












For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation MZ FOUNDATION (ATTN MYRON ZIMMERMAN PRESIDENT)		A Employer identification number 94-3316088	
Number and street (or P.O. box number if mail is not delivered to street address) 1388 SUTTER STREET NO 915		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 941095468		B Telephone number (see instructions) (415) 926-5973	
G Check all that apply: <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here..... 2. Foreign organizations meeting the 85% test, check here and attach computation ...	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶\$ 50,392,926		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	329,433	329,433		
	4 Dividends and interest from securities	106,460	106,460		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	23			
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		23		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	67,366	10,742		
	12 Total. Add lines 1 through 11	503,282	446,658		
	13 Compensation of officers, directors, trustees, etc.	117,820	0		0
	14 Other employee salaries and wages	142,849	142,849		0
	15 Pension plans, employee benefits	34,469	34,469		0
	16a Legal fees (attach schedule)	1,860	1,860		0
	b Accounting fees (attach schedule)	33,201	33,201		0
	c Other professional fees (attach schedule)	140,400	140,400		0
	17 Interest	14,739	14,739		0
	18 Taxes (attach schedule) (see instructions)	32,841	21,663		0
	19 Depreciation (attach schedule) and depletion	2,142	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	57,012	57,012		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	65,460	65,306		0
	24 Total operating and administrative expenses. Add lines 13 through 23	642,793	511,499		0
	25 Contributions, gifts, grants paid	4,411,110			4,411,110
	26 Total expenses and disbursements. Add lines 24 and 25	5,053,903	511,499		4,411,110
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-4,550,621			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	51,325,883	46,290,942	46,290,942
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	181,200	168,646	168,646
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,049,153 	1,050,402	1,160,484
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	203,449 	340,090	340,090
	14 Land, buildings, and equipment: basis ▶ _____ 2,434,338 Less: accumulated depreciation (attach schedule) ▶ _____ 5,054	2,051,875 	2,429,284	2,429,284
15 Other assets (describe ▶ _____)	 3,379 	 3,480 	 3,480	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	54,814,939	50,282,844	50,392,926	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	 238,094 	 256,620	
	23 Total liabilities (add lines 17 through 22)	238,094	256,620	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	58,503,574	54,576,845	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	-3,926,729	-4,550,621	
	29 Total net assets or fund balances (see instructions)	54,576,845	50,026,224	
30 Total liabilities and net assets/fund balances (see instructions) .	54,814,939	50,282,844		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	54,576,845
2 Enter amount from Part I, line 27a	2	-4,550,621
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	50,026,224
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	50,026,224

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SALE OF.113 WABTEC	P	2019-02-26	2019-02-26
b SALE OF.5326 DELL	P	2001-03-20	2019-01-04
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9		9	0
b 23			23
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0
b			23
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	23
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	4,501,008	54,255,448	0.082960
2017	4,936,385	60,658,154	0.081380
2016	4,408,465	61,918,287	0.071198
2015	1,814,998	43,238,574	0.041976
2014	1,769,802	21,178,555	0.083566

2 Total of line 1, column (d)	2	0.361080
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.072216
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	51,852,871
5 Multiply line 4 by line 3	5	3,744,607
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	3,744,607
8 Enter qualifying distributions from Part XII, line 4	8	4,411,110

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	25,318
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	25,318
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	25,318
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 25,318 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>THE ORGANIZATION</u> Telephone no. ► <u>(415) 926-5973</u>			

Located at ► 1388 SUTTER STREET NO 915 SAN FRANCISCO CA ZIP+4 ► 941095468

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to:		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MYRON ZIMMERMAN 1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468	PRESIDENT & TREASURER 40.00	0	0	0
SAMUEL N LEVINE 1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468	DIRECTOR 40.00	117,820	0	0
LANCE FONG 1388 SUTTER STREET SUITE 915 SAN FRANCISCO, CA 941095468	SECRETARY 1.00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	602,756
b	Average of monthly cash balances.	1b	48,808,412
c	Fair market value of all other assets (see instructions).	1c	3,231,341
d	Total (add lines 1a, b, and c).	1d	52,642,509
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	52,642,509
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	789,638
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	51,852,871
6	Minimum investment return. Enter 5% of line 5.	6	2,592,644

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,592,644
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	11,720
c	Add lines 2a and 2b.	2c	11,720
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,580,924
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,580,924
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,580,924

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,411,110
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,411,110
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,411,110

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,580,924
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				2,249,038
d From 2017.				1,903,477
e From 2018.				1,805,296
f Total of lines 3a through e.	5,957,811			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 4,411,110				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				2,580,924
e Remaining amount distributed out of corpus	1,830,186			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,787,997			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	7,787,997			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				2,249,038
c Excess from 2017.				1,903,477
d Excess from 2018.				1,805,296
e Excess from 2019.				1,830,186

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

MYRON ZIMMERMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

MYRON ZIMMERMAN

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

EXECUTIVE DIRECTOR MZ FOUNDATION
1388 SUTTER STREET SUITE 915
SAN FRANCISCO, CA 941095468
(415) 926-5973

b The form in which applications should be submitted and information and materials they should include:

LETTER FORM STATING INFORMATION REGARDING REQUESTING ORGANIZATION OR INDIVIDUAL INCLUDING TAX STATUS AND PURPOSES FOR WHICH FUNDS ARE TO BE USED.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	4,411,110
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments				14	329,433	
4 Dividends and interest from securities. . . .				14	106,460	
5 Net rental income or (loss) from real estate:						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.		531390	67,366			
8 Gain or (loss) from sales of assets other than inventory				18	23	
9 Net income or (loss) from special events:						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e). . .			67,366		435,916	0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)				13		503,282

[illegible]

Part XVII

	Yes	No
--	-----	----

--	--	--

1a(1)	No
1a(2)	No

--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Sign Here</p> <p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2020-11-11</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
--	--	--

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Paid Preparer Use Only	COBEN VAN TISTADT			
	Firm's name ► BREGANTE COMPANY LLP CPA'S			
	Firm's address ► 301 BATTERY ST 2 MEZZANINE SAN FRANCISCO, CA 941113203			
	Firm's EIN ► 94-2861940			Phone no. (415) 777-1001

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALGEMEINER #81-1236747 757 3RD 21ST FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG.	EDUCATION	25,000
AMCHA INITIATIVE #46-0774311 227 DICKENS WAY SANTA CRUZ, CA 95064	NONE	501(C)(3) ORG.	EDUCATION	100,000
AMERICAN CONSERVATIVE UNION FOUNDATION #52-124680 1331 H STREET NW 500 WASHINGTON, DC 20005	NONE	501(C)(3) ORG.	EDUCATION	36,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FOREIGN POLICY COUNCIL #52-1274529 509C ST NE WASHINGTON, DC 20002	NONE	501(C)(3) ORG.	DISCRETIONARY	10,000
AMERICAN FREEDOM LAW CENTER INC #45-2734488 PO BOX 6358 CHANDLER, AZ 85246	NONE	501(C)(3) ORG.	HUMAN SERVICES	30,000
AMERICAN FRIENDS OF ARIEL INC #86-0693163 3679 CARAMBOLA CIR N COCONUT CREEK, FL 33055	NONE	501(C)(3) ORG.	EDUCATION	50,000
Total			▶ 3a	4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF JEWISH STATESMANSHIP CENTER INC #26-3398241 PO BOX 235 TEANECK, NJ 07666	NONE	501(C)(3) ORG.	EDUCATION	100,000
AVIV HA TORAH #27-4662430 PEAT HASHULCHAN 9 TEL AVIVJAFFA IS	NONE	501(C)(3) ORG.	ETHIOPIANS	10,000
CENTER FOR SECURITY POLICY #52-1601976 1901 PENNSYLVANIA AVE NW STE 201 WASHINGTON, DC 20006	NONE	501(C)(3) ORG.	EDUCATION	25,000
Total			3a	4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTRAL FUND OF ISRAEL CO MARCUS BROTHERS TEXTILES #13-2992985 980 6TH AVE 3RD FLOOR NEW YORK, NY 10018	NONE	501(C)(3) ORG.	FUND DISTRIBUTION	1,820,976
CHABAD JEWISH STUDENT CENTER #26-0800573 2516 WARRING STREET BERKELEY, CA 94704	NONE	501(C)(3) ORG.	EDUCATION	20,000
COMMITTEE FOR ACCURACY IN MIDDLE EAST REPORTING #52-1332702 PO BOX 35040 BOSTON, MA 021350001	NONE	501(C)(3) ORG.	EDUCATION	125,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY SECURITY SERVICE #26-0803826 132 EAST 43RD STREET 552 NEW YORK, NY 10017	NONE	501(C)(3) ORG.	SECURITY	25,000
DAFKA #20-3877408PO BOX 1911 PITTSBURG, CA 94565	NONE	501(C)(3) ORG.	EDUCATION	797
DAVID HOROWITZ FREEDOM #95-4194642 PO BOX 55809 SHERMAN OAKS, CA 914991964	NONE	501(C)(3) ORG.	EDUCATION FOR THE NEXT GENERATION	118,500
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EL MEDIO INC #47-3064050 9663 SANTA MONICA BLVD SUITE 360 BEVERLY HILLS, CA 90210	NONE	501(C)(3) ORG.	EDUCATION	25,000
ENDOWMENT FOR MIDDLE EAST TRUTH #20-4329740 1050 CONNECTICUT AVE 10TH FL WASHINGTON, DC 20036	NONE	501(C)(3) ORG.	EDUCATION	25,000
FJC - JEWISH COMMUNITY OF POLAND FUND #13-3848582 520 EIGHT AVENUE 20TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3) ORG.	EDUCATION	10,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FACTS & LOGIC ABOUT THE MIDDLE EAST #94-3092706 PO BOX 590359 SAN FRANCISCO, CA 94159	NONE	501(C)(3) ORG.	EDUCATION	1,000
FRIENDS OF IR DAVID #11-3466176 575 LEXINGTON AVE 4TH FLOOR NEW YORK, NY 10022	NONE	501(C)(3) ORG.	EDUCATION	10,000
FRIENDS OF YASHAR L CHAYAL INC #20-8021212 20 CHALMERS ROAD EAST BRUNSWICK, NJ 08816	NONE	501(C)(3) ORG.	GENERAL SUPPORT	10,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUENTE LATINA INC #47-1624899 1395 BRICKELL AVE 800 MIAMI, FL 33131	NONE	501(C)(3) ORG.	EDUCATION	100,000
GATESTONE INSTITUTE #45-4724565 14 E 60TH STREET 1001 NEW YORK, NY 10022	NONE	501(C)(3) ORG.	EDUCATION	50,000
HADASSAH #13-1656651 40 WALL STREET FLOOR 8 NEW YORK, NY 10005	NONE	501(C)(3) ORG.	EDUCATION	5,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HATIKVAH EDUCATIONAL FOUNDATION #20-0262737 6300 WEST LOOP S 100 BELLAIRE, TX 77401	NONE	501(C)(3) ORG.	ISRAEL EDUCATION	10,000
HEBRON FUND #11-2623719 1760 OCEAN AVENUE BROOKLYN, NY 11230	NONE	501(C)(3) ORG.	EDUCATION	54,669
HENRY JACKSON SOCIETY #46-1190785 MILLBANK TOWER 26TH FLOOR 21-24 MILLBANK LONDON SWIP 4QP UK	NONE	501(C)(3) ORG.	EDUCATION	25,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLEL OF SILICON VALLEY INC #77-0575153 44 S 11TH STREET SAN JOSE, CA 95112	NONE	501(C)(3) ORG.	EDUCATION	25,000
ISRAEL EMERGENCY ALLIANCE #01-0566033 6505 WILSHIRE BLVD LOS ANGELES, CA 90048	NONE	501(C)(3) ORG.	EDUCATION	10,000
ISRAEL GROUP INC #47-2609521 PO BOX 56296 SHERMAN OAKS, CA 91413	NONE	501(C)(3) ORG.	EDUCATION	30,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAEL INDEPENDENCE FUND #20- 8676286 369 LEXINGTON AVE 17 FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG.	EDUCATION	30,000
ISRAEL INSTITUTE FOR STRATEGIC STUDIES #45-2625586 12805 MAYFIELD AVE 206 LOS ANGELES, CA 90049	NONE	501(C)(3) ORG.	EDUCATION	10,000
JCRC #94-1156335 131 STEUART STREET 205 SAN FRANCISCO, CA 94105	NONE	501(C)(3) ORG.	EDUCATION	75,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JDC #13-1656634 711 THIRD AVENUE 10TH FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG.	HELP NEEDY	25,000
JEWISH HERITAGE MOVEMENT #46- 0680611 1301 BILTMORE DR NE ATLANTA, GA 30329	NONE	501(C)(3) ORG.	EDUCATION	60,000
JEWISH NEWS SERVICES INC #45- 0949784 831 BEACON STREET SUITE 272 NEWTON CENTRE, MA 02459	NONE	501(C)(3) ORG.	EDUCATION	25,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERKOS LINYONEI CHINUCH INC #11-6001111 770 EASTERN PARKWAY 302 BROOKLYN, NY 11213	NONE	501(C)(3) ORG.	EDUCATION	5,000
MEMORIAL SLOAN KETTERING CANCER CTR #13-1924236 885 SECOND AVE 7TH FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG.	CANCER TREATMENT	1,000
MIDDLE EAST FORUM #23-7749796 1500 WALNUT ST 1050 PHILADELPHIA, PA 19102	NONE	501(C)(3) ORG.	EDUCATION AND RESEARCH	25,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDDLE EAST RESEARCH CENTER LTD #52-1394769 2013 QUE STREET NW WASHINGTON, DC 20009	NONE	501(C)(3) ORG.	EDUCATION	10,000
NATIONAL CONFERENCE ON SOVIET JEWELRY #13-2700517 1120 20TH ST NW 300N WASHINGTON, DC 20035	NONE	501(C)(3) ORG.	JEWISH AID	25,000
NORTHEASTERN UNIVERSITY HILLEL ADVISORY COMMITTEE #04-2619659 70 SAINT STEPHEN STREET BOSTON, MA 02115	NONE	501(C)(3) ORG.	EDUCATION	10,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OAKLAND HEBREW DAY SCHOOL #94-3141287 5500 REDWOOD ROAD OAKLAND, CA 94619	NONE	501(C)(3) ORG.	EDUCATION	5,000
OVER THE HORIZON #45-2023073 225 BUSH STREET 480 SAN FRANCISCO, CA 94104	NONE	501(C)(3) ORG.	EDUCATION	40,000
PEF ISRAEL ENDOWMENT FUNDS INC #13-6104086 830 THIRD AVENUE 1501 NEW YORK, NY 10017	NONE	501(C)(3) ORG.	EDUCATION	10,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRAGER UNIVERSITY FOUNDATION #27-1763901 10045 RED RUN BLVD 250 OWINGS MILLS, MD 21117	NONE	501(C)(3) ORG.	EDUCATION	25,000
PROCLAIMING JUSTICE TO THE NATIONS #20-3144208 P O BOX 682711 FRANKLIN, TN 37068	NONE	501(C)(3) ORG.	EDUCATION	25,000
RAJE USA INC #27-3335956 2916 OCEAN PARKWAY BROOKLYN, NY 11235	NONE	501(C)(3) ORG.	EDUCATION	150,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REPORT INC (NGO MONITOR) #26-2971061 PMB 225 1121 N BETHLEHEM PIKE60 SPRING HOUSE, PA 19477	NONE	501(C)(3) ORG.	EDUCATION	100,000
RIMON CLUB INC #46-1334084 45 MCLELLAN AVENUE SAN MATEO, CA 94403	NONE	501(C)(3) ORG.	EDUCATION	40,000
RUTGERS HILLEL #26-0177367 70 COLLEGE AVENUE NEW BRUNSWICK, NJ 08901	NONE	501(C)(3) ORG.	EDUCATION	10,000
Total ▶ 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SECURITY RESEARCH ASSOCIATES INC #74-2209420 2223 2 AVENUE N LAKE WORTH, FL 33461	NONE	501(C)(3) ORG.	EDUCATION	17,500
STAND BY ME INC #80-0486445 15910 VENTURA BLVD 812 ENCINO, CA 91436	NONE	501(C)(3) ORG.	EDUCATION	5,000
STUDENTS SUPPORTING ISRAEL #46- 5347153 5775 WAYZATA BLVD 700 PLYMOUTH, MN 55446	NONE	501(C)(3) ORG.	EDUCATION	100,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE GUSH ETZION FOUNDATION #31-1558409 PO BOX 1030 MANCHESTER, NH 03105	NONE	501(C)(3) ORG.	SECURITY	25,000
THE LAWFARE PROJECT INC #27-2402908 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017	NONE	501(C)(3) ORG.	EDUCATION AND RESEARCH	60,000
THE WATCHMAN FOUNDATION #47-5618251 1150 CONNECTICUT AVENUE 515 WASHINGTON, DC 20036	NONE	501(C)(3) ORG.	EDUCATION	125,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIKVAH FUND #13-3676152 165 E 56TH STREET 4TH FLOOR NEW YORK, NY 10022	NONE	501(C)(3) ORG.	EDUCATION	5,000
TURNING POINT USA #80-0835023 217 1/2 E ILLINOIS STREET LEMONT, IL 60439	NONE	501(C)(3) ORG.	EDUCATION	110,668
UNCONSTRAINED ANALYTICS #47- 2215148 18509 CORNFLOWER ROAD BOYDS, MD 20141	NONE	501(C)(3) ORG.	RESEARCH	25,000
Total ► 3a				4,411,110

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED AMERICAN COMMITTEE #20-3328621 2223 2 AVENUE N LAKE WORTH, FL 33461	NONE	501(C)(3) ORG.	EDUCATION	10,000
ZACHOR LEGAL INSTITUTE #47-4687613 5919 US HIGHWAY 84 RED LEVEL, AL 36474	NONE	501(C)(3) ORG.	EDUCATION	10,000
ZIONIST ORGANIZATION OF AMERICA #13-5628475 4 EAST 34TH STREET NEW YORK, NY 10016	NONE	501(C)(3) ORG.	EDUCATION	325,000
Total ▶ 3a				4,411,110

TY 2019 Accounting Fees Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BREGANTE COMPANY LLP	33,201	33,201		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: MZ FOUNDATION
(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLE COMPUTER	2013-10-03	1,416	745	SL	10.0000000000000	142	0		
COMPUTER SOFTWARE	2017-12-12	6,000	2,167	SL	3.0000000000000	2,000	0		
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	2014-11-24	250,646		L		0	0		
CAPITALIZED COSTS-- 12821 E STOCKTON BLVD, GALT, CA	2016-07-01	66,942		L		0	0		
CAPITALIZED COSTS-- 12821 E STOCKTON BLVD, GALT, CA	2017-07-01	1,406,921		L		0	0		
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	2018-07-01	322,862		L		0	0		
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	2019-07-01	379,551		L		0	0		

TY 2019 Investments Corporate Stock Schedule

Name: MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2000 CISCO SYSTEMS INC	83,145	95,920
2000 GENERAL ELECTRIC COMPANY	33,009	22,320
5000 INTEL CORP	145,924	299,250
62 VIAVI SOLUTINS INC	23,595	930
1000 JUNIPER NETWORKS INC	88,759	24,830
500 NOKIA CORP SPON ADR	17,259	1,855
151 NORTEL NETWORKS CP NEW	34,552	0
2500 ORACLE CORPORATION	64,202	132,450
KAAZING CORPORATION	500,000	500,000
1000 GENERAL ELECTRIC COMPANY	9,209	11,160
1000 INTEL CORP	12,759	59,850
200 DELL TECHNOLOGIES INC	35,954	10,278
107 NOKIA CORP	786	397
16 WABTEC	1,249	1,244

TY 2019 Investments - Other Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	AT COST	39,971	39,971
INTERNATIONAL HOTEL ASSOC NO. 6 LLC	AT COST	86,653	86,653
1023 4TH STREET LLC	AT COST	18,322	18,322
SECURITY PUBLIC STORAGE NAPA LLC	AT COST	1,902	1,902
ALAMO GLEN, LLC	AT COST	193,242	193,242

**TY 2019 Land, Etc.
Schedule****Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
APPLE COMPUTER	1,416	887	529	
COMPUTER SOFTWARE	6,000	4,167	1,833	
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	250,646	0	250,646	
CAPITALIZED COSTS--12821 E STOCKTON BLVD, GALT, CA	66,942	0	66,942	
CAPITALIZED COSTS--12821 E STOCKTON BLVD, GALT, CA	1,406,921	0	1,406,921	
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	322,862	0	322,862	
LAND IMPROVEMENT - 12821 E STOCKTON BLVD., GALT, CA	379,551	0	379,551	

TY 2019 Legal Fees Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GREENE RADOSKY LLP	1,860	1,860		0

TY 2019 Other Assets Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSIT	3,000	3,000	3,000
PAYROLL TAX RECEIVABLE	379	480	480

TY 2019 Other Expenses Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING, RECORDING FEES, ETC.	326	326		0
BANK CHARGES	1,915	1,915		0
OFFICE EXPENSE	6,119	6,119		0
NONDEDUCTIBLE EXPENSES	154	0		0
WORKERS COMP. INSURANCE	909	909		0
COMPUTER SUPPLIES	6,371	6,371		0
GENERAL LIABILITY INSURANCE	476	476		0
RENTAL EXPENSE	46,267	46,267		0
SUBSCRIPTIONS	179	179		0
MISCELLANEOUS EXPENSE	2,705	2,705		0

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARITABLE CONTRIBUTION THRU K-1	39	39		0

TY 2019 Other Income Schedule

Name: MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
--SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	19,148	0	19,148
--INTERNATIONAL HOTEL ASSOC NO. 4 LLC	11,001	0	11,001
--SECURITY PUBLIC STORAGE SAN RAMON LLC	7,086	3,210	7,086
--SECURITY PUBLIC STORAGE SACRAMENTO IV LLC	19,088	19,088	19,088
--SECURITY PUBLIC STORAGE SAN RAMON LLC	7,795	7,795	7,795
--INTERNATIONAL HOTEL ASSOC NO. 6 LLC	13,289	48	13,289
--INTERNATIONAL HOTEL ASSOC NO. 6 LLC	13,225	13,225	13,225
--1023 4TH STREET LLC	6,541	4,445	6,541
--1023 4TH STREET LLC	6,564	6,564	6,564
--SECURITY PUBLIC STORAGE NAPA LLC	10,301	3,039	10,301
--SECURITY PUBLIC STORAGE NAPA LLC	10,351	10,351	10,351
--INTERNATIONAL HOTEL ASSOC NO. 4 LLC	7,360	7,360	7,360
--ALAMO GLEN LLC	0	0	0
--ALAMO GLEN LLC	0	0	0

TY 2019 Other Liabilities Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Description	Beginning of Year - Book Value	End of Year - Book Value
INTERNATIONAL HOTEL ASSOC NO. 4 LLC (NEGATIVE BALANCE)	175,882	176,036
SECURITY PUBLIC STORAGE SAN RAMON LLC (NEGATIVE BALANCE)	30,651	34,022
DUE TO/FROM ALAMO GLEN LLC	31,561	31,562
DUE TO MEMBER	0	15,000

TY 2019 Other Professional Fees Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ARI BRIGGS	140,400	140,400		0

TY 2019 Taxes Schedule**Name:** MZ FOUNDATION

(ATTN MYRON ZIMMERMAN PRESIDENT)

EIN: 94-3316088

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAX EXPENSE	20,277	20,277		0
FOREIGN TAX	10	10		0
FEDERAL TAX - (990 PF FOR 2018)	5,882	0		0
FEDERAL TAX - (990 T FOR 2018)	5,296	0		0
STATE TAX	1,376	1,376		0