2939325708616 9 2939325706715 9

| Form | 990-T | E | empt Organization (and proxy tax | | siness Income der section 6033(| ı ax Ketür |),09 n | OMB No 1545-0687 |
|---------------|----------------------------------|-------------|---|----------------|--|-------------------|------------------|--|
| | | For cale | ndar year 2017 or other tax year begin | ning _ | 10/01 , 2017, and endi | ng 09/30,2 | 018 | 2⋒17 🤄 |
| | lment of the Treasury | | ► Go to www.irs.gov/Form990 | <i>T</i> for 1 | nstructions and the latest | information. | | |
| Interna | I Revenue Service | D o | not enter SSN numbers on this form a | | | | | Open to Public Inspection for 501(c)(3) Organizations Only |
| <u> </u> | Check box if address changed | | | | me changed and see instruction | s) | | oyer identification number copees' trust, see instructions) |
| $\overline{}$ | empt under section | | CALIFORNIA INSTITUTI | E OF | TECHNOLOGY | | | |
| Х | 501(C)(3 1) | Print | Number, street, and room or suite no. I | faPO | box, see instructions | | | 643307 |
| | 408(e) 2 2 0(e) | Туре | | | | | | ated business activity codes istructions) |
| <u> </u> | 408A530(a) | | 1200 EAST CALIFORNIA | | | | • | , |
| ليا | 529(a) ok value of all assets | ļ | City or town, state or province, country | y, and a | IP or foreign postal code | | አ መረር ፤ ፤ | 1 |
| | end of year | F Gro | PASADENA, CA 91125 | | | | ATCH | <u> </u> |
| | 5593996000. | | up exemption number (See instruction ck organization type X 501 | | | | 404/-> | |
| | | | rimary unrelated business activity | | rporation 501(c ATTACHM | | 401(a) | trust Other trust |
| | | | corporation a subsidiary in an affili | | | | | → Yes X No |
| | | | identifying number of the parent con | _ | • | controlled group. | | P 1e3 140 |
| | | | ATTHEW W. BREWER | <u></u> | | e number ▶ (6 | 26) 395 | 5-8818 |
| Par | t I Unrelated | Trade o | or Business Income | | (A) Income | (B) Expens | | (C) Net |
| 1 a | Gross receipts or | sales | 5,082,031. | | | | | |
| b | Less returns and allowa | inces | c Balance ▶ | 1c | 5,082,031. | | | |
| 2 | Cost of goods sol | ld (Sched | ule A, line 7) | 2 | 833,375. | | | |
| 3 | | | 2 from line 1c | 3 | 4,248,656. | | | 4,248,656. |
| 4 a | Capital gain net ii | ncome (a | ttach Schedule D) | 4a | 9,368,997. | | | 9,368,997. |
| b | | | Part II, line 17) (attach Form 4797) | 4b | | | | |
| С | Capital loss dedu | ction for t | rusts | 4c | 10.004.004 | | | |
| 5 | | | os and S corporations (attach statement) | 5 | -10,284,231. | ATCH 2 | | -10,284,231. |
| 6 | | | | 6 | 52,264,274. | 20 604 | 1 026 | 21 570 020 |
| 7 | | | come (Schedule E) | 7 | 52,264,274. | 20,694 | 1,236. | 31,570,038. |
| 8 9 | | | nts from controlled organizations (Schedule F) | 8 | | | | |
| 10 | | | 1(c)(7), (9), or (17) organization (Schedule G) | 9 10 | | | | - |
| 11 | | | lule J) | 11 | 21,144. | 1.8 | 3,951. | 2,193. |
| 12 | | | tions, attach schedule) | 12 | 884,839. | ATCH 3 | ,,,,,,,,, | 884,839. |
| 13 | | | ough 12 | 13 | 56,503,679. | 20,713 | 3,187. | |
| Par | | | Taken Elsewhere (See instr | uctio | ns for limitations on d | eductions) (E | xcept f | |
| | deduction | s must | be directly connected with t | he ur | related business inco | me.) | | |
| 14 | Compensation of | officers, | directors, and trustees (Schedule K) | | R | ECFIVE |) 14 | |
| 15 | Salaries and wage | es | | | <u>.</u> . | | 15 | 2,099,704. |
| 16 | Repairs and main | tenance | | | · · · · · · · · · - · · · · | 110: 1 2: 20th | 19 | |
| 17 | | | | | | UG: 1 6: 2019 | RSTOB(| |
| 18 | Interest (attach so | chedule) | • | | | | 08 | |
| 19 | Taxes and license | s | | | · · · · · · · · [· · · · O(| GDEN, U | T 19 | <u> </u> |
| 20 | | | See instructions for limitation rules) | | 1 1 | | | |
| 21 22 | | | 4562) | | | | ┦ | |
| 23 | | | | | | | 22b | |
| 24 | Contributions to c | · · · · · | compensation plans | | • • • • • • • • • • • • • • | | . 23 | |
| 25 | | | 3 | | | | | 774,866. |
| 26 | | | Schedule I) | | | | | |
| 27 | | | chedule J) | | | | | 2,193. |
| 28 | | | chedule) | | | | | 2,724,508. |
| 29 | | | s 14 through 28, | | | | | 5,601,271. |
| 30 | Unrelated busine | ss taxab | le income before net operating | loss | deduction Subtract line | 29 from line 1 | 3 30 | 30,189,221. |
| 31 | Net operating loss | s deducti | on (limited to the amount on line 30 |) | | | . 31 | 30,189,221. |
| 32 | | | e income before specific deduction | | • | | - | |
| 33 | | | ally \$1,000, but see line 33 instruct | | | | | <u> </u> |
| 34 | | | ble income Subtract line 33 fro | | | | | |
| | enter the smaller of | of zero or | <u>line 32 </u> | | <u> </u> | <u></u> | . 34 | 0. |

For Paperwork Reduction Act Notice, see instructions 7X2740 2 000 1990 37 377

Form **990-T** (2017)

| Par | t III | Tax Computation | | | | | | |
|------|------------|---|---------------------------------------|-----------|----------|----------------------------|---------|------------|
| 35 | Organi | zations Taxable as Corporations. See instructions for tax cor | mputation Controlled gr | oup | | | | |
| | member | rs (sections 1561 and 1563) check here See instructions and | | | | | | |
| а | | our share of the \$50,000, \$25,000, and \$9,925,000 taxable income | brackets (in that order) | | | | | |
| | (1)[\$ | (2) \$ (3) \$ | ` ' | | | | | |
| b | | rganization's share of (1) Additional 5% tax (not more than \$11,750) | \$ | | | | | |
| ~ | (2) Add | tional 3% tax (not more than \$100,000) | · · · · · · · · · · · · · · · · · · · | | 1 | | | |
| _ | | tax on the amount on line 34 | | | 35c | | | |
| 36 | Trusts | Taxable at Trust Rates. See instructions for tax com | | | 330 | | | _ |
| • | | | • | | 26 | | | |
| | | | 1041) | | 36 | | | |
| 37 | - | ax See instructions | | | 37 | | | 405 |
| 38 | | rive minimum tax | | | 38 | | 3/, | 495. |
| 39 | | Non-Compliant Facility Income See instructions | | | | | | |
| 40 | | dd lines 37, 38 and 39 to line 35c or 36, whichever applies | · · · · · · · · · · · · · · · · · · · | | 40 | | 37, | 495. |
| Par | t IV | Tax and Payments | <u> </u> | | , | | | |
| 41 a | Foreign | tax credit (corporations attach Form 1118, trusts attach Form 1116) | 41a | | | | | |
| b | Other ci | redits (see instructions) | 41b | | 1 1 | | | |
| С | General | business credit Attach Form 3800 (see instructions) | 41c 8,8 | 75. | 1 k | | | |
| | | or prior year minimum tax (attach Form 8801 or 8827) | | | 1 | | | |
| | | redits Add lines 41a through 41d | | | 41e | | 8, | 875. |
| 42 | | t line 41e from l <u>ine 40 </u> | | | 42 | | | 620. |
| 43 | | xes Check if from Form 4255 Form 8611 Form 8697 Form 8 | | | 43 | | | |
| | | | | | | | 28. | 660. |
| 44 | | x Add lines 42 and 43 | | ري. 9. | ** | | 207 | |
| | | nts A 2016 overpayment credited to 2017 | | | - 1 | | | |
| | | stimated tax payments | | | - | | | |
| | | osited with Form 8868 | | | | | | |
| d | Foreign | organizations Tax paid or withheld at source (see instructions) $\dots \dots$ | 45d | | 1 | | | |
| е | Backup | withholding (see instructions) | 45e | | 1 | | | |
| f | Credit for | or small employer health insurance premiums (Attach Form 8941) | 45f | |] | | | |
| g | Other co | redits and payments Form 2439 | | | | | | |
| | F | orm 4136 | - 45g | |] | | | |
| 46 | Total pa | ayments. Add lines 45a through 45g | | | 46 | | | 9. |
| 47 | | ed tax penalty (see instructions) Check if Form 2220 is attached | | | 47 | | 1, | 161. |
| 48 | | If line 46 is less than the total of lines 44 and 47, enter amount owed | | | 48 | | 29,8 | 812. |
| 49 | | yment If line 46 is larger than the total of lines 44 and 47, enter amount over | | | 49 | | | |
| 50 | | e amount of line 49 you want Credited to 2018 estimated tax | Refunde | _ | 50 | | | |
| Par | | Statements Regarding Certain Activities and Other In | | | | | | |
| | | | | | | | Yes | No |
| 51 | • | time during the 2017 calendar year, did the organization have an | <u>-</u> | | | • | 163 | NO |
| | | financial account (bank, securities, or other) in a foreign country? | • | | • | | | |
| | | Form 114, Report of Foreign Bank and Financial Accounts If YE | :S, enter the name of | the | foreign | country | ١., | |
| | here 🕨 | CHILE | | | | | X | l |
| 52 | During t | the tax year, did the organization receive a distribution from, or was it the gr | antor of, or transferor to, a | fore | gn trust | ? | | X |
| | If YES, s | see instructions for other forms the organization may have to file | | | | | | |
| 53 | Enter th | ie amount of tax-exempt interest received or accrued during the tax year 🕨 \$ | | | | | | |
| | Ur | nder penaltipe of penury, \l declare that I have examined this return, including accompanying are corrected and compilers. Declaration of preparer (other than taxpayer) is based on all information of w | schedules and statements and to | the b | est of m | y knowledge | and bel | ief, it is |
| Sigi | າ 📗 🐃 | le correct and committee. Declaration of preparer (other than taxpayer) is based on all information of w | hich preparer has any knowledge | _ | | | | |
| Her | | | NTROLLER | | | IRS discuss preparer si | | |
| • • | | gnature of officer Date Title | <u>.</u> | | | | es | No |
| | | Print/Type preparer's name Preparer's signature | Date | | | PTIN | | , |
| Paid | | | 08/08/2019 | Check | | 2022 | 9059 | 12 |
| Prep | arer | DDT GDUT MDD WOUGHOOD DDG TTD | | | mployed | | | , _ |
| | Only | | W W 02210 | | | 13-4008 | | |
| | | Firm's address ▶ 101 SEAPORT BLVD., SUITE 500, BOSTOR | N, MA 02210 | Phone | eno (| 517-530 | -500 | U |

Form **990-T** (2017)

Form **990-T** (2017)

Enter here and on page 1,

Part I, line 7, column (B)

20,694,236.

(2)

(3)

(4)

 % %

%

Enter here and on page 1,

Part I, line 7, column (A)

52,264,274.

| Schedule F - Interest, Anni | ando, Noyunica | - | | ntrolled Or | | | ·au |) iis (see | : mstructic |)113) | |
|--------------------------------------|---|---|--|--|---|---|---------------|---|---|---|--|
| Name of controlled organization | 2 Employer identification numb | /CI | | ited income istructions) | | I of specified included in the controlling organization's gross incom | | olling | 6 Deductions directly connected with income in column 5 | | |
| (1) | | | | | | | | | | _ | |
| (2) | | | | | | | | - | | | - |
| (3) | | | | | | | | | | | |
| (4) | | | | | | | | | | | |
| Nonexempt Controlled Organiz | zations | · | | | | | | | | | |
| 7 Taxable Income | 8 Net unrelated in (loss) (see instruc | l l | | otal of specifications of specifications of specifications of the second | | inc | lude | of column d in the co ition's gros | ntrolling | | Deductions directly inected with income in column 10 |
| (1) | | | | ··· | | | | | | | |
| (2) | | | | | | | | | | | |
| (3) | | | | | | | | | | | |
| (4) | | | | | | | | | | | |
| Totals | | | · · · · · · · · · · · · · · · · · · · | (9), or (17 | ▶) Orga | En Pa | iter h | olumns 5 a ere and on line 8, colu | page 1, mn (A) | En | dd columns 6 and 11 ler here and on page 1, rt I, line 8, column (B) |
| 1 Description of income | 2 Amount of | | | 3 Deduction of the 3 directly contact (attach school) | tions nected | | | 4 Se | t-asides schedule) | | 5 Total deductions and set-asides (col 3 plus col 4) |
| (1) | | | | | | | | | | | |
| (2) | | | | | | | | | | | |
| (3) | | | | | | | | | | | |
| (4) | | | | | | | | | | | |
| Totals ▶ | Enter here and Part I, line 9, c | | | | | | | | | | Enter here and on page 1 Part I, line 9, column (B) |
| Schedule I - Exploited Exe | mpt Activity In | come. Oth | er Tha | n Adverti | sina Ir | come | e (si | e instru | ictions) | | |
| 1 Description of exploited activity | 2 Gross unrelated business income from trade or business | 3 Expens directly connected production unrelate business inc | es with of | 4 Net incor from unrelat or business 2 minus co- lf a gain, co- cols 5 thro | ne (loss) ed trade (column lumn 3) ompute | 5 Gross income from activity that is not unrelated business income | | 7 Excess exempt expenses (column 6 minus column 5, but not more than column 4) | | | |
| (1) | | | | | | | | | | | - |
| (2) | | | | | | | | | | | - |
| (3) | | | | | | | | | | | |
| (4) | | | | | | | | | | | - |
| | Enter here and on page 1, Part I, line 10, col (A) | Enter here as page 1, Pa line 10, col | ırti, | - | | | | | I | | Enter here and on page 1, Part II, line 26 |
| Totals ▶ Schedule J - Advertising In | ICOMO (seo inchr | uctions) | | | | - | | | | | |
| Part I Income From Per | | | neoli | dated Par | ie | | | - | | | |
| income From Per | iouicais Report | eu on a Co | risoile T | uated Bas | 515 | | | | 1 . | | |
| 1 Name of periodical | 1 Name of periodical 2 Gross advertising income 3 Direct advertising costs a gain 2 m a g | | 4 Adventigation or (los 2 minus co a gain, co cols 5 three | s) (col ol 3) If mpute | 5 | Circu | ulation me | 6 Reade | • | 7 Excess readership costs (column 6 minus column 5, but not more than column 4) | |
| (1) | | | | | | | | | | | |
| (2) | | | | | | | | | <u> </u> | | 7 |
| (3) | | | . | • | | | | ······ | | | , |
| (4) | | | | | | | | | | | |
| | | | | | | | | | | | |
| Totals (carry to Part II, line (5)) | | | | <u>.</u> | | | | | | | Form 990-T (2017 |

95-1643307 Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

| 1 Name of periodical | 2 Gross advertising income | 3 Direct advertising costs | 4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7 | 5 Circulation income | 6 Readership costs | 7 Excess readership costs (column 6 minus column 5, but not more than column 4) |
|-------------------------------|--|--|--|----------------------|--------------------|---|
| (1)CONCERT PROGRAMS | 21,144 | 18,951 | 2,193 | | 2,193 | 2,193 |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| Totals from Part I ▶ | | | | | | |
| | Enter here and on page 1, Part I, line 11, col (A) | Enter here and on page 1, Part I, line 11, col (B) | | | , | Enter here and on page 1, Part II, line 27 |
| Totals, Part II (lines 1-5) ▶ | 21,144. | 18,951. | | | | 2,193 |

Totals, Part II (lines 1-5) ▶ 21,144. 10,501. 1

Schedule K - Compensation of Officers, Directors, and Trustees (See Instructions)

1 Name 2 Title 3 Percent of time devoted to business 4 Compensation attributable to unrelated business (1) (2) % (3) % (4) % Total. Enter here and on page 1, Part II, line 14.

Form 990-T (2017)

Form **4626**

Department of the Treasury Internal Revenue Service

Alternative Minimum Tax - Corporations

► Attach to the corporation's tax return.

▶ Go to www.irs.gov/Form4626 for instructions and the latest information

OMB No 1545-0123

| Name | | Employe | r identification number |
|--------|--|---------|---------------------------------------|
| | CALIFORNIA INSTITUTE OF TECHNOLOGY | 95 | <u>-1643307</u> |
| | Note : See the instructions to find out if the corporation is a small corporation exempt from t alternative minimum tax (AMT) under section 55(e) | те | |
| 1 | Taxable income or (loss) before net operating loss deduction | . 1 | 30,189,221. |
| | | Ì | |
| 2 | Adjustments and preferences: | | 265 701 |
| a | Depreciation of post-1986 property | | |
| b | Amortization of certified pollution control facilities | | |
| C | Amortization of mining exploration and development costs | | |
| d | Amortization of circulation expenditures (personal holding companies only) | | |
| е | Adjusted gain or loss | | -81,837. |
| Ť | Long-term contracts | | <u> </u> |
| g | Merchant marine capital construction funds | | · · · · · · · · · · · · · · · · · · · |
| h | Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) | | |
| ! | Tax shelter farm activities (personal service corporations only) | | |
| j | Passive activities (closely held corporations and personal service corporations only) | | |
| k . | Loss limitations | | |
| 1 | Depletion | | |
| m | Tax-exempt interest income from specified private activity bonds | | |
| n | Intangible drilling costs | | |
| 0 | Other adjustments and preferences STMT .11 | | |
| 3 | Pre-adjustment alternative minimum taxable income (AMTI) Combine lines 1 through 20 | . 3 | 30,421,463. |
| 4 | Adjusted current earnings (ACE) adjustment: | , | |
| | ACE from line 10 of the ACE worksheet in the instructions | 3. | |
| | as a negative amount. See instructions | | |
| С | Multiply line 4b by 75% (0 75) Enter the result as a positive amount 4c | | |
| d e | Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. See instructions. Note: You must enter an amount on line 4d (even if line 4b is positive) | | |
| | If line 4b is zero or more, enter the amount from line 4c | 4e | |
| | If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount | | |
| 5 | Combine lines 3 and 4e If zero or less, stop here, the corporation does not owe any AMT | . 5 | 30,421,463. |
| 6 | Alternative tax net operating loss deduction See instructions | | 29,677,683. |
| 7 | Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residu | ا ا | |
| • | interest in a REMIC, see instructions | | 743,780. |
| 8 | Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c) | | 107.00. |
| a | Subtract \$150,000 from line 7. If completing this line for a member of a | | |
| _ | controlled group, see instructions. If zero or less, enter -0 8a | | |
| b | Multiply line 8a by 25% (0 25) | | |
| C | Exemption Subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line for a member of a controlled ground subtract line 8b from \$40,000 If completing this line 8b | <u></u> | |
| _ | see instructions If zero or less, enter -0- | | |
| 9 | Subtract line 8c from line 7 If zero or less, enter -0 | | 743,780. |
| 10 | Multiply line 9 by 20% (0 20) | | 37,495. |
| 11 | Alternative minimum tax foreign tax credit (AMTFTC) See instructions | • | |
| 12 | Tentative minimum tax Subtract line 11 from line 10 | | 37,495. |
| 13 | Regular tax liability before applying all credits except the foreign tax credit | • | |
| 14 | Alternative minimum tax. Subtract line 13 from line 12 If zero or less, enter -0- Enter here and or | - 1 | |
| | Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return | | 37,495. |
| For Pa | perwork Reduction Act Notice, see separate instructions | • | Form 4626 (2017) |

Adjusted Current Earnings (ACE) Worksheet

Keep for Your Records

See ACE Worksheet Instructions

| 1 | Pre-adjustment AMTI Enter the amount from line 3 of Form 4626 | | 30,421,463. |
|----|--|----|-------------|
| 2 | | 1 | 30,421,403. |
| 2 | ACE depreciation adjustment | | |
| | a AMT depreciation | | |
| | b ACE depreciation | | |
| | (1) Post-1993 property | | |
| | (2) Post-1989, pre-1994 property | | |
| | (3) Pre-1990 MACRS property | | |
| | (4) Pre-1990 original ACRS property 2b(4) | | |
| | (5) Property described in sections 168(f)(1) through | | |
| | (4) | | |
| | (6) Other property | | |
| | (7) Total ACE depreciation Add lines 2b(1) through 2b(6) [2b(7)] | | |
| | c ACE depreciation adjustment Subtract line 2b(7) from line 2a | 2c | |
| 3 | Inclusion in ACE of items included in earnings and profits (E&P) | | |
| | a Tax-exempt interest income | | |
| | b Death benefits from life insurance contracts | | |
| | c All other distributions from life insurance contracts (including surrenders) 3c | | |
| | d Inside buildup of undistributed income in life insurance contracts | | |
| | e Other items (see Regulations sections 1 56(g)-1(c)(6)(iii) through (ix) for a partial | | |
| | list) | | |
| | f Total increase to ACE from inclusion in ACE of items included in E&P Add lines 3a through 3e | 3f | |
| 4 | Disallowance of items not deductible from E&P | | |
| | a Certain dividends received, | | |
| | b Dividends paid on certain preferred stock of public utilities that are deductible under section 247 (as affected by P L 113-295, Div A, section 221(a)(41)(A), Dec 19, 2014, | | |
| | 128 Stat 4043) | | |
| | c Dividends paid to an ESOP that are deductible under section 404(k), | | |
| | | | |
| | d Nonpatronage dividends that are paid and deductible under section 1382(c) 4d | | |
| | | | |
| | e Other items (see Regulations sections 1 56(g)-1(d)(3)(i) and (ii) for a partial list), 4e | | |
| | | Ì | |
| | f Total increase to ACE because of disallowance of items not deductible from E&P Add lines 4a through 4e | 4f | |
| 5 | Other adjustments based on rules for figuring E&P | | |
| | a Intangible drilling costs | | |
| | b Circulation expenditures | | |
| | c Organizational expenditures | | |
| | d LIFO inventory adjustments | | |
| | e Installment sales | | |
| | f Total other E&P adjustments Combine lines 5a through 5e | 5f | |
| 6 | Disallowance of loss on exchange of debt pools | 6 | |
| 7 | Acquisition expenses of life insurance companies for qualified foreign contracts | | |
| 8 | Depletion | 8 | |
| 9 | Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property | | |
| 10 | Adjusted current earnings Combine lines 1, 2c, 3f, 4f, and 5f through 9 Enter the result here and on line 4a of | of | |
| | Form 4626 | 10 | 30,421,463. |

SCHEDULE D (Form 1120)

CALIFORNIA INSTITUTE OF TECHNOLOGY

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T

► Go to www irs gov/Form1120 for instructions and the latest information

OMB No 1545-0123

95-1643307

Department of the Treasury Internal Revenue Service

Employer identification number

| га. | Short-Term Capital Gains and Losses | - Assets Held On | e Year or Less | | | |
|----------------|---|---------------------------|--------------------------|--|----------|--|
| | See instructions for how to figure the amounts to enter on the lines below | (d) Proceeds | (e) Cost | (g) Adjustments to or loss from Form(s | s) | (h) Gain or (loss) Subtract column (e) from |
| | This form may be easier to complete if you round off cents to whole dollars | (sales price) | (or other basis) | 8949, Part I, line 2 column (g) | • | the result with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b | | | | | |
| 1 t | Totals for all transactions reported on Form(s) 8949 with Box A checked | | | | | |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | 2,135,172. | | | ** | 2,135,172 |
| 4 | Short-term capital gain from installment sales from F | Form 6252, line 26 or 3 | 7 | | 4 | |
| 5 | Short-term capital gain or (loss) from like-kind exchai | | | | 5 | |
| 6 | Unused capital loss carryover (attach computation) | | | | 6 | (|
| 7 | Net short-term capital gain or (loss) Combine lines 1 | la through 6 in column l | า | | 7 | 2,135,172 |
| ar | | | | | <u>'</u> | 2,130,172 |
| | See instructions for how to figure the amounts to enter on | (d) | (e) | (g) Adjustments to | | (h) Gain or (loss) |
| | the lines below This form may be easier to complete if you round off cents to whole dollars | Proceeds (sales price) | Cost (or other basis) | or loss from Form(s 8949, Part II, line 2 column (g) | | Subtract column (e) from column (d) and combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b | | | | • | |
| 81 | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | 4,607,203. | | | İ | 4,607,203 |
| 11 | Enter gain from Form 4797, line 7 or 9 | | | | 11 | 2,626,622 |
| 12 | Long-term capital gain from installment sales from F | orm 6252, line 26 or 37 | | | 12 | |
| 13 | Long-term capital gain or (loss) from like-kind exchange | ges from Form 8824 | | | 13 | |
| 14 | Capital gain distributions (see instructions) | | | | 14 | |
| 15 | Net long-term capital gain or (loss) Combine lines 8 | a through 14 in column | h | <u></u> | 15 | 7,233,825 |
| ari | Summary of Parts I and II | | | · | | |
| | Enter excess of net short-term capital gain (line 7) or | ver net long-term capita | loss (line 15) | | 16 | 2,135,172 |
| 16 | | | | | | i |
| 16 17 18 | Net capital gain Enter excess of net long-term capit Add lines 16 and 17 Enter here and on Form 1120, | | | | 17 | 7,233,825 |

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2017

Form 8949

Sales and Other Dispositions of Capital Assets

► Go to www irs.gov/Form8949 for instructions and the latest information

OMB No 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

CALIFORNIA INSTITUTE OF TECHNOLOGY

Social security number or taxpayer identification number

95-1643307

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions)

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (g) (e) (h) enter a code in column (f) Cost or other basis Gain or (loss) (b) See the separate instructions See the Note below Date sold or Proceeds Description of property Subtract column (e) Date acquired disposed of (sales price) and see Column (e) (Example 100 sh XYZ Co) from column (d) and (Mo, day, yr) in the separate (g) (Mo, day, yr) (see instructions) combine the result instructions Code(s) from Amount of with column (g) instructions adjustment SHORT TERM CAPITAL GAIN FROM PART 2,142,511 2,142,511 1256 LOSS FROM PARTNERSHIP -7.339 -7,339 2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 2,135,172 2,135,172 above is checked), or line 3 (if Box C above is checked)

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

For Paperwork Reduction Act Notice, see your tax return instructions

Form **8949** (2017)

| Name(s) shown on return | Name and SSN or taxpayer identification no | not required if shown on other side |
|-------------------------|--|-------------------------------------|

Social security number or taxpayer identification number

CALIFORNIA INSTITUTE OF TECHNOLOGY

95-1643307

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a, you aren't required to report these transactions on Form 8949 (see instructions)

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- X (F) Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or disposed | (d) Proceeds (sales price) (see instructions) | (e) Cost or other basis See the Note below | Adjustment, if If you enter an enter a co See the sepa | (h) Gain or (loss) Subtract column (e) from column (d) and | |
|---|-------------------------------------|---------------------------|---|---|---|--|---------------------------------------|
| (Example 100 sh XYZ Co) | (Mo, day, yr) | (Mo , day, yr) | | and see Column (e) in the separate instructions | (f) Code(s) from instructions | (g) Amount of adjustment | combine the result with column (g) |
| LONG TERM CAPITAL GAIN FROM PARTN | | | 4,618,082 | | | | 4,618,082 |
| 1256 LOSS FROM PARTNERSHIP | | | -11,008 | | | | -11,008 |
| LONG TERM CAPITAL GAIN FROM PTP | | | 129 | | | | 129 |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
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| | | | - | | | | |
| | | | | | | - | |
| 2 Totals Add the amounts in columns (negative amounts) Enter each total I Schedule D, line 8b (if Box D above is above is checked) or line 10 (if Box | nere and includ s checked), line | le on your 9 (if Box E | 4,607,203 | | | | 4,607,203 |

Note If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Form 8949 (2017)

General Business Credit

► Go to www.irs.gov/Form3800 for instructions and the latest information ▶ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return OMB No 1545-0895 Attachment Sequence No 22

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Identifying number 95-1643307

| CALIF | FORNIA INSTITUTE OF TECHNOLOGY | 95-1 | 643307 |
|---------|--|------|------------------|
| Part I | Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT (See instructions and complete Part(s) III before Parts I and II) |) | |
| 1 | General business credit from line 2 of all Parts III with box A checked | 1 | 200,659. |
| 2 | Passive activity credits from line 2 of all Parts III with box B checked 2 | | |
| 3 | Enter the applicable passive activity credits allowed for 2017 See instructions | 3 | |
| 4 | Carryforward of general business credit to 2017 Enter the amount from line 2 of Part III with | | |
| | box C checked See instructions for statement to attach | 4 | 89,873. |
| 5 | Carryback of general business credit from 2018 Enter the amount from line 2 of Part III with | | |
| | box D checked See instructions | 5 | _ |
| 6 | Add lines 1, 3, 4, and 5 | 6 | 290,532. |
| Part I | Allowable Credit | | |
| 7 | Regular tax before credits | | |
| | • Individuals Enter the sum of the amounts from Form 1040, lines 44 and 46, or the | | |
| | sum of the amounts from Form 1040NR, lines 42 and 44 | | |
| | Corporations Enter the amount from Form 1120, Schedule J, Part I, line 2, or the | | |
| | applicable line of your return | 7 | |
| | • Estates and trusts Enter the sum of the amounts from Form 1041, Schedule G, | | - |
| | lines 1a and 1b, or the amount from the applicable line of your return | | |
| 8 | Alternative minimum tax | | |
| | • Individuals Enter the amount from Form 6251, line 35 | 1 | |
| | • Corporations Enter the amount from Form 4626, line 14 | 8 | 37, <u>4</u> 95. |
| | • Estates and trusts Enter the amount from Schedule I (Form 1041), line 56 | | |
| 9 | Add lines 7 and 8 | 9 | 37,495. |
| | | | |
| 10a | Foreign tax credit | 1 1 | |
| b | Certain allowable credits (see instructions) | 1 | |
| С | Add lines 10a and 10b | 10c | |
| 11 | Net income tax. Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16 | 11 | 37,495. |
| 12 | Net regular tax. Subtract line 10c from line 7 If zero or less, enter -0- | | |
| 13 | Enter 25% (0 25) of the excess, if any, of line 12 over \$25,000 (see | | |
| 13 | instructions) | | |
| 14 | Tentative minimum tax | 1 1 | |
| 1-4 | • Individuals Enter the amount from Form 6251, line 33 | | |
| | • Corporations Enter the amount from Form 4626, line 12 | | |
| | • Estates and trusts Enter the amount from Schedule I | 1 | |
| | (Form 1041), line 54 | | |
| 15 | Enter the greater of line 13 or line 14 | 15 | 37,495. |
| | Subtract line 15 from line 11 If zero or less, enter -0 | 16 | 37, 493. |
| 16 | | 17 | |
| 17 | Enter the smaller of line 6 or line 16 · · · · · · · · · · · · · · · · · · | | |
| For Pap | perwork Reduction Act Notice, see separate instructions | | Form 3800 (2017) |

| Part | Allowable Credit (Continued) | | |
|-------|--|-------------|---------|
| Note: | If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and er | nter -0- on | line 26 |
| 18 | Multiply line 14 by 75% (0 75) See instructions | 18 | 28,121. |
| 19 | Enter the greater of line 13 or line 18 | 19 | 28,121. |
| 20 | Subtract line 19 from line 11 If zero or less, enter -0 | 20 | 9,374. |
| 21 | Subtract line 17 from line 20 If zero or less, enter -0 | 21 | 9,374. |
| 22 | Combine the amounts from line 3 of all Parts III with box A, C, or D checked | 22 | 11. |
| 23 | Passive activity credit from line 3 of all Parts III with box B checked 23 | - | |
| 24 | Enter the applicable passive activity credit allowed for 2017 See instructions | 24 | |
| 25 | Add lines 22 and 24 | 25 | 11. |
| 26 | Empowerment zone and renewal community employment credit allowed Enter the smaller of line 21 or line 25 | 26 | 11. |
| 27 | Subtract line 13 from line 11 If zero or less, enter -0 | 27 | 37,495. |
| 28 | Add lines 17 and 26 | 28 | 11. |
| 29 | Subtract line 28 from line 27 If zero or less, enter -0 | 29 | 37,484. |
| 30 | Enter the general business credit from line 5 of all Parts III with box A checked | 30 | 438. |
| 31 | Reserved | 31 | • |
| 32 | Passive activity credits from line 5 of all Parts III with box B checked 32 | - | |
| 33 | Enter the applicable passive activity credits allowed for 2017 See instructions | 33 | |
| 34 | Carryforward of business credit to 2017 Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked See instructions for statement to attach | 34 | 8,426. |
| 35 | Carryback of business credit from 2018 Enter the amount from line 5 of Part III with box D checked See instructions | 35 | |
| 36 | Add lines 30, 33, 34, and 35 | 36 | 8,864. |
| 37 | Enter the smaller of line 29 or line 36 | 37 | 8,864. |
| 38 | Credit allowed for the current year. Add lines 28 and 37 Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return Individuals Form 1040, line 54, or Form 1040NR, line 51 | 20 | 0 075 |
| | Latates and trusts 1 offi 1041, Scriedule G, line 20 | 38 ' | 8,875. |

1zz

2

3

4a 4b

4c

4d

4e

4f

4g

4h

4i

4j

4z

5

6

STMT 16

STMT 17

STMT 18

| ZZ | Other Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) |
|----|---|
| 2 | Add lines 1a through 1zz and enter here and on the applicable line of Part I |
| 3 | Enter the amount from Form 8844 here and on the applicable line of Part II |
| 4a | Investment (Form 3468, Part III) (attach Form 3468) |
| b | Work opportunity (Form 5884) |

d Low-income housing (Form 8586, Part II)

Renewable electricity, refined coal, and Indian coal production (Form 8835) е

f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)

Qualified railroad track maintenance (Form 8900) g

Small employer health insurance premiums (Form 8941) h

i Increasing research activities (Form 6765)

Biofuel producer (Form 6478)

Reserved

z Other

C

5 Add lines 4a through 4z and enter here and on the applicable line of Part II 6

Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

8,426

89,873

233

8,193

| | 3800 (2017) | | | Page : |
|-------------|---|----------|---|------------------------|
| Name | (s) shown on return | | Identifying number | |
| ه سعد الناب | IFORNIA INSTITUTE OF TECHNOLOGY | | 95-1643307 | |
| Par | | structio | ons) | · |
| Com | plete a separate Part III for each box checked below (see instructions) | | | |
| Α | General Business Credit From a Non-Passive Activity E Reserved | | | |
| В | General Business Credit From a Passive Activity F Reserved | | | |
| C | General Business Credit Carryforwards G Eligible Smal | l Busın | ess Credit Carryfor | wards |
| D | General Business Credit Carrybacks H Reserved | | | |
| 1 1 | f you are filing more than one Part III with box A or B checked, complete and attach first an a | addition | al Part III combining | amounts from all Parts |
| | Il with box A or B checked Check here if this is the consolidated Part III | <u></u> | <u></u> | |
| | (a) Description of credit | | (b) | (c) |
| Note: | On any line where the credit is from more than one source, a separate Part III is needed for | each | If claiming the credit from a pass-through | Enter the appropriate |
| | through entity | | entity, enter the EIN | amount |
| | Investment (Form 3468, Part II only) (attach Form 3468) | 1a | | |
| b | Reserved | 1b | =+ | |
| С | Increasing research activities (Form 6765) | 1c | | 12,114. |
| d | Low-income housing (Form 8586, Part I only) | 1d | | 33. |
| е | Disabled access (Form 8826) (see instructions for limitation) | 1e | | |
| f | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 1f | | |
| g | Indian employment (Form 8845) | 1g | | |
| h | Orphan drug (Form 8820) | 1h | <u></u> . | |
| i | New markets (Form 8874) | 1i | | |
| j | Small employer pension plan startup costs (Form 8881) (see instructions for limitation) | 1j | | |
| k | , ,, , , , , , , , , , , , , , , , , , | | | |
| | instructions for limitation) | 1k | | |
| ı | Biodiesel and renewable diesel fuels (attach Form 8864) | 11 | | |
| m | Low sulfur diesel fuel production (Form 8896) | 1m | | |
| n | Distilled spirits (Form 8906) | 1n | | |
| 0 | Nonconventional source fuel (carryforward only) | 10 | | |
| р | Energy efficient home (Form 8908) | 1p | - | |
| q | Energy efficient appliance (carryforward only) | 1q | | |
| r | Alternative motor vehicle (Form 8910) | 1r | | |
| s | Alternative fuel vehicle refueling property (Form 8911) | 1s | - | |
| t | Enhanced oil recovery credit (Form 8830) | 1t | | 188,512. |
| u | Mine rescue team training (Form 8923) | 1u | | |
| V | Agricultural chemicals security (carryforward only) | 1v | - | |
| w | Employer differential wage payments (Form 8932) | 1w | | - |
| x | Carbon dioxide sequestration (Form 8933) | 1x | | |
| у | Qualified plug-in electric drive motor vehicle (Form 8936) | 1у | | _ |
| z | | 1z | | |
| aa | Employee retention (Form 5884-A) | 1aa | | |
| bt | General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) | 1bb | | |
| ZZ | Other Oil and gas production from marginal wells (Form 8904) and certain | | | |
| | other credits (see instructions) | 1zz | | |
| 2 | Add lines 1a through 1zz and enter here and on the applicable line of Part I | 2 | | 200,659. |
| 3 | Enter the amount from Form 8844 here and on the applicable line of Part II | 3 | | |
| 4 a | Investment (Form 3468, Part III) (attach Form 3468) | 4a | | |
| b | Work opportunity (Form 5884) | 4b | • | |
| С | Biofuel producer (Form 6478) | 4c | | |
| d | Low-income housing (Form 8586, Part II) | 4d | | 1. |
| е | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e | | |
| f | Employer social security and Medicare taxes paid on certain employee tips (Form 8846) | 4f | | 437. |
| g | Qualified railroad track maintenance (Form 8900) | 4g | | |
| h | Small employer health insurance premiums (Form 8941) | 4h | | |
| 1 | Increasing research activities (Form 6765) | 4i | | |
| i | Reserved | 4j | | |
| z | Other | 4z | | - |
| 5 | Add lines 4a through 4z and enter here and on the applicable line of Part II | 5 | | 438. |
| | Add lines 2. 3 and 5 and enter here and on the applicable line of Part II | 6 | | 201 097 |

| | 3800 (2017) | | | Page |
|------|---|-----------|---|--------------------------------|
| Name | (s) shown on return | | Identifying number | • |
| | IFORNIA INSTITUTE OF TECHNOLOGY | | 95-1643307 | |
| Par | | struction | ons) | |
| Com | plete a separate Part III for each box checked below (see instructions) | | | |
| Α | X General Business Credit From a Non-Passive Activity E Reserved | | | |
| В | General Business Credit From a Passive Activity F Reserved | | | |
| С | General Business Credit Carryforwards G Eligible Smal | l Busir | ness Credit Carryfor | wards |
| D | General Business Credit Carrybacks H Reserved | | | |
| 1 | f you are filing more than one Part III with box A or B checked, complete and attach first an a | additior | nal Part III combining | amounts from all Parts |
| | Il with box A or B checked Check here if this is the consolidated Part III | · · · · | <u>.,</u> | <u> ▶ </u> |
| | (a) Description of credit | - 1 | (b) | (c) |
| Note | On any line where the credit is from more than one source, a separate Part III is needed for e | each | If claiming the credit from a pass-through | Enter the appropriate |
| | through entity | | entity, enter the EIN | amount |
| | Investment (Form 3468, Part II only) (attach Form 3468) | 1a | | |
| b | Reserved | 1b | | |
| С | Increasing research activities (Form 6765) | 1c | 47-1245315 | 10,303. |
| d | Low-income housing (Form 8586, Part I only) | 1d | 04-3455023 | 33. |
| е | Disabled access (Form 8826) (see instructions for limitation) | 1e | | |
| f | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 1f | | |
| g | Indian employment (Form 8845) | 1g | | |
| h | Orphan drug (Form 8820) | 1h | | |
| i | New markets (Form 8874) | 1i | | |
| J | Small employer pension plan startup costs (Form 8881) (see instructions for limitation) | <u></u> | | |
| k | , | | | |
| | instructions for limitation) | 1k | | |
| - 1 | Biodiesel and renewable diesel fuels (attach Form 8864) | 11 | | |
| n | Low sulfur diesel fuel production (Form 8896) | 1m | | |
| n | Distilled spirits (Form 8906) | 1n | | |
| 0 | Nonconventional source fuel (carryforward only) | 10 | | |
| р | Energy efficient home (Form 8908) | 1p | | |
| q | Energy efficient appliance (carryforward only) | 1q | | |
| r | Alternative motor vehicle (Form 8910) | 1r | | |
| s | Alternative fuel vehicle refueling property (Form 8911) | 1s | | |
| t | Enhanced oil recovery credit (Form 8830) | 1t | 81-3100781 | 141,044. |
| u | Mine rescue team training (Form 8923) | 1u | | |
| ٧ | Agricultural chemicals security (carryforward only) | 1v | | |
| w | | 1w | | |
| x | Carbon dioxide sequestration (Form 8933). | 1x | | |
| у | Qualified plug-in electric drive motor vehicle (Form 8936) | 1y | | |
| z | Qualified plug-in electric vehicle (carryforward only) | 1z | | |
| a | Employee retention (Form 5884-A) | 1aa | | |
| b | General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) | 1bb | | |
| Z | Other Oil and gas production from marginal wells (Form 8904) and certain | | | |
| | other credits (see instructions) | 1zz | | |
| 2 | Add lines 1a through 1zz and enter here and on the applicable line of Part I | 2 | | 151,380. |
| 3 | Enter the amount from Form 8844 here and on the applicable line of Part II | 3 | - | |
| 4 a | Investment (Form 3468, Part III) (attach Form 3468) | 4a | | |
| b | Work opportunity (Form 5884) | 4b | | |
| С | Biofuel producer (Form 6478) | 4c | · · · · · | |
| d | Low-income housing (Form 8586, Part II) | 4d | 04-3455023 | 1. |
| е | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e | | |
| f | Employer social security and Medicare taxes paid on certain employee tips (Form 8846) | 4f | 26-3948344 | 428. |
| g | Qualified railroad track maintenance (Form 8900) | 4g | | |
| h | Small employer health insurance premiums (Form 8941) | 4h | | |
| i | Increasing research activities (Form 6765) | 41 | | |
| i | Reserved | 4j | | |
| z | Other | 4z | | |
| 5 | Add lines 4a through 4z and enter here and on the applicable line of Part II | 5 | | 429. |
| | Add lines 2, 3, and 5 and enter here and on the applicable line of Part II. | 6 | | 151 809 |

| | 3800 (2017) | | | Page : |
|------|--|--------------|---|------------------------|
| Name | (s) shown on return | | Identifying number | • |
| | IFORNIA INSTITUTE OF TECHNOLOGY | | 95-1643307 | |
| Par | t III General Business Credits or Eligible Small Business Credits (see ins | structio | ons) | |
| Com | plete a separate Part III for each box checked below (see instructions) | | | |
| Α | X General Business Credit From a Non-Passive Activity E Reserved | | | |
| В | General Business Credit From a Passive Activity F Reserved | | | |
| С | General Business Credit Carryforwards G Eligible Smal | l Busir | ness Credit Carryfon | wards |
| D | General Business Credit Carrybacks H Reserved | | • | |
| 1 | If you are filing more than one Part III with box A or B checked, complete and attach first an a | addition | nal Part III combining | amounts from all Parts |
| | III with box A or B checked Check here if this is the consolidated Part III | <u></u> | <u> </u> | ▶ |
| | (a) Description of credit | | (b) | (c) |
| Note | On any line where the credit is from more than one source, a separate Part III is needed for e | each | If claiming the credit from a pass-through | Enter the appropriate |
| pass | through entity | | entity, enter the EIN | amount |
| 1 a | Investment (Form 3468, Part II only) (attach Form 3468) | 1a | | |
| b | Reserved | 1b | | |
| С | | 1c | 26-1269450 | 1. |
| d | | 1d | | |
| е | Disabled access (Form 8826) (see instructions for limitation) | 1e | | |
| f | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 1f | | |
| g | Indian employment (Form 8845) | 1g | | |
| h | - · · · · · · · · · · · · · · · · · · · | 1h | | |
| i | New markets (Form 8874) | 1i | | |
| i | Small employer pension plan startup costs (Form 8881) (see instructions for limitation) | 1i | | |
| k | | ' | | |
| | instructions for limitation) | 1k | | |
| ı | Biodiesel and renewable diesel fuels (attach Form 8864) | 11 | | |
| - | Low sulfur diesel fuel production (Form 8896) | 1m | ********* | |
| n | B . II . I . I | 1n | | ** |
| 0 | Nonconventional source fuel (carryforward only) | 10 | **- | |
| | Energy officient home (Form 8008) | | 37.4 | -7. |
| p | · | 1p | | |
| q | Energy efficient appliance (carryforward only) | 1q | | |
| r | Alternative motor vehicle (Form 8910) | 1r | | |
| S | Alternative fuel vehicle refueling property (Form 8911) | 1s | 61 1765146 | 47.460 |
| t | Enhanced oil recovery credit (Form 8830) | 1t | 61-1765146 | 47,468. |
| u | J \ | 1u | | |
| ٧ | Agricultural chemicals security (carryforward only) | 1v | | |
| W | | 1w | | 1 |
| X | Carbon dioxide sequestration (Form 8933) | 1x | | |
| | Qualified plug-in electric drive motor vehicle (Form 8936). | 1у | **** | |
| Z | Qualified plug-in electric vehicle (carryforward only) | 1z | | ··· |
| a | a Employee retention (Form 5884-A) | 1aa | | |
| | b General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) | 1bb | *************************************** | |
| Z | Other Oil and gas production from marginal wells (Form 8904) and certain | | | |
| | other credits (see instructions) | 1zz | | |
| 2 | Add lines 1a through 1zz and enter here and on the applicable line of Part I | 2 | | 47,469. |
| 3 | Enter the amount from Form 8844 here and on the applicable line of Part II | 3 | | |
| 4 a | Investment (Form 3468, Part III) (attach Form 3468) | 4a | | |
| b | Work opportunity (Form 5884) | 4b | | |
| С | Biofuel producer (Form 6478) | 4c | | |
| d | Low-income housing (Form 8586, Part II) | 4d | | |
| е | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e | | |
| f | Employer social security and Medicare taxes paid on certain employee tips (Form 8846) | 4f | 81-0835161 | 9. |
| g | Qualified railroad track maintenance (Form 8900) | 4g | | |
| h | Small employer health insurance premiums (Form 8941) | 4h | | |
| i | Increasing research activities (Form 6765) | 4i | | |
| j | Reserved | 4j | | |
| z | Other | 4z | | |
| 5 | Add lines 4a through 4z and enter here and on the applicable line of Part II | 5 | | 9. |
| 6 | Add lines 2, 3, and 5 and enter here and on the applicable line of Part II | 6 | | 47,478. |

| ame(s) shown on return | | Identifying number | |
|--|-------------|--|----------------------------------|
| CALIFORNIA INSTITUTE OF TECHNOLOGY Part III General Business Credits or Eligible Small Business Credits (see in | otruct | 95-1643307 | |
| Complete a separate Part III for each box checked below (see instructions) | structio | ns) | |
| | | | |
| —————————————————————————————————————— | | | |
| General Business Credit From a Passive Activity F Reserved | | | |
| | III Busin | ess Credit Carryfor | wards |
| General Business Credit Carrybacks H Reserved | | | |
| If you are filing more than one Part III with box A or B checked, complete and attach first an III with box A or B checked. Check here if this is the consolidated Part III | addition | al Part III combining | amounts from all Pa |
| | | | 1 |
| (a) Description of credit lote: On any line where the credit is from more than one source, a separate Part III is needed for ass-through entity | each | (b) If claiming the credit from a pass-through entity, enter the EIN | (c) Enter the approprious amount |
| 1a Investment (Form 3468, Part II only) (attach Form 3468) | 1a | entity, enter the Env | |
| b Reserved | | | |
| c Increasing research activities (Form 6765) | 1c | 82-2643460 | 1,80 |
| d Low-income housing (Form 8586, Part I only) | 1d | | 1,00 |
| e Disabled access (Form 8826) (see instructions for limitation) | 1e | | |
| f Renewable electricity, refined coal, and Indian coal production (Form 8835) | 1f | | |
| g Indian employment (Form 8845) | | | |
| h Orphan drug (Form 8820) | 1h | | |
| i New markets (Form 8874) | 1i | | |
| j Small employer pension plan startup costs (Form 8881) (see instructions for limitation) | 11 | | |
| k Employer-provided child care facilities and services (Form 8882) (see | '' | | |
| instructions for limitation) | 1k | | |
| I Biodiesel and renewable diesel fuels (attach Form 8864) | 11 | | |
| m Low sulfur diesel fuel production (Form 8896) | 1m | | |
| n Distilled spirits (Form 8906). | 1n | | · |
| o Nonconventional source fuel (carryforward only) | 10 | | |
| p Energy efficient home (Form 8908) | 1p | | |
| q Energy efficient appliance (carryforward only) | 1g | | _ |
| r Alternative motor vehicle (Form 8910) | 1r | - | |
| s Alternative fuel vehicle refueling property (Form 8911) | 1s | | |
| t Enhanced oil recovery credit (Form 8830) | 1t | ······································ | |
| u Mine rescue team training (Form 8923) | 1u | | |
| v Agricultural chemicals security (carryforward only) | 1v | · | |
| w Employer differential wage payments (Form 8932) | 1w | | |
| x Carbon diavide acquestration (Form 9033) | 1x | | |
| y Qualified plug-in electric drive motor vehicle (Form 8936) | | | |
| z Qualified plug-in electric vehicle (carryforward only) | 1 <u>y</u> | | _ |
| aa Employee retention (Form 5884-A) | 1aa | | |
| bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) | | | |
| zz Other Oil and gas production from marginal wells (Form 8904) and certain | 1bb | | |
| | | | |
| other credits (see instructions) | 1zz | | 1 00 |
| 3 Enter the amount from Form 8844 here and on the applicable line of Part II | 2 | | 1,80 |
| | 3 | | |
| 4a Investment (Form 3468, Part III) (attach Form 3468) | 4a | | |
| b Work opportunity (Form 5884) | 4b | | - |
| c Biofuel producer (Form 6478) | 4c | | - - |
| d Low-income housing (Form 8586, Part II) | 4d | | _ |
| e Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e | | |
| f Employer social security and Medicare taxes paid on certain employee tips (Form 8846) | 4f | | |
| g Qualified railroad track maintenance (Form 8900) | 4g | | - - |
| h Small employer health insurance premiums (Form 8941) | 4h | | |
| i Increasing research activities (Form 6765) | 41 | | |
| j Reserved | 41 | | |
| z Other | 4z | | |
| Add lines 4a through 4z and enter here and on the applicable line of Part II | 5 | | |
| 6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II | 6 | | 1,809 |

| | | | | 90 0 |
|--------|---|-------------|----------------------------|------------------------------|
| Name | s) shown on return | | Identifying number | |
| CAL | IFORNIA INSTITUTE OF TECHNOLOGY | | 95-1643307 | |
| Par | | truction | | |
| | plete a separate Part III for each box checked below (see instructions) | | | |
| | X General Business Credit From a Non-Passive Activity E Reserved | | | |
| В | General Business Credit From a Passive Activity F Reserved | | | |
| C | - | Duning | oo Cradu Carafaa | warda |
| | | Busine | ess Credit Carryfor | wards |
| D (| General Business Credit Carrybacks H Reserved | | | |
| 1 | f you are filing more than one Part III with box A or B checked, complete and attach first an a | idditiona | al Part III combining | amounts from all Parts |
| | II with box A or B checked Check here if this is the consolidated Part III | | | |
| | (a) Description of credit | | (b) If claiming the credit | (c) |
| | On any line where the credit is from more than one source, a separate Part III is needed for e | each | from a pass-through | Enter the appropriate amount |
| | through entity | | entity, enter the EIN | amount |
| 1 a | Investment (Form 3468, Part II only) (attach Form 3468) | 1a | | |
| b | | 1b | | |
| С | Increasing research activities (Form 6765) | 1c | 61-1758706 | 1. |
| d | Low-income housing (Form 8586, Part I only) | 1d | | |
| е | Disabled access (Form 8826) (see instructions for limitation) | 1e | | |
| f | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 1f | | |
| g | Indian employment (Form 8845) | 1g | | |
| h | | 1h | | |
| i | New markets (Form 8874) | 11 | _ | |
| i | Small employer pension plan startup costs (Form 8881) (see instructions for limitation) | 11 | | |
| , k | Employer-provided child care facilities and services (Form 8882) (see | , | | |
| | instructions for limitation) | 1k | | |
| 1 | Biodiesel and renewable diesel fuels (attach Form 8864) | 11 | · - | |
| | Low sulfur diesel fuel production (Form 8896) | 1m | | |
| | Distilled entitle (Form 9006) | | | |
| n | | 1n | | |
| 0 | Nonconventional source fuel (carryforward only) | 10 | | . |
| р | Energy efficient home (Form 8908) | 1p | | <u> </u> |
| q | Energy efficient appliance (carryforward only) | 1q | | |
| r | Alternative motor vehicle (Form 8910) | 1r | | |
| s | Alternative fuel vehicle refueling property (Form 8911) | 1s | | |
| t | Enhanced oil recovery credit (Form 8830) | 1t | | |
| u | Mine rescue team training (Form 8923) | 1u | | |
| ٧ | Agricultural chemicals security (carryforward only) | 1v | | |
| w | Employer differential wage payments (Form 8932) | 1w | | |
| x | Carbon dioxide sequestration (Form 8933) | 1x | | |
| у | Qualified plug-in electric drive motor vehicle (Form 8936) | 1y | ••• | |
| z | Qualified plug-in electric vehicle (carryforward only) | 1z | | |
| a | Employee retention (Form 5884-A) | 1aa | | |
| b | General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) | 1bb | | |
| Z | : Other Oil and gas production from marginal wells (Form 8904) and certain | | | |
| | other credits (see instructions) | 1zz | | |
| 2 | Add lines 1a through 1zz and enter here and on the applicable line of Part I | 2 | | 1. |
| 3 | Enter the amount from Form 8844 here and on the applicable line of Part II | 3 | | |
| 4a | Investment (Form 3468, Part III) (attach Form 3468) | 4a | | |
| b | Work opportunity (Form 5884) | 4b | | |
| С | Biofuel producer (Form 6478) | 4c | | |
| d | Low-income housing (Form 8586, Part II) | 4d | | - |
| e | Renewable electricity, refined coal, and Indian coal production (Form 8835) | 4e | | - |
| f | Employer social security and Medicare taxes paid on certain employee tips (Form 8846). | 4f | | |
| | | _ | • | |
| 9 | Qualified railroad track maintenance (Form 8900) | 4g | | |
| h | Small employer health insurance premiums (Form 8941) | 4h | | - |
| | Increasing research activities (Form 6765) | 4i | | |
| j | Reserved | <u>4j</u> | | |
| _ | Other | 4z | | |
| 5 | Add lines 4a through 4z and enter here and on the applicable line of Part II | 5 | | |
| 6 | Add lines 2, 3, and 5 and enter here and on the applicable line of Part II | 6 | | 1 |

ATTACHMENT 2

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

INCOME FROM PARTNERSHIPS

-10,284,231.

INCOME (LOSS) FROM PARTNERSHIPS

-10,284,231.

| · | ATTACHMENT 3 |
|--|----------------------|
| PART I - LINE 12 - OTHER INCOME | |
| FILMING REVENUE QTF UBTI INCREASE UNDER IRC SECTION 512(A)(7) | 402,670. 482,169. |
| PART I - LINE 12 - OTHER INCOME | 884.839. |

ATTACHMENT 4

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

| OVERHEAD INVESTMENT MANAGEMENT MATERIALS & SUPPLIES CAPITAL ALLOCATIONS TAX PREPARATION FILMING EXPENSE | FEE | | | | | | | | | | 1,138,665. 858,049. 418,925. 127,239. 52,985. 128,645. | |
|---|------|----|-----|------|----|---|-------|--------|------|---|---|---|
| | PART | ΙΙ | - : | LINE | 28 | _ | OTHER | DEDUCT | IONS | _ | 2,724,508. | - |

95-1643307

| ATTACHMENT | 5 | | _ |
|------------|---|------|---|
| | | | _ |

FORM 990T - SCHEDULE A - LINE 4B - OTHER COSTS

INVENTORY ITEMS EXPENSED IN COGS

TOTAL OTHER COSTS

833,375.

833,375.

| 7 |
|----|
| 0 |
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| 64 |
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| 6 |
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| | σ. | ALLOCABLE | DEDUCTIONS | 6 · (3A + 3B) | 20,694,236 | 20, 694, 236 |
|---|----|--------------|-------------------------------|---------------------------------------|------------------------|--------------|
| | 7 | GROSS INCOME | REPORTABLE | (2 X 6) | 52,264,274 | 52,264,274 |
| | , | 9 | % 4 IS | OF 5 | 100 000 | |
| 9 | r. | AVERAGE | ADJUSTED | BASIS | 476,615,750 100 000 | |
| ATTACHMENT 6 | 4 | AVERAGE | ACQUISITION | DEBT | 20,694,236 476,615,750 | TOTALS |
| | ć | ν | DEDUCTIONS DIRECTLY CONNECTED | (3B) | 20,694,236 | - |
| | | | DEDUCTIONS DI | (3A) | | |
| | | | 2 | GROSS INCOME | 52,264,274 | |
| SCHEDULE E - UNRELATED DEBT-FINANCED INCOME | | | 1 | DESCRIPTION OF DEBT-FINANCED PROPERTY | DEBT FINANCED INCOME | |

FORM 990-T

LINE 20 - CONTRIBUTIONS DEDUCTION

- 1. TAXABLE INCOME (EXCLUDING CONTRIBUTIONS AND DOMESTIC PRODUCTION ACTIVITIES DEDUCTION)
- 2. LESS: NOL CARRYOVER
- 3. PLUS: CAPITAL LOSS CARRYBACK
- 4. TAXABLE INCOME WITHOUT REGARD TO CONTRIBUTIONS, SPECIAL DEDUCTIONS, DOMESTIC PRODUCTION ACTIVITIES DEDUCTION, NOL CARRYBACKS, AND CAPITAL LOSS CARRYBACKS
- 5. CONTRIBUTION DEDUCTION LIMITATION (TAXABLE INCOME X 10%)
- 6. AMOUNT OF DEDUCTIBLE CONTRIBUTIONS

-39,952,648. NONE

30,189,221.

70,141,869.

48,886.

==========

7. CONTRIBUTION DEDUCTION (LESSER OF LINE 5 OR LINE 6)

NONE

LINE 20 - 5 YEAR CONTRIBUTION CARRYOVER - 10% INCOME CAP

| YEAR ENDING | AMOUNT AVAILABLE | AMOUNT UTILIZED | CONVERTED TO NOL CARRYOVER | CARRYOVER TO NEXT YEAR |
|--|---|--|---|------------------------------|
| 09/30/2013 09/30/2014 09/30/2015 09/30/2016 09/30/2017 09/30/2018 | 5,930. 8,489. 6,117. 6,240. 8,101. 14,009. | NONE NONE NONE NONE NONE NONE | 5,930. 8,489. 6,117. 6,240. 8,101. 14,009. | |
| TOTAL | 48,886. | NONE | 48,886. | |

FORM 990-T, PAGE 1 DETAIL

- NON-SRLY NOL DEDUCTION LINE 31

| CARRYOVER TO NEXT YEAR | NONE NONE NONE NONE 48,886. 206,917. 20,989,721. 18,756,010. | 40,001,534. |
|------------------------------|--|-------------|
| CONVERTED CONTRIBUTIONS | 48,886. | 48,886. |
| AMOUNT USED | NONE NONE NONE NONE 4,494,973. 5,657,720. 8,971,481. 11,065,047. | 30,189,221. |
| AMOUNT AVAILABLE | A, 494, 9 N N N N N N N N N N N N N N N N N N | 70,141,869. |
| ORIGINAL NOL | 813,457 386,851 729,313 666,151 990,776 657,720 971,481 271,964 | 80,233,444. |
| EAR END | 09/30/2006 09/30/2006 09/30/2007 09/30/2009 09/30/2010 09/30/2011 09/30/2015 09/30/2016 | TOTAL |

48,886.

FORM 4626 DETAIL

| LINE | 20 - | OTHER | ADJUSTMENTS | - | CONTRIBUTIONS | DEDUCTION |
|------|------|-------|-------------|---|---------------|-----------|
| | | | | | | |

7. CONTRIBUTION DEDUCTION (LESSER OF LINE 5 OR LINE 6)

| 1. | AMTI (EXCLUDING CONTRIBUTIONS AND DOMESTIC PRODUCTION ACTIVITIES DEDUCTION) | 30,421,462. |
|----|---|-------------|
| 2. | LESS: NOL CARRYOVER | 29,677,683. |
| 3. | PLUS: CAPITAL LOSS CARRYBACK | |
| 4. | AMTI WITHOUT REGARD TO CONTRIBUTIONS, SPECIAL | |
| | DEDUCTIONS, DOMESTIC PRODUCTION ACTIVITIES DEDUCTION, | |
| | NOL CARRYBACKS, AND CAPITAL LOSS CARRYBACKS | 743,780. |
| 5. | CONTRIBUTION DEDUCTION LIMITATION (AMTI X 10%) | 74,378. |
| 6. | AMOUNT OF DEDUCTIBLE CONTRIBUTIONS | 48,886. |

5 YEAR CONTRIBUTIONS CARRYOVER - 10% INCOME CAP

| YEAR ENDING | AMOUNT AVAILABLE | AMOUNT UTILIZED | CARRYOVER TO NEXT YEAR |
|--|---|---|------------------------------|
| 09/30/2013 09/30/2014 09/30/2015 09/30/2016 09/30/2017 09/30/2018 | 5,930. 8,489. 6,117. 6,240. 8,101. 14,009. | 5,930. 8,489. 6,117. 6,240. 8,101. 14,009. | |
| TOTAL | 48,886. ======= | 48,886. | |

LINE 20 - CONTRIBUTIONS ADJUSTMENT

| EINE 20 CONTRIBUTIONS ABSOLUTIONS | |
|---|-----------------|
| REGULAR CONTRIBUTIONS AMT CONTRIBUTIONS | NONE 48,886. |
| CONTRIBUTION ADJUSTMENT | -48,886. |

FORM 4626 DETAIL

LINE 20 - OTHER ADJUSTMENTS

CONTRIBUTIONS
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION
OTHER ADJUSTMENTS FROM PASS-THROUGH ACTIVITIES

-48,886. NONE -2,379.

TOTAL

-51,265.

STATEMENT 11

LINE 1C - CARRYFORWARD OF CREDIT FOR INCREASING RESEARCH

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|--|--------------------------|---|--------------------------|
| 09/30/2016 09/30/2017 09/30/2018 | 86. 4,723. 12,114. | | 86. 4,723. 12,114. |
| TOTALS | 16,923. | ======================================= | 16,923. |

TOTAL CARRIED FORWARD FROM PRIOR YEARS

4,809.

LINE 1D - CARRYFORWARD OF LOW-INCOME HOUSING CREDIT (PART I)

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|--------------------------|------------|------------|--------------|
| 09/30/2017 09/30/2018 | 76. 33. | | 76. 33. |
| TOTALS | 109. | ========== | 109. |

TOTAL CARRIED FORWARD FROM PRIOR YEARS

76.

LINE 1F - CARRYFORWARD OF RENEWABLE ELECTRICITY CREDIT (PART I)

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|------------|-----------|------------|--------------|
| 09/30/2016 | 9,585. | | 9,585. |
| TOTALS | 9,585. | ========== | 9,585. |

TOTAL CARRIED FORWARD FROM PRIOR YEARS

9,585.

LINE 1T - CARRYFORWARD OF ENHANCED OIL RECOVERY

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|--------------------------|-----------------------|----------|---------------------|
| 09/30/2017 09/30/2018 | 75,403. . 188,512. | | 75,403. 188,512. |
| TOTALS | 263,915. | | 263,915. |

LINE 3 - CARRYFORWARD OF EMPOWERMENT ZONE EMPLOYMENT CREDIT

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|------------|-----------|---|--------------|
| 09/30/2016 | 11. | | 11. |
| TOTALS | 11. | ======================================= | 11. |

TOTAL CARRIED FORWARD FROM PRIOR YEARS

11.

LINE 4D - CARRYFORWARD OF LOW-INCOME HOUSING CREDIT (PART II)

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|--------------------------|------------|---|--------------|
| 09/30/2017 09/30/2018 | 233. 1. | | 233. |
| TOTALS | 234. | ======================================= | 234. |

TOTAL CARRIED FORWARD FROM PRIOR YEARS

233.

LINE 4F - CARRYFORWARD OF POST-2006 FICA CREDIT

| TAX YEAR | AVAILABLE | UTILIZED | CARRYFORWARD |
|--|----------------------------------|------------|----------------------------------|
| 09/30/2015 09/30/2016 09/30/2017 09/30/2018 | 6,050. 1,454. 689. 437. | | 6,050. 1,454. 689. 437. |
| TOTALS | 8,630. | ========== | 8,630. |

TOTAL CARRIED FORWARD FROM PRIOR YEARS

8,193.

| FORM 990-T: PAGE 2 LINE 44 TAX DETAILS | |
|--|---------|
| LINE 42: TOTAL TAX AFTER ALL CREDITSLINE 43: OTHER TAXES | 28,620. |
| IRC 965 TRANSITION TAX | 40. |
| LINE 44: TOTAL TAX | 28,660. |