

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

2018

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for 501(c)(3) Organizations Only

Form header section including: A Check box if address changed, B Exempt under section (501(c)(3)), C Book value of all assets at end of year, D Employer identification number (95-1790021), E Unrelated business activity code (451211), F Group exemption number (11002762920), G Check organization type (501(c) trust).

H Enter the number of the organization's unrelated trades or businesses (9) Describe the only (or first) unrelated trade or business here (BOOKSTORE SALES)

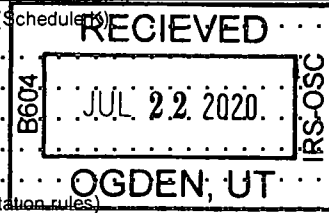
I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? (Yes/No)

J The books are in care of (WILLIAM G. HUMPHRIES) Telephone number (310-440-6040)

Table with 4 columns: Part I Unrelated Trade or Business Income, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts or sales (2,611,171), Cost of goods sold (1,081,341), and Total (1,529,830).

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Except for contributions, deductions must be directly connected with the unrelated business income.)

Table with 4 columns: Line number, Description, (A) Income, (B) Expenses, (C) Net. Rows include Compensation of officers (876,629), Charitable contributions (9,689), and Total deductions (1,523,371).



SCANNED OCT 20 2020

ENVELOPE POSTMARK DATE JUL 15 2020

Received in OGDEN

SEP 15 2020

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 33-38 for Total Unrelated Business Taxable Income.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-44 for Tax Computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 45a-45e, 46-49, 50a-50g, 51-55 for Tax and Payments.

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Line number, Description, and Yes/No columns. Includes lines 56-58 for Statements Regarding Certain Activities.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. My signature and title are based on all information of which preparer has any knowledge.

Sign Here: Steven A. Olsen, 07/09/2020, VP, CFO & COO. Includes a box for 'May the IRS discuss this return with the preparer shown below?' with 'Yes' checked.

Paid Preparer Use Only: CAREY MCKEE, KPMG LLP, 550 S. HOPE ST., SUITE 1500, LOS ANGELES, CA 90071. Includes PTIN P01281067 and phone number 213-972-4000.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation AT COST

Table with 5 main rows for cost of goods sold. Line 1: Inventory at beginning of year 352,940. Line 2: Purchases 1,109,994. Line 3: Cost of labor. Line 4a: Additional section 263A costs. Line 4b: Other costs. Line 5: Total Add lines 1 through 4b 1,462,934. Line 6: Inventory at end of year 381,593. Line 7: Cost of goods sold Subtract line 6 from line 5 Enter here and in Part I, line 2, 1,081,341. Line 8: Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No X

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property) (see instructions)

Table for Schedule C. Part 1: Description of property (1-4). Part 2: Rent received or accrued. (a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%). (b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income). Part 3(a): Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule). Part (c): Total income Add totals of columns 2(a) and 2(b) Enter here and on page 1, Part I, line 6, column (A). Part (b): Total deductions Enter here and on page 1, Part I, line 6, column (B).

Schedule E - Unrelated Debt-Financed Income (see instructions)

Table for Schedule E. Part 1: Description of debt-financed property. Part 2: Gross income from or allocable to debt-financed property. Part 3: Deductions directly connected with or allocable to debt-financed property. (a) Straight line depreciation (attach schedule). (b) Other deductions (attach schedule). Part 4: Amount of average acquisition debt on or allocable to debt-financed property (attach schedule). Part 5: Average adjusted basis of or allocable to debt-financed property (attach schedule). Part 6: Column 4 divided by column 5. Part 7: Gross income reportable (column 2 x column 6). Part 8: Allocable deductions (column 6 x total of columns 3(a) and 3(b)). Totals. Total dividends-received deductions included in column 8.

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

Table with 6 columns: 1 Name of controlled organization, 2 Employer identification number, 3 Net unrelated income (loss), 4 Total of specified payments made, 5 Part of column 4 that is included in the controlling organization's gross income, 6 Deductions directly connected with income in column 5.

Nonexempt Controlled Organizations

Table with 5 columns: 7 Taxable Income, 8 Net unrelated income (loss), 9 Total of specified payments made, 10 Part of column 9 that is included in the controlling organization's gross income, 11 Deductions directly connected with income in column 10.

Totals section for Schedule F with instructions for adding columns 5 and 10, and 6 and 11.

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

Table with 5 columns: 1 Description of income, 2 Amount of income, 3 Deductions directly connected (attach schedule), 4 Set-asides (attach schedule), 5 Total deductions and set-asides (col 3 plus col 4).

Totals section for Schedule G with instructions for entering data on page 1, Part I, line 9, column (A) and (B).

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

Table with 7 columns: 1 Description of exploited activity, 2 Gross unrelated business income from trade or business, 3 Expenses directly connected with production of unrelated business income, 4 Net income (loss) from unrelated trade or business, 5 Gross income from activity that is not unrelated business income, 6 Expenses attributable to column 5, 7 Excess exempt expenses (column 6 minus column 5, but not more than column 4).

Totals section for Schedule I with instructions for entering data on page 1, Part I, line 10, col (A) and (B), and on page 1, Part II, line 26.

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

Table with 7 columns: 1 Name of periodical, 2 Gross advertising income, 3 Direct advertising costs, 4 Advertising gain or (loss) (col 2 minus col 3), 5 Circulation income, 6 Readership costs, 7 Excess readership costs (column 6 minus column 5, but not more than column 4).

Totals section for Schedule J, Part I, with instruction to carry to Part II, line (5).

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I ▶						
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5) ▶						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
▶ Go to www.irs.gov/F1041 for instructions and the latest information.

OMB No 1545-0092

2018

Name of estate or trust THE J. PAUL GETTY TRUST	Employer identification number 95-1790021
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Note: Form 5227 filers need to complete only Parts I and II

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts				5 110,629
6 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet				6 ()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on line 17, column (3) on the back ▶				7 110,629

Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts				12 2,965,489
13 Capital gain distributions				13
14 Gain from Form 4797, Part I				14 12,378,721
15 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet				15 ()
Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on line 18a, column (3) on the back ▶				16 15,344,210

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2018

Part III Summary of Parts I and II		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
17	Net short-term gain or (loss).	17	110,629	110,629
	Net long-term gain or (loss):			
a	Total for year	18a	15,344,210	15,344,210
b	Unrecaptured section 1250 gain (see line 18 of the worksheet),	18b	650,245	650,245
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a. ▶	19	15,454,839	15,454,839

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary

Part IV Capital Loss Limitation

20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 19, column (3) or b \$3,000	20	()
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Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero

Caution: Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col (2) or line 18c, col (2) is more than zero

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38).	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero.	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T).	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-. . . ▶	25		
26	Subtract line 25 from line 24 If zero or less, enter -0-	26		
27	Subtract line 26 from line 21 If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,600	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28 If zero or less, enter -0- This amount is taxed at 0% ▶	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26.	32		
33	Enter the smaller of line 21 or \$12,700.	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33 If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15) ▶	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38 If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20) ▶	41		
42	Figure the tax on the amount on line 27 Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21 Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40) ▶	45		

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Department of the Treasury
Internal Revenue Service

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▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
c Balance ▶		1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a	15,218,847.	15,218,847.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5	12,867,486.	12,867,486.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12		
13	Total Combine lines 3 through 12	13	28,086,333.	28,086,333.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	289,841.
15	Salaries and wages	15	700,427.
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	793,790.
19	Taxes and licenses	19	9,717.
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	9,588.
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	
		22b	9,588.
23	Depletion	23	7,584,757.
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	297,342.
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	53,846,963.
29	Total deductions Add lines 14 through 28	29	63,532,425.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	-35,446,092.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	Unrelated business taxable income Subtract line 31 from line 30	32	-35,446,092.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Department of the Treasury
Internal Revenue Service

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▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000
Describe the unrelated trade or business ▶ INVESTMENT# E2

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
c Balance ▶		1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 5</u>	5	111,680.	111,680.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12		
13	Total Combine lines 3 through 12	13	111,680.	111,680.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	67,008.
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	22b
23	Depletion	23	
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	
29	Total deductions. Add lines 14 through 28	29	67,008.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	44,672.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	Unrelated business taxable income Subtract line 31 from line 30	32	44,672.

For Paperwork Reduction Act Notice, see instructions Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
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Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# E85

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
	c Balance ▶	1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATTCH 6</u>	5	-2,877,115.	-2,877,115.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12		
13	Total Combine lines 3 through 12	13	-2,877,115.	-2,877,115.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)			
14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22a	22b
23	Depletion	23	
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	
29	Total deductions. Add lines 14 through 28	29	
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	-2,877,115.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	Unrelated business taxable income Subtract line 31 from line 30	32	-2,877,115.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

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Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000
Describe the unrelated trade or business ▶ INVESTMENT# G28

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶	1c		
2 Cost of goods sold (Schedule A, line 7)	2			
3 Gross profit Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Schedule D)	4a			
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement)	5	61,533.		61,533.
6 Rent income (Schedule C)	6			
7 Unrelated debt-financed income (Schedule E)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9			
10 Exploited exempt activity income (Schedule I)	10			
11 Advertising income (Schedule J)	11			
12 Other income (See instructions, attach schedule)	12			
13 Total Combine lines 3 through 12	13	61,533.		61,533.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14 Compensation of officers, directors, and trustees (Schedule K)	14		
15 Salaries and wages	15		
16 Repairs and maintenance	16		
17 Bad debts	17		
18 Interest (attach schedule) (see instructions)	18		
19 Taxes and licenses	19		
20 Charitable contributions (See instructions for limitation rules)	20		36,920.
21 Depreciation (attach Form 4562)	21		
22 Less depreciation claimed on Schedule A and elsewhere on return	22a		22b
23 Depletion	23		
24 Contributions to deferred compensation plans	24		
25 Employee benefit programs	25		
26 Excess exempt expenses (Schedule I)	26		
27 Excess readership costs (Schedule J)	27		
28 Other deductions (attach schedule)	28		
29 Total deductions. Add lines 14 through 28	29		36,920.
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30		24,613.
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32 Unrelated business taxable income Subtract line 31 from line 30	32		24,613.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information
▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# G29

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales				
b Less returns and allowances	c Balance ▶	1c		
2 Cost of goods sold (Schedule A, line 7)	2			
3 Gross profit Subtract line 2 from line 1c	3			
4a Capital gain net income (attach Schedule D)	4a			
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
c Capital loss deduction for trusts	4c			
5 Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 8</u>	5	529,595.		529,595.
6 Rent income (Schedule C)	6			
7 Unrelated debt-financed income (Schedule E)	7			
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9			
10 Exploited exempt activity income (Schedule I)	10			
11 Advertising income (Schedule J)	11			
12 Other income (See instructions, attach schedule)	12			
13 Total. Combine lines 3 through 12	13	529,595.		529,595.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)			
14 Compensation of officers, directors, and trustees (Schedule K)	14		
15 Salaries and wages	15		
16 Repairs and maintenance	16		
17 Bad debts	17		
18 Interest (attach schedule) (see instructions)	18		
19 Taxes and licenses	19		
20 Charitable contributions (See instructions for limitation rules)	20		303,671.
21 Depreciation (attach Form 4562)	21		
22 Less depreciation claimed on Schedule A and elsewhere on return	22a		22b
23 Depletion	23		
24 Contributions to deferred compensation plans	24		
25 Employee benefit programs	25		
26 Excess exempt expenses (Schedule I)	26		
27 Excess readership costs (Schedule J)	27		
28 Other deductions (attach schedule) <u>ATCH 9</u>	28		23,476.
29 Total deductions. Add lines 14 through 28	29		327,147.
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30		202,448.
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32 Unrelated business taxable income Subtract line 31 from line 30	32		202,448.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Department of the Treasury
Internal Revenue Service

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501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ **523000**
Describe the unrelated trade or business ▶ **INVESTMENT# E117**

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
c Balance ▶		1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) ATCH 10	5	181,089.	181,089.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12		
13	Total Combine lines 3 through 12	13	181,089.	181,089.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)				
14	Compensation of officers, directors, and trustees (Schedule K)	14		
15	Salaries and wages	15		
16	Repairs and maintenance	16		
17	Bad debts	17		
18	Interest (attach schedule) (see instructions)	18		
19	Taxes and licenses	19		
20	Charitable contributions (See instructions for limitation rules)	20		108,653.
21	Depreciation (attach Form 4562)	21		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a		22b
23	Depletion	23		
24	Contributions to deferred compensation plans	24		
25	Employee benefit programs	25		
26	Excess exempt expenses (Schedule I)	26		
27	Excess readership costs (Schedule J)	27		
28	Other deductions (attach schedule)	28		
29	Total deductions. Add lines 14 through 28	29		108,653.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30		72,436.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32	Unrelated business taxable income Subtract line 31 from line 30	32		72,436.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Department of the Treasury
Internal Revenue Service

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501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000

Describe the unrelated trade or business ▶ INVESTMENT# E175A

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
c Balance ▶		1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a	235,993.	235,993.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH. 11</u>	5	132,527.	132,527
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12		
13	Total Combine lines 3 through 12	13	368,520.	368,520.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)				
14	Compensation of officers, directors, and trustees (Schedule K)	14		
15	Salaries and wages	15		
16	Repairs and maintenance	16		
17	Bad debts	17		
18	Interest (attach schedule) (see instructions)	18		
19	Taxes and licenses	19		
20	Charitable contributions (See instructions for limitation rules)	20		221,112.
21	Depreciation (attach Form 4562)	21		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a		22b
23	Depletion	23		
24	Contributions to deferred compensation plans	24		
25	Employee benefit programs	25		
26	Excess exempt expenses (Schedule I)	26		
27	Excess readership costs (Schedule J)	27		
28	Other deductions (attach schedule)	28		
29	Total deductions. Add lines 14 through 28	29		221,112.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30		147,408.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32	Unrelated business taxable income Subtract line 31 from line 30	32		147,408.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Department of the Treasury
Internal Revenue Service

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501(c)(3) Organizations Only

Name of organization **THE J. PAUL GETTY TRUST** Employer identification number **95-1790021**

Unrelated business activity code (see instructions) ▶ 523000
Describe the unrelated trade or business ▶ INVESTMENT# C71

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales			
b	Less returns and allowances			
	c Balance ▶	1 c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4 a	Capital gain net income (attach Schedule D)	4 a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4 b		
c	Capital loss deduction for trusts	4 c		
5	Income (loss) from a partnership or an S corporation (attach statement) <u>ATCH 12</u>	5	-1,705,381.	-1,705,381.
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12		
13	Total. Combine lines 3 through 12	13	-1,705,381.	-1,705,381.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22 a	22 b
23	Depletion	23	
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	
29	Total deductions Add lines 14 through 28	29	
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	-1,705,381.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	Unrelated business taxable income Subtract line 31 from line 30	32	-1,705,381.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

ATTACHMENT 1

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

OCCUPANCY	14,671.
TRAVEL	16,659.
PRINTING AND PUBLICATIONS	1,101.
DATA PROCESSING	9,758.
TRAINING	442.
DUES & SUBSCRIPTIONS	2,269.
OUTSIDE SERVICES	3,741.
OPERATING SUPPLIES	40,840.
FURNITURE & EQUIPMENT	6,287.
POSTAGE & FREIGHT	55,780.
BANK CHARGES	55,530.
PROMOTIONAL AND ADVERTISING	508.
RENTAL	44.

PART II - LINE 28 - OTHER DEDUCTIONS 207,630.

DE MINIMIS INVESTMENTS

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

B1	-126,466.
E1	43,395.
A78	-538,419.
A5	-993.
A8A	4,787.
A8B	26,772.
E5	29,516.
F8A	-6,028.
E6	-289,393.
G1	-58,082.
G2	4,407.
E9	513,062.
E10	98,165.
G3	-525.
A17	-28,005.
C7	412,960.
A30	-782,185.
D4	-128,914.
E13	-344,679.
E12	1,974,294.
E14	2,865,327.
E18	-672,829.
E16	1,869,658.
G4	2,301,431.
A33	1,681.
G5	-14,298.
E25	394,311.
E26	-411,373.
G6	-534.
E28	-28.
E29	-55,083.
A38	30,096.
E32	345,610.
C16	-1,766.
A44	-2,616.
A45	179,961.
E42	552,449.
E43	-332,998.
G7	-255,622.
E46	330,711.
G8	1,245,617.
G9	916,838.
E51	1,281,411.
E53	-257,500.
E54	294,640.
E55	-1,049,418.

ATTACHMENT 2 (CONT'D)

E56	-40,936.
G10	123,570.
E58	1,115,036.
E57	528,896.
E59	994,248.
E60	-1,382,267.
A48A	-17,828.
A48	148,249.
E62	36,484.
E63	-991,169.
E67	-10.
G11	-250,927.
A49	1,325.
G12	900,378.
G13	-3,501,728.
E50	-1,180,214.
A51	-20,583.
A53	-65,609.
B20	36,569.
A84	-57,836.
G14	12,613.
A55	-53,178.
A58	118,924.
A59	207,157.
A60	-16,289.
E77	796,278.
E78A	916,399.
E78B	60,646.
A63A	2,709.
A63B	-2,855.
A64	45,900.
G15	-4,022.
E27	-10,758.
F48	-5,353.
E86	-156,853.
E87	-943,183.
E91	4,581.
A71A	1,178,623.
E92	-114,138.
E95	-167,180.
E97	-105,330.
E96	221,393.
G16	596,096.
C24	-153,566.
G17	-1,626.
G18	614.

E100	-272,838.
E101	-121,680.
E106	20,784.
E119	535,786.
E111	213,014.
E111A	493,497.
E114	26,201.
E113	-250,134.
A77	343,975.
E115	18,671.
E116	27,775.
E120	-250,611.
E121	-19,400.
E122	-5,999.
E123	-28,049.
E124	-129,116.
E125	-30,695.
C29	143,777.
C30	27,117.
A80	-46,452.
A81	-358,159.
E104A	104,589.
A83	-681.
E131	6,191.
G19	-13,925.
A85A	6,047.
A85	7,628.
A86	281,442.
E133	-119,710.
E134	490,103.
E135	313,575.
E136	702,425.
E137	428,950.
E138	-180,361.
E139	85,988.
E140	-1,164,968.
E147	-28,584.
C33	-966.
C34A	7,447.
C34B	158.
C34	31,537.
C35	2,318.
E150	22.
E151	523,862.
G20	921,291.
C41	46,126.

E153	1,209,857.
A88	174,449.
E155	-158,903.
E156	-266,520.
E159	-137,691.
E160	47,163.
A89	-62,871.
E38	-3,307.
E162	941,163.
G21	-31,032.
E164	1,699,558.
E165	432,792.
E166	-928,783.
E167	-148,921.
E168	-19,242.
C52	-98,073.
A92	26,874.
F79	-52,951.
G22	-180,088.
E173	-37,307.
E171	-78,168.
E170	-109,753.
E172	-405,899.
C57	716,299.
C58	157,419.
E174	-62,884.
A95	-970.
A98	8,930.
A106A	-133,117.
G23	15,589.
G24	-44,570.
C69	9,842.
D42	-1,360,133.
G25	-2,330.
A103	-20,351.
A104	211,484.
A106B	-357.
A106C	-4,517.
A106D	-251,526.
A106E	-120,176.
A106F	19,560.
A107A	-19,973.
A107B	30,222.
A107C	-36,953.
A107D	-3,017.
A108A	1,055.

A108B	-34,925.
A108C	-6,620.
C66	-229.
C67	-246.
C68	-48,393.
G26	-163,821.
E186	-7,111.
E187	-442,705.
A111	10,910.
E189	528,382.
E190	-529,136.
E191	166,986.
E192	-25,601.
A112	4,317.
G27	-187,232.
A110A	176,843.
A110B	-1,744.
A110C	6,529.
A110D	344,470.
A110E	42,639.
A110F	136,194.
A110G	49,425.
A110H	5,690.
A110I	-32,938.
A110J	8,191.
A39	91,873.
A40	-96,698.

INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS 12,867,486.

SCHEDULE M - LINE 18 INTEREST

PASSTHROUGH INVESTMENTS INTEREST EXP NOT SUBJECT TO 263A CAP	691,017.
EXCESS BUSINESS INTEREST NOT SUBJECT TO 163(j) LIMITATION	102,773.
LINE 18 - INTEREST	<u>793,790.</u>

SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

OCCUPANCY	372.
LIMITED PARTNERSHIP EXPENSES	53,846,591.

PART II - LINE 28 - OTHER DEDUCTIONS	<u>53,846,963.</u>
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INVESTMENT# E2

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E2	111,680.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>111,680.</u>

INVESTMENT# E85

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E85	-2,877,115.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>-2,877,115.</u>

INVESTMENT# G28

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

G28	61,533.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>61,533.</u>

INVESTMENT# G29

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

G29	529,595.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>529,595.</u>

SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

LIMITED PARTNERSHIP EXPENSES

23,476.

PART II - LINE 28 - OTHER DEDUCTIONS

23,476.

INVESTMENT# E117

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E117	181,089.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>181,089.</u>

INVESTMENT# E175A

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

E175A	132,527.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>132,527.</u>

INVESTMENT# C71

SCHEDULE M - LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS

C71	-1,705,381.
INCOME (LOSS) FROM PARTNERSHIPS AND/OR S CORPORATIONS	<u>-1,705,381.</u>

FORM 990T - PART III - LINE 33 - TOTAL UNRELATED BUSINESS TAXABLE INCOME COMPUTED FROM ALL UNRELATED TRADES OR BUSINESSES

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SECTION 512(A) (6) LOSSES LIMITED	INCLUDED IN TOTAL UNRELATED TAXABLE INCOME (LINE 33)
BOOKSTORE SALES	450000	6,459	-	6,459
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(35,446,092)	(35,446,092)	
INVESTMENT # E2	520000	44,672		44,672
INVESTMENT #E85	520000	(2,877,115)	(2,877,115)	
INVESTMENT #G28	520000	24,613		24,613
INVESTMENT #G29	520000	202,448		202,448
INVESTMENT #E117	520000	72,436		72,436
INVESTMENT #E175A	520000	147,408		147,408
INVESTMENT #C71	520000	(1,705,381)	(1,705,381)	
TOTALS		<u>(39,530,552)</u>	<u>(40,028,588)</u>	<u>498,036</u>

FORM 990T, PART VI, LINE 56 - LIST OF FOREIGN COUNTRIES

EGYPT
KOREA, REPUBLIC OF (SOUTH)
CANADA
LUXEMBOURG
UNITED KINGDOM

SCHEDULE K - COMPENSATION OF OFFICERS, DIRECTORS, & OFFICERS

<u>NAME & ADDRESS</u>	<u>TITLE</u>	<u>BUSINESS PERCENT</u>	<u>COMPENSATION</u>
WILLIAMS G HUMPHRIES 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	CONTROLLER	5%	14,280
STEVE ALGERT 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	19%	133,681
JAMES M. WILLIAMS 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	VP, TREASURER & CIO	2%	42,588
BENJAMIN LIOU 1200 GETTY CENTER DRIVE, #401 LOS ANGELES, CA 90049	MANAGING DIRECTOR & ASSISTANT TREASURER	15%	99,292

FORM 990-T, PART II, LINE 20 CHARITABLE CONTRIBUTIONS

YEAR ENDING	TOTAL CONTRIBUTIONS	CONTRIBUTIONS PREVIOUSLY UTILIZED OR EXPIRED	TAX YEAR UTILIZED	CONTRIBUTIONS UTILIZED IN CURRENT YEAR	CONTRIBUTIONS CARRYOVER
6/30/2014	6,031,000	(833,608)	2014	-	-
		(5,197,392)	2016		
6/30/2015	6,659,132	(987,852)	2016		-
			2018	(747,053)	4,924,227
6/30/2016	6,897,853			-	11,822,080
6/30/2017	4,437,524			-	16,259,604
6/30/2018	3,582,799			-	19,842,403
6/30/2019	3,409,801			-	23,252,204
TOTAL CONTRIBUTION CARRYOVER TO 6/30/2020					23,252,204

ATTACHMENT 17

FORM 990-T, PAGE 2, PART III, LINE 35 - NEW OPERATING LOSS CARRYFORWARD

YEAR ENDING	NOL AS		ADJUSTED		TAX YEAR UTILIZED	AMOUNT REMAINING CARRYOVER	CUMULATIVE CARRYOVER
	ORIGINALLY FILED	AMOUNT ADJUSTED	NOL TOTAL	NOL UTILIZED			
6/30/2002	858,071	-	858,071	534,561	2005	-	-
				323,510	2006	-	-
6/30/2003	800,151	-	800,151	800,151	2006	-	-
6/30/2004	2,825,464	-	2,825,464	2,825,464	2006	-	-
6/30/2005	4,121,778	-	4,121,778	627,823	2006	-	-
				540,834	2011	-	-
				1,318,268	2012	-	-
				1,634,853	2014	-	-
6/30/2006	-	-	-	-	-	-	-
6/30/2007	-	-	-	-	-	-	-
6/30/2008	5,955,207	-	5,955,207	1,998,749	2014	-	-
				3,956,458	2016	-	-
6/30/2009	20,176,232	-	20,176,232	2,341,816	2016	-	-
				498,036	2018	17,336,380	17,336,380
6/30/2010	12,117,799	-	12,117,799	-	-	12,117,799	29,454,179
6/30/2011	8,894,181	-	8,894,181	-	-	8,894,181	38,348,360
6/30/2012	-	-	-	-	-	-	38,348,360
6/30/2013	-	-	-	-	-	-	38,348,360
6/30/2014	-	3,126,844	3,126,844	-	-	3,126,844	41,475,204
6/30/2015	-	-	-	-	-	-	41,475,204
6/30/2016	1,906,593	3,281,162	5,187,755	-	-	5,187,755	46,662,959
6/30/2017	-	-	-	-	-	-	46,662,959
6/30/2018	2,372,022	35,061	2,407,083	-	-	-	49,070,042
6/30/2019	-	249,577	249,577	-	-	-	49,319,619
NET OPERATING LOSS CARRYOVER TO 6/30/2020						49,319,619	

- 1 NOL ADJUSTED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING AND ADJUSTMENTS TO COST DEPLETION DEDUCTIONS
- 2 NOL ADJUSTED FOR 2016 AMENDED RETURN FILED FOR LATE/AMENDED K-1S RECEIVED SUBSEQUENT TO FILING
- 3 NOL ADJUSTED FOR 2017 SEC 965 INCLUSION THAT WAS NOT REPORTED ON 990-T, PART I, PER IRS SEC 965 GUIDANCE Q&A
- 4 NOL ADJUSTED FOR 2018 QUALIFIED TRANSPORTATION FRINGE BENEFITS THAT WERE REPEALED PER APPROPRIATIONS ACT, 2020, P L 116-94

PUBLICLY TRADED PARTNERSHIP PASSIVE ACTIVITY LOSS LIMITATION CARRYFORWARD

PUBLICLY TRADED PARTNERSHIP ACTIVITY	CURRENT YEAR		PRIOR YEARS	CURRENT YEAR	
	NET INCOME	NET LOSS	UNALLOWED LOSSES	ALLOWED LOSSES	LOSS CARRYFORWARD
E5	-	(29,516)	(212,480)	-	(241,996)
G30	-	(184,886)	(129,608)	-	(314,494)
G5	-	(14,298)	-	-	(14,298)
E21	-	(76,165)	(16,959)	-	(93,124)
E23	-	(635,685)	(321,734)	-	(957,419)
E30	-	(16,911)	(54,230)	-	(71,141)
G31	-	(5,744)	-	-	(5,744)
G19	-	(21)	(5)	-	(26)
G18	-	(9,305)	-	-	(9,305)
G32	-	(83,886)	(171,736)	(255,622)	-
E63B	-	(1,973,276)	(1,388,878)	-	(3,362,154)
E63	-	(660,776)	(330,393)	(991,169)	-
E66	-	(541,399)	(1,038,610)	-	(1,580,009)
E59	-	(950,047)	(2,387,440)	-	(3,337,487)
G11	-	(55,688)	(195,239)	(250,927)	-
E66	-	(230,858)	(276,050)	-	(506,908)
E65	-	(1,951,721)	(2,978,493)	-	(4,930,214)
E66	-	(59,296)	(24,376)	-	(83,672)
E84	-	(3,662)	-	-	(3,662)
E120	-	-	(595,941)	-	(595,941)
E130	-	(897,069)	(687,069)	-	(1,584,138)
E145	-	(344,357)	(452,537)	-	(796,894)
E146	-	(148,788)	(849,520)	-	(998,308)
E149	-	-	(10,810)	(10,810)	-
E169	-	(532,482)	(852,883)	-	(1,385,365)
G22	-	(107,413)	(72,675)	(180,088)	-
G21	-	(2,180)	-	-	(2,180)
E179	-	(22,997)	-	-	(22,997)
G23	-	-	(100,545)	-	(100,545)
G24	-	-	(35,753)	-	(35,753)
G26	-	(43,607)	(120,214)	(163,821)	-
E188A	-	(305,525)	(722,825)	-	(1,028,350)
E188B	-	(706,898)	(491,399)	-	(1,198,297)
G27	-	(64,643)	(122,589)	(187,232)	-
	-	(10,659,099)	(14,640,991)	(2,039,669)	(23,260,421)

THE J PAUL GETTY TRUST
POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

95-1790021

ATTACHMENT 19

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	35,446,092	-	-	35,446,092

NET OPERATING LOSS CARRYOVER TO 6/30/2020

35,446,092

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENT E2

95-1790021

ATTACHMENT 20

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	2,877,115	-	-	2,877,115

NET OPERATING LOSS CARRYOVER TO 6/30/2020

2,877,115

THE J. PAUL GETTY TRUST
POST-JANUARY 1, 2018 NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENT C71

95-1790021

ATTACHMENT 21

FORM 990-T, PAGE 1, PART II, LINE 31 - NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	1,705,381	-	-	1,705,381

NET OPERATING LOSS CARRYOVER TO 6/30/2020

1,705,381

Name(s) shown on return Name and SSN or taxpayer identification no. not required if shown on other side

Social security number or taxpayer identification number

J. PAUL GETTY TRUST

95-1790021

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a, you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
(X) (F) Long-term transactions not reported to you on Form 1099-B

Table with columns: (a) Description of property, (b) Date acquired, (c) Date sold or disposed of, (d) Proceeds (sales price), (e) Cost or other basis, (f) Code(s) from instructions, (g) Amount of adjustment, (h) Gain or (loss). Rows include 'AVAILABLE UPON REQUEST' and '1256 CONTRACTS & STRADDLES'. Totals row shows 2,965,489.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return

THE J. PAUL GETTY TRUST

Identifying number

95-1790021

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)
(See instructions and complete Part(s) III before Parts I and II)

1	General business credit from line 2 of all Parts III with box A checked	1	
2	Passive activity credits from line 2 of all Parts III with box B checked	2	51,417
3	Enter the applicable passive activity credits allowed for 2018 See instructions	3	51,417
4	Carryforward of general business credit to 2018 Enter the amount from line 2 of Part III with box C checked See instructions for statement to attach	4	221,330
5	Carryback of general business credit from 2019 Enter the amount from line 2 of Part III with box D checked See instructions	5	
6	Add lines 1, 3, 4, and 5	6	272,747

Part II Allowable Credit

7	Regular tax before credits	7	
	<ul style="list-style-type: none"> Individuals Enter the sum of the amounts from Form 1040, line 11a, and Schedule 2 (Form 1040), line 46, or the sum of the amounts from Form 1040NR, lines 42 and 44 Corporations Enter the amount from Form 1120, Schedule J, Part I, line 2, or the applicable line of your return Estates and trusts Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return 		
8	Alternative minimum tax	8	129,149
	<ul style="list-style-type: none"> Individuals Enter the amount from Form 6251, line 11 Corporations Enter -0- Estates and trusts Enter the amount from Schedule I (Form 1041), line 56 		
9	Add lines 7 and 8	9	129,149
10a	Foreign tax credit	10a	102,402
b	Certain allowable credits (see instructions)	10b	
c	Add lines 10a and 10b	10c	102,402
11	Net income tax. Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16	11	26,747
12	Net regular tax. Subtract line 10c from line 7 If zero or less, enter -0-	12	0
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000 See instructions	13	0
14	Tentative minimum tax	14	26,747
	<ul style="list-style-type: none"> Individuals Enter the amount from Form 6251, line 9 Corporations Enter -0- Estates and trusts Enter the amount from Schedule I (Form 1041), line 54 		
15	Enter the greater of line 13 or line 14	15	26,747
16	Subtract line 15 from line 11 If zero or less, enter -0-	16	0
17	Enter the smaller of line 6 or line 16	17	0
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization		

For Paperwork Reduction Act Notice, see separate instructions

Form **3800** (2018)

Part II Allowable Credit (continued)

Note: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26

18	Multiply line 14 by 75% (0.75). See instructions	18	20,060
19	Enter the greater of line 13 or line 18	19	20,060
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	6,687
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	6,687
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	0
23	Passive activity credit from line 3 of all Parts III with box B checked <u>23</u>		
24	Enter the applicable passive activity credit allowed for 2018. See instructions	24	0
25	Add lines 22 and 24	25	0
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	26,747
28	Add lines 17 and 26	28	0
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	26,747
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked <u>32</u> 63,005		
33	Enter the applicable passive activity credits allowed for 2018. See instructions	33	63,005
34	Carryforward of business credit to 2018. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	188,417
35	Carryback of business credit from 2019. Enter the amount from line 5 of Part III with box D checked. See instructions	35	
36	Add lines 30, 33, 34, and 35	36	251,422
37	Enter the smaller of line 29 or line 36	37	26,747
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return: <ul style="list-style-type: none"> • Individuals: Schedule 3 (Form 1040), line 54, or Form 1040NR, line 51 • Corporations: Form 1120, Schedule J, Part I, line 5c • Estates and trusts: Form 1041, Schedule G, line 2b 	38	26,747

Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c ATTACHMENT#1	42,803
d Low-income housing (Form 8586, Part I only)	1d ATTACHMENT#1	2
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
zz Other Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz ATTACHMENT#1	8,612
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	51,417
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b ATTACHMENT#1	12,752
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d ATTACHMENT#1	46
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f ATTACHMENT#1	49,743
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z ATTACHMENT#1	464
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	63,005
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	114,422

Name(s) shown on return

Identifying number

THE J. PAUL GETTY TRUST

95-1790021

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note. On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	ATTACHMENT#2 47,918
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	ATTACHMENT#2 18,000
bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	ATTACHMENT#2 155,412
zz Other Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	221,330
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	ATTACHMENT#2 44,583
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	ATTACHMENT#2 143,834
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	188,417
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	409,747

ATTACHMENT 1

FORM 3800, PART III - GENERAL BUSINESS CREDITS OR ELIGIBLE SMALL BUSINESS CREDITS

LINE 1c - INCREASING RESEARCH ACTIVITIES (PASS-THROUGH ENTITY EIN)

46-3569764	2,345	77-0692885	644
35-2575869	825	80-0965931	376
26-0797359	9,323	47-1245315	14,018
98-0546998	319	81-1863836	3,233
47-5301888	35	45-3722767	153
26-1269450	9	83-1508514	21
32-0432155	7,195	82-1928309	2,603
47-2124160	1,704		
		TOTAL	<u>42,803</u>

LINE 1d - LOW INCOME HOUSING CREDIT BEFORE 2008 (PASS-THROUGH ENTITY EIN)

04-3455023	2
TOTAL	<u>2</u>

LINE 1zz - OTHER CREDITS (PASS-THROUGH ENTITY EIN)

04-3455023	1	20-4877177	34
33-1192743	129	20-3924596	4
98-0500169	4,289	45-3722767	10
26-3948344	30	27-1014972	946
26-1269450	3	30-0568361	68
27-1892946	3,098	TOTAL	<u>8,612</u>

LINE 4b - WORK OPPORTUNITY CREDIT (PASS-THROUGH ENTITY EIN)

04-3455023	2	26-1269450	14
82-4320812	114	82-2883287	1,572
33-1192743	179	82-1494373	942
98-0546998	9,280	27-1892946	372
26-3948344	202	30-0568361	75
		TOTAL	<u>12,752</u>

LINE 4d - LOW INCOME HOUSING CREDIT AFTER 2007 (PASS-THROUGH ENTITY EIN)

04-3455023	46
TOTAL	<u>46</u>

LINE 4f - EMPLOYER SOCIAL SECURITY AND MEDICARE TAX (PASS-THROUGH ENTITY EIN)

20-5786733	299	81-0835161	131
98-0546998	48,646	27-1892946	266
26-3948344	147	83-1508514	254
		TOTAL	<u>49,743</u>

LINE 4z - OTHER (PASS-THROUGH ENTITY EIN)

45-2484628	28	47-1245315	14
80-0860738	268	04-3455023	11
98-1242771	27	30-0568361	4
98-1350547	112	TOTAL	<u>464</u>

ATTACHMENT 2

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

INCREASING RESEARCH ACTIVITIES

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	4,306			4,306
6/30/2013	8,583			12,889
6/30/2014	9,607			22,496
6/30/2015	2,502			24,998
6/30/2016	3,559			28,557
6/30/2017	7,170			35,727
6/30/2018	12,191			47,918
6/30/2019	42,803			90,721
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				<u>90,721</u>

LOW INCOME HOUSING CREDIT BEFORE 2008

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	2			2
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				<u>2</u>

NEW HIRE RETENTION CREDIT

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	18,000			18,000
6/30/2013	-			18,000
6/30/2014	-			18,000
6/30/2015	-			18,000
6/30/2016	-			18,000
6/30/2017	-			18,000
6/30/2018	-			18,000
6/30/2019	-			18,000
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				<u>18,000</u>

OTHER CREDITS

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2012	14,648			14,648
6/30/2013	12,307			26,955
6/30/2014	7,588			34,543
6/30/2015	84,289			118,832
6/30/2016	9,794			128,626
6/30/2017	334			128,960
6/30/2018	26,452			155,412
6/30/2019	8,612			164,024
UNUSED CREDIT CARRYFORWARD TO 6/30/2020				<u>164,024</u>

FORM 3800, GENERAL BUSINESS CREDIT, PART III CARRYFORWARD SCHEDULE

WORK OPPORTUNITY CREDIT

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2012	4,402	4,402	2018	-
6/30/2013	1,651	1,651	2018	-
6/30/2014	6,040	6,040	2018	-
6/30/2015	4,505	4,505	2018	-
6/30/2016	3,148	3,148	2018	-
6/30/2017	13,761	7,001	2018	6,760
6/30/2018	11,076	-		17,836
		<u>26,747</u>		

UNUSED CREDIT CARRYFORWARD TO 6/30/2020

17,836

EMPLOYER SOCIAL SECURITY AND MEDICARE TAX

YEAR ENDING	AMOUNT GENERATED	AMOUNT UTILIZED	YEAR UTILIZED	CARRYOVER
6/30/2015	2,333	-		2,333
6/30/2016	36,421	-		38,754
6/30/2017	50,529	-		89,283
6/30/2018	54,551	-		143,834
		<u>-</u>		

UNUSED CREDIT CARRYFORWARD TO 6/30/2020

143,834

Depreciation and Amortization
(Including Information on Listed Property)

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Attachment
Sequence No **179**

Name(s) shown on return THE J. PAUL GETTY TRUST	Business or activity to which this form relates GENERAL DEPRECIATION	Identifying number 95-1790021
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Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I

1 Maximum amount (see instructions)	1	
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4 Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0- If married filing separately, see instructions	5	
6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property Enter the amount from line 29	7	
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2017 Form 4562	10	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 See instructions	11	
12 Section 179 expense deduction Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2019 Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year See instructions,	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	89,284

Part III MACRS Depreciation (Don't include listed property See instructions)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2018	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	<input type="checkbox"/>	

Section B - Assets Placed in Service During 2018 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2018 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 30-year			30 yrs	MM	S/L	
d 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21 Listed property Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instructions,	22	89,284
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation deduction (i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use See instructions 25
26 Property used more than 50% in a qualified business use
27 Property used 50% or less in a qualified business use
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1. 28
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1. 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (don't include commuting miles)
31 Total commuting miles driven during the year
32 Total other personal (noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32 0 0 0 0 0 0
34 Was the vehicle available for personal use during off-duty hours? Yes No Yes No Yes No Yes No Yes No Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons See instructions

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? Yes No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? See instructions
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2018 tax year (see instructions)
Amortization of costs that began before your 2018 tax year 43
Total. Add amounts in column (f) See the instructions for where to report 44

SCHEDULE I (Form 1041)

Alternative Minimum Tax - Estates and Trusts

OMB No 1545-0092

Department of the Treasury Internal Revenue Service

Attach to Form 1041

Go to www.irs.gov/Form1041 for instructions and the latest information

2018

Name of estate or trust

THE J. PAUL GETTY TRUST

Employer identification number

95-1790021

Part I Estate's or Trust's Share of Alternative Minimum Taxable Income

Table with 25 rows for Part I, including items like Adjusted total income, Interest, Taxes, and Adjusted alternative minimum taxable income.

Note: Complete Part II below before going to line 26

Table with 3 rows for Part II, including Income distribution deduction, Estate tax deduction, and Estate's or trust's share of alternative minimum taxable income.

If line 29 is

- \$24,600 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax
• Over \$24,600, but less than \$180,300, go to line 45
• \$180,300 or more, enter the amount from line 29 on line 51 and go to line 52

Part II Income Distribution Deduction on a Minimum Tax Basis

Table with 13 rows for Part II, including Adjusted alternative minimum taxable income, Adjusted tax-exempt interest, Total net gain from Schedule D, and Tentative income distribution deduction.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule I (Form 1041) (2018)

Part II Income Distribution Deduction on a Minimum Tax Basis (continued)

43	Tentative income distribution deduction on a minimum tax basis Subtract line 31 from line 37 If zero or less, enter -0-	43	
44	Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line 43 Enter here and on line 26.	44	

Part III Alternative Minimum Tax

45	Exemption amount	45	\$24,600 00
46	Enter the amount from line 29	46	
47	Phase-out of exemption amount	47	\$81,900 00
48	Subtract line 47 from line 46 If zero or less, enter -0-	48	
49	Multiply line 48 by 25% (0 25)	49	
50	Subtract line 49 from line 45 If zero or less, enter -0-	50	
51	Subtract line 50 from line 46	51	
52	Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary) Otherwise, if line 51 is - • \$191,100 or less, multiply line 51 by 26% (0 26) • Over \$191,100, multiply line 51 by 28% (0 28) and subtract \$3,822 from the result	52	
53	Alternative minimum foreign tax credit (see instructions)	53	
54	Tentative minimum tax Subtract line 53 from line 52	54	
55	Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a)	55	
56	Alternative minimum tax. Subtract line 55 from line 54 If zero or less, enter -0- Enter here and on Form 1041, Schedule G, line 1c	56	

Part IV Line 52 Computation Using Maximum Capital Gains Rates

Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part

57	Enter the amount from line 51	57	
58	Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary)	58	
59	Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary) If you didn't complete Schedule D for the regular tax or the AMT, enter -0-	59	
60	If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58 Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary)	60	
61	Enter the smaller of line 57 or line 60	61	
62	Subtract line 61 from line 57	62	
63	If line 62 is \$191,100 or less, multiply line 62 by 26% (0 26) Otherwise, multiply line 62 by 28% (0 28) and subtract \$3,822 from the result	63	
64	Maximum amount subject to the 0% rate	64	\$2,600 00
65	Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax) If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22, if zero or less, enter -0-	65	
66	Subtract line 65 from line 64 If zero or less, enter -0-	66	
67	Enter the smaller of line 57 or line 58	67	
68	Enter the smaller of line 66 or line 67 This amount is taxed at 0%	68	
69	Subtract line 68 from line 67	69	

Part IV Line 52 Computation Using Maximum Capital Gains Rates *(continued)*

70 Maximum amount subject to rates below 20%	70	\$12,700 00		
71 Enter the amount from line 66	71			
72 Enter the amount from line 27 of Schedule D (Form 1041), line 18 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet, whichever applies (as figured for the regular tax) If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22, if zero or less, enter -0- . . . ▶	72			
73 Add line 71 and line 72	73			
74 Subtract line 73 from line 70 If zero or less, enter -0-	74			
75 Enter the smaller of line 69 or 74	75			
76 Multiply line 75 by 15% (0 15) ▶			76	
77 Add lines 68 and 75	77			
If lines 77 and 57 are the same, skip lines 78 through 82 and go to line 83. Otherwise, go to line 78				
78 Subtract line 77 from line 67	78			
79 Multiply line 78 by 20% (0 20) ▶			79	
If line 59 is zero or blank, skip lines 80 through 82 and go to line 83. Otherwise, go to line 80.				
80 Add lines 62, 77, and 78	80			
81 Subtract line 80 from line 57	81			
82 Multiply line 81 by 25% (0 25) ▶			82	
83 Add lines 63, 76, 79, and 82			83	
84 If line 57 is \$191,100 or less, multiply line 57 by 26% (0 26) Otherwise, multiply line 57 by 28% (0 28) and subtract \$3,822 from the result			84	
85 Enter the smaller of line 83 or line 84 here and on line 52			85	

FORM 990T - PART III - LINE 42 - ALTERNATIVE MINIMUM TAX (TRUSTS ONLY)

TRADE OR BUSINESS ACTIVITY DESCRIPTION	ACTIVITY CODE	UNRELATED BUSINESS TAXABLE INCOME, FORM 990-T OR SCHEDULE M, LINE 32	SCHEDULE I (FORM 1041) ADJUSTMENTS, LINES 2 THROUGH 24	SCHEDULE I (FORM 1041) ADJUSTED ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 25	SCHEDULE I (FORM 1041) PHASE OUT EXEMPTION AMOUNT, LINE 45	SCHEDULE I (FORM 1041) EXEMPTION AMOUNT, LINE 47	SCHEDULE I (FORM 1041) ALTERNATIVE FOREIGN TAX CREDIT, LINE 53	SCHEDULE I (FORM 1041) TENTATIVE MINIMUM TAX, LINE 54	SCHEDULE I (FORM 1041) REGULAR TAX FROM LINE 40 FORM 990 T, LINE 55	SCHEDULE I (FORM 1041) ALTERNATIVE MINIMUM TAX, LINE 56
BOOKSTORE SALES	450000	6,459	283	6,742	2,733	9,100	826	216	-	216
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS	520000	(35,446,092)	22,054,510	(13,391,482)	2,733	9,100	-	-	-	-
INVESTMENT # E2	520000	44,672	-	44,672	2,733	9,100	9,209	2,405	-	2,405
INVESTMENT #E85	520000	(2,877,115)	144,565	(2,732,550)	2,733	9,100	-	-	-	-
INVESTMENT #G28	520000	24,613	-	24,613	2,733	9,100	5,074	1,325	-	1,325
INVESTMENT #G29	520000	202,448	-	202,448	2,733	9,100	41,915	10,948	-	10,948
INVESTMENT #E117	520000	72,436	-	72,703	2,733	9,100	14,933	3,900	-	3,900
INVESTMENT #E175A	520000	147,408	267	147,408	2,733	9,100	30,444	7,952	-	7,952
INVESTMENT #C71	520000	(1,705,381)	-	(1,705,381)	2,733	9,100	-	-	-	-
TOTALS		(39,530,552)	22,199,725	(17,330,827)	24,600	81,900	102,402	26,747	-	26,747
								129,149		

THE J PAUL GETTY TRUST
POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD
NAICS CODE 523000
INVESTMENTS AGGREGATED UNDER DE MINIMIS AND CONTROL TESTS

95-1790021

ATTACHMENT 2

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	13,391,481	-	-	13,391,481

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2020

13,391,481

THE J. PAUL GETTY TRUST

95-1790021

POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

NAICS CODE 523000

ATTACHMENT 3

INVESTMENT E85

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

<u>YEAR ENDING</u>	<u>AMOUNT GENERATED</u>	<u>AMOUNT UTILIZED</u>	<u>YEAR UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	2,732,550	-	-	2,732,550

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

2,732,550

THE J. PAUL GETTY TRUST

95-1790021

POST-JANUARY 1, 2018 ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

NAICS CODE 523000

ATTACHMENT 4

INVESTMENT C71

FORM 990-T, PAGE 1, PART II, LINE 31 - ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD

<u>YEAR</u> <u>ENDING</u>	<u>AMOUNT</u> <u>GENERATED</u>	<u>AMOUNT</u> <u>UTILIZED</u>	<u>YEAR</u> <u>UTILIZED</u>	<u>CARRYOVER</u>
6/30/2019	1,705,381	-	-	1,705,381

ALTERNATIVE MINIMUM TAX NET OPERATING LOSS CARRYFORWARD TO 6/30/2020

1,705,381