Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

		rs gov/Form990PF for inst			Open to Public Inspection
	ndar year 2019 or tax year beginning MAY	1, 2019	, and ending	APR 30, 2020	
	f foundation	•	•	A Employer identification	number
	rles M. Bair Family Tru	st	,	01 (075761	•
	U.S. Bank	81-6075761			
	and street (or P O box number if mail is not delivered to street a	address)	Room/suite	B Telephone number	0120
	N Broadway			(406) 657-	
	own, state or province, country, and ZIP or foreign p	ostal code	•	C If exemption application is pe	inding, check here
	lings, MT 59101				
Check	call that apply: Initial return		ormer public charity	D 1. Foreign organizations	, cneck here
	Final return	Amended return	•	Foreign organizations med check here and attach cor	eting the 85% test,
	X Address change	Name change		check here and attach cor	nputation
	k type of organization: X Section 501(c)(3) e		Orl	E If private foundation stat	
	ection 4947(a)(1) nonexempt charitable trust	Other taxable private found		under section 507(b)(1)	
,		ing method: X Cash	Accrual	F If the foundation is in a 6	
	Part II, col. (c), line 16)	ther (specify)	ne )	under section 507(b)(1)	(B), check here
<b>≯</b> \$		1	r		(d) Disbursements
<u> Fartir</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	for charitable purposes (cash basis only)
<del>-</del>	necessarily equal the amounts in column (a) )	950,000.		N/A	(Casil Dasis Ciliy)
] ]	Contributions, gifts, grants, etc., received  Check fithe foundation is not required to attach Sch. B	The Charles of the Contract of			
2	Check I if the foundation is not required to attach Sch B Interest on savings and temporary cash investments	60,028.	60,028.	Statistics (State of the State of the State of S	Stätement 1
3	cash investments Dividends and interest from securities	303,139.	303,139.		Statement 2
5.		303,133.	303,133.		
	Gross rents				
	Net rental income or (loss)	805,499.			Translational and advantaged to the control of
의	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 9,175,636.	LETCHING TO SERVE			
Revenu 2	Capital gain net income (from Part IV, line 2)		805,499.	Particular of Particular Control of the	
7 Se	Net short-term capital gain			Tel em andaren armanaren 16 a. Kentanbara haba a	
8 9	Income modifications				
. 1 .	Gross sales less returns and allowances	omenter and a transport of the control of the contr	000000000000000000000000000000000000000		
	Less Cost of goods sold	TE TO STATE OF THE			P. C. Lucial and Conference of
- 1	Gross profit or (loss)	1 - old of kares and other control of the chance of control of all all		New Committee of the Co	
	Other income	26,107.	19,437.	1	Statement 3
12	Total Add lines 1 through 11	2,144,773.	1,188,103.		
13	Compensation of officers, directors, trustees, etc	218,737.	54,684.		164,053
14	Other employee salaries and wages	209,863.	.0.		209,863.
15	Pension plans, employee benefits	8,681.	0.		8,681.
% 16a	Legal fees				
o b	Accounting fees Stmt 4	14,665.	6,840.		7,825.
ă c	Other professional fees				,
e 17	Interest -				
18	Taxes Stmt 5	117,345.	4,907.		102,328.
19	Depreciation and depletion				
.튙 20	Occupancy .	167,927.	0.		167,927.
<b>P</b> 21	Travel, conferences, and meetings	1,330.	87.		1,243.
22	Printing and publications				
<b>6</b> 23	Other expenses Stmt 6	13,494.	··· 0 •		13,494.
Operating and Administrative Expenses 2 2 2 2 2 3 2 4 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	Total operating and administrative		4	1	
Der	expenses Add lines 13 through 23	752,042.	66,518.	The captures of the anti-spectament and anti-spectament and anti-special con-	675,414.
120		1,094,090.			1,094,090.
26	Total expenses and disbursements  Add lines (24 and 25 F. p. 65 2020				1 560 504
		1,846,132.	66,518.	Des markety range surahety parkety reasons and the contract of	1,769,504.
27	Subtract ne 26 from line 12:				
a	Excess of revenue over expenses and disbursements	298,641.			24 ( 24 ( 24 ( 24 ( 24 ( 24 ( 24 ( 24 (
6	Net investment income! (if hegative, enter 10-)		1,121,585.		
0	Adjusted net income (if negative, enter -0-)	e, see instructions.		N/A	Form <b>990-PF</b> (2019

Î		Charles M. Bair Family	Trust	0.1	C0858C1
		0-PF (2019) C C/O U.S. Bank	Paginging of year		6075761 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	of year (c) Fair Market Value
	1		215,381.	114,291.	114,291.
		Cash - non-interest-bearing	213,301.	114,251.	114,251.
	2	Savings and temporary cash investments	ELITY-THE ENGL		
	3	Accounts receivable	buttatentations.com, aparticustations.n.de, "an	COUNTY SEEDS SAN FLOREST CLOCK CONTRACTOR	STATES IN MENTION AND SECRET STATES AND NOT AND THE
	۱,	Less: allowance for doubtful accounts ▶  Pledges receivable ▶			
	4	Less: allowance for doubtful accounts	326294 0.001.47(9004007)366269780007327(4.00.410.4	in discontinues restandore ceptual abro incontrades	\$ \$\$\$\$\$\\ \delta \tau \tau \tau \tau \tau \tau \tau \t
	- 5	Grants receivable		<del></del>	·
	1 -	Receivables due from officers, directors, trustees, and other			<del></del>
	"	disqualified persons			
	7	Other notes and loans receivable			
	′	Less: allowance for doubtful accounts	Sinantes an Mark destrict erable to arms of accountains	DA KANALATASH KAMBADA KAN GRASHA MANA MANAKANA	WARN NINENENENENENENENENENENENENENENENENENE
	8	Inventories for sale or use			
ssets		Prepaid expenses and deferred charges			
Asi		Investments - U.S. and state government obligations Stmt 7	4,686,362.	4,804,113.	4,791,000.
	1	Investments - corporate stock Stmt 8	5,793,579.	5,921,354.	7,772,752.
	1	Investments - corporate bonds		,	
		Investments - land, buildings, and equipment basis		SPECIAL TOTAL SPECIAL	
	ļ · ·	Less accumulated depreciation	1 100		
	12	Investments - mortgage loans			,
	13	Investments - other			
		Land, buildings, and equipment: basis > 3,422,498.			<b>计中国程序的对象的数据</b>
	' '	Less accumulated depreciation	3,422,498.	3,422,498.	
	15	Other assets (describe Real Estate & Other)	18,429,269.	18,583,474.	7,131,904.
		Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item I)	32,547,089.	32,845,730.	23,470,149.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ý	19	Deferred revenue			表:150 海峡流移域等"4.25
abilities	20	Loans from officers, directors, trustees, and other disqualified persons			The state of the s
abi	21	Mortgages and other notes payable			
3	22	Other liabilities (describe )			
			, _		
	23	Total liabilities (add lines 17 through 22)	0.	0.	THE PARTY OF THE P
		Foundations that follow FASB ASC 958, check here			
Se	1	and complete lines 24, 25, 29, and 30			
Š	24	Net assets without donor restrictions			DEPTH TO SEE THE PROPERTY OF T
Net Assets or Fund Balances	25	Net assets with donor restrictions			
ᅙ		Foundations that do not follow FASB ASC 958, check here 🕨 🗓			
ᆵ		and complete lines 26 through 30.	20 547 000	22 045 720	
ò	26	Capital stock, trust principal, or current funds	32,547,089.	32,845,730.	SECTION OF THE PROPERTY OF THE PROPERTY OF THE PARTY OF T
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	ante de la
Ass	28	Retained earnings, accumulated income, endowment, or other funds	32,547,089.	32,845,730.	PARTIES IN START THE BEST PRESENTATION OF THE
ē	29	Total net assets or fund balances	32,347,009.	32,643,730.	A STATE OF THE STATE OF STATE OF
_	ı		32,547,089.	32,845,730.	
E	art	Total liabilities and net assets/fund balances  Analysis of Changes in Net Assets or Fund Balances	<del></del>	32,043,730.	The section of the section of the
					<u> </u>
1		l net assets or fund balances at beginning of year - Part II, column (a), line	29		20 547 000
	•	st agree with end-of-year figure reported on prior year's return)		1	32,547,089.
		r amount from Part I, line 27a		2	298,641.
		r increases not included in line 2 (itemize)		3	32,845,730.
4	Add	lines 1, 2, and 3		4	1 34,043,130+

32,845,730. Form **990-PF** (2019)

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29

m 990-PF (	(2019)	C,	0\	U.	S.	В	an]

F	Part IV Capital Gains a	nd Lo	sses for Tax on Inv	vestment	Income						
	(a) List and describe t 2-story brick wai	he kınd(s rehouse;	or common stock, 200 shs.	nple, real esta . MLC Co.)	te,	( <b>b</b> )   	How ac - Purc - Dona	nase	(c) Date acquired (mo., day, yr.)		(d) Date sold (mo., day, yr.)
	Publicly Traded	Sec	urities					P	Vario	ous	Various
	Publicly Traded				· <del>-,</del>			P '	Jario	ous	Various
_(	Capital Gains I	<u>)ivić</u>	lends								
						_					
						L			41.0		
	(e) Gross sales price	(f) l	Depreciation allowed (or allowable)	plus e	st or other basis expense of sale					in or (loss (f) minus	(9))
_a					2,378,57						<156,456.>
_t					<u>5,991,56</u>	7.					902,248.
_						_					59,707.
_											
_6		n nain in	column (h) and owned by t	he foundation	on 12/31/69	$\dashv$		//\	Caupe (C	ol. (h) gain	n minue
/'\ FAN/4 40/04/00   \//			(k) Ex	cess of col. (I)				(k), but n	ot less tha from col. (	n -0-) <b>or</b>	
_	,					$\dashv$					<156,456.>
		· · ·		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							902,248.
_					· · · · · · ·					•	59,707.
_	1										
_											
2	Capital gain net income or (net cap	pital loss)	If gain, also enter If (loss), enter -0-			}	2				805,499.
3	Net short-term capital gain or (los If gain, also enter in Part I, line 8,			d (6):		٦					
	If (loss), enter -0- in Part I, line 8					Ĵ	3			N/A	<u> </u>
F	Part V   Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	nve	estm	ent Inco	me		
(F	or optional use by domestic private	foundation	ons subject to the section 4	1940(a) tax on	net investment in	come	.)				
lf ·	section 4940(d)(2) applies, leave th	is part bla	ank.								
	as the foundation liable for the sect			ount of any ye	ear in the base per	od?					Yes X No
lf '	"Yes," the foundation doesn't qualify										
1	Enter the appropriate amount in e	ach colur	nn for each year; see the in	structions bef	ore making any er	itries.					74)
	(a) Base period years Calendar year (or tax year beginnin	ıg in)	(b) Adjusted qualifying dist	tributions	Net value of no	(c) nchai		use assets	(d) Distribution ratio (col. (b) divided by col. (c))		
	2018	<del></del>	1,81	5,429.		14	,74	9,334.			
_	2017		1,75	6,662.				6,858	.1250 <u>57</u>		
	2016			9,982.				9,474			.117466
_	2015			6,373.				2,153			.100911
_	2014		1,13	2,133.		12	<u>,33</u>	0,592	·		.091815
2	Total of line 1, column (d)								2		.558334
3	Average distribution ratio for the 5	•		on line 2 by 5.0	O, or by the numbe	er of y	years				111667
	the foundation has been in existen	ice if less	than 5 years						3		.111667
4	Enter the net value of noncharitable	le-use as:	sets for 2019 from Part X, I	line 5					4	1	4,643,977.
5 Multiply line 4 by line 3						5	· ·· ·	1,635,249.			
6	Enter 1% of net investment incom	e (1% of	Part I, line 27b)						6		11,216.
7	Add lines 5 and 6						7 1,646			1,646,465.	
8	Enter qualifying distributions from	ı Part XII.	line 4						8		1,769,504.
•	If line 8 is equal to or greater than			1b, and comp	olete that part usin	g a 1	% tax r	ate.			

	Charles M. Bair Family Trust								
Form	1990-PF (2019) C/O U.S. Bank 81-6	075761 Page 4							
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	ee instructions)							
1a	Exempt operating foundations described in section 4940(d)(2), check here   and enter "N/A" on line 1.								
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)								
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	11,216.							
	of Part I, line 27b								
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)								
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.							
3									
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	11,216.							
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	11,216.							
	Credits/Payments:								
	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 9,080.								
	Exempt foreign organizations - tax withheld at source 6b 0.								
	Tax paid with application for extension of time to file (Form 8868)  6c  0.								
	Backup withholding erroneously withheld 6d 0.								
	Total credits and payments. Add lines 6a through 6d	9,080.							
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	0.							
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	2,136.							
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid								
	Enter the amount of line 10 to be: Credited to 2020 estimated tax	· · · · · · · · · · · · · · · · · · ·							
	rt:VII-A Statements Regarding Activities								
1	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No							
	any political campaign?	1a X							
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b X							
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or	intalited Besid							
	distributed by the foundation in connection with the activities.								
c	Did the foundation file Form 1120-POL for this year?	1c X							
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:								
	(1) On the foundation. ► \$ 0 • (2) On foundation managers. ► \$ 0 •								
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation								
	managers. ▶ \$ 0.								
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X							
	If "Yes," attach a detailed description of the activities.								
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or								
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X							
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X							
	If "Yes," has it filed a tax return on Form 990-T for this year?	A 4b							
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X							
	If "Yes," attach the statement required by General Instruction T								
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:								
	By language in the governing instrument, or								
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law								
	remain in the governing instrument?	6 X							
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X							
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.								
	MT								
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)								
	of each state as required by General Instruction G2 If "No," attach explanation	8b X							
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar								
	year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9 X							
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10 X_							

11   All any lime during the year, dot the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(0) (137) if Yes, statch statements steeded. See instructions	P	art VII-A Statements Regarding Activities (continued)			
section 51/20)(13)* If vest, attach statement. See instructions  11 Did the floundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach statement. See instructions  12 In the books are in care of Potent Pesmbalr trusts.org  13 The books are in care of Potent Pesmbalr trusts.org  14 The books are in care of Potent Pesmbalr trusts.org  15 Section 4947(a)(1) noncempt charitable trusts filing form 990-PF in lieu of Form 1041 - check filter  16 All any time during calendary yes 2019, doi: the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(1) noncempt charitable trusts filing form 990-PF in lieu of Form 1041 - check filter  17 All and you know a control track exempts interest received or accreded furning the year  18 All any time during calendary yes 2019, doi: the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(1) noncempt country?  18 Even instructions for exoptions and filting requirements for filt form 990-PF in lieu of Form 1041 - check filter  19 All and you know a control of the exempts in interest created or accreded time filt in the "Yes" enter the name of the form of the instructions for exoptions and filting requirements for filt form 990-PF in lieu of Form 1041 - check filter  19 Agree to not filt financial filter filter form 990-PF in lieu of Form 1041 - check filter  19 Agree to not filt financial filter filter filter form 990-PF in lieu of Form 1041 - check filter  19 Agree to not filter filt			and the same	Yes	No
section 51/20)(13)* If vest, attach statement. See instructions  11 Did the floundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach statement. See instructions  12 In the books are in care of Potent Pesmbalr trusts.org  13 The books are in care of Potent Pesmbalr trusts.org  14 The books are in care of Potent Pesmbalr trusts.org  15 Section 4947(a)(1) noncempt charitable trusts filing form 990-PF in lieu of Form 1041 - check filter  16 All any time during calendary yes 2019, doi: the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(1) noncempt charitable trusts filing form 990-PF in lieu of Form 1041 - check filter  17 All and you know a control track exempts interest received or accreded furning the year  18 All any time during calendary yes 2019, doi: the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(1) noncempt country?  18 Even instructions for exoptions and filting requirements for filt form 990-PF in lieu of Form 1041 - check filter  19 All and you know a control of the exempts in interest created or accreded time filt in the "Yes" enter the name of the form of the instructions for exoptions and filting requirements for filt form 990-PF in lieu of Form 1041 - check filter  19 Agree to not filt financial filter filter form 990-PF in lieu of Form 1041 - check filter  19 Agree to not filt financial filter filter filter form 990-PF in lieu of Form 1041 - check filter  19 Agree to not filter filt	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Whose address ▶ www.charlesmbalrtrusts.org  15 The books are incer of ▶ U.S. Bank  Located at ▶ 30.3 N Broadway, Billings, MT  16 Section 487(1) nonexempt britishelb tusts filing from 900-PF in the of Form 1041 - check hare and enter the amount of lax exempt interest received or accreed furing the year  16 A laxy time during clander year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FincRN Form 114. If 'Yes, enter the name of the Repart VIIE Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  1b Brown money from, lend money to, or otherwise becade dred to (or accept it from) a disqualided person?  2i Browns money from, lend money to, or otherwise becaded dred to (or accept it from) a disqualided person?  2i File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  2i File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  2i Directly of the test of the same of th			11		х
If Yes, attach statement. See instructions  Webspare address > www.charlesmbairtrusts.org  10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Webspare address > www.charlesmbairtrusts.org  10 Telephone no. > 40.6 - 657 - 81.39  Located at   30.30 N Broadway, Billings, MT  10 Section 4947(a)(1) nonexempt charabilite trusts filing From 990PF in Neu of Form 1041 - check there and either the annurol of tax-exempt interest received or accrued during the year  10 A lary time during cliented year 2019, do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country?  Part VIEE] Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Duming they say, did the foundation (either directly or indirectly):  10 Duming they say, did the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Yes   No    13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compensation to, or pay or embruse the expenses of, a disqualified person?  15 If any interest in true set of adequilitied person (or make any of either available for the benefit or use did adequilitied person):  16 If any asserts in 12 (1)-6, did any of the active for a period after termination of government service, if terminating within 90 days.)  16 If any asserts in 12 (1)-6, did any of the active facility of a period active to set in the foundation have any undistributed income (Part XIII, lines of dance) the foundation have any undistributed morme (Part XIII, lines of dance) to b	12				
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?   13 X     14   15   16   16   16   16   16   16   16			12		x
Website address \( \backsize \) wwww.charlesmbairtrusts.org  1 Telephone no. \( \backsize \) 406.657-8139  Located at \( \backsize \) 303 N Broadway, Billings, MT  15 Section 4947(a)(1) nonexempt characteristic trusts filing form 990-Pf in less of Form 1041 - check here and enter the moment of tax-exempt interest received or accreded rung they ear  16 A lary time during claimed year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account an a foreign country?  See the instructions for exemptions and filing requirements for PinCEN Form 114. If "Yes," enter the name of the foreign country.\( \backsize\)  Bern the instructions for exemptions and filing requirements for PinCEN Form 114. If "Yes," enter the name of the foreign country.\( \backsize\)  Bern they are, did the foundation (lether directly or indirectly):    Part. VIII-B  Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (lether directly or indirectly):  (1) Egages in the sale or exchange, or lessings of property with a disqualited person?  (2) Borrow money from, lend money from, lend money to, or otherwise eleval credit to (or accept it from)  a disqualited person?  (3) Firms hoods, services, or facilities to (or accept them from) a disqualited person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualited person?  (5) Transfer any income or assests to a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available for the benefit or use of a disqualitied person (or make any of either available or the benefit or use of a disqualitied person (or make any of either available or the benefit or use of a disqualitied person (or make any of either available or the benefit or use of a disqualitied person (or make any of either available or the benefit o	13	•		x	
14 The books are in care of Incared 1 J. S. Bank   Telephone no.   406-657-81.39   Located at   303 M Broadway Billings MT   2/P+4   599101   15 Section 49/7(a)(1) nonexempt charitable trusts film from 990-PF in leu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year   N   N   N   N   securities, or other financial account in a foreign country?   Yes   No securities, or other financial account in a foreign country?   Yes   No securities, or other financial account in a foreign country?   Yes   No securities, or other financial account in a foreign country?   Yes   No securities, or other financial accountry   Yes   No securities, or facilities to (or accept them from) a disqualified person?   Yes   No securities, or facilities to (or accept them from) a disqualified person?   Yes   No securities, or otherwise extend credit to (or accept them from) a disqualified person?   Yes   No securities, or facilities to (or accept them from) a disqualified person?   Yes   No securities, or promover property to a government service, or a securities to adequalified person (or make any or settle or available for the benefit or use of a disqualified person)?   Yes   No securities, or a securities to adequalified person (or make any or settle or adequalities)   Yes   No securities, or a securities of the sever person of the acts and to qualify under the exceptions described in Regu					
Located at   > 303 N   Broadway   Billings   MT	14		7-8	139	
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leve of Form 1041 - check here and enter the amount of tak-exempt interest recoved or accrued during the year of the amount of tak-exempt interest recoved or accrued during the year of the amount of tak-exempt interest recoved or accrued during the year of the amount of tak-exempt interest recoved or accrued during the year of the amount of tak-exempt interest recoved or accrued during the year of the amount of the control of the control of the control of the year of the control of the year of the form 4720 of the recomposition of the year of the form 4720 of the year of the form 4720 of any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the Safe or exclusing, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or it aclities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitions the expenses o), a disqualified person?  (5) Transfer any income or asserts to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No'  (7) If the foundation orgaged in one asset gard to or to employ the official for a period after termination of government service, if the make agrant to or to employ the official for a period after termination of government service, if the make agrant to or to employ the official for a period after termination of government notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance of the condition official person of the condition engage in pair year any any offit	'7				
and emter the amount of lax-exempt interest received or accrized during the year  A lary time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FincEN Form 114. If "Yes," enter the name of the foreign country! >  Part VIII ST Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remibiuse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person? (or make any) of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation appead or make a grant to 1 or employ the efficial for a period after termination of government service, if terminating within 90 days.)  (7) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations sections SA41(d)-3 or in a current notice regarding diseaster assistance, check here  (8) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  1 Yes, list the years beginning before 2019?  1 Yes, list the years beginning before 2019?  1 Yes, list the years beginning before 2019?  1 Yes, list the yea	15				$\overline{\Box}$
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other infancal account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foundations for the foundation (either or decity):  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Formish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception ,Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answers in "Yes" to fall, (6), did any of the acts fall to qualified person?  If the foundation on engage in a prior year in any of the acts fall foundation with a prior year in any or the acts fall foundation of the acceptions described in Regulations section 53.4941(d):3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  Or that the foundation of the tax year beginning in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of t	13		N	/ A	
Securities, or other financial account in a foreign country?  Set the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.   Part VILEY Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburss the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government servee, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491((6) are in a contract in the contract regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  b If the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 53.491((6) or 1ax year (7)) and 4942((6)(5)):  a Aft the end of 1ax year 2019, day the foundation have any undistributed income (Part XIII), lines  6d and 6e) for tax year (5) beginning before 2019?  If "Yes," list the years b  b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any bus	16				No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the forcing in country PRATA/IPBY Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimbiuse the expenses of, a disqualified person?  (5) If are any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for a period after termination of government service, if terminating within 90 days.)  1 If any any accept on year in any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d):3 or in a current notice regarding disaster assistance, See instructions  1 Or did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year (20) go	10		16		
True			#####	AMED !	CF to Million I
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the yard, dut the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept item from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or any of the acts fail to quality under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance, check here  1 Did the foundation engage in a proir year in any of the acts fail to quality under the exception described in Regulations section 4942(a) of 4942(file).  1 No analysis of the tax year beginning and of the acts fail to quality under the exceptions described in Regulations  2 No analysis of the tax year beginning and of the acts fail to quality under					
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    1a During the year, did the foundation (either directly or indirectly):   1) Engage in the sate or exchange, or leasang of property with a disqualified person?   2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)   a disqualified person?   Yes X No     3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes X No     4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes X No     5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes X No     6) Agree to pay money or property to a government official? (Exception, Check *10° if the foundation of povernment service, if terminating within 90 days.)   Yes X No     6) If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations sections 34941(d)/3 or in current notice regarding disaster assistance? See instructions   Organizations relying on a current notice regarding disaster assistance, check here   In Albert than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?   In Xi	₽ź	art VII-By Statements Regarding Activities for Which Form 4720 May Be Required	2042Kb1 7.7	10,000	43257
1a During the year, did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(r)) 3 or in a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts secribed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5):  a) At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  b) Are there any years isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applyings section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  2b) If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes \( \) No  b) If Yes, G) No  b) If Yes, G) No  b)	GREDE		\$6.6°	Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(1)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance?  I a No of the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the day (2) (does not apply) for years the foundation was a private operating foundation defined in section 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a) or 4942(a)(a)	4,		3,3,2, 1°	#45ES	~ 51850°
22   Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes X No   No   Yes X No	16				
a disqualified person?					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  The foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  The end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines  6d and 6e) for tax year(s) beginning before 2019?  The there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," this the					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception .Check *No* if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years \bigology  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lagse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 20					
(5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Ib					
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(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Definition of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Definition of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If the provisions of section 4942(a) (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings					
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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired <sub>(contin</sub>	ued)					
5a During the year, did the foundation pay or incur any amount to:				Yes	No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	es 🗶 No		7.50			
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,						
any voter registration drive?		Y	es 🗶 No					
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y	es 🗶 No					
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section							
4945(d)(4)(A)? See instructions	Ye	es 🗶 No						
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or						
the prevention of cruelty to children or animals?	Ye	es 🗶 No						
	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Re							
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b				
Organizations relying on a current notice regarding disaster assistance, check t								
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned						
expenditure responsibility for the grant?		/A 🔲 Y	es 🔲 No 🖁					
If "Yes," attach the statement required by Regulations section 53.4945-5(d).								
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on							
a personal benefit contract?		Ye	s X No					
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X			
If "Yes" to 6b, file Form 8870.								
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y6	es 🗓 No 🖁					
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b				
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$	1,000,000 in remuneration or		·	Ch barr				
excess parachute payment(s) during the year?			es X No					
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	agers, Highly						
Paid Employees, and Contractors								
1 List all officers, directors, trustees, and foundation managers and the	eir compensation.							
( ) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense			
(a) Name and address	to position	enter -0-)	and deterred compensation	allowa				
U.S. Bank (James Day & Bill Davies)	Trustee/Vice	Chairman						
PO Box 30678	•	Ì		ĺ				
Billings, MT 59115	15.00	210,087.	0.		0.			
Moulton Bellingham (John Jones)	Chairman							
555 SW Oak								
Portland, OR 97204	15.00	1,150.	0.		0.			
	At Large Memb	er – Yello	wstone (	county	7			
5849 Frey Road								
Shepherd, MT 59079	15.00	3,750.	0.		0.			
	At Large Memb	er – Meagl	her Count	У				
256 Bonanza Creek Road	ļ	]	,	ļ				
Martinsdale, MT 59053	15.00	3,750.	0.		0.			
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(4) 0					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense . other			
	hours per week devoted to position	(C) Compensation	compensation	allowa	nces			
NONE								
		١						
· · · · · · · · · · · · · · · · · · ·								
<u> </u>								
<u> </u>			,					
		ļ.,						
				<u> </u>				
Total number of other employees paid over \$50,000			<u> </u>		0			
			ၞ Form	990-PF	(2019)			

Form **990-PF** (2019)

Total. Add lines 1 through 3

All other program-related investments. See instructions.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
•	Average monthly fair market value of securities	1a	14,222,967.
	Average of monthly cash balances	1b	644,015.
	Fair market value of all other assets	1c	
d	_	1d	14,866,982.
е	Reduction claimed for blockage or other factors reported on lines 1a and		· · · · · · · · · · · · · · · · · · ·
	1c (attach detailed explanation) See Statement 10   1e   14,486,187.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,866,982.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	223,005.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,643,977.
6_	Minimum investment return Enter 5% of line 5	6	732,199.
P	art XI Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations ar	id certain	
_	foreign organizations, check here 🕨 🔛 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	732,199.
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	11,216.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	720,983.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	720,983.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	720,983.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,769,504.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,769,504.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	11,216.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,758,288.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	jualifies f	or the section

Form **990-PF** (2019)

# Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	( <b>d)</b> 2019
1 Distributable amount for 2019 from Part XI,	<u>.</u>		······································	
line 7				720,983.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			728,412.	
b Total for prior years:	·	0		
' · · - · - · - · · - · · · ·		0.	:	
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
<b>b</b> From 2015				
c From 2016				
d From 2017				<u> </u>
e From 2018				· 
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from				
Part XII, line 4: $\triangleright$ \$ 1,769,504.				
a Applied to 2018, but not more than line 2a			728,412.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	1 041 000			
(Election required - see instructions) **	1,041,092.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,041,092.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a, Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2020				720,983.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	1,041,092.			
8 Excess distributions carryover from 2014	2,012,002.			-
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				
V = 40 47 40	** See S	tatement 11		Form <b>990-PF</b> (2019)

Charles M. Bair Family Trust 81-6075761 Form 990-PF (2019) C/O U.S. Bank Page 10 Part XIV: Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5 Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (c) 2017 (a) 2019 (b) 2018 (d) 2016(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a Qualifying distributions from Part XII, line 4, for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Part XV<sub>3</sub> Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: See Schedule 2 b The form in which applications should be submitted and information and materials they should include: See Schedule 2 c Any submission deadlines. See Schedule 2 d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: See Schedule 2

Form **990-PF** (2019)

923601 12-17-19

C/O U.S. Bank Form 990-PF (2019)

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, . Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) recipient or substantial contributor a Paid during the year PC Grant for the remodel None Alberta Bair Theater of the ABT. PO Box 1556 500,000. Billings, MT 59103 Grant for Art NONE ÞС Alberta Bair Theater Education for All. PO Box 1556 20,000. Billings, MT 59103 Grant support for Big Brothers & Sisters of Yellowstone None community based County, Inc. mentoring. 504B North 20th 5,000. Billings, MT 59101 Grant for Rocket Camp. hone Big Sky Science Education Enhancement, Inc. 3945 Teal Street 2,500. Billings, MT 59102 Grant for elevator Billings Catholic Schools None РC installation. PO Box 31158 25,000. Billings, MT 59107 1,094,090. See continuation sheet(s) ▶ 3a Total b Approved for future payment None ٥. > 3b Total

Form 990-PF (2019)

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		d by section 512, 513, or 514	(e)	
g. occ amount o moco other mac market	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt	
1 Program service revenue:	code	Amount	code	Amount	function income	
a Museum Admissions &						
b Memberships					6,670.	
c Gift Shop Sales			41	5,709.		
d						
e						
1						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash					·	
investments			14	60,028.		
Dividends and interest from securities		···	14	303,139.		
5 Net rental income or (loss) from real estate:				· · · · · · · · · · · · · · · · · · ·	<del>-</del>	
a Debt-financed property						
b Not debt-financed property					<del></del>	
6 Net rental income or (loss) from personal					· · · · · · · · · · · · · · · · · · ·	
property						
7 Other investment income		<del></del>				
8 Gain or (loss) from sales of assets other						
than inventory			18	805,499.		
9 Net income or (loss) from special events		<del></del>				
10 Gross profit or (loss) from sales of inventory		<del></del>				
11 Other revenue:		- <del>-</del>				
a Royalty Income			15	41.		
b Other Income			03	13,687.		
	-		+			
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0	.	1,188,103.	6,670.	
13 Total. Add line 12, columns (b), (d), and (e)		<u></u>	<u>-1 l</u>	13	1,194,773.	
(See worksheet in line 13 instructions to verify calculations.)				10		

Line No.	the foundation's exempt purposes (other than by providing funds for such purposes).								
1b_	Revenue	from	admissions	and	memberships	to	the	museum.	
	ļ <u>.</u>		·						
					· · · · · ·				
	ļ								
	<u> </u>								
	L								

Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2019)

923621 12-17-19

Part XVI-B

Form 99	0-PF (2	(019) C/O U	S. Bank					81-	6075761	Pa	age 13
Part	XVII	Information Re		sfers to a	nd Tr	ansactions ar	nd Relationsh	ips With Non	charitable		
		Exempt Organ	izations								
1 Did	the or	ganization directly or indi	rectly engage in any	of the followin	g with	any other organization	on described in sec	tion 501(c)	LIZE	Yes	No
		n section 501(c)(3) organ							ib.	<b>FRE</b>	
a Tra	ansfers	from the reporting found	ation to a noncharita	ible exempt org	ganızatı	on of					
(1)	Cash								1a(1)		X
(2)	Other	assets							1a(2)		X
		sactions:							at the	部設理	1
(1)	Sales	of assets to a noncharita	ible exempt organiza	tion					1b(1)		Х
(2)	Purch	nases of assets from a no	ncharitable exempt of	organization					1b(2)		Х
		al of facilities, equipment,		-					1b(3)		X
		bursement arrangements							1b(4)		X
		s or loan guarantees							1b(5)		Х
٠.		rmance of services or me	embership or fundrai	sing solicitatio	ns				1b(6)		Х
		f facilities, equipment, ma				3			1c		X
		ver to any of the above is					ways show the fair	market value of the	goods, other ass	ets.	
		s given by the reporting f	•	•		• •	•	`		•	
		) the value of the goods,					·				
(a) Line n	10	(b) Amount involved	(c) Name o	f noncharitable	exemp	ot organization	(d) Descriptio	n of transfers, transactio	ns, and sharing arr	ngemer	nts
			<u> </u>	N/A							
								<del></del>			
						<del></del>					
		<del></del>							<del></del>		
				-							
2a Isi	the four	ndation directly or indirec	tly affiliated with, or	related to, one	or mor	e tax-exempt organi	zations described				
ın:	section	501(c) (other than section	n 501(c)(3)) or in se	ection 527?					Yes	X	□No
<u>b</u> If "	Yes," co	implete the following sch			,				N=-		
		(a) Name of org	ganization		(b) T	ype of organization		(c) Description of re	elationship		
		N/A									
					<u> </u>						_
		<u></u>			ļ						
	Unda						laterante and to the be	at of multipoulodes			
Sign	and be	penalties of Berling indeclared		parer (other than	taxpaye	anying schedules and st ) is based on all informa	ition of which preparer h	nas any knowledge	May the IRS of		
Here		(Bourleyn OV	Nalley			9-15-2020	Manual tra		shown below	See ins	str
	Sign	iature of officer pritripsted	1 -000- /				Truste	<del>==</del>	<u>_X</u> Yes		_  No
	Sigi	Print/Type preparer's na	<del></del>	Preparer's si		Date	Title Date	Check   If	PTIN		
		THILL TAPE PLEDATEL SHO	arrig	1 Topalet 5 St	ynatuli	•	Date	self- employed			
Paid		Jeremy G.	Hauk	Jeremy	G	Hauk	09/11/20	55 5 <b>p</b> 0300	P00626	792	
Prep	arer	Firm's name ► Eid			٠.	Han	03/11/20	Firm's EIN ► 4			
Use (		THE PARTY	~					, J			

Phone no. 406-896-2400 Form **990-PF** (2019)

Firm's address ► 401 N. 31st St., Ste. 1120 Billings, MT 59101-1281

Supplementary Information Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient Billings Clinic Foundation ÞС Grant for mobile None 2917 10th Ave. North health capabilities. Billings, MT 59101 27,257. Billings Cultural Partners Grant for bookfest. hone 622 North 29th Street 3,500. Billings, MT 59101 Billings Pregancy Center, Inc. NONE ÞС Grant for the STI PO Box 80146 Program. Billings, MT 59108 10,000. Billings Studio Theatre ÞС Grant for hearing hone 1500 Rimrock Road assist equipment. Billings, MT 59102 4,700. Billings Symphony Society None ÞС Education & outreach 201 N Broadway Suite 350 for explore music Billings, MT 59101 10,000. program. Billings United Soccer Club PC None Grant for after school 2222 Broadwater Avenue soccer camp. Billings, MT 59102 3,500. Boys and Girls Club of Billings and ÞС Grant for funding for None Yellowstone County the clubhouse property 505 Orchard Lane improvements. Billings, MT 59107 22,300. Chinook Horses ÞС None Grant for equine 2816 Palm Drive assisted therapy. Billings, MT 59102 5,000. Cine Billings NONE PC Grant for theater 109 North 30th Street expansion. Billings, MT 59101 10,000. City County Preservation Committee Þс Grant to provide new None PO Box 8 siding for museum. 10,000. Harlowton, MT 59036 Total from continuation sheets 541,590.

3 Grants and Contributions Paid During the Y	loor (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	-	
			(	
City of White Sulphur Springs	None	PC	Grant for fire	
105 W Hampton .			department rescue and	
White Sulphur Springs, MT 59645	<u> </u>		safety.	11,000.
Community Leadership Developement	NONE	PC	Grant for Hannah House	
Inc.			renovation.	
PO Box 3381				
Billings, MT 59103				4,000.
Dress for Success	none	PC	Grant for women's	
2505 Ridgewood Lane			education.	
Billings, MT 59106				5,000.
				<del></del>
Davida Davida of Wallesshare Walles	Yana	PC	Grant award for	
Family Promise of Yellowstone Valley 40 10th Street West '	None	FC	support of families in	
Billings, MT 59102			poverty.	10,000.
, over				,
	<b>'</b>			
Family Services, Inc.	none	PC	Grant for families	
PO Box 1020			stability.	15,000.
Billings, MT 59103	4			
Harlowton Schools #16	None	PC	Grant for scorecard	
PO Box 288			for football field	14,000.
Harlowton, MT 59036	<del></del>	<del>                                     </del>		14,000.
	None	PC	Grant to build	
PO Box 80542			baseball field.	10,000.
Billings, MT 59108				10,000.
Meagher County Arts Council, Inc.	None	PC	Grant for outreach	
PO Box 755			program.	2 222
White Sulphur Springs, MT 59645-0755				8,800.
Meagher County Senior Center	None	₽C	Grant for facility	
PO Box 682			renovation.	40.000
White Sulphur Springs, MT 59645				10,000.
Meagher County	None	PC	Grant for ambulance	
PO Box 309			power lift assist.	22 222
White Sulphur Springs, MT 59645		<u> </u>	_L	20,000.

Part XV   Supplementary Information			·····	
3 Grants and Contributions Paid During the	<del></del>	1		
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Meagher County	none	PC '	Grant for the child	
PO Box 309			immunization program.	
White Sulphur Springs, MT 59645				8,000.
Meagher County	none	PC	Grant for search and	
PO Box 309			rescue UTV.	6,720.
White Sulphur Springs, MT 59645				
Meagher County	None	PC	Grant for fire hydrant	
PO Box 309	None	FC	replacement.	
White Sulphur Springs, MT 59645			topiacoment.	14,000.
Montana Rescue Mission	none	PC	Grant for refrigerated	
PO Box 3232			delivery truck.	
Billings, MT 59103				12,500.
Mountainview Medical Center Inc	None	PC	Grant for upgrades to	
PO Box O			emergency room.	
White Sulphur Spring, MT 59645-0817				10,218.
MSU Billings Foundation	none	PC	Grant for nursing	
1500 University Dr.			student scholarships.	
Billings, MT 59101				40,000.
Red Ants Pants Foundation	None	PC	Grant for girls	
PO Box 637			leadership program.	F E00
White Sulphur Springs, MT 59645				5,500.
Riverstone Health Foundation	none	PC	Grant for patient exambeds.	
123 S 27th St Billings, MT 59101			beas.	17,595.
Rocky Mountain College	None	PC	Grant for computer	
1511 Poly Drive			science classroom.	
Billings, MT 59102				25,000.
St John's Lutheran Ministries	None	PC	Grant for phase II of	
3940 Rimrock Road			remodel.	
Billings, MT 59102		1		10,000.
Total from continuation sheets				

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient .	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Contribution	
Wheatland County	none	PC	Grant for fairground	
PO Box 527			improvements.	25 222
Harlowton, MT 59036		,		25,000.
M		PC	Grant for physical	
Wheatland Memorial Healthcare PO Box 287	none	FC	therapy outpatient	
Harlowton, MT 59036-0287			clinic.	30,000.
narrowcon, mr 33030 0207		1		
White Sulphur Springs School District	none	PC	Grant for playgroun	
#8			equipment.	
PO Box C				
White Sulphur Springs, MT 59645				10,000.
		1		
Wise Wonders Cildren's Museum	NONÉ	PC	Grant for outreach	
110 N 29th St			education program.	
Billings, MT 59101				5,000.
Yellowstone Art Museum	None	PC	Grant for courtyard	
401 North 27th Street			repairs.	25,000.
Billings, MT 59101		<u> </u>		23,000.
Yellowstone Boys and Girls Ranch	None	PC	Grant for pool liner	
1732 South 72nd St. W			replacement.	
billings, MT 59105				25,000.
Yellowstone Casa, Inc.	None	PC	Grant for operational	
PO Box 688			support.	
Billings, MT 59103				15,000
YMCA of Billings	none	PC	Grant for ADA entry	
402 North 32nd St.			doors.	
Billings, MT 59101				25,000
Youth Inc	None	PC	Grant for after school	
PO Box 843			& summer program.	
WSS, MT 59645				8,000.
Zoo Montana	none	PC	Grant for waterfould	
2100 South Shiloh Road			beautification.	
Billings, MT 59106		<u> </u>		10,000
Total from continuation sheets	<u> </u>			

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2019

Employer identification number

Charles M. Bair Family Trust 81-6075761 C/O U.S. Bank Organization type (check one). Filers of: Section: 7 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, chantable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

Charles M. Bair Family Trust

C/O U.S. Bank 81-6075761

Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	onal space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Bair Ranch Foundation  U.S. Bank Trust, P.O. Box 30678  Billings, MT 59115-0678	\$950,000. 	Person X Payroll  Noncash  (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_     \$	Person Payroll Oncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	•	\$	Person Payroll Noncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Onncash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\	Person Payroll Onnocash Complete Part II for noncash contributions )

Name of organization Charles M. Bair Family Trust C/O U.S. Bank

**Employer identification number** 

81-6075761

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed. (a) No. (d) (b) FMV (or estimate) from Date received Description of noncash property given (See instructions) Part I (a) (c) No. (d) FMV (or estimate) Date received from Description of noncash property given (See instructions) Part I (a) (c) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions) Part I (a) (c) No. (d) FMV (or estimate) Date received from Description of noncash property given (See instructions) Part I (a) (c) No. (d) FMV (or estimate) Date received from Description of noncash property given (See instructions) Part I (a) (c) (d) No. FMV (or estimate) **Date received** from Description of noncash property given (See instructions) Part I

**Employer identification number** Name of organization Charles M. Bair Family Trust 81-6075761 C/O U.S. Bank Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

9234\$4 11-06-19

	<del></del>				nvestments	Statement 1
Source		(a Reve Per B	nue		(b) nvestment ncome	(c) Adjusted Net Income
Interest		6	0,028.		60,028.	
Total to Part I, li	ne 3	6	0,028.		60,028.	
Form 990-PF	Dividends	and Inter	est fro	om Secu	rities	Statement 2
Source .	Gross Amount	Capital Gains Dividend	Re	(a) evenue Books	(b) Net Inves ment Inco	_
Dividends	362,846.	59,70	7.• 3	03,139	. 303,13	9.
To Part I, line 4	362,846.	59,70	7. 3	03,139	. 303,13	9.
Form 990-PF		Other I	ncome	<del> </del>		Statement 3
	•		(a) Revenu	ıe	(b) Net Invest-	. (c) Adjusted
Description	•					Adjusted
Museum Admissions & Gift Shop Sales Royalty Income	Membership		Revenu Per Boo		Net Invest-	Adjusted Net Income
Museum Admissions & Gift Shop Sales Royalty Income Other Income	_		Revenu Per Boo	0,670. 5,709. 41.	Net Invest- ment Income 0 5,709 41	Adjusted Net Income
Museum Admissions & Gift Shop Sales Royalty Income Other Income	_		Revenu Per Boo	6,670. 6,709. 41. 3,687.	Net Invest- ment Income 0 5,709 41 13,687	Adjusted Net Income
Museum Admissions & Gift Shop Sales Royalty Income Other Income Total to Form 990-P	_		Revenu Per Boo	6,670. 6,709. 41. 3,687.	Net Invest- ment Income 0 5,709 41 13,687	Adjusted Net Income
Description  Museum Admissions & Gift Shop Sales Royalty Income Other Income  Total to Form 990-P  Form 990-PF	F, Part I,	line 11	Revenu Per Boo	0,670. 6,709. 41. 3,687. 5,107.	Net Invest- ment Income 0 5,709 41 13,687	Adjusted Net Income  Statement 4  (d) Charitable
Museum Admissions & Gift Shop Sales Royalty Income Other Income Total to Form 990-P	F, Part I,	Accounti  (a) Expenses	Revenu Per Boo 13 26 ng Fees (h	0,670. 6,709. 41. 3,687. 5,107.	Net Invest- ment Income  0 5,709 41 13,687 19,437	Adjusted Net Income  Statement 4  (d) Charitable

Form 990-PF	Tax	es	S	tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign Taxes Payroll Taxes Federal Excise Tax	4,907. 102,328. 10,110.	4,907.		0. 102,328. 0.
To Form 990-PF, Pg 1, ln 18	117,345.	4,907.		102,328.
	`			
Form 990-PF	Other E	xpenses	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advertising Other Museum Expenses	9,355. 4,139.			9,355. 4,139.
To Form 990-PF, Pg 1, ln 23	13,494.	0.		13,494.

e/City Gov	rernment	Obligations	Statement 7
U.S. Gov't	Other Gov't	Book Value	Fair Market Value
<u> x</u>		4,804,113.	4,791,000.
s	-	4,804,113.	4,791,000.
ment Oblig	rations		
ine 10a	-	4,804,113:	4,791,000.
	U.S. Gov't  X s	U.S. Other Gov't Gov't  X  s ment Obligations	Gov't Gov't Book Value  X 4,804,113.  s 4,804,113.  ment Obligations

Form 990-PF C	Corporate Stock		Statement 8
Description		Book Value	Fair Market Value
Equity - See Schedule 1		5,921,354.	7,772,752
Total to Form 990-PF, Part II, li	ne 10b	5,921,354.	7,772,752.
Form 990-PF	Other Assets		Statement 9
	Other Assets  Beginning of Yr' Book Value	End of Year Book Value	Statement 9 Fair Market Value
Form 990-PF  Description  Real Estate & Other Assets - See Schedule 1	Beginning of		Fair Market

Form 990-PF

Reduction Explanation Part X, Line 1e

Statement 10

### Explanation for Reduction Claimed for Blockage or Other Factors

The Charles M. Bair Family Trust has a membership interest in another private foundation, The Bair Ranch Foundation. The Bair Ranch Foundation makes annual distributions based on the value of its assets. The contributions made to the Charles M. Bair Family Trust from the Bair Ranch Foundation are treated as pass through contributions. Accordingly, the value of the membership interest is not included as it is considered an exempt asset and to include the value here would result in duplication.

As to the value of the membership interests, book value has been utilized throughout this Return of the Private Foundation. The membership interest is not transferrable or sellable and these restrictions create a situation whereby the true value is not easily determinable. Since it is an exempt asset the value is not a significant issue. Accordingly, book value has been used.

Form 990-PF Election Under Regulations Section Statement 11
53.4942(a)-3(d)(2) to Treat
Excess Qualifying Distributions
as Distributions out of Corpus

SECTION 4942(h)(2)ELECTION AS TO THE TREATMENT OF QUALIFYING DISTRIBUTIONS:

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the Charles M. Bair Family Trust hereby elects to treat \$1,041,092 of current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus for the following tax years:

Remaining 2018 tax year passthrough funds Current 2019 tax year passthrough funds Total 322,509 718,583

1,041,092

2019.04020 CHARLES M.