

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning January 1, 2018, and ending December 31, 2018

Name of foundation: **COPIC Medical Foundation**

Room/suite: _____

Number and street (or P O box number if mail is not delivered to street address): **7351 E. Lowry Blvd., Suite 400**

City or town, state or province, country, and ZIP or foreign postal code: **Denver, CO 80230**

A Employer identification number: **84-1197083**

B Telephone number (see instructions): **720-858-6000**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **15,717,643**

J Accounting method: Cash Accrual
 Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	479,033			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	10,433	10,433		
	4 Dividends and interest from securities	291,507	291,507		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	262,070			
	b Gross sales price for all assets on line 6a 1,763,932				
	7 Capital gain net income (from Part IV, line 2)		262,070		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,043,043	564,010			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	6,232			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	96,526			96,288
	24 Total operating and administrative expenses. Add lines 13 through 23	102,758			96,288
	25 Contributions, gifts, grants paid	863,388			807,388
26 Total expenses and disbursements. Add lines 24 and 25	966,146			903,676	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	76,897				
b Net investment income (if negative, enter -0-)		564,010			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	8,653	42,497	42,497	
	2	Savings and temporary cash investments	292,783	388,217	388,217	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶	0	0	0	
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	12,600,764	10,771,175	10,771,175	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		500,000	500,000		
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ Admin. of State Reg. Program)	5,088,649	4,015,754	4,015,754		
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	17,990,849	15,717,643	15,717,643		
Liabilities	17	Accounts payable and accrued expenses	7,838	8,076		
	18	Grants payable	114,000	170,000		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ See attached schedule)	5,088,649	4,015,754		
	23	Total liabilities (add lines 17 through 22)	5,210,487	4,193,831		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted	12,780,362	11,523,813		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	12,780,362	11,523,813		
31	Total liabilities and net assets/fund balances (see instructions)	17,990,849	15,717,643			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,780,362
2	Enter amount from Part I, line 27a	2	76,897
3	Other increases not included in line 2 (itemize) ▶ Not applicable	3	0
4	Add lines 1, 2, and 3	4	12,857,259
5	Decreases not included in line 2 (itemize) ▶ See attached schedule	5	1,333,446
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,523,813

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	Mutual Fund, Blackrock: ISTUS SMINST, 44,367.284 shs			
b	Mutual Fund, Vanguard Total Bd Adm, 79.98 shs			
c	Mutual Fund, Vanguard Tot I Stk Adm, 27,314.36 shs			
d	Common Stock, VISA CL A ORD, 2,945 shs			
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 575,000	0	481,829	93,171	
b 842		0	842	
c 835,000	0	666,662	168,338	
d 353,090	0	353,371	(281)	
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a 0	0	0	93,171	
b 0	0	0	842	
c 0	0	0	168,338	
d 0	0	0	(281)	
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	262,070
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2017	689,682	11,990,437	.0575
2016	724,193	10,890,128	.0665
2015	861,382	11,081,645	.0777
2014	671,054	10,669,354	.0629
2013	572,539	9,571,721	.0598
2	Total of line 1, column (d)		2 .3245
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3 .0649
4	Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4 12,530,679
5	Multiply line 4 by line 3		5 813,241
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 5,640
7	Add lines 5 and 6		7 818,881
8	Enter qualifying distributions from Part XII, line 4		8 903,676

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits. Values include 5,640, 8,000, 0, 2,360.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns: Question, Yes, No. Includes questions about political campaigns, tax on political expenditures, and state reporting.

2

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address www.callcopic.com
14 The books are in care of Shane Schattinger Telephone no. 720-858-6000
Located at 7351 E. Lowry Blvd., Suite 400 Denver, CO ZIP+4 80230-6902
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041--check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement--see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b** Yes No

Organizations relying on a current notice regarding disaster assistance, check here Yes No

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** Yes No

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached schedule				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Not applicable (no employees received over \$50,000)				

Total number of other employees paid over \$50,000 Yes No **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 None	
2	
3 All other program-related investments. See instructions	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,134,945
b	Average of monthly cash balances	1b	5,370,570
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	17,505,515
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	17,505,515
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	4,974,836
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,530,679
6	Minimum investment return. Enter 5% of line 5	6	626,534

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	626,534
2a	Tax on investment income for 2018 from Part VI, line 5	2a	5,640
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,640
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	620,894
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	620,894
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	620,894

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	903,676
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	903,676
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	5,640
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	898,036

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				620,894
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			0	
b Total for prior years: 20 __, 20 __, 20 __		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	100,917			
b From 2014	147,160			
c From 2015	317,594			
d From 2016	181,343			
e From 2017	99,508			
f Total of lines 3a through e	846,522			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ <u>903,676</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2018 distributable amount				620,894
e Remaining amount distributed out of corpus	282,782			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,129,304			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	100,917			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	1,028,387			
10 Analysis of line 9:				
a Excess from 2014	147,160			
b Excess from 2015	317,594			
c Excess from 2016	181,343			
d Excess from 2017	99,508			
e Excess from 2018	282,782			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

Meredith Hintze, 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230 720-858-6000

- b** The form in which applications should be submitted and information and materials they should include:

See attached schedule

- c** Any submission deadlines:

None

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See attached schedule

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a <i>Paid during the year</i></p> <p>See attached schedule</p>				
Total ▶				3a 807,388
<p>b <i>Approved for future payment</i></p> <p>See attached schedule</p>				
Total ▶				3b 170,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	10,433	
4 Dividends and interest from securities			14	291,507	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	262,070	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				564,010	
13 Total. Add line 12, columns (b), (d), and (e)					13 564,010

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	None

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		Yes	No
		1a(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1a(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1b(1)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1b(2)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1b(3)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1b(4)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1b(5)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1b(6)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
		1c	<input type="checkbox"/>	<input checked="" type="checkbox"/>

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		None	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Not applicable		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: *None Schlotinger* Date: 11/14/2019 Title: Accounting Manager

May the IRS discuss this return with the preparer shown below? See instructions Yes No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no			

**COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
31-Dec-18**

Part I. Analysis of Revenue and Expenses

Line	(a) Revenue and Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Disbursements for Charitable Purposes
1	Contributions, gifts, grants received			
	COPIC Insurance Company 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 475,033		
	Harold R. Roth 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 1,000		
	Beverly H. Razon 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 1,000		
	Davis K. Hurley, MD 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 1,000		
	Steven J. Thorson, MD 1212 E Elizabeth St Fort Collins, CO 80524	\$ 1,000		
	<u>\$ 479,033</u>			
18	Taxes			
	2017 Reverse accrual of prior year taxes	\$ (1,768)		\$ -
	2018 Estimated Tax	\$ 8,000		\$ -
	<u>\$ 6,232</u>			<u>\$ -</u>
23	Other expenses			
	Legal Fees	\$ -		\$ -
	Dues	\$ 1,430		\$ 1,430
	Marketing and Communications Expense	\$ 930		\$ 930
	Business Meals and Entertainment Expense	\$ -		\$ -
	Miscellaneous Expense	\$ 433		\$ 433
	Administrative Fees	\$ 93,734		\$ 93,496
	<u>\$ 96,526</u>			<u>\$ 96,288</u>

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

COPIC Medical Foundation

Employer identification number

84-1197083

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

COPIC Medical Foundation

84-1197083

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	COPIC Insurance Company 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 475,033	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Harold R. Roth 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 1,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	Beverly H. Razon 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 1,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	Davis K. Hurley, MD 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	\$ 1,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	Steven J. Thorson, MD 1212 E Elizabeth St Fort Collins, CO 80524	\$ 1,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

COPIC Medical Foundation

84-1197083

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization **COPIC Medical Foundation** Employer identification number **84-1197083**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
31-Dec-18
Part II. Balance Sheet

Line	Beginning of Year		End of Year	
	(a) Book Value	(b) Book Value	(c) Fair Mkt Value	
10. b Investments - corporate stock	\$ 12,600,764	\$ 10,771,175	\$ 10,771,175	
13 Investments - Other	\$ -	\$ 500,000	\$ 500,000	
22 Other liabilities				
Admin. of State Regulatory Program	\$ 5,088,649	\$ 4,015,754	\$ 4,015,754	
Total	\$ 5,088,649	\$ 4,015,754	\$ 4,015,754	

12/31/2018

COPIC Medical Foundation

Form 990PF

EIN #84-1197083

Part II, Balance Sheet, Line 10b

Investments - Corporate Stock

Report: STAT Balance Sheet by Position
Account: COPIC-AGG-Medical Foundation (43301)
As of: 12/31/2018

Identifier	Description	STAT Current		STAT Unrealized		STAT Market Value
		Units	Actual Cost	Valuation Gain/Loss	Market Price	
091936161	BLACKROCK:IS TUS SM INST	318,206.77	3,479,676.46	284,709.58	11.8300	3,764,386.04
921909818	VANGUARD TOT I STK ADM	135,344.21	3,341,819.07	91,863.56	25.3700	3,433,682.63
921937603	VANGUARD TOT BD ADM	341,924.07	3,567,035.60	6,070.94	10.4500	3,573,106.54
Total		795,475.05	10,388,531.14	382,644.08	15.6886	10,771,175.21

Boomtown

12/31/2018

COPIC Medical Foundation

Form 990PF

EIN #84-1197083

Part II, Balance Sheet, Line 13

Investments - Other

Report: STAT Balance Sheet by Position
Account: COPIC-AGG-Medical Foundation (43301)
As of: 12/31/2018

Identifier	Description	STAT Current Units	STAT Actual Cost	STAT Unrealized Valuation Gain/Loss	Market Price	STAT Market Value
999999999	BOOMTOWN	500,000.00	500,000.00	0.00	1.0000	500,000.00
Total		500,000.00	500,000.00	0.00	1.00	500,000.00

COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
31-Dec-18

Part III. Analysis of Changes in Net Assets or Fund Balances

Line

5	Other decreases not included in line 2	
	Unrealized Gains/(Losses) - Investments	(1,333,446)
	Total	<u>(1,333,446)</u>

COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
31-Dec-18
Part VII-A. Statements Regarding Activities

10

<u>Contributors</u>	<u>Contribution</u>
COPIC Insurance Company 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	475,032.50
Harold R. Roth 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	1,000.00
Beverly H. Razon 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	1,000.00
Davis K. Hurley, MD 7351 E. Lowry Blvd., Suite 400 Denver, CO 80230	1,000.00
Steven J. Thorson, MD 1212 E Elizabeth St Fort Collins, CO 80524	1,000.00
	<hr/> \$479,033

Copic Medical Foundation

Form 990-PF

EIN 84-1197083

31-Dec-18

Part VIII. Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

Line 1	Name	Address	Title	Average Hours Per Week Devoted to Position	Compensation If not paid enter 0	Contributions to Employee Benefit Plan	Expense Account Other Allowances
	Theodore J. Clarke, M.D.	7351 E. Lowry Boulevard, Suite 400 Denver, CO 80230	CEO	Infrequent-less than one hour per week	0	0	0
	Steven A. Rubin	7351 E. Lowry Boulevard, Suite 400 Denver, CO 80230	COO	Infrequent-less than one hour per week	0	0	0
	Raymond N. Blum, M.D.	1601 E. 19th Ave, Suite 3650 Denver, CO 80218	Director	Infrequent-less than one hour per week	0	0	0
	Linda A. Clark	164 Lafayette St Denver, CO 80218	Director	Infrequent-less than one hour per week	0	0	0
	Matthew J. Fleishman, M.D.	831 South Williams St Denver, CO 80209	Director	Infrequent-less than one hour per week	0	0	0
	Brian C. Harrington, M.D.	769 Sandhill Circle Steamboat Springs, CO 80487	Director	Infrequent-less than one hour per week	0	0	0
	Steven R. Hoffenberg, M.D.	5410 S Cottonwood Ct Greenwood Village, CO 80121	Director	Infrequent-less than one hour per week	0	0	0
	Davis K. Hurlley, M.D.	7441 E. 8th Ave Denver, CO 80230	Director	Infrequent-less than one hour per week	0	0	0
	Kathryn A. Paul	4582 S. Ulster St., Suite 800 Denver, CO 80237	Director	Infrequent-less than one hour per week	0	0	0
	Peter J. Whitzed, M.D.	4353 Dodge Street Omaha, NE 68131	Director	Infrequent-less than one hour per week	0	0	0
	Alan Y. Sym, M.D.	1302 South Uinta Ct Denver, CO 80231	Director	Infrequent-less than one hour per week	0	0	0
	Gerald V. Zarfengo, M.D.	2542 Taft Court Lakewood, CO 80215	Director	Infrequent-less than one hour per week	0	0	0

COPIC Medical Foundation
990-PF
EIN 84-1197083
Part X. Cash Deemed for Charitable Activities

Line

4 Tax Treatment of Physicians' Peer Health Assistance Fund

The COPIC Medical Foundation has agreed to be the administering entity of the Physicians' Peer Health Assistance Fund ("the Fund"), and has entered into a contract with the State of Colorado, Department of Regulatory Agencies, Colorado Medical Board ("CMB"). The contract relates to the collection and disbursement of funds paid by Colorado physicians and physician assistants as part of their biennial license renewal.

The contract with CMB, which expires on September 30, 2019 but can be terminated by either party on 30 days notice, stipulates:

1. The Foundation will collect the payments and maintain a separate bank account.
2. The Foundation will verify to CMB the names of all physician and physician assistant applicants who have paid the fee.
3. The Foundation will distribute the funds *as directed by CMB* to the approved designated provider (currently Colorado Physician Health Program, a separate nonprofit corporation).
4. The Foundation will provide an annual accounting to CMB of all amounts collected, expenses incurred, and amounts distributed.

We believe that the payments received by the Foundation are not "contributions" and the payments by the Foundation to CPHP are not "grants paid". The payments received by the Foundation are a portion of the license renewal fee paid by physicians/physician assistants and are not voluntary, which means they are not contributions. The payments made by the Foundation to CPHP are not grant payments—rather, they are to reimburse CPHP for services performed by CPHP.

IRS regulations allow certain assets to be excluded from the calculation, but the peer assistance funds do not meet any of the specific exceptions outlined in the regulations (Reg. 53.4942(a)-2(c)(2)). The instructions to Form 990-PF specifically state that "assets that are held for the production of income or for investment are not considered to be used directly for charitable functions even though the income from the assets is used for the charitable functions". Accordingly, it appears that the peer assistance funds held by the Foundation meet this definition and should be included on Part X, Line 1b. *However*, a deduction is allowed on line 4 for "cash deemed held for charitable activities". Though this is usually an automatic 1.5% of the average fair value, a foundation is allowed to deduct more "if under the facts and circumstances an amount larger than the deemed amount is necessary to pay expenses and disbursements". We believe it is appropriate to deduct the full amount of peer assistance funds on this line, plus the usual 1.5%, because CMB can instruct the Foundation to disburse the remaining funds at any time.

Copic Medical Foundation

Form 990-PF

EIN 84-1197083

31-Dec-18

Part XV. Supplementary Information

Line

- 2b Completed application; copy of 501(c)(3) letter, total project cost and amount of request to be considered, most recent financial statements and current audit report.

- 2d Charitable, education, civic and scientific purposes related to medicine, medical education, medical research and other medical charitable purposes.

**COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
12/31/18**

**Part XV. Supplementary Information
3. Grants and Contributions Paid During
the Year or Approved for Future Payment**

3a.
Grants paid during the year:

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Airway Safety Movement 9150 Commerce Center Circle #135 Highlands Ranch, CO 80129	Public	For general program support	28,280
Benevolent Healthcare Foundation 10377 E Geddes Ave, Ste 200 Centennial, CO 80112	Public	For general program support	1,000
Center for Improving Value in Health Care 950 S Cherry St Ste 208 Denver, CO 80246	Public	For general program support	48,370
La Clinica Tepeyac 4725 High Street Denver, CO 80216	Public	For general program support	1,000
Colorado Health Institute 303 E. 17th Ave, Ste 930 Denver, CO 80203	Public	For general program support	46,200
Colorado Physician Health Prm 899 Logan St Suite 410 Denver, CO 80203	Public	For general program support	500
Completely Kids 2566 St Mary's Ave Omaha, NE 68105	Public	For general program support	1,000
Day of Caring 1600 Pierce Street Denver, CO 80214	Public	For general program support	1,000
Denver Health Foundation 601 Broadway MC 101 Denver, CO 80203	Public	For general program support	135,314
Florence Crittenton Services of Colorado 96 South Zuni Street Denver, CO 80223	Public	For general program support	1,000
Illuminate Colorado 1530 W 13th Ave, Ste 118 Denver, CO 80204	Public	For general program support	100,000
Lift Up of Routt County 2125 Curve Ct	Public	For general program support	1,000

**COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
12/31/18**

**Part XV. Supplementary Information
3. Grants and Contributions Paid During
the Year or Approved for Future Payment**

**3a.
Grants paid during the year:**

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
Steambot Springs, CO 80487			
Lumunos 106 E Broad St, Ste B Falls Church, VA 22046	Public	For general program support	16,000
Lutheran Medical Center Foundation 8300 West 38th Avenue Wheat Ridge, CO 80033	Public	For general program support	8,600
Medstar Health Inc 10980 Grantchester Way Columbia, MO 21044	Public	For general program support	25,000
Metro Omaha Medical Society Foundation 7906 Davenport Omaha, NE 68114	Public	For general program support	55,000
Minnesota Medical Association 1300 Godward Street N. E. Minneapolis, MN 55413	Public	For general program support	50,000
Nebraska Medical Foundation 233 S 13th Street #1512 Lincoln, NE 68505	Public	For general program support	12,500
Northwest Colorado Center for Independence 2201 Curve Plaza, Unit 104 Steamboat Springs, CO 80487	Public	For general program support	1,000
One World Community Health Centers 4920 S 30th Street, Suite 103 Omaha, NE 68107	Public	For general program support	10,000
Parent Education and Assistance for Kids 611 N Weber St, Ste 200 Colorado Springs, CO 80903	Public	For general program support	1,000
Poudre Valley Health System 2315 East Harmony Rd, Suite 200 Fort Collins, CO 80528	Public	For general program support	45,524
Ray of Hope Cancer Foundation 3455 Ringsby Ct, Suite 111 Denver, CO 80216	Public	For general program support	1,000
Regis University 3333 Regis Blvd, Suite A-20 Denver, CO 80221	Public	For general program support	10,000
Rescue Mission P O Box 8340 Omaha, NE 68108	Public	For general program support	1,000
Rocky Vista University Alumni Assoc 8401 S. Chambers Road Parker, CO 80134	Public	For general program support	20,000
Share - Pregnancy and Infant Loss Support 402 Jackson St St. Charles, MO 63301	Public	For general program support	32,300

**COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
12/31/18**

**Part XV. Supplementary Information
3. Grants and Contributions Paid During
the Year or Approved for Future Payment**

**3a.
Grants paid during the year:**

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
St Joseph Hospital Foundation 1835 Franklin St. Denver, CO 80218	Public	For general program support	1,000
Summit Foundation P.O. Box 4000 Breckenridge, CO 80424	Public	For general program support	1,000
The Childrens Treehouse Foundation 7500 W Mississippi Ave, Ste A230 Lakewood, CO 80226	Public	For general program support	1,000
University of Colorado Foundation 1380 Lawrence Street, Suite 1325 Denver, CO 80204	Public	For general program support	31,000
University of Nebraska Foundation 1010 Lincoln Mall, Suite 300 Lincoln, NE 68508	Public	For general program support	118,800
Voices for Children in Nebraska 7521 Main Street, Suite 103 Omaha, NE 68127	Public	For general program support	1,000
Total Paid:			807,388

**COPIC Medical Foundation
Form 990-PF
EIN 84-1197083
12/31/18**

**Part XV. Supplementary Information
3. Grants and Contributions Paid During
the Year or Approved for Future Payment**

**3a.
Grants paid during the year:**

Recipient Name and Address	Foundation Status of Recipient	Purpose of Grant or Contribution	Amount
---------------------------------------	---	---	---------------

**3b.
Grants approved for future payment:**

Citizens For Patient Safety 5226 E Weaver Ave. Centennial, CO 80121	Public	For general program support	75,000
University of Colorado Health Sciences Center 4200 E Ninth Avenue Denver, CO 80262	Public	For general program support	70,000
Middle Park Medical Foundation P.O. Box 252 Kremmling, CO 80459	Public	For general program support	10,000
Nebraska Medical Foundation 233 S 13th Street Lincoln, Ne 68505	Public	For general program support	10,000
Creighton University 2500 California Street Omaha, NE 68178	Public	For general program support	5,000
Total Approved for Future:			170,000