

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

OMB No. 1545-0052

2018

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018, or tax year beginning 07-01-2018, and ending 06-30-2019

Name of foundation TOYOTA USA FOUNDATION C/O CORPORATE TAX DEPARTMENT G301		A Employer identification number 95-3255038
Number and street (or P.O. box number if mail is not delivered to street address) 6565 HEADQUARTERS DRIVE NO W1-3C	Room/suite	B Telephone number (see instructions) (469) 292-4616
City or town, state or province, country, and ZIP or foreign postal code PLANO, TX 75024		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>105,749,120</u>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities		2,502,680		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	8,929,269			
	b Gross sales price for all assets on line 6a	29,027,657			
	7 Capital gain net income (from Part IV, line 2)			4,122,542	
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	0		-56,797		
12 Total. Add lines 1 through 11	8,929,269		6,568,425		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	27,877			11,723
	b Accounting fees (attach schedule)	68,012		6,801	55,831
	c Other professional fees (attach schedule)	430,983		430,983	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	78,013		35,311	323
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)			29,150	
	24 Total operating and administrative expenses. Add lines 13 through 23	604,885		502,245	67,877
	25 Contributions, gifts, grants paid	2,333,600			5,083,600
26 Total expenses and disbursements. Add lines 24 and 25	2,938,485		502,245	5,151,477	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	5,990,784				
b Net investment income (if negative, enter -0-)			6,066,180		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	11,891	11,891	11,891
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	105,099,513	105,674,414	105,674,414
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	17,950	62,815	62,815	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	105,129,354	105,749,120	105,749,120	
Liabilities	17 Accounts payable and accrued expenses	11,184	21,534	
	18 Grants payable	2,750,000		
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	91,026	165,581	
	23 Total liabilities (add lines 17 through 22)	2,852,210	187,115	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	102,277,144	105,562,005	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	102,277,144	105,562,005		
31 Total liabilities and net assets/fund balances (see instructions) .	105,129,354	105,749,120		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	102,277,144
2 Enter amount from Part I, line 27a	2	5,990,784
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	108,267,928
5 Decreases not included in line 2 (itemize) ▶ _____	5	2,705,923
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	105,562,005

Part IV Capital Gains and Losses for Tax on Investment Income

	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	4,122,542
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Yes No

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	5,296,671	105,778,973	0.050073
2016	7,122,544	107,414,615	0.066309
2015	6,957,990	106,268,682	0.065475
2014	1,631,666	110,458,478	0.014772
2013	5,432,605	108,256,837	0.050183
2 Total of line 1, column (d)			2 0.246812
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.049362
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 102,918,550
5 Multiply line 4 by line 3			5 5,080,265
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 60,662
7 Add lines 5 and 6			7 5,140,927
8 Enter qualifying distributions from Part XII, line 4			8 5,151,477

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total amount owed is 0, and amount overpaid is 25,610.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Includes questions about political activities, tax returns, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question number, Question text, and Yes/No columns. Rows 11-14.

Located at 6565 HEADQUARTERS DR SUITE W1-3C PLANO TX ZIP+4 75024

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question number, Question text, and Yes/No columns. Row 16.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question number, Question text, and Yes/No columns. Rows 1a-4b.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... 6b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b If yes, did the foundation receive any proceeds... 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions. (a) Name and address, (b) Title and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
RUSSELL INVESTMENTS 1301 SECOND AVENUE SEATTLE, WA 98101	INVESTMENT FEES	430,983
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	104,188,965
b	Average of monthly cash balances.	1b	296,873
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	104,485,838
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	104,485,838
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,567,288
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	102,918,550
6	Minimum investment return. Enter 5% of line 5.	6	5,145,928

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,145,928
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	60,662
b	Income tax for 2018. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	60,662
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,085,266
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,085,266
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,085,266

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,151,477
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,151,477
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	60,662
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,090,815

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				5,085,266
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.			12,681	
e From 2017.			131,524	
f Total of lines 3a through e.	144,205			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ <u>5,151,477</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				5,085,266
e Remaining amount distributed out of corpus	66,211			
5 Excess distributions carryover applied to 2018. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	210,416			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	210,416			
10 Analysis of line 9:				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.			12,681	
d Excess from 2017.			131,524	
e Excess from 2018.			66,211	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MICHAEL MEDALLA
6565 HEADQUARTERS DRIVE
PLANO, TX 75024
(469) 292-1640

b The form in which applications should be submitted and information and materials they should include:

PROPOSAL WITH DOLLAR AMOUNT REQUESTED, EXPLANATION OF PROJECT, USE OF FUNDS.

c Any submission deadlines:

NONE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO INDIVIDUALS, UNIONS, MILITARY ORGANIZATIONS, RELIGIOUS GROUPS, POLITICAL ORGANIZATIONS OR CANDIDATES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total	▶ 3a			
b <i>Approved for future payment</i>				
Total	▶ 3b			

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

- a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets.
b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [x] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: ***** Date: 2020-05-01 Title: *****

May the IRS discuss this return with the preparer shown below (see instr.)? [x] Yes [] No

Paid Preparer Use Only

Table with 5 columns: Print/Type preparer's name (TRACY S PAGLIA), Preparer's Signature, Date (2020-05-01), Check if self-employed [], PTIN (P00366884), Firm's name (MOSS ADAMS LLP), Firm's EIN (91-0189318), Firm's address (3121 W MARCH LN STE 200 STOCKTON, CA 952192367), Phone no. ((209) 955-6100).

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 RUSSELL CORE BOND FUND - ST	P		
1 RUSSELL INTERNATIONAL EQUITY FUND - ST	P		
RUSSELL INTERNATIONAL EQUITY FUND - LT	P		
RUSSELL LARGE CAP US FUND - LT	P		
RUSSELL SMALL CAP US FUND - ST	P		
RUSSELL SMALL CAP US FUND - LT	P		
SECTION 1256 CONTRACT - ST	P		
SECTION 1256 CONTRACT - LT	P		
SALE OF RUSSELL CORE BOND FUND	P		
SALE OF RUSSELL INTERNATIONAL EQUITY FUND	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
203,860			203,860
3,020			3,020
140,522			140,522
2,964,448			2,964,448
12,747			12,747
192,975			192,975
435,645			435,645
653,468			653,468
25,517,335		25,550,446	-33,111
409,613		332,520	77,093

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			203,860
			3,020
			140,522
			2,964,448
			12,747
			192,975
			435,645
			653,468
			-33,111
			77,093

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
SALE OF RUSSELL LARGE CAP US FUND	P		
1 SALE OF RUSSELL SMALL CAP US FUND	P		
RUSSELL CORE BOND FUND - LT	P		
RUSSELL LARGE CAP US FUND - LT	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,664,313		2,585,029	79,284
436,396		540,290	-103,894
		4,992	-4,992
		498,523	-498,523

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			79,284
			-103,894
			-4,992
			-498,523

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MIKE GOSS 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	PRESIDENT & DIRECTOR 2.50	0	0	0
MARTIN SMITH 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	SECRETARY 2.50	0	0	0
NAOKI KOJIMA 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	TREASURER & DIRECTOR 2.50	0	0	0
NORM BAFUNNO 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
SANDY LOBENSTEIN 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
JEFF MAKAREWICZ 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
AL SMITH 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
SEAN SUGGS 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
TOM TRISDALE 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
TERRI VON LEHMDEN 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
JULIA WADA 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR 2.50	0	0	0
KEVIN BUTT 6565 HEADQUARTERS DRIVE SUITE W1-3C PLANO, TX 75024	DIRECTOR (THRU 04/19) 2.50	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEST ROBOTICS INC 570 THOMAS STREET PITTSBURG, PA 15239		PC	SUPPORT OF PROFESSIONAL DEVELOPMENT FOR TEACHERS AND TEAM SUPPORT FOR STUDENTS FOR BEST ROBOTICS PROGRAMS.	400,000
ROCHESTER INSTITUTE OF TECHNOLOGY 46 LOMB MEMORIAL DRIVE ROCHESTER, NY 14623		PC	STEM SUMMER CAMP FOR ROCHESTER, NEW YORK AREA MIDDLE SCHOOLERS.	83,600
SKILLSUSA FOUNDATION INC 14001 SKILLSUSA WAY LEESBURG, VA 20176		PC	SUPPORT OF ONLINE CURRICULAR RESOURCE FOR STUDENTS IN CAREER TECHNICAL EDUCATION AND THE SKILLED TRADES.	400,000
Total ▶ 3a				5,083,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEARNING UNDEFEATED INC 9210 CORPORATE BLCD STE 470 ROCKVILLE, MD 20850		PC	DROP ANYWHERE LAB FOR MOBILE DELIVERY OF STANDARDS-ALIGNED STEM CURRICULUM FOR SCHOOLS IN THE MID-ATLANTIC REGION.	300,000
114TH PARTNERSHIP INC 6010 EXECUTIVE BLVD SUITE 500 ROCKVILLE, MD 20852		PC	STANDARDS-ALIGNED CAREER SNAPSHOT VIDEOS THAT HIGHLIGHT IN-DEMAND STEM CAREERS IN THE DFW REGION.	500,000
CALIFORNIA STATE UNIVERSITY DOMINGUEZ HILLS PHILANTHROPIC FOUNDATION 1000 E VICTORIA STREET SCC 202 CARSON, CA 90747		PC	INNOVATION AND SCIENCE CENTER	150,000
Total ▶ 3a				5,083,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOR INSPIRATION AND RECOGNITION OF SCIENCE & TECHNOLOGY (FIRST) 4182 CLEMMONS RD 320 CLEMMONS, NC 27012		PC	TEAM SUPPORT INCLUDING EQUITY, DIVERSITY AND INCLUSION GRANTS AND SUPPORT OF REGIONAL AND CHAMPIONSHIP COMPETITIONS.	500,000
SOUTHWEST ISD EDUCATION FOUNDATION 11914 DRAGON LANE SAN ANTONIO, TX 78252		PC	CURRICULUM AND EQUIPMENT FOR STEM/CAREER TECHNICAL EDUCATION HIGH SCHOOL.	700,000
PROJECT LEAD THE WAY INC 3939 PRIORITY WAY S DRIVE STE 400 INDIANAPOLIS, IN 46240		PC	COMPREHENSIVE EDUCATION PATHWAYS TO HIGH-DEMAND, HIGH-GROWTH STEM CAREERS.	1,000,000
Total ▶ 3a				5,083,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN METHODIST UNIVERSITY PO BOX 750261 DALLAS, TX 75275		PC	WEST DALLAS STEM INNOVATION SCHOOL.	1,000,000
TECHFORCE FOUNDATION 16220 N SCOTTSDALE RD NO 500 SCOTTSDALE, AZ 85254		PC	FUTURE TECH SUCCESS INITIATIVE.	50,000
Total ▶ 3a				5,083,600

TY 2018 Accounting Fees Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	68,012	6,801		55,831

TY 2018 Investments - Other Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RUSSELL LARGE CAP US EQUITY FUND - 901,340.185 UNITS	FMV	24,264,077	24,264,077
RUSSELL SMALL CAP US EQUITY FUND - 158,786.666 UNITS	FMV	4,060,175	4,060,175
RUSSELL INTERNATIONAL EQUITY FUND - 1,710,413.638 UNITS	FMV	24,219,457	24,219,457
RUSSELL CORE BOND FUND - 2,391,523.858 UNITS	FMV	41,971,244	41,971,244
RUSSELL TOTAL RETURN FUND - 10,800.000 UNITS	FMV	11,159,461	11,159,461

TY 2018 Legal Fees Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	27,877	0		11,723

TY 2018 Other Assets Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID EXCISE TAX	17,950	62,815	62,815

TY 2018 Other Decreases Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038

Description	Amount
UNREALIZED LOSS ON INVESTMENTS	2,705,923

TY 2018 Other Income Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME FROM K-1		-56,797	

TY 2018 Other Liabilities Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX	91,026	165,581

TY 2018 Other Professional Fees Schedule**Name:** TOYOTA USA FOUNDATION

C/O CORPORATE TAX DEPARTMENT G301

EIN: 95-3255038

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RUSSELL INVESTMENT FEES	430,983	430,983		0

TY 2018 Taxes Schedule

Name: TOYOTA USA FOUNDATION
C/O CORPORATE TAX DEPARTMENT G301
EIN: 95-3255038

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CURRENT EXCISE TAX	3,135	0		0
FOREIGN TAXES PAID	0	35,311		0
TAX FILING FEES	323	0		323
DEFERRED FEDERAL EXCISE TAX	74,555	0		0