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OMB No 1545-0687

Form **990-T****Exempt Organization Business Income Tax Return**
(and proxy tax under section 6033(e))For calendar year 2018 or other tax year beginning **06/01/18** and ending **05/31/19**Go to **www.irs.gov/Form990T** for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only**2018**Department of the Treasury
Internal Revenue Service

A ☒ Check box if address changed

B Exempt under section

☒ 501(c)(3) ☐ 220(e)

☐ 408(e) ☐ 530(a)

☐ 408A ☐ 529(a)

Print
or
Type

Name of organization () Check box if name changed and see instructions

Southern Methodist University

Number, street, and room or suite no. If a P.O. box, see instructions

3140 DYER ST MS#261

City or town, state or province, country, and ZIP or foreign postal code

Dallas**TX 75275-0261****D** Employer identification number
(Employees' trust, see instructions)**75-0800689****E** Unrelated business activity code
(See instructions)**523000**

900099

C Book value of all assets
at end of year**3219199659****F** Group exemption number (See instructions)**G** Check organization type ☒ 501(c) corporation ☐ 501(c) trust ☐ 401(a) trust ☐ Other trust**H** Enter the number of the organization's unrelated trades or businesses **2** Describe the only (or first) unrelated trade or business here**Partnership Investments**

If only one, complete

Parts I-V If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete

Schedule M for each additional trade or business, then complete Parts III-V

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?

If "Yes," enter the name and identifying number of the parent corporation

☐ Yes ☒ No**J** The books are in care of **Tax Department**Telephone number **214-768-2004****Part I Unrelated Trade or Business Income**

	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales			
b Less returns and allowances			
1c Balance			
2 Cost of goods sold (Schedule A, line 7)			
3 Gross profit Subtract line 2 from line 1c			
4a Capital gain net income (attach Schedule D)	889,248		
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)			
4c Capital loss deduction for trusts			
5 Income (loss) from partnership and S corporation (attach statement)	-6,013,954		
6 Rent income (Schedule C)			
7 Unrelated debt-financed income (Schedule E)			
8 Interest, annuities, royalties, and rents from controlled organization (Schedule F)			
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			
10 Exploited exempt activity income (Schedule I)			
11 Advertising income (Schedule J)			
12 Other income (See instructions, attach schedule)	0		
13 Total. Combine lines 3 through 12	-5,124,706		-5,124,706

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14 Compensation of officers, directors, and trustees (Schedule K)	14	
15 Salaries and wages	15	
16 Repairs and maintenance	16	0
17 Bad debts	17	
18 Interest (attach schedule) (see instructions)	18	
19 Taxes and licenses	19	1,948
20 Charitable contributions (See instructions for limitation rules)	20	
21 Depreciation (attach Form 4562)	21	
22 Less depreciation claimed on Schedule A and elsewhere on return	22a	0
23 Depletion	23	0
24 Contributions to deferred compensation plans	24	
25 Employee benefit programs	25	
26 Excess exempt expenses (Schedule I)	26	
27 Excess readership costs (Schedule J)	27	
28 Other deductions (attach schedule)	28	
29 Total deductions. Add lines 14 through 28	29	1,948
30 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	-5,126,654
31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32 Unrelated business taxable income Subtract line 31 from line 30	32	-5,126,654

See Stmt 1

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JUL 15 2020

OGDEN, UTAH

DAA For Paperwork Reduction Act Notice, see instructions.

Form **990-T** (2018)JUL 10 2020
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Part III Total Unrelated Business Taxable income

33	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	33	-5,127,936
34	Amounts paid for disallowed fringes	34	
35	Deductions for net operating loss arising in tax years beginning before January 1, 2018 (see instructions)	35	
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum of lines 33 and 34	36	-5,127,936
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions)	37	0
38	Unrelated business taxable income. Subtract line 37 from line 36. If line 37 is greater than line 36, enter the smaller of zero or line 36	38	-5,127,936

Part IV Tax Computation

39	Organizations Taxable as Corporations. Multiply line 38 by 21% (0.21)	39	
40	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 38 from <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	40	
41	Proxy tax. See instructions	41	
42	Alternative minimum tax (trusts only)	42	
43	Tax on Noncompliant Facility Income. See instructions	43	
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies	44	0

Part V Tax and Payments

45a	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116)	45a	
b	Other credits (see instructions)	45b	
c	General business credit. Attach Form 3800 (see instructions)	45c	
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	45d	
e	Total credits. Add lines 45a through 45d	45e	
46	Subtract line 45e from line 44	46	
47	Other taxes. Check if from <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (att. sch.)	47	
48	Total tax. Add lines 46 and 47 (see instructions)	48	0
49	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k) line 2	49	
50a	Payments. A 2017 overpayment credited to 2018	50a	1
b	2018 estimated tax payments	50b	
c	Tax deposited with Form 8868	50c	
d	Foreign organizations. Tax paid or withheld at source (see instructions)	50d	
e	Backup withholding (see instructions)	50e	
f	Credit for small employer health insurance premiums (attach Form 8941)	50f	
g	Other credits, adjustments, and payments <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other Total	50g	
51	Total payments. Add lines 50a through 50g	51	1
52	Estimated tax penalty (see instructions). Check if Form 2220 is attached	52	
53	Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	53	0
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	54	1
55	Enter the amount of line 54 you want credited to 2019 estimated tax <input type="checkbox"/> 1 <input type="checkbox"/> Refunded	55	

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

56	At any time during the 2018 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "YES," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "YES," enter the name of the foreign country here United Kingdom	Yes	No
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "YES," see instructions for other forms the organization may have to file		X
58	Enter the amount of tax-exempt interest received or accrued during the tax year \$		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

DocuSigned by

Chris Regis

5/5/2020

VP Business and Fina

Signature of officer

Date

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Paid**Preparer****Use Only**Firm's name **This tax return**

Firm's EIN

Firm's address **prepared by a****non-paid preparer.**

Phone no

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Schedule A – Cost of Goods Sold. Enter method of inventory valuation ►

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 Cost of goods sold. Subtract		
3 Cost of labor	3		line 6 from line 5. Enter here and		
4a Additional sec. 263A costs			in Part I, line 2	7	
(attach schedule)	4a				
b Other costs	4b		8 Do the rules of section 263A (with respect to		Yes
(attach schedule)			property produced or acquired for resale) apply		No
5 Total. Add lines 1 through 4b	5		to the organization?		

Schedule C – Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1 Description of property		
(1) N/A		
(2)		
(3)		
(4)		
2 Rent received or accrued		
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	(b) Total deductions Enter here and on page 1, Part I, line 6, column (B) ►
(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ►		

Schedule E – Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property		2 Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1) N/A				
(2)				
(3)				
(4)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Total dividends-received deductions included in column 8				

Schedule F – Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1 Name of controlled organization	2 Employer identification number	Exempt Controlled Organizations			
		3 Net unrelated income (loss) (see instructions)	4 Total of specified payments made	5 Part of column 4 that is included in the controlling organization's gross income	6 Deductions directly connected with income in column 5
(1) N/A					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7 Taxable income	8 Net unrelated income (loss) (see instructions)	9 Total of specified payments made	10 Part of column 9 that is included in the controlling organization's gross income	11 Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)

Totals ▶**Schedule G – Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1 Description of income	2 Amount of income	3 Deductions directly connected (attach schedule)	4 Set-asides (attach schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1) N/A				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)		Enter here and on page 1, Part I, line 9, column (B)

Totals ▶**Schedule I – Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5 Gross income from activity that is not unrelated business income	6 Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1) N/A						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10 col (B)			Enter here and on page 1, Part II, line 26

Totals ▶**Schedule J – Advertising Income** (see instructions)**Part I Income From Periodicals Reported on a Consolidated Basis**

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1) N/A						
(2)						
(3)						
(4)						

Totals (carry to Part II, line (5)) ▶

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1) N/A						
(2)						
(3)						
(4)						
Totals from Part I ►						
Totals, Part II (lines 1-5) ►	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27

Schedule K – Compensation of Officers, Directors, and Trustees (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1) N/A		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ►			

Form **990-T** (2018)

SOUTHERN METHODIST UNIVERSITY	
EIN 75-0800869	
TAX YEAR ENDING MAY 31, 2019	
Form 990 T	
Exempt Organization Business Income Tax Return	
Part I Line 5	
Ordinary Income/(Loss) from Partnerships, Trust, Estates, etc	
Total	
FYE 05 31 2019	
Investments	
Amberbrook IV	(32)
Amberbrook V	(1,008)
ARCH Venture Funds VII, LP	(3,169)
Arclight Energy Prtrs Fund III, LP	1,469
Arclight Energy Prtrs Fund IV LP	700,531
Alsay Water Holdings LLC COX MBA	(2,722)
Antero Midstream Partners LP	(28,728)
Bain Capital Fund XI, LP	6,697
Buckeye Partners LP	(73,689)
BP Midstream Partners	(9,144)
Bain Capital Fund XII LP	4,146
Cadent Energy Prtrs II, LP	1,242,090
CF Cptl Int'l Prtrs V, LP (CIP5)	(3)
CF Cptl Int'l Prtrs VI, LP (CIP6)	2,463
CF Cptl Natl Resources Prtrs V, LP (CNR5)	476
CF Cptl Natl Resources Prtrs VI LP (CNR6)	255,557
CF Cptl Natl Resources Prtrs VII, LP (CNR7)	71,729
CF Cptl Venture Prtrs VI, LP (CVP6)	345
CF Cptl Venture Prtrs VII, LP (CVP7)	(174)
CF Cptl Venture Prtrs VIII, LP (CVP8)	13
COF Industrial Partners Fund I LP	(115,502)
Dominion Energy Midstream Partners LP	(9,979)
Energy Transfer LP Formerly Energy Transfer Equity LP	(192,913)
Enterprise Product Partners LP	(72,795)
Energy Spectrum Partners VII LP	(776,987)
Energy Transfer Operating LP FKA Energy Transfer Partners LP	(47,077)
EQM Midstream Partners LP (formerly EQT)	(15,712)
EQGP Holdings (formerly EQT GP Holdings LP)	(10,615)
EnLink Midstream Partners LP	(56,418)
GMO Forestry Fund 8 TRG Forestry Fund	(8,272)
Glazing Saddles LLC -SMU COX MBA Venture Fund	115
Genesis Energy LP	(172,489)
HI-Crush Partners LP	(222)
Intervale Capital Fund II, LP	(105,139)
Intervale Capital Fund III, LP	(528,077)
Kayne Anderson Energy Fund III (QP) LP	(52,665)
Kayne Anderson Energy Fund V (QP) LP	1,036,083
Lexington Capital Partners V LP	41
Magellan Midstream Partners LP	(25,776)
MPLX LP	(55,523)
Natural Gas Partners 8	(6,003)
Natural Gas Partners 9	(2,201)
Natural Gas Partners Natural Resources X LP	(59,201)
New Capital Partners Private Equity Fund III LP	(102,852)
OCM Opportunities Fund VI, LP	11,531
OCM Principal Opportunities Fund IV AIF (Delaware), LP	(218)
Old Ironsides Energy Fund II-B LP	(1,520,376)
Old Ironsides Energy Fund III-B LP	(318,277)
Private Advisors Sm Co Buyout Fd III, LP	(14,792)
Plains All American Pipeline LP (1st K-1)	(24,697)
Phillips 66 Partners LP	(21,151)
Quantum Energy partners VII LP	(325,009)
Quantum Energy partners VII CO INVESTMENT LP	13,381
Reservoir Capital Investment Prtrs, (Cayman) LP	57,320
Samlyn Onshore Fund, LP	177,086
Siguler Guff Small Buyout Opportunities Fund LP	(547)
Shell Midstream Partners LP	(36,327)
Thackeray Partners Realty Fund II, LP	(73)
TRG Forestry fund 8-B LP	(8,272)
Travel Research Advisors LLC/SAVOYA	11,575
Teakwood Capital LP (SMU MBA Venture class)	(232)
Varde Investment Prtrs LP	(36,649)
Valero Energy Partners LP	(5,784)
Western Gas Partners LP	(52,149)
Western Gas Equity Partners LP	(33,464)
Yorktown Energy Partners X LP	(768,074)
Yorktown Energy Partners XI LP	(2,520,311)
Total	(5,128,840)

75-0800689

Federal Statements**Statement 1 - Form 990-T, Part II, Line 20 - Charitable Contributions**

<u>Description</u>	<u>Amount</u>
Current year Contributions	\$ 105,059
Prior year Contributions	418,001
Total Contributions Available	523,060
Less: Allocation to Taxable Fringe	
Less: Contributions Dissallowed	523,060
Total Deduction Allowed	

Form 990-T, Part II, Line 28 - Other Deductions

<u>Description</u>	<u>Amount</u>
Operations and Maintenance	\$
Total	\$ 0

Southern Methodist University**EIN: 75-0800689****Tax Year Ending: May 31, 2019****Form 990-T****Exempt Organization Business Income Tax Return****Part II Line 20****Charitable Contributions**

	FY18	FY19
Current Year Contributions	88,251	105,059
Carryover from Prior Years	329,750	418,001
Total Contributions Available	<u>418,001</u>	<u>523,060</u>
Less Reclassifications to NOL	-	0
Less Contributions Disallowed	-	0
Total Deductions Allowed	<u>418,001</u>	<u>523,060</u>
Carryover to Next Year	<u>418,001</u>	<u>523,060</u>

**SCHEDULE M
(Form 990-T)****Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning _____, 2018, and ending _____, 20____

Department of the Treasury
Internal Revenue Service▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization

SOUTHERN METHODIST UNIVERSITY

Employer identification number

75-0800689

Unrelated business activity code (see instructions) ▶ 212000

Describe the unrelated trade or business ▶ MINERAL INTEREST

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales			
b	Less returns and allowances			
c	Balance ▶	1 c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1 c	3		
4 a	Capital gain net income (attach Schedule D)	4 a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4 b		
c	Capital loss deduction for trusts	4 c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5		
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule)	12	5,509.00	5,509.00
13	Total Combine lines 3 through 12	13	5,509.00	5,509.00

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	16	
17	Bad debts	17	
18	Interest (attach schedule) (see instructions)	18	
19	Taxes and licenses	19	399.00
20	Charitable contributions (See instructions for limitation rules)	20	
21	Depreciation (attach Form 4562)	21	
22	Less depreciation claimed on Schedule A and elsewhere on return	22 a	
23	Depletion	23	527.00
24	Contributions to deferred compensation plans	24	
25	Employee benefit programs	25	
26	Excess exempt expenses (Schedule I)	26	
27	Excess readership costs (Schedule J)	27	
28	Other deductions (attach schedule)	28	5,863.00
29	Total deductions. Add lines 14 through 28	29	6,789.00
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30	-1,280.00
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31	
32	Unrelated business taxable income Subtract line 31 from line 30	32	-1,280.00

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

Southern Methodist University

EIN: 75-0800689

Tax Year Ending: May 31, 2019

Form 990-T

Exempt Organization Business Income Tax

Return

Schedule M Line 12

Other Income

Working Interest Income	5,509
	-
Total - Line 12	<u>5,509</u>

Southern Methodist University

EIN: 75-0800689

Tax Year Ending: May 31, 2019

Form 990-T

Exempt Organization Business Income Tax

Return

Schedule M Line 29

Other Deductions

Working Interest Operating Expenses	(6,789)
-------------------------------------	---------

Total	<u>(6,789)</u>
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**SCHEDULE D
(Form 1120)**Department of the Treasury
Internal Revenue Service**Capital Gains and Losses**▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC,
1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T▶ Go to www.irs.gov/Form1120 for instructions and the latest information

OMB No 1545-0123

2018

Name

SOUTHERN METHODIST UNIVERSITY

Employer identification number

75-0800689

Part I Short-Term Capital Gains and Losses (See instructions)

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked		4,700.00		-4,700.00
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 ()
7 Net short-term capital gain or (loss) Combine lines 1a through 6 in column h				7 -4,700.00

Part II Long-Term Capital Gains and Losses (See instructions)

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	504,825.00			504,825.00
11 Enter gain from Form 4797, line 7 or 9				11 379,723.00
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss) Combine lines 8a through 14 in column h				15 884,548.00

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	
17 Net capital gain Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	879,848.00
18 Add lines 16 and 17 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18	879,848.00

Note: If losses exceed gains, see **Capital losses** in the instructions

For Paperwork Reduction Act Notice, see the Instructions for Form 1120

Schedule D (Form 1120) 2018

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No 1545-0074

2018Department of the Treasury
Internal Revenue Service► Go to www.irs.gov/Form8949 for instructions and the latest information.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D

Attachment
Sequence No **12A**

Name(s) shown on return

Social security number or taxpayer identification number

Southern Methodist University**75-0800689**

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions).

You **must** check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
K-1 ST					4,700			
2 Totals	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►				4,700			

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Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2018)

Southern Methodist University	
EIN: 75-0800689	
Tax Year Ending: May 31, 2019	
Form 990-T	
Exempt Organization Business Income Tax	
Return	
Form 8949, Part I Box C	
ST Gains/Losses from Partnerships, Trusts, Estate	Unrelated Business Income
	Line 8
FYE 05.31.2019	Net ST
Investments	Capital
Amberbrook V	(32)
CF Cptl Natl Resources Prtrs VI, LP (CNR6)	129
CF Cptl Natl Resources Prtrs VII, LP (CNR7)	72
Samlyn Onshore Fund, LP	(8,725)
Varde Investment Prtrs LP	13,255
Total	4,700

