| | _ | | DED TO NOVE | | | | | |
|--|------------|---|---------------------------|-----------|--|-------------------------|-------------|--|
| Form 990-1 | E | Exempt Orgai | nization Bus | ine | ss Income T | ax Return | - | OMB No 1545-0687 |
| | | | nd proxy tax und | er se | ction 6033(e)) | | | 2010 |
| | For car | lendar year 2018 or other tax yea | | | , and ending | <u> </u> | - | 2018 |
| Department of the Treasury Internal Revenue Service | | ► Go to www. Do not enter SSN number | | | ns and the latest informate or the second in | | 7 | Open to Public Inspection for 50 1(c)(3) Organizations Only |
| A Check box if | | Name of organization (| | | and see instructions.) | | D Emplo | oyer identification number oyees' trust, see |
| address changed | | | | | , | | | ctions) |
| B Exempt under section | Print | BURNETT FOU | NDATION | | <u> </u> | | | 1-6523186 |
| X 501(c 103) | or Type | Number, street, and room | | | | | | ated business activity code instructions) |
| 408(e) 220(e) | ',,,, | 801 CHERRY | | | | | | |
| 408A530(a) | | City or town, state or prov | | r foreigi | n postal code | | 523 | 000 |
| 529(a) Book value of all assets | | E Croup avamption numb | or (Con instructions) | <u> </u> | - | | 323 | 000 |
| 210,872,6 | 80. | G Check organization type | e ► 501(c) corp | | X 501(c) trust | 401(a) | trust | Other trust |
| H Enter the number of the | organiza | tion's unrelated trades or b | usinesses. | 6 | | the only (or first) uni | | |
| trade or business here | <u> </u> | EE STATEMENT | 21 | | If only one, | complete Parts I-V. I | f more | than one, |
| describe the first in the b | lank spa | ce at the end of the previou | is sentence, complete Pa | rts I and | d II, complete a Schedule | M for each additiona | l trade | or |
| business, then complete | | | | | <u> </u> | | | (TET) |
| | | oration a subsidiary in an a | | it-subsi | diary controlled group? | ▶ ∟ | Ye | s X No |
| J The books are in care of | | tifying number of the paren | | | Telenh | one number > 8 | 17- | 259-9100 |
| | | de or Business Inc | | | (A) Income | (B) Expenses | <u> </u> | (C) Net |
| 1a Gross receipts or sale | | | | | | , , , , | | · · · · · · · · · · · · · · · · · · · |
| b Less returns and allow | | | c Balance | 1c | | | | |
| 2 Cost of goods sold (S | chedule | A, line 7) | | 2 | | • | | |
| 3 Gross profit. Subtract | | | | 3 | | | | |
| 4a Capital gain net incom | | | | 4a | | | | |
| | | 'art II, line 17) (attach Form | 4797) | 4b | | | | |
| c Capital loss deduction | | | tach statement\ | 4c 5 | | r | | |
| 5 Income (loss) from a6 Rent income (Schedu | | ship or an S corporation (at | lach statement) | 6 | | | | |
| 7 Unrelated debt-finance | | me (Schedule E) | | 7 | | | | |
| | | nd rents from a controlled o | organization (Schedule F) | 8 | | | | |
| | | on 501(c)(7), (9), or (17) or | | 9 | | | | |
| 10 Exploited exempt activ | vity inco | me (Schedule I) | | 10 | | | | |
| 11 Advertising income (S | Schedule | e J) | | 11 | ,-,-, | | | |
| 12 Other income (See in | | | | 12 | | | | |
| 13 Total. Combine lines Part II Deductio | | _{gh 12} ot Taken Elsewher | 9 (See instructions fo | 13 | 0. | | | ·· — — |
| | | utions, deductions must | | | | income) | | |
| | | rectors, and trustees (Sche | | | | | 14 | |
| 15 Salaries and wages | , - | | RECEIV | | Jor | | 15 | |
| 16 Repairs and mainten | ance | Ì | | | RS-OS | | 16 | · |
| 17 Bad debts | | 1 | NOV 2 5 2 | 1019 | \ <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u> | | 17 | |
| 18 Interest (attach sche | dule) (s | ee instructions) | | | | | 18 | |
| 19 Taxes and licenses | | | OGDEN | , UŦ | <u>_</u> | | 19 | |
| ((1) | | e instructions for limitation | rules) | | 21 | | 20 | · |
| 21 Depreciation (attach 22 Less depreciation cla | | ooz) n Schedule A and elsewhere | on return | | 22a | | 22b | |
| 23 Depletions | allileu ui | I Schedule A and discwinds | 2 OII TOLUTTI | | 2241 | | 23 | · |
| 24 Contributions to defe | erred co | mpensation plans | | | | | 24 | |
| 25 Employee benefit pro | | | | | | | 25 | |
| 26 Excess exempt expe | nses (So | | | | | | 26 | |
| 27 Excess readership co | | | | | | | 27 | |
| 28 Other deductions (at | | | | | | | 28 | • |
| 29 Total deductions. A | | | | . l.m 00 | from line 40 | | 29 | 0. |
| | | ncome before net operating loss arising in tax years beg | | | | | 30 31 | |
| ***** | - | ncome. Subtract line 31 fro | | ıy ı, 2U | 10 (300 manuonoms) | | 32 | 0. |
| | | | | | | | | |

an

7

BURNETT FOUNDATION

| Part I | II Total Unrelated Business Taxable Income | | |
|-----------|---|---|--|
| 33 | Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions) | 33 | 151,291. |
| 34 | Amounts paid for disallowed fringes | 34 | |
| 35 | Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions) | 35 | |
| | Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum of | \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | |
| 36 | · | 36 | 151,291. |
| | lines 33 and 34 | | 1,000. |
| 37 | Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions) | 37 | 1,000. |
| 38 | Unrelated business taxable income. Subtract line 37 from line 36. If line 37 is greater than line 36, | | 150 001 |
| | enter the smaller of zero or line 36 | 38 | 150,291. |
| Part I | V Tax Computation | | |
| 39 | Organizations Taxable as Corporations. Multiply line 38 by 21% (0.21) | 39 | |
| 40 | Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 38 from. | | |
| | X Tax rate schedule or Schedule D (Form 1041) | 40 | 53,994. |
| 41 | Proxy tax. See instructions | 41 | |
| 42 | Alternative minimum tax (trusts only) | 42 | |
| 43 | Tax on Noncompliant Facility Income. See instructions | 43 | . == |
| 44 | Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies | 44 | 53,994. |
| Part \ | | | |
| | Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) 45a | | · |
| 4Ja b | Other credits (see instructions) 45b | 1 | |
| | General business credit. Attach Form 3800 45c | 1 | |
| 4 | Credit for prior year minimum tax (attach Form 8801 or 8827) | 1 | |
| | Total credits. Add lines 45a through 45d | 45e | |
| | Subtract line 45e from line 44 | 46 | 53,994. |
| 46 | | | 33,334. |
| 47 | | 47 | 53,994. |
| 48 | Total tax. Add lines 46 and 47 (see instructions) | 48 | 0. |
| 49 | 2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 2 | 49 | <u> </u> |
| 50 a | Payments: A 2017 overpayment credited to 2018 | - 1 | • |
| b | | - | |
| C | Tax deposited with Form 8868 50c 131,000. | 4 | |
| d | Foreign organizations: Tax paid or withheld at source (see instructions) 50d | 4 | |
| е | Backup withholding (see instructions) 50e | <u> </u> | |
| f | Credit for small employer health insurance premiums (attach Form 8941) 50f |] | |
| g | Other credits, adjustments, and payments: Form 2439 | | |
| | ☐ Form 4136 ☐ Other ☐ Total ► 50g | | |
| 51 | Total payments. Add lines 50a through 50g | 51 | 266,000. |
| 52 | Estimated tax penalty (see instructions). Check if Form 2220 is attached 🕨 🗓 | 52 | 891. |
| 53 | Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed | 53 | |
| 54 | Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid | 54 | 211,115. |
| 55 | Enter the amount of line 54 you want: Credited to 2019 estimated tax 211,115. Refunded | 55 | 0. |
| Part \ | Statements Regarding Certain Activities and Other Information (see instructions) | | ······································ |
| 56 | At any time during the 2018 calendar year, did the organization have an interest in or a signature or other authority | | Yes No |
| 00 | over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file | | |
| | FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country | | . . |
| | here | | X |
| 57 | During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? | | $-\frac{1}{x}$ |
| Ji | If "Yes," see instructions for other forms the organization may have to file. | | |
| 58 | Enter the amount of tax-exempt interest received or accrued during the tax year >\$ | | |
| | Under penalties of persury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowle | dge and beli | af, it is true, |
| Sign | correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge | | |
| Here | | - | scuss this return with |
| | | | nown below (see |
| | | _ | 122 103 110 |
| | 1 John Marie Control of the Control | If PTIN | |
| Paid | SUB T SUBV. CAMPE C. Self- employed | DO | 0440502 |
| Prepa | In . A WITTER BY DEATH IID \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | 0440503 |
| Use C | Only Firm's name WHITLEY PENN LLP Firm's EIN | / 5 | -2393478 |
| | 640 TAYLOR STREET, SUITE 2200 | 0171 | DEO 0100 |
| | | | 259-9100 |
| 823711 01 | 09-19 • | F | orm 990-T (2018) |

Form 990-T (2018) BURNETT FOUNDATION

| Schedule A - Cost of Goods | Sold. Enter | method of invei | ntory valuation N/A | . | | | |
|--|-------------------|---|--|--|---|-----------|----|
| 1 Inventory at beginning of year 1 | | | 6 Inventory at end of year | ar | 6 | | |
| 2 Purchases | Purchases 2 | | | ubtract line 6 | | | |
| 3 Cost of labor | 3 | | from line 5. Enter here | and in Part I, | | | |
| 4a Additional section 263A costs | | | line 2 | | 7 | | |
| (attach schedule) | 4a | | 8 Do the rules of section | 263A (with respect to | | Yes | No |
| Other costs (attach schedule) | 4b | | property produced or a | acquired for resale) apply to | | | |
| 5 Total. Add lines 1 through 4b | 5 | | the organization? | | | | |
| Schedule C - Rent Income | (From Real | Property and | d Personal Property L | eased With Real Prop | perty) | | |
| (see instructions) | | | | | | | |
| 1. Description of property | | | | | | | |
| (1) | | | | | | | |
| (2) | | | ****** | | <u></u> | | |
| (3) | | | | | | | |
| _(4) | | | | · , | | | |
| | | ed or accrued | | 3(a) Deductions directly | y connected with the ii | ncome in | |
| (a) From personal property (if the per rent for personal property is more 10% but not more than 50%) | than | ` of rent for | and personal property (if the percenta personal property exceeds 50% or if int is based on profit or income) | ge columns 2(a) a | nd 2(b) (attach schedu | ile) | |
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| Total | 0. | Total | | 0. | | | |
| (c) Total income. Add totals of columns here and on page 1, Part I, line 6, column | | ter • | | (b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) | > | | 0. |
| Schedule E - Unrelated Det | ot-Financed | Income (see | e instructions) | • | | | |
| | | | 2. Gross income from | Deductions directly cor to debt-finan | | le | |
| 1. Description of debt-fit | second property | | or allocable to debt- | (a) Straight line depreciation | (b) Other d | eductions | |
| 1. Description of debt-rife | ranced property | | financed property | (attach schedule) | attach so | hedule) | |
| | | | | | <u> </u> | | |
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | + | | |
| | T | | <u> </u> | _ | | | |
| Amount of average acquisition debt on or allocable to debt-innanced property (attach schedule) | of or a | adjusted basis allocable to inced property h schedule) | 6. Column 4 divided by column 5 | 7. Gross income reportable (column 2 x column 6) | 8. Allocable (column 6 x to 3(a) ar | | |
| (1) | | | % | | | | |
| (2) | | | % | | | | |
| (3) | | | % | | | | |
| (4) | | | % | | | | |
| | | | | Enter here and on page 1, Part I, line 7, column (A) | Enter here and Part I, line 7, | | |
| Totals | | | > | 0 | . | | 0. |
| Total dividends-received deductions | ncluded in columi | า 8 | • | | ▶ | | 0. |

| 1. Name of co | | | | | I Exemnt (| Controlled Or | ganizatio | ons | | | | |
|-----------------------------|------------------------------------|---|-----------------------------------|---------------------------------|---|--|---------------------------|---|--|---|---------------------|---|
| | 1. Name of controlled organization | | 2. Em Identific num | ation | 3. Net unr | elated income instructions) | lated income 4. Total | | 5. Part of column 4 that included in the controllin organization's gross incompanization organization. | | rolling | 6. Deductions directly connected with income in column 5 |
| (1) | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | _ | | | | | | | | |
| (4) | | | | | | | | | | | | |
| Nonexempt Cont | rolled Organız | ations | | | | | | | | | | |
| 7. Taxable Ir | ncome | | nrelated incom se instructions | | 9. Total | of specified payn made | nents | 10. Part of colu in the controll gros | mn 9 thai ing organ s income | iization's | | ductions directly connected income in column 10 |
| (1) | | | | | | | | | | | | |
| (2) | | | | _ | | | | | | | | .,, |
| (3) | | | | | | _ | | | | | | |
| (4) | | | | | L | | | | | | | |
| | | | | | | | | Add colur Enter here and line 8, | | 1, Part I, | Enter h | ld columns 6 and 11 ere and on page 1, Part I, line 8, column (B) |
| Totals | | | | | | | ▶ | | | 0. | | 0 |
| Schedule G - | Investmer (see instri | | ne of a S | ection | 501(c)(7 | '), (9), or ([·] | 17) Org | anization | | | | |
| | 1. Descri | ption of incor | ne | | | 2. Amount of | income | 3. Deduction directly connection (attach scheen | ected | 4 Set- (attach s | asides schedule) | 5 Total deductions and set-asides (col 3 plus col 4) |
| (1) | - | | | | | | | | | | | |
| (2) | | | | | _ | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | |
| | | | | | | Enter here and o Part I, line 9, col | | | | - | | Enter here and on page Part I, line 9, column (B) |
| Totals | | | | | <u> </u> | | 0. | | _ | | | 0 |
| Schedule I - | Exploited E see instruc | - | Activity | Income | e, Other | Than Adv | ertisin | g Income | | | | |
| 1. Descripi exploited a | tion of ctivity | 2. G unrelated income trade or b | business a from | directly c | penses connected oduction elated s income | 4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7 | | 5. Gross inc from activity is not unrela business inco | that ted | 6 Expenses attributable to column 5 | | 7. Excess exempt expenses (column 6 minus column 5, but not more than column 4) |
| (1) | | | | | | | | | | | - | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | Enter here page 1, line 10, | Part I, | Enter her page 1 line 10, | | | | | | | | Enter here and on page 1, Part II, line 26 |
| Totals Schedule J - | Advertisin | g Incon | | nstruction | | | | | | | | |
| | me From P | | | | | solidated | Basis | | | | | |
| 1. Namo | e of periodical | | 2. Gross advertising income | | 3. Direct artising costs | 4. Advert or (loss) (co col 3) If a ga cols 5 th | ol 2 minus iin, comput | 5. Circula | | 6. Read cos | | 7. Excess readership costs (column 6 minus column 5, but not more than column 4) |
| (1) | | | | | | | | | | | | * |
| (2) | | | | | | , | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | - | | + | | | | |
| Fotals (carry to Par | t II, line (5)) | > | | o | 0 | • | | | | | | 0 Form 990-T (201 |

Form 990-T (2018) BURNETT FOUNDATION 81-65231
Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

| 1. Name of periodical | 2. Gross advertising income | 3. Direct advertising costs | Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7. | 5. Circulation income | 6. Readership costs | 7. Excess readership costs (column 6 minus column 5, but not more than column 4) |
|-----------------------------|--|--|---|-----------------------|---------------------|--|
| (1) | | | | | | |
| (2) | | | | _ | | |
| (3) | | | | | | |
| (4) | | | | | | |
| Totals from Part I | 0. | 0. | <u>-</u> | | - | 0. |
| | Enter here and on page 1, Part I, line 11, col (A) | Enter here and on page 1, Part I, line 11, col (B) | ľ | | | Enter here and on page 1, Part II, line 27 |
| Totals, Part II (lines 1-5) | 0. | 0. | ., ,,,,,,, | - | | 0. |

| 1. Name | 2. Title | 3. Percent of time devoted to business | Compensation attributable to unrelated business |
|---|----------|--|---|
| (1) | | % | |
| (2) | | % | |
| (3) | | % | |
| (4) | | % | |
| Total. Enter here and on page 1, Part II, line 14 | | • | 0. |

Form 990-T (2018)

FORM 990-T DESCRIPTION OF ORGANIZATION'S PRIMARY UNRELATED STATEMENT 21

BUSINESS ACTIVITY

UNRELATED BUSINESS INCOME GENERATED FROM PARTNERSHIP INVESTMENTS

TO FORM 990-T, PAGE 1



Unrelated Business Taxable Income for Unrelated Trade or Business

| ENTIT | Y : |
|--------|----------|
| OMP No | 1646 000 |

Department of the Treasury Internal Revenue Service (99) For calendar year 2018 or other tax year beginning ► Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for ,501(c)(3) Organizations Only

| Name of the organization BURNETT FOUNDATION Employer ident 81-652 | | | | | | |
|---|--|------------------|--|------------------------|--------|-------------------|
| | Jurelated business activity code (see instructions) ► 53139 | 0 | _ | 1 01 03 | 271 | |
| | | | SSTHROUGHS - | 531 | | |
| | Unrelated Trade or Business Income | | (A) Income | (B) Expense | s | (C) Net |
| | Gross receipts or sales | | | - | _ | |
| ь | Less returns and allowances c Balance | 1c | | | | |
| 2 | Cost of goods sold (Schedule A, line 7) | 2 | | | | |
| 3 | Gross profit Subtract line 2 from line 1c | 3 | | a. | • | |
| 4 a | Capital gain net income (attach Schedule D) | 4a | | | | |
| b | Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) | 4b | | | , | |
| c | Capital loss deduction for trusts | 4c | | | | |
| 5 | Income (loss) from a partnership or an S corporation (attach | | | | | |
| | statement) | 5 | -1,818. | - | - | -1,818. |
| 6 | Rent income (Schedule C) | 6 | | | | |
| 7 | Unrelated debt-financed income (Schedule E) | 7 | · | | | |
| 8 | Interest, annuities, royalties, and rents from a controlled | | | | | |
| | organization (Schedule F) | 8_ | | | | |
| 9 | Investment income of a section 501(c)(7), (9), or (17) | | | _ | | |
| | organization (Schedule G) | 9 | | | | |
| 10 | Exploited exempt activity income (Schedule I) | 10 | | | | |
| 11 | Advertising income (Schedule J) | 11 | | | | |
| 12 | Other income (See instructions, attach schedule) | 12 | | - | | |
| 13 | Total. Combine lines 3 through 12 | 13 | -1,818. | | | -1,818. |
| Pai | Deductions Not Taken Elsewhere (See instruction deductions must be directly connected with the undertaken Elsewhere) | ions f Inrela | or limitations on ded ited business incom | ductions.) (Exc e.) | ept fo | or contributions, |
| 14 | Compensation of officers, directors, and trustees (Schedule K) | | | | 14 | |
| 15 | Salaries and wages | | | | 15 | |
| 16 | Repairs and maintenance | | | | 16 | |
| 17 | Bad debts | | | | 17 | |
| 18 | Interest (attach schedule) (see instructions) | | | | 18 | |
| 19 | Taxes and licenses | | | | 19 | |
| 20 | Charitable contributions (See instructions for limitation rules) | | | | 20 | |
| 21 | Depreciation (attach Form 4562) | | 21 | | 2 | |
| 22 | Less depreciation claimed on Schedule A and elsewhere on return | | 22a | | 22b | |
| 23 | Depletion | | | | 23 | |
| 24 | Contributions to deferred compensation plans | 24 | | | | |
| 25 | Employee benefit programs | 25 | | | | |
| 26 | Excess exempt expenses (Schedule I) | | 26 | | | |
| 27 | Excess readership costs (Schedule J) | | | | 27 | |
| 28 | Other deductions (attach schedule) | | | | 28 | |
| 29 | Total deductions. Add lines 14 through 28 | | | | 29 | 0. |
| 30 | Unrelated business taxable income before net operating loss deduce | | | 13 | 30 | -1,818. |
| 31 | 1 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see | | | | | |

LHA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income Subtract line 31 from line 30

Schedule M (Form 990-T) 2018

-1,818.

instructions)

Unrelated Business Taxable Income for Unrelated Trade or Business

| ENTITY | : |
|---------------|------|
| OMB No. 1545- | .กรล |

2

Department of the Treasury Internal Revenue Service (99)

Name of the organization

For calendar year 2018 or other tax year beginning ▶ Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

501(c)(3) Organizations Only

Employer identification number

| BURNETT FOUNDATION | | | | | 81-6523186 | | |
|--|------------------------|-----------------|--|-------------------------|-------------------|------------------|--|
| Unrelated business activity code (see instructi | ons) > 52300 | 0 | | | | | |
| Describe the unrelated trade or business | ► UBTI FROM | PAS | STHROUGHS - | 523 | | | |
| Part I Unrelated Trade or Business | Income | | (A) Income | (B) Expenses | • | (C) Net | |
| 1a Gross receipts or sales | | | - | , = | - | | |
| b Less returns and allowances | c Balance ▶ | 1c | | | | | |
| 2 Cost of goods sold (Schedule A, line 7) | , | 2 | | | - | · • | |
| 3 Gross profit Subtract line 2 from line 1c | , | 3 | | | | | |
| 4 a Capital gain net income (attach Schedule D) | | 4a | 4,257. | | | 4,257. | |
| b Net gain (loss) (Form 4797, Part II, line 17) (a | ttach Form 4797) | 4b | 103,437. | | ightharpoonup | 103,437. | |
| c Capital loss deduction for trusts | | 4c | | | \longrightarrow | | |
| 5 Income (loss) from a partnership or an S cor | poration (attach | | | | 1 | | |
| statement) | | 5 | -2,355. | | ightharpoonup | -2,355. | |
| 6 Rent income (Schedule C) | | 6 | | | | | |
| 7 Unrelated debt-financed income (Schedule B | =) | 7 | | | | | |
| 8 Interest, annuities, royalties, and rents from | a controlled | | | | | | |
| organization (Schedule F) | | 8 | <u></u> | | \rightarrow | | |
| 9 Investment income of a section 501(c)(7), (9) | , or (17) | | | | | | |
| organization (Schedule G) | | 9 | | | \longrightarrow | | |
| 10 Exploited exempt activity income (Schedule | I) | 10 | | | \dashv | | |
| 11 Advertising income (Schedule J) | | 11 | | | \longrightarrow | | |
| 12 Other income (See instructions, attach sche | dule) | 12 | | | \longrightarrow | | |
| 13 Total. Combine lines 3 through 12 | | 13_ | 105,339. | | | 105,339. | |
| Part II Deductions Not Taken Elsewh deductions must be directly co | nnected with the u | ons f Inrela | or limitations on de ted business incom | ductions.) (Exc ie.) | | r contributions, | |
| 14 Compensation of officers, directors, and true | stees (Schedule K) | | | ŀ | 14 | | |
| 15 Salaries and wages | | | | ŀ | 15 16 | | |
| 16 Repairs and maintenance | | | | ŀ | 17 | | |
| 17 Bad debts | | | | ŀ | 18 | | |
| 18 Interest (attach schedule) (see instructions) | | | | ŀ | 19 | | |
| 19 Taxes and licenses | - limitation milas) | | | ľ | 20 | | |
| 20 Charitable contributions (See instructions fo | r iimitation rules) | | 21 | | -20 | | |
| 21 Depreciation (attach Form 4562)22 Less depreciation claimed on Schedule A ar | ad alcowhara an raturn | | 22a | | 22b | | |
| Less depreciation claimed on Schedule A arDepletion | id eisemileie on letum | | [<u></u> | | 23 | | |
| 24 Contributions to deferred compensation plan | ne | | | | 24 | - | |
| 25 Employee benefit programs | 15 | | | | 25 | | |
| 26 Excess exempt expenses (Schedule I) | | | | | 26 | | |
| 20 Execuse exempt expenses (constitute i) | | | | | | | |

LHA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income Subtract line 31 from line 30

Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see

Excess readership costs (Schedule J)

Total deductions. Add lines 14 through 28

Other deductions (attach schedule)

Schedule M (Form 990-T) 2018

105,339.

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instructions)

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Unrelated Business Taxable Income for Unrelated Trade or Business

| ENTITY | 3 |
|----------------|------|
| OMB No. 1545-0 | 1687 |

Department of the Treasury Internal Revenue Service (99) For calendar year 2018 or other tax year beginning ► Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

| Name | of the organization BURNETT FOUNDATION | | Employer identification number 81-6523186 | | | |
|----------|---|------------------|--|--------------|-------------------|--|
| | Inrelated business activity code (see instructions) > 23600 | 0 | • | | | |
| | | PA | SSTHROUGHS - | 236 | | |
| Pai | | | (A) Income | (B) Expenses | (C) Net | |
| 1 a | Gross receipts or sales | | | - | | |
| b | Less returns and allowances c Balance ▶ | 1c | | | | |
| 2 | Cost of goods sold (Schedule A, line 7) | 2 | | | | |
| 3 | Gross profit. Subtract line 2 from line 1c | 3 | | - - | | |
| 4 a | Capital gain net income (attach Schedule D) | 4a | | · | | |
| ь | Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) | 4b | 1,472. | | 1,472. | |
| | Capital loss deduction for trusts | 4c | | - | | |
| 5 | Income (loss) from a partnership or an S corporation (attach | | | | | |
| | statement) | 5 | -32,192. | * * | -32,192. | |
| 6 | Rent income (Schedule C) | 6 | | | | |
| 7 | Unrelated debt-financed income (Schedule E) | 7 | | | | |
| 8 | Interest, annuities, royalties, and rents from a controlled | | | | | |
| | organization (Schedule F) | 8 | | | | |
| 9 | Investment income of a section 501(c)(7), (9), or (17) | | | | | |
| | organization (Schedule G) | 9 | | | | |
| 10 | Exploited exempt activity income (Schedule I) | 10 | | | | |
| 11 | Advertising income (Schedule J) | 11 | | | | |
| 12 | Other income (See instructions, attach schedule) | 12 | | | | |
| 13 | Total, Combine lines 3 through 12 | 13 | -30,720. | | -30,720. | |
| | Deductions Not Taken Elsewhere (See instruct deductions must be directly connected with the under the connected with the under the connected with | ions f inrela | for limitations on ded ated business income | e.) | or contributions, | |
| 14 | Compensation of officers, directors, and trustees (Schedule K) | | | 14 | | |
| 15 | Salaries and wages | | | 15 16 | | |
| 16 | Repairs and maintenance | | | 17 | | |
| 17 | Bad debts | | | 18 | | |
| 18 | Interest (attach schedule) (see instructions) | | | 19 | | |
| 19 | Taxes and licenses | | | 20 | | |
| 20 | Charitable contributions (See instructions for limitation rules) | | 21 [| 20 | | |
| 21 | Depreciation (attach Form 4562) | | 22a | 22b | | |
| 22 | Less depreciation claimed on Schedule A and elsewhere on return | | [ZZA | 23 | - ' | |
| 23 | Depletion Contributions to deferred companyation plans | | | 23 | | |
| 24 25 | Contributions to deferred compensation plans Employee benefit programs | | | 25 | | |
| 25 26 | Excess exempt expenses (Schedule I) | | | 26 | | |
| | | | | | | |

LHA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income Subtract line 31 from line 30

Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see

Excess readership costs (Schedule J)

Total deductions. Add lines 14 through 28

Other deductions (attach schedule)

Schedule M (Form 990-T) 2018

0.

-30,720.

-30,720.

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instructions)

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Unrelated Business Taxable Income for Unrelated Trade or Business

| ENTIT | Ϋ́ | 4 |
|---------|----|---|
| 0.40.41 | | |

Department of the Treasury Internal Revenue Service (99) For calendar year 2018 or other tax year beginning ► Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

| Name | BURNETT FOUNDATION | 81-6523186 | | | |
|-----------|---|------------|----------------|--------------|--|
| | Inrelated business activity code (see instructions) > 52599 | | | | |
| | escribe the unrelated trade or business UBTI FROM | PAS | SSTHROUGHS - ! | 525 | |
| Pa | TI Unrelated Trade or Business Income | | (A) Income | (B) Expenses | (C) Net |
| 1 a | Gross receipts or sales | | | | |
| b | Less returns and allowances c Balance ▶ | 1c | | | |
| 2 | Cost of goods sold (Schedule A, line 7) | 2 | | | <u> </u> |
| 3 | Gross profit Subtract line 2 from line 1c | 3 | | | |
| | Capital gain net income (attach Schedule D) | 4a | 764. | | 764. |
| b | Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) | 4b | -173. | | -173. |
| С | Capital loss deduction for trusts | 4c | | | |
| 5 | Income (loss) from a partnership or an S corporation (attach | | | | |
| | statement) | 5 | 1,090. | <u> </u> | 1,090. |
| 6 | Rent income (Schedule C) | 6 | | | <u> </u> |
| 7 | Unrelated debt-financed income (Schedule E) | 7 | | <u> </u> | <u> </u> |
| 8 | Interest, annuities, royalties, and rents from a controlled | | | | |
| | organization (Schedule F) | 8 | | | <u> </u> |
| 9 | Investment income of a section 501(c)(7), (9), or (17) | | | | |
| | organization (Schedule G) | 9 | | | |
| 10 | Exploited exempt activity income (Schedule I) | 10 | | | ļ |
| 11 | Advertising income (Schedule J) | 11 | | | <u> </u> |
| 12 | Other income (See instructions, attach schedule) | 12 | | | 1 501 |
| <u>13</u> | Total. Combine lines 3 through 12 | 13 | 1,681. | | 1,681. |
| | deductions Not Taken Elsewhere (See instructions deductions must be directly connected with the undertaken to the connected with the undertaken to the connected with the undertaken to the connected with | | | .) | for contributions, |
| 14 | Compensation of officers, directors, and trustees (Schedule K) | | | 14 | |
| 15 | Salaries and wages | | | 15 | |
| 16 | Repairs and maintenance | | | 16 | |
| 17 | Bad debts | | | 17 | |
| 18 | Interest (attach schedule) (see instructions) | | | 18 | |
| 19 | Taxes and licenses | | | 19 | |
| 20 | Charitable contributions (See instructions for limitation rules) | | ایما | 20 | |
| 21 | Depreciation (attach Form 4562) | | 21 | | - |
| 22 | Less depreciation claimed on Schedule A and elsewhere on return | | 22a | 22b | |
| 23 | Depletion | | | 23 | |
| 24 | Contributions to deferred compensation plans | | | 24 | <u> </u> |
| 25 26 | Employee benefit programs | | | 25 | |
| 26 27 | Excess exempt expenses (Schedule I) | | | 26 27 | |
| 28 | Excess readership costs (Schedule J) Other deductions (ettach cabadule) | | | 28 | |
| 20 | Other deductions (attach schedule) | | | [_28_ | |

For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income Subtract line 31 from line 30

Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see

Total deductions. Add lines 14 through 28

Schedule M (Form 990-T) 2018

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0.

1,681.

1,681.

instructions)

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Unrelated Business Taxable Income for Unrelated Trade or Business

| ENTITY | į |
|-------------|-------|
| OMP No. 154 | E 060 |

Department of the Treasury Internal Revenue Service (99) Name of the organization For calendar year 2018 or other tax year beginning ► Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Employer identification number

| | BURNETT FOUNDATION | | | 81-65231 | |
|----------|---|----|--------------|--------------|--|
| ι | Inrelated business activity code (see instructions) 55111 | 2 | | | |
| | Describe the unrelated trade or business UBTI FROM | PA | SSTHROUGHS - | 551 | |
| Pai | t I Unrelated Trade or Business Income | | (A) Income | (B) Expenses | (C) Net |
| 1 a | Gross receipts or sales | | | | 1 |
| b | Less returns and allowances c Balance ▶ | 1c | | | |
| 2 | Cost of goods sold (Schedule A, line 7) | 2 | | | |
| 3 | Gross profit Subtract line 2 from line 1c | 3 | | | |
| 4 a | Capital gain net income (attach Schedule D) | 4a | 57,880. | - | 57,880. |
| b | Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) | 4b | -17. | | -17. |
| С | Capital loss deduction for trusts | 4c | | · | |
| 5 | Income (loss) from a partnership or an S corporation (attach | | | | |
| | statement) | 5 | -13,592. | <u> </u> | -13,592. |
| 6 | Rent income (Schedule C) | 6 | | | |
| 7 | Unrelated debt-financed income (Schedule E) | 7 | | | |
| 8 | Interest, annuities, royalties, and rents from a controlled | ł | | | } |
| | organization (Schedule F) | 8 | | | |
| 9 | Investment income of a section 501(c)(7), (9), or (17) | | | | |
| | organization (Schedule G) | 9 | | | ļ |
| 10 | Exploited exempt activity income (Schedule I) | 10 | | | |
| 11 | Advertising income (Schedule J) | 11 | | | |
| 12 | Other income (See instructions, attach schedule) | 12 | | | |
| 13 | Total. Combine lines 3 through 12 | 13 | 44,271. | | 44,271. |
| | Deductions Not Taken Elsewhere (See instructions deductions must be directly connected with the undertaken Elsewhere) | | | e.) | for contributions, |
| 14 | Compensation of officers, directors, and trustees (Schedule K) | | | 14 | |
| 15 | Salanes and wages | | | 15 | <u> </u> |
| 16 | Repairs and maintenance | | | 16 | |
| 17 | Bad debts | | | 17 | |
| 18 19 | Interest (attach schedule) (see instructions) Taxes and licenses | | | 18 | |
| 20 | Charitable contributions (See instructions for limitation rules) | | | 20 | |
| 21 | Depreciation (attach Form 4562) | | 21 | 20 | <u> </u> |
| 22 | Less depreciation claimed on Schedule A and elsewhere on return | | 22a | 22b | † |
| 23 | Depletion | | <u> </u> | 23 | |
| 24 | Contributions to deferred compensation plans | | | 24 | |
| 25 | Employee benefit programs | | | 25 | |
| 26 | Excess exempt expenses (Schedule I) | | | 26 | |

LHA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income Subtract line 31 from line 30

Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see

Excess readership costs (Schedule J)

Total deductions. Add lines 14 through 28

Other deductions (attach schedule)

Schedule M (Form 990-T) 2018

44,271.

44,271.

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instructions)

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Unrelated Business Taxable Income for Unrelated Trade or Business

| ENTIT | Y. | ć |
|--------|----------|---|
| OMB No | 1545-068 | 1 |

Department of the Treasury Internal Revenue Service (99) For calendar year 2018 or other tax year beginning ► Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

| BURNETT FOUNDATION | 81-65231 | | | |
|---|------------------|-------------|--------------|-------------------|
| · · · · · · · · · · · · · · · · · · · | 900099 | | | |
| Describe the unrelated trade or business > UBTI | FROM PAS | STHROUGHS - | 900 | |
| Part I Unrelated Trade or Business Income | | (A) Income | (B) Expenses | (C) Net |
| 1 a Gross receipts or sales | | | | |
| b Less returns and allowances c Ba | alance ▶ 1c | | | |
| 2 Cost of goods sold (Schedule A, line 7) | 2 | | | <u>-</u> |
| 3 Gross profit Subtract line 2 from line 1c | 3 | | - | |
| 4a Capital gain net income (attach Schedule D) | 4a | | | |
| b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4 | 797) 4b | | | |
| c Capital loss deduction for trusts | 4c | | | |
| 5 Income (loss) from a partnership or an S corporation (atta | ich | | | |
| statement) | 5 | -9,093. | | -9,093. |
| 6 Rent income (Schedule C) | 6 | | | |
| 7 Unrelated debt-financed income (Schedule E) | 7 | | | |
| 8 Interest, annuities, royalties, and rents from a controlled | 1 1 | | | |
| organization (Schedule F) | 8 | | | |
| 9 Investment income of a section 501(c)(7), (9), or (17) | | | | |
| organization (Schedule G) | 9 | | | |
| 10 Exploited exempt activity income (Schedule I) | 10 | | | |
| 11 Advertising income (Schedule J) | 11 | | | |
| 12 Other income (See instructions, attach schedule) | 12 | | | |
| 13 Total. Combine lines 3 through 12 | 13 | -9,093. | | -9,093. |
| Part II Deductions Not Taken Elsewhere (See deductions must be directly connected w | ith the unrelate | | .) | or contributions, |
| Compensation of officers, directors, and trustees (Schedu | ule K) | | 14 | |
| 15 Salaries and wages | | | 15 | |
| 16 Repairs and maintenance | | | 16 17 | |
| 17 Bad debts | | | | |
| 18 Interest (attach schedule) (see instructions) | | | 18 | |
| Taxes and licenses | (a.a.) | | 19 | |
| Charitable contributions (See instructions for limitation ru | ies) | 21 | 20 | |
| 21 Depreciation (attach Form 4562) | | 21 22a | | |
| Less depreciation claimed on Schedule A and elsewhere | on return | [ZZa] | 23 | ,, |
| 23 Depletion | | | 23 | |
| 24 Contributions to deferred compensation plans 25 Employee benefit programs | | | 25 | - - |
| 25 Employee benefit programs26 Excess exempt expenses (Schedule I) | | | 26 | |
| 27 Excess readership costs (Schedule J) | | | 27 | |
| Endess readership costs (Scriedule V) | | | [2] | |

LHA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income Subtract line 31 from line 30

Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see

Other deductions (attach schedule)

Total deductions. Add lines 14 through 28

Schedule M (Form 990-T) 2018

0. -9,093.

-9,093.

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instructions)

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SCHEDULE I (Form 1041)

Department of the Treasury

Name of estate or trust

Internal Revenue Service

Alternative Minimum Tax - Estates and Trusts

Attach to Form 1041.

► Go to www.irs.gov/Form1041 for instructions and the latest information.

OMB No 1545-0092

2018

Employer identification number

81-6523186 BURNETT FOUNDATION Part I Estate's or Trust's Share of Alternative Minimum Taxable Income 151,291. 1 1 Adjusted total income or (loss) (from Form 1041, line 17) 2 2 Interest 3 3 Taxes 4 4 Reserved for future use 5 Refund of taxes 5 6 Depletion (difference between regular tax and AMT) ĥ 7 Net operating loss deduction. Enter as a positive amount 7 8 Interest from specified private activity bonds exempt from the regular tax 8 Q 9 Qualified small business stock (see instructions) 10 Exercise of incentive stock options (excess of AMT income over regular tax income) 10 11 Other estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A) 11 12 Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6) 12 13 Disposition of property (difference between AMT and regular tax gain or loss) 13 14 Depreciation on assets placed in service after 1986 (difference between regular tax and AMT) 14 15 Passive activities (difference between AMT and regular tax income or loss) 15 16 Loss limitations (difference between AMT and regular tax income or loss) 16 17 Circulation costs (difference between regular tax and AMT) 17 18 Long-term contracts (difference between AMT and regular tax income) 18 19 Mining costs (difference between regular tax and AMT) 19 20 Research and experimental costs (difference between regular tax and AMT) 20 21 Income from certain installment sales before January 1, 1987 21 22 Intangible drilling costs preference 22 23 23 Other adjustments, including income-based related adjustments 24 Alternative tax net operating loss deduction (See the instructions for the limitation that applies.) 24 291 151 25 Adjusted alternative minimum taxable income. Combine lines 1 through 24 25 Note: Complete Part II below before going to line 26. N/A 26 Income distribution deduction from Part II, line 44 N/A 27 Estate tax deduction (from Form 1041, line 19) 28 Add lines 26 and 27 28 151,291. 29 29 Estate's or trust's share of alternative minimum taxable income. Subtract line 28 from line 25 If line 29 is: • \$24,600 or less, stop here and enter -0- on Form 1041, Schedule G, line 1c. The estate or trust isn't liable for the alternative minimum tax. Over \$24,600, but less than \$180,300, go to line 45. \$180,300 or more, enter the amount from line 29 on line 51 and go to line 52. N/A Part II, Income Distribution Deduction on a Minimum Tax Basis 30 30 Adjusted alternative minimum taxable income (see instructions) 31 Adjusted tax-exempt interest (other than amounts included on line 8) 31 32 Total net gain from Schedule D (Form 1041), line 19, column (1). If a loss, enter -0-32 33 Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes (from Form 1041, Schedule A, line 4) 33 34 Capital gains paid or permanently set aside for charitable purposes from gross income (see instructions) 34 35 35 Capital gains computed on a minimum tax basis included on line 25 Capital losses computed on a minimum tax basis included on line 25. Enter as a positive amount 36 36

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Tentative income distribution deduction on a minimum tax basis. Subtract line 41 from line 40

38 Income required to be distributed currently (from Form 1041, Schedule B, line 9)

41 Tax-exempt income included on line 40 (other than amounts included on line 8)

37 Distributable net alternative minimum taxable income (DNAMTI). Combine lines 30 through 36. If zero or less, enter -0-

39 Other amounts paid, credited, or otherwise required to be distributed (from Form 1041, Schedule B, line 10)

Schedule I (Form 1041) (2018)

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42

40 Total distributions. Add lines 38 and 39

| Fart III Income Distribution Deduction on a Minimum Tax Basis Continued | Sche | dule (Form 1041) (2018) BURNETT FOUNDATION | | | | _ 81- | -6523186 | Page 2 |
|---|------|--|------------|----------------|-----------------|--|------------|--------------|
| 1 Testo or class, enter -0 - 41 | | | (conti | nued |) | N/Z | A | |
| If zero or less, enter -0 - | 43 | | | | | | | |
| February A A A | | | | | | 43 | | _ |
| Part III Alternative Minimum Tax 45 Exemption amount 45 Exemption amount 47 Sets. policy 48 151, 291. 47 Phase-out of exemption amount 47 Sets. policy 48 69, 391. 48 524,600.00 | 44 | Income distribution deduction on a minimum tax basis. Enter the smaller of line 42 or line | 43. | | | | | |
| 46 1.51, 291. | | Enter here and on line 26 | | | | 44 | | |
| ### Enter the amount from line 29 ### Phase-out of exemption amount ### Subtract line 47 from line 46, if zero or less, enter -0- ### Multiply line 48 by 25% (0.25) ### 69 , 391. ### 17 , 348.300.00 ### 69 , 391. ### 17 , 348.300.00 ### 69 , 391. ### 17 , 348.300.00 ### 69 , 391. ### 17 , 348.300.00 ### 69 , 391. ### 17 , 348.300.00 ### 69 , 391. ### 17 , 348.300.00 ### 17 , 348.300.00 ### 17 , 348.300.00 ### 17 , 348.300.00 ### 18 , 357.300. | Pa | rt III Alternative Minimum Tax | | | | | | |
| 47 \$81,800 00 48 69 / 391 . | 45 | Exemption amount | | | | | \$24,600 (| 00 |
| Subtract line 47 from line 46. If zero or less, enter -0- | 46 | Enter the amount from line 29 | 46 | L. | 151,291 | -J | | |
| Multiply lime 48 by 25% (0.25) 49 1.7, 348 8. | 47 | Phase-out of exemption amount | 47 | | | 」 . Ⅰ | | |
| Subtract line 49 from line 45. If zero or less, enter -0- Subtract line 49 from line 46. If zero or less, enter -0- Subtract line 49 from line 46. Subtract line 49 from line 46. Subtract line 50 from line 46. Subtract line 49 from line 46. Subtract line 50 from line 46. Subtract line 49 from line 46. Subtract line 40 from 1041, [as refigured for the AMT, if necessary). Otherwise, if line 51 is - Subtract line 49 from line 46. Subtract line 40 from 1041, [as refigured for the AMT, if necessary). Otherwise, if line 51 is - Subtract line 40 from 1041, Subtract line 52 from line 52. Subtract line 40 from 1041, Subtract line 54. Subtract line 40 from 1041, Subtract line 54. Subtract line 40 from 1041, Subtract line 55 from line 54. Subtract line 40 from 1041, Subtract line 55 from line 54. Subtract line 40 from 1041, Subtract line 55 from line 54. Subtract line 40 from 1041, Subtract line 55 from line 54. Subtract line 40 from 1041, Subtract line 55 from line 54. Subtract line 52 Computation Using Maximum Capital Gains Rates | 48 | Subtract line 47 from line 46. If zero or less, enter -0- | 48 | | 69,391 | | | |
| 51 Subtract line 50 from line 46 52 Go to Part IV of Schedule 10 figure line 52 if the estate or trust has qualified dividends or has a gain on lines 18a and 19 of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - \$ 1911,100 or less, multiply line 51 by 26% (0.28) and subtract \$3,822 from the result \$ 1911,100, multiply line 51 by 26% (0.28) and subtract \$3,822 from the result \$ 2 | 49 | Multiply line 48 by 25% (0.25) | | | | 49 | | |
| 52 Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or has a gain on lines 188 and 19 of column (2) of Schedule D (Form 1041) (as refigured for the ANT, if necessary). Otherwise, if line 51 is - \$1511,100 rolls, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result | 50 | Subtract line 49 from line 45. If zero or less, enter -0- | | | | 50 | | |
| of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwise, if line 51 is - | 51 | Subtract line 50 from line 46 | | | | 51 | 144 | <u>,039.</u> |
| • \$191,100 or less, multiply line 51 by 28% (0.26). • Over \$191,100, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result 52 37,450. 53 Alternative minimum facts but raceful (see instructions) 54 Tendative minimum fax. Subtract line 53 from line 52 55 Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) 55 Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and on Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) 56 O. Ferm 1041, Schedule G, line 1a Ferm 1041, whichever applies (as refigured for the AMT, in necessary) Ferm 1041, whichever applies (as refigured for the AMT, in necessary) Ferm 1041, whichever applies (as refigured for the AMT, in necessary) Ferm 1041, whichever applies (as line 1a) Ferm 1041, whichever applies (as line 1a) Ferm 1041, whichever applies (as line 1a) Ferm 1041, in result or the amount from line 10 of the Schedule D Tax Ferm 1041, whichever applies (as line 1a) Ferm 1041, line 1a Ferm 1041, whichever applies (as line 1a) Ferm 10 | 52 | Go to Part IV of Schedule I to figure line 52 if the estate or trust has qualified dividends or ha | is a gai | n on I | ines 18a and 19 | | | |
| • Over \$191,100, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result 53 Alternative minimum foreign tax credit (see instructions) 54 Tentative minimum tax. Subtract line 53 from line 52 55 Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) 56 Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and on Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) 56 Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and on Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) 57 Enter the amount from Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part. 58 Enter the amount from line 51 59 Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) 59 Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary) If you didn't complete Schedule D Tax Worksheet for the regular tax or the AMT, enter 4b amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of thine 57 or line 60 50 Subtract line 61 from line 57 51 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 26% (0.28) and subtract \$3,822 from the result 51 Maximum amount subject to the 6W rate 52 Maximum amount subject to the 6W rate 53 Although the following for the regular tax, enter the amount from Form 1041, whichever applies (as figured for the regular tax, enter the amount from Form 1041, whichever applies (as figured for the regular tax, enter the amount from Form 1041, whichever applies (as figured for the regular tax, | | of column (2) of Schedule D (Form 1041) (as refigured for the AMT, if necessary). Otherwis | e, if line | e 51 is | ş - | | | |
| Alternative minimum foreign tax credit (see instructions) 4 Tentative minimum tax. Subtract line 53 from line 52 5 Enter the tax from Form 1041, Schedule 6, line 1 (including the state of the state | | • \$191,100 or less, multiply line 51 by 26% (0.26). | | | | <u> </u> | | |
| Tentative minimum tax. Subtract line 53 from line 52 Tenter the tax from Form 1041, Schedule 6, line 1a (nimus any foreign tax credit from Schedule 6, line 2a) Tenter the tax from Form 1041, Schedule 6, line 1a (nimus any foreign tax credit from Schedule 6, line 2a) Tenter the tax from Form 1041, Schedule 6, line 1a (nimus any foreign tax credit from Schedule 6, line 2a) Tenter the amount tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and on 58 0. Tenter the amount from complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Drividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part. There the amount from Schedule D (Form 1041), line 1a, of the Schedule D Tax Worksheet, or line 4 of the Qualified Drividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) Tenter the amount from Schedule D (Form 1041), line 1a, old line 50, louting (2) (as refigured for the AMT, if necessary) If you didn't complete Schedule D for the regular tax or the AMT, enter -0- If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 55. Otherwise, add lines 58 and 59 and enter the smaller of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of that result or the AMT, if necessary) The state of the state of the AMT, if necessary) The state of the AMT, if necessary) The state of the stat | | ● Over \$191,100, multiply line 51 by 28% (0.28) and subtract \$3,822 from the result | | | | 52 | 37 | <u>,450.</u> |
| 55 Enter the tax from Form 1041, Schedule G, line 1a (minus any foreign tax credit from Schedule G, line 2a) 56 Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and on Form 1041, Schedule G, line 1c Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part. 57 Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) 58 Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary) If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter -0- 59 If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, if necessary) 60 If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter amount from line 50. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 50 the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) 60 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result 63 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result 64 Maximum amount subject to the 0% rate 65 Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D 65 Tax Worksheet, or line 6 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax), If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from | 53 | Alternative minimum foreign tax credit (see instructions) | | | | 53 | | 450 |
| Atternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here and on Form 1041, Schedule G, line 16 Part IV Line 52 Computation Using Maximum Capital Gains Rates Caution: If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part. The tree meanount from line 51 Solution of the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary) If you didn't complete Schedule D for the regular tax or the AMT, if necessary) If you didn't complete Schedule D for the regular tax or the AMT, enter -0- If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract (3,302 from the result Assumum amount subject to the 0% rate Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 21, taze or or less, enter -0- Enter the smaller of line 57 or line 50 from 1041, line 21, taze or or less, enter -0- Enter the smaller of line 66 ine 67. This amount is taxed at 0% Subtract line 68 from line 67. Enter the smaller of line 66 or line 67. Thi | 54 | Tentative minimum tax. Subtract line 53 from line 52 | | | | 54 | | |
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| Part IV Line 52 Computation Using Maximum Capital Gains Rates Caution; If you didn't complete Part V of Schedule D (Form 1041), the Schedule D Tax Worksheet, or the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, see the instructions before completing this part. 57 Enter the amount from line 51 58 Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) 59 Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary) If you didn't complete Schedule D for the regular tax or the AMT, enter -0- 59 If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 50. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 0 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) 60 Enter the smaller of line 57 or line 60 51 If line 52 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result 62 Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D 7 Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the instructions for Form 1041, whichever applies (as ingured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22, if zero or less, enter -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 66 Subtract line 65 from line 67 ine 58 or line 58 from line 67. This amount is taxed at 0% 68 Enter the smaller of line 66 or line 67. This amount is taxed at 0% | 56 | Alternative minimum tax. Subtract line 55 from line 54. If zero or less, enter -0 Enter here | and or | n | | \vdash | | ^ |
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| Enter the amount from line 51 Enter the amount from Schedule D (Form 1041), line 26, line 13 of the Schedule D Tax Worksheet, or line 4 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as refigured for the AMT, if necessary) Enter the amount from Schedule D (Form 1041), line 18b, column (2) (as refigured for the AMT, if necessary) If you didn't complete Schedule D for the regular tax or the AMT, enter -0- If you didn't complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 58. Otherwise, add lines 58 and 59 and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) Enter the smaller of line 67 or line 60 Subtract line 61 from line 57 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result Aximum amount subject to the 0% rate Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- Subtract line 65 from line 64 if zero or less, enter -0- Enter the smaller of line 56 or line 67. This amount is taxed at 0% Subtract line 68 from line 67. | | | ons | | | 1 1 | | |
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| the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as refigured for the AMT, if necessary) 60 Enter the smaller of line 57 or line 60 Subtract line 61 from line 57 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result Maximum amount subject to the 0% rate Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- Subtract line 65 from line 64. If zero or less, enter -0- Enter the smaller of line 57 or line 58 Enter the smaller of line 60 or line 67. This amount is taxed at 0% Subtract line 68 from line 67 | ĐŪ | • | | | | | | |
| Worksheet (as refigured for the AMT, if necessary) 60 61 Enter the smaller of line 57 or line 60 62 Subtract line 61 from line 57 63 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result 64 Maximum amount subject to the 0% rate 65 Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 66 Enter the smaller of line 57 or line 58 67 Inter the smaller of line 66 or line 67. This amount is taxed at 0% 69 Subtract line 68 from line 67 | | | | | |] | | |
| 61 Enter the smaller of line 57 or line 60 62 Subtract line 61 from line 57 63 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result 64 Maximum amount subject to the 0% rate 65 Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D 66 Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- 66 Subtract line 65 from line 64. If zero or less, enter -0- 67 Enter the smaller of line 57 or line 58 68 Enter the smaller of line 66 or line 67. This amount is taxed at 0% 69 Subtract line 68 from line 67 | | | 60 | | | 1 1 | | |
| 62 Subtract line 61 from line 57 63 If line 62 is \$191,100 or less, multiply line 62 by 26% (0.26). Otherwise, multiply line 62 by 28% (0.28) and subtract \$3,822 from the result 64 Maximum amount subject to the 0% rate 65 Enter the amount from line 27 of Schedule D (Form 1041), line 14 of the Schedule D Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 66 Enter the smaller of line 57 or line 58 Enter the smaller of line 66 or line 67. This amount is taxed at 0% 69 Subtract line 68 from line 67. | 61 | | | | | 61 | | |
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| Tax Worksheet, or line 5 of the Qualified Dividends Tax Worksheet in the Instructions for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 66 Enter the smaller of line 57 or line 58 67 C C C C C C C C C C C C C C C C C C C | - | · | | | | | | |
| for Form 1041, whichever applies (as figured for the regular tax). If you didn't complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 67 Enter the smaller of line 57 or line 58 Enter the smaller of line 66 or line 67. This amount is taxed at 0% 69 Subtract line 68 from line 67. 69 7 | | | | | | ١ | | |
| complete Schedule D or either worksheet for the regular tax, enter the amount from Form 1041, line 22; if zero or less, enter -0- 65 Subtract line 65 from line 64. If zero or less, enter -0- 67 Enter the smaller of line 57 or line 58 Enter the smaller of line 66 or line 67. This amount is taxed at 0% 69 Subtract line 68 from line 67. 69 7 | | | | | | | | |
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| 67 Enter the smaller of line 57 or line 58 68 Enter the smaller of line 66 or line 67. This amount is taxed at 0% 69 Subtract line 68 from line 67. 69 Subtract line 68 from line 67. | 66 | • | 66 | | |] | | |
| Enter the smaller of line 66 or line 67. This amount is taxed at 0% 68 Subtract line 68 from line 67. 69 7 | 67 | Enter the smaller of line 57 or line 58 | 67 | | | _ ; | | |
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| | 69 | | 69 | | | , | | |

Schedule I (Form 1041) (2018)

85 Enter the smaller of line 83 or line 84 here and on line 52

FORM 990-T UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

| Name(s) | | | | Identifying Num | ber |
|--------------------------|-------------|-------------------------|----------------------------|-----------------------|---------|
| BURNETT FOU | NDATION | | | 81-6523 | 186 |
| (A) | (B) | (C) | (D) | (E) | (F) |
| *Date | Amount | Adjusted Balance Due | Number Days Balance Due | Daily Penalty Rate | Penalty |
| | | -0- | | | |
| 05/15/18 | 13,499. | 13,499. | 31 | .000136986 | 57. |
| 06/15/18 | 13,498. | 26,997. | 92 | .000136986 | 340. |
| 09/15/18 | 13,499. | 40,496. | 89 | .000136986 | 494. |
| 12/13/18 | -135,000. | -94,504. | | | |
| 12/15/18 | 13,498. | -81,006. | | | • |
| 12/31/18 | 0. | -81,006. | 127 | .000164384 | |
| 05/07/19 | -131,000. | -212,006. | | | |
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| Penalty Due (Sum of Colu | | | | | |

* Date of estimated tax payment, withholding credit date or installment due date.