	Form	990-T	E>	cempt Organization		siness Income der section 6033(			OMB No 1545-0047	
•				ndar year 2019 or other tax year begin		•	,, , ~		<b>୬</b> ⋒ <b>40</b>	
7.1	-	م الكيارات	For cale					2020	<u> </u>	
		Iment of the Treasury	<sub> </sub>	► Go to www.irs.gov/Form990				-)(2)	Open to Public Inspection fo 501(c)(3) Organizations On	or
	A	'Check box if	_ ▶ □0	Name of organization (		me changed and see instruction			501(c)(3) Organizations Onl	
	^ _	address changed	] '	Name of organization ( Check b	ox II na	me changed and see instruction	is )		loyees' trust, see instructions)	
بيو"		<u> </u>	-	min i pain demma m	DIIO	•				
202	_	empt under section	Daima	THE J. PAUL GETTY T						
~	Х	501( C <b>(()</b> 3 )	Print	Number, street, and room or suite no	lf a P C	box, see instructions			.790021	
4		408(e) 220(e)	Type						lated business activity coonstructions)	le
-		408A530(a)		1200 GETTY CENTER D	R.,	#401		, ``	,	٠.
3	Ш	529(a)		City or town, state or province, countr	y, and i	ZIP or foreign postal code		1		1,0
		k value of all assets		LOS ANGELES, CA 900	49	<u> </u>		4500	00	
2	ate	end of year	F Gro	up exemption number (See instruct	ions)	<b>&gt;</b>				1
1000 1000 1000 1000 1000 1000 1000 100	10	778929123.	G Che	eck organization type > 501	(c) co	rporation X 501(c	) trust	401(a)	trust Other tr	ust
gă	H E	nter the number of	the orga	inization's unrelated trades or busine			Describe	e the only	y (or first) unrelated	
里	tra			OKSTORE SALES			complete Parts I	-V If mor	re than one, describe the	
	1.			end of the previous sentence, co	mplete		•			
۳.		ade or business, th		•						
ř				corporation a subsidiary in an affil	isted o	roup or a parent-subsidianu	controlled group?		Yes X	No
				identifying number of the parent co			controlled group.		, , ,	140
				LLIAM G. HUMPHRIES	porau		ne number > 31	0-440	-6040	
	_					· · · · · · · · · · · · · · · · · · ·	1		1	—
				or Business Income	1	(A) Income	(B) Expen	ises	(C) Net	╱.
	1 a	Gross receipts or	sales	2,086,418.		0.006.410				
	b			c Balance ▶		2,086,418.				!
	2	Cost of goods so	ld (Sched	ule A, line 7)	2	873,091.				1
	3	Gross profit. Sub	tract line	2 from line 1c	3	1,213,327.			1,213,32	<u> </u>
	4a	Capital gain net i	ncome (a	attach Schedule D)	4a					
5.	b	Net gain (loss) (Fo	orm 4797,	Part II, line 17) (attach Form 4797)	4b					
	<b>₩</b> c	Capital loss dedu	ction for t	trusts	4c					
	5	Income (loss) from a p	artnership o	r an S corporation (attach statement)	5				25- 25-	á°
•	6	Rent income (Sch	edule C)		6				<i>"</i>	
	7	Unrelated debt-fit	nanced in	come (Schedule E)	7					
	8	Interest, annuities roya	alties, and re	ents from a controlled organization (Schedule F)	8					
	9	Investment income of a	a section 50	1(c)(7), (9), or (17) organization (Schedule G)	9					
	10			ncome (Schedule I)	10					
	11	•	•	dule J)	11/					
	12	•	•	ctions, attach schedule)	12				<del>                                     </del>	
	13			ough 12	$\overline{}$	1,213,327.			1,213,32	<del>7</del> .
				Taken Elsewhere (See inst			leductions \ (I	Deducti		
<b>7</b>	ı aı			ne unrelated business incom		ons for infinations on c	icadolions.) (i	Jeddoll	ons must be allest	,
2028								1 4 4		
4	14 15			directors, and trustees (Schedule K)		RECE	VEN	14	4 000 00	
8	15 16			/		4	·	15		04.
				/				16		
S	17			/			·2021 · [9]	17		
	18	Interest (attach s	chedule)	(see instructions)	• • •		·····}& -	18		
3	19	Taxes and license	s/.	(see instructions)		L. UGDEN		<u>19</u>	58	36.
	20	•		/· · · · · · · · · · · · · · · · · · ·		· · · · · · · <del>                         </del>	7 9 84,908	<u>-</u>	-	
	21	Less depreciation	claimed	on Schedule A and elsewhere on re	eturn	21a		21b	84,90	<del>)8.</del>
<b>\</b>	22									
5	23	Contributions to	deferred (	compensation plans				23		
	24	Employee benefit	programs	s				24	331,48	32.
	25	Excess exempt ex	φenses (S	Schedule I)				25		
	26	Excess readership	costs (S	chedule J)				26		
	27	,		chedule)					191,22	₹6.
	28	Total deductions	. Add line	s 14 through 27				. 28	1 511 50	)4.
	29			le income before net operating					200 25	77.
	30 /	/		ig loss arising in tax years beginning						_
	3.1			e income. Subtract line 30 from line	-	•			200 25	<del>77.</del>
				Notice, see instructions.					. Form 990-T (2	
	JSA			-				GU		٠.٠)

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562005654 PAGE 1

Part	│				
	Total of unrelated business taxable income computed from all unrelated trades or businesses (see	Γ			
•	instructions)			61.	895
	Amounts paid for disallowed fringes	33			
	Charitable contributions (see instructions for limitation rules)	$\overline{}$	_	37	137
	~1	1	_		
	Total unrelated business taxable income before pre-2018 NOLs and specific deduction. Subtract line.	ل ا		24	758
	34 from the sum of lines 32 and 33	35	<del></del>	24,	750
	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see			~ 4	
	instructions)	36	<u> </u>	24,	758
	Total of unrelated business taxable income before specific deduction. Subtract line 36 from line 35	37			
38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)	38	_	Ι,	000
	Unrelated business taxable income. Subtract line 38 from line 37 If line 38 is greater than line 37,	'			
	enter the smaller of zero or line 37	39			0
Part	IV Tax Computation				
0	Organizations Taxable as Corporations. Multiply line 39 by 21% (0 21)	40			
1	Trusts Taxable at Trust Rates. See instructions for tax computation income tax on				
	the amount on line 39 from X Tax rate schedule or Schedule D (Form 1041)	41			
2	Proxy tax. See instructions	42			
	Alternative minimum tax (trusts only)	43			
	Tax on Noncompliant Facility Income. See instructions	-			
	Total. Add lines 42, 43, and 44 to line 40 or 41, whichever applies		·		
	V ()\Tax and Payments		1		
	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116) 46a	Γ			
	Other credits (see instructions)	1			
	General business credit Attach Form 3800 (see instructions)	1			
	Credit for prior year minimum tax (attach Form 8801 or 8827)				
	Total credits. Add lines 46a through 46d	46e	-		
	Subtract line 46e from line 45	47			
	Other taxes Check if from Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule) .	48			
	Total tax. Add lines 47 and 48 (see instructions)	49			0
0	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3	50			
1 a	Payments A 2018 overpayment credited to 2019				
b :	2019 estimated tax payments				
C	Tax deposited with Form 8868	]			
d	Foreign organizations Tax paid or withheld at source (see instructions)				
е	Backup withholding (see instructions)				
f	Credit for small employer health insurance premiums (attach Form 8941) 51f				
g	Other credits, adjustments, and payments Form 2439				
•	Form 4136 Other Total ▶ 51g				
2	Total payments. Add lines 51a through 51g ,	52		130,	000
	Estimated tax penalty (see instructions) Check if Form 2220 is attached	53		-	
	Tax due. If line 52 is less than the total of lines 49, 50, and 53, enter amount owed	54			
		55		130,	000
	Overpayment. If line 52 is larger than the total of lines 49, 50, and 53, enter amount overpaid			.50,	000.
-		56_			
Part				V	N.
	At any time during the 2019 calendar year, did the organization have an interest in or a signature or		-	Yes	No
	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization ma				
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts If "Yes," enter the name of the	foreig	n country		-
l	here ►SEE ATTACHMENT 19			X	
8	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a forei	gn trus	it?		Х
1	If "Yes," see instructions for other forms the organization may have to file				
9 I	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$				
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the b	est of r	ny knowledge	and bel	ief, it
ign	true, correct, and complete pagaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge	,, Ab	IDC diacon	4h.c	- ot · · · ·
ere	105/11/2021 PVP, CFO & COO	•	IRS discuss preparer sh		
_			·	es	No
	Print/Type preparer's name Preparer's signature // Date	TT	PTIN		
aid	Check	ı لــــا ، mploye	†   <sub>Dolo</sub>	8106	7
repa			13-556		
•	Firm's name Reing Libe Firm's				
SA SA	Firm's address ► 550 S. HOPE ST., SUITE 1500, LOS ANGELES, CA 90071   Phone	no Z	13-972-		
1 1 000			Form 9	7-3	٠,۴
1	KL4408 1639 562005			· PA	GE 2

	THE J.	PAUL G	ETTY TR	UST			95-179	0021	
Form 990-T (2019)									Page 3
Schedule A - Cost of Go	ods Sold. E	nter method	d of invent	tory valuation	► AT COS	ST			
1 Inventory at beginning of ye	ear . 1	381	,593.	6 Inventory	at end of year	ar	6	451,	,679.
2 Purchases	2	943	,177.			id. Subtract line			
3 Cost of labor	3			6 from li	ne 5 Enter	here and in Part			
4a Additional section 263A cos	sts			I, line 2			7	873,	,091.
(attach schedule)	4a					section 263A (v	vith respec	t to Yes	s No
<b>b</b> Other costs (attach schedule	e) . 4b				•	or acquired for			_
5 Total. Add lines 1 through 4			,770.			<del> </del>			Х
Schedule C - Rent Income	(From Real F	roperty a	nd Perso	nal Property	Leased V	Vith Real Prope	rty)		
(see instructions)									
1. Description of property									_
(1)				<del></del>					
(2)						<del> </del>			
(3)						****			
(4)						1			
	2. Rent rece	ved or accrue	ed						
			3(a) Deductions d in columns 2	rectly connect a) and 2(b) (att					
(1)				•	•				
(2)		l							
(3)				•					
(4)									
Total		Total							
(c) Total income. Add totals of col	umns 2(a) and 2	(b) Enter		-		(b) Total deduction  Enter here and or			
here and on page 1, Part I, line 6,	• •	• •				Part I, line 6, colui			
Schedule E - Unrelated De			e instruct	ions)			<del></del>		
		·········	2. Gross	income from or	3. [	Deductions directly con		allocable to	
1. Description of debt	-financed property		allocable	to debt-financed	(a) Straigl	debt-finance of line depreciation	· · · · · · · · · · · · · · · · · · ·	er deductions	
			F	oroperty		ch schedule)		h schedule)	
(1)									
(2)									
(3)									
(4)			<u> </u>						
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	<ol> <li>Average adjuted of or allocated debt-financed (attach sched)</li> </ol>	ble to property	4	Column divided column 5		income reportable n 2 x column 6)	(column 6	ble deduction x total of colu and 3(b))	
(1)				%					
(2)				%					
(3)				%					
(4)				%					
Totals						e and on page 1, ee 7, column (A)		e and on pag e 7, column	

Form **990-T** (2019)

Total dividends-received deductions included in column 8.

1. Name of controlled						ons				
organization	2 Employer identification numb	per		lated income 4. Total of specified included in the organization's ground organization's ground included in the organization is ground included in the organization in the organization included in the organization		in the contro	olling	6 Deductions directly connected with income in column 5		
(1)					-					
2)										
3)										
4)										
Nonexempt Controlled Organi	zations									
7. Taxable Income	8. Net unrelated in (loss) (see instruc			otal of specific		includ	rt of column ed in the co ation's gros	ntrolling		. Deductions directly nected with income in column 10
1)						_				
2)										
3)										
4)										
Totals			c)(7).		▶ ) Orga	Part I	here and on , line 8, colu	mn (A)		er here and on page 1, rt I, line 8, column (B)
1. Description of income	2. Amount of		-/(-//	3. Deduction directly cor (attach sch	tions inected		4 Se	t-asides schedule)		5. Total deductions and set-asides (col 3 plus col 4)
1)										-
2)										
3)								-		· · · · · · · · · · · · · · · · · · ·
4)										
otals	Enter here and Part I, line 9, c	olumn (A)								Enter here and on page Part I, line 9, column (B
			Th	an Advert	oina le	20000 /		otiono\		
1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expense directly connected productio unrelate business in	ses y i with on of ed	4. Net inconfrom unrelation business 2 minus collif a gain, cocols 5 three	ne (loss) ed trade (column umn 3) ompute	5. Gros from acus not us	s income tivity that inrelated is income	6. Expe	ble to	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
1. Description of exploited activity	2. Gross unrelated business income from trade or	3. Expens directly connected productio unrelate	ses y i with on of ed	4. Net incon from unrelat or business 2 minus col If a gain, co	ne (loss) ed trade (column umn 3) ompute	5. Gros from acus not us	s income tivity that inrelated	6. Expe	ble to	expenses (column 6 minus column 5, but not more than
Description of exploited activity	2. Gross unrelated business income from trade or	3. Expens directly connected productio unrelate	ses y i with on of ed	4. Net incon from unrelat or business 2 minus col If a gain, co	ne (loss) ed trade (column umn 3) ompute	5. Gros from acus not us	s income tivity that inrelated	6. Expe	ble to	expenses (column 6 minus column 5, but not more than
1. Description of exploited activity  1)  2)	2. Gross unrelated business income from trade or	3. Expens directly connected productio unrelate	ses y i with on of ed	4. Net incon from unrelat or business 2 minus col If a gain, co	ne (loss) ed trade (column umn 3) ompute	5. Gros from acus not us	s income tivity that inrelated	6. Expe	ble to	expenses (column 6 minus column 5, but not more than
1) 2) 3)	2. Gross unrelated business income from trade or	3. Expens directly connected productio unrelate	ses y i with on of ed	4. Net incon from unrelat or business 2 minus col If a gain, co	ne (loss) ed trade (column umn 3) ompute	5. Gros from acus not us	s income tivity that inrelated	6. Expe	ble to	expenses (column 6 minus column 5, but not more than
1. Description of exploited activity  1)  2)  3)	2. Gross unrelated business income from trade or	3. Expens directly connected productio unrelate	ses y i with n of ed come	4. Net incon from unrelat or business 2 minus col If a gain, co	ne (loss) ed trade (column umn 3) ompute	5. Gros from acus not us	s income tivity that inrelated	6. Expe	ble to	expenses (column 6 minus column 5, but not more than
1. Description of exploited activity  1) 2) 3) 4)  otals	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)	3. Expension directly connected production unrelate business in Enter here a page 1, Piline 10, coluctions)	ses y i with n of ed ccome  and on art I, I (B)	4. Net incon from unrelat or business 2 minus col If a gain, or cols 5 thro	ne (loss) ed trade (column umn 3) mpute sugh 7	5. Gros from acus not us	s income tivity that inrelated	6. Expe	ble to	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1,
1. Description of exploited activity  1) 2) 3) 4)  otals	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)	3. Expension directly connected production unrelate business in Enter here a page 1, Paline 10, coluctions)	ses y i with on of ed ccome and on art I, I (B)	4. Net incon from unrelat or business 2 minus col If a gain, or cols 5 thro	ne (loss) ed trade (column umn 3) mpute bugh 7	5. Gros from ac is not i busines	s income tivity that inrelated is income	6. Expe attributa colum	able to	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25
1. Description of exploited activity  1) 2) 3) 4)  otals	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part 1, line 10, col (A)  ncome (see instr- tiodicals Report	3. Expension directly connected production unrelate business in Enter here a page 1, Piline 10, coluctions)	ses y i with on of ed come and on art I, I (B)	4. Net inconfrom unrelator business 2 minus coll if a gain, cools 5 through the second	ne (loss) ed trade (column umn 3) mpute eugh 7	5. Gros from ac is not i busines	s income tivity that inrelated	6. Expe	ership	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25  7. Excess readership costs (column 6
1. Description of exploited activity  1)  2)  3)  4)  Totals	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)  acome (see instr	3. Expense directly connected production unrelate business in Enter here a page 1, Priline 10, coluctions)  sed on a Coluctions.	ses y i with on of ed come and on art I, I (B)	dated Bas  4. Advertigan or (los 2 minus col 2 minus col 3 5 three 2 minus col 3 5 three 2 minus col 3 2 2 minus col 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ne (loss) ed trade (column umn 3) mpute eugh 7	5. Gros from ac is not i busines	s income tivity that inrelated is income	6. Expe attributa colum	ership	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25  7. Excess readership costs (column 6 minus column 5, but not more than
1. Description of exploited activity  1)  2)  3)  4)  otals  schedule J- Advertising In  Part I Income From Per  1. Name of periodical	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)  acome (see instr	3. Expense directly connected production unrelate business in Enter here a page 1, Priline 10, coluctions)  sed on a Coluctions.	ses y i with on of ed come and on art I, I (B)	dated Bas  4. Advertigan or (los 2 minus col 2 minus col 3 5 three 2 minus col 3 5 three 2 minus col 3 2 2 minus col 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ne (loss) ed trade (column umn 3) mpute eugh 7	5. Gros from ac is not i busines	s income tivity that inrelated is income	6. Expe attributa colum	ership	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25  7. Excess readership costs (column 6 minus column 5, but not more than
1. Description of exploited activity  1) 2) 3) 4)  Totals	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)  acome (see instr	3. Expense directly connected production unrelate business in Enter here a page 1, Priline 10, coluctions)  sed on a Coluctions.	ses y i with on of ed come and on art I, I (B)	dated Bas  4. Advertigan or (los 2 minus col 2 minus col 3 5 three 2 minus col 3 5 three 2 minus col 3 2 2 minus col 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ne (loss) ed trade (column umn 3) mpute eugh 7	5. Gros from ac is not i busines	s income tivity that inrelated is income	6. Expe attributa colum	ership	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25  7. Excess readership costs (column 6 minus column 5, but not more than
1. Description of exploited activity  1)  2)  3)  4)  Cotals  Cochedule J – Advertising In Part I Income From Per  1. Name of periodical  1)  2)  3)	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)  acome (see instr	3. Expense directly connected production unrelate business in Enter here a page 1, Priline 10, coluctions)  sed on a Coluctions.	ses y i with on of ed come and on art I, I (B)	dated Bas  4. Advertigan or (los 2 minus col 2 minus col 3 5 three 2 minus col 3 5 three 2 minus col 3 2 2 minus col 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ne (loss) ed trade (column umn 3) mpute eugh 7	5. Gros from ac is not i busines	s income tivity that inrelated is income	6. Expe attributa colum	ership	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25  7. Excess readership costs (column 6 minus column 5, but not more than
1. Description of exploited activity  1) 2) 3) 4)  Totals	2. Gross unrelated business income from trade or business  Enter here and on page 1, Part I, line 10, col (A)  acome (see instr	3. Expense directly connected production unrelate business in Enter here a page 1, Priline 10, coluctions)  sed on a Coluctions.	ses y i with on of ed come and on art I, I (B)	dated Bas  4. Advertigan or (los 2 minus col 2 minus col 3 5 three 2 minus col 3 5 three 2 minus col 3 2 minus col 3 2 minus col 3 gain, col 3 2 minus col 3 2 2 minus col 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	ne (loss) ed trade (column umn 3) mpute eugh 7	5. Gros from ac is not i busines	s income tivity that inrelated is income	6. Expe attributa colum	ership	expenses (column 6 minus column 5, but not more than column 4)  Enter here and on page 1, Part II, line 25  7. Excess readership costs (column 6 minus column 5, but not more than

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)			_			
(4)			_			
Totals from Part I						
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)	,	, ,		Enter here and on page 1, Part II, line 26
Totals, Part II (lines 1-5) ▶				*	٠.	
Schedule K - Compensatio		irectors, and Tr	ustees (see instr	uctions)	-	-
1 Name	,	,	Γitle	3 Percent of time devoted to	4. Compensatio	

1 Name	2. Title	3 Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)	·	%	
(2)		%	
(3)		%	
(4)		%	
Total, Enter here and on page 1, Part II, line 14			

Form 990-T (2019)

# SCHEDULE I (Form 1041)

# **Alternative Minimum Tax - Estates and Trusts**

OMB No 1545-0092

2019

Department of the Treasury Internal Revenue Service Name of estate or trust ► Attach to Form 1041.

► Go to www.irs.gov/Form1041 for instructions and the latest information.

Employer identification number

		5-1/	90021
Pa	rt I Estate's or Trust's Share of Alternative Minimum Taxable Income		·••·
1	Adjusted total income or (loss) (from Form 1041, line 17) ESBTs, see instructions	. 1	-14,449,686.00
2	Interest	. 2	
3	Taxes	. 3	10,000.00
4	Refund of taxes	. 4	()
5	Depletion (difference between regular tax and AMT)	. 5	315,305.00
6	Net operating loss deduction Enter as a positive amount	. 6	24,758.00
7	Interest from specified private activity bonds exempt from the regular tax	. 7	
8	Qualified small business stock (see instructions)	. 8	
9	Exercise of incentive stock options (excess of AMT income over regular tax income)		
10	Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	. 10	
11	Disposition of property (difference between AMT and regular tax gain or loss)		-471,552.00
12	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)		69,368.00
13	Passive activities (difference between AMT and regular tax income or loss)		-48,333.00
14	Loss limitations (difference between AMT and regular tax income or loss)SECTION .512 (A).(6)		3,194,151.00
15	Circulation costs (difference between regular tax and AMT)		0/151/101.00
16	Long-term contracts (difference between AMT and regular tax income)		
17	Mining costs (difference between regular tax and AMT)		
18	Research and experimental costs (difference between regular tax and AMT)		
19	Income from certain installment sales before January 1, 1987		(
20	Intangible drilling costs preference		26,086,112.00
21	Other adjustments, including income-based related adjustments		2,647.00
22	Alternative tax net operating loss deduction (See the instructions for the limitation that applies )		(13, 181, 504.00)
23	Adjusted alternative minimum taxable income Combine lines 1 through 22		1,551,265.00
	Note: Complete Part II below before going to line 24	·	1,331,203.00
	Income distribution deduction from Part II, line 42		
25	Estate tax deduction (from Form 1041, line 19)	┪	
26	Add lines 24 and 25	. 26	
27	Estate's or trust's share of alternative minimum taxable income Subtract line 26 from line 23		1,541,265.00
	If line 27 is		1 2/012/200.00
	• \$25,000 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c The estate or trust isn't		
	liable for the alternative minimum tax.		
	• Over \$25,000, but less than \$183,500, go to line 43		
	• \$183,500 or more, enter the amount from line 27 on line 49 and go to line 50		
	• ESBTs, see instructions		
Par	t II Income Distribution Deduction on a Minimum Tax Basis		
28	Adjusted alternative minimum taxable income (see instructions)	. 28	
29	Adjusted tax-exempt interest (other than amounts included on line 7)		
30	Total net gain from Schedule D (Form 1041), line 19, column (1) If a loss, enter -0		
31	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitab		-
	purposes (from Form 1041, Schedule A, line 4)		
32	Capital gains paid or permanently set aside for charitable purposes from gross income (see instruction		
33	Capital gains computed on a minimum tax basis included on line 23		( )
34	Capital losses computed on a minimum tax basis included on line 23. Enter as a positive amount		<u> </u>
35	Distributable net alternative minimum taxable income (DNAMTI). Combine lines 28 through 34 If ze	_	
	or less, enter -0	1	
36	Income required to be distributed currently (from Form 1041, Schedule B, line 9)	_	
37	Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 1)		
38	Total distributions Add lines 36 and 37		
20	Tax-exempt income included on line 38 (other than amounts included on line 7)		
	Tentative income distribution deduction on a minimum tax basis. Subtract line 39 from line 38		
FOT P	aperwork Reduction Act Notice, see the Instructions for Form 1041.		nedule I (Form 1041) (2019)

	dule I (Form 1041) 2019		Page <b>2</b>
Pa	rt II Income Distribution Deduction on a Minimum Tax Basis (continued)		
41	Tentative income distribution deduction on a minimum tax basis. Subtract line 29 from line 35. If zero		
	or less, enter -0	41	
42	Income distribution deduction on a minimum tax basis. Enter the smaller of line 40 or line 41		
	Enter here and on line 24	42	
ra	rt III Alternative Minimum Tax		
43	Exemption amount	43	\$25,000
44	Enter the amount from line 27	-	
45	Phase-out of exemption amount		
46	Subtract line 45 from line 44. If zero or less, enter -0		
47	Multiply line 46 by 25% (0 25)	47	377,379.00
48	Subtract line 47 from line 43 If zero or less, enter -0	48	198.00
49	Subtract line 48 from line 44	49	1,551,066.00
50	Go to Part IV of Schedule I to figure line 50 if the estate or trust has qualified dividends or has a gain		
	on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary)		
	Otherwise, if line 49 is		
	• \$194,800 or less, multiply line 49 by 26% (0 26)		
	• Over \$194,800, multiply line 49 by 28% (0 28) and subtract \$3,896 from the result	50	428,674.00
51	Alternative minimum foreign tax credit (see instructions)	51	428,674.00
52	Tentative minimum tax Subtract line 51 from line 50	52	
53	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	53	
54	Alternative minimum tax. Subtract line 53 from line 52 If zero or less, enter -0- Enter here and on		
	Form 1041, Schedule G, line 1c	54	
Pa	Line 50 Computation Using Maximum Capital Gains Rates		<del></del>
Cau Qua this	tion: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the lifted Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing part		
55	Enter the amount from line 49	55	
56	Enter the amount from line 26 of Schedule D (Form 1041), line 13 of the		_
	Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT if necessary)		
	refigured for the AMT, if necessary)	- "	
	refigured for the AMT, if necessary) If you didn't complete Schedule D		
	for the regular tax or the AMT, enter -0		
58	If you didn't complete a Schedule D Tax Worksheet for the regular tax or	.	•
30	the AMT, enter the amount from line 56 Otherwise, add lines 56 and 57		
	and enter the smaller of that result or the amount from line 10 of the		
	Schedule D Tax Worksheet (as refigured for the AMT, if necessary)   58		
59	Enter the smaller of line 55 or line 58	59	
60	Subtract line 59 from line 55	60	
61	If line 60 is \$194,800 or less, multiply line 60 by 26% (0 26) Otherwise, multiply line 60 by 28%	-00	
• •	(0 28) and subtract \$3,896 from the result	61	
62	Maximum amount subject to the 0% rate	•	
63	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the		
	Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax		
	Worksheet in the Instructions for Form 1041, whichever applies (as		
	figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line		
	23, if zero or less, enter -0	1	
64	Subtract line 63 from line 62 If zero or less, enter -0	Ì	
65	Enter the smaller of the SE or line SE		

Enter the smaller of line 64 or line 65 This amount is taxed at 0% . . . . .

JSA 9F5421 2 000

67

Schedule I (Form 1041) 2019

Schedule I (Form 1041) (2019) Page 3

Par	t IV Line 50 Computation Using Maximum Capital Gains Rates (	<u>conti</u>	nued)		
68	Maximum amount subject to rates below 20%	68	\$12,950		
69	Enter the amount from line 64	69		]	
•	Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 23, if zero or less, enter -0				
71	Add line 69 and line 70			.,	
72	Subtract line 71 from line 68 If zero or less, enter -0				
73	Enter the smaller of line 67 or 72			·	
74	Multiply line 73 by 15% (0 15)			74	
75	Add lines 66 and 73	75		-	
	If lines 75 and 55 are the same, skip lines 76 through 80 and go to line 81. O	therw	rise, go to line 76.	'.	
76	Subtract line 75 from line 65	76_			
77	Multiply line 76 by 20% (0 20)		▶	77	
	If line 57 is zero or blank, skip lines 78 through 80 and go to line 81. Other	rwise	, go to line 78.		
78	Add lines 60, 75, and 76		1 '	.	
79	Subtract line 78 from line 55	79			
80	Multiply line 79 by 25% (0.25)			80	
81	Add lines 61, 74, 77, and 80			81	
	If line 55 is \$194,800 or less, multiply line 55 by 26% (0 26). Otherwise, multiply				
	and subtract \$3,896 from the result		• • •	82	
83	Enter the smaller of line 81 or line 82 here and on line 50			83	

#### **SCHEDULE D** (Form 1041)

Department of the Treasury Internal Revenue Service

Name of estate or trust

**Capital Gains and Losses** 

► Attach to Form 1041, Form 5227, or Form 990-T.

▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.

► Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No 1545-0092

Employer identification number

This form may be easier to complete if you round off cents to whole dollars  8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked.  9 Totals for all transactions reported on Form(s) 8949 with Box E checked.  10 Totals for all transactions reported on Form(s) 8949 with Box F checked.  11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824.  12 14,201,430.00  13 Capital gain distributions.	J. PAUL GETTY TRUST			95-17900	21	
Note: Form 5227 filers need to complete only Parts I and II  Part II Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)  See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to whole dollars  1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions)  However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.  1b Totals for all transactions reported on Form(s) 8949 with Box A checked.  2 Totals for all transactions reported on Form(s) 8949 with Box C checked.  4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.  5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts.  6 Carryover Worksheet;  Net short-term capital loss carryover Enter the amounts, if any, from line 9 of the 2018 Capital Loss Carryover Worksheet;  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (n). Enter here and on line 17, column (3) on the back.  Part III Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions).  8a Totals for all long-term transactions reported on Form(s) 8949 with Box D checked.  10 Totals for all transactions reported on Form(s) 8949 with Box B checked.  10 Totals for all transactions reported on Form(s) 8949 with Box C checked.  10 Totals for all transactions reported on Form(s) 8949 with Box C checked.  11 Long-Term Capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824.  12 Totals for all transactions reported on Form(s) 8949 with Box C checked.  13 Totals for all transactions reported on Form(s) 8949 with Box C checked.  14 Long-Term Capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824.  15 Totals for all transactions reported on Form(s) 8949 with Box C checked.  16 Long-Term Capital ga						es X No
See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents on which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8849, leave this line blank and go to line 15.  Totals for all transactions reported on Form(s) 8949 with Box 6 checked.  Short-term capital gain or (loss) from partnerships, Scorporations, and other estates or trusts.  Short-term capital gain or (loss) from partnerships, Scorporations, and other estates or trusts.  Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.  A short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.  Net short-term capital gain or (loss) from Early (loss) from Forms 4684, 6252, 6781, and 8824.  Net short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.  Net short-term capital gain or (loss) from Early (loss) from Forms 4684, 6252, 6781, and 8824.  Net short-term capital gain or (loss) from Early (						
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which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line tb.  1b Totals for all transactions reported on Form(s) 8949 with Box A checked.  2 Totals for all transactions reported on Form(s) 8949 with Box C checked.  3 Totals for all transactions reported on Form(s) 8949 with Box C checked.  4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824.  4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2018 Capital Loss Carryover Worksheet.  5 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back.  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back.  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back.  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back.  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back.  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back.  Net short-term capital gain or (loss).  No professional column (a) on the back.  10 Totals for all individual through the short of the lines below.  10 Totals for all individual threat transactions reported on Form(s) 8949 with Box D checked.  10 Totals for all transactions reported on Form(s) 8949 with Box E checked.  11 Long-term capital gain or (loss) from Form 2439, 4684, 6252, 6781, and 8824.  12 14, 201, 430.00  12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.  13 2data gain distributions.	•	4				
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with Box B checked						
3 Totals for all transactions reported on Form(s) 8949 with Box C checked						
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Carryover Worksheet  Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back  Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)  See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to whole dollars  Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions)  However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked.  9 Totals for all transactions reported on Form(s) 8949 with Box E checked.  10 Totals for all transactions reported on Form(s) 8949 with Box F checked.  11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824.  12 14, 201, 430.00  13 Capital gain distributions.	5 Net short-term gain or (loss) from partnerships, S cor	porations, and other	estates or trusts		5	101,522.00
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Inne 17, column (3) on the back					6	( )
See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to whole dollars  Totals for all Iransactions reported on Form (see instructions)  However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  Totals for all Iransactions reported on Form(s) 8949 with Box E checked					_	02 400 00
See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to whole dollars  Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  Bb Totals for all transactions reported on Form(s) 8949 with Box D checked.  9 Totals for all transactions reported on Form(s) 8949 with Box E checked .  10 Totals for all transactions reported on Form(s) 8949 with Box F checked .  11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 .  11 Long-term gain or (loss) from partnerships, S corporations, and other estates or trusts .  13 Capital gain distributions .	Part II Long-Term Capital Gains and Losses - Ger	nerally Assets Held	d More Than One	Year (see inst	ructio	
the lines below This form may be easier to complete if you round off cents to whole dollars  Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  Totals for all transactions reported on Form(s) 8949 with Box D checked.  Totals for all transactions reported on Form(s) 8949 with Box E checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.  Totals for all transactions reported on Form(s) 8949 with Box F checked.		lorany Abbotto Hon		,		<u> </u>
This form may be easier to complete if you round off cents to whole dollars  8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked	the lines below			Adjustments		Subtract column (e)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked	This form may be easier to complete if you round off cents			Form(s) 8949, Pa	art II,	combine the result with
1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked	to whole dollars			line 2, column	(g)	column (g)
which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked						
However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked						
on Form 8949, leave this line blank and go to line 8b.  8b Totals for all transactions reported on Form(s) 8949 with Box D checked						
8b Totals for all transactions reported on Form(s) 8949 with Box D checked						
with Box D checked				-		<u>.</u>
9 Totals for all transactions reported on Form(s) 8949 with Box E checked						
Totals for all transactions reported on Form(s) 8949 with Box F checked	9 Totals for all transactions reported on Form(s) 8949					
11       Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	10 Totals for all transactions reported on Form(s) 8949					
12Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts.1214,201,430.001313		84, 6252, 6781, and	8824	· · · · · · · · · · · · · · · · · · ·	11	-27,034.00
				<b>F</b>		
					13	
14 Cam nom 4737, Fact					14	6,390,246.00
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2018 Capital Loss					-	
Carryover Worksheet				[	15	<u>(                                    </u>
Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back	48 41 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4					
			column (h) Enter		46	20 564 642 22
inter roa, column (5) on the back			column (h) Enter		16	20,564,642.00

Pa	rt    Summary of Parts I and II		(1) Beneficiaries'	(2) Estate's	(3) Total
	Caution: Read the instructions before completing this pa	art	(see instr)	or trust's	(0) (0)
17	Net short-term gain or (loss)	17		83,499.00	83,499.00
8	Net long-term gain or (loss):				
	Total for year	18a		20,564,642.00	20,564,642.00
Ъ	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b		181,754.00	181,754.00
С	28% rate gain	18c			
19	Total net gain or (loss). Combine lines 17 and 18a ▶	19		20,648,141.00	20,648,141.00
	- 16 to - 40 to (0) t	7			

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary

Part IV	Capital Loss	<b>Limitation</b>

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of				
а	The loss on line 19, column (3) or b \$3,000	20			
Note	:: If the loss on line 19, column (3), is more than \$3,000 <b>, or</b> if Form 1041, page 1, line 23 (or Form 990-T, line 39) <b>Carryover Worksheet</b> in the instructions to figure your capital loss carryover	, is a	loss,	complete the	Capita
	Caryover Worksheet In the Instructions to rigure your capital loss can yover				

#### Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 23, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 39, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 23 (or Form 990-1, line 39).	21		]	
22	Enter the smaller of line 18a or 19 in column (2)				
	but not less than zero				
23	Enter the estate's or trust's qualified dividends				
	from Form 1041, line 2b(2) (or enter the qualified	1			
	dividends included in income in Part I of Form 990-T)   23				
	Add lines 22 and 23				
	If the estate or trust is filing Form 4952, enter the				
	amount from line 4g, otherwise, enter -0 ▶ 25				
26	Subtract line 25 from line 24. If zero or less, enter -0	26			
27	Subtract line 26 from line 21 If zero or less, enter -0	27		]	
28	Enter the smaller of the amount on line 21 or \$2,650	28		}	
29	Enter the smaller of the amount on line 27 or line 28	29			
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 09	%		30	
31	Enter the smaller of line 21 or line 26	31			
32	Subtract line 30 from line 26	32			
33	Enter the smaller of line 21 or \$12,950	33			
34	Add lines 27 and 30	34			
35	Subtract line 34 from line 33 If zero or less, enter -0	35			
36	Enter the smaller of line 32 or line 35	36			
37	Multiply line 36 by 15% (0.15)	٠.,	▶	37	
38	Enter the amount from line 31	38			
39	Add lines 30 and 36	39			
40	Subtract line 39 from line 38. If zero or less, enter -0	40			
41	Multiply line 40 by 20% (0 20)		▶	41	
42	Figure the tax on the amount on line 27 Use the 2019 Tax Rate Schedule for Estates	ŀ			
	and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42			
43	Add lines 37, 41, and 42	43			
44	Figure the tax on the amount on line 21 Use the 2019 Tax Rate Schedule for Estates				
	and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44			1
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and o				
	G, Part I, line 1a (or Form 990-T, line 41)	<u></u> .	▶	45	

Page 2

# SCHEDULE M (Form 990-T)

#### Unrelated Business Taxable Income from an Unrelated Trade or Business

OMB No 1545-0047

2019

Department of the Treasury
Internal Revenue Service
Name of the organization

For calendar year 2019 or other tax year beginning  $\frac{07/01}{}$ , 2019, and ending  $\frac{06/30}{}$ , 20

► Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Employer identification number

THE J. PAUL GETTY TRUST

Unrelated Business Activity Code (see instructions) ► 520000

95-1790021

Describe the unrelated trade or business ▶ INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS Part I Unrelated Trade or Business Income (A) Income (B) Expenses (C) Net Gross receipts or sales b Less returns and allowances c Balance 1 c Cost of goods sold (Schedule A, line 7)..... Gross profit Subtract line 2 from line 1c . . . . . . . . . 3 20,648,101. 20,648,101. 4a Capital gain net income (attach Schedule D) . . . . . . . 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797). . 4b ь Income (loss) from a partnership or an S corporation (attach 5 31,229,623. 31,229,623. statement) . . . . . . . . . ATCH 3 . 5 Rent income (Schedule C) . . . . . . . . . . . . . . . . . . 6 6 Unrelated debt-financed income (Schedule E). . . . . . . Interest, annuities, royalties, and rents from a controlled Investment income of a section 501(c)(7), (9), or (17) 10 Exploited exempt activity income (Schedule I) . . . . . . 10 Advertising income (Schedule J) . . . . . . . . . . . . . . . . 11 11 Other income (See instructions, attach schedule) . . . . . 12 51,877,724. 51,877,724. 13 Total. Combine lines 3 through 12......

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

	and the distriction of the distr		400 030
14	Compensation of officers, directors, and trustees (Schedule K)	14	488,038.
15	Salaries and wages	15	1,108,209.
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	909,849.
19	Taxes and licenses	19	9,414.
20	Depreciation (attach Form 4562)		
21	Less depreciation claimed on Schedule A and elsewhere on return 21a	21b	
22	Depletion	22	12,252,018.
23	Contributions to deferred compensation plans		
24	Employee benefit programs	24	475,499.
25	Excess exempt expenses (Schedule I)	25	
26	Excess readership costs (Schedule J)		
27	Other deductions (attach schedule)	27	47,921,775.
28	Total deductions. Add lines 14 through 27	28	63,164,802.
29	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	-11,287,078.
30	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions)	30	
31	Unrelated business taxable income Subtract line 30 from line 29 ATCH. 16	31	-11,287,078.

For Paperwork Reduction Act Notice, see instructions.

#### **SCHEDULE M** (Form 990-T)

#### **Unrelated Business Taxable Income from an Unrelated Trade or Business**

OMB No 1545-0047

Department of the Treasury

06/30 , 20 20

Employer identification number

Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Name of the organization THE J. PAUL GETTY TRUST

95-1790021

Unrelated Business Activity Code (see instructions) ► 520000 Describe the unrelated trade or business ▶ INVESTMENT# E2

Pa	tI Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances c Bala	nce ▶ 1c	;		<u> </u>
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 479	7) <b>4b</b>			
С	Capital loss deduction for trusts	4c	_	1	
5	Income (loss) from a partnership or an S corporation (at	tach			
	statement) ATCH	. 6 . 5	40,616.		40,616.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)				
	organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)				
11	Advertising income (Schedule J)				
12	Other income (See instructions, attach schedule)				
13	Total. Combine lines 3 through 12		40,616.		40,616.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Depreciation (attach Form 4562)		
21	Less depreciation claimed on Schedule A and elsewhere on return 21a	21b	
22	Depletion	22	
23	Contributions to deferred compensation plans	23	
24	Employee benefit programs	24	
25	Excess exempt expenses (Schedule I)	25	
26	Excess readership costs (Schedule J)		
27	Other deductions (attach schedule)	27	
28	Total deductions. Add lines 14 through 27	28	
29	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	40,616.
30	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		-
	instructions)		
31	Unrelated business taxable income Subtract line 30 from line 29	31	40,616.

For Paperwork Reduction Act Notice, see instructions.

#### **SCHEDULE M** (Form 990-T)

### Unrelated Business Taxable Income from an **Unrelated Trade or Business**

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

For calendar year 2019 or other tax year beginning  $\frac{07/01}{}$  , 2019, and ending  $_{-}$ 

► Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Employer identification number

Name (	of the	organızatı	ion	
THE	J.	PAUL	GETTY	TRUST

Unrelated Business Activity Code (see instructions) ► 520000

95-1790021

	Describe the unrelated trade or business ► INVESTMENT	# G4:	3		
Pai	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales				
b	Less returns and allowances c Balance ▶	1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		•	
С	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach				
	statement)	5	-2,415,001.	·	-2,415,001.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)				
	organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)				
11	Advertising income (Schedule J)	11			
12	Other income (See instructions, attach schedule)			<del></del>	
13	Total. Combine lines 3 through 12	13	-2,415,001.		-2,415,001.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Deductions must be directly connected with the unrelated business income )

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance		
17	Bad debts		
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Depreciation (attach Form 4562)		
21	Less depreciation claimed on Schedule A and elsewhere on return 21a	21b	
22	Depletion	22	
23	Contributions to deferred compensation plans	23	
24	Employee benefit programs	24	
25	Excess exempt expenses (Schedule I)	25	
26	Excess readership costs (Schedule J)	26	
27	Other deductions (attach schedule)	27	
28	Total deductions. Add lines 14 through 27	28	
29	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	-2,415,001.
30	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions)	30	
31	Unrelated business taxable income. Subtract line 30 from line 29 ATCH. 17		-2,415,001.

For Paperwork Reduction Act Notice, see instructions.

Total. Combine lines 3 through 12.

#### **SCHEDULE M** (Form 990-T)

#### Unrelated Business Taxable Income from an **Unrelated Trade or Business**

OMB No 1545-0047

Department of the Treasury

06/30 , 20 20

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

95-1790021

Internal Revenue Service

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3) Name of the organization

THE J. PAUL GETTY TRUST

Employer identification number

Unrelated Business Activity Code (see instructions) ► 520000

Describe the unrelated trade or business ► INVESTMENT# E108

Par	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales		-		- "
b	Less returns and allowances C Balance	<b>▶</b> 1c			
2	Cost of goods sold (Schedule A, line 7)	. 2			
3	Gross profit Subtract line 2 from line 1c	. 3			
4a	Capital gain net income (attach Schedule D)	4a			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797).	4b			
С	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach		"		
	statement) ATCH 8	. 5	254,172.		254,172
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)				
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	. 8			
9	Investment income of a section 501(c)(7), (9), or (17)				
	organization (Schedule G)	. 9			
0	Exploited exempt activity income (Schedule I)				
1	Advertising income (Schedule J)				
2	Other income (See instructions, attach schedule)				
3	Total. Combine lines 3 through 12		254,172.		254,172

Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	1	
20	Depreciation (attach Form 4562)		
21	Less depreciation claimed on Schedule A and elsewhere on return 21a	21b	
22	Depletion	22	224,670.
23	Contributions to deferred compensation plans	23	
24	Employee benefit programs	24	
25	Excess exempt expenses (Schedule I)	25	
26	Excess readership costs (Schedule J)	l	
27	Other deductions (attach schedule)	27	8,223.
28	Total deductions. Add lines 14 through 27	28	232,893.
29	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	21,279.
30	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions), , , , , , , , , , , , , , , , , , ,	30	
31	Unrelated business taxable income Subtract line 30 from line 29		21,279.

For Paperwork Reduction Act Notice, see instructions.

# SCHEDULE M (Form 990-T)

#### Unrelated Business Taxable Income from an Unrelated Trade or Business

OMB No 1545-0047

2019

Department of the Treasury Internal Revenue Service For calendar year 2019 or other tax year beginning  $\frac{07/01}{}$  , 2019, and ending  $\frac{06/3}{}$ 

06/30 , 20 20

► Go to www.irs.gov/Form990T for instructions and the latest information.

► Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Name	of the	organization	

THE J. PAUL GETTY TRUST

Employer identification number 95-1790021

Unrelated Business Activity Code (see instructions) ► 520000

Describe the unrelated trade or business ► INVESTMENT# C73

Pai	t I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales				
b	Less returns and allowances c Balance ▶	1c			
2	Cost of goods sold (Schedule A, line 7)	2			
3	Gross profit Subtract line 2 from line 1c	3			
4a	Capital gain net income (attach Schedule D)	4a	40.		40.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		•	
С	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach				
	statement) ATCH 10	5	-411,164.		-411,164.
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)				
	organization (Schedule G)	9			
10	Exploited exempt activity income (Schedule I)	10			
11	Advertising income (Schedule J)	11			
12	Other income (See instructions, attach schedule)	12		·	
13	Total. Combine lines 3 through 12	13	-411,124.		-411,124.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Deductions must be directly connected with the unrelated business income)

· ·
-411,124.
-411,124.

For Paperwork Reduction Act Notice, see instructions.

191,226.

### ATTACHMENT 1

### ORM 990T - PART II - LINE 27 - TOTAL OTHER DEDUCTIONS

OCCUPANCY	15,533.
TRAVEL	18,355.
PRINTING AND PUBLICATIONS	599.
DATA PROCESSING	10,463.
TRAINING	501.
DUES & SUBSCRIPTIONS	539.
OUTSIDE SERVICES	1,571.
OPERATING SUPPLIES	36,649.
FURNITURE & EQUIPMENT	14,407.
POSTAGE & FREIGHT	44,609.
BANK CHARGES	43,737.
PROMOTIONAL AND ADVERTISING	1,515.
RENTAL	2,748.

PART II - LINE 27 - OTHER DEDUCTIONS

PRE-JANUARY 1, 2018

95-1790021 ATTACHMENT 2

#### FORM 990-T: PART III - LINE 36 - PRIOR YEARS NET OPERATING LOSS DEDUCTION

			•
LOSS YEAR ENDING	ORIGINAL LOSS	LOSS AVAILABLE IN CURRENT YEAR	LOSS CLAIMED IN CURRENT YEAR
06/30/2000			
06/30/2001			
06/30/2002		_	
06/30/2003			
06/30/2004			
06/30/2005			
06/30/2006			
06/30/2007			
06/30/2008			
06/30/2009	20,176,232.	17,585,957.	-24,758.
06/30/2010	12,117,799.	12,117,799.	
06/30/2011	8,894,181.	8,894,181.	
06/30/2012			
06/30/2013			
06/30/2014	3,126,844.	3,126,844.	
06/30/2015			
06/30/2016	5,187,755.	5,187,755.	
06/30/2017			
06/30/2018	2,407,083.	2,407,083.	
TOTAL	51.909.894	49.319.619	-24.758
TOTAL:	<u>51,909,894</u> .	<u>49,319,619</u> .	
	S AVAILABLE FROM INE 35 ON PAGE 2,		49,319,619. 24,758.
THE THEORE (E	THE 33 ON TAGE 2,	5501//	
	NET OPERATING LOS	SS DEDUCTION	24,758.

#### DE MINIMIS INVESTMENTS

#### SCHEDULE M - INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

	<del></del>
B1	-93,679.
E1	-481,393.
A80	-72,312.
A5	44,076.
A8A	4,836.
A8B	-27,653.
A9	18,408.
F10A	-2,913.
E4	197,454.
G1	-144,728.
E5	331,526.
G2	-3,155.
G3	1,580,994.
E7	-311,736.
A7	-573.
A18	-109,510.
A19	-527,731.
C6	34,538.
A20	26.
A30	-225,552.
D3	-40,877.
E10	868,799.
,1	-408,306.
	365,481.
E12	2,314,930.
E16	1,015,062.
E14	968,857.
G4	104,179.
A33	-33,132.
E19	1,578.
E24	168,732.
E25	-219,478.
E27	-43,164.
E28	-97,802.
A38	41,329.
E30	673,051.
C15	43,173.
A45	181,609.
E38	712,133.
E39	539,090.
E41	572,510.
G5	2,153,113.
G6	1,165,253.
E46	1,620,828.
E48	-508,681.
E49	2,049,442.
<del></del>	2,012,112.

#### ATTACHMENT (CONT'D) 3

<b>T</b> 50			
51			
G7			
E54			
E53			
E52 E55			
A48A			
A48			
E57			
A49			
A51			
A53			
G8 A86			
G9			
A55			
A58			
A59			
A60			
E70			
E71A			
E71B G10			
G11			
G12			
72			
13			
G14			
G15			
E77 E78			
G16			
E83			
E86			
E87			
G17			
G18 G19			
E91			
E92			
E110			
E102			
E103			

E105

E104

```
-101,525.
    14,984.
 1,863,457.
 2,568,489.
 1,191,639.
   113,487.
-1,143,454.
    30,220.
   -81,657.
       436.
   -28,882.
   -91,207.
    53,865.
    13,584.
     7,050.
   -65,142.
   224,389.
    -7,142.
    54,413.
   563,174.
 1,443,606.
    23,457.
    -3,920.
       116.
    -1,805.
   -49,750.
   -70,224.
      -716.
    81,242.
   142,390.
   217,919.
   -70,858.
  -111,277.
  -749,730.
    -1,209.
 1,634,581.
       463.
     1,349.
  -248,811.
-2,816,955.
   418,511.
1,532,135.
  -774,185.
    42,284.
    30,170.
```

#### ATTACHMENT 3 (CONT'D)

<b>1</b> 79			
20			
E112			
E113			
E114			
E115			
E116			
C28			
C29			
F62			
A82			
A83			
G21			
A85			
E122			
88A			
E123			
E124			
E125			
E126			
E127			
E128			
E129			
E130			
E134			
E132			
<b>4</b> A			
34B			
C34			
E140			
G22			
C38			
E141			
E142			
A90			
E143			
E144			
A91			
G23			
E150			
E152			
E153			
E154			
E155			
E156			
C52			
			,

# ATTACHMENT 3 (CONT'D)

<u>A</u> 94	-953.
87	-42,888.
E162	-32,643.
E159	-178,533.
E158	408,278.
E160	-239,954.
E161	-246,222.
A96	-499,389.
C60	-99,184.
C61	894,313.
E163	-113,117.
A97	-701.
A100	3,192.
G24	-42,436.
A101A	37,532.
E44	3,181,090.
E56	2,539,678.
E45	-91,787.
G25	-1,319,404.
C68	-257.
C70	-17,189.
C71	-22,414.
D37	-669,081.
A105	29,061.
A106	24,212.
A108A	-1,425.
1.08B	-19,972.
108C	-136,505.
A108D	19,500.
A109A	-42,428.
A109B	38,617.
A109C	-35,960.
A109D	-6,233.
A110A	1,051.
A110B	-8,766.
A110C	-9,845.
A110D	-6,707.
A110E	-817.
E174	-72,050.
E175	-91,182.
A114	379,834.
E177	257,746.
E178	-258,782.
E179	101,754.
G26	-288,358.
E180	-91.

## ATTACHMENT 3 (CONT'D)

<b>A</b> 115									71.
113 <i>P</i>	A							•	216,161.
A113E	3								-22,096.
A1130	C								27,324.
A113I	)								-46,998.
A113E	3								87,846.
A113F	<b>?</b>								144,161.
A1130	3								119,017.
A113F	I								9,854.
A1131									95,982.
A113J									4,299.
G28									-262,547.
G29									536,851.
G30									-14,298.
G31								1	,473,702.
G32									21,666.
G33									1,227.
G34									15,973.
E58A									-539,528.
G35									46,208.
E147									131,597.
G36									5,818.
G37									-100,545.
G38									960,001.
G39								-1	,182,040.
E58								_	21,166.
<b>1</b> 0									-598,980.
39									-73,858.
G41									-1,553.
G42									96,192.
	INCOME	(LOSS)	FROM	PARTNERSHIPS	AND/OR	s co	RPORATIONS	31	,229,623.
		•			•				

#### SCHEDULE M - INTEREST DEDUCTION

ASSTHROUGH INVEST INT EXP NOT SUBJECT TO 263A CAPEXCESS BUS INT EXP NOT SUBJECT TO 163(J) LIMIT

745,861. 163,988.

TOTAL

909,849.

FORM 990T - PART II LINE 27 TOTAL OTHER DEDUCTIONS

LIMITED PARTNERSHIP EXPENSES

47,921,775.

DOMESTIC PRODUCTION ACTIVITIES DEDUCTION (DPAD)

PART II - LINE 27 - OTHER DEDUCTIONS

47,921,775.

KL4408 1639 4/12/2021 5:22:59 PM V 19-8.2F 562005

95-1790021

ATTACHMENT 6

INVESTMENT# E2

SCHEDULE M - INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E2

40,616.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

40,616.

INVESTMENT # G43

SCHEDULE M - INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

G43

-2,415,001.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

-2,415,001.

95-1790021

ATTACHMENT 8

INVESTMENT# E108

# SCHEDULE M - INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E108

254,172.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

254,172.

2019 FORM 990-PF

ATTACHMENT 9

FORM 990T - PART II LINE 27 TOTAL OTHER DEDUCTIONS

OTHER DEDUCTIONS

8,223.

DOMESTIC PRODUCTION ACTIVITIES DEDUCTION (DPAD)

PART II - LINE 27 - OTHER DEDUCTIONS

8,223.

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INVESTMENT# C73

SCHEDULE M - INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

C73

-411,164.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

-411,164.

THE J PAUL GETTY TRUST 95-1790021

ATTACHMENT 11

#### FORM 990-T, PART III, LINE 32 - UNRELATED BUSINESS TAXABLE INCOME COMPUTED FROM ALL UNRELATED TRADES OR BUSINESSES

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SECTION 512(A)(6) LOSSES LIMITED	INCLUDED IN TOTAL UNRELATED TAXABLE INCOME (LINE 33)
BOOKSTORE SALES	450000	(398,379)	(398,379)	-
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(11,287,077)	(11,287,077)	-
INVESTMENT # E2	520000	40,616		40,616
INVESTMENT # G43	520000	(2,415,001)	(2,415,001)	-
INVESTMENT #E108	520000	21,279		21,279
INVESTMENT #C73	520000	, (411,124)	(411,124)	-
TOTALS		(14,449,686)	(14,511,581)	61,895

#### SCHEDULE K - COMPENSATION OF OFFICERS, DIRECTORS, & OFFICERS

NAME & ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
WILLIAMS G. HUMPHRIES 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	CONTROLLER	4.9766%	14,708
STEVE ALGERT 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	29.4872%	223,366
JAMES M WILLIAMS 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	5.0000%	71,290
BENJAMIN LIOU 1200 GETTY CENTER DRIVE, #401 LOS ANGELES. CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	24.5955%	178,674

#### FORM 990-T, PART III, LINE 34 CHARITABLE CONTRIBUTIONS

YEAR ENDING	TOTAL CONTRIBUTIONS	CONTRIBUTIONS PREVIOUSLY UTILIZED OR EXPIRED	TAX YEAR UTILIZED	CONTRIBUTIONS UTILIZED IN CURRENT YEAR	CONTRIBUTIONS CARRYOVER
6/30/2014	6,031,000	(833,608)	2014	_	-
.,,	1,111,111	(5,197,392)	2016		
6/30/2015	6,659,132	(987,852)	2016		-
		(747,053)	2018		
		(4,887,090)	2019	37,137	-
6/30/2016	6,897,853			_	6,897,853
6/30/2017	4,437,524			-	11,335,377
6/30/2018	3,582,799			-	14,918,176
6/30/2019	3,409,801			-	18,327,977
6/30/2020	4,220,840			-	22,548,817
TOTAL CONTRIBUTI	ON CARRYOVER TO 6/30	/2021			22,548,817

		PART I	, SHORT-TERM CAPIT	AL GAINS AND LO	DSSES	
TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	LINE 4, SHORT TERM CAPITAL GAIN OR (LOSS) FROM FORMS 4684, 6252, 6781 AND 8824	LINE 5, NET SHORT TERM GAIN OR (LOSS) FROM PARTNERSHIPS, S CORPS, AND OTHER ESTATES OR TRUSTS	LINE 6 SHORT-TERM CAPITAL LOSS CARRYOVER WORKSHEET	LINE 7 NET SHORT-TERM CAPITAL GAIN OR (LOSS)	
BOOKSTORE SALES	450000	-	-	-	-	
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(18,023)	101,522	-	83,499	
INVESTMENT # E2	520000	-	-	-	-	
INVESTMENT # G43	520000	-	-	-	-	
INVESTMENT #E108	520000	-		-	-	
INVESTMENT #C73	520000	-	-	-	-	
TOTALS		(18,023)	101,522	-	83,499	
		LINE 11, LONG-TERM CAPITAL GAIN	PART II, LONG-TE	ERM CAPITAL GAIN		
TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	OR (LOSS) FROM FORMS 2439, 4684, 6252, 6781, AND 8824	OR (LOSS) FROM PARTNERSHIPS, S CORPS, AND OTHER ESTATES OR TRUSTS	LINE 14, GAIN FROM FORM 4797, PART I	LINE 15, LONG-TERM CAPITAL LOSS CARRYOVER	LINE 16, NET LONG-TERM CAPITAL GAIN OR (LOSS)
BOOKSTORE SALES	450000	-	-	-	-	-
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(27,034)	14,201,430	6,390,206	-	20,564,602
INVESTMENT # E2	520000	-	<u> </u>	- · · · · · · · · · · · · · · · · · · ·	-	-
INVESTMENT # G43	520000	_	-	_	-	_
INVESTMENT #E108	520000	-	_	-	-	-
INVESTMENT #C73	520000	_	<u>-</u>	40	-	40

#### PUBLICLY TRADED PARTNERSHIP PASSIVE ACTIVITY LOSS LIMITATION CARRYFORWARD

	CURRENT YEAR		PRIOR YEAR	CURRENT YEAR	
PUBLICLY TRADED PARTNERSHIP ACTIVITY	NET INCOME	NET LOSS	INALLOWED LOGGEG	ALLOWED LOGGEG	LOGG CARRYBORNARD
G28	NET INCOME		UNALLOWED LOSSES	ALLOWED LOSSES	LOSS CARRYFORWARD
G29	- 851,345	(20,551)	(241,996)	(262,547)	<del>-</del>
G30	651,345		(314,494)	(314,494)	-
E20	80,186		(14,298) (93,124)	(14,298) (80,186)	(12.020)
E22	2,431,121		(957,419)	(957,419)	(12,938)
G46	50,103		(71,141)	(50,103)	(21,038)
G32	27,410		(5,744)	(5,744)	(21,038)
G33	1,253		(26)	(26)	_
G47	1,255	(12,972)	(20)	(20)	(12,972)
E37	25,278	(12,5.2)	(9,305)	(9,305)	(12,5/2)
E58A	1,800,768		(3,362,154)	(1,800,768)	(1,561,386)
G44	1,040,481		(1,580,009)	(1,580,700)	(1,501,500)
E60	1,557,443		(3,337,487)	(1,557,443)	(1,780,044)
G45 .	35,414		(506,908)	(35,414)	(471,494)
	2,365,324		(4,930,214)	(2,365,324)	(2,564,890)
<u>8</u>	- -	(29,552)	(83,672)	-	(113,224)
G49	-	(20,681)	(3,662)	-	(24,343)
E111	423,752		(595,941)	(423,752)	(172,189)
E121	771,868		(1,584,138)	(771,868)	(812,270)
G35	46,208		-	- -	- -
E145	476,006		(796,894)	(476,006)	(320,888)
E147	1,129,905		(998,308)	(998,308)	-
E157	785,237		(1,385,365)	(785,237)	(600,128)
G40	-		(2,180)	-	(2,180)
E168	28,815		(22,997)	(22,997)	• -
G37	-		(100,545)	(100,545)	-
G50	28,819		(35,753)	(28,819)	(6,934)
G38	1,988,351		(1,028,350)	(1,028,350)	-
G39	16,257		(1,198,297)	(1,198,297)	-
	15,961,344	(83,756)	(23,260,421)	(14,867,259)	(7,382,833)

THE J. PAUL GETTY TRUST

POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000

INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

NET OPERATING LOSS CARRYOVER TO 6/30/2021

95-1790021

46,733,169

ATTACHMENT 16

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

YEAR ENDING	AMOUNT GENERATED	AMOUNT	YEAR	<b>GN PRIVATED</b>
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2019	35,446,092	-	-	35,446,09
6/30/2020	11,287,077			46,733,16
0,30,2020	11,207,077			40,755,

THE J. PAUL GETTY TRUST

POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000

INVESTMENT # G43

95-1790021

ATTACHMENT 17

#### FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2019	2,877,115	-	-	2,877,115
6/30/2020	2,415,001			5,292,116
			i	
		•		
OPERATING LOSS CA	ARRYOVER TO 6/30/2021			5,292,110

THE J. PAUL GETTY TRUST POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD NAICS CODE 523000 INVESTMENT C73

95-1790021

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2019	1,705,381	-	•	1,705,38
6/30/2020	411,124			2,116,50
	CARRYOVER TO 6/30/2021			2,116,50

#### FORM 990-T, PART VI, LINE 57 - LIST OF FOREIGN COUNTRIES

**ATTACHMENT 19** 

AUSTRALIA CANADA KOREA LUXEMBOURG

**UNITED KINGDOM** 

## Form 3800

**General Business Credit** 

► Go to www.irs.gov/Form3800 for instructions and the latest information.

➤ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

OMB No 1545-0895
2019
Attachment
Sequence No 22

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number 95-1790021

irt I		')	
	(See instructions and complete Part(s) III before Parts I and II )	Г	<del></del>
1	General business credit from line 2 of all Parts III with box A checked	1	
2	Passive activity credits from line 2 of all Parts III with box B checked 2 186, 459.00		
3	Enter the applicable passive activity credits allowed for 2019. See instructions	3	186,459.00
4	Carryforward of general business credit to 2019 Enter the amount from line 2 of Part III with		
_	box C checked See instructions for statement to attach	4	272,747.00
5	Carryback of general business credit from 2020 Enter the amount from line 2 of Part III with		
•	box D checked. See instructions	5	
6	Add lines 1, 3, 4, and 5	6	459,206.00
Part II		r	<u> </u>
7	Regular tax before credits		
	• Individuals Enter the sum of the amounts from Form 1040 or 1040-SR, line 12a, and Schedule 2 (Form 1040 or 1040-SR), line 2, or the sum of the amounts from Form		
	1040-NR, lines 42 and 44		
	applicable line of your return	7	0.00
	• Estates and trusts Enter the sum of the amounts from Form 1041, Schedule G,	Ė	0.00
	lines 1a and 1b, or the amount from the applicable line of your return	:	
8	Alternative minimum tax		
	• Individuals Enter the amount from Form 6251, line 11		
	• Corporations Enter -0	8	428,674.00
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54	Ť	4201014:00
	= 1000 and nation and amount nome of 1000 and 1011/1 mile of 1.1.1.		
9	Add lines 7 and 8	9	428,674.00
0a	Foreign tax credit	,	
	Certain allowable credits (see instructions)		
	Add lines 10a and 10b	10c	428,674.00
11	Net income tax. Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16	11	
12	Net regular tax. Subtract line 10c from line 7 If zero or less, enter -0-		
13	Enter 25% (0 25) of the excess, if any, of line 12 over \$25,000 See		
	Instructions		
14	Tentative minimum tax		
	• Individuals Enter the amount from Form 6251, line 9		
	• Corporations Enter -0		
	• Estates and trusts. Enter the amount from Schedule I (Form 1041),		
	line 52		
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11 If zero or less, enter -0	16	
17	Enter the smaller of line 6 or line 16 · · · · · · · · · · · · · · · · · ·	17	
- *	C corporations: See the line 17 instructions if there has been an ownership change, acquisition,		
	or reorganization		
For Pape	erwork Reduction Act Notice, see separate instructions.		Form 3800 (2019)

Part			
Note:	If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter	er -0-	on line 26
18	Multiply line 14 by 75% (0 75) See instructions	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11 If zero or less, enter -0	20	
21	Subtract line 17 from line 20 If zero or less, enter -0	21	
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked 23	-	
24	Enter the applicable passive activity credit allowed for 2019 See instructions	24	· · · -
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed Enter the smaller of line 21 or line 25	26	
27	Subtract line 13 from line 11 If zero or less, enter -0	27	
28	Add lines 17 and 26	28	
29	Subtract line 28 from line 27 If zero or less, enter -0	29	
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	
	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked 32 63,644.00		
33	Enter the applicable passive activity credits allowed for 2019 See instructions	33	63,644.00
34	Carryforward of business credit to 2019 Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked See instructions for statement to attach	34	224,675.00
35	Carryback of business credit from 2020 Enter the amount from line 5 of Part III with box D checked See instructions	35	
36	Add lines 30, 33, 34, and 35	36	288,319.00
37	Enter the smaller of line 29 or line 36	37	
38	Credit allowed for the current year. Add lines 28 and 37  Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return  Individuals. Schedule 3 (Form 1040 or 1040-SR), line 6, or Form 1040-NR, line 51  Corporations Form 1120, Schedule J, Part I, line 5c	20	
	- Lotated and trustal Form 10-1, Ochequie G, line 2D	38	

Form 3800 (2019) Name(s) shown on return Identifying number General Business Credits or Eligible Small Business Credits (see instructions) Complete a separate Part III for each box checked below See instructions General Business Credit From a Non-Passive Activity Reserved General Business Credit From a Passive Activity F Reserved C General Business Credit Carryforwards G Eligible Small Business Credit Carryforwards D General Business Credit Carrybacks Н Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked Check here if this is the consolidated Part III (a) Description of credit (c) Enter the If claiming the credit p

	On any line where the credit is from more than one source, a separate Part III is needed for hrough entity	each	from a pass-through entity, enter the EIN	appropriate amount
	Investment (Form 3468, Part II only) (attach Form 3468)	1a	citity, enter the Life	amount
	Reserved			<del></del>
c	Increasing research activities (Form 6765)	1c	ATTACHMENT 1	102 745 00
_	Low-income housing (Form 8586, Part I only)	1d	ATTACHMENT	182,745.00
	Disabled access (Form 8826) (see instructions for limitation)	10		
e	Beneviable electronic refined and lades and lades and lades (Farm 2005)	1e		<del> </del>
T	Renewable electricity, refined coal, and Indian coal production (Form 8835)			
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	_1h		- <u>-</u>
İ	New markets (Form 8874)			
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<u>1i_</u>		
k	Employer-provided child care facilities and services (Form 8882) (see	1		
	instructions for limitation)	1k		
ı	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m	Low sulfur diesel fuel production (Form 8896)	1m		
n	Distilled spirits (Form 8906)	1n		_
0	Nonconventional source fuel (carryforward only)	10		-
D	Energy efficient home (Form 8908)	1n		<del></del> -
	Energy efficient appliance (carryforward only)	1q		
,	Alternative motor vehicle (Form 8910)	1r		
s	Alternative fuel vehicle refueling property (Form 8911)	1s	<u> </u>	
t	Enhanced oil recovery credit (Form 8830)	1t		
-	Mino resource team training /Form 9000)	4		<del>.</del>
u	Mine rescue team training (Form 8923)	1u		<del></del>
V	Agricultural chemicals security (carryforward only)	1v		
W	Employer differential wage payments (Form 8932)	1w		
X	Carbon oxide sequestration (Form 8933)	1x		
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
Z	Qualified plug-in electric vehicle (carryforward only)	1z		<del>-</del>
aa	Employee retention (Form 5884-A)	1aa		
bb	General credits from an electing large partnership (carryforward only)	1bb		
ZZ	Other Oil and gas production from marginal wells (Form 8904) and certain			
	other credits (see instructions)	1zz	ATTACHMENT 1	3,714.00
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		186,459.00
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)		ATTACHMENT 1	15,279.00
C	Biofuel producer (Form 6478)	4c	MITACHILLII	
d	Low-income housing (Form 8586, Part II)	4d	λητιλ CUMPNIT 1	2 00
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)		ATTACHMENT 1	2.00
		4e	3 mm 3 0 11 1 m 1	47 255 00
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT 1	47,355.00
g	Qualified railroad track maintenance (Form 8900)	4g		
h	Small employer health insurance premiums (Form 8941)	4h		
j	Increasing research activities (Form 6765)	4i		<del></del>
	Employer credit for paid family and medical leave (Form 8994)	4j		
z	Other	4z	ATTACHMENT 1	1,008.00
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		63,644.00
	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		250,103.00
SA				- 2000

A 2 000 Form **3800** (2019)

Identifying number

		_		
Part	General Business Credits or Eligible Small Business Credits (see ins	tructi	ons)	· · · · · ·
Com	plete a separate Part III for each box checked below. See instructions			
	General Business Credit From a Non-Passive Activity E Reserved			
В	General Business Credit From a Passive Activity F Reserved			
С	X General Business Credit Carryforwards G Eligible Small	Busi	ness Credit Carryforwa	rds
D	General Business Credit Carrybacks H Reserved		•	
1 11	you are filing more than one Part III with box A or B checked, complete and attach first an a	additio	nal Part III combining an	nounts from all Parts
11	I with box A or B checked Check here if this is the consolidated Part III		<u> </u>	<u> ▶                     </u>
	(a) Description of credit		(b)	(c)
	On any line where the credit is from more than one source, a separate Part III is needed for entity.	ach	If claiming the credit from a pass-through entity, enter the EIN	Enter the appropriate amount
1 a	Investment (Form 3468, Part II only) (attach Form 3468)	1a		<del></del>
b	Reserved	1b		
C	Increasing research activities (Form 6765)	1c	ATTACHMENT 2	273,466.00
d	Low-income housing (Form 8586, Part I only)	1d	ATTACHMENT 2	2.00
е	Disabled access (Form 8826) (see instructions for limitation)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
9	Indian employment (Form 8845)	1g		<u> </u>
h	Orphan drug (Form 8820)	1h		
i	New markets (Form 8874)	_1i_		· · · · · · · · · · · · · · · · · · ·
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j		<u></u>
k	Employer-provided child care facilities and services (Form 8882) (see			
	instructions for limitation)	1k		<del></del>
1	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m	Low sulfur diesel fuel production (Form 8896)	1m		···
n	Distilled spirits (Form 8906)	1n		
_ 0	Nonconventional source fuel (carryforward only)	10		
P	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (carryforward only)	1q		
	Alternative motor vehicle (Form 8910)	1r		
S	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Enhanced oil recovery credit (Form 8830)	1t		
u	Mine rescue team training (Form 8923)	1u		<del></del>
٧	Agricultural chemicals security (carryforward only)	1v		
W	Employer differential wage payments (Form 8932)	1w_		<del></del>
X	Carbon oxide sequestration (Form 8933)	1x		
у	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
	Qualified plug-in electric vehicle (carryforward only)	1z	A MINIT OLIVATIVA O	10 000 00
	Employee retention (Form 5884-A)	1aa	ATTACHMENT 2	18,000.00
	General credits from an electing large partnership (carryforward only)	1bb	ATTACHMENT 2	167,738.00
ZZ	Other Oil and gas production from marginal wells (Form 8904) and certain	4		
_	other credits (see instructions)	1zz 2		459,206.00
2	Enter the amount from Form 8844 here and on the applicable line of Part II	3		459,206.00
3	Investment (Form 3468, Part III) (attach Form 3468)	4a		
4a		4b	ATTACHMENT 2	45,867.00
b	Work opportunity (Form 5884)	4c	ATTACHMENT Z	43,001.00
G	Low-income housing (Form 8586, Part II)	4d	ATTACHMENT 2	48.00
d	Renewable electricity, refined coal, and Indian coal production (Form 8835).	4e	ATTACIMENT 2	40.00
e f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT 2	240,932.00
	Qualified railroad track maintenance (Form 8900)	4g		2.0,352.00
g h	Small employer health insurance premiums (Form 8941)	4h		
;	Increasing research activities (Form 6765)	4i	-	
	Employer credit for paid family and medical leave (Form 8994)	4j		
,	Other (PASS-THROUGH ENTITY EIN)	4z	ATTACHMENT 2	1,472.00
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		288,319.00
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		747,525.00
154	. 100 miles 2, 0, and 0 and cities flore and on the approache line of that it is a second			, 525.00

### FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS

LINE 1	c - INCREASING	RESEARCH ACTIVITIES	(PASS-THROUGH	ENTITY EIN)	
	83-0916881	9,652	47-2124160	12	
	35-2575869	771	47-1245315	5,686	
	98-0546998	1,760	61-1695851	146,168	
	47-5301888	312	81-1863836	4,628	
	83-0928746	204	20-3924596	1	
	26-1269450	20	98-0678098	1	
	32-0432155	11,065	82-1928309	2,465	
			TOTAL	182,745	
			•		
LINE 1	zz - OTHER (PA	ASS-THROUGH ENTITY EI	N) (		
	98-0629004	49	98-0546998	170	
	33-1192743	218	26-1269450	4	
	20-5786733	165	45-4110691	90	
	98-0500169	3,018	TOTAL	3,714	
		)	•		
LINE 4	b - WORK OPPORT	CUNITY CREDIT (PASS-T	HROUGH ENTITY	EIN)	
	04-3455023	244	26-1269450	3,206	
	82-4320812	101	82-2883287	2,680	
	33-1192743	8,586	82-1494373	2	
	98-0546998	27	27-1892946	17	
	26-3948344	69	30-0568361	347	
			TOTAL	15,279	
			-		
LINE 4	d - LOW INCOME	HOUSING CREDIT AFTE	R 2007 (PASS-I	THROUGH ENTI	(Y EIN)
			04-3455023	2	
			TOTAL	2	
			_		
LINE 4	f - EMPLOYER S	SOCIAL SECURITY AND M	EDICARE TAX (F	ASS-THROUGH	ENTITY EIN)
	20-5786733	306	81-0835161	937	
	98-0546998	43,569	82-149373	591	
	26-3948344	48	20-3924596	1,387	
	81-0835161	517	_		
			TOTAL	47,355	
			_		
LINE 4	z - OTHER (PAS	S-THROUGH ENTITY EIN	1)		
	33-1192743	181	98-1242771	107	
	98-0546998	259	98-1350547	446	
	80-0860738	1	47-1245315	14	
			TOTAL	1,008	

#### FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

TNICIDES	CTNC		ACTIVITIES
THCKEN	DING	RESEARCH	ACTIVITES

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	4,306			4,306
6/30/2013	8,583			12,889
6/30/2014	9,607			22,496
6/30/2015	2,502			24,998
6/30/2016	3,559			28,557
6/30/2017	7,170			35,727
6/30/2018	12,191			47,918
6/30/2019	42,803			90,721
6/30/2020	182,745			273,466
UNUSED CREDIT	CARRYFORWARD TO 6/	- '30/2021		273,466

### LOW INCOME HOUSING CREDIT BEFORE 2008

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2019	2			
6/30/2020	-			
		-		
NUSED CREDIT	CARRYFORWARD TO 6	/30/2021		

#### NEW HIRE RETENTION CREDIT

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	18,000			18,000
6/30/2013	-			18,000
6/30/2014	-			18,000
6/30/2015	-			18,000
6/30/2016	-			18,000
6/30/2017	-			18,000
6/30/2018	-			18,000
6/30/2019	-			18,000
6/30/2020	-			18,000
INTICED CPENTE	CARRYFORWARD TO 6/	- '30/2021		18,000

#### FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	14,648			14,648
6/30/2013	12,307			26,955
6/30/2014	7,588			34,543
6/30/2015	84,289			118,832
6/30/2016	9,794			128,626
6/30/2017	334			128,960
6/30/2018	26,452			155,412
6/30/2019	8,612			164,024
6/30/2020	3,714			167,738
NUSED CREDIT	CARRYFORWARD TO 6/	- '30/2021		167,738

#### LOW INCOME HOUSING AFTER 2007

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
				CARRIOVER
6/30/2019	46			46
6/30/2020	2			48
		-		
UNUSED CREDIT	CARRYFORWARD TO 6/	30/2021		48

#### WORK OPPORTUNITY CREDIT

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2012	4,402	4,402	2018	-
6/30/2013	1,651	1,651	2018	-
6/30/2014	6,040	6,040	2018	-
6/30/2015	4,505	4,505	2018	-
6/30/2016	3,148	3,148	2018	-
6/30/2017	13,761	7,001	2018	6,760
6/30/2018	11,076	-		17,836
6/30/2019	12,752			30,588
6/30/2020	15,279			45,867

UNUSED CREDIT CARRYFORWARD TO 6/30/2021

45,867

#### FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

YEAR	AMOUNT	AMOUNT	YEAR	
ENDING	GENERATED	UTILIZED	UTILIZED	CARRYOVER
6/30/2015	2,333	-		2,333
6/30/2016	36,421	-		38,754
6/30/2017	50,529	=		89,283
6/30/2018	54,551	-		143,834
6/30/2019	49,743			193,577
6/30/2020	47,355	-		240,932
NUSED CREDI	T CARRYFORWARD TO 6,	/30/2021		240,932
OTHER (PASS	-THROUGH ENTITY EIN)	•		240,932
OTHER (PASS YEAR	-THROUGH ENTITY EIN) AMOUNT	AMOUNT	YEAR	
OTHER (PASS	-THROUGH ENTITY EIN)	•	YEAR UTILIZED	240,932 CARRYOVER
OTHER (PASS YEAR ENDING	-THROUGH ENTITY EIN) AMOUNT	AMOUNT		
OTHER (PASS YEAR	-THROUGH ENTITY EIN)  AMOUNT  GENERATED	AMOUNT		CARRYOVER

Department of the Treasury Internal Revenue Service

# **Depreciation and Amortization**

(Including Information on Listed Property)

► Attach to your tax return.

► Go to www.irs.gov/Form4562 for instructions and the latest information. Business or activity to which this form relates

Attachment Sequence No 179 Identifying number

Nam	e(s) shown on return	· ···-	Busi	iness or activ	vity to which the	nis form relates			Identifying number
	E J. PAUL GETTY TRUST								95-1790021
· a	rt I Election To Expense C							_	-
	Note: If you have any lis	<del></del>							
1	Maximum amount (see instructions).							1	
2	Total cost of section 179 property pla							2	ļ
3	Threshold cost of section 179 prope							3	
4	Reduction in limitation Subtract line Dollar limitation for tax year Subtract line 4 from	3 from line 2 If zero o	r less, enter -(	0			}	4	
_	separately, see instructions	· · · · · · · · · · · · · · · · · · ·	• • • • • •	<del></del>			•	5	
6	(a) Description	of property		(b) Cost (bu	isiness use on	ly) (c) Elect	ed cost		4
		<del></del>							_
<del>_</del>	Listed property. Enter the amount for	line 20		<u> </u>		<del> </del> ,			-
_	Listed property. Enter the amount fro Total elected cost of section 179 pro						7		
8 9								8	
10	Tentative deduction Enter the smalle Carryover of disallowed deduction from	om line 3 of vour 20:				• • • • • • • •	• • • •	9	
11	Business income limitation Enter the						r	10	
12	Section 179 expense deduction Add							11 12	
	Carryover of disallowed deduction to						• • • •	12	<del>                                     </del>
	e: Don't use Part II or Part III below fo				<u> </u>	<b>.</b>			
_	rt II Special Depreciation A				on't includ	e listed proper	tv See	e inst	tructions )
14	Special depreciation allowance for			<del></del>	-				
	during the tax year. See instructions,		•					14	
15	Property subject to section 168(f)(1)	election						15	
16	Other depreciation (including ACRS)							16	84,908.00
Pa	rt III MACRS Depreciation (	Oon't include listed	property So	ee instruc	tions )				
			Sec	tion A					
	MACRS deductions for assets placed	d in service in tax year	rs beginning b	efore 2019				17	
18	If you are electing to group any a	ssets placed in sen	vice during t	he tax yea	ar into one	or more gener	al_		
	asset accounts, check here	<del> </del>	<u>.</u>		<u>.</u>	▶			
	Section B - Assets						reciati	on S	ystem
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for ( (business/inve only - see in	estment use	(d) Recovery period	(e) Convention	(f) Me	thod	(g) Depreciation deduction
19a	3-year property		·						
b	5-year property								
	7-year property								
	10-year property			_					
	15-year property								
	20-year property								
	25-year property		-		25 yrs		S/		
h	Residential rental				27 5 yrs	MM	S/I		
	property				27 5 yrs	MM	S/I		
i	Nonresidential real		-		39 yrs	MM	S/I		
	property Section C. Accests B	locad in Camina D	imm 2040 :	Tau Vaar	11-1 46	MM Maarantiaa Da	S/I	_	
202	Section C - Assets P Class life	laced in Service D	uring 2019	Tax Year	Using the	Alternative De	<del></del>		System
	12-year				12 vro		S/I		
	30-year		<del></del>		12 yrs	мм	S/I		
	40-year				30 yrs 40 yrs	MM	S/I		
	rt IV Summary (See instruction	ons )			- 40 yis	141141	3/1	_	
	Listed property Enter amount from lin			<del></del>	<del></del>		1	21	
	Total. Add amounts from line 12,		lines 10 ai		olumn (a)	and line 21 E			
	here and on the appropriate lines of you							22	84,908.00
	For assets shown above and place					<u> </u>	•1		04,300.00
	nortion of the basis attributable to se		Junion	your, crite					

Form 4562 (2019)

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used entertainment, recreation, or amusement) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a,

	24b, column	s (a) through <u>(</u> c) of	Section A,	all of S	ection l	3, and §	Section	C if a	oplicable						
	Section A -	Depreciation and	Other Info	rmatio	n (Cauti	on: See	the in	structi	ons for li	mits for	passe	nger a	utomobil	es)	
	o you have evidence	e to support the bus	iness/investri	nent use	claimed?	) Y	es	No	24b  f "\	es," is t	he evide	nce writ	tten?	Yes	No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment us percentage		(d) or other ba	Bas	(e) sis for depressiness/investiness/inves	stment	(f) Recovery period	Met	g) hod/ ention	Depi	(h) reciation duction	Elected s	ection 179
25	Special depreciation	on allowance for	qualified lis	sted pr	operty (	placed	ın serv	rice di	uring			1			
	the tax year and us	ed more than 50%	ın a qualifi	ed busi	ness us	e See	ınstruct	ions	. <u></u>		. 25				
26	Property used mor	e than 50% in a qi	ualified busin	ness us	e										
				%											
				%											
				%											
27	Property used 50%	or less in a qualifi	ed business	use		•	-								
				%						S/L -					
				%						S/L -					
				%						S/L -				]	
28	Add amounts in co	lumn (h), lines 25	through 27	Enter	here an	d on lir	ne 21, p	age 1			. 28			]	
	Add amounts in co		-										. 29		
	, , , , , , , , , , , , , , , , , , , ,	(/)			Informa					<del> </del>				1	
	mplete this section for your employees, first an		a sole prop	rietor, ¡	partner,	or othe	r "more	than	5% owne					rovided	vehicles
					a) ide 1		b) ıcle 2	\ \/a	(c) hide 3		d) cle 4	1	(e) hide 5	Vehi	f) de 6
30	Total business/inve			ven	ide i	veiii			mue 3	vem	<u></u>	Ve	mae 3	Veill	
31	Total commuting m	iles driven during	the year .												_
32	Total other p miles driven	•	mmuting)												
		n during the ye													
┫	ines 30 through 32				0		0		0		0		0		0
24	Was the vehicle			Yes	No	Yes	No	Yes		Yes	No	Yes	No	Yes	No
	use during off-duty	hours?								,,,,,			1		
35	Was the vehicle than 5% owner or r														
36	Is another vehicle use?	e available for	personal												
		ction C - Questic		nlove	rs Who	Provi	de Vel	icles	for Use	by Th	eir Em	plove	es		
	swer these question re than 5% owners o	s to determine if	you meet	an exc										who a	ren't
	Do you maintain a	a written policy s	tatement t	hat pro				se of	vehicles	, includ	ling co	mmuti	ng, by	Yes	No
	your employees?								 bolos s						
38	Do you maintain	• •		-		-						ung, b	y your		
~~	employees? See th					onice	rs, airec	iors, c	01 176 01	more ov	wiieis		• • • •		
	Do you treat all use Do you provide m							 matia	n from						
÷V															
A 4	use of the vehicles,														
	Do you meet the re Note: If your answ	er to 37, 38, 39, 4										• • • •	• • • •		
Pa	rt VI Amortizati	ion	<b>-</b>		ı—·							<del></del>			
	(a) Description o	f costs	(b) Date amort begin		Am	(c) ortizable	amount		(d) Code se	ction	Amorti perio percer	zation d or	Amortiz	(f) ation for th	ııs year
42	Amortization of cos	ts that begins duri	ng your 20	19 tax	year (se	e instru	uctions)	•							
ā															
							-		_						
43	Amortization of cos	its that began befo	ore your 20	19 tax '	year							43			
		s in column (f). Se							<b>.</b>		· · · ·	44			

### FORM 990-T - SCHEDULE I (FORM 1041), ALTERNATIVE MINIMUM TAX - ESTATES AND TRUSTS, SECTION 512(A)(6) CALCULATIONS

					ар пістер			
TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	ADJUSTMENTS, LINES 2 THROUGH 21	ADJUSTMENTS, NET OPERATING LOSS DEDUCTION LINE 22	ADJUSTED ALTERNATIVE MINIMUM TAXABLE INCOME (BEFORE SECTION 512 (A) (6), LINE 23	SECTION 512 (A) (6) LOSS LIMITATIONS (REPORTED LINE 14)	ADJUSTED ALTERNATIVE MINIMUM TAXABLE INCOME (AFTER SECTION 512(A)(6), LINE 23	ESTATE OR TRUST'S SHARE OF ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 27
BOOKSTORE SALES	450000	(398,379)	586	•	(397,793)	397,793	0	-
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND								
CONTROL TESTS	520000	(11,287,077)	25,933,193	(13,181,504)	1,464,612	-	1,464,612	1,464,612
INVESTMENT # E2	520000	40,616	16,246	-	56,862	-	56,862	56,862
INVESTMENT # G43	520000	(2,415,001)	-	-	(2,415,001)	2,415,001	-	-
INVESTMENT #E108	520000	21,279	8,512	-	29,791	-	29,791	29,791
INVESTMENT #C73	520000	(411,124)	29,767	-	(381,357)	381,357	-	-
TOTALS		(14,449,686)	25,988,304	(13,181,504)	(1,642,886)	3,194,151	1,551,265	1,551,265
PART III, ALTERNATI	VE MINIMUM T	AX						
TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	EXEMPTION AMOUNT, LINE 43	AMOUNT FROM LINE 27, LINE 44	PHASE OUT EXEMPTION AMOUNT, LINE 45	SUBTRACT LINE 45 FROM LINE 44, IF LESS THAN ZERO, ENTER 0, LINE 46	MULTIPLE LINE 46 BY 25%, LINE 47	SUBTRACT LINE 47 FROM LINE 43 IF LESS THAN ZERO, ENTER 0, LINE 48	ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 49
BOOKSTORE SALES	450000	4,167	-	13,917	-			
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	4,167	1,464,612	13,917	1,450,695	362,674		1,464,612
							-	
INVESTMENT # E2	520000	4,167	56,862	13,917	42,946	10,736	-	56,862
INVESTMENT # G43	520000	4,167	-	13,917	-			
INVESTMENT #E108	520000	4,167	29,791	13,917	15,874	3,968	198	29,592
INVESTMENT #C73	520000	4,167	-	13,917	•			
TOTALS		25,000	1,551,265	83,500	1,509,515	377,379	198	1,551,066
PART III, ALTERNATI	VE MINIMUM TA	AX, CONTINUED						
TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	ALTERNATIVE MINIMUM TAX, LINE 50	ALTERNATIVE MINIMUM FOREIGN TAX CREDIT, LINE 51	TENTATIVE MINIMUM TAX, LINE 52	REGULAR TAX FROM LINE 40 FORM 990-T, LINE 53	ALTERNATIVE MINIMUM TAX, LINE 54		
BOOKSTORE SALES	450000	-	-	-	-	-		
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	406,196	406,196	0	_	0		
					-			
INVESTMENT # E2 INVESTMENT # G43	520000	14,784	14,784	0	-	0		
	520000	<u>.</u>	<u>.</u>	-	-	-		
INVESTMENT #E108	520000	7,694	7,694	0	-	0		
INVESTMENT #C73	520000			-	-			
TOTALS		428,674	428,674	(0)	-	(0)		

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95-1790021

POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD NAICS CODE 520000

ATTACHMENT 2

INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2019	13,391,481	(13,181,504)	2019	209,97
6/30/2020	-			209,97
ANATIVE MINIMUM TAN	NET OPERATING LOSS CARE	RYFORWARD TO 6/30/2021		209,97

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NAICS CODE 520000
INVESTMENT # G43

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2021

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5,147,551

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YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2019	2,732,550	-	-	2,732,5
6/30/2020	2,415,001			5,147,5
6/30/2020	2,415,001			5,14

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NAICS CODE 520000
INVESTMENT C73

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2021

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2,086,738

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1,705,3
2,086,7

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NAICS CODE 450000
BOOKSTORE SALES

95-1790021

FORM 990-T,	PAGE 1,	PART II	, LINE	31 -	<ul> <li>ALTERNATIVE</li> </ul>	MINIMUM	TAX NET	OPERATING	LOSS	CARRYFORWARD

	YEAR	AMOUNT	AMOUNT	YEAR
CARRYOVER	UTILIZED	UTILIZED	GENERATED	ENDING
-	-	-	-	6/30/2019
397,793			397,793	6/30/2020
397 793		RWARD TO 6/30/2021	T OPERATING LOSS CARRYFOR	יאט צבי שוושואון אינדעמאין.