

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE CALIFORNIA WELLNESS FOUNDATION		A Employer identification number 95-4292101	
Number and street (or P O box number if mail is not delivered to street address) 515 SOUTH FLOWER STREET STE 1100		B Telephone number (see instructions) (818) 720-1900	
City or town, state or province, country, and ZIP or foreign postal code LOS ANGELES, CA 90071		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,006,120,644		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	15,453,445	15,453,445		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	39,506,881			
	b Gross sales price for all assets on line 6a 242,168,653				
	7 Capital gain net income (from Part IV, line 2) . . .		39,632,897		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)		-2,034,985		
	12 Total. Add lines 1 through 11	54,960,326	53,051,357		
	13 Compensation of officers, directors, trustees, etc	1,844,851	184,485		1,660,366
	14 Other employee salaries and wages	3,773,746	377,375		3,355,653
	15 Pension plans, employee benefits	1,882,717	188,272		1,708,480
	16a Legal fees (attach schedule)	204,842	20,484	0	203,569
	b Accounting fees (attach schedule)	187,476	18,748	0	183,012
	c Other professional fees (attach schedule)	2,717,842	1,895,886		833,719
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,134,400	2,768		
	19 Depreciation (attach schedule) and depletion . . .	207,288			
	20 Occupancy	1,214,379	121,438		1,033,522
	21 Travel, conferences, and meetings	605,195	60,519		541,754
	22 Printing and publications	20,635	2,063		18,485
	23 Other expenses (attach schedule)	472,980	96,869		383,835
	24 Total operating and administrative expenses. Add lines 13 through 23	16,266,351	2,968,907	0	9,922,395
	25 Contributions, gifts, grants paid	36,929,105			34,615,572
	26 Total expenses and disbursements. Add lines 24 and 25	53,195,456	2,968,907	0	44,537,967
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,764,870			
	b Net investment income (if negative, enter -0-)		50,082,450		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	145,499	127,040	127,040
	2 Savings and temporary cash investments	3,420,543	2,493,460	2,493,460
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	292,909	420,387	420,387
	10a Investments—U S and state government obligations (attach schedule)	26,804,628	103,390,767	103,390,767
	b Investments—corporate stock (attach schedule)	630,644,295	655,620,687	655,620,687
	c Investments—corporate bonds (attach schedule)	101,495,848	35,432,590	35,432,590
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	128,376,259	204,027,342	204,027,342
	14 Land, buildings, and equipment basis ▶ _____ 4,211,355 Less accumulated depreciation (attach schedule) ▶ _____ 719,789	252,954	3,491,566	3,491,566
15 Other assets (describe ▶ _____)	1,163,556	1,116,805	1,116,805	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	892,596,491	1,006,120,644	1,006,120,644	
Liabilities	17 Accounts payable and accrued expenses	1,999,345	2,889,515	
	18 Grants payable.	3,867,667	6,181,200	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	3,630,695	7,436,635	
	23 Total liabilities (add lines 17 through 22)	9,497,707	16,507,350	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	883,098,784	989,613,294	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	883,098,784	989,613,294		
31 Total liabilities and net assets/fund balances (see instructions) .	892,596,491	1,006,120,644		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	883,098,784
2 Enter amount from Part I, line 27a	2	1,764,870
3 Other increases not included in line 2 (itemize) ▶ _____	3	104,785,566
4 Add lines 1, 2, and 3	4	989,649,220
5 Decreases not included in line 2 (itemize) ▶ _____	5	35,926
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	989,613,294

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a AVAILABLE UPON REQUEST	P		
b AVAILABLE UPON REQUEST	P		
c AVAILABLE UPON REQUEST	P		
d AVAILABLE UPON REQUEST	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 267,520		239,114	28,406
b 192,435,754		168,636,505	23,799,249
c 5,232,479		4,588,498	643,981
d 44,106,884		29,071,639	15,035,245
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			28,406
b			23,799,249
c			643,981
d			15,035,245
e			

2 Capital gain net income or (net capital loss)	2	39,632,897
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	45,353,437	853,653,770	0 053129
2015	49,690,968	905,794,927	0 054859
2014	42,878,397	931,478,075	0 046033
2013	52,414,596	876,382,505	0 059808
2012	47,962,995	820,653,818	0 058445
2 Total of line 1, column (d)			0 272274
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 054455
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			942,475,650
5 Multiply line 4 by line 3			51,322,512
6 Enter 1% of net investment income (1% of Part I, line 27b)			500,825
7 Add lines 5 and 6			51,823,337
8 Enter qualifying distributions from Part XII, line 4			45,900,988

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter <u>1991-09-12</u> (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,001,649
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	1,001,649
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	1,001,649
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,018,995
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,018,995
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	17,346
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <u>17,346</u> Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.calwellness.org</u>	13	Yes	
14	The books are in care of ► <u>MARGARET W MINNICH</u> Telephone no ► <u>(818) 702-1900</u>			

Located at ► 515 SOUTH FLOWER STREET SUITE 1100 LOS ANGELES CA ZIP+4 ► 90071

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	5b		No
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
JEFFREY KIM	PROGRAM DIRECTOR	153,434	24,574	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071	50 0			
SANDRA MARTINEZ	DIRECTOR	169,536	27,126	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071	50 0			
ROCHELLE WITHARANA	DIRECTOR OF FINANCE	174,767	27,969	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071	50 0			
ANTHONY MASHKOVICH	DIRECTOR OF IS	160,500	19,279	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071	50 0			
EARL LUI	PROGRAM DIRECTOR	156,163	24,986	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071	50 0			
Total number of other employees paid over \$50,000. ▶				22

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BAILLIE GIFFORD OVERSEAS LTD	INVESTMENT Mgmt	497,589
CALTON SQUARE 1 GREENSIDE ROW EDINBURGH EH1 3AN UK		
SPITFIRE STRATEGIES LLC	Consulting	204,404
417 MONTGOMERY STREET SUITE 910 SAN FRANCISCO, CA 94104		
ARROWSTREET CAPITAL LP	INVESTMENT MGMT	492,118
200 CLARENDON STREET 30th Floor BOSTON, MA 02116		
VAUGHAN NELSON INVESTMENT MANAGEMENT LP	INVESTMENT MGMT	235,740
600 TRAVIS SUITE 6300 HOUSTON, TX 770023071		
ANGELES INVESTMENT ADVISORS LLC	INVESTMENT MGMT	270,783
429 SANTA MONICA BLVD 650 SANTA MONICA, CA 904013424		
Total number of others receiving over \$50,000 for professional services. ▶		5

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	951,250,389
b	Average of monthly cash balances.	1b	1,665,730
c	Fair market value of all other assets (see instructions).	1c	3,911,952
d	Total (add lines 1a, b, and c).	1d	956,828,071
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	956,828,071
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,352,421
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	942,475,650
6	Minimum investment return. Enter 5% of line 5.	6	47,123,783

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	47,123,783
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	1,001,649
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,001,649
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	46,122,134
4	Recoveries of amounts treated as qualifying distributions.	4	79,877
5	Add lines 3 and 4.	5	46,202,011
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	46,202,011

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	44,537,967
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	1,363,021
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	45,900,988
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	45,900,988

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				46,202,011
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	7,227,740			
b From 2013.	9,372,434			
c From 2014.	0			
d From 2015.	5,151,132			
e From 2016.	3,239,091			
f Total of lines 3a through e.	24,990,397			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>45,900,988</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				45,900,988
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	301,023			301,023
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	24,689,374			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	6,926,717			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	17,762,657			
10 Analysis of line 9				
a Excess from 2013.	9,372,434			
b Excess from 2014.	0			
c Excess from 2015.	5,151,132			
d Excess from 2016.	3,239,091			
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
DIRECTOR OF GRANTS MANAGEMENT
515 SOUTH FLOWER STREET STE 1100
LOS ANGELES, CA 90071
(818) 702-1900

b The form in which applications should be submitted and information and materials they should include
CAL WELLNESS ACCEPTS THE ONLINE SUBMISSION OF LETTERS OF INTEREST THROUGH THE CAL WELLNESS GRANTS PORTAL AT WWW.CALWELLNESS.ORG. SUBMIT A 1 TO 2 PAGE LETTER OF INTEREST THAT DESCRIBES THE ORGANIZATION'S MISSION AND ACTIVITIES, THE REGION AND POPULATIONS SERVED, HOW THE FUNDS WILL BE USED AND THE TOTAL FUNDS REQUESTED. IF REQUESTING PROJECT FUNDING, INCLUDE PROJECT GOALS, LEADERSHIP AND DURATION.

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
GENERALLY PUBLIC CHARITIES DESCRIBED IN IRC 501(C)(3) OR PUBLIC AGENCIES, WITHIN CALIFORNIA ARE FUNDED. GRANTS SHOULD BE FOR HEALTH PROMOTION, WELLNESS EDUCATION OR DISEASE PREVENTION. REQUESTS FOR CORE OPERATING SUPPORT ARE ENCOURAGED. THE FOUNDATION DOES NOT FUND IRC SECTION 509(A)(3) TYPE III, NON-FUNCTIONALLY INTEGRATED SUPPORTING ORGANIZATIONS.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				34,615,572
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				6,181,200

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-07 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

Paid Preparer Use Only	Print/Type preparer's name Carey McKee	Preparer's Signature	Date 2018-11-07	Check if self-employed <input type="checkbox"/>	PTIN P01281067
	Firm's name ▶ KPMG LLP				Firm's EIN ▶
	Firm's address ▶ 550 S Hope St Suite 1500 Los Angeles, CA 90071				Phone no (213) 972-4000


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Judy Belk	President & CEO 50 0	550,936	43,590	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Margaret Minnich	COO & CFO 50 0	353,748	43,217	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Fatima Angeles	VP of Programs 50 0	283,463	44,541	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Richard Tate	VP of Public Affairs 50 0	269,626	41,088	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Sabah El-Amin	Assistant Board Secretary 40 0	100,453	16,676	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Isabel Becerra	Director 5 0	36,250	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Xochitl Castaneda	Director 2 0	29,250	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Elisabeth Hallman	Director, Board Secretary 5 0	38,500	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Joseph Lumarda	Director, Vice Chair 5 0	40,000	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Debra Nakatomi	Director, Chair 5 0	47,375	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Arnold Perkins	Director 2 0	33,000	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Pamela Simms-Mackey	Director 2 0	32,250	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				
Ernest Wilson III	Director 2 0	30,000	0	0
515 S FLOWER ST STE 1100 LOS ANGELES, CA 90071				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A Place Called Home2830 S Central Ave Los Angeles, CA 90011	N/A	PC	To support a counseling services program as a health promotion strategy for youth in South Los Angeles	15,000
AARP Foundation601 E St NW Washington, DC 20049	N/A	PC	To sponsor the 2017 Movies for Grownups Awards to help people age 50 and over in the greater Los Angeles area through programs focusing on affordable housing, adequate, nutritious food, steady income and social bonds	10,000
ACTION Council of Monterey County Inc 295 Main St Ste 300 Salinas, CA 93901	N/A	PC	For core operating support to augment a current grant for Motivating Individual Leadership for Public Advancement to continue community organizing efforts to promote safe neighborhoods in Monterey County	100,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Advancement Project 1910 W Sunset Blvd Ste 500 Los Angeles, CA 90026	N/A	PC	To support the Champions for Equity Awards event in April 2017 honoring Manuel Pastor for his work in advocating for social and racial justice and equity in California	5,000
Alameda County Public Health Department 7200 Bancroft Ave Ste 202 Oakland, CA 94605	N/A	PC	For core operating support for Camp Breath Easy, a 3-day summer camp for low-income children ages 8-12 living with asthma in Alameda County	10,000
Aliah Sweet Fragile Hearts Foundation 23535 Palomino Dr 158 Diamond Bar, CA 91765	N/A	PC	For core operating support for outreach, academic support for minimum of 25 underrepresented students in the Inland Region interested in health careers	7,500
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alliance for Community Empowerment 7227 Owensmouth Ave Canoga Park, CA 91303	N/A	PC	For core operating support for academic support services and outreach to underrepresented minority students in Los Angeles interested in the health professions	5,000
ACCE Institute 2501 International Blvd Ste D Oakland, CA 94601	N/A	PC	For core operating support for the Million Voters Project, an alliance of seven statewide community-based networks, focused on health, racial and economic justice issues	250,000
Allied Media Project Inc4126 Third Ave Detroit, MI 48201	N/A	PC	For project support to produce a series of short videos that will be used to increase public awareness of projects that address the link between health and anti-hate in California	200,000
Total 				34,615,572
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Al-Shifa Clinic Inc2034 Mallory St Ste B San Bernardino, CA 92407	N/A	PC	For core operating support to continue to provide health care services to low-income residents of San Bernardino	150,000
Americans for the Arts Inc 1000 Vermont Ave NW 6th Fl Washington, DC 20005	N/A	PC	To underwrite a program track at the 2018 annual conference focused on health and wellness and how the arts can help communities in California engage in addressing questions about health equity	15,000
Anahuak Youth Soccer Association 5317 N Figueroa St Los Angeles, CA 90042	N/A	PC	To support outreach and educational efforts to promote physical activity and healthy eating habits among youth in Los Angeles	10,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Anti-Recidivism Coalition 448 S Hill St Ste 908 Los Angeles, CA 90013	N/A	PC	For core operating support to sustain civic engagement, education, employment and violence prevention programs for incarcerated and formerly incarcerated individuals, and education of policymakers	675,000
Asian Americans Advancing Justice Los Angeles 1145 Wilshire Blvd 2nd Fl Los Angeles, CA 900171900	N/A	PC	For core operating support to augment a current grant to improve access to health and dental coverage and care for underserved Asian Americans, Native Hawaiians and Pacific Islanders through education, outreach, communications and public policy efforts	195,000
Asian Americans Advancing Justice Los Angeles 1145 Wilshire Blvd 2nd Fl Los Angeles, CA 900171900	N/A	PC	For core operating support to augment a grant for California Immigrant Policy Center to continue to preserve and expand access to vital health and human services for immigrant populations in California	100,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Asian American-Pacific Islanders in Philanthropy 300 Frank H Ogawa Plaza 256 Oakland, CA 94612	N/A	PC	To support the annual conference in May 2017 in Los Angeles to bring a diverse range of Asian and Pacific Islander community concerns to the attention of health grantmakers	10,000
Asian American-Pacific Islanders in Philanthropy 300 Frank H Ogawa Plaza 256 Oakland, CA 94612	N/A	PC	For 2017 membership	8,000
Asian Pacific Community Fund of So Cal 1145 Wilshire Blvd Ste 105 Los Angeles, CA 90017	N/A	PC	For core operating support to develop the next generation of leaders to build healthier Asian Pacific Islander communities in Los Angeles	20,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Aspen Institute Inc One Dupont Circle NW Ste 700 Washington, DC 20036	N/A	PC	To support the Aspen Environmental Leaders Fellowship, a new network of 20 environmental justice leaders in California to address climate change and environmental degradation	25,000
Assistance League Long Beach 6220 E Spring St Long Beach, CA 90815	N/A	PC	For core operating support for wellness resources to community members in Long Beach to address social, behavioral and health concerns, in honor of Sharon Rogers	1,000
The Assistance League of Santa Ana 1037 West First St Santa Ana, CA 92703	N/A	PC	For core operating support to provide scholarships to first generation Latino students who grew up in Santa Ana and/or attended a Santa Ana Unified School District school and are attending a 4-year University, as a health promotion strategy	10,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Association of Black Foundation Executives Inc 42 Broadway 20th Fl New York, NY 10004	N/A	PC	For core operating support to advance diversity, equity and inclusion in the philanthropic sector and promote responsive philanthropy in Black communities	210,000
Bay Area Black United Fund Inc 1212 Broadway Ste 640 Oakland, CA 94611	N/A	PC	For core operating support for the Rites of Passage program to improve the health and well-being of boys and young men of color in the Bay Area	5,000
Berkeley Youth Alternatives 1255 Allston Way Berkeley, CA 94702	N/A	PC	For core operating support for the Young Men of Color (YMOC) Health Corps program to provide a minimum of 10 underrepresented minority students with health education, training and internships	7,500
Total 				34,615,572
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bienestar Human Services Inc 5326 E Beverly Blvd Los Angeles, CA 90022	N/A	PC	For core operating support for the Hate Violence Prevention Partnership of Los Angeles to sustain and strengthen a collaboration addressing hate violence impacting African American, immigrant, Latino, LGBTQ and Muslim communities	250,000
Big Brothers Big Sisters of North Bay Inc 1618 2nd St San Rafael, CA 94901	N/A	PC	For core operating support to expand mentoring programs to improve the health and wellness of children facing adversity in the North Bay	5,000
Black Alliance for Just Immigration 660 Nostrand Ave Brooklyn, NY 11216	N/A	PC	For core operating support to continue to engage in community organizing, leadership development and inform policymakers, advocates and opinion leaders about policies affecting black immigrants in California	250,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUILD Program1409 West Vernon Ave Los Angeles, CA 90062	N/A	PC	For core operating support to continue community-based violence prevention and intervention services in South Los Angeles	250,000
Building Opportunities for Self-Sufficiency 1918 University Ave 2A Berkeley, CA 94704	N/A	PC	For core operating support for Career Pathways for Returning Citizens, a comprehensive workforce development program for formerly incarcerated adults and resilient youth, to improve health outcomes	150,000
California Association of Midwives Fdn PO Box 586 Coarsegold, CA 93614	N/A	PC	For core operating support to increase access to midwifery care, improve support for student midwives of color, and increase enrollment of licensed midwives as Medi-Cal providers	5,000
Total 				34,615,572
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
California Association of Non Profits 400 Montgomery St Ste 500 San Francisco, CA 94104	N/A	PC	For 2017 membership	5,000
California Black Health Network 520 9TH St Ste 210 Sacramento, CA 95814	N/A	PC	For core operating support to sustain and strengthen efforts to inform California policymakers and opinion leaders about the oral health needs of African American adults and seniors	250,000
California Budget & Policy Center 1107 9th St Ste 310 Sacramento, CA 95814	N/A	PC	For core operating support to continue fiscal and policy analysis and public education to inform health-related policy and budget decisions in California	600,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
California Calls Education Fund 4801 Exposition Blvd Los Angeles, CA 90016	N/A	PC	For core operating support to continue to engage low-income communities of color in California in integrated civic engagement efforts advancing equity in health care, immigration, economic policy and criminal justice	700,000
California Center for Public Health Advocacy PO Box 2309 Davis, CA 95617	N/A	PC	To support the Tackling the Health Politics of Water conference in June 2017 in Sacramento	5,000
California Children and Families Fdn Inc 1115 Atlantic Ave Alameda, CA 94501	N/A	PC	To sponsor a gala in April 2017 to support a diaper bank for low-income families and to support a fatherhood program in Alameda County	10,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
California Community Foundation 221 S Figueroa St Ste 400 Los Angeles, CA 90012	N/A	PC	To support LA n Sync to bring together academic, civic, nonprofit, business and philanthropic sectors of Greater Los Angeles to pursue funding opportunities for public safety, health & wellness, and immigration	25,000
California Community Foundation 808 W 58th St Los Angeles, CA 90037	N/A	PC	The support the Bloom Initiative to provide health and support services for at-risk boys of color in Los Angeles communities	25,000
California Conference for Equality & Justice Inc 3711 Long Beach Blvd Ste 1017 Long Beach, CA 90807	N/A	PC	For core operating support for Building Bridges Youth Programs to sustain and strengthen efforts, co-led by youth, to prevent hate-based violence and improve wellbeing by engaging high school students in deep dialogue about racism and other forms of bias	250,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
California Coverage and Health Initiatives 1107 9th St Ste 601 Sacramento, CA 95814	N/A	PC	For core operating support to augment a current grant to reach newly eligible undocumented immigrants and enroll them into health coverage, and to create a Certified Application Assister training program to be implemented by CCHIs members	200,000
California Latinas for Reproductive Justice PO Box 861766 Los Angeles, CA 90086	N/A	PC	For core operating support to engage in statewide and national advocacy to strengthen the reproductive health safety net and increase access to reproductive health services	250,000
California Pan-Ethnic Health Network 1221 Preservation Pkwy Ste 200 Oakland, CA 94612	N/A	PC	For core operating support to augment a current grant to sustain public policy, coalition-building and communication efforts to promote health equity for communities of color in California	150,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
California Pan-Ethnic Health Network 1221 Preservation Pkwy Ste 200 Oakland, CA 94612	N/A	PC	For core operating support to develop and lead a statewide coalition of organizations and individuals working to protect and improve access to oral health care and advance oral health equity in California	250,000
California Physicians Alliance 1137 Wilshire Blvd Los Angeles, CA 90017	N/A	PC	For core operating support to help all people obtain high quality, comprehensive and affordable health care in California and the nation	5,000
CA Planned Parenthood Education Fund Inc 555 Capitol Mall Ste 510 Sacramento, CA 95814	N/A	PC	For core operating support to engage in advocacy statewide and nationally to address the threats to the reproductive health safety net	250,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
California Primary Care Association 1231 I St Ste 400 Sacramento, CA 95814	N/A	PC	For project support to strengthen the advocacy and communications infrastructure for community health centers throughout California	495,000
California State University Foundation 401 Golden Shore 6th Fl Long Beach, CA 90802	N/A	PC	For project support for a statewide convening in Sacramento in February 2018 to improve the wellbeing of students enrolled at The California State University by addressing homelessness, food insecurity and other basic needs issues	25,000
California Youth Connection 1611 Telegraph Ave Ste 1100 Oakland, CA 94612	N/A	PC	For core operating support to sustain and strengthen efforts to inform policymakers of the wellbeing and postsecondary educational issues impacting California's foster youth, and to develop the leadership of foster youth to participate in these efforts	250,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Catholic Charities of California 1107 Ninth St Ste 707 Sacramento, CA 95814	N/A	PC	For project support to augment a current grant for Medi-Cal education, outreach and enrollment services	200,000
Catholic Charities of California 1107 Ninth St Ste 707 Sacramento, CA 95814	N/A	PC	For project support for Catholic Charities of the Diocese of San Diego to safeguard the health of low-income immigrants in San Diego and Imperial counties by providing naturalization application assistance and immigration-focused education and outreach	600,000
Cause Communications 12304 Santa Monica Blvd Ste 201 Los Angeles, CA 90025	N/A	PC	For project support to develop the rapid response, crisis communications capacity of a cohort of California nonprofit health organizations working on the front lines of the fight for health equity	100,000
Total ► 3a				34,615,572

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Center Comm Actn & Environmental Justice PO Box 33124 Jurupa Valley, CA 92519	N/A	PC	For core operating support to sustain environmental justice community organizing, leadership training, and public policy efforts to create healthier communities in Riverside and San Bernardino counties and build organizational capacity	225,000
Center for the Pacific Asian Family Inc 3424 Wilshire Blvd Ste 1000 Los Angeles, CA 90010	N/A	PC	To sponsor the 39th Gala for Change in September in Los Angeles to help empower Asian and Pacific Islander communities to build violence-free futures as a health promotion strategy	5,000
Center for Youth Wellness 3450 Third St Bldg 2 Ste 201 San Francisco, CA 941241444	N/A	PC	For core operating support to improve the standards of pediatric practice and treatments of toxic stress as a health promotion strategy in San Francisco	25,000
Total ► 3a				34,615,572

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Center on Budget and Policy Priorities 820 First St NE Ste 510 Washington, DC 20002	N/A	PC	For core operating support to sustain fiscal and policy analysis and education to inform federal health- and safety-net-related policy and budget decisions affecting vulnerable populations	500,000
Central Coast Alliance United for a Sust Econ 2021 Sperry Ave 9 Ventura, CA 93003	N/A	PC	For core operating support to sustain efforts to create healthier communities in underserved neighborhoods of Ventura and Santa Barbara counties	225,000
Charitable Ventures of Orange County Inc 516 E Occidental St Santa Ana, CA 92707	N/A	PC	For core operating support for Resilience Orange County, a coalition of grassroots organizations working together to develop common policy goals and strategies to advance immigration and violence prevention policy changes	150,000
Total ▶ 3a				34,615,572

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Charitable Ventures of Orange County Inc 516 E Occidental St Santa Ana, CA 92707	N/A	PC	To support the 2017 Nonprofit Summit in October 2017 in Irvine to build the capacity of the regions nonprofit health safety net	5,000
Charitable Ventures of Orange County Inc 516 E Occidental St Santa Ana, CA 92707	N/A	PC	For core operating support for the annual Women's Health Summit in Santa Ana in October 2017 to advance womens health in Orange County through education, collaboration, and advocacy to achieve optimal health and wellness	5,000
Charles Drew University of Medicine & Science 1731 East 120th St Los Angeles, CA 90059	N/A	PC	For core operating support to continue to train health professions students from underrepresented minority communities in California	250,000
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Chicana Foundation of Northern California 1419 Burlingame Ave Ste N Burlingame, CA 94010	N/A	PC	For core operating support to reduce health disparities and advance the skill-building and education of low-income, first generation, immigrant and undocumented Latina college students in Northern California	10,000
Child Advocates of Placer County 3715 Atherton Rd 1 Rocklin, CA 95765	N/A	PC	For core operating support to provide court appointed special advocates for foster care youth in Placer County as a health improvement strategy	5,000
Children's Hospital & Research Ctr Oakland 747 52nd St Oakland, CA 94609	N/A	PC	To support the community crisis response team, which focuses on gun violence prevention, as a health strategy, in Oakland	5,000
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Children's Initiative4438 Ingraham St San Diego, CA 92109	N/A	PC	For core operating support to augment a current grant to continue policy advocacy efforts on violence prevention and to support the California Justice Initiative through a regranting program	140,000
Clean Water Fund 350 Frank Ogawa Plaza Ste 200 Oakland, CA 94612	N/A	PC	For core operating support to sustain environmental health education and public policy efforts to improve drinking water quality and reduce health impacts from polluted water and air for underserved residents of California	150,000
Clinicas Del Camino Real Inc 1040 Flynn Road Camarillo, CA 93012	N/A	PC	For core operating support to sustain and expand the mobile clinic program to increase access to health care services for undocumented farm workers and their families in Ventura County	250,000
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Coalition for Humane Immigrant Rights of LA 2533 W 3rd St Ste 101 Los Angeles, CA 90057	N/A	PC	For core operating support to continue community organizing, legal services and policy advocacy efforts about policies impacting the health and wellbeing of immigrants in Los Angeles and California	600,000
Coalition for Responsible Comm Devel 3101 S Grand Ave Los Angeles, CA 90007	N/A	PC	For core operating support to provide neighborhood-based community development to improve the health outcomes and quality of life in the Vernon-South Central Los Angeles area	25,000
Coalition of OC Community Clinics 515 N Cabrillo Pk Dr Ste 250 Santa Ana, CA 92701	N/A	PC	For project support for the Act Now initiative to engage in public policy efforts to continue to preserve and increase access to health care services for vulnerable county residents and strengthen the health care safety net	150,000
Total 				34,615,572

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Code for America Labs155 Ninth St San Francisco, CA 94103	N/A	PC	For core operating support to improve health outcomes through efforts to improve CalFresh enrollment systems and provide Californians with a simple way to clear their criminal records	300,000
COFEM125 Paseo de la Plaza Ste 101 Los Angeles, CA 90012	N/A	PC	For core operating support to provide culturally-sensitive health services and outreach efforts at five new federations and clubs in Southern California	10,000
Comite Civico Del Valle Inc235 Main St Brawley, CA 92227	N/A	PC	For core operating support to sustain environmental justice community organizing and public policy efforts to create healthier communities in Imperial County	225,000
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Communication Network718 7th St NW Washington, DC 20001	N/A	PC	For 2017 membership	1,500
Communication Network718 7th St NW Washington, DC 20001	N/A	PC	For core operating support for the annual conference in Miami in September 2017 to build the capacity of nonprofits, foundations and advocates for social change to effectively engage in strategic communications activities that advance health equity	15,000
Communities United for Restorative Youth Justice 490 Lake Park Ave 16086 Oakland, CA 94610	N/A	PC	For core operating support to augment a current grant to continue community organizing efforts to promote safe neighborhoods in Alameda County	150,000
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Community Clinic Association of LA Co 700 S Flower St St 3150 Los Angeles, CA 90017	N/A	PC	To support a tri-county health symposium to provide a forum to network and share valuable knowledge and resources about the provision of quality health care in Orange, Los Angeles and Southern California counties, in March 2017 in Huntington Beach	5,000
Community Clinic Assn of San Bernardino Co 621 E Carnegie Dr Ste 180 San Bernardino, CA 92408	N/A	PC	For core operating support to engage in public policy efforts to preserve access to health care services for vulnerable county residents and strengthen the health care safety net	150,000
Community Development Technologies Ctr 520 W 23rd St Los Angeles, CA 90007	N/A	PC	For core operating support to continue nonprofit leadership development training programs as a health promotion strategy in South Los Angeles	250,000
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Community Foundation of the Napa Valley 3299 Claremont Way Ste 2 Napa, CA 94558	N/A	PC	To provide health and human services support to the affected communities impacted by the fires in Napa County	41,750
Community Health Councils Inc 3731 Stocker St Ste 201 Los Angeles, CA 90008	N/A	PC	To support the 2017 CPHA conference in Sacramento in September to build capacity of community health workers, ACA outreach and enrollment staff and promotoras to expand access to health coverage for underserved Californians	5,000
Community Health Councils Inc 3731 Stocker St Ste 201 Los Angeles, CA 90008	N/A	PC	To sponsor the Exploration Community Based Research Summit in September 2017 in Los Angeles to share strategies for measuring health disparities and facilitating community empowerment for health promotion	5,000
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Community Initiatives 354 Pine St Ste 700 San Francisco, CA 94104	N/A	PC	For project support to strengthen the organizations financial and fund development systems to promote responsive health philanthropy in Black communities in the Bay Area	10,000
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	For core operating support to augment a current grant for Dignity and Power Now to continue community organizing efforts that include formerly incarcerated individuals to promote safe neighborhoods in Los Angeles County	125,000
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	To support the Friendship Gala "A World of Opportunities" in April 2017 in Santa Monica, honoring Claire Peeps, providing inclusion for students with disabilities on school campuses in California	5,000
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a <i>Paid during the year</i>				
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	To support the Creating Pathways to Healing & Wellness conference in Los Angeles in May 2017 to foster healthy communities by addressing family and community trauma	5,000
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	To sponsor the Fifth Annual Symposium, To support the Fund the People 2017 Funder Retreat in June 2017 in San Francisco to discuss diversity, equity, health and inclusion in the philanthropic sector in California	15,000
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	To support the Yancey/Edgley Fellowship to provide assistance for the next generation of public health practitioners of color who are dedicated to serving underserved populations in California	10,000
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Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	To support convenings between entertainment industry representatives, donors and health experts and advocates to advance the work of Mobilizing Hollywood to harness the power of entertainment for social change	10,000
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	To support two Days of Dialogue programs -- the Future of Plicing and Bringing US Together -- to facilitate constructive discussions among disparate groups in Los Angeles about critical community-wide health issues	10,000
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	For core operating support for Inland Empowerment to sustain civic engagement efforts to improve the health of underrepresented communities in Riverside and San Bernardino counties	250,000
Total ► 3a				34,615,572

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Community Water Center 1000 N Alameda St Ste 240 Sacramento, CA 95814	N/A	PC	To support the 2017 Water Justice Leadership Awards event in February in Sacramento to honor community members from East Porterville for their efforts to bring a safe water supply to their city	5,500
Community Water Center716 10th St Sacramento, CA 95814	N/A	PC	To sponsor the Water Justice Celebration in September in Visalia to recognize leaders who advocate for access to healthy drinking water in underresourced communities in California	5,000
Compassion Creates Change PO Box 530606 Henderson, NE 890530606	N/A	PC	For core operating support for the With Love Market & Cafe to create a sustainable community that will impact health, education, food access, and opportunities for the residents in Southwest Los Angeles	5,000
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CompassPoint Nonprofit Services 500 12th St Ste 320 Oakland, CA 94607	N/A	PC	For project support for the Next Generation Leaders of Color program for nonprofit health organizations staff in San Bernardino	400,000
Confluence Philanthropy Inc 475 Riverside Dr Ste 900 New York, NY 10115	N/A	PC	For 2017 membership	10,000
Contra Costa College Mem Scholarship Fdn 2600 Mission Bell Dr San Pablo, CA 94806	N/A	PC	For core operating support for the Metas program to develop and provide a special curriculum for low-income middle school and high school students in the Bay Area to pursue science and health careers	5,000
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Council on American-Islamic Relations CA 3000 Scott Blvd Ste 101 Santa Clara, CA 95054	N/A	PC	For core operating support to continue to provide legal services and engage in policy advocacy related to violence prevention and immigration policies impacting the health of Muslims in the Bay Area	350,000
Council on Foundations Inc 2121 Crystal Dr Ste 700 Arlington, VA 22202	N/A	PC	For 2017 membership	25,000
Council on Foundations Inc 2121 Crystal Dr Ste 700 Arlington, VA 22202	N/A	PC	To support the annual conference in April 2017 in Dallas, TX to share and learn about effective health and wellness strategies for California	10,000
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Council on Foundations Inc 2121 Crystal Dr Ste 700 Arlington, VA 22202	N/A	PC	To provide support for the 2017 HR Summit Achieving Equity in the Workplace to equip HR leaders at California foundations with the knowledge and tools to make their organizations more diverse, equitable and inclusive, as a health equity strategy	5,000
Crece-Comite Refugiados Centroamericanos (EB) 4848 International Blvd Oakland, CA 94601	N/A	PC	To support health, wellness and mentorship programs for underserved youth in Oakland	5,000
Dignity Health Foundation 185 Berry St Third Fl San Francisco, CA 94107	N/A	PC	To train survivors of human trafficking to work with victims of human trafficking throughout California who suffer from medical and mental health issues ranging from physical and sexual abuse, malnutrition and post-traumatic stress disorder	5,000
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Downtown Women's Center 442 S San Pedro St Los Angeles, CA 90013	N/A	PC	To support the 20th annual Dinner With A Cause Gala in October 2017 to improve the health of women experiencing homelessness and/or extreme poverty in Los Angeles	10,000
Downtown Women's Center 442 S San Pedro St Los Angeles, CA 90013	N/A	PC	For core operating support to sustain comprehensive health services for homeless women, including those who were formerly incarcerated, in Skid Row	100,000
Duke University c/o Office of Research Support 2200 W Main St Ste 710 Durham, NC 277054677	N/A	PC	For project support to the Center for Child and Family Policy for research to evaluate the effects of Emeryville's Fair Workweek Ordinance on the health of low-income workers and their families in California	10,000
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Earth Island Institute Inc David Brower Center 2150 Allston Way Ste 460 Berkeley, CA 94704	N/A	PC	For project support for Environmental Finance Center West to sustain leadership training and technical assistance to California Native American tribes on safe drinking water, wastewater and other issues related to maintaining a healthy infrastructure	150,000
East Bay Alliance for a Sust Econ 360 14th St 4th Fl Oakland, CA 94612	N/A	PC	To support the "Venceremos We Will Win!" event in September 2017 in Oakland to raise funds for programs that connect good jobs to affordable housing and positive health outcomes for low-wage workers	5,000
East Bay Community Foundation 200 Frank Ogawa Plaza Oakland, CA 94612	N/A	PC	For core operating support to sustain nonprofit organizations serving communities that are adversely affected by social factors contributing to health disparities in Alameda and Contra Costa Counties	30,000
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East Bay Community Foundation 200 Frank Ogawa Plaza Oakland, CA 94612	N/A	PC	For core operating support for the Brotherhood of Elders to provide health and wellness resources to at-risk African American boys and young men in the Bay Area	5,000
East Bay Community Foundation 200 Frank Ogawa Plaza Oakland, CA 94612	N/A	PC	To support a donor-advised fund to provide small grants to community organizations in need that seek to improve health and wellness in the communities they serve in the Bay Area	20,000
East Bay Community Foundation 200 Frank Ogawa Plaza Oakland, CA 94612	N/A	PC	For project support for a designated fund for WORLD to lead a collaborative demonstration project providing integrated prevention and early intervention services for women of color at risk for HIV, AIDS and STIs in Alameda County	599,100
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East Bay Sanctuary Covenant 2362 Bancroft Way Berkeley, CA 94704	N/A	PC	To provide wellness services, including medical and psychological evaluations to vulnerable immigrant communities for their optimal integration into a new country	10,000
East LA Community Corporation 2917 East 1st St Ste 101 Los Angeles, CA 90033	N/A	PC	For core operating support for capacity building efforts of Eastside Cafe to promote health and wellness opportunities for multigenerational residents of El Sereno community in Los Angeles	5,000
East Oakland Youth Development Center 8200 International Blvd Oakland, CA 94621	N/A	PC	To provide health and wellness resources for youth in Oakland to encourage them to pursue health careers	20,000
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El Viento FoundationPO Box 3897 Huntington Beach, CA 926053897	N/A	PC	For core operating support to provide assistance and guidance for vulnerable youth to help them build confidence and to improve the health of Californians by increasing access to higher education	15,000
Essential Access Health 2550 - 9th St 110 Berkeley, CA 94710	N/A	PC	For core operating support to engage in advocacy statewide and nationally to address the threats to the reproductive health safety net	250,000
Families USA Foundation Inc 1225 New York Ave NW Ste 800 Washington, DC 20005	N/A	PC	For core operating support for the Oral Health for All Campaign to sustain and strengthen efforts to inform federal and state policymakers about the oral health needs and issues of low-income adults and seniors in California	250,000
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Fathers & Families of San Joaquin 338 E Market St Stockton, CA 95202	N/A	PC	For core operating support to augment a current grant for community engagement efforts as a violence prevention strategy in south Stockton	140,000
Fed of Zacatecan Intl Benefit Orgs Inc 1332 N Miller Ave Los Angeles, CA 90063	N/A	PC	To provide resources, health education and wellness information to the underserved immigrant and migrant families in the Greater Los Angeles area	5,000
Feed the Hunger Foundation 100 Montgomery St The Presidio San Francisco, CA 941291718	N/A	PC	For core operating support to expand healthy, sustainable food options for underserved immigrant communities in the Central Valley	10,000
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Feminist Majority Foundation 433 South Beverly Dr Beverly Hills, CA 90212	N/A	PC	For core operating support for "Celebrating 30 Years if Proudly Using the 'F' Word" in May 2017 in Los Angeles, promoting equality and human rights for women and girls, ending discrimination, and ensuring social justice	5,000
Filipino Advocates for Justice 310 8th St Ste 309 Oakland, CA 94607	N/A	PC	For project support to provide immigration assistance services, especially the work around naturalization that supports improving the health and wellbeing of Filipino immigrants	10,000
First Graduate3130 20th St Ste 275 San Francisco, CA 94110	N/A	PC	For core operating support to deepen networks and partnerships in the health professions and increase underrepresented minority student exposure to health career paths in the Bay Area	5,000
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Flourish Agenda Inc 1714 Franklin St 321-100 Oakland, CA 94612	N/A	PC	For core operating support to empower youth in the Bay Area with strategies, training and tools that enhance learning and healthy development	5,000
Food Forward Inc7412 Fulton Ave 3 North Hollywood, CA 91605	N/A	PC	To support a food recovery program to address the widespread food insecurity and malnutrition in Southern Californias vulnerable communities	20,000
Forget Me Not Children's Services PO Box 1296 Santa Rosa, CA 95402	N/A	PC	For core operating support for a work-ready certification program that improves the health of foster teens in Sonoma County by helping them develop core competencies required for employment and improving their mental health through mentorships	5,000
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Forum of Regional Associations of Grantmakers 1020 19th St NW Ste 360 Washington, DC 20036	N/A	PC	To support the annual conference in July 2017 in San Francisco to build the capacity of regional and national organizations serving the philanthropic sector to improve foundation grantmaking focusing on the health of underserved communities	5,000
Foundation Center32 Old Slip 24th Fl New York, NY 10005	N/A	PC	For 2017 membership	15,000
Fresno Barrios Unidos4415 E Tulare Ave Fresno, CA 93702	N/A	PC	For core operating support to explore integrated civic engagement efforts and to help community leaders develop their advocacy and public skills and knowledge related to immigration and violence prevention issues in Fresno County	150,000
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Funders Concerned About AIDS Inc 1100 Connecticut Ave NW Ste 1200 Washington, DC 20036	N/A	PC	For 2017 membership	5,000
Funders for Lesbian and Gay Issues Inc 104 West 29th St 4th Fl New York, NY 10001	N/A	PC	For 2017 membership	15,000
Funders Network for Smart Growth & Liv Comm 1500 San Remo Ave Ste 249 Coral Gables, FL 33146	N/A	PC	For 2017 membership	1,000
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a <i>Paid during the year</i>				
Gay & Lesbian Comm Svcs Ctr of OC 1605 N Spurgeon Santa Ana, CA 92701	N/A	PC	For core operating support for the 3rd Annual Trans* Pride event in July 2017 in Santa Ana to link the transgender community to health and wellness education and resources	5,000
Genders & Sexualities Alliance Network 300 Frank H Ogawa Pza Ste 9 Oakland, CA 94612	N/A	PC	For core operating support to provide leadership training, technical assistance for LGBTQ youth to report incidents of hate violence and harassment in California schools	200,000
Girls Incorporated of Alameda County 510 16th St Oakland, CA 94612	N/A	PC	For core operating support to provide underprivileged girls of Alameda County with educational opportunities to encourage them into the fields of STEM as a health improvement strategy	20,000
Total ▶ 3a				34,615,572

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Golden State Opportunity Foundation 10877 Wilshire Blvd Ste 708 Los Angeles, CA 90024	N/A	PC	For core operating support for outreach activities for the CalEITC4me campaign, to ensure that low-income Californians claim the state and federal Earned Income Tax Credit, improving their financial security and health outcomes	25,000
Grandparents as Parents Inc 22048 Sherman Way Ste 217 Canoga Park, CA 91303	N/A	PC	For core operating support to help kinship caregivers in Los Angeles County manage the challenges of raising foster children in ways that will support their physical and mental health	5,000
Grantmakers Concerned w Immigrants & Refugees PO Box 1100 Sebastopol, CA 95473	N/A	PC	For 2017 membership	4,000
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Grantmakers Concerned w Immigrants & Refugees PO Box 1100 Sebastopol, CA 95473	N/A	PC	For project support to strengthen the capacity of local and regional efforts to advance and defend the health and wellbeing of immigrants through regranting, technical assistance, and convening	775,000
Grantmakers for Effective Organizations 1725 DeSales St NW Ste 404 Washington, DC 20036	N/A	PC	For 2017 membership	12,000
Grantmakers for Effective Organizations 1725 DeSales St NW Ste 404 Washington, DC 20036	N/A	PC	To support the 2018 National Conference, as well as 20th anniversary activities in San Francisco to improve health related grantmaking practices	25,000
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Greater Sacramento Urban League 3725 Marysville Blvd Sacramento, CA 95838	N/A	PC	To sponsor the celebration of the appointment of Dr Gary S May as Chancellor of the University of California, Davis in August 2017 and the leading role the university plays in educating a diverse student body in health-related fields in California	5,000
Greenaction for Health and Environm Justice 559 Ellis St San Francisco, CA 94109	N/A	PC	For core operating support to sustain environmental justice community organizing and public policy efforts to create healthier communities in underserved communities of the Central Valley and San Francisco	150,000
Greenlining Institute360 14th St 2nd Fl Oakland, CA 94612	N/A	PC	For core operating support to support and strengthen efforts to advance health and workforce development opportunities for underrepresented minorities in California	200,000
Total ► 3a				34,615,572

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GuideStar USA Inc 4801 Courthouse St 220 Williamsburg, VA 23188	N/A	PC	For 2017 membership	3,000
Health Access Foundation 1127 11th St Ste 234 Sacramento, CA 95814	N/A	PC	For core operating support for public policy efforts to maintain gains in health care reform and access to care, including a statewide health policy collaborative, and public policy efforts to improve the oral health of adults and seniors in California	700,000
Health Initiatives for Youth Inc 1540 Market St Ste 300 San Francisco, CA 94102	N/A	PC	For core operating support for HIFYs work with the OUSD Career Health Pathway Programs to improve the engagement and retention of underrepresented minority students interested in the health professions	5,000
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Health Officers Association of California 1100 11th St Ste 323 Sacramento, CA 95814	N/A	PC	For core operating support for the California Department of Public Health's Tenth Anniversary Celebration in July in Sacramento, recognizing its leadership in promoting health equity in underserved communities of California	5,000
Hidden Genius Project 2934 Telegraph Ave Oakland, CA 94609	N/A	PC	To provide core support train and mentor black male youth in the East Bay in technology creation, entrepreneurship, and leadership skills to transform their lives and communities, as a health improvement strategy	10,000
Hillsides815 Colorado Blvd Ste 300 Los Angeles, CA 90041	N/A	PC	For core operating support to provide high quality care, advocacy, and innovative services that promote safe, permanent environments where at-risk youth people in Los Angeles can thrive	25,000
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Hispanics in Philanthropy 414 13th St Ste 200 Oakland, CA 94612	N/A	PC	For 2017 membership	15,000
Hispanics in Philanthropy 414 13th St Ste 200 Oakland, CA 94612	N/A	PC	To support the HIP Leadership Conference and HIPGiver Gala in March 2017 in San Francisco to celebrate Latino leadership and engage in discussions including advancing the health and well-being of Latino communities in California	5,000
Humboldt State Univ Sponsored Prog Fdn 1 Harpst St Arcata, CA 95521	N/A	PC	For core operating support for the ELITE Scholars Program to sustain and strengthen services that support the health, well-being and educational success of current and former foster youth at Humboldt State University and College of the Redwoods	250,000
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Hurtt Family Health Clinic Inc One Hope Dr Tustin, CA 92782	N/A	PC	For core operating support to sustain and expand the provision of health care services to low-income residents of Orange County	150,000
Imagine Bus Project1012 Torney Ave San Francisco, CA 94129	N/A	PC	To support an art education program as a violence prevention strategy for youth and young people currently or previously part of the juvenile justice system in Northern California	15,000
Immigrant Legal Resource Center 1663 Mission St Ste 602 San Francisco, CA 94103	N/A	PC	For core operating support to protect and improve the health of immigrants in California, with a focus on naturalization efforts and addressing the intersection of immigration and criminal justice	800,000
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Imperial Valley College380 E Aten Rd Imperial, CA 92251	N/A	PC	For core operating support for Project DREAM to sustain and strengthen campus-based efforts to support the wellbeing and higher education success of resilient youth	170,000
Independent Sector 1602 L St NW Ste 900 Washington, DC 20036	N/A	PC	For 2017 membership	12,500
Insight Ctr Comm Econ Devel 360 14th St Ste 500-A Oakland, CA 946123200	N/A	PC	For core operating support for HealthWorks East Bay to improve health care employment pathways for boys and men of color	200,000
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Institute on Aging3575 Geary Blvd San Francisco, CA 94118	N/A	PC	To support diverse programs that provide comprehensive health, social, and psychological services for seniors and adults with disabilities in Northern California	10,000
Japanese American National Museum 100 N Central Ave Los Angeles, CA 90012	N/A	PC	To sponsor the Annual Gala in May 2017 in Los Angeles to support wellness and cultural diversity among the Japanese American community	5,000
Japanese American National Museum 100 N Central Ave Los Angeles, CA 90012	N/A	PC	For core operating to help launch the Center for Democracy in June 2018 and the commemoration of the 30th anniversary of the Civil Liberties Act in August 2018 to promote wellness, equity and civic engagement in Los Angeles	15,000
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JDRF International Greater Bay Area Chapter 49 Stevenson St Ste 1200 San Francisco, CA 94105	N/A	PC	To support the Juvenile Diabetes Research Foundation One Walk East Bay in October 2017 in San Ramon, California to raise awareness for people affected by Type 1 diabetes	5,000
John Burton Advocates for Youth 235 Montgomery St Ste 1142 San Francisco, CA 94104	N/A	PC	To fund scholarships for youth in the foster care system to attend the 2017 Blueprint for Success Conference in Los Angeles as advocates for policies that improve the health of individuals in the system	10,000
John Burton Advocates for Youth 235 Montgomery Ste 1142 San Francisco, CA 94104	N/A	PC	For project support for the Beyond the Safety Net initiative to improve the health and well-being of resilient youth by strengthening the capacity of safety-net housing providers to become more effective postsecondary education support programs	250,000
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John F Kennedy Memorial Foundation 73555 San Gorgonio Way Palm Desert, CA 92260	N/A	PC	For core operating support of The Ophelia Project to provide mentoring, health and wellness programs for at-risk teen girls in the Coachella Valley	30,000
Jovenes Inc1208 Pleasant Ave Los Angeles, CA 90033	N/A	PC	To provide youth in Los Angeles with supportive health and wellness services as life skills education, employment and housing readiness trainings, and leadership development in a safe and nurturing environment	5,000
Just Detention International Inc 3325 Wilshire Blvd Ste 340 Los Angeles, CA 90010	N/A	PC	For core operating support to promote the health and wellbeing of women at the California Institution for Women and other California detention facilities	20,000
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Just Lovin' Music Studios 5354 Overdale Dr Los Angeles, CA 90043	N/A	PC	For core operating support providing outreach and academic enrichment to a minimum of 25 underrepresented students interested in pursuing health careers	7,500
Justice in Aging1330 Broadway Ste 525 Oakland, CA 94612	N/A	PC	For core operating support to strengthen the Health Care Defense teams efforts to protect access to health care and supportive services for low-income older Californians under the Affordable Care Act, Medicaid and Medicare	250,000
KidWorks Comm Devel Corp 1902 W Chestnut Ave Santa Ana, CA 92703	N/A	PC	For core operating support to help at risk children and Latino families living in central Santa Ana to develop healthy eating habits, set fitness goals, and incorporate a desire for health and wellness into their daily lives	5,000
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Kitchens For Good404 Euclid Ave San Diego, CA 92114	N/A	PC	For core operating support for Project Launch to improve health outcomes through a culinary workforce development program for formerly incarcerated adults and resilient youth in San Diego	250,000
KOCE-TV Foundation 10100 Santa Monica Blvd Ste 1070 Los Angeles, CA 90067	N/A	PC	For underwriting season three of Bonnie Boswell Reports, a series of public affairs segments on health, wellness and equity in California	44,400
Korean Community Services Inc 7212 Orangethorpe AveSte 9A Buena Park, CA 90621	N/A	PC	For core operating support and technical assistance to promote wellness and health care to vulnerable families in Orange County	15,000
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Korean Resource Center Inc 900 Crenshaw Blvd Los Angeles, CA 90019	N/A	PC	For core operating support for civic engagement work in Orange County to promote wellness by empowering underserved communities to get involved in their communities	5,000
La Cooperativa Campesina de California 1107 9th St Ste 420 Sacramento, CA 95814	N/A	PC	To support outreach to farmworker families in underserved rural areas of California to conduct health prevention activities and refer them to community clinics	5,000
La Salle High School of Pasadena Inc 3880 E Sierra Madre Blvd Pasadena, CA 91107	N/A	PC	For core operating support of the STEAM Initiative - Science, Technology, Engineering, Arts and Math programs to improve diversity in the health professions in the San Gabriel Valley	20,000
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LA84 Sports Institute 2141 W Adams Blvd Los Angeles, CA 90018	N/A	PC	For core operating support for the Youth Idea Exchange Building the future Olympic legacy in Los Angeles in July 2017 for youth to share ideas on how the Olympics can contribute to healthy, active and engaged communities	5,000
Latino Ctr Prevntn & Actn in Health & Welfare 450 W 4th St Ste 130 Santa Ana, CA 92701	N/A	PC	For core operating support to improve access to culturally appropriate health education services and link low-income families in Santa Ana in need of primary care medical homes	5,000
Latino Community Foundation 235 Montgomery St Ste 1160 San Francisco, CA 94104	N/A	PC	For core operating support to augment a current core operating support grant to continue the Latino Giving Circle Network and to build capacity of Latino-led nonprofits in California	225,000
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Leah's Pantry1475 Caminito Solidago La Jolla, CA 92037	N/A	PC	To support the San Diego Food System Alliance in developing and maintaining an equitable, health and sustainable food system for the benefit of the people of San Diego County	25,000
Legal Community Against Violence 268 Bush St 555 San Francisco, CA 94104	N/A	PC	For core operating support to continue legal and policy research, analysis and educational outreach to prevent gun violence in California	350,000
Liberty Hill Foundation 6420 Wilshire Blvd Ste 700 Los Angeles, CA 90048	N/A	PC	For project support to augment a current grant for its Rapid Response Fund for Racial Justice to support community organizing groups working to address gun violence, police violence, police-community, and race relations in California	115,000
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Los Angeles Educational Partnership 202 W 1st St Ste 6-0410 Los Angeles, CA 90012	N/A	PC	To support the 'One Zip Code for Education' event to promote health, wellness and educational equity work in underserved communities of Los Angeles in March 2017, honoring Rod Hamilton	10,000
Los Angeles Mission College 13356 Eldridge Ave Sylmar, CA 91342	N/A	GOV	For core operating support to sustain and strengthen efforts to improve the well-being of youth who are in, or re-entering their communities from, Los Angeles County juvenile justice facilities by providing paths to and through postsecondary education	250,000
Los Angeles Regional Food Bank 1734 East 41st St Los Angeles, CA 900581502	N/A	PC	To provide core operating support to source and acquire food and other products to food-insecure people, provide hunger education and awareness campaigns and inform decision makers about ways to alleviate hunger in Los Angeles County	5,000
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Loving Hands Community Care Inc 9927 Grape St Los Angeles, CA 90002	N/A	PC	To support the 10th Annual Resilient Mothers Days Brunch in May 2017, which recognizes and honors survivors of gun violence in Los Angeles County	5,000
Martin Luther King Jr Comm Health Fdn 515 S Flower St 1610 Los Angeles, CA 90071	N/A	PC	To support the 2017 Sharing the Dream Lunch in observance of Martin Luther King's legacy of equity and inclusion and to sustain the health care safety net in South Los Angeles	10,000
Maternal and Child Health Access 1111 W 6th St Fourth Fl Los Angeles, CA 90017	N/A	PC	For project support to augment a current grant for its Rapid Response Fund for Racial Justice to support community organizing groups working to address gun violence, police violence, police-community, and race relations in California	100,000
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Media Impact Funders 200 W Washington Sq Ste 220 Philadelphia, PA 19106	N/A	PC	For 2017 membership	7,500
Medical Education Cooperation with Cuba 1814 Franklin St Ste 820 Oakland, CA 94612	N/A	PC	For core operating support for the Community Partnership Health Equity program to facilitate transformative learning using the Cuban model of health to serve vulnerable communities statewide	5,000
MEND-Meet Each Need With Dignity 10641 San Fernando Rd Pacoima, CA 91311	N/A	PC	To support the MENDING Poverty Conference in June 2017 in Los Angeles as a strategy to improve the health of underserved families living in San Fernando Valley communities	5,000
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Mentor Me426 8th St Petaluma, CA 94952	N/A	PC	For core operating support to continue advocacy efforts and community-based violence prevention programs for immigrant youth living in Sonoma County neighborhoods plagued by high rates of gang violence and incarceration	25,000
The Mentoring Center 672 13th St Ste 200 Oakland, CA 94612	N/A	PC	For core operating support to provide transformative mentoring and leadership development to create healthy and successful lives for youth in the Bay Area	5,000
The Mentoring Center 672 13th St Ste 200 Oakland, CA 94612	N/A	PC	For core operating support for the Leadership Academy for African American males in the Bay Area to be advocates for health and wellness in their communities	5,000
Total 3a				34,615,572

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Methodist Hospital of Southern California 300 W Huntington Dr Arcadia, CA 91007	N/A	PC	For core operating support promote overall wellness and treat stroke victims of the San Gabriel Valley	10,000
Mission Investors Exchange Inc 2440 W El Camino Real Ste 300 Mountain View, CA 940401498	N/A	PC	For 2017 membership	4,000
Motivating Inspiring Supporting & Serv Sex Expltd 436 14th St Ste 150 Oakland, CA 94612	N/A	PC	For core operating support to improve the health outcomes of sexually exploited youth in the Alameda County foster care system by providing them with prevention and early intervention services	5,000
Total ▶ 3a				34,615,572

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Movement Strategy Center 436 14th St Ste 500 Oakland, CA 94612	N/A	PC	To support convenings between entertainment industry "influencersrepresentatives from grassroots, youth-led movements to harness energy and passion and channel it to address health equity in underserved communities in California	10,000
Ms Foundation for Women Inc 12 Metrotech 26th Fl Brooklyn, NY 11201	N/A	PC	To support the reproductive and economic justice programs for women in California to create healthy, thriving and safe communities for all women, particularly those in the most marginalized and vulnerable communities	10,000
National Black Women's Health Project Inc 55 M St SE Ste 940 Washington, DC 20003	N/A	PC	For core operating support to engage in advocacy statewide and nationally to strengthen the reproductive health safety net and increase access to reproductive health services for vulnerable Californians	250,000
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Natl Coal Asian Pac Amer Comm Dev 1825 San Pablo Ave Ste 2 Oakland, CA 94612	N/A	PC	To support a network of California community-based organizations to improve the quality of Asian American and Pacific Islander communities to advance healthy and thriving neighborhoods	10,000
Ntl Comm for Responsive Philanthropy 1900 L St NW Ste 825 Washington, DC 20036	N/A	PC	For 2017 membership	15,000
Ntl Family Planning & Reprod Health Assoc 1025 Vermont Ave NW Ste 800 Washington, DC 20005	N/A	PC	To sponsor the September 2017 Fall Meeting in San Diego to convene leaders in the field of reproductive health care to strategize contingency plans for how to maintain access to services in this period of volatility and uncertainty	5,000
Total 				34,615,572
3a				

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National Foster Youth Institute 3550 Wilshire Blvd Ste 1601 Los Angeles, CA 90010	N/A	PC	For core operating support to sustain and strengthen efforts to inform federal and other policymakers about postsecondary educational issues impacting Californias foster youth and to develop the leadership of foster youth to participate in these efforts	250,000
National Health Law Program Inc 3701 Wilshire Blvd Ste 750 Los Angeles, CA 90010	N/A	PC	For core operating support to augment a current grant to improve low-income Californians access to health care through legal support to advocates	200,000
National Immigration Law Center 3435 Wilshire Boulevard Ste 1600 Los Angeles, CA 90019	N/A	PC	For core operating support to defend and advance the rights, opportunities and health of low-income immigrant and refugee families in California and across the nation	850,000
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Native Americans in Philanthropy 2801 21st Ave South Ste 132D Minneapolis, MN 55407	N/A	PC	To support the "Invisible No More Native Movement Building" summit in May 2017 in Los Angeles to identify best practices in community-led solutions to health, wellness and equity challenges facing Native Americans in California	5,000
Native Americans in Philanthropy 2801 21st Ave South Ste 132D Minneapolis, MN 55407	N/A	PC	For core operating support to inform grantmakers about Native American health issues through convenings, partnerships, and research	200,000
Neighborhood Funders Group 436 14th St Ste 425 Oakland, CA 94612	N/A	PC	For 2017 membership	15,000
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NEO Philanthropy Inc 45 West 36th St 6th Fl New York, NY 10018	N/A	PC	For 2017 membership	5,000
New Venture Fund 1201 Connecticut Ave NW 300 Washington, DC 20036	N/A	PC	For 2017 membership	7,500
New Venture Fund 1201 Connecticut Ave NW 300 Washington, DC 20036	N/A	PC	For project support to develop and manage a pooled fund focused on reducing gun violence in California	333,333
Total ▶ 3a				34,615,572

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New Venture Fund 1201 Connecticut Ave NW 300 Washington, DC 20036	N/A	PC	For project support to develop and manage a pooled fund focused on reducing gun violence in California	333,334
Northern California Grantmakers 160 Spear St Ste 360 San Francisco, CA 94105	N/A	PC	For 2017 membership	17,500
Oakland Community Pools Project 4096 Piedmont Ave 181 Oakland, CA 94611	N/A	PC	To support a community pool swim project as a physical and mental health improvement program for low-income families of Oakland	20,000
Total 				34,615,572
3a				

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Occidental CollegeOffice of the President 3rd Fl Arthur Coons Ctr 1600 Cam Los Angeles, CA 900413314	N/A	PC	To support the 4th International Moving Forward Network Conference in October in Los Angeles to inform advocates interested in improving the health of communities impacted by ports, rail yards, trucking and other related activities	5,000
OneOC1901 East 4th St Santa Ana, CA 92705	N/A	PC	For 2017 membership	2,500
Onyx Scholars1536 Adleine St Oakland, CA 94607	N/A	PC	For core operating support for education and outreach to a minimum of 25 Bay Area underrepresented minority students interested in the health professions	5,000
Total ▶ 3a				34,615,572

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Oral Lee Brown Foundation 9901 MacArthur Blvd Oakland, CA 94605	N/A	PC	For core operating support to eliminate health disparities and advance the education of under- resourced youth in the Bay Area	5,000
Peace 4 KidsPO Box 5347 Compton, CA 90224	N/A	PC	For core operating support to sustain a continuum of care to improve the health, wellbeing and success of current and former foster youth in South Los Angeles	5,000
Peace Over Violence 1015 Wilshire Blvd Ste 200 Los Angeles, CA 90017	N/A	PC	To support the 18th Annual Denim Day campaign to raise awareness about sexual violence prevention in California communities and around the globe	5,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
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PEAK Grantmaking Inc 1666 K St NW Ste 440 Washington, DC 20006	N/A	PC	For 2017 membership	5,000
PEAK Grantmaking Inc 1666 K St NW Ste 440 Washington, DC 20006	N/A	PC	To support the participation of California health funders at the national conference in March 2017 in Los Angeles, with a special focus on fostering professional networking connections among attendees	15,000
Philanthropy for Active Civic Engagement 1717 Rhode Island Ave NW Ste 700 Washington, DC 20036	N/A	PC	For 2017 membership	10,000
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Philanthropy New York Inc 1500 Broadway 7th Fl New York, NY 10036	N/A	PC	For core operating support for Asset Funders Network to improve health outcomes by bringing together funders focused on promoting economic opportunity, including dissemination of the health-wealth connection brief, and national and state-level membership	250,000
Philanthropy Northwest 2101 Fourth Ave Ste 650 Seattle, WA 98121	N/A	PC	For project support for a national consulting team, The Giving Practice, to produce content and logistics for the 2018 Organizational Learning and Evaluation Convening and Cal Wellness Sabbatical Program Awards Luncheon	350,000
Philanthropy Roundtable 1730 M St NW Ste 601 Washington, DC 20036	N/A	PC	For 2017 membership	5,000
Total ► 3a				34,615,572

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a <i>Paid during the year</i>				
The Praxis Project Inc 440 Grand Ave Ste 425 Oakland, CA 94610	N/A	PC	To sponsor the Roots and Remedies conference in July 2017 in Oakland to build the capacity of community organizers working on campaigns for clean water, jobs, housing, immigration and other issues related to health equity	5,000
Project Inform Inc AIDS Treat & Res Info 273 Ninth St San Francisco, CA 94103	N/A	PC	For core operating support for the Rural Northern California Summit on Opioid Use in September 2017 in Santa Rosa to highlight evidence-based responses to issues impacting viral hepatitis, opioid overdose, HIV, and substance use	5,000
Proteus Fund Inc 15 Research Dr Ste B Amherst, MA 01002	N/A	PC	For project support for the Emergent Fund, to provide rapid-response grants to help build the capacity of organizations led by people of color working to address hate violence in California	100,000
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Public Advocates Inc c/o Presidio Middle School PTSA 450 30th Ave San Francisco, CA 941051241	N/A	PC	For core operating support to fund "I Am the Future" scholarship fund for underrepresented students throughout California interested in careers in health	5,000
Public Health Institute 555 12th St 10th Fl Oakland, CA 94607	N/A	PC	For project support for a national consulting team, The Giving Practice, to produce content and logistics for the 2018 Organizational Learning and Evaluation Convening and Cal Wellness Sabbatical Program Awards Luncheon	10,000
Public Health Institute 555 12th St 10th Fl Oakland, CA 94607	N/A	PC	For project support for the Berkeley Media Studies Group to provide media advocacy training and technical assistance to Cal Wellness grantees working at the intersection of health care, immigration reform and hate violence	250,000
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Public Health Institute 555 12th St 10th Fl Oakland, CA 94607	N/A	PC	For project support to launch and manage a new health workforce commission to develop a health workforce master plan for California	250,000
Raise a Child Incorporated 5419 Hollywood Blvd Ste C-419 Hollywood, CA 90027	N/A	PC	For core operating support to improve the health of foster children by recruiting and supporting of prospective parents, including LGBT individuals, who are interested in building families through fostering and adoption	5,000
RALLY6565 Sunset Blvd Ste 400 Los Angeles, CA 90028	N/A	NC	For project support to develop and implement a statewide public awareness campaign to raise awareness, address prevention and highlight inequities in connection with the Women of Color and HIV/AIDS/STIs Initiative	333,000
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Reach Out1126 W Foothill Blvd Ste 250 Upland, CA 91786	N/A	PC	For core operating support to conduct health coverage outreach, enrollment, community education and public policy efforts, strengthen the health professions diversity pipeline, and build cross-sectoral leadership for health and social justice	450,000
Rect Wrds & Vstr Chrch Our Savr San Gab 535 West Roses Road San Gabriel, CA 91775	N/A	PC	For core operating support for Our Saviour Center, Cleaver Family Wellness Clinic to sustain the provision of primary health care services for low-income individuals in the San Gabriel Valley region of Los Angeles	180,000
REDFTwo Embarcadero Ctr Ste 650 San Francisco, CA 94111	N/A	PC	For core operating support to establish and provide backbone support to the Bay Area Social Enterprise Ecosystem, which will help youth and adults achieve long-term employment success through social enterprises, to improve health outcomes	200,000
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Regents of the University of CA 900 University Ave Riverside, CA 92521	N/A	PC	For core operating support for the Office of Foster Youth Support Services to sustain and strengthen campus-based efforts to support the wellbeing and higher-education success of current and former foster youth enrolled at UC Riverside	250,000
Regents of the University of CA Berkeley 2080 Addison St Berkeley, CA 94720	N/A	PC	For core operating support for the School of Public Healths UC Berkeley Health Workforce Pipeline Project to prepare the next generation of underrepresented minority healthcare professionals in California	250,000
Regents of the University of CA Riverside 900 University Ave Riverside, CA 92521	N/A	PC	For core operating support for the School of Medicines FastStart summer academy to continue to provide academic and social support services for underrepresented minority students in Riverside and San Bernardino pursuing careers in the health professions	200,000
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Regents of the University of CA Davis Office of Research Sponsored Progra 1850 Research Park Dr Ste 300 Davis, CA 956186153	N/A	PC	To support the March 2017 Migrant Labor and Global Health Conference to increase visibility of health and immigrant rights issues for advocates, civil servants and academics from around California	5,000
Regents of the University of CA Los Angeles 10889 Wilshire Blvd Ste 700 Los Angeles, CA 900951406	N/A	PC	For core operating support to augment a grant for UCLA Labor Center to provide Medi-Cal education and outreach to immigrants, and continue advocacy efforts supporting immigrant integration and the improvement of wages and benefits for low-wage workers	150,000
Regents of the University of CA Los Angeles 10889 Wilshire Blvd Ste 700 Los Angeles, CA 900951406	N/A	PC	For project support for Center for Culture, Trauma and Mental Health Disparities to lead a demonstration project providing HIV/AIDS/STI prevention services for women of color in LA County	500,000
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Resources Legacy Fund 601 W 5th St Ste 650 Sacramento, CA 90071	N/A	PC	For project support to produce a framework to help funders, community-based organizations and government agencies work together to advance health equity in California	15,000
Rockefeller Philanthropy Advisors Inc 6 W 48th St 10th Fl New York, NY 10036	N/A	PC	To support the Theory of the Foundation research collaborative to improve the ability of foundations to most effectively pursue their missions and strengthen the nonprofit health sector in California	25,000
Rosenberg Foundation 131 Steuart St Ste 650 San Francisco, CA 94105	N/A	PF	FOR PROJECT SUPPORT FOR THE LEADING EDGE FUND TO PROVIDE EXECUTIVE COACHING FOR LEADERS OF NONPROFIT ORGANIZATIONS WORKING TO IMPROVE THE HEALTH OF CALIFORNIANS	50,000
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Sacramento Community Clinic Consortium Inc 555 University Ave Ste 114 Sacramento, CA 95825	N/A	SO I	For core operating support for ongoing network activities to strengthen the health care safety net in the Sacramento region	200,000
Sacramento Native American HealthCenter Inc 2020 J St Sacramento, CA 95811	N/A	PC	For core operating support to continue to provide health care services to low-income residents of Sacramento and to build organizational capacity	200,000
Safe Passages 250 Frank H Ogawa Plaza Ste 6306 Oakland, CA 94612	N/A	PC	For core operating support for Advance Peace to replicate the Operation Peacemaker Fellowship to support violence prevention efforts in Sacramento and Stockton	400,000
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a <i>Paid during the year</i>				
Saint John's Program for Real Change 2443 Fair Oaks Blvd 369 Sacramento, CA 95825	N/A	PC	For core operating support for a comprehensive workforce development program for homeless women as a means of improving health outcomes	150,000
San Diego Grantmakers 5060 Shoreham Place Ste 350 San Diego, CA 92122	N/A	PC	For 2017 membership	7,500
San Francisco Women's Centers 3543 Eighteenth St 8 San Francisco, CA 94110	N/A	PC	To support the speaker series as part of Womens History Month that will feature Gloria Steinem in March 2017 in San Francisco addressing issues of equity and health for women	5,000
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San Francisco Film Society 39 Mesa St Ste 110 San Francisco, CA 94129	N/A	PC	To support production costs of the film "Do I Need This?" that seeks to bring awareness on consumerism and the impact on mental health in California	5,000
San Francisco Foundation One Embarcadero Center Ste 1400 San Francisco, CA 94111	N/A	PC	For project support for the Rapid Response Fund for Movement Building to improve community health in the Bay Area	100,000
San Francisco Public Health Foundation 375 Laguna Honda Blvd B303 San Francisco, CA 94116	N/A	PC	To provide healthcare and social services, as well as community health worker trainings to formerly incarcerated individuals with chronic diseases returning home in California	5,000
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Santa Ana Unified School District 1601 East Chestnut Ave Santa Ana, CA 92701	N/A	GOV	To support higher learning aspirations and academic excellence for students in Santa Ana, as a health promotion strategy	15,000
Santa Ana Unified School District 1601 East Chestnut Ave Santa Ana, CA 92701	N/A	GOV	For core operating support to provide services for deaf and hard of hearing students in Orange County to include visual and performing arts, music and dance programs to promote wellness and educational opportunities	5,000
Santa Cruz Barrios Unidos Inc 1817 Soquel Ave Santa Cruz, CA 95062	N/A	PC	To sponsor the 40th anniversary celebrations in September 2017 in Santa Cruz, including a panel discussion titled Justice for Healthy Communities Passing the Baton	5,000
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SchoolHouse Connection 4401A Connecticut Ave NW 145 Washington, DC 20008	N/A	PC	For core operating support to sustain and strengthen federal and state policy advocacy and implementation efforts to improve the health, wellbeing, and access to, and success in, college for youth experiencing homelessness in California	250,000
Svcs & Immigr Rights & Ed Ntwrk 1415 Koll Cir Ste 108 San Jose, CA 95112	N/A	PC	For core operating support to sustain and strengthen legal services, community organizing and outreach, and policy advocacy efforts to improve the health of immigrants and refugees in Santa Clara, San Mateo, San Benito, Stanislaus and Fresno counties	250,000
Sierra Health Fdn Ctr for Health Prog Mgmt 1321 Garden Hwy Sacramento, CA 95833	N/A	PC	For core operating support to augment a current grant for the San Joaquin Valley Health Fund to improve health through regranting, technical assistance, and local and regional policy advocacy	200,000
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Silicon Valley De-Bug701 Lenzen Ave San Jose, CA 95126	N/A	PC	For core operating support to continue community organizing, media production and policy advocacy efforts focused on immigration and violence prevention issues in Santa Clara County	175,000
Small Business Majority Foundation Inc 4000 Bridgeway Ste 305 Sausalito, CA 94965	N/A	PC	For core operating support for education, leadership development, communications and public policy efforts related to health coverage, paid leave, retirement savings and access to capital for small businesses	500,000
Social Impact Fund 3950 Laurel Canyon Blvd 1621 Studio City, CA 91614	N/A	PC	For project support to develop, implement and evaluate a two-day, statewide Cal Wellness conference on violence prevention in Los Angeles in 2017	250,000
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Social Impact Fund 3950 Laurel Canyon Blvd 1621 Studio City, CA 91614	N/A	PC	For core operating support for a community event in Adelanto, San Bernardino County in October 2017 to raise awareness about immigrant prisons and the struggle for immigrant rights and health	15,000
Social Justice Learning Institute Inc 600 Centinela Ave Inglewood, CA 90302	N/A	PC	For core operating support to continue to provide academic support, training and career preparation to Latino and African American young men in Inglewood and South Los Angeles interested in pursuing health careers	250,000
Social Venture Partners Los Angeles Inc 8055 W Manchester Ave Ste 405 Playa del Rey, CA 90293	N/A	PC	To support the "Social Innovation Fast Pitch" event in March 2017 in Los Angeles as a strategy to promote innovation in the operations and service delivery of nonprofit health and wellness organizations	5,000
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Solano Community Foundation 744 Empire St Ste 240 Fairfield, CA 94533	N/A	PC	To provide health and human services support to the affected communities impacted by the fires in Sonoma County	41,750
South Asian Network Inc 18173 Pioneer Blvd Ste I Artesia, CA 90701	N/A	PC	For core operating support to provide health coverage and public benefits enrollment, and patient navigation services to underserved South Asians in Southern California	250,000
Southeast Asian Community Alliance 970 N Broadway Ste 209 Los Angeles, CA 90012	N/A	PC	For core operating support to sustain collaborative efforts, leadership training and public policy activities to improve the health of low income residents of Los Angeles	150,000
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Southern California Ctr for Nonprofit Mgmt 1000 N Alameda St 250 Los Angeles, CA 90012	N/A	PC	For project support to host workshops for nonprofit leaders working in the health field about what they need to know post-election in California	5,000
Southern California Ctr for Nonprofit Mgmt 1000 N Alameda St 250 Los Angeles, CA 90012	N/A	PC	For core operating support to provide capacity building programs for the nonprofit community to improve the health of Southern Californians	30,000
Southern California Counseling Ctr 5615 W Pico Blvd Los Angeles, CA 90019	N/A	PC	For core operating support for the expansion of the Trauma and Resiliency Training Program to include mental health counseling services for Southern Californians	70,000
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Southern California Crossroads PO Box 2474 Downey, CA 90242	N/A	PC	To support the Los Angeles Gang Prevention & Intervention Conference in May 2017 to explore systems and policy change to prevent violence in California communities	5,000
Southern California Grantmakers 1000 N Alameda St Ste 230 Los Angeles, CA 90012	N/A	PC	For 2017 membership	2,500
Southern California Grantmakers 1000 N Alameda St Ste 230 Los Angeles, CA 90012	N/A	PC	For 2017 membership	10,000
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Southern California Public Radio 474 South Raymond Ave Pasadena, CA 91105	N/A	PC	To support the 'We Love LA' Gala in March 2017 in Los Angeles to continue the work of strengthening the civic and cultural bonds and providing resources for wellness and safety among Southern California's diverse communities	10,000
Southern California Public Radio 474 South Raymond Ave Pasadena, CA 91105	N/A	PC	For core operating support for Unheard LA, a series of events throughout Southern California featuring local voices and stories about community health and well-being	100,000
Special Needs Network Inc 4401 Crenshaw Blvd Ste 215 Los Angeles, CA 90043	N/A	PC	For core operating support to provide resources and services for underserved families raising children with developmental disabilities in Los Angeles	25,000
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Susan G Komen Breast Cancer Foundation c/o Orange County Affiliate 3191-A Airport Loop Dr Costa Mesa, CA 92626	N/A	PC	For core operating support for the Spanish Speaking Breast Cancer Survivor group, "Cafecitos," to promote wellness and educational opportunities for breast cancer Latina/o patients/survivors in Orange County	5,000
Swords to Plowshares Veterans Rights Organization 1060 Howard St San Francisco, CA 94103	N/A	PC	For core operating support for a comprehensive workforce development program for veterans in the Bay Area to improve low-income and homeless veterans health and financial stability	152,500
Temple Beth Sholom of Orange County Inc 2625 N Tustin Ave Santa Ana, CA 92705	N/A	PC	For core operating support to develop an outdoor early childhood education classroom for youth in Orange County to promote health, well being and learning in a safe environment	10,000
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Tiburcio Vasquez Health Center Inc 22331 Mission Blvd Hayward, CA 94541	N/A	GOV	To provide resources for health-related services, workshops and tests tailored to Latinos throughout the Bay Area	5,000
Tides Center1014 Torney Ave San Francisco, CA 94129	N/A	PC	For 2017 membership	1,250
Tides CenterPO Box 29198 San Francisco, CA 941290198	N/A	PC	For 2017 membership	9,500
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Tides Center1014 Torney Ave San Francisco, CA 94129	N/A	PC	To sponsor the 20th Anniversary Celebration, Leaders Spring Toward Equity, in Oakland in June 2017 to inspire the community, increase visibility, raise support and to celebrate the far reaching impact in the Bay Area and beyond	10,000
Tides Center1014 Torney Ave San Francisco, CA 94129	N/A	PC	For project support for Institute for Narrative Growth, to launch Neighbors, a statewide initiative to enhance community leadership and connection efforts to reduce hate and fear in California	200,000
Tides Center1014 Torney Ave San Francisco, CA 94129	N/A	PC	For core operating support for California for Safety and Justice to continue policy advocacy efforts related to criminal justice, immigration and second chance programs in California	500,000
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Tides Center1014 Torney Ave San Francisco, CA 94129	N/A	PC	For core operating support for the People Organizing to Demand Environmental and Economic Rights project to sustain community education and leadership training efforts with Latino immigrants to advance healthy, thriving neighborhoods in the Bay Area	150,000
Transgender Law Center 1629 Telegraph Ave Ste 400 Oakland, CA 94612	N/A	PC	For core operating support to continue policy advocacy efforts related to anti-hate efforts and immigration, and to increase access to health care for transgender communities in California	350,000
Orange County's United Way 18012 Mitchell South Irvine, CA 92614	N/A	PC	To increase access to health care services for vulnerable populations as a health improvement strategy in Orange County	5,000
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United Way of the Bay Area 550 Kearny St Ste 1000 San Francisco, CA 94108	N/A	PC	For core operating support to improve health outcomes by providing free tax preparation services to low-income households in the Bay Area	150,000
United Way of Ventura County Inc 702 County Square Dr Ste 100 Ventura, CA 93003	N/A	PC	To provide health and human services support to the affected communities impacted by the fires in Ventura County	50,000
United Ways of California 1107 Fair Oaks Ave 12 South Pasadena, CA 91030	N/A	PC	For core operating support to augment a current grant for public policy and programmatic efforts that link health to asset- building policies and strategies	200,000
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United Ways of California 1107 Fair Oaks Ave 12 South Pasadena, CA 91030	N/A	PC	For core operating support for the California Asset Building Coalition to improve health outcomes through a statewide coalition of asset-building and safety net advocates and practitioners	60,000
UC San Francisco155 N Fresno St Fresno, CA 93701	N/A	PC	For project support for California Area Health Education Center to provide clinical and community internship and work experiences in community clinics throughout California for underrepresented minority health professions students	250,000
UC San Francisco Foundation 220 Montgomery St Ste 500 San Francisco, CA 94104	N/A	PC	To support a smoking cessation initiative for underserved communities of color and other vulnerable populations in California	20,000
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University of Southern California University Gardens Ste UGB203 Los Angeles, CA 900898003	N/A	PC	To support the Parks, Pollution and Obesity Conference in April 2017 in Los Angeles to study the links between outdoor space, pollution and health	5,000
University of Southern California 1150 S Olive St Ste 1400 Los Angeles, CA 90015	N/A	PC	For core operating support for the USC Program for Environmental and Regional Equity to augment a current grant to provide updated data and analysis for community and advocacy organizations working toward health equity and immigrant integration	300,000
University of Southern California Department of Contracts Grants 1640 Marengo St 7th Fl Ste 701 Los Angeles, CA 900339263	N/A	PC	For project support for the Ophthalmic Technician Education Program to address the shortage of underrepresented minority allied health professionals in ophthalmology and provide career advancement to a minimum of five underrepresented minorities	5,000
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University of Southern California 3720 S Flower St CUB 303 Los Angeles, CA 900890701	N/A	PC	For core operating support for the Health Journalism Fund, to underwrite explanatory and investigative reporting on issues related to health equity in California	50,000
Uplift Family Services 815 N El Centro Ave Los Angeles, CA 90038	N/A	PC	To support the Norma Jean Gala in May 2017 and provide behavioral and mental health assistance programs for at-risk youth and their families living in Los Angeles	5,000
Urban Strategies Council 1720 Broadway 2nd Fl Oakland, CA 94612	N/A	PC	For project support for a planning process to improve health by developing a Bay Area-wide asset building coalition, to improve regional asset-building practices	7,500
Total 				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Urban Strategies Council 1720 Broadway 2nd Fl Oakland, CA 94612	N/A	PC	For core operating support to strengthen organizational stability and sustainability to continue to improve the health of low-income Bay Area communities	50,000
USC Roski Eye Institute University Gardens Ste UGB203 Los Angeles, CA 900898003	N/A	PC	For 2017 membership	10,000
Veterans Equity Center 1010 Mission St Ste C San Francisco, CA 94103	N/A	PC	For core operating support of a free legal clinic to continue to provide free legal support to low- income individuals in California in the area of immigration to improve access to healthcare	15,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Virginia Organizing Inc703 Concord Ave Charlottesville, VA 22903	N/A	PC	For 2017 membership	6,250
Visual Communications Media 120 Judge John Aiso St Los Angeles, CA 90012	N/A	PC	To support the exhibition of films, video, photographs and artifacts to provide education and stories of immigrants to address issues that threaten the health and well-being of diverse Asian Pacific American communities in California	10,000
Western Center on Law and Poverty 3701 Wilshire Blvd Ste 208 Los Angeles, CA 90010	N/A	PC	For core operating support to augment a current grant to sustain public policy efforts to improve health care and public benefit systems in California, including Medi-Cal, Covered California, CalWORKs and CalFresh	240,000
Total 				34,615,572
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Women Against Gun Violence 10401 Venice Blvd 723 Los Angeles, CA 90034	N/A	PC	To support the Courageous Leadership Award lunch in May 2017 in Los Angeles, as a strategy to strengthen and support community leaders who work to prevent violence as a public health strategy	5,000
Women Org to Respnd Life Threat Diseases 389 30th St Oakland, CA 94609	N/A	PC	To sponsor the Paradigm Shift conference in November 2017 in Atlanta to address unmet needs and gaps in services for African American women in California and nationally affected by the HIV/AIDS epidemic	4,500
Women's Foundation of California 300 Frank H Ogawa Plaza Ste 420 Oakland, CA 94612	N/A	PC	For 2017 membership	10,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

<div>Recipient</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>Name and address (home or business)</div>				
a <i>Paid during the year</i>				
Women's Foundation of California 300 Frank H Ogawa Plaza Ste 420 Oakland, CA 94612	N/A	PC	For capacity building support to develop and implement a financial sustainability plan and new strategic plan to help improve the health and wellbeing of women in California	100,000
Women's Funding Network156 2nd St San Francisco, CA 94105	N/A	PC	For 2017 membership	5,000
Women's Funding Network156 2nd St San Francisco, CA 94105	N/A	PC	To support the annual conference, Women Funded, in September 2017 in San Francisco to raise awareness of the efforts to improve the health and well-being of women and girls in California and around the world	5,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Working Partnerships USA 2102 Almaden Rd Ste 112 San Jose, CA 95125	N/A	PC	For core operating support to improve health outcomes for workers in subcontracted and platform-based sectors of the tech industry by increasing access to portable benefits through public policy efforts and the expansion of worker voice in Silicon Valley	245,000
Yes 2 Kollege Educational Resources Inc 5200 8th Ave Sacramento, CA 95820	N/A	PC	To support the Sacramento African American Nonprofit Coalitions 2nd Annual Black History Month Luncheon to be held in February 2017 in Sacramento	5,000
Yes 2 Kollege Educational Resources Inc 5200 8th Ave Sacramento, CA 95820	N/A	PC	For core operating support to continue to provide academic enrichment and health career guidance to students of color interested in pursuing health careers in Sacramento	150,000
Total ► 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Youth Law Center832 Folsom St Ste 700 San Francisco, CA 94107	N/A	PC	For project support for a statewide convening in Sacramento in 2018 for stakeholders working to improve postsecondary educational opportunities for, and the wellbeing of, youth in and exiting juvenile justice systems in California	25,000
Youth Policy Institute of Iowa 6200 Aurora Ave Ste 206E Des Moines, IA 50322	N/A	PC	For 2017 membership	5,000
Youth Radio1701 Broadway Oakland, CA 94612	N/A	PC	For core operating support to provide resources to lead local and national conversations around health, wellness and social justice	5,000
Total ► 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Youth Radio1701 Broadway Oakland, CA 94612	N/A	PC	For core operating support to promote the integration of journalism and youth arts to enhance the storytelling and journalism work of young reporters in Alameda County who develop content about community health and wellbeing	100,000
Zocalo Public Square 725 Arizona Ave suite 204 Santa Monica, CA 90401	N/A	PC	For project support to publish original journalism and host events statewide on issues related to health equity among immigrant communities in California	225,000
1951 Coffee Company2407 Dana St Berkeley, CA 94704	N/A	PC	Matching gift	2,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
All Souls Connected139 Robin Dr Barto, PA 19504	N/A	PC	Matching gift	100
Angel Island Immigration Station Foundation 5 Third St Ste 700 San Francisco, CA 94103	N/A	PC	Matching gift	600
Asian Americans Advancing Justice Los Angeles 1145 Wilshire Blvd 2nd Fl Los Angeles, CA 900171900	N/A	PC	Matching gift	4,500
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Asian Pacific Fund 465 California St Ste 809 San Francisco, CA 94104	N/A	PC	Matching gift	6,500
At-Choo Foundation5636 Radford Ave Valley Village, CA 91607	N/A	PC	Matching gift	400
Avance Schools Inc115 N Ave 53 Los Angeles, CA 90042	N/A	PC	Matching gift	8,768
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bay Area Surgical Mission 1301 Guerrero St San Francisco, CA 94110	N/A	PC	Matching gift	6,000
Black Women Lawyers Assoc of LA Fdn 350 S Figueroa St Ste 602 Los Angeles, CA 90071	N/A	PC	Matching gift	1,000
Blackbox InternationalPO Box 188 Joplin, MO 64802	N/A	PC	Matching gift	145
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
BOT of the Leland Stanford Jr Univ 326 Galvez St Stanford, CA 943056105	N/A	PC	Matching gift	500
Breast Cancer Action 657 Mission St Ste 302 San Francisco, CA 94105	N/A	PC	Matching gift	600
California Conference for Equality and Justice In 3711 Long Beach Blvd Ste 1017 Long Beach, CA 90807	N/A	PC	Matching gift	400
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Center for Environmental Health 2201 BROADWAY Ste 302 OAKLAND, CA 94612	N/A	PC	Matching gift	3,000
Center for the Pacific Asian Family Inc 3424 Wilshire Blvd Ste 1000 Los Angeles, CA 90010	N/A	PC	Matching gift	500
Center on Race Poverty & Environment 1999 Harrison St Ste 650 Oakland, CA 94612	N/A	PC	Matching gift	1,500
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Children's Community Center 1140 Walnut St Berkeley, CA 94707	N/A	PC	Matching gift	150
Clarendon Foundation19434 Amhurst Ct Cerritos, CA 90703	N/A	PC	Matching gift	1,300
Community Partners 1000 N Alameda St Ste 240 Los Angeles, CA 90012	N/A	PC	Matching gift	200
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Congregation Beth Sholom San Francisco 301 14th Ave San Francisco, CA 94118	N/A	PC	Matching gift	3,000
Downtown Dog RescuePO Box 90035 Pasadena, CA 91109	N/A	PC	Matching gift	900
Dwight Hall at YalePO Box 209008 New Haven, CT 065209008	N/A	PC	Matching gift	200
Total ▶ 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
East Bay Community Foundation 200 Frank Ogawa Plaza Oakland, CA 94612	N/A	PC	Matching gift	500
Faithful Central Missionary Baptist Church 333 West Florence Ave Inglewood, CA 90301	N/A	PC	Matching gift	16,000
FixNation Inc7680 Clybourn Ave Los Angeles, CA 91352	N/A	PC	Matching gift	200
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Flourish Agenda Inc 1714 Franklin St 321-100 Oakland, CA 94612	N/A	PC	Matching gift	400
Girls Leading Girls Inc3145 Geary Blvd San Francisco, CA 94118	N/A	PC	Matching gift	3,400
International Documentary 3470 Wilshire Blvd Ste 980 Los Angeles, CA 90010	N/A	PC	Matching gift	4,000
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
InterVarsity Christian Fellowship-USA 635 Science Dr Madison, WI 53711	N/A	PC	Matching gift	200
The Ivy Heritage Foundation Inc PO Box 452658 Los Angeles, CA 90045	N/A	PC	Matching gift	140
Japanese American National Museum 100 N Central Ave Los Angeles, CA 90012	N/A	PC	Matching gift	150
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Japanese Community Youth Council 2012 Pine St San Francisco, CA 94115	N/A	PC	Matching gift	200
Jewish Ntl Fund - Keren Kayemeth LeIsrael Inc 78 Randall Ave Rockville Centre, NY 11570	N/A	PC	Matching gift	108
Ka Ohi Nani O Manaolana157 Hagar Ave Piedmont, CA 94611	N/A	PC	Matching gift	7,170
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Korean Resource Center Inc 900 Crenshaw Blvd Los Angeles, CA 90019	N/A	PC	Matching gift	5,000
La Salle High School of Pasadena Inc 3880 E Sierra Madre Blvd Pasadena, CA 91107	N/A	PC	Matching gift	8,000
Learning Ally Inc20 Roszel Road Princeton, NJ 08540	N/A	PC	Matching gift	500
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Name and address (home or business)				
a <i>Paid during the year</i>				
LifeLong Medical Care2344 Sixth St Berkeley, CA 94710	N/A	PC	Matching gift	324
Little League Baseball Inc 20058 Ventura Blvd 14 Woodland Hills, CA 91364	N/A	PC	Matching gift	20,000
Los Angeles Opera Company 135 N Grand Ave Los Angeles, CA 90012	N/A	PC	Matching gift	300
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
LTSC Community Development Corporation 231 E 3rd St Ste G106 Los Angeles, CA 90013	N/A	PC	Matching gift	22,150
Marlborough School 250 South Rossmore Ave Los Angeles, CA 90004	N/A	PC	Matching gift	5,000
MathAction2323 Broadway Oakland, CA 94612	N/A	PC	Matching gift	500
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
The Mentoring Center 672 13th St Ste 200 Oakland, CA 94612	N/A	PC	Matching gift	300
National Park Foundation 1110 Vermont Ave NW Ste 200 Washington, DC 20005	N/A	PC	Matching gift	100
Northwestern University 1201 Davis St Rm 1-400 Evanston, IL 60208	N/A	PC	Matching gift	6,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
ONEgeneration17400 Victory Blvd Van Nuys, CA 91001	N/A	PC	Matching gift	100
Our Community School 10045 Jumilla Ave Chatsworth, CA 91311	N/A	PC	Matching gift	2,332
Outdoor Outreach5275 Market St Ste 21 San Diego, CA 92114	N/A	PC	Matching gift	200
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Ovarian Cancer Research Fund Inc 14 Penn Pza Ste 2110 New York, NY 10122	N/A	PC	Matching gift	500
Pasadena Master Chorale Assn 1443 E Washington Blvd 209 Pasadena, CA 91104	N/A	PC	Matching gift	2,500
Peace Over Violence 1015 Wilshire Blvd Ste 200 Los Angeles, CA 90017	N/A	PC	Matching gift	2,800
Total ▶ 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Philanthrofund Foundation 2801 21st Ave South Ste 132B Minneapolis, MN 55407	N/A	PC	Matching gift	200
Pongo FundPO Box 8244 Portland, OR 97207	N/A	PC	Matching gift	500
Power Shift Network 1875 Connecticut Ave NW Washington, DC 20009	N/A	PC	Matching gift	220
Total ▶ 3a				34,615,572

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Name and address (home or business)				
a <i>Paid during the year</i>				
Project Zawadi Inc253 Duke St Saint Paul, MN 55102	N/A	PC	Matching gift	1,000
PTA CA Congr Parents Teachers & Students Inc 920 Talbot Ave Albany, CA 94706	N/A	PC	Matching gift	400
PTA CA Congr Parents Teachers & Students Inc c/o Presidio Middle School PTSA 450 30th Ave San Francisco, CA 94121	N/A	PC	Matching gift	2,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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a <i>Paid during the year</i>				
Ravenswood City School District 2120 Euclid Ave East Palo Alto, CA 94303	N/A	GOV	Matching gift	6,700
Running for a Better Oakland PO Box 20433 Oakland, CA 94620	N/A	PC	Matching gift	1,040
San Bruno Girls Softball League Inc PO Box 171 San Bruno, CA 94066	N/A	PC	Matching gift	4,600
Total ▶ 3a				34,615,572

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a <i>Paid during the year</i>				
Schoolcare1569 Solano Ave 537 Albany, CA 94707	N/A	PC	Matching gift	200
Shadow Hills Riding Club 10263 La Canada Way Shadow Hills, CA 91040	N/A	PC	Matching gift	1,334
Soka Gakkai International - USA 5899 Venice Blvd Los Angeles, CA 90019	N/A	PC	Matching gift	10,000
Total ▶ 3a				34,615,572

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
South San Francisco Youth Baseball Mgr Assoc 1154 Mission Road South San Francisco, CA 94080	N/A	PC	Matching gift	6,000
St Ferdinand Catholic Church 1109 Coronel St San Fernando, CA 91340	N/A	PC	Matching gift	6,974
St Mel Catholic Church 20870 Ventura Blvd Woodland Hills, CA 91364	N/A	PC	Matching gift	4,700
Total ► 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
St Rita Catholic Church 318 N Baldwin Ave Sierra Madre, CA 91024	N/A	PC	Matching gift	4,000
St Veronica's Church434 Alida Way South San Francisco, CA 94080	N/A	PC	Matching gift	9,400
Tenemos Que Reclamar y Unidos Salvar La Tierra-S L 4331 South Main St Los Angeles, CA 90037	N/A	PC	Matching gift	4,300
Total ▶ 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Together Rising800 W Broad St 6409 Falls Church, VA 22040	N/A	PC	Matching gift	200
UC Berkeley Foundation2080 Addison St Berkeley, CA 94720	N/A	PC	Matching gift	100
Regents of the University of Michigan701 S State St 4th Fl Ann Arbor, MI 48109	N/A	PC	Matching gift	200
Total ▶ 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Valley Jewish Community Center 18017 Chatsworth St 217 Granada Hills, CA 91344	N/A	PC	Matching gift	300
Vassar College 124 Raymond Ave Box 725 Poughkeepsie, NY 12604	N/A	PC	Matching gift	300
Welcome Home Dog Rescue 13958 Valley View Ave La Mirada, CA 90638	N/A	PC	Matching gift	700
Total ▶ 3a				34,615,572

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Yale UniversityPO Box 2038 New Haven, CT 065212038	N/A	PC	Matching gift	700
Total <div> <div></div> <div>▶</div> </div> 3a				34,615,572

TY 2017 Accounting Fees Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	187,476	18,748		183,012

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE CALIFORNIA WELLNESS FOUNDATION

EIN: 95-4292101

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Expenditure Responsibility Statement

Name: THE CALIFORNIA WELLNESS FOUNDATION

EIN: 95-4292101

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Rosenberg Foundation	131 Steuart Street Suite 650 San Francisco, CA 94105	2017-11-30	100,000	SEE DETAIL BELOW	0	NO	NO REPORTS DUE BY FYE 12/31/2017		Grant Purpose For project support for the Leading Edge Fund to provide executive coaching for leaders of nonprofit organizations working to improve the health of Californians Results of Verification Report not due by FYE 12/31/2017 No Issues Noted
Pacific Health Consulting Group	72 Oak Knoll Avenue San Anselmo, CA 94960	2017-12-07	100,000	SEE DETAIL BELOW	0	NO	NO REPORTS DUE BY FYE 12/31/2017		Grant purpose for project support to complete a study of the current capacity, future goals and potential opportunities of clinic consortia in California Results of Verification Report not due by FYE 12/31/2017 No Issues Noted
We Are Rally Inc	6565 Sunset Boulevard Suite 400 Los Angeles, CA 90028	2016-09-09	999,000	SEE DETAIL BELOW	336,521	NO	10/3/17 - 3/26/18 (Financial Progress Reports)	2018-05-22	GRANT PURPOSE FOR PROJECT SUPPORT TO DEVELOP AND IMPLEMENT A STATEWIDE PUBLIC AWARENESS CAMPAIGN TO RAISE AWARENESS, ADDRESS PREVENTION AND HIGHLIGHT INEQUITIES IN CONNECTION WITH THE WOMEN OF COLOR AND HIV/AIDS/STIS INITIATIVE ADDITIONAL DATES OF VERIFICATION 04/05/2017, 11/7/17, 4/10/18 RESULTS OF VERIFICATION REPORT REVIEWED, NO ISSUES NOTED

TY 2017 General Explanation Attachment

Name: THE CALIFORNIA WELLNESS FOUNDATION

EIN: 95-4292101

General Explanation Attachment

Identifier	Return Reference	Explanation	
1	Fixed Assets and Depreciation	FORM 990-PF, PART I, LINE 19 AND PART II, LINE 14	<p>FIXED ASSETS AND DEPRECIATION DESCRIPTION COST CURRENT ACCUMULATED NET BOOK DEPRECIATION DEPRECIATION VALUE LAND LAND IMPRV BUILDINGS LEASEHOLD IMPRV 2,737,379 89,015 66,938 2,581,426 EQUIPMENT 560,815 80,035 351,245 129,535 FURN&FIXTURES 819,239 38,238 94,138 686,863 OTHER 93,922 180 93,742 -----</p> <p>----- TOTAL PP&E 4,211,355 207,288 512,502 3,491,566 -----</p> <p>- FIXED ASSETS, LINE 14 - 3,491,566 ===== DEPRECIATION EXPENSE, LINE 19 - 207,288</p> <p>===== NOTE DEPRECIATION IS CALCULATED USING THE STRAIGHT-LINE METHOD OVER THE ESTIMATED USEFUL LIFE OF THE ASSET</p>

General Explanation Attachment

Identifier	Return Reference	Explanation	
2	LIST OF FOREIGN COUNTRIES	FORM 990-PF, PART VII-A, LINE 16	LIST OF FOREIGN COUNTRIES Australia Brazil Canada China Denmark Finland France Germany Hong Kong Japan Multi-National Companies Region Netherlands Portugal Republic of Korea Singapore South Africa Spain Sweden Switzerland Taiwan United Kingdom

TY 2017 Investments Corporate Bonds Schedule

Name: THE CALIFORNIA WELLNESS FOUNDATION

EIN: 95-4292101

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MFO VANGUARD BD INDEX FDS	35,432,590	35,432,590

TY 2017 Investments Corporate Stock Schedule

Name: THE CALIFORNIA WELLNESS FOUNDATION
EIN: 95-4292101

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BRAMBLES LTD NPV	711,810	711,810
COCHLEAR LTD NPV	1,026,555	1,026,555
JAMES HARDIE INDUSTRIES PLC	731,963	731,963
SEEK LIMITED NPV	359,346	359,346
CONSTELLATION SOFT COM STK NPV	1,324,618	1,324,618
FAIRFAX FINL HLDGS SUB-VTG COM	1,654,452	1,654,452
RESTAURANT BRANDS INTERN-W/I	923,577	923,577
RITCHIE BROS AUCTI COM NPV	523,286	523,286
ADR ALIBABA GROUP HLDG LTD-SP	1,311,503	1,311,503
ADR BAIDU INC SPONSORED ADR	1,110,390	1,110,390
ADR CTRIP COM INTL LTD ADS	748,024	748,024
DSV DKK1	1,510,701	1,510,701
NOVO-NORDISK AS DKK0.2	1,204,284	1,204,284
NOVOZYMES A/S SERIES'B'DKK2	990,192	990,192
PANDORA A/S DKK1	920,800	920,800
KONE CORPORATION NPV ORD 'B'	985,853	985,853
SAMPO PLC SER'A'NPV	823,685	823,685
BUREAU VERITAS EUR0.12	892,823	892,823
EDENRED EUR2	899,399	899,399
ESSILOR INTL EUR0.18	809,834	809,834
LEGRAND SA EUR4	1,251,383	1,251,383
BRENNTAG AG NPV	769,456	769,456
CONTINENTAL AG ORD NPV	859,363	859,363
DEUTSCHE BOERSE AG NPV	1,709,969	1,709,969
MTU AERO ENGINES A NPV (REGD)	851,071	851,071
SAP SE	2,054,989	2,054,989
AIA GROUP LTD NPV	1,248,201	1,248,201
HANG SENG BANK NPV	1,111,791	1,111,791
HONG KONG EXCHANGES & CLEAR	1,463,224	1,463,224
CRH PLC EQUITY	1,005,062	1,005,062

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADR RYANAIR HLDGS PLC	1,942,935	1,942,935
DENSO CORP NPV	1,182,700	1,182,700
FANUC CORP NPV	1,008,895	1,008,895
JAPAN EXCHANGE GROUP INC NPV	1,803,459	1,803,459
NIDEC CORPORATION NPV	1,319,254	1,319,254
RAKUTEN INC NPV	805,652	805,652
SHIMANO INC NPV	1,195,961	1,195,961
SMC CORP NPV	1,564,527	1,564,527
SQUARE ENIX HOLDINGS CO LTD	880,249	880,249
SUMITOMO MITSUI TRUST HOLDINGS	1,103,856	1,103,856
TOYOTA TSUSHO CORP NPV	1,445,242	1,445,242
NAVER CORPORATION KRW500	972,762	972,762
SAMSUNG ELECTRONIC KRW5000	3,693,892	3,693,892
HEINEKEN HOLDING	1,472,636	1,472,636
UNILEVER NV CVA	1,336,178	1,336,178
CREDICORP LTD COM STK	1,033,416	1,033,416
MAGNIT PJSC GDR REGS	768,179	768,179
UTD O/S BANK NPV	1,491,880	1,491,880
NASPERS 'N' ZAR0.02	4,121,130	4,121,130
BANKINTER SA EUR0.3 (REGD)	986,887	986,887
INDITEX EURO .03 (POST REGD)	1,382,290	1,382,290
ATLAS COPCO AB SER'B'NPV	2,167,983	2,167,983
SVENSKA HANDELSBANKEN SER'A	1,543,050	1,543,050
NESTLE SA CHF0.10 (REGD)	2,334,361	2,334,361
RICHEMONT(CIE FIN) CHF1 (REGD)	1,022,722	1,022,722
SGS SA CHF1 (REGD)	537,143	537,143
TAIWAN SEMICON MAN TWD10	3,886,889	3,886,889
HON HAI PRECISION GDR	751,871	751,871
ASOS PLC ORD	776,567	776,567
BURBERRY GROUP ORD	657,254	657,254

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CAPITA PLC ORD	385,246	385,246
EXPERIAN ORD	1,205,984	1,205,984
HARGREAVES LANSDOW ORD	968,091	968,091
HOWDEN JOINERY GR ORD	604,494	604,494
JUST EAT PLC ORD	1,112,999	1,112,999
PRUDENTIAL	1,372,091	1,372,091
RIO TINTO ORD	1,780,269	1,780,269
ROLLS ROYCE HLDGS C SHS	434,514	434,514
ST JAMES'S PLACE ORD	853,682	853,682
ALBANY MOLECULAR RESH INC	181,278	181,278
AMERN WOODMARK CORP	224,681	224,681
AMN HEALTHCARE SVCS INC	261,025	261,025
BOOZ ALLEN HAMILTON HLDG CORP	317,432	317,432
BROWN & BROWN INC	374,372	374,372
CACI INTL INC	258,083	258,083
CALLON PETE CO DEL	370,271	370,271
COMMERCEHUB INC	125,343	125,343
COMMUNITY TR BANCORP INC	125,993	125,993
COPA HOLDINGS SA	1,141,655	1,141,655
COTIVITI HLDGS INC	178,766	178,766
DUN & BRADSTREET CORP	330,409	330,409
ENVISION HEALTHCARE CORP	120,096	120,096
FIRST AMERN FINL CORP	491,751	491,751
FIRST FINL BANCORP OHIO	466,395	466,395
FIRST MERCHANTS CORP	451,094	451,094
FIRSTCASH INC	433,366	433,366
FORUM ENERGY TECH	197,485	197,485
FRANKLIN ELEC INC	258,188	258,188
GENESEE & WYO INC	338,539	338,539
GRAPHIC PACKAGING HLDG CO	385,091	385,091

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HILLENBRAND INC	203,385	203,385
INTEGRA LIFESCIENCES HLDG CORP	159,135	159,135
INTEGRATED DEVICE TECHNOLOGY	348,584	348,584
KAR AUCTION SVCS INC	308,111	308,111
LAKELAND FINL CORP	240,026	240,026
LAREDO PETROLEUM INC	258,354	258,354
LITTELFUSE INC	365,967	365,967
MERCADOLIBRE INC	2,828,479	2,828,479
MULTI-COLOR CORP	331,211	331,211
NORTHWESTERN CORP	268,650	268,650
OASIS PETE INC	105,756	105,756
PAC PREMIER BANCORP	323,000	323,000
PRA HEALTH SCIENCES INC	289,147	289,147
PRICESMART INC	564,127	564,127
PROSPERITY BANCSHARES INC	131,381	131,381
RELIANCE STL & ALUM CO	392,489	392,489
SPIRE INC	375,750	375,750
TCP CAP CORP	279,242	279,242
UNION BANKSHARES CORP	443,987	443,987
VECTREN CORP	286,088	286,088
MFO DODGE & COX FDS GLOBAL STK	60,529,194	60,529,194
CF ARROWSTREET ACWI EX US FUND	74,623,278	74,623,278
MFO DFA INTL SMALLCO PORTFOLIO	31,460,854	31,460,854
MFB NTGI-QM COMMON DAILY WORLD	134,587,596	134,587,596
MFO DFA US SMALL CAP PORTFOLIO	19,859,856	19,859,856
NTGI-QM COMMON DAILY S&P 500	177,613,140	177,613,140
ADR ITAU UNIBANCO HLDG	735,891	735,891
MFC ISHARES TR RUSSELL 2000 VA	458,988	458,988
KROTON EDUCACIONAL COM NPV	1,094,981	1,094,981
KINGSPAN GROUP ORD EUR0.13	935,285	935,285

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DISCOVERY LIMITED ZAR0.001	394,927	394,927
GRIFOLS SA SEDOL	11,585	11,585
CREDIT SUISSE AG CHF0.04	961,187	961,187
HON HAI PRECISION TWD10	281,520	281,520
BOOHOO.COM PLC ORD	479,263	479,263
FERGUSON PLC ORD	1,026,150	1,026,150
AAR CORP COM	175,823	175,823
ABM INDS INC COM	318,734	318,734
BERRY GLOBAL GROUP INC	423,891	423,891
BRANDYWINE RLTY	397,452	397,452
CABLE ONE INC COM	334,091	334,091
BRINKS CO COM	356,118	356,118
CASELLA WASTE SYS	43,738	43,738
CHEMICAL FINL CORP	477,220	477,220
COOPER-STANDARD HOLDING	104,125	104,125
CORECIVIC INC	192,938	192,938
CURTISS WRIGHT CORP COM	185,821	185,821
ESSENT GROUP LTD COM	193,219	193,219
F N B CORP PA COM	247,378	247,378
FABRINET COM	180,093	180,093
GEO GROUP INC(THE) COM	181,130	181,130
GMS INC COM	90,336	90,336
INSPERITY INC COM	339,799	339,799
INVESTORS BANCORP	233,184	233,184
JACK IN THE BOX INC	441,495	441,495
LIVANOVA PLC ORD	323,676	323,676
LPL FINL HLDGS	199,990	199,990
MANHATTAN ASSOCS INC COM	158,528	158,528
MASONITE INTL CORP NEW	287,331	287,331
MERITOR INC COM	117,887	117,887

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MGIC INVT CORP WIS	186,252	186,252
ROLLS ROYCE HOLDINGS C SHS	2,360	2,360
MAXLINEAR INC COMMON STOCK	302,509	302,509
MINERALS TECHNOLOGIES INC COM	223,763	223,763
MKS INSTRS INC COM	108,675	108,675
MOOG INC CL A	182,385	182,385
NATIONAL STORAGE AFFILIATES	258,970	258,970
NCR CORP COM	147,007	147,007
NEXSTAR MEDIA GROUP INC	377,315	377,315
PINNACLE FINL PARTNERS INC COM	387,258	387,258
PLEXUS CORP COM	204,930	204,930
PRESIDIO INC COM	191,221	191,221
RADIAN GROUP INC COM	187,036	187,036
REV GROUP INC COM	178,915	178,915
RING ENERGY INC COM	134,135	134,135
SILICON LABORATORIES INC COM	326,710	326,710
SIMPSON MFG INC COM	155,007	155,007
SUMMIT MATLS INC CL A CL A	250,168	250,168
TEGNA INC COM	194,304	194,304
TRONOX LTD SHS CL A	100,499	100,499
U S SILICA HLDGS INC	90,354	90,354
VIRTUSA CORP COM	188,442	188,442
WIDEOPENWEST INC	172,555	172,555
ZEBRA TECHNOLOGIES	269,880	269,880
MFO DFA INVT DIMENSIONS	37,976,298	37,976,298
ELDORADO RESORTS INC	225,420	225,420
UNITED CMNTY BK BLAIRSVILLE	311,651	311,651

TY 2017 Investments Government Obligations Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101**US Government Securities - End
of Year Book Value:**

103,390,767

**US Government Securities - End
of Year Fair Market Value:**

103,390,767

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2017 Investments - Other Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HARBOURVEST 2015 GLOBAL FUND	FMV	8,471,734	8,471,734
HARVEST MLP INCOME FUND II	FMV	29,948,309	29,948,309
CF ANGELES ABSOLUTE RETURN			
FUND LTD- HEDGE FUND	FMV	147,442,285	147,442,285
HARBOURVEST 2016 GLOBAL FUND	FMV	14,293,902	14,293,902
HARBOURVEST 2017 GLOBAL FUND	FMV	3,871,112	3,871,112

TY 2017 Legal Fees Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	204,842	20,484		203,569

TY 2017 Other Assets Schedule

Name: THE CALIFORNIA WELLNESS FOUNDATION

EIN: 95-4292101

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENTS RECEIVABLE	26,738	279,155	279,155
ACCRUED INCOME RECEIVABLE	1,136,818	837,650	837,650

TY 2017 Other Decreases Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101

Description	Amount
POST RETIREMENT RELATED CHANGES OTHER	0
THAN NET PERIODIC PENSION COST	35,926

TY 2017 Other Expenses Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYMENT RECRUITING COSTS	142,785	14,278		128,507
DATA/VOICE COMMUNICATION	126,749	12,675		118,757
INSURANCE & BONDING	95,857	9,586		86,271
OTHER INVESTMENT COSTS	55,269	55,269		0
OFFICE SUPPLIES	28,437	2,844		24,313
FREIGHT & POSTAGE	8,688	869		7,640
ASSOCIATION MEMBERSHIPS	8,623	862		12,261
BANK CHARGES	1,710	0		1,710
LICENSE & FEES	385	38		347
MISCELLANEOUS EXPENSES	4,477	448		4,029

TY 2017 Other Income Schedule

Name: THE CALIFORNIA WELLNESS FOUNDATION

EIN: 95-4292101

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
HARVEST MLP FUND K-1 INCOME (LOSS)		-2,034,985	

TY 2017 Other Increases Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101

Description	Amount
PRIOR YEAR GRANT REFUNDED	79,877
UNREALIZED GAIN ON MARKETABLE SECURITIES	104,705,689

TY 2017 Other Liabilities Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	2,750,200	4,839,600
DEFERRED RENT	0	1,697,078
INVESTMENTS PAYABLE	880,495	899,957

TY 2017 Other Professional Fees Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY SERVICES	455,538	455,538		
INVESTMENT MANAGEMENT FEES	1,411,363	1,411,363		
COMMUNICATION SERVICES	498,856			508,794
PROGRAM CONSULTANTS	62,239			89,709
OTHER CONSULTING FEES	289,846	28,985		235,216

TY 2017 Taxes Schedule**Name:** THE CALIFORNIA WELLNESS FOUNDATION**EIN:** 95-4292101

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	3,134,400			
FOREIGN TAXES PAID		2,768		