

EXTENDED TO NOVEMBER 15, 2019

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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

| | | |
|---|--|--|
| Name of foundation WALLACE GLOBAL FUND II | | A Employer identification number 80-0424607 |
| Number and street (or P.O. box number if mail is not delivered to street address) 2040 S STREET, NW | Room/suite | B Telephone number 202-452-1530 |
| City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20009 | | C If exemption application is pending, check here <input type="checkbox"/> |
| G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 129,058,662. | J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1 Contributions, gifts, grants, etc., received | | | | N/A | |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | | | |
| 3 Interest on savings and temporary cash investments | | 2. | 2. | | STATEMENT 1 |
| 4 Dividends and interest from securities | | 1,882,884. | 1,882,884. | | STATEMENT 2 |
| 5a Gross rents | | | | | |
| b Net rental income or (loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 13,047,349. | | | |
| b Gross sales price for all assets on line 6a | | 85,389,800. | | | |
| 7 Capital gain net income (from Part IV, line 2) | | | 13,047,349. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less: Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | 169,810. | 0. | | STATEMENT 3 |
| 12 Total. Add lines 1 through 11 | | 15,100,045. | 14,930,235. | | |
| 13 Compensation of officers, directors, trustees, etc. | | 341,243. | 34,124. | | 307,119. |
| 14 Other employee salaries and wages | | 612,169. | 0. | | 613,851. |
| 15 Pension plans, employee benefits | | 283,276. | 2,833. | | 294,807. |
| 16a Legal fees STMT 4 | | 14,465. | 0. | | 16,165. |
| b Accounting fees STMT 5 | | 162,651. | 39,663. | | 155,147. |
| c Other professional fees STMT 6 | | 1,978,858. | 1,690,593. | | 310,710. |
| 17 Interest | | | | | |
| 18 Taxes STMT 7 | | 172,482. | 40,521. | | 0. |
| 19 Depreciation and depletion | | 85,308. | 0. | | |
| 20 Occupancy | | | | | |
| 21 Travel, conferences, and meetings | | 228,124. | 0. | | 243,758. |
| 22 Printing and publications | | | | | |
| 23 Other expenses STMT 8 | | 300,430. | 2,035. | | 305,652. |
| 24 Total operating and administrative expenses. Add lines 13 through 23 | | 4,179,006. | 1,809,769. | | 2,247,209. |
| 25 Contributions, gifts, grants paid | | 22,008,511. | | | 21,308,600. |
| 26 Total expenses and disbursements. Add lines 24 and 25 | | 26,187,517. | 1,809,769. | | 23,555,809. |
| 27 Subtract line 26 from line 12: | | | | | |
| a Excess of revenue over expenses and disbursements | | -11,087,472. | | | |
| b Net investment income (if negative, enter -0-) | | | 13,120,466. | | |
| c Adjusted net income (if negative, enter -0-) | | | | N/A | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only | | |
|-----------------------------|---|---|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | 300. | 300. | 300. |
| | 2 Savings and temporary cash investments | 6,563,476. | 12,913,986. | 12,913,986. |
| | 3 Accounts receivable ▶ 10,191. | | | |
| | Less: allowance for doubtful accounts ▶ | | 10,191. | 10,191. |
| | 4 Pledges receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less: allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | 42,401. | 50,240. | 50,240. |
| | 10a Investments - U.S. and state government obligations | | | |
| | b Investments - corporate stock STMT 9 | 79,563,056. | 63,988,926. | 63,988,926. |
| | c Investments - corporate bonds | | | |
| Liabilities | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less: accumulated depreciation ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other STMT 10 | 70,797,201. | 51,754,473. | 51,754,473. |
| | 14 Land, buildings, and equipment: basis ▶ 534,289. | | | |
| | Less: accumulated depreciation ▶ 420,418. | 191,470. | 113,871. | 113,871. |
| | 15 Other assets (describe ▶ STATEMENT 11) | 165,327. | 226,675. | 226,675. |
| | 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) | 157,323,231. | 129,058,662. | 129,058,662. |
| | 17 Accounts payable and accrued expenses | 1,340,041. | 722,404. | |
| | 18 Grants payable | 203,804. | 650,000. | |
| Net Assets or Fund Balances | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable | | | |
| | 22 Other liabilities (describe ▶) | 321,027. | 153,538. | |
| | 23 Total liabilities (add lines 17 through 22) | 1,864,872. | 1,525,942. | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31. | | | |
| | 24 Unrestricted | 155,458,359. | 127,532,720. | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 Total net assets or fund balances | 155,458,359. | 127,532,720. | |
| | 31 Total liabilities and net assets/fund balances | 157,323,231. | 129,058,662. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|--------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 155,458,359. |
| 2 Enter amount from Part I, line 27a | 2 | -11,087,472. |
| 3 Other increases not included in line 2 (itemize) ▶ | 3 | 0. |
| 4 Add lines 1, 2, and 3 | 4 | 144,370,887. |
| 5 Decreases not included in line 2 (itemize) ▶ UNREALIZED LOSS ON INVESTMENTS | 5 | 16,838,167. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 127,532,720. |

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Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|--|--------------------------------------|----------------------------------|
| 1a PUBLICLY TRADED SECURITIES | P | | |
| b CAPITAL GAINS DIVIDENDS | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) ((e) plus (f) minus (g)) |
|-----------------------|--|---|--|
| a 35,171,113. | | 22,342,451. | 12,828,662. |
| b 218,687. | | | 218,687. |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69. | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) |
|--|--------------------------------------|---|---|
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | |
| a | | | 12,828,662. |
| b | | | 218,687. |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|--|--|----------|--------------------|
| 2 Capital gain net income or (net capital loss) | <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div> | 2 | 13,047,349. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): | <div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div> | 3 | N/A |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2017 | 16,330,815. | 148,122,189. | .110252 |
| 2016 | 14,106,439. | 144,483,044. | .097634 |
| 2015 | 13,973,809. | 157,894,513. | .088501 |
| 2014 | 11,981,534. | 164,686,906. | .072753 |
| 2013 | 10,912,556. | 160,555,615. | .067967 |

| | | |
|---|----------|---------------------|
| 2 Total of line 1, column (d) | 2 | .437107 |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years | 3 | .087421 |
| 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 | 4 | 143,539,485. |
| 5 Multiply line 4 by line 3 | 5 | 12,548,365. |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 131,205. |
| 7 Add lines 5 and 6 | 7 | 12,679,570. |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 23,563,518. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be: **Credited to 2019 estimated tax** ☒ **18,891.** **Refunded** ☐

| | |
|----|----------|
| 1 | 131,205. |
| 2 | 0. |
| 3 | 131,205. |
| 4 | 0. |
| 5 | 131,205. |
| 6a | 135,096. |
| 6b | 0. |
| 6c | 15,000. |
| 6d | 0. |
| 7 | 150,096. |
| 8 | 0. |
| 9 | |
| 10 | 18,891. |
| 11 | 0. |

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ DC

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

| | Yes | No |
|----|-----|----|
| 1a | | X |
| 1b | | X |
| 1c | | X |
| 2 | | X |
| 3 | | X |
| 4a | | X |
| 4b | | |
| 5 | | X |
| 6 | X | |
| 7 | X | |
| 8b | | X |
| 9 | | X |
| 10 | | X |

N/A

SEE STATEMENT 13

Part VII-A Statements Regarding Activities (continued)

| | Yes | No |
|--|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions | | X |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions | | X |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.WGF.ORG | X | |
| 14 The books are in care of MARCUM LLP Telephone no. 301-979-6000 Located at 1899 L STREET, NW, WASHINGTON, DC ZIP+4 20036 | | |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 | N/A | |
| 16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country | | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|---|---|----|
| 1a During the year, did the foundation (either directly or indirectly): | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here | | X |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? | | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | |
| a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) | N/A | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) | N/A | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | | X |

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|---|---|---|---------------------------------------|
| SEE STATEMENT 14 | | 341,243. | 52,303. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|------------------|---|---------------------------------------|
| ALLISON BARLOW - 2040 S STREET, NW, WASHINGTON, DC 20009 | PROGRAM DIRECTOR 40.00 | 202,816. | 63,197. | 0. |
| BETTINA KROLL-GUERCH - 2040 S STREET, NW, WASHINGTON, DC 20009 | ADM. DIRECTOR 40.00 | 121,107. | 52,368. | 0. |
| RICHARD MOTT - 2040 S STREET, NW, WASHINGTON, DC 20009 | PROGRAM DIRECTOR 40.00 | 80,637. | 33,206. | 0. |
| SUSAN GIBBS - 2040 S STREET, NW, WASHINGTON, DC 20009 | PROGRAM DIRECTOR 30.00 | 51,834. | 2,856. | 0. |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|--------------------------|------------------|
| GIBBS PICCONE, LLC 3615 DAVIS STREET, NW, WASHINGTON, DC 20007 | CONSULTING | 147,600. |
| ARABELLA ADVISORS, LLC - 1201 CONNECTICUT AVE NW #300, WASHINGTON, DC 20036 | CONSULTING | 75,000. |
| THE 360 GROUP 71 STEVENSON ST #400, SAN FRANCISCO, CA 94105 | PROFESSIONAL SERVICES | 70,000. |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

| | Expenses |
|-------|----------|
| 1 N/A | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

| | Amount |
|--|--------|
| 1 N/A | |
| | |
| 2 | |
| | |
| All other program-related investments. See instructions. | |
| 3 | |
| | |
| | |
| | |
| | |
| Total. Add lines 1 through 3 | 0. |

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|--------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 138,928,105. |
| b | Average of monthly cash balances | 1b | 6,365,856. |
| c | Fair market value of all other assets | 1c | 431,404. |
| d | Total (add lines 1a, b, and c) | 1d | 145,725,365. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 145,725,365. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 2,185,880. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 143,539,485. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 7,176,974. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

| | | | |
|----|---|----|------------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 7,176,974. |
| 2a | Tax on investment income for 2018 from Part VI, line 5 | 2a | 131,205. |
| b | Income tax for 2018. (This does not include the tax from Part VI.) | 2b | 1,116. |
| c | Add lines 2a and 2b | 2c | 132,321. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 7,044,653. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 7,044,653. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 7,044,653. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|-------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 23,555,809. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | 7,709. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 | 4 | 23,563,518. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 131,205. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 23,432,313. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 7,044,653. |
| 2 Undistributed income, if any, as of the end of 2018 | | | | |
| a Enter amount for 2017 only | | | 0. | |
| b Total for prior years: | | 0. | | |
| 3 Excess distributions carryover, if any, to 2018. | | | | |
| a From 2013 | 3,011,117. | | | |
| b From 2014 | 4,009,313. | | | |
| c From 2015 | 6,192,013. | | | |
| d From 2016 | 7,008,323. | | | |
| e From 2017 | 9,219,898. | | | |
| f Total of lines 3a through e | 29,440,664. | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 23,563,518. | | | | |
| a Applied to 2017, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2018 distributable amount | | | | 7,044,653. |
| e Remaining amount distributed out of corpus | 16,518,865. | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | 45,959,529. | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b Prior years' undistributed income. Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(h)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 | 3,011,117. | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 12,948,412. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2014 | 4,009,313. | | | |
| b Excess from 2015 | 6,192,013. | | | |
| c Excess from 2016 | 7,008,323. | | | |
| d Excess from 2017 | 9,219,898. | | | |
| e Excess from 2018 | 16,518,865. | | | |

| | |
|-----------------|--|
| Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) |
|-----------------|--|

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d. Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|---|-------------|
| Name and address (home or business) | | | ** | |
| a Paid during the year | | | | |
| 350 AUSTRALIA SUITE 8, 50 RESERVOIR STREET SURRY HILLS, AUSTRALIA NSW 2010 | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 25,000. |
| 350.ORG 20 JAY STREET NEW YORK, NY 11201 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| ACCOUNTABILITY COUNSEL 244 KEARNY STREET SAN FRANCISCO, CA 94108 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 50,000. |
| ACRE INSTITUTE 1901 WEST CARROLL AVENUE CHICAGO, IL 60612 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 100,000. |
| ACTION AID USA 1220 K STREET, NW WASHINGTON, DC 20005 | | PC | PROJECT SUPPORT FOR CLIMATE ADVOCACY | 50,000. |
| Total | | | SEE CONTINUATION SHEET(S) ▶ 3a | 21,308,600. |
| b Approved for future payment | | | | |
| AFRICAN CONSERVATION FUND 10564 NW 57TH DORAL, FL 33178 | | PC | GRANT, GENERAL SUPPORT | 5,000. |
| ALIANZAS AMERICAS 1638 S. BLUE ISLAND CHICAGO, IL 60608 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 75,000. |
| APPLIED LEGAL STUDIES AT WITS UNIVERSITY 1 JAN SMUTS AVE BRAAMFONTEIN 2000 JOHANNESBURG, SOUTH AFRICA | | FOREIGN ENTITY | RIGHTS2PROTEST PROJECT | 25,000. |
| Total | | | SEE CONTINUATION SHEET(S) ▶ 3b | 650,000. |

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Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|--------------------|
| ADVANCEMENT PROJECT 1220 L STREET, NW WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 65,000. |
| ADVOCATES FOR YOUTH 1325 G STREET, NW WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 60,000. |
| AFRICAN COMMUNITIES TOGETHER 127 WEST 127TH STREET SUITE 221 NEW YORK, NY 10027 | | PC | PROJECT SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN THE US | 10,000. |
| AFRICANS RISING P.O BOX 1576 BANJUL, THE GAMBIA | | FOREIGN ENTITY | GENERAL SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS | 100,000. |
| ALIANZAS AMERICAS 1638 S. BLUE ISLAND CHICAGO, IL 60608 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 60,000. |
| ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 125,000. |
| ALLIANCE FOR YOUTH ORGANIZING 915 5TH STREET, NW WASHINGTON, DC 20001 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 40,000. |
| ALLIANCE FOR YOUTH ORGANIZING 915 5TH STREET, NW WASHINGTON, DC 20001 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| AMAZON WATCH 520 3RD STREET OAKLAND, CA 94607 | | PC | PROJECT SUPPORT FOR HUMAN RIGHTS PROTECTIONS GLOBALLY | 50,000. |
| AMERICAN CONSTITUTION SOCIETY 1899 L STREET, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| Total from continuation sheets | | | | 20,983,600. |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| AMERICAN OVERSIGHT 1030 15TH STREET, NW WASHINGTON, DC 20005 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 45,000. |
| AMERICAN SUSTAINABLE BUSINESS INSTITUTE 1001 G STREET, NW WASHINGTON, DC 20001 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 45,000. |
| AMNESTY INTERNATIONAL USA 5 PENN PLAZA NEW YORK, NY 10001 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 75,000. |
| AS YOU SOW 1611 TELEGRAPH AVENUE OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR CLIMATE FINANCE ACCOUNTABILITY AND INVESTOR ACTIVISM | 75,000. |
| AS YOU SOW 1611 TELEGRAPH AVENUE OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK AND IMPROVING ENERGY ACCESS IN THE | 175,000. |
| AS YOU SOW 1611 TELEGRAPH AVENUE OAKLAND, CA 94612 | | PC | PROJECT SUPPORT ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 60,000. |
| AS YOU SOW 1611 TELEGRAPH AVENUE OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR DIVERSE INVEST WORK | 60,000. |
| AS YOU SOW 1611 TELEGRAPH AVENUE OAKLAND, CA 94612 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 200,000. |
| BETTER FUTURE PROJECT 30 BOW STREET CAMBRIDGE, MA 02138 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 75,000. |
| BLACK ALLIANCE FOR JUST IMMIGRATION 660 NOSTRAND AVENUE BROOKLYN, NY 11216 | | PC | GENERAL SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN THE US | 5,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| BLUE PLANET PROJECT 300-251 BANK STREET OTTAWA, CANADA | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 20,000. |
| BLUE PLANET PROJECT 300-251 BANK STREET OTTAWA, CANADA K2P 1X3 | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 50,000. |
| BLUESPHERE FOUNDATION 888 7TH AVENUE 30TH FLOOR NEW YORK, NY 10106 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK - SEALEGACY | 150,000. |
| BOTH ENDS FOUNDATION NIEUWE KEIZERSGRACHT 45 AMSTERDAM, NETHERLANDS | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 50,000. |
| BRAVE NEW FILMS 10510 CULVER BLVD. CULVER CITY, CA 90232 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA | 60,000. |
| BRENNAN CENTER FOR JUSTICE 120 BROADWAY NEW YORK, NY 10271 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 90,000. |
| BUSINESS & HUMAN RIGHTS RESOURCE CENTREUS 120 WALL STREET 16TH FLOOR NEW YORK, NY 10005 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 75,000. |
| BUSINESS & HUMAN RIGHTS RESOURCE CENTREUS 120 WALL STREET 16TH FLOOR NEW YORK, NY 10005 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 15,000. |
| C40 CITIES CLIMATE LEADERSHIP GROUP 120 PARK AVENUE NEW YORK, NY 10017 | | PC | PROJECT SUPPORT FOR DIVESTMENT WORK | 75,000. |
| C40 CITIES CLIMATE LEADERSHIP GROUP 120 PARK AVENUE NEW YORK, NY 10017 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 75,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| CARBON TRACKER INITIATIVE LIMITED 40 BERMONDSEY STREET LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE RESEARCH AND ADVOCACY | 75,000. |
| CATHOLIC WELFARE AND DEVELOPMENT 37 SOMERSET RD, DE WATERKANT CAPE TOWN, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE AND CLEAN ENERGY MOVEMENT BUILDING WORK | 75,000. |
| CENTER FOR AUTO SAFETY 1825 CONNECTICUT AVE WASHINGTON, DC 20009 | | PC | GENERAL SUPPORT FOR CLIMATE ADVOCACY WORK | 40,000. |
| CENTER FOR COMMUNITY CHANGE 1536 U STREET, NW WASHINGTON, DC 20009 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| CENTER FOR DEATH PENALTY LITIGATION 1100 SOUTH MINT STREET CHARLOTTE, NC 28203 | | PC | GENERAL SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| CENTER FOR HEALTH & GENDER EQUITY 1317 F STREET, NW WASHINGTON, DC 20004 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 60,000. |
| CENTER FOR HEALTH & GENDER EQUITY 1317 F STREET, NW WASHINGTON, DC 20004 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 10,000. |
| CENTER FOR INDEPENDENT DOCUMENTARY 1300 SOLDIERS FIELD ROAD #4 BOSTON, MA 02135 | | PC | PROJECT SUPPORT FOR THE FILM "TROUBLED WATER" | 10,000. |
| CENTER FOR INT'L ENVIRONMENTAL LAW 1101 15TH STREET, NW WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| CENTER FOR INT'L ENVIRONMENTAL LAW 1101 15TH STREET, NW WASHINGTON, DC 20005 | | PC | PROJECT SUPPORT FOR STEMMING THE PLASTIC TIDE | 40,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| CENTER FOR MEDIA AND DEMOCRACY 122 W. WASHINGTON STREET MADISON, WI 53703 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA | 65,000. |
| CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET, SUITE A BROOKLYN, NY 11237 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 125,000. |
| CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET NEW YORK, NY 10038 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 50,000. |
| CENTER FOR RURAL STRATEGIES 46 EAST MAIN STREET WHITESBURG, KY 41858 | | PC | PROJECT SUPPORT FOR WORK TO ENGAGE UNDERREPRESENTED CONSTITUENCIES IN THE US | 60,000. |
| CENTRE FOR ENVIRONMENTAL RIGHTS 2ND FLOOR, SPRINGTIME STUDIOS, 1 SCOTT ROAD CAPE TOWN 729, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 40,000. |
| CITIZENS FOR RESPON AND ETHICS IN DC 1101 K STREET NW SUITE 201 WASHINGTON, DC 20001 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS. | 70,000. |
| CLIENTEARTH THE HOTHOUSE 274 RICHMOND ROAD LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE WORK | 70,000. |
| CLIMATE ACCOUNTABILITY INSTITUTE 1626 GATEWAY ROAD SNOWMASS, CO 81654 | | PC | PROJECT SUPPORT FOR CLIMATE SCIENCE ATTRIBUTION | 50,000. |
| CLIMATE DEFENSE PROJECT 2150 ALLSTON WAY BERKELEY, CA 94704 | | PC | PROJECT SUPPORT FOR CLIMATE WORK | 50,000. |
| CLIMATE JUSTICE PROGRAMME, INC. 55 QUEEN STREET, MORUYANEW SOUTH WALES 2537 SOUTH WALES, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE JUSTICE WORK | 40,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| COLOR OF CHANGE EDUCATION FUND 1714 FRANKLIN STREET OAKLAND, CA 94612 | | PC | GENERAL SUPPORT FOR WORK TO ENGAGE UNDERREPRESENTED CONSTITUENCIES IN THE US | 150,000. |
| COMMON CAUSE EDUCATION FUND 805 15TH STREET, NW WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 70,000. |
| COMMUNITY ENVIRON. LEGAL DEFENSE FUND P.O. BOX 360 MERCERSBURG, PA 17236 | | PC | GENERAL SUPPORT FOR WORK ON BUILDING COMMUNITY POWER | 100,000. |
| CONFLUENCE PHILANTHROPY 436 14TH STREET OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR CLIMATE FINANCE EFFORTS | 20,000. |
| CONSTITUTIONAL ACCOUNTABILITY CENTER 1200 18TH STREET, NW SUITE 1000 WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| CONSULTATIVE GROUP ON BIOL. DIVERSITY C/O BIODIVERSITY FUNDERS GROUP PO BOX 29361 SAN FRANCISCO, CA 94129 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS GLOBALLY- ENVIRONMENTAL DEFENDERS FUND | 75,000. |
| CORPORATE ACCOUNTABILITY INTERNATIONAL 10 MILK STREET, SUITE 610 BOSTON, MA 02108 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 75,000. |
| CRANE INSTITUTE OF SUSTAINABILITY, INC 18R COUNTY ROAD ESSEX, MA 01929 | | PC | PROJECT SUPPORT FOR DIVEST INVEST CAMPAIGNS | 45,000. |
| CRITERION INSTITUTE 81 CHURCH HILL ROAD HADDAM, CT 06438 | | PC | PROJECT SUPPORT FOR WORK TO ENSURE WOMEN'S ACCESS TO FINANCE | 50,000. |
| DEMOCRACY INITIATIVE EDUCATION FUND 805 15 STREET, NW, WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 75,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| DEMOCRACY NOW 207 W. 25TH STREET NEW YORK, NY 10001 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA | 100,000. |
| DEMOS 80 BROAD STREET NEW YORK, NY 10004 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| DOC SOCIETY 20 JAY STREET BROOKLYN, NY 11201 | | PC | PROJECT SUPPORT FOR MOTHERS OF INVENTION PODCAST SERIES | 20,000. |
| DREAM CORPS UNLIMITED 436 14TH STREET OAKLAND, CA 94612 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| EARTHRIGHTS INTERNATIONAL 1612 K STREET, NW WASHINGTON, DC 20006 | | PC | GENERAL SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 100,000. |
| EARTHRISE TRUST RUSTLERS VALLEY FARM SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE JUSTICE MOVEMENT BUILDING WORK | 25,000. |
| EMPOWERED BY LIGHT FOUNDATION 21 BAYVIEW AVENUE LARKSPUR, CA 94939-2006 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| END FGM EUROPEAN NETWORK 1050 BRUSSELS BELGIUM | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 50,000. |
| ENDANGERED SPECIES COALITION P.O. BOX 65195 WASHINGTON, DC 20035 | | PC | GENERAL SUPPORT FOR WORK ON VANISHING WILDLIFE | 25,000. |
| ENVIRONMENTAL LAW ALLIANCE WORLDWIDE 1412 PEARL STREET EUGENE, OR 97401 | | PC | PROJECT SUPPORT FOR WORK FOR CLIMATE MOVEMENT BUILDING WORK | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| EQUAL EDUCATION THEMBOKWEZI KHAYELITSHACAPE TOWN 7791 SOUTH AFRICA, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN AFRICA | 30,000. |
| EQUAL EDUCATION WASHINGTON SQUARE, CAPITAL DRIVE THEMBOKWEZI KHAYELITSHACA, SOUTH AFRICA | | FOREIGN ENTITY | GENERAL SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 25,000. |
| EQUAL JUSTICE INITIATIVE OF ALABAMA, INC. 122 COMMERCE STREET MONTGOMERY, AL 36104 | | PC | GENERAL SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 40,000. |
| EQUALITY NOW 125 MAIDEN LANE NEW YORK, NY 10038 | | PC | GENERAL SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 50,000. |
| ESSENTIAL INFORMATION P.O. BOX 19405 WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 60,000. |
| EUROPEAN FORUM ALPBACH FOUNDATION ALPBACH FRANZ-JOSEFS-KAI 13/10 A-1010 VIENNA, AUSTRIA | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON SOCIAL IMPACT INVESTING | 35,000. |
| EVERY VOICE CENTER 236 9TH STREET SE WASHINGTON, DC 20003 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 150,000. |
| FAITH IN PUBLIC LIFE 1990 M STREET, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| FAMILIES AGAINST MANDATORY MINIMUMS 1100 H STREET, NW WASHINGTON, DC 20005-5490 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 65,000. |
| FARM AID 501 CAMBRIDGE STREET CAMBRIDGE, MA 02141 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 35,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| FIGHT FOR THE FUTURE EDUCATION FUND POST OFFICE BOX 55071 BOSTON, MA 02205 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 40,000. |
| FOOD AND WATER WATCH 1616 P STREET, NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 75,000. |
| FOSSIL FREE SOUTH AFRICA 8 GLADIOLUS AVE CAPETOWN, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR DIVERSE INVEST WORK | 40,000. |
| FOUNDATION FOR NATIONAL PROGRESS 222 SUTTER STREET, SUITE 600 SAN FRANCISCO, CA 94108 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA- MOTHER JONES | 35,000. |
| FRANK BOLD SOCIETY UDOLNI 33,602 00 BRNOCZECH REPUBLIC CZECH REPUBLIC | | FOREIGN ENTITY | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 65,000. |
| FREE SPEECH FOR PEOPLE 48 NORTH PLEASANT STREET AMHERST, MA 01002 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| FRIENDS OF LAKE TURKANA KALOKOL HIGHWAY OFF LODWAR, BOX 515-30500 LODWAR, KENYA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE JUSTICE WORK | 10,000. |
| FRIENDS OF NAIROBI NATIONAL PARK LANGATA S RD NAIROBI, KENYA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CAMPAIGN TO PROTECT NAIROBI NATIONAL PARK FROM PROPOSED DEVELOPMENT ACTIVITIES | 5,000. |
| FRIENDS OF THE EARTH AUSTRALIA 312 SMITH STREET COLLINGWOOD, AUSTRALIA | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY-MARKET FORCES | 100,000. |
| FRIENDS OF THE EARTH NIGERIA PO BOX 10577 BENIN CITY, NIGERIA | | FOREIGN ENTITY | GENERAL SUPPORT ON GOVERNMENT AND CORPORATE ACCOUNTABILITY -ENVIRONMENTAL RIGHTS | 40,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|---------|
| FRONT LINE USA FOUNDATION MADISON AVENUE NEW YORK, NY 10016 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| FUND FOR CONSTITUTIONAL GOVERNMENT C/O FACT COALITION 1225 EYE STREET WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY - THE FACT COALITION | 75,000. |
| FUND FOR GLOBAL HUMAN RIGHTS 1301 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR DEFENDING CIVIL SOCIETY SPACE IN SUB-SAHARAN AFRICA | 50,000. |
| FUNDERS FOR REPRODUCTIVE EQUITY P.O. BOX 750 ROCKVILLE, MD 20848-0750 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 10,000. |
| GERMANWATCH E.V. STRESEMANNSTR. 72 D-10963 BERLIN, GERMANY | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE WORK | 20,000. |
| GLOBAL DIALOGUE 17 OVAL WAY LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS GLOBALLY | 25,000. |
| GLOBAL EXCHANGE 1446 MARKET STREET SAN FRANCISCO, CA 94102 | | PC | PROJECT SUPPORT FOR RIGHTS OF NATURE WORK - MOVEMENT RIGHTS | 25,000. |
| GLOBAL INITIATIVEFOR ECO, SOCIAL AND CULTURAL RIGHTS 5217 LONDON ROAD DULUTH DULUTH, MN 55804 | | PC | PROJECT SUPPORT FOR GLOBAL CLIMATE AND HUMAN RIGHTS ADVOCACY | 40,000. |
| GLOBAL LEGAL ACTION NETWORK GARDEN COURT CHAMBERS 57-60 LINCOLN'S INN FIELDSLONDON LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 50,000. |
| GLOBAL MEDIA CAMPAIGN 12 THE DOVE CENTRE, 109 BARTHOLOMEW RD NW5 2BJ LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 40,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| GLOBAL WITNESS 1 PORTOKEN STREET LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 100,000. |
| GREEN OPPORTUNITIES PO BOX 7235 ASHEVILLE, NC 39903 | | PC | GRANTS, GENERAL SUPPORT | 5,000. |
| GREENFAITH 101 SOUTH THIRD AVENUE #12 HIGHLAND PARK, NJ 08904 | | PC | GENERAL SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 25,000. |
| GREENFAITH 101 SOUTH THIRD AVENUE #12 HIGHLAND PARK, NJ 08904 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK AND IMPROVING ENERGY ACCESS IN THE | 175,000. |
| GREENPEACE FUND 702 H STREET, N.W. WASHINGTON, DC 20001 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 125,000. |
| GREENPEACE FUND 702 H STREET, N.W. WASHINGTON, DC 20001 | | PC | PROJECT SUPPORT FOR PATHWAY TO A PLASTIC FREE FUTURE" | 35,000. |
| GREENPEACE NORDIC 702 H ST NW #300 WASHINGTON, DC 20001 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 70,000. |
| GROUNDSWELL FUND P.O. BOX 71642 OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| HEADCOUNT 104 W. 29TH STREET NEW YORK, NY 10001 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 70,000. |
| HEALTH CARE WITHOUT HARM 12355 SUNRISE VALLEY DRIVE RESTON, VA 20191 | | PC | GENERAL SUPPORT FOR CLIMATE AND HEALTH ADVOCACY | 100,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| HIP HOP CAUCUS EDUCATION FUND 1638 R STREET NW WASHINGTON, DC 20009 | | PC | PROJECT SUPPORT FOR CLIMATE JUSTICE MOVEMENT BUILDING WORK | 20,000. |
| HIVOS FOUNDATION RAAMWEG 16 2596 HL THE HAGUE NETHERLANDS | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 50,000. |
| HUMAN RIGHTS WATCH 350 FIFTH AVENUE NEW YORK, NY 10118-3299 | | PC | PROJECT SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN THE US | 40,000. |
| IFRAH FOUNDATION 3 MAIN STREET, GLASLOUGH, CO MONAGHAN IRELAND | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 50,000. |
| IMPACT ASSETS 7315 WISCONSIN AVENUE SUITE 1000W SUITE 300B BETHESDA, MD 20814 | | PC | PROJECT SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA - NEW MEDIA VENTURES | 200,000. |
| INDIGENOUS EDUCATIONAL NETW OF TURTLE ISL P.O. BOX 485 BEMIDJI, MN 56619 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 45,000. |
| INFLUENCE MAP 40 BERMONDSEY STREET LONDON, UNITED KINGDOM SE1 3UD | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE RESEARCH AND ANALYSIS | 50,000. |
| INSTITUTE FOR ENERGY ECO AND FIN ANALYSIS 3430 ROCKY RIVER DRIVE CLEVELAND, OH 44111 | | PC | PROJECT SUPPORT FOR CLIMATE FINANCE ANALYSIS | 60,000. |
| INSTITUTE FOR GOV AND SUSTAINABLE DEV 2300 WISCONSIN AVENUE, NW SUITE 100B WASHINGTON, DC 20007-1869 | | PC | GENERAL SUPPORT FOR CLIMATE POLICY AND ADVOCACY WORK | 70,000. |
| INSTITUTE FOR LOCAL SELF-RELIANCE 2720 E. 22ND STREET MINNEAPOLIS, MN 55406 | | PC | GENERAL SUPPORT FOR WORK ON BUILDING COMMUNITY POWER | 70,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| INSTITUTE FOR POLICY STUDIES 1301 CONNECTICUT AVENUE NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT | 200,000. |
| INSTITUTE FOR POLICY STUDIES 1301 CONNECTICUT AVENUE NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 20,000. |
| INTER-AFRICAN COMMITTEE USA ON TRA PRAC 12883 MURPHY GROVE TERRACE CLARSBURG, MD 20871 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 20,000. |
| INTERFAITH CTR ON CORP RESPONSIBILITY 475 RIVERSIDE DRIVE NEW YORK, NY 10115 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 50,000. |
| INTERNATIONAL CENTER OF RESEARCH ON WOMEN 1120 20TH STREET NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 25,000. |
| INTERNATIONAL DOCUMENTARY ASSOCIATION 3470 WILSHIRE BLVD LOS ANGELES, CA 90010 | | PC | PROJECT SUPPORT FOR THE GREAT GREEN WALL FILM | 100,000. |
| INTERNATIONAL INSTITUTE FOR ENVIRONMENT AND DEVELOPMENT 80-86 GRAY'S INN ROAD LONDON, UNITED KINGDOM WC1X 8NH | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 35,000. |
| INTERNATIONAL NETWORK FOR ECONOMIC, SOCIA 370 LEXINGTON AVENUE NEW YORK, NY 10017 | | PC | PROJECT SUPPORT ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 75,000. |
| IPAS 300 MARKET STREET CHAPEL HILL, NC 27516 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 60,000. |
| KAKENYA CENTER FOR EXCELLENCE 8300 BOONE BLVD SUITE 500 VIENNA, VA 22182 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 40,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| LAND IS LIFE 495A HENRY STREET BROOKLYN, NY 11231 | | PC | PROJECT SUPPORT FOR INDIGENOUS COMMUNITIES AND LEADERS WORLDWIDE | 70,000. |
| LOST LIGHT PROJECTS, INC. 16 COURT STREET #2307 BROOKLYN, NY 11241 | | PC | GENERAL SUPPORT FOR INSIDECLIMATE NEWS | 100,000. |
| MADRE, INC. 121 WEST 27TH STREET SUITE 301 NEW YORK, NY 10001 | | PC | PROJECT SUPPORT FOR PROGRAMS TO EMPOWER GRASSROOTS WOMEN | 50,000. |
| MADRE, INC. 121 WEST 27TH STREET NEW YORK, NY 10001 | | PC | GENERAL SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS GLOBALLY | 50,000. |
| MEDIA MATTERS FOR AMERICA 455 MASSACHUSETTS AVE., NW WASHINGTON, DC 20001 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA | 50,000. |
| MOMSRISE EDUCATION FUND 12011 BEL-RED ROAD BELLEVUE, WA 98005 | | PC | GENERAL SUPPORT FOR WOMEN'S AND FAMILY WELLBEING | 50,000. |
| MUSLIMS FOR PROGRESSIVE VALUES 1626 N. WILCOX AVENUE LOS ANGELES, CA 90028 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION AND FOR WORK ON HUMAN RIGHTS GLOBALLY | 60,000. |
| NATIONAL CENTER FOR SCIENCE EDUCATION INC 1904 FRANKLIN STREET OAKLAND, CA 94612 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 25,000. |
| NATIONAL DOMESTIC WORKERS ALLIANCE 243 5TH AVENUE NEW YORK, NY 10016 | | PC | PROJECT SUPPORT FOR THE END FAMILY SEPARATION CAMPAIGN | 100,000. |
| NATIVE AMERICAN YOUTH AND FAMILY CENTER 5135 NE COLUMBIA BLVD PORTLAND, OR 97218 | | PC | GENERAL SUPPORT FOR ADVANCING AND PROTECTING WOMEN'S HUMAN RIGHTS- INDIGENOUS WOMEN RISE | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| NDCI GLOBAL 4900 SEMINARY ROAD, SUITE 320 ALEXANDRIA, VA 22311 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 25,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- NEW AMERICAN MAJORITY FUND | 200,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS-STATE INFRASTRUCTURE FUND | 500,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | GENERAL SUPPORT FOR TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS--YOUTH ENGAGEMENT FUND | 125,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 110,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | GENERAL SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION- US END FGM/C NETWORK | 75,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | GENERAL SUPPORT FOR THE WOMEN'S MARCH NETWORK | 50,000. |
| NEO PHILANTHROPY 45 W 36TH STREET, 6TH FLOOR NEW YORK, NY 10018 | | PC | PROJECT SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN THE US - 50.50 | 50,000. |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW SUITE 300 WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- REDISTRICTING REFORM PROJECT | 150,000. |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- DEMAND PROGRESS | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- SAFETY NET DEFENSE FUND | 150,000. |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA - MEDIA DEMOCRACY FUND | 100,000. |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 100,000. |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT FOR AGROECOLOGY FUND | 40,000. |
| NEW VENTURE FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA - MEDIA DEMOCRACY FUND | 35,000. |
| OCEAN AWARENESS PROJECT PO BOX 19405 WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR THE BLUE FRONTIER CAMPAIGNS MARCH FOR THE OCEAN | 20,000. |
| OIL CHANGE INTERNATIONAL 714 G STREET, SE WASHINGTON, DC 20003 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| OPTIONS FOR INTERNATIONAL HEALTH 3 LOWER THAMES STREET 00 LONDON, UNITED KINGDOM EC3R 6HD | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 100,000. |
| OPTIONS FOR INTERNATIONAL HEALTH 3 LOWER THAMES STREET 00 LONDON, UNITED KINGDOM EC3R 6HD | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 35,000. |
| ORCHID PROJECT 21-23 RIDING HOUSE STREET LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| OUR CHILDREN'S TRUST POST OFFICE BOX 5181 EUGENE, OR 97405 | | PC | PROJECT SUPPORT FOR YOUTH ENGAGEMENT IN CLIMATE WORK | 100,000. |
| PANORAMA GLOBAL 2101 FOURTH AVENUE SUITE 2100 SEATTLE, WA 98121 | | PC | GENERAL SUPPORT FOR WORK TO ENGAGE UNDERREPRESENTED CONSTITUENCIES IN THE US -GALVANIZE USA | 75,000. |
| PEOPLE FOR THE AMERICAN WAY FOUNDATION 1101 15TH STREET, NW WASHINGTON, DC 20005-5002 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 100,000. |
| PEOPLE'S ACTION INSTITUTE 2125 W. NORTH AVENUE CHICAGO, IL 60647 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 125,000. |
| PHYSICIANS FOR REPRODUCTIVE HEALTH, INC. 1430 BROADWAY NEW YORK, NY 10018 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 25,000. |
| PLATFORM LONDON 7 HORSELYDOWN LANE, TOWER BRIDGE LONDON, UNITED KINGDOM SE1 2LN | | PC | PROJECT SUPPORT FOR DIVERSE INVEST CAMPAIGNS | 30,000. |
| POLITICAL RESEARCH ASSOCIATES 1310 BROADWAY SOMERVILLE, MA 02144 | | PC | GENERAL SUPPORT TO ADVANCE AND PROTECT GLOBAL REPRODUCTIVE HEALTH AND RIGHTS | 60,000. |
| POWER SHIFT NETWORK 1875 CONNECTICUT AVENUE, NW WASHINGTON, DC 20009 | | PC | PROJECT SUPPORT FOR YOUTH CLIMATE MOVEMENT BUILDING WORK | 60,000. |
| PRIORITY AFRICA NETWORK P.O. BOX 2528 BERKELEY, CA 94702 | | PC | PROJECT SUPPORT FOR WORK ON THE MOBILIZATION OF THE AFRICAN DIASPORA I... | 10,000. |
| PROGRESSIVE AMERICA FUND 419 7TH STREET, NW WASHINGTON, DC 20004 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 125,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| PROJECT ON GOVERNMENT OVERSIGHT 1100 G STREET, NW WASHINGTON, DC 20005 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 65,000. |
| PROTEUS FUND 15 RESEARCH DRIVE SUITE B AMHERST, MA 01002 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- PIPER FUND | 100,000. |
| PROTEUS FUND 15 RESEARCH DRIVE SUITE B AMHERST, MA 01002 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS - THIRD WAVE FUND | 50,000. |
| PROTEUS FUND 15 RESEARCH DRIVE AMHERST, MA 01002 | | PC | PROJECT SUPPORT TO ADVANCE WOMEN'S HUMAN RIGHTS IN THE US -PAWHR NETWORK | 75,000. |
| PUBLIC CITIZEN FOUNDATION 1600 20TH STREET, NW WASHINGTON, DC 20009 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 100,000. |
| PUBLIC CITIZEN FOUNDATION 1600 20TH STREET, NW WASHINGTON, DC 20009 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 100,000. |
| PUBLIC CITIZEN FOUNDATION 1600 20TH STREET, NW WASHINGTON, DC 20009 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY- GLOBAL TRADE WATCH | 100,000. |
| PUBLIC SQUARE MEDIA 250 WEST 57TH STREET NEW YORK, NY 10107 | | PC | PROJECT SUPPORT FOR FILM RIKERS: AN AMERICAN JAIL | 50,000. |
| RAINFOREST ACTION NETWORK 425 BUSH STREET SAN FRANCISCO, CA 94108 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| RAINFOREST ACTION NETWORK 425 BUSH STREET SAN FRANCISCO, CA 94108 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 10,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| REPRESENTUS EDUCATION FUND 296 NONOTUCK STREET 3RD FLOOR FLORENCE, MA 01062 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 30,000. |
| RESOURCE IMPACT 1341 G STREET, NW WASHINGTON, DC 20005 | | PC | PROJECT SUPPORT FOR GUNS DOWN AMERICA | 50,000. |
| RESOURCES LEGACY FUND 555 CAPITOL MALL SACRAMENTO, CA 95814 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 50,000. |
| RESOURCES LEGACY FUND 555 CAPITOL MALL SACRAMENTO, CA 95814 | | PC | GENERAL SUPPORT FOR OPEN MARKETS INSTITUTE | 115,000. |
| RETHINK ENERGY FLORIDA 919 OLD BAINBRIDGE ROAD TALLAHASSEE, FL 32303 | | PC | PROJECT SUPPORT FOR CLIMATE ADVOCACY AND EDUCATION | 100,000. |
| ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE SUITE 900 NEW YORK, NY 10115 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- LOCAL SOLUTIONS SUPPORT CENTER | 100,000. |
| ROCKEFELLER FAMILY FUND 475 RIVERSIDE DRIVE NEW YORK, NY 10115 | | PC | GENERAL SUPPORT FOR THE JUST TRANSITION FUND | 75,000. |
| ROCKEFELLER PHILANTHROPY ADVISORS, INC. 6 WEST 48TH STREET NEW YORK, NY 10036 | | PC | PROJECT SUPPORT FOR AIIM CATALYTIC FUND | 250,000. |
| ROCKEFELLER PHILANTHROPY ADVISORS, INC. 6 WEST 48TH STREET NEW YORK, NY 10036 | | PC | GENERAL SUPPORT TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD - SHINE | 250,000. |
| SAFE HANDS FOR GIRLS 225 PEACHTREE STREET NE ATLANTA, GA 30331 | | PC | GENERAL SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 75,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| SANCTUARY FOR FAMILIES, INC. POST OFFICE BOX 1406 NEW YORK, NY 10268 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 50,000. |
| SANCTUARY FOR FAMILIES, INC. POST OFFICE BOX 1406 NEW YORK, NY 10268 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 75,000. |
| SENTENCING PROJECT 1705 DESALES ST., NW WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 45,000. |
| SIERRA CLUB FOUNDATION 2101 WEBSTER STREET SUITE 1250 OAKLAND, CA 94612 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 150,000. |
| SILICON VALLEY COMMUNITY FOUNDATION 2440 WEST EL CAMINO REAL REDWOOD CITY, CA 94040 | | PC | PROJECT SUPPORT FOR CASE STUDY ON DIVERSE-INVEST CAMPAIGN | 50,000. |
| SOCIAL GOOD FUND 12651 SAN PABLO AVENUE RICHMOND, CA 94805 | | PC | PROJECT SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| SOCIAL GOOD FUND 12651 SAN PABLO AVENUE RICHMOND, CA 94805 | | PC | PROJECT SUPPORT FOR RESEARCH REPORT- ONLINE SOS | 50,000. |
| SOCIO-ECONOMIC RIGHTS INSTITUTE OF SOUTH AFRICA 6TH FLOOR ASPERN HOUSE 54 DE KORTE STREET BRAAMFONTEIN 2001 JOHANNESBURG, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 30,000. |
| SOJOURNERS P.O BOX 70730 WASHINGTON, DC 20024-0730 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 25,000. |
| SOLAR ELECTRIC LIGHT FUND 1612 K STREET, NW WASHINGTON, DC 20006 | | PC | PROJECT SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|----------|
| SOUTH AFRICAN DEVELOPMENT FUND 555 AMORY STREET BOSTON, MA 02130 | | PC | PROJECT SUPPORT FOR THE GROUNDWORK TRUSTS WORK ON ENVIRONMENTAL JUSTICE AND A JUST TRANSITION | 40,000. |
| SOUTH DURBAN COMMUN. ENVIRON. ALLIANCE 224 GOURITZ CRESCENTAUSTERVILLE DURBAN, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR UPHOLDING THE RIGHT OF THE PEOPLE TO SAFE FOOD | 25,000. |
| SOUTHERN CENTER FOR HUMAN RIGHTS 83 POPLAR STREET, NW ATLANTA, GA 30303-2122 | | PC | GENERAL SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| STAND.EARTH ONE HAIGHT STREET SUITE B SAN FRANCISCO, CA 94102-5801 | | PC | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 225,000. |
| STATE VOICES 1616 P STREET, NWSUITE 220 WASHINGTON, DC 20036 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 75,000. |
| STORY OF STUFF PROJECT 1442A WALNUT STREET, #272 BERKELEY, CA 94709 | | PC | GENERAL SUPPORT TO FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 40,000. |
| SUNRISE MOVEMENT EDUCATION FUND 50 F STREET, NW WASHINGTON, DC 20001 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 150,000. |
| SUNRISE MOVEMENT EDUCATION FUND 50 F STREET, NW WASHINGTON, DC 20001 | | PC | GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| SUSTAINABLE MARKETS FOUNDATION 45 WEST 36TH STREET NEW YORK, NY 10018 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| SUSTAINABLE MARKETS FOUNDATION 45 WEST 36TH STREET NEW YORK, NY 10018 | | PC | GENERAL SUPPORT FOR CLIMATE RESEARCH- ECO-ACCOUNTABILITY PROJECT | 100,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| SYNERGOS INSTITUTE 3 EAST 54TH STREET NEW YORK, NY 10019 | | PC | GENERAL SUPPORT | 25,000. |
| TAHIRIH JUSTICE CENTER 6402 ARLINGTON BLVD FALLS CHURCH, VA 22042 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 75,000. |
| TAX JUSTICE NETWORK 38 STANLEY AVENUE CHESHAM BUCKINGHAMSHIRE UNITED KINGDOM HP5 2JG | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 40,000. |
| THE ASHDEN TRUST THE PEAK 5 WILTON ROAD LONDON, UNITED KINGDOM SW1V1AP | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 13,700. |
| THE B TEAM 115 5TH AVE NEW YORK, NY 10003 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 167,000. |
| THE NATION INSTITUTE 116 EAST 16TH STREET 8TH FLOOR NEW YORK, NY 10003 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA | 40,000. |
| THE NEW FLORIDA MAJORITY EDUCATION FUND 10800 BISCAYNE BOULEVARD SUITE 1050 MIAMI, FL 33161 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 100,000. |
| THE OTHER 98% LAB 5826 NE 27TH AVENUE PORTLAND, OR 97211 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY | 50,000. |
| THE PACHAMAMA ALLIANCE P.O. BOX 29191 SAN FRANCISCO, CA 24129 | | PC | PROJECT SUPPORT FOR RIGHTS OF NATURE WORK | 15,000. |
| THE SEVENTH GEN FUND FOR INDIGENOUS PEOPL P.O. BOX 4569 ARCATA, CA 95518 | | PC | PROJECT SUPPORT FOR CLIMATE JUSTICE | 50,000. |
| Total from continuation sheets | | | | |

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| THE SUNRISE PROJECT LVL 2, 91 RESERVOIR ST, SURRY HILLS, NSW, 2010. AUSTRALIA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE FINANCE CAMPAIGNS | 100,000. |
| THE TIDES CENTER P.O. BOX 29198 SAN FRANCISCO, CA 94129-0198 | | PC | PROJECT SUPPORT TO ADVANCE AND PROTECT WOMEN'S HUMAN RIGHTS GLOBALLY-WOMEN'S MARCH GLOBAL | 25,000. |
| THE TIDES CENTER P.O. BOX 29198 SAN FRANCISCO, CA 94129-0198 | | PC | GENERAL SUPPORT TO PROMOTE INDEPENDENT VOICES IN THE MEDIA- OPEN MIC | 65,000. |
| THE WALLACE CENTERS OF IOWA 756 16TH STREET DES MOINES, IA 50314 | | PC | GENERAL SUPPORT | 90,000. |
| THE WOMIN ALLIANCE TRUST P.O. BOX 29198 SAN FRANCISCO, CA 94129-0198 | | PC | PROJECT SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 40,000. |
| THERE IS NO LIMIT INC 236 EAST 76TH STREET NEW YORK, NY 10021 | | PC | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATON | 50,000. |
| THOUSAND CURRENTS 1330 BROADWAY STREET OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR CLIMATE JUSTICE MOVEMENT BUILDING WORK | 25,000. |
| THOUSAND CURRENTS 1330 BROADWAY STREET OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR WORK TO ENSURE WOMEN'S ACCESS TO FINANCE | 52,000. |
| TIDES CENTER 55 EXCHANGE PLACE SUITE 402 NEW YORK, NY 10005 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- VOICES FOR PROGRESS EDUCATION FUND | 30,000. |
| TIDES CENTER 55 EXCHANGE PLACE SUITE 402 NEW YORK, NY 10005 | | PC | PROJECT SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US- WOMENS MARCH GLOBAL | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|----------|
| TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS- PEORIA PROJECT | 250,000. |
| TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755 | | PC | GENERAL SUPPORT FOR CENTER FOR WORKING FAMILIES | 100,000. |
| TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755 | | PC | GENERAL SUPPORT FOR WORK ON GOVERNMENT AND CORPORATE ACCOUNTABILITY - STORY OF STUFF | 40,000. |
| TIDES CENTER 1012 TORNEY AVENUE SAN FRANCISCO, CA 94129-1755 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS-MILLIONS OF JOBS CAMPAIGN | 215,000. |
| TIDES CENTER 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129 | | PC | GENERAL SUPPORT FOR ICARS CORPORATE ACCOUNTABILITY WORK | 125,000. |
| TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129 | | PC | GRANT FOR WALLACE ACTION FUND DONOR-ADVISED FUND | 625,000. |
| TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129 | | PC | GRANT FOR WALLACE ACTION FUND DONOR-ADVISED FUND | 811,900. |
| TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129 | | PC | GRANT FOR WALLACE ACTION FUND DONOR-ADVISED FUND | 650,000. |
| TIDES FOUNDATION 1014 TORNEY AVENUE SAN FRANCISCO, CA 94129 | | PC | GRANT FOR WALLACE ACTION FUND DONOR-ADVISED FUND | 625,000. |
| TRISKELES FOUNDATION 707 EAGLEVIEW BLVD EXTON, PA 19341 | | PC | PROJECT SUPPORT FOR WORK FOR ADVANCING AND PROTECTING WOMEN'S HUMAN RIGHTS | 50,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|----------|
| TRUSTAFRICA LOT 87, SACRE COEUR 3, PYROTECHNIE X VDNBP SENEGAL | | FOREIGN ENTITY | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN AFRICA | 25,000. |
| TRUSTAFRICA LOT 87, SACRE COEUR 3, PYROTECHNIE X VDNBP SENEGAL | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO ENGAGE UNDERREPRESENTED CONSTITUENCIES IN SOUTHERN AFRICA | 5,000. |
| TRUSTAFRICA LOT 87, SACRE COEUR 3, PYROTECHNIE X VDNBP SENEGAL | | FOREIGN ENTITY | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 50,000. |
| TRUSTAFRICA LOT 87, SACRE COEUR 3, PYROTECHNIE X VDNBP SENEGAL | | FOREIGN ENTITY | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 15,000. |
| ULTRAVIOLET EDUCATION FUND P.O. BOX 92592 WASHINGTON, DC 20090 | | PC | PROJECT SUPPORT TO ADVANCE WOMEN'S HUMAN RIGHTS IN THE US | 40,000. |
| UNION OF CONCERNED SCIENTISTS TWO BRATTLE SQUARE CAMBRIDGE, MA 02138-3780 | | PC | PROJECT SUPPORT FOR CLIMATE AND CORPORATE ACCOUNTABILITY | 50,000. |
| UNION THEOLOGICAL SEMINARY 3041 BROADWAY NEW YORK, NY 10027 | | PC | GENERAL SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US - POOR PEOPLES CAMPAIGN | 250,000. |
| UNITED NATIONS FOUNDATION 1750 PENNSYLVANIA AVE, NW WASHINGTON, DC 20006 | | PC | GENERAL SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 200,000. |
| UNIVERSITY OF CAPE TOWN C/O UNIVERSITY OF CAPE TOWN, FACU. OF LAW - CAPE TOWN, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS FOR THE DEVELOPING WORLD | 75,000. |
| UNIVERSITY OF OXFORD DANCCAP PROJECT TEAM SOUTH PARKS ROAD OXFORD, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE FINANCE ANALYSIS | 25,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| URGENDA FOUNDATION NEW ENERGY DOCKS, DISTELWEG 4511031 HD AMSTERDAM, NETHERLANDS | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE WORK GLOBALLY | 60,000. |
| URGENT ACTION FUND FOR WOMENS HUMAN RIGH 660 13TH STREET SUITE 200 OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR WORK TO ADVANCE HUMAN RIGHTS PROTECTIONS IN THE US | 50,000. |
| US CLIMATE ACTION NETWORK 50 F STREET NW WASHINGTON, DC 20001 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 9,000. |
| US SIF FOUNDATION 1660 L STREET NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR 2018 REPORT ON US SUSTAINABLE, RESPONSIBLE AND IMPACT INVESTING TRENDS | 45,000. |
| VERIFIED VOTING FOUNDATION P.O. BOX 460550 SAN FRANCISCO, CA 94146-0550 | | PC | PROJECT SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 150,000. |
| VOICES FOR A SUSTAINABLE FUTURE 6909 LAUREL AVENUE TAKOMA PARK, MD 20912 | | PC | PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK | 40,000. |
| VOTE SOLAR 360 22ND STREET OAKLAND, CA 94612 | | PC | PROJECT SUPPORT FOR ADVANCING CLIMATE AND CLEAN ENERGY GOALS | 80,000. |
| WELLSTONE ACTION FUND 635 FAIRVIEW AVENUE W ST. PAUL, MN 55104 | | PC | GENERAL SUPPORT TO PROTECT AND EXPAND DEMOCRATIC SYSTEMS | 50,000. |
| WILD LIFE DIRECT 921 PENNSYLVANIA AVE SE WASHINGTON, DC 20003 | | PC | GRANTS, EMPOWERING CITIZENS TO BETTER UNDERSTAND ENVIRONMENTAL ISSUES AND CONTRIBUTE TO THE | 5,000. |
| WINDWARD FUND 1201 CONNECTICUT AVENUE, NW WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR TO PROTECT AND ADVANCE DEMOCRATIC SYSTEMS-HEARTLAND FUND | 250,000. |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|---------|
| WOMEN MAKE MOVIES 486 OHAYO MOUNTAIN ROAD WOODSTOCK, NY 12498 | | PC | PROJECT SUPPORT FOR NETIZENS | 50,000. |
| WOMEN'S EDUCATION PROJECT 244 FIFTH AVENUE NEW YORK, NY 10001 | | PC | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS GLOBALLY | 10,000. |
| WOMENS ENVIRONMENT AND DEVELOPMENT ORG 147 PRINCE STREET BROOKLYN, NY 11201 | | PC | PROJECT SUPPORT FOR WORK ON WOMEN'S RIGHTS AND CLIMATE JUSTICE | 40,000. |
| WOMEN'S LEGAL CENTRE TRUST 7TH FLOOR, CONSTITUTION HOUSE, 124 ADDERLEY STREET CAPE TOWN, SOUTH AFRICA | | FOREIGN ENTITY | GENERAL SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 85,000. |
| WOMENS MEDIA CENTER P.O. BOX 70967 WASHINGTON, DC 20024-0967 | | PC | PROJECT SUPPORT TO ADVANCE AND PROTECT WOMEN'S HUMAN RIGHTS ON DIGITAL PLATFORMS | 40,000. |
| WOMENS MEDIA CENTER P.O. BOX 70967 WASHINGTON, DC 20024-0967 | | PC | PROJECT SUPPORT FOR A SCREENING OF "NETIZENS" | 10,000. |
| WORLD RESOURCES INSTITUTE 10 G ST., NE, SUITE 800 WASHINGTON, DC 20002 | | PC | GENERAL SUPPORT FOR WORK TO IMPROVE ENERGY ACCESS IN THE DEVELOPING WORLD | 60,000. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total from continuation sheets | | | | |

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|----------|
| EARTHLIFE AFRICA 87 DE KORTE STREET JOHANNESBURG, SOUTH AFRICA | | FOREIGN ENTITY | GRANT, GENERAL SUPPORT | 40,000. |
| EQUAL EDUCATION THEMBOKWEZI KHAYELITSHA CAPE TOWN, SOUTH AFRICA | | FOREIGN ENTITY | GENERAL SUPPORT FOR HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 30,000. |
| EUROPEAN CLIMATE FOUNDATION RIVIERVISMARKT 5 2513 AM DEN HAAG NETHERLANDS | | FOREIGN ENTITY | GRANT, GENERAL SUPPORT | 150,000. |
| FRIENDS OF LAKE TURKANA KALOKOL HIGHWAY OFF LODWAR, BOX 515-30500 KENYA, SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT FOR CLIMATE JUSTICE WORK | 5,000. |
| GLOBAL MEDIA CAMPAIGN 12 THE DOVE CENTRE, 109 BARTHOLOMEW RD LONDON, UNITED KINGDOM | | FOREIGN ENTITY | PROJECT SUPPORT FOR WORK TO END FEMALE GENITAL MUTILATION | 35,000. |
| JUST TRANSITION CENTER BOULEVARD DU ROI ALBERT II, 5, BTE 1 BELGIUM | | PC | GRANT, GENERAL SUPPORT | 75,000. |
| MS TRAINING CENTRE FOR DEV CORP. PO BOX 254 ARUSHA TANZANIA, SOUTH AFRICA | | FOREIGN ENTITY | GRANT, GENERAL SUPPORT | 10,000. |
| PEOPLE & PLANET THE OLD MUSIC HALL, 106-108 COWLEY ROAD OXFORD, UNITED KINGDOM | | FOREIGN ENTITY | GRANT, GENERAL SUPPORT | 30,000. |
| TRUSTAFRICA LOT 87, SACRE COEUR 3, PYROTECHNIE X VDNBP SOUTH AFRICA | | FOREIGN ENTITY | PROJECT SUPPORT TO ADVANCE HUMAN RIGHTS PROTECTIONS IN SOUTHERN AFRICA | 150,000. |
| WINDWARD FUND 1201 CONNECTICUT AVENUE, NW SUITE 300 WASHINGTON, DC 20036 | | PC | PROJECT SUPPORT FOR TO PROTECT AND ADVANCE DEMOCRATIC SYSTEMS-HEARTLAND FUND | 20,000. |
| Total from continuation sheets | | | | 545,000. |

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AS YOU SOW

PROJECT SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK AND IMPROVING ENERGY
ACCESS IN THE DEVELOPING WORLD

NAME OF RECIPIENT - FRIENDS OF THE EARTH NIGERIA

GENERAL SUPPORT ON GOVERNMENT AND CORPORATE ACCOUNTABILITY
-ENVIRONMENTAL RIGHTS ACTION

NAME OF RECIPIENT - GREENFAITH

GENERAL SUPPORT FOR CLIMATE MOVEMENT BUILDING WORK AND IMPROVING ENERGY
ACCESS IN THE DEVELOPING WORLD

NAME OF RECIPIENT - WILD LIFE DIRECT

GRANTS, EMPOWERING CITIZENS TO BETTER UNDERSTAND ENVIRONMENTAL ISSUES
AND CONTRIBUTE TO THE POLI...

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE | (A) REVENUE PER BOOKS | (B) NET INVESTMENT INCOME | (C) ADJUSTED NET INCOME |
|-------------------------|-----------------------------|---------------------------------|-------------------------------|
| CHECKING ACCOUNT | 2. | 2. | |
| TOTAL TO PART I, LINE 3 | 2. | 2. | |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| GENERATION IM INVESTMENT | 423,182. | 0. | 423,182. | 423,182. | |
| RBC SECURITIES AND OTHER INVESTMENTS | 1,678,389. | 218,687. | 1,459,702. | 1,459,702. | |
| TO PART I, LINE 4 | 2,101,571. | 218,687. | 1,882,884. | 1,882,884. | |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION | (A) REVENUE PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| MISCELLANEOUS | 1,428. | 0. | |
| DEFERRED INCOME TAXES | 168,382. | 0. | |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | 169,810. | 0. | |

FORM 990-PF LEGAL FEES STATEMENT 4

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| LEGAL FEES | 14,465. | 0. | | 16,165. |
| TO FM 990-PF, PG 1, LN 16A | 14,465. | 0. | | 16,165. |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT 5 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| ACCOUNTING FEES | 162,651. | 39,663. | | 155,147. |
| TO FORM 990-PF, PG 1, LN 16B | 162,651. | 39,663. | | 155,147. |

| FORM 990-PF | OTHER PROFESSIONAL FEES | | | STATEMENT 6 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| COMPUTER CONSULTANTS | 54,165. | 0. | | 55,810. |
| INVESTMENT CONSULTANTS | 38,250. | 38,250. | | 0. |
| INVESTMENT MANAGEMENT FEES | 1,652,343. | 1,652,343. | | 0. |
| OTHER CONSULTANTS | 107,300. | 0. | | 107,300. |
| PROGRAM CONSULTANTS | 126,800. | 0. | | 147,600. |
| TO FORM 990-PF, PG 1, LN 16C | 1,978,858. | 1,690,593. | | 310,710. |

| FORM 990-PF | TAXES | | | STATEMENT 7 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| FEDERAL EXCISE TAXES | 131,961. | 0. | | 0. |
| FOREIGN INVESTMENT TAXES | 40,521. | 40,521. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 172,482. | 40,521. | | 0. |

| FORM 990-PF | OTHER EXPENSES | | STATEMENT 8 | |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
| BANK AND SERVICE FEES | 37,878. | 2,035. | | 36,301. |
| OFFICE EXPENSES | 131,755. | 0. | | 132,884. |
| INSURANCE | 19,610. | 0. | | 20,279. |
| AFFINITY GROUPS | 111,187. | 0. | | 116,188. |
| TO FORM 990-PF, PG 1, LN 23 | 300,430. | 2,035. | | 305,652. |

| FORM 990-PF | CORPORATE STOCK | | STATEMENT 9 | |
|---|-----------------|--|----------------------|--|
| DESCRIPTION | BOOK VALUE | | FAIR MARKET VALUE | |
| RBC NEW ALTERNATIVE FUND INC. | 1,799,096. | | 1,799,096. | |
| RBC SECURITIES- CARDINAL SMALL VALUE | 2,808,409. | | 2,808,409. | |
| RBC SECURITIES- JAG ACCOUNT | 20,764,442. | | 20,764,442. | |
| RBC SECURITIES- BRANDES INTL | 3,893,810. | | 3,893,810. | |
| RBC SECURITIES- PROFIT LARGE GROWTH | 2,853,516. | | 2,853,516. | |
| RBC SECURITIES- WALDEN SMALL CAP | 2,920,398. | | 2,920,398. | |
| RBC SECURITIES- GRANITE ACCOUNT | 8,641,135. | | 8,641,135. | |
| RBC SECURITIES- CALVERT ACCOUNT | 514,655. | | 514,655. | |
| RBC SECURITIES- COMMUNITY CAPITAL ACCOUNT | 246,254. | | 246,254. | |
| RBC SECURITIES- APERIO VALUE ACCOUNT | 2,131,415. | | 2,131,415. | |
| RBC SECURITIES- APEX ACCOUNT | 2,592,168. | | 2,592,168. | |
| RBC SECURITIES- NEW PAX | 4,067,087. | | 4,067,087. | |
| RBC SECURITIES- BROWN ADVISORY ACCOUNT | 8,220,746. | | 8,220,746. | |
| DREYFUS/MELLON | 534. | | 534. | |
| RBC SECURITIES- CASH INVESTMENT ACCOUNT | 2,535,261. | | 2,535,261. | |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 63,988,926. | | 63,988,926. | |

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

| DESCRIPTION | VALUATION METHOD | BOOK VALUE | FAIR MARKET VALUE |
|---|---------------------|-------------|----------------------|
| F&C EMERGING MARKETS EQUITY ESG FUND | FMV | 3,272,101. | 3,272,101. |
| CLEAN TECH FUND IV, LP | FMV | 2,298,736. | 2,298,736. |
| DIRECT FUND IV, LP | FMV | 185,837. | 185,837. |
| GENERATION IM CLIMATE SOLUTIONS | FMV | 4,497,273. | 4,497,273. |
| GENERATION IM ASIA FUND, LP | FMV | 3,413,088. | 3,413,088. |
| GENERATION INVEST MFMT PORTFOLIO | FMV | 23,702,368. | 23,702,368. |
| GENERATION IM CREDIT FEEDER | FMV | 760,704. | 760,704. |
| SJF VENTURES | FMV | 1,060,018. | 1,060,018. |
| BIOSCEPTIVE | FMV | 216,250. | 216,250. |
| ADOBE CAPITAL | FMV | 366,349. | 366,349. |
| BOSTON COMMON | FMV | 4,760,870. | 4,760,870. |
| AFRICA RENEWABLE | FMV | 942,647. | 942,647. |
| DBL PARTNERS | FMV | 4,489,286. | 4,489,286. |
| ACCION FRONTIER INCLUSION FUND | FMV | 1,018,502. | 1,018,502. |
| SIMA SOLAR | FMV | 409,285. | 409,285. |
| BUEN VIVIR | FMV | 46,000. | 46,000. |
| GENERATION | FMV | 250,000. | 250,000. |
| CAPITAL | FMV | 65,159. | 65,159. |
| TOTAL TO FORM 990-PF, PART II, LINE 13 | | 51,754,473. | 51,754,473. |

FORM 990-PF

OTHER ASSETS

STATEMENT 11

| DESCRIPTION | BEGINNING OF YR BOOK VALUE | END OF YEAR BOOK VALUE | FAIR MARKET VALUE |
|----------------------------------|-------------------------------|---------------------------|----------------------|
| INTEREST RECEIVABLE | 127,107. | 163,879. | 163,879. |
| DEPOSIT | 38,220. | 13,220. | 13,220. |
| PREPAID TAXES | 0. | 49,576. | 49,576. |
| TO FORM 990-PF, PART II, LINE 15 | 165,327. | 226,675. | 226,675. |

| FORM 990-PF | OTHER LIABILITIES | STATEMENT 12 |
|--|-------------------|--------------|
| DESCRIPTION | BOY AMOUNT | EOY AMOUNT |
| DEFERRED RENT LIABILITY | 15,120. | 16,013. |
| DEFERRED TAX LIABILTIY | 305,907. | 137,525. |
| TOTAL TO FORM 990-PF, PART II, LINE 22 | 321,027. | 153,538. |

| FORM 990-PF | EXPLANATION CONCERNING PART VII-A, LINE 8B | STATEMENT 13 |
|-------------|--|--------------|
|-------------|--|--------------|

EXPLANATION

DISTRICT OF COLUMBIA NO LONGER REQUIRES A COPY OF THE FEDERAL FORM 990-PF.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 14

| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
|--|----------------------------------|-------------------|------------------------------|--------------------|
| MATT GELFAND 2040 S STREET, NW WASHINGTON, DC 20009 | TREASURER 1.00 | 0. | 0. | 0. |
| SCOTT FITZMORRIS 2040 S STREET, NW WASHINGTON, DC 20009 | CHAIR 1.00 | 0. | 0. | 0. |
| JOHANNA DOMINGUEZ 2040 S STREET, NW WASHINGTON, DC 20009 | DIRECTOR 1.00 | 0. | 0. | 0. |
| ANNIE LEONARD 2040 S STREET, NW WASHINGTON, DC 20009 | DIRECTOR 1.00 | 0. | 0. | 0. |
| EMIRA WOODS 2040 S STREET, NW WASHINGTON, DC 20009 | DIRECTOR 1.00 | 0. | 0. | 0. |
| ELLEN DORSEY 2040 S STREET, NW WASHINGTON, DC 20009 | EXEC.DIRECTOR/SECRETARY 40.00 | 341,243. | 52,303. | 0. |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII | | 341,243. | 52,303. | 0. |

WALLACE GLOBAL FUND II
EXPENDITURE RESPONSIBILITY
DECEMBER 31, 2018

80-0424607

Grantee: END FGM European Network
Rue d'Edimbourg 26
1050 Brussels Belgium

Amount: \$ 50,000

Purpose: Support for "FGM is Your Issue Too"

Amount of Grant Expended: \$50,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 4/1/19

Grantee: Options Consultancy Services
2nd Floor, St. Magnus House
3 Lower Thames Street
London EC3R 6HD United Kingdom

Amount: \$ 100,000

Purpose: Support for "Faces of Defiance: Ending Female Genital Mutilation and Promoting Emotional Wellbeing"

Amount of Grant Expended: \$ 100,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 7/3/19

Grantee: Options for International Health

2nd Floor, St. Magnus House
3 Lower Thames Street
London EC3R 6HD United Kingdom

Amount: \$ 35,000

Purpose: Support for the Gordie Wallace Youth Activation Fund

Amount of Grant Expended: \$ 35,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 7/3/19

Grantee: Climate Justice Programme
55 Queen Street
Moruya NSW 2537 Australia

Amount: \$ 40,000

Purpose: Support for the Climate Law Project

Amount of Grant Expended: \$ 40,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 8/20/19

Grantee: Urgenda
New Energy Docks
Distelweg 451
1031 Amsterdam The Netherlands

Amount: \$ 60,000

Purpose: Support for the Climate Litigation Network

Amount of Grant Expended: \$ 60,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 8/14/19

Grantee: Global Legal Action Network
Garden Court Chambers
57-60 Lincoln's Inn Fields
London WC2A 3LJ United Kingdom

Amount: \$ 50,000

Purpose: Support for Climate Change ECtHR Legal Action

Amount of Grant Expended: \$ 50,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 9/3/19

Grantee: Carbon Tracker Initiative
40 Bermondsey Street
London SE1 3UD United Kingdom

Amount: \$ 75,000

Purpose: Support for Company Level Analytics Work

Amount of Grant Expended: \$ 75,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 5/8/19

Grantee: 350 Australia
Suite 8, 50 Reservoir Street
Surrey Hills, NSW Australia

Amount: \$ 25,000

Purpose: Support for Climate Campaigning

Amount of Grant Expended: \$ 25,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report due 6/30/19

Grantee: South Durban Community Environmental Alliance
John Dunn House
224 Gouritz Crescent
Austerville 4052 South Africa

Amount: \$ 25,000

Purpose: Support for "Upholding the Right of the People to Safe Food"

Amount of Grant Expended: \$ 25,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 8/8/19

Grantee: Centre for Environmental Rights
2nd Floor, Springtime Studios
1 Scott Road, Observatory
Cape Town 7925 South Africa

Amount: \$ 40,000

Purpose: Support for "Compliance, Accountability and Empowerment in Natural Resource Governance in South Africa"

Amount of Grant Expended: \$ 40,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 3/29/19

Grantee: Fossil Free South Africa
8 Gladiolus Avenue
Vredehoek
Cape Town 8001 South Africa

Amount: \$ 40,000

Purpose: Support for Divestment Campaign

Amount of Grant Expended: \$ 40,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 4/8/19

Grantee: Ifrah Foundation
3 Main Street
Glaslough
Co. Monaghan Ireland

Amount: \$ 50,000

Purpose: Support for Capacity Building in Somalia to Support FGM Advocacy

Amount of Grant Expended: \$ 50,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 7/9/19

Grantee: WoMin Alliance
Office 902, 9th Floor
Southpoint Corner
87 De Korte Street
Braamfontein
Johannesburg 2017 South Africa

Amount: \$ 40,000

Purpose: Support for "Building Just Energy Alternatives"

Amount of Grant Expended: \$ 40,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 7/8/19

Grantee: Friends of the Earth, Nigeria
Plot 397b, George Crescent
Agbalajobi Estate, Off WEMPCO Road, Ogba
Lagos 2301 Nigeria

Amount: \$ 40,000

Purpose: Support for Environmental Rights Action's "Protecting the Human Right to Water in Lagos, Nigeria and Beyond"

Amount of Grant Expended: \$ 40,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 3/15/19

Grantee: -Hivos Foundation

3rd Floor, ACS Plaza
Lenana Road
P.O. Box 19875 – 00202
Nairobi 00202 Kenya

Amount: \$ 50,000

Purpose: Support for the ACCESS Coalition

Amount of Grant Expended: \$ 50,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report due 9/30/19

Grantee: Bertha Centre
University of Cape Town, Graduate School of Business
V&A Waterfront
8 Portwood Road
Cape Town 8001 South Africa

Amount: \$ 75,000

Purpose: Support for “Innovative Finance for Community-Driven Access to Energy in Africa”

Amount of Grant Expended: \$ 75,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 9/18/19

Grantee: International Documentary Association
23 Addison Place, Holland Park
London W11 4RJ United Kingdom

Amount: \$ 100,000

Purpose: Support for "The Great Green Wall"

Amount of Grant Expended: \$ 100,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report due 6/30/19

Grantee: Friends of Lake Turkana
FoLT Resource Center
Off Kalokol – Lodwar Road
Lodwar 30500 Kenya

Amount: \$ 15,000

Purpose: Support for "Shifting Climate Costs: from Communities to Corporations"

Amount of Grant Expended: \$ 15,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 9/14/19

Grantee: Friends of Nairobi National Park
P.O. Box 45124
Lang'ata Link, Office 12
Lang'ata South Road
Nairobi 00100 Kenya

Amount: \$ 5,000

Purpose: Support for "Campaign Initiative to Protect Nairobi National Park from Proposed Development Activities"

Amount of Grant Expended: \$ 5,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 6/4/19

Grantee: NDCi Global
Manor Farm, Pound Lane
Sherfield English SO51 6FJ United Kingdom

Amount: \$ 25,000

Purpose: Support for Analysis of National Commitments to the Paris
Climate Agreement

Amount of Grant Expended: \$ 25,000

Diversions: To the knowledge of the Foundation, no portion of the grant has
been utilized for other than the purposes for which the Foundation
approved the grant.

Reports from Grantee: Report received 6/4/19

Grantee: Equal Education
2nd Floor, Isivavanna Centre
8 Mzala Street
Khayelitsha, Cape Town 7784 South Africa

Amount: \$ 25,000

Purpose: Support for Organizational Review and Building a Workplace that
Centres Equality and Justice

Amount of Grant Expended: \$ 25,000

Diversions: To the knowledge of the Foundation, no portion of the grant has
been utilized for other than the purposes for which the Foundation
approved the grant.

Reports from Grantee: Report received 10/11/19

Grantee: Equal Education
2nd Floor, Isivavanna Centre

8 Mzala Street
Khayelitsha, Cape Town 7784 South Africa

Amount: \$ 30,000

Purpose: Support for "Building Youth Power in the Western Cape"

Amount of Grant Expended: \$ 30,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report was due 7/31/19

Grantee: Socio-Economic Rights Institute of South Africa
6th Floor, Aspern House
54 De Korte Street
Braamfontein 2001
Johannesburg South Africa

Amount: \$ 30,000

Purpose: Support for Work on Challenging Inequality and Enforcing Socio-Economic Rights

Amount of Grant Expended: \$ 30,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 5/31/19

Grantee: Wits University
1st Floor, DJ Du Plessis Building
West Campus
Braamfontein 2050 Johannesburg
South Africa

Amount: \$ 25,000

Purpose: Support for the Right2Protest Project

Amount of Grant Expended: \$ 25,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report is due 1/31/20

Grantee: Amnesty International
Peter Benenson House
1 Easton Street
London WC1X 0DW United Kingdom

Amount: \$ 75,000

Purpose: Support for the "the Rights Roadmap": Global Climate Change & Human Rights Summit

Amount of Grant Expended: \$ 75,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report is due 11/30/19

Grantee: Platform London
Oxford House
Derbyshire Street, Bethnal Green
London E2 6HG United Kingdom

Amount: \$ 30,000

Purpose: Support for the "Accelerating Divest-Invest Commitments to Stigmatise Fossil Fuels and Deliver a Just Transition"

Amount of Grant Expended: \$ 30,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report is due 11/30/19

Grantee: People & Planet
The Old Music Hall
106-108 Cowley Road
Oxford OX4 1JE United Kingdom

Amount: \$ 30,000

Purpose: Support for the "A Student Movemetn for Climate Justice through Fossil Free Banking"

Amount of Grant Expended: \$ 30,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report is due 12/31/19

Grantee: Both Ends
Nieuwe Keizersgracht 45
1018 VC Amsterdam The Netherlands

Amount: \$ 50,000

Purpose: Support for the "Kick Starting CSOs on Paris Proofing ECAs"

Amount of Grant Expended: \$ 50,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report is due 11/30/19

Grantee: Germanwatch
Dr. Werner Schuster Haus
Kaiserstrasse 201
Bonn 53113 Germany

Amount: \$ 20,000

Purpose: Support for the Work on the Case of Huaraz Saul vs RWE

Amount of Grant Expended: \$ 20,000

Diversions: To the knowledge of the Foundation, no portion of the grant has been utilized for other than the purposes for which the Foundation approved the grant.

Reports from Grantee: Report received 8/30/19
