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EXTENDED TO APRIL 15, 2021
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

Form **990-PF**

Department of the Treasury
 Internal Revenue Service

For calendar year 2019 or tax year beginning **JUL 3, 2019**, and ending **MAY 31, 2020**

Name of foundation
WILLIAM G. AND MARIE SELBY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)
1800 SECOND STREET

Room/suite
954

City or town, state or province, country, and ZIP or foreign postal code
SARASOTA, FL 34236

G Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

H Check type of organization:
 Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 69,861,755.

J Accounting method:
 Cash
 Accrual
 Other (specify) _____

A Employer identification number
84-2333839

B Telephone number
(941) 957-0442

C If exemption application is pending check here

D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B Interest on savings and temporary cash investments					
Dividends and interest from securities		173,957.	173,957.		STATEMENT 1
3a Gross rents					
b Net rental income or (loss)					
4a Net gain or (loss) from sale of assets not on line 10		-335,890.			
b Gross sales price for all assets on line 6a		2,573,819.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11		-161,933.	173,957.		
13 Compensation of officers, directors trustees, etc		24,034.	0.		24,034.
14 Other employee salaries and wages		20,000.	0.		20,000.
15 Pension plans, employee benefits		18,039.	0.		18,039.
16a Legal fees					
b Accounting fees STMT 2		1,370.	0.		1,370.
c Other professional fees STMT 3		40,040.	37,540.		2,500.
17 Interest					
18 Taxes STMT 4		20,977.	0.		1,467.
19 Depreciation and depletion		55.	0.		
20 Occupancy		10,100.	0.		10,100.
21 Travel, conferences, and meetings					
22 Printing and publications		114.	0.		114.
23 Other expenses STMT 5		23,377.	0.		23,377.
24 Total operating and administrative expenses Add lines 13 through 23		158,106.	37,540.		101,001.
25 Contributions, gifts, grants paid		1,091,686.			1,091,686.
26 Total expenses and disbursements Add lines 24 and 25		1,249,792.	37,540.		1,192,687.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,411,725.			
b Net investment income (if negative, enter -0-)			136,417.		
c Adjusted net income (if negative, enter -0-)				N/A	

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**WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.**

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		16,447.	16,447.
	2 Savings and temporary cash investments		2,826,954.	2,826,954.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	0.	5,904,587.	5,904,587.
	b Investments - corporate stock STMT 8	0.	46,631,724.	46,631,724.
	c Investments - corporate bonds STMT 9	0.	14,479,169.	14,479,169.
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 3,150.				
Less: accumulated depreciation STMT 10 ▶ 276.	0.	2,874.	2,874.	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	0.	69,861,755.	69,861,755.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable		890,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	0.	5,329.	
23 Total liabilities (add lines 17 through 22)	0.	895,329.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30			
	24 Net assets without donor restrictions		68,966,426.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	0.	68,966,426.	
29 Total net assets or fund balances	0.	68,966,426.		
30 Total liabilities and net assets/fund balances	0.	69,861,755.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2	-1,411,725.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	70,378,151.
4 Add lines 1, 2, and 3	4	68,966,426.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	68,966,426.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 2,573,819.		2,909,709.	-335,890.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		
a			-335,890.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -335,890.
3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2018			
2017			
2016			
2015			
2014			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	

**WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.**

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,728.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	2,728.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	2,728.
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	0.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments Add lines 6a through 6d	7	25,000.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	78.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	22,194.
11	Enter the amount of line 10 to be credited to 2020 estimated tax 15,000. Refunded	11	7,194.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.SELBYFDN.ORG</u>	X	
14 The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>(941) 957-0442</u> Located at ► <u>1800 SECOND STREET, NO. 954, SARASOTA, FL</u> ZIP+4 ► <u>34236</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years ► _____, _____, _____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4a	X
	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		24,034.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions	

Total. Add lines 1 through 3 ▶ **0.**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	71,238,943.
b	Average of monthly cash balances	1b	2,804,061.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	74,043,004.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	74,043,004.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,110,645.
5	Net value of noncharitable-use assets . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	72,932,359.
6	Minimum investment return . Enter 5% of line 5	6	3,646,618.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,646,618.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	2,728.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,728.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,643,890.
4	Recoveries of amounts treated as qualifying distributions	4	3,000.
5	Add lines 3 and 4	5	3,646,890.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted . Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,646,890.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,347,850.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions . Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,347,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on not investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions . Subtract line 5 from line 4	6	3,347,850.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,646,890.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2019.				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018	123,214.			
f Total of lines 3a through e	123,214.			
4 Qualifying distributions for 2019 from Part XII, line 4. ▶ \$ 3,347,850.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				3,347,850.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a))	123,214.			123,214.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				175,826.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII A, question 9) N/A

1 a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b. Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a. Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b. 85% of line 2a					
c. Qualifying distributions from Part XII, line 4, for each year listed					
d. Amounts included in line 2c not used directly for active conduct of exempt activities					
e. Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3. Complete 3a, b, or c for the alternative test relied upon:					
a. "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b. "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c. "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
a. List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b. List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a. The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 13

b. The form in which applications should be submitted and information and materials they should include

c. Any submission deadlines:

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STEP UP SUNCOAST 6428 PARKLAND DR SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	10,000.
EASTERSEALS SOUTHWEST FLORIDA 350 BRADEN AVE SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	25,000.
TIDEWELL HOSPICE, INC. 5955 RAND BLVD SARASOTA, FL 34238	NONE	PC	ORGANIZATIONAL GRANTS	40,000.
LAUREL CIVIC ASSOCIATION, INC. 509 COLLINS RD LAUREL, FL 34272	NONE	PC	ORGANIZATIONAL GRANTS	7,259.
SENIOR FRIENDSHIP CENTERS, INC. 1888 BROTHER GEENEN WAY SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	10,850.
Total			SEE CONTINUATION SHEET(S)	1,091,686.
b Approved for future payment				
NONE				
Total				0.

**WILLIAM G. AND MARIE SELBY
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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue.					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	173,957.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-335,890.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)		0.		-161,933.	0.
13 Total Add line 12, columns (b), (d), and (e)			13		-161,933.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Carol Butera, Date: 12/15/20, Title: PRESIDENT/CEO. May the IRS discuss this return with the preparer shown below? See instr. X Yes No

Paid Preparer Use Only Print/Type preparer's name: REBECCA U. STONER, Preparer's signature: Rebecca Stoner CPA, Date: 12/1/2020, Check self-employed, PTIN: P00585910, Firm's name: KERKERING, BARBERIO & CO., Firm's EIN: 59-1753337, Firm's address: P.O. BOX 49348 SARASOTA, FL 34230-6348, Phone no: 941-365-4617

WILLIAM G. AND MARIE SELBY
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TURNING POINTS 701 17TH AVE W BRADENTON, FL 34205	NONE	PC	ORGANIZATIONAL GRANTS	16,300.
LIGHTHOUSE VISION LOSS EDUCATION CENTER 7318 N TAMIAMI TRAIL SARASOTA, FL 34243	NONE	PC	ORGANIZATIONAL GRANTS	3,539.
LUTHERAN SERVICES FLORIDA 5104 N LOCKWOOD RIDGE RD SARASOTA, FL 34234	NONE	PC	ORGANIZATIONAL GRANTS	11,000.
ACADEMY AT GLENGARY 1910 GLENGARY ST SARASOTA, FL 34231	NONE	PC	ORGANIZATIONAL GRANTS	5,925.
NAMI SARASOTA COUNTY, INC. 2911 FRUITVILLE RD. SARASOTA, FL 34237	NONE	PC	ORGANIZATIONAL GRANTS	6,800.
PARENTING MATTERS 602 3RD ST E BRADENTON, FL 34208	NONE	PC	ORGANIZATIONAL GRANTS	7,370.
STILLPOINT MISSION 1608 14TH ST W BRADENTON, FL 34207	NONE	PC	ORGANIZATIONAL GRANTS	3,597.
NEURO CHALLENGE FOUNDATION FOR PARKINSON'S 722 APEX RD UNIT A SARASOTA, FL 34240	NONE	PC	ORGANIZATIONAL GRANTS	7,274.
FIRST STEP OF SARASOTA, INC. 4579 NORTHGATE COURT SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	36,785.
MOTE MARINE LABORATORY 1600 KEN THOMPSON PKWY SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	2,878.
Total from continuation sheets				998,577.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD OF SW AND CENTRAL FL 736 CENTRAL AVE SARASOTA, FL 34236	NONE	PC	ORGANIZATIONAL GRANTS	33,109.
ANGENETTA BETTS 2705 MAGDALINA DR, APT. 3 PUNTA GORDA, FL 33950	NONE	I	SCHOLARSHIP	4,000.
WILLIAM BOTTORFF P.O. BOX 2248 NOKOMIS, FL 34274	NONE	I	SCHOLARSHIP	6,000.
EMILY BOYKIN 464 WATERSIDE ST PORT CHARLOTTE, FL 33954	NONE	I	SCHOLARSHIP	4,500.
DANIEL CHILDERS 505 SW 2ND AVE. GAINESVILLE, FL 32601	NONE	I	SCHOLARSHIP	1,000.
KAITLYN CONRAD 6819 9TH AVE NW BRADENTON, FL 34209	NONE	I	SCHOLARSHIP	1,000.
JOHN CRESCI 2692 TALLEYRAND AVE NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	1,000.
KATHERINE DEGENARO 244 CREW COURT SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	6,500.
DEQUALON FUDGE PO BOX 221 ARCADIA, FL 34265	NONE	I	SCHOLARSHIP	3,000.
JOEY GARRAND 516 JEFFERSON ST, APT. 101 TALLAHASSEE, FL 32301	NONE	I	SCHOLARSHIP	4,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DANIELLE GRAY 4215 61ST AVE EAST BRADENTON, FL 34203	NONE	I	SCHOLARSHIP	6,500.
OLIVIA HAUGHEY 3219 40TH AVE W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	5,500.
HANNA HAXTON 5311 ALAMETOS TERRACE NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	4,500.
MARGARET HOGAN 2441 HUFFTON CIRCLE SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	5,500.
WON JAEGAL 4115 TALWELL ST PORT CHARLOTTE, FL 33948	NONE	I	SCHOLARSHIP	3,500.
JESSICA KROUPA 327 REMINGTON ST., APT. 6 FORT COLLINS, CO 80524	NONE	I	SCHOLARSHIP	7,000.
ALICIALA MAIDA 105 DEGAS DRIVE NOKOMIS, FL 34275	NONE	I	SCHOLARSHIP	2,000.
DANIELA MARTINEZ 1893 EMRICK STREET NORTH PORT, FL 34291	NONE	I	SCHOLARSHIP	5,000.
ALYSSA MCEWEN 2330 SW WILLISTON RD., APT. 331 GAINESVILLE, FL 32608	NONE	I	SCHOLARSHIP	6,000.
NATALIE MISCIK 105 JAMES STREET NOKOMIS, FL 34275	NONE	I	SCHOLARSHIP	2,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ALEXANDER PERROW 6543 JARVIS RD SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	1,000.
RAVEN PETERS 1254 17TH ST. SARASOTA, FL 34236	NONE	I	SCHOLARSHIP	7,000.
MARINA PEZZELLA 2900 SW 23RD TERRACE, BUILDING F, APT, 251 GAINESVILLE, FL 32608	NONE	I	SCHOLARSHIP	6,000.
QUOC-THONG PHAM 5860 COUNTRYWOOD DR. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	5,000.
ABIGAIL SCHULTE 2533 ARAPAHO ST. SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
JESSICA SHIFFNER 3209 MINK ROAD SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	2,000.
LILIANNA SOLUM 5218 FOXCROFT CT. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	3,000.
DONNY STINER 13508 AVALON HEIGHTS BLVD. TAMPA, FL 33613	NONE	I	SCHOLARSHIP	2,000.
SYDNIE SULLIVAN 2182 CLEMANTIS ST. SARASOTA, FL 34239	NONE	I	SCHOLARSHIP	7,000.
BRIANA TOPP 5474 COUNTESS AVE NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TINA VAN 10921 N. MCKINLEY DR. , APT. 17311-A TAMPA, FL 33612	NONE	I	SCHOLARSHIP	2,000.
AUSTIN WISE 17128 HATIAN DRIVE FORT MYERS, FL 33967	NONE	I	SCHOLARSHIP	1,000.
CHRISTIAN ZANDERS 216 19TH STREET EAST PALMETTO, FL 34221	NONE	I	SCHOLARSHIP	2,000.
MATTHEW ALVARADO 20326 LADNER AVE PORT CHARLOTTE, FL 33954	NONE	I	SCHOLARSHIP	2,000.
GABRIELLE BARROSO 123 SAN AVELLINO COURT BRADENTON, FL 34208	NONE	I	SCHOLARSHIP	5,500.
ARIANNA BOENKER 548 NE 5TH AVE. GAINESVILLE, FL 32601	NONE	I	SCHOLARSHIP	3,000.
HEATHER BRASWELL 4950 E. VAN BUREN ST. PHONEX, AZ 85008	NONE	I	SCHOLARSHIP	7,000.
MARC BRUNOT 4020 WILLOW WALK DR. PALMETTO, FL 34221	NONE	I	SCHOLARSHIP	2,250.
ARIELA CARMONA 5623 BLOUNT AVENUE SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	5,500.
NICOLE CARUSO 7904 48TH PLACE EAST BRADENTON, FL 34203	NONE	I	SCHOLARSHIP	6,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
BERNARD CHAJKOWSKI 4631 CHANDLERS FORDE SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	2,000.
MICHAEL COURVILLE 599 OAK RIVER CT OSPREY, FL 34229	NONE	I	SCHOLARSHIP	7,000.
AVIA DAVIS 2400 W. THARPE ST., UNIT 406 TALLAHASSEE, FL 32303	NONE	I	SCHOLARSHIP	2,000.
JAIMIE DAVIS 1220 17TH ST. W. BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	3,000.
ANALISE DIORIO 18186 DUPONT DR. FORT MYERS, FL 33967	NONE	I	SCHOLARSHIP	1,000.
MIHAJLO DOSEN 3811 TRENTON LANE NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	6,500.
NADINE ELNAGAAR 5090 CENTRAL SARASOTA PKWY, APT. 206 SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	7,000.
JACK FINING 213 CORUMBA ST PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	5,500.
RAEANN FOLDS 802 LEE ROAD, 2087 SALEM, AL 36874	NONE	I	SCHOLARSHIP	7,000.
JENNA GHIROLI 9920 JONAH SALK DRIVE, #402 RIVERVIEW, FL 33578	NONE	I	SCHOLARSHIP	4,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KEIANNA HAWTHORNE 3309 19TH ST W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	2,500.
ALIYAH HURT 309 112TH STREET EAST BRADENTON, FL 34212	NONE	I	SCHOLARSHIP	6,000.
FRANCESCA ISPASO 7818 MOONSTONE DR. SARASOTA, FL 34233	NONE	I	SCHOLARSHIP	1,500.
CAROLINE JUNGELS 3119 BONITA DRIVE VENICE, FL 34292	NONE	I	SCHOLARSHIP	1,000.
OLIVIA KANE 6723 HALF MOON DRIVE SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	3,000.
BRITTANY KING 22563 TENNYSON AVENUE PORT CHARLOTTE, FL 33954	NONE	I	SCHOLARSHIP	2,500.
BELLA MAIN 733 S. SMEDLEY ST. PHILADELPHIA, PA 19146	NONE	I	SCHOLARSHIP	7,000.
SARAH MARIN 3731 PAPA DR. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	1,000.
JOSHUA MENDIETA 4385 CROMEY RD NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	6,500.
MELANIE MURILLO 1148 BELKTON AVE. PORT CHARLOTTE, FL 33948	NONE	I	SCHOLARSHIP	3,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAYA O'DAY 4205 ST. CLAIR DR. SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	7,000.
CLAUDIA RAMIREZ 7409 ELLIS LANE PORT CHARLOTTE, FL 33981	NONE	I	SCHOLARSHIP	3,500.
LEONARDO RAMOS 1512 COUNT NICHOLAS CT SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	2,500.
AUTUMN ROSE 2615 MAPLEOFT RD. SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	7,000.
HALEY ROSENTHAL 1742 S. CREEK LN OSPREY, FL 34229	NONE	I	SCHOLARSHIP	5,000.
MARCELA SANCHEZ 4812 5TH ST. W. BRADENTON, FL 34207	NONE	I	SCHOLARSHIP	1,500.
BRADY SCHWABACH 2839 W. TAMiami CIRCLE SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	1,000.
COURTNEY SETTLAGE 11006 HUB PLAZA ORLANDO, FL 32826	NONE	I	SCHOLARSHIP	5,000.
JAYNA SHAFFER 1293 21ST STREET SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	6,000.
AMELIA WEBER 2547 BRITANNIA ROAD SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	5,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAVIER AMAYA-PRAHL 5743 S. CRANBERRY BLVD. NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	5,500.
VICTOR ARISMENDI 2595 FEIFFER CIRCLE SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	6,500.
EMMA BAILEY 2233 MICHELE DR SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
KAITLYN BRUS 26186 CHESTERFIELD RD PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	1,000.
JAXSON BUNES 5016 ELMHURST LANE PALMETTO, FL 34221	NONE	I	SCHOLARSHIP	1,000.
ALEXIS CEJAS CARBONELL 2327 RIVERWOOD PINES DR. SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	1,000.
DELANEY COLE-BOGGESS P.O BOX 1867 ARCADIA, FL 34265	NONE	I	SCHOLARSHIP	3,500.
ANGELINA DEAETT 2616 ABBEVILLE RD NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	4,500.
MACKENZIE DYRDA 311 SW 13TH ST., APT 1-416B GAINESVILLE, FL 32601	NONE	I	SCHOLARSHIP	2,500.
YOUSEF EDWARDS 6740 DENNISON AVE. NORTH PORT, FL 34287	NONE	I	SCHOLARSHIP	2,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHEIGHLIN HAGERTY 24 SEASONS DRIVE PUNTA GORDA, FL 33983	NONE	I	SCHOLARSHIP	2,500.
LEXIS HEMMERSBACH 1925 CORVALLIS AVE. TALLAHASSEE, FL 32304	NONE	I	SCHOLARSHIP	1,000.
KASSIE HENDERSON 3753 AZALEA LANE SARASOTA, FL 34240	NONE	I	SCHOLARSHIP	2,000.
CARTER HOEY 105 PORTOFINO DRIVE NOKOMIS, FL 34275	NONE	I	SCHOLARSHIP	5,500.
DARWYN HOWARD 2524 6TH CT E ELLENTON, FL 34222	NONE	I	SCHOLARSHIP	4,000.
RYAN JOHNSTON 1120 SHERRI LN. LEBANON, FL 46052	NONE	I	SCHOLARSHIP	6,000.
KATHARINE JONES 8371 EAGLE XING SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	3,500.
KATELYN JORDON 1519 NW MYRTLE AVE ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	5,000.
CAITLIN KEALEY 2740 SILVER KING WAY SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	6,500.
SLOANE KOLESAR 3901 SW 20TH AVE., APT. 406 GAINESVILLE, FL 32607	NONE	I	SCHOLARSHIP	1,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
VIVIAN LIN 9093 CASTLEHILL AVE ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	2,500.
STEVE MARTINEZ 304 GERSHWIN DR. SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	6,000.
SERENITY MCNAIR 8374 MARKET ST #244 LAKEWOOD RANCH, FL 34202	NONE	I	SCHOLARSHIP	5,500.
LAUREL MERCER PO BOX 3212 ARCADIA, FL 34265	NONE	I	SCHOLARSHIP	4,000.
JESSICA MILES 1874 MARCONI AVE NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	7,000.
CAITLIN MOORE 4624 NOBLE PL. PARRISH, FL 34219	NONE	I	SCHOLARSHIP	2,000.
RICARDO MORALES 2050 HILLVIEW ST., APT. 6 SARASOTA, FL 34239	NONE	I	SCHOLARSHIP	2,000.
MACEY MULLINS PO BOX 1272 LAKE PLACID, FL 33862	NONE	I	SCHOLARSHIP	4,500.
KAITLYN NEEDHAM 4484 ROBIN HOOD TRAIL WEST SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	1,000.
HA NGUYEN 3700 SW 27TH ST., APT. H301 GAINESVILLE, FL 32608	NONE	I	SCHOLARSHIP	2,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MAYA NIGHTSKY ROSENSWEET 2612 BRYCE LANE SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
FRANCESCO PUCCI 3401 KENTIA PALM CT NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	500.
MAKENZI RENCH 5920 95TH ST. CIRCLE E. BRADENTON, FL 34202	NONE	I	SCHOLARSHIP	4,000.
HANNAH SHIFFNER 3209 MINK ROAD SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	3,000.
AXEL SOTO 1303 23RD ST. E. BRADENTON, FL 34208	NONE	I	SCHOLARSHIP	1,500.
HANNAH SPARKES 8964 WHITE SAGE LOOP LAKEWOOD RANCH, FL 34202	NONE	I	SCHOLARSHIP	2,000.
KELSEY THOMPSON 2170 DATURA STREET SARASOTA, FL 34239	NONE	I	SCHOLARSHIP	4,000.
ESTHER VICE 7023 WATER MILL STREET PALMETTO, FL 34221	NONE	I	SCHOLARSHIP	5,500.
CALEB WALTON 4100 SW 20TH AVE., APT. B23 GAINESVILLE, FL 32607	NONE	I	SCHOLARSHIP	5,500.
HOLLIE ALTMAN 1320 SE AIRPORT RD ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	6,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIKAELA BALLESTEROS 2154 LAKE SHORE DR NOKOMIS, FL 34275	NONE	I	SCHOLARSHIP	7,000.
JONATHAN BARROSO 123 SAN AVELLINO COURT BRADENTON, FL 34208	NONE	I	SCHOLARSHIP	5,000.
HOLLY BATCHELDER 1956 BEL-AIR STAR PKWY SARASOTA, FL 34240	NONE	I	SCHOLARSHIP	4,500.
NADIA BROOKS 1111 16TH ST. W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	2,500.
EDWARD BRUNICARDI 2533 DAVIS BLVD. SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	7,000.
AVA CLINTON 11118 3RD AVE EAST BRADENTON, FL 34212	NONE	I	SCHOLARSHIP	3,000.
CAROLINE CROWDER 2868 BROWNING STREET SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	1,000.
GIA DOUGLASS 4178 CENTRAL SARASOTA PKWY, SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	4,000.
JARED GAILBREATH 700 TROJAN RD VENICE, FL 34293	NONE	I	SCHOLARSHIP	2,000.
PABLO GONZALEZ 4966 OLDHAM ST. SARASOTA, FL 34238	NONE	I	SCHOLARSHIP	7,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

84-2333839

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JADE GOYETTE 4315 BRANDYWINE DR. SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	1,000.
GABRIELA GUARDIOLA 2510 21ST AVE W BRADENTON, FL 34205	NONE	I	SCHOLARSHIP	1,000.
HALLIE HART 1354 NEBRASKA LANE NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	3,000.
BANA JARRAH 1085 YARMOUTH ST PORT CHARLOTTE, FL 33952	NONE	I	SCHOLARSHIP	3,000.
MIGUEL JASSO-RUIZ 4001 BENEVA RD, APT. 302 SARASOTA, FL 34233	NONE	I	SCHOLARSHIP	3,500.
EMMA JOHNSTON 4012 99TH ST W BRADENTON, FL 34210	NONE	I	SCHOLARSHIP	6,500.
CHARLES JURACSIK 112 WADING BIRD DR. VENICE, FL 34292	NONE	I	SCHOLARSHIP	3,500.
KAITLIN KIRKPATRICK 1161 ALTON ROAD PORT CHARLOTTE, FL 33952	NONE	I	SCHOLARSHIP	1,750.
LORRIE KONOPASEK 9052 CASTLEHILL AVE. ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	2,000.
BENJAMIN LAFO 2794 PASCAL AVENUE NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	6,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

84-2333839

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SARA ANN LONCAR 450 N RIVER RD VENICE, FL 34293	NONE	I	SCHOLARSHIP	1,000.
HAILEY MAGRINI 1115 JAMAICA RD VENICE, FL 34293	NONE	I	SCHOLARSHIP	1,000.
ALEXIS MCKINNON 5869 DEER HOLLOW LN E SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	2,500.
ISABELLA PARK 720 TEXAS STREET ENGLEWOOD, FL 34223	NONE	I	SCHOLARSHIP	3,500.
JATAVIAN PETERSON 2500 CONSTITUTION BLVD SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	7,000.
MARK POLKHOVSKIY 2928 WELLS AVE NORTH PORT, FL 34286	NONE	I	SCHOLARSHIP	1,000.
ALLISON POOLE 201 SUNSET BEACH DR. VENICE, FL 34293	NONE	I	SCHOLARSHIP	5,000.
NEELIMA PUTHANVEETIL 4830 FLAGSTONE DR SARASOTA, FL 35237	NONE	I	SCHOLARSHIP	1,500.
MIRIANA REGIS 2920 50TH AVE W APT #13 BRADENTON, FL 34207	NONE	I	SCHOLARSHIP	3,500.
TAYLOR REISTER 1255 SORRENTO WOODS BLVD. NOKOMIS, FL 34275	NONE	I	SCHOLARSHIP	4,500.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

84-2333839

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NICOLAS SANCHEZ 6615 SEAGATE AVE SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	5,000.
JOHN SANDERS 408 E. OAK ST. ARCADIA, FL 34266	NONE	I	SCHOLARSHIP	2,000.
ZACKARY SESSA 4624 FLAMLAU AVE NORTH PORT, FL 34287	NONE	I	SCHOLARSHIP	4,500.
ERIC SILVA GOMEZ 2911 N LOCKWOOD RIDGE RD APT 3 SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	5,000.
JAKOB SILVER 4592 BLISS ROAD SARASOTA, FL 34233	NONE	I	SCHOLARSHIP	6,000.
ISABELLA SMITH 451 W MARION AVE PUNTA GORDA, FL 33950	NONE	I	SCHOLARSHIP	7,000.
LUCA STINE 5500 BENTGRASS DRIVE, UNIT #6-117 SARASOTA, FL 34235	NONE	I	SCHOLARSHIP	1,000.
ERIN SZABLOWSKI 461 BAYSHORE DRIVE VENICE, FL 34285	NONE	I	SCHOLARSHIP	3,500.
NICOLE AMBROSIO 24405 BANDONI PL. VENICE, FL 34293	NONE	I	SCHOLARSHIP	1,000.
KAITLYN CARICO 4227 WAKE AVENUE SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	1,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

84-2333839

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REBEKAH CARICO 4227 WAKE AVENUE SARASOTA, FL 34241	NONE	I	SCHOLARSHIP	1,000.
ALLISON DEAL 7498 GRAND CONCOURSE STREET ENGLEWOOD, FL 34224	NONE	I	SCHOLARSHIP	1,000.
MADISON FLITCRAFT 6618 SABINA RD SARASOTA, FL 34234	NONE	I	SCHOLARSHIP	1,000.
KRISTINA GROSHEV 3783 TRENTON LN NORTH PORT, FL 34288	NONE	I	SCHOLARSHIP	1,000.
ARIANNA JANSON-DUGAN 23243 MCQUEENEY AVENUE PORT CHARLOTTE, FL 33980	NONE	I	SCHOLARSHIP	1,000.
CAMERON LARMER 957 MOLLY CIRCLE SARASOTA, FL 34232	NONE	I	SCHOLARSHIP	1,000.
BYRON REASONER 7711 WESTMORELAND DR SARASOTA, FL 34243	NONE	I	SCHOLARSHIP	1,000.
RACHEL ROSE 19760 COBBLESTONE CIRCLE VENICE, FL 34292	NONE	I	SCHOLARSHIP	1,000.
GALEN RUDD 2857 WOOD ST. SARASOTA, FL 34237	NONE	I	SCHOLARSHIP	1,000.
TAYLOR SAWYER 1915 RACIMO DRIVE SARASOTA, FL 34240	NONE	I	SCHOLARSHIP	1,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

84-2333839

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IZABELLA SMITH 2010 HARBOURSIDE DRIVE, UNIT 2002 LONGBOAT KEY, FL 34228	NONE	I	SCHOLARSHIP	1,000.
LEONELA TASE SUEIRO 2900 WOODPINE COURT SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	1,000.
BROOKE WASHINGTON 1704 78TH DR. E, P.O. BOX 721 TALLEVAST, FL 34270	NONE	I	SCHOLARSHIP	1,000.
JULIA WEBER 2547 BRITANNIA RD SARASOTA, FL 34231	NONE	I	SCHOLARSHIP	1,000.
MANATEE TECHNICAL INSTITUTE FOUNDATION PO BOX 15239 BRADENTON, FL 34280	NONE	PC	INSTITUTIONAL SCHOLARSHIP	15,000.
SCHOOL BOARD OF CHARLOTTE COUNTY (ON BEHALF OF CTC) 1445 EDUCATION WAY PORT CHARLOTTE, FL 33948	NONE	PC	INSTITUTIONAL SCHOLARSHIP	10,000.
SCHOOL BOARD OF SARASOTA COUNTY (ON BEHALF OF SCTI) 1960 LANDINGS BLVD SARASOTA, FL 34231	NONE	PC	INSTITUTIONAL SCHOLARSHIP	12,000.
SOUTHERN SCHOLARSHIP FOUNDATION, INC. 1065-D SW 9TH STREET GAINESVILLE, FL 32601	NONE	PC	INSTITUTIONAL SCHOLARSHIP	30,000.
STATE COLLEGE OF FLORIDA FOUNDATION (SCFF) 5480 26TH ST W BRADENTON, FL 34207	NONE	PC	INSTITUTIONAL SCHOLARSHIP	123,000.
TAKE STOCK IN CHILDREN PO BOX 48186 SARASOTA, FL 34230	NONE	PC	INSTITUTIONAL SCHOLARSHIP	20,000.
Total from continuation sheets				

WILLIAM G. AND MARIE SELBY
FOUNDATION, INC.

84-2333839

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
UNIVERSITY OF SOUTH FLORIDA FOUNDATION (USF SARASOTA-MANATEE) 4202 E FOWLER AVE TAMPA, FL 33620	NONE	PC	INSTITUTIONAL SCHOLARSHIP	65,000.
Total from continuation sheets				

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SABAL TRUST	173,957.	0.	173,957.	173,957.	
TO PART I, LINE 4	173,957.	0.	173,957.	173,957.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,370.	0.		1,370.
TO FORM 990-PF, PG 1, LN 16B	1,370.	0.		1,370.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	37,540.	37,540.		0.
CONSULTING	2,500.	0.		2,500.
TO FORM 990-PF, PG 1, LN 16C	40,040.	37,540.		2,500.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	1,467.	0.		1,467.
EXCISE TAX EXPENSE	19,510.	0.		0.
TO FORM 990-PF, PG 1, LN 18	20,977.	0.		1,467.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES & SUBSCRIPTIONS	4,542.	0.		4,542.	
INSURANCE	5,018.	0.		5,018.	
COMPUTER EXPENSE	7,132.	0.		7,132.	
TELEPHONE	1,566.	0.		1,566.	
OFFICE EXPENSE	887.	0.		887.	
POSTAGE	112.	0.		112.	
CLEANING & JANITORIAL	550.	0.		550.	
SELBY SCHOLARS LUNCHEON	3,289.	0.		3,289.	
MISCELLANEOUS	281.	0.		281.	
TO FORM 990-PF, PG 1, LN 23	23,377.	0.		23,377.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
DESCRIPTION		AMOUNT	
UNREALIZED GAIN		4,363,529.	
TRANSFER ASSETS FRM OLD WILLIAM G & MARIE SELBY FOUNDATION FEIN 59-6121242		66,011,622.	
PRIOR YEAR SCHOLARSHIP REFUNDED		3,000.	
TOTAL TO FORM 990-PF, PART III, LINE 3		70,378,151.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT SECURITIES	X		3,256,784.	3,256,784.
MUNICIPAL BONDS		X	2,647,803.	2,647,803.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,256,784.	3,256,784.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			2,647,803.	2,647,803.
TOTAL TO FORM 990-PF, PART II, LINE 10A			5,904,587.	5,904,587.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AT&T INC	1,269,580.	1,269,580.
AMERICAN ELECTRIC POWER CO INC	662,563.	662,563.
BRISTOL-MYERS SQUIBB CO	597,200.	597,200.
CHEVRON CORP	861,155.	861,155.
DODGE & COX INTERNATIONAL STOCK	2,266,776.	2,266,776.
DOMINION ENERGY INC	929,584.	929,584.
GENERAL DYNAMICS CORP	734,150.	734,150.
HOME DEPOT INC	1,454,850.	1,454,850.
ISHARES COR E S&P MID-CAP	2,458,635.	2,458,635.
ISHARES CORE S&P SMALL-CAP	1,799,008.	1,799,008.
JPMORGAN CHASE & CO COM	958,990.	958,990.
JOHNSON & JOHNSON	1,280,143.	1,280,143.
KIMBERLY-CLARK CORP	1,339,295.	1,339,295.
KROGER CO	519,213.	519,213.
LOCKHEED MARTIN CORP	1,276,025.	1,276,025.
MCDONALD'S CORP	1,155,184.	1,155,184.
MERCK & CO INC	1,311,700.	1,311,700.
MICROSOFT CORP	1,409,559.	1,409,559.
MID-AMERICA APARTMENT COMMUNITIES INC	766,812.	766,812.
NEXTERA ENERGY INC	1,267,322.	1,267,322.
PAYCHEX INC	722,800.	722,800.
PEPSICO INC	1,233,939.	1,233,939.
PFIZER INC	1,430,788.	1,430,788.
PROCTER & GAMBLE CO	832,422.	832,422.
PROLOGIS INC	1,246,688.	1,246,688.
QUEST DIAGNOSTICS INC	915,487.	915,487.
REALTY INCOME CORP	418,586.	418,586.
JM SMUCKER CO	672,187.	672,187.
3MCO	1,333,651.	1,333,651.
US BANCORP	830,504.	830,504.
UNILEVER PLC SPONSORED ADA NEW	1,211,531.	1,211,531.
UNION PACIFIC CORP	773,712.	773,712.
UNITED PARCEL SERVICE	1,296,230.	1,296,230.
VANGUARD FTSE DEVELOPED MARKETS	1,167,770.	1,167,770.
VANGUARD EMERGING MARKETS STOCK	956,267.	956,267.
VERIZON COMMUNICATIONS INC	1,319,453.	1,319,453.
WALMART INC	1,305,732.	1,305,732.
WASTE MANAGEMENT INC	1,211,079.	1,211,079.
XCEL ENERGY INC	636,188.	636,188.
ACCENTURE PLC A	705,670.	705,670.
MEDTRONIC PLC	1,164,723.	1,164,723.
CHUBB LIMITED COM	928,573.	928,573.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>46,631,724.</u>	<u>46,631,724.</u>

FORM 990-PF

CORPORATE BONDS

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AFLAC INC SR GLOBL NT DTD	278,973.	278,973.
AIR PRODUCTS & CHEMICALS INC DTD	258,095.	258,095.
AMAZON COM INC SR DTD 02/22/2018	283,732.	283,732.
AMERICAN INTL GROUP INC SR GLOBL	65,962.	65,962.
AMERIPRISE FINANCIAL INC SR NT	276,705.	276,705.
ANHUESER-BUSCH INBEV FIN INC SR	275,172.	275,172.
APPLE INC SR GLOBL NT DTD	281,985.	281,985.
APPLE INC DTD 09/12/2017 2.9%	280,080.	280,080.
BP CAPITAL MARKETS PLC NT DTD	273,504.	273,504.
BANK OF AMERICA CORP FR	276,960.	276,960.
BANK NEW YORK MELLON CORP FR DTD	232,542.	232,542.
BERKSHIRE HATHAWAY INC SR NT DTD	279,505.	279,505.
BRISTOL-MYERS SQUIBB CO DTD	285,375.	285,375.
CBOE HLDGS INC DTD 01/12/2017	275,043.	275,043.
CIGNA CORP DTD 12/08/2010 4.375%	35,295.	35,295.
CVS HEALTH CORPORATION SR GLOBL	50,052.	50,052.
CAPITAL ONE FINANCIAL CORP SR	56,753.	56,753.
CATERPILLAR INC SR GLOBL NT2.6%	269,553.	269,553.
CELGENE CORP DEBENTURE SR GLOBL	53,426.	53,426.
CHEVRON CORP SR NT DTD	250,320.	250,320.
CITIGROUP INC SR GLOBL NT DTD	50,848.	50,848.
COLGATEPALMOLIVE CO MTN FR DTD	270,318.	270,318.
COMCAST CORP NEW SR NT	194,322.	194,322.
CONS EDISON CO OF NY	270,710.	270,710.
COSTCO WHOLESALE CORP	286,343.	286,343.
DUKE ENERGY OHIO INC	271,575.	271,575.
ESTEE LAUDER COS INC SR GLOBL	265,025.	265,025.
EXPRESS SCRIPTS HLDG SR GLOBL	52,275.	52,275.
FEDERAL FARM	284,035.	284,035.
FEDERAL FARM CR BKS CONS BD	251,360.	251,360.
GENERAL DYNAMICS CORP GTO SR NT	77,714.	77,714.
GEORGIA POWER CO SR GLOBL	269,768.	269,768.
GILEAD SCIENCES INC SR NT	283,793.	283,793.
THE GOLDMAN SACHS GROUP INC NT	96,583.	96,583.
HOME DEPOT INC SR NT	264,408.	264,408.
HONEYWELL INTERNATIONAL INC	254,545.	254,545.
INTEL CORP INTEL CORP SR GLOBL NT	279,843.	279,843.
INTERCO NTINENTAL EXCHANGE INC SR	283,263.	283,263.
JPMORGAN CHASE & CO	168,120.	168,120.
JOHNSON & JOHNSON SR GLOBL NT	281,113.	281,113.
KROGER CO SR NT	50,683.	50,683.
LINCOLN NATIONAL CORP SR NT	63,475.	63,475.
LLOYDS BKG GROUP PLC	61,774.	61,774.
MASTERCARD INC SR NOTE	276,880.	276,880.
MICROSOFT CORP SR NT	281,232.	281,232.
MIDAMERICAN ENERGY CO MTG BOS	276,048.	276,048.
MORGAN STANLEY SR NT	68,442.	68,442.

ORACLE CORP SR NT	81,252.	81,252.
PNC FINANCIAL SERVICES GROUP INC	261,510.	261,510.
PEPSICO INC	259,615.	259,615.
PRINCIPAL FINANCIAL GROUP INC	69,706.	69,706.
RALPH LAUREN CORP	263,528.	263,528.
ROYAL BK OF CDA	251,833.	251,833.
CHARLES SCHWAB CORP	284,205.	284,205.
SHELL INTERNATIONAL FINANCE	270,610.	270,610.
STATE STREET CORP SR NT	278,432.	278,432.
STATOIL ASA	273,738.	273,738.
STRYKER CORP SR GLBL NT	281,228.	281,228.
SUNTRUST BANKS INC SR GLBL NT	51,665.	51,665.
TORONTO DOMINION BANK	249,590.	249,590.
TOTAL CAP CDA LTD	264,723.	264,723.
TYSON FOODS INC SR NT	63,701.	63,701.
US BANCORP MTN	277,772.	277,772.
UNITEOHEALTH GROUP INC SR NT	263,223.	263,223.
UNITEDHEALTHGROUP INC SR GLBL	279,445.	279,445.
VERIZON COMMUNICATIONS INC SR NT	55,024.	55,024.
WELLS FARGO BANK NATL ASSN	253,210.	253,210.
WESTPAC BANKING CORP	271,632.	271,632.
TOTAL TO FORM 990-PF, PART II, LINE 10C	14,479,169.	14,479,169.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT	3,150.	276.	2,874.
TOTAL TO FM 990-PF, PART II, LN 14	3,150.	276.	2,874.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYROLL LIABILITIES	0.	3,097.
EXCISE TAX PAYABLE	0.	2,232.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	5,329.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KARIN ANDERSON GRABLIN 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	DIRECTOR 2.00	0.	0.	0.
HECTOR TEJEDA 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	DIRECTOR 2.00	0.	0.	0.
E KEITH DUBOSE 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	DIRECTOR 2.00	0.	0.	0.
CAROLYN JOHNSON 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	SECRETARY/TREASURER 2.00	0.	0.	0.
BARBARA ZDRAVECKY 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	VICE CHAIR 2.00	0.	0.	0.
CATHY LAYTON 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	CHAIR 2.00	0.	0.	0.
CAROL BUTERA 1800 2ND STREET, SUITE 954 SARASOTA, FL 34236	PRESIDENT AND CEO 40.00	24,034.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		24,034.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CAROL BUTERA
1800 SECOND STREET, SUITE 954
SARASOTA, FL 34236

TELEPHONE NUMBER

941-957-0442

FORM AND CONTENT OF APPLICATIONS

SELBY SCHOLAR RENEWAL AND SELBY SCHOLAR APPLICATION CAN BE COMPLETED ONLINE
AT WWW.SELBYFDN.ORG

ANY SUBMISSION DEADLINES

FEBRUARY 1ST AND AUG 1ST FOR CAPITAL GRANTS APRIL 1ST FOR SCHOLARSHIP JULY
15TH FOR SCHOLAR RENEWAL

RESTRICTIONS AND LIMITATIONS ON AWARDS

CAPITAL GRANTS - GEOGRAPHIC AREA IS SARASOTA COUNTY, FLORIDA AND ITS
CONTIGUOUS COUNTIES SELBY SCHOLARS PROGRAM - GEOGRAPHIC ELIGIBILITY IS
STUDENTS GRADUATING FROM A HIGH SCHOOL IN SARASOTA, MANATEE, CHARLOTTE AND
DESOTO COUNTIES OR STUDENTS GRADUATING FROM STATE COLLEGE OF FLORIDA AND
WHO ARE RESIDENTS IN THOSE COUNTIES. - STUDENT MUST BE FULL TIME AND
SCHOLARSHIPS MAY BE USED TO PURSUE AN UNDERGRADUATE DEGREE AT A FOUR YEAR
ACCREDITED COLLEGE OR UNIVERSITY.

GENERAL EXPLANATION

STATEMENT 14

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

990PF PT XII LN 1A - ADD DISTRIBUTNG TRUST QUALIFYING DISTRIBUTIONS

EXPLANATION:

DURING THE YEAR, THE WILLIAM G. AND MARIE SELBY FOUNDATION (TRUST) FEIN 59-6121242 TRANSFERED ALL OF ITS ASSETS TO THIS ORGANIZATION (A CORPORATION) AS DESCRIBED IN REV RUL 2002-28 (SITUATION 2).

SECTION 507(B)(2) PROVIDES THAT IN THE CASE OF A TRANSFER OF ASSETS OF ANY PRIVATE FOUNDATION TO ANOTHER PRIVATE FOUNDATION PURSUANT TO A LIQUIDATION, MERGER, REDEMPTION, RECAPITALIZATION, OR OTHER ADJUSTMENT, ORGANIZATION OR REORGANIZATION, THE TRANSFEREE FOUNDATION SHALL NOT BE BE TREATED AS A NEWLY CREATED ORGANIZATION.

SINCE THE CORPORATE ENTITY IS REQUIRED TO DISTRIBUTE NOT ONLY ITS OWN UNDISTRIBUTED INCOME, BUT ALSO THE TRUST'S UNDISTRIBUTED INCOME, THE CALCULATION OF THE FAIR MARKET VALUE OF ASSETS INCLUDES THE ENTIRE YEAR SINCE THIS ORGANIZATION BEGAN WITH NO ASSETS AND THE TRUST ENDED WITH NO ASSETS. TO PROPERLY CALCULATE THE QUALIFYING DISTRIBUTIONS AND UNDISTRIBUTED INCOME FOR FISCAL YEAR END 5/31/2021, THE QUALIFYING DISTRIBUTIONS FOR BOTH THIS CORPORATION (\$1,192,687) AND THE TRUST (\$2,155,163) ARE INCLUDED ON PART XII LINE 1A.

ADDITIONALLY THE EXCESS DISTRIBUTION CARRYOVER FROM THE 2018 (FISCAL YEAR END 5/31/19) OF \$123,214 WAS INCLUDED ON THIS FORM 990PF PART XIII LINE 3E.

THIS BRINGS THIS CORPORATIONS UNDISTRUTED INCOME TO WHERE IT WOULD HAVE BEEN IF ONLY ONE ENTITY HAD FILED FOR THE FULL YEAR.

GENERAL EXPLANATION

STATEMENT 15

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

990PF NOT BEING FILED ELECTONICALLY - REASON THAT 990PF NOT E-FILED

EXPLANATION:

BECAUSE OF THE MERGER UNDER 507(B)(2), THERE ARE CHANGES MADE TO PROPERLY CALCULATE THE UNDISTRIBUTED INCOME FOR THIS ORGANIZATION. THE SOFTWARE WILL NOT ALLOW THE RETURN TO BE ELECTRONICALLY FILED WITHOUT AN ELECTION MADE RELATED TO BORROWED FUNDS WHICH IS NOT APPLICABLE. WE ARE THEREFORE PAPER FILING.