendar year 2017 or other tax year beginning \_\_\_\_\_, 2017, and ending \_\_\_\_\_, 20\_\_\_\_

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for  
501(c)(3) Organizations Only

<b>A</b> <input type="checkbox"/> Check box if address changed	<b>Name of organization</b> ( <input type="checkbox"/> Check box if name changed and see instructions )	<b>D Employer identification number</b> (Employees' trust, see instructions)
<b>B Exempt under section</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	<b>THE ELI AND EDYTHE BROAD FOUNDATION</b> Number, street, and room or suite no. If a P.O. box, see instructions <b>2121 AVENUE OF THE STARS SUITE 3000</b> City or town, state or province, country, and ZIP or foreign postal code <b>LOS ANGELES, CA 90067</b>	<b>95-4686318</b>
<b>C Book value of all assets at end of year</b>	<b>F Group exemption number</b> (See instructions) ▶	<b>E Unrelated business activity codes</b> (See instructions)
	<b>G Check organization type</b> ▶ <input type="checkbox"/> 501(c) corporation <input checked="" type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	<b>900000</b>

**H Describe the organization's primary unrelated business activity** ▶ **INVESTMENTS**

**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . . ☐ Yes ☒ No  
If "Yes," enter the name and identifying number of the parent corporation ▶

**J** The books are in care of ▶ **JULIE BAKER** Telephone number ▶ **310-954-5025**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶	1c		
2 Cost of goods sold (Schedule A, line 7)		2		
3 Gross profit Subtract line 2 from line 1c		3		
4a Capital gain net income (attach Schedule D)		4a 2,218,664.		2,218,664.
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		4b		
c Capital loss deduction for trusts		4c		
5 Income (loss) from partnerships and S corporations (attach statement)		5 1,399,185.	ATCH 1	1,399,185.
6 Rent income (Schedule C)		6		
7 Unrelated debt-financed income (Schedule E)		7		
8 Interest, annuities, royalties, and rents from controlled organizations (Schedule F)		8		
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		9		
10 Exploited exempt activity income (Schedule I)		10		
11 Advertising income (Schedule J)		11		
12 Other income (See instructions, attach schedule)		12 2,367,089.	ATCH 2	2,367,089.
13 Total Combine lines 3 through 12		13 5,984,938.		5,984,938.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)			
14 Compensation of officers, directors, and trustees (Schedule K)		14	
15 Salaries and wages		15	
16 Repairs and maintenance		16	
17 Bad debts		17	
18 Interest (attach schedule)	ATCH 3	18	
19 Taxes and licenses		19	
20 Charitable contributions (See instructions for limitation rules)	ATCH 4	20	2,992,469.
21 Depreciation (attach Form 4562)		21	
22 Less depreciation claimed on Schedule A and elsewhere on return		22a	
23 Depletion		22b	
24 Contributions to deferred compensation plans		23	
25 Employee benefit programs		24	
26 Excess exempt expenses (Schedule I)		25	
27 Excess readership costs (Schedule J)		26	
28 Other deductions (attach schedule)	ATCH 5	27	
29 Total deductions. Add lines 14 through 28		28	157,415.
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13		29	3,149,884.
31 Net operating loss deduction (limited to the amount on line 30)		30	2,835,054.
32 Unrelated business taxable income before specific deduction Subtract line 31 from line 30		31	2,835,054.
33 Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions)		32	
34 Unrelated business taxable income Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32		33	1,000.
		34	0

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**Part III Tax Computation**

<b>35 Organizations Taxable as Corporations.</b> See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here <input type="checkbox"/> See instructions and	
<b>a</b> Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order) (1) \$ (2) \$ (3) \$	
<b>b</b> Enter organization's share of: (1) Additional 5% tax (not more than \$11,750). . . . . \$ (2) Additional 3% tax (not more than \$100,000) . . . . . \$	
<b>c</b> Income tax on the amount on line 34. . . . .	<b>35c</b>
<b>36 Trusts Taxable at Trust Rates.</b> See instructions for tax computation. Income tax on the amount on line 34 from: <input checked="" type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041). . . . .	<b>36</b>
<b>37 Proxy tax.</b> See instructions . . . . .	<b>37</b>
<b>38 Alternative minimum tax . . . . .</b>	<b>38</b> 77,232.
<b>39 Tax on Non-Compliant Facility Income.</b> See instructions . . . . .	<b>39</b>
<b>40 Total.</b> Add lines 37, 38 and 39 to line 35c or 36, whichever applies . . . . .	<b>40</b> 77,232.

**Part IV Tax and Payments**

<b>41a</b> Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116). . . . .	<b>41a</b>	
<b>b</b> Other credits (see instructions). . . . .	<b>41b</b>	
<b>c</b> General business credit. Attach Form 3800 (see instructions). . . . .	<b>41c</b>	
<b>d</b> Credit for prior year minimum tax (attach Form 8801 or 8827). . . . .	<b>41d</b>	
<b>e</b> Total credits. Add lines 41a through 41d . . . . .	<b>41e</b>	
<b>42</b> Subtract line 41e from line 40. . . . .	<b>42</b>	77,232.
<b>43</b> Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8868 <input type="checkbox"/> Other (attach schedule). . . . .	<b>43</b>	
<b>44</b> Total tax. Add lines 42 and 43. . . . .	<b>44</b>	77,232.
<b>45a</b> Payments: A 2016 overpayment credited to 2017 . . . . .	<b>45a</b>	150,802.
<b>b</b> 2017 estimated tax payments . . . . .	<b>45b</b>	50,000.
<b>c</b> Tax deposited with Form 8868. . . . .	<b>45c</b>	100,000.
<b>d</b> Foreign organizations: Tax paid or withheld at source (see instructions) . . . . .	<b>45d</b>	
<b>e</b> Backup withholding (see instructions) . . . . .	<b>45e</b>	
<b>f</b> Credit for small employer health insurance premiums (Attach Form 8941) . . . . .	<b>45f</b>	
<b>g</b> Other credits and payments. <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other . . . . . Total ▶	<b>45g</b>	
<b>46</b> Total payments. Add lines 45a through 45g. . . . .	<b>46</b>	300,802.
<b>47</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached. . . . . <input type="checkbox"/>	<b>47</b>	
<b>48</b> Tax due. If line 46 is less than the total of lines 44 and 47, enter amount owed . . . . .	<b>48</b>	
<b>49</b> Overpayment. If line 46 is larger than the total of lines 44 and 47, enter amount overpaid . . . . .	<b>49</b>	223,570.
<b>50</b> Enter the amount of line 49 you want: Credited to 2018 estimated tax ▶ 223,570. Refunded ▶	<b>50</b>	

**Part V Statements Regarding Certain Activities and Other Information (see instructions)**

<b>51</b> At any time during the 2017 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here ▶	Yes	No
		X
<b>52</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? . . . . . If YES, see instructions for other forms the organization may have to file		X
<b>53</b> Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ 63,406.		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer	Date	Title
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date
	JENNIFER BECKER HARRIS	JENNIFER BECKER HARRIS	11/01/2018
	Firm's name ▶ CLARK NUBER, P.S.	Firm's EIN ▶ 91-1194016	Check <input type="checkbox"/> If self-employed
	Firm's address ▶ 10900 NE 4TH STREET, STE 1400, BELLEVUE, WA 98004	Phone no 425 454-4919	PTIN P00183358

Form 990-T (2017)

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation ►

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2.	7	
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
b	Other costs (attach schedule)	4b					X
5	Total. Add lines 1 through 4b.	5					

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**  
(see instructions)

## 1 Description of property

(1)
(2)
(3)
(4)

## 2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) . . . . . ►

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ►

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

1 Description of debt-financed property		2 Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals . . . . . ►			Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Total dividends-received deductions included in column 8 . . . . . ►				

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1 Name of controlled organization	2 Employer identification number	Exempt Controlled Organizations			
		3 Net unrelated income (loss) (see instructions)	4 Total of specified payments made	5 Part of column 4 that is included in the controlling organization's gross income	6 Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7 Taxable income	8 Net unrelated income (loss) (see instructions)	9 Total of specified payments made	10 Part of column 9 that is included in the controlling organization's gross income	11 Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)

**Totals** . . . . . ▶

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1 Description of income	2 Amount of income	3 Deductions directly connected (attach schedule)	4 Set-asides (attach schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)		
				Enter here and on page 1, Part I, line 9, column (B)

**Totals** . . . . . ▶

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5 Gross income from activity that is not unrelated business income	6 Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26

**Totals** . . . . . ▶

**Schedule J - Advertising Income** (see instructions)**Part I Income From Periodicals Reported on a Consolidated Basis**

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						

**Totals (carry to Part II, line (5))** . . . ▶

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I.</b> . . . . . ▶						
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
<b>Totals, Part II (lines 1-5)</b> . . . . . ▶						

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total</b> Enter here and on page 1, Part II, line 14 . . . . . ▶			

Form **990-T** (2017)

**SCHEDULE D  
(Form 1041)**Department of the Treasury  
Internal Revenue Service**Capital Gains and Losses**

▶ Attach to Form 1041, Form 5227, or Form 990-T

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10

▶ Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information

OMB No 1545-0092

**2017**

Name of estate or trust

THE ELI AND EDYTHE BROAD FOUNDATION

Employer identification number

95-4686318

**Note:** Form 5227 filers need to complete **only** Parts I and II**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked.				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked.				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked.				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.			<b>4</b>	-248,401.
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts.			<b>5</b>	472,885.
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2016 Capital Loss Carryover Worksheet.			<b>6</b>	( 188,593 )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back.			<b>7</b>	35,891.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below

This form may be easier to complete if you round off cents to whole dollars

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked.				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked.				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824.			<b>11</b>	-372,602.
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.			<b>12</b>	1,698,097.
<b>13</b> Capital gain distributions.			<b>13</b>	
<b>14</b> Gain from Form 4797, Part I.			<b>14</b>	857,278.
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2016 Capital Loss Carryover Worksheet.			<b>15</b>	( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back.			<b>16</b>	2,182,773.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D (Form 1041) 2017

**Part III Summary of Parts I and II****Caution:** Read the instructions *before* completing this part.

	(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
<b>17</b> Net short-term gain or (loss) . . . . .	<b>17</b>	35,891.	35,891.
<b>18</b> Net long-term gain or (loss):			
<b>a</b> Total for year . . . . .	<b>18a</b>	2,182,773.	2,182,773.
<b>b</b> Unrecaptured section 1250 gain (see line 18 of the wrksh), . . .	<b>18b</b>	1,325.	1,325.
<b>c</b> 28% rate gain . . . . .	<b>18c</b>		
<b>19</b> Total net gain or (loss). Combine lines 17 and 18a. . . . . ▶	<b>19</b>	2,218,664.	2,218,664.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

**Part IV Capital Loss Limitation**

**20** Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of

**a** The loss on line 19, column (3) or **b** \$3,000 . . . . . **20** ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part *only* if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts.** Complete this part *only* if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero.

<b>21</b> Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34). . .	<b>21</b>		
<b>22</b> Enter the smaller of line 18a or 19 in column (2) but not less than zero. . . . .	<b>22</b>		
<b>23</b> Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . .	<b>23</b>		
<b>24</b> Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b> If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	<b>25</b>		
<b>26</b> Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b> Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b> Enter the smaller of the amount on line 21 or \$2,550 . . . . .	<b>28</b>		
<b>29</b> Enter the smaller of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b> Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b> Enter the smaller of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b> Subtract line 30 from line 26. . . . .	<b>32</b>		
<b>33</b> Enter the smaller of line 21 or \$12,500 . . . . .	<b>33</b>		
<b>34</b> Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b> Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b> Enter the smaller of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b> Multiply line 36 by 15% (0.15) . . . . . ▶	<b>37</b>		
<b>38</b> Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b> Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b> Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b> Multiply line 40 by 20% (0.20) . . . . . ▶	<b>41</b>		
<b>42</b> Figure the tax on the amount on line 27. Use the 2017 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	<b>42</b>		
<b>43</b> Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b> Figure the tax on the amount on line 21. Use the 2017 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . .	<b>44</b>		
<b>45</b> Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶	<b>45</b>		

Schedule D (Form 1041) 2017

**SCHEDULE I  
(Form 1041)****Alternative Minimum Tax - Estates and Trusts**

OMB No 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041

▶ Go to [www.irs.gov/Form1041](http://www.irs.gov/Form1041) for instructions and the latest information.**2017**

Name of estate or trust

Employer identification number

THE ELI AND EDYTHE BROAD FOUNDATION

95-4686318

**Part I Estate's or Trust's Share of Alternative Minimum Taxable Income**

1	Adjusted total income or (loss) (from Form 1041, line 17)	1	
2	Interest	2	
3	Taxes	3	
4	Miscellaneous itemized deductions (from Form 1041, line 15c)	4	
5	Refund of taxes	5	( )
6	Depletion (difference between regular tax and AMT)	6	
7	Net operating loss deduction Enter as a positive amount	7	2,835,054.
8	Interest from specified private activity bonds exempt from the regular tax.	8	
9	Qualified small business stock (see instructions)	9	
10	Exercise of incentive stock options (excess of AMT income over regular tax income)	10	
11	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	11	
12	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	12	
13	Disposition of property (difference between AMT and regular tax gain or loss)	13	-106,147.
14	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	14	168,890.
15	Passive activities (difference between AMT and regular tax income or loss) . . . . . ATCH. 6.	15	
16	Loss limitations (difference between AMT and regular tax income or loss)	16	
17	Circulation costs (difference between regular tax and AMT)	17	
18	Long-term contracts (difference between AMT and regular tax income)	18	
19	Mining costs (difference between regular tax and AMT)	19	
20	Research and experimental costs (difference between regular tax and AMT)	20	
21	Income from certain installment sales before January 1, 1987.	21	( )
22	Intangible drilling costs preference	22	1,014,177.
23	Other adjustments, including income-based related adjustments	23	
24	Alternative tax net operating loss deduction (See the instructions for the limitation that applies)	24	( 3,520,777.)
25	Adjusted alternative minimum taxable income Combine lines 1 through 24	25	391,197.
<b>Note:</b> Complete Part II below before going to line 26			
26	Income distribution deduction from Part II, line 44	26	
27	Estate tax deduction (from Form 1041, line 19).	27	
28	Add lines 26 and 27	28	
29	Estate's or trust's share of alternative minimum taxable income Subtract line 28 from line 25.	29	391,197.

If line 29 is

- \$24,100 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c The estate or trust isn't liable for the alternative minimum tax
- Over \$24,100, but less than \$176,850, go to line 45
- \$176,850 or more, enter the amount from line 29 on line 51 and go to line 52

**Part II Income Distribution Deduction on a Minimum Tax Basis**

30	Adjusted alternative minimum taxable income (see instructions).	30	391,197.
31	Adjusted tax-exempt interest (other than amounts included on line 8)	31	
32	Total net gain from Schedule D (Form 1041), line 19, column (1) If a loss, enter -0-	32	
33	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4).	33	
34	Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions).	34	
35	Capital gains computed on a minimum tax basis included on line 25	35	( 2,112,517.)
36	Capital losses computed on a minimum tax basis included on line 25 Enter as a positive amount.	36	
37	Distributable net alternative minimum taxable income (DNAMTI) Combine lines 30 through 36 If zero or less, enter -0-	37	
38	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	38	
39	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)	39	
40	Total distributions Add lines 38 and 39	40	
41	Tax-exempt income included on line 40 (other than amounts included on line 8)	41	
42	Tentative income distribution deduction on a minimum tax basis Subtract line 41 from line 40	42	

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule I (Form 1041) (2017)



**Part II Income Distribution Deduction on a Minimum Tax Basis (continued)**

43	Tentative income distribution deduction on a minimum tax basis Subtract line 31 from line 37. If zero or less, enter -0- . . . . .	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43. Enter here and on line 26. . . . .	44	

**Part III Alternative Minimum Tax**

45	Exemption amount . . . . .	45	\$24,100 00
46	Enter the amount from line 29 . . . . .	46	
47	Phase-out of exemption amount . . . . .	47	\$80,450 00
48	Subtract line 47 from line 46. If zero or less, enter -0- . . . . .	48	
49	Multiply line 48 by 25% (0.25) . . . . .	49	
50	Subtract line 49 from line 45. If zero or less, enter -0- . . . . .	50	
51	Subtract line 50 from line 46. . . . .	51	391,197.
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - • \$187,800 or less, multiply line 51 by 26% (0.26) • Over \$187,800, multiply line 51 by 28% (0.28) and subtract \$3,756 from the result . . . . .	52	77,232.
53	Alternative minimum foreign tax credit (see instructions). . . . .	53	
54	Tentative minimum tax Subtract line 53 from line 52. . . . .	54	77,232.
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) . . . . .	55	
56	Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0-. Enter here and on Form 1041, Schedule G, line 1c . . . . .	56	77,232.

**Part IV Line 52 Computation Using Maximum Capital Gains Rates**

**Caution:** If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part.

57	Enter the amount from line 51 . . . . .	57	391,197.
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) . . . . .	58	2,190,994.
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary). If you didn't complete Schedule D for the regular tax or the AMT, enter -0- . . . . .	59	1,325.
60	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) . . . . .	60	2,190,994.
61	Enter the smaller of line 57 or line 60. . . . .	61	391,197.
62	Subtract line 61 from line 57. . . . .	62	
63	If line 62 is \$187,800 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,756 from the result . . . . .	63	
64	Maximum amount subject to the 0% rate . . . . .	64	\$2,550 00
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22, if zero or less, enter -0- . . . . .	65	
66	Subtract line 65 from line 64. If zero or less, enter -0- . . . . .	66	2,550.
67	Enter the smaller of line 57 or line 58 . . . . .	67	391,197.
68	Enter the smaller of line 66 or line 67. This amount is taxed at 0% . . . . .	68	2,550.
69	Subtract line 68 from line 67. . . . .	69	388,647.

**Part IV** Line 52 Computation Using Maximum Capital Gains Rates (continued)

70	Maximum amount subject to rates below 20% . . . . .	70	\$12,500.00		
71	Enter the amount from line 66 . . . . .	71	2,550.		
72	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22, if zero or less, enter -0- . . . ▶	72			
73	Add line 71 and line 72 . . . . .	73	2,550.		
74	Subtract line 73 from line 70. If zero or less, enter -0- . . . . .	74	9,950.		
75	Enter the <b>smaller</b> of line 69 or 74 . . . . .	75	9,950.		
76	Multiply line 75 by 15% (0.15) . . . . . ▶	76		1,493.	
77	Add lines 68 and 75 . . . . .	77	12,500.		
If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78.					
78	Subtract line 77 from line 67 . . . . .	78	378,697.		
79	Multiply line 78 by 20% (0.20) . . . . . ▶	79		75,739.	
If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.					
80	Add lines 62, 77, and 78 . . . . .	80	391,197.		
81	Subtract line 80 from line 57 . . . . .	81			
82	Multiply line 81 by 25% (0.25) . . . . . ▶	82			
83	Add lines 63, 76, 79, and 82 . . . . .	83		77,232.	
84	If line 57 is \$187,800 or less, multiply line 57 by 26% (0.26). Otherwise, multiply line 57 by 28% (0.28) and subtract \$3,756 from the result . . . . .	84		105,779.	
85	Enter the <b>smaller</b> of line 83 or line 84 here and on line 52 . . . . .	85		77,232.	

Schedule I (Form 1041) (2017)

ATTACHMENT 1FORM 990T - LINE 5 - INCOME (LOSS) FROM PARTNERSHIPS AND S CORPORATIONS

PARTNERSHIP NAME	EIN	INCOME FROM SCH. E	INTEREST	DIVIDENDS	OTHER INCOME
TIGER GLOBAL PIP VIII PARTNERS, L.P.	46-5115511	-4.			
TIGER GLOBAL PIP X PARTNERS, L.P.	81-5375480			2,356.	
ARSENAL CAPITAL PARTNERS III LP	90-0790471	419,291.			
ALTA RESOURCES DEVELOPMENT, LLC	47-4625170	-274,754.			
COLONY INVESTORS VI, L.P.	55-0842685	-19,315.			
COLONY INVESTORS VII, L.P.	84-1683963	-4,622.			
COLONY INVESTORS VIII, L.P.	20-5748317	-165.			
WHEELLOCK STREET REAL ESTATE FUND II, LP	46-3515039	729,184.			
WHEELLOCK STREET REAL ESTATE FUND V, L.P.	32-0503221	-288,344.			
TPG V VE-AIV2, LP	27-1363255	-21,824.			
GENERAL ATLANTIC INVESTMENT PARTNERS 201	82-2758195	-6.	10.		
GAIP 2013 AIV A, L.P.	47-4224063	-34,716.			
GAIP 2017 AIV A, L.P.	82-2758260	-4,628.			
TPG FOF V-QP, LP	20-4687098	-225.		7.	
TPG BLUEGRASS V AIV 2, LP	20-4914588	-2,112.			
ABRAMS CAPITAL PARTNERS II, L.P.	04-3455023	413,239.	22.		
AG SUPER FUND, L.P.	13-3701947	-1,708.	42.	16.	
BAUPOST VALUE PARTNERS, L.P.-IV	26-2208448	57,331.	7,411.		
BLACKSTONE TACTICAL OPP FUND-NQ L.P.	36-4740118	9,430.	14,698.		
BLACKSTONE TAC OPP FUND (CAYMAN)-NQ LP	98-1068006	-27,903.	18,493.		
BLACKSTONE TACTICAL OPP FUND-Q LP	80-0946711	367.			
CL III IHC, LLC	46-4797747	779,463.	18,206.		
CL IV IHC LLC	47-4551813	408,778.	54,820.		
EQUITY RESOURCE FUND 2013 LP	90-0923817	179,187.			
GSO ENERGY SELECT OPP FUND AIV-2 LP	47-4202251	-93,284.	428.		28,215.
HOPE STREET RESTAURANTS, LLC	46-4105991				
NEW CENTURY HOLDINGS XI, LP	98-0198104	5,009.			
RIVA CAPITAL PARTNERS, LP	20-2465216	492,125.			
RREF III DEBT DOMESTIC INVESTORS II, LP	47-5120270	475.			
RREF III PROPERTY DIRECT DOMESTIC INV LP	47-5019047	-75,495.			
SPO PARTNERS II, L.P.	75-2377615	1,107,859.			
STARWOOD NNE CO-INVEST, LLC	35-2486432	-1,124,527.			
WAUD CAPITAL PARTNERS QP II LP	20-1400313	-43,438.			
ARSENAL CAPITAL PARTNERS IV LP	38-3982040	-15,848.			
AMBERBROOK III LLC	13-4121873	-76.			
AMBERBROOK V LLC	80-0144875	6,444.	270.	136.	431.
AMBERBROOK VI, LLC	90-0806597	-11,340.	293.	5.	28,233.

ATTACHMENT 1 (CONT'D)

AMERBROOK VII, LP	47-5318417	-15,069.	199.	305.	1,050.
VINTAGE V LP	26-2950708	-162,831.	52,096.	24,022.	889.
VINTAGE FUND GSV, L.P.	30-0673634	686.	2.		
NEW CENTURY HOLDINGS XI, LP	98-0198104	5,009.			
DENHAM COMMODITY PARTNERS FUND V LP	26-1710058	-913,245.			
DENHAM COMMODITY PARTNERS FUND VI LP	45-2484628	-275,118.			
SAGEVIEW CAPITAL PARTNERS (B), LP	98-0492359	-1.			
TILDEN PARK CAPITAL EP LLC	46-2481489	-723,726.	666,419.	558.	

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58,818.

## TOTAL

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479,553.

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27,405.

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833,409.

## INCOME (LOSS) ON LINE 5

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1,399,185.

PART I - LINE 12 - OTHER INCOME

TILDEN PARK  
NET IRC SECTION 965 FROM PASS-THROUGH K-1

2,268,218.  
98,871.

PART I - LINE 12 - OTHER INCOME

2,367,089.

FORM 990T - PART II - LINE 18: INVESTMENT INTEREST

INVESTMENT INTEREST EXPENSE DEDUCTION (FORM 4952, LINE 8)

NONE.

FORM 990T - PART II - LINE 18: NON-INVESTMENT INTEREST

ATTACHMENT 4CHARITABLE CONTRIBUTIONS

TIGER GLOBAL PIP VIII PARTNERS, L.P.	46-5115511	
TIGER GLOBAL PIP X PARTNERS, L.P.	81-5375480	
ARSENAL CAPITAL PARTNERS III LP	90-0790471	1,382.
ALTA RESOURCES DEVELOPMENT, LLC	47-4625170	35.
COLONY INVESTORS VI, L.P.	55-0842685	
COLONY INVESTORS VII, L.P.	84-1683963	
COLONY INVESTORS VIII, L.P.	20-5748317	
WHELOCK STREET REAL ESTATE FUND II, LP	46-3515039	26.
WHELOCK STREET REAL ESTATE FUND V, L.P.	32-0503221	
TPG V VE-AIV2, LP	27-1363255	1.
GENERAL ATLANTIC INVESTMENT PARTNERS 201	82-2758195	
GAIP 2013 AIV A, L.P.	47-4224063	319.
GAIP 2017 AIV A, L.P.	82-2758260	4.
TPG FOF V-QP, LP	20-4687098	
TPG BLUEGRASS V AIV 2, LP	20-4914588	
ABRAMS CAPITAL PARTNERS II, L.P.	04-3455023	1,522.
AG SUPER FUND, L.P.	13-3701947	
BAUPOST VALUE PARTNERS, L.P.-IV	26-2208448	226.
BLACKSTONE TACTICAL OPP FUND-NQ L.P.	36-4740118	
BLACKSTONE TAC OPP FUND (CAYMAN)-NQ LP	98-1068006	
BLACKSTONE TACTICAL OPP FUND-Q LP	80-0946711	
CL III IHC, LLC	46-4797747	
CL IV IHC LLC	47-4551813	
EQUITY RESOURCE FUND 2013 LP	90-0923817	77.
GSO ENERGY SELECT OPP FUND AIV-2 LP	47-4202251	7.
HOPE STREET RESTAURANTS, LLC	46-4105991	1,499.
NEW CENTURY HOLDINGS XI, LP	98-0198104	
RIVA CAPITAL PARTNERS, LP	20-2465216	2,400.
RREF III DEBT DOMESTIC INVESTORS II, LP	47-5120270	
RREF III PROPERTY DIRECT DOMESTIC INV LP	47-5019047	
SPO PARTNERS II, L.P.	75-2377615	184.
STARWOOD NNE CO-INVEST, LLC	35-2486432	183.
WAUD CAPITAL PARTNERS QP II LP	20-1400313	
ARSENAL CAPITAL PARTNERS IV LP	38-3982040	40.
AMBERBROOK III LLC	13-4121873	
AMBERBROOK V LLC	80-0144875	13.
AMBERBROOK VI, LLC	90-0806597	33.
AMBERBROOK VII, LP	47-5318417	28
VINTAGE V LP	26-2950708	192.
VINTAGE FUND GSV, L.P.	30-0673634	69.
NEW CENTURY HOLDINGS XI, LP	98-0198104	
DENHAM COMMODITY PARTNERS FUND V LP	26-1710058	6.
DENHAM COMMODITY PARTNERS FUND VI LP	45-2484628	106.
SAGEVIEW CAPITAL PARTNERS (B), LP	98-0492359	
TILDEN PARK CAPITAL EP LLC	46-2481489	

CONTRIBUTIONS CARRYOVER	12/31/2012	152,554,126.
	12/31/2013	106,118,440.
	12/31/2014	157,450,860.
	12/31/2015	89,272,412.
	12/31/2016	138,207,861.
TOTAL CHARITABLE CONTRIBUTIONS **		<u>776,387,437.</u>

0.

THE ELI AND EDYTHE BROAD FOUNDATION

95-4686318

ATTACHMENT 4 (CONT'D)

TOTAL INCOME

5,984,938.

TOTAL DEDUCTIONS

3,149,884.

LESS:

CHARITABLE CONTRIBUTIONS \*\*

776,387,437.

TOTAL DEDUCTION WITHOUT CHARITABLE CONTRIBUTIONS

157,415.

TAXABLE INCOME FOR CHARITABLE CONTRIBUTION LIMITATION

5,984,938.

CHARITABLE CONTRIBUTION DEDUCTION LIMIT

2,992,469.

CHARITABLE CONTRIBUTION DEDUCTION

2,992,469.



FORM 990T - TOTAL OTHER DEDUCTIONS

AMBERBROOK VII, LP	47-5318417	6.
VINTAGE V LP	26-2950708	86.
OTHER DEDUCTIONS NOT SUBJECT TO 2% LIMITATION FROM K-1		<u>92.</u>
OTHER DEDUCTIONS FROM NON K-1		
OTHER DEDUCTIONS BEFORE K-1 AND DPAD		
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION (DPAD)		
DEDUCTIBLE 2% EXPENSES		<u>157,323.</u>
TOTAL: LINE 28 - OTHER DEDUCTIONS		<u><u>157,415.</u></u>

ATTACHMENT 6SCHEDULE I, LINE 15

ACTIVITY NAME:	INCOME<LOSS> REGULAR TAX	INCOME<LOSS> ALT. MIN. TAX
ALTA RESOURCES DEVELOPMENT, LLC	-274,754.	-186,926.
ABRAMS CAPITAL PARTNERS II, L.P.	641,459.	622,040.
BAUPOST VALUE PARTNERS, L.P.-IV	672,072.	681,993.
CL III IHC, LLC	640,275.	980,224.
CL IV IHC LLC	362,280.	623,257.
EQUITY RESOURCE FUND 2013 LP	414,435.	413,214.
GSO ENERGY SELECT OPP FUND AIV-2 LP	-167,678.	-88,378.
SPO PARTNERS II, L.P.	1,107,859.	1,096,912.
STARWOOD NNE CO-INVEST, LLC	-128,155.	-103,647.
AMBERBROOK V LLC	9,522.	9,385.
AMBERBROOK VI, LLC	-17,091.	-17,865.
AMBERBROOK VII, LP	-7,179.	-7,181.
VINTAGE V LP	334,204.	336,570.
VINTAGE FUND GSV, L.P.	657.	611.
DENHAM COMMODITY PARTNERS FUND V LP	-921,131.	-669,109.
DENHAM COMMODITY PARTNERS FUND VI LP	-330,134.	249,330.
	<u>1,183,246.</u>	<u>3,940,430.</u>
TOTAL NET ADJUSTMENTS (PASSIVE & PTP'S)		<u>2,757,184.</u>

SCHEDULE I, LINE 15, INCOME ALLOCATED TO CHARITY

1. TOTAL NET ADJUSTMENT	2,757,184.
2. CHARITABLE DNI W/O CAPITAL GAINS	
3. CHARITABLE DEDUCTIONS	132775999.
4. PERCENTAGE OF INCOME ALLOCATED TO CHARITY (LINE 3/LINE 4)	100.000000%
5. ADJUSTMENT ALLOCATED TO CHARITY (LINE 1 X LINE 4)	2,757,184.
6. NET ADJUSTMENT TO SCHEDULE I, LINE 15 (LINE 1 - LINE 5)	NONE

GAINS AND LOSSES FROM PASS-THRU ENTITIESATTACHMENT 7

## NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS AND FIDUCIARIES

## PARTNERSHIPS, TRUSTS, S CORPORATIONS:

TPG BLUEGRASS V AIV 2, LP	20-4914588	-63.
ABRAMS CAPITAL PARTNERS II, L.P.	04-3455023	-13.
BAUPOST VALUE PARTNERS, L.P.-IV	26-2208448	6,243.
BLACKSTONE TAC OPP FUND (CAYMAN)	-98-1068006	-8,237.
CL III IHC, LLC	46-4797747	2,202.
CL IV IHC LLC	47-4551813	18,187.
AMBERBROOK V LLC	80-0144875	7.
AMBERBROOK VI, LLC	90-0806597	-3.
AMBERBROOK VII, LP	47-5318417	322.
VINTAGE V LP	26-2950708	3,650.
TILDEN PARK CAPITAL EP LLC	46-2481489	450,590.

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

472,885.ATTACHMENT 8NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

## 20% MAX RATE LONG-TERM CAPITAL GAIN (LOSS)

## PARTNERSHIPS, TRUSTS, S CORPORATIONS:

TIGER GLOBAL PIP X PARTNERS, L.	81-5375480	2,383.
WHEELOCK STREET REAL ESTATE FUN	46-3515039	25,612.
TPG FOF V-QP, LP	20-4687098	-3,207.
TPG BLUEGRASS V AIV 2, LP	20-4914588	-201.
ABRAMS CAPITAL PARTNERS II, L.P.	04-3455023	273,549.
BAUPOST VALUE PARTNERS, L.P.-IV	26-2208448	256,372.
BLACKSTONE TAC OPP FUND (CAYMAN)	98-1068006	29,473.
BLACKSTONE TACTICAL OPP FUND-Q	80-0946711	12.
CL III IHC, LLC	46-4797747	18,317.
CL IV IHC LLC	47-4551813	8,739.
RIVA CAPITAL PARTNERS, LP	20-2465216	168,845.
AMBERBROOK III LLC	13-4121873	-2.
AMBERBROOK V LLC	80-0144875	787.
AMBERBROOK VI, LLC	90-0806597	-1,894.
AMBERBROOK VII, LP	47-5318417	3,171.
VINTAGE V LP	26-2950708	277,930.
TILDEN PARK CAPITAL EP LLC	46-2481489	638,211.

TOTAL 20% MAX RATE CAPITAL GAIN (LOSS)

1,698,097.

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

1,698,097.

THE ELI AND EDYTHE BROAD FOUNDATION  
EIN: 95-4686318  
FORM 990-T, PART II, LINE 31  
FOR THE YEAR ENDED 12/31/2017

NET OPERATING LOSS CARRYFORWARD SCHEDULE

YEAR END	ORIGINAL NOL	CURRENT YEAR AMOUNT AVAILABLE	CURRENT YEAR AMOUNT UTILIZED	AMOUNT EXPIRED	AMOUNT CARRYFORWARD
12/31/08	\$ 4,217,478	\$ 460,407	\$ 460,407	\$ -	\$ -
12/31/09	\$ 4,491,202	\$ 4,491,202	\$ 2,180,837	\$ -	\$ 2,310,365
12/31/10	\$ 3,559,548	\$ 3,559,548	\$ -	\$ -	\$ 3,559,548
12/31/11	\$ 1,833,748	\$ 1,833,748	\$ -	\$ -	\$ 1,833,748
12/31/12	\$ 2,554,122	\$ 2,554,122	\$ -	\$ -	\$ 2,554,122
12/31/15	\$ -	\$ -	\$ -	\$ -	\$ -
12/31/16	\$ -	\$ -	\$ -	\$ -	\$ -
12/31/17	\$ -	\$ -	\$ -	\$ -	\$ -
	\$ 16,656,098	\$ 12,899,027	\$ 2,641,244	\$ -	\$ 10,257,783

TOTAL NOL CARRYFORWARD TO 12/31/2018: \$ 10,257,783

THE ELI AND EDYTHE BROAD FOUNDATION  
EIN: 95-4686318  
SCHEDULE I, LINE 24  
FOR THE YEAR ENDED 12/31/2017

AMT NET OPERATING LOSS CARRYFORWARD SCHEDULE

YEAR END	ORIGINAL AMT NOL	CURRENT YEAR AMOUNT AVAILABLE	CURRENT YEAR AMOUNT UTILIZED	AMOUNT EXPIRED	AMOUNT CARRYFORWARD
12/31/08	\$ 4,217,478	\$ 460,407	\$ 460,407	\$ -	\$ -
12/31/09	\$ 4,491,202	\$ 4,491,202	\$ 2,885,941	\$ -	\$ 1,605,261
12/31/10	\$ 3,559,548	\$ 3,559,548	\$ -	\$ -	\$ 3,559,548
12/31/11	\$ 1,833,748	\$ 1,833,748	\$ -	\$ -	\$ 1,833,748
12/31/12	\$ 2,554,122	\$ 2,554,122	\$ -	\$ -	\$ 2,554,122
12/31/15	\$ -	\$ -	\$ -	\$ -	\$ -
12/31/16	\$ -	\$ -	\$ -	\$ -	\$ -
12/31/17	\$ -	\$ -	\$ -	\$ -	\$ -
	<u>\$ 16,656,098</u>	<u>\$ 12,899,027</u>	<u>\$ 3,346,348</u>	<u>\$ -</u>	<u>\$ 9,552,679</u>
TOTAL AMT NOL CARRYFORWARD TO 12/31/2018:					\$ 9,552,679

THE EDYTHE AND ELI BROAD FOUNDATION  
 EIN: 95-4686318  
 FORM 990-T, PART II, LINE 20  
 12/31/2017

**CHARITABLE CONTRIBUTION CARRYFORWARD SCHEDULE**

YEAR END	ORIGINAL AMOUNT	CURRENT YEAR AMOUNT AVAILABLE	CURRENT YEAR AMOUNT UTILIZED	AMOUNT EXPIRED	AMOUNT CARRYFORWARD
12/31/12	\$ 152,554,126	\$ 152,554,126	\$ -	\$ 152,554,126	\$ -
12/31/13	\$ 106,892,583	\$ 106,118,440	\$ -	\$ -	\$ 106,118,440
12/31/14	\$ 158,312,966	\$ 157,450,850	\$ -	\$ -	\$ 157,450,850
12/31/15	\$ 89,894,290	\$ 89,272,412	\$ -	\$ -	\$ 89,272,412
12/31/16	\$ 139,826,614	\$ 138,207,861	\$ -	\$ -	\$ 138,207,861
12/31/17	\$ 141,325,999	\$ 141,325,999	\$ 2,641,244	\$ -	\$ 138,684,755
	<u>\$ 788,806,578</u>	<u>\$ 784,929,688</u>	<u>\$ 2,641,244</u>	<u>\$ 152,554,126</u>	<u>\$ 629,734,318</u>

**TOTAL CHARITABLE CONTRIBUTION CARRYFORWARD TO 12/31/2018: \$ 629,734,318**