

Return of Private Foundation

Department of the Treasury Internal Revenue Service

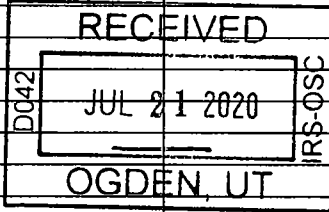
or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2019 or tax year beginning 2019, and ending 20

Name of foundation: SCARLET CHARITABLE TRUST
Employer identification number: 83-2906731
Telephone number: 617-482-1776
City or town, state or province, country, and ZIP or foreign postal code: BOSTON, MA 02110-3333

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Adjusted net income of 149,697.



03/04

04

Received in Batch on SEP 11 2020

SCANNED NOV 03 2020

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing . . . . .	17.	NONE	
	2	Savings and temporary cash investments . . . . .	1,195.	185,446.	185,446.
	3	Accounts receivable ▶			
		Less. allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less. allowance for doubtful accounts ▶	NONE		
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . STMT 7 . . . . .	1,238,271.	857,026.	1,664,021.
	c	Investments - corporate bonds (attach schedule) . STMT 9 . . . . .		159,860.	160,153.
	11	Investments - land, buildings, and equipment basis ▶ Less. accumulated depreciation ▶ (attach schedule)			
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . . STMT 10.	49,619.	51,281.	96,215.	
14	Land, buildings, and equipment basis ▶ Less. accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶ STMT 11)		184,717.	184,717.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	1,289,102.	1,438,330.	2,290,552.	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29, and 30				
	24	Net assets without donor restrictions . . . . .			
	25	Net assets with donor restrictions . . . . .			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30				
	26	Capital stock, trust principal, or current funds . . . . .	1,289,102.	1,438,330.	
	27	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	28	Retained earnings, accumulated income, endowment, or other funds . . . . .			
29	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,289,102.	1,438,330.		
30	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,289,102.	1,438,330.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	1,289,102.
2	Enter amount from Part I, line 27a . . . . .	149,697.
3	Other increases not included in line 2 (itemize) ▶	
4	Add lines 1, 2, and 3 . . . . .	1,438,799.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 12	469.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 29 . . . . .	1,438,330.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a PUBLICLY TRADED SECURITIES</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
<b>a</b> 575,012.		381,243.	193,769.			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(i) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any				
<b>a</b>			193,769.			
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>	193,769.		
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .			<b>3</b>			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	NONE	1,779,139.	NONE
2017			
2016			
2015			
2014			
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> NONE
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> NONE
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5 . . . . .			<b>4</b> 2,185,577.
<b>5</b> Multiply line 4 by line 3. . . . .			<b>5</b> NONE
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 2,196.
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 2,196.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 66,372.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-sections 6a-6d for credits and payments. Total tax due is 1,259.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns for Yes/No. Includes questions about political influence, tax on political expenditures, and substantial contributors.

2

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions. . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ SEE STATEMENT 13 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) . . . . .	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows include LAURIE J. HALL, MEREDITH BEEUWKES SCARLET, and BENJAMIN S. SCARLET.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000 . . . . . NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses
1 NONE
2
3
4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount
1 NONE
2
All other program-related investments See instructions
3 NONE

Total. Add lines 1 through 3 . . . . .

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	1,803,398.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	415,462.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,218,860.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,218,860.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	33,283.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	2,185,577.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	109,279.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	109,279.
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5 . . . . .	<b>2a</b>	2,196.
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,196.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	107,083.
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	107,083.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	107,083.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26. . . . .	<b>1a</b>	66,372.
<b>b</b>	Program-related investments - total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	66,372.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	2,196.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	64,176.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7 . . . . .				107,083.
2 Undistributed income, if any, as of the end of 2019.				
a Enter amount for 2018 only. . . . .			2,880.	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2019.				
a From 2014 . . . . .	NONE			
b From 2015 . . . . .	NONE			
c From 2016 . . . . .	NONE			
d From 2017 . . . . .	NONE			
e From 2018 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2019 from Part XII, line 4. ▶ \$ <u>66,372.</u>				
a Applied to 2018, but not more than line 2a . . . . .			2,880.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2019 distributable amount. . . . .				63,492.
e Remaining amount distributed out of corpus. . . . .	NONE			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) . . . . .	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .				43,591.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2015 . . . . .	NONE			
b Excess from 2016 . . . . .	NONE			
c Excess from 2017 . . . . .	NONE			
d Excess from 2018 . . . . .	NONE			
e Excess from 2019 . . . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: Tax year (a) 2019, (b) 2018, (c) 2017, (d) 2016, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c), 2e (Qualifying distributions made directly), 3 (Alternative tests: Assets, Endowment, Support), and 4 (Gross investment income).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
MEREDITH BEEUWKES SCARLET

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SEE STATEMENT 19				60,000.
<b>Total</b> .....			▶ <b>3a</b>	60,000.
<b>b</b> Approved for future payment				
<b>Total</b> .....			▶ <b>3b</b>	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE



FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AMERICAN FUNDS EUROPACIFIC GR F2	49.	49.
FIDELITY INSTITUTIONAL MONEY MARKET TREA	6,707.	6,707.
TOTAL	6,756.	6,756.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ABBOTT LABS COM	1,376.	1,376.
ABBVIE INC	321.	321.
ANALOG DEVICES INC COM	1,404.	1,404.
APPLE COMPUTER INC COM	1,064.	1,064.
APTAR GROUP INC	497.	497.
BERKSHIRE BANK	24.	24.
AUTOMATIC DATA PROCESSING COM	830.	830.
CDK GLOBAL INC	17.	17.
CANADIAN NATIONAL RAILWAY CO COM	1,018.	1,018.
DANAHER CORP	434.	434.
DISNEY WALT CO COM	506.	506.
EMERSON ELEC CO COM	196.	196.
AMERICAN FUNDS EUROPACIFIC GR F2	1,309.	1,309.
INTEL CORP COM	504.	504.
ISHARES CORE SP MID CAP ETF	126.	126.
JOHNSON & JOHNSON COM	1,125.	1,125.
MASTERCARD INCORPORATED	512.	512.
NIKE INC	616.	616.
NORDSTROM INC	104.	104.
NOVARTIS AG ADR	2,126.	2,126.
PANASONIC CORP LTD ADR	1,267.	1,267.
PROCTER & GAMBLE CO COM	2,006.	2,006.
ROCKWELL AUTOMATION INC	1,277.	1,277.
STRYKER CORP COM	910.	910.
SYSCO CORP COM	468.	468.
UNILEVER PLC SPONSORED ADR NEW	1,453.	1,453.
WASTE MGMT INC	1,512.	1,512.
XILINX INC COM	750.	750.
XYLEM INC	744.	744.
HALMA PLC	779.	779.
MEDTRONIC PLC	300.	300.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TOTAL	25,575.	25,575.



FORM 990PF, PART I - OTHER PROFESSIONAL FEES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES	10,261.	5,130.	5,130.
TOTALS	10,261.	5,130.	5,130.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	1,252.	1,252.
FEDERAL TAX PAYMENT - PRIOR YE	3,500.	
FOREIGN TAXES ON QUALIFIED FOR	146.	146.
FOREIGN TAXES ON NONQUALIFIED	2.	2.
TOTALS	4,900.	1,400.

FORM 990PF, PART I - OTHER EXPENSES  
=====

REVENUE  
AND  
EXPENSES  
PER BOOKS  
-----

CHARITABLE  
PURPOSES  
-----

DESCRIPTION  
-----

FORM PC FILING FEE & INITIAL R  
ADR PASS-THROUGH FEES

600.  
42.

600.  
42.

-----  
TOTALS  
642.  
=====

-----  
642.  
=====

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
950 ABBOTT LABS COM	34,023.	82,517.
600 ANALOG DEVICES INC COM	33,518.	71,304.
350 APPLE COMPUTER	35,915.	102,778.
350 APTAR GROUP INC	30,727.	40,467.
350 AUTOMATIC DATA PROCESSING	9,145.	59,675.
625 CANADIAN NATIONAL RAILWAY	37,726.	56,532.
475 DANAHER CORP	34,537.	72,903.
575 DISNEY WALT CO COM	56,999.	83,162.
400 EMERSON ELEC CO COM	44,864.	86,723.
750 FISERV INC COM		
300 HOLOGIC INC	21,038.	49,761.
150 ILLUMINA INC	8,351.	23,940.
400 INTEL CORP COM		
180 ISHARES CORE SP MID CAP ET	16,828.	43,761.
300 JOHNSON & JOHNSON COM	43,024.	75,983.
750 NIKE INC	3,175.	2,865.
70 NORDSTROM INC	51,562.	74,940.
600 PROCTER & GAMBLE CO COM	36,206.	65,868.
325 ROCKWELL AUTOMATION	32,991.	73,479.
350 STRYKER CORP COM	33,154.	45,736.
800 UNILEVER PLC SPONSORED ADR	25,678.	39,108.
400 XILINX INC COM		
116 CDK GLOBAL INC	27,410.	89,577.
300 ABBVIE INC	51,542.	71,018.
475 MASTERCARD INC		
750 NOVARTIS AG ADR	50,141.	70,311.
4600 PANASONIC CORP LTD ADR	39,063.	74,074.
650 PAYPAL HOLDINGS INC		
650 WASTE MGMT INC		

SCARLET CHARITABLE TRUST

83-2906731

FORM 990PF, PART II - CORPORATE STOCK  
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
775 XYLEM INC	31,204.	61,062.
4000 HALMA PLC	58,299.	112,329.
300 MEDTRONIC PLC	2,733.	25,662.
300 SYSCO CORP COM	7,173.	8,486.
150 ALCON AG CORP COMMON		
TOTALS	857,026.	1,664,021.

SCARLET CHARITABLE TRUST

83-2906731

FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
60,000 CALVERT IMPACT CAPITAL	59,737.	60,000.
50,000 CAPITAL IMPACT MTN 10/2	50,123.	50,106.
50,000 SELF HELP CREDIT UNION	50,000.	50,047.
TOTALS	159,860.	160,153.

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
1,734.85 AMERICAN FUNDS EUROPA	C	51,281.	96,215.
TOTALS		51,281.	96,215.

FORM 990PF, PART II - OTHER ASSETS  
=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
1 BOSTON IMPACT INITIATIVE FUN	20,000.	20,000.
1 IROQUOIS VALLEY FARMLAND REI	49,717.	49,717.
1 LOCAL ENTERPRISE ASSISTANCE	25,000.	25,000.
1 SOCIAL CAPITAL FUND	55,000.	55,000.
1 UJIMA FUND	10,000.	10,000.
PROMISSORY NOTE FROM COOPERATI	25,000.	25,000.
TOTALS	184,717.	184,717.



FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

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ROUNDING	2.
TRANSACTION POSTED AFTER PERIOD ENDED	339.
ACCRUED INTEREST C/O ON PURCHASED	128.

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TOTAL

469.

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FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF  
=====

NAME: LAURIE J. HALL, ESQ  
GOULSTON & STORRS PC  
ADDRESS: 400 ATLANTIC AVENUE  
BOSTON, MA 02110

TELEPHONE NUMBER: (617)574-4028

RECIPIENT NAME:  
HEIFER PROJECT INTERNATIONAL  
ADDRESS:  
ONE WORLD AVENUE  
LITTLE ROCK, AR 72202  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
UNION OF CONCERNED SCIENTIST  
ADDRESS:  
TWO BRATTLE SQUARE  
CAMBRIDGE, MA 02138  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
PARTNER IN HEALTH  
ADDRESS:  
P.O. BOX 996  
FREDERICK, MD 21705  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
SARAH LAWRENCE COLLEGE  
ADDRESS:  
ONE MEAD WAY  
BRONXVILLE, NY 10708  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:  
DOCTORS WITHOUT BORDERS  
ADDRESS:  
P.O. BOX 5030  
HAGERSTOWN, MD 21741  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
GROTON COMMUNITY SCHOOL, INC  
ADDRESS:  
110 BOSTON ROAD  
GROTON, MA 01450  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
JANES DUE PROCESS, INC  
ADDRESS:  
P.O. BOX 685137  
AUSTIN, TX 78768  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:  
GROTON PUBLIC LIBRARY ENDOWMENT TRUST  
ADDRESS:  
P.O. BOX 401  
GROTON, MA 01450  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
MALALA FUND  
ADDRESS:  
P.O. BOX 70280  
PHILADELPHIA, PA 19176  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
INTERNATIONAL INSTITUTE OF NEW ENGLAND,  
INC.  
ADDRESS:  
TWO BOYLSTON ST, 3RD FLOOR  
BOSTON, MA 02116  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 10,000.

RECIPIENT NAME:  
FOOD PROJECT, INC.  
ADDRESS:  
10 LEWIS STREET  
LINCOLN, MA 01773  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 5,000.

RECIPIENT NAME:  
ELECTRONIC FRONTIER FOUNDATION, INC.  
ADDRESS:  
815 EDDY STREET  
SAN FRANCISCO, CA 94109  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 3,000.

RECIPIENT NAME:  
OAK MEADOW MONTESSORI SCHOOL  
ADDRESS:  
2 OLD PICKARD LANE  
LITTLETON, MA 01460  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
WBUR  
ADDRESS:  
890 COMMONWEALTH AVE, 3RD FL  
BOSTON, MA 02215  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 1,000.

RECIPIENT NAME:  
HABITAT FOR HUMANITY OF GREATER  
LOWELL, INC.  
ADDRESS:  
124 MAIN STREET  
WESTFORD, MA 01886  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:  
ARBOR DAY FOUNDATION  
ADDRESS:  
211 N. 12TH STREET  
LINCOLN, NE 68508  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 10,000.

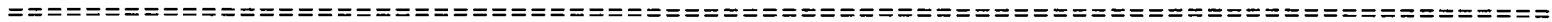
RECIPIENT NAME:  
NATURE CONSERVANCY  
ADDRESS:  
99 BEDFORD STREET  
BOSTON, MA 02111  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 4,000.

RECIPIENT NAME:  
PLANNED PARENTHOOD  
ADDRESS:  
1055 COMMONWEALTH AVENUE  
BOSTON, MA 02215  
RELATIONSHIP:  
NONE  
PURPOSE OF GRANT:  
GENERAL & UNRESTRICTED  
FOUNDATION STATUS OF RECIPIENT:  
501(C)(3)  
AMOUNT OF GRANT PAID ..... 5,000.

TOTAL GRANTS PAID: ..... 60,000.  
=====



FEDERAL FOOTNOTES



FORM 990-PF, PART I, LINE 16(C): LAURIE J HALL, A DIRECTOR IN THE LAW FIRM OF GOULSTON & STORRS, P.C., MEREDITH BEEUWKES SCARLET AND BENJAMIN S. SCARLET SERVE AS TRUSTEES OF THE SCARLET CHARITABLE TRUST. THE TRUSTEE FEE TO GOULSTON & STORRS, P.C. IS FOR INVESTMENT MANAGEMENT AND ADMINISTRATIVE SERVICES OF THE FOUNDATION. THE FEE IS DETERMINED AS A PERCENTAGE OF THE ASSETS. THE TRUSTEES MEET PERIODICALLY TO REVIEW INVESTMENTS, ATTEND TO ADMINISTRATIVE ASPECTS OF THE TRUST, AND MONITOR THE BOARD OF DESIGNATORS. THE TRUSTEES EACH DEVOTE SEVERAL HOURS YEARLY TO THESE VARIOUS TASKS.