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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning , and ending

Name of foundation Bohemian Foundation		A Employer identification number 84-1605993
Number and street (or P O box number if mail is not delivered to street address) 262 E. Mountain Avenue	Room/suite	B Telephone number (see instructions) 970-221-2636
City or town, state or province, country, and ZIP or foreign postal code Fort Collins CO 80524		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 18,908,138	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	119			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	174,775	174,775		
	4 Dividends and interest from securities	31,960	31,960		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets (attach schedule)	11,272,106			
	b Gross sales price for all assets on line 6a	11,272,481			
	7 Capital gain net income (from Part III line 2)		11,272,106		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) Stmt 1	1	1			
12 Total. Add lines 1 through 11	11,478,961	11,478,842	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages	1,379,437			1,379,437
	15 Pension plans, employee benefits	388,342			388,342
	16a Legal fees (attach schedule) See Stmt 2	71,551	7,155		64,396
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) Stmt 3	-25,152			
	19 Depreciation (attach schedule) and depletion Stmt 4	15,324			
	20 Occupancy	131			131
	21 Travel, conferences, and meetings	19,287			19,287
	22 Printing and publications				
	23 Other expenses (att sch) Stmt 5 Stmt 6	354,936	2,726		347,302
	24 Total operating and administrative expenses. Add lines 13 through 23	2,203,856	9,881	0	2,198,895
	25 Contributions, gifts, grants paid	18,582,718			18,582,718
26 Total expenses and disbursements. Add lines 24 and 25	20,786,574	9,881	0	20,781,613	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-9,307,613				
b Net investment income (if negative, enter -0-)		11,468,961			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	2,134,564	2,051,614	2,051,614
	2 Savings and temporary cash investments	12,769,855	3,845,984	3,845,984
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att schedule) ▶ See Wrk 1,790,430 Less allowance for doubtful accounts ▶ 0	1,790,430	1,790,430	1,790,430
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) See Stmt 7	10,529,236	10,986,764	10,986,764
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ 2,407,953 Less accumulated depreciation (attach sch) ▶ Stmt 8 2,230,185	180,873	177,768	177,768
15 Other assets (describe ▶ See Statement 9)	59,054	55,578	55,578	
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	27,464,012	18,908,138	18,908,138	
Liabilities	17 Accounts payable and accrued expenses	1,221,137	1,515,351	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	1,221,137	1,515,351	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	26,242,875	17,392,787	
	30 Total net assets or fund balances (see instructions)	26,242,875	17,392,787	
31 Total liabilities and net assets/fund balances (see instructions)	27,464,012	18,908,138		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	26,242,875
2 Enter amount from Part I, line 27a	2	-9,307,613
3 Other increases not included in line 2 (itemize) ▶ See Statement 10	3	457,525
4 Add lines 1, 2, and 3	4	17,392,787
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	17,392,787

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	68000 Shares Stryker Inc Stock	D	12/13/17	02/27/18
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 11,272,481		375	11,272,106
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			11,272,106
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	11,272,106
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 	3	11,272,106

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	27,532,199	29,122,940	0.945378
2016	11,785,206	29,927,186	0.393796
2015	10,310,949	36,283,504	0.284177
2014	9,670,128	43,285,165	0.223405
2013	10,147,549	46,302,804	0.219156

2 Total of line 1, column (d)	2	2.065912
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.413182
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	17,623,495
5 Multiply line 4 by line 3	5	7,281,711
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	114,690
7 Add lines 5 and 6	7	7,396,401
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	20,794,031

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Page **4****Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	114,690
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	114,690
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	114,690
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	232,304
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	232,304
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	117,614
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 117,614 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ (2) On foundation managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

Stmt 11

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Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **www.bohemianfoundation.org**

	Yes	No
11		X
12		X
13	X	

14 The books are in care of ► **Kim McDaniel**
262 E. Mountain Avenue

Telephone no ► **970-221-2636**

Located at ► **Fort Collins**

CO

ZIP+4 ► **80524**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year

► **15**

- 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

☒ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

☒ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)

☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here

► ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?

	Yes	No
1a		
1b		X
1c		X

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?

☐ Yes ☒ No

If "Yes," list the years ► 20 , 20 , 20 , 20

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
 ► 20 , 20 , 20

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)

N/A

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

	Yes	No
2a		
2b		
3a		
3b		
4a		X
4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance, check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d) **See Statement 12**

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Pat Stryker 262 E. Mountain Ave Fort Collins CO 80524	President 2.00	0	0	0
Joseph Zimlich 262 E. Mountain Ave. Fort Collins CO 80524	VP/Sec/Treas 2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Sara Maranowicz 262 E Mountain Avenue Fort Collins CO 80524	Comm. Prog. 2.00	163,873	0	0
Erin Ricci 262 E. Mountain Ave Fort Collins CO 80524	Global Prog. 2.00	121,716	0	0
Jodie Riesenberger 262 E Mountain Avenue Fort Collins CO 80524	Project Mana 2.00	106,689	0	0
Eric Jones 262 E Mountain Avenue Fort Collins CO 80524	Project Mana 2.00	105,527	0	0
Cheryl Zimlich 262 E. Mountain Ave. Fort Collins CO 80524	Exec. Direct 10.00	103,814	0	0

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Statement 13	
	46,267
2 See Statement 14	
	21,289
3 See Statement 15	
	14,049
4 See Statement 16	
	13,740

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Murphy Center: The property at 242 Conifer Street	
	12,418
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	12,418

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,827,987
b	Average of monthly cash balances	1b	14,233,832
c	Fair market value of all other assets (see instructions)	1c	1,830,054
d	Total (add lines 1a, b, and c)	1d	17,891,873
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	17,891,873
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	268,378
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,623,495
6	Minimum investment return. Enter 5% of line 5	6	881,175

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	881,175
2a	Tax on investment income for 2018 from Part VI, line 5	2a	114,690
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	114,690
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	766,485
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	766,485
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	766,485

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	20,781,613
b	Program-related investments — total from Part IX-B	1b	12,418
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	20,794,031
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	114,690
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,679,341

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				766,485
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013	8,386,298			
b From 2014	8,024,359			
c From 2015	8,498,764			
d From 2016	10,796,497			
e From 2017	26,078,444			
f Total of lines 3a through e	61,784,362			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 20,794,031				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2018 distributable amount				766,485
e Remaining amount distributed out of corpus	20,027,546			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	81,811,908			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount – see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	8,386,298			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	73,425,610			
10 Analysis of line 9				
a Excess from 2014	8,024,359			
b Excess from 2015	8,498,764			
c Excess from 2016	10,796,497			
d Excess from 2017	26,078,444			
e Excess from 2018	20,027,546			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/8 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Pat Stryker **\$11,617,521**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Bohemian Foundation 970-221-2636
262 E. Mountain Avenue Fort Collins CO 80524

b The form in which applications should be submitted and information and materials they should include

See Statement 17

c Any submission deadlines

See Statement 18

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement 19

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Attached Statement				18,582,718
Total			▶ 3a	18,582,718
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	174,775		
4 Dividends and interest from securities			14	31,960		
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						11,272,106
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b Trios Lease Revenue			1	1		
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0	206,736		11,272,106
13 Total. Add line 12, columns (b), (d), and (e)						13 11,478,842

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
- (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐

Signature of officer or trustee

Date _____

VP/Sec/Treas

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date _____

Check ☒ if self-employed

Mathew Maline

Firm's name ▶	OneSeven Advisors, LLC
Firm's address ▶	148 Remington St, Ste 100 Fort Collins, CO 80524

PTIN P00797001

Firm's EIN ▶ **46-2321192**

Phone no **970-430-6944**

Form **990-PF** (2018)

Form 990-PF	Other Notes and Loans Receivable	2018
For calendar year 2018, or tax year beginning , and ending		
Name Bohemian Foundation		Employer Identification Number 84-1605993

Form 990-PF, Part II, Line 7 - Additional Information

Name of borrower	Relationship to disqualified person
(1) Other loans	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value
(1)	1,790,430	1,790,430	1,790,430
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	1,790,430	1,790,430	1,790,430

1605993 Bohemian Foundation .

84-1605993

FYE: 12/31/2018

Federal Statements

Form 990-PF - General Footnote

Description

Part IX-B: Summary of Program-Related Investments

Murphy Center:

The property at 242 Conifer Street in Fort Collins is leased to Homeless Gear, a Colorado nonprofit corporation, as tenant for \$0 under a Program-Related Investment Lease Agreement. Home Alliance then manages various other nonprofit organizations that provide services to homeless and near-homeless individuals and families.

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Trios Lease Revenue	\$ 1	\$ 1	\$
Total	\$ 1	\$ 1	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Legal and Professional Fees	\$ 71,551	\$ 7,155	\$	\$ 64,396
Total	\$ 71,551	\$ 7,155	\$ 0	\$ 64,396

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax and Fees	\$ -25,152	\$	\$	\$
Total	\$ -25,152	\$ 0	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Xerox Documate 272 Scanne 2/25/08 \$ 1,076		\$ 1,076	1,076	200DB	5	\$	\$	\$
Trios Exhibits 9/01/12 2,100,000		2,100,000	2,100,000	200DB	5			
MacBook Pro 4/07/14 2,698		2,698	2,465	200DB	5	155		

1605993 Bohemian Foundation
84-1605993
FYE: 12/31/2018

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description		Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Fluxx Discovery Software	7/01/15	\$ 8,000	\$	7,407	200DB	3	\$ 593	\$	\$
Fluxx	2/19/15	26,000		25,450	200DB	3	550		
Fluxx Expenses (Tony)	7/01/15	1,150		1,065	200DB	3	85		
Fluxx Discovery Exec 2	8/01/15	13,000		9,100	200DB	5	1,560		
Murphy Center - Bldg	12/17/15	123,022		6,495	S/L	39	3,155		
Murphy Center - Land	12/17/15	30,805				0			
Fluxx Discovery Exec 3	3/30/16	13,000		10,833	200DB	3	1,734		
Tree Installation	8/31/16	3,950		2,261	150DB	15	169		
Building Improvements	10/01/16	18,098		561	S/L	39	464		
10x10 shed	4/04/17	10,145		5,326	150DB	15	482		
6 ft privacy fence	9/11/17	2,989		1,569	150DB	15	142		
Asphalt Improvements	9/11/17	3,748		1,967	150DB	15	178		
3 Xcelerator Hand Dryers	12/20/17	2,750		2,750	200DB	7			
Firm Alarm System	8/21/18	6,423			S/L	39	62		
Copy Machine	12/17/18	5,995			200DB	7	5,995		
2015 Asset missing from Tax	7/01/15	198				0			

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description		Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
Total	\$	2,373,047	\$	2,178,325			\$ 15,324	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Amortization

Description		Date Acquired	Cost Basis	Prior Year Amortization	Life	Current Year Amortization	Net Investment Income	Adjusted Net Income	COGS
Website Development		7/01/10	\$	56,975	\$	28,487	15	\$	3,799
Website Development		4/08/15		4,250		779	15		283
Website Development		6/01/15		10,144		1,747	15		676
Website Development		4/09/15		2,250		413	15		150
Total	\$	73,619	\$	31,426		4,908	\$ 0	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description		Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	\$	\$
Advertising		10,776			10,776
Special Initiatives Various P		109,025			109,025
Investment Fees		2,726	2,726		
Insurance		8,316			8,316
Office Expenses		88,352			88,352
Education		26,303			26,303
Program Development		18,735			18,735

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Miscellaneous	\$ 277	\$	\$	277
Recruiting Expenses	770			770
Murphy Center Operations	84,748			84,748
Contracted Services - Murphy				
Repairs & Maintenance - Murph				
Total	\$ 350,028	\$ 2,726	\$ 0	\$ 347,302

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Stryker Corporation	\$ 10,529,236	\$ 10,986,764	Market	\$ 10,986,764
Total	\$ 10,529,236	\$ 10,986,764		\$ 10,986,764

Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
PPE and Land	\$ 150,068	\$ 2,377,148	\$ 2,230,185	\$ 146,963
Murphy Center Land	30,805	30,805		30,805
Total	\$ 180,873	\$ 2,407,953	\$ 2,230,185	\$ 177,768

Federal Statements**Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
Amortizable Assets	\$ 43,423	\$ 38,713	\$ 38,713
Prepaid Expenses	14,881	15,000	15,000
Deposits Paid	750		
Receivables		1,865	1,865
Total	<u>\$ 59,054</u>	<u>\$ 55,578</u>	<u>\$ 55,578</u>

Statement 10 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
12.31.18 FMV of SYK securities increase	\$ 457,525
Total	<u>\$ 457,525</u>

1605993 Bohemian Foundation
84-1605993
FYE: 12/31/2018

Federal Statements

Statement 11 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name	Address	City, State, Zip
Pat Stryker	262 E Mountain Avenue	Fort Collins CO 80524

Federal Statements**Statement 12 - Form 990-PF, Part VII-B, Line 5c - Expenditure responsibilities (Section 53.4945-5(d))****Description**

Grantee Name:Fort Town, Inc. (DBA)
 Address:19 Old Town Square, Suite 230
 Address:Fort Collins, CO 80524
 Grant Date:5/1/2018
 Grant Amount:\$31,000.00
 Grant Purpose:2018 DBA Music Grant
 Amt. Expended by Grantee:\$31,000.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:12/10/2018
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Grantee Name:Draper Richards Kaplan Foundation
 Address:1600 El Camino Real, Suite 155
 Address:Menlo Park, CA 94025
 Grant Date:2/22/2015
 Grant Amount:\$2,000,000.00
 Grant Purpose:Fund III to support social entrepreneurs
 Amt. Expended by Grantee:\$500,000.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:2/28/2019
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Grantee Name:Serimus Operating Foundation
 Address:148 Remington Street
 Address:Fort Collins, CO 80524
 Grant Date:11/15/2018
 Grant Amount:\$77,971.00
 Grant Purpose:Early Music Program
 Amt. Expended by Grantee:\$20,311.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:2/15/2019
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Grantee Name:Community Foundation of Northern Colorado
 Address:4745 Wheaton Drive, Suite 100
 Address:Fort Collins, CO 80525
 Grant Date:2/15/2018
 Grant Amount:\$30,000.00

Federal Statements**Statement 12 - Form 990-PF, Part VII-B, Line 5c - Expenditure responsibilities (Section 53.4945-5(d)) (continued)****Description**

Grant Purpose:Homeward 2020 Program Expenses
 Amt. Expended by Grantee:\$30,000.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:10/26/2018
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Form 990-PF, Part VII-B, Line 5c - Exemption due to maintained expenditure responsibility per Regulation 53.4945-5(d)**Description**

Grantee Name:Fort Town, Inc. (DBA)
 Address:19 Old Town Square, Suite 230
 Address:Fort Collins, CO 80524
 Grant Date:5/1/2018
 Grant Amount:\$31,000.00
 Grant Purpose:2018 DBA Music Grant
 Amt. Expended by Grantee:\$31,000.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:12/10/2018
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Grantee Name:Draper Richards Kaplan Foundation
 Address:1600 El Camino Real, Suite 155
 Address:Menlo Park, CA 94025
 Grant Date:2/22/2015
 Grant Amount:\$2,000,000.00
 Grant Purpose:Fund III to support social entrepreneurs
 Amt. Expended by Grantee:\$500,000.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:2/28/2019
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Grantee Name:Serimus Operating Foundation
 Address:148 Remington Street
 Address:Fort Collins, CO 80524
 Grant Date:11/15/2018
 Grant Amount:\$77,971.00

Federal Statements**Form 990-PF, Part VII-B, Line 5c - Exemption due to maintained expenditure responsibility per Regulation 53.4945-5(d) (continued)****Description**

Grant Purpose:Early Music Program
 Amt. Expended by Grantee:\$20,311.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:2/15/2019
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Grantee Name:Community Foundation of Northern Colorado
 Address:4745 Wheaton Drive, Suite 100
 Address:Fort Collins, CO 80525
 Grant Date:2/15/2018
 Grant Amount:\$30,000.00
 Grant Purpose:Homeward 2020 Program Expenses
 Amt. Expended by Grantee:\$30,000.00
 Any Diversion by Grantee:No
 Dates of Reports by Grantee:10/26/2018
 Date of Verification:Various
 Results of Verification:Grantee provided full and complete reports regarding expenditure of the grant. Grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Statement 13 - Form 990-PF, Part IX-A, Line 1 - Summary of Direct Charitable Activities**Description**

Give Next: The mission is to educate students about the vital role that nonprofits and philanthropy play in their community. Through the program, local businesses, foundations and individuals become classroom donors by providing each participating school with \$5,000 to award to nonprofits in Larimer County, Colorado. With the financial support of these generous donors, students design and manage their own grantmaking programs. This year-long program begins with Give Next Kickoff Day, a day of information and inspiration. During the school year, students work together to identify community needs, choose a focus area, create a mission statement, research nonprofits, volunteer, conduct site visits, review grant applications and make funding decisions. At the end of the school year, students award grants to selected nonprofits. Program partner, the Community Foundation of Northern Colorado, receives all Give Next donations and manages the Give Next nonprofit grant application and award process.

Federal Statements**Statement 14 - Form 990-PF, Part IX-A, Line 2 - Summary of Direct Charitable Activities****Description**

Project Homeless Connect: A one-day, one-stop annual event that offers a range of free services to hundreds of people who are experiencing homelessness or at risk of homelessness. The program benefits approximately 500 individuals with about 40 business and organizations participating.

Statement 15 - Form 990-PF, Part IX-A, Line 3 - Summary of Direct Charitable Activities**Description**

Modern Band Summit:
Little Kids Rock builds Modern Band programs that focus on teaching kids to perform, improvise, and compose in the popular music genres they already know and love, like rock, pop, blues, hip-hop, country, reggae, and R&B. Bohemian Foundation is a sponsor of Modern Band Summit an annual conference for music teachers, arts administrators, and higher education leaders from across the country. The Modern Band Summit brings together a community of hundreds of teachers, district and state arts administrators, university professors, and world renowned artists, for four days of playing, learning, teaching, and exploring all things modern band.

Statement 16 - Form 990-PF, Part IX-A, Line 4 - Summary of Direct Charitable Activities**Description**

Give 10: A local initiative to inspire charitable connections, celebrate philanthropy and build a stronger Larimer County. Give 10 brings together community donors, nonprofit organizations and community leaders to create dialogue on charitable giving and promote engaged giving. Currently, over 350 local households partner with Give 10 and are - or on their way - annually giving \$10,000 each to Larimer County nonprofit organizations.

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

<u>Name of Manager</u>	<u>Amount</u>
Pat Stryker	\$ 11,617,521
Total	\$ 11,617,521

Statement 17 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**Description**

Pharos Fund: Grant applications should be submitted on the Pharos Fund Online Grant Application Portal. Access to the portal is available on our website (www.bohemianfoundation.org). Applicants should include the following attachments: detailed budget for the entire project, detailed agency budget for the year in which the project is being requested, externally prepared financial statement (audited, reviewed or compiled), if unavailable, most recently filed Form 990, Board of Director's list, IRS 501(c)(3) determination letter (first time applicants only and this excludes public schools and governmental units), outstanding final or interim reports, budget narrative (if budget needs further explanation).

Community Event Fund: Grant application should be submitted on Bohemian Foundation's online grant application portal. Access to the portal is available on our website (www.bohemianfoundation.org). Please include the following attachments: detailed event budget, event sponsorship benefits.

Muse: Grant application should be submitted on Bohemian Foundation's online grant application portal. Access to the portal is available on our website (www.bohemianfoundation.org). Please include the following attachments: detailed budget for the entire project, detailed agency budget for the year in which the project is being requested, externally prepared financial statements (audited, reviewed or compiled) if available, most recently filed 990, Board of Directors list, IRS 501(c)(3) determination letter (first time applicants only and this excludes public schools), outstanding final or interim reports, budget narrative (if the budget needs further explanation).

Music Event Fund: Grant application should be submitted on Bohemian Foundation's online grant application portal. Access to the portal is available on our website (www.bohemianfoundation.org). Please include the following attachments: detailed event budget, event sponsorship benefits and publicity memo.

Statement 18 - Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

Pharos Fund: February and September of each year - specific date varies

Community Event Fund: 90 days before event

Muse: April and September of each year

Music Event Fund: 90 days before event

Statement 19 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description****Pharos Fund:**

*Applicants must be a 501(c)(3) organization or governmental unit (as defined in section 170(c)(1) of the Internal Revenue Code.) Some exclusions apply. Private foundations, government entities, type III non-functionally-integrated supporting organizations, and programs under fiscal sponsorship are ineligible to apply to Pharos. Please see our full guidelines for eligibility requirements for government entities.

*Applicants must provide services within Poudre School District boundary. Agencies don't need to be headquartered in Fort Collins to receive funding. However, applicants must serve clients within the Poudre School District boundary or have a direct impact on individuals in our grantmaking area.

*Organizations may only submit one application per grant round. (For governmental units, Poudre School District and Colorado State University applicants, one applicant per school or department is allowable.)

Community Event Fund:

*Applicants must be a 501(c)(3) public charity nonprofit organization. Private foundations and fiscal sponsorship programs are ineligible to apply to Community Event Fund.

*Applicants must provide services within Poudre School District boundary. Agencies don't need to be headquartered in Fort Collins to receive funding. However, applicants must serve clients within the Poudre School District boundary or have a direct impact on individuals in our grantmaking area.

*Organizations must apply for funds at least 90 days in advance of the event date.

Muse:

*Applicant must be a 501(c)(3) organization. Private foundations, government entities, type III non-functionally-integrated supporting organizations, and programs under fiscal sponsorship are ineligible to apply to Muse.

*One application per school or department is allowed for universities and colleges. If organizations apply as part of a collaborative effort, one organization must be selected to serve as the Muse applicant.

*Applicants applying for general operating support must be located within the geographic boundary of Larimer and/or Weld counties. However, organizations applying for program-specific funding need only to provide services to Larimer and/or Weld counties to be eligible.

Music Event Fund:

*Organizations located in Larimer and Weld counties may apply for funds at least 90 days in advance of the event date or earlier. Funds will be allocated to each county and applications will be accepted while funds are available.

*Eligible applicants must be a nonprofit 501(c)(3) public charity organization or governmental unit (as defined in

Federal Statements

Statement 19 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations **(continued)**

Description

section 170 (c)(1) of the Internal Revenue code). Private foundations and fiscal sponsorship programs are ineligible to apply to Music Event Fund. For governmental unit applicants, please contact the Music Programs staff to evaluate eligibility before beginning a Music Event fund application.

*Events must occur within the geographic boundary of Larimer and/or Weld counties, and popular contemporary music must be an integral component of the event. Requests for funds are accepted on an ongoing basis or until funds are fully allocated for that grant year.

Schedule B(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

Employer identification number

Bohemian Foundation**84-1605993**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

Bohemian Foundation

Employer identification number

84-1605993**Part I** Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Pat Stryker 262 E Mountain Avenue Fort Collins CO 80524	\$ 11,617,521	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Bohemian Foundation

Employer identification number

84-1605993**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	48091 Shares of SYK Stock	\$ 8,234,141	12/10/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	22000 Shares of SYK Stock	\$ 3,383,380	12/20/18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	