9

Form **990-PF**

EXTENDED TO NOVEMBER 15, 2 Return of Private Foundation 2019

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

		nt of the Treasury			social security numbers or						UIU	
		ndar year 2018 o			rs.gov/Form990PF for inst	and e ,		ormation.	<u></u>	Open to	Public Inspe	action
		if foundation	r tax year beg	uy		, and e	iluliy	A Emplo	yer identification	number		
140		n roundation							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
				FOUNDATIO				92	-0186097	<u>'</u>		
				is not delivered to street	•		Room/suite		none number			
				R PARKWAY			102		<u>2-499-50</u>			
				, and ZIP or foreign p	ostal code			C If exem	ption application is p	ending, chec	k here	نــا٠
		ISVILLE		0223			a b a sub u	} • 4 5°*		a abaali ba		
G	Jneci	k all that apply:	=	al return Il return	Initial return of a fo	ormer public (спагну	ו ען	eign organizations	s, check he	e P	ــــا
			=	ress change	Name change		4 5	2 Fore	eign organizations me ck here and attach co	eeting the 859	6 test,	
н	Chec	k type of organiza			empt private foundation			1	ate foundation sta			
	_	ection 4947(a)(1)		· · · · · · · · · · · · · · · · · · ·	Other taxable private found	ation	174		section 507(b)(1)			· 🗀
l F	air m	arket value of all	assets at end o	f year J Accounti	ng method [.] X Cash	Acci	rual	F If the f	foundation is in a	60-month t	ermination	1
		Part II, col (c), lir			her (specify)			under	section 507(b)(1))(B), check	here 🕨	
	<u> </u>				nn (d) must be on cash basi	s)				1 (1)		
) [Pi	art I	Analysis of Re (The total of amore necessarily equal	unts in columns (but the amounts in columns)	b), (c), and (d) may not	(a) Revenue and expenses per books		ome	(c)	Adjusted net income	for char	isbursements itable purpos n basis only)	ses
レ	1	Contributions, g						:	N/A			
	_ 2			required to attach Sch 8	20 425		0 100			OF 2 ==		
•	3	Interest on savings cash investments			38,189.		8,189.			STATE		
	4	Dividends and i	nterest from se	curities	407,294.	40	7,294.			STATE	WENT	
	'-	Gross rents Net rental income	or (loss)		<u>. </u>					<u> </u>		
	62	Net gain or (loss) fr	· · 	s not on line 10	443,178.							
ne	b	Gross sales price to assets on line 6a	for all 4,	505,953.								
Revenue	7	Capital gain net in		/, line 2)		44	3,178.			_		
<u>~</u>	8	Net short-term	capital gain							-		
	9	Income modific Gross sales less re								<u> </u>		
	Ι.	and allowances										
	1	Less Cost of good										
	1	Gross profit or (Other income	(1055)	$\Lambda ot ot $	22,427.	2	2,427.			STATE	MENT	3
	1	Total Add lines	s 1 through 11	H	911,088.		1,088.					
	13			trustees, etc	0.		0.					0.
	14	Other employee	salaries and w	ages .	17,600.		8,800.		_		8,80	00.
"	15	Pension plans,	employee bene	fits								
3e	16a	a Legal fees			5 056		0 500		DEOE	<i></i>		2.0
e E	b	Accounting fees		STMT 4	5,076.		2,538.	 	RECEI	AFD	2,5	<u> 38.</u>
e Ü	170	Other professio	nai tees					ဖြ		2010	18	
ati	17 18	Interest Taxes		STMT 5	18,744.	1	8,744.	C246	SEP 16	2019	10	0.
ВĒ	19	Depreciation an	d depletion	51111 5			, , , ,				堂	
Ē	20	•							OGDEN	1, UT		
Ad	21	Travel, conferer	ices, and meet	ings								
and	22	Printing and pu		_							10 5	
Operating and Administrative Expenses	23	Other expenses		STMT 6	96,252.	4	7,186.				49,00	<u>06.</u>
erat	24	Total operating			127 672	٦	7,268.				60,40	۸ ۸
Ö	25	expenses Add Contributions, g			137,672. 1,118,077.		1,200.			1 1	18,0	
		Total expenses				<u> </u>		<u> </u>		_ - / -		.
	- "	Add lines 24 an			1,255,749.	7	7,268.			1,1	78,48	<u>81</u> .
	27											
	а	Excess of revenue	over expenses ar	nd disbursements	<344,661.					ļ		
	b	Net investment	income (if nega	ative, enter -0-)		83	<u>3,820.</u>			-		
	C	Adjusted net in	come (if negative	e, enter -0-)					N/A	<u> </u>		

SCANNED 0CT 0 9 2019.

Cash - non-interest-bearing (a) Book Value (b) Book Value (c) Fair Market Value	Fo	rm 99	00-PF (2018) SAM SWOPE FAMILY FOUNDA			0186097 Page 2
1 Cash - non-interest-bearing 2 Sawing and temporary cash investments 3 Accounts received by	F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year		
2 Savengs and temporary cash investments 3 Accounts receivable ▶ 50,000. 4 Pregar securable ▶ Less allowance for doubtful accounts ▶ 50,000. 5 Constructions for doubtful accounts ▶ 50,000. 5 Constructions for doubtful accounts ▶ 50,000. 6 Receivable out from officers, directors, trustess, and other dasqualited persons 7 Owner that strustment between 1 S and state powerment obligations 8 Investments of sub or also of sub series 1 S and state powerment obligations 9 Prepared expenses and different charges 10 Investments - Corporate books 11 Investments - Corporate books 11 Investments - Corporate books 12 Investments - Corporate books 13 Investments - Corporate books 14 Investments - Corporate books 15 Investments - Corporate books 16 Total savets (Corporate books 17 Investments - Corporate books 18 Investments - Corporate books 19 Investments - Corporate books 19 Investments - Corporate books 10 Investments - Corporate books 10 Investments - Corporate books 10 Investments - Corporate books 11 Investments - Corporate books 12 Investments - Corporate books 13 Investments - Corporate books 14 Investments - Corporate books 15 Investments - Corporate books 16 Total savets (Corporate books 16 Total savets (Corporate books 17 Investments - Corporate books 18 Investments - Corporate books 19 Investments - Corporate books 10 Investments - Corporate books 10 Investments - Corporate books 10 Investments - Corporate books 11 Investments - Corporate books 12 Investments - Corporate books 13 Investments - Corporate books 14 Investments - Corporate books 15 Investments - Corporate books 16 Investments - Corporate books 16 Investments - Corporate books 17 Investments - Corporate books 18 Investments - Corporate books 19 Investments - Corporate books 10 Investments - Corporate books 11 Investments - Corporate books 12 Investments - Corporate books 13 Investments - Corporate books 14 Investments - Corporate books 15 Investments	=	Τ,		(a) BOOK Value	(b) Book value	(c) Fair Warket Value
20 1.683 allowance for doubtful accounts 1.69 1.690		1 '				
Solution		1			···	
Prigrices receivable Less allowance for doubtful accounts Signary sections Signar		3			50 000	50 000
Sees allowance for doubtful accounts Sees allowance for doubtful accounts Sees accepted				· · · · · · · · · · · · · · · · · · ·	50,000.	
S climits received by the form officers, directors, trustees, and other despendent of the form officers of the control of the		4	•			
Benevatives due from officers, directors, frustless, and other discountified parasons To the rote with the stress tressive to seal or use Benevatives for sale sale povernment obligations It invisites to use, to use the use of the sale povernment assistance in the sale povernment and the sale povernment assistance in the sale povernment assista		_				
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Person exercises receives Less railcovance for doubtiful accounts ▶ Investments - US and state queremment obligations b investments - US and state queremment obligations b investments - corporate stock C investments - corporate stock S TMT 7 18,024,665. 17,630,004. 18,911,095. 10 investments - corporate stock Investments - corpor		"				
Less' allowance for doubtful accounts		,				
Total labelifities (describe 20 20 20 20 20 20 20 2		'				
Prepared expenses and deterred charges 102 investments - corporate brook c investments - corpo	'n	Q				
b Investments - corporate stock c investments - corporate stock c investments - corporate stock c investments - corporate bonds the wind in the state of the stat	set					
	As		· · · · · · · · · · · · · · · · · · ·			
c Investments - corporate bonds 11 Investments - mortgage loans 12 Investments - mortgage loans 13 Investments - mortgage loans 14 Land, buildings, and equipment basis bette accentised expectation 15 Other assets (describe b) 16 Total assets (to be completed by all filers - see the matructions Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deterred revenue 20 Loans terro offices, directors, flustees, and other disqualified persons 19 Deterred revenue 20 Loans terro offices, directors, flustees, and other disqualified persons 21 Total liabilities (describe b) 22 Total liabilities (describe b) 23 Total liabilities (describe b) 24 Unvestmently restricted 25 Temporanity restricted 26 Fernmanently restricted 27 Emporanity restricted 28 Pad-in or capital surplus, or land, blidg, and equipment fund 28 Pad-in or capital surplus, or land, blidg, and equipment fund 29 Retained earnings, accountilated income, endowment, or other funds 30 Total net assets or fund balances 31 Total Intabilities and net assets/fund balances 31 Total Intabilities and net assets/fund balances 31 Total Intabilities and the assets of fund balances 31 Total Intabilities and tind balances at beginning of year - Part II, column (a), line 30 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) b 5 Total net assets for fund balances at degrance b 7 Total net assets for fund balances at degrance) b 7 Total net assets for fund balances at degrance) b 8 1 Total net assets for fund balances at degrance) b 9 1 Total net assets for fund balances at degrance) b 9 2 2 3 Total net assets for fund balances at degrance) b 9 3 0 Total net assets for fund balances at degrance) b 9 3 0 Total net assets for fund balances at degrance and of year (line 4 minus line 5) - Part II, column (b), line 30 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				18.024.665.	17.630.004.	18.911.095.
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4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 17,680,004. 5 0. 17,680,004.					- 1	
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 17,680,004.	-				4	
	<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	

Par	t IV	pital Gains	and Los	ses for	Tax on	Investmen	t Income							Ť
	(a)	List and describe 2-story brick wa					ite,	(b)	How a - Purc) - Don	mase {		acquired day, yr)	(d) Date sold (mo , day, yr)	
1a M	ORGAN	STANLEY		-087-	SEE	STATEME	NT			P				
		STANLEY	•	<u>-087-</u>		STATEME				P	_			
		STANLEY		<u>-087-</u>		STATEME				P				
		STANLEY			SEE	STATEME	NT			P				
<u>e</u> C	APITAL	GAINS	DIVID	ENDS		- ,							·	
	(e) Gross s	ales price		epreciation a (or allowable			st or other bas expense of sal					lain or (loss) s (f) minus (
a		583,561.					515,						68,317	
_b		<u>545,563.</u>					530,						14,597	
_c		556,734.					661,						<4,794	
<u>d</u>	2,6	535,218.					<u>2,355,</u>	<u>037.</u>					280,181	
<u>e</u>		84,877.											84,877	•
C	omplete only	for assets showing	ng gain in c	olumn (h) ar	nd owned	by the foundation	on 12/31/69		1			Col (h) gain		
	(i) FMV as o	f 12/31/69) Adjusted ba as of 12/31/6			cess of col (i col (j), if any			COI.		not less than (from col. (f		
a													68,317	
b									_				14,597	
C		•											<4,794	
ď													280,181	
_e													84,877	•
2 Ca	pital gain net	income or (net ca	ipital loss)			nter in Part I, line r -0- in Part I, line		}	2				443,178	
a Ne	t short-term (capital gain or (los	ss) as defin	•									·	
		er in Part I, line 8,	•		.5 .222(5	, (0)		J						
_	loss), enter -(0- in Part I, line 8						<u> </u>	3			N/A		
Par	t V Qua	alification U	nder Se	ection 49	940(e) 1	for Reduced	Tax on N	Net Inv	estn/	nent Inco	ome			
(For o	ptional use by	domestic private	foundation	ns subject to	the secti	on 4940(a) tax or	net investme	nt incom	e.)					
If secti	ion 4940(d)(2	2) applies, leave th	nis part blai	nk.										
		liable for the sect			tributable	amount of any y	ear in the base	e period?					Yes X No)
		ion doesn't qualif												_
1 En	iter the appro	priate amount in e	each colum	n for each y	ear; see th	ne instructions be	fore making a	ny entrie	S				4.45	_
Cale		(a) period years r tax year beginn <u>i</u> i	ng in)	Adjusted (distributions	Net value o	(c) of noncha		use assets			(d) ution ratio ded by col (c))	
		2017			1,1	146,149.				9,676			.05660	
		2016				977,532.				3,722			.05220	8
		2015				081,016.		20	,22	3,615			.05345	
		2014			1,(030,302.				9,446			.05195	
		2013			8	349,136.		<u>15</u>	<u>,91</u>	5,418	.		.05335	<u>3</u>
2 Tot	tal of line 1, c	oluma (d)									2		.26757	3
		tion ratio for the !	5-vear hase	neriod - div	ide the to	tal on line 2 by 5	or by the ni	ımber of	vears					_
	-	ias been in exister			100 1110 10	tar orr mile 2 by o	o, o, o, .,, .,,		,		3		.05351	5
4 Ent	ter the net val	ue of noncharitab	le-use asse	ets for 2018	from Part	X, line 5					4	20	0,735,046	•
5 Mu	iltiply line 4 b	y line 3									5	<u>.</u>	1,109,636	•
6 Ent	ter 1% of net	investment incom	ne (1% of P	art I, line 27	b)						6		8,338	•
7 Ad	d lines 5 and	6									7_		1,117,974	•
8 Ent	ter qualifying	distributions from	n Part XII, li	ne 4							8_	:	1,178,481	•

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If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

	n 990-PF (2018) SAM SWOPE FAMILY FOUNDATION, INC. Int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49	92-018 9 <mark>48 - see</mark>	6097 instruct	Page 4
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1	8,	338.
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		<u> </u>
3	Add lines 1 and 2	3	8,	338.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		0.
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	8,	338.
6	Credits/Payments:			
а	2018 estimated tax payments and 2017 overpayment credited to 2010 6a 7,138.			
b	Exempt foreign organizations - tax withheld at source 6b 0.			
C	Tax paid with application for extension of time to file (Form 8868) 6c 2,300.			
đ	Backup withholding erroneously withheld 6d 0.			
	Total credits and payments Add lines 6a through 6d	7	9,	438.
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8		0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,	100.
	Enter the amount of line 10 to be Credited to 2019 estimated tax	11		<u> </u>
<u> </u>	rt VII-A Statements Regarding Activities		1 V-	-1 11-
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	n		s No
	any political campaign?		1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the definitio	iion	1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			1,7
	Did the foundation file Form 1120-POL for this year?		1c	<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation \blacktriangleright \$ 0 . (2) On foundation managers \blacktriangleright \$ 0 .			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers ▶\$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	<u> </u>
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	x
4-	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	4b	<u> </u>
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	11/12	5	X
J	If "Yes," attach the statement required by General Instruction T			- 11 -
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
U	By language in the governing instrument, or			
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law		
	remain in the governing instrument?		6 X	:
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7 X	
•	210 mg (2011 mg 2011 mg			
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.			
	KY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation		8b X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for caler	dar		<i>f</i>
	year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		9	<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	X
		Fr	orm 990-P	F (2018)

92-0186097 SAM SWOPE FAMILY FOUNDATION, INC. Form 990-PF (2018) Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 12 Х If "Yes," attach statement. See instructions Х 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A Telephone no > 502-499-500314 The books are in care of ▶ COMPANY OFFICE LOUISVILLE Located at ▶ 2525 NELSON MILLER PARKWAY, SUITE 102, ZIP+4 \triangleright 40223 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 Yes No 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, 16 X securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required No Yes File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected Х before the first day of the tax year beginning in 2018? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes." list the years

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes X No b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2018)

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

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X

N/A

2b

3b

4a

statement - see instructions)

Form 990-PF (2018) SAM SWOPE FAMILY FOUNDAT			92-01860	97	Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be I	Required (contin	ued)		
5a During the year, did the foundation pay or incur any amount to				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indir	ectly,			
any voter registration drive?			es X No		1
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y €	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
4945(d)(4)(A)? See instructions		Ye	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t				
the prevention of cruelty to children or animals?		Y6	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit	der the exceptions described	ın Regulatıons			
section 53 4945 or in a current notice regarding disaster assistance? See instr	uctions		N/A _	b _	<u></u>
Organizations relying on a current notice regarding disaster assistance, check	here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined	1		
expenditure responsibility for the grant?	N	I/A 🗀 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	ersonal benefit contract?		E	ib	Х
If "Yes" to 6b, file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y6	es X No	1	
b If "Yes," did the foundation receive any proceeds or have any net income attribi				ь	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$		r			
excess parachute payment(s) during the year?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		es X No		
Part VIII Information About Officers, Directors, Trust	ees. Foundation Ma				
Paid Employees, and Contractors	000, 1 0ullullion inc		•		
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account	, other nces
BRAD SWOPE	DIRECTOR		23		
4326 COMANCHE TRAIL					
LOUISVILLE, KY 40207	0.00	0.	0.1		0.
	DIRECTOR				
1175 OLEANDER DRIVE	DINIGOTOR				
NAPLES, FL 34102	0.50	0.	0.		0.
	DIRECTOR	•	"		.
2375 ALEXANDER PALM DR.	DIRECTOR		ĺ		
NAPLES, FL 34105	0.00	0.	0.		0.
NAPUES, FU 34103	0.00	<u> </u>	- 0.		<u> </u>
		!			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."			
2 Compensation of the matter para employees female than those me			(d) Contributions to	(e) Exp	ense
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp account, allowa	other
MANE	devoted to position		compensation	alluwa	11000
NONE					
					
<u> </u>					
		<u> </u>	<u> </u>		
Total number of other employees paid over \$50,000				200 PE	0

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Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued)	bundation Managers, riigniy	
3 Five highest-paid independent contractors for professional services. If none	e enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	(4)	(1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1
HONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u> </u>
		1
List the foundation's four largest direct charitable activities during the tax year. Include releva number of organizations and other beneficiaries served, conferences convened, research pap	nt statistical information such as the ers produced, etc.	Expenses
1 N/A		
2		
		-
3		
· · · · · · · · · · · · · · · · · · ·		
1		
		-
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax	year on lines 1 and 2	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
All other program-related investments. See instructions.		l .
3		

Total, Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations	must co	omplete this par	t Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charita	able, etc.,	purposes			
а	Average monthly fair market value of securities				1a	21,050,808.
	Average of monthly cash balances				1b	
	Fair market value of all other assets				1c	
d	Total (add lines 1a, b, and c)				. 1d	21,050,808.
	Reduction claimed for blockage or other factors reported on lines 1a and					
	1c (attach detailed explanation)	1e		0.		
2	Acquisition indebtedness applicable to line 1 assets				2	0.
3	Subtract line 2 from line 1d				3	21,050,808.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount	nt, see in:	structions)		4	315,762.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and	on Part V	, line 4	į	5	20,735,046.
6	Minimum investment return Enter 5% of line 5				6	1,036,752.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3)) private operating	foundations an	d certain	
_	foreign organizations, check here and do not complete this pai	rt.)	·			1 036 550
1	Minimum investment return from Part X, line 6	1 1		0 000	1	1,036,752.
2a	Tax on investment income for 2018 from Part VI, line 5	2a		8,338.		
b	Income tax for 2018. (This does not include the tax from Part VI)	2b				0 220
C	Add lines 2a and 2b				2c	8,338.
3	Distributable amount before adjustments. Subtract line 2c from line 1				3	1,028,414.
4	Recoveries of amounts treated as qualifying distributions				4	0.
5	Add lines 3 and 4				5	1,028,414.
6	Deduction from distributable amount (see instructions)				6	0.
<u>7</u>	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Pa	art XIII, lin	e 1		7	1,028,414.
P	art XII Qualifying Distributions (see instructions)					
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pt	urposes:				
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26				1a	1,178,481.
b	Program-related investments - total from Part IX-B				1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	table, etc.	, purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the					
a	Suitability test (prior IRS approval required)				3a	
b	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8;	and Part	XIII, line 4		4	1,178,481.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net in	vestment				
	income Enter 1% of Part I, line 27b				5	8,338.
6	Adjusted qualifying distributions Subtract line 5 from line 4				6	1,170,143.
	Note: The amount on line 6 will be used in Part V, column (h), in subsequent years	when ca	Iculating whether	the foundation o	inalifies for	the section

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4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	Corpus	Tears prior to 2017	2017	2010
line 7				1,028,414.
2 Undistributed income, if any, as of the end of 2018				2/020/414.
a Enter amount for 2017 only			0.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013 68,057.				
b From 2014 59,776.				
c From 2015 124,985.				
d From 2016 49,748.				
e From 2017 148,339.				
f Total of lines 3a through e	450,905.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: \triangleright \$ 1,178,481.			_	
a Applied to 2017, but not more than line 2a	,		0.	
b Applied to undistributed income of prior		_		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			1 000 414
d Applied to 2018 distributable amount	150 065			1,028,414.
e Remaining amount distributed out of corpus	150,067.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	600,972.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		_		
assessed		0.		
d Subtract line 6c from line 6b Taxable		•		
amount - see instructions		0.		
e Undistributed income for 2017 Subtract line			0	
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2019 7 Amounts treated as distributions out of				<u></u>
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013	•			
not applied on line 5 or line 7	68,057.			
9 Excess distributions carryover to 2019	30/00/1			
Subtract lines 7 and 8 from line 6a	532,915.			
10 Analysis of line 9.				
a Excess from 2014 59,776.				
b Excess from 2015 124, 985.				
c Excess from 2016 49,748.				
d Excess from 2017 148,339.				
e Excess from 2018 150,067.				
				Farm 000 DE (0040)

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Form 990-PF (2018) SAM	SWOPE	FAMILY	FOUNDATION,	INC.	92-0 <u>1</u>	86097 Page 10
Part XIV Private Opera	ting Foul	ndations (see	instructions and Part V	I-A, question 9)	N/A	
1 a If the foundation has received a	a ruling or det	ermination letter t	hat it is a private operating			
foundation, and the ruling is eff	fective for 20	18, enter the date	of the ruling	▶ ∟		
b Check box to indicate whether	the found <u>atio</u>	n is a private oper	ating foundation described		4942(j)(3) or49)42(g)(5)
2 a Enter the lesser of the adjusted		Tax year		Prior 3 years		
income from Park or the minir		(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X t	for					
each year listed						
b 85% of line 2a						
c Qualifying distributions from Pa	art XII,					
line 4 for each year listed					_	
d Amounts included in line 2c no						
used directly for active conduct exempt activities	t of					
e Qualifying distributions made d	irectly					
for active conduct of exempt ac	tivities					
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter						
(2) Value of assets qualifying						
under section 4942(j)(3)(8 b "Endowment" alternative test - e	enter	_/				
2/3 of minimum investment ret shown in Part X, line 6 for each listed						
c "Support" alternative test - enter	, ,					
(1) Total support other than gr	ross					
investment income (interes						
dividends, rents, payments securities loans (section	s on					
512(a)(5)), or royalties)						
(2) Support from general publ	ıc					
and 5 or more exempt organizations as provided	ın					
section 4942(j)(3)(B)(III)	""					
(3) Largest amount of support	from					
an exempt organization	ļ					
(4) Gross investment income	1	-A: (O	lata this want and	if Alac Savardak	ion had \$5,000 an ma	
at any time du				ir the foundat	ion had \$5,000 or mo	ore in assets
		<u>-</u>	,			
 Information Regarding Formation List any managers of the found 		•	re than 20% of the total con-	tributions received by	the foundation before the clos	on of any tay
year (but only if they have conti				indutions received by	y the foundation before the clos	oc or arry tax
NONE						
b List any managers of the found	ation who ow	n 10% or more of	the stock of a corporation	(or an equally large of	portion of the ownership of a pa	artnership or
other entity) of which the found				,		•
NONE						
2 Information Regarding Co	ntribution,	Grant, Gift, Loa	an, Scholarship, etc., Pi	rograms:		
Check here 🕨 🗶 if the four						ests for funds. If
the foundation makes gifts, gra	nts, etc., to in	dividuals or organ	nizations under other condit	ions, complete items	2a, b, c, and d.	
a The name, address, and telepho	one number o	r email address o	f the person to whom apple	cations should be ad	dressed	
b The form in which applications	should be su	nmitted and inforc	mation and materials they s	hould include:		
	anould be su	· — — - — ·	nation and materials tricy S		· · · · · · · · · · · · · · · · · · ·	
c Any submission deadlines:						
d Any restrictions or limitations o	n awards, sue	ch as by geograph	nical areas, charitable fields,	kinds of institutions	, or other factors	
					· <u>-</u>	

3 Grants and Contributions Paid During the	N <i>(continued)</i> Year or Approved for Future	Payment		
Recipient	If recipient is an individual,	_	Dumant of the control	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
WOMAN'S CHOICE NICHOLAS PLACE	NONE	PUBLIC CHARITY	SUPPORT	
01 W. MARKET STREET				5 00
OUISVILLE, KY 40202				5,00
ALS OF KENTUCKY	NONE	PUBLIC CHARITY	SUPPORT	
640 HAINES DRIVE				
CLORENCE, KY 41042				2,50
				•
MERICAN RED CROSS	NONE	PUBLIC CHARITY	SUPPORT	
431 18TH STREET NW				
WASHINGTON, DC 20006	· · · · · · · · · · · · · · · · · · ·			25,00
BAPTIST HEALTH FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT	
0000 KRESGE WAY OUISVILLE, KY 40207				20.00
OUISVILLE, NY 40207				20,00
BOYS AND GIRLS CLUBS OF KENTUCKIANA	NONE	PUBLIC CHARITY	SUPPORT	•
900 CRITTENDEN DRIVE OUISVILLE KY 40209				10.00
Total SEE CO.	NTINUATION SHEE	T(S)	▶ 3a	1,118,07
b Approved for future payment				
NONE				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		y section 512, 513, or 514	(e)	
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt	
1 Program service revenue:	code	Amount	sion	Amount	function income	
a	_					
b	_					
C	_					
d						
e	_					
f	_		1 1 -			
g Fees and contracts from government agencies						
2 Membership dues and assessments				·		
3 Interest on savings and temporary cash			1 1	20 100		
investments 4 Dividends and interest from securities			14	38,189. 407,294.		
5 Net rental income or (loss) from real estate:			<u> </u>	407,294.		
a Debt-financed property	-					
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income			14	22,427.		
8 Gain or (loss) from sales of assets other			 - 		•	
than inventory			14	443,178.		
9 Net income or (loss) from special events				•		
O Gross profit or (loss) from sales of inventory						
1 Other revenue						
a						
b	_					
c						
d	_					
e	_					
2 Subtotal Add columns (b), (d), and (e)).	911,088	(
3 Total Add line 12, columns (b), (d), and (e)				13	911,088	
See worksheet in line 13 instructions to verify calculations)	<u> </u>					

Line No	Explain below now each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
-	

Form **990-PF** (2018)

				UNDATION,				<u> 186097</u>		age 1:
Part	Information R Exempt Organ	•	ransfers to	and Transaction	ns an	id Relationsh	nips With Nonc	haritable	•	
1 Dı	d the organization directly or ind	rectly engage in	any of the follow	ving with any other org	anization	n described in sect	on 501(c)		Yes	No
	ther than section 501(c)(3) orga				itions?					
	ansfers from the reporting found	lation to a nonch	arıtable exempt	organization of						
•) Cash							1a(1)		X
) Other assets							1a(2)		X
-	her transactions:) Sales of assets to a noncharita	able evernet orga	nization					1b(1)		x
•	Purchases of assets from a no							1b(2)	-	X
•) Rental of facilities, equipment,		npt organization					1b(3)		X
) Reimbursement arrangements							1b(4)		X
(5) Loans or loan guarantees							1b(5)		X
(6) Performance of services or me	embership or fun	idraising solicita	tions				1b(6)		X
	naring of facilities, equipment, ma							1c		X
	the answer to any of the above is		_						sets,	
	services given by the reporting f				ket value	in any transaction	or sharing arrangeme	nt, show in		
(a) Line	llumn (d) the value of the goods,	-y ·		u ble exempt organization	<u> </u>	(d) Description	of transfers, transactions,	and charge or		neto.
(a) Line	(b) Amount involved	(C) Nair	N/A			(u) Description	or transfers, transactions,	and snamy an	Tangenii	
			II / II	·	• • • • • • • • • • • • • • • • • • • •					
						ļ				
			····							
						 				
						 				
		 						• • • •		
						<u> </u>				
2a Is	the foundation directly or indirec	tly affiliated with,	or related to, or	ne or more tax-exempt	organiza	itions described				
	section 501(c) (other than section							Yes	X] No
b If	Yes," complete the following sch									
	(a) Name of org	ganization		(b) Type of organiz	ation	(c) Description of relat	ionship		
	N/A									
										
-	Under penalties of perjury, I declare							May the IRS of	fiecuse	thie
Sign	and belief, it is true, correct and cor	mplete Declaration	of preparer (other the	han taxpayer) is based on a	ill informat	tion of which preparer	has any knowledge	return with the	e prepar	er
Here	X TES	lch		19/16/	19	DIRECT	OR	X Yes] No
	Signature of offices or trustee			Date /		Title				
	Print Type preparer's na	ame	Preparer's	/signature	[Date /		ΓIN		
.			1/1/	. _	(1/21/12	self- employed			
Paid	BRIAN MOSS		1/18		<u> </u>	1/1/17		<u>200632</u>		
Prep Use		DEN & W	001/, 51	LC		• ('	Firm's EIN ► 61 -	-07134	37	

Form **990-PF** (2018)

Phone no (502)583-0262

Firm's address ▶ 304 MIDDLETOWN PARK PLACE

LOUISVILLE, KY 40243-2555

Part XV Supplementary Information				
3 Grants and Contributions Paid During the	Year (Continuation)		-	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	John Danon	
CASA 982 EASTERN PARWAY LOUISVILLE, KY 40217	NONE	PUBLIC CHARITY	SUPPORT	20,000.
CAVE HILL HERITAGE FOUNDATION 701 BAXTER AVENUE LOUISVILLE KY 40204	NONE	PUBLIC CHARITY	SUPPORT	5,000.
FAMILY SCHOLAR HOUSE 403 REG SMITH CIRCLE LOUISVILLE, KY 40208	NONE	PUBLIC CHARITY	SUPPORT	25,000.
FRIEND FOR LIFE CANCER SUPPORT NETWORK 4007 KRESGE WAY LOUISVILLE KY 40207	NONE .	PUBLIC CHARITY	SUPPORT	6,000,
HEUSER HEARING AND LANGUAGE ACADEMY 117 EAST KENTUCKY STREET LOUISVILLE, KY 40203	NONE	PUBLIC CHARITY	SUPPORT	11,500,
HOME OF THE INNOCENTS 1000 EAST MARKET STREET LOUISVILLE, KY 40206	NONE	PUBLIC CHARITY	SUPPORT	75,000.
HOSEA'S HOUSE P.O. BOX 991492 LOUISVILLE, KY 40269	NONE	PUBLIC CHARITY	SUPPORT	5,000,
HOSPARUS HEALTH 3532 EPHRAIM MCDOWELL DRIVE LOUISVILLE, KY 40205	NONE	PUBLIC CHARITY	SUPPORT	25,000.
KENTUCKY HUMANE SOCIETY 1000 LYNDON LANE LOUISVILLE, KY 40222	NONE	PUBLIC CHARITY	SUPPORT	100,000,
KOSAIR CHARITIES INC 982 EASTERN PARWAY LOUISVILLE, KY 40233	NONE	PUBLIC CHARITY	SUPPORT	48,500,
Total from continuation sheets				1,055,577,

Part XV Supplementary Information 3 Grants and Contributions Paid During to				
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
LEUKEMIA LYMPHOMA SOCIETY	NONE	PUBLIC CHARITY	SUPPORT	
301 E MAIN STREET SUITE 100				15 000
LOUISVILLE, KY 40202				15,000
LINCOLN HERITAGE COUNCIL	NONE	PUBLIC CHARITY	SUPPORT	
12001 SYCAMORE STATION PLACE				
LOUISVILLE, KY 40299			_	100,000,
LIVING WATERS FOR THE WORLD	NONE	PUBLIC CHARITY	SUPPORT	
5016 SPEDALE COURT				
SPRING HILL, TN 37174				25,000.
LOUISVILLE PUBLIC MEDIA	NONE	PUBLIC CHARITY	SUPPORT	
619 SOUTH FOURTH STREET LOUISVILLE KY 40202				5,000.
MARYHURST	NONE	PUBLIC CHARITY	SUPPORT	
1015 DORSEY LANE				
LOUISVILLE, KY 40223				7,500.
METRO UNITED WAY	NONE	PUBLIC CHARITY	SUPPORT	
1334 E. BROADWAY				10.000
LOUISVILLE, KY 40204				10,000.
MPOWER	NONE	PUBLIC CHARITY	SUPPORT	
106 N. WATTERSON TRAIL	HONE	COBBIC CHARTIT	DOT LOKE	
LOUISVILLE, KY 40243				5,000.
NORTON HEALTHCARE FOUNDATION	NONE	PUBLIC CHARITY	SUPPORT	l l
234 E. GRAY ST SUITE 450				
LOUISVILLE, KY 40202				35,000.
		DUDI TO CONTROL	auppopm	
OLMSTEAD PARKS CONSERVANCY 1299 TREVILLIAN WAY	NONE	PUBLIC CHARITY	SUPPORT	
LOUISVILLE KY 40213				51,000.
				,
PAWS WITH PURPOSE	NONE	PUBLIC CHARITY	SUPPORT	
P.O. BOX 5458				
LOUISVILLE, KY 40255		L		2,500.
Total from continuation sheets				· · · · · · · · · · · · · · · · · · ·

Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor SOUTHEAST CHRISTIAN CHURCH NONE PUBLIC CHARITY SUPPORT 920 BLANKENBAKER PKWY LOUISVILLE KY 40243 10,000. ST. JOSEPHS HOME NONE PUBLIC CHARITY SUPPORT 2823 FRANKFORT AVE LOUISVILLE, KY 40206 30,000. ST. MATTHEWS HOUSE NONE PUBLIC CHARITY SUPPORT 2001 AIRPORT ROAD SOUTH NAPLES FL 34112 30 000. THE HEALING PLACE NONE PUBLIC CHARITY SUPPORT 1020 W. MARKET STREET LOUISVILLE, KY 40202 25,000. THE MORTON CENTER PUBLIC CHARITY SUPPORT NONE 102 BARRET AVE LOUISVILLE, KY 40204 2,500. THE PARKLANDS OF FLOYDS FORK NONE PUBLIC CHARITY SUPPORT 471 WEST MAIN STREET, SUITE 202 LOUISVILLE, KY 40202 11,900, NONE PUBLIC CHARITY SUPPORT THE POTTER'S WHEEL P.O. BOX 18397 LOUISVILLE, KY 40261 5,000. USPIRITUS NONE PUBLIC CHARITY SUPPORT 3121 BROOKLAWN CAMPUS DRIVE 5,000. LOUISVILLE, KY 40218 WELLSPING NONE PUBLIC CHARITY SUPPORT P.O. BOX 1927 15,000. LOUISVILLE, KY 40201 WEST END SCHOOL NONE PUBLIC CHARITY SUPPORT 3628 VIRGINIA AVE 10,000. LOUISVILLE KY 40211 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient WHAS CRUSADE FOR CHILDREN PUBLIC CHARITY SUPPORT NONE 520 WEST CHESTNUT ST. LOUISVILLE, KY 40202 36,177. MANHOOD JOURNEY NONE PUBLIC CHARITY SUPPORT 212 PRESTWICK PLACE LOUISVILLE, KY 40243 10,000. TEAM LOUISVILLE JR. CYCLING NONE PUBLIC CHARITY SUPPORT 1703 CLAREMOOR DRIVE LOUISVILLE KY 40223 6,000, FAMILY COMMUNITY CLINIC NONE PUBLIC CHARITY SUPPORT 1420 E WASHINGTON ST LOUISVILLE, KY 40206 10,000. SILKS IN THE BLUEGRASS OPERATION OPEN NONE PUBLIC CHARITY SUPPORT ARMS 8918 STONE GREEN WAY, SUITE 100 LOUISVILLE, KY 40220 5,000. PUBLIC CHARITY SUPPORT WHITEHALL NONE 3110 LEXINGTON ROAD LOUISVILLE, KY 40206 1,000, NONE PUBLIC CHARITY SUPPORT CONSERVENCY OF SOUTHWEST FLORIDA 1495 SMITH PRESERVE WAY NAPLES, FL 34102 11,000. JUNIOR ACHIEVEMENT PUBLIC CHARITY SUPPORT NONE 1401 W MUHAMMAD ALI BLVD LOUISVILLE, KY 40203 5,000, NONE PUBLIC CHARITY SUPPORT BEACON HOUSE 963 SOUTH 2ND STREET LOUISVILLE, KY 40203 7,500. MASONIC COMMUNITIES KENTUCKY NONE PUBLIC CHARITY SUPPORT 3761 JOHNSON HALL DRIVE MASONIC HOME, KY 40041 25,000.

Total from continuation sheets

Part XV Supplementary Information Grant's and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual. Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient FAMILIES FOR EFFECTIVE AUTISM NONE PUBLIC CHARITY SUPPORT TREATMENT 1100 E MARKET STREET 5,000. LOUISVILLE, KY 40206 PUBLIC CHARITY SUPPORT WOUNDED WARRIOR PROJECT NONE 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE, FL 32256 5,000. NONE PUBLIC CHARITY SUPPORT MARY BYRON PROJECT 10401 LINN STATION ROAD LOUISVILLE KY 40223 2,500. WATERFRONT BOTANICAL GARDENS NONE PUBLIC CHARITY SUPPORT PO BOX 5056 20,000. LOUISVILLE, KY 40255 JEWISH COMMUNITY CENTER NONE PUBLIC CHARITY SUPPORT 3600 DUTCHMANS LANE LOUISVILLE, KY 40205 5,000. PUBLIC CHARITY SUPPORT BESIDE U FOR LIFE NONE 701 W MUHAMMAD ALI BLVD LOUISVILLE, KY 40203 5,000. NONE PUBLIC CHARITY SUPPORT THE LORD'S KITCHEN 2732 S 5TH STREET 10,000. LOUISVILLE KY 40208 PUBLIC CHARITY SUPPORT HERITAGE WEST TRACK PROJECT NONE 444 S. 5TH STREET LOUISVILLE KY 40202 25,000. DEPAUL SCHOOL NONE PUBLIC CHARITY SUPPORT 1925 DUKER AVENUE LOUISVILLE, KY 40205 5,000. PUBLIC CHARITY SUPPORT GUILDA'S CLUB NONE 633 BAXTER AVENUE

Total from continuation sheets

LOUISVILLE, KY 40204

5,000,

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor NONE PUBLIC CHARITY SUPPORT GRRAND AFFAIR PO BOX 6132 10 000. LOUISVILLE, KY 40206 FAMILY AND CHILDRENS PLACE NONE PUBLIC CHARITY SUPPORT 525 ZANE STREET 15,000. LOUISVILLE, KY 40203 PUBLIC CHARITY SUPPORT UNIVERSITY OF LOUISVILLE FOUNDATION NONE 215 CENTRAL AVENUE, SUITE 212 75,000. LOUISVILLE KY 40208 PUBLIC CHARITY SUPPORT WAYSIDE CHRISTIAN MISSION NONE PO BOX 7249 10,000. LOUISVILLE, KY 40257 PUBLIC CHARITY SUPPORT SALVATION ARMY NONE 216 W CHESTNUT STREET 5,000. LOUISVILLE, KY 40202 PUBLIC CHARITY SUPPORT BOYS AND GIRLS HAVEN NONE 2301 GOLDSMITH LANE <u> 15,000.</u> LOUISVILLE KY 40218 Total from continuation sheets

FORM 990-PF INTERE	ST ON SAVING	GS AND T	EMPOR	ARY CASI	IIN	VESTMENTS	STA	TEMENT	1
SOURCE			(A) REVENUE PER BOOKS		' IN	(B) VESTMENT COME		(C) ADJUSTED NET INCOME	
MORGAN STANLEY			38,189.		38,189.				
TOTAL TO PART I, LINE 3		38,189.		89.	38,189.				
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SE	CUR	ITIES	STA	TEMENT	2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	S	(A) REVENU PER BOO		(B) NET INVES MENT INCC		(C) ADJUSTI NET INCO	
PORTFOLIO OF MUTUAL FUNDS SKYBRIDGE	474,206.	84,	877.	389,3	29.	389,32	9.		
MULTI-ADVISER HEDGE FUND	17,965.		0.	17,9	65.	17,96	5.		
TO PART I, LINE 4 492,171.		84,877.		407,294		407,294.			
FORM 990-PF	.,	OTHER	INCO	ME			STA	TEMENT	3
DESCRIPTION			REV	(A) JENUE BOOKS		(B) ET INVEST- ENT INCOME		(C) ADJUSTEI ET INCOM	
RETURN OF CAPITAL				22,427		22,427.			
TOTAL TO FORM 990-PF, PART I, LINE 11				22,427		22,427	- -		

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	5,076.	2,538.		2,538.	
TO FORM 990-PF, PG 1, LN 16B	5,076.	2,538.		2,538.	
FORM 990-PF	TAX	ES	S	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES EXCISE TAXES PAYROLL TAXES	8,689. 3,600. 6,455.	8,689. 3,600. 6,455.		0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	18,744.	18,744.		0.	
FORM 990-PF	OTHER E	XPENSES	S	ratement 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BROKER MANAGEMENT FEES OFFICE EXPENSE 2017 PAYROLL REIMBURSEMENT	114,372. 1,880. <20,000.			57,186. 1,880. <10,000.>	
TO FORM 990-PF, PG 1, LN 23	96,252.	47,186.		49,066.	

FORM 990-PF CORPORATE STOCK	ζ	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PORTFOLIO OF STOCKS	17,630,004.	18,911,095.
TOTAL TO FORM 990-PF, PART II, LINE 10B	17,630,004.	18,911,095.