

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation THE BOECKMAN FAMILY FOUNDATION		A Employer identification number 75-2766894	
Number and street (or P O box number if mail is not delivered to street address) 2911 TURTLE CREEK BLVD SUITE 1240		B Telephone number (see instructions) (214) 522-8292	
City or town, state or province, country, and ZIP or foreign postal code DALLAS, TX 75219		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>4,798,217</u>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	300	300		
	4 Dividends and interest from securities	268,506	232,762		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	136,180			
	b Gross sales price for all assets on line 6a	424,737			
	7 Capital gain net income (from Part IV, line 2)		105,974		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	404,986	339,036			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	27,608			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	24			
	24 Total operating and administrative expenses. Add lines 13 through 23	27,632	0		
25 Contributions, gifts, grants paid	292,500			292,500	
26 Total expenses and disbursements. Add lines 24 and 25	320,132	0		292,500	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	84,854				
b Net investment income (if negative, enter -0-)		339,036			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	32,197	23,089	23,089
	2 Savings and temporary cash investments	20,237	28,277	28,277
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,971,437	5,057,359	4,746,851
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,023,871	5,108,725	4,798,217	
Liabilities	17 Accounts payable and accrued expenses	9,000	9,000	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	9,000	9,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	5,014,871	5,099,725		
30 Total net assets or fund balances (see instructions)	5,014,871	5,099,725		
31 Total liabilities and net assets/fund balances (see instructions) .	5,023,871	5,108,725		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,014,871
2 Enter amount from Part I, line 27a	2	84,854
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	5,099,725
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,099,725

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	105,974
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	295,250	5,444,390	0.054230
2016	286,750	5,090,952	0.056325
2015	322,950	5,443,717	0.059325
2014	439,889	5,885,131	0.074746
2013	569,931	5,954,751	0.095710

2 Total of line 1, column (d)	2	0.340336
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.068067
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	5,426,433
5 Multiply line 4 by line 3	5	369,361
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,390
7 Add lines 5 and 6	7	372,751
8 Enter qualifying distributions from Part XII, line 4	8	292,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total amount owed is 8,339.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, unrelated business income, and substantial contributors. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 2911 Turtle Creek Blvd Suite 1240 2911 Turtle Creek Blvd Suite 1240 Dallas TX ZIP+4 75219

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here. ▶		5b	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b	No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH BOECKMAN 2911 TURTLE CREEK BLVD SUITE 1240 DALLAS, TX 75219	PRESIDENT 000 00	0	0	0
KATHRYN B HOWD 2911 TURTLE CREEK BLVD SUITE 1240 DALLAS, TX 75219	SECRETARY, T 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,403,231
b	Average of monthly cash balances.	1b	105,838
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,509,069
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,509,069
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	82,636
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,426,433
6	Minimum investment return. Enter 5% of line 5.	6	271,322

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	271,322
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	6,781
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,781
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	264,541
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	264,541
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	264,541

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	292,500
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	292,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	292,500

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				264,541
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2018				
a From 2013.	284,531			
b From 2014.	153,554			
c From 2015.	55,793			
d From 2016.	34,648			
e From 2017.	38,112			
f Total of lines 3a through e.	566,638			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____ 292,500				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				264,541
e Remaining amount distributed out of corpus	27,959			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	594,597			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	284,531			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	310,066			
10 Analysis of line 9				
a Excess from 2014.	153,554			
b Excess from 2015.	55,793			
c Excess from 2016.	34,648			
d Excess from 2017.	38,112			
e Excess from 2018.	27,959			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ELIZABETH BOECKMAN
2911 TURTLE CREEK BLVD SUITE 1240
DALLAS, TX 75219
(214) 522-8292

b The form in which applications should be submitted and information and materials they should include

FORMAT IS FLEXIBLE, BUT IT MUST SHOW NEED, PURPOSE OF FUNDS AND ABILITY TO PROVIDE INFORMATION AS TO FUNDS BEING USED FOR SPECIFIED PURPOSE. OTHER INFORMATION MAY BE REQUESTED BY THE BOECKMAN FAMILY FOUNDATION

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL CONTRIBUTIONS (GRANTS OR DISTRIBUTIONS) MUST BE QUALIFYING DISTRIBUTIONS FOR THE BOECKMAN FAMILY FOUNDATION

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				
b <i>Approved for future payment</i>				
Total ▶ 3b				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only
Print/Type preparer's name: BRENDA B MESKINI
Preparer's Signature
Date: 2019-08-27
Check if self-employed
PTIN: P01228023
Firm's name: BOECKMAN INVESTMENTS
Firm's EIN
Firm's address: 2911 TURTLE CREEK BLVD STE 1240 DALLAS, TX 752196277
Phone no: (214) 522-8292

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BAT CONSERVATION INTERNATIONAL BAT CONSERVATION INTERNATIONAL 500 CAP OF TEXAS HWY N I 500 CAP OF TEXAS HWY N I AUSTIN, TX 78746				
		PUBLIC	FOR MEMBERSHIP	1,000
CARROLL SCHOOL CARROLL SCHOOL 25 BAKER BRIDGE ROAD 25 BAKER BRIDGE ROAD LINCOLN, MA 01773				
		PUBLIC	FOR ANNUAL FUND	5,000
COMMUNITY CALL COMMUNITY CALL2 GARDEN ST 2 GARDEN ST CAMBRIDGE, MA 02138				
		PUBLIC	FOR PROGRAMS	250
Total ▶ 3a				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALLAS ARBORETUM DALLAS ARBORETUM 8525 GARLAND ROAD 8525 GARLAND ROAD DALLAS, TX 75218		PUBLIC	FOR PROGRAMS	1,000
AT&T PERFORMING ARTS CENTER AT&T PERFORMING ARTS CENTER 700 N PEARL ST STE N1800 700 N PEARL ST STE N1800 DALLAS, TX 75201		PUBLIC	FOR PROGRAMS	1,000
DALLAS HERITAGE VILLAGE DALLAS HERITAGE VILLAGE 1515 S HARWOOD 1515 S HARWOOD DALLAS, TX 75215		PUBLIC	FOR CURATOR'S CIRCLE MEMBERSHIP	1,250
Total ▶ 3a				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DALLAS MUSEUM OF ART DALLAS MUSUEM OF ART 1717 NORTH HARWOOD ST 1717 NORTH HARWOOD ST DALLAS, TX 75201		PUBLIC	FOR DMA CIRCLE MEMBERSHIP	1,000
DALLAS MUSEUM OF ART DALLAS MUSEUM OF ART 1717 NORTH HARWOOD ST 1717 NORTH HARWOOD ST DALLAS, TX 75201		PUBLIC	FOR ARTS & LETTERS LIVE	1,000
DALLAS OPERA DALLAS OPERA2403 FLORA STREET 500 2403 FLORA STREET 500 DALLAS, TX 75201		PUBLIC	FOR SILVER CIRCLE MEMBERSHIP	5,000
Total ▶ 3a				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
DALLAS SYMPHONY ORCHESTRA DALLAS SYMPHONY ORCHESTRA 2301 FLORA STREET 2301 FLORA STREET DALLAS, TX 75201			PUBLIC FOR ANNUAL FUND	5,000
DALLAS ZOOLOGICAL SOCIETY DALLAS ZOOLOGICAL SOCIETY 650 SRL THORNTON FWY 650 SRL THORNTON FWY DALLAS, TX 75203			PUBLIC FOR ANNUAL FUND	1,000
DECORDOVA MUSEUM DECORDOVA MUSEUM 51 SANDY POND ROAD 51 SANDY POND ROAD LINCOLN, MA 01773			PUBLIC FOR ANNUAL FUND	500
Total ▶ 3a				292,500


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Name and address (home or business)				
a <i>Paid during the year</i>				
DENVER ART MUSEUM DENVER ART MUSEUM 100 W 14TH AVENUE PKWY 100 W 14TH AVENUE PKWY DENVER, CO 80204				
DUKE UNIVERSITY DUKE UNIVERSITYPO BOX 90581 PO BOX 90581 DURHAM, NC 27708				
EPISCOPAL SCHOOL OF DALLAS EPISCOPAL SCHOOL OF DALLAS 4100 MERRELL ROAD 4100 MERRELL ROAD DALLAS, TX 75229				
Total	▶ 3a			292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
FLORIDA CRAFT ART FLORIDA CRAFT ART501 CENTRAL AVE 501 CENTRAL AVE ST PETERSBURG, FL 33701		PUBLIC	FOR PROGRAMS	5,000
FREE WHEEL CHAIR MISSION FREE WHEEL CHAIR MISSION 15279 ALTON PKWY STE 300 15279 ALTON PKWY STE 300 IRVINE, CA 92618		PUBLIC	FOR PROGRAMS	500
FRIENDS OFTHE DALLAS PUBLIC LIBRARY FRIENDS OF THE DALLAS PUBLIC LIBRARY 1515 YOUNG ST 7TH FLOOR 1515 YOUNG ST 7TH FLOOR DALLAS, TX 75201		PUBLIC	FOR PROGRAMS	1,000
Total ▶ 3a				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GEORGIA O'KEEFE MUSEUM GEORGIA O'KEEFE MUSEUM 217 JOHNSON STREET 217 JOHNSON STREET SANTA FE, NM 87501				
INSTITUTE OF CONTEMPORARY ART INSTITUTE OF CONTEMPORARY ART 25 HARBOR SHORE DRIVE 25 HARBOR SHORE DRIVE BOSTON, MA 02210				
INTERNATIONAL FOLK ART MARKET INTERNATIONAL FOLK ART MARKET 620 CERRILLOS ROAD 620 CERRILLOS ROAD SANTA FE, NM 87505				
Total	 3a			292,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SMU MEADOWS MUSEUM SMU MEADOWS MUSEUM PO BOX 750357 PO BOX 750357 DALLAS, TX 75275		PUBLIC	FOR MEMBERSHIP FUND	1,000
MOTHER CAROLINE ACADEMY MOTHER CAROLINE ACADEMY 515 BLUE HILL AVENUE 515 BLUE HILL AVENUE DORCHESTER, MA 02121		PUBLIC	FOR PROGRAMS	5,000
MUSEUM OF NEW MEXICO FOUNDATION MUSEUM OF NEW MEXICO FOUNDATION PO BOX 2065 PO BOX 2065 SANTA FE, NM 87504		PUBLIC	FOR GOVERNOR'S CIRCLE MEMBERSHIP	2,500
Total ▶ 3a				292,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL TRUST FOR HISTORIC PRESERV NATIONAL TRUST FOR HISTORIC PRESERVATION 2600 VIRGINIA AVE NW 1000 2600 VIRGINIA AVE NW 1000 WASHINGTON, DC 20037				
NORTH TEXAS FOOD BANK NORTH TEXAS FOOD BANK 4500 S COCKRELL HILL RD 4500 S COCKRELL HILL RD DALLAS, TX 75236				
PARKINSON VOICE PROJECT PARKINSON VOICE PROJECT 646 N COIT ROAD STE 2250 646 N COIT ROAD STE 2250 RICHARDSON, TX 75080				
Total	▶ 3a			292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
SAMMONS CENTER FOR THE ARTS SAMMONS CENTER FOR THE ARTS 3630 HARRY HINES BLVD 3630 HARRY HINES BLVD DALLAS, TX 75219		PUBLIC	FOR PROGRAMS	1,000
SANTA FE CHAMBER MUSIC FESTIVAL SANTA FE CHAMBER MUSIC FESTIVAL PO BOX 2227 PO BOX 2227 SANTA FE, NM 87504		PUBLIC	FOR ARTISTS' CIRCLE	3,000
SANTA FE DESERT CHORALE SANTA FE DESERT CHORALE 311 E PALACE AVE 311 E PALACE AVE SANTA FE, NM 87501		PUBLIC	FOR PROGRAMS	1,000
Total ▶ 3a				292,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
SMITH COLLEGE SMITH COLLEGE 23 ELM STREET 23 ELM STREET NORTHAMPTON, MA 01063		PUBLIC	FOR THE SMITH FUND	1,500
THE LENSIC PERFORMING ARTS CENTER THE LENSIC PERFORMING ARTS CENTER 211 W SAN FRANCISCO ST 211 W SAN FRANCISCO ST SANTA FE, NM 87501		PUBLIC	FOR LEADER OF THE LENSIC MEMBERSHIP	1,000
THE METROPOLITAN OPERA GUILD THE METROPOLITAN OPERA GUILD LINCOLN CENTER LINCOLN CENTER NEW YORK, NY 10023		PUBLIC	FOR A SPONSOR MEMBERSHIP	1,000
Total ▶ 3a				292,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONSERVANCY THE NATURE CONSERVANCY 318 CONGRESS AVE 318 CONGRESS AVE AUSTIN, TX 78701		PUBLIC	FOR PROGRAMS	5,000
THE NATURE CONSERVANCY THE NATURE CONSERVANCY 318 CONGRESS AVE 318 CONGRESS AVE AUSTIN, TX 78701		PUBLIC	FOR DALLAS SPRING PARTY	2,000
THE PHILANTHROPY CONNECTION THE PHILANTHROPY CONNECTION 1770 MASSACHUSETTS STE222 1770 MASSACHUSETTS STE222 CAMBRIDGE, MA 02140		PUBLIC	FOR PROGRAMS	1,400
Total ▶ 3a				292,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE PHILANTHROPY CONNECTION THE PHILANTHROPY CONNECTION 1770 MASSACHUSETTS STE222 1770 MASSACHUSETTS STE222 CAMBRIDGE, MA 02140		PUBLIC	FOR MEMBERSHIP	1,100
THE REFUGEE & IMMIGRANT ASSISTANCE THE REFUGEE & IMMIGRANT ASSISTANCE 253 ROXBURY STREET 253 ROXBURY STREET BOSTON, MA 02119		PUBLIC	FOR PROGRAMS	500
THE SANTA FE OPERA THE SANTA FE OPERA PO BOX 2408 PO BOX 2408 SANTA FE, NM 87504		PUBLIC	FOR 2018 SEASON	5,000
Total ▶ 3a				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE UNIVERSITY OF THE SOUTH THE UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVENUE 735 UNIVERSITY AVENUE SEWANEE, TN 37383			PUBLIC FOR DUPONT LIBRARY RENOVATION FUND	20,000
THE UNIVERSITY OF THE SOUTH THE UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVENUE 735 UNIVERSITY AVENUE SEWANEE, TN 37383			PUBLIC FOR SEWANEE FUND	1,000
TURTLE CREEK ASSOCIATION TURTLE CREEK ASSOCIATION PO BOX 192765 PO BOX 192765 DALLAS, TX 75219			PUBLIC FOR ANNUAL CAMPAIGN	1,000
Total ▶ 3a				292,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
UT SOUTHWESTERN MEDICAL CENTER UT SOUTHWESTERN MEDICAL CENTER 5323 HARRY HINES BLVD 5323 HARRY HINES BLVD DALLAS, TX 75390				
ZUMIX ZUMIX260 SUMNER STREET 260 SUMNER STREET EAST BOSTON, MA 02128				
DALLAS ARCHITECTURE FORUM DALLAS ARCHITECTURE FORUM PO BOX 596119 PO BOX 596119 DALLAS, TX 75359				
Total	▶ 3a			292,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONSERVANCY THE NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE 4245 NORTH FAIRFAX DRIVE ARLINGTON, VA 22203		PUBLIC	FOR PROGRAMS	5,000
TAMPA BAY WATCH TAMPA BAY WATCH 3000 PINELLAS BAYWAY S 3000 PINEALLAS BAYWAY S TIERRA VERDE, FL 33715		PUBLIC	FOR DISCOVERY CENTER	5,000
Total ▶ 3a				292,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: THE BOECKMAN FAMILY FOUNDATION

EIN: 75-2766894

Gain Loss Sale Other Assets Schedule

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
TIFF FUND		PURCHASE	2018-06		169,466	146,088			23,378	
TIFF FUND		PURCHASE	2018-12		149,297	142,469			6,828	

TY 2018 Investments - Other Schedule**Name:** THE BOECKMAN FAMILY FOUNDATION**EIN:** 75-2766894**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TIFF MULTI ASSET FUND	AT COST	5,057,359	4,746,851

TY 2018 Other Expenses Schedule**Name:** THE BOECKMAN FAMILY FOUNDATION**EIN:** 75-2766894**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	24			

TY 2018 Taxes Schedule**Name:** THE BOECKMAN FAMILY FOUNDATION**EIN:** 75-2766894

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF INCOME TAXES	27,608			