

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052  
**2019**  
**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019**

Name of foundation WINONA FOUNDATION THE		<b>A Employer identification number</b> 91-1184043	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 801 SECOND AVENUE SUITE 1600		<b>B Telephone number</b> (see instructions) (206) 464-5234	
City or town, state or province, country, and ZIP or foreign postal code SEATTLE, WA 98104		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>1,770,306</u>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule) <span style="float: right;">81,278</span>	81,278			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities <span style="float: right;">37,926</span>	37,926	37,926		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10 <span style="float: right;">-8,019</span>	-8,019			
	<b>b</b> Gross sales price for all assets on line 6a <u>370,745</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain <span style="float: right;">0</span>			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11 <span style="float: right;">111,185</span>	111,185	37,926			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages <span style="float: right;">0</span>		0	0	0
	<b>15</b> Pension plans, employee benefits <span style="float: right;">0</span>		0	0	
	<b>16a</b> Legal fees (attach schedule) <span style="float: right;">0</span>				0
	<b>b</b> Accounting fees (attach schedule) <span style="float: right;">990</span>	990	990	0	0
	<b>c</b> Other professional fees (attach schedule) <span style="float: right;">15,257</span>	15,257	15,257		0
	<b>17</b> Interest <span style="float: right;">0</span>				0
	<b>18</b> Taxes (attach schedule) (see instructions) <span style="float: right;">3,455</span>	3,455	1,109		0
	<b>19</b> Depreciation (attach schedule) and depletion <span style="float: right;">0</span>	0	0		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings			0	0
	<b>22</b> Printing and publications			0	0
	<b>23</b> Other expenses (attach schedule) <span style="float: right;">35</span>	35			35
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23 <span style="float: right;">19,737</span>	19,737	17,356	0	35
	<b>25</b> Contributions, gifts, grants paid <span style="float: right;">78,732</span>	78,732			78,732
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25 <span style="float: right;">98,469</span>	98,469	17,356	0	78,767	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b> <span style="float: right;">12,716</span>	12,716				
<b>b Net investment income</b> (if negative, enter -0-) <span style="float: right;">20,570</span>		20,570			
<b>c Adjusted net income</b> (if negative, enter -0-) <span style="float: right;">0</span>			0		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	919	311	311
	<b>2</b> Savings and temporary cash investments . . . . .	31,118	119,563	119,563
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,369,071	1,293,952	1,650,432
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			0
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,401,108	1,413,826	1,770,306	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22)		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	1,401,108	1,413,826	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	1,401,108	1,413,826		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	1,401,108	1,413,826		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,401,108
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	12,716
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	1,107
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,414,931
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	1,105
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	1,413,826

**Part IV Capital Gains and Losses for Tax on Investment Income**

	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>	-8,019
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

<b>(a)</b> Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use assets	<b>(d)</b> Distribution ratio (col. (b) divided by col. (c))
2018	67,797	1,492,870	0.045414
2017	56,614	1,405,392	0.040283
2016	52,125	1,247,112	0.041797
2015	58,035	1,247,788	0.04651
2014	56,592	1,244,031	0.045491
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.219495
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.043899
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 1,623,183
<b>5</b> Multiply line 4 by line 3			<b>5</b> 71,256
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 206
<b>7</b> Add lines 5 and 6			<b>7</b> 71,462
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 78,767

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	206
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	206
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	206
<b>6</b>	Credits/Payments:		
<b>a</b>	2019 estimated tax payments and 2018 overpayment credited to 2019	<b>6a</b>	1,392
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	0
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,392
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ▶	<b>10</b>	1,186
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> ▶ 208 <b>Refunded</b> ▶	<b>11</b>	978

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b>		No
<b>b</b>		No
<b>c</b>		No
<b>d</b>		
<b>e</b>		
<b>2</b>		No
<b>3</b>		No
<b>4a</b>		No
<b>b</b>		
<b>5</b>		No
<b>6</b>	Yes	
<b>7</b>	Yes	
<b>8a</b>		
<b>b</b>	Yes	
<b>9</b>		No
<b>10</b>	Yes	

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 covering questions about controlled entities, distributions, public inspection, website address, books in care, and nonexempt charitable trusts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b covering questions about disqualifying acts, taxes on failure to distribute income, and business enterprise interest.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	

<b>Part X Minimum Investment Return</b> (All domestic foundations must complete this part. Foreign foundations, see instructions.)		
<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b> 1,612,275
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b> 35,627
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b> 0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b> 1,647,902
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b> 0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b> 0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b> 1,647,902
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b> 24,719
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b> 1,623,183
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b> 81,159

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b> 81,159
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b> 206
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b> 206
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b> 80,953
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b> 0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b> 80,953
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b> 0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b> 80,953

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b> 78,767
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b> 0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b> 0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:	
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b> 0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b> 0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b> 78,767
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b> 206
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b> 78,561

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				80,953
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			17,030	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	0			
<b>b</b> From 2015. . . . .	0			
<b>c</b> From 2016. . . . .	0			
<b>d</b> From 2017. . . . .	0			
<b>e</b> From 2018. . . . .	0			
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>78,767</u>				
<b>a</b> Applied to 2018, but not more than line 2a			17,030	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				61,737
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				19,216
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	0			
<b>b</b> Excess from 2016. . . . .	0			
<b>c</b> Excess from 2017. . . . .	0			
<b>d</b> Excess from 2018. . . . .	0			
<b>e</b> Excess from 2019. . . . .	0			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . .  4942(j)(3) or  4942(j)(5)

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
ANDREW PARKS  
27 CLAIRMONT AVENUE  
MAPLEWOOD, NJ 07040  
(818) 277-2390

**b** The form in which applications should be submitted and information and materials they should include:  
WRITTEN APPLICATION ONLY. NO SPECIFIC FORM.

**c** Any submission deadlines:  
FEBRUARY 22

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
CONTRIBUTE TO CULTURAL, HISTORIC, & EDUCATION HERITAGE OF WINONA, MN

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				78,732
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
. CLASS ACTION SETTLEMENT			2019-03-27
691.892 AQR STYLE PREMIA ALT-R6		2018-01-10	2019-01-25
1694.915 AQR STYLE PREMIA ALT-R6		2018-01-10	2019-05-28
4018.37 AQR STYLE PREMIA ALT-R6		2018-01-10	2019-05-31
3916.168 AQR STYLE PREMIA ALT-R6		2016-05-04	2019-08-09
381.206 JOHCM INTERNATIONAL SEL-I		2018-12-12	2019-05-28
3399.483 BLACKROCK STRAT INC OPP-INST		2017-09-05	2019-01-16
691.898 BLACKROCK STRAT INC OPP-INST		2018-04-25	2019-01-16
450.82 BLACKROCK STRAT INC OPP-INST		2018-04-25	2019-05-28
1172.555 BLACKROCK STRAT INC OPP-INST		2019-03-14	2019-07-25

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
29			29
6,400		7,306	-906
15,000		17,898	-2,898
35,000		41,243	-6,243
32,700		39,592	-6,892
8,600		8,131	469
32,737		33,978	-1,241
6,663		6,828	-165
4,400		4,449	-49
11,643		11,300	343

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			29
			-906
			-2,898
			-6,243
			-6,892
			469
			-1,241
			-165
			-49
			343

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
7383.227 BLACKROCK STRAT INC OPP-INST		2018-04-25	2019-07-25
308.725 FIDELITY NEW MARKETS INCOME		2017-09-05	2019-05-28
437.616 FRONTIER MFG SEL INFRA-INST		2019-03-14	2019-05-28
468.594 INVESCO CONSERV INC-INST		2019-04-22	2019-05-28
1190.915 INVESTMENT MANAGERS SER TR SEGAL		2018-12-12	2019-03-14
3505.201 INVESTMENT MANAGERS SER TR SEGAL		2017-04-24	2019-03-14
168.946 JOHN HANCOCK INFRASTRUCTURE I		2019-03-14	2019-05-28
90.83 LONGLEAF PARTNERS SM CAP FD		2017-02-01	2019-05-28
746.269 METROPOLITAN WEST T/R BOND-I		2014-10-15	2019-05-28
184.534 MSIF EMG MKTS SMALL CAP-I		2018-07-03	2019-05-28

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
73,315		70,903	2,412
4,600		5,112	-512
4,700		4,612	88
4,700		4,695	5
13,422		13,400	22
39,504		43,000	-3,496
2,100		2,129	-29
2,100		2,566	-466
8,000		8,179	-179
2,100		2,216	-116

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2,412
			-512
			88
			5
			22
			-3,496
			-29
			-466
			-179
			-116

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
214.634 PEAR TREE POL FRGN VAL-INST		2018-04-25	2019-01-25
187.84 PEAR TREE POL FRGN VAL-INST		2018-04-25	2019-05-28
612.289 T ROWE PRICE QM S/C GROWTH-I		2017-02-01	2019-04-04
134.864 T ROWE PRICE QM S/C GROWTH-I		2018-12-12	2019-04-04
230.627 VANGUARD LARGE CAP IDX-ADM		2018-12-12	2019-05-28
317.164 VIRTUS VONTOBEL EMERGING MKTS OPP I		2017-04-24	2019-05-28
278.884 WILLIAM BLAIR BOND FUND-I		2010-06-22	2019-05-28
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,400		4,716	-316
3,800		4,127	-327
22,691		17,200	5,491
4,998		4,700	298
15,000		14,202	798
3,400		3,337	63
2,800		2,945	-145
			5,943

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-316
			-327
			5,491
			298
			798
			63
			-145



<b>Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation</b>				
<b>(a) Name and address</b>	<b>Title, and average hours per week (b) devoted to position</b>	<b>(c) Compensation (If not paid, enter -0-)</b>	<b>(d) Contributions to employee benefit plans and deferred compensation</b>	<b>Expense account, (e) other allowances</b>
Mary Reed c/o 801 Second Ave Ste 1300 Seattle, WA 98104	TREASURER 1	0		
Jenifer Prendergast c/o 801 Second Ave Ste 1300 Seattle, WA 98104	VICE PRESIDENT 1	0		
Sebastian Mickle c/o 801 Second Ave Ste 1300 Seattle, WA 98104	DIRECTOR 1	0		
Tor Ueland c/o 801 Second Ave Ste 1300 Seattle, WA 98104	DIRECTOR 1	0		
Andrew Parks c/o 801 Second Ave Ste 1300 Seattle, WA 98104	PRESIDENT 1	0		
Marie Baez c/o 801 Second Ave Ste 1300 Seattle, WA 98104	DIRECTOR 1	0		
Callisa Mickle c/o 801 Second Ave Ste 1300 Seattle, WA 98104	DIRECTOR 1	0		
Mary Jane Parks c/o 801 Second Ave Ste 1300 Seattle, WA 98104	DIRECTOR 1	0		
Sarah Reed c/o 801 Second Ave Ste 1300 Seattle, WA 98104	DIRECTOR 1	0		
Juan David JD Mickle c/o 801 Second Ave Ste 1300 Seattle, WA 98104	SECRETARY 1	0		
Julian Maliszewski c/o 801 Second Ave Ste 1300 Seattle, WA 98104	ASSOCIATE DIRECTOR 1	0		

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THEATRE DU MISSISSIPPI 1400 HOMER ROAD WINONA, MN 55987	NONE	PC	OPERATING EXPENSES	5,000
WINONA STATE UNIV FOUNDATION ATTN ROGER BOULAY 175 WEST MARK ST WINONA, MN 55987	NONE	501(C)(3) ORGANIZATI	OPERATING FUNDS	15,000
GREAT RIVER SHAKESPEARE FESTIVAL 79 E THIRD STREET WINONA, MN 55987	NONE	501(C)(3) ORGANIZATI	OPERATING FUNDS	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				78,732

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST CONGREGATIONAL CHURCH 161 W BROADWAY STREET WINONA, MN 55987	NONE	PC	OPERATING FUNDS	7,500
HABITAT FOR HUMANITY ATTN AMANDA HEDLUND 126 N BAKER STREET WINONA, MN 55987	NONE	PC	GENERAL USE	5,000
REDEEMER LUTHERAN PRESCHOOL ATTN SARA HAINES1664 KRAEMER DR WINONA, MN 55987	NONE	PC	GENERAL USE	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				78,732

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RIVER ARTS ALLIANCE C/O VICKI ENGLISHPO BOX 992 WINONA, MN 55987	NONE	PC	GENERAL	7,500
WINONA COUNTY HISTORICAL SOCIETY 160 JOHNSON STREET WINONA, MN 55987	NONE	PC	OPERATING FUNDS	7,500
WINONA ORC INDUSTRIES ATTN STEPHANIE REED 1053 EAST MARK STREET WINONA, MN 55987	NONE	PC	GENERAL USE	500
<b>Total . . . . .</b> ▶ <b>3a</b>				78,732

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MINNESOTA STATE COLLEGE SOUTHEAST ATTN JONATHAN POWELL 1250 HOMER ROAD WINONA, MN 55987	NONE	PC	GENERAL USE	5,000
MINNESOTA MARINE ART MUSEUM ATTN NICOLE CHAMBERLAIN-DUPREE 800 RIVERVIEW DRIVE WINONA, MN 55987	NONE	PC	GENERAL USE	6,232
ENGAGE WINONA 619 HUFF STREET WINONA, MN 559873886	NONE	PC	GENERAL SUPPORT	7,000
<b>Total . . . . .</b> ▶ <b>3a</b>				78,732

**TY 2019 Accounting Fees Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
TAX PREPARATION FEE	990	990		

**TY 2019 Investments Corporate Stock Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ABBEY CAP FUTURES STRAT-I		
BLACKROCK STRAT INC OPP-INS	67,700	67,003
METROPOLITAN WEST T/R BOND-I	126,117	128,030
WILLIAM BLAIR BOND FUND-I	42,778	42,915
AQR MANAGED FUTURES STR-R6		
AQR STYLE PREMIA ALT-R6	76,169	64,608
CBRE CLARION LONG/SHORT-INS		
JOHN HANCOCK II GL ABS RE-I		
LONGLEAF PARTNERS SM CAP FD	26,276	24,435
PIMCO COMMODITY RR STRAT-INS		
REMS REAL ESTATE VALUE OPP INS		
T ROWE PRICE QM S/C GROWTH-I		
UNDISC MGRS BEHAV VAL-INST		
VANGUARD LARGE CAP IDX-ADM	149,035	455,146
VANGUARD WELLESLEY INCOME ADM		
WISDOMTREE INTL S/C DVD FUND		
ABERDEEN EMER MKTS-INST		
DRIEHAUS ACTIVE INCOME FUND		
DRIEHAUS INTER SMALL CAP GTH		
JOHCM INTERNATIONAL SEL-I	125,242	155,953
TWEEDY BROWNE GLOBAL VALUE FUN		
VIRTUS EMERGING MKTS OPPOR-I	59,941	74,847
PIMCO FLOATING INCOME FUND-IN		
RIDGEWORTH SEIX FLOATING		
HARBOR S/C GROW OPPORT-INST		
TORTOISE MLP & PIPELINE-INS		
WILLIAM BL DIR MULTIALT-INST14		
WILMINGTON MULT MANAG ALT-I		
EATON VANCE PARA TX MGD EMG MK		
HARBOR INTERNATIONAL FUND #11		

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NORTHERN GLOBAL RE INDEX FD		
TORTOISE SELECT OPPORT-INST		
WILLIAM BLAIR EMG MKTS GR-I		
AMERICAN BEACON IONIC ST-Y		
FIDELITY NEW MARKETS INCOME	29,888	28,073
INVESTMENT MANAGERS SER TR SEG		
SEI SDIT GOVERNMENT II CL F 33		
AQR RSK-BAL COMMODITIES-I	41,300	41,052
CARDINAL SMALL CAP VAL-INST	31,400	30,865
FRONTIER MFG SEL INFRA-INST	51,888	58,988
JH ENDURING ASSETS-I		
MSIF EMG MKTS SMALL CAP-I	21,084	21,934
PEAR TREE POL FRGN VAL-INST	152,258	156,128
PZENA EMERG MKTS VALUE-INST	51,300	52,184
INVESCO CONSERV INC-INST	77,305	77,459
VOYA STRATEGIC INC OPP-I	85,000	84,918
JACKSON SQ SMID-CAP GR-INST	26,600	26,404
BLACKROCK TOTAL FACTOR-INST		
JOHN HANCOCK INFRASTRUCTURE I	52,671	59,490



**TY 2019 Other Decreases Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043

<b>Description</b>	<b>Amount</b>
2019 TRANS POSTED IN 2020	1,095
RETURN OF CAPITAL ADJUSTMENT	10

**TY 2019 Other Expenses Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE-PRINCI	35	0		35

**TY 2019 Other Increases Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043

<b>Description</b>	<b>Amount</b>
2018 TRANS POSTED IN 2019	1,106
ROUNDING	1

**TY 2019 Other Professional Fees Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMNT MNGMNT FEES (NON-DED)	15,257	15,257		

**TY 2019 Substantial Contributors  
Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043**Name****Address**

LAIRD NORTON COMPANY

801 2ND AVE SUITE 1300  
SEATTLE, WA 98104

LAURIE R LUCAS

722 SIOUX ST  
WINONA, MN 55987

**TY 2019 Taxes Schedule****Name:** WINONA FOUNDATION THE**EIN:** 91-1184043

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FEDERAL EXCISE TAX	954	0		0
ESTIMATED TAX PAYMENT	1,392	0		0
FOREIGN TAXES ON QUALIFIED FOR	987	987		0
FOREIGN TAXES ON NONQUALIFIED	122	122		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2019**

Name of the organization  
WINONA FOUNDATION THE

**Employer identification number**  
91-1184043

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
WINONA FOUNDATION THE

Employer identification number  
91-1184043

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LAIRD NORTON COMPANY 801 2ND AVE SUITE 1300  SEATTLE, WA 98104	\$ 73,723	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
2	TAMSIN TAYLOR 0836 SW CURRY ST 1702  PORTLAND, OR 97239	\$ 500	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
3	BILL AND PAULA CLAPP 1801 5TH AVE STE 1900  SEATTLE, WA 98101	\$ 1,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
4	LAURIE R LUCAS 722 SIOUX ST  WINONA, MN 55987	\$ 5,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
5	BRUCE MICHAEL REED 3971 LAKE WASHINGTON BLVD S  SEATTLE, WA 98118	\$ 1,000	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
.		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)



Name of organization  
WINONA FOUNDATION THE

**Employer identification number**  
91-1184043

**Part II Noncash Property**

(a) No. from Part I	(b) Description of noncash property given <small>(see instructions). Use duplicate copies of Part II if additional space is needed.</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____
-	_____ _____ _____	_____ \$	_____

Name of organization  
WINONA FOUNDATION THE

Employer identification number  
91-1184043

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	