

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	3,000	3,000	3,000
	2 Savings and temporary cash investments	30,007,629	22,278,902	22,278,902
	3 Accounts receivable ▶ <u>388,036</u>			
	Less: allowance for doubtful accounts ▶ _____	180,429	388,036	388,036
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ _____ 0			
	Less: allowance for doubtful accounts ▶ _____ 0	0	0	0
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	166,076	675,775	675,775
	10a Investments—U.S. and state government obligations (attach schedule)	77,989,276	66,521,548	66,521,548
	b Investments—corporate stock (attach schedule)	278,067,347	304,773,115	304,773,115
	c Investments—corporate bonds (attach schedule)	0		0
	11 Investments—land, buildings, and equipment: basis ▶ <u>8,765,459</u>			
Less: accumulated depreciation (attach schedule) ▶ <u>1,794,267</u>	6,635,596	6,971,192	6,971,192	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	239,159,537	286,695,542	286,695,542	
14 Land, buildings, and equipment: basis ▶ <u>1,480,541</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>1,180,028</u>	310,017	300,513	300,513	
15 Other assets (describe ▶ _____)	22,962,093	22,588,318	22,588,318	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	655,481,000	711,195,941	711,195,941	
Liabilities	17 Accounts payable and accrued expenses	1,101,183	477,708	
	18 Grants payable	35,458,284	39,721,557	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶ _____)	4,448,434	4,649,597	
	23 Total liabilities (add lines 17 through 22)	41,007,901	44,848,862	
	Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.		
24 Net assets without donor restrictions		614,473,099	666,347,079	
25 Net assets with donor restrictions				
Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.				
26 Capital stock, trust principal, or current funds				
27 Paid-in or capital surplus, or land, bldg., and equipment fund				
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)		614,473,099	666,347,079	
30 Total liabilities and net assets/fund balances (see instructions) .		655,481,000	711,195,941	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	614,473,099
2 Enter amount from Part I, line 27a	2	-27,310,127
3 Other increases not included in line 2 (itemize) ▶ _____	3	79,190,382
4 Add lines 1, 2, and 3	4	666,353,354
5 Decreases not included in line 2 (itemize) ▶ _____	5	6,275
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	666,347,079

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Total Gain on sale of publicly-traded securities		P		
b Capital gain reported on 2019 Federal Forms K-1, excluding UBI		P		
c Capital gain from foreign LPs & Corporations		P		
d Adjustment to tax basis of MLP shares sold		P		
e Book to tax adjustments		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 223,256,847		209,025,666	14,231,181
b 11,645,342			11,645,342
c 3,129,563			3,129,563
d 2,219,137			2,219,137
e		10,512,185	-10,512,185

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a		0	14,231,181
b		0	11,645,342
c		0	3,129,563
d		0	2,219,137
e		0	-10,512,185

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	20,713,038
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	27,273,509	666,684,273	0.040909
2017	34,676,405	681,331,429	0.050895
2016	29,882,405	641,943,124	0.046550
2015	34,276,598	657,100,887	0.052163
2014	34,594,625	701,315,457	0.049328

2 Total of line 1, column (d)	2	0.239845
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047969
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	661,110,033
5 Multiply line 4 by line 3	5	31,712,787
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	297,385
7 Add lines 5 and 6	7	32,010,172
8 Enter qualifying distributions from Part XII, line 4	8	32,167,932

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	297,385
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	297,385
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	297,385
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	828,018
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	828,018
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	530,633
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 530,633 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ TX _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.mfi.org	13	Yes	
14	The books are in care of PAULA HERRING Telephone no. (214) 826-9431			

Located at **3003 SWISS AVE DALLAS TX**ZIP+4 **75204**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Charles Glover 3003 Swiss Ave Dallas, TX 75204	Sr Program Officer 37.500	146,151		0
Mike McCoy 3003 Swiss Ave Dallas, TX 75204	Sr Program Officer 37.500	161,325		0
Deanna Miller 3003 Swiss Ave Dallas, TX 75204	Director of MIS 37.500	176,071		0
Helge Rokenes 3003 Swiss Ave Dallas, TX 75204	Sr Investment Off. 37.500	158,782		0
Myron Werkmeister 3003 Swiss Ave Dallas, TX 75204	Dir of Property Mgmt 37.500	144,808		0
Total number of other employees paid over \$50,000.				22

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Sanderson Asset Management LLP 250 South Wacker Drive Ste 220 Chicago, IL 60606	Investment Management	313,882
Vulcan Value 2801 Hwy 280 South Ste 300 Birmingham, AL 35223	Investment Management	295,711
HBK Investments LP 2101 Cedar Springs Road Suite 700 Dallas, TX 75201	Investment Management	260,471
Two Sigma Advisors LP 100 Avenue of the Americas 16th Floor New York, NY 10013	Investment Management	258,084
Albourne America LLC 655 Montgomery Street Ste 1910 San Francisco, CA 94111	Investment Consultant	248,000
Total number of others receiving over \$50,000 for professional services. ►		19

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Property management, maintenance, and operation of the 22-acre Wilson Historic District housing 22 nonprofit agencies in rent-free office space; includes an in-kind contribution to the City of Dallas for the maintenance of a park that is owned by the City and located within the Wilson Historic District.	3,345,741
2 Administration and operation of the Meadows Conference Center, a conference facility for free-of-charge use by nonprofit, educational, and civic organizations that hold meetings and seminars designed to advance management/operational efficiencies of nonprofit agencies in North Texas. The Center serves over 53,000 persons each year. Also includes administration of the Executive Suites programs that houses up to 10 non-profit organizations on a rent free basis with shared office support.	827,614
3 _____	

4 _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 The Wilson District (see statement 22)	230,044
2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 ►	230,044

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	378,872,248
b	Average of monthly cash balances.	1b	21,967,198
c	Fair market value of all other assets (see instructions).	1c	270,338,252
d	Total (add lines 1a, b, and c).	1d	671,177,698
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	671,177,698
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,067,665
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	661,110,033
6	Minimum investment return. Enter 5% of line 5.	6	33,055,502

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	33,055,502
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	297,385
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	297,385
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	32,758,117
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	32,758,117
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	32,758,117

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	31,866,313
b	Program-related investments—total from Part IX-B.	1b	230,044
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	71,575
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,167,932
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	297,385
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	31,870,547

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				32,758,117
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			5,232,483	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	0			
b From 2015.	0			
c From 2016.	0			
d From 2017.	0			
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>32,167,932</u>				
a Applied to 2018, but not more than line 2a			5,232,483	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				26,935,449
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				5,822,668
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.	0			
b Excess from 2016.	0			
c Excess from 2017.	0			
d Excess from 2018.	0			
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
See Statement 23
3003 Swiss Ave
Dallas, TX 75204
(214) 826-9431

b The form in which applications should be submitted and information and materials they should include:
See Statement 23

c Any submission deadlines:
See Statement 23

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
See Statement 23

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	21,828,599
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	33,380,856

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	2,423,888	
4 Dividends and interest from securities. . . .			14	7,388,243	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory	523000	-2,081	18	8,877,882	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Value of Imputed Free Rent _____			15	2,991,687	
b Royalty Income _____			16	6,099	
c Other Partnership Income _____	523000	-1,930,457	18	1,930,457	
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .		-1,932,538		23,618,256	

[illegible]

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of:
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

✱ ✱ ✱ ✱ ✱ ✱

Title

(see instr.) ☒ Yes ☐ No

(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00520729
	Rachel Spurlock				
	Firm's name ▶ CROWE LLP				Firm's EIN ▶ 35-0921680
	Firm's address ▶ 750 N St Paul Suite 850 Dallas, TX 75201				Phone no. (214) 777-5200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address		Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Laura Bowers	3003 Swiss Ave Dallas, TX 75204	Corporate Secretary 40.000	107,013	42,786	0
True Campbell	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
Dan Chapman	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
Dawn Culbertson Peterson	3003 Swiss Ave Dallas, TX 75204	Director 7.000	28,000	0	0
Bruce Esterline	3003 Swiss Ave Dallas, TX 75204	Vice President for Grants 40.000	310,171	78,392	0
Linda Evans	3003 Swiss Ave Dallas, TX 75204	Director, President and Chief Executive Officer 40.000	477,500	74,546	0
Deborah Fitzpatrick	3003 Swiss Ave Dallas, TX 75204	Vice President for Administration 40.000	220,680	58,862	0
Tom Gale	3003 Swiss Ave Dallas, TX 75204	Vice President and Chief Investment Officer 40.000	464,958	80,641	0
Paula Herring	3003 Swiss Ave Dallas, TX 75204	Vice President and Treasurer 40.000	270,787	79,907	0
P Mike McCullough	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
John Meadows	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
Mark Meadows	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
Robert A Meadows	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
Eric Meadows	3003 Swiss Ave Dallas, TX 75204	Director 7.000	27,400	0	0
Kimberly Morris	3003 Swiss Ave Dallas, TX 75204	Director 7.000	25,600	0	0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
George Ritzen	Director 7.000	25,000	0	0
3003 Swiss Ave Dallas, TX 75204				
Milly Ritzen Crawford	Director 7.000	23,000	0	0
3003 Swiss Ave Dallas, TX 75204				
Joel Williams	Director 7.000	29,800	0	0
3003 Swiss Ave Dallas, TX 75204				
Andy Wilson	Director 7.000	23,600	0	0
3003 Swiss Ave Dallas, TX 75204				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
African American Museum P O Box 150157 Dallas, TX 753150157	NONE	PC	Membership for 2019	5,000
Waco Creative Art CenterP O Box 114 Waco, TX 767030114	NONE	PC	Toward creating the Arts Center and Museum of Art Complex	100,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	NONE	PC	Membership for 2019	25,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dallas Theater Center2400 Flora Street Dallas, TX 75201	NONE	PC	Towards continued support to engage underrepresented Dallas communities in the performing arts	50,000
Fort Stockton Community Theatre P O Box 912 Fort Stockton, TX 79735	NONE	PC	Toward building a new theatre and renovating the current building as a multi-purpose community facility	50,000
Johnson County Heritage Foundation PO Box 771 Cleburne, TX 760330771	NONE	PC	Toward restoring an historic home to serve as an additional tourist attraction to the Chisholm Trail Outdoor Museum site	30,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Magik Children Theatre for The Magik Theatre 420 S Alamo Street San Antonio, TX 78205	NONE	PC	Toward upgrades to make the theatre accessible and safe for children including those with special needs and their family members	50,000
Nasher Sculpture Center 2001 Flora Street Dallas, TX 75201	NONE	PC	Membership for 2019	10,000
Rockport Art Association106 S Austin St Rockport, TX 78382	NONE	PC	Toward the construction of a new arts facility	100,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Southern Methodist University P O Box 750281 Dallas, TX 752750281	NONE	PC	To sustain and build the Meadows School of the Arts and the Meadows Museum to standards of excellence	3,550,076
Southern Methodist University P O Box 750281 Dallas, TX 752750281	NONE	PC	Toward support for the Meadows Scholars Program to recruit top students to the Meadows School of the Arts	9,340
Taylor Conservation and Historical Society P O Box 385 Taylor, TX 76574	NONE	PC	Toward constructing a building to preserve African American history and serve as a community center	70,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Forests 1220 L Street NW Suite 750 Washington, DC 20005	NONE	PC	Toward restoring thornscrub forests in the Rio Grande Valley	100,000
Center for Public Policy Priorities 7020 Easy Wind Drive Suite 200 Austin, TX 787522361	NONE	PC	Toward support to coordinate public awareness efforts to ensure a full and accurate statewide count in the 2020 Census	175,000
Children's Defense Fund-Texas 1910 E Martin Luther King Jr Blvd Austin, TX 78702	NONE	PC	Toward continued support for an initiative to improve civic learning and engagement among Texas youth	75,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Communities Foundation of Texas for the North Texas Asset Funders Network 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Toward promoting economic opportunity and financial security for low- and moderate-income Texans	15,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Toward supporting Giving Day to encourage private donations to nonprofit organizations in North Texas	50,000
Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Toward providing support to local public awareness efforts to ensure a full and accurate statewide count in the 2020 Census	200,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Connected NationP O Box 3448 Bowling Green, KY 42102	NONE	PC	Toward increasing access to broadband technology in rural Texas communities	200,000
Council on Foundations 1255 23rd Street NW Suite 200 Washington, DC 20037	NONE	PC	Membership for 2019	21,600
Dallas Foundation for Dallas Spay Neuter Project 3963 Maple Avenue Suite 390 Dallas, TX 75219	NONE	PC	Toward continuing support for a spay/neuter program to enable Dallas to become a No-Kill city	250,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dallas Innovation Alliance 311 N Market st Suite 200 Dallas, TX 75202	NONE	PC	Toward a Mobile Internet Lab for South, Southeast and West Dallas neighborhoods	35,000
Dallas Social Venture Partners for After8toEducate 12900 Preston Road Suite 1220 Dallas, TX 75230	NONE	PC	Toward providing shelter, education and physical and mental health services to homeless youth	200,000
DreamSpring2000 Zearing Avenue NW Albuquerque, NM 87104	NONE	PC	Toward issuing loans to expand economic opportunity for minority entrepreneurs in Dallas	50,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Environment Texas Research and Policy Center 200 E 30th Street Austin, TX 78705	NONE	PC	Toward continued support for managing storm water through green infrastructure	40,000
Environmental Defense Fund 257 Park Avenue South New York, NY 10010	NONE	PC	Toward enabling groundwater conservation districts to more effectively manage aquifers to meet Texas long-term water needs	100,000
Groundwork Dallas 3001 Quebec Street Suite 201 Dallas, TX 75247	NONE	PC	Toward continued support for hands-on environmental services and conservation education for underserved youth	75,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Junior League of Dallas Centennial Endowment Foundation 8003 Inwood Road Dallas, TX 75209	NONE	PC	Toward matching funds for an endowment to support volunteer training	50,000
JUST Community1000 Rio Grande Austin, TX 78701	NONE	PC	Toward expanding a micro-enterprise loan fund for low-income female entrepreneurs in Dallas	100,000
Longview Arboretum and Nature Center 1127 Judson Road Suite 146 Longview, TX 75601	NONE	PC	Toward constructing the Longview Arboretum and Nature Center as an ecologically sustainable city park	50,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The National Center for Appropriate Technology 118 Broadway Suite 524 San Antonio, TX 78205	NONE	PC	Toward continued support to improve land and water resources in the Guadalupe, Pedernales and Blanco river basins	50,000
National Center for Family Philanthropy 1667 K Street NW Suite 550 Washington, DC 20006	NONE	PC	Membership for 2019	9,900
National Wildlife Federation 505 East Huntland Drive Suite 485 Austin, TX 75206	NONE	PC	Toward continuing the Texas Living Waters Project to promote sound water management policies and practices in Texas	300,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Nonprofit Management Center of the Permian Basin 3500 N A Street Suite 2300 Midland, TX 79705	NONE	PC	Toward a philanthropic roundtable event for rural nonprofit leaders	3,000
Operation Kindness of Garland 3201 Earhart Drive Carrollton, TX 75006	NONE	PC	Toward facilities improvements to expand medical care for cats and dogs in Texas	100,000
Paso Del Norte Foundation 221 N Kansas Suite 1900 El Paso, TX 79901	NONE	PC	Toward Giving Day to encourage private donations to nonprofit organizations in El Paso	25,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Patriot PAWS Service Dogs 254 Ranch Trail Rockwall, TX 75032	NONE	PC	Honorarium	500
Philanthropy Roundtable 1120 20th Street NW Suite 550 South Washington, DC 20006	NONE	PC	Membership for 2019	5,000
Philanthropy Southwest for Texas Environmental Grantmakers Group 8350 North Central Expressway Suite M-1012 Dallas, TX 75206	NONE	PC	Membership for 2019	2,500
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Philanthropy Southwest 8350 North Central Expressway Suite M-1012 Dallas, TX 75206	NONE	PC	Membership for 2019	6,000
Primarily Primates26099 Dull Knife Trail San Antonio, TX 78255	NONE	PC	Toward completing several habitat renovations in order to allow public visitation	25,000
San Antonio Pets Alive 1017 N Main Ave Suite 101 San Antonio, TX 78212	NONE	PC	Toward staff positions to support a new development strategy for organizational sustainability	100,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Sierra Club Foundation for Sierra Club Lone Star Chapter 2101 Webster Street 1250 Oakland, CA 94612	NONE	PC	Toward a clean energy initiative focused on Texas utilities and cities	70,000
Sul Ross State University P O Box C-21 Alpine, TX 79832	NONE	PC	Toward supporting conservation efforts in the Big Bend region	100,000
Sustainable Food Center 2921 E17th Street Bldg C Austin, TX 78702	NONE	PC	Toward developing a program to promote strategies and policies for changes in the food system and to provide technical assistance to small farms	63,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas 4-H Youth Development Foundation 1470 William D Fitch Suite 118 College Station, TX 77845	NONE	PC	Toward continuing a program to increase water education and leadership skills of high school students	20,000
Texas Campaign for the Environment Fund 105 West Riverside Dr Suite 120 Austin, TX 78704	NONE	PC	Toward continued support for a public education program to increase the recycling rates for multi-family buildings and businesses in the DFW area	60,000
Texas Conservation Alliance P O Box 822554 Dallas, TX 75382	NONE	PC	Toward a public information campaign related to additional state funding for maintaining state parks	100,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas Tribune 919 Congress Avenue Sixth Floor Austin, TX 78701	NONE	PC	Toward a multi-year initiative to build organizational capacity, enhance technology and expand readership	250,000
Texas Valley Communities Foundation 1098 W Expressway 83 Mercedes, TX 78570	NONE	PC	Toward matching funds to support the ongoing training and development of healthcare professionals in the Rio Grande Valley	30,000
Texas Water FoundationP O Box 13252 Austin, TX 78711	NONE	PC	Toward developing the capacity to focus diverse advocacy groups on effective water management policies	100,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Ways of Texas 1910 E Martin Luther King Jr Blvd Austin, TX 78702	NONE	PC	Toward supporting local outreach efforts to ensure a full and accurate statewide count in the 2020 Census	80,000
University of Texas at Austin Lyndon B Johnson School of Public Affairs P O Box Y Austin, TX 787138925	NONE	PC	Toward a study of the potential for increasing solar energy resources	55,800
Waller Creek Conservancy P O Box 12363 Austin, TX 78711	NONE	PC	Toward developing Waterloo Park as a part of a chain of urban parks and trails along the Waller Creek watershed	50,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AVANCE Inc118 N Medina San Antonio, TX 78207	NONE	PC	Toward support of a phased approach to improve the quality of early childhood services provided by home-based providers	50,000
Big Thought 1409 South Lamar Street Ste 1015 Dallas, TX 75215	NONE	PC	Toward continued support for a summer education program to improve postsecondary readiness	75,000
Breakthrough 1050 East 11th Street Suite 350 Austin, TX 78702	NONE	PC	Toward design and launch of a pilot program to help increase postsecondary completion rates in Central Texas	60,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Catch the Next 7600 Chevy Chase Drive Suite 300 Austin, TX 78752	NONE	PC	Toward expanding programs to increase the postsecondary completion rates for Latino and first-generation students	120,000
Center for Reform of School Systems 448 West 19th 509 Houston, TX 77008	NONE	PC	Toward support for a statewide training institute for newly elected school board members	75,000
ChildCareGroup 1420 W Mockingbird Lane Suite 300 Dallas, TX 75247	NONE	PC	Toward continued support in developing a dual-generation program to address the issue of child poverty in Dallas	125,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City Year1201 Main Street Suite 1300 Dallas, TX 75202	NONE	PC	Toward increasing the number of college and career-ready graduates in the Dallas School District	100,000
Commit2Dallas 3800 Maple Avenue Suite 800 Dallas, TX 75219	NONE	PC	Toward continued support for a collective impact effort to improve educational outcomes in Dallas County	250,000
Communities Foundation of Texas for Educate Texas 5500 Caruth Haven Lane Dallas, TX 75225	NONE	PC	Toward continued support of a long-range plan to improve high school graduation and postsecondary completion rates	500,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Dallas Afterschool 3900 Willow St Suite 110 Dallas, TX 75226	NONE	PC	Toward a digital content management system to improve after school services in Dallas	10,000
Dallas Foundation 3963 Maple Ave Suite 390 Dallas, TX 75219	NONE	PC	Toward continued support to start-up a child and family center to improve school readiness for every child in the Bachman Lake area	175,000
Dallas Foundation for The Early Matters Fund Reagan Place at Old Parkland 3963 Maple Avenue Suite 390 Dallas, TX 75219	NONE	PC	Toward continuing support for expanding high-quality Pre-K services in Dallas	150,000
Total ► 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Education Opens Doors 2804 Swiss Avenue Dallas, TX 75204	NONE	PC	Toward continued support to prepare middle school students for postsecondary success through virtual programming	100,000
Grantmakers for Education 851 SW 6th Avenue Suite 350 Portland, OR 97204	NONE	PC	Membership for 2019	500
June Shelton School and Evaluation Center 15720 Hillcrest Road Dallas, TX 75248	NONE	PC	Toward construction of a new campus	100,000
Total ▶ 3a				21,828,599

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Momentous Institute 106 East Tenth Street Dallas, TX 75203	NONE	PC	Toward continued support for the integration of social emotional health curriculum and instruction in the Dallas Independent School District	75,000
Momentous Institute 106 East Tenth Street Dallas, TX 75203	NONE	PC	In honor of speaker Ms. Jessica Trudeau	500
Moody Early Childhood Center 1110 21st Street Galveston, TX 77550	NONE	PC	Toward support for an innovative early childhood in-district charter school in Texas	100,000
Total ▶ 3a				21,828,599

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Quality of Life Foundation of Austin 535 East 5th Street Austin, TX 78701	NONE	PC	Toward improving postsecondary completion and workforce outcomes in Travis County	50,000
RELAY Graduate School of Education C/O External Affairs 25 Broadway 3rd Floor New York, NY 10004	NONE	PC	Toward continuing to expand a competency-based training program to prepare highly effective public school teachers in Dallas and Fort Worth	150,000
Roscoe Collegiate ISDP O Box 579 Roscoe, TX 79545	NONE	PC	Toward developing an innovative, new partnership to replicate college readiness practices in rural school districts	80,000
Total ▶ 3a				21,828,599

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Su Casa de Esperanza8000 Cisne Street Pharr, TX 785771333	NONE	PC	Toward construction of a new early child development center	78,000
Teach for America 600 N Pearl Street Suite S-2300 Dallas, TX 75201	NONE	PC	Toward continued support to expand the impact of Teach for America alumni across Texas	250,000
Teach Plus2500 Ellise Ave Austin, TX 78757	NONE	PC	Toward continuing efforts to train North Texas teachers to be advocates for effective education policy at state and local levels	100,000
Total ▶ 3a				21,828,599

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a <i>Paid during the year</i>				
Teaching Trust 1349 Empire Central Drive Suite 400 Dallas, TX 75247	NONE	PC	Toward expanding training for school leaders in the Dallas School District	150,000
Temple University for the #RealCollege Convening 3100 Main Street Houston, TX 77004	NONE	PC	Toward support for a statewide conference to develop and disseminate strategies to increase postsecondary access, affordability and completion in Texas	15,000
Texas A&M Foundation 401 George Bush Drive 1234 TAMU College Station, TX 77843	NONE	PC	Toward expanding an initiative to increase the postsecondary enrollment and completion rates of students in rural areas	117,000
Total ► 3a				21,828,599

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United to Learn 5310 Havest Hill Road 190 Dallas, TX 75230	NONE	PC	Toward continued expansion of formal partnerships between public and private schools to increase literacy rates among low-income students in Dallas	75,000
United Way of Metropolitan Dallas 1800 N Lamar Dallas, TX 75202	NONE	PC	Toward continued support to promote healthier lifestyles and increased academic performance among low-income students	75,000
Urban Teachers 1825 Market Center Boulevard Suite 320 Dallas, TX 75207	NONE	PC	Toward continued support to start-up an educator preparation residency program to prepare highly effective teachers in the Dallas area	150,000
Total ► 3a				21,828,599

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Austin Community Foundation for the Texas Mental Health Collaborative Fund 4315 Guadalupe Street Suite 300 Austin, TX 78751	NONE	PC	Toward a pooled fund to support high-impact mental health projects in Texas	25,000
Austin Community Foundation for the Youth Recovery Network 4315 Guadalupe St Suite 300 Austin, TX 78751	NONE	PC	Toward formalizing a collaboration of recovery services for youth and families experiencing challenges with substance abuse	50,000
Big Brothers Big Sisters of South Texas 10843 Gulfdale Drive San Antonio, TX 78216	NONE	PC	Toward bridge funding to provide mentoring services to children and youth with incarcerated parents	150,000
Total ► 3a				21,828,599

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Bridge Steps1818 Corsicana Street Dallas, TX 75201	NONE	PC	Toward creating a therapy program for homeless individuals with intensive mental health needs	150,000
Fort Bend County Child Advocates P O Box 8 Richmond, TX 77406	NONE	PC	Toward renovating a facility to expand advocacy and support services for sexually abused children	100,000
ChildSafe7130 West US Highway 90 San Antonio, TX 78227	NONE	PC	Toward constructing a new facility to serve abused and neglected children	100,000
Total ▶ 3a				21,828,599

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Name and address (home or business)				
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Dallas 24 Hour Club4636 Ross Ave Dallas, TX 75204	NONE	PC	Toward adding staff to provide services to adults in recovery from substance use disorders	75,000
El Paso Child Guidance Center 2701 East Yandell El Paso, TX 79903	NONE	PC	Toward additional support to build organizational capacity to provide mental health services to children and their families as demand increases	100,000
El Paso Child Guidance Center 2701 East Yandell El Paso, TX 79903	NONE	PC	Toward mental health services during the aftermath of the recent El Paso shootings	100,000
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Ending Community Homelessness Coalition 300 East Highland Mall Boulevard Austin, TX 78752	NONE	PC	Toward continued support for an innovative, permanent supportive housing model to serve homeless individuals who are high utilizers of public services	150,000
Heart of Texas Community Health Center 1600 Providence Drive Waco, TX 76707	NONE	PC	Toward increasing mental health services for low-income individuals in Waco	50,000
Foundation for Brain Health Advances 2200 W Mockingbird Lane Dallas, TX 75235	NONE	PC	In honor of speaker Dr. Sandra Chapman	500
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Grant Halliburton Foundation 6390 LBJ Freeway Suite 106 Dallas, TX 75240	NONE	PC	Toward upgrading a searchable database on mental health resources and providers in North Texas	53,000
Haven For Hope of Bexar County 1 Haven for Hope Way San Antonio, TX 78207	NONE	PC	Toward continuing support for permanent supportive housing for homeless individuals including those with severe mental illness	200,000
Heart HouseP O Box 823162 Dallas, TX 75382	NONE	PC	Toward continued support of socio-emotional educational programs for refugee and underprivileged children	50,000
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Hope Clinic of McKinney 501 1/2 N Kentucky Street McKinney, TX 75069	NONE	PC	Toward building renovations to expand free medical care and mental health services to low-income residents of McKinney	24,000
Hospice of Wichita Falls 4909 Johnson Road Wichita Falls, TX 76310	NONE	PC	Toward constructing a new, inpatient care center and updating facilities to end-of-life care of patients and their families	50,000
The Immunization Partnership P O Box 5168 Katy, TX 774915168	NONE	PC	Toward continued support for statewide advocacy and education initiatives to improve immunization rates in Texas	100,000
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Jewish Fam Serv of Dallas For Planned Living Assist Network of N TX 5402 Arapaho Road Dallas, TX 75248	NONE	PC	Toward additional staff to increase Clubhouse services to adults with mental illness and their families	75,000
Magdalen House1302 Redwood Circle Dallas, TX 75218	NONE	PC	Toward renovating a facility to expand services to women recovering from alcoholism	50,000
The Meadows Mental Health Policy Institute for Texas 2800 Swiss Avenue Dallas, TX 75204	NONE	PC	Toward continued support of a statewide mental health policy institute designed to improve the mental health system of Texas	4,000,000
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MHMR Visions for MHMR of Tarrant County 3840 Hulen Street Fort Worth, TX 76107	NONE	PC	Toward connecting rural high-risk families to services that reduce the likelihood of abuse/neglect among young children	100,000
Muslim Community Center for Human Services 7600 Glenview Drive Richland Hills, TX 76180	NONE	PC	Toward adding a telepsychiatry program for low-income clients	31,000
NAMI AustinPO Box 302398 Austin, TX 78703	NONE	PC	Toward expanding programs benefitting individuals with mental illness in rural communities in Central Texas	50,000
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NAMI Dallas2812 Swiss Avenue Dallas, TX 75204	NONE	PC	Toward expanding educational programs and support groups for individuals with mental illness and their families in Denton and Collin counties	28,000
NewDay Services for Children & Family 6816 Camp Bowie Blvd Suite 112 Fort Worth, TX 76116	NONE	PC	Toward expanding parenting programs to fathers and mothers whose children are at risk of removal or have been removed by Child Protective Services	25,000
Parkland Foundation for Parkland Health & Hospital System 1341 W Mockingbird Lane Suite 1100E Dallas, TX 75247	NONE	PC	Toward constructing a new comprehensive breast cancer center	500,000
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Health Care for Special Populations 3701 Kirby Drive Suite 1133 Houston, TX 77098	NONE	PC	Toward piloting a web-based system to improve health outcomes of vulnerable individuals with chronic physical and mental health conditions	100,000
Planned Parenthood of Greater Texas 7424 Greenville Avenue Suite 206 Dallas, TX 75231	NONE	PC	Toward emergency operating support for health care services for uninsured and low-income individuals resulting from federal funding cuts	200,000
Greater Waco Collective Impact Initiative 1516 Austin Ave Waco, TX 76701	NONE	PC	Toward building the capacity of a community development effort to improve mental health and other services for Waco residents	100,000
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Proyecto Juan Diego 3910 Paredes Line Road Brownsville, TX 78526	NONE	PC	Toward continued support to integrate services to strengthen low-income Hispanic families	40,000
Alamo Area Rape Crisis Center 4606 Centerview Suite 200 San Antonio, TX 782281214	NONE	PC	Toward start-up of an integrated medical and mental health program for sexual assault survivors	25,000
Recovery Resource Council 2700 Airport Freeway Fort Worth, TX 76111	NONE	PC	Toward continued expansion of mental health services for veterans and their families	50,000
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RecoveryWerks618 Comal Avenue B1 New Braunfels, TX 78130	NONE	PC	Toward continued support for services to teens in recovery from substance abuse and their families	50,000
Ronald McDonald House Charities of Amarillo 1501 Streit Drive Amarillo, TX 791061730	NONE	PC	Toward constructing a new facility to meet the current and future needs of ill children and their families seeking medical treatment	50,000
Samaritan Center for Counseling and Pastoral Care 8956 Research Blvd Bldg 2 Austin, TX 78758	NONE	PC	Toward bridge funding for mental health programs	50,000
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San Antonio Clubhouse 6851 Citizens Parkway San Antonio, TX 78229	NONE	PC	Toward expanding Clubhouse programs for adults with severe mental illness across Texas	200,000
Southwestern Medical Foundation 5323 Harry Hines Blvd Dallas, TX 753909009	NONE	PC	Toward continued support to expand the number of community clinics that screen for and treat depression	300,000
Texas Center for Child and Family Studies 409 West 13th Street Austin, TX 78501	NONE	PC	Toward assessing the foster care delivery system in Dallas and surrounding counties in preparation for a shift from state to community-level management	100,000
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Texas Children's Hospital 1919 S Braeswood Suite 5214 Houston, TX 77030	NONE	PC	Toward support for trauma-informed mental health programs for youth in the Houston area affected by Hurricane Harvey	250,000
Texas Network of Youth Services P O Box 26855 Austin, TX 78755	NONE	PC	Toward improving outcomes for youth and young adults through developing a statewide policy agenda that facilitates cross-systems collaboration	100,000
Texas Panhandle War Memorial Foundation 600 S Tyler Suite 2900 Amarillo, TX 79101	NONE	PC	Toward renovating a facility for use as a one-stop service and educational center for veterans and their families	50,000
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TexProtects 1341 W Mockingbird Ln Suite 560W Dallas, TX 75247	NONE	PC	Toward building capacity to enhance initiatives to prevent child abuse	150,000
The University of Texas Medical Branch at Galveston 301 University Boulevard Galveston, TX 775550129	NONE	PC	Toward constructing a new medical education center to train health care professionals to meet the growing workforce needs in the state	250,000
American Red Cross North Texas Region 2055 Kendall Road Dallas, TX 75235	NONE	PC	Toward providing disaster relief to tornado victims in Ellis, Dallas, Collin and Rockwall Counties	25,000
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Arlington Life Shelter 325 W Division Street Arlington, TX 76011	NONE	PC	Toward renovation and expansion of a homeless shelter	122,000
Bridge Steps1818 Corsicana Street Dallas, TX 75201	NONE	PC	Toward continued support of an art program for homeless individuals	10,000
Bridge Steps1818 Corsicana Street Dallas, TX 75201	NONE	PC	Honorarium for Connie Jackson	1,000
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Brookwood in Georgetown Vocational 905 N Myrtle Lane Georgetown, TX 78626	NONE	PC	Toward constructing a new vocational building and residential homes for adults with intellectual and/or developmental disabilities	150,000
Buckner Children and Family Services 700 N Pearl Street Suite 1200 Dallas, TX 75201	NONE	PC	Toward constructing a permanent home for family support services in the Bachman Lake area	209,000
CASA of Central Texas 1619 E Common St Suite 301 New Braunfels, TX 78130	NONE	PC	Toward constructing a new training and support center to expand advocacy services for abused and neglected children	75,000
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Catholic Charities of the Rio Grande Valley 700 N Virgen de San Juan Blvd San Juan, TX 78589	NONE	PC	Toward emergency humanitarian care for migrant families from Central America seeking asylum in the United States	150,000
CitySquare4000 East Side Avenue Dallas, TX 75226	NONE	PC	Toward adding staff to assist homeless individuals with housing and other critical services	75,000
Community Food Bank3000 Galvez Ave Fort Worth, TX 76111	NONE	PC	Toward improvements and upgrades to the cooler and freezer	75,000
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Cornerstone Assistance Network 3500 Noble Ave Fort Worth, TX 76111	NONE	PC	Toward coordinating resources for assisting individuals to reintegrate into society after incarceration	65,000
Court Appointed Special Advocates of Hidalgo County 1001 S 10th Avenue Edinburg, TX 78539	NONE	PC	To hire an additional case supervisor to serve additional abused and neglected children	35,000
Dallas Christian Women's Job Corps 2918 Oates Drive Dallas, TX 75228	NONE	PC	Toward constructing a new facility to expand programs helping women gain self-sufficiency	50,000
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Dallas Leadership Foundation P O Box 227455 Dallas, TX 75222	NONE	PC	Toward continued support to expand post-release services to formerly incarcerated men and women	25,000
Dallas Mission for Life1100 Cadiz Street Dallas, TX 75215	NONE	PC	Toward renovations to an emergency shelter to expand services for homeless men, women and families	100,000
Disability Resources 3602 North Clark Street Abilene, TX 79601	NONE	PC	Toward constructing new facilities to provide long-term and economically sustainable residential programs for adults with intellectual disabilities	50,000
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Goodwill Industries of Central Texas 1015 Norwood Park Blvd Austin, TX 78753	NONE	PC	Toward constructing a facility to increase vocational training and certification programs for low-income, underemployed individuals	75,000
Harper Community Park Association P O Box 117 Harper, TX 78631	NONE	PC	Toward constructing a facility to use as a community center	55,000
Hays-Caldwell Women's Center P O Box 234 San Marcos, TX 786670234	NONE	PC	Toward constructing housing for victims of abuse and their children transitioning from temporary shelter	100,000
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House of Amos 31527 Lower Oxbow Trace Fulshear, TX 77441	NONE	PC	Toward expanding emergency food assistance and English language instruction for immigrant families	44,000
Human Rights Initiative of North Texas 2801 Swiss Ave Dallas, TX 75204	NONE	PC	Continuing support for legal representation for unaccompanied immigrant minors in North Texas	95,000
Metro Dallas Homeless Alliance 2816 Swiss Avenue Dallas, TX 75204	NONE	PC	Toward transitioning to a new Homeless Management Information System to track services provided to homeless individuals in Dallas and Collin Counties	95,000
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National Association for Latino Community Asset Builders 5404 Wurzbach Road San Antonio, TX 78238	NONE	PC	Toward the expansion of a statewide initiative to preserve and produce affordable housing in south Texas and in areas impacted by Hurricane Harvey	100,000
Noah Project5802 Texas Avenue Abilene, TX 79605	NONE	PC	Toward expanding emergency shelter and support services for victims of family violence and their children	37,000
The Salvation Army - Texas Divisional Headquarters P O Box 36607 Dallas, TX 75235	NONE	PC	Toward disaster relief services to tornado victims in Dallas and surrounding areas	25,000
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Senior Citizens of Greater Dallas 3910 Harry Hines Blvd Dallas, TX 75219	NONE	PC	Toward continuation funding to provide services to help senior adults avoid financial uncertainty and exploitation	50,000
Shaken Baby Alliance 8101 Boat Club Road Suite 240 154 Fort Worth, TX 76179	NONE	PC	Toward bridge funding to provide assistance to victims of shaken baby syndrome and their families and training in identifying and preventing child abuse	50,000
Shared Housing Center 402 N Good Latimer Expressway Dallas, TX 75204	NONE	PC	Toward completing transitional housing facilities for homeless women and children and veterans and their families	100,000
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Shelbys Bridge1008 E Hay St Sudan, TX 79371	NONE	PC	Toward renovating a building to serve as a thrift store to provide training and employment opportunities to adults with disabilities	20,000
Texas Baptist Men5351 Catron Drive Dallas, TX 75227	NONE	PC	Toward disaster relief services to tornado victims in Dallas and surrounding areas	25,000
United Service Organizations - USO 2111 Wilson Blvd Suite 1200 Arlington, VA 222013052	NONE	PC	Toward renovating a building as a service center at Fort Hood in Killeen	25,000
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Valley Initiative for Development and Advancement 417 S Ohio Ave Mercedes, TX 78570	NONE	PC	Toward continued start-up support for training low-income, women in high-demand occupations	100,000
Visiting Nurse Association of Texas 1600 Viceroy Dr Suite 400 Dallas, TX 75235	NONE	PC	Toward support for a home-based palliative care pilot program for homebound and low-income individuals with chronic health conditions	100,000
Waco Foundation for the Texas Rural Funders Collaborative 1227 N Valley Mills Drive Suite 235 Waco, TX 76710	NONE	PC	To support a consortium of Texas funders concerned with the needs of rural communities	50,000
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Young Women's Christian Association of Lubbock 3101 35th Street Lubbock, TX 79413	NONE	PC	Toward building renovations to consolidate childcare operations and expand mission critical services to the community	50,000
Meadows Foundation Matching Grant Program 3003 Swiss Ave Dallas, TX 75204	None	PC	Encourage Community Support	165,510
Partnership Schedules K-1 Credit to Contributions 3003 Swiss Ave Dallas, TX 75204	None	PC	Pass-Through Charitable Contributions	873
Total ► 3a				21,828,599

TY 2019 Accounting Fees Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Professional Fees	145,205	82,618		73,388

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Meadows Foundation Inc

EIN: 75-6015322

Software ID: 19010655

Software Version: 2019v5.0

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
MFI Headquarters Building & Improvements		2,022,456	1,665,459	S/L; HY	32.0	64,404	64,404		
Equipment		1,426,702	1,225,894	S/L; HY	5.0	59,562	11,105		
Furniture		448,560	328,323	S/L; HY	10.0	22,989			
PRI Assets		33,296,679	28,164,541	S/L; HY	30.0	791,713			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Gain/Loss from Sale of Other Assets Schedule

Name: Meadows Foundation Inc

EIN: 75-6015322

Software ID: 19010655

Software Version: 2019v5.0

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Capital Gain on Sale of Publicly Traded Securities		P			8,875,801				8,875,801	

TY 2019 Investments Corporate Stock Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Common and Preferred Stocks	10,360,775	10,360,775
Collective Trusts/Mutual Funds, Other	294,412,340	294,412,340

TY 2019 Investments Government Obligations Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0**US Government Securities - End
of Year Book Value:**

66,521,548

**US Government Securities - End
of Year Fair Market Value:**

66,521,548

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2019 Investments - Land Schedule

Name: Meadows Foundation Inc

EIN: 75-6015322

Software ID: 19010655

Software Version: 2019v5.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Skile Street Lot	3,500,000	0	3,500,000	3,500,000
Floyd Street Lot	500,000	0	500,000	500,000
Headquarters Block	4,765,459	1,794,267	2,971,192	2,971,192

TY 2019 Investments - Other Schedule

Name: Meadows Foundation Inc

EIN: 75-6015322

Software ID: 19010655

Software Version: 2019v5.0

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Limited Partnerships	FMV	286,553,442	286,553,442
Paintings	FMV	87,100	87,100
Antique Furniture	FMV	49,000	49,000
Sculpture	FMV	6,000	6,000

**TY 2019 Land, Etc.
Schedule****Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture & Fixtures	470,876	372,148	98,728	98,728
Equipment	1,009,665	807,880	201,785	201,785

TY 2019 Legal Fees Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	16,468	12,721		3,747

TY 2019 Other Assets Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Program Related Investments	23,064,975	22,501,834	22,501,834
Program Related Investment Loans	0	100,000	100,000
Foreign Currency & Due to/from Brokers	-102,882	-13,516	-13,516

TY 2019 Other Decreases Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Description	Amount
Postretirement changes other than net periodic benefit cost (ASU2018-14)	6,275

TY 2019 Other Expenses Schedule

Name: Meadows Foundation Inc

EIN: 75-6015322

Software ID: 19010655

Software Version: 2019v5.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Pass-through expenses from K-1s	4,903,499	3,129,720		
Repairs & Maintenance	648,485	1,328		659,304
Meadows Conference Center	824,208			827,614
Insurance	174,897	2,270		176,851
Equipment Rental	64,049	10,789		53,434
Utilities	138,868	3,543		135,895
Supplies	190,445	42,335		150,210
Community Relations	125,279	2,348		104,027
Dues & Registrations	17,605	4,573		13,032
Postage & Delivery Service	9,718	1,789		7,777

TY 2019 Other Income Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Value of Imputed Free Rent	2,991,687		
Royalty Income	6,099	6,099	
Other Partnership Income		5,917,633	

TY 2019 Other Increases Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Description	Amount
Unrealized Gain on Investments	79,190,382

TY 2019 Other Liabilities Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Taxes		402,844
Pension Costs Payable	4,448,434	4,246,753

TY 2019 Other Professional Fees Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Manager Fees	1,705,210	1,519,468		
Custodian Fees	172,848	172,848		
Other professional fees	874,619	376,902		508,908

TY 2019 Taxes Schedule**Name:** Meadows Foundation Inc**EIN:** 75-6015322**Software ID:** 19010655**Software Version:** 2019v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise Tax	348,763			
Property Tax	439,673	45,142		763,677
Foreign taxes paid from K-1s		431,490		
State Taxes	770	770		

Meadows Foundation, Inc.
Summary of Qualifying Distributions by Function
Attachment to Form 990-PF
December 31, 2019
EIN 75-6015322

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Description	Amount	Form 990PF Reference
Program Expenses:		
Grants paid:		
Direct grants paid to 190 nonprofit agencies serving the needs of Texans and Texas.	21,829,068	Part I, Line 25(d)
Direct Charitable Activities and Operating Programs:		
Administration and operation of the Meadows Conference Center, a conference facility for free-of-charge use by nonprofit, educational, and civic organizations that hold meetings and seminars designed to advance management/operational efficiencies of nonprofit agencies in North Texas. The Center serves over 53,000 persons each year. Also includes administration of the Executive Suites programs that houses up to 10 non-profit organizations on a rent free basis with shared office support.	827,614	Part IX-A, Line 2
Property management, maintenance, and operation of the 22-acre Wilson Historic District housing 22 nonprofit agencies in rent-free office space; includes an in-kind contribution to the City of Dallas for the maintenance of a park that is owned by the City and located within the Wilson Historic District.	3,345,741	Part IX-A, Line 1
Grants administration:		
Administrative and overhead expenditures related to the Foundation's core product of grant making to nonprofit agencies serving the needs of Texans and Texas.	2,949,924	
Total Program Expenses	\$28,952,347	
Supporting Services - Management and General Expense:	2,913,966	
Total Cash-Basis Disbursements for Charitable Purposes:	\$31,866,313	Part I, Line 26(d)
Investment in Charitable Use Assets:		
Program-related Investments:		
Improvements to program-related investment assets	230,044	Part IX-B, Line 1
Other capital expenditures:		
Conference Room Audiovisual & computer equipment	71,575	Part XII, Line 2
Total Qualifying Distributions	\$32,167,932	Part XII, Line 4

The Wilson Historic District

\$3,345,741

In 1981, The Meadows Foundation began work on the acquisition and historic restoration of several turn-of-the-century Victorian homes in a deteriorated neighborhood near downtown Dallas.

The project was undertaken in an effort to adapt these structures for use as office space for nonprofit organizations. Subsequent phases of the project have resulted in the assemblage of 22 acres of surrounding property, the construction of new facilities, the renovation of existing buildings, the relocation and renovation of additional Victorian homes, and additional site and streetscape improvements.

Today, 31 nonprofit agencies, including 10 suites as described below, are provided rent-free office space, as well as management and technical assistance. Considered a benchmark for historic preservation and a model project in which to house nonprofit agencies, the first area to be restored within the Wilson Historic District, the Wilson Block has earned a listing on the National Register of Historic Places.

At the heart of the project was the vision to create a neighborhood of nonprofit agencies using rent-free office space to encourage collaboration and improved agency operations. Tenants pay their own electricity and telephone costs, while the Foundation pays for water and provides all maintenance, security, landscaping services and parking facilities at no cost to the tenant agencies. In place of rent, tenants agree to work to improve their management effectiveness and to develop cooperative programs with other nonprofit organizations. In part because of their participation in the project, the nonprofit agencies housed in the Wilson Historic District continue to grow and expand their services.

In 2004, the Foundation renovated a 14,800-square-foot building within the District to create an executive office suite program. Here, tenants have individual workstations with shared meeting facilities, a common reception area, and workrooms with copy, facsimile and postage equipment. Additional renovations were made to the Meadows Conference Center to update and enlarge the rent-free conference facilities.

In addition to enabling cooperation between nonprofit agencies, the Wilson Historic District is carbon-neutral with more than 1,000 trees offsetting over 11 million miles of auto emissions.

Websites of Wilson District tenants may be accessed from The Meadows Foundation website at www.mfi.org.

Wilson Historic District Tenants and Mission Statements

After-School All-Stars

2904 Floyd Street, Ste B

After-School All-Stars provides comprehensive after-school programs that keep children safe and help them succeed in school and life. Contact: Marissa Castro Mikoy, (214) 442-1608. marissa@as-as.org / www.asasnorthtexas.org

Behind Every Door Ministries

2824 Swiss Avenue

Behind Every Door Ministries works to transform underserved neighborhoods by empowering individuals and families to build and sustain healthy communities. The strategy of Behind Every Door Ministries is simple: Make friends to make life better. Contact: Will Dowell, (972) 331-4774. info@behindeverydoor.org / www.behindeverydoor.org

Bold Idea

2904 Floyd Street, Ste A

Bold Idea supports the development of students as critical thinkers, problem solvers, and effective communicators who are proficient in core technology skills - from coding to computational thinking. Contact: Robyn Brown, (214) 442-1675. robyn@boldidea.org / www.boldidea.org

Carson's Village

2904 Floyd St., Ste. B

Helping families navigate the decisions they face after experiencing the loss of a loved one and beyond. Contact: Jason Dyke, (469) 323-8657 Jason@carsonsvillage.org

Children at Risk

2900 Live Oak

Children at Risk drives change for children through research, education, and influencing public policy. Focused solely on the well-being of the whole child, it works to make children's needs a priority and to ensure ample resources are available for children and their families to thrive. Contact: Ron Sylvan, (214) 599-0072 northtexasinfo@childrenatrisk.org www.cpdtx.org

Common Threads

2904 Floyd St.

To bring health and wellness to children, families and communities through cooking and nutritional education. By integrating preventative health programs into school districts and community organizations, Common Threads not only helps to combat the rising

Meadows Foundation, Inc.
Wilson Historic District
Form 990-PF, Part IX-A & B, Line 1
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number of diet-related diseases, but also cultivates a culture that embraces a healthier lifestyle and celebrates diversity through food.

Contact: Raquel Perez, (817) 992-2672 rperez@commonthreads.org

Dallas Area Rape Crisis Center
2801 Swiss Ave

Dallas Area Rape Crisis Center works to prevent sexual violence in North Texas and compassionately serving those impacted by it. DARC provides counseling, crisis intervention, and advocacy for those who have been affected by sexual violence as well as education and outreach in the community. Contact: Amy Jones, (214) 712-4900.

Director@dallasrapecrisis.org / www.dallasrapecrisis.org

Dallas Leadership Foundation
3101-3 Greenwood Avenue

To bring people together to rebuild underserved communities to the glory of Christ. DLF has remained focused on three areas: 1) Community Development; 2) Leadership Development; 3) Building of Strategic Partnerships. Through these initiatives, DLF serves as a bridge to connect diverse peoples, churches, and organizations energized by the love of Christ. Contact: Wil McCall, (214) 777-5520. www.dlftx.org

Education Opens Doors
2804 Swiss

To turn college aspiration into reality by empowering students with the college knowledge and soft-skills needed to purposefully navigate through high school to college.

Contact: Jayda Batchelder, (605) 381-8301 jbatchelder@educationopensdoors.org

Foundation Communities
2904 Floyd Street, Suite C

Foundation Communities provides affordable, attractive homes and free on-site support services for thousands of families, veterans, seniors, and individuals with disabilities, helping them achieve educational success, financial stability, and healthier lifestyles. It owns and operates 18 communities throughout North Texas and Austin.

Contact: Julian Huerta, (512) 447-2026. www.foundcom.org

Foundation for C.H.O.I.C.E.
2904 Floyd Street, Suite D

By serving at risk youth through a one-on-one mentoring program, Foundation For C.H.O.I.C.E. creates opportunities for a college education through professionally supported relationships, inspiring the student to make positive choices for their future.

Contact: Jessica Bartnick, (214) 442-1669. www.foundationforchoice.org

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Part IX-A & B, Line 1
Wilson Historic District

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Wilson Historic District
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Human Rights Initiative of North Texas
2801 Swiss Avenue

To promote international human rights through local service to refugees and immigrants who have suffered human rights abuses.

Contact: Cannon Flowers, (214) 855-0520. cflowers@hrionline.org
www.hrionline.org

Kidlinks

2904 Floyd, Suite A

To provide healing, hope and happiness for children and families through therapeutic music entertainment and music therapy programs.

Contact: Diana Crawford, (817) 268-0020; info@kidlinks.org

Mental Health America

624 N. Good Latimer

To lead, coordinate and involve the community in improving mental health by: advocating for improved care and treatment of people with mental illness; conducting education and prevention programs; and raising public awareness about mental illnesses and mental health. Contact: Tim Simmons, (214) 871-2420, ext.109.

tsimmons@mhadallas.org www.mhadallas.org

Meadows Conference Center

2900 Live Oak

The purpose of the MCC is to provide a meeting ground for coalitions and nonprofit organizations working to solve community issues, promote collaboration, and encourage mutual understanding among diverse constituencies in the community.

Contact: Tanya Fludd (214) 821-0911 www.mfi.org/mcc

Meadows Mental Health Policy Institute

2800 Swiss Avenue

To provide high quality, nonpartisan and objective policy research and development to improve mental health services in Texas. Contact: Tom Luce, (214) 614-8225.

www.texasstateofmind.org

Metro Dallas Homeless Alliance

2816 Swiss Avenue

To end homelessness in Metropolitan Dallas through advocacy, planning, and education that create and sustain needed change.

Contact: Michael Faenza, (972) 638-5600. info@mdhadallas.org
www.mdhadallas.org

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Wilson Historic District
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NAMI Dallas

2812 Swiss Avenue

Provides grassroots family and consumer self-help, support, education, and advocacy to improve the lives of people with severe mental illnesses and the lives of their families and other caregivers.

Contact: Ashley Zugelter, (214) 341-7133. azugelter@namidallas.org
www.namidallas.org

North Texas Alliance to Reduce Teen Pregnancy

2904 Floyd Street, Suite B&D

The North Texas Alliance to Reduce Teen Pregnancy (NTARuPT), a fund of the Dallas Foundation, is a non-partisan, nonprofit organization that seeks to improve the quality of life for children, families, and communities by preventing unintended teen pregnancies.

Contact: Terry Greenberg, (214) 717-6477 www.ntarupt.org

Operating Homefront

2904 Floyd Street, Suite C

To build strong, stable, and secure military families so they can thrive – not simply struggle to get by – in the communities they have worked so hard to protect.

Contact: Jay Sternberg, (214) 396-6758. southernplains@operationhomefront.org

People Fund

2801 Swiss Avenue

The mission of People Fund is to build healthy small businesses and to put people on the path to achieve or improve financial security and independence as well as develop communities. Gary L. Lindner (Austin) or Shay Erickson

(214) 942-6698 ext. 115. gary@peoplefund.org serickson@peoplefund.org

Preservation Dallas

2922 Swiss Avenue

The mission of Preservation Dallas is to advocate the preservation and revitalization of Dallas' historic buildings, neighborhoods and places in order to enhance the vitality of our city. Contact: Katherine Seale, (214) 821-3290. kseale@preservationdallas.org

www.preservationdallas.org

Reading Partners

2910 Swiss

Provides training and skill development to the disabled and underserved community.

Contact: Kaitlin Guthrow, (214) 980-8232. kguthrow@readingpartners.org

Meadows Foundation, Inc.
Wilson Historic District
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Scholarshot, Inc.
2904 Swiss Avenue

ScholarShot was founded in 2009 to help at-risk students not only get into college, but complete their degree plans. The organization has a proven formula to help at-risk students obtain career-ready vocational, associate and undergraduate degrees.

Contact: Dan Hooper, (214) 984-3710. info@scholarshot.org <http://scholarshot.org>

The Suicide and Crisis Center of North Texas
2808 Swiss Avenue

To help those in crisis, especially suicidal crisis, find hope for the future. To fulfill this mission, the agency operates a 24 hour crisis hotline, Survivors of Suicide (SOS) for those who have lost someone to suicide, the TeenScreen program to screen adolescents for depression and other emotional disorders, and provides community education and awareness about the problems of suicide.

Contact: Margie Wright, (214) 824-7020. margiew@sccenter.org www.sccenter.org

Texas Trees Foundation
2906 Swiss Avenue

To sustain a tree planting initiative for neighborhood parkways and medians, schools and other public open spaces, a tree growing facility to assure a healthy supply of trees for the future, and education programs to teach the importance and benefits of maintaining a healthy urban forest.

Contact: Janette Monear, (214) 953-1184. www.texastrees.org

Texas Parks and Wildlife Foundation
2914 Swiss Avenue

To provide private support to Texas Parks and Wildlife Department to manage and conserve the natural and cultural resources of Texas and to provide hunting, fishing, and outdoor recreation opportunities for the use and enjoyment of present and future generations.

Contact: Anne Brown, (214) 720-1478; www.tpwf.org

The Elisa Project
2904 Floyd St., Ste. B

The organization is dedicated to fighting eating disorders through education, support, and advocacy. Their ultimate goal is the elimination of eating disorders.

Contact: Kimberly Martinez (214) 369-5222. kmartinez@theelisaproject.org

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Wilson Historic District
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The Mission Continues
2904 Floyd Street, Ste. A

To empower veterans who are adjusting to life at home to find purpose through community impact. Our operations in cities across the country deploy veteran volunteers alongside non-profit partners and community leaders to solve some of the most challenging issues facing our communities: Improving community education resources, eliminating food deserts, mentoring at-risk youth and more. Through six-month service fellowships, individual veterans all across the country make an impact on issues of importance to them and their communities. Through this unique approach, veterans build new skills and networks that help them successfully reintegrate to life after the military while making long-term, sustainable transformations in communities and inspiring future generations to serve.

Contact: Barry Mattson and Rahiel Alemu (682) 325-1684
ralemu@missioncontinues.org

Turtle Creek Manor, Inc.
2904 Floyd St.

Restores hope and opportunity to adults with mental illness and substance use disorders by providing services and treatment that help them to get their lives back on track with sobriety, emotional stability, a job and a place to live.

Contact: John Castaneda, (214) 871-2483. jec@tcrecovery.org

Transition Resource Action Center
3108 Live Oak

Transition Resource Action Center (TRAC) is a one-stop center that connects young people, ages 14-24, who are transitioning from substitute care to independent living, with individualized support, planning, and access to affordable housing and livable-wage jobs.

Contact: Evy Kay Ritzen, (214) 370-9300, ext. 14. [mailto: evykay@traconline.org](mailto:evykay@traconline.org)
www.traconline.org

Volunteer Center of North Texas
2800 Live Oak

The mission of The Volunteer Center of Dallas County is to promote volunteerism and refer human and material resources to nonprofit organizations.

Contact: Julie Thomas, (214) 826-6767. jthomas@volunteernorthtexas.org
www.volunteernorthtexas.org

Statement 22
Part IX-A & B, Line 1
Wilson Historic District

Grant Application Guidelines

The Meadows Foundation exists to assist people and institutions of Texas improve the quality and circumstance of life for themselves and future generations. Under the terms of its charter, **the Foundation can distribute grants only to qualified public entities or 501(c)(3) charities serving the people of Texas.** The Foundation does not lend or grant money to individuals.

Grants are made in five categories:

- Arts and Culture
- Civic and Public Affairs
- Education
- Health
- Human Services

Within these categories of giving, there are currently three initiatives, each with an individual strategic plan:

- Environment
- Mental Health
- Public Education

The Foundation provides grants throughout the state of Texas, but tries to allocate between one-third and one-half of its grant resources to organizations helping those in the Dallas area. Applications for specific programs or projects, capital projects, and less often, for general operations, are considered. Endowment and scholarship grants are rare. The Foundation also considers program-related investment loans as part of its grantmaking activities.

Requests of any amount are considered. **There are no application deadlines, and grant applications are accepted at any time.** Each organization is limited to one application within a 12-month period. Applications are acknowledged within one week and are usually processed within three to four months.

No standard application form is required. Applicants may submit a proposal in their own format **following the application guidelines set forth below.** They also may use the downloadable application form or the online application form available on this site. Please note that the Foundation cannot guarantee the confidentiality of information contained in electronic submittals.

The Foundation looks for one or more of the following conditions in an application:

- Foundation support would be vital or catalytic to a proposed project's success
- The project is well planned and the agency has the capacity to execute the plan
- Financial support from other sources exists to ensure that the project will be implemented and continue after the grant period. It will expedite the review process if between one-third and one-half of the needed project funds have been secured before applying.

Applicants seeking funding for construction and renovations should review the Foundation's [Green Building Guidelines](#).

The Foundation is also interested in projects and programs that recognize and incorporate the human-animal connection as part of their delivery service. For more information, please see the Foundation's [Animal Welfare Plan](#).

In general, grants are *not* made for purposes of:

- Church or seminary construction
- Underwriting fundraising events
- Annual fundraising drives
- Professional conferences and symposia unless directly related to our initiative areas
- Out-of-state travel expenses for performances or competition
- Support of single artistic events or performances

Applicants are encouraged to use our [Grants Search](#) tool to see the Foundation's typical grantmaking. Please review our [Frequently Asked Questions](#) section for additional useful information.

Applications should include:

- **Organization Information** - A brief history of the organization, its current focus, and recent accomplishments:
 - A copy of the latest verification of tax-exempt status from the IRS
 - Certified audits for previous three years (if a young agency, send last fiscal year's financial statements and the most recently-filed IRS Form 990)
 - The organization's current operating budget and year-to-date financial statements
- **Market and Customers** - Current population served including socio-economic status, ethnicity, gender, age, and geographic location.
- **Project Description** - A statement of need for the proposed project and a description of how it will address that need
- **Targets and Outcomes** - Who will be served and what specific results are expected from the proposed activities and within what stated time period?

- **Key Individuals** - List of directors and corporate officers including profession, ethnicity, and gender, and names and qualifications of key staff involved with the proposed project
- **Financial Projections** - A project line item budget including income and expenses
 - The specific dollar amount requested from the Foundation and date payment is needed
 - A list of all entities asked to give financial support to the proposed project (include their responses to date and dollar amount committed)
 - Financial support for the project after the grant period
- **Verification and Learning** - Plans to measure progress against expected outcomes
 - Include current or baseline levels, if available
 - Describe program data to be collected and how it will be used to improve the program

Progress reports on goals and expenditures of grant funds are required of all grantees.

Grants staff is available by phone or email to respond to inquiries at any time and may schedule pre-grant interviews with applicants as time permits.

After receiving an application, a face-to-face meeting may be scheduled as needed.

Please send grant email correspondence to WebGrants3003@mfi.org and postal correspondence to:

**Grants Administration Department
The Meadows Foundation
3003 Swiss Avenue
Dallas, Texas 75204-6090**