

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	14		
	2 Savings and temporary cash investments	1,093,786	1,127,734	1,127,734
	3 Accounts receivable ▶ <u>123,331</u>			
	Less allowance for doubtful accounts ▶ _____	107,106	123,331	123,331
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	8,690		
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	34,343,129	36,834,939	38,857,690	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	35,552,725	38,086,004	40,108,755	
Liabilities	17 Accounts payable and accrued expenses	62,499	113,290	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	174,027	21,026	
	23 Total liabilities (add lines 17 through 22)	236,526	134,316	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	35,316,199	37,951,688	
	30 Total net assets or fund balances (see instructions)	35,316,199	37,951,688	
31 Total liabilities and net assets/fund balances (see instructions) .	35,552,725	38,086,004		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,316,199
2 Enter amount from Part I, line 27a	2	2,635,612
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	37,951,811
5 Decreases not included in line 2 (itemize) ▶ _____	5	123
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	37,951,688

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Charles Schwab - Details on File		P	2018-01-01	2018-12-31
b Charles Schwab - Details on File		P	2018-01-01	2018-12-31
c Wells Fargo - Details on File		P	2018-01-01	2018-12-31
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,430,477		6,888,068	1,542,409
b 9,467,544		6,754,236	2,713,308
c 1,219,000		1,219,000	
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,542,409
b			2,713,308
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,255,717
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	4,255,717

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	2,417,911	42,758,779	0 05655
2016	2,220,934	40,782,202	0 05446
2015	2,152,576	43,022,745	0 05003
2014	1,933,719	43,840,429	0 04411
2013	3,514,189	41,652,642	0 08437

2 Total of line 1, column (d)	2	0 289516
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 057903
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	43,528,190
5 Multiply line 4 by line 3	5	2,520,413
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	50,553
7 Add lines 5 and 6	7	2,570,966
8 Enter qualifying distributions from Part XII, line 4	8	2,469,659

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	101,106
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	101,106
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	101,106
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	42,880
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	8,061
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	50,941
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	2,331
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	52,496
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No


Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.nbrfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>Lynn Bentaleb</u> Telephone no ► <u>(831) 375-3311</u>			
	Located at ► <u>PO Box 749 Monterey CA</u> ZIP+4 ► <u>939420749</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			<input type="checkbox"/>
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			


Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		No
	Organizations relying on a current notice regarding disaster assistance check here.			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?			
	If "Yes," list the years ► 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	No
	Organizations relying on a current notice regarding disaster assistance check here. 	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	No
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	41,770,692
b	Average of monthly cash balances.	1b	2,420,364
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	44,191,056
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	44,191,056
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	662,866
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	43,528,190
6	Minimum investment return. Enter 5% of line 5.	6	2,176,410

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,176,410
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	101,106
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	101,106
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,075,304
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,075,304
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,075,304

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,469,659
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,469,659
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,469,659

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				2,075,304
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013. 1,379,044				
b From 2014.				
c From 2015. 43,208				
d From 2016. 233,592				
e From 2017. 322,839				
f Total of lines 3a through e.	1,978,683			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 2,469,659				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				2,075,304
e Remaining amount distributed out of corpus	394,355			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,373,038			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	1,379,044			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	993,994			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015. 43,208				
c Excess from 2016. 233,592				
d Excess from 2017. 322,839				
e Excess from 2018. 394,355				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Nancy Buck Ransom Foundation
Po Box 749
Monterey, CA 93942
(831) 375-3311
grants@nbrfoundation.org

b The form in which applications should be submitted and information and materials they should include

Applicants for grants must complete an application which is available on the Foundation's website, nbrfoundation.org, or by requesting it from the Foundation's office

c Any submission deadlines

The third Friday in February and third Friday in August

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The Foundation was established to help support Crivitz Youth, Inc. in Crivitz, Wisconsin. The Foundation will also accept grant proposals from Nonprofit Organizations serving youth in Monterey County.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Lucinda Buck Ewing	Chair 1 00	0		
PO Box 749 Monterey, CA 93942				
Richard Arentz	Vice Chair 1 00	0		
PO Box 749 Monterey, CA 93942				
Lynn Bentaleb	Sec/Exec Dir 40 00	74,744		
PO Box 749 Monterey, CA 93942				
Sandra Stutzman	Member 1 00	0		
PO Box 749 Monterey, CA 93942				
Carol Kolb	Treasurer 5 00	0		
PO Box 749 Monterey, CA 93942				
Teri Belli	Member 1 00	0		
PO Box 749 Monterey, CA 93942				
Bill Doolittle	Member 1 00	0		
PO Box 749 Monterey, CA 93942				
Tobi Marcus	Member 1 00	0		
PO Box 749 Monterey, CA 93942				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Crivitz Youth IncPO Box 188 Crivitz, WI 54114	None	PF	Technology Initiative	100,000
Crivitz Youth IncPO BOX 188 Crivitz, WI 54114	None	PF	Operating Support	740,000
Action Council of Monterey County 295 Main Street Ste 300 Salinas, CA 93901	None	PC	Urban Arts Collaborative	10,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Action Council of Monterey County 295 Main Street Ste 300 Salinas, CA 93901	None	PC	Fiscal Sponsor for Greenfield Community Science Workshop	15,000
ARIEL Theatrical IncPO BOX 1268 Salinas, CA 93902	None	PC	Operating Support	15,000
Arts Council for Monterey County PO BOX 7495 Carmel, CA 93921	None	PC	Arts as Healing Intervention	20,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Arts Council of Santa Cruz County 1070 River Street Santa Cruz, CA 95060	None	PC	Mariposa's Art	10,000
Big Sur Land TrustPO BOX 4071 Monterey, CA 93942	None	PC	Glen Deven Summer Camps	30,000
Boy Scouts of America 55 Silicon Va 970 W Julian Street San Jose, CA 95126	None	PC	Operating Support for Monterey Bay Council	15,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boys and Girls Club of Monterey Cou 1332 LaSalle Ave Seaside, CA 93955	None	PC	Operating Support	50,000
Carmel Bach FestivalPO BOX 575 Carmel, CA 93921	None	PC	Fall school programs in Salinas, Seaside, Seaside Community Concert	10,000
Central Coast YMCA500 Lincoln Ave Salinas, CA 93901	None	PC	Youth Fit 4 Life Program	30,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Chartwell School2511 Numa Watson Rd Seaside, CA 93955	None	PC	Need based financial aid program	5,000
Community Partnership for Youth PO BOX 42 Monterey, CA 93942	None	PC	Operating Support	40,000
CASA of Monterey County Inc 945 South Main St Salinas, CA 93901	None	PC	Operating Support	35,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Digital NEST Inc1961 Main St 221 Watsonville, CA 95076	None	PC	Operating Support for Salinas Program	20,000
El Sistema USASalinas Inc 820 Park Row 672 Salinas, CA 93901	None	PC	Operating Support	30,000
Fndn for Monterey County Free Libra 450 Lincoln Ave 203 Salinas, CA 93901	None	PC	Summer Camp Scholarships	20,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Friends of MAOS at Monterey High Sc PO BOX 3212 Monterey, CA 93942	None	PC	Operational Support	7,000
Girl Scouts of California Central C 1500 Palma Drive 100 Ventura, CA 93001	None	PC	Girl scout leadership experience	25,000
Girls Inc of the Central Coast 318 Cayuga St Ste 101A Salinas, CA 93901	None	PC	Operating Support	30,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Intl School of Monterey Foundation 1720 Yosemite St Seaside, CA 93955	None	SO III FI	ISM Family Share	10,000
Jacob's Heart Children's Cancer Sup 680 West Beach St Watsonville, CA 95076	None	PC	Teen support and peer mentorship	5,000
Lyceum of Monterey County 1073 Sixth Street Monterey, CA 93940	None	PC	Operating Support	15,000
Total ► 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEarthPO BOX 223702 Carmel, CA 93922	None	PC	Nutrition and Healthy Lifestyle Education	15,000
Montage Health Foundation 40 Ryan Court Ste 200 Monterey, CA 93940	None	PC	Kids eat right	10,000
Monterey County Rape Crisis Center PO BOX 2630 Monterey, CA 93942	None	PC	Sexual violence prevention clubs	25,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MY Museum425 Washington St Monterey, CA 93940	None	PC	Operating Support	20,000
Monterey Jazz Festival 9699 Blue Larkspur Lane Ste 204 Monterey, CA 93942	None	PC	Summer Jazz Camp	20,000
Olinga LearningPO BOX 1705 Gonzales, CA 93926	None	PC	Wings of Knowledge	10,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pacific Repertory Theatre PO BOX 222035 Carmel, CA 93922	None	PC	School of dramatic arts & tix4kids project	25,000
Partners for PeacePO BOX 2473 Salinas, CA 93902	None	PC	Step up mentoring	15,000
Rancho Cielo Youth Campus PO BOX 6948 Salinas, CA 93912	None	PC	Operating Support	20,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Read-to-Me Project32 Live Oak Lane Carmel Valley, CA 93924	None	PC	Operating Support	15,000
Restorative Justice Partners Inc 229 Reindollar Ave B Marina, CA 93933	None	PC	Restorative Justice in Schools	15,000
Sol Treasures519 Broadway St King City, CA 93930	None	PC	SOL-O Youth Strings Orchestra Program	8,500
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Spector Dance3343 Paul Davis Dr Marina, CA 93933	None	PC	Dance On-site	15,000
Ventana Wildlife Society 19045 Portola Dr Ste F-1 Salinas, CA 93908	None	PC	Natural science discovery camps	25,000
Village ProjectPO Box 127 Seaside, CA 93955	None	PC	Mae C Johnson Education and Cultural Enrichment Academy	15,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Youth Arts Collective Inc 472 Calle Principal Monterey, CA 93940	None	PC	Operating Support	30,000
Youth Music Monterey 546 Hartnell St Ste B Monterey, CA 93940	None	PC	Operating Support	15,000
ACTION Council of Monterey County 295 Main St Ste 300 Salinas, CA 93901	None	PC	As fiscal sponsor for Palenke Arts	15,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Art in Action3925 Bohannon Dr 300 Menlo Park, CA 94025	None	PC	Expanding Educational Equity in Monterey County	10,000
California Missions Foundation PO BOX 23035 Santa Barbara, CA 93121	None	PC	All aboard the bus program	5,000
Carl Cherry CenterPO BOX 863 Carmel, CA 93921	None	PC	High School Poetry Awards	10,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Coastal Kids Home Care 1172 S Main St 125 Salinas, CA 93901	None	PC	Clinic on wheels	15,000
Community Human Services PO BOX 3076 Monterey, CA 93942	None	PC	Street Outreach Programs	30,000
Elkhorn Slough FoundationPO BOX 267 Moss Landing, CA 95039	None	PC	Environmental Literacy	9,500
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Epicenter of Monterey 20 Maple St Salinas, CA 93901	None	PC	Operating Support	25,000
Food Bank for Monterey County 815 W Market St 5 Salinas, CA 93901	None	PC	Kids nutrition on weekends	25,000
Gil Basketball Academy 1522 Constitution Blvd 213 Salinas, CA 93905	None	PC	Youth basketball programs	10,000
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Harmony at Home 3785 Via Nona Marie Ste 300 Carmel, CA 93923	None	PC	Operating Support	25,000
Hope Horses Kids1218 Padre Drive Salinas, CA 93901	None	PC	Operating Support	7,000
Josephine Kernes Memorial Pool 15 Portola Ave Monterey, CA 93940	None	PC	Adaptive Aquatics for children with disabilities	10,000
Total ► 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior Achievement3003 Oak Rd 109 Walnut Creek, CA 94597	None	PC	Monterey County SUCCEED Project	10,000
Life is for Everyone IncPO BOX 5600 Salinas, CA 93915	None	PC	Operating Support	15,000
Loaves Fishes Computers Inc 938 S Main St Salinas, CA 93901	None	PC	Chromebooks for families Together & Connected	15,000
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Monterey County Ag Rural Life Museu PO BOX 644 King City, CA 93930	None	PC	Educational Program	13,000
Monterey County Symphony Associatio 2560 Garden Rd Ste 101 Monterey, CA 93940	None	PC	Music for the Schools	20,000
Monterey Museum of Art559 Pacific St Monterey, CA 93940	None	PC	School visits	6,000
Total ▶ 3a				2,312,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
Monterey Peninsula College Foundati 980 Fremont St Monterey, CA 93940	None	PC	Evans College incentive program	25,000
Pacific Grove Museum of Natural His 165 Forest Ave Pacific Grove, CA 93950	None	PC	STREAM into our Future	10,000
National Steinbeck Center1 Main Street Salinas, CA 93901	None	PC	Steinbeck Young Authors - Middle School	10,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
O'Neill Sea Odyssey 2222 East Cliff Drive 222 Santa Cruz, CA 95062	None	PC	Monterey County Ocean Education	5,000
Positive Discipline Community Resou PO BOX 5365 Santa Cruz, CA 95063	None	PC	Parenting for Strong Communities	12,000
Senior Council of S C S B Counties 234 Santa Cruz Ave Aptos, CA 95003	None	PC	Foster grandparent program	25,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sun Street Centers11 Peach Drive Salinas, CA 93901	None	PC	Safe Teens Empowerment Program (STEPS)	20,000
Teen Success Inc508 Valley Way Milpitas, CA 95035	None	PC	Salinas Teen Success, Inc Program	10,000
The Parenting ConnectionPO BOX 1052 Marina, CA 93933	None	PC	Operating Support	30,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
Ventana Wilderness AlliancePO BOX 506 Santa Cruz, CA 95061	None	PC	Youth in Wilderness	10,000
Wave Program1160 Seaview Ave Pacific Grove, CA 93950	None	PC	Sports summer camp program	10,000
YWCA Monterey County236 Monterey St Salinas, CA 93901	None	PC	Prevention Outreach Program	15,000
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Agriculture and Land-Based Training PO BOX 6264 Salinas, CA 93912	None	PC	Agriculture and Environmental Education for 4th and 5th graders	5,000
Boys and Girls Clubs of Monterey Co 1332 LaSalle Ave Seaside, CA 93955	None	PC	OBO Girls Health in Girls Hands	20,000
Center for Community Advocacy 22 W Gabilan Street Salinas, CA 93901	None	PC	Youth for Change (Y4C)	10,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Crivitz Youth IncPO Box 188 Crivitz, WI 54114	None	PF	CYI Staff Health Insurance	83,000
Friends of Camp SEA Lab 100 Campus Center Bldg 42 Seasde, CA 93955	None	PC	Operating Support	5,000
Friends of the Salinas Public Libra 22576 Toreador Drive Salinas, CA 93901	None	PC	Summer Reading Program	5,000
Total ▶ 3a				2,312,000


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Future Citizens Foundation 945 South Main Street Ste 210 Salinas, CA 93901	None	PC	Summer Camp Scholarships	10,000
Hijos Del Sol Arts Productions 1522 Constitution Blvd 187 Salinas, CA 93905	None	PC	Operating Support	5,000
Kerer Es Poder1161 E Lake Ave Watsonville, CA 95076	None	PC	Minds & Creative Hands	5,000
Total ▶ 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kidpower Teenpower Fullpower PO Box 1212 Santa Cruz, CA 95061	None	GROUP	Starting Strong	5,000
King City Boxing ClubPO Box 270 King City, CA 93930	None	PC	Operating Support	5,000
Kinship Center124 River Rd Salinas, CA 93908	None	PC	Operating Support	20,000
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Monterey Bay Salmon and Trout Proje 101 Cooper Street Suite 246 Santa Cruz, CA 95060	None	PC	STEP to the Sea, Monterey County	5,000
Natividad Medical Foundation PO BOX 4427 Salinas, CA 93912	None	PC	Children In Need Fund	10,000
Naval Postgraduate School Foundatio PO Box 8626 Monterey, CA 93943	None	PC	Bridge the Gap Community Outreach Program	10,000
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Papillon Center for Loss Transition PO Box 4075 Monterey, CA 93942	None	PC	Good Grief for Kids and Teens	5,000
Planned Parenthood Mar Monte 1746 The Alameda San Jose, CA 95126	None	PC	Peer Leadership Program of Monterey County	15,000
Special Kids Crusade 1900 Garden Rd Ste 230 Monterey, CA 93940	None	PC	Operating Support	20,000
Total ► 3a				2,312,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UnChainedPO Box 441 Soquel, CA 95073	None	PC	Canines Teaching Compassion	5,000
Watsonville Wetlands Watch PO Box 1239 Freedom, CA 95019	None	PC	Environmental Literacy in Pajaro Valley	10,000
York School9501 York Rd Monterey, CA 93940	None	PC	The Village Project Financial Aid Program	10,000
Total ▶ 3a				2,312,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
York School - Evan Coleman 9501 York Rd Monterey, CA 93940	None	PC	Philanthropic Youth	1,000
Total  3a				2,312,000

TY 2018 Accounting Fees Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	10,680	8,544	0	2,136
Audit Fees	14,175	0	0	14,175

TY 2018 Other Decreases Schedule

Name: Nancy Buck Ransom Foundation

EIN: 94-2601172

Software ID: 18007218

Software Version: 2018v3.1

Description	Amount
Audit report adjustment	123

TY 2018 Other Expenses Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 18007218**Software Version:** 2018v3.1**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	272			272
Board Meeting Expense	649			649
Directors & Officers Insurance	3,435			3,435
Dues & Subscriptions	750			750
Hospitality	239			239
Investment Fees	478	478		
Management Fees	225,946	225,946		
Office Expense	855			830
Telephone	5,378			5,378
Travel	584			584

TY 2018 Other Income Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 18007218**Software Version:** 2018v3.1**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Refunds	448		

TY 2018 Other Liabilities Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 18007218**Software Version:** 2018v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Excise Tax Liability	174,027	21,026

TY 2018 Other Professional Fees Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Contract Service	25,000	0	0	25,000

TY 2018 Taxes Schedule**Name:** Nancy Buck Ransom Foundation**EIN:** 94-2601172**Software ID:** 18007218**Software Version:** 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Deferred Excise Tax Credit	153,001			
Federal Excise Tax	101,106			
Foreign Investment Tax	8,288	8,288		
Penalties & Interest	2,331			
State Filing Fees	160			160