

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning JUL 1, 2018 and ending JUN 30, 2019

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

Header section containing organization name (LEONARD & BERYL BUCK FOUNDATION), address (333 MARKET ST., 29TH FL, NO. 1200), and identification numbers.

H Enter the number of the organization's unrelated trades or businesses 1 Describe the only (or first) unrelated trade or business here INVESTMENT INCOME - DEBT FINANCED

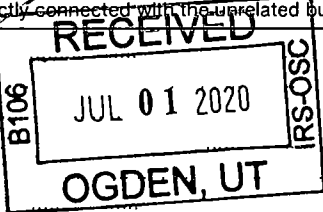
I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes No

J The books are in care of WELLS FARGO BANK Telephone number (415) 396-3737

Table with 4 columns: Part I Unrelated Trade or Business Income, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts, Cost of goods sold, Capital gain, etc.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions)

Table with 4 columns: Line number, Description, Amount, Total. Rows include Compensation of officers, Charitable contributions, Depreciation, etc.



28

31

SCANNED JUL 21 2021

617 29

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 33 through 38. Total amount on line 38 is -1,848,618.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 39 through 44. Total amount on line 44 is 0.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 45a through 55. Total amount on line 55 is 0.

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Question number, Question text, and Yes/No response. Includes questions 56, 57, and 58.

Sign Here: Signature of officer (Michael Brown), Date (5/18/2020), Title (FIDUCIARY). Includes a box for 'May the IRS discuss this return with the preparer shown below?' with 'Yes' checked.

Paid Preparer Use Only: Print/Type preparer's name (KATY BROWN), Preparer's signature (KATY BROWN), Date (05/14/20), Check self-employed (checked), PTIN (P00650274), Firm's name (ARMANINO LLP), Firm's EIN (94-6214841), Firm's address (SAN RAMON, CA 94583-4600), Phone no (925-790-2600).

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation **N/A**

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	Cost of goods sold Subtract line 6 from line 5 Enter here and in Part I, line 2	7	
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a					
b	Other costs (attach schedule)	4b		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
5	Total Add lines 1 through 4b	5					

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

1. Description of property

(1)
(2)
(3)
(4)

2. Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total 0.	Total 0.	

(c) Total income Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A)

(b) Total deductions. Enter here and on page 1, Part I, line 5, column (B)

0.	0.	0.
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**Schedule E - Unrelated Debt-Financed Income** (see instructions)

1 Description of debt-financed property	2. Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property		
		(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)	
(1)				
(2)				
(3)				
(4)				
4 Amount of average acquisition debt or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6. Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8. Allocable deductions (column 8 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			Enter here and on page 1 Part I, line 7, column (A)	Enter here and on page 1 Part I line 7, column (B)
Total dividends-received deductions included in column 8			0.	0.

**Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

	Add columns 5 and 10 Enter here and on page 1 Part I line 8, column (A)	Add columns 6 and 11 Enter here and on page 1 Part I line 8, column (B)
<b>Totals</b>	0.	0.

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization**  
(see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
<b>Totals</b>	Enter here and on page 1, Part I, line 9, column (A) 0.			Enter here and on page 1, Part I, line 9, column (B) 0.

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income**  
(see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals</b>	Enter here and on page 1, Part I, line 10, col (A) 0.	Enter here and on page 1, Part I, line 10, col (B) 0.				Enter here and on page 1, Part II, line 26 0.

**Schedule J - Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals (carry to Part II, line (5))</b>	0.	0.				0.

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0.	0.				0.
Totals, Part II (lines 1-5)	0.	0.				0.

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			0.

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No. 1545-0092

- ▶ Attach to Form 1041, Form 5227, or Form 990-T.
- ▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10
- ▶ Go to [www.irs.gov/F1041](http://www.irs.gov/F1041) for instructions and the latest information.

**2018**

Department of the Treasury  
Internal Revenue Service

Name of estate or trust  
**LEONARD & BERYL BUCK FOUNDATION**  
C/O WELLS FARGO BANK

Employer identification number  
**94-6485668**

Note: Form 5227 filers need to complete only Parts I and II.

**Part I Short-Term Capital Gains and Losses-Generally Assets Held One Year or Less** (See instructions)

See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1 a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
<b>1 b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A checked</b>				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B checked</b>				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C checked</b>				
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts <b>SEE STATEMENT 7</b>				<b>5</b> 20,662.
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2017 Capital Loss Carryover Worksheet				<b>6</b> ( )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on page 2				<b>7</b> 20,662.

**Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year** (See instructions)

See instructions for how to figure the amounts to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8 a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
<b>8 b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D checked</b>				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E checked</b>				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F checked</b>				
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts <b>SEE STATEMENT 8</b>				<b>12</b> 88,196.
<b>13</b> Capital gain distributions				<b>13</b>
<b>14</b> Gain from Form 4797, Part I				<b>14</b> 190,035.
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2017 Capital Loss Carryover Worksheet				<b>15</b> ( )
<b>16</b> Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on page 2				<b>16</b> 278,231.

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries'	(2) Estate's or trust's	(3) Total
<i>Caution: Read the instructions before completing this part.</i>				
17	Net short-term gain or (loss)	17	20,662.	20,662.
18	Net long-term gain or (loss):			
a	Total for year	18a	278,231.	278,231.
b	Unrecaptured section 1250 gain (see line 18 of the worksheet)	18b		
c	28% rate gain	18c		
19	Total net gain or (loss). Combine lines 17 and 18a	19	298,893.	298,893.

Note: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and don't complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

<b>Part IV Capital Loss Limitation</b>	
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 19, column (3) or b \$3,000
20	( )

Note: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 38), is a loss, complete the Capital Loss Carryover Worksheet in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

Form 1041 filers. Complete this part only if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the Schedule D Tax Worksheet in the instructions if

- Either line 18b, col (2) or line 18c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part only if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 38, is more than zero. Skip this part and complete the Schedule D Tax Worksheet in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 38)	21		
22	Enter the smaller of line 18a or 19 in column (2) but not less than zero	22		
23	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	23		
24	Add lines 22 and 23	24		
25	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	25		
26	Subtract line 25 from line 24. If zero or less, enter -0-	26		
27	Subtract line 26 from line 21. If zero or less, enter -0-	27		
28	Enter the smaller of the amount on line 21 or \$2,600	28		
29	Enter the smaller of the amount on line 27 or line 28	29		
30	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0%	30		
31	Enter the smaller of line 21 or line 26	31		
32	Subtract line 30 from line 26	32		
33	Enter the smaller of line 21 or \$12,700	33		
34	Add lines 27 and 30	34		
35	Subtract line 34 from line 33. If zero or less, enter -0-	35		
36	Enter the smaller of line 32 or line 35	36		
37	Multiply line 36 by 15% (0.15)	37		
38	Enter the amount from line 31	38		
39	Add lines 30 and 36	39		
40	Subtract line 39 from line 38. If zero or less, enter -0-	40		
41	Multiply line 40 by 20% (0.20)	41		
42	Figure the tax on the amount on line 27. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	42		
43	Add lines 37, 41, and 42	43		
44	Figure the tax on the amount on line 21. Use the 2018 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	44		
45	Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 40)	45		

FORM 990-T	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 2
DESCRIPTION		NET INCOME OR (LOSS)
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - ORDINARY BUSINESS INCOME (L		-1,058,681.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - NET RENTAL REAL ESTATE INCO		-32,459.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - OTHER NET RENTAL INCOME (LO		622.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - INTEREST INCOME		49,920.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - DIVIDEND INCOME		148,595.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - ROYALTIES		11,138.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - OTHER PORTFOLIO INCOME (LOS		-5,067.
PASSTHROUGH INCOME FROM PASSIVE LP INVESTMENTS - OTHER INCOME (LOSS)		-1,210,579.
TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5		-2,096,511.

FORM 990-T	CONTRIBUTIONS	STATEMENT 3
DESCRIPTION/KIND OF PROPERTY	METHOD USED TO DETERMINE FMV	AMOUNT
10,000 DEGREES	N/A	1,933,333.
ADOPT-A-FAMILY OF MARIN	N/A	105,650.
AGRICULTURAL INSTITUTE OF MARIN (AIM)	N/A	45,000.
AMBULATORY SURGERY ACCESS COALITION	N/A	25,000.
BAY AREA COMMUNITY RESOURCES	N/A	65,000.
BOLINAS COMMUNITY LAND TRUST INC	N/A	500,000.
BRIDGE THE GAP COLLEGE PREP	N/A	50,000.
CALIFORNIA BUDGET & POLICY CENTER	N/A	15,000.
CALIFORNIA POETS IN THE SCHOOLS	N/A	26,950.
CAMPAIGN FOR COLLEGE OPPORTUNITY	N/A	15,000.
CANAL ALLIANCE	N/A	1,547,423.
CANAL WELCOME CENTER INC	N/A	181,925.
CENTER FOR DOMESTIC PEACE	N/A	280,000.
CENTER FOR EFFECTIVE PHILANTHROPY, INC.	N/A	42,700.
CENTER FOR VOLUNTEER AND NONPROFIT LEADERSHIP OF MARIN	N/A	626,200.
CERES COMMUNITY PROJECT	N/A	39,000.
COASTAL HEALTH ALLIANCE	N/A	250,000.
COMMUNITY ACTION MARIN	N/A	438,300.
CONSERVATION CORPS NORTH BAY INC.	N/A	197,205.



## LEONARD &amp; BERYL BUCK FOUNDATION C/O WELL

94-6485668

DOMINICAN UNIVERSITY OF CALIFORNIA	N/A	20,000.
DRAKE FUND	N/A	750.
E3: EDUCATION, EXCELLENCE & EQUITY	N/A	35,500.
ECUMENICAL ASSOCIATION FOR HOUSING	N/A	61,500.
ENRICHING LIVES THROUGH MUSIC	N/A	47,000.
EPISCOPAL SENIOR COMMUNITIES	N/A	44,960.
EXTRAFOOD ORG	N/A	90,586.
FAIR HOUSING ADVOCATES OF NORTHERN CALIFORNIA	N/A	86,500.
FAMILY AND CHILDRENS LAW CENTER	N/A	189,750.
GOLDEN STATE OPPORTUNITY FOUNDATION	N/A	50,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES	N/A	30,000.
GREENWOOD SCHOOL	N/A	350.
HABITAT FOR HUMANITY GREATER SAN FRANCISCO, INC.	N/A	460,728.
HANNAH PROJECT PARTNERSHIP FOR ACADEMIC ACHIEVEMENT	N/A	50,000.
HEALTHY COOKING WITH KIDS INC	N/A	100,000.
HOMEWARD BOUND OF MARIN	N/A	701,000.
HUCKLEBERRY YOUTH PROGRAMS, INC.	N/A	125,000.
IMMIGRANT LEGAL RESOURCE CENTER	N/A	45,000.
INSIDE CIRCLE FOUNDATION	N/A	4,867.
JESSICAS HAVEN AND RESCUE	N/A	71.
JEWISH FAMILY AND CHILDREN'S SERVICES	N/A	136,000.
LEGAL AID OF MARIN	N/A	425,500.
LIFEHOUSE, INC.	N/A	65,000.
LIFELONG MEDICAL CARE	N/A	30,000.
LITERACYWORKS	N/A	35,000.
MARIN AMERICAN INDIAN ALLIANCE	N/A	1,550.
MARIN CENTER FOR INDEPENDENT LIVING	N/A	100,000.
MARIN CHILD CARE COUNCIL	N/A	1,710,000.
MARIN CITY COMMUNITY DEVELOPMENT CORPORATION	N/A	100,000.
MARIN CITY HEALTH AND WELLNESS CENTER	N/A	310,500.
MARIN COMMUNITY CLINIC	N/A	142,156.
MARIN COMMUNITY FOUNDATION	N/A	2,456,619.
MARIN COUNTY LIBRARY FOUNDATION	N/A	2,000.
MARIN COURT APPOINTED SPECIAL ADVOCATES	N/A	250.
MARIN HORIZONS SCHOOL	N/A	300,000.
MARIN INTERFAITH COUNCIL	N/A	100,000.
MARIN LINK, INC.	N/A	84,910.
MARIN MUSEUM SOCIETY, INC.	N/A	65,000.
MARIN PERFORMING STARS	N/A	65,500.
MARIN SENIOR COORDINATING COUNCIL INCORPORATED	N/A	180,000.

## LEONARD &amp; BERYL BUCK FOUNDATION C/O WELL

94-6485668

MARIN SHAKESPEARE COMPANY	N/A	47,000.
MARIN THEATRE COMPANY	N/A	47,500.
MARINARTS.ORG	N/A	15,000.
MARK DAY SCHOOL	N/A	500.
MATRIX A PARENT NETWORK AND RESOURCE CENTER	N/A	500.
NATIONAL COLLEGE ACCESS NETWORK, INC	N/A	15,000.
NEW BEGINNINGS LAW CENTER	N/A	65,000.
NEXT GENERATION SCHOLARS, INC.	N/A	101,000.
NORTH MARIN COMMUNITY SERVICES	N/A	250,000.
NORTHERN CALIFORNIA GRANTMAKERS	N/A	50,000.
ONEJUSTICE	N/A	38,155.
PARENT INSTITUTE FOR QUALITY EDUCATION INC.	N/A	90,000.
PARENT SERVICES PROJECT, INC.	N/A	200,000.
PERFORMING ARTS WORKSHOP, INC.	N/A	22,235.
REDWOOD COMMUNITY HEALTH COALITION	N/A	96,494.
RESOURCES FOR COMMUNITY DEVELOPMENT	N/A	1,830,000.
RITTER HOUSE	N/A	300,000.
ROCKEFELLER PHILANTHROPY ADVISORS, INC.	N/A	30,000.
ROTACARE BAY AREA, INC.	N/A	25,000.
SAN GERONIMO VALLEY AFFORDABLE HOUSING ASSOCIATION	N/A	40,000.
SAN GERONIMO VALLEY ARTS CENTER	N/A	511,508.
SAVEABUNNY, INC.	N/A	300.
SENIOR ACCESS - CLOSED EARLY 2019	N/A	55,000.
SF-MARIN FOOD BANK	N/A	300,000.
SOCIAL JUSTICE COLLABORATIVE	N/A	20,000.
ST. VINCENT DE PAUL SOCIETY OF MARIN COUNTY	N/A	135,200.
SUMMER SEARCH FOUNDATION	N/A	25,000.
THE EDUCATION TRUST	N/A	15,000.
TRUST FOR CONSERVATION INNOVATION	N/A	70,000.
TURNING GREEN	N/A	106,087.
UNITED WAY OF THE BAY AREA	N/A	128,750.
UNITY IN MARIN	N/A	403.
VENETIA VALLEY I CAN	N/A	
UNIVERSITY FOUNDATION		4,000.
WEST MARIN COMMUNITY SERVICES	N/A	100,000.
WEST MARIN SENIOR SERVICES	N/A	170,000.
YOUNG IMAGINATIONS	N/A	37,000.
YOUNG MENS CHRISTIAN ASSOCIATION OF SAN FRANCISCO	N/A	250,000.
YOUTH IN ARTS	N/A	32,000.
YOUTH LEADERSHIP INSTITUTE	N/A	76,500.
YWCA OF SAN FRANCISCO	N/A	122,250.

LEONARD & BERYL BUCK FOUNDATION C/O WELL

94-6485668

TOTAL TO FORM 990-T, PAGE 1, LINE 20

20,259,615.

FORM 990-T

OTHER DEDUCTIONS

STATEMENT 4

DESCRIPTION

AMOUNT

ACCOUNTING FEES

51,000.

TOTAL TO FORM 990-T, PAGE 1, LINE 28

51,000.

FORM 990-T

CONTRIBUTIONS SUMMARY

STATEMENT 5

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2013	
FOR TAX YEAR 2014	
FOR TAX YEAR 2015	
FOR TAX YEAR 2016	
FOR TAX YEAR 2017	24,726,389

TOTAL CARRYOVER	24,726,389
TOTAL CURRENT YEAR 50% CONTRIBUTIONS	20,259,615

TOTAL CONTRIBUTIONS AVAILABLE	44,986,004
TAXABLE INCOME LIMITATION AS ADJUSTED	0

EXCESS 50% CONTRIBUTIONS	44,986,004
TOTAL EXCESS CONTRIBUTIONS	44,986,004

ALLOWABLE CONTRIBUTIONS DEDUCTION	0
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TOTAL CONTRIBUTION DEDUCTION	0
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FORM 990-T

NET OPERATING LOSS DEDUCTION

STATEMENT 6

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
06/30/14	234,823.	234,823.	0.	0.
06/30/15	649,366.	456,803.	192,563.	192,563.
06/30/16	0.	0.	0.	0.
06/30/17	258,539.	0.	258,539.	258,539.
NOL CARRYOVER AVAILABLE THIS YEAR			451,102.	451,102.

Form **8801**

Department of the Treasury  
Internal Revenue Service (99)

## Credit for Prior Year Minimum Tax - Individuals, Estates, and Trusts

▶ Go to [www.irs.gov/Form8801](http://www.irs.gov/Form8801) for instructions and the latest information.  
▶ Attach to Form 1040, 1040NR, or 1041.

OMB No 1545-1073

2018

Attachment  
Sequence No **74**

Name(s) shown on return  
**LEONARD & BERYL BUCK FOUNDATION**  
C/O WELLS FARGO BANK

Identifying number  
  
**94-6485668**

**Part I Net Minimum Tax on Exclusion Items**

1 Combine lines 1, 6, and 10 of your 2017 Form 6251. Estates and trusts, see instructions	<b>1</b>	
2 Enter adjustments and preferences treated as exclusion items (see instructions)	<b>2</b>	
3 Minimum tax credit net operating loss deduction (see instructions)	<b>3</b>	( )
4 Combine lines 1, 2, and 3. If zero or less, enter -0- here and on line 15 and go to Part II. If more than \$249,450 and you were married filing separately for 2017, see instructions	<b>4</b>	0.
5 Enter \$84,500 if married filing jointly or qualifying widow(er) for 2017, \$54,300 if single or head of household for 2017, or \$42,250 if married filing separately for 2017. Estates and trusts, enter \$24,100	<b>5</b>	24,100.
6 Enter \$160,900 if married filing jointly or qualifying widow(er) for 2017, \$120,700 if single or head of household for 2017, or \$80,450 if married filing separately for 2017. Estates and trusts, enter \$80,450	<b>6</b>	80,450.
7 Subtract line 6 from line 4. If zero or less, enter -0- here and on line 8 and go to line 9	<b>7</b>	0.
8 Multiply line 7 by 25% (0.25)	<b>8</b>	
9 Subtract line 8 from line 5. If zero or less, enter -0-. If under age 24 at the end of 2017, see instructions	<b>9</b>	24,100.
10 Subtract line 9 from line 4. If zero or less, enter -0- here and on line 15 and go to Part II. Form 1040NR filers, see instructions	<b>10</b>	0.
11 • If for 2017 you filed Form 2555 or 2555-EZ, see instructions for the amount to enter  • If for 2017 you reported capital gain distributions directly on Form 1040, line 13, you reported qualified dividends on Form 1040, line 9b (Form 1041, line 2b(2)), or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (lines 18a and 19, column (2), of Schedule D (Form 1041)), complete Part III of Form 8801 and enter the amount from line 55 here. Form 1040NR filers, see instructions.  • All others: If line 10 is \$187,800 or less (\$93,900 or less if married filing separately for 2017), multiply line 10 by 26% (0.26). Otherwise, multiply line 10 by 28% (0.28) and subtract \$3,756 (\$1,878 if married filing separately for 2017) from the result. Form 1040NR filers, see instructions	<b>11</b>	
12 Minimum tax foreign tax credit on exclusion items (see instructions)	<b>12</b>	
13 Tentative minimum tax on exclusion items. Subtract line 12 from line 11	<b>13</b>	
14 Enter the amount from your 2017 Form 6251, line 34, or 2017 Form 1041, Schedule I, line 55	<b>14</b>	
<b>15 Net minimum tax on exclusion items.</b> Subtract line 14 from line 13. If zero or less, enter -0-	<b>15</b>	0.

LHA For Paperwork Reduction Act Notice, see instructions.

Form **8801** (2018)

**Part II Minimum Tax Credit and Carryforward to 2019**

16 Enter the amount from your 2017 Form 6251, line 35, or 2017 Form 1041, Schedule I, line 56	16	7,287.
17 Enter the amount from line 15	17	
18 Subtract line 17 from line 16. If less than zero, enter as a negative amount.	18	7,287.
19 <b>2017 credit carryforward.</b> Enter the amount from your 2017 Form 8801, line 26.	19	44,012.
20 Enter your 2017 unallowed qualified electric vehicle credit (see instructions).	20	
21 Combine lines 18 through 20. If zero or less, stop here and see the instructions.	21	51,299.
22 Enter your 2018 regular income tax liability minus allowable credits (see instructions).	22	
23 Enter the amount from your 2018 Form 6251, line 9, or 2018 Form 1041, Schedule I, line 54.	23	
24 Subtract line 23 from line 22. If zero or less, enter -0-	24	0.
25 <b>Minimum tax credit.</b> Enter the <b>smaller</b> of line 21 or line 24. Also enter this amount on your 2018 Schedule 3 (Form 1040), line 54 (check box <b>b</b> ), Form 1040NR, line 51 (check box <b>b</b> ), or Form 1041, Schedule G, line 2c.	25	
26 <b>Credit carryforward to 2019.</b> Subtract line 25 from line 21. Keep a record of this amount because you may use it in future years.	26	51,299.

Form 8801 (2018)

**Part III Tax Computation Using Maximum Capital Gains Rates**

Complete Part III only if you are required to do so by line 11 or by the Foreign Earned Income Tax Worksheet in the instructions

**Caution:** If you didn't complete the 2017 Qualified Dividends and Capital Gain Tax Worksheet, the 2017 Schedule D Tax Worksheet, or Part V of the 2017 Schedule D (Form 1041), see the instructions before completing this part \*

27 Enter the amount from Form 8801, line 10. If you filed Form 2555 or 2555-EZ for 2017, enter the amount from line 3 of the Foreign Earned Income Tax Worksheet in the instructions.	27
<b>Caution:</b> If for 2017 you filed Form 1040NR, 1041, 2555, or 2555-EZ, see the instructions before completing lines 28, 29, and 30.	
28 Enter the amount from line 6 of your 2017 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 13 of your 2017 Schedule D Tax Worksheet, or the amount from line 26 of the 2017 Schedule D (Form 1041), whichever applies*.	28
If you figured your 2017 tax using the 2017 Qualified Dividends and Capital Gain Tax Worksheet, skip line 29 and enter the amount from line 28 on line 30. Otherwise, go to line 29.	
29 Enter the amount from line 19 of your 2017 Schedule D (Form 1040), or line 18b, column (2), of the 2017 Schedule D (Form 1041).	29
30 Add lines 28 and 29, and enter the smaller of that result or the amount from line 10 of your 2017 Schedule D Tax Worksheet.	30
31 Enter the smaller of line 27 or line 30.	31
32 Subtract line 31 from line 27.	32
33 If line 32 is \$187,800 or less (\$93,900 or less if married filing separately for 2017), multiply line 32 by 26% (0.26). Otherwise, multiply line 32 by 28% (0.28) and subtract \$3,756 (\$1,878 if married filing separately for 2017) from the result. Form 1040NR filers, see instructions.	33
34 Enter <ul style="list-style-type: none"> <li>• \$75,900 if married filing jointly or qualifying widow(er) for 2017,</li> <li>• \$37,950 if single or married filing separately for 2017,</li> <li>• \$50,800 if head of household for 2017, or</li> <li>• \$2,550 for an estate or trust.</li> </ul> Form 1040NR filers, see instructions.	34
35 Enter the amount from line 7 of your 2017 Qualified Dividends and Capital Gain Tax Worksheet, the amount from line 14 of your 2017 Schedule D Tax Worksheet, or the amount from line 27 of the 2017 Schedule D (Form 1041), whichever applies. If you didn't complete either worksheet or Part V of the 2017 Schedule D (Form 1041), enter the amount from your 2017 Form 1040, line 43, or 2017 Form 1041, line 22, whichever applies, if zero or less, enter -0-. Form 1040NR filers, see instructions.	35
36 Subtract line 35 from line 34. If zero or less, enter -0-.	36
37 Enter the smaller of line 27 or line 28.	37
38 Enter the smaller of line 36 or line 37.	38
39 Subtract line 38 from line 37.	39
40 Enter <ul style="list-style-type: none"> <li>• \$418,400 if single for 2017,</li> <li>• \$235,350 if married filing separately for 2017,</li> <li>• \$470,700 if married filing jointly or qualifying widow(er) for 2017,</li> <li>• \$444,550 if head of household for 2017, or</li> <li>• \$12,500 for an estate or trust.</li> </ul> Form 1040NR filers, see instructions.	40
41 Enter the amount from line 36.	41
42 Form 1040 filers, enter the amount from line 7 of your 2017 Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 19 of your 2017 Schedule D Tax Worksheet, whichever applies. If you didn't complete either worksheet, see instructions. Form 1041 filers, enter the amount from line 27 of your 2017 Schedule D (Form 1041) or line 18 of your 2017 Schedule D Tax Worksheet, whichever applies. If you didn't complete either the worksheet or Part V of the 2017 Schedule D (Form 1041), enter the amount from your 2017 Form 1041, line 22, if zero or less, enter -0-. Form 1040NR filers, see instructions.	42

\* The 2017 Qualified Dividends and Capital Gain Tax Worksheet is in the 2017 Instructions for Form 1040. The 2017 Schedule D Tax Worksheet is in the 2017 Instructions for Schedule D (Form 1040) (or the 2017 Instructions for Schedule D (Form 1041)).

**Part III Tax Computation Using Maximum Capital Gains Rates** *(continued)*

43	Add lines 41 and 42	43	
44	Subtract line 43 from line 40. If zero or less, enter -0-	44	
45	Enter the <b>smaller</b> of line 39 or line 44	45	
46	Multiply line 45 by 15% (0.15)	▶ 46	
47	Add lines 38 and 45	47	
	<b>If lines 47 and 27 are the same, skip lines 48 through 52 and go to line 53. Otherwise, go to line 48.</b>		
48	Subtract line 47 from line 37	48	
49	Multiply line 48 by 20% (0.20)	▶ 49	
	<b>If line 29 is zero or blank, skip lines 50 through 52 and go to line 53. Otherwise, go to line 50.</b>		
50	Add lines 32, 47, and 48	50	
51	Subtract line 50 from line 27	51	
52	Multiply line 51 by 25% (0.25)	▶ 52	
53	Add lines 33, 46, 49, and 52	53	
54	If line 27 is \$187,800 or less (\$93,900 or less if married filing separately for 2017), multiply line 27 by 26% (0.26). Otherwise, multiply line 27 by 28% (0.28) and subtract \$3,756 (\$1,878 if married filing separately for 2017) from the result. Form 1040NR filers, see instructions	54	
55	Enter the <b>smaller</b> of line 53 or line 54 here and on line 11. If you filed Form 2555 or 2555-EZ for 2017, don't enter this amount on line 11. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet in the instructions for line 11	55	