

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

Open to Public Inspection

Fo	r ca	lendar year 2017 or tax year beginning		, 2017,	and ending		
_	lame	of foundation				A Employer ident	ification number
]	MICI	HELSON MEDICAL RESEARCH FOUND	ATION, INC.			95-455163	15
1	lumbe	er and street (or P O box number if mail is not delivered	to street address)		Room/suite	B Telephone num	ber (see instructions)
	117	55 WILSHIRE BLVD., SUITE 1400				(310) 8	06-9700 -
_	ity or	town, state or province, country, and ZIP or foreign pos	stal code				
						C If exemption appli pending, check he	cation is
	LOS	ANGELES, CA 90025					
G	Che	ck all that apply Initial return	Initial return	of a former p	ublic charity	D 1 Foreign organiz	zations, check here
		Final return	Amended re	turn			zations meeting the
		Address change	Name change				here and attach
Н	Che	ck type of organization X Section 501	(c)(3) exempt private f	oundation	04	E If private foundat	ion status was terminated
\prod	s	ection 4947(a)(1) nonexempt charitable trust	Other taxable pr			L .	(b)(1)(A), check here . >
1	Fair	market value of all assets at JAcco	unting method Ca	ash 🔣 Acc	rual 🖟	F If the foundation	is in a 60-month termination
	end	of year (from Part II, col (c), line O	ther (specify)			under section 507	(b)(1)(B), check here . >
	16)	▶ \$ 127,282,847. (Part I,	column (d) must be on ca	ish basis)		<u> </u>	
P	art	Analysis of Revenue and Expenses (The	(a) Revenue and	(b) Net inve	stment	(c) Adjusted net	(d) Disbursements for charitable
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in	expenses per books	incom		income	purposes
_		column (a) (see instructions))	DOOKS				(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule).					
	2	Check X if the foundation is not required to attach Sch B	000.054		2 054		a mott 1
	3	Interest on savings and temporary cash investments.	820,954.		0,954.	<u></u>	ATCH 1
	4	Dividends and interest from securities	1,421,113.	1,42.	1,113.		ATCH 2
	5 a	Gross rents					
	b	Net rental income or (loss)	014 024				
ne	6a b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 1,888,518	914,834.			DE	EIVED
Revenue	b	assets on line 6a		031	9,085.		18
Ş	7	Capital gain net income (from Part IV, line 2) .		93	9,003.	S NOV	1() 1
-	8	Net short-term capital gain		-		1 140 A	1 9 2018
	9 10 a	Income modifications			- -	0 =	
	-	and allowances				OG	LIEN, UT
		Less Cost of goods sold .					L/ L-1 11
		Gross profit or (loss) (attach schedule)	122,103.	73:	1,264.		
	11 12	Other income (attach schedule) ATCH, 3 Total. Add lines 1 through 11	3,279,004.		2,416.		
-			0.	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
ses	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages					
use	15	Pension plans, employee benefits					
pen		Legal fees (attach schedule) ATCH 4	7,714.			··	7,714.
ŭ	h	Accounting fees (attach schedule) ATCH 5	51,915.	2	5,958.		25,957.
Ş	c	Other professional fees (attach schedule).[.6]	97,898.		7,898.	•	
Operating and Administrative Exp	17	Interest. ATCH 7	4,611.		4,611.		
Str	18	Taxes (attach schedule) (see instructions)[8].	86,857.	7:	1,055.		235.
١	19	Depreciation (attach schedule) and depletion.					
틩	20	Occupancy					
₹	21	Travel, conferences, and meetings					
ă	22	Printing and publications					
2	23	Other expenses (attach schedule) ATCH .9.	2,389.	10	3,755.		2,391.
늝	24	Total operating and administrative expenses.					
ě		Add lines 13 through 23	251,384.	301	8,277.		36,297.
9	25	Contributions, gifts, grants paid	9,796,000.				9,796,000.
	26	Total expenses and disbursements Add lines 24 and 25	10,047,384.	30	8,277.	0	9,832,297.
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-6,768,380.				
	b	Net investment income (if negative, enter -0-)		3,60	4,139.		
	С	Adjusted net income (if negative, enter -0-)					

JSA For Paperwork Reduction Act Notice, see instructions. 7E1410 1 000 87004J U575

V 17-7.2F

5

Part II Balance Sheets

_ ,	•			
m 990	D-PF (2017) MICOLSON MEDICAL RES	EARCH FOUNDATION,	Q . 95	-4551615 Page 2
	Attached schedules and amounts in the	Beginning of year	End of	year
art İ	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing		20.205.650	20.202.660
2	Savings and temporary cash investments	46,762,531.	33,305,660.	33,305,660.
3	Accounts receivable >			
	Less allowance for doubtful accounts ▶			·
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use	00.045	00.045	00.045
9	Prepaid expenses and deferred charges ATCH 10 .	88,045.	88,045.	88,045.
10a	Investments - U S and state government obligations (attach schedule)			
	Investments - corporate stock (attach schedule) ATCH. 11	18,130,468.	41,357,617.	41,357,617.
С	Investments - corporate bonds (attach schedule) ATCH 12	7,656,590.	6,083,952.	6,083,952.

- 1	С	investments - corporate bonds (attach schedule): *: •	.,000,000		
	11	Investments - land, buildings,			
		and equipment basis Less accumulated depreciation			
		(attach schedule)	-		
ŀ	12	Investments - mortgage loans		16.165.150	
	13	Investments - mortgage loans	49,248,682.	46,167,472.	
	14	Land, buildings, and equipment basis			
		Léss accumulated depreciation			
	15	(attach schedule) Other assets (describe ► ATCH 14)	1,608,190.	280,101.	
		That we start the second to all files are the		<u> </u>	
	16	Total assets (to be completed by all filers - see the	122 404 506	127 202 047	
4		instructions Also, see page 1, item I)	123,494,506.	127,282,847.	
	17	Accounts payable and accrued expenses			
ı	18	Grants payable			
S	19	Deferred revenue			
Ĭ	20	Loans from officers, directors, trustees, and other disqualified persons			
=	21	Mortgages and other notes payable (attach schedule)			
Ĕ	22	Other liabilities (describe ► ATCH 15)	204,390.	195,884.	
ł		/ Cities national (decorate P		·-	
1	23	Total liabilities (add lines 17 through 22)	204,390.	195,884.	
+	23				
ام		Foundations that follow SFAS 117, check here			
ij		and complete lines 24 through 26, and lines 30 and 31.	100 000 116	107 006 063	
ξĮ	24	Unrestricted	123,290,116.	127,086,963.	
ĕ	25	Temporarily restricted			
	26	Permanently restricted			
or rund Balances		Foundations that do not follow SFAS 117, check here			
리		and complete lines 27 through 31.			
5	~-				
	27	Capital stock, trust principal, or current funds			
ות	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
김	29	Retained earnings, accumulated income, endowment, or other funds	123,290,116.	127,086,963.	
	30 31	Total net assets or fund balances (see instructions)	123,290,110.	127,000,903.	
:	31	Total liabilities and net assets/fund balances (see			
- 1		· · · · · · · · · · · · · · · · · · ·	123 494 506	127 282 847	

Part III Analysis of Changes in Net Assets or Fund Balances

ш	Analysis of Changes in Net Assets of Fund Balances		<u> </u>
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with		
	end-of-year figure reported on prior year's return)	1	123,290,116.
2	Enter amount from Part I, line 27a		-6,768,380.
	Other increases not included in line 2 (itemize) ATCH 16	3	10,565,227.
	Add lines 1, 2, and 3	4	127,086,963.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	127,086,963.

123,494,506.

127,282,847.

Form 990-PF (2017)

46,167,472.

127,282,847.

280,101.

Page 3

 000	DE	(2047)	

			1
MICALSON	MEDICAL	RESEARCH	FOUNDATION,

Part IV Capital Gains	s and Losses for Tax on Inve	estment Income			
(a) List and de	escribe the kind(s) of property sold (for e orick warehouse, or common stock, 200 s		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, уг)
1 a SEE PART IV SCHE		· · · · · · · · · · · · · · · · · · ·	D - Donation		
b					
C					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) min	
a				-	
b					
С					
d					
е					
Complete only for assets	showing gain in column (h) and owned	by the foundation on 12/31/69	(1)	Gains (Col (h) ga	ain minus
(ı) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		(k), but not less t Losses (from co	han -0-) or
a					
b					
С					
d					
е					
If gain, also enter in		tructions If (loss), enter -0- in $\}$	3		939,085.
	Under Section 4940(e) for Red				
f section 4940(d)(2) applies Vas the foundation liable for	the section 4942 tax on the distrib	utable amount of any year in the b		_	Yes X No
	n't qualify under section 4940(e)		IDG 00V 01	atrice.	
1 Enter the appropriate a	mount in each column for each yea		ing any er	(d)	
Base period years	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets	1	Distribution ra (col (b) divided by	
Calendar year (or tax year beginning in) 2016	9,672,194.	110,135,294.	 		0.087821
2015	9,157,588.	111,143,626.	 		0.082394
2013	13,943,765.	112,582,187.	-		0.123854
2013	7,513,125.	113,856,470.	 		0.065988
2012	5,415,354.	107,482,679.			0.050384
					0.410441
	(d)		2		0.410441
	tio for the 5-year base period - divide e foundation has been in existence i		3		0.082088
4 Enter the net value of r	oncharitable-use assets for 2017 fi	rom Part X, line 5	4	123,	587,594.
			1 1		

Part VI instructions

Enter 1% of net investment income (1% of Part I, line 27b)........

Form **990-PF** (2017)

10,145,058.

10,181,099.

9,832,297.

36,041.

615 Page **4**

Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	s)	
. 1a	Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		72,0	83.	
	here and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				
3	Add lines 1 and 2	_	72,0		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		72,0)83.	
6	Credits/Payments				
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 196, 388.				
b	Exempt foreign organizations - tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d]	196,3	188.	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		124,3	105.	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 124,305. Refunded ▶ 11				
	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No X	
	participate or intervene in any political campaign?	1a			
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	45		х	
	instructions for the definition	1b			
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
_	published or distributed by the foundation in connection with the activities	1c		Х	
	Did the foundation file Form 1120-POL for this year?	"			
u	(1) On the foundation \blacktriangleright \$				
_	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
٠	on foundation managers > \$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х	
•	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Х		
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	X		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х	
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.				
	CA,				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		v		
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation	8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,"			v	
	complete Part XIV	9		<u> </u>	•
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			Х	
	names and addresses	10		^	

Par	t VII-A · Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	Х	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
13	The second secon	13	Х	
	WWW.MICHELSONMEDICAL.ORG			
14	The books are in care of KARLIN ASSET MANAGEMENT Telephone no 310-806-	-9700)	
	Located at ▶11755 WILSHIRE BLVD., SUITE 1400 LOS ANGELES, CA ZIP+4 ▶ 90025			
15	and the state of t		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	of the car		100
	the foreign country >			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)	F	1,21	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	مارا ق	197	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	, 'z,	ا الرائد المرائد	\$
	disqualified person?	211	دائي. استواح)
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	7		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	170 Th		
	termination of government service, if terminating within 90 days)			100
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	ا ج``` <u>ا</u>	34, OF	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	17.0	ا أنشرا تعدد	\$
	were not corrected before the first day of the tax year beginning in 2017?	1c		Х
2.	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	13.3		27 July 1
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	,5 × 17	ا توریخ میان موسوده	
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and	100		
	6e, Part XIII) for tax year(s) beginning before 2017? Yes X No	1,000		
	If "Yes," list the years ,,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	Ling.		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	عَنْ عَنْ الْمُ	Y A	
	all years listed, answer "No" and attach statement - see instructions)	2b	4 4 45	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1	"" . " . " . " . " . " . " . " . " . "	44,00
	>			F. 7.
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1.7		ره اين ا
	at any time during the year?	342	3	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or	111	7 - 5 l	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	11	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	T. Sas	1.75 A.16 1.75 A.16	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	- 24.50	E 120, 4	12
	foundation had excess business holdings in 2017)	3b		17
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	لدر ۱۳۱ و	X cdations
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			ı
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Pal	t VII-B Statements Regarding Activities	for Which Form	4720 May Be Reg	uired (continu	ed)		. 090 0
. 5a	During the year, did the foundation pay or incur any amo					Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe		n 4945(e))?	Yes	X No		
	(2) Influence the outcome of any specific public ele	•					
	directly or indirectly, any voter registration drive?				X No		
	(3) Provide a grant to an individual for travel, study, or o			·	X No		
	-				•		
	(4) Provide a grant to an organization other than a	-			□ No │		
	section 4945(d)(4)(A)? See instructions			. 🗀 👓 🗀	_ 100		
					χI		
	purposes, or for the prevention of cruelty to children				∆ No	1	l
b	If any answer is "Yes" to 5a(1)-(5), did any of the						x
	Regulations section 53 4945 or in a current notice regar	_	-		· : '	<u> </u>	<u> </u>
	Organizations relying on a current notice regarding disas	ster assistance, check	here		. ▶□		
C	If the answer is "Yes" to question 5a(4), does the				-, I	-	
	because it maintained expenditure responsibility for the	grant? ATCH 1	<i>:</i>	. X Yes	_ No	- 1	ĺ
	If "Yes," attach the statement required by Regulations se	ection 53 4945-5(d)				1	
6a	Did the foundation, during the year, receive any fun	ids, directly or indir	ectly, to pay premiur	ms	_		
	on a personal benefit contract?			Yes	[∑] No		
b	Did the foundation, during the year, pay premiums, dire			act?	🕒	ib _	Х
	If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a pa	arty to a prohibited ta	x shelter transaction?	. Yes	X No		
b	If "Yes," did the foundation receive any proceeds or have				l ,	ъ	
	Information About Officers, Director					s,	
-	and Contractors List all officers, directors, trustees, foundation n	namanana and thai	- componentian Sec	instructions			
_:		(b) Title, and average	(c) Compensation	(d) Contributions t	10 (a) Ev	pense acco	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit pla and deferred compens	aris I othe	r allowanc	
					`		
ATC	H 18		0.		0.		0.
	· · · · · · · · · · · · · · · · · · ·						
							
	· · · · · · · · · · · · · · · · · · ·						
_	Compensation of five highest-paid employees	(other than the	e included on line	e 1 - see inst	ructions) II	none	enter
~	"NONE."	(other than thos	o morace on mi	0 1 - 300 mst	ructions). II	none,	CITCI
		(b) Title, and average		(d) Contributions employee benef		pense acco	uni
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and defend	ed Óthe	r allowanc	
				compensation			
	NONE						
	NONE		 _		 		
			<u> </u>				
Total	number of other employees paid over \$50,000	<u> </u>	<u> </u>	- 	>		0.
					F	OOA DE	(0047)

١,	S .	

Form 990-PF (2017) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation ATCH 19 126,921. 0. Total number of others receiving over \$50,000 for professional services Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficianes served, conferences convened, research papers produced, etc N/A Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NONE All other program-related investments. See instructions NONE

Form 990-PF (2017)

Total. Add lines 1 through 3.



Form 990-PF (2017) Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., 1a 82,009,982. 39,066,536. 1b 4,393,121. c Fair market value of all other assets (see instructions). 1 c 125,469,639. Reduction claimed for blockage or other factors reported on lines 1a and 2 2 125,469,639. 3 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 1,882,045. instructions) 123,587,594. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 6,179,380. 6 Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations, check here ▶ and do not complete this part) 6,179,380. 2a Tax on investment income for 2017 from Part VI, line 5 2a 72,083. b Income tax for 2017 (This does not include the tax from Part VI). . 2b 74,193. 6,105,187. 3 Distributable amount before adjustments Subtract line 2c from line 1 4 6,105,187. 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, 6,105,187. line 1. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 9,832,297. 1a 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 Amounts set aside for specific charitable projects that satisfy the 3a Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 9,832,297. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 9,832,297.

Form 990-PF (2017)

JSA

7E1470 1 000 87004J U575

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2017)

Page 9

1. Distributable amount for 2017 from Part XI, line 7. 2. Undistributed income, if any, as of the end of 2017 a. Enter amount of 2016 only. b Total for prior years 20 15 20 14 20 13 3 3. Excess distributions clarpover; if any, lo 2017 a From 2014 5,889,846. d From 2015 4,309,192. e From 2014 5,889,846. d From 2015 4,309,192. e From 2016 5,309,192. e From 2016 6,309,192. e From 2016 6,309	Pa	rt XIII Undistributed Income (see insti	ructions)			
Ine 7 2 Undistributed mome if any, as of the end of 2017 a. Enter amount for 2016 only, b. Total for prior years 20 15 20 14 20 13 3 Excess distributions carryover; if any, to 2017 a From 2012. b From 2013				, , ,	1 5	
2 Undistributed income, if any, as of the end of 2017 a. Enter amount for 2016 only. b Total for proy years 2 0 15 _ 20 _ 14 _ 20 _ 13 3 Excess distributions carryover; if any, to 2017 a. From 2012 b. From 2013 c. From 2014	1.	Distributable amount for 2017 from Part XI,	<u> </u>	l contra a la		
a - Enter amount for 2016 only, b Total for proryears 20_15_20_14_20_13 3		7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	prigram in the original of the control of the contr		0,103,18/.
b Total for prior years 20 15 20 14 20 13 3 Excess distributions carryover; if any, lo. 2017 a From 2013 c From 2014 5,889,846. d From 2015 3,937,191. e From 2016 4,709,192. 1 Total of lines 3a through e 14,136,229. 4 Qualifying distributions for 2017 from Part XII. Inne 4 ▶ \$ 9,832,297. a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of recipus (Election required - see instructions). 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a). the same amount must be shown in column (a). a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a), tax has been prevously assessed f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2017 Subtract line 4a from line 2 Taxable amount see instructions. f Undistributed income for 2016 Subtract line 4a from line 2 Taxable amount see instructions.		· · · · · · · · · · · · · · · · · · ·				
3 Excess distributions carryover; if any, to 2017 a From 2013 c From 2014 d From 2015 d From 2016 d From 2017 d F	a	Enter amount for 2016 only	The state of the s	ν, , , , , - Συθη ν - 2 ' (ΔΕΣ')	The second of th	The second of th
a From 2013	, b		<u>an tar Miller (1911, 1921).</u> Miller (1912).	(a, t), t _{ak} ' ' ' ' ' ' ' ' ' '	A Section of the Sect	A Turn of the second of the se
b From 2013 c From 2014 d 5,889,846 d From 2015 e From 2016 d 7,3097,191 e From 2016 d 8,3097,191 e From 2016 d 9,3097,191 e From 2016 d From 2017 e From 20	3	1				
c From 2014					The second of th	
d From 2015 3, 937, 191 4, 309, 192. If Total of lines 3a through e . 4. Qualifying distributions for 2017, from Part XII, line 4 \$ \$ 9, 832, 297. a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2017 distributable amount. Remaining amount distributed out of corpus. Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a). Enter the riet total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income of which a notice of deficiency has been issued, or on which the section 4942(a) tax has been reviewly assessed. d Subtract line 6c from line 2b. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 from line 1 This amount must be distributed in 2018 from line 1 This amount must be distributed in 2018 (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018) (Subtract lines 4d and 5 from line 2018) (Subt		E 000 046				
e From 2016		2 027 101			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
f Total of lines 3a through e 4. Qualifying distributions for 2017, from Part XII, line 4 ▶ \$ 9,832,297. a Applied to 2016, but not more than line 2a. b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2017 distributable amount. e Remaining amount distributed to 2017 (If an amount appears in column (d), the same amount must be shown in column (d). E Excess distributions carryover applied to 2017 (If an amount appears in column (d). Enter the riet total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a). tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2017 Subtract lines 4d and 5 from line 2 Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2018 Subtract lines 4d and 5 from line 2 Taxable amount - see instructions.		74 300 100 1				
4. Qualifying distributions for 2017, from Part XII. Inne 4			14,136,229.			
a Applied to 2016, but not more than line 2a. b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus. c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carrifover applied to 2017 (if an amount appears in column (a)) the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2)) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in got 18 from line 2 Taxable amount - see instructions 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		· · · · · · · · · · · · · · · · · · ·	F 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		San
b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carry/over applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the niet total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract lines 4d and 5 from line 2 Taxable amount - see instructions. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		0 000 000				
(Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions). d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2017 (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. Amounts treated as distributions out of corpus to saltsfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	a	Applied to 2016, but not more than line 2a		- 1 - 2 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3 - 3		
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2017 (if an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the riet total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a), tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. d Subtract line 6c from line 6b Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	. b	Applied to undistributed income of prior years				
required - see instructions) d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts ireated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		(Election required - see instructions)	A CONTRACTOR OF THE STATE OF TH	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	The off Production	
d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	С	Treated as distributions out of corpus (Election	` ,		The half of the second of the	
e Remaining amount distributed out of corpus. 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	_		\$1,1 de Ting, See 7 1 1 1 1 1 1 1	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	C 105 107:
Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the riet total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	· d	Applied to 2017 distributable amount		The control of the second of t	The state of the s	6,105,187.
(If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	` e		3,721-,110.	TELL EL CALIFE, EN SE SE SE EL EL EL EN SE EL EN SE EN SE EN SE EN SE EN SE EL EN SE EL EN SE EL EN SE EL EN S El California de la California	- 年間を見ている。2000年1月1日日 11. 日本地域の第二年1日 1日 1	<u>. 註 [30] "古古斯斯克斯克克</u> 。
amount must be shown in column (a)) Enter the niet total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions. d Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	5		15 (a) (2품) 일반 122 - 123 1	は野乳で、2世 年 (7 年) (年 1971) 機・毛・ 夏志 - 1974年 3 4 9 9 7 7	The transfer of all the	A COMPANY NO REPORTED
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		amount must be shown in column (a))		A IN THIS RES		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	6					
b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	•		17,863,339.			
line 4b from line 2b, c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	۵.	•	Carried to the second	<u> </u>		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	. 0					
been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		•		*	The state of the s	一下。不是100mm,100mm。
tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				_		
amount - see instructions. e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions. f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				· , ,		The state of the s
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	d	Subtract line 6c from line 6b Taxable		1		
4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be			1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1		<u>जिल्ला के तो ने जिल्ला है हैं ।</u>	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	е		And the second of the second o			
4d and 5 from line 1 This amount must be distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be			17. # 17. The 18. The	And the second second second	r Pur vije in kommunik juliju in in	Treament with recording the latest
distributed in 2018. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be	· f	Undistributed income for 2017 Subtract lines				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		,				
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be		1	32 24 1 22 24 24 2 2 2 2 2 2 2 2 2 2 2 2	The state of the s		
170(b)(1)(F) or 4942(g)(3) (Election may be	,7	•	· · ·			
1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 +		_ 1				
1040.00 000		- ,	** '		4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	The state of the s
8 Excess distributions carryover from 2012 not	8	1 1		Part of the second seco	The state of the s	
applied on line 5 or line 7 (see instructions)	-	· ·				
9 Excess distributions carryover to 2018.	9	1 · · · · · · · · · · · · · · · · · · ·	4 11 2 22 2 2 2		10000000000000000000000000000000000000	
Subtract lines 7 and 8 from line 6a		The state of the s	17,863,339.		是一种	Lie mile
10 Analysis of line 9						
a Excess from 2013		· · · · · · · · · · · · · · · · · · ·				
b Excess from 2014 5,889,846. c Excess from 2015 3,937,191.		2 027 101			The state of the s	The second state of the second state of the second
- C Excess from 2010 · · · · · · · · · · · · · · · · · ·		ZXCC33 110111 2013				
· · · · · · · · · · · · · · · · · · ·		2 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7			الله الله الله الله الله الله الله الله	
e Excess from 2017	<u>e</u>	excess from 2017	and the weight of the said		Fr ad Friday	Form 990-PF (2017)

, NOITADNUC	L.C.	

Form	990-PF (2017)	MICHLLSON	MEDICAL RESEAR	CH FOUNDATION,	E.	95-455163	L5 Page 10
		erating Foundations	(see instructions ai	nd Part VII-A, ques	tion 9)	NOT	APPLICABLE
1 a	If the foundation has	received a ruling or di	etermination letter that	it is a private ope	rating		
	foundation, and the rulin	•	•			,	
b	Check box to indicate v	whether the foundation	is a private operating		n section	4942(j)(3) or _	4942(<u>j).(</u> 5)
2 a	Enter the lesser of the ad-	Tax year	<u></u> .	Prior 3 years			(e) Total
	justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 201	4	<u>/</u>
	I or the minimum investment return from Part X for each						
	year listed				ļ	/	
b	85% of line 2a		· -		<u> </u>		
С	Qualifying distributions from Part						
٦	XII, line 4 for each year listed .	<u> </u>					
u	Amounts included in line 2c not used directly for active conduct						
	of exempt activities						
е	Qualifying distributions made directly for active conduct of						
	exempt activities Subtract line						
3	2d from line 2c				 		
	alternative test relied upon		,		ŀ		
а	"Assets" alternative test - enter						
	(1) Value of all assets (2) Value of assets qualifying						
	under section						
b	4942(j)(3)(B)(i)	·			\		
	enter 2/3 of minimum invest-					ļ	
	ment return shown in Part X, line 6 for each year listed						
С	"Support" alternative test - enter						
	(1) Total support other than						
	gross investment income (interest, dividends, rents,						
	payments on secunties						
	loans (section 512(a)(5)), or royalties)						
	(2) Support from general public and 5 or more						
	exempt organizations as						_
	provided in section 4942 (j)(3)(B)(iii)		<u></u>				
	(3) Largest amount of sup-						
	port from an exempt organization						
_	(4) Gross investment income.				<u> </u>		
Pa		ntary Information (C		only if the found:	ation had \$5	,000 or more	in assets at
_	Information Regardin	uring the year - see		 			
	List any managers of			a than 2% of the to	tal contribution	ns received by the	ne foundation
a	before the close of any	tax year (but only if th	ey have contributed n	nore than \$5,000) (\$	See section 507	7(d)(2))	ie roundation
	•	MICHELSON, M.D	-				
b	List any managers of			the stock of a cor	poration (or ai	n equally large t	ortion of the
	ownership of a partner						
	NOT APPLICA	BLE					
2	Information Regardin	g Contribution, Grant,	Gift, Loan, Scholarsh	ip, etc., Programs:			
	Check here ▶ X If t	he foundation only r	nakes contributions	to preselected cha	ritable organiz	ations and doe	s not accept
	unsolicited requests for	or funds. If the founda	ition makes gifts, gra	nts, etc., to individu	als or organiza	ations under oth	er conditions,
	complete items 2a, b,			_			
а	The name, address, a	nd telephone number (or email address of th	e person to whom ap	plications shoul	d be addressed	
				 			
b	The form in which app	lications should be sub	mitted and informatio	n and materials they	should include	•	

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Page 11

₅Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment
Recipient
Recipient
Name and address (home or business)
Recipient
Show any relationship to any foundation manager or substantial contributor
Recipient
Show any relationship to recipient satus of recipient saturations saturated saturates saturated saturates saturated saturates saturated saturates sat Purpose of grant or contribution Amount a Paid during the year ATCH 20 9,796,000. **▶** 3a Total b Approved for future payment <u>Total</u>

JSA 7E1491 1 000

Page 12

CHLLSON	MEDICAL	RESEARCH	FOUNDATION,	

Part XV	I-A Analysis of Income-Prod	ucing Act	ivities		_				
Enter gross	s amounts unless otherwise indicated	unless otherwise indicated Unrelated business income Excluded by section 512, 513, or 514							
1 Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)			
-		L		ļ		(Oee mandenons)			
_									
e				L					
f					ļ				
g Fees	and contracts from government agencies			ļ	<u> </u>				
2 Member	rship dues and assessments	-		14	820,954.				
	on savings and temporary cash investments -			14	1,421,113.				
	ds and interest from securities			1 4 4	1,421,113.				
	tal income or (loss) from real estate				 				
	t-financed property								
	al income or (loss) from personal property								
	nvestment income			14	122,103.				
	(loss) from sales of assets other than inventory			18	914,834.				
	ome or (loss) from special events · · ·								
	profit or (loss) from sales of inventory								
11 Other re	evenue a		·		ļ	·····			
p									
				 					
	 			 					
e	i Add columns (b), (d), and (e)		<u> </u>	<u> </u>	3,279,004.				
	dd line 12, columns (b), (d), and (e)		L	J	<u> </u>	3,279,004.			
	heet in line 13 instructions to verify calci								
Part XVI	-B Relationship of Activities	s to the A	ccomplishment of Ex	cempt Pur	poses				
V	Explain below how each activity accomplishment of the foundation	•							
			•						
									
	 								
	-								
	i								

JSA 7E1492 1 000

95-4551615 Form 990-PF (2017) Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the	e organization direct	ly or indirectly	engage in any	of the following	a with	any other or	ganization	described		Yes	No
•		ction 501(c) (other										110
		zations?	than booton	00.(0)(0)	gamzanono, o	00	, ,		. ролион.			
_	-	ers from the reportin	a foundation to	a noncharitat	ole evemnt orga	nization	of					
a			-							1a(1)		X
		sh								1a(2)		Х
_		ner assets								10(2/		
		transactions								45/41		
		les of assets to a no		. •						1b(1)		Х
		rchases of assets fro								1b(2)		<u>x</u>
		ntal of facilities, equi	•							1b(3)		
		ımbursement arrange								1b(4)	-	_ <u>x</u>
		ans or loan guarantee										<u>x</u>
		rformance of service										$\frac{x}{x}$
		g of facilities, equipm										
d	If the	answer to any of th	e above is "Ye	es, complete	the following s	chedule	e Column (b) should a	lways show	the 1	tair m	arket
	value o	of the goods, other	assets, or serv	ices given by	the reporting to	undatio	on if the fol	indation rec	ceived less	than i	tair m	arket
		n any transaction or	· · · · · · · · · · · · · · · · · · ·									
(a) Li	ne no	(b) Amount involved	(c) Name of	noncharitable exer	npt organization		Description of tra	ansfers, transac	ctions, and shar	ing arra	ingemei	nts
		N/A				N/A	A	-				
						-						
					_		_					
						1						
												
				٦								
			_									
						ļ						
									_			
2a		foundation directly oped in section 501(c)								X Ye	es 🗔	No
þ		," complete the follow			,,							
		(a) Name of organization	1	(b) Ty	pe of organization			(c) Descrip	tion of relations	hip		
FO	UND A	NIMALS	1	§501(C)(4)		SAME FO	UNDER				
LE	GISLA'	TIVE FUND INC										
				_								
			X /									
			[]//									
		penalties of perjury I decla t, and complete Declaration of	re thát I have exam	ined this return, incl taxpayer) is based on	luding accompanying : all information of which	schedules :	and statements, a has anv knowledge	nd to the best	of my knowledg	e and b	elief, it	is true,
Sigr	_ I		- Sparar (outer trial)		_	, ,	Cri		May the IRS	discus	s this	retum
_				111	13/18	<u> </u>	40		with the pre			
Her	Sigr	nature of officer or trustee		Date		Title			See instructions	, <u>X</u>	Yes	No
					<u></u>							
Paid	1	Print/Type preparer's nar	me	Preparer's sig	gnature \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	1	Date	l, ~ ch	"	ИП		
		ROBIN M PAULE		1 min		ul	<u> </u>	5/ 8 sel		20035		9
-	parer	T IIII O II MIII O	LTHOUSE CA					Firm's EIN	▶ 95-43	4552	26	
Use	Only	1	11 TOWNSGA		UITE 400							
		WE	STLAKE VIL	LAGE, CA		- 5	91361	Phone no				
									F	001	LDE .	(2047)





FORM 990-PF - PART IV NO I OSSES FOR TAX ON INVESTMENT INCOME

Kind of F		INS AND LO		ription		P Or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PARTNERSHIP	TERM COMMON , S CORPORAT TRUST GAIN C	ION, AND OT			-4,034.	
		TOTAL CAPIT	AL GAIN DIST	RIBUTIONS			14,516.	
569.		1	ENERGY PARTN PE: SECURITI		CURITY	Р	VARIOUS	VARIOUS
97.		1	. (SECURITY PE: SECURITI			Ρ	VARIOUS	VARIOUS
513.		ł	O FAIR FUND PE: SECURITI		ITIGAT	P		VARIOUS
274,716.			ADED SECURIT PE: SECURITI			P	VARIOUS -13,001.	VARIOUS
760,054.		PUBLICLY TR	ADED SECURIT PE: SECURITI			P	VARIOUS 98,338.	VARIOUS
841,901.		GMO QUALITY	FUND PE: SECURITI	ES		Р	VARIOUS 841,901.	VARIOUS
186.			YORK MELLON PE: SECURITI	•	RITY L	P	VARIOUS	VARIOUS
COTAL GAIN(LO	ss)						939,085.	
		,						

95-4551615

ATTACHMENT 1

MICHELSON MEDICAL RESEARCH FOUNDATION, INC.

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

NET INVESTMENT INCOME	420,497. 400,457.	820,954.
REVENUE AND EXPENSES PER BOOKS	420,497. 400,457.	820,954.
		TOTAL
DESCRIPTION	INTEREST INCOME MMRF INVESTMENT I, LLC	

MICHELSON MEDICAL RESEARCH FOUNDATION, INC.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	1,421,113.	1,421,113.
REVENUE AND EXPENSES PER BOOKS	1,421,113.	1,421,113.
		TOTAL
DESCRIPTION	DIVIDEND INCOME	

V 17-7.2F

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

.	(급 급									
	DESCRIPTION	OTHER INVESTMENT INCOME	OID AMOKTIZATION	OTHER INCOME - FORTRESS TRANSPORTATION	INTEREST INCOME - SCI, LP	INTEREST INCOME - SCII, LP	INTEREST INCOME - FORTRESS TRANSPORTATIO	DIVIDEND INCOME - SCI, LP	DIVIDEND INCOME - FORTRESS TRANSPORTATIO	OTHER INCOME - BLUEKNIGHT ENERGY PARTNER

	NET	INVESTMENT	INCOME	lm	8,506	65,760	104,552	. 24,895	42,338	368,417	3,217	-18	
REVENUE	AND	EXPENSES	PER BOOKS	113,597.	8,506.								

731,264.
122,103.

TOTALS

95-4551615

• .
_
_
_
Ŀ.
_
2
_
щ.
()
$\overline{}$
~
~
Η.
⊢ .
~
~

4	1	CHARITABLE	7,714.	7,714.
ATTACHMENT 4		ADJUSTED NET INCOME		
		NET INVESTMENT INCOME		
		REVENUE AND EXPENSES PER BOOKS	7,714.	7,714.
	FORM 990PF, PART I - LEGAL FEES			TOTALS
	FORM 990PF, P.	DESCRIPTION	LEGAL FEES	

ATTACHMENT 5

	CHARITABLE	25,957.	25,957.
	ADJUSTED NET INCOME		
	NET INVESTMENT INCOME	25,958.	25,958.
II	REVENUE AND EXPENSES PER BOOKS	51,915.	51,915.
FORM 990PF, PART I - ACCOUNTING FEES			TOTALS
FORM 990PF, PART I	DESCRIPTION	ACCOUNTING FEES	

95-4551615

ATTACHMENT 6

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

	NET	INVESTMENT	INCOME	75,886.	22,012.	.868,76
REVENUE	AND	EXPENSES	PER BOOKS	75,886.	22,012.	94,898.
			DESCRIPTION	ADVISORY FEES	REAL ESTATE ADVISORY FEES	TOTALS

95-4551615

ATTACHMENT 7

EXPEŃSE	
INTEREST	
ı	
Н	
PART	
990PF,	
FORM	

REVENUE AND	PER BOOKS	4,611.
	DESCRIPTION	NEUBERGER BERMAN LOAN ADVISERS - LATE ADMISSION CHARGE

NET INVESTMENT INCOME	4,611.
REVENUE AND EXPENSES PER BOOKS	4,611.

,611.

TOTALS

4,611.

MICHELSON MEDICAL RESEARCH FOUNDATION, INC.

95-4551615

ATTACHMENT

٠.

TAXES
- 1
Н
PART
990PF,
FORM

NET INVESTMENT INCOME	71,055.	71,055.
REVENUE AND EXPENSES PER BOOKS	10,272. 10. 225. 71,055. 5,295.	86,857.
DESCRIPTION	UNITED STATES TREASURY CA FILING FEES CA REGISTRY FOREIGN TAX STATE TAXES	TOTALS

RITABLE	10.
JRPOSES	225.
	v .

235.
2

EXPENSES	
OTHER	
ı	
Η	
PART	
٠,	
PF	
0	
9901	
თ	
ORM	

;

REVENUE

NO	EXPENSE	DEDUCTIONS - SCI, LP	DED - SCI II-C, LP	DED - FORTRESS TRANS	CHARITABLE DED - BLUEKNKIGHT E
DESCRIPTION	INSURANCE	PORTFOLIO	PORTFOLIO	PORTFOLIO	CHARITABL

	Н			
AND	EXPENSES	PER BOOKS	2,389.	

CHARITABLE PURPOSES 2,389.

NET	72,528.
INVESTMENT	15,657.
INCOME	20,570.
15 OKS 2,389.	

2.	2,391.

108,755.

2,389.

TOTALS

V 17-7.2F

87004J U575

ATTACHMENT 9

	١
CHARGES	
REPAID EXPENSES AND DEFERRED CHARGES	
AND	
EXPENSES	
PREPAID	
- Н	
Η	
PART	
990PF,	
FORM	

ENDING <u>FMV</u>	88,045.	88,045.
ENDING BOOK VALUE	88,045.	88,045.
BEGINNING BOOK VALUE	88,045.	88,045.
		TOTALS
DESCRIPTION	PREPAID EXCISE TAX	

87004J U575

95-4551615

- CORPORATE STOCK PART II FORM 990PF,

ENDING <u>FMV</u>	5,575,948. 1,398,051. 2,227,050. 1,086,879. 165,735. 105,270. 1,939,110. 1,591,031. 2,072,289. 1,544,130. 10,480,957. 10,480,957. 10,803,461. 413,120. 114,525.	10110011
ENDING BOOK VALUE	5,575,948. 1,398,051. 2,227,050. 1,086,879. 165,735. 105,270. 165,717. 109,080. 1,939,110. 1,591,031. 2,072,289. 1,341,336. 1,544,130. 10,480,957. 10,803,461. 413,120. 114,525.	10//00
BEGINNING BOOK VALUE	4,106,415. 313,410. 1,399,542. 2,228,100. 1,088,038. 170,346. 126,200. 118,944. 95,000. 1,805,040. 1,643,481.	70077
DESCRIPTION	246,614.234 SHS HARDING LOEVNE 15,500 SHS PIMCO DYNMC CRDT 149,046 SHS NEUBERGER BERMAN 105,000 SHS VANECK VECTORS RUS 115,872 SHS NEUBERGER BERMAN 8,700 SHS KAYNE ANDERSON MLP 5,000 SHS APOLLO COML REAL 5,800 SHS APOLLO COML REAL 7,091 SHS BLACKROCK MULTI SECT 7,091 SHS BROOKFIELD REAL ASSE 4,000 SHS CYS INVESTMENT 7.75% 163,500 SHS ALTISOURCE RESIDEN 79,831 SHS FORTRESS TRANSPORT 131,825 SHS ARES COMMERCIAL RE 199,307 SHS ASHFORD HOSPITALIT 119,700 SHS ASHFORD HOSPITALIT 119,700 SHS LADDER CAP CORP 353,251 SHS SCHWAB FUNDAMENTAL 355,377 SHS SCHWAB FUNDAMENTAL 16,000 SHS CLEARBRIDGE ENERGY	010101

ATTACHMENT 11

,	12	
	ATTACHMENT	

ENT 12		ENDING <u>FMV</u>	6,083,952.	6,083,952.
ATTACHMENT 12		ENDING BOOK VALUE	6,083,952.	6,083,952.
	IDS	BEGINNING BOOK VALUE	7,656,590.	7,656,590.
	FORM 990PF, PART II - CORPORATE BONDS	DESCRIPTION	CHARLES SCHWAB-ATTACHMENT 12A	TOTALS

MICHELSON MEDICAL RESEARCH FOUNDATION, INC.

ATTACHMENT 13

95-4551615

FORM 990PF, PART II - OTHER INVESTMENTS

ENDING	2, 914, 779. 5. 3, 245, 346. 8. 7, 286, 268. 9, 714, 523. 1, 178, 247.	2. 2,680,126. 14,018,511. 500,000. 3. 2,326,413. 7. 265,747. 9. 304,560. 513,982. 519,038. 128,560.	2. 46,167,472.
ENDING BOOK VALUE	2,914,779. 3,245,346. 7,286,268. 9,714,523. 1,178,247.	571,372. 2,680,126. 14,018,511. 500,000. 2,326,413. 265,747. 304,560. 513,982. 519,038.	46,167,472
BEGINNING BOOK VALUE	2,870,145. 3,017,634. 5,790,972. 8,398,447. 2,960,984. 297,680.	293,134. 2,680,126. 10,861,699. 7,000,000. 500,000. 164,280.	49,248,682.
DESCRIPTION	18.241 SHS GREENLIGHT CAPITAL 9,179.7081 SHS KENSICO OFFSHOR 1,309.531 SHS PALO ALTO HEALTH 3,228.21 SHS PARK WEST INVESTO STRUCTURAL CAPITAL INVESTORS 8,000 SHS ISHARES U S PFD ETF INVESTMENT LOAN - MARSHALL INVESTMENT LOAN - ION	STRUCTURAL CAPITAL INVESTOR II INVESTMENT LOAN - DECATUR 573,588.818 SHS GMO QUALITY FU INVESTMENT LOAN - SCOTTDALE CA STRUCTURAL CAPITAL MGT GP 7,400 SHS DOMINION RES IN 5.25 NEUBERGER BERMAN LOAN ADVISERS 24,629 SHS ALPS ALERIAN MLP ET 8,000 SHS ISHARES US PREFERRED 49,852.8 SHS JPMORGAN GLOBAL B 41,824.206 SHS PIMCO INCM INST 8,000 SHS PENNYMAC MORTGAGE IN	TOTALS

- OTHER ASSETS

FORM 990PF, PART II

ENDING FMV	21,349. 46,052. 119,397. 5,375. 87,928.	280,101.
ENDING BOOK VALUE	21,349. 46,052. 119,397. 5,375. 87,928.	280,101.
BEGINNING BOOK VALUE	1,007,024. 39,250. 119,397. 29,342. 83,743. 17,097.	1,608,190.
DESCRIPTION	INTEREST RECEIVABLE DIVIDEND RECEIVABLE DUE FROM TRIMONT ADVANCE DRAW OTHER RECEIVABLES ACCRUED INCOME DUE FROM CALMWATER REDEMPTION RECEIVABLE	TOTALS

ATTACHMENT 14

2017 FORM 990-PF

MIC. SON MEDICAL RESEARCH FOUNDATION,

95-4551615

ATTACHMENT 15

FORM 990PF, PART II - OTHER LIABILITIES

DESCRIPTION

BEGINNING BOOK VALUE ENDING BOOK VALUE

DEFERRED FEDERAL EXCISE TAXES

DEFERRED REVENUE

195,884.

195,884.

8,506.

TOTALS

204,390.

195,884.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

UNREALIZED GAIN ON INVESTMENTS

10,565,227.

TOTAL

10,565,227.



FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRÀNTEE'S NAME:

THE MICHELSON FOUND ANIMALS FOUNDATION

GRANTEE'S ADDRESS:

3000 S ROBERTSON BLVD., SUITE 105

CITY, STATE & ZIP:

LOS ANGELES, CA 90034

GRANT DATE:

VAR

GRANT AMOUNT:

9,000,000.

GRANT PURPOSE:

BENEFIT OF ANIMALS THROUGH MULTIPLE ANIMAL WELFARE

PROGRAMS, INCLUDING THE...SEE ATTACHMENT 17.1

AMOUNT EXPENDED:

9,000,000.

ANY DIVERSION?

NO

DATES OF REPORTS: VERIFICATION DATE:

09/07/2018 09/07/2018

RESULTS OF VERIFICATION:

VERIFICATION CONFIRMED THAT \$9,000,000 WAS SPENT TOWARD THE GRANT

PURPOSE WITH NO DIVERSION.

95-4551615

Michelson Medical Research Foundation, Inc. Supplement to Part VII-B, Line 5c

Michelson Prize and Grants in Reproductive Biology, the microchipping program, the adoption program, the spay/neuter program and others, towards The Michelson Found Animals Foundation, Inc.'s purpose of reducing euthanasia rates in Los Angeles area animal shelters.

2017 FORM 990-PF

95-4551615

ATTACHMENT 18	CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES	0	.0	0.
	COMPENSATION	.0	· o	0.
CERS, DIRECTORS, AND TRUSTEES	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	DIRECTOR, PRESIDENT	SECRETARY/CFO	GRAND TOTALS
FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES	NAME AND ADDRESS	GARY KARLIN MICHELSON, M.D. 11755 WILSHIRE BLVD., SUITE 1400 LOS ANGELES, CA 90025	DAVID COHEN 11755 WILSHIRE BLVD., SUITE 1400 LOS ANGELES, CA 90025	

V 17-7.2F

95-455161

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

	ATTACHM	ENT 19
NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
HOLTHOUSE CARLIN & VAN TRIGT 3011 TOWNSGATE RD, SUITE 400 WESTLAKE VILLAGE, CA 91361	ACCOUNTING	51,915.
CHARLES SCHWAB & CO., INC. 211 MAIN STREET SAN FRANCISCO, CA 94105	INVESTMENT MGMT	75,006.
TOTAL COMPE	NSATION	126,921.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

! :
PEACEFUL VALLEY DONKEY RESCUE, INC

$\overline{}$	
쥰	
ш	
~	
٠:	
_	
2017	
OI.	
•	
13	
ರ	
ž	
SSI	
INC	
INC	
DUNDATION, INC	

MICHELSON MEDICAL RESEARCH FOR

DRM 990-PF

95-4551615

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 20 (CONT'D)

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF WASHINGTON FOUNDATION 407 GERBERDING HALL, BOX 351210 SEATTLE, WA 98195	NONE PC	TO SUPPORT THE DAVID BAKER INSTITUTE OF PROTEIN DESIGN AND TRASNEER TO UNIVERSITY OF WASHINGTON	350,000
SOCIAL COMPASSION IN LEGISLATION P O BOX 1125 LAGUNA BEACH, CA 92652	NONE PC	GENERAL SUPPORT	25,000
HUMAN VACCINES PROJECT, INC 1 PENN PLAZA NEW YORK, NY 10119	NONE PC	GENERAL SUPPORT	155,000
HEIFER PROJECT INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK, AR 72202	NONE PC	TO PROVIDE FUNDS FOR THE PURCHASE OF 2 FULL ARKS, TWO WATER BUFFALOS, TWO COWS, TWO SHEEP, TWO GOATS, BEES, AND CHICKS	10,000

9,796,000

TOTAL CONTRIBUTIONS PAID

v 17-7 2F

FEDERAL FOOTNOTES

FORM 990-PF, PART VII-A, LINE 11 - CONTROLLED ENTITY STATEMENT ______

CONTROLLED ENTITY'S NAME:

CONTROLLED ENTITY'S ADDRESS: 11755 WILSHIRE BLVD, STE 1400

CITY, STATE & ZIP:

EIN:

EXCESS BUSINESS HOLDING?

IAM SLP LTD

LOS ANGELES, CA 90025

N/A

NO

FORM 990-PF, PART VII-A, LINE 11 - CONTROLLED ENTITY STATEMENT ______

CONTROLLED ENTITY'S NAME:

CONTROLLED ENTITY'S ADDRESS: PO BOX 309, UGLAND HOUSE

CITY, STATE & ZIP:

₹EIN:

EXCESS BUSINESS HOLDING?

₩ DESCRIPTION OF TRANSFER:

AMOUNT OF TRANSFER:

STRUCTURAL CAPITAL INVESTORS I-C, LP

GRAND CAYMAN KY1-1104 CAYMAN ISLANDS

98-1175015

NO

CASH DISTRIBUTION

\$2,223,649