For Paperwork Reduction Act Notice, see the separate instructions.

DLN: 93493304018650

2019

OMB No. 1545-0047

Return of Organization Exempt From Income Tax

Department of the Treasury Internal Revenue Service Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

	or the	2019 c	alendar vear or tay year begin	ning 01-01-2019 , and ending 12-3	21-2019			
		pplicable:	C Name of organization	·	71 2013	D Employe	er identifi	ication number
	dress c		HENRY J KAISER FAMILY FOUNDATION	ON		94-6064		
	me cha	-	Daing husiness os				+000	
	tial retu	urn ı/terminated	Doing business as KFF KHN					
		return		ail is not delivered to street address) Room/s	uite	E Telephon	e number	
		n pending	185 BERRY STREET NO 2000			(650) 8	54-9400	
			City or town, state or province, coun	try, and ZIP or foreign postal code				
			SAN FRANCISCO, CA 94107			G Gross re	ceipts \$ 1:	18,142,218
			F Name and address of principa	l officer:	H(a) Is	s this a group ret	turn for	
			DREW ALTMAN 185 BERRY STREET NO 2000			ubordinates?		□Yes 🗹 No
			SAN FRANCISCO, CA 94107			re all subordinat ncluded?	es	☐ Yes ☐No
I Tax	k-exem	npt status:	☑ 501(c)(3) □ 501(c)() ◄ (insert no.) 4947(a)(1) or 527	I1	f "No," attach a l	ist. (see	instructions)
J W	ebsite	e:► WW	/W.KFF.ORG		H(c) G	Froup exemption	number	>
					1 V	f	M Charles	
K Forn	n of org	ganization:	: Corporation 🗹 Trust 🗌 Assoc	ciation ☐ Other ►	L Year of	formation: 1948	M State	of legal domicile: CA
Pa	rt I	Sum	mary					
			scribe the organization's mission or	most significant activities:				
eu				DENT INFORMATION ON NATIONAL HEA	LTH ISSUE	S.		
<u>≘</u>	_							
Governance	_							
%				continued its operations or disposed of	more than	25% of its net a	ssets.	1
	3	Number o	of voting members of the governin	g body (Part VI, line 1a)			3	12
တ တွ	4	Number o	of independent voting members of	the governing body (Part VI, line 1b)			4	11
Activities &	5	Total nun	nber of individuals employed in cal	endar year 2019 (Part V, line 2a) .			5	186
ŧ	6	Total nun	nber of volunteers (estimate if nec	essary)			6	4
⋖				VIII, column (C), line 12			7a	-234,642
	ь	Net unrel	ated business taxable income from	n Form 990-T, line 39	· · ·		7b	323,727
						Prior Year		Current Year
<u>9</u> :			cions and grants (Part VIII, line 1h)				0	11,651,954
Ravenue		-	service revenue (Part VIII, line 2g)				0	0
Ω.			ent income (Part VIII, column (A), li				0	41,254,334
			venue (Part VIII, column (A), lines 5				0	893,334
				st equal Part VIII, column (A), line 12)				53,799,622
			nd similar amounts paid (Part IX, co	* **			0	745,812
			paid to or for members (Part IX, co	, ,,			0	0
Expenses		•		nefits (Part IX, column (A), lines 5–10)			0	32,258,611
ર્જી	١.		onal fundraising fees (Part IX, colun	, ,,			4	0
ă	l		raising expenses (Part IX, column (D), I penses (Part IX, column (A), lines 1				0	21,873,012
		·	enses. Add lines 13–17 (must equ	•			0	54,877,435
	l	•	·	om line 12			0	-1,077,813
× °		Revenue	iess expenses. Subtract line 10 fre		Begin	ning of Current Y		End of Year
Net Assets or Fund Balances								
Bak	20	Total ass	ets (Part X, line 16)			665,775,6	528	735,632,115
₹ 2	21	Total liab	ilities (Part X, line 26)			146,600,5	501	162,573,959
ΖŒ	22	Net asset	ts or fund balances. Subtract line 2	21 from line 20		519,175,1	127	573,058,156
	rt II		ature Block					
				ned this return, including accompanying Declaration of preparer (other than off				
	nowle		<u> </u>					· ·
		*****	*			2020-10-30		
Sign		Signati	ure of officer			Date		
Here		FLIZAR	BETH A CAIN CFO					
			r print name and title					
		P	rint/Type preparer's name		Date		PTIN	
Paid	t	L			2020-10-30	self-employed	200366884	
Pre	oare	er F	irm's name MOSS ADAMS LLP			Firm's EIN ► 91-	0189318	
Use	Onl	ly ြ	irm's address ► 3121 W MARCH LN STE	200		Phone no. (209) 9	955-6100	
			STOCKTON, CA 95219	2367		` '	·	
Mav +	he IRG	S discuss	this return with the preparer show				▽ ∨	es 🗆 No
iay t	LIC TUS	_ u.scuss	record with the DIEDMEL SHOW					

Cat. No. 11282Y

Form **990** (2019)

Form	990 (2	2019)					Page 2
Pa	rt III	Statement of	Program Service	ce Accomplis	hments		
		Check if Schedule	e O contains a resp	onse or note to a	any line in this Part III		🗹
1	Briefly	describe the orga	nization's mission:				
POLL IMPO NEVE DEBA	ING & S RTANC R TRY ATE IS I	SURVEY RESEARCH E OF EVIDENCE, II TO ACHIEVE ANY F	H, AND JOURNALISM NFORMATION AND P PARTICULAR POLICY	M. THE HALLMAF FACTS. WE PRO' Y, OR TAKE POS	RK OF KFF IS OUR FOO VIDE A VOICE FOR PE ITIONS OR ADVOCATI	N NATIONAL HEALTH ISSUES THRO CUS ON HOW POLICY AFFECTS PEC OPLE WHO DON'T ALWAYS HAVE A E FOR POLICIES OR PROGRAMS. W LICY ANALYSIS, A POLL, OR A KAIS	PPLE. WE BELIEVE IN THE SEAT AT THE TABLE. WE E WANT TO ENSURE THAT
2		ne organization und rior Form 990 or 99		ant program ser	vices during the year	which were not listed on	☐ Yes ☑ No
	If "Ye	s," describe these	new services on Scl	hedule O.			
3	servic	es?			changes in how it con	ducts, any program	☐ Yes ☑ No
	If "Ye	s," describe these	changes on Schedu	le O.			
4	Section	on 501(c)(3) and 5		ons are required	to report the amount	e largest program services, as mea of grants and allocations to others	
4a	(Code:	<u> </u>) (Expenses \$	17,439,584	including grants of \$	1,378) (Revenue \$	0)
	•	dditional Data		. ,		, , , ,	
4b	(Code:	: dditional Data) (Expenses \$	15,896,002	including grants of \$	0) (Revenue \$	0)
4c	(Code:	:) (Expenses \$	4,441,587	including grants of \$	0) (Revenue \$	0)
	See Ac	dditional Data					·
	(Code:	:) (Expenses \$	8,059,445	including grants of \$	744,434) (Revenue \$	0)
	WITH T DISEN ORGAN	THE HEALTH CARE SY FRANCHISED GROUP!	'STEM WITH THE GOAL S SUCH AS THE LOW I ROGRAMS OF KFF INCI	OF AMPLIFYING T NCOME AND UNINS	HE PUBLIC'S VOICE IN M SURED. KFF CONDUCTS P	EARCH ON AMERICAN'S ATTITUDES, KNO AJOR NATIONAL DEBATES, PARTICULAR OLLS ITSELF AND IN PARTNERSHIP WIT IICH DISSEMINATES INFORMATION FRO	LY THE VOICE OF OFTEN- H MAJOR NEWS
4d		program services	(Describe in Sched 8,059,445 inc	ule O.) luding grants of	\$ 744	,434) (Revenue \$	0)
4e		program service	· · ·	45,836,6	<u>. </u>	, , (
TC	. Jean	p. og. am scivice	- expenses r	,5,556,6			

Form	990 (2019)			Page 3
Par	Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 2	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 💆	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	ļ	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		No
5	Is the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	- 	No
	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D,</i> Part St	6		No
	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		No
	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i> complete Schedule D, Part III	8		No
	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			
	Schedule D, I all VI. 22	11a	Yes	
	assets reported in Factor, line 10. 17 Feb, complete senedate 5, Factor 2 1 1 1 1 1 1 1 1 1	11b	Yes	
	total assets reported in rail X, inte 10. 17 Yes, complete schedule S, rail VIII 2 1 1 1 1 1 1 1 1	11c		No
	in the distribution of the second of the sec	11d		No
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Yes	Í
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	12a		No
	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	1	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		No
		,		4

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic

government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I(see instructions)

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

17

18

19

Nο

Nο

Nο

Nο

Nο

16

17

18

19

20a

20b

21

Yes

Form **990** (2019)

orm 9	990 (2019)			Page 4
Part	Checklist of Required Schedules (continued)			
			Yes	No
	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		No
	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		No
	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L,</i> Part III	27		No
	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		No
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV	28c		No
•	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
L	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	Yes	
	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Yes	
ā	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes	
	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	Yes	
	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	
Pari	Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 172		Yes	No

 ${f b}$ Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .

1b

0

1c

Yes

	Statements Recording Other IDS Filings and Tay Compliance (continued)			Page 5
	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b	Yes	
_	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: MP	4a	Yes	
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
a b	Gross income from members or shareholders			
	against amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
ь	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand	14a		No
	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i> .	14a 14b		No
	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess	-70		
	parachute payment(s) during the year?	15 16		No No
	If "Yes," complete Form 4720, Schedule O.			

Par	Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI	No" respo	onse to	lines
Se	ction A. Governing Body and Management			
1.5	Enter the number of voting members of the governing body at the end of the tax year 1a	.2	Yes	No
Ia	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or	.2		
b	similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	.1		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	on 3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5		No
6	Did the organization have members or stockholders?	6		No
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or mor members of the governing body?	e 7a		No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	/		
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8 b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? <i>If "Yes," provide the names and addresses in Schedule O</i>	9		No
Se	ction B. Policies (This Section B requests information about policies not required by the Internal Reven	ue Code		
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		No
D	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
	The organization's CEO, Executive Director, or top management official	15a	Yes	
D	Other officers or key employees of the organization	15b	Yes	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participatio in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?			
		16b		
<u>Se</u> 17	List the states with which a copy of this Form 990 is required to be filed			
17	AL, AK, AR, CA, CO, CT, FL, GA, HI, ME, MI, MN, MS, NC, ND, NH, NJ, OR, PA, RI, SC, TN, UT, VA, WA,	NM, NV		
18	Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records: ►ELIZABETH A CAIN 185 BERRY STREET STE 2000 SAN FRANCISCO, CA 94107 (650) 854-9400			

Part VII

TRUSTEE

(15) ELIZABETH CAIN

(16) DIANE ROWLAND

(17) MOLLYANN BRODIE

EXECUTIVE VICE PRESIDENT

CHIEF FINANCIAL OFFICER

EXECUTIVE VICE PRESIDENT (THRU 7/19)

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII $\,$. Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee." • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations. • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations.

of reportable compensation from the organization		_					ci+	as a former directo	er or tructoo of the		
 List all of the organization's former director organization, more than \$10,000 of reportable co 	mpensation fro	m the									
See instructions for the order in which to list the	•										
Check this box if neither the organization no (A) Name and title	r any related or (B) Average hours per week (list	Positio	n (do	(C) o not e bo	t cho		ore	(D)	(E) Reportable compensation from related	(F) Estimated amount of other compensation	
	any hours		and a director/trustee)					organization	organizations	from the	
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099- MISC)	(W-2/1099- MISC)	organization and related organizations	
(1) DREW ALTMAN TRUSTEE, PRESIDENT & CEO	37.50	Х		х				820,752	0	89,078	
(2) JAMES E DOYLE TRUSTEE CHAIR	4.00	X						34,500	0	0	
(3) KATHLEEN SEBELIUS TRUSTEE	4.00	X						31,750	0	0	
(4) KATHRYN B KAISER TRUSTEE	4.00	X						23,500	0	0	
(5) KEVIN MERIDA TRUSTEE	4.00	X						23,500	0	0	
(6) OLYMPIA SNOWE TRUSTEE	4.00	X						22,750	0	0	
(7) SUSAN SIEGEL TRUSTEE	4.00	X						11,000	0	0	
(8) WILLIAM H FRIST TRUSTEE (THRU 3/19)	4.00	х						5,500	0	0	
(9) VIVEK MURTHY TRUSTEE	4.00	х						5,500	0	0	
(10) GERALD ROSBERG TRUSTEE (THRU 3/19)	4.00	х						5,500	0	0	
(11) JAMES E CANALES TRUSTEE	4.00	х						0	0	0	
(12) CHARLES GIBSON TRUSTEE	4.00	х						0	0	0	
(13) BEVERLY MALONE TRUSTEE	4.00	х						0	0	0	
(14) PETER TAYLOR	4.00	V									

37.50

37.50

37.50

Х

Χ

78.920

78,031

94,048

0

0

0

0

320,092

581,373

426,830

101111 990 (2019)											Page o
Part VII Section A. Officers, Direction	ctors, Trustees, K	ey Em	ploy	ees	<u>, ar</u>	ıd Hiç	hes	st Compensated	Employees (con	tinued)	
(A) Name and title	(B) Average hours per week (list any hours for related	than o	one bo	οχ, ι an of tor/t	ot che unles fficer trust		rson a	(D) Reportable compensation from the organization (W-2/1099-	(E) Reportable compensation from related organizations (W-2/1099-	Estim amount comper from organiza	nated of other nsation othe
	organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	1 1	`Misc)	`Misc)	rela organiz	
(18) LAWRENCE LEVITT	37.50		['		x	['	430,520	0		76,508
EXECUTIVE VICE PRESIDENT (19) BARBARA LYONS			<u> </u>	<u> </u>	\perp	<u> </u>	—′	·			
	37.50					Х	'	382,357	0		66,320
(20) DAVID ROUSSEAU			\vdash	\vdash	+	 	+				
PUBLISHER KHN			_'	_		Х	_ '	329,179	0		79,014
(21) ELISABETH ROSENTHAL	37.50					×		307,468	0		75,834
EDITOR-IN-CHIEF KHN		····	<u> </u>	Щ	\perp		⊥_′	50,,			
(22) DEAN DUCHAK CO-DIRECTOR OF INVESTMENTS	37.50					Х	'	286,142	0		79,614
(23) KRISTINA HOFF	37.50				T		\top	265 502			64.252
SENIOR VICE PRESIDENT		••••	<u> </u>	L.	∟'	Х	⊥'	265,582	0		64,352
			_'	_		_ '	_'				_
			\vdash	\vdash	\vdash		\top				
1b Sub-Total			<u></u>	<u>. </u>	Щ,	<u> </u>	لسلا		<u> </u>		
c Total from continuation sheets to Part VII, Section A ▶											
d Total (add lines 1b and 1c)	<u> </u>	<u> </u>	• (<u>. </u>	*	<u> </u>		4,313,795	0		781,719
2 Total number of individuals (includir of reportable compensation from the		:hose lis	sted a	abov	/e) v	vho re	ceive	ed more than \$100,	,000	-	
	, , ,								. —	Yes	No
3 Did the organization list any forme line 1a? <i>If "Yes," complete Schedule</i>											No
4 For any individual listed on line 1a, i organization and related organizatio individual											
5 Did any person listed on line 1a rece services rendered to the organizatio								ganization or individ			
Section B. Independent Contrac	,			_			<u> </u>		5		No
Complete this table for your five hig from the organization. Report comp	hest compensated in									nsation	
· · ·	(A)	,							(B)		C)
AUS MARKETING RESEARCH SYSTEMS INC	e and business address				—			Descript SURVEY & POLI	tion of services LING	Compe 2	nsation 2,142,587
155 GAITHER DR STE A MOUNT LAUREL, NJ 08054											
GEORGE WEINER DBA WHOLE WHALE					—			ONLINE MARKE	ETING		974,500
55 PROSPECT STREET 301											
BROOKLYN, NY 11201 HEALTH MANAGEMENT ASSOCIATES INC								RESEARCH			585,000
120 N WASHINGTON SQ STE 705										•	
LANSING, MI 48933 ALLEY INTERACTIVE LLC							—	WFBSITE DEVE	ELOPMENT & DESIGN		477,553
1133 BROADWAY SUITE 630											-1,,,===
NEW YORK, NY 10010								SANITORIAL			212.055
CLEANERS OF AMERICA 4312 EVERGREEN LN SUITE A								246,055			
ANNANDALE, VA 22003 2 Total number of independent contractor	ors (including but not	limited	d to t	hose	e list	ted ab	ove)	who received more	 han \$100,000 of	:	
compensation from the organization				_	_						(2019)

Page 8

		(2019)								Page 9
Part	VIII						line in this Dout VIII			П
		Check If Sched	aule	O contains a	respo	onse or note to any	(A) Total revenue	(B) Related or exempt function	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections
	12	a Federated campa	aigns	·	1a			revenue		512 - 514
nts nts		b Membership due:	_	L	1b					
oral Jou		c Fundraising even		· L	1c					
s, c An		d Related organiza		Ŀ	1d					
Gift lar		e Government grants		Ŀ	1e	642,260				
im:		f All other contribution		Ļ	1e	042,200				
tion Sr.	1	and similar amounts above			1f	11,009,694				
ië e	۱,	g Noncash contributio	ons in	cluded in						
Contributions, Gifts, Grants and Other Similar Amounts		lines 1a - 1f:\$			1 g					
ರ ಕ		h Total. Add lines	1a-1	f		•	11,651,954			
						Business Code				
	2a									
Ele.									+	
exe	b	•								
Program Service Revenue	c									
¥.	٠									
ъ С	d									
gran	_									
P	е									
	f	All other program	serv	rice revenue.						
	g	Total. Add lines 2	2a-2	f	>		<u>'</u>		•	'
		Investment income			nds, i	nterest, and other	906,158	8	5,711	900,447
		similar amounts). Income from invest			• npt bo	ond proceeds		1	<u>'</u>	,
		Royalties			•					
				(i) Rea		(ii) Personal				
	62	Gross rents	6a	3	55,218	1				
		Less: rental	<u> </u>	3	33,210	,	-			
		expenses	6b	1	36,596	5				
	С	Rental income or (loss)	6c	2	18,622	,				
	d	Net rental income				I .	218,62	2		218,622
				(i) Securit	ies	(ii) Other				
	7a	Gross amount from sales of	7a	20.5	75,750	83,978,426	a			
		assets other than inventory	′ ′ ′	20,3	, 5, , 50	, 65,576,420				
	b	Less: cost or					-			
		other basis and sales expenses	7b	10,3	02,514	53,903,486	6			
		·								
		Gain or (loss)	7 c		73,236		0 40,348,176	6	-240,353	40,588,529
		I Net gain or (loss) Gross income from fu				· · · >	70,540,170		-240,333	40,300,323
me		(not including \$		of						
₹ F		contributions reporte See Part IV, line 18			8a					
æ	b	Less: direct expen	ses		8b					
Other Revenue		: Net income or (los			ng ev	ents	- 			
	0-	Cross in some from	~~~~	ing pativities						
	Эa	Gross income from See Part IV, line 19			9a					
	b	Less: direct expen	ses		9b					
	c	Net income or (los	ss) fr	om gaming a	ctiviti	ies >				
	10	aGross sales of inve	ant-	ny loca						
	104	returns and allowa			10a					
	b	Less: cost of good	s so	ld	10b					
	_ c	Net income or (los			nvent	ory ►	_			
		Miscellaneo				Business Code				
	11	aINSURANCE PRO	CEE	DS		524126	6 672,11	٦		672,115
	-					****	2	7	1	2 2 2 =
	b	CLASS ACTION LE	GAL	. SETTLEMEN	TS	900099	2,09	′		2,097
						****			1	
	C	AWARDS				900099	500	٥		500
		All					1		1	
		All other revenue Total. Add lines 1				.				<u> </u>
						•	674,71	2	1	<u> </u>
	12	Total revenue. S	ee ir	nstructions .	•	• • • •	53,799,62	2	0 -234,642	
										Form 990 (2019)

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Part IX Statement of Functional Expenses				
Section 501(c)(3) and 501(c)(4) organizations must c		_		· · · ·
Check if Schedule O contains a response or note to an	ny line in this Part IX			<u>.</u>
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	743,812	743,812		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	2,000	2,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	4,552,708	2,574,519	1,978,189	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	16,987,290	14,431,204	2,556,086	
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	3,076,258	2,613,372	462,886	
9 Other employee benefits	6,263,065	4,700,012	1,563,053	
10 Payroll taxes	1,379,290	1,119,751	259,539	
11 Fees for services (non-employees):				
a Management				
b Legal	217,820	91,719	126,101	
c Accounting	187,250		187,250	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	342,683		342,683	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	6,330,432	6,051,393	279,039	
12 Advertising and promotion	1,400,542	1,400,542		
13 Office expenses	822,896	692,487	130,409	
14 Information technology	1,651,846	1,477,639	174,207	
15 Royalties				
16 Occupancy	6,851,762	3,121,059	3,730,703	
17 Travel	1,047,526	831,594	215,932	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .	6,866	6,866		
19 Conferences, conventions, and meetings	706,834	505,312	201,522	
20 Interest	4,989,182	3,371,248	1,617,934	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	2,214,719	1,957,153	257,566	
23 Insurance	120,618	91,451	29,167	
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a UNRELATED BUS INC TAX	226,989		226,989	
	42.00	4 1		

b TAX, LICENSES, & FEES 42,887 1,173 41,714 c FOUNDATION MEMBERSHIPS 32,400 27,500 4,900 d REVERSE FED EXCISE TAX -5,351,287 -5,351,287 e All other expenses 31,047 24,812 6,235 54,877,435 45,836,618 9,040,817 25 Total functional expenses. Add lines 1 through 24e **26 Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Check here ▶ ☐ if following SOP 98-2 (ASC 958-720).

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Liabilities 22

Fund Balances

ō 29

Assets 30 Intangible assets .

Grants payable .

Deferred revenue . . .

Tax-exempt bond liabilities .

Complete Part X of Schedule D

complete lines 27, 28, 32, and 33.

Net assets without donor restrictions

Net assets with donor restrictions .

complete lines 29 through 33.

Total net assets or fund balances

13,090,620

16,566,049

298.156

109,633

36,411,955

646,982,586

22,173,116

735,632,115

155,714,838

162.573.959

549,100,522

23,957,634

573,058,156

735,632,115

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6,785,004

74,117

(B) End of year

Page **11**

Cash-non-interest-bearing								
Savings and temporary cash investments								

Pledges and grants receivable, net . Accounts receivable, net . Loans and other payables to any current or former officer, director, trustee,

key employee, creator or founder, substantial contributor, or 35% controlled Loans and other receivables from other disqualified persons (as defined under Notes and loans receivable, net . . . Inventories for sale or use .

Assets Prepaid expenses and deferred charges .

section 4958(f)(1)), and persons described in section 4958(c)(3)(B).

10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D

Other assets. See Part IV, line 11 . . .

Accounts payable and accrued expenses .

b Less: accumulated depreciation 11 Investments—publicly traded securities .

Investments—other securities. See Part IV, line 11 .

Escrow or custodial account liability. Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties . . .

Organizations that follow FASB ASC 958, check here <a> \square and

Unsecured notes and loans payable to unrelated third parties .

and other liabilities not included on lines 17 - 24).

Total liabilities. Add lines 17 through 25 . .

Capital stock or trust principal, or current funds .

Total liabilities and net assets/fund balances .

Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity

Other liabilities (including federal income tax, payables to related third parties,

Organizations that do not follow FASB ASC 958, check here > \(\begin{align*} \text{and} \\ \text{and} \end{align*}

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

10a 10b

Check if Schedule O contains a response or note to any line in this Part IX

Investments—program-related. See Part IV, line 11

56,981,450 Total assets. Add lines 1 through 15 (must equal line 34) .

20,569,495

7,704,650

Beginning of year

6,536,370

18,822,869

415.819

1

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5

6 7

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88,392 9 38,423,662 10c 2,012 11 600.251.695 12 13 14 1,234,809 15 665,775,628 16

120.648

1,363,153

137,412,050

146,600,501

495,208,102

23,967,025

519,175,127

665,775,628

Yes

No

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2c

3a

3h

of the audit, review, or compilation of its financial statements and selection of an independent accountant?

Audit Act and OMB Circular A-133?

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

Additional Data

Software ID:

Software Version:

EIN: 94-6064808 Name: HENRY J KAISER FAMILY FOUNDATION

Form 990 (2019)

Form 990, Part III, Line 4a: SEE SCHEDULE O.POLICY - THROUGH OUR POLICY WORK WE PRODUCE INFORMATION, FACTS AND ANALYSIS IN A VARIETY OF KEY NATIONAL HEALTH POLICY ARENAS. KFF POLICY EXPERTS WORK MAINLY ON ANALYZING HOW PEOPLE FARE IN THE LARGEST PUBLIC HEALTH INSURANCE PROGRAMS - INCLUDING MEDICARE, MEDICAID AND THE AFFORDABLE CARE ACT, AND IN PRIVATE HEALTH INSURANCE. IN ADDITION, WE HAVE SPECIAL EXPERTISE IN UNDERSTANDING RACIAL AND ETHNIC EQUITY ISSUES IN HEALTH CARE, HIV, WOMEN'S HEALTH POLICY AND THE NATION'S ROLE IN GLOBAL HEALTH POLICY.EXPENSES \$17,439,584. INCLUDING GRANTS OF \$1.378. REVENUE \$0.

SEE SCHEDULE O.JOURNALISM - KHN, OUR CREDENTIALED, NONPROFIT, EDITORIALLY-INDEPENDENT NEWS SERVICE, IS COMMITTED TO IN-DEPTH COVERAGE OF HEALTH CARE POLICY AND POLITICS. KHN PROVIDES THE HIGHEST QUALITY NEWS COVERAGE OF HEALTH POLICY ISSUES AND DEVELOPMENTS AT THE FEDERAL AND STATE LEVELS, IN THE MARKETPLACE AND HOW THEY AFFECT PEOPLE. KHN SERVES AS THE PREMIER SOURCE OF HEALTH POLICY JOURNALISM DISTRIBUTING OUR

CONTENT THROUGH DOZENS OF PARTNER NEWS ORGANIZATIONS WHO RUN KHN STORIES, AMONG THEM THE WASHINGTON POST, NPR, NEW YORK TIMES, USA TODAY, MCCLATCHY NEWSPAPERS. CHICAGO TRIBUNE, PHILADELPHIA INQUIRER AND A BROAD RANGE OF BROADCAST PARTNERS.EXPENSES \$15.896,002. INCLUDING GRANTS

Form 990, Part III, Line 4b:

OF \$0. REVENUE \$0.

Form 990, Part III, Line 4c: SEE SCHEDULE O.SOCIAL IMPACT MEDIA - WE DEVELOP AND HELP RUN LARGE-SCALE, PUBLIC HEALTH INFORMATION CAMPAIGNS IN THE U.S. BY WORKING WITH MAJOR MEDIA, OTHER CORPORATE ALLIES, HEALTH DEPARTMENTS, NATIONAL LEADERSHIP AND COMMUNITY ORGANIZATIONS. THESE LARGE-SCALE, MULTI-FACETED PUBLIC INFORMATION PARTNERSHIPS FOCUS MOSTLY AT REACHING PEOPLE MOST AT RISK OF HIV AND CURRENTLY FOCUS ON THE SOUTH UNDER THE UMBRELLA NAME

INFORMATION PARTNERSHIPS FOLUS MOSTLITY AT REACHING PEOPLE MOST AT RISK OF HIT AND CURRENTLY FOCUS ON THE SOUTH UNDER THE UMBRELLA NAME GREATER THAN AIDS. EXPENSES \$4.441.587. INCLUDING GREATES OF SO. REVENUE \$0.

efil	e GR	APHIC pri	nt - DO NOT PROCES	S As Filed Data -			DLN: 9	3493304018650
SCI	HED	ULE A	Dublic	Charity Statu	e and Dul	hlic Sunn	ort	OMB No. 1545-0047
	m 99		Complete if the	organization is a sect 4947(a)(1) nonexe Attach to Form	tion 501(c)(3) empt charitable 990 or Form 99	organization of trust. 90-EZ.	r a section	2019
		f the Treasury	► Go to <u>www.</u>	i <u>rs.gov/Form990</u> for i	nstructions and	d the latest info	ormation.	Open to Public Inspection
Nam	e of th	he organiza SER FAMILY FO					Employer identific	ation number
IILIVIX	1 3 NAIS	JERTAMIET TO	ONDATION				94-6064808	
	rt I		for Public Charity Sta a private foundation becau				See instructions.	
1 1	organiz		onvention of churches, or	•	•		(A)(i)	
2		,	•					
			scribed in section 170(b		,	, ,		
3		·	or a cooperative hospital s	-				
4	Ш	name, city,	esearch organization oper and state:	ated in conjunction with	a hospital descr	ibed in section	1/U(b)(1)(A)(III). E	nter the hospital's
5			ation operated for the bend (iv). (Complete Part II.)	efit of a college or unive	rsity owned or o	perated by a gov	vernmental unit descri	bed in section 170
6		A federal, s	tate, or local government	or governmental unit de	escribed in sectio	on 170(b)(1)(<i>f</i>	4)(v).	
7	✓		ation that normally receive (O(b)(1)(A)(vi). (Comple		s support from a	governmental u	unit or from the gener	al public described in
8		A communi	ty trust described in secti	on 170(b)(1)(A)(vi).	(Complete Part I	I.)		
9			ural research organization ant college of agriculture.					ege or university or a
10		from activit	ation that normally receive ies related to its exempt f income and unrelated bus see section 509(a)(2).	unctions—subject to cer siness taxable income (le	tain exceptions,	and (2) no more	than 331/3% of its s	upport from gross
11			ation organized and operat		r public safety. S	See section 509	(a)(4).	
12		more public	ation organized and operately Sly supported organization through 12d that describ	s described in section 5	09(a)(1) or se	ction 509(a)(2). See section 509(a	
a		Type I. A so	supporting organization op n(s) the power to regularl Part IV, Sections A and	erated, supervised, or c y appoint or elect a majo	ontrolled by its s	upported organi	zation(s), typically by	
b		Type II. A manageme	supporting organization s nt of the supporting organ plete Part IV, Sections	upervised or controlled i ization vested in the sar			- \ // /	-
С		Type III f	unctionally integrated. A programme in the control of the control	A supporting organizatio				ated with, its
d		Type III n	on-functionally integra integrated. The organizate). You must complete P	ted. A supporting organicion generally must satis	ization operated	in connection wi	th its supported organ	
e		Check this	box if the organization rec or Type III non-functiona	eived a written determir	nation from the I		pe I, Type II, Type II	I functionally
f	Enter		of supported organization		-			
g	Provi	de the follow	ing information about the	supported organization((s).			
	(i) N	Name of supp organization		(iii) Type of organization (described on lines 1- 10 above (see instructions))		anization listed iing document?	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
					Yes	No		
Tota			tion Act Notice, see the		Cat. No. 1128!	<u> </u>		<u> </u> 90 or 990-EZ) 2019

Schedule A (Form 990 or 990-FZ) 2019

Р	Part III Support Schedule for Organizations Described in Section 509(a)(2)									
	(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)									
S	tne organization falls to ection A. Public Support	quality under	the tests listed i	pelow, please co	ompiete Part II.)					
30	Calendar year	() 2015	(1) 2016	() 2247	(1) 2010	() 2010	(O.T.)			
	(or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total			
1	Gifts, grants, contributions, and									
	membership fees received. (Do not include any "unusual grants.").									
2	Gross receipts from admissions,									
	merchandise sold or services									
	performed, or facilities furnished in any activity that is related to the									
	organization's tax-exempt purpose									
3	Gross receipts from activities that are									
	not an unrelated trade or business									
4	under section 513 Tax revenues levied for the									
•	organization's benefit and either paid									
_	to or expended on its behalf									
5	The value of services or facilities furnished by a governmental unit to									
	the organization without charge									
6	Total. Add lines 1 through 5									
7a	Amounts included on lines 1, 2, and									
L	3 received from disqualified persons Amounts included on lines 2 and 3									
D	received from other than disqualified									
	persons that exceed the greater of									
	\$5,000 or 1% of the amount on line 13 for the year.									
c	Add lines 7a and 7b									
8	Public support. (Subtract line 7c									
	from line 6.)									
Se	ection B. Total Support		1				Г			
	Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total			
9	Amounts from line 6									
10a	Gross income from interest,									
	dividends, payments received on									
	securities loans, rents, royalties and income from similar sources.									
b	Unrelated business taxable income									
	(less section 511 taxes) from									
	businesses acquired after June 30, 1975.									
С	Add lines 10a and 10b.									
11	Net income from unrelated business									
	activities not included in line 10b,									
	whether or not the business is regularly carried on.									
12	Other income. Do not include gain or									
	loss from the sale of capital assets									
12	(Explain in Part VI.) Total support. (Add lines 9, 10c,									
13	11, and 12.).									
14	First five years. If the Form 990 is for	the organization	n's first, second, th	nird, fourth, or fift	h tax year as a sec	tion 501(c)(3) o	ganization <u>,</u>			
	check this box and stop here						▶ ⊔			
	ection C. Computation of Public S			! (6))		15				
15										
16		-	<u> </u>			16				
	ection D. Computation of Investr Investment income percentage for 201			line 13 column (f	:))	17				
17 10	Investment income percentage for 201	-		-		17				
18 10-	331/3% support tests—2019. If the		•			18 33 1/3% and lin	e 17 is not			
	more than 33 1/3%, check this box and s									
	more than 33 1/3%, check this box and s 33 1/3% support tests—2018. If the									
ט	not more than 33 1/3%, check this box	-			•		_			
20	Private foundation. If the organization	-	-							
	ritvate foundation. If the organization	ni ulu not check a	a DOX ON UNE 14, I	.a, or iad, check	, unis pox and see I	HSGRUCHONS	. 📂 📖			

Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete

10a

answer line 10b below.

the organization had excess business holdings).

Sections A and D, and complete Part V.) Section A. All Supporting Organizations Yes No

Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. 1 Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). 2

Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. 3a Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the

determination. 3b Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. 3с

Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below. 4a Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or

4b supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and

(c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by 5a amendment to the organizing document).

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? 5b

5с Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other 6

supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a

substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) . 7

Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

8 complete Part I of Schedule L (Form 990 or 990-EZ). 8

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI. 9a

```
Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
```

than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its

organization had an interest? If "Yes," provide detail in Part VI.

9c

10a

10b

Schedule A (Form 990 or 990-EZ) 2019

9b

```
Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in
which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
```

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

	edule A (101111 550 01 550 E2) 2015			age 3	
Pa	rt IV Supporting Organizations (continued)				
_			Yes	No	
	Has the organization accepted a gift or contribution from any of the following persons?				
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?				
		11a			
	A family member of a person described in (a) above?	11b			
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI .	11c			
S	ection B. Type I Supporting Organizations				
			Yes	No	
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1			
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that				
2	operated, supervised, or controlled the supported organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting				
	organization.	2			
S	ection C. Type II Supporting Organizations				
_			Yes	No	
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of				
	each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the	1			
	supporting organization was vested in the same persons that controlled or managed the supported organization(s).				
S	ection D. All Type III Supporting Organizations		v		
_			Yes	No	
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing				
	documents in effect on the date of notification, to the extent not previously provided?				
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).				
_		2			
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax				
	year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.	3			
S	ection E. Type III Functionally-Integrated Supporting Organizations				
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction)	ions):			
	The organization satisfied the Activities Test. Complete line 2 below.				
	b				
•	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see	instru	ctions)		
2	Activities Test. Answer (a) and (b) below.	ſ	Yes	No	
•	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a			
ı	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's				
	involvement.	2b			
3	Parent of Supported Organizations. Answer (a) and (b) below.				
•	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a			
	b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard.	3h			

3b

1	Type III Non-Functionally Integrated 509(a)(3) Supporting O Check here if the organization satisfied the Integral Part Test as a qualifying true.			. Part VIV. See		
	Check here if the organization satisfied the Integral Part Test as a qualifying truinstructions. All other Type III non-functionally integrated supporting organization					
	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Yea (optional)		
1	Net short-term capital gain	1				
2	Recoveries of prior-year distributions	2				
3	Other gross income (see instructions)	3				
4	Add lines 1 through 3	4				
5	Depreciation and depletion	5				
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6				
7	Other expenses (see instructions)	7				
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8				
	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Yea (optional)		
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1				
а	Average monthly value of securities	1a				
b	Average monthly cash balances	1 b				
C	Fair market value of other non-exempt-use assets	1c				
d	Total (add lines 1a, 1b, and 1c)	1d				
e	Discount claimed for blockage or other factors (explain in detail in Part VI):					
2	Acquisition indebtedness applicable to non-exempt use assets	2				
3	Subtract line 2 from line 1d	3				
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4				
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5				
6	Multiply line 5 by .035	6				
7	Recoveries of prior-year distributions	7				
8	Minimum Asset Amount (add line 7 to line 6)	8				
	Section C - Distributable Amount			Current Year		
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1				
2	Enter 85% of line 1	2				
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3				
4	Enter greater of line 2 or line 3	4				
5	Income tax imposed in prior year	5				
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6				

	Amounts paid to supported organizations to accomplish exempt purposes	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	
4	Amounts paid to acquire exempt-use assets	
5	Qualified set-aside amounts (prior IRS approval required)	
6	Other distributions (describe in Part VI). See instructions	
7	Total annual distributions. Add lines 1 through 6.	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions	
9	Distributable amount for 2019 from Section C, line 6	

7 Total annual distributions. Add lines 1 through 6.			
8 Distributions to attentive supported organizations to who details in Part VI). See instructions	sive (provide		
9 Distributable amount for 2019 from Section C, line 6			
10 Line 8 amount divided by Line 9 amount			
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions if any for years prior to 2019			

7 Total annual distributions. Add lines 1 through 6.			
Distributions to attentive supported organizations to who details in Part VI). See instructions			
9 Distributable amount for 2019 from Section C, line 6			
10 Line 8 amount divided by Line 9 amount			
Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019:			
a From 2014			
b From 2015			
c From 2016			

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019:			
a From 2014			
b From 2015			
c From 2016			
d From 2017			
e From 2018			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
 Carryover from 2014 not applied (see instructions) 			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
	The state of the s	·	

c From 2016		
d From 2017		
e From 2018		
Total of lines 3a through e		
g Applied to underdistributions of prior years		
n Applied to 2019 distributable amount		
Carryover from 2014 not applied (see instructions)		
Remainder. Subtract lines 3g, 3h, and 3i from 3f.		
Distributions for 2019 from Section D, line 7:		
\$		
Applied to underdistributions of prior years		
Applied to 2019 distributable amount		
Remainder. Subtract lines 4a and 4b from 4.		

instructions)		
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.		
4 Distributions for 2019 from Section D, line 7:		
\$		
Applied to underdistributions of prior years		
b Applied to 2019 distributable amount		
c Remainder. Subtract lines 4a and 4b from 4.		
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions.		
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions		

C Remainder. Subtract lines 4a and 4b from 4.		
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.		
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.		
7 Excess distributions carryover to 2020. Add lines 3j and 4c.		
8 Breakdown of line 7:		
a Excess from 2015		
b Excess from 2016		
c Excess from 2017		

Schedule A (Form 990 or 990-EZ) (2019)

d Excess from 2018.

e Excess from 2019.

Schedule A (Form 990 or 990-EZ) 2019 Page 8 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D. lines 5, 6, and 8; and Part V. Section E. lines 2, 5, and 6. Also complete this part for any additional information. (See instructions). **Facts And Circumstances Test** 990 Schedule A, Supplemental Information Return Reference Explanation SCHEDULE A. PART II, LINE 10. CLASS ACTION LEGAL SETTLEMENTS - 2015 AMOUNT: \$ 15,484, 2016 AMOUNT: \$ 21,392, 2017 AMOUNT EXPLANATION OF OTHER : \$ 61,387. AWARDS AND CLASS ACTION LEGAL SETTLEMENTS - 2018 AMOUNT: \$ 11,250. INSURANCE P

INCOME:

ROCEEDS AWARDS CLASS ACTION LEGAL SETTLEMENTS - 2019 AMOUNT: \$ 674,713.

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SCHEDULE D

(Form 990)

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Open to Public Inspection

2019

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Na	me of the organization			Employer	identification	number
mEľ	IRY J KAISER FAMILY FOUNDATION			94-606480		
Pā	Organizations Maintaining Donor Advis Complete if the organization answered "Ye			r Accounts	5.	
	Complete if the organization answered Te	(a) Donor ad		(b) Fu	ınds and other a	ccounts
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor adviso organization's property, subject to the organization's ex					Yes 🗌 No
6	Did the organization inform all grantees, donors, and do charitable purposes and not for the benefit of the donor private benefit?	or donor advisor, or fo	r any other purpose o		permissible	Yes 🗌 No
Pa	rt III Conservation Easements.	-II F 000 B	L TV / 1: 7			
	Complete if the organization answered "Ye					
1	Purpose(s) of conservation easements held by the organ	` —		Internation III at the		
	Preservation of land for public use (e.g., recreation	n or education)	Preservation of an	•		rea
	☐ Protection of natural habitat	Ш	Preservation of a c	ertified histor	ric structure	
	☐ Preservation of open space					
2	Complete lines 2a through 2d if the organization held a easement on the last day of the tax year.	qualified conservation (contribution in the for		rvation d at the End of	f the Year
а	Total number of conservation easements			2a		
b	Total acreage restricted by conservation easements			2b		
С	Number of conservation easements on a certified historic	c structure included in	(a)	2c		
d	Number of conservation easements included in (c) acqui structure listed in the National Register	red after 7/25/06, and	not on a historic	2d		
3	Number of conservation easements modified, transferre tax year ▶	d, released, extinguish	ed, or terminated by	the organizat	ion during the	
4	Number of states where property subject to conservatio	n easement is located t	•			
5	Does the organization have a written policy regarding the and enforcement of the conservation easements it holds	ne periodic monitoring,	inspection, handling o	of violations,	☐ Yes	□ No
6	Staff and volunteer hours devoted to monitoring, inspec	ting, handling of violat	ions, and enforcing co	onservation ea		
7	Amount of expenses incurred in monitoring, inspecting, \$ \\$	handling of violations,	and enforcing conserv	vation easem	ents during the	year
8	Does each conservation easement reported on line 2(d)	above satisfy the requ	irements of section 1	70(h)(4)(B)(i)	
-	and section 170(h)(4)(B)(ii)?			()(1)(0)(1	∕ □ Yes	□ No
9	In Part XIII, describe how the organization reports cons balance sheet, and include, if applicable, the text of the the organization's accounting for conservation easemen	footnote to the organiz			t, and	
Pai	Organizations Maintaining Collections Complete if the organization answered "Ye	s" on Form 990, Par	t IV, line 8.			
1a	If the organization elected, as permitted under SFAS 11 art, historical treasures, or other similar assets held for provide, in Part XIII, the text of the footnote to its finan	public exhibition, educa	ation, or research in f			orks of
b	If the organization elected, as permitted under SFAS 11 historical treasures, or other similar assets held for publ following amounts relating to these items:	6 (ASC 958), to report lic exhibition, education	in its revenue statem , or research in furth	ent and balar erance of pub	nce sheet works blic service, prov	of art, vide the
((i) Revenue included on Form 990, Part VIII, line 1			▶\$		
(ii)Assets included in Form 990, Part X			> \$		
2	If the organization received or held works of art, historic following amounts required to be reported under SFAS 1	cal treasures, or other s	similar assets for fina			
а	Revenue included on Form 990, Part VIII, line 1			► \$		
b	Assets included in Form 990, Part X			▶\$		
For	Paperwork Reduction Act Notice, see the Instruction					rm 990) 2019

d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

Sche	dule D	(Form 990) 2019											Page 2
Par	t III	Organizations Mair	ntaining Col	ections of Art,	Histori	cal Tr	easur	es, or	Other	Similar As	ssets (continued)	
3		the organization's acquis (check all that apply):	ition, accessior	, and other records	s, check	any of	the follo	owing t	hat are a	significant ι	use of its	collection	
а		Public exhibition			d		Loan o	r excha	ange prog	ırams			
b		Scholarly research			e		Other						
С		Preservation for future ge	enerations										
4	Provid Part X	de a description of the org (III.	janization's coll	ections and explain	how the	ey furth	er the o	organiz	ation's ex	kempt purpo	se in		
5		g the year, did the organi s to be sold to raise funds									☐ Ye	es 🗆 N	lo
Pa	rt IV	Escrow and Custod Complete if the organ X, line 21.			orm 990	, Part	IV, line	e 9, or	reporte	ed an amou	ınt on F	orm 990,	Part
1 a		organization an agent, tr led on Form 990, Part X?									☐ Ye	es 🗆 N	lo
b	If "Ye	s," explain the arrangeme	ent in Part XIII	and complete the f	ollowina	table:		ſ		A	mount		_
c		ning balance		,	_				1c				_
d	_	ons during the year						. 1	1d				_
e		butions during the year .						- 1	1e				_
f		g balance						ı	1f				_
2a	Did th	ne organization include an	amount on Fo	rm 990. Part X. line	21. for	escrow	or cust	odial a	ccount lia	bility?	Пуе	s 🗆 N	— Io
b		s," explain the arrangeme									_		
	rt V	Endowment Funds.											
		Complete if the organ											
_				(a) Current year	(b) P	rior yea	r (c) Two y	ears back	(d) Three yea	ars back	(e) Four yea	ars back
	-	ing of year balance											
		utions											
		estment earnings, gains,											
	Other e	or scholarships expenditures for facilities											
f		strative expenses											
		year balance											
2		le the estimated percenta		ent vear end halance	e (line 1:	n colur	mn (a))	held a	c.				
- a		designated or quasi-endo	-	int year end balance	c (IIIIc 1;	g, colui	(u))	neia a	J.				
b		anent endowment ►											
c		orarily restricted endowm	ent Þ										
·		ercentages on lines 2a, 2l	***************************************	ld equal 100%.									
3 a	Are th	nere endowment funds no ization by:			ation that	t are he	eld and	admini	stered fo	r the		Yes	No
	(i) ur	related organizations .										a(i)	
_	. ,	elated organizations .										a(ii)	<u> </u>
b 4		s" on 3a(ii), are the relate					?	•				3b	<u> </u>
4		ibe in Part XIII the intend			owment f	unas.							
Ρá	rt VI	Land, Buildings, an Complete if the organ			rm 990	. Part	IV. line	e 11a	See For	m 990. Pa	rt X. lir	ne 10	
	Descri	ption of property	(a) Cost or oth	er basis (b) Cos	st or other					lepreciation		(d) Book valu	ie
			(investme	nt)									
1 a	Land					7,46	3,063						7,463,063
b	Buildin	gs				33,78	7,705			14,161,674			9,626,031
		old improvements				8,38	7,003			1,258,050			7,128,953

7,147,710

195,969

1,997,939

195,969

5,149,771

Complete if the organization answered "Yes" on F			
(a) Description of security or category (including name of security)	(b) Book value		d of valuation: -year market value
(1) Financial derivatives			
(A) INVESTMENTS EQUITY	128,442,622		F
(B) INVESTMENTS FIXED INCOME	27,114,292		F
(C) INVESTMENTS - HEDGE FUNDS	89,223,961		F
(D) INVESTMENTS EQUITY - PRIVATE EQUITY	328,194,373		F
(E) INVESTMENTS REAL ASSETS	51,450,753		F
(F) INVESTMENT IN DARRIN CAPITAL	4,190,348		С
(G) RECEIVABLE FOR UNSETTLED INVESTMENT TRANSACTIONS	18,366,237		С
(H)			-
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	646,982,586		
Part VIII Investments—Program Related. Complete if the organization answered 'Yes' on F	Form 990, Part IV, lir	e 11c. See Form 990,	Part X, line 13.
(a) Description of investment		(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)			value
(2)			
(3)			
4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Fotal. (Column (b) must equal Form 990, Part X, col.(B) line 13.)		•	
Part IX Other Assets. Complete if the organization answered 'Yes' on Fo	orm 990, Part IV, line	e 11d. See Form 990, Pa	rt X, line 15.
(a) Description		,	(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Fotal. (Column (b) must equal Form 990, Part X, col.(B) line 15.) Part X Other Liabilities.		<u> </u>	•
Complete if the organization answered 'Yes' on Fo		e 11e or 11f.See Form	990, Part X, line 25. (b) Book value
(1) Federal income taxes	,		(2) 200 K Julius
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text o		<u> </u>	155,714,838

Schedule D (Form 990) 2019

Page 4

	Complete if the organi	zation answered 'Yes' on Form 990, Part	: IV, I	ine 12a.		<u></u>
1	Total revenue, gains, and other s	upport per audited financial statements			1	
2	Amounts included on line 1 but no	ot on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on i	nvestments	2a			
b	Donated services and use of facili	ties	2b			
С	Recoveries of prior year grants		2c			
d	Other (Describe in Part XIII.) .		2d			
е	Add lines 2a through 2d				2e	
3	Subtract line ${f 2e}$ from line ${f 1}$.				3	
4	Amounts included on Form 990, F	Part VIII, line 12, but not on line 1:				
а	Investment expenses not included	d on Form 990, Part VIII, line 7b .	4a			
b	Other (Describe in Part XIII.) .		4b			
c	Add lines 4a and 4b				4c	
5	Total revenue. Add lines 3 and 40	c. (This must equal Form 990, Part I, line 12.)			5	
Par		penses per Audited Financial Statem zation answered 'Yes' on Form 990, Part			Retur	n.
1	•	dited financial statements			1	
2	Amounts included on line 1 but no	ot on Form 990, Part IX, line 25:				
а	Donated services and use of facili	ties	2a			
b	Prior year adjustments		2b			
С	Other losses		2c			
d	Other (Describe in Part XIII.) .		2d			
е	Add lines 2a through 2d				2e	
3	Subtract line ${f 2e}$ from line ${f 1}$.				3	
4	Amounts included on Form 990, F	Part IX, line 25, but not on line 1:				
а	Investment expenses not included	d on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.) .		4b			
c	Add lines 4a and 4b				4c	
5	Total expenses. Add lines 3 and 4	1c. (This must equal Form 990, Part I, line 18.) .		5	
Pai	t XIIII Supplemental Info	ormation				
		art II, lines 3, 5, and 9; Part III, lines 1a and a 2d and 4b. Also complete this part to provide			t V, line	e 4; Part X, line 2; Part
	Return Reference		Ex	planation		
See /	Additional Data Table					

chedule D (Form 990) 2019	Page 5
Part XIII Supplemental Information (continued)	
Return Reference Explanation	

Schedule D (Form 990) 2019

Additional Data

Software ID:

Software Version: **EIN:** 94-6064808

Name: HENRY J KAISER FAMILY FOUNDATION

Supplemental Information Return Reference

Explanation PART X, LINE 2: KFF ADOPTED FASB ASC TOPIC 740, INCOME TAXES, IN 2007. AS OF DECEMBER 31, 2019, KFF ANALYZ ED THE INVENTORY OF TAX POSITIONS TAKEN WITH RESPECT TO ALL APPLICABLE INCOME TAX ISSUES F OR ALL OPEN TAX YEARS (IN EACH RESPECTIVE JURISDICTION), INCLUDING DECEMBER 31, 2019 AND 2 018. AND CONCLUDED THAT NO RESERVE FOR UNCERTAIN TAX POSITIONS WAS REQUIRED.

SCHEDULE F	State	ement of A	Activities	Outside the Un	ited States	OMB No. 1545-0047
(Form 990) Department of the Treasury Internal Revenue Service	lete if the organiz		line 14b, 15, or 16.	2019 Open to Public Inspection		
Name of the organization					Employer id	entification number
HENRY J KAISER FAMILY F	OUNDATION				94-6064808	
	nformation Part IV, line		Outside the l	Jnited States. Comple	ete if the organization	answered "Yes" on
other assistance, t	he grantees'	eligibility for th	e grants or assi	substantiate the amoun stance, and the selection	-	☐ Yes ☐ No
2 For grantmakers outside the United		Part V the orga	anization's proce	dures for monitoring the	e use of its grants and	other assistance
3 Activites per Region	. (The followin	ng Part I, line 3 t	able can be dupli	cated if additional space is	s needed.)	
(a) Region		(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	program service, describe specific type of	
See Add'l Data						
3a Sub-total b Total from continuat Part I	on sheets to	1	1			220,175,021
	and 3b)	1	1			220,175,021

Cat. No. 50082W Schedule F (Form 990) 2019

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

ype of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other
							• • • • • • • • • • • • • • • • • • • •

Sched	dule F (Form 990) 2019		Page 4
Par	TIV Foreign Forms		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	☑ Yes	□No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)		
		Yes	✓ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)		
	Corporations. (See Instructions for Form 3471)	✓ Yes	□ №
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621) .	☑ Yes	□No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)		
	(See Instructions for Form 6865)	✓ Yes	□ №
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).	☐Yes	☑ No

Schedule F	(Form 990) 2019	Page 5
Part V 990 Sche	Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); and Part III, column (c) (estimated number of recipients), as applicable any additional information. See instructions. dule F, Supplemental Information	method); Part III (accounting
	Return Reference	Explanation
PART III A	ACCOUNTING METHOD:	

Additional Data

CENTRAL AMERICA AND THE

CARIBBEAN

Software ID: Software Version:

EIN: 94-6064808

Name: HENRY J KAISER FAMILY FOUNDATION

176,410,875

Form 990 Schedule F Par	t 1 - Activities	Outside The C	Inited States		
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
SUB-SAHARAN AFRICA	1	1	INVESTMENTS		20,542

0 INVESTMENTS

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) EUROPE (INCLUDING ICELAND 0 INVESTMENTS 10,035,816 & GREENLAND) 0 INVESTMENTS NORTH AMERICA

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of reaion agents in service(s) in region region services, grants to recipients located in the reaion) EAST ASIA AND THE PACIFIC 0 INVESTMENTS 3,009,846 SUB-SAHARAN AFRICA 0 INVESTMENTS 30,697,941

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. Schedule I

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

DLN: 93493304018650

Open to Public

Inspection

Internal Revenue Service							
Name of the organization HENRY J KAISER FAMILY FOUND	ATION					Employer identific	ation number
						94-6064808	
		and Assistance					
Does the organization main the selection criteria used						se, and	☑ Yes ☐ No
2 Describe in Part IV the org							Y fes ∟ No
Part III Grants and Other	Assistance to Don	nestic Organizations a	ind Domestic Governme ditional space is needed.	ents. Complete if the o	rganization answered "Yes	" on Form 990, Part IV, line	21, for any recipient
(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
2 Enter total number of section3 Enter total number of other	. , . ,	-					34
For Paperwork Reduction Act Notice			<u> </u>	Cat. No. 5005			nedule I (Form 990) 2019

(Form 990)

Department of the

Treasury

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. Part IV

Return Reference Explanation

PART I, LINE 2: THE HENRY J. KAISER FAMILY FOUNDATION IS NOT A GRANT-MAKING ORGANIZATION; HOWEVER, IT MAKES DONATIONS TO CERTAIN NON-PROFIT, CERTIFIED TAX-

EXEMPT ORGANIZATIONS. THE TAX-EXEMPT STATUS IS VERIFIED BY USING THE IRS'S ONLINE TAX EXEMPT ORGANIZATION SEARCH TOOL.

Additional Data

CAPE COD PO BOX 1522

PROVINCETOWN, MA 02657 BOSTON HEALTH CARE FOR

THE HOMELESS PROGRAM INC

780 ALBANY STREET BOSTON, MA 02118

Software ID: **Software Version: EIN:** 94-6064808 Name: HENRY J KAISER FAMILY FOUNDATION

04-3160480

Form 990 Schedule I Part II Grants and Other Assistance

. o	and and	Cuitor Modification C	o Donnesere Organiza	ciono ana Donico	
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of v (book, FMV, ap other)

501(C)(3)

ce to	Domestic Organiza	tions and Domesti	ic Governments.
n	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valua (book, FMV, apprai other)

10,000

(g) Description of (h) Purpose of grant non-cash assistance or assistance

GENERAL SUPPORT

GENERAL SUPPORT

ation

organization or government	(-,	if applicable	grant	cash assistance	(book, FMV, appraisal, other)
AIDS SUPPORT GROUP OF	04-2908722	501(C)(3)	10,000		

(f) Method of valuation (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government assistance other) 30-0015324 501(C)(3) 15.000 IGENERAL SUPPORT BROOKE SCHOOL FOUND ATTOM

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

LOS ANGELES, CA 90012

190 CUMMINS HIGHWAY ROSLINDALE, MA 02131					
CALIFORNIA COMMUNITY FOUNDATION 221 S FIGUEROA ST SUITE 400	95-3510055	501(C)(3)	10,000		GENERAL SUPPORT

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance or government assistance other) CALIFORNIA STATE 95-6123757 501(C)(3) 10.000 GENERAL SUPPORT UNIVERSITY FOUNDATION

401 GOLDEN SHORE 6TH FLOOR LONG BEACH, CA 90802					
CHILDREN'S HOSPITAL OF WISCONSIN INC DBA REACH OUT AND READ WISCONSIN	39-0812532	501(C)(3)	10,000		GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1716 FORDEM AVENUE MADISON, WI 53704

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government 04-2111203 501(C)(3) 30.000 CLARK UNIVERSITY IGENERAL SUPPORT

IGENERAL SUPPORT

10.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

950 MAIN STREET WORCESTER, MA 01610 COMMUNITY SERVINGS INC

18 MARBURY TERRACE JAMAICA PLAIN, MA 02130 04-2111203

22-3154028

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government 20-1799842 501(C)(3) 10.000 DC JAZZ FESTIVAL IGENERAL SUPPORT 515 M STREET SE SUITE 102B WASHINGTON, DC 20003

STREET SE SUITE 102B | WASHINGTON, DC 20003 | EDGEWOOD COLLEGE | 39-0806202 | 501(C)(3) | 7,000 | GENERAL SUPPORT | 1000 EDGEWOOD COLLEGE | 39-0806202 | 501(C)(3) | 7,000 | GENERAL SUPPORT | 1000 EDGEWOOD COLLEGE | 39-0806202 | 501(C)(3) | 7,000 | GENERAL SUPPORT | 1000 EDGEWOOD COLLEGE | 39-0806202 | 501(C)(3) | 7,000 | GENERAL SUPPORT | 1000 EDGEWOOD COLLEGE | 1000 EDGEWOOD COLLEGE

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

DRIVE

MADISON, WI 53711

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 45-4102644 501(C)(3) 15.000l IGENERAL SUPPORT EVERY MOTHER COUNTS 180 VARICK STREET SUITE 1116

IGENERAL SUPPORT

12.500

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

1116 NEW YORK, NY 10014 FENWAY COMMUNITY HEALTH

1340 BOYLSTON STREET BOSTON, MA 02215

CENTER INC

04-2510564

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) GLOBAL JUSTICE CENTER 20-8734461 501(C)(3) 15.000l IGENERAL SUPPORT 11 HANOVER SQUARE 6TH FLOOR

NEW YORK, NY 10005 GOLDEN WILLOW RETREAT 85-0483737 501(C)(3) 10.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ARROYO HONDO, NM 87513

IGENERAL SUPPORT INC PO BOX 569

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government 95-4679811 501(C)(3) 20.000 GREEN DOT PUBLIC SCHOOLS IGENERAL SUPPORT 4440 COUTH HITH CTDEET

SUITE 600 LOS ANGELES, CA 90015				
HARVARD UNIVERSITY	04-2103580	501(C)(3)	10.075	

MASSACHUSETTS HALL CAMBRIDGE, MA 02138

10.075 04-2103580 501(C)(3)

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

IGENERAL SUPPORT

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) HOPE COMMUNITY CENTER 56-2551312 501(C)(3) 10.000 GENERAL SUPPORT TNIC

1016 N PARK AVE APOPKA, FL 32712					
HUGHES MEMORIAL UNITED	52-1280301	501(C)(3)	10,000		GENERAL

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

WASHINGTON, DC 20018

AL SUPPORT METHODIST CHURCH 25 53RD STREET NE

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance assistance other) or government 45-5069131 501(C)(3) 10,500 IGENERAL SUPPORT JUST FOOD OF DOUGLAS

LAWRENCE, KS 66046					
LANAI CAT SANCTUARY	26-1329156	501(C)(3)	10,400		GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

PO BOX 631577 LANAI CITY, HI 96763

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government 01-0238552 501(C)(3) 40.000 MAINE MEDICAL CENTER IGENERAL SUPPORT 22 BRAMHALL STREET

PORTLAND, ME 04102 MARCH OF WASHINGTON FILM 46-4604132 501(C)(3) 10.000 IGENERAL SUPPORT FESTIVAL

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1341 G STREET NW SUITE 5 WASHINGTON, DC 20005

(f) Method of valuation (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government assistance other)

GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

MASSACHUSETTS INSTITUTE

2625 NORTH WEIL STREET MILWAUKEE, WI 53212

04-2103594

OF TECHNOLOGY	0 1 220000 1	332(3)(3)	10,000		
77 MASSACHUSETTS AVENUE ROOM					
E53-470					
CAMBRIDGE, MA 02139					
META HOUSE INC	39-1017822	501(C)(3)	10,000		GENERAL SUPPORT

10.0001

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 75-3032867 501(C)(3) 141.125 NLN FOUNDATION FOR IGENERAL SUPPORT NURSING EDUCATION 2600 VIRGINIA AVENUE NW

IGENERAL SUPPORT

10.000

8TH FLOOR WASHINGTON, DC 20037

95-1691302

PLAZA COMMUNITY CENTER

4018 CITY TERRACE DRIVE LOS ANGELES, CA 90063

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government SUPPORT

PLYMOUTH HOUSING GROUP	91-1122621	501(C)(3)	10,000		GENERAL S
2113 3RD AVENUE SEATTLE, WA 98121					
SEATTLE, WA 98121					

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

BOSTON, MA 02116

SAINT FRANCIS HOUSE INC. 22-2519129 501(C)(3) 10.000 IGENERAL SUPPORT 39 BOYLSTON STREET

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 77-0553014 501(C)(3) 12.000 IGENERAL SUPPORT SOMOS AMIGOS MEDICAL MISSIONS

IGENERAL SUPPORT

10.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

PO BOX 2351 SARATOGA, CA 95070 STANFORD HOSPITAL AND CLINICS

STANFORD, CA 943090466

PO BOX 20466

94-6174066

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization if applicable grant cash non-cash assistance or assistance assistance other) or government LICEA FOLINDATION OF 2250001 E01/01/21 25 100 CENTERAL CURRORT

PO BOX 24044 LOS ANGELES, CA 900240044	95-2250801	501(C)(3)	25,100		GENERAL SUPPORT
UNIVERSITY OF MINNESOTA FOUNDATION	41-6042488	501(C)(3)	10,000		GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

PO BOX 860266

MINNEAPOLIS, MN 554860266

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance or assistance organization grant cash or government assistance other) 95-1642394 501(C)(3) 15.000l IGENERAL SUPPORT UNIVERSITY OF SOUTHERN CALIFORNIA

IGENERAL SUPPORT

6.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

635 DOWNEY WAY LOS ANGELES, CA 900893333 WISCONSIN LITERACY INC 211 SOUTH PATERSON ST

MADISON, WI 53703

SUITE 170

39-1628898

efil	le GRAPHIC pr	int - DO NOT PROCESS	As Filed Data	a -	DLN: 93	49330	4018	650				
Sch	nedule J	Co	mpensati	ion Information	OI	ИВ No.	1545-0	0047				
(For	m 990)	For certain Office	hest									
		► Complete if the orga		ated Employees vered "Yes" on Form 990, Part IV,	, line 23.	2019						
D			▶ Attach	to Form 990. instructions and the latest inforr		Open to Public						
•	tment of the Treasury al Revenue Service	P do to <u>www.ms.gov</u>	101	matructions and the fatest mion	nation:		ectio					
	me of the organiza				Employer identifica	tion nu	ımber					
					94-6064808							
Pa	rt I Questi	ons Regarding Compensat	ion									
1 a				the following to or for a person liste			Yes	No_				
		,	III to provide an	y relevant information regarding the								
		or charter travel	님	Housing allowance or residence for	•							
		companions nification and gross-up payments		Payments for business use of perso Health or social club dues or initiation								
		ary spending account		Personal services (e.g., maid, chauf								
b				follow a written policy regarding pay ve? If "No," complete Part III to expl		1b	Yes					
2				or allowing expenses incurred by all		2	Yes					
	directors, truste	es, officers, including the CEO/E	xecutive Director	r, regarding the items checked on Lir	ne 1a? . .							
3				ed to establish the compensation of the	ne							
				not check any boxes for methods CEO/Executive Director, but explain i	n Part III.							
	✓ Compensa	ation committee		Written employment contract								
		ent compensation consultant	<u> </u>	Compensation survey or study								
		of other organizations	\checkmark	Approval by the board or compensa	tion committee							
4	During the year, related organiza		990, Part VII, Se	ction A, line 1a, with respect to the f	iling organization or a							
а	Receive a sever	ance payment or change-of-cont	rol payment? .			4a		No				
b		· · ·		ified retirement plan?		4b		No				
С			,	nsation arrangement?		4c		No				
	If "Yes" to any o	of lines 4a-c, list the persons and	provide the app	plicable amounts for each item in Part	t III.							
	Only 501(c)(3), 501(c)(4), and 501(c)(29)	organizations	must complete lines 5-9.								
5				the organization pay or accrue any								
	•	ontingent on the revenues of:										
a		1?				5a 5b		No				
b		5a or 5b, describe in Part III.				30		No_				
6		ed on Form 990, Part VII, Section ontingent on the net earnings of:		the organization pay or accrue any								
а	The organization	1?				6a		No				
b	,					6b		No				
	•	6a or 6b, describe in Part III.										
7	For persons liste payments not de	ed on Form 990, Part VII, Sectior escribed in lines 5 and 6? If "Yes	n A, line 1a, did t ," describe in Pa	the organization provide any nonfixe rt III	d 	7	Yes					
8	subject to the in	nitial contract exception described	d in Regulations	red pursuant to a contract that was section 53.4958-4(a)(3)? If "Yes," do		8		No				
9	If "Yes" on line 8	8, did the organization also follov	v the rebuttable	presumption procedure described in	Regulations section	9		110				
For F	Panerwork Redu	ction Act Notice, see the Inst	ructions for Fo	orm 990. Cat. No. 5	50053T Schedule J	(Form	990)	2019				

Schedule J (Form 990) 2019

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the

(A) Name and Title		(B) Brea	kdown of W-2 and/o compensation	or 1099-MISC	and other	(D) Nontaxable benefits	columns	(F) Compensation i
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	deferred compensation		(B)(i)-(D)	column (B) reported as deferred on pric Form 990
See Additional Data Table								

Schedule J (Form 990) 2019	chedule J (Form 990) 2019 Page 3										
Part III Supplemental Information											
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.											
Return Reference	Explanation										
· ·	THE PRESIDENT/CEO AND TRUSTEES MAY FLY FIRST CLASS. STAFF TRAVELING INTERNATIONALLY OVERSEAS MAY FLY FIRST CLASS IF BUSINESS CLASS IS NOT AVAILABLE. FULL-TIME EMPLOYEES MAY BE REIMBURSED UP TO \$450 ANNUALLY FOR SUBSTANTIATED HEALTH CLUB FEES. CERTAIN EMPLOYEES WHO TRAVEL WITH HIGH FREQUENCY MAY BE REIMBURSED FOR AIRLINE CLUB FEES.										
•	EMPLOYEES RECEIVE BONUS PAYMENTS FOR THEIR EXCEPTIONAL PERFORMANCE AND SERVICES DURING THE YEAR. SEE PART II, COLUMN B(II) FOR A LIST OF INDIVIDUALS WHO RECEIVED A BONUS IN CALENDAR YEAR 2019.										
	NEGATIVE NUMBERS REPORTED IN COLUMN B(III) REPRESENT AMOUNTS DEDUCTED FROM GROSS COMPENSATION FOR FLEXIBLE SPENDING ALLOWANCES FOR ELIGIBLE MEDICAL AND TRANSIT/PARKING EXPENSES.										

Schedule 1 (Form 990) 2019

(i)

(ii)

(i)

(i)

(ii)

(i)

(ii)

(i)

(ii)

(i)

(i)

(ii)

(i)

(ii)

(i)

(ii)

(i)

(ii)

Form (A)

1DREW ALTMAN

1ELIZABETH CAIN

2DIANE ROWLAND

3MOLLYANN BRODIE

4LAWRENCE LEVITT

EXECUTIVE VICE PRESIDENT

5BARBARA LYONS

6DAVID ROUSSEAU

PUBLISHER KHN

8DEAN DUCHAK

CO-DIRECTOR OF **INVESTMENTS**

9KRISTINA HOFF

SENIOR VICE PRESIDENT

(TO 7/19)

SENIOR VICE PRESIDENT

7ELISABETH ROSENTHAL

EDITOR-IN-CHIEF KHN

EXECUTIVE VICE PRESIDENT (THRU 7/19)

EXECUTIVE VICE PRESIDENT

CEO

TRUSTEE, PRESIDENT &

CHIEF FINANCIAL OFFICER

Software Version: EIN: 94-6064808

Bonus & incentive

compensation

766,938

309,000

257,868

412,000

412,000

137,658

305,000

300,000

287,500

263,806

Software ID:

Other reportable

compensation

37,294

-2,428

323,505

-4,050

180

244,699

-4,701

468

-5,658

-1,680

Name: HENRY J KAISER FAMILY FOUNDATION

compensation

56,000

34,000

51,574

56,000

56,000

27,532

34,000

34,000

34,000

34,000

(E) Total of columns

(B)(i)-(D)

909,830

399,012

659,404

520,878

507,028

448,677

408,193

383,302

365,756

329,934

33,078

44,920

26,457

38,048

20,508

38,788

45,014

41,834

45,614

30,352

(F) Compensation in column (B)

reported as deferred on

prior Form 990

m 990, Schedule J,	Part II - Officers, Directors, Trustees, Key Employees, and	Highest Compensate	d Employees	
A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation	(C) Retirement and	(D) Nontaxable	Τ

n 990, Schedule J,	Part II - Officers, D	irectors, Trustees, K	ey Employees, and I	Highest Compensate	d Employees
) Name and Title	(B) Breakdown	of W-2 and/or 1099-MIS	C compensation	(C) Retirement and	(D) Nontaxable
	(i) Base Compensation	(;;)	/:::\	other deferred	benefits

16,520

13,520

18,880

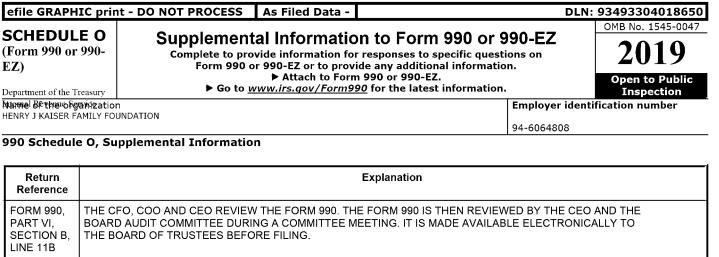
18,340

28,880

7,000

4,300

3,456



Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	UNDER KFF'S CODE OF ETHICS, EACH TRUSTEE HAS A DUTY TO DISCLOSE TO THE BOARD THE MATERIAL FACTS OF ANY PROPOSED MATTER IN WHICH THE TRUSTEE HAS AN ACTUAL OR POTENTIAL CONFLICT OF I NTEREST PRIOR TO ITS CONSIDERATION BY THE BOARD. THE TRUSTEE HAVING THE CONFLICT IS REQUIR ED TO RECUSE HIM OR HERSELF FROM CONSIDERATION OF THE MATTER AND, IF REQUESTED, MUST LEAVE THE ROOM DURING ITS CONSIDERATION. THE DISCLOSURE OF THE CONFLICT AND THE DELIBERATION OF THE TRUSTEES WITHOUT PARTICIPATION BY THE INTERESTED TRUSTEE ARE REFLECTED IN THE MINUTES . FURTHER, TO ASSURE THE EFFECTIVE IMPLEMENTATION OF THESE PROCEDURES, EACH TRUSTEE MUST I NFORM THE AUDIT CHAIR AND PRESIDENT'S OFFICE AT LEAST ONCE ANNUALLY OF ALL ORGANIZATIONS WITH WHICH HE OR SHE IS ASSOCIATED AS AN OFFICER, TRUSTEE OR EMPLOYEE. IF A TRUSTEE WIGHT IS OR THINKS HE OR SHE HAS VIOLATED ANY PROVISION OF THE CODE OF ETHICS, OR IF A TRUSTEE BE LIEVES IT IS POSSIBLE THAT ANOTHER TRUSTEE HAS VIOLATED ANY PROVISION OF THIS CODE, THAT T RUSTEE MUST IMMEDIATELY REPORT THE ACTUAL OR SUSPECTED VIOLATION TO THE CHAIR OR TO THE BO ARD AS A WHOLE. THE BOARD HAS AN OBLIGATION TO INVESTIGATE AND ADDRESS PROMPTLY ALL REPORT ED VIOLATIONS OF THE CODE OF ETHICS. KFF ALSO HAS A CONFLICT OF INTEREST POLICY THAT REQUIRES EMPLOYEES WHO ARE UNSURE AS TO WHETHER A CERTAIN TRANSACTION, ACTIVITY, OR RELATIONSHIP CONSTITUTES A CONFLICT OF INTEREST TO DISCUSS IT WITH THEIR IMMEDIATE SUPERVISOR OR THE VICE PRESIDENT/DIRECTOR OF HUMAN RESOURCES FOR CLARIFICATION. ANY EXCEPTIONS TO THIS GUIDE LINE MUST BE APPROVED IN WRITING BY THE MOST SENIOR SUPERVISOR IN THE EMPLOYEE'S PROGRAM A REA OR DEPARTMENT AND BY HUMAN RESOURCES. IF AN EMPLOYEE HAS A FINANCIAL OR EMPLOYMENT RELATIONSHIP WITH A HEALTH-CARE INDUSTRY, ADVOCACY OR POLITICAL GROUP, OR ENTITY HAVING A CURRENT OR POTENTIAL BUSINESS RELATIONSHIP WITH KFF, THE EMPLOYEE MUST DISCLOSE THIS FACT IN WRITING TO HER/HIS SENIOR SUPERVISOR AND TO HUMAN RESOURCES.

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15	KFF'S OUTSIDE LEGAL COUNSEL ENGAGES A THIRD PARTY CONSULTING FIRM TO PREPARE A COMPENSATION NEPORT ON THE REASONABLENESS OF THE COMPENSATION OF THE PRESIDENT/CEO AND EXECUTIVE VICE PRESIDENTS. THE CONSULTING FIRM REVIEWS COMPARABLE MARKET DATA AND PREPARES AN OPINION LE TTER AS TO THE REASONABLENESS OF THE TOTAL REMUNERATION PACKAGE FOR INDIVIDUALS IN THESE POSITIONS. FOR THE PRESIDENT/CEO, THE REMUNERATION IS APPROVED IN ADVANCE BY A BOARD COMMITTEE COMPOSED ENTIRELY OF INDIVIDUALS WHO HAVE NO CONFLICT OF INTEREST. THIS COMMITTEE OBTAINS AND RELIES UPON THE DATA AS TO COMPARABILITY OF COMPENSATION PROVIDED BY THE CONSULTING FIRM AND LEGAL COUNSEL AND DOCUMENTS ITS DELIBERATION AND DETERMINATION. FOR THE EXECUTIVE VICE PRESIDENTS, THE PRESIDENT/CEO MAKES THE DETERMINATION BASED ON THE COMPARABILITY DATA PROVIDED BY THE THIRD PARTY CONSULTING FIRM. THE PRESIDENT/CEO DETERMINES THE COMPENSATION OF THE CFO ANNUALLY. BOTH THE PRESIDENT/CEO'S AND CFO'S COMPENSATION IS REVIEWED AND APPROVED IN ADVANCE BY THE BOARD OF TRUSTEES ON AN ANNUAL BASIS.

Return Explanation
Reference

FORM 990, PART VI, SECTION C, LINE 19

Return Reference	Explanation
FORM 990, PART IX, LINE 11G	CONSULTING & PROFESSIONAL SERVICES: PROGRAM SERVICE EXPENSES 1,949,260. MANAGEMENT AND GEN ERAL EXPENSES 179,304. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 2,128,564. FREELANCE REPORTI NG & EDITORIAL SERVICES: PROGRAM SERVICE EXPENSES 546,913. MANAGEMENT AND GENERAL EXPENSES 28,020. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 574,933. GRAPHIC DESIGN: PROGRAM SERVICE E XPENSES 179,375. MANAGEMENT AND GENERAL EXPENSES 0. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 179,375. MISC. SERVICES: PROGRAM SERVICE EXPENSES 108,790. MANAGEMENT AND GENERAL EXPENSE S 70,695. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 179,485. SURVEYS, POLLINGS, & OTHER RESEA RCH SERVICES: PROGRAM SERVICE EXPENSES 3,173,086. MANAGEMENT AND GENERAL EXPENSES 0. FUNDR AISING EXPENSES 0. TOTAL EXPENSES 3,173,086. VIDEO PRODUCTION & PHOTOGRAPHY: PROGRAM SERVICE EXPENSES 93,969. MANAGEMENT AND GENERAL EXPENSES 1,020. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 94,989.

Return Explanation Reference

FORM 990. CHANGE IN POSTRETIREMENT LIABILITY 1.509.501.

PART XI. LINE 9:

efile GRAPHIC print - DO NOT PROCESS **SCHEDULE R** (Form 990)

HENRY J KAISER FAMILY FOUNDATION

Part I

81-3015953 (2) KF PS FIRMAMENT

82-4695518 (3) KF PS REO

(4) KF PS TRUST

81-6850619

47-5365134

(1) KF FINTECH LLC

185 BERRY STREET SUITE 2000

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107 (6) LIBERTY SHIP LLC

185 BERRY STREET SUITE 2000

SAN FRANCISCO, CA 94107

(5) KF PS WALNUT CREEK

SAN FRANCISCO, CA 94107

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

2019

DLN: 93493304018650 OMB No. 1545-0047

> Open to Public Inspection

Employer identification number

94-6064808

Department of the Treasury Internal Revenue Service Name of the organization

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

As Filed Data -

(c) (d) (e) (f) Name, address, and EIN (if applicable) of disregarded entity Primary activity Legal domicile (state Total income End-of-year assets Direct controlling or foreign country) entity INVESTMENT DE 2,424 THE HENRY J KAISER FAMILY FOUNDATION INVESTMENT DE -13,782 KF PS TRUST DE INVESTMENT KF PS TRUST INVESTMENT DE 456,902 2,978,824 KF FINTECH LLC INVESTMENT DE 0 350,000 KF PS TRUST INVESTMENT DE -1,736,098 12,650,902 THE HENRY J KAISER FAMILY FOUNDATION Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. (b) (d) Name, address, and EIN of related organization Primary activity Legal domicile (state Exempt Code section Public charity status Direct controlling Section 512(b) or foreign country) (if section 501(c)(3)) entity (13) controlled entity? No Yes

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

one of more related organizations created as a partnership during the tax year.												
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end- of-year assets	(h Dispropi allocat	rtionate	amount in	(j Gen o mana parti	eral r aging ner?	(k) Percentage ownership
(1) 57 STARS GLOBAL OPP FUND 4 - CO-INV SLEEVE LP	INVESTMENT	C1	THE HENRY J		-24,918	4,345	res	No		res	No	
616 H ST NW STE 450 WASHINGTON, DC 20001 98-1303131	INVESTMENT	CJ	KAISER FAMILY FOUNDATION		-24,918	4,345		INO			INO	
(2) KAISERFP PRIVATE EQUITY FUND LP 3 BALA PLAZA SUITE 500W BALA CYNWYD, PA 19004 47-1155650	INVESTMENT	DE	THE HENRY J KAISER FAMILY FOUNDATION			4,470,661		No			No	99.000 %
(3) MARBLEGATE TACTICAL OPP FUND I LP 5 GREENWICH OFFICE PARK STE 400 GREENWICH, CT 06831 81-3312823	INVESTMENT	DE	THE HENRY J KAISER FAMILY FOUNDATION		-1,322,979			No			No	
(4) KFF AC LLC 85 BROAD STREET 17TH FLOOR NEW YORK, NY 10005 81-2672695	INVESTMENT	DE	THE HENRY J KAISER FAMILY FOUNDATION		-1,616,939	18,642,458		No	-1,616,939		No	95.240 %
(5) KFF RPP II LLC 55 2ND STREET SUITE 1900 SAN FRANCISCO, CA 94105 47-1689746	INVESTMENT	DE	THE HENRY J KAISER FAMILY FOUNDATION		35,466	46,439,204		No	564,296		No	95.240 %
(6) KFF RPP LLC 55 2ND STREET SUITE 1900 SAN FRANCISCO, CA 94105 45-2549497	INVESTMENT	DE	THE HENRY J KAISER FAMILY FOUNDATION		82,010	18,162,745		No	52,766		No	68.440 %
(7) WHLS FUNDING 1 LP 185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107 82-1023014 Part IV Identification of Polated Organizations Taxable as	INVESTMENT	DE	THE HENRY J KAISER FAMILY FOUNDATION		198,780	10,195,049		No		Yes		39.940 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) (b) (c) (d) (e) (f) (g) (h) (i)													
(a) Name, address, and EIN of related organization	(b) Primary activity	(b) (c) Primary activity Legal domicile (state or foreign country)		(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(b)(contr ent	i) on 512 (13) rolled ity?				
(4) CHARLED E DEMANDED HATTOUCT (4)	CUADATA DUE TRUET	CA	101/0	-				Yes	No				
(1)CHARITABLE REMAINDER UNITRUST (1)	CHARITABLE TRUST	CA	N/A						No				
(2)DARRIN CAPITAL MANAGEMENT 19 BANK STREET CYBER CITY, EBENE 72201 MP	INVESTMENTS	МР	THE HENRY J KAISER FAMILY FOUNDATION	С		4,198,903	100.000 %		No				
							andula D (Farms	2021 20					

(1)KAISERFP PRIVATE EQUITY FUND LP

(4) MARBLEGATE TACTICAL OPPORTUNITIES FUND I LP

(2)KFF AC LLC

(3)KFF RPP II LLC

(5)KFF RPP LLC

Sale of assets to related organization(s) . . .

Purchase of assets from related organization(s).

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.			
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.	Υe	es	No
4 Division the have young did the assumption of the fellowing transported and the distribution of the IT TVO	\top	\neg	

1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(b)

Transaction type (a-s)

В

S

В

Amount involved

220,077

775,732

3,585,786

4.611.392

1,238,120

BANK RECORDS

BANK RECORDS

BANK RECORDS

воок

воок

Lease of facilities, equipment, or other assets to related organization(s)

Name of related organization

1a **1**b

1c

1d

1e

1f

1g

1k

11

1m

1n

1p

1r

1s Yes

Schedule R (Form 990) 2019

(d)

Method of determining amount involved

No Yes

No

No

No

No

No No

No

No

No

No

No

No

No

No

No

No

Page 3

Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	Ar	(e) e all partners section 501(c)(3) ganizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtiona allocations?	te	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General (managin partner	or g ?	(k) Percentage ownership
			514)	Yes	No			Yes	No		Yes	No	
	1		1							Schedul	e R (Forn	199	0) 2019

Schedule R (Fo	rm 990) 2019		Page 5				
Part VII	Supplemental Info	formation					
Provide additional information for responses to questions on Schedule R. (see instructions).							
Return Reference		Explanation					

Additional Data

KE FINTECH LLC

81-3015953 KF PS FIRMAMENT

82-4695518 KF PS REO

KF PS TRUST

81-6850619

47-5365134

KF PS WALNUT CREEK

LIBERTY SHIP LLC

185 BERRY STREET SUITE 2000

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000 SAN FRANCISCO, CA 94107

185 BERRY STREET SUITE 2000

SAN FRANCISCO, CA 94107

SAN FRANCISCO, CA 94107

Software Version:

Software ID:

EIN: 94-6064808

INVESTMENT

INVESTMENT

INVESTMENT

INVESTMENT

INVESTMENT

INVESTMENT

Primary Activity

Name: HENRY J KAISER FAMILY FOUNDATION

(c)

Legal Domicile

(State

or Foreign Country)

DE

DE

DE

DE

DE

DE

(d)

Total income

-13,782

456,902

-1,736,098

0

(e)

End-of-year assets

(f)

Direct Controlling

Entity

2,424 THE HENRY J KAISER FAMILY

FOUNDATION

KF PS TRUST

KF PS TRUST

12,650,902 THE HENRY J KAISER FAMILY

FOUNDATION

2,978,824 KF FINTECH LLC

350.000 KF PS TRUST

Form 990. Schedule R. Part I - Identification of Disregarded Entities

· orm opo, concumic to, r are i	Tuestanica de la Pieregara da L	
(a)		(b)

Name, address, and EIN (if applicable) of disregarded entity

(j) (c) (h) (e) Lègal (d) General (f) (g) Disproprtionate (a) (b) Predominant (i) Domicile Direct Share of total Share of end-ofor allocations? Name, address, and EIN of Primary activity income(related, Code V-UBI amount in Managing (State Controlling income vear assets related organization Box 20 of Schedule K-1 unrelated, Partner? Entity or excluded from (Form 1065) Foreign tax under Country)

(k)

Percentage

ownership

99.000 %

95.240 %

95.240 %

68.440 %

39.940 %

No

No

No

No

No

Yes

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

DE

DE

DE

THE HENRY J

FOUNDATION

KAISER FAMILY

KAISER FAMILY

KAISER FAMILY

KAISER FAMILY

KAISER FAMILY

KAISER FAMILY

KAISERFP PRIVATE EQUITY

3 BALA PLAZA SUITE 500W BALA CYNWYD, PA 19004

MARBLEGATE TACTICAL OPP

5 GREENWICH OFFICE PARK

GREENWICH, CT 06831

85 BROAD STREET 17TH

55 2ND STREET SUITE 1900

SAN FRANCISCO, CA 94105

55 2ND STREET SUITE 1900

SAN FRANCISCO, CA 94105

185 BERRY STREET SUITE

SAN FRANCISCO, CA 94107

NEW YORK, NY 10005 81-2672695 KFF RPP II LLC

FUND LP

47-1155650

FUND I LP

STE 400

FLOOR

81-3312823 KFF AC LLC

47-1689746 KFF RPP LLC

45-2549497 WHLS FUNDING 1 LP

82-1023014

2000

INVESTMENT

INVESTMENT

INVESTMENT

INVESTMENT

INVESTMENT

INVESTMENT

				sections								
				512-514)	512-514)			Yes	No	Yes	No	
57 STARS GLOBAL OPP FUND 4 - CO-INV SLEEVE LP 616 H ST NW STE 450 WASHINGTON, DC 20001 98-1303131	INVESTMENT		THE HENRY J KAISER FAMILY FOUNDATION		-24,918	4,345		No		No		

-1,322,979

-1,616,939

35,466

82,010

198,780

4,470,661

18,642,458

46,439,204

18,162,745

10,195,049

No

No

No

Nο

No

Nο

-1,616,939

564,296

52,766