

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

A Check box if address changed

Name of organization (Check box if name changed and see instructions)

D Employer identification number (Employees' trust, see instructions)

B Exempt under section

- X 501(c) 220(e) 408A 530(a) 529(a)

Print or Type

TEXAS A&M FOUNDATION

Number, street, and room or suite no. If a P O box, see instructions

74-2245072

401 GEORGE BUSH DRIVE

City or town, state or province, country, and ZIP or foreign postal code

COLLEGE STATION, TX 77840-2811

E Unrelated business activity code (See instructions)

525990

C Book value of all assets at end of year

2367008822

F Group exemption number (See instructions)

G Check organization type: X 501(c) corporation, 501(c) trust, 401(a) trust, Other trust

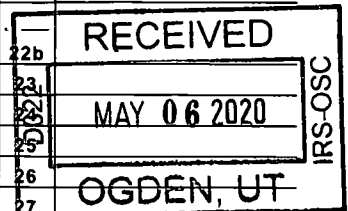
H Enter the number of the organization's unrelated trades or businesses: 2. Describe the only (or first) unrelated trade or business here: ATCH 1

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes [] No [X]

J The books are in care of: JOHN HUSER. Telephone number: 979-845-8161

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts or sales, Less returns and allowances, Cost of goods sold, Gross profit, Capital gain net income, Net gain (loss), Capital loss deduction for trusts, Income (loss) from a partnership or an S corporation, Rent income, Unrelated debt-financed income, Interest, annuities, royalties, and rents from a controlled organization, Investment income, Exploited exempt activity income, Advertising income, Other income, Total.

Table with 4 columns: Description, (A) Income, (B) Expenses, (C) Net. Rows include Compensation of officers, directors, and trustees, Salaries and wages, Repairs and maintenance, Bad debts, Interest, Taxes and licenses, Charitable contributions, Depreciation, Less depreciation claimed on Schedule A and elsewhere on return, Depletion, Contributions to deferred compensation plans, Employee benefit programs, Excess exempt expenses, Excess readership costs, Other deductions, Total deductions, Unrelated business taxable income before net operating loss deduction, Deduction for net operating loss arising in tax years beginning on or after January 1, 2018, Unrelated business taxable income.



SCANNED JAN 20 2021

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 33-38 for unrelated business taxable income calculation.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-44 for tax computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 45a-55 for tax and payments.

Part VI Statements Regarding Certain Activities and Other Information (see instructions)

Table with 3 columns: Line number, Description, and Yes/No. Includes lines 56-59 regarding foreign activities and tax-exempt interest.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer (John Steffes), Date (4/23/2020), Title (VP CFO). Includes checkbox for IRS discussion.

Paid Preparer Use Only: Print/Type preparer's name (JOHN W STEFFES), Preparer's signature, Date (04-22-2020), Firm's name (BKD, LLP), Firm's EIN (44-0160260), Firm's address (2700 POST OAK BLVD., SUITE 1500, HOUSTON, TX 77056), Phone no (713.499.4600).

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶

1 Inventory at beginning of year	1		6 Inventory at end of year	6	
2 Purchases	2		7 Cost of goods sold Subtract line		
3 Cost of labor	3		6 from line 5 Enter here and in		
4a Additional section 263A costs			Part I, line 2,	7	
(attach schedule)	4a				
b Other costs (attach schedule)	4b		8 Do the rules of section 263A (with respect to		Yes No
5 Total. Add lines 1 through 4b	5		property produced or acquired for resale) apply		
			to the organization?		X

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1. Description of property		
(1)		
(2)		
(3)		
(4)		
2. Rent received or accrued		
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶
(c) Total income. Add totals of columns 2(a) and 2(b) Enter here and on page 1, Part I, line 6, column (A) ▶		

Schedule E - Unrelated Debt-Financed Income (see instructions)

1. Description of debt-financed property		2 Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5. Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
			Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Totals ▶				
Total dividends-received deductions included in column 8 ▶				

Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				
			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)

Totals

Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)		Enter here and on page 1, Part I, line 9, column (B)

Totals

Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26

Totals

Schedule J—Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))						

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I. ▶						
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5) ▶						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14 ▶			

**SCHEDULE M
(Form 990-T)**

**Unrelated Business Taxable Income for
Unrelated Trade or Business**

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning 07/01, 2018, and ending 06/30, 2019.

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for
501(c)(3) Organizations Only

Name of organization **TEXAS A&M FOUNDATION** Employer identification number **74-2245072**

Unrelated business activity code (see instructions) ▶ 525990

Describe the unrelated trade or business ▶ OIL & GAS WORKING INTEREST

Part I Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales			
b	Less returns and allowances			
	c Balance ▶	1c		
2	Cost of goods sold (Schedule A, line 7)	2		
3	Gross profit Subtract line 2 from line 1c	3		
4a	Capital gain net income (attach Schedule D)	4a	116,375.	116,375.
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		
c	Capital loss deduction for trusts	4c		
5	Income (loss) from a partnership or an S corporation (attach statement)	5		
6	Rent income (Schedule C)	6		
7	Unrelated debt-financed income (Schedule E)	7		
8	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8		
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9		
10	Exploited exempt activity income (Schedule I)	10		
11	Advertising income (Schedule J)	11		
12	Other income (See instructions, attach schedule) <u>ATCH 3</u>	12	-12,068.	-12,068.
13	Total. Combine lines 3 through 12	13	104,307.	104,307.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)				
14	Compensation of officers, directors, and trustees (Schedule K)	14		
15	Salaries and wages	15		
16	Repairs and maintenance	16		
17	Bad debts	17		
18	Interest (attach schedule) (see instructions)	18		
19	Taxes and licenses	19		
20	Charitable contributions (See instructions for limitation rules)	20		10,431.
21	Depreciation (attach Form 4562)	21		
22	Less depreciation claimed on Schedule A and elsewhere on return	22a		22b
23	Depletion	23		
24	Contributions to deferred compensation plans	24		
25	Employee benefit programs	25		
26	Excess exempt expenses (Schedule I)	26		
27	Excess readership costs (Schedule J)	27		
28	Other deductions (attach schedule)	28		
29	Total deductions. Add lines 14 through 28	29		10,431.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13	30		93,876.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	31		
32	Unrelated business taxable income Subtract line 31 from line 30	32		93,876.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

ORGANIZATION'S FIRST UNRELATED TRADE OR BUSINESS ACTIVITY

NET TRADE OR BUSINESS ACTIVITIES FROM FLOW THROUGH ENTITIES

ATTACHMENT 2FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS OR S CORPORATIONS

CAPITAL DYNAMICS CHAMPION VENTURES IV (20-3114643)	-1,710.
CHAMBERS ENERGY CAPITAL II, LP (90-0770629)	146,153.
COMMONFUND CAPITAL PRIVATE EQUITY V LP(06-1605326)	491.
CONSERVATION FORESTRY CAPITAL I, L.P. (20-4967676)	-3,116.
CONSERVATION FORESTRY CAPITAL II, LP (26-3152577)	-22,006.
FORTRESS VALUE RECOVERY FUND I, LLC (73-1637217)	-24,153.
TRG FORESTRY FUND 8-B LP (20-1941648)	-5,909.
HAMMES PARTNERS II LP (37-1745539)	19,453.
MARATHON SPECIAL OPPORTUNITY FUND (13-4201680)	56.
NATURAL GAS PARTNERS IX, L.P. (26-0632609)	-105.
NGP NATURAL RESOURCES X, L.P. (45-4110691)	-13,960.
NGP NATURAL RESOURCES XI, L.P. (47-1245315)	-938,770.
NORTHGATE IV, LP (26-1902666)	72,499.
NORTHGATE VENTURE PARTNERS II, LP (76-07422621)	-1,808.
NW EUROPE (NO. 2) LIMITED PARTNERSHIP (98-0703034)	21,978.
OAKTREE OPPORTUNITIES FUND VIII LP (98-0631695)	-1,621.
OAKTREE OPPORTUNITIES FUND VIIIB LP (98-0649534)	-1,471.
PARK STREET CAPITAL PE FUND VII LP (20-3362394)	136,245.
PARK STREET CAPITAL PE FUND VIII LP (20-8255115)	-929.
PINE BROOK CAPITAL PARTNERS, L.P.(20-5770928)	19,819.
SVB STRATEGIC INVESTORS FUND IV, L.P. (26-2776097)	-1,109.
TIFF PRIVATE EQUITY PARTNERS 2006 LLC (13-4312397)	-5.
TIFF PARTNERS III LLC (58-2426874)	-31.
TIFF PARTNERS V-INTERNATIONAL LLC (56-2384596)	-17.
TIFF PARTNERS V-US LLC (56-2384591)	26,179.
UNIVERSITY TECHNOLOGY VENTURES, LP (94-3363506)	-65.
YORKTOWN ENERGY PARTNERS IX, LP (27-3125579)	-251,879.
YORKTOWN ENERGY PARTNERS VII, LP (20-5451317)	-33,236.
YORKTOWN ENERGY PARTNERS VIII, LP (26-2754039)	-97,987.
COMMONFUND CAPITAL INTERNATIONAL VI (20-8306365)	539.
COMMONFUND CAPITAL NATURAL RES VII LP (51-0605779)	45,484.
COMMONFUND CAPITAL PRIVATE EQUITY VI (16-1720029)	37,854.
COMMONFUND CAPITAL PRIVATE EQUITY VII (20-8306306)	32,171.
COMMONFUND CAPITAL VENTURE PTRS VI (06-1605325)	-257.
COMMONFUND CAPITAL VENTURE PTRS VII (16-1720044)	-17.
COMMONFUND CAPITAL VENTURE PTRS VIII (11-3814030)	-36.
ENDOWMENT PRIVATE EQUITY PARTNERS IV (06-1563330)	-680.
ENDOWMENT VENTURE PARTNERS V LP (06-1563332)	41.
NORTHWOOD REAL ESTATE PARTNERS AIV LP (37-1739991)	34,101.
NORTHWOOD REAL ESTATE PARTNERS LP (26-0417147)	-32,396.
WHEELOCK STREET REAL ESTATE FUND II (46-3515039)	246,579.
STATE STREET GLOBAL RE NON-LENDING (27-6455179)	1,573.
EUROPEAN PROPERTY INVESTORS SP OPP 4 (98-1221404)	82,940.
VORTUS INVESTMENTS (46-1194063)	-1,332,106.
JUNIPER CAPITAL II LP (36-4797749)	-3,399,981.
ANTERO MIDSTREAM PARTNERS LP (46-4109058)	-54,220.

ATTACHMENT 2 (CONT'D)

ENERGY TRANSFER LP (30-0108820)	-44,371.
ENERGY TRANSFER OPERATING LP (73-1493906)	-575,287.
SUNOCO LP (30-0740483)	279.
ENLINK MIDSTREAM PARTNERS LP (16-1616605)	-252,550.
EQM MIDSTREAM PARTNERS LP (37-1661577)	-46,883.
GENESIS ENERGY LP (76-0513049)	-357,716.
MAGELLAN MIDSTREAM PARTNERS LP (73-1599053)	-82,277.
MPLX LP (27-0005456)	-242,330.
NGL ENERGY PARTNERS LP (27-3427920)	-111,447.
WILLIAMS PARTNERS LP (20-2485124)	-82,160.
WESTERN GAS EQUITY PARTNERS LP (46-0967367)	-85,364.
TALLGRASS ENERGY PARTNERS LP (46-1972941)	4,736.
SHELL MIDSTREAM PARTNERS LP (46-5223743)	-146,071.
RICE MIDSTREAM PARTNERS LP (47-1557755)	-13,535.
PLAINS ALL AMERICAN PIPELINE LP (76-0582150)	-156,439.
PHILLIPS 66 PARTNERS LP (38-3899432)	-55,927.
WHEELOCK STREET REAL ESTATE FUND V, LP (32-0503221)	-529,136.
CHAMBERS ENERGY CAPITAL III, LP (30-0858895)	-66,280.
ROXO CO-INVESTMENT LP (82-0632485)	130,365.
UNION CAPITAL EQUITY PARTNERS II LP (81-2945430)	-1,084,736.
VORTUS INVESTMENTS II LP (82-0714861)	-820,285.
ANDEAVOR LOGISTICS (27-4151603)	-79,404.
BP MIDSTREAM PARTNERS LP (82-1646447)	-24,634.
ENTERPRISE PRODUCT PARTNERS LP (76-0568219)	-234,362.
MID-CON ENERGY PARTNERS LP (45-2842469)	126.
USA COMPRESSION PARTNERS LP (75-2771546)	-5,410.
NOBLE MIDSTREAM PARTNERS LP (47-3011449)	-20,651.
BLACKGOLD OPPORTUNITY FUND LP (26-3946876)	107,600.
FARALLON CAPITAL PARTNERS, LP (94-3106322)	53,753.
STRATEGIC INVESTORS FUND VII LP (47-1821536)	-60.
BCP FUND II LP (82-2166255)	-310,598.
BRIGHTSTAR CAPITAL PARTNERS AIV-3 LP (83-1154286)	-75,036.
BRIGHTSTAR CAPITAL PARTNERS AIV-2 LP (82-4480928)	-220,728.
BRIGHTSTAR CAPITAL PARTNERS AIV LP (81-1612656)	-212,429.
HAMMES PARTNERS III LP (82-1088362)	-110,913.
JUNIPER CAPITAL III LP (82-2850377)	-836,919.
NORTHWOOD RE PARTNERS AIV DC-AZ LP (83-3084751)	-29.
SOUNDCORE CAPITAL PARTNERS FUND II LP (82-2423818)	-1,157,157.
TRIVE CAPITAL FUND III LP (37-1862818)	-552,377.
VPC ONSHORE SPECIALITY FINANCE II (81-4356008)	395,647.
INCOME (LOSS) FROM PARTNERSHIPS	<u>-13,196,420.</u>

SCHEDULE M - LINE 12 - OTHER INCOME

REVENUE - OIL & GAS WORKING INTEREST	209.
LESS MINERAL FEES	-378.
LESS FEDERAL AD VALOREM TAX	-663.
LESS INSURANCE	-36.
LESS ACP IDC - OTHER DIRECT EXP	-4,185.
LESS MISCELLANEOUS EXPENSES	-7,015.
	<hr/>
LINE 12 - OTHER INCOME	<u>-12,068.</u>

**Texas A&M Foundation
For Year Ended: June 30, 2019
74-2245072
Attachment 4**

Name of Foreign Country:

Brazil

Canada

Cayman Islands

Denmark

Hong Kong

India

Japan

Jersey

Luxembourg

United Kingdom

**SCHEDULE D
(Form 1120)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T

▶ Go to www.irs.gov/Form1120 for instructions and the latest information

OMB No 1545-0123

2018

Name TEXAS A&M FOUNDATION	Employer identification number 74-2245072
---	---

Part I Short-Term Capital Gains and Losses (See instructions)

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				-71,312.
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)				6 ()
7 Net short-term capital gain or (loss) Combine lines 1a through 6 in column h				7 -71,312.

Part II Long-Term Capital Gains and Losses (See instructions)

See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				254,884.
11 Enter gain from Form 4797, line 7 or 9				11 603,184.
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions (see instructions)				14
15 Net long-term capital gain or (loss) Combine lines 8a through 14 in column h				15 858,068.

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)				
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)				17 786,756.
18 Add lines 16 and 17 Enter here and on Form 1120, page 1, line 8, or the proper line on other returns				18 786,756.

Note: If losses exceed gains, see **Capital losses** in the instructions

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2018

Name(s) shown on return Name and SSN or taxpayer identification no not required if shown on other side TEXAS A&M FOUNDATION	Social security number or taxpayer identification number 74-2245072
---	---

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

1. (a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
					(f) Code(s) from instructions	(g) Amount of adjustment	
CAPITAL DYNAMICS CHAMPION VENTURE							974.
NATURAL GAS PARTNERS IX, LP (20-0							7,513
NGP NATURAL RESOURCES X, LP (45-4							66,900
NGP NATURAL RESOURCES XI, LP (47-							1,273
NORTHGATE IV, LP (26-1902666)							1,041
PARK STREET CAPITAL PRIVATE EQUIT							-754
PARK STREET CAPITAL PRIVATE EQUIT							8,198
PINE BROOK CAPITAL PARTNERS, LP (503
STRATEGIC INVESTORS FUND IV, LP (11,840
TIFF PRIVATE EQUITY PARTNERS 2006							444
TIFF PARTNERS V-US, LLC (56-23845							9,663
YORKTOWN ENERGY PARTNERS IX, LP							3,993
YORKTOWN ENERGY PARTNERS VII, LP							1,247
YORKTOWN ENERGY PARTNERS VIII, LP							5,165
2 Totals Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶							254,884

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

