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8157
815

Form 99	0-T	=>	(and prove tax		der section 6033(3/1/0	OMB No 1545-0687
	•	Eor calo	ndar year 2017 or other tax year begin					୬⋒17
Donardmont of th	Tenanua.	Por cale	■ Go to www.irs.gov/Form990				°=1	
Department of the Internal Revenue		▶ Do	not enter SSN numbers on this form a)(3).	Open to Public Inspection for 501(c)(3) Organizations Only
A Chec	k box if				me changed and see instructions		D Emplo	yer identification number
addre	ess changed	İ			-		(Emplo	yees' trust, see instructions)
B Exempt und	er section	1	UNIVERSITY OF SOUTH	ERN	CALIFORNIA			
X 501(C	20 3)	Print	Number, street, and room or suite no	lf a P O	box, see instructions		95-16	542394
408(e)	220(e)	or				Ī		ated business activity codes
408A	530(a)	iype	UNIVERSITY GARDENS,	UGB	203		(See in	structions)
529(a)			City or town, state or province, country	y, and Z	IP or foreign postal code			C
C Book value]	LOS ANGELES, CA 900	89-8	003		SEE A	ATTACHMENT 1A
at end of ye	аг	F Gro	up exemption number (See instruct	ions) I	·	N/A		
			ck organization type ► X 501			trust	401(a)	trust Other trust
H Describe	the organiz	zation's p	rimary unrelated business activity	► SE	E ATTACHMENT 1A			·
I During th	e tax year,	was the	corporation a subsidiary in an affili	iated g	roup or a parent-subsidiary c	ontrolled group?		▶ Yes X No
			identifying number of the parent co		on >			
			ERIK BRINK, UNIV COMP	TROL	LER Telephon	e number ▶ 21.		-1900
			or Business Income		(A) Income	(B) Expens	ses	(C) Net
_	receipts or		54,974,254.		E4 074 054			
	ums and allowa		c Balance ▶		54,974,254.			1
2 Cost o	f goods so	ld (Sched	ule A, line 7)JIM	2	27,307,136.			27,667,118.
3 Gross				3	27,667,118.			
<u> </u>			ttach Schedule D)	4a	1,038,342. -1,322,868.			1,038,342.
			Part II, line 17) (attach Form 4797)	4b	-1,322,000.			-1,322,000.
			rusts	4c	-23,674,784.	ATCH 1		-23,674,784.
			os and S corporations (attach statement)		-23,074,704.	AICH I		23,074,704.
				7				
			come (Schedule E)		· 			
1.91 Investme	•		its from controlled organizations (Schedule F) 1(c)(7), (9), or (17) organization (Schedule G)					
th Evoluit			ncome (Schedule I)	10				
~		-	ule J)		1,143,516.	568	3,885.	574,631.
12 Other			tions, attach schedule)		2,375,812.	ATCH 2		2,375,812.
			ough 12	_	7,227,136.		3,885.	6,658,251.
			Taken Elsewhere (See insti		ns for limitations on d	eductions)(E	xcept f	or contributions,
d	eduction	s must	be directly connected with t	he ur	related business inco	me)		
14 Compe	ensation of	officers,	directors, and trustees (Schedule K)				. 14	
15 Salarıe	es and wage	S D	ECEIVED				. 15	6,058,247.
16 Repair	rs and maiกุ	tenance					. 16	42,319.
17 Bad de	ebts	φ					. 17	
18 Interes	st (attach s	ædule) (MAY. 2.0 2019] S				. 18	201 200
	and license						. 19	994,322.
20 Charita	able contrib	utions	e instructions for limitation rules)	• • •	ATTACHM	≤NT. ZA	. 20	
21 Depre	ciation (atta	CO FORM	4304)		· · · · · · · 21 	1,206,372	∸	1 206 272
	-		on Schedule A and elsewhere on re				22b	1,206,372.
			compensation plans					468,011.
			Schodulo IV					100/011.
			Schedule I)					
			chedule J)					17,718,222.
			s 14 through 28					26,487,493.
			le income before net operating					-19,829,242.
			on (limited to the amount on line 30			-		1
			e income before specific deduction					-19,829,242.
			ally \$1,000, but see line 33 instruct					1,000.
			ble income. Subtract line 33 from		•			<u> </u>
			line 32			^	34	-19,829,242.
For Paperwo	ork Reduct	ion Act N	otice, see instructions.	. • •	<u> </u>		 	Form 990-T (2017)
7x2740 2.000 795	90J ^{JS} /137	7		V 1	7-7.10		n 11	? Page 1
							10	· ·

Par	t III Tax Computation				
35	Organizations Taxable as Corporations. See instructions for tax computation Controlled group				
	members (sections 1561 and 1563) check here X See instructions and				
а	Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order)				
	(1) \$ (2) \$				
b	Enter organization's share of (1) Additional 5% tax (not more than \$11,750) \$				
	(2) Additional 3% tax (not more than \$100,000)				
С	Income tax on the amount on line 34	35c			
36	Trusts Taxable at Trust Rates. See instructions for tax computation income tax on				
	the amount on line 34 from Tax rate schedule or Schedule D (Form 1041)	36			
37	Proxy tax. See instructions	37			
38	Alternative minimum tax	38			
39	Tax on Non-Compliant Facility Income. See Instructions	39			
40	Total. Add lines 37, 38 and 39 to line 35c or 36, whichever applies	40			
Par	t IV Tax and Payments				
	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116) 41a				
	Other credits (see instructions)	İ			
	General business credit Attach Form 3800 (see instructions)				
	Credit for prior year minimum tax (attach Form 8801 or 8827)	.			
	!	41e			
42	Subtract line 41e from line 40	42			
43	Other taxes Check if from Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule)	43			
	-	44			0.
45 a	Total tax. Add lines 42 and 43				
	2017 estimated tax payments				
	Tax deposited with Form 8868	ļ			
	Foreign organizations Tax paid or withheld at source (see instructions)				
	Backup withholding (see instructions)	İ			
	Credit for small employer health insurance premiums (Attach Form 8941)				
	Other credits and payments Form 2439				
Ū	Form 4136 Other Total ▶ 45g				
46	Total payments. Add lines 45a through 45g	46	2,0	02,3	317.
47	Estimated tax penalty (see instructions) Check if Form 2220 is attached	47		_	
48	Tax due. If line 46 is less than the total of lines 44 and 47, enter amount owed	48			
49	Overpayment. If line 46 is larger than the total of lines 44 and 47, enter amount overpaid	49	2,0	02,3	317.
7 ₅₀	. 0 000 015	5 0			
Par		5)			
51	At any time during the 2017 calendar year, did the organization have an interest in or a signature or	other a	uthority	Yes	No
	over a financial account (bank, securities, or other) in a foreign country? If YES, the organization ma	y have	to file		
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts If YES, enter the name of the	foreign	country		1
	here ▶ATTACHMENT 4			X	
52	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign	gn trust?.			X
	If YES, see instructions for other forms the organization may have to file	-			
<u>53</u>	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$				
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the bitrue, correct, and complete Deckaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge	est of my	knowledge	and bel	ief, it is
Sigr		v the IR:	S discuss	this i	retum
Her		•	ep <u>arer</u> sh		
		instructions)?X Y	98	No
D-:-	Print/ ype preparer's name Preparer's fignature Date Check	lf	PTIN		
Paid	GWEN SPENCER 05/08/2019 self-er	nployed	P006		i3
Prep	only Firm's name PRICEWATERHOUSECOOPERS LLP Firm's PRICEWATERHOUSECOOPERS LLP Firm's		3-4008		
	Firm's address ▶ 101 SEAPORT BLVD., SUITE 500, BOSTON, MA 02210 Phone	no 61	7-530	-500	0

Form 990-T (2017)

Form 990-T (2017)						Page 3
Schedule A - Cost of G	oods Sold. Er	ter metho	d of inventory valuation	>		
1 Inventory at beginning of y					ar	6
2 Purchases	2	<u>-</u>			ld. Subtract line	
3 Cost of labor				-	nter here and in	
4a Additional section 263A co						7
(attach schedule)					section 263A (v	with respect to Yes No
b Other costs (attach schedu					or acquired fo	· -
5 Total. Add lines 1 through	·····				· · · · · · · · · · · · · · · · · · ·	
Schedule C - Rent Income		roperty a	nd Personal Property	Leased V	Vith Real Prope	rtv)
(see instructions)			,			
1. Description of property	-					
						· ·
(1)		 			<u> </u>	
(2)				<u> </u>		
(3)						
(4)	2 Dont sees				1	
	2. Rent recei	T	· 	_ 	-	
(a) From personal property (if the for personal property is more th more than 50%)	rom real and personal property age of rent for personal proper r if the rent is based on profit o	for personal property exceeds in columns 2(a) and 2(b) (attach scho				
(1)						
(2)						
(3)						
(4)			· · · · · · · · · · · · · · · · · · ·			
Total		Total				
(c) Total income. Add totals of co	olumns 2(a) and 2(b) Enter			(b) Total deduction Enter here and or	
here and on page 1, Part I, line 6	, column (A)	▶			Part I, line 6, colu	
Schedule E - Unrelated De	ebt-Financed I	ncome (se	ee instructions)			
			2. Gross income from or	3. [nnected with or allocable to
1. Description of det	ot-financed property		allocable to debt-financed	(a) Straigh	ht line depreciation	(b) Other deductions
			property		ch schedule)	(attach schedule)
(1)						
(2)						
(3)						
(4)						
4. Amount of average adjusted basis acquisition debt on or allocable to debt-financed property (attach schedule) 5. Average adjusted basis of or allocable to debt-financed property (attach schedule)			6. Column 4 divided by column 5		income reportable n 2 x column 6)	8. Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)			%			
(2)			%			
(3)			%			
(4)			%			
				Enter her Part I, lin	e and on page 1, le 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Totals				I		

Form **990-T** (2017)

Schedule F - Interest, Ann	uities, Roger				m Contro			<u>.</u>	s (see	instruction	ons)			
Name of controlled organization	2. Employer		3. Net unrelated income 4. Total of			rfied		Part of column 4 that is luded in the controlling		6. Deductions directly connected with income				
0.84			(loss)	(see II	nstructions)	payme	ents mad	de		ion's gross in	•	ın column 5		
(1)							***				_			
(2)														
(3)														
(4)														
Nonexempt Controlled Organi	zations													
7. Taxable Income	8. Net unrelated (loss) (see instruc				Total of specific ayments made		ind	clude	t of column d in the co ation's gross	ntrolling		Deductions directly nnected with income in column 10		
(1)	<u>_</u>													
(2)	<u> </u>										<u> </u>			
(3)											<u> </u>			
(4)											<u> </u>			
Totals	ncome of a Sec	ction 5	 601(c))(7),	 (9), or (17	▶) Orga	Er Pa	nter h art I,	olumns 5 a ere and on line 8, colui	page 1, nn (A)	En	dd columns 6 and 11 ster here and on page 1, art I, line 8, column (B)		
1 Description of income	2. Amount o	2. Amount of income							t-asides schedule)		5 Total deductions and set-asides (col 3 plus col 4)			
(1)					-						\longrightarrow			
(2)	ļ				-						\longrightarrow			
(3)	 				_						\longrightarrow			
(4) Totals	Enter here and Part I, line 9, c			_								Enter here and on page 1 Part I, line 9, column (B)		
Schedule I - Exploited Exc	empt Activity In	come,	Othe	r Th	an Adverti	sing In	com	e (s	ee instru	ctions)				
1. Description of exploited activity	2 Gross unrelated business income from trade or business	d conn prod un	Expense firectly ected w fuction irelated ess inco	nth of	4. Net incon from unrelat or business 2 minus col If a gain, co cols 5 thro	ed tradé (column umn 3) ompute	from	ı actı ıot ur	income vity that income	6. Expenses attributable to column 5		7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)		
(1)										_		··		
(2)														
(3)	-													
(4)														
	Enter here and on page 1, Part I, line 10, col (A)	page	here and 1, Part 10, col (:1,								Enter here and on page 1, Part II, line 26		
Schedule J - Advertising Ir	come (see instr	uctions'	<u> </u>	•								<u> </u>		
Part I Income From Per				nsoli	dated Bas	sis								
	Toured Report		<u> </u>			-						1		
1 Name of periodical	2. Gross advertising income		3. Direct advertising cos		ertising costs		4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7		5 Circulati income		i		•	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)														
(2)														
(3)														
(4)														
Totals (carry to Part II, line (5)) ▶														
												Eam 990-T (2017		

JSA

7X2743 3 000 79590J 7377

Income From Periodicals orted on a Separate Basis (For each p Part II 2 through 7 on a line-by-line pasis.)

ical listed in Part II, fill in columns

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)ATHLETICS PROGRAMS	1,143,516	568,885	574,631			
(2)						
(3)						
(4)				-		
Totals from Part I ▶					•	
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)		,		Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5) ▶	1,143,516.	568,885.			,	

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name		2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
1)			%	
2)			%	
3)			%	
4)			%	
otal Enter here and on page 1 Pag	II line 14			

Form 990-T (2017)

Form 4626

Department of the Treasury

Internal Revenue Service

Alter ive Minimum Tax - Corporat

linimum Tax - Corporat S

► Attach to the corporation's tax return.

▶ Go to www.irs.gov/Form4626 for instructions and the latest information.

2017

Name Employer identification number UNIVERSITY OF SOUTHERN CALIFORNIA 951642394 Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e) -19,829,242. 2 Adjustments and preferences: 80,913. 2b b 2c d Amortization of circulation expenditures (personal holding companies only) -58.9752e e 2f f 2g g 2h Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) h Tax shelter farm activities (personal service corporations only).......... 2i i 2j Passive activities (closely held corporations and personal service corporations only) 2k 21 Tax-exempt interest income from specified private activity bonds 2m 732,392 2n 214,571 3 -6,860,341Pre-adjustment alternative minimum taxable income (AMTI) Combine lines 1 through 20 Adjusted current earnings (ACE) adjustment: -6,860,341a ACE from line 10 of the ACE worksheet in the instructions...... Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference 4b c Multiply line 4b by 75% (0 75) Enter the result as a positive amount . . . 4c d Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMT! from prior year ACE adjustments See instructions Note: You must enter an ACE adjustment • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount -6,860,<u>341.</u> 5 Combine lines 3 and 4e If zero or less, stop here, the corporation does not owe any AMT. . 6 Alternative tax net operating loss deduction See instructions ATTACHMENT 6 7 Alternative minimum taxable income. Subtract line 6 from line 5 If the corporation held a residual -6,860,341.interest in a REMIC, see instructions............. Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c) a Subtract \$150,000 from line 7 If completing this line for a member of a controlled group, see instructions. If zero or less, enter -0- Exemption Subtract line 8b from \$40,000 If completing this line for a member of a controlled group, 8c 9 9 10 11 11 12 12 13 13 14 Alternative minimum tax. Subtract line 13 from line 12 If zero or less, enter -0- Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return NONE For Paperwork Reduction Act Notice, see separate instructions. Form 4626 (2017)



Keep for Your Records

Adjusted Current Earnings (ACE) Worksheet

See ACE Worksheet Instructions

1		Pre-adjustment AMTI Enter the amount from line 3 of Form	n 4626		1	<u>-6,860,341.</u>
2		ACE depreciation adjustment				
	а	AMT depreciation		2a		
	b	ACE depreciation				
		(1) Post-1993 property	b(1)			
		(2) Post-1989, pre-1994 property				
		(3) Pre-1990 MACRS property				
		(4) Pre-1990 original ACRS property2				
		(5) Property described in sections 168(f)(1) through				
		(4)	b(5)			
		(6) Other property				
		(7) Total ACE depreciation Add lines 2b(1) through 2b		2b(7)		
	c	ACE depreciation adjustment Subtract line 2b(7) from line 3			2c	
3		Inclusion in ACE of items included in earnings and profits (E				
-	а	Tax-exempt interest income	•	3a		
		Death benefits from life insurance contracts				
		All other distributions from life insurance contracts (includir		3c	ľ	
		Inside buildup of undistributed income in life insurance con-	=	3d		
		Other items (see Regulations sections 1 56(g)-1(c)(6)(iii) thi				
	_	list)	= ' ' '	3e		
	f	Total increase to ACE from inclusion in ACE of items include	· · · · · · · · · · · · · · · · · · ·		3f	
4	•	Disallowance of items not deductible from E&P	sea III Eai - 7 laa iii lee da liii da	9	<u> </u>	-
•	а	Certain dividends received		4a		
		Dividends paid on certain preferred stock of public utilities	that are deductible under	74	1	
		section 247 (as affected by P L 113-295, Div A, section 2		4b		
	r	128 Stat 4043)		4c		
	•	bividends paid to an essential are deductible ander section	11 +O+(N)			
	d	Nonpatronage dividends that are paid and deductible unde	er section 1382(c)	4d		
	•	Tronpationage dividends that are paid and deductible divide	., 30011011 1002(0),	-		
	A	Other items (see Regulations sections 1 56(g)-1(d)(3)(i) and	t (ii) for a nartial list)	40		
	•	Territoria (See regulations sections 1 do(g) 1(d)(d)(t) and	(ii) for a partial noty	70		
	f	Total increase to ACE because of disallowance of items no	ot deductible from E&P. Add lin	es 4a through 4e	4f	
5		Other adjustments based on rules for figuring E&P	or deductions in our East 7 last in	iss is a uneagn is		
•	а	Intangible drilling costs		5a	ľ	
		Circulation expenditures				
		Organizational expenditures		5c		
		LIFO inventory adjustments			Ì	
		Installment sales			1	
		Total other E&P adjustments Combine lines 5a through 5e			5f	
6	•	Disallowance of loss on exchange of debt pools		1	6	
7		Acquisition expenses of life insurance companies for qualifi		Г	7	
8		Depletion	=		8	-
o 9		Basis adjustments in determining gain or loss from sale or			9	
9 10		Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and	• • • • • •	The state of the s	-	
.0			-		10	-6,860,341.
		Form 4626	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	10	0,000,341.

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses



► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No 1545-0123

Name

Employer identification number

UNIV	VERSITY OF SOUTHERN CALIFORNIA				951	642394
Part	Short-Term Capital Gains and Losses	s - Assets Held O	ne Year or Less			
	See Instructions for how to figure the amounts to enter on	(d)	(a)	(g) Adjustments t	•	(h) Gain or (loss)
	the lines below	(d) Proceeds	(e) Cost	or loss from Form		Subtract column (e) from
	This form may be easier to complete if you round off cents to	(sales price)	(or other basis)	8949, Part I, line column (g)	2,	column (d) and combine the result with column (g)
1a	whole dollars Totals for all short-term transactions reported on Form		 	Column (g)		the result with column (g)
	1099-B for which basis was reported to the IRS and for					
	which you have no adjustments (see instructions) However,					
	If you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b					
1 b	Totals for all transactions reported on Form(s) 8949					
	with Box A checked					
	-					
2	Totals for all transactions reported on Form(s) 8949					
	with Box B checked	<u></u>				
3	Totals for all transactions reported on Form(s) 8949					
	with Box C checked					79,827.
			<u></u>			
	Object towns assistal as a force matellane of soles force	0050 lui - 00 0	\ 7			
4	Short-term capital gain from installment sales from	Form 6252, line 26 or 3	³⁷		4	<u> </u>
5	Short-term capital gain or (loss) from like-kind excha	nges from Form 8824			5	İ
6	Linuxed contail loss corruptor (attach computation)				6	1
•	Unused capital loss carryover (attach computation)				0_	
	Net short-term capital gain or (loss) Combine lines				_ 7	79,827.
Part	I Long-Term Capital Gains and Losses	s - Assets Held M	ore Than One Yea	ır		
	See instructions for how to figure the amounts to enter on	(d)	(e)	(g) Adjustments to	gain	(h) Gain or (loss)
	the lines below	Proceeds	Cost	or loss from Form		Subtract column (e) from
	This form may be easier to complete if you round off cents to	(sales price)	(or other basis)	8949, Part II, line	2,	column (d) and combine
9 2	whole dollars			column (g)		the result with column (g)
Ua	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for					
	which you have no adjustments (see instructions). However,					
	If you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b					
8 b	Totals for all transactions reported on Form(s) 8949					
	with Box D checked					
		 		 		
9						
	with Box E checked					
10	Totals for all transactions reported on Form(s) 8949					
	with Box F checked					958,515.
						330,3131
	Patricia - 600 - 500 - 4707 100 7 - 00					
11	Enter gain from Form 4797, line 7 or 9				11	
12	Long-term capital gain from installment sales from F	orm 6252, line 26 or 3	7		12	
13	Long-term capital gain or (loss) from like-kind exchar	nges from Form 8824			13	
	Long-term capital gain of (1035) from like-kind exchai	iges 1101111 01111 0024			10	-
						1
14	Capital gain distributions (see instructions)				14	
15	Net long-term capital gain or (loss) Combine lines 8	a through 14 in column	ı h		15	958,515.
Part						
uart	Duminary of ratio ratio ii			· -		T
16	Enter excess of net short-term capital gain (line 7) o	ver net long-term capita	al loss (line 15)		16	79,827.
17	Net capital gain Enter excess of net long-term capit	al gain (line 15) over n	et short-term canital los	ss (line 7)	17	958,515.
					<u>''</u>	950,515.
18	Add lines 16 and 17 Enter here and on Form 1120,	• •				
	the corporation has qualified timber gain, also complete	ete Part IV			18	1,038,342.
	Note: If losses exceed gains, see Canital losses in the	a instructions			_	

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2017

Form 8949

Sales an Other Dispositions of Cap

► Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No 1545-0074

Attachmen

Department of the Treasury Internal Revenue Service

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

UNIVERSITY OF SOUTHERN CALIFORNIA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check Part I

Short-Term. Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions)

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

	(A) Short-term	transactions i	reported on F	Form(s) 109!	9-B showing	basis was re	eported to	the IRS (see No	te above)	
	(B) Short-term	transactions r	reported on F	orm(s) 1099	-B showing b	asıs wasn '	t reporte	d to the IRS		
х	(C) Short-term transactions not reported to you on Form 1099-B									
							T	Adjustment, if any, t	o gain or loss	

1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds	(e) Cost or other basis See the Note below and see Column (e)	Adjustment, if If you enter an enter a co See the sepa	Gain or (loss). Subtract column (e)		
(Example 100 sh XYZ Co)	(Mo , day, yr)	disposed of (Mo , day, yr)	(sales pnce) (see instructions)	and see Column (e) in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)	
FROM SCHEDULE K-1 K-1 INVESTMEN								
<u>TS</u>							38,014	
-								
- -							<u> </u>	
		l						
					<u></u>	<u> </u>	<u> </u>	
								
2 Totals Add the amounts in columns negative amounts) Enter each total Schedule D, line 1b (if Box A above	here and incl is checked), line	ude on your e 2 (if Box B				FORM 6781 PART I	41,813	
above is checked), or line 3 (if Box C above	ove is checked)	>					79,827	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2017)

6173NK 7377

Name(s) shown on return. Name and SSN or taxpayer identification no not required if shown on other side Social security number or taxpayer identification number

UNIVERSITY OF SOUTHERN CALIFORNIA

951642394

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions)

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term tra	ansactions,	complete
a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on the	is page for	one or
more of the boxes, complete as many forms with the same box checked as you need		

D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see N ϵ	ote above)
5) Land to the control of the first test of the	

- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
 - (E) Long-term transactions not reported to you on Form 1099-B

(a) Description of property	(b) (c) (d) Date sold or Proceeds disposed (sales page)		(e) Cost or other basis See the Note below and see Column (e)	Adjustment, if a if you enter an a enter a co See the sepa				
(Example 100 sh XYZ Co)	(Mo,day,yr)	(Mo , day, yr) (see instructions) in the		in the separate	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g)	
FROM SCHEDULE K-1. K-1 INVESTMEN TS							895,796	
						 -		
						· · · · · · · · · · · · · · · · · · ·		
						<u> </u>		
						 .		
			-					
							<u> </u>	
2 Totals. Add the amounts in columns (negative amounts) Enter each total I Schedule D, line 8b (if Box D above i above is checked) or line 10 (if Box	here and includ is checked), line	le on your 9 (if Box E				FORM 6781 PART I	62,719	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Form 8949 (2017)

JSA 7X2616 2 000

Form 3800

General Business Credit



OMB No 1545-0895

2017 Attachment Sequence No. 22

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return ► Go to www.irs.gov/Form3800 for instructions and the latest information.

You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

Identifying number

UNIVE	ERSITY OF SOUTHERN CALIFORNIA	951	642394	
Part I	Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT (See instructions and complete Part(s) III before Parts I and II)	")		
1	General business credit from line 2 of all Parts III with box A checked	1	4,38	32.
2	Passive activity credits from line 2 of all Parts III with box B checked 2			
3	Enter the applicable passive activity credits allowed for 2017 See instructions	3		
4	Carryforward of general business credit to 2017 Enter the amount from line 2 of Part III with			
	box C checked See instructions for statement to attach	4	5,59	€3.
5	Carryback of general business credit from 2018 Enter the amount from line 2 of Part III with			
	box D checked See instructions	5		
6	Add lines 1, 3, 4, and 5	6	9,97	75.
Part I				
7	Regular tax before credits	Γ		
	• Individuals Enter the sum of the amounts from Form 1040, lines 44 and 46, or the			
	sum of the amounts from Form 1040NR, lines 42 and 44			
	• Corporations Enter the amount from Form 1120, Schedule J, Part I, line 2, or the			
	applicable line of your return	7		
	• Estates and trusts Enter the sum of the amounts from Form 1041, Schedule G,			
	lines 1a and 1b, or the amount from the applicable line of your return	}		
8	Alternative minimum tax	1		
	• Individuals Enter the amount from Form 6251, line 35			
	• Corporations Enter the amount from Form 4626, line 14	8		
	• Estates and trusts Enter the amount from Schedule I (Form 1041), line 56			
9	Add lines 7 and 8	9		
10a	Foreign tax credit			
b	Certain allowable credits (see instructions)	J		
С	Add lines 10a and 10b	10c		
11	Net income tax. Subtract line 10c from line 9 If zero, skip lines 12 through 15 and enter -0- on line 16	11		
12	Net regular tax. Subtract line 10c from line 7 If zero or less, enter -0-	1 1		
13	Enter 25% (0 25) of the excess, if any, of line 12 over \$25,000 (see			
	instructions)	-		
14	Tentative minimum tax			
	• Individuals Enter the amount from Form 6251, line 33			
	• Corporations Enter the amount from Form 4626, line 12			
	Estates and trusts Enter the amount from Schedule I			
	(Form 1041), line 54			
15	Enter the greater of line 13 or line 14	15		
16	Subtract line 15 from line 11 If zero or less, enter -0	16		
17	Enter the smaller of line 6 or line 16 · · · · · · · · · · · · · · · · · ·	17		
	C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization			

For Paperwork Reduction Act Notice, see separate instructions.

Form 3800 (2017)

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Note:	If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and en	ter -0-	on line 26
18	Multiply line 14 by 75% (0 75) See instructions	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11 If zero or less, enter -0	20	
21	Subtract line 17 from line 20 If zero or less, enter -0	21	
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked 23		
24	Enter the applicable passive activity credit allowed for 2017 See instructions	24	
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed Enter the smaller of line 21 or line 25	26	
27	Subtract line 13 from line 11 If zero or less, enter -0	27	
28	Add lines 17 and 26	28	
29	Subtract line 28 from line 27 If zero or less, enter -0	29	
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked 32		
33	Enter the applicable passive activity credits allowed for 2017 See instructions	33	
34	Carryforward of business credit to 2017 Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked See instructions for statement to attach	34	
35	Carryback of business credit from 2018 Enter the amount from line 5 of Part III with box D checked See instructions	35	
36	Add lines 30, 33, 34, and 35	36	
37	Enter the smaller of line 29 or line 36	37	
38	Credit allowed for the current year. Add lines 28 and 37 Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return Individuals Form 1040, line 54, or Form 1040NR, line 51	- 38	

Form 3800 (2017)

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Form 3800 (2017)	Page Page
Name(s) shown on return	Identifying number
UNIVERSITY OF SOUTHERN CALIFORNIA	951642394
Part III General Business Credits or Eligible Small Business Credits (see instructions)

UNI	VERSITY OF SOUTHERN CALIFORNIA		951642394	
Par	General Business Credits or Eligible Small Business Credits (see ins	structi	ons)	
Com	plete a separate Part III for each box checked below (see instructions)			
A	General Business Credit From a Non-Passive Activity E Reserved			
в	General Business Credit From a Passive Activity F Reserved			
c	-	Busi	ness Credit Carryfon	wards
D	General Business Credit Carrybacks H Reserved		•	
1 1	f you are filing more than one Part III with box A or B checked, complete and attach first an a	additio	nal Part III combining	amounts from all Parts
	If with box A or B checked Check here if this is the consolidated Part III			
	(a) Description of credit	Ö	(b)	(c)
	On any line where the credit is from more than one source, a separate Part III is needed for otherwise.	each	If claiming the credit from a pass-through entity, enter the EIN	Enter the appropriate amount
	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
	Reserved	1b		
C	Increasing research activities (Form 6765)	1c		4,307.
d	Low-income housing (Form 8586, Part I only)	1d		
е	Disabled access (Form 8826) (see instructions for limitation)	1e		
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		56.
g	Indian employment (Form 8845)	1g	<u> </u>	
h	Orphan drug (Form 8820)	1h		<u> </u>
i	New markets (Form 8874)	1i		
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	<u> </u>	
k	Employer-provided child care facilities and services (Form 8882) (see			
	ınstructions for limitation)	1k		
1	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m		1m		-
n	Distilled spirits (Form 8906)	1n	<u> </u>	·
0	Nonconventional source fuel (carryforward only)	10		
þ	Energy efficient home (Form 8908)	1p		
q	Energy efficient appliance (carryforward only)	1q		
Г	Alternative motor vehicle (Form 8910)	1r		
S	Alternative fuel vehicle refueling property (Form 8911)	1s_		- ·
t	Enhanced oil recovery credit (Form 8830)	1t		
u	Mine rescue team training (Form 8923)	1u 1v		
v w	Employer differential wage payments (Form 8932)	1w		<u> </u>
×	Carbon dioxide sequestration (Form 8933)	1x		
v	Qualified plug-in electric drive motor vehicle (Form 8936)	1 <u>y</u>		
7	Qualified plug-in electric vehicle (carryforward only)	1z		
	Employee retention (Form 5884-A)	1aa		19.
bt	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
	Other Oil and gas production from marginal wells (Form 8904) and certain			
	other credits (see instructions)	1zz		
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		4,382.
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3_		
4 a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b		
С	Biofuel producer (Form 6478).	4c		
d	Low-income housing (Form 8586, Part II)	4d		
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		
g	Qualified railroad track maintenance (Form 8900)	4 g		
h	Small employer health insurance premiums (Form 8941)	4h		
i	Increasing research activities (Form 6765)	_4i		
j	Reserved	<u>4j</u>		
	Other	4z		
5	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		

4,382.

Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

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Pi	30	е	J

Form 3800 (2017) Name(s) shown on return Identifying number UNIVERSITY OF SOUTHERN CALIFORNIA 951642394 General Business Credits or Eligible Small Business Credits (see instructions) Part III Complete a separate Part III for each box checked below (see instructions) A General Business Credit From a Non-Passive Activity Reserved В F General Business Credit From a Passive Activity Reserved C G Eligible Small Business Credit Carryforwards General Business Credit Carryforwards D General Business Credit Carrybacks Н Reserved If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts í III with box A or B checked. Check here if this is the consolidated Part III. (a) Description of credit (b) (c) If claiming the credit Enter the appropriate Note: On any line where the credit is from more than one source, a separate Part III is needed for each from a pass-through amount pass-through entity entity, enter the EIN 1a Investment (Form 3468, Part II only) (attach Form 3468) 1b c Increasing research activities (Form 6765)........... 1c 90-0995723 1,593 d Low-income housing (Form 8586, Part I only) 1d Disabled access (Form 8826) (see instructions for limitation) 1e 56 Renewable electricity, refined coal, and Indian coal production (Form 8835) 1f 90-1007877 Indian employment (Form 8845) 1g h Orphan drug (Form 8820) New markets (Form 8874) 1i Small employer pension plan startup costs (Form 8881) (see instructions for limitation) 1j k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation) 11 m Low sulfur diesel fuel production (Form 8896)........ Distilled spirits (Form 8906) 1n Nonconventional source fuel (carryforward only) 10 Energy efficient home (Form 8908) 1p 1q 1r Alternative fuel vehicle refueling property (Form 8911) 1t Mine rescue team training (Form 8923) 1u Agricultural chemicals security (carryforward only) 1v 1w Carbon dioxide sequestration (Form 8933)......... Qualified plug-in electric drive motor vehicle (Form 8936). **1y** Qualified plug-in electric vehicle (carryforward only)..... aa Employee retention (Form 5884-A) 1aa 26-1274505 19. bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) zz Other Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) 1zz 2 Add lines 1a through 1zz and enter here and on the applicable line of Part I 2 1,668. Enter the amount from Form 8844 here and on the applicable line of Part II 3 4a Investment (Form 3468, Part III) (attach Form 3468) 4a Work opportunity (Form 5884) 4b 4d Renewable electricity, refined coal, and Indian coal production (Form 8835) 4e 4f Employer social security and Medicare taxes paid on certain employee tips (Form 8846) 4g Small employer health insurance premiums (Form 8941) 4h Increasing research activities (Form 6765) 4i Reserved 4j

1,668.

z Other

Add lines 4a through 4z and enter here and on the applicable line of Part II

Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

4z

Page	3

Form	3000	(2017)
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14	s, shown on recam		120.121,1119 112111201	
UNI	VERSITY OF SOUTHERN CALIFORNIA		951642394	
Par	General Business Credits or Eligible Small Business Credits (see ins	struction	ons)	
Com	plete a separate Part III for each box checked below (see instructions)			
A	General Business Credit From a Non-Passive Activity E Reserved			
в	General Business Credit From a Passive Activity F Reserved			
С	General Business Credit Carryforwards G Eligible Small	Busir	ness Credit Carryfon	wards
D [General Business Credit Carrybacks H Reserved		•	
1 1	you are filing more than one Part III with box A or B checked, complete and attach first an a	addition	nal Part III combining	amounts from all Parts
	Il with box A or B checked Check here if this is the consolidated Part III			
	(a) Description of credit		(b)	(c)
Note:	On any line where the credit is from more than one source, a separate Part III is needed for entity	each	If claiming the credit from a pass-through entity, enter the EIN	Enter the appropriate amount
	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
	Reserved	1b		
c	Increasing research activities (Form 6765)	1c	37-1789865	24.
d	Low-income housing (Form 8586, Part I only)	1d		
e	Disabled access (Form 8826) (see instructions for limitation)	1e		- -
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
		1g		
g	Indian employment (Form 8845)			
h	Orphan drug (Form 8820)	1h		
	New markets (Form 8874)	1i		
J	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<u>1j</u>		
k	Employer-provided child care facilities and services (Form 8882) (see			
	instructions for limitation)	1 <u>k</u>		
- 1	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m	Low sulfur diesel fuel production (Form 8896)	1m		
n	Distilled spirits (Form 8906)	1n		
0	Nonconventional source fuel (carryforward only)	10		
р	Energy efficient home (Form 8908)	<u>1</u> p		
q	Energy efficient appliance (carryforward only)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
s	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Enhanced oil recovery credit (Form 8830)	1t		
u	Mine rescue team training (Form 8923)	1u		
v	Agricultural chemicals security (carryforward only)	1v		
w	Employer differential wage payments (Form 8932)	1w		
x	Carbon dioxide sequestration (Form 8933)	1x		
٧	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (carryforward only)	1z		
	Employee retention (Form 5884-A)	1aa		
hh	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
	Other Oil and gas production from marginal wells (Form 8904) and certain			
	other credits (see instructions)	1zz		
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	··	24.
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4 a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b		
	Profited producer (Form 6479)			
C C	Biofuel producer (Form 6478)	4c		<u> </u>
d	Low-income housing (Form 8586, Part II)	4d		·
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		
g	Qualified railroad track maintenance (Form 8900)	4g	 -	······································
h	Small employer health insurance premiums (Form 8941)	4h		
i	Increasing research activities (Form 6765)	4i		
j	Reserved	<u>4j</u>		
Z	Other	4z		
5	Add lines 4a through 4z and enter here and on the applicable line of Part II [5		
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	2	,	2.4

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Page	· J

Form 3800 (2017)	Page 3
Name(s) shown on return	Identifying number
UNIVERSITY OF SOUTHERN CALIFORNIA	951642394

Part Compl	General Business Credits or Eligible Small Business Credits (see installete a separate Part III for each box checked below (see instructions)			
A X	n ' — — — — — — — — — — — — — — — — — —			
	General Business Credit From a Passive Activity F Reserved			
	~~ ·	I Busii	ness Credit Carryfon	wards
	General Business Credit Carrybacks H Reserved		•	
lf v	you are filing more than one Part III with box A or B checked, complete and attach first an a	additio	nal Part III combining	amounts from all Pa
	with box A or B checked Check here if this is the consolidated Part III			
	(a) Description of credit	·	(b)	(c)
	On any line where the credit is from more than one source, a separate Part III is needed for drough entity	each	If claiming the credit from a pass-through entity, enter the EIN	Enter the appropri
	Investment (Form 3468, Part II only) (attach Form 3468)	1a		
b l	Reserved	1b		
c l	Increasing research activities (Form 6765)	1c	26-1274505	2,68
d l	Low-income housing (Form 8586, Part I only)	1d_		·
	Disabled access (Form 8826) (see instructions for limitation)	1e		
	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f		
	Indian employment (Form 8845)	1g		
h (Orphan drug (Form 8820)	1h		
j l	New markets (Form 8874)	1i		
	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	_1j_		
k l	Employer-provided child care facilities and services (Form 8882) (see			
ı	Instructions for limitation)	1k		
	Biodiesel and renewable diesel fuels (attach Form 8864)	11		<u> </u>
	Low sulfur diesel fuel production (Form 8896)	1m		
n l	Distilled spirits (Form 8906)	1n		
o l	Nonconventional source fuel (carryforward only)	10		
рΙ	Energy efficient home (Form 8908)	1p		
q l	Energy efficient appliance (carryforward only)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
s /	Alternative fuel vehicle refueling property (Form 8911)	1s		
t i	Enhanced oil recovery credit (Form 8830)	1t		
u f	Mine rescue team training (Form 8923)	1u		
	Agricultural chemicals security (carryforward only)	1v		 -
	Employer differential wage payments (Form 8932)	1w		
x (Carbon dioxide sequestration (Form 8933)	1x		
	Qualified plug-in electric drive motor vehicle (Form 8936)	1y	<u> </u>	·
	Qualified plug-in electric vehicle (carryforward only)	1z	 ,	· - ·
	Employee retention (Form 5884-A)	1aa		
	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		<u> </u>
	Other Oil and gas production from marginal wells (Form 8904) and certain			
	other credits (see instructions)	1zz		
	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		2,68
	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
	nvestment (Form 3468, Part III) (attach Form 3468)	4a		
b \	Work opportunity (Form 5884)	4b		
c E	Biofuel producer (Form 6478)	4c		
	_ow-income housing (Form 8586, Part II)	4d		
	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e		
	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f		
g (Qualified railroad track maintenance (Form 8900)	4g		
	Small employer health insurance premiums (Form 8941)	4h		
	ncreasing research activities (Form 6765)	4i		·
j F	Reserved	4j		
z (Other	4z		
5 <i>A</i>	Add lines 4a through 4z and enter here and on the applicable line of Part II	5		
	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		2,68
A 2 000				Form 3800 (

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Form	3800	(2017)

Form 3800 (2017)				Page 3
Name(s) shown on return			Identifying number	
UNIVERSITY OF SOUTHERN CALIFORNIA			951642394	
Part III General Business Credits or Eligible Small Business	ness Credits (see ins	truction		
Complete a separate Part III for each box checked below (see insti		71. 401.011		
A X General Business Credit From a Non-Passive Activity	E Reserved			
,	F Reserved			
F	· 	Duning	ss Credit Carryforv	warda
F-1		busine	ss Credit Carrylory	valus
	H Reserved		. D. + III	anawata faana all Danta
I If you are filing more than one Part III with box A or B checked, com				
III with box A or B checked Check here if this is the consolidated Part				
(a) Description of credit			(b) If claiming the credit	(c) Enter the appropriate
Note: On any line where the credit is from more than one source, a separ	ate Part III is needed for e	each	from a pass-through	amount
pass-through entity			entity, enter the EIN	
1a Investment (Form 3468, Part II only) (attach Form 3468)		1a		
b Reserved		1b	26 1260450	
c Increasing research activities (Form 6765)		1c	26-1269450	1.
d Low-income housing (Form 8586, Part I only)		1d		
e Disabled access (Form 8826) (see instructions for limitation)		1e		
f Renewable electricity, refined coal, and Indian coal product		1f		··
g Indian employment (Form 8845)		1g		
h Orphan drug (Form 8820)		1h		· · · · · · · · · · · · · · · · · · ·
i New markets (Form 8874)		1i	·	
j Small employer pension plan startup costs (Form 8881) (see ins		<u> 1j</u>		
k Employer-provided child care facilities and services				
instructions for limitation)		1k		
Biodiesel and renewable diesel fuels (attach Form 8864)		11		
m Low sulfur diesel fuel production (Form 8896)		1m		
n Distilled spirits (Form 8906)		<u>1n</u>		
Nonconventional source fuel (carryforward only)		<u>10</u>		
p Energy efficient home (Form 8908)		<u>1p</u>		
q Energy efficient appliance (carryforward only)		<u>1</u> 9		
r Alternative motor vehicle (Form 8910)		1r		
s Alternative fuel vehicle refueling property (Form 8911)		1s		
t Enhanced oil recovery credit (Form 8830)		1t		
u Mine rescue team training (Form 8923)		1 <u>u</u>		
v Agricultural chemicals security (carryforward only)		1v		
w Employer differential wage payments (Form 8932)		1w		
x Carbon dioxide sequestration (Form 8933)		1x		<u></u>
y Qualified plug-in electric drive motor vehicle (Form 8936).		1y		
z Qualified plug-in electric vehicle (carryforward only)		1z		
aa Employee retention (Form 5884-A)		1aa		
bb General credits from an electing large partnership (Schedule		1bb		
zz Other Oil and gas production from marginal wells (Form		4	į	
other credits (see instructions)		1zz		1
2 Add lines 1a through 1zz and enter here and on the applical	, , , ,	2		1.
3 Enter the amount from Form 8844 here and on the applicable to the second of the applicable to th		3		
4a Investment (Form 3468, Part III) (attach Form 3468)		4a		
b Work opportunity (Form 5884)		4b		
c Biofuel producer (Form 6478)		4c		
d Low-income housing (Form 8586, Part II)		4d		
e Renewable electricity, refined coal, and Indian coal producti		4e	·	
f Employer social security and Medicare taxes paid on certain employe	e ups (Form 8846)	4f		

6 JSA 7X1802 2 000

5

Form 3800 (2017)

6173NK 7377

Increasing research activities (Form 6765)

Reserved

Add lines 4a through 4z and enter here and on the applicable line of Part II

Add lines 2, 3, and 5 and enter here and on the applicable line of Part II

4i

4j 4z

5

Page	3

Identifying number

<u>INU</u>	VERSITY OF SOUTHERN CALIFORNIA		951642394	
Par	t III General Business Credits or Eligible Small Business Credits (see in:	structi	ons)	
Com	plete a separate Part III for each box checked below (see instructions)			
A	General Business Credit From a Non-Passive Activity E Reserved			
в	General Business Credit From a Passive Activity F Reserved			
- 1		l Busii	ness Credit Carryfon	vards
b l	General Business Credit Carrybacks H Reserved		nood ordan our yron	Va. 00
! !	if you are filing more than one Part III with box A or B checked, complete and attach first an	additio	nal Part III combining	amounts from all Parts
	If with box A or B checked. Check here if this is the consolidated Part III			
	(a) Description of credit	· · · ·	(b)	(c)
1-4	• • • • • • • • • • • • • • • • • • • •		If claiming the credit	Enter the appropriate
	On any line where the credit is from more than one source, a separate Part III is needed for through entity	eacn	from a pass-through	amount
	Investment (Form 3468, Part II only) (attach Form 3468)	1a	entity, enter the EIN	
b		1b		
		1c	·	4,009.
C	Increasing research activities (Form 6765) ATCH 7 .			4,003.
d	Low-income housing (Form 8586, Part I only)	1d		
e	Disabled access (Form 8826) (see instructions for limitation)	1e		
f	Renewable electricity, refined coal, and Indian coal production (FonATCH 8:.	1f		51.
g	Indian employment (Form 8845)	1g		
h	Orphan drug (Form 8820)	1h		
İ	New markets (Form 8874)	1i		
j	Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	<u> 1j</u>		
k				
	instructions for limitation)	1k		
ı	Biodiesel and renewable diesel fuels (attach Form 8864)	11		
m	Low sulfur diesel fuel production (Form 8896)	1m	<u> </u>	
n	Distilled spirits (Form 8906)	1n		
0	Nonconventional source fuel (carryforward only)	10		
р	Energy efficient home (Form 8908) ATCH 9 ? .	1p		1,533.
q	Energy efficient appliance (carryforward only)	1q		
r	Alternative motor vehicle (Form 8910)	1r		
s	Alternative fuel vehicle refueling property (Form 8911)	1s		
t	Enhanced oil recovery credit (Form 8830)	1t		
u	Mine rescue team training (Form 8923)	1u		
٧	Agricultural chemicals security (carryforward only)	1v		
w	Employer differential wage payments (Form 8932)	1w		
X	Carbon dioxide sequestration (Form 8933).	1x		
у	Qualified plug-in electric drive motor vehicle (Form 8936)	1y		
z	Qualified plug-in electric vehicle (carryforward only)	1z		
	Employee retention (Form 5884-A)	1aa		
bl	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		
	Other Oil and gas production from marginal wells (Form 8904) and certain			
	other credits (see instructions)	1zz		
2	Add lines 1a through 1zz and enter here and on the applicable line of Part I	2		5,593.
3	Enter the amount from Form 8844 here and on the applicable line of Part II	3		
4 a	Investment (Form 3468, Part III) (attach Form 3468)	4a		
b	Work opportunity (Form 5884)	4b		
c	Biofuel producer (Form 6478).	4c		
d	Low-income housing (Form 8586, Part II)	4d		
e	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4u 4e		
f	Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	46 4f		
	Qualified railroad track maintenance (Form 8900)			
9		4g		
h :	Small employer health insurance premiums (Form 8941)	4h		
i	Increasing research activities (Form 6765)	4i		
j	Reserved	4j		_ _
z	Other	4z		
5	Add lines 4a through 4z and enter here and on the applicable line of Part II			
6	Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6		5,593.

Form 4562

Name(s) shown on return

Depreciation and Amortization

(Including Information on Listed Property)

Attachment Sequence No 179

OMB No 1545-0172

Department of the Treasury Internal Revenue Service

► Attach to your tax return. ▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Identifying number

95-1642394 UNIVERSITY OF SOUTHERN CALIFORNIA Business or activity to which this form relates GENERAL DEPRECIATION Part I **Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I 1 Maximum amount (see instructions) 1 Total cost of section 179 property placed in service (see instructions). 2 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-4 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If mamed filing 6 (a) Description of property (b) Cost (business use only) 8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7 8 Tentative deduction Enter the smaller of line 5 or line 8 9 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 Section 179 expense deduction Add lines 9 and 10, but don't enter more than line 11... Carryover of disallowed deduction to 2018 Add lines 9 and 10, less line 12 . . . 13 Note: Don't use Part II or Part III below for listed property. Instead, use Part V Special Depreciation Allowance and Other Depreciation (Don't include listed property) (See instructions) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) 15 1,055,739 Other depreciation (including ACRS) 16 MACRS Depreciation (Don't include listed property) (See instructions) Section A 150,318. MACRS deductions for assets placed in service in tax years beginning before 2017 17 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B - Assets Placed in Service During 2017 Tax Year Using the General Depreciation System (c) Basis for depreciation (d) Recovery (b) Month and year (a) Classification of property (e) Convention (f) Method (g) Depreciation deduction placed in (business/investment use period only - see instructions) service SEE 19a 3-year property DETAIL 12,595. 5.000 MQ 200DB 315. 5-year property 7-year property d 10-year property e 15-year property f 20-year property S/L g 25-year property 25 yrs S/L 27 5 yrs MM h Residential rental property 27 5 yrs ММ S/I MM S/L 39 yrs Nonresidential real MM S/L property Section C - Assets Placed in Service During 2017 Tax Year Using the Alternative Depreciation System 20a Class life S/L b 12-year 12 yrs S/L 40 yrs S/L c 40-year MM Part IV Summary (See instructions 21 Listed property Enter amount from line 28 21 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter 1,206,372. here and on the appropriate lines of your return. Partnerships and S corporations - see instructions 22 For assets shown above and placed in service during the current year, enter the

For	n 4562 (2017)												95	-1642	394	Page 2
	rt V Listed Pro	perty (Include a					vehic	les, c	ert	ain .	raft, c	ertain	comp	uters,	and p	
	Note: For an	tertainment, recr ny vehicle for wh s (a) through (c) of	ich you are	e using	the st	and	ard mile	eage r	ate	or ded	lucting	lease (expense	e, comp	olete o	nly 24a
		Depreciation and									mite for	r nasss	nger a	itomobil	96)	
24:	Do you have evidence					$\overline{}$	Yes	No		4b If "Y					Yes	No
		· · · · · · · · · · · · · · · · · · ·		Tent use	Clairrieu	Н		<u> </u>	14				T		T	
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment us percentage	e Cost	(d) or other ba	asıs	Basis for o	depreciation		(f) Recovery period	Met	g) hod/ ention	Depre	(h) eciation uction	Elected	(i) section 179 ost
25	Special depreciation the tax year and use		•	•						-	I <u></u>	. 25				
26	Property used more					- (-			<i>,</i> .	· · · · ·	<u>· · · · · · </u>		Ь		<u>.</u> L	
	7 Topolity about more	o andri oo zo an di qi		%					\neg		Γ				1	
			 	%		\dashv			+				f		<u> </u>	
			 	% %		-+			+				 			
27	Droporty wood 50%	ar laga in a giralif					.						<u>L</u>		Ь	
	Property used 50%	or less in a qualin	Τ-	$\overline{}$		1			_	_			т —			
			_	%					-		S/L -		 		-	
				%					4		S/L -		 		4	
			L	%					\perp		S/L -	-,	ļ <u></u>		4	
28	Add amounts in col	umn (h), lines 25	through 27	Enter	here an	d or	n line 21	, page	1			. 28	L			
29	Add amounts in col	umn (i), line 26 E									<u> </u>	· · · ·	<u></u>	. 29	L	
					Informa											
	nplete this section for														rovided	vehicle
оу	our employees, first ans	swer the questions in	Section C to	see if y	you meet	an e	exception	to com	ipie	ting this	section t	or those	venicie	s 		
				(a) (b) Vehicle 2				` '		d) icle 4	1 '	e) iicle 5	(f) Vehicle 6			
30	Total business/inve			ven	icie i		venice 2	1	ven	iide 3	Veili	IG C 4	Ven	icie 5	Ven	ide 6
	the year (don't inclu	ude commuting m	ıles)													
31	Total commuting m	iles driven during	the year .													
32	Total other pe	ersonal (nonco	mmuting)													
	miles driven		[_				L	
33	Total miles driver	n during the ye	ear Add													
	lines 30 through 32	· · · · · · · · · · · · · · · · · · ·						1								
34	Was the vehicle	available for	personal	Yes	No	Ye	s No	Ye	es	No	Yes	No	Yes	No	Yes	No
	use during off-duty		[
35	Was the vehicle u		a more													
	than 5% owner or re															
36	Is another vehicle															_
•	use?												1		ĺ	
		tion C - Questic		nlove	re Who	Pr	ovide V	ehicle	26 1	for Use	by Th	eir Em	nlove			
Δns	swer these questions										-				who a	ran't
	re than 5% owners of				eption t	,	mpietii	ig Oec	1101	17 10 101	vernoies	uscu	by emi	picyccs	WIIIO &	· Cii t
						. 11									Yes	No
3 /	Do you maintain a your employees?	•		•								-		-		111
28	Do you maintain a	written nolicy s	tatement t	hat nr	ohibite i		onal us	 a of v	 Æh		 Koent o	ommui	ina h		<u> </u>	
,,	employees? See the															l
30	Do you treat all use					UIII									\vdash	
	Do you provide m					٠	ntain in	· · ·		from v	 'Our on		· · · ·	it the	<u> </u>	
+0						, 01	otalii iii	omal	IUI	i ii Oili)	oui en	irpioyet	o duul	ut tile	J	
	use of the vehicles,					٠.		•••			 				<u> </u>	- · · · -
+ 1	Do you meet the red														ļ- 	
_	Note: If your answer		U, UI 4 I IS	165, 0	ion (cor	iibie	ele Sect	ION B I	ur t	ne cove	reu ver	iicies			L	
гa	rt VI Amortizati	on								_		i .	,			
	(a)		(b)				(c)			(d)		(e Amorti			(f)	
	_ (4/		Date amorti:	zation	I		,			(~/						

Description of costs period or Amortizable amount Amortization for this year Code section begins percentage 42 Amortization of costs that begins during your 2017 tax year (see instructions) Amortization of costs that began before your 2017 tax year 43 44 Total. Add amounts in column (f) See the instructions for where to report

Form 4562 (2017)

UNIVERSITY OF SOUTHERN CALIFORNIA FOR THE YEAR ENDED JUNE 30, 2018 EIN 95-1642394

ATTACHMENT 1A

FORM 990-T, PAGE 1, LINE E AND LINE H:

UNRELATED ACTIVITY	<u>UBI</u> <u>BUSINESS</u> <u>CODE</u>
PARTNERSHIP INCOME	525990
REFERENCE LABS	621500
HOSPITALITY	721110
SCIENTIFIC RESEARCH AND DEVELOPMENT SERVICES	541700
OFF-CAMPUS GIFT SHOPS	453220
DINING & CATERING	722320
TESTING LABORATORY	541380
ADVERTISING	900004
PARKING AND GARAGES	812930

ATTACHMENT 1

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

UNRELATED BUSINESS INCOME FROM LIMITED PARTNERSHIPS UNRELATED BUSINESS INCOME FROM JOINT VENTURE

-23,660,328. -14,456.

INCOME (LOSS) FROM PARTNERSHIPS

-23,674,784.

ATTACHMENT 2

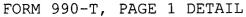
PART I - LINE 12 - OTHER INCOME

IRC 512(A)(7) QUALIFIED TRANSPORTATION FRINGE

PART I - LINE 12 - OTHER INCOME

2,375,812.

2,375,812.



LINE 20 - CONTRIBUTIONS DEDUCTION

1.	TAXABLE INCOME (EXCLUDING CONTRIBUTIONS AND	10 000 040
	DOMESTIC PRODUCTION ACTIVITIES DEDUCTION)	-19,829,242.
2.	LESS: NOL CARRYOVER	35,017,573.
3.	PLUS: CAPITAL LOSS CARRYBACK	
4.	TAXABLE INCOME WITHOUT REGARD TO CONTRIBUTIONS, SPECIAL	
	DEDUCTIONS, DOMESTIC PRODUCTION ACTIVITIES DEDUCTION,	
	NOL CARRYBACKS, AND CAPITAL LOSS CARRYBACKS	-54,846,815.
5.	CONTRIBUTION DEDUCTION LIMITATION (TAXABLE INCOME X 10%)	NONE
6.	AMOUNT OF DEDUCTIBLE CONTRIBUTIONS	3,045,855.
_	CONTRACTOR OF THE CONTRACTOR O	NONE
7.	CONTRIBUTION DEDUCTION (LESSER OF LINE 5 OR LINE 6)	NONE
		==========

LINE 20 - 5 YEAR CONTRIBUTION CARRYOVER - 10% INCOME CAP

YEAR ENDING	AMOUNT AVAILABLE	AMOUNT UTILIZED	CONVERTED TO NOL CARRYOVER	CARRYOVER TO NEXT YEAR
06/30/2014 06/30/2015 06/30/2016 06/30/2017 06/30/2018	15,179. 13,174. 11,364. 1,317,119. 1,689,019.	NONE NONE NONE NONE NONE		15,179. 13,174. 11,364. 1,317,119. 1,689,019.
TOTAL	3,045,855.	NONE	=======================================	3,045,855.

LINE 20 - CURRENT YEAR CONTRIBUTIONS

CHARITABLE CONTRIBUTIONS TO 501(C)(3)S CONTRIBUTIONS FROM PASS-THROUGH ACTIVITIES	1,674,913. 14,106.
TOTAL	1,689,019.



ATTACHMENT 3

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

DOMESTIC PRODUCTION ACTIVITIES DEDUCTION UNDER SECTION 199

PARKING SECURITY UTILITIES	4,349. 3,172. 19,292.
DUES/ASSOCIATION FEES	17,182.
SUPPLIES	1,466,726.
ADMINISTRATIVE	6,210,444.
NETWORK ACCESS	5,651.
TRAVEL	72,421.
PROFESSIONAL SERVICES	2,139,479.
OCCUPANCY	1,274,453. 602.
ADVERTISING	204,513.
MISCELLANEOUS	26,090.
EQUIPMENT OPERATIONS & MAINTENANCE	230,908.
PHOTOCOPIES	5,328.
LINENS	9,215.
TRANSPORTATION	2,889.
INVESTMENT MANAGEMENT FEES	1,666,600.
POSTAGE	453.
SHIPPING	225,608.
PASSTHROUGH EXPENSES	117.
VENUE OVERHEAD	3,122,197.
MARKETING	189,928.
ACCOUNTING FEES	226,415.
UNIVERSITY CENTRAL COSTS	138,767.
SPONSORSHIP CULTIVATION	2,168.
MERCHANDISE STUDENT AID	4,520.
CUSTOMER SERVICE	446,722.
PROFESSIONAL DEVELOPMENT	2,013.
	,

PART II - LINE 28 - OTHER DEDUCTIONS

17,718,222.

FORM 990-T, PAGE 1

- SCHEDULE OF NOL CARRYOVER LINE 31

CARRY TO NEXT	04440000100	
ONVERT		
AMOUNT USED		
AMO AVAIL	5,663,666. 2,423,434. 79,462. 1,899,418. 9,291,532. 303,246. 15,356,815. 19,829,242. 54,846,815.	
ORIGINAL NO	10,747,455. 2,423,434. 79,462. 1,899,418. 9,291,532. 303,246. 15,356,815. 19,829,242.	
EAR ENDING	06/30/2010 06/30/2011 06/30/2011 06/30/2012 06/30/2013 06/30/2014 06/30/2016 06/30/2018	

ATTACHMENT 3A Page 36

UNIVERSITY OF SOUTHERN CALIFORNIA FOR THE YEAR ENDED JUNE 30, 2018 EIN 95-1642394

ATTACHMENT 4

FORM 990-T, PAGE 2, PART V, LINE 51

FOREIGN COUNTRIES WHERE THE ORGANIZATION HAS A FINANCIAL ACCOUNT:

SPAIN

FRANCE

UNITED KINGDOM

CHINA

KOREA, REPUBLIC OF (SOUTH)

MEXICO

TAIWAN

HONG KONG

FORM 4626 DETAIL

LINE 6 - SCHEDULE OF AMT NOL CARRYOVER

YEAR ENDING	ORIGINAL NOL	AMOUNT AVAILABLE	AMOUNT USED	CARRYOVER TO NEXT YEAR
06/30/2018	6,860,341.	6,860,341.		0.
TOTAL	6,860,341.	6,860,341.		0.

FORM 3800, PAGE 3, BOX C DETAIL

LINE 1C - CARRYFORWARD OF CREDIT FOR INCREASING RESEARCH

TAX YEAR	AVAILABLE	UTILIZED	CARRYFORWARD
06/30/2017 06/30/2018	4,009. 4,307.		4,009. 4,307.
TOTALS	8,316. ==========		8,316.

TOTAL CARRIED FORWARD FROM PRIOR YEARS

4,009.

FORM 3800, PAGE 3, BOX C DETAIL

LINE 1F - CARRYFORWARD OF RENEWABLE ELECTRICITY CREDIT (PART I)

TAX YEAR	AVAILABLE	UTILIZED	CARRYFORWARD
06/30/2017	51.		51.
TOTALS	51.	===========	51.

TOTAL CARRIED FORWARD FROM PRIOR YEARS

51.

Page 41

FORM 3800, PAGE 3, BOX C DETAIL

LINE 1P - CARRYFORWARD OF ENERGY EFFICIENT HOME CREDIT

TAX YEAR	AVAILABLE	UTILIZED	CARRYFORWARD
06/30/2017	1,533.		1,533.
TOTALS	1,533.	=======================================	1,533.

TOTAL CARRIED FORWARD FROM PRIOR YEARS

1,533.