

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2018

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation: BROADBENT FAMILY FOUNDATION, INC. Employer identification number: 81-0161642. Telephone number: (248) 666-9300. City: LIVINGSTON, MT 59047. Accounting method: Cash.

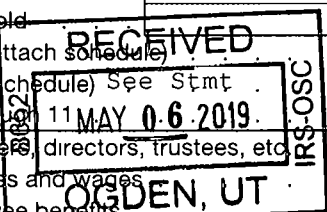
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Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Subtotal (27).



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	208,304.	4,312.	4,312.
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) L-10b Stmt	49,938.	49,938.	45,458.
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) L-13 Stmt	2,510,878.	2,819,544.	4,462,395.
	14	Land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,769,120.	2,873,794.	4,512,165.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ )			
	23	<b>Total liabilities</b> (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,769,120.	2,873,794.	
	30	<b>Total net assets or fund balances</b> (see instructions)	2,769,120.	2,873,794.	
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)	2,769,120.	2,873,794.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,769,120.
2	Enter amount from Part I, line 27a	2 357,550.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 3,126,670.
5	Decreases not included in line 2 (itemize) ▶ BASIS ADJ BETWEEN CONTRIBUTION VALUE AND DONORS BASIS	5 252,876.
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,873,794.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 19200 GENERAL ELECTRIC		D	05/06/1970	03/20/2018
b FOUNDATION PARTNERS LP ID#94-3124318		P	01/01/1998	12/31/2018
c FOUNDATION PARTNERS LP ID#94-3124318		P	01/01/2018	12/31/2018
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 260,973.		17,941.	243,032.	
b 210,773.		0.	210,773.	
c 0.		90,523.	-90,523.	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			243,032.	
b			210,773.	
c			-90,523.	
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	363,282.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	-90,523.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	169,000.	3,736,301.	0.045232
2016	166,726.	3,240,762.	0.051447
2015	154,653.	3,061,078.	0.050522
2014	130,500.	3,151,497.	0.041409
2013	144,000.	2,995,018.	0.048080
2 Total of line 1, column (d)			0.236690
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			0.047338
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5		4,351,818.	
5 Multiply line 4 by line 3			206,006.
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,235.
7 Add lines 5 and 6			209,241.
8 Enter qualifying distributions from Part XII, line 4			228,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

Table with 11 rows and 3 columns. Row 1: Exempt operating foundations... 3,235. Row 2: Tax under section 511... 0. Row 3: Add lines 1 and 2... 3,235. Row 4: Subtitle A (income) tax... 0. Row 5: Tax based on investment income... 3,235. Row 6: Credits/Payments. Row 6a: 2018 estimated tax payments... 8,305. Row 7: Total credits and payments... 8,305. Row 8: Enter any penalty... Row 9: Tax due... Row 10: Overpayment... 5,070. Row 11: Enter the amount of line 10 to be credited to 2019 estimated tax... 5,070. Refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes/No). Row 1a: During the tax year, did the foundation attempt to influence any national, state, or local legislation... No (X). Row 1b: Did it spend more than \$100 during the year... No (X). Row 1c: Did the foundation file Form 1120-POL for this year? No (X). Row 2: Has the foundation engaged in any activities that have not previously been reported to the IRS? No (X). Row 3: Has the foundation made any changes, not previously reported to the IRS... No (X). Row 4a: Did the foundation have unrelated business gross income of \$1,000 or more during the year? No (X). Row 4b: If "Yes," has it filed a tax return on Form 990-T for this year? No (X). Row 5: Was there a liquidation, termination, dissolution, or substantial contraction during the year? No (X). Row 6: Are the requirements of section 508(e) satisfied either? No (X). Row 7: Did the foundation have at least \$5,000 in assets at any time during the year? No (X). Row 8a: Enter the states to which the foundation reports or with which it is registered. MT. Row 8b: If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General... No (X). Row 9: Is the foundation claiming status as a private operating foundation... No (X). Row 10: Did any persons become substantial contributors during the tax year? No (X).

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ EVERETT BUSINESS SERVICE Telephone no. ▶ (248) 666-9300 Located at ▶ 8916 GALE ROAD WHITE LAKE, MI ZIP+4 ▶ 48386		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII), for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<b>5a</b>	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		<b>5b</b>	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	X
	If "Yes" to 6b, file Form 8870.			
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>	
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM S. BROADBENT 900 BEACH ROAD #182 VERO BEACH FL 32963	PRESIDENT&DIR 0.50	0.	0.	0.
WILLIAM S. BROADBENT, JR 188 E 78TH ST APT 7C NEW YORK NY 10016	VP&DIR 0.10	0.	0.	0.
CAMILLE W BROADBENT 900 BEACH ROAD #182 VERO BEACH FL 32963	TREASURER&DIR 0.10	0.	0.	0.
See Statement	0.25	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	0
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	0
2	
3 All other program-related investments See instructions	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶ 0</span>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	
<b>b</b>	Average of monthly cash balances	<b>1b</b>	4,289,843.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	128,246.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,418,089.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,418,089.
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	66,271.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,351,818.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	217,591.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	217,591.
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5	<b>2a</b>	3,235.
<b>b</b>	Income tax for 2018. (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	3,235.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	214,356.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	214,356.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	214,356.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	223,000.
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	223,000.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	<b>5</b>	3,235.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	219,765.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7 . . . . .				214,356.
2 Undistributed income, if any, as of the end of 2018.				
a Enter amount for 2017 only . . . . .				
b Total for prior years. 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2018.				
a From 2013 . . . . .	0.			
b From 2014 . . . . .	0.			
c From 2015 . . . . .	0.			
d From 2016 . . . . .	5,023.			
e From 2017 . . . . .	0.			
f <b>Total</b> of lines 3a through e . . . . .	5,023.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>223,000.</u>				
a Applied to 2017, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
c Treated as distributions out of corpus (Election required—see instructions) . . . . .				
d Applied to 2018 distributable amount . . . . .				214,356.
e Remaining amount distributed out of corpus . . . . .	8,644.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 <b>Enter the net total of each column as indicated below:</b>				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	13,667.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . .				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions) . . . . .	0.			
9 <b>Excess distributions carryover to 2019.</b> Subtract lines 7 and 8 from line 6a . . . . .	13,667.			
10 Analysis of line 9.				
a Excess from 2014 . . . . .	0.			
b Excess from 2015 . . . . .	0.			
c Excess from 2016 . . . . .	5,023.			
d Excess from 2017 . . . . .	0.			
e Excess from 2018 . . . . .	8,644.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling .
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )  
 NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
 NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed  
 See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMERICANS FOR OXFORD INC 500 FIFTH AVE 32ND FLOOR NEW YORK NY 02163 AMERICAN RIVERS 1101 14TH ST NW STE 1400 WASHINGTON DC 20005 BIG SKY BRAVERY 5 W MENDENHALL STE 202 BOZEMAN MT 59715 BROWN UNIVERSITY BOX 1098 PROVIDENCE RI 02912 CM RUSSELL STAMPEDE CLUB INC P.O. BOX 117 STAMFORD MT 59479 HARVARD VARSITY CLUB 65 HARVARD ST BOSTON MA 02163 MONTANA LAND RELIANCE 324 FULLER AVE HELENA MT 59624 DUCKS UNLIMITED INC ONE WATERFOWL WAY MEMPHIS TN 38120 GREENWICH LAND TRUST 370 ROUND HILL ROAD GREENWICH CT 06831 See Statement		501C3 501C3 501C3 501C3 501C3 501C3 501C3 501C3 501C3 501C3 501C3 501C3	EDUCATION JR RESEARCH FELLOWSHIP PROTECT AND RESTORE OUR NATIONS RIVERS SUPPORT POST DEPLOYMENT SPEC OPERATIONS MILITARY EDUC SPORTS FDN ATHLETIC DIRECTORS EXCELLENCE ANNUAL FD PROVIDING FOR THE BETTERMENT OF JUDITH BASIN COMMUNITIES PRESERVE TRADITION FOSTER IDEALS PROMOTE SPORTS LAND & RESOURCE CONSERVATION AND MANAGEMENT RESCUE OUR WETLANDS FOR WATERFOWL&WILDLIFE ENDOWMENT TO STEWARD HABITAT MAINTAIN CHARACTER & BEAUTY	54,000 1,000 1,000 1,000 1,000 1,000 30,000 50,000 1,000 25,000 59,000
<b>Total</b>				<b>3a</b> 223,000
<b>b Approved for future payment</b>				
<b>Total</b>				<b>3b</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

**2018**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization <b>BROADBENT FAMILY FOUNDATION, INC.</b>	Employer identification number <b>81-0161642</b>
--	---

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>BROADBENT FAMILY FOUNDATION, INC.</b>	Employer identification number <b>81-0161642</b>
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**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CAMILLE BROADBENT 900 BEACH ROAD #182 VERO BEACH FL 32963	\$ 270,816.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization BROADBENT FAMILY FOUNDATION, INC.	Employer identification number 81-0161642
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**Part II** Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	19200 SHARES GENERAL ELECTRIC CO ----- ----- -----	\$ 270,816.	03/01/2018
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	
	----- ----- -----	\$ -----	



Name of organization <b>BROADBENT FAMILY FOUNDATION, INC.</b>	Employer identification number <b>81-0161642</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

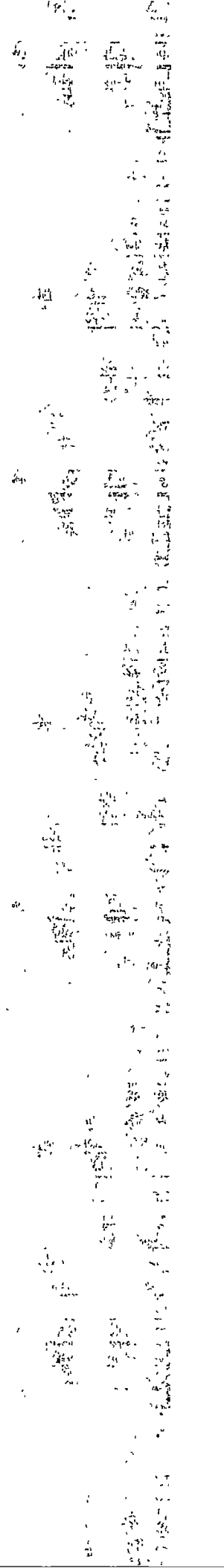
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
N/A	N/A	N/A	N/A



## Form 990-PF: Return of Private Foundation

## Part XV, Line 3a: Grants and Contributions Paid During the Year

Continuation Statement

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year				
GREENWICH LIBRARY 101 W PUTNAM AVE GREENWICH, CT 06830		501C3	ANNE THOMPSON MEMORIAL FUND ENHANCE LIBRARY	1,000
PARISH CATALYST 11100 SANTA MONICA BLVD STE 1910 LOS ANGELOS, CA 90025		501C3	PROVIDE PASTORAL EXCELLENCE MULTICULTURAL	1,000
INDIAN RIVER LAND TRUST 1904 12TH COURT VERO BEACH, FL 32960		501C3	LAND AND WATER CONSERVATION EDUCATION	1,000
NORTHERN PLAINS RESOURCE COUNCIL 220 S.27TH ST STE A BILLINGS, MT 59101		501C3	PROTECT AND PRESERVE WATER QUALITY FAMILY FARMS&RANCHES	2,000
BONEFISH & TARPON TRUST 135 SAN LORENZO AVE STE86 CORAL GABLES, FL 33146		501C3	CONSERVE&RESTORE BONEFISH TARPON AND PERMIT FISHERIES	5,000
AMERICAN PRAIRIE FOUNDATION 7 EAST BEALL ST STE 100 BOZEMAN, MT 59715		501C3	AMERICAN PRAIRIE PRESERVE- CONSERVATION	1,000
THEODORE ROOSEVELT CONSERVATION PRITNERSHP 529 14TH ST NW STE 500 WASHINGTON, DC 20045		501C3	CONSERVE AND PRESERVE WATERS AND LANDS FOR FISHING & HUNTING	1,000
MONTANA ENVIRONMENTAL INFORMATION CENTER 107 W. LAWRENCE STREET HELENA, MT 59624		501C3	PROMOTE CLEAN RELIABLE ENERGY CONSERVATION	15,000
USCOURTS TENNIS PRESERVATION FDN P.O. BOX 194 JAMESTOWN, RI 02835		501C3	BUILD COURT TENNIS MAINTAIN CORE VALUES PRESERVE HISTORY	1,000
WILLIAMSTOWN RURAL LANDS FOUNDATION 671 COLD SPRINGS RD WILLIAMSTOWN, MA 01267		501C3	ENDOWMENT FUND PROTECT LANDS	30,000
WILLIAMS COLLEGE 75 PARK STREET WILLIAMSTOWN, MA 01267		501C3	ENDOWMENT IN EDUCATIONAL STUDIES	1,000
				59,000

**Form 990-PF: Return of Private Foundation**

**Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** Continuation Statement

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
JOHN P BAILEY P O BOX 1019 LIVINGSTON, MT 59047	EXEC DIR & DIR 0.10	0.	0.	0.
JAMES A POSEWITZ P O BOX 5088 HELENA, MT 59604	SECRETARY & DIR 0.10	0.	0.	0.
AVERY W BRADBENT 26 E 63RD STREET APT 5F NEW YORK, NY 10065	DIRECTOR 0.05	0.	0.	0.

### Additional information from your Form 990-PF: Return of Private Foundation

**Form 990-PF: Return of Private Foundation**

**Other Income**

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
ORDINARY LOSS INVESTMENTS	-5,272.	-5,272.	
<b>Total</b>	-5,272.	-5,272.	

**Form 990-PF: Return of Private Foundation**

**Taxes**

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
FEDERAL EXCISE TAX	13,000.			
<b>Total</b>	13,000.			

**Form 990-PF: Return of Private Foundation**

**Other Expenses**

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
BANK FEES	10.	10.		
FOUNDATION PARTNERS ID#94-3124318	38,726.	38,673.		
<b>Total</b>	38,736.	38,683.		

Name BROADBENT FAMILY FOUNDATION, INC.	Employer Identification No 81-0161642
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**Asset Information:**

Description of Property . . . . . 19200 GENERAL ELECTRIC  
 Business Code . . . . . Exclusion Code . . . . . 18  
 Date Acquired . . . . . 05/06/70 How Acquired . . . . . Donated  
 Date Sold . . . . . 03/20/18 Name of Buyer . . . . . STIFEL  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . 260,973. Cost or other basis (do not reduce by depreciation) . . . . . 17,941.  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . 243,032. Accumulated Depreciation . . . . .

Description of Property . . . . . FOUNDATION PARTNERS, LP ID#94-3124318 LT GAIN  
 Business Code . . . . . Exclusion Code . . . . . 18  
 Date Acquired . . . . . 01/01/98 How Acquired . . . . . Purchased  
 Date Sold . . . . . 12/31/18 Name of Buyer . . . . . FOUNDATION PARTNERS  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . 210,773. Cost or other basis (do not reduce by depreciation) . . . . . 0.  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . 210,773. Accumulated Depreciation . . . . .

Description of Property . . . . . FOUNDATION PARTNERS, LP ID#94-3124318 ST LOSS  
 Business Code . . . . . Exclusion Code . . . . . 18  
 Date Acquired . . . . . 01/01/18 How Acquired . . . . . Purchased  
 Date Sold . . . . . 12/31/18 Name of Buyer . . . . . FOUNDATION PARTNERS  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . 0. Cost or other basis (do not reduce by depreciation) . . . . . 90,523.  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . -90,523. Accumulated Depreciation . . . . .

Description of Property . . . . .  
 Business Code . . . . . Exclusion Code . . . . .  
 Date Acquired . . . . . How Acquired . . . . .  
 Date Sold . . . . . Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

Description of Property . . . . .  
 Business Code . . . . . Exclusion Code . . . . .  
 Date Acquired . . . . . How Acquired . . . . .  
 Date Sold . . . . . Name of Buyer . . . . .  
 Check Box, if Buyer is a Business . . . . .   
 Sales Price . . . . . Cost or other basis (do not reduce by depreciation) . . . . .  
 Sales Expense . . . . . Valuation Method . . . . .  
 Total Gain (Loss) . . . . . Accumulated Depreciation . . . . .

**Totals:**

Total Gain (Loss) of all assets . . . . . 363,282.  
 Gross Sales Price of all assets . . . . . 471,746.  
 Unrelated Business Income . . . . . Business Code . . . . .  
 Excluded by section 512, 513, 514 . . . . . 363,282. Exclusion Code . . . . . 18  
 Related/Exempt Function Income . . . . .

QuickZoom here to Form 990-PF, Page 1 . . . . . ▶  
 QuickZoom here to Form 990-PF, Page 12 . . . . . ▶



Name BROADBENT FAMILY FOUNDATION, INC.	Employer Identification No. 81-0161642
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Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Totals to Form 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
850 DOW CHEMICAL BASIS 2406 CONTRIBUTION BASIS	49,938.	45,458.
Totals to Form 990-PF, Part II, Line 10b . . . . .	49,938.	45,458.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 10c . . . . .		

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12 . . . . .		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
FOUNDATION PARTNERS FED ID#94-3124318	2,587,318.	4,230,402.
LORD ABBOTT ULTRA SHORT BOND FUND	232,226.	231,993.
Totals to Form 990-PF, Part II, Line 13 . . . . .	2,819,544.	4,462,395.