

Form **990**

# Return of Organization Exempt From Income Tax

OMB No 1545-0047

**2017**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

**A** For the **2017** calendar year, or tax year beginning 10/01, 2017, and ending 09/30, 2018

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>ENVIRONMENTAL DEFENSE ACTION FUND</b>		<b>D</b> Employer identification number 90-0080500
	Doing business as		<b>E</b> Telephone number (212) 505-2100
	Number and street (or P O box if mail is not delivered to street address)	Room/suite	
	257 PARK AVENUE SOUTH		City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10010
<b>F</b> Name and address of principal officer JOE BONFIGLIO 257 PARK AVENUE SOUTH, NEW YORK, NY 10010		<b>G</b> Gross receipts \$ 18,127,083.	
<b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c)(4) (insert no) 4947(a)(1) or 527		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions)	
<b>J</b> Website: WWW.EDFACTION.ORG		<b>H(c)</b> Group exemption number	
<b>K</b> Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		<b>L</b> Year of formation 2002	<b>M</b> State of legal domicile DE

## Part I Summary

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities TO EDUCATE THE PUBLIC REGARDING ENVIRONMENTAL & CONSERVATION ISSUES AS WELL AS ADVOCATE LEGISLATION & POLICIES THAT PROTECT THE ENVIRONMENTAL RIGHTS OF ALL PEOPLE.		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	18.
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	18.
	<b>5</b> Total number of individuals employed in calendar year 2017 (Part V, line 2a)	<b>5</b>	0.
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	20.
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	0.
<b>7b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	0.	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b> Program service revenue (Part VIII, line 2g)	13,056,202.	12,663,045.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	0.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	3,325.	5,290.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0.	0.
	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	13,059,527.	12,668,335.
	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	1,595,987.	1,790,847.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	1,682,995.	3,503,037.
	<b>16b</b> Total fundraising expenses (Part IX, column (D), line 25)	0.	0.
<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	526,903.		
<b>18</b> Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	10,879,143.	7,335,838.	
<b>19</b> Revenue less expenses Subtract line 18 from line 12	14,158,125.	12,629,722.	
<b>Net Assets or Fund Balances</b>	<b>20</b> Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	<b>21</b> Total liabilities (Part X, line 26)	7,660,715.	10,903,461.
	<b>22</b> Net assets or fund balances Subtract line 21 from line 20	883,052.	4,087,185.
		6,777,663.	6,816,276.

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## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>		Date <u>6/18/2019</u>
	Robert Young	Type or print name and title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name PAUL HAMMERSCHMIDT	Preparer's signature 	Date 6/17/2019	Check <input type="checkbox"/> if self-employed	PTIN P01384178
	Firm's name BDO USA, LLP	Firm's EIN 13-5381590	Phone no 212-885-8000		
	Firm's address 100 PARK AVENUE, NEW YORK, NY 10017-5001				

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions. Form **990** (2017)

**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission  
TO EDUCATE THE PUBLIC REGARDING ENVIRONMENTAL AND CONSERVATION ISSUES  
AS WELL AS ADVOCATE LEGISLATION AND POLICIES THAT PROTECT THE  
ENVIRONMENTAL RIGHTS OF ALL PEOPLE.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code \_\_\_\_\_) (Expenses \$ 11,710,594 including grants of \$ 1,790,847 ) (Revenue \$ 0 )  
ATTACHMENT 1

4b (Code \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_ ) (Revenue \$ \_\_\_\_\_ )

4c (Code \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_ ) (Revenue \$ \_\_\_\_\_ )

4d Other program services (Describe in Schedule O.)  
(Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_ ) (Revenue \$ \_\_\_\_\_ )

4e Total program service expenses ▶ 11,710,594.

POBCDIJM

Part IV Checklist of Required Schedules

Table with 3 columns: Question, Yes, No. Rows 1-19 with various questions about organization status, financial reporting, and fundraising activities.

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question ID, Question Text, and Yes/No response columns. Rows include questions 20a through 38 regarding hospital facilities, financial statements, grants, compensation, tax-exempt bonds, excess benefit transactions, and controlled entities.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

Main table with columns for question numbers (1a-14b), Yes/No checkboxes, and input fields for numerical values.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with columns for line number, question, Yes, and No. Includes questions 1a through 9 regarding governing body members, relationships, and documentation.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with columns for line number, question, Yes, and No. Includes questions 10a through 16b regarding organizational policies on chapters, conflict of interest, whistleblower, and compensation.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ATTACHMENT 2
18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records.

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII.  X

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) FRANK LOY CHAIR EMERITUS	2.00 2.00	X		X				0.	0.	0.
(2) SUSAN FORD DORSEY CO-CHAIRMAN	2.00 2.00	X		X				0.	0.	0.
(3) WILLIAM R. GOODELL CO-CHAIR (FROM 1/18)	2.00 2.00	X		X				0.	0.	0.
(4) LISE STRICKLER CO-CHAIRMAN	2.00 2.00	X		X				0.	0.	0.
(5) CRISTOBAL ALEX DIRECTOR	2.00 0.	X						0.	0.	0.
(6) BRIAN CONBOY (THRU 5/18) DIRECTOR	2.00 0.	X						0.	0.	0.
(7) THOMAS F. DARDEN, II DIRECTOR	2.00 0.	X						0.	0.	0.
(8) RICHARD H. DAVIS DIRECTOR	2.00 0.	X						0.	0.	0.
(9) KRISTEN J. FELDMAN DIRECTOR	2.00 2.00	X						0.	0.	0.
(10) CARL FERENBACH DIRECTOR	2.00 8.00	X						0.	0.	0.
(11) CHARLES J. HAMILTON, JR. DIRECTOR	2.00 2.00	X						0.	0.	0.
(12) CODDY JOHNSON DIRECTOR	2.00 0.	X						0.	0.	0.
(13) THOMAS H. KEAN DIRECTOR	2.00 2.00	X						0.	0.	0.
(14) JOHN C. KERR DIRECTOR	2.00 0.	X						0.	0.	0.

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
( 15) ABBY LEIGH ----- DIRECTOR	2.00 ----- 2.00	X						0.	0.	0.
( 16) SUSAN MANDEL ----- DIRECTOR	2.00 ----- 2.00	X						0.	0.	0.
( 17) JEROME RINGO ----- DIRECTOR	2.00 ----- 0.	X						0.	0.	0.
( 18) JEFFREY F. WILLIAMS ----- DIRECTOR	2.00 ----- 2.00	X						0.	0.	0.
( 19) PAUL JUNGER WITT (THRU 4/18) ----- DIRECTOR	2.00 ----- 0.	X						0.	0.	0.
( 20) JOANNE WITTY ----- DIRECTOR	2.00 ----- 0.	X						0.	0.	0.
( 21) JOE BONFIGLIO (SEE SCH. O) ----- ASSOCIATE VP & PRESIDENT	4.00 ----- 36.00			X				0.	168,297.	32,180.
( 22) ELIZABETH B. THOMPSON ----- PRESIDENT (THRU 11/17)	4.00 ----- 36.00			X				0.	308,006.	22,115.
( 23) FREDERIC D. KRUPP ----- EXECUTIVE DIRECTOR	4.00 ----- 36.00			X				0.	665,748.	54,173.
( 24) ROBERT YOUNG (SEE SCH. O) ----- CONTROLLER & INTERIM CFO	4.00 ----- 36.00			X				0.	158,455.	31,295.
( 25) JOHN MCGEEHAN (THRU 2/18) ----- TREASURER	4.00 ----- 36.00			X				0.	284,732.	35,910.
<b>1b Sub-total</b> .....								0.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b> .....								0.	1,585,238.	175,673.
<b>d Total (add lines 1b and 1c)</b> .....								0.	1,585,238.	175,673.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 0.

	Yes	No
3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual .....		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual .....	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person .....		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 3		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 14



**Part VIII** Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII.

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . . . . .	1a			
	b Membership dues . . . . .	1b	998,273		
	c Fundraising events . . . . .	1c			
	d Related organizations . . . . .	1d	2,311,406		
	e Government grants (contributions) . . . . .	1e			
	f All other contributions, gifts, grants, and similar amounts not included above . . . . .	1f	9,353,366		
	g Noncash contributions included in lines 1a-1f \$ . . . . .		60,212		
	h <b>Total.</b> Add lines 1a-1f . . . . .		12,663,045		
Program Service Revenue	2a _____	Business Code			
	b _____				
	c _____				
	d _____				
	e _____				
	f All other program service revenue . . . . .				
	g <b>Total.</b> Add lines 2a-2f . . . . .		0		
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts). . . . .		5,349		5,349
	4 Income from investment of tax-exempt bond proceeds . . . . .		0		
	5 Royalties . . . . .		0		
	6a Gross rents . . . . .	(i) Real (ii) Personal			
	b Less rental expenses . . . . .				
	c Rental income or (loss) . . . . .				
	d Net rental income or (loss) . . . . .		0		
	7a Gross amount from sales of assets other than inventory . . . . .	(i) Securities (ii) Other	5,458,689		
	b Less cost or other basis and sales expenses . . . . .		5,458,748		
	c Gain or (loss) . . . . .		-59		
	d Net gain or (loss) . . . . .		-59		-59
	8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . .	a			
	b Less direct expenses . . . . .	b			
	c Net income or (loss) from fundraising events . . . . .		0		
	9a Gross income from gaming activities See Part IV, line 19 . . . . .	a			
b Less direct expenses . . . . .	b				
c Net income or (loss) from gaming activities . . . . .		0			
10a Gross sales of inventory, less returns and allowances . . . . .	a				
b Less cost of goods sold . . . . .	b				
c Net income or (loss) from sales of inventory . . . . .		0			
Miscellaneous Revenue		Business Code			
11a _____					
b _____					
c _____					
d All other revenue . . . . .					
e <b>Total.</b> Add lines 11a-11d . . . . .		0			
12 <b>Total revenue.</b> See instructions . . . . .		12,668,335			

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX  X

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 . . . . .	1,790,847.	1,790,847.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	0.			
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 . . . . .	0.			
4 Benefits paid to or for members . . . . .	0.			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	0.			
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0.			
7 Other salaries and wages . . . . .	2,750,508.	2,204,443.	193,912.	352,153.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) . . . . .	0.			
9 Other employee benefits . . . . .	210,414.	168,295.	15,051.	27,068.
10 Payroll taxes . . . . .	542,115.	433,598.	38,779.	69,738.
11 Fees for services (non-employees)				
a Management . . . . .	0.			
b Legal . . . . .	39,582.	39,191.	275.	116.
c Accounting . . . . .	27,996.	27,720.	194.	82.
d Lobbying . . . . .	0.			
e Professional fundraising services See Part IV, line 17.	0.			
f Investment management fees . . . . .	0.			
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O). <b>ATCH 4</b> . . . . .	3,501,984.	3,467,403.	24,291.	10,290.
12 Advertising and promotion . . . . .	2,821,790.	2,812,453.	6,225.	3,112.
13 Office expenses . . . . .	147,276.	127,543.	11,835.	7,898.
14 Information technology . . . . .	5,335.	5,175.	107.	53.
15 Royalties . . . . .	0.			
16 Occupancy . . . . .	164,523.	55,804.	68,560.	40,159.
17 Travel . . . . .	136,756.	134,978.	1,048.	730.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .	0.			
19 Conferences, conventions, and meetings . . . . .	335,536.	321,660.	9,641.	4,235.
20 Interest . . . . .	0.			
21 Payments to affiliates . . . . .	0.			
22 Depreciation, depletion, and amortization . . . . .	0.			
23 Insurance . . . . .	0.			
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a <u>SUBSCRIPTIONS &amp; DUES</u> . . . . .	97,373.	95,814.	1,039.	520.
b <u>MISCELLANEOUS EXPENSES</u> . . . . .	57,687.	25,670.	21,268.	10,749.
c _____ . . . . .				
d _____ . . . . .				
e All other expenses _____ . . . . .				
25 Total functional expenses. Add lines 1 through 24e	12,629,722.	11,710,594.	392,225.	526,903.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) . . . . .	0.			

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X.

		(A)		(B)
		Beginning of year		End of year
<b>Assets</b>	1 Cash - non-interest-bearing	963,401.	1	8,651,615.
	2 Savings and temporary cash investments	6,413,767.	2	1,016,143.
	3 Pledges and grants receivable, net	140,000.	3	1,130,000.
	4 Accounts receivable, net	0.	4	0.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L	0.	5	0.
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L	0.	6	0.
	7 Notes and loans receivable, net	0.	7	0.
	8 Inventories for sale or use	0.	8	0.
	9 Prepaid expenses and deferred charges	143,547.	9	105,703.
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a		
	b Less accumulated depreciation	10b	0.	10c 0.
	11 Investments - publicly traded securities	0.	11	0.
	12 Investments - other securities See Part IV, line 11	0.	12	0.
	13 Investments - program-related See Part IV, line 11	0.	13	0.
	14 Intangible assets	0.	14	0.
	15 Other assets See Part IV, line 11	0.	15	0.
16 <b>Total assets.</b> Add lines 1 through 15 (must equal line 34)	7,660,715.	16	10,903,461.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses	408,093.	17	1,365,637.
	18 Grants payable	19,000.	18	104,000.
	19 Deferred revenue	0.	19	0.
	20 Tax-exempt bond liabilities	0.	20	0.
	21 Escrow or custodial account liability Complete Part IV of Schedule D	0.	21	0.
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L	0.	22	0.
	23 Secured mortgages and notes payable to unrelated third parties	0.	23	0.
	24 Unsecured notes and loans payable to unrelated third parties	0.	24	0.
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	455,959.	25	2,617,548.
	26 <b>Total liabilities.</b> Add lines 17 through 25	883,052.	26	4,087,185.
<b>Net Assets or Fund Balances</b>	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	3,120,253.	27	2,681,356.
	28 Temporarily restricted net assets	3,657,410.	28	4,134,920.
	29 Permanently restricted net assets	0.	29	0.
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 <b>Total net assets or fund balances</b>	6,777,663.	33	6,816,276.	
34 <b>Total liabilities and net assets/fund balances</b>	7,660,715.	34	10,903,461.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI.

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	12,668,335.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	12,629,722.
<b>3</b>	Revenue less expenses Subtract line 2 from line 1	<b>3</b>	38,613.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	6,777,663.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	0.
<b>6</b>	Donated services and use of facilities	<b>6</b>	0.
<b>7</b>	Investment expenses	<b>7</b>	0.
<b>8</b>	Prior period adjustments	<b>8</b>	0.
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	0.
<b>10</b>	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	6,816,276.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII.

- 1** Accounting method used to prepare the Form 990  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? . . . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
<b>2a</b>		X
<b>2b</b>	X	
<b>2c</b>	X	
<b>3a</b>		X
<b>3b</b>		

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No 1545-0047

**2017**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**  
 ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of organization ENVIRONMENTAL DEFENSE ACTION FUND	Employer identification number 90-0080500
---	--

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. (see instructions for definition of "political campaign activities")
- 2 Political campaign activity expenditures (see instructions) ▶ \$ 3,973,538.
- 3 Volunteer hours for political campaign activities (see instructions) . . . . .

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955. . . . . ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 . . . ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No
- 4a Was a correction made? . . . . .  Yes  No
- b If "Yes," describe in Part IV

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities. . . . . ▶ \$ 3,950,538.
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities. . . . . ▶ \$ 23,000.
- 3 Total exempt function expenditures Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ▶ \$ 3,973,538.
- 4 Did the filing organization file Form 1120-POL for this year? . . . . .  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
(1) EDF ACTION NM	257 PARK AVENUE SOUTH NEW YORK, NY 10010	90-0080500	23,000.	0.
(2)				
(3)				
(4)				
(5)				
(6)				

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2017

**Part II-A "Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h))."**

**A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

**B** Check  if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .														
b	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .														
c	Total lobbying expenditures (add lines 1a and 1b) . . . . .														
d	Other exempt purpose expenditures . . . . .														
e	Total exempt purpose expenditures (add lines 1c and 1d) . . . . .														
f	Lobbying nontaxable amount Enter the amount from the following table in both columns														
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g	Grassroots nontaxable amount (enter 25% of line 1f) . . . . .														
h	Subtract line 1g from line 1a If zero or less, enter -0- . . . . .														
i	Subtract line 1f from line 1c If zero or less, enter -0- . . . . .														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .		<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
2a	Lobbying nontaxable amount				
b	Lobbying ceiling amount (150% of line 2a, column (e))				
c	Total lobbying expenditures				
d	Grassroots nontaxable amount				
e	Grassroots ceiling amount (150% of line 2d, column (e))				
f	Grassroots lobbying expenditures				

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

Table with columns (a) Yes/No and (b) Amount. Rows include: 1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation... 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Table with columns Yes/No. Rows include: 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

Table with columns 1-5. Rows include: 1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid) 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues.

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

SEE PAGE 4

**Part IV** Supplemental Information (continued)

## PART I-A:

THE AMOUNT REPORTED ON SCHEDULE C, PART I-A, LINE 2 REFLECTS THE TOTAL AMOUNT OF POLITICAL EXPENDITURES THAT ENVIRONMENTAL DEFENSE ACTION FUND ("EDAF") SPENT ON WORK RELATED TO LIMITED POLITICAL ACTIVITIES ON ENVIRONMENTAL ISSUES IN FY2018. THESE POLITICAL EXPENDITURES WERE DIRECTED TOWARDS THE 2018 ELECTIONS. SPECIFICALLY, EDAF INVESTED IN TARGETED MAIL, TELEPHONE, PRINT, RADIO, BROADCAST AND CABLE TELEVISION, AND DIGITAL ADVERTISING CAMPAIGNS IN CONGRESSIONAL AND STATE-LEVEL RACES IN VARIOUS STATES.

OF THE TOTAL AMOUNT OF POLITICAL EXPENDITURES, \$299,023 WAS SPENT ON STAFF SALARIES (INCLUDING BENEFITS AND OVERHEAD), \$14,826 WAS SPENT ON ADMINISTRATIVE COSTS OF THE EDAF PAC, AND THE REMAINING \$3,659,688 WAS SPENT ON DISCRETIONARY EXPENSES, INCLUDING CONSULTANTS, ADVERTISING AND OTHER VENDORS.

THE TOTAL AMOUNT OF POLITICAL EXPENDITURES REPRESENTS APPROXIMATELY 31.4% OF EDAF'S OVERALL EXPENDITURES FOR THE YEAR.

POLITICAL EXPENDITURES: \$3,973,538.

VOLUNTEER HOURS: -0-



SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number

ENVIRONMENTAL DEFENSE ACTION FUND

90-0080500

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows include Total number at end of year, Aggregate value of contributions, and questions about donor advisement.

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Form with multiple sections for conservation easements, including checkboxes for purposes, a table for 2a-2d, and questions about monitoring and expenses.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8

Form with questions 1a, 1b, 2, and 2a, 2b regarding reporting of art and historical treasures.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2017

JSA 7E1268 2 000

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
a Public exhibition
b Scholarly research
c Preservation for future generations
d Loan or exchange programs
e Other
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?
b If "Yes," explain the arrangement in Part XIII and complete the following table
c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance
2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?
b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

- 1a Beginning of year balance
b Contributions
c Net investment earnings, gains, and losses
d Grants or scholarships
e Other expenditures for facilities and programs
f Administrative expenses
g End of year balance
2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
a Board designated or quasi-endowment
b Permanent endowment
c Temporarily restricted endowment
3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by
(i) unrelated organizations
(ii) related organizations
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Table with 4 columns: (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value. Rows include Land, Buildings, Leasehold improvements, Equipment, and Other.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c).

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A) _____		
(B) _____		
(C) _____		
(D) _____		
(E) _____		
(F) _____		
(G) _____		
(H) _____		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12) ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) _____		
(2) _____		
(3) _____		
(4) _____		
(5) _____		
(6) _____		
(7) _____		
(8) _____		
(9) _____		
Total (Column (b) must equal Form 990, Part X, col (B) line 13) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1) _____	
(2) _____	
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15) . . . . . ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DUE TO AFFILIATES	2,617,548.
(3) _____	
(4) _____	
(5) _____	
(6) _____	
(7) _____	
(8) _____	
(9) _____	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ▶	2,617,548.

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

Table with 5 main rows and sub-rows (a-e) for adjustments. Total revenue reported as 12,668,335.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

Table with 5 main rows and sub-rows (a-e) for adjustments. Total expenses reported as 12,629,722.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

SEE PAGE 5

Multiple horizontal lines provided for entering supplemental information.

**Part XIII Supplemental Information** *(continued)*

PART X, LINE 2:

IN ACCORDANCE WITH U.S. GAAP, ENVIRONMENTAL DEFENSE ACTION FUND (THE "REPORTING ORGANIZATION") MUST RECOGNIZE A TAX LIABILITY ASSOCIATED WITH TAX POSITIONS TAKEN FOR TAX RETURN PURPOSES WHEN IT IS MORE LIKELY THAN NOT THAT THE POSITION WILL NOT BE SUSTAINED UPON EXAMINATION BY A TAXING AUTHORITY. THE REPORTING ORGANIZATION DOES NOT BELIEVE IT HAS TAKEN ANY MATERIAL UNCERTAIN TAX POSITIONS AND, ACCORDINGLY, IT HAS NOT RECORDED ANY LIABILITY FOR UNRECOGNIZED TAX BENEFITS.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number

90-0080500

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed**

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<b>(1)</b> FOR OUR FUTURE ACTION FUND 1411 K STREET NW, WASHINGTON, DC 20005	81-2638345	501(C)(4)	75,000				POLITICAL AFFAIRS
<b>(2)</b> MI FAMILIA VOTA 1710 E INDIAN SCHOOL RD, PHOENIX, AZ 85016	81-0668995	501(C)(4)	75,000				POLITICAL AFFAIRS
<b>(3)</b> OHIO ENVIRONMENTAL COUNCIL ACTION FUND 1145 CHESAPEAKE AVE, COLUMBUS, OH 43212	47-4903967	501(C)(4)	55,000				CLIMATE & ENERGY
<b>(4)</b> LATINO VICTORY FUND 1123 MICHIGAN AVENUE, WASHINGTON, DC 20017	47-1708133	SECTION 527	100,000				POLITICAL AFFAIRS
<b>(5)</b> PROGRESSNOW NEW MEXICO EDUCATION FUND 625 SILVER AVENUE, ALBUQUERQUE, NM 87102	45-4128254	501(C)(3)	50,000				CLIMATE & ENERGY
<b>(6)</b> SEAFOOD HARVESTERS OF AMERICA EDUCATION FD 3033 WILSON BLVD, ARLINGTON, VA 22201	46-5539528	501(C)(3)	42,000				OCEANS
<b>(7)</b> CLEAN WATER ACTION 1444 EYE STREET NW, WASHINGTON, DC 20005	23-7128611	501(C)(4)	37,500				CLIMATE & ENERGY
<b>(8)</b> SIERRA CLUB 2101 WEBSTER STREET, OAKLAND, CA 94612	94-1153307	501(C)(4)	37,500				POLITICAL AFFAIRS
<b>(9)</b> UNIDOSUS ACTION FUND, INC 1126 16TH STREET NW, WASHINGTON, DC 20036	45-5341145	501(C)(4)	35,000				POLITICAL AFFAIRS
<b>(10)</b> CONSERVATION COLORADO 1536 WYNKOOP STREET, DENVER, CO 80202	30-0037131	501(C)(4)	30,000				CLIMATE & ENERGY/ POLITICAL AFFAIRS
<b>(11)</b> CONSERVATION VOTERS OF PENNSYLVANIA 1429 WALNUT STREET, PHILADELPHIA, PA 19102	27-0800179	501(C)(4)	30,000				CLIMATE & ENERGY
<b>(12)</b> EVANGELICAL ENVIRONMENTAL NETWORK 24 E FRANKLIN ST, NEW FREEDOM, PA 17349	23-2827214	501(C)(3)	30,000				CLIMATE & ENERGY

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table
- 3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number

90-0080500

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.**

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
<b>(1)</b> CLIMATE GENERATION 2801 21ST AVE SOUTH, MINNEAPOLIS, MN 55407	02-0712905	501(C)(3)	27,000				CLIMATE & ENERGY
<b>(2)</b> OCEAN CHAMPIONS 202 SAN JOSE AVENUE, CAPITOLA, CA 95010	37-1502415	501(C)(4)	25,000				POLITICAL AFFAIRS
<b>(3)</b> OCEAN CONSERVANCY, INC 1300 19TH STREET, NW, WASHINGTON, DC 20036	23-7245152	501(C)(3)	25,000				OCEANS
<b>(4)</b> SOUTHWEST PENNSYLVANIA ENVIRONMENTAL PROJ 2001 WATERDAM PLAZA DR, McMURRAY, PA 15317	47-2505177	501(C)(3)	25,000				CLIMATE & ENERGY
<b>(5)</b> CONSERVATION MINNESOTA VOTER CENTER 1101 W RIVER PARKWAY, MINNEAPOLIS, MN 55415	41-1949625	501(C)(4)	20,000				CLIMATE & ENERGY
<b>(6)</b> MAKE THE ROAD ACTION, INC 449 TROUTMAN STREET, BROOKLYN, NY 11237	27-1408443	501(C)(4)	20,000				POLITICAL AFFAIRS
<b>(7)</b> REP ENVIRONMENTAL EDUCATION FOUNDATION 11705 SUMACS STREET, OAKTON, VA 22124	31-1683604	501(C)(3)	18,000				CLIMATE & ENERGY
<b>(8)</b> PARTNERSHIP FOR RESPONSIBLE BUSINESS P O BOX 1821, SANTA FE, NM 87504	27-3975486	501(C)(3)	15,000				CLIMATE & ENERGY
<b>(9)</b> KEYSTONE PROGRESS 2973 JEFFERSON STREET, HARRISBURG, PA 17110	26-4165741	501(C)(4)	13,000				CLIMATE & ENERGY
<b>(10)</b> WYOMING OUTDOOR COUNCIL 262 LINCOLN STREET, LANDER, WY 82520	83-0259411	501(C)(3)	12,500				CLIMATE & ENERGY
<b>(11)</b> CALM AIR VISIBILITY UNLIMITED DBA CAVU 941 W BYRD BLVD, UNIVERSAL CITY, TX 78148	20-3287015	501(C)(3)	10,000				CLIMATE & ENERGY
<b>(12)</b> CONSERVATION VOTERS NEW MEXICO 200 W DE VARGAS ST, SANTA FE, NM 87501	20-0016255	501(C)(4)	10,000				CLIMATE & ENERGY

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table
- 3 Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2017)

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number

90-0080500

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.**

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) ALLIANCE FOR ENERGY SECURITY 811 NINTH ST, 120-158 DURHAM, NC 27705	82-3477991	501(C)(4)	27,000				CLIMATE & ENERGY
(2) BETTER FUTURE FOR NEW MEXICO PO BOX 453318 RIO RANCHO, NM 87124	82-4939302	SECTION 527	125,000				CLIMATE & ENERGY
(3) CALIFORNIA LEAGUE OF CONSERVATION VOTERS 350 FRANK H OGAWA PLAZA, 11TH FLR	94-3169564	501(C)(4)	25,000				CLIMATE & ENERGY/ECO
(4) CLEAN AIR COUNCIL 135 S 19TH STREET PHILADELPHIA, PA 19103	23-1683461	501(C)(3)	100,000				CLIMATE & ENERGY
(5) COLORADANS FOR FAIRNESS PO BOX 7337 DENVER, CO 80207	74-3155297	501(C)(4)	100,000				CLIMATE & ENERGY
(6) LATINO VICTORY PROJECT 700 14TH ST NW, # 200 WASHINGTON, DC 20005	46-4651149	501(C)(4)	50,000				CLIMATE & ENERGY
(7) MAJORITY FORWARD CONTRIBUTION 700 13TH ST NW, #600 WASHINGTON, DC 20005	47-4368320	501(C)(4)	275,000				CLIMATE & ENERGY
(8) MAVERICKS, INC 1001 PENN AVE NW WASHINGTON, DC 20004	47-1939582	OTHER NONPROFIT	25,000				CLIMATE & ENERGY/ECO
(9) NEW VENTURE FUND 1201 CONN AVE WASHINGTON, DC 20036	20-5806345	501(C)(3)	15,000				CLIMATE & ENERGY
(10) OUR COLORADO VALUES PO BOX 100033 DENVER, CO 80231	81-4474149	SECTION 527	100,000				CLIMATE & ENERGY
(11) PATRIOT MAJORITY NEW MEXICO PO BOX 35522 WASHINGTON, DC 20033	26-2538909	501(C)(4)	20,000				CLIMATE & ENERGY
(12) REPUBLICAN MAIN STREET PARTNERSHIP 325 7TH STREET, NW WASHINGTON, DC 20004	59-1828852	501(C)(4)	35,000				CLIMATE & ENERGY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 12.

3 Enter total number of other organizations listed in the line 1 table 24.

For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule I (Form 990) (2017)



**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1						
2						
3						
4						
5						
6						
7						

**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information

PART I, LINE 2:

ENVIRONMENTAL DEFENSE ACTION FUND ("EDAF") HAS A NUMBER OF GRANTS AND OTHER ASSISTANCE IT PROVIDES TO ORGANIZATIONS IN THE UNITED STATES. THE MAJORITY OF THESE GRANTS ARE TO OTHER LIKE-MINDED ENTITIES THAT PERFORM WORK ALONGSIDE OF EDAF IN THE ACCOMPLISHMENT OF ITS MISSION. EDAF MONITORS THE PERFORMANCE OF THE GRANT RECIPIENTS BY WRITTEN REPORTS, SITE VISITS, VERBAL COMMUNICATION AND REVIEW. PARTIAL PAYMENTS ARE TYPICALLY MADE ON A GRANT UNTIL A PATTERN OF PROVEN ACHIEVEMENTS ON OBJECTIVES IS DEMONSTRATED. IN THE END, THE GRANTEE TYPICALLY PREPARES A REPORT TO EDAF ON THE USE OF GRANT FUNDS, BOTH BY ITSELF AND BY ANY SUB-GRANT

**Part III** Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1						
2						
3						
4						
5						
6						
7						

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

RECIPIENTS.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No 1545-0047

**2017**

**Open to Public Inspection**

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number

90-0080500

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use    |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence    |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees      |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III

- |  |  |
|--|--|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization

- a** Receive a severance payment or change-of-control payment?
  - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
  - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

- a** The organization?
  - b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

- a** The organization?
  - b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III.

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1a		
1b		
2		
3		
4a		X
4b		X
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title	(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 JOE BONFIGLIO (SEE SCH. ASSOCIATE VP & PRESIDENT	(i) 0.	(ii) 0.	(iii) 0.	0.	0.	0.	0.
2 ELIZABETH B. THOMPSON PRESIDENT (THRU 11/17)	168,297.	0.	0.	10,146.	22,034.	200,477.	0.
3 FREDERIC D. KRUPP EXECUTIVE DIRECTOR	308,006.	0.	0.	21,600.	515.	330,121.	0.
4 ROBERT YOUNG (SEE SCH. CONTROLLER & INTERIM CFO	582,234.	83,514.	0.	39,600.	14,573.	719,921.	0.
5 JOHN MCGEEHAN (THRU 2/1 TREASURER	147,955.	10,500.	0.	5,770.	25,525.	189,750.	0.
6	279,732.	5,000.	0.	21,276.	14,634.	320,642.	0.
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information

PART I, LINE 3:

ENVIRONMENTAL DEFENSE FUND, INC. ("EDF"), A RELATED 501(C)(3) ORGANIZATION, PAID COMPENSATION TO THE REPORTING ORGANIZATION'S TOP MANAGEMENT OFFICIAL. EDF HAS ESTABLISHED THE COMPENSATION OF THE TOP MANAGEMENT OFFICIAL USING COMPENSATION COMMITTEE, INDEPENDENT COMPENSATION COMMITTEE, FORM 990 OF OTHER ORGANIZATIONS, COMPENSATION SURVEY OR STUDY, AND APPROVAL BY THE BOARD OR COMPENSATION COMMITTEE.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number

90-0080500

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art . . . . .				
2 Art - Historical treasures . . . . .				
3 Art - Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods. . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes. . . . .				
8 Intellectual property . . . . .				
9 Securities - Publicly traded. . . . .	X	13.	60,212.	MARKET QUOTATION
10 Securities - Closely held stock . . . . .				
11 Securities - Partnership, LLC, or trust interests . . . . .				
12 Securities - Miscellaneous . . . . .				
13 Qualified conservation contribution - Historic structures. . . . .				
14 Qualified conservation contribution - Other . . . . .				
15 Real estate - Residential . . . . .				
16 Real estate - Commercial . . . . .				
17 Real estate - Other . . . . .				
18 Collectibles. . . . .				
19 Food inventory. . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens. . . . .				
24 Archeological artifacts . . . . .				
25 Other ▶ ( )				
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .

29

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . .		X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? . . . . .	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .		X
b If "Yes," describe in Part II		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2017)

JSA

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V 17-7.10

EDAF

PAGE 40

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

PART I, LINE 9, COLUMN B:

NUMERICAL INFORMATION REPORTED HERE REPRESENTS THE NUMBER OF  
CONTRIBUTIONS.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047

**2017**

**Open to Public  
Inspection**

Employer identification number

90-0080500

FORM 990, PART VI, SECTION A, LINE 6:

ENVIRONMENTAL DEFENSE ACTION FUND HAS TWO CLASSES OF MEMBERS, THE  
DIRECTORS-MEMBERS AND THE DONOR-MEMBERS.

FORM 990, PART VI, SECTION A, LINE 7A:

UNDER THE BYLAWS OF ENVIRONMENTAL DEFENSE ACTION FUND ("EDAF") THE BOARD  
OF DIRECTORS OF ENVIRONMENTAL DEFENSE FUND, INC. ("EDF"), A RELATED  
501(C)(3) ORGANIZATION, HAS THE RIGHT TO APPOINT CANDIDATES TO BE ELECTED  
BY THE EDAF BOARD TO REPLACE DIRECTORS WHOSE TERMS HAVE EXPIRED AND THE  
RIGHT TO APPOINT DIRECTORS TO FILL VACANCIES.

FORM 990, PART VI, SECTION A, LINE 7B:

UNDER THE BYLAWS OF ENVIRONMENTAL DEFENSE ACTION FUND ("EDAF") THE BOARD  
OF DIRECTORS OF ENVIRONMENTAL DEFENSE FUND, INC. ("EDF"), A RELATED  
501(C)(3) ORGANIZATION, HAS THE RIGHT TO FIX THE NUMBER OF DIRECTORS ON  
THE EDAF BOARD FROM TIME TO TIME AND THE RIGHT TO REMOVE DIRECTORS FROM  
THE EDAF BOARD.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY A NATIONALLY RENOWNED ACCOUNTING FIRM IN  
CONJUNCTION WITH THE ORGANIZATION'S FINANCIAL DEPARTMENT AND MEMBERS OF  
SENIOR MANAGEMENT. THE AUDIT COMMITTEE THEN REVIEWS ANY SIGNIFICANT  
ISSUES OR JUDGEMENTS RELATING TO DISCLOSURES IN THE REPORTING  
ORGANIZATION'S FORM 990. AFTERWARDS, A COPY OF THE DRAFT FORM 990 IS



Name of the organization ENVIRONMENTAL DEFENSE ACTION FUND	Employer identification number 90-0080500
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CIRCULATED TO THE FULL BOARD OF DIRECTOR FOR DISCUSSION AND COMMENT PRIOR TO ITS FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

IT IS THE RESPONSIBILITY OF ALL DIRECTORS AND EMPLOYEES OF THE ORGANIZATION TO FAMILIARIZE THEMSELVES WITH THE CONFLICTS OF INTEREST POLICY AND TO ENSURE COMPLIANCE OF RELATED PARTIES WITH IT. IN ADDITION TO THE DISCLOSURES REQUIRED BY THIS POLICY, EACH DIRECTOR AND KEY EMPLOYEE WAS PROVIDED WITH A STATEMENT TO COMPLETE AND RETURN INDICATING THAT THEY HAVE READ, UNDERSTAND AND ARE IN COMPLIANCE WITH THIS POLICY. DIRECTORS WHO KNOWINGLY OR UNKNOWINGLY VIOLATE THE POLICY ARE SUBJECT TO CENSURE OR REMOVAL AT THE DISCRETION OF THE BOARD OF DIRECTORS. EMPLOYEES WHO KNOWINGLY OR UNKNOWINGLY VIOLATE THE POLICY WILL BE SUBJECT TO DISCIPLINARY ACTION, INCLUDING POSSIBLE DISMISSAL. ALL NEW BOARD MEMBERS ARE REQUIRED TO MAKE CONFLICT OF INTEREST DISCLOSURES.

FORM 990, PART VI, SECTION B, LINES 15A AND 15B:

THE ORGANIZATION DOES NOT COMPENSATE ANY OFFICER OR KEY EMPLOYEE.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART VII:

JOE BONFIGLIO BECAME PRESIDENT EFFECTIVE DECEMBER 2017. COMPENSATION REPORTED ON PART VII WAS PAID BY ENVIRONMENTAL DEFENSE FUND, INCORPORATED, A RELATED 501(C)(3) ORGANIZATION, FOR HIS ROLES AS

Name of the organization ENVIRONMENTAL DEFENSE ACTION FUND	Employer identification number 90-0080500
---	--

ASSOCIATE VICE PRESIDENT AND PRESIDENT DURING CALENDAR YEAR 2017.

ROBERT YOUNG BECAME INTERIM CFO EFFECTIVE FEBRUARY 2018. COMPENSATION REPORTED ON PART VII WAS PAID BY ENVIRONMENTAL DEFENSE FUND, INCORPORATED, A RELATED 501(C)(3) ORGANIZATION, FOR HIS ROLE AS CONTROLLER DURING CALENDAR YEAR 2017.

---

ATTACHMENT 1

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FORM 990, PART III - PROGRAM SERVICE, LINE 4A

STABILIZING CLIMATE - THE ROLE OF ENVIRONMENTAL DEFENSE ACTION FUND (EDF ACTION) IN LEGISLATIVE CHANGE COMPLEMENTS THAT OF ITS SISTER ORGANIZATION, ENVIRONMENTAL DEFENSE FUND (EDF). THE TWO ORGANIZATIONS TAKE ON DIFFERENT ROLES IN ACHIEVING COMMON OBJECTIVES. EDF ACTION WAS INVOLVED IN LOBBYING AND LEGISLATIVE WORK WHILE EDF SUPPORTED RESEARCH, SCIENTIFIC ANALYSIS, AND POLICY POSITIONING. EDF ACTION IS ALSO ACTIVE AT THE STATE LEVEL, INCLUDING WORKING TO TRANSLATE STATE COMMITMENTS ON POLLUTION INTO CONCRETE POLICIES. EDF ACTION HAS WON IMPORTANT VICTORIES INCLUDING, STAVING OFF LEGISLATION TO UNDERMINE HEALTHY FISHERIES AND SUCCESSFULLY FENDING OFF THE MOST DRASTIC CUTS TO EPA'S BUDGETS.

Name of the organization ENVIRONMENTAL DEFENSE ACTION FUND	Employer identification number 90-0080500
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ATTACHMENT 2FORM 990, PART VI, LINE 17 - STATES

AL, AK, AR, CA, CO, CT,  
 FL, GA, IL, KS, KY, LA, ME, MA, MI,  
 MN, MS, MO, NV, NH, NJ, NY, ND, OH, OK, OR, PA,  
 RI, SC, TN, UT, VA, WA, WV, WI,

ATTACHMENT 3990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
SKDKNICKERBOCKER LLC 1150 18TH STREET NW, SUITE 800 WASHINGTON, DC 20036	MEDIA ADVERTISING	2,673,638.
270 STRATEGIES, LLC 406 N. SANGAMON STREET, SUITE 202 CHICAGO, IL 20001	CONSULTING SERVICES	900,338.
BULLY PULPIT INTERACTIVE, LLC 1140 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036	MEDIA ADVERTISING	268,734.
MESSINA GROUP, INC. 1155 CONNECTICUT AVENUE, NW, SUITE 400 WASHINGTON, DC 20036	CONSULTING SERVICES	235,000.
SPITFIRE STRATEGIES, LLC 1800 M STREET NW, SUITE 300 NORTH WASHINGTON, DC 20036	CONSULTING SERVICES	103,600.

ATTACHMENT 4FORM 990, PART IX - OTHER FEES

<u>DESCRIPTION</u>	<u>(A) TOTAL FEES</u>	<u>(B) PROGRAM SERVICE EXP.</u>	<u>(C) MANAGEMENT AND GENERAL</u>	<u>(D) FUNDRAISING EXPENSES</u>
OTHER PROFESSIONAL FEES	3,501,984.	3,467,403.	24,291.	10,290.

Name of the organization  
 ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number  
 90-0080500

ATTACHMENT 4 (CONT'D)

FORM 990, PART IX - OTHER FEES

<u>DESCRIPTION</u>	<u>(A)</u> <u>TOTAL</u> <u>FEES</u>	<u>(B)</u> <u>PROGRAM</u> <u>SERVICE EXP.</u>	<u>(C)</u> <u>MANAGEMENT</u> <u>AND GENERAL</u>	<u>(D)</u> <u>FUNDRAISING</u> <u>EXPENSES</u>
TOTALS	<u>3,501,984.</u>	<u>3,467,403.</u>	<u>24,291.</u>	<u>10,290.</u>

**SCHEDULE R  
(Form 990)**

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Name of the organization

ENVIRONMENTAL DEFENSE ACTION FUND

Employer identification number  
90-0080500

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33

(1)	(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(1)	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
							Yes	No
(1)	ENVIRONMENTAL DEFENSE FUND, INC 11-6107128 275 PARK AVENUE SOUTH NEW YORK, NY 10010	ENVIRONMENTAL	NY	501 (C) (3)	7	N/A		X
(2)	CALIFORNIA FISHERIES FUND, INC 26-0873741 123 MISSION STREET, 28TH FLOOR SAN FRANCISCO, CA 94105	REFORM	CA	501 (C) (3)	1.2A	N/A		X
(3)	ENVIRONMENTAL DEFENSE FUND DE MEXICO, AC REVOLUCION NO 345 LA PAZ, MX CP 23000	OCEAN PRESER.	MX	N/A	N/A	N/A		X
(4)	ENVIRONMENTAL DEFENSE FUND EUROPE 6-10 BOROUGH HIGH STREET LONDON, UK SE1 900	OCEANS/ENERGY	UK	N/A	N/A	N/A		X
(5)								
(6)								
(7)								

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2017

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity . . . . .		<input checked="" type="checkbox"/>
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .	<input checked="" type="checkbox"/>	
<b>f</b> Dividends from related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>g</b> Sale of assets to related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>h</b> Purchase of assets from related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>i</b> Exchange of assets with related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>o</b> Sharing of paid employees with related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .		<input checked="" type="checkbox"/>
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .		<input checked="" type="checkbox"/>
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .		<input checked="" type="checkbox"/>
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .		<input checked="" type="checkbox"/>

	(a) Name of related organization	(b) Transaction type (e-s)	(c) Amount involved	(d) Method of determining amount involved
<b>2</b> If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds				
<b>(1)</b>				
<b>(2)</b>				
<b>(3)</b>				
<b>(4)</b>				
<b>(5)</b>				
<b>(6)</b>				

**Part VI Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(1)	(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
					Yes	No			Yes	No		Yes	No	
(1)														
(2)														
(3)														
(4)														
(5)														
(6)														
(7)														
(8)														
(9)														
(10)														
(11)														
(12)														
(13)														
(14)														
(15)														
(16)														



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**Part VII** **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

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