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Department of the Treasury

Internal Revenue Service

DLN: 93491310007019

2018

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

Return of Private Foundation

Do not enter social security numbers on this form as it may be made public.

Open to Public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information. Inspection For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018 A Employer identification number Name of foundation 81-3501315 % ROCHELLE FUHRMANN Number and street (or P O box number if mail is not delivered to street address) 1 Becton Drive MC 071 B Telephone number (see instructions) (201) 847-6611 City or town, state or province, country, and ZIP or foreign postal code Franklin Lakes, NJ 07417 ${f C}$ If exemption application is pending, check here ☐ Initial return ☐ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here Amended return ☐ Final return 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ Name change Address change E If private foundation status was terminated ☑ Section 501(c)(3) exempt private foundation H Check type of organization under section 507(b)(1)(A), check here ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation I Fair market value of all assets at end **J** Accounting method ☐ Cash ☑ Accrual If the foundation is in a 60-month termination of year (from Part II, col (c), under section 507(b)(1)(B), check here ☐ Other (specify) line 16) >\$ 8,185,673 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total Disbursements for charitable Revenue and (b) Net investment (c) Adjusted net of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes equal the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc , received (attach schedule) Check ► ✓ If the foundation is **not** required to attach 2 3 Interest on savings and temporary cash investments Dividends and interest from securities Gross rents 5a b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications . 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) c Other income (attach schedule) 11 Total. Add lines 1 through 11 0 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 70,230 16a Legal fees (attach schedule) . . . اروه 20,099 13,000 26,800 Accounting fees (attach schedule) Other professional fees (attach schedule) [چە 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion 19 20 21 Travel, conferences, and meetings 22 Printing and publications . . . 23 Other expenses (attach schedule) Total operating and administrative expenses. 24 Add lines 13 through 23 83,380 46,899 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 83,380 0 46,899 27 Subtract line 26 from line 12 Excess of revenue over expenses and -83,380 disbursements Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-) . . .

145,746 1,233,607 4,520,052

8,185,673

		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ►				
	-	Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts ▶				
2	8	Inventories for sale or use				
sets	9	Prepaid expenses and deferred charges				
ഗി	10a	Investments—U S and state government obligations (attach schedule)	C	% J	145,746	
	b	Investments—corporate stock (attach schedule)	C	92)	1,233,607	
	С	Investments—corporate bonds (attach schedule)	C	% J	4,520,052	
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	12	Investments, other (attach schodule)				

Investments—other (attach schedule) 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶ 15 Other assets (describe > _ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 1,976,756 8,185,673 17 Accounts payable and accrued expenses 26,800 63,131 18 Grants payable 19 Deferred revenue . 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule). 22 Other liabilities (describe -

26,800

1,949,956

1,949,956

1,976,756

63,131

8,122,542

8,122,542 8,185,673

2

3

4

5

6

1,949,956

6,255,966

8,122,542

8,122,542 Form 990-PF (2018)

-83,380

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

Liabilities

or Fund Balances

Assets 27

Net 30

2

3

23

24

25

26

28 29

31 Part III Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

(f)

Depreciation allowed

(or allowable)

(j)

(h)						
Gain oi	r (loss)					
(e) plus (f)	mınus (g)					

(c)

Date acquired

(mo, day, yr)

Page 3

(d)

Date sold

(mo, day, yr)

(k) Excess of col (1) over col (j), if any

(g)

Cost or other basis

plus expense of sale

(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-

If gain, also enter in Part I, line 7

If (loss), enter -0- in Part I, line 7

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank

3,480,254

2,863,826

2,459,379

4,984,732

2,442,984

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the

.

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

Net value of noncharitable-use assets

13,507,589

15,259,250

17,231,475

27,801,331

1,944,290

2

3

4

5

6 7

8

2

3

(d) Distribution ratio

(col (b) divided by col (c))

Yes 🗸 No

0 257652

0 187678

0 142726

0 179298

1 256492

2 023846

0 404769

2,415,490

977,715

977,715

Form 990-PF (2018)

46,899

0

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b) .

8 Enter qualifying distributions from Part XII, line 4

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see instructions before making any entries

(a)

Base period years Calendar Adjusted qualifying distributions

d е 2 Capital gain net income or (net capital loss)

in Part I, line 8

year (or tax year beginning in)

2017

2016

2015

2014

2013

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

7 Add lines 5 and 6

Adjusted basis FMV as of 12/31/69 as of 12/31/69 b c

(i)

d e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(e)

Gross sales price

C

b

а



Part V

Page **6**

5a	During the year did the foundation p	ay or incur any amount to					Yes	No			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?										
	(2) Influence the outcome of any specific public election (see section 4955), or to carry										
	on, directly or indirectly, any voter registration drive? Yes V No										
	(3) Provide a grant to an individual for travel, study, or other similar purposes?										
	(4) Provide a grant to an organization other than a charitable, etc., organization described										
	In section 4945(d)(4)(A)? See instructions										
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or										
L				⊔ Yes	✓ No						
U	If any answer is "Yes" to 5a(1)–(5), Regulations section 53 4945 or in a					5b					
	Organizations relying on a current n			_		30					
С	If the answer is "Yes" to question 5a				Ш						
·	tax because it maintained expenditu	• • •	·								
	If "Yes," attach the statement requir	· · · · · · · · · · · · · · · · · · ·		· · L Yes	∐ No						
6 a	Did the foundation, during the year,	· -		ime on							
Va	a personal benefit contract?										
ь	Did the foundation, during the year,			L Yes	✓ No	6b		No			
	If "Yes" to 6b, file Form 8870	pay premiums, uncerty or me	an eetry, on a personal be	TICHE CONGRESS 1	•	05		110			
7a	At any time during the tax year, was	the foundation a party to a i	prohibited tax shelter trai	nsaction?							
	If yes, did the foundation receive an			⊔ Yes	✓ No	7b					
8	Is the foundation subject to the sect	• •				1.5					
•	excess parachute payment during th										
		Officers, Directors, Trus		<u> </u>							
Pai	and Contractors	incers, Directors, Trus	tees, Foundation Me	iliageis, nigiliy Fai	u Emp	Oyees,	'				
_	List all officers, directors, trustee			Cas in atomaticae							
1	List all officers, directors, trustee	(b) Title, and average	(c) Compensation (If	(d) Contributions to	<u>, T.</u>	_					
	(a) Name and address	hours per week	not paid, enter	employee benefit plans		e) Exper other a					
		devoted to position	-0-)	deferred compensati	on	otilei a	llowani				
See /	Addıtıonal Data Table										
	Compensation of five highest-pai	d employees (other than t	hose included on line :			enter "	NONE	•"			
(a)	Name and address of each employee	naid (b) Title, and average		(d) Contributions t employee benefit) Expen	se acco	nunt			
(4)	more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		other al					
		devoted to position		compensation							
Tota	I number of other employees paid over	er \$50,000	<u> </u>								
					F	orm 99	0-PF	(2018			

Form 990-PF (2018)		Page 7
Part VIII Information About Officers, Directors, Trustees, and Contractors (continued)	Foundation Managers, Highly P	aid Employees,
3 Five highest-paid independent contractors for professional service	es (see instructions). If none, enter	"NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele organizations and other beneficiaries served, conferences convened, research papers produ		er of Expenses
1	,	
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see	netructions)	
Part IX-B Summary of Program-Related Investments (see I Describe the two largest program-related investments made by the foundation during the	<u> </u>	Amount
1		7 WITO GITE
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		•
<u> </u>		Form 990-PF (2018)

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

3

4

5

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

46.899

46.899

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Page 9

120,775

2,564

118,211

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	_	_	_	_	_	_	_
		v	1	I	7		Г
l a		X	4	7	4		

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From 2013.

b From 2014. . . . c From 2015. . .

e From 2017.

f Total of lines 3a through e.

4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ a Applied to 2017, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election **d** Applied to 2018 distributable amount.

e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2018

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . . e Excess from 2018. . .

b Excess from 2015. .

6 Enter the net total of each column as

indicated below:

same amount must be shown in column (a))

d From 2016. . . .

Form 990-PF (2018)						
Part XIII	Undistributed Income (see instruc	tions)				

1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018 a Enter amount for 2017 only. **b** Total for prior years

2016, 2015, 2014

Excess distributions carryover, if any, to 2018 1,173,555

1,790,196 800.930 1.065.631

1,425,653

(a)

Corpus

6.255.965

118.211

6,137,754

1.055.344

5,082,410

1.790.196 800,930

1.065.631

1,425,653

(b)

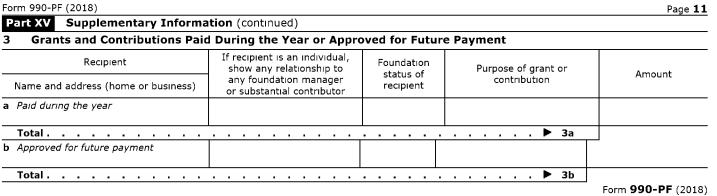
Years prior to 2017

(c)

2017

44,335

44,335



Enter gross	amounts unless otherwise indicated	Unrelated b	(b)	Excluded by section	(d)	(e) Related or exempt function income
_	n service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
	and contracts from government agencies					
	rship dues and assessments					
	t on savings and temporary cash					
5 Net ren	ds and interest from securities tal income or (loss) from real estate					
	financed property ebt-financed property					
	tal income or (loss) from personal property					
7 Other in	nvestment income					
	(loss) from sales of assets other than					
	ome or (loss) from special events					
LO Gross p	profit or (loss) from sales of inventory					
L1 Other n	evenue a					
L2 Subtota	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)					
	orksheet in line 13 instructions to verify calcu	lations)				
Part XVI	<u>-</u>			· · · · · · · · · · · · · · · · · · ·		
Line No. ▼	Explain below how each activity for which the accomplishment of the foundation's ex instructions)					l

Form 990-PF (2018)		Pa	ge 13
Part XVII Information Regarding Transfers To and Transactions and Relationships With Nonchal Exempt Organizations	itable		
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 50 (c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	L	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No
d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			
(a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and s	narıng arra	ngemen	ıts

_		-	assets, or paid employees the following schedule C					No
of the go	ods, other assets, or ser	vices given by the	reporting foundation If the column (d) the value of t	ie foundatio	n received less	than fair marke	et value	
a) Line No	(b) Amount involved	(c) Name of nonch	aritable exempt organization	(d) Des	cription of transfe	rs, transactions, a	and sharing arrar	ngements
described	in section 501(c) (othe	r than section 501(, or related to, one or mol				, V No	
b If "Yes,"	complete the following s (a) Name of organization		(b) Type of organiza	ation	1	(c) Description o	f relationship	

(a) Line No	(b) Amount involved	(c) Name of	noncharitable exei	mpt organization	(d) Descr	ription of	transfers, transaction	s, and sharing arrangements
	oundation directly or indire							
	complete the following s (a) Name of organization	chedule	(b) Type of organization					Yes 🗹 No
of wh	nder penalties of perjury, my knowledge and belief nich preparer has any kno	, it is true, co	t I have examin orrect, and com	ed this return, incl plete Declaration (i	luding acco of preparer	mpanyı r (other	ng schedules and s than taxpayer) is l	statements, and to the best pased on all information of
Sign Here	****			2019-05-15		****	**** May the IRS return with the prep	
	Signature of officer or truster			Date	Tit	tle		below (see instr)?
	Print/Type preparer's	name	Preparer's Sigr	nature	Date	_	Check if self-	PTIN
Paid	RICHARD L RUVEL	SON					employed ▶ □	P00234075
Prepare Use Onl		umSmithBro	wn PC		1			Fırm's EIN ▶

Use Only Firm's address ▶ ONE TOWER CENTER BLVD 14TH FL Phone no (732) 828-1614 EAST BRUNSWICK, NJ 08816 Form **990-PF** (2018)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account. hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation Vince Forlenza Trustee ۵ 0 1 1 Becton Drive MC 071 Franklin Lakes, NJ 07417 Gary Cohen President and Trustee 0.5 1 Becton Drive MC 071 Franklin Lakes, NJ 07417 Rochelle Fuhrmann Treasurer and Trustee O 0 5 1 Becton Drive MC 071 Franklin Lakes, NJ 07417 Richard Nanloc Tructoo ۸l ٦Ι

Richard Napies	Trustee			
1 Becton Drive MC 071 Franklin Lakes, NJ 07417	0 1			
Stephen Sıchak	Trustee	0	0	0
1 Becton Drive MC 071 Franklin Lakes, NJ 07417	0 1			
Jennifer Farrington	VP, Secretary and	0	0	0

Sam Khichi	Trustee	0	0	0
1 Becton Drive MC 071 Franklin Lakes, NJ 07417	Trustee 0 5			
Jenniner Farrington	VP, Secretary and		ا	1

Franklin Lakes, NJ 07417	0.5			
Sam Khichi	Trustee	0	0	0
1 Becton Drive MC 071	0 1			

Sam Khichi	Trustee	0	0	C
1 Becton Drive MC 071 Franklin Lakes, NJ 07417	0 1			

0

Trustee

0 1

Betty Larson

1 Becton Drive MC 071 Franklin Lakes, NJ 07417

efile GRAPHIC print - DO NOT PROCES	S As Filed D	ata -	Di	LN: 93491310007019		
TY 2018 Accounting Fees Schedule						
Nan	ne: BD Found	dation Inc				
EIN: 81-3501315						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
ACCOUNTING FEES	13,000			26,800		

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491310007019 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2018 Depreciation Schedule Name: BD Foundation Inc.

EIN: 81-3501315

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491310007019 TY 2018 Explanation of Non-Filing with Attorney General Statement Name: BD Foundation Inc. **EIN:** 81-3501315 Statement:

Statement:
NO FILING IS REQUIRED WITH NEW JERSEY AS NO GROSS CONTRIBUTIONS IN EXCESS OF \$10,000
RECEIVED DURING THE FILING TAX YEAR.

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491310007019
TY 2018 Investments Corpora	te Bonds Schedule	
·		
Name:	BD Foundation Inc	
EIN:	81-3501315	

249,089

249,089

Investments Corporate Bonds Schedule				
Name of Bond	End of Year Book Value	End of Year Fair Market Value		
CORPORATE BONDS AND NOTES	4,212,496	4,212,496		
ACCRUED INTEREST ON BONDS	58,467	58,467		

CERTIFICATES OF DEPOSIT

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	D	LN: 93491310007019
TY 2018 Investments Corpora	ite Stock Schedule		
Name:	BD Foundation Inc		
EIN:	81-3501315		
Investments Corporation Stock Schedule			
Name of Stoc	k	End of Year Book	End of Year Fair

COMMON STOCK

CLOSED END FUNDS AND ETF

Value

552,862

680,745

Market Value

552,862

680,745

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TY 2018 Investments Government Obligations Schedule						
Namou	BD Foundation Ir	nc				
Name:	בס רטעוועמנוטוו זו	IIC .				
EIN:	81-3501315					
US Government Securities - End of Year Book Value:	;	145,746				
US Government Securities - End of Year Fair Market Value:	:	145,746				
State & Local Government Securities - End of Year Book Value:						
State & Local Government Securities - End of Year Fair Market Value:						

efile GRAPHIC print - DO NOT PROCES	S As Filed Data	-	DLI	N: 93491310007019
TY 2018 Legal Fees Schedu	le			_
Nam	ne: BD Foundati	on Inc		
EI	N: 81-3501315			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	70,230			20,099

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TY 2018 Other Increases Schedule					
Name:	BD Foundation	Inc			
EIN:	81-3501315				
De	escription	Amount			
ASSETS TRANSFERRED FROM C. R. BARI	D FDN	0			
MERGER AGREEMENT DATED 12-31-201	8	6,255,966			

efile GRAPHIC print - DO NOT	PROCESS	As Filed Data -	-	DLI	N: 93491310007019	
TY 2018 Taxes Schedule						
	Name:	BD Foundation	on Inc			
	EIN:	81-3501315				
Category	Am	nount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
TAXES		150				