

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending

The Moody Foundation
2302 Post Office Street #704
Galveston, TX 77550

A Employer identification number
74-1403105

B Telephone number (see instructions)
409-797-1500

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16)
\$ 1,769,859,506.

J Accounting method Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	37,893,788.				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments.	966,861.	966,861.	N/A		
	4 Dividends and interest from securities	46,418,014.	46,326,112.			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	4,670,724.				
	b Gross sales price for all assets on line 6a 225034172.					
	7 Capital gain net income (from Part IV, line 2)		4,670,724.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss) (attach schedule)						
11 Other income (attach schedule)						
	See Statement 1	34,458,788.	34,458,788.			
12 Total. Add lines 1 through 11		124,408,175.	86,422,485.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	241,470.	96,588.		108,662.	
	14 Other employee salaries and wages	1,441,532.	245,060.		1,196,472.	
	15 Pension plans, employee benefits	502,185.	85,371.		416,814.	
	16a Legal fees (attach schedule) See St 2	810,532.	129,685.		680,847.	
	b Accounting fees (attach sch) See St 3	85,973.	34,389.		51,584.	
	c Other professional fees (attach sch) See St 4	1,195,068.	949,085.		245,983.	
	17 Interest					
	18 Taxes (attach schedule (see instrs.)) See Stmt 5	1,865,893.	615,893.			
	19 Depreciation (attach schedule) and depletion See Stmt 6	208,067.	35,371.			
	20 Occupancy	142,048.	24,148.		117,900.	
	21 Travel, conferences, and meetings	102,231.	17,379.		84,852.	
	22 Printing and publications					
	23 Other expenses (attach schedule)					
		See Statement 7	708,440.	99,736.		608,704.
	24 Total operating and administrative expenses. Add lines 13 through 23		7,303,439.	2,332,705.		3,511,818.
25 Contributions, gifts, grants paid Part XV		64,675,965.			64,675,965.	
26 Total expenses and disbursements. Add lines 24 and 25		71,979,404.	2,332,705.		68,187,783.	
27 Subtract line 26 from line 12						
a Excess of revenue over expenses and disbursements		52,428,771.				
b Net investment income (if negative, enter -0-)			84,089,780.			
c Adjusted net income (if negative, enter -0-)						

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	30,469,730.	68,909,921.	68,909,921.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) 179,793.	Statement 8		
		Less: allowance for doubtful accounts	12,333,112.	179,793.	179,793.
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments — U.S. and state government obligations (attach schedule) Statement 9	253,582,868.	294,008,394.	291,292,809.
	b	Investments — corporate stock (attach schedule) Statement 10	366,624,998.	367,195,876.	1,156,932,742.
	c	Investments — corporate bonds (attach schedule) Statement 11	189,803,506.	178,877,934.	175,723,738.
	11	Investments — land, buildings, and equipment basis 1,500,308.			
	Less: accumulated depreciation (attach schedule) See Stmt 12	1,500,465.	1,500,308.	74,498,340.	
12	Investments — mortgage loans				
13	Investments — other (attach schedule)				
14	Land, buildings, and equipment basis 1,403,781.				
	Less: accumulated depreciation (attach schedule) See Stmt 13	601,118.			
15	Other assets (describe See Statement 14)	51,700.	51,700.	1,519,500.	
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	855,208,148.	911,526,589.	1,769,859,506.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input checked="" type="checkbox"/>				
	24	Unrestricted	555,060,512.	590,796,694.	
	25	Temporarily restricted			
	26	Permanently restricted	300,147,636.	320,729,895.	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund.			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	855,208,148.	911,526,589.		
31	Total liabilities and net assets/fund balances (see instructions)	855,208,148.	911,526,589.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	855,208,148.
2	Enter amount from Part I, line 27a	2	52,428,771.
3	Other increases not included in line 2 (itemize) See Statement 15	3	3,889,670.
4	Add lines 1, 2, and 3	4	911,526,589.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	911,526,589.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly traded securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 225,034,172.		220,363,448.	4,670,724.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			4,670,724.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	4,670,724.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 			3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	79,035,988.	1,606,559,214.	0.049196
2016	71,971,883.	1,501,438,147.	0.047935
2015	74,059,654.	1,398,886,336.	0.052942
2014	68,545,314.	1,438,920,462.	0.047637
2013	58,360,238.	1,349,366,690.	0.043250
2 Total of line 1, column (d)			2 0.240960
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.048192
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 1,669,142,028.
5 Multiply line 4 by line 3			5 80,439,293.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 840,898.
7 Add lines 5 and 6			7 81,280,191.
8 Enter qualifying distributions from Part XII, line 4			8 68,187,783.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter. (attach copy of letter if necessary -- see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,681,796.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,681,796.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,681,796.
6 Credits/Payments:			
a 2018 estimated tax pmts and 2017 overpayment credited to 2018	6 a	1,611,715.	
b Exempt foreign organizations -- tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	1,140,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	2,751,715.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	108.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,069,811.	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> 1,069,811. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions See Statement 16	11	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.moodyf.org</u>	13	X	
14 The books are in care of <u>Garrik Addison</u> Telephone no <u>409-797-1500</u> Located at <u>2302 Post Office Street Galveston TX</u> ZIP + 4 <u>77550</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a During the year, did the foundation (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1 b		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__ , 20__ , 20__ , 20__</u>			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)	2 b	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__ , 20__ , 20__ , 20__</u>			
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	3 b		X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year, did the foundation pay or incur any amount to			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			5 b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If 'Yes,' attach the statement required by Regulations section 53.4945–5(d).	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No		
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If 'Yes' to 6b, file Form 8870.			6 b	X
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7 b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ross R. Moody 2302 Post Office Street # 704 Galveston, TX 77550	V Chair/Trust 10.00	80,490.	0.	0.
Frances A. Moody-Dahlberg 2302 Post Office Street # 704 Galveston, TX 77550	Chair/Trustee 10.00	80,490.	0.	0.
Elizabeth Moody 2302 Post Office Street # 704 Galveston, TX 77550	Sec/Treas/Tru 10.00	80,490.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Frances A. Moody-Dahlberg 2302 Post Office Street #704 Galveston, TX 77550	Executive Dir 38	358,524.	86,519.	10,971.
Garrik C. Addison 2302 Post Office Street #704 Galveston, TX 77550	CFO 38	186,531.	59,675.	13,245.
Allan Matthews 2302 Post Office Street #704 Galveston, TX 77550	Dir of Grants 38	161,511.	70,826.	3,524.
Jamie Williams 2302 Post Office Street #704 Galveston, TX 77550	HR Dir 38	145,801.	43,385.	2,275.
Angela Blair 2302 Post Office Street #704 Galveston, TX 77550	Education Dir 38	108,150.	24,056.	0.

Total number of other employees paid over \$50,000

5

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Moody National Bank 2302 Post Office Street Galveston, TX 77550	Custodial services	415,508.
Norton Rose Fulbright 1301 McKinney, Suite 5100 Houston, TX 77010	Legal services	402,792.
Thompson & Knight 333 Clay Street, Suite 3300 Houston, TX 77002	Legal services	331,983.
J.P. Morgan 707 Travis Street, 11th Floor North Houston, TX 77002	Investment mgmt	288,596.
Wellington 280 Congress Street Boston, MA 02110	Investment mgmt	283,083.
Total number of others receiving over \$50,000 for professional services		4

Part IX A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	0.

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	1,545,707,978.
b Average of monthly cash balances	1 b	73,011,713.
c Fair market value of all other assets (see instructions)	1 c	75,840,744.
d Total (add lines 1a, b, and c)	1 d	1,694,560,435.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) See Statement 17	1 e	75,653,662.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,694,560,435.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	25,418,407.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,669,142,028.
6 Minimum investment return. Enter 5% of line 5	6	83,457,101.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	83,457,101.
2 a Tax on investment income for 2018 from Part VI, line 5	2 a	1,681,796.
b Income tax for 2018. (This does not include the tax from Part VI.)	2 b	717.
c Add lines 2a and 2b	2 c	1,682,513.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	81,774,588.
4 Recoveries of amounts treated as qualifying distributions	4	15,889,104.
5 Add lines 3 and 4	5	97,663,692.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	97,663,692.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	68,187,783.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	68,187,783.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	68,187,783.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				97,663,692.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			65,825,954.	
b Total for prior years. 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e.	0.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>68,187,783.</u>				
a Applied to 2017, but not more than line 2a			65,825,954.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2018 distributable amount				2,361,829.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				95,301,863.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions).	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XVI Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
 None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

See Statement 18

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a</i> Paid during the year See attachment for detailed listing of grants paid during the year</p>	N/A		See attachment	64,675,965.
Total				▶ 3a 64,675,965.
<p><i>b</i> Approved for future payment See attachment for detailed listing of grants approved for future payment</p>	N/A		See attachment	43,072,986.
Total				▶ 3b 43,072,986.

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990-PF Part I, Line 1 - Contributions, gifts, grants, etc. received

The Libbie Shearn Moody Trust is a split-interest trust as described in IRC §4947(a)(2) and regulations thereunder, all of the assets of which were placed in trust before May 27, 1969. Accordingly, distributions from the Libbie Shearn Moody Trust to The Moody Foundation are not includable in taxable investment income for the current year in accordance with regulation §53.4940-1(d)(2).

Please note that although this amount is reported on Part I, Line 1 of Form 990-PF, it is not reported on Schedule B, Schedule of Contributors. It is distinguishable from a contribution described in regulation §1.507-6(c)(1) because it is a distribution from a split-interest trust.

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Oil & gas royalty income	\$34,259,198.	\$34,259,198.	
Other real estate income	199,590.	199,590.	
Total	<u>\$34,458,788.</u>	<u>\$34,458,788.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	\$ 810,532.	\$ 129,685.		\$ 680,847.
Total	<u>\$ 810,532.</u>	<u>\$ 129,685.</u>		<u>\$ 680,847.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and tax compliance	\$ 85,973.	\$ 34,389.		\$ 51,584.
Total	<u>\$ 85,973.</u>	<u>\$ 34,389.</u>		<u>\$ 51,584.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Custodial services	\$ 415,508.	\$ 332,406.		\$ 83,102.
Grant advisory fees	162,881.			162,881.
Investment management fees	616,679.	616,679.		
Total	<u>\$ 1,195,068.</u>	<u>\$ 949,085.</u>		<u>\$ 245,983.</u>

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Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Ad valorem tax	\$ 615,893.	\$ 615,893.		
Excise tax	1,250,000.			
Total	<u>\$ 1,865,893.</u>	<u>\$ 615,893.</u>		<u>\$ 0.</u>

Statement 6
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Galveston Offices								
Various	1,226,591	419,012	S/L		8	153,324	26,065	0
Automobiles								
Various	177,190		S/L		3	54,743	9,306	0

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Annual report expense	\$ 2,459.			\$ 2,459.
Appraisal fees	86,511.			86,511.
Auto expense	117,091.	\$ 19,905.		97,186.
Computer expense	37,670.	6,404.		31,266.
Dallas office expenses	65,440.	9,162.		56,278.
Dues and subscriptions	8,847.	1,504.		7,343.
Insurance	104,489.	17,763.		86,726.
Moody ranch operations	20,477.	20,477.		
Office expenses	29,351.	4,990.		24,361.
Other administrative expenses	76,444.	12,995.		63,449.
Scholarship program expenses	121,215.			121,215.
Telephone expense	38,446.	6,536.		31,910.
Total	<u>\$ 708,440.</u>	<u>\$ 99,736.</u>		<u>\$ 608,704.</u>

Statement 8
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Other Notes and Loans	Book Value	Fair Market Value	Doubtful Accounts Allowance
Galveston Historical Found	\$ 150,000.	\$ 150,000.	\$ 0.

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Statement 8 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Austin Film Society	\$	29,793.	\$	29,793.	\$	0.
Total	\$	179,793.	\$	179,793.		
Allowance for Doubtful Accounts \$ 0.						
Net Other Notes/Loans Rec. - Book Value \$ <u>179,793.</u>						

Statement 9
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
U.S. Government Obligations	Cost	\$ 292881884.	\$ 290,166,001.
	Total	<u>\$ 292881884.</u>	<u>\$ 290,166,001.</u>
<u>State/Municipal Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
State & municipal obligations	Cost	1,126,510.	1,126,808.
	Total	<u>\$ 1,126,510.</u>	<u>\$ 1,126,808.</u>
	Total	<u>\$ 294008394.</u>	<u>\$ 291,292,809.</u>

Statement 10
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
6116316 shs American National Insurance	Cost	\$ 54,323,593.	\$ 778,240,048.
170 shs Gal-Tex Hotel Corporation	Cost	1,072,283.	29,800,000.
464770.403 shs Vanguard Total Stock Mrkt	Cost	25,000,000.	28,862,242.
1632872.758 shs Vanguard Developed Mrkt	Cost	20,076,000.	19,545,487.
376737.699 shs DFA Emerging Markets Port	Cost	8,604,000.	9,716,065.
966422.532 shs JPMorgan Value Advant	Cost	28,680,000.	29,524,208.
385258.352 shs T Rowe Price Blue Chip Gr	Cost	28,680,000.	36,996,360.
504750.388 shs Vanguard Growth Index Fun	Cost	28,680,000.	34,873,204.
222376.919 shs Vanguard Institutional	Cost	43,020,000.	50,601,868.
867611.907 shs Vanguard Value Index Fund	Cost	28,680,000.	33,116,746.
425752.225 shs Harbor Mid Cap Value Fund	Cost	8,604,000.	7,616,707.
92241.434 shs Janus Henderson Enterprise	Cost	8,604,000.	10,157,627.
190144.087 shs Vanguard Mid-Cap Growth I	Cost	8,604,000.	9,788,618.
579773.13 shs Vanguard Mid-Cap Index Fun	Cost	20,076,000.	21,903,829.
183220.67 shs Vanguard Mid-Cap Value Ind	Cost	8,604,000.	9,038,276.
433785.951 shs DFA US Small Cap Value	Cost	14,340,000.	13,013,579.
687057.371 shs Emerald Growth Fund	Cost	14,340,000.	14,957,239.
303395.109 shs Vanguard Small-Cap Index	Cost	17,208,000.	19,180,639.
	Total	<u>\$ 367,195,876.</u>	<u>\$ 1156932742.</u>

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Statement 11
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
400000 21st Century 3.7% 15 Oct 25	Cost	\$ 395,772.	\$ 402,488.
135000 Abbott Laborat 2.8% 15 Sep 20	Cost	134,938.	134,202.
800000 Abbott Laborat 2.9% 30 Nov 21	Cost	791,058.	793,050.
300000 AbbVie 3.75% 14 Nov 23	Cost	299,616.	298,484.
50000 Advance Auto 4.5% 01 Dec 23	Cost	52,573.	51,175.
30000 AES Corp 4.5% 15 Mar 23	Cost	30,000.	29,250.
5000 AES Corp 5.125% 01 Sep 27	Cost	5,113.	4,800.
35000 AES Corp A 5.5% 15 Apr 25	Cost	36,800.	34,738.
350000 Aetna 2.75% 15 Nov 22	Cost	328,713.	335,779.
390000 Aetna Inc 2.8% 15 Jun 23	Cost	384,328.	370,893.
150000 Air Lease Corp 3.625% 01 Apr 27	Cost	145,102.	134,157.
55000 Alabama Power 2.45% 30 Mar 22	Cost	54,955.	53,547.
61000 Alabama Power 3.55% 01 Dec 23	Cost	60,827.	61,600.
700000 Alibaba Group d 3.4% 06 Dec 27	Cost	680,635.	647,261.
535000 Allergan Fund 3.45% 15 Mar 22	Cost	528,854.	526,463.
234000 Ally Auto Rec 1.74% 15 Sep 21	Cost	233,976.	231,808.
355000 Ally Auto Rec 1.78% 16 Aug 21	Cost	310,374.	308,057.
171000 Ally Auto Rec 2.35% 15 Jun 22	Cost	170,981.	169,575.
759000 Ally Master Ow 1.83% 15 Jan 21	Cost	759,267.	758,595.
645000 Ally Master Ow t 2.7% 17 Jan 23	Cost	644,915.	640,195.
365000 Ally Master Ow t 3.3% 17 Jul 23	Cost	364,948.	367,344.
80000 Alterra Financial 6.25% 30 Sep 20	Cost	87,659.	83,473.
375000 Altria Group 2.85% 09 Aug 22	Cost	373,888.	359,991.
197000 Amazon.com 3.8% 05 Dec 24	Cost	202,382.	201,628.
81000 American Airline 3.65% 15 Feb 29	Cost	74,824.	73,618.
10000 American Airline 5.25% 31 Jan 21	Cost	4,325.	4,417.
363000 American Airline AA 3% 15 Oct 28	Cost	333,506.	316,151.
220000 American Credit 2.92% 12 Aug 21	Cost	183,017.	182,713.
330000 American Express 1.93% 15 Sep 22	Cost	329,922.	326,097.
100000 American Express 3.375% 17 May 21	Cost	99,983.	100,159.
135000 American Express 3.7% 05 Nov 21	Cost	134,971.	136,213.
135000 American Express 4.2% 06 Nov 25	Cost	134,701.	137,617.
265000 American Express 2.7% 03 Mar 22	Cost	264,666.	259,752.
400000 American Honda 2.15% 13 Mar 20	Cost	399,284.	395,872.
454000 American Inter 3.75% 10 Jul 25	Cost	434,918.	434,682.
182000 American Water 3.4% 01 Mar 25	Cost	184,706.	179,812.
83000 AmeriCredit Auto 1.81% 08 Oct 20	Cost	145.	145.
59000 AmeriCredit Auto 1.87% 18 Aug 21	Cost	52,717.	52,389.
84000 AmeriCredit Auto 1.98% 20 Dec 21	Cost	83,987.	83,364.
83000 AmeriCredit Auto 2.04% 18 Jul 22	Cost	82,998.	82,011.
191000 AmeriCredit Auto 3.07% 19 Dec 22	Cost	190,965.	190,854.
400000 AmeriCredit Auto 3.38% 18 Jul 23	Cost	399,976.	403,419.
68000 AmeriCredit Auto 1.6% 09 Nov 20	Cost	8,697.	8,690.
114000 AmeriCredit Auto 1.9% 18 Mar 22	Cost	113,980.	112,764.
90000 AmeriGas Partner 5.625% 20 May 24	Cost	94,275.	85,050.
100000 Ameriprise Fin 2.875% 15 Sep 26	Cost	100,545.	93,116.
300000 Amgen Inc 3.625% 15 May 22	Cost	310,746.	302,058.
290000 Amgen Inc 2.65% 11 May 22	Cost	285,944.	283,487.
175000 Amgen Inc 3.875% 15 Nov 21	Cost	179,408.	177,315.
100000 Analog Devices 2.95% 12 Jan 21	Cost	99,572.	99,123.
49000 Analog Devices 3.125% 05 Dec 23	Cost	48,823.	47,596.
18000 Andeavor Logis 6.25% 15 Oct 22	Cost	19,350.	18,360.
95000 Angel Oak Mortgage 25 Jan 2047	Cost	23,674.	23,532.
230000 Angel Oak Mortgage 25 Jul 2047	Cost	120,203.	118,385.
1075000 Anheuser-Busch 3.65% 01 Feb 26	Cost	1,038,420.	1,013,323.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
1060000 Anheuser-Busch 3.65% 01 Feb 26	Cost	\$ 1,001,715.	\$ 1,002,281.
150000 Anheuser-Busch 3.3% 01 Feb 23	Cost	155,916.	145,852.
710000 Anheuser-Busch 3.5% 12 Jan 24	Cost	705,202.	694,483.
200000 Anthem Inc 3.35% 01 Dec 24	Cost	199,936.	194,839.
190000 Anthem Inc 3.5% 15 Aug 24	Cost	195,976.	186,366.
335000 Anthem Inc 3.65% 01 Dec 27	Cost	318,146.	320,068.
80000 Anthem Inc 4.101% 01 Mar 28	Cost	78,574.	78,411.
160000 Appalachian 3.3% 01 Jun 27	Cost	159,184.	152,857.
300000 Apple 2.15% 09 Feb 22	Cost	299,943.	292,500.
250000 Apple 2.75% 13 Jan 25	Cost	249,635.	241,065.
90000 Apple 2.9% 12 e 2.9% 12 Sep 27	Cost	89,899.	84,592.
176000 Apple 3% 09 Feb 24	Cost	175,923.	173,812.
96000 Apple 3.2% 13 May 25	Cost	95,666.	94,414.
90000 Apple 3.35% 09 3.35% 09 Feb 27	Cost	88,047.	87,695.
130000 Apple 2.5% 5% Bds 09 Feb 25	Cost	121,468.	122,767.
90000 ArcelorMittal 6.125% 01 Jun 25	Cost	100,931.	93,826.
135000 Arizona Public 3.35% 15 Jun 24	Cost	134,876.	134,796.
325000 Arrow Electron s 4.5% 01 Mar 23	Cost	319,108.	329,145.
120000 Assurant 4.2% t 4.2% 27 Sep 23	Cost	119,720.	120,349.
396000 AT&T 3.4% 15 M T 3.4% 15 May 25	Cost	380,330.	372,895.
555000 AT&T 3.95% 15 3.95% 15 Jan 25	Cost	557,872.	542,710.
800000 AT&T 4.25% 01 4.25% 01 Mar 27	Cost	779,624.	782,688.
215000 AT&T 4.1% c 4.1% 15 Feb 28	Cost	207,899.	206,739.
88000 Atmos Energy 8.5% 15 Mar 19	Cost	117,002.	88,963.
150000 AvalonBay Comm 3.2% 15 Jan 28	Cost	149,398.	142,264.
890000 BA Credit Card BACCT 15 Jun 21	Cost	890,000.	890,066.
165000 BAE Systems 3.8% 07 Oct 24	Cost	164,510.	164,664.
550000 Bank of America 5.5% 25 Oct 34	Cost	46,936.	49,092.
2000000 Bank of America - 25 Apr 34	Cost	68,087.	68,866.
307000 Bank of America 3.95% 21 Apr 25	Cost	306,094.	297,463.
400000 Bank of America 3.124% 20 Jan 23	Cost	393,308.	393,268.
800000 Bank of America 3.366% 23 Jan 26	Cost	765,680.	764,872.
575000 Bank of America 3.366% 23 Jan 26	Cost	575,000.	549,752.
450000 Bank of America 3.419% 20 Dec 28	Cost	417,038.	420,367.
110000 Bank of America 3.705% 24 Apr 28	Cost	110,000.	105,520.
695000 Bank of America 3.864% 23 Jul 24	Cost	694,452.	693,346.
769000 Bank of America 4% 22 Jan 25	Cost	767,911.	749,118.
310000 Bank of America 4% 22 Jan 25	Cost	308,131.	301,985.
275000 Bank of America 4.1% 24 Jul 23	Cost	284,661.	278,731.
250000 Bank of Montreal 2.1% 12 Dec 19	Cost	249,892.	247,628.
200000 Bank of New York 2.661% 16 May 23	Cost	197,920.	194,423.
505000 Bank of New York 31575% 30 Oct 23	Cost	505,000.	505,889.
146000 Bank of New York n 2.2% 15 May 19	Cost	145,717.	145,662.
600000 Bank of The West 3.59% 15 Dec 23	Cost	599,848.	609,930.
754000 Barclays Dryro t 2.2% 15 Dec 22	Cost	758,742.	746,812.
200000 Barclays PLC 3 3.684% 10 Jan 23	Cost	200,000.	192,171.
585000 BAT Capital Co 3.222% 15 Aug 24	Cost	560,875.	538,838.
80000 Bausch Health 6.5% 15 Mar 22	Cost	83,800.	80,400.
280000 Bayer US Financial 4.25% 15 Dec	Cost	279,471.	272,513.
380000 Bayview Mortgage 28 Jan 58	Cost	288,405.	276,615.
180000 Bayview Opport Fund 28 Jan 55	Cost	128,943.	124,615.
300000 Bayview Opport Fund 28 Jun 57	Cost	221,357.	212,843.
220000 Bayview Opport Fund 28 Nov 53	Cost	163,140.	158,042.
545000 Bayview Opport Fund 28 Oct 57	Cost	413,337.	401,054.
435000 Bayview Opport Fund 28 Oct 64	Cost	321,318.	311,802.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
200000 BB&T Corp 2.62 2.625% 29 Jun 20	Cost	\$ 203,240.	\$ 198,210.
1370000 Bear Stearns A 2003- 25 Jul 33	Cost	29,410.	29,915.
41000 Becton Dickins 2.675% 15 Dec 19	Cost	41,000.	40,610.
675000 Becton Dickins 2.894% 06 Jun 22	Cost	671,115.	653,751.
195000 Berkshire Hath 2.4% 01 Feb 20	Cost	194,957.	193,727.
200000 BlackRock 3.2% k 3.2% 15 Mar 27	Cost	199,190.	195,438.
132000 BMW Vehicle 1.43% 20 Sep 19	Cost	38,025.	37,974.
185000 BMW Vehicle 1.98% 20 May 20	Cost	173,124.	172,495.
83000 BMW Vehicle 2.07% 20 Oct 20	Cost	83,000.	82,383.
70000 BMW Vehicle 3.26% 20 Jul 21	Cost	69,990.	70,331.
445000 BNP Paribas SA A 3.8% 10 Jan 24	Cost	438,315.	433,261.
285000 BNP Paribas SA A 4.4% 14 Aug 28	Cost	283,472.	278,171.
40000 Boston Gas Co 3.15% 01 Aug 27	Cost	39,962.	38,158.
445000 Boston Propert 3.8% 01 Feb 24	Cost	435,256.	443,367.
110000 Boston Scient 2.85% 15 May 20	Cost	109,205.	109,283.
240000 Boston Scient 4% 01 Mar 28	Cost	237,149.	232,952.
525000 BP Capital Mar 3.79% 06 Feb 24	Cost	525,000.	530,664.
300000 BP Capital Mar 3.224% 14 Apr 24	Cost	294,009.	293,721.
395000 BPCE SA 2.75% 11 Jan 23	Cost	391,623.	378,912.
260000 Bristol-Myers 2% 01 Aug 22	Cost	233,355.	249,894.
50000 Brixmor Operat 3.85% 01 Feb 25	Cost	49,296.	48,330.
500000 Broadcom Corp 3.125% 15 Jan 25	Cost	464,390.	451,380.
550000 Broadcom Corp 3.625% 15 Jan 24	Cost	548,867.	520,355.
410000 Broadcom Corp 3.875% 15 Jan 27	Cost	368,869.	367,813.
100000 Buckeye Partner 4.35% 15 Oct 24	Cost	103,941.	96,989.
500000 Burlington 7.082% 13 May 29	Cost	526,540.	625,805.
250000 Burlington 3.4% 01 Sep 24	Cost	249,428.	250,296.
20000 BWX Technologic 5.375% 15 Jul 26	Cost	20,000.	19,244.
150000 Campbell Soup 3.95% 15 Mar 25	Cost	149,619.	143,708.
310000 Canadian Nature 3.85% 01 Jun 27	Cost	308,474.	292,429.
300000 Canadian Pacific 4.5% 15 Jan 22	Cost	332,015.	309,104.
300000 Capital One 3.75% 24 Apr 24	Cost	302,439.	292,592.
100000 Capital One 4.2% 29 Oct 25	Cost	101,675.	96,212.
370000 Cardinal Health 2.616% 15 Jun 22	Cost	370,000.	356,434.
126000 CarMax Auto 1.52% 16 Feb 21	Cost	56,791.	56,448.
170000 CarMax Auto 1.97% 15 Apr 22	Cost	169,967.	168,144.
374000 CarMax Auto 1.98% 15 Nov 21	Cost	343,316.	340,632.
73000 CarMax Auto 2.11% 17 Oct 22	Cost	72,995.	72,252.
182000 CarMax Auto 2.48% 15 Nov 22	Cost	181,985.	180,634.
181000 CarMax Auto 2.98% 17 Jan 23	Cost	180,966.	182,055.
312000 CarMax Auto 3.13% 15 Jun 23	Cost	311,957.	313,193.
185000 Carmax Auto 3.36% 15 Sep 23	Cost	184,998.	186,267.
231000 CarMax Auto 1.4% 15 Aug 21	Cost	178,456.	176,427.
162000 Caterpillar 3.75% 24 Nov 23	Cost	161,867.	164,785.
315000 Caterpillar 1.85% 04 Sep 20	Cost	313,805.	308,865.
230000 CBS Corp 2.9% p 2.9% 01 Jun 23	Cost	227,997.	219,212.
250000 CBS Corp 3.7% p 3.7% 15 Aug 24	Cost	246,952.	242,942.
20000 CCO Holdings 5.75% 15 Feb 26	Cost	20,275.	19,600.
135000 CCO Holdings 5.125% 15 Feb 23	Cost	138,306.	131,625.
5000 CDK Global Inc 5.875% 15 Jun 26	Cost	5,000.	5,020.
182000 Celgene Corp 3.625% 15 May 24	Cost	183,030.	177,506.
775000 Cenovus Energy 3.8% 15 Sep 23	Cost	769,389.	747,637.
260000 CenterPoint Energy 2.5% 01 Sep 22	Cost	254,890.	248,666.
183000 CenterPoint Energy 3% 01 Feb 27	Cost	181,803.	174,632.
150000 Charles Schwab 3.2% 02 Mar 27	Cost	149,758.	143,096.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
230000 Charter Commun 4.464% 23 Jul 22	Cost	\$ 231,622.	\$ 232,209.
810000 Charter Commun 4.908% 23 Jul 25	Cost	819,924.	805,431.
2000000 Chase Funding A2 Flt 25 May 34	Cost	112,356.	127,015.
105000 Chase Funding A5 Stp 25 May 33	Cost	35,720.	39,667.
1000000 Chase Mortgage A1 2A1 25 Feb 37	Cost	59,911.	61,830.
900000 Chase Mortgage A2 2A3 25 Jul 37	Cost	57,796.	58,981.
85000 Chemours Co 5.375% 15 May 27	Cost	85,425.	76,500.
500000 Chesapeake Fun 1.91% 15 Aug 29	Cost	354,352.	349,843.
300000 Chevron Corp 2.355% 05 Dec 22	Cost	285,825.	290,517.
1500000 CHL Mortgage 4.5% 25 Jun 19	Cost	1,480.	1,444.
1300000 CHL Mortgage 2A1 5% 25 May 19	Cost	12,604.	10,515.
90000 CHS/Community 6.25% 31 Mar 23	Cost	93,038.	81,792.
131000 Chubb INA Hold 3.15% 15 Mar 25	Cost	130,978.	128,079.
100000 Chubb INA Hold 2.7% 13 Mar 23	Cost	96,814.	97,720.
200000 Cigna Corp 4.1 4.125% 15 Nov 25	Cost	198,854.	199,718.
1140000 Cigna Corp 4.3 4.375% 15 Oct 28	Cost	1,135,710.	1,146,362.
480000 Cigna Holding 3.05% 15 Oct 27	Cost	461,183.	439,072.
532000 CIM Trust -7 C M -7 A 25 Apr 57	Cost	400,783.	394,129.
420000 Cisco Systems 2.45% 15 Jun 20	Cost	420,764.	417,770.
350000 Citibank Credit 1.75% 19 Nov 21	Cost	349,981.	346,286.
405000 Citibank NA 3. A 3.4% 23 Jul 21	Cost	404,243.	405,514.
517000 Citigroup 3.2% p 3.2% 21 Oct 26	Cost	516,695.	477,288.
1000000 Citigroup 3.88 3.887% 10 Jan 28	Cost	979,300.	964,909.
175000 Citigroup Inc 4.45% 29 Sep 27	Cost	176,012.	168,668.
855000 Citigroup Inc 3.142% 24 Jan 23	Cost	836,308.	839,824.
180000 Citigroup Inc 2.9% 08 Dec 21	Cost	179,692.	177,089.
125000 Citigroup Inc 3.2% 21 Oct 26	Cost	117,406.	115,399.
335000 Citigroup Inc 3.7% 12 Jan 26	Cost	334,554.	322,090.
500000 Citigroup Mort 5.25% 25 Oct 33	Cost	9,094.	9,014.
400000 Citigroup Mort 5.25% 25 Sep 33	Cost	21,590.	20,349.
543000 Citigroup Mort Trust 25 Feb 58	Cost	488,972.	490,376.
1000000 Citigroup Mort ST1 A4 25 Aug 34	Cost	48,099.	46,521.
1000000 Citigroup Mort WA 25 Dec 34	Cost	36,938.	36,583.
300000 CME Group 3% 15 Sep 22	Cost	294,060.	299,008.
200000 CMS Energy Corp 3.45% 15 Aug 27	Cost	199,702.	192,442.
150000 CNH Equipment 1.86% 15 Sep 22	Cost	149,963.	147,985.
240000 CNH Equipment 2.07% 16 May 22	Cost	239,994.	237,644.
100000 CNH Equipment 2.08% 15 Feb 23	Cost	99,998.	98,711.
140000 CNO Financial 5.25% 30 May 25	Cost	148,122.	133,350.
201000 CNOOC Financial 3.5% 05 May 2	Cost	199,141.	194,675.
150000 Colombia Gover 7.375% 18 Sep 37	Cost	190,050.	181,425.
255000 COLT -1 Mortgage 27 May 2047	Cost	88,622.	88,069.
520000 COLT -2 Mortgage 25 Oct 2047	Cost	230,376.	228,887.
175000 COLT -3 Mortgage 26 Dec 2046	Cost	46,292.	45,878.
72000 Comcast Corp 3.15% 01 Mar 26	Cost	67,680.	68,890.
140000 Comcast Corp 3.45% 01 Oct 21	Cost	139,859.	141,419.
67000 Comcast Corp .3.95% 15 Oct 25	Cost	66,918.	67,793.
660000 Comcast Corp 3.95% 15 Oct 25	Cost	657,060.	667,814.
500000 Comcast Corp p 3.3% 01 Feb 27	Cost	468,975.	476,526.
393000 Comcast Corp 3.6% 01 Mar 24	Cost	389,397.	393,942.
235000 Comcast Corp 4 4.15% 15 Oct 28	Cost	234,882.	238,626.
40000 Commercial Met 5.375% 15 Jul 27	Cost	40,400.	35,800.
280000 Commonwealth 3.7% 15 Aug 28	Cost	279,328.	280,833.
195000 Conagra Brands 3.8% 22 Oct 21	Cost	194,776.	195,069.
110000 Conagra Brands 4.6% 01 Nov 25	Cost	110,373.	110,348.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
500000 Conagra Brands 7% 01 Oct 28	Cost	\$ 553,580.	\$ 567,395.
200000 Connecticut Light 3.2% 15 Mar 27	Cost	199,320.	196,452.
395000 Constellation 2.65% 07 Nov 22	Cost	393,349.	378,225.
275000 Constellation 4.75% 01 Dec 25	Cost	284,909.	280,852.
40000 Constellation 2.7% 09 May 22	Cost	39,913.	38,635.
335000 Constellation 3.2% 15 Feb 23	Cost	330,032.	324,853.
145000 Constellation 4.4% 15 Nov 25	Cost	144,727.	145,287.
32000 Consumers Energy 2.85% 15 May 22	Cost	31,997.	31,651.
65000 Continental Re 5% Bds 15 Apr 23	Cost	64,368.	63,972.
150000 Cooperatieve 3.875% 08 Feb 22	Cost	162,030.	151,658.
172000 Costco Wholesale 2.75% 18 May 24	Cost	174,883.	167,298.
65000 Cox Communicat 2.95% 30 Jun 23	Cost	61,767.	62,545.
366000 Cox Communicat 3.15% 15 Aug 24	Cost	359,355.	352,093.
228000 CPS Auto Trust 2.87% 15 Sep 21	Cost	176,038.	175,908.
250000 Credit Accept 2.65% 15 Jun 26	Cost	249,980.	247,693.
605000 Creditt Suisse 3.8% 15 Sep 22	Cost	615,025.	600,586.
215000 Crown Castle 3.15% 15 Jul 23	Cost	214,204.	206,676.
210000 Crown Castle 3.2% 01 Sep 24	Cost	209,105.	199,228.
3400000 CSFB Mortgage- 5A1 7% 25 Dec 33	Cost	71,319.	75,658.
365000 CSX Corp 3.25% 01 Jun 27	Cost	356,823.	343,414.
400000 CSX Corp 3.7% 01 Nov 23	Cost	393,928.	405,959.
430000 CVS Health Corp 2.75% 01 Dec 22	Cost	438,390.	413,835.
530000 CVS Health Corp 2.875% 01 Jun 26	Cost	490,099.	482,735.
200000 CVS Health Corp 4% 05 Dec 23	Cost	202,348.	200,572.
240000 CVS Health Corp 3.7% 09 Mar 23	Cost	237,234.	237,431.
1070000 CVS Health Corp 4.1% 25 Mar 25	Cost	1,059,630.	1,059,324.
615000 CVS Health Corp 4.1% 25 Mar 25	Cost	608,979.	608,864.
10000 DAE Funding LL C 4.5% 01 Aug 22	Cost	10,000.	9,600.
10000 DAE Funding LLC 5% 01 Aug 24	Cost	10,000.	9,675.
40000 DCP Midstream 4.95% 01 Apr 22	Cost	40,800.	39,600.
50000 DCP Midstream 3.875% 15 Mar 23	Cost	49,322.	46,875.
200000 Deephaven Resident 25 Jun 47	Cost	88,064.	86,614.
155000 Deephaven Resident 26 Dec 46	Cost	45,385.	44,936.
500000 Deere & Co 6.55% 01 Oct 28	Cost	482,500.	609,323.
25000 Delta Air Line 4.95% 23 May 19	Cost	2,827.	2,843.
107000 Delta Air Line A 4.75% 07/05/20	Cost	45,409.	45,967.
14000 Delta Air Line A 5.3% 15 Apr 19	Cost	5,179.	5,211.
305000 Delta Air Line 3.8% 19 Apr 23	Cost	301,449.	300,121.
267000 Deutsche Bank 3.7% 30 May 24	Cost	265,983.	242,537.
68000 Discovery Comm 2.95% 20 Mar 23	Cost	67,914.	65,058.
100000 Discovery Comm 2.95% 20 Mar 23	Cost	99,874.	95,674.
134000 Discovery Comm 3.95% 15 Jun 25	Cost	136,973.	128,717.
255000 Discovery Comm 3.95% 20 Mar 28	Cost	239,471.	236,446.
162000 Discovery Comm 2.8% 15 Jun 20	Cost	160,627.	160,283.
219000 Discovery Comm 3.8% 13 Mar 24	Cost	222,507.	213,642.
110000 Discovery Comm 4.9% 11 Mar 26	Cost	117,666.	110,811.
130000 DISH DBS Corp 5.875% 15 Jul 22	Cost	123,759.	119,600.
125000 Dominion Energy 4.25% 01 Jun 28	Cost	125,044.	125,419.
300000 Dominion Energy 3.5% 15 Aug 21	Cost	299,921.	300,842.
210000 Dominion Energy 3.9% 01 Oct 25	Cost	211,182.	209,224.
155000 Dominion Energy 2% 15 Aug 21	Cost	154,778.	148,943.
450000 Dow Chemical 8.85% 15 Sep 21	Cost	576,360.	506,675.
71000 Drive Auto Rec 3.01% 15 Nov 21	Cost	70,996.	70,907.
160000 Drive Auto Rec 3.04% 15 Nov 21	Cost	159,985.	159,741.
280000 Drive Auto Rec 3.34% 15 Oct 22	Cost	279,972.	281,036.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
200000 DTE Electric 3.375% 01 Mar 25	Cost	\$ 199,722.	\$ 197,612.
200000 DTE Electric 3.9% 01 Jun 21	Cost	218,744.	203,465.
225000 DTE Energy Co 1.5% 01 Oct 19	Cost	224,719.	221,665.
160000 Duke Energy 3.35% 15 May 22	Cost	159,634.	161,492.
301000 Duke Energy 2.5% 15 Mar 23	Cost	300,883.	290,784.
400000 Duke Energy 2.65% 01 Sep 26	Cost	359,336.	363,654.
260000 Duke Energy 3.8% 01 Sep 23	Cost	267,043.	266,206.
400000 Duke Energy 2.8% 15 May 22	Cost	391,972.	394,603.
318000 Duke Realty LP 3.625% 15 Apr 23	Cost	323,651.	317,754.
1210000 DuPont de Nemo 4.205% 15 Nov 23	Cost	1,210,000.	1,236,801.
150000 Eaton Corp 3.1 3.103% 15 Sep 27	Cost	150,000.	142,208.
326000 Encana Corp 3.9% 15 Nov 21	Cost	344,815.	326,276.
45000 Energy Transfer 4.05% 15 Mar 25	Cost	45,276.	42,235.
40000 Energy Transfer 3.6% 01 Feb 23	Cost	39,644.	38,537.
80000 Energy Transfer 4.2% 15 Sep 23	Cost	79,941.	78,843.
85000 Energy Transfer 4.9% 01 Feb 24	Cost	88,675.	86,027.
80000 Energy Transfer 7.5% 15 Oct 20	Cost	90,191.	83,200.
15000 Entegris Inc 4 4.625% 10 Feb 26	Cost	13,969.	13,800.
100000 Entergy Arkans 3.5% 01 Apr 26	Cost	102,208.	99,397.
165000 Enterprise Fleet 3.38% 20 May 24	Cost	164,979.	165,505.
50000 Enterprise Prod 3.35% 15 Mar 23	Cost	49,133.	49,317.
380000 Enterprise Prod 4.15% 16 Oct 28	Cost	375,364.	378,085.
200000 Enterprise Prod 2.8% 15 Feb 21	Cost	199,892.	197,902.
197000 Enterprise Prod 3.9% 15 Feb 24	Cost	196,628.	198,669.
83000 EPR Properties 4.5% 01 Jun 27	Cost	82,496.	79,998.
125000 Equinor ASA 3. 3.15% 23 Jan 22	Cost	132,861.	124,667.
92000 ERP Operating 2.85% 01 Nov 26	Cost	91,394.	86,472.
223000 ERP Operating 4.625% 15 Dec 21	Cost	239,371.	230,719.
540000 Evergreen Credit 2.95% 15 Mar 23	Cost	539,942.	539,572.
100000 Evergy 4.85% 01 Jun 21	Cost	109,564.	102,597.
30000 Exelon Corp 2.45% 15 Apr 21	Cost	29,993.	29,341.
175000 Exelon Generat 4.25% 15 Jun 22	Cost	172,870.	177,406.
170000 Exelon Generat 3.4% 15 Mar 22	Cost	174,180.	167,321.
200000 Expresss Script 3.5% 15 Jun 24	Cost	198,768.	194,224.
150000 Exxon Mobil Co 2.709% 06 Mar 25	Cost	150,000.	145,253.
142000 FedEx Corp 3.2% 01 Feb 25	Cost	141,780.	137,361.
180000 Fidelity Natio 2.25% 15 Aug 21	Cost	179,975.	173,823.
199000 Fifth Third Au 1.42% 16 Mar 20	Cost	2,035.	2,034.
165000 First Data Corp 5% 15 Jan 24	Cost	166,323.	158,812.
425000 Fiserv Inc 3.8% 01 Oct 23	Cost	424,727.	427,648.
140000 Fluor Corp 4.25% 15 Sep 28	Cost	139,702.	136,383.
40000 FMG Resources 5.125% 15 May 24	Cost	40,200.	36,800.
70000 Ford Credit 1.33% 15 Oct 20	Cost	24,376.	24,267.
226000 Ford Credit 1.67% 15 Jun 21	Cost	207,663.	206,038.
283000 Ford Credit 1.88% 15 Apr 20	Cost	227,240.	226,709.
92000 Ford Credit 2.03% 15 Dec 20	Cost	91,996.	91,308.
756000 Ford Credit 2.12% 15 Jul 26	Cost	758,746.	748,266.
385000 Ford Credit 2.93% 15 Jun 21	Cost	384,986.	384,231.
90000 Ford Motor 4.346% 08 Dec 26	Cost	80,464.	80,173.
363000 Ford Motor 2.021% 03 May 19	Cost	362,038.	361,533.
200000 Ford Motor 3.339% 28 Mar 22	Cost	200,000.	188,782.
200000 Ford Motor 3.815% 02 Nov 27	Cost	183,324.	168,742.
280000 Fortis Inc 3.055% 04 Oct 26	Cost	274,243.	255,609.
115000 Fortis Inc 2.1% 04 Oct 21	Cost	114,707.	110,558.
310000 Fortive Corp 2.35% 15 Jun 21	Cost	312,356.	302,270.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
595000 Foursight Capi 3.64% 15 May 23	Cost	\$ 594,881.	\$ 599,416.
1050000 Freddie Mac RE 2.5% 15 Nov 2041	Cost	418,125.	425,435.
300000 GE Capital Int 3.373% 15 Nov 25	Cost	288,300.	266,492.
545000 General Dynamics 2.875% 11 May 20	Cost	543,071.	545,374.
200000 General Dynamics 3.5% 15 May 25	Cost	197,548.	199,183.
306000 General Electric 3.45% 15 May 24	Cost	321,682.	287,432.
330000 General Mills 3.15% 15 Dec 21	Cost	344,101.	327,346.
300000 General Motors 4.25% 15 May 23	Cost	310,479.	292,986.
330000 General Motors 5.25% 01 Mar 26	Cost	356,710.	322,906.
395000 General Motors Co 5% 01 Oct 28	Cost	387,472.	374,274.
615000 General Motors 4.3% 13 Jul 25	Cost	598,863.	582,787.
115000 Genworth Holding 4.9% 15 Aug 23	Cost	94,760.	95,162.
606000 Georgia Power Co 2% 08 Sep 20	Cost	592,568.	592,235.
450000 Georgia Power Co 2.4% 01 Apr 21	Cost	449,078.	441,123.
100000 Gilead Science 2.55% 01 Sep 20	Cost	101,085.	99,191.
152000 Gilead Science 3.7% 01 Apr 24	Cost	152,986.	151,746.
150000 GlaxoSmith 3.125% 14 May 21	Cost	149,596.	150,189.
405000 GlaxoSmith 3.375% 15 May 23	Cost	403,132.	406,544.
307000 GlaxoSmith 2.8% 18 Mar 23	Cost	299,539.	301,761.
60000 Globe Life 4.5 4.55% 15 Sep 28	Cost	59,782.	60,963.
210000 GLP Capital LP 5.3% 15 Jan 29	Cost	209,591.	205,386.
171000 GM AutoLeasing 3.18% 21 Jun 21	Cost	170,986.	171,244.
54000 GM Financial 2.01% 20 Nov 20	Cost	53,997.	53,621.
254000 GM Financial A 2.06% 20 May 20	Cost	219,896.	219,056.
81000 GM Financial C 2.32% 18 Jul 22	Cost	80,982.	80,166.
121000 GM Financial A 2.68% 20 Dec 21	Cost	120,976.	120,300.
156000 GM Financial A 3.06% 21 Jun 21	Cost	155,991.	155,766.
535000 Golden Credit 2.02% 15 Apr 22	Cost	535,230.	528,171.
121000 Goldman Sachs 3.75% 22 May 25	Cost	124,562.	115,769.
75000 Goldman Sachs 3.75% 22 May 25	Cost	74,758.	71,758.
485000 Goldman Sachs 2.905% 24 Jul 23	Cost	477,600.	461,999.
40000 Goldman Sachs 2.908% 05 Jun 23	Cost	40,080.	38,400.
81000 Goldman Sachs 3.272% 29 Sep 25	Cost	81,000.	75,927.
140000 Goldman Sachs 3.691% 05 Jun 28	Cost	140,000.	130,112.
620000 Goldman Sachs 3.691% 05 Jun 28	Cost	620,000.	576,210.
225000 Goldman Sachs 3.814% 23 Apr 29	Cost	214,868.	210,067.
305000 Goldman Sachs 4.223% 01 May 29	Cost	297,216.	293,529.
68000 Goldman Sachs 5.375% 15 Mar 20	Cost	68,311.	69,521.
600000 Goldman Sachs 738% 29 Nov 23	Cost	609,756.	594,606.
900000 Goldman Sachs 3.5% 16 Nov 26	Cost	880,146.	831,286.
280000 Goldman Sachs 3% 26 Apr 22	Cost	280,450.	271,164.
160000 Goldman Sachs 4% 03 Mar 24	Cost	159,517.	157,884.
60000 Goldman Sachs 4% 03 Mar 24	Cost	59,819.	59,206.
1000000 GSR Mortgage 2A3 6% 25 Sep 34	Cost	46,896.	50,245.
400000 Halliburton Co 3.5% 01 Aug 23	Cost	414,880.	397,049.
115000 HCP 3.875% 15 Aug 24	Cost	115,285.	112,492.
25000 HD Supply Inc 5.375% 15 Oct 26	Cost	25,000.	24,250.
355000 Hess Corp 4.3% 01 Apr 27	Cost	351,131.	325,298.
241000 Home Depot Inc 3.75% 15 Feb 24	Cost	239,749.	246,419.
240000 Home Depot Inc 3.25% 01 Mar 22	Cost	239,342.	242,491.
314000 Honda Auto Rec 1.16% 18 May 20	Cost	104,131.	103,545.
77000 Honda Auto Rec 1.79% 20 Sep 21	Cost	76,992.	76,057.
194000 Honeywell Inter 2.5% 01 Nov 26	Cost	179,413.	181,453.
260000 HSBC Holdings 2.95% 25 May 21	Cost	259,675.	256,650.
350000 HSBC Holdings 3.95% 18 May 24	Cost	350,000.	348,110.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
300000 HSBC Holdings 4.25% 14 Mar 24	Cost	\$ 298,020.	\$ 297,723.
200000 HSBC Holdings 4.583% 19 Jun 29	Cost	199,266.	198,248.
240000 HSBC Holdings C 3.4% 08 Mar 21	Cost	239,453.	239,377.
210000 Humana Inc 2.5% 15 Dec 20	Cost	208,495.	206,832.
160000 Hungary Govern 6.375% 29 Mar 21	Cost	168,600.	168,854.
300000 Hydro-Quebec 8.4% 15 Jan 22	Cost	436,713.	345,422.
150000 Hydro-Quebec 9.4% 01 Feb 21	Cost	222,216.	169,610.
230000 Hyundai Auto 3.2% 15 Jun 22	Cost	229,986.	230,850.
225000 Hyundai Auto 1.76% 16 Aug 21	Cost	224,982.	222,779.
250000 Hyundai Auto 1.77% 18 Jan 22	Cost	249,957.	246,660.
130000 Hyundai Auto 2.79% 15 Jul 22	Cost	129,980.	129,896.
100000 Illinois Tool 3.5% 01 Mar 24	Cost	105,094.	101,533.
100000 Intel Corp 2.875% 11 May 24	Cost	101,251.	97,558.
115000 Intel Corp 3.1% 29 Jul 22	Cost	117,452.	115,121.
300000 Internat Business 7% 30 Oct 25	Cost	389,457.	354,165.
15000 Internat Flavors 4.45% 26 Sep 28	Cost	14,987.	15,221.
200000 Internat Paper 3.8% 15 Jan 26	Cost	199,138.	197,054.
200000 Intesa Sanpaol 3.375% 12 Jan 23	Cost	195,226.	185,270.
250000 Intesa Sanpaol 3.875% 12 Jan 28	Cost	203,389.	175,078.
62000 Invesco Financial 3.75% 15 Jan 26	Cost	61,840.	60,455.
120000 IQVIA Inc 4.875% 15 May 23	Cost	124,418.	117,600.
210000 John Deere Cap 1.95% 22 Jun 20	Cost	209,872.	206,724.
35000 John Deere Cap 2.35% 08 Jan 21	Cost	34,982.	34,520.
270000 John Deere Cap 3.45% 07 Jun 23	Cost	269,165.	271,021.
113000 John Deere Own 1.82% 15 Oct 21	Cost	112,992.	111,723.
177000 Johnson & John 2.625% 15 Jan 25	Cost	176,970.	170,476.
200000 Johnson Controls 4.25% 01 Mar 21	Cost	210,278.	203,836.
900000 JP Morgan Mort A1 1A1 25 Feb 34	Cost	29,908.	30,364.
750000 JP Morgan Mort A1 2A1 25 Feb 34	Cost	26,055.	27,067.
600000 JP Morgan Mort A1 5A2 25 Feb 35	Cost	98,828.	99,443.
2000000 JP Morgan Mort A2 5A3 25 Nov 33	Cost	66,409.	68,522.
260000 JPMorgan Chase 2.55% 29 Oct 20	Cost	255,772.	257,110.
200000 JPMorgan Chase 3.22% 01 Mar 25	Cost	200,000.	193,196.
845000 JPMorgan Chase 4.25% 15 Oct 20	Cost	840,860.	860,226.
465000 JPMorgan Chase 2.972% 15 Jan 23	Cost	456,137.	453,365.
285000 JPMorgan Chase 3.509% 23 Jan 29	Cost	285,000.	269,868.
215000 JPMorgan Chase 4.005% 23 Apr 29	Cost	213,618.	210,777.
50000 JPMorgan Chase 3.3% 01 Apr 26	Cost	49,940.	47,617.
115000 Kaiser Aluminu 5.875% 15 May 24	Cost	122,756.	112,412.
150000 Kentucky Utilit 3.25% 01 Nov 20	Cost	156,330.	150,422.
251000 KeyCorp 5.1% 24 Mar 21	Cost	277,591.	260,325.
250000 Kimberly-Clark 2.4% 01 Jun 23	Cost	234,888.	242,338.
125000 Kraft Heinz 3.95% 15 Jul 25	Cost	127,925.	120,970.
710000 Kraft Heinz 3% 01 Jun 26	Cost	673,102.	633,377.
120000 Kraft Heinz 4.625% 30 Jan 29	Cost	117,158.	118,646.
125000 Kraft Heinz 3.5% 06 Jun 22	Cost	126,474.	123,739.
200000 Kroger Co 6.9% 15 Apr 2038	Cost	252,700.	235,272.
250000 L3Harris Techn 4.854% 27 Apr 35	Cost	261,102.	248,031.
1000000 Lehman Bros H1 6.000%31 Dec 99	Cost	0.	18,000.
1000000 Lehman Bros H1 6.500%31 Dec 99	Cost	0.	18,000.
2500000 Lehman Bros H1 6.600%31 Dec 99	Cost	0.	45,000.
1000000 Lehman Bros H1 6.250% 2/05/21	Cost	0.	18,000.
2000000 Lehman Bros H1 6.500% 2/13/37	Cost	0.	36,000.
45000 Lennar Corp 4. 4.75% 29 Nov 27	Cost	43,450.	40,612.
115000 Liberty Intera 8.25% 01 Feb 30	Cost	123,696.	112,125.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
40000 Liberty Proper 3.25% 01 Oct 26	Cost	\$ 39,665.	\$ 37,351.
200000 Lloyds Banking 3.75% 11 Jan 27	Cost	196,368.	183,739.
210000 Lockheed Martin 3.35% 15 Sep 21	Cost	217,194.	211,394.
50000 Lockheed Martin 3.1% 15 Jan 23	Cost	51,336.	49,558.
215000 Loin National 4.2% 15 Mar 22	Cost	226,852.	218,576.
150000 Lowe's Cos 3.375% 15 Sep 25	Cost	153,698.	142,343.
200000 Manulife Fin Co 4.15% 04 Mar 26	Cost	199,514.	201,998.
95000 Marathon Oil 3.85% 01 Jun 25	Cost	90,037.	89,121.
75000 Marathon Oil 2.8% 01 Nov 22	Cost	69,614.	70,443.
120000 Marathon Petro 3.625% 15 Sep 24	Cost	119,569.	116,765.
147000 Marsh & McLenn 2.35% 06 Mar 20	Cost	146,882.	145,697.
24000 Marsh & McLenn 2.75% 30 Jan 22	Cost	23,967.	23,523.
145000 Marsh & McLenn 3.5% 03 Jun 24	Cost	141,242.	142,830.
250000 Marsh & McLenn 3.5% 10 Mar 25	Cost	249,317.	245,590.
104000 Martin Mariett 3.45% 01 Jun 27	Cost	103,790.	96,061.
120000 Martin Mariett 3.5% 15 Dec 27	Cost	119,700.	109,407.
1500000 MASTR Adjustab 13 2A2 21 Apr 34	Cost	49,762.	53,654.
195000 McDonald's Corp 3.35% 01 Apr 23	Cost	194,926.	194,013.
200000 McDonald's Corp 3.8% 01 Apr 28	Cost	199,002.	196,356.
640000 McKesson Corp 3.65% 30 Nov 20	Cost	639,706.	643,060.
157000 Mead Johnson 4.125% 15 Nov 25	Cost	160,870.	161,066.
120000 Medtronic 3.5% 15 Mar 25	Cost	121,685.	119,526.
261000 Mercedes-Benz 1.26% 16 Feb 21	Cost	121,890.	120,952.
153000 Mercedes-Benz 2.41% 16 Feb 21	Cost	152,987.	152,307.
485000 Mercedes-Benz 3.21% 15 Sep 21	Cost	484,989.	486,992.
500000 Merck & Co 2.8% 18 May 23	Cost	469,200.	493,267.
3500000 Merrill Lynch A1 Flt 25 Apr 28	Cost	58,519.	61,762.
2700000 Merrill Lynch A1 Flt 25 Apr 29	Cost	48,706.	53,003.
3500000 Merrill Lynch A1 Flt 25 Mar 28	Cost	33,424.	38,028.
2755000 Merrill Lynch A2 Flt 25 Apr 29	Cost	38,562.	42,751.
1205000 Merrill Lynch A2 Flt 25 Mar 28	Cost	11,574.	13,246.
1850000 Merrill Lynch A2 Flt 25 Sep 29	Cost	40,188.	41,900.
400000 MetLife 4.368% 15 Sep 23	Cost	424,828.	411,811.
273000 Metlife Securitization 25 Mar 57	Cost	262,879.	264,777.
165000 Metlife Securitization 25 Apr 55	Cost	137,464.	133,899.
435000 Metropolitan L 1 2.4% 08 Jan 21	Cost	434,526.	428,376.
142000 Mexico Governm 3.625% 15 Mar 22	Cost	146,757.	140,427.
145000 MFA -RPL1 Trust - 25 Feb 57	Cost	94,146.	92,594.
60000 MGIC Investmen 5.75% 15 Aug 23	Cost	63,085.	59,700.
295000 Microchip Tech 3.922% 6/01/21	Cost	294,519.	292,636.
98000 Microsoft Corp 2.375% 01 May 23	Cost	89,849.	95,902.
380000 Microsoft Corp 2.375% 12 Feb 22	Cost	368,820.	375,394.
405000 Microsoft Corp 2.875% 06 Feb 24	Cost	403,326.	401,182.
335000 Mill City Mort Trust 25 Aug 58	Cost	321,844.	322,716.
395000 Mill City Mort Trust 25 Jan 2061	Cost	303,386.	294,834.
50000 Molson Coors B 1.45% 15 Jul 19	Cost	49,975.	49,489.
50000 Moody's Corp 2 2.625% 15 Jan 23	Cost	49,883.	47,732.
400000 Morgan Stanley 2.75% 19 May 22	Cost	399,164.	389,152.
590000 Morgan Stanley 2.75% 19 May 22	Cost	588,767.	574,000.
750000 Morgan Stanley -3 4A 25 Apr 34	Cost	63,704.	64,021.
355000 Morgan Stanley 3.95% 23 Apr 27	Cost	353,722.	334,692.
140000 Morgan Stanley 4.35% 08 Sep 26	Cost	139,754.	136,053.
790000 Morgan Stanley 2.625% 17 Nov 21	Cost	767,267.	771,061.
100000 Morgan Stanley 3.625% 20 Jan 27	Cost	98,999.	95,040.
200000 Morgan Stanley 3.875% 27 Jan 26	Cost	194,472.	195,074.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
40000 Morgan Stanley 4.875% 01 Nov 22	Cost	\$ 41,043.	\$ 41,220.
800000 Morgan Stanley 68275% 24 Oct 23	Cost	800,000.	796,110.
380000 Morgan Stanley 4% 23 Jul 25	Cost	378,234.	374,889.
200000 Morgan Stanley 7.3% 13 May 19	Cost	215,310.	203,036.
382000 Mosaic Co 3.25% 15 Nov 22	Cost	375,544.	373,013.
48000 MPLX LP 3.375% 15 Mar 23	Cost	47,967.	46,591.
115000 MPLX LP 4.125% 01 Mar 27	Cost	114,809.	109,493.
3000000 MRFC Mortgage A1 Flt 15 Dec 30	Cost	70,091.	73,418.
125000 Mylan Inc 4.55% 15 Apr 28	Cost	122,156.	116,504.
195000 Mylan NV 3.15% 15 Jun 21	Cost	194,774.	190,702.
175000 Mylan NV 3.95% 15 Jun 26	Cost	163,186.	159,497.
82000 National Retail 3.6% 15 Dec 26	Cost	81,096.	78,852.
92000 National Rural 3.05% 25 Apr 27	Cost	91,811.	88,158.
415000 National Rural 2.3% 01 Nov 20	Cost	414,162.	409,003.
345000 National Rural 2.9% 15 Mar 21	Cost	343,541.	343,430.
140000 Nationstar HEC Trust 25 Sep 27	Cost	52,026.	51,864.
160000 Navient Corp 5.875% 25 Mar 21	Cost	165,600.	153,200.
300000 NCUA Guarantee 1A Flt 08 Dec 20	Cost	110,607.	110,347.
250000 NCUA Guarantee A 2.4% 08 Dec 20	Cost	20,448.	20,415.
625000 Nestle Holding 3.35% 24 Sep 23	Cost	623,122.	631,188.
500000 New Century Ho -5 AI7 25 Nov 33	Cost	3,305.	3,316.
375000 New Residential Loan 3.2143%	Cost	374,998.	374,240.
433000 New Residential Loan 2.5751%	Cost	216,500.	215,150.
545000 New Residential Loan 25 Jan 48	Cost	496,870.	494,256.
547000 New Residential Loan 25 Jun 57	Cost	363,341.	361,277.
730000 New Residential Loan 25 Mar 57	Cost	493,874.	479,300.
470000 New Residential Loan 25 May 57	Cost	330,639.	319,374.
470000 New Residential Loan 26 Nov 35	Cost	271,411.	263,097.
390105 New Residential Loan 25 Nov 2056	Cost	255,018.	247,183.
395000 New York Life 2% 13 Apr 21	Cost	394,419.	384,888.
304000 NextEra Energy 2.7% 15 Sep 19	Cost	304,000.	302,340.
100000 NiSource 3.95% 30 Mar 48	Cost	99,892.	88,922.
168000 Nissan Auto Le 1.91% 15 Apr 20	Cost	167,970.	167,162.
156000 Nissan Auto Le 2.17% 15 Dec 21	Cost	155,978.	154,606.
57000 Nissan Auto Re 1.32% 15 Jan 21	Cost	29,953.	29,718.
138000 Nissan Auto Re 1.37% 15 May 20	Cost	28,739.	28,651.
122000 Nissan Auto Re 2.12% 18 Apr 22	Cost	121,979.	120,478.
445000 Nissan Auto Re 3.22% 15 Jun 23	Cost	444,915.	448,203.
150000 Noble Energy 3 3.85% 15 Jan 28	Cost	149,532.	135,619.
25000 Nokia Oyj 4.375% 12 Jun 27	Cost	25,786.	23,250.
50000 Nokia Oyj 6.25% 15 May 2039	Cost	57,062.	50,750.
200000 Norfolk South 3.85% 15 Jan 24	Cost	199,886.	202,447.
200000 Northrop Grumm 2.93% 15 Jan 25	Cost	199,970.	189,777.
425000 NRZ Advance Re .1068% 15 Dec 50	Cost	425,000.	423,107.
224000 Nucor Corp 4% 01 Aug 23	Cost	225,250.	227,438.
29000 Nutrien Ltd 3.375% 15 Mar 25	Cost	28,958.	27,246.
200000 Nutrien Ltd 3.625% 15 Mar 24	Cost	197,586.	194,328.
150000 Nutrien Ltd 6 6.5% 15 May 19	Cost	186,478.	151,717.
500000 NXP BV 4.875% 01 Mar 24	Cost	500,275.	502,195.
70000 Occidental Pet 3.5% 15 Jun 25	Cost	69,819.	69,264.
50000 Office Propert 3.6% 01 Feb 20	Cost	50,049.	49,752.
85000 Olin Corp 5.125% 15 Sep 27	Cost	83,300.	78,200.
55000 Oncor Electric 5.75% 15 Mar 29	Cost	69,048.	64,192.
150000 Oncor Electric LLC 7% 01 Sep 22	Cost	193,110.	169,032.
300000 ONEOK Partners 4.9% 15 Mar 25	Cost	299,370.	303,948.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
200000 Oracle Corp 2. 2.95% 15 Nov 24	Cost	\$ 199,684.	\$ 194,777.
250000 Oracle Corp 2.5% 15 May 22	Cost	248,815.	244,633.
120000 O'Reilly Autom 3.55% 15 Mar 26	Cost	119,024.	115,268.
62000 O'Reilly Autom 3.6% 01 Sep 27	Cost	61,901.	59,070.
200000 ORIX Corp 3.25% 04 Dec 24	Cost	199,740.	193,792.
85000 Oshkosh Corp 5.375% 01 Mar 25	Cost	90,437.	84,788.
40000 Owens-Brockway 5.875% 15 Aug 23	Cost	41,692.	40,100.
140000 Pacific Gas & Oil 3.4% 15 Aug 24	Cost	132,812.	121,800.
500000 Pacific Gas & Oil 3.4% 15 Aug 24	Cost	499,625.	435,000.
550000 Pacific Gas & Oil 2.95% 01 Mar 26	Cost	508,197.	452,202.
43000 Parker-Hannifin 3.3% 21 Nov 24	Cost	42,905.	42,457.
325000 Penske Truck 4.875% 11 Jul 22	Cost	335,238.	336,491.
85000 Penske Truck 3.9% 01 Feb 24	Cost	84,827.	84,362.
220000 PepsiCo 2.75% 30 Apr 25	Cost	219,085.	211,110.
110000 Petroleos Mex 5.35% 12 Feb 28	Cost	110,000.	95,975.
160000 Petroleos Mex 4.625% 21 Sep 23	Cost	160,000.	150,160.
25000 Petroleos Mex 6.5% 23 Jan 29	Cost	24,988.	23,312.
140000 Pfizer Inc 3.2% 15 Sep 23	Cost	138,978.	140,552.
65000 Pfizer Inc 3.6% 15 Sep 28	Cost	64,897.	65,149.
435000 Philip Morris 3.25% 10 Nov 24	Cost	427,439.	424,527.
310000 Philip Morris 2.375% 17 Aug 22	Cost	302,233.	297,921.
200000 Philip Morris 3.375% 11 Aug 25	Cost	198,600.	194,336.
85000 Phillips 6 3.9% 15 Mar 28	Cost	84,915.	82,109.
95000 Pioneer Natural 4.45% 15 Jan 26	Cost	102,714.	95,917.
90000 PAP Pipeline 3.85% 15 Oct 23	Cost	90,832.	88,056.
318000 PNC Financial s 3.9% 29 Apr 24	Cost	317,164.	315,282.
250000 PPL Capital 3.4% 01 Jun 23	Cost	248,602.	247,340.
200000 Praxair 2.2% 15 Aug 22	Cost	197,156.	193,255.
250000 Precision Cast 3.25% 15 Jun 25	Cost	249,490.	245,563.
5000000 Prime Mortgage 6% 25 Feb 34	Cost	73,025.	74,366.
171000 Pripal Financial 3.125% 15 May 23	Cost	170,757.	168,795.
100000 Procter & Gamble	Cost	98,667.	98,212.
100000 Progressive Co 2.45% 15 Jan 27	Cost	99,965.	91,052.
84000 Providence St 2.746% 01 Oct 26	Cost	84,000.	78,174.
270000 Prudential Fin 3.878% 27 Mar 28	Cost	270,000.	271,336.
400000 Public Service Co 2% 15 Aug 19	Cost	399,184.	398,321.
40000 PulteGroup Inc 5.5% 01 Mar 26	Cost	41,041.	38,500.
200000 Qatar Government 4.5% 23 Apr 28	Cost	201,750.	208,750.
60000 QEP Resources 5.375% 01 Oct 22	Cost	59,700.	54,600.
125000 QUALCOMM 3.25% 20 May 27	Cost	124,672.	116,275.
1200000 RALI Series A1 5% 25 Sep	Cost	1,980.	1,924.
140000 Realty Income 3.25% 15 Oct 22	Cost	140,714.	138,636.
100000 Realty Income 4.125% 15 Oct 26	Cost	102,977.	100,597.
150000 Regions Financial 3.8% 14 Aug 2	Cost	149,426.	150,268.
178000 Republic Services 5.5% 15 Sep 19	Cost	201,407.	180,758.
5990000 Residentiall As 5.25% 25 Apr 34	Cost	26,690.	28,240.
1700000 Residentiall As 25 May 34	Cost	44,648.	48,176.
95000 Reynolds American 4.45% 12 Jun 25	Cost	96,639.	91,602.
300000 Reynolds American 4% 12 Jun 22	Cost	299,583.	296,766.
80000 Reynolds Group 5.125% 15 Jul 23	Cost	83,250.	76,200.
315000 Royal Bank of CA 2.15% 26 Oct 20	Cost	314,817.	310,162.
165000 Royal Bank of CA 2.75% 01 Feb 22	Cost	164,962.	162,360.
139000 Ryder System 2.45% 03 Sep 19	Cost	138,686.	138,282.
200000 SABIC Capital BV 4% 10 Oct 23	Cost	199,184.	199,000.
355000 Sabine Pass 5.75% 15 May 24	Cost	387,254.	370,392.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
215000 Salesforce.com 3.25% 11 Apr 23	Cost	\$ 214,027.	\$ 216,105.
95000 Salesforce.com c 3.7% 11 Apr 28	Cost	94,976.	95,502.
350000 Santander Drive 1.87% 15 Dec 20	Cost	36,098.	36,082.
65000 Santander Drive 3.01% 15 Mar 22	Cost	65,000.	64,980.
165000 Santander Drive 3.03% 15 Feb 22	Cost	164,996.	165,092.
360000 Santander Hold 3.7% 28 Mar 22	Cost	365,090.	353,555.
110000 Santander Hold 4.5% 17 Jul 25	Cost	107,636.	108,912.
58000 Santander UK 3.125% 08 Jan 21	Cost	57,941.	56,940.
200000 Saxon Asset 2003 25 Jun 33	Cost	9,873.	9,793.
295000 Securitized Te 2.289% 25 Mar 22	Cost	295,000.	289,277.
230000 Sempra Energy 2.4% 01 Feb 20	Cost	229,687.	226,907.
250000 Sempra Energy 9.8% 15 Feb 19	Cost	341,942.	251,667.
140000 Senior Housing 4.75% 15 Feb 28	Cost	137,637.	132,082.
160000 Sensata Techno BV 5% 01 Oct 25	Cost	168,571.	150,400.
2500000 Sequoia Mortgage- 20 Apr 33	Cost	45,138.	48,984.
3690000 Sequoia Mortgage 20 Dec 32	Cost	34,097.	36,226.
200000 Shell Internat 2.25% 06 Jan 23	Cost	185,158.	192,344.
138000 Shell Internat 2.875% 10 May 26	Cost	137,547.	132,364.
185000 Sherwin-Williams 2.75% 01 Jun 2	Cost	182,678.	179,082.
68000 Sherwin-Williams 3.45% 01 Jun 27	Cost	67,753.	63,387.
205000 Sherwin-Williams 3.45% 01 Jun 2	Cost	196,660.	191,094.
70000 Sherwin-Williams 3.3% 01 Feb 25	Cost	70,119.	66,932.
335000 Shire Acquisit 2.4% 23 Sep 21	Cost	334,638.	323,940.
200000 Simon Property 2.5% 01 Sep 20	Cost	197,568.	197,838.
120000 SLM Private Ed 15 Jan 43	Cost	116,823.	118,413.
20000 SM Energy Co 6.75% 15 Sep 26	Cost	19,548.	17,900.
45000 SM Energy Co 6.125% 15 Nov 22	Cost	45,612.	42,525.
480000 SoFi Consumer 3.54% 26 Nov 27	Cost	456,445.	456,969.
121000 Southern Calif 3.875% 01 Jun 21	Cost	120,302.	122,049.
160000 Southern Calif 2.6% 15 Jun 26	Cost	159,690.	150,102.
425000 Southern Calif o 2.9% 01 Mar 21	Cost	424,822.	419,746.
360000 Southern Calif 3.4% 01 Jun 23	Cost	357,889.	357,934.
25000 Southern Co Ga 2.45% 01 Oct 23	Cost	24,980.	23,830.
250000 Southern Co Ga 5.25% 15 Aug 19	Cost	282,918.	252,335.
587000 Southern Co Ga 3.5% 15 Sep 21	Cost	593,859.	586,528.
105000 Southern Co 2.95% 01 Jul 23	Cost	101,574.	101,398.
170000 Southern Co 3.25% 01 Jul 26	Cost	159,461.	159,248.
333000 Southern Co 2.15% 01/09/19	Cost	332,227.	330,955.
200000 Southwestern 4.1% 15 Sep 28	Cost	200,000.	200,708.
61000 Spirit Airline 3.375% 15 Feb 30	Cost	59,853.	57,258.
75000 Sprint Corp 7.125% 15 Jun 24	Cost	83,625.	74,276.
360000 SPS Servicer Advan -T2 AT2 2.	Cost	359,947.	359,330.
160000 Standard Industries 6% 15 Oct 25	Cost	171,168.	153,456.
85000 Starbucks Corp 4% 15 Nov 28	Cost	84,905.	84,312.
109000 Starbucks Corp 2.7% 15 Jun 22	Cost	108,979.	106,828.
545000 Starbucks Corp 3.8% 15 Aug 25	Cost	686,166.	538,961.
150000 State Street 3.776% 03 Dec 24	Cost	150,000.	150,357.
335000 State Street 3.1% 15 May 23	Cost	329,138.	329,180.
40000 Steel Dynamics 5.5% 01 Oct 24	Cost	41,744.	39,600.
400000 Structured Asset 5.54% 25 Dec 33	Cost	87,975.	87,309.
3500000 Structured Asset 19 May 34	Cost	99,070.	118,994.
230000 Suncor Energy 3.6% 01 Dec 24	Cost	227,314.	224,964.
100000 Suncor Energy 3.6% 01 Dec 24	Cost	101,297.	97,810.
150000 Sunoco Logisti 5.5% 15 Feb 20	Cost	166,298.	152,890.
150000 Synchrony Fin 4.25% 15 Aug 24	Cost	152,460.	138,011.

Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
170000 Synchrony Fin 3.7% 04 Aug 26	Cost	\$ 155,610.	\$ 144,201.
400000 Syngenta Fin 4.892% 24 Apr 25	Cost	392,808.	378,220.
440000 Syngenta Fin 5.182% 24 Apr 28	Cost	423,974.	408,034.
69000 Sysco Corp 3.75% 01 Oct 25	Cost	69,000.	67,283.
100000 Tanger Propert 3.75% 01 Dec 24	Cost	100,808.	96,981.
350000 Target Corp 2.9% 15 Jan 22	Cost	338,732.	349,732.
53000 TC PipeLines L P 3.9% 25 May 27	Cost	53,000.	50,594.
69000 TD Ameritrade 2.95% 01 Apr 22	Cost	68,838.	68,260.
70000 Telecom Italia SA 6% 30 Sep 34	Cost	76,427.	60,550.
645000 Telefonica Emi 4.103% 08 Mar 27	Cost	614,116.	619,588.
70000 Texas Eastern 3.5% 15 Jan 28	Cost	69,637.	66,089.
125000 Texas Instrume 2.75% 12 Mar 21	Cost	125,789.	124,245.
45000 Thermo Fisher 2.95% 19 Sep 26	Cost	44,454.	41,528.
125000 Thermo Fisher Inc 3.2% 15 Aug 27	Cost	124,079.	116,170.
195000 Thermo Fisher Inc 3% 15 Apr 23	Cost	194,048.	189,713.
1000000 Thornburg Mort Trust 25 Sep 43	Cost	33,709.	36,643.
1100000 Thornburg Mort 25 Mar 44	Cost	52,604.	55,423.
1300000 Thornburg Mort 25 Sep 44	Cost	43,411.	45,991.
132000 Toledo Edison 7.25% 01 May 20	Cost	138,401.	138,659.
85000 Toll Brothers 4.875% 15 Nov 25	Cost	88,959.	79,475.
56000 Toronto-Dominic 2.25% 05 Nov 19	Cost	55,900.	55,693.
200000 Total Capital 2.75% 15 Jul 23	Cost	195,054.	195,595.
205000 Towd Point Mortgage 25 Apr 57	Cost	138,235.	134,725.
749000 Towd Point Mortgage 25 Oct 56	Cost	486,483.	475,250.
335000 Towd Point Mortgage 25 Aug 55	Cost	177,970.	174,405.
410000 Towd Point Mortgage 25 Apr 56	Cost	205,096.	200,676.
330000 Towd Point Mortgage 25 Oct 57	Cost	275,181.	268,012.
250000 Towd Point Mortgage 25 Apr 55	Cost	96,663.	95,353.
335000 Towd Point Mortgage 25 Jul 57	Cost	250,722.	242,685.
464000 Towd Point Mortgage 25 Jun 57	Cost	361,081.	349,106.
304000 Toyota Auto Re 1.23% 15 Oct 20	Cost	182,269.	181,031.
81000 Toyota Auto Re 1.73% 16 Feb 21	Cost	72,812.	72,302.
61000 Toyota Auto Re 1.3% 15 Apr 20	Cost	15,794.	15,710.
200000 Toyota Motor 4.25% 11 Jan 21	Cost	227,010.	205,660.
250000 Toyota Motor 2.125% 18 Jul 19	Cost	253,740.	248,655.
197000 TransCanada 3.75% 16 Oct 23	Cost	201,736.	196,284.
340000 TransCanada 4.25% 15 May 28	Cost	337,200.	336,716.
45000 Transcontinent 4% 15 Mar 28	Cost	44,213.	44,003.
200000 Tullow Oil PLC 7% 01 Mar 25	Cost	200,000.	185,500.
125000 TWDC Enterprise 1.85% 30 May 19	Cost	124,875.	124,509.
350000 TWDC Enterprise 2.55% 15 Feb 22	Cost	343,350.	344,390.
250000 UBS AG/London 2.45% 01 Dec 20	Cost	249,770.	245,328.
200000 UBS Group Fund 2.95% 24 Sep 20	Cost	199,658.	197,886.
64000 UDR 2.95% 01 Sep 26	Cost	64,000.	58,993.
150000 Unilever Capit 3.375% 22 Mar 25	Cost	148,551.	149,704.
530000 Union Pacific 3.75% 15 Jul 25	Cost	529,398.	535,030.
150000 United Airline 2.875% 07/10/28	Cost	139,918.	130,464.
137000 United Airline A 3.5% 01 Mar 30	Cost	137,000.	134,486.
129000 United Airline A 3.7% 01 Mar 30	Cost	129,000.	125,817.
34000 United Parcel 2.45% 01 Oct 22	Cost	33,955.	33,287.
1280000 United Parcel 3.125% 15 Jan 21	Cost	1,313,346.	1,290,488.
190000 United Rentals 5.5% 15 May 27	Cost	197,664.	176,225.
795000 United Technol 3.65% 16 Aug 23	Cost	792,081.	791,885.
30000 United Technol 3.95% 16 Aug 25	Cost	29,949.	29,768.
225000 United Technol 3.125% 04 May 27	Cost	213,397.	207,819.

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
255000 United Technol 2.8% 04 May 24	Cost	\$ 254,470.	\$ 240,362.
400000 United Technol 3.1% 01 Jun 22	Cost	394,020.	391,697.
295000 UnitedHealth 3.15% 15 Jun 21	Cost	294,112.	295,392.
555000 UnitedHealth 3.35% 15 Jul 22	Cost	580,724.	557,544.
110000 UnitedHealth G 3.7% 15 Dec 25	Cost	109,779.	111,098.
300000 UnitedHealth G p 3.1% 15 Mar 26	Cost	297,470.	289,525.
600000 US Bancorp 2.2% 25 Apr 19	Cost	599,460.	598,687.
235000 Valero Energy 3.4% 15 Sep 26	Cost	229,308.	215,574.
260000 Valero Energy 4.5% 15 Mar 28	Cost	259,116.	254,582.
123000 Ventas Realty 4.125% 15 Jan 26	Cost	124,428.	121,978.
118000 Ventas Realty 3.5% 01 Feb 25	Cost	120,874.	112,957.
140000 VEREIT Operating 4.6% 06 Feb 24	Cost	145,947.	141,540.
388000 Verizon Commun 5.25% 16 Mar 37	Cost	385,012.	404,167.
410000 Verizon Commun 4.125% 16 Mar 27	Cost	415,273.	410,316.
325000 Verizon Commun 4.329% 21 Sep 28	Cost	323,065.	326,336.
145000 Verizon Commun 3.5% 01 Nov 24	Cost	147,237.	143,010.
255000 Verizon Commun 4.4% 01 Nov 34	Cost	232,798.	245,767.
160000 Verizon Owner 3.23% 20 Apr 23	Cost	159,998.	160,981.
40000 Versum Materia 5.5% 30 Sep 24	Cost	41,800.	39,600.
410000 Verus Securitization - 01 Jun 58	Cost	355,763.	355,176.
572000 Viacom Inc 3.875% 01 Apr 24	Cost	591,444.	561,058.
440000 Viacom Inc 4.25% 01 Sep 23	Cost	452,733.	438,284.
75000 Videotron Ltd 5.375% 15 Jun 24	Cost	80,368.	74,250.
170000 Virginia Elect 3.45% 15 Feb 24	Cost	169,657.	169,810.
100000 Virginia Elect 3.5% 15 Mar 27	Cost	99,908.	98,482.
20000 VOC Escrow Ltd 5% 15 Feb 28	Cost	20,000.	18,450.
350000 Vodafone Group 3.75% 16 Jan 24	Cost	346,264.	344,971.
300000 Volkswagen 3.875% 13 Nov 20	Cost	299,772.	301,464.
100000 Walgreens Boot 3.8% 18 Nov 24	Cost	103,441.	98,479.
492000 Walmart Inc 2.55% 11 Apr 23	Cost	464,559.	479,667.
480000 Walmart Inc 3.4% 26 Jun 23	Cost	479,538.	484,946.
1650000 WaMu Mortgage 2003- 25 Aug 33	Cost	51,513.	52,107.
750000 WaMu Mortgage 6% 25 Jun 34	Cost	55,277.	54,745.
1500000 WaMu Mortgage 6% 25 Oct 19	Cost	9,194.	8,838.
700000 WaMu Mortgage - 25 Jun 34	Cost	40,602.	41,808.
1900000 WaMu Mortgage 25 Aug 33	Cost	34,278.	35,874.
700000 Warner Media 3.55% 01 Jun 24	Cost	700,611.	675,260.
100000 Warner Media 3.6% 15 Jul 25	Cost	106,043.	94,712.
415000 Warner Media 3.6% 15 Jul 25	Cost	413,960.	393,056.
85000 Warner Media 3.8% 15 Feb 27	Cost	81,845.	79,756.
326000 Wells Fargo 4.48% 16 Jan 24	Cost	312,028.	329,911.
250000 Wells Fargo Co 3% 22 Apr 26	Cost	231,012.	232,960.
345000 Wells Fargo Co 3% 22 Apr 26	Cost	343,450.	321,484.
250000 Wells Fargo 2.625% 22 Jul 22	Cost	240,882.	241,065.
295000 Wells Fargo 3.069% 24 Jan 23	Cost	293,041.	287,308.
345000 Wells Fargo 3.584% 22 May 28	Cost	345,000.	331,226.
70000 Wells Fargo 2.5% 04 Mar 21	Cost	71,451.	68,850.
500000 Wells Fargo 3.3% 09 Sep 24	Cost	498,650.	483,671.
300000 Wells Fargo 3.5% 08 Mar 22	Cost	312,226.	299,001.
275000 Wells Fargo 2.15% 06 Dec 19	Cost	274,620.	272,506.
940000 Wells Fargo 3.625% 22 Oct 21	Cost	939,897.	945,563.
325000 Wells Fargo 2.6% 15 Jan 21	Cost	324,824.	320,963.
2000000 Wells Fargo 2003- 25 Sep 33	Cost	30,046.	29,729.
1330000 Wells Fargo -E A2 25 May 34	Cost	31,360.	32,720.
460000 Wells Fargo -A3 25 Jun 34	Cost	46,311.	42,129.

The Moody Foundation

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Statement 11 (continued)
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
90000 Wells Fargo 2003-J 25 Oct 33	Cost	\$ 18,758.	\$ 18,971.
1500000 Wells Fargo EE 3A2 25 Dec 34	Cost	34,162.	36,360.
1000000 Wells Fargo -K 1A2 25 Jul 34	Cost	34,709.	34,706.
150000 Welltower Inc 4.5% 15 Jan 24	Cost	152,109.	153,821.
265000 Western Midstr 4.75% 15 Aug 28	Cost	257,361.	252,257.
240000 Western Midstr P 4.5% 01 Mar 28	Cost	232,686.	224,333.
20000 Western Union 3.6% 15 Mar 22	Cost	19,972.	19,922.
200000 Westpac Banking 4.322% 23 Nov 31	Cost	200,000.	189,836.
305000 Wheels SPV 4 2.4% 20 Apr 26	Cost	304,980.	300,662.
104000 Williams Cos 3.9% 15 Jan 25	Cost	106,347.	101,043.
35000 Williams Cos 4.3% 04 Mar 24	Cost	34,927.	34,878.
135000 Willis North A 3.6% 15 May 24	Cost	135,189.	131,809.
95000 WMG Acquisitio 4.875% 01 Nov 24	Cost	96,128.	90,012.
261000 World Financial 2.12% 15 Mar 24	Cost	260,972.	257,454.
397000 World Financial 3.07% 16 Dec 24	Cost	396,996.	395,855.
214000 World Omni Auto 1.49% 15 Dec 20	Cost	38,663.	38,608.
134000 World Omni Auto 1.95% 15 Feb 23	Cost	133,965.	131,504.
250000 World Omni Auto 2.13% 15 Apr 20	Cost	249,991.	248,576.
134000 World Omni Auto 2.83% 15 Jul 21	Cost	133,983.	133,565.
149000 World Omni Auto 3.19% 15 Dec 21	Cost	148,988.	149,845.
90000 WPX Energy Inc 5.25% 15 Sep 24	Cost	89,325.	81,450.
305000 WRKCo Inc 4.65% 15 Mar 26	Cost	304,555.	309,661.
41000 Xylem Inc 3.25% 01 Nov 26	Cost	40,916.	38,961.
100000 Zimmer Biomet 3.55% 01 Apr 25	Cost	95,990.	95,045.
29000 Zimmer Biomet 3.7% 19 Mar 23	Cost	28,954.	28,690.
	Total	\$ 1,788,779.34.	\$ 1,75,723,738.

Statement 12
Form 990-PF, Part II, Line 11
Investments - Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Land	\$ 1,500,308.		\$ 1,500,308.	\$ 74,498,340.
Total	\$ 1,500,308.	\$ 0.	\$ 1,500,308.	\$ 74,498,340.

Statement 13
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Auto./Transportation Equip.	\$ 177,190.	\$ 28,782.	\$ 148,408.	\$ 148,407.
Improvements	1,226,591.	572,336.	654,255.	654,256.
Total	\$ 1,403,781.	\$ 601,118.	\$ 802,663.	\$ 802,663.

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Statement 14
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
Oil Paintings	\$ 51,700.	\$ 1,519,500.
Total	<u>\$ 51,700.</u>	<u>\$ 1,519,500.</u>

Statement 15
Form 990-PF, Part III, Line 3
Other Increases

Difference between book & FMV of noncash grants	\$ 93,518.
Expenses incurred but not paid at end of period	60,367.
Returned grant from prior period	3,735,785.
Total	<u>\$ 3,889,670.</u>

Statement 16
Form 990-PF, Part VII-A, Line 11
Controlled Entity Transfers

Transfers To Controlled Entity

Controlled Entity Name:	Moody Medical Research Institute	
Address:	2302 Post Office Street #704	
Address:	Galveston, TX 77550	
Federal EIN:	83-0744842	
Description of Transfer:	Grant for intial funding of medical research organization described in Section 170(b)(1)(A)(iii). Moody Medical Research Institute ("MMRI") is a 501(c)(3) organization that is considered a controlled entity under Section 512(b)(13) because the governing boards of the two organizations overlap. The Foundation owns no equity interests in MMRI, as no such equity interests exist. For a similar reason, MMRI is not an excess business holding of the Foundation.	
Amount of Transfer:		\$ 400,000.
		Total <u>\$ 400,000.</u>

Statement 17
Form 990-PF, Part X, Line 1e
Reductions Claimed for Blockage or Other Factors

Description of Asset or Asset Group:	6,116,316 shares of American National Insurance Company (ANICO)
Percentage of Securities Outstanding:	23%
FMV of Asset Prior to Discount:	\$ 756,536,621.
Amount of Discount Claimed:	\$ 75,653,662.

Statement 17 (continued)
Form 990-PF, Part X, Line 1e
Reductions Claimed for Blockage or Other Factors

Explanation of Why the Claimed Discount
is Appropriate in the Valuation:

The Foundation is claiming a 10% blockage on this stock due to the large percentage of shares owned. If the Foundation needed to liquidate this stock, liquidation could only be done over an extended period without causing the market value of the stock to decrease due to the large number of total shares owned by the Foundation.

Statement 18
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: Moody Fdn Grants & Scholars Program
Name: moodyf.org/application-process
Care Of: moodyscholars.org/application-process
Street Address: 2302 Post Office Street
City, State, Zip Code: Galveston, TX 77550
Telephone: 409-797-1500
E-Mail Address:
Form and Content:

Grant applications should be submitted at [moodyf.org/application-process]. Moody Scholars program applicants should visit [moodyscholars.org/application-process] for eligibility and application details.
Submission Deadlines: Inquiry letters are accepted on an ongoing basis.
Restrictions on Awards: Grant awards are restricted to Texas-based grantees. See website(s) above for details regarding eligibility and application instructions for grants and scholarships.

1. Name and address of recipient of grant:

Val Verde Community Foundation
(formerly Del Rio Community Foundation)
109 Griner Street
Del Rio, TX 78840

2. Date of approval and amount of grant:

1983 - \$12,000 - for initial operation expenses and Land Use Study.

1984 - \$2,566,584 (see #3)

3. Purpose of the grant:

Moody Foundation granted stock, cash and real property to the Community Foundation:

(a) The stock and part of the cash to purchase all of the outstanding stock or at least a controlling interest was for the purpose of enabling the citizens of Del Rio to control locally, through the Community Foundation, the irrigation ditches and to operate and maintain such ditches for the benefit of the Del Rio Community.

(b) The real property and part of the cash to purchase the land was for the purpose of allowing the Community Foundation to sell the real property and land, thereby obtaining funds which can be invested for the purpose of providing income for the Community Foundation to be used solely for 170 (c) (2) (B) purposes. Such income will be used to pay operating expenses to the Community Foundation, to pay for the maintenance and repair of the irrigation ditches and to pay for other activities which constitute section 170 (c) (2) (B) purposes.

(c) The initial grant for part of the cash to pay operating expenses to the Community Foundation was for the purpose of providing the Community Foundation with funds to hire the necessary personnel and pay other operating expenses to carry on the purposes of the above grants.

4. Amount expended by grantee:

Amount expended in 2018: \$0

Amount expended in previous years: \$2,581,857

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

02/13/2019 2018 Annual Report

All annual reports between 1983 and 2018 have been received by the Foundation.

1. Name and address of recipient of loan:

Moody Gardens, Inc. (Program-Related Loan #2) #2009-51
One Hope Blvd.
Galveston, Texas 77554

2. Date of approval and amount of loan

Approved 4/01/2009
Amount of Loan Approved: \$12,095,918.45

3. Purpose of original loan:

for use in assisting with Hurricane Ike remediation
and reconstruction.

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$12,095,918.45

5. Diversion of funds from the purpose of the loan:

None

6. Date of reports received from the grantee:

Annual Reports: 1/15/10, 12/31/10, 12/29/11, 12/31/12, 12/30/2013,
12/23/2014, 12/31/2015, 12/30/2016, 12/29/2017
12/31/2018 2018 Annual Report

1. Name and address of recipient of grant:

Moody Gardens, Inc. (Grant #94-3)
One Hope Blvd.
Galveston, Texas 77554

2. Date of approval and amount of grant:

02/22/94 and ratified 04/05/94. - \$1,300,000

3. Purpose of the grant:

To fund a revolving cash fund for cash shortages during the winter and spring seasons to be replenished by excess cash flow generated during the summer season.

4. Amount expended by grantee:

Amount expended in 2018: \$0

Amount expended in previous years: \$252,942.57**

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

Annual Reports: 12/30/94, 12/29/95, 12/31/96, 12/31/97, 12/15/98,
12/17/99, 12/15/00, 12/14/01, 12/17/02, 12/12/03, 12/13/04,
12/19/05, 12/18/06, 12/12/07, 1/29/09, 1/15/10, 12/31/10,
12/29/11, 12/31/12, 12/30/2013, 12/23/2014, 12/31/2015, 12/30/2016
12/29/2017

12/31/2018 2018 Annual Report - Non-Capital Endowment Grant Fund

**This includes interest earnings expended.

Note: This grant is a revolving fund and it can be partially used and replenished. If grant is ever terminated, grantee may need to return replenished unused funds.

1. Name and address of grant recipient:

Moody Gardens, Inc. (Grant #2013-06)
One Hope Blvd.
Galveston, Texas 77554

2. Date of approval and amount of grant:

02/27/2013 \$13,811,639

3. Purpose of grant:

assistance with improvements to the Discovery Museum at
Moody Gardens.

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$13,811,639

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

12/30/2013	2013 Annual Report for Capital Funds
12/23/2014	2014 Annual Report for Capital Funds
12/31/2015	2015 Annual Report for Capital Funds
12/30/2016	2016 Annual Report for Capital Funds
12/29/2017	2017 Annual Report for Capital Funds
12/31/2018	2018 Annual Report and Final Report for Capital Funds

1. Name and address of grant recipient:

Moody Gardens, Inc. (Grant #2013-07)
One Hope Blvd.
Galveston, Texas 77554

2. Date of approval and amount of grant:

02/27/2013 \$39,915,675

3. Purpose of grant:

assistance with improvements to the Aquarium Pyramid at
Moody Gardens.

4. Amount expended by grantee:

Amount expended in 2018: \$1,776,816.55
Amount expended in previous years: \$38,139,306.39

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

12/30/2013	2013 Annual Report for Capital Funds
12/23/2014	2014 Annual Report for Capital Funds
12/31/2015	2015 Annual Report for Capital Funds
12/30/2016	2016 Annual Report for Capital Funds
12/29/2017	2017 Annual Report for Capital Funds
12/31/2018	2018 Annual Report for Capital Funds

1. Name and address of recipient of loan:

Film Society of Austin (Unsecured Term Loan) #2009-50
1901 East 51 Street
Austin, Texas 78723

2. Date of approval and amount of loan

Approved 06/15/2009
Amount of Loan Approved: \$475,000

3. Purpose of original loan:

for use in the build-out of a soundstage building.

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$475,000

5. Diversion of funds from the purpose of the loan:

None

6. Date of reports received from the grantee:

Annual Reports: 2/4/10, 2/10/11, 2/10/12, 2/7/2013, 2/24/2014,
01/20/2015, 04/26/2015, 01/25/2017, 02/26/2018

02/26/2019 2018 Annual Report

1. Name and address of grant recipient:

Willow City Volunteer Fire & Rescue, Inc. (Grant #2016-58)
2553 Ranch Road 1323
Willow City, TX 78675

2. Date of approval and amount of grant:

09/27/2013 \$282,238

3. Purpose of grant:

assistance in purchasing new self-contained breathing
apparatus air tanks and related equipment and a new
"tender" used to carry water and equipment to fires.

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$282,173.52

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

03/31/2017	2016 Annual Report for Capital Funds
02/21/2018	2017 Annual Report for Capital Funds
9/13/2019	2018 Annual Report for Capital Funds

1. Name and address of grant recipient:

1894, Inc./dba The Grand 1894 Opera House (Grant #2014-17)
2020 Postoffice Street
Galveston, TX 77550

2. Date of approval and amount of grant:

06/06/2014 \$1,750,000

3. Purpose of grant:

assistance with making emergency structural repairs.

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$1,750,000

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

05/11/2015	2014 Annual Report for Capital Funds
02/04/2016	2015 Annual Report for Capital Funds
08/31/2016	2016 Annual Report for Capital Funds
01/25/2018	2017 Annual Report for Capital Funds
01/11/2019	2018 Annual Report for Capital Funds

1. Name and address of grant recipient:

Sea Star Base Galveston (Grant #2014-28)
7509 Broadway
Galveston, TX 77554

2. Date of approval and amount of grant:

06/06/2014 \$128,440

3. Purpose of grant:

assistance in purchasing two wheelchair-accessible buses.

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$128,440

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

05/28/2015	2014 Annual Report for Capital Funds
02/05/2016	2015 Annual Report for Capital Funds
05/09/2017	2016 Annual Report for Capital Funds
03/05/2018	2017 Annual Report for Capital Funds
03/01/2019	2018 Annual and Final Report for Capital Funds

1. Name and address of grant recipient:

Sea Star Base Galveston (Grant #2017-85)
7509 Broadway
Galveston, TX 77554

2. Date of approval and amount of grant:

07/28/2017 \$150,000

3. Purpose of grant:

assistance in funding 38 field trips for 5th - 8th grade students
and all maritime high school programs on the island

4. Amount expended by grantee:

Amount expended in 2018: \$45,000
Amount expended in previous years: \$105,000

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

03/15/2018 2017 Annual Report for Non-Capital Funds
03/01/2019 2018 Annual Report for Non-Capital Funds

1. Name and address of grant recipient:

Sea Star Base Galveston (Grant #2018-155)
7509 Broadway
Galveston, TX 77554

2. Date of approval and amount of grant:

10/19/2018 \$28,000

3. Purpose of grant:

assistance in after school recreation for ten weeks for 18 young people and a week-long recreational summer program for 25 young people

4. Amount expended by grantee:

Amount expended in 2018: \$0
Amount expended in previous years: \$0

5. Diversion of funds from the purpose of the grant:

None

6. Date of reports received from the grantee:

None Due

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
A Christian Food Pantry Inc 1116 Dobie Drive Plano, TX 75074	PC	Assistance in adding freezer space and purchasing more high-protein food such as meat, eggs and dairy products	\$ 25,000
Abilene Boys Ranch, Inc 501 Ben Richey Drive Abilene, TX 79602	PC	Assistance toward the construction of ten independent living units to house single-parent families as they strive to become self-sufficient.	200,000
Ace Mentor Program Of America Inc 212 Lavaca St Ste 390 Austin, TX 78701	PC	Assistance with scholarships to college or skilled trades programs for students pursuing careers in architecture, construction or engineering.	5,000
Affect Change, Inc /CareBOX Program 5555 N. Lamar Blvd. E-111 Austin, TX 78751	PC	Assistance in preventing cancer-related deaths due to malnutrition, infections and falls by providing Central Texas cancer patients living at home with boxes of supplies tailored to their specific needs	25,000
AIDS Interfaith Network, Inc. 2707 N. Stemmons Fwy # 120 Dallas, TX 75207	PC	Assistance in making an unanticipated move to a location near Parkland Hospital, providing better services to HIV-positive clients.	75,000
AIDS Services Of Austin, Inc. PO Box 4874 Austin, TX 78765	PC	Assistance in improving service delivery to central Texas residents living with HIV/AIDS or at risk of contracting HIV by adding medical care to the dental, social and educational services provided, creating a "medical home" for an estimated 400 patients while creating a revenue stream to sustain other operations.	423,300
Alley's House 4105 Junius St Dallas, TX 75246	PC	Assistance with the Comprehensive Services for Teen Mothers program.	60,000
American Cancer Society, Inc. 8900 Carpenter Freeway Dallas, TX 75247	PC	Assistance in underwriting the Junior Cattle Baron's Ball to provide an afternoon excursion for pediatric cancer patients to see "Disney on Ice," and support of the Healthy Community Initiative.	110,000
Angelina Arts Alliance Inc P O. Box 152634 Lufkin, TX 75915	PC	Assistance in providing pediatric patients with therapeutic arts programming in classes and at bedside to offer opportunities for self-expression, tools for developing a positive outlook and goal-setting.	5,000
Animal Alliance of Galveston County 1014 Bayou Rd. La Marque, TX 77568	PC	Assistance in controlling the population of stray dogs and cats and protecting public health by expanding mobile spay-neuter services, bringing the mobile spay-neuter unit directly into low-income neighborhoods.	50,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Ann Richards School Foundation P. O. Box 41072 Austin, TX 78704-9998	PC	Assistance in improving educational access for young women with limited resources through the To and Through College Program, a school-wide initiative combining a college-readiness curriculum, dual-credit courses, college visits and parent preparation to improve students' abilities to successfully apply to college and remain in school	40,000
Any Baby Can of Austin, Inc 6207 Sheridan Avenue Austin, TX 78723	PC	Assistance in expanding the Healthy and Fair Start program to reach more infants and toddlers in need of early childhood intervention that will reduce child abuse, improve school readiness and stabilize vulnerable families through Parents as Teachers education and support	75,000
Arc of the Capital Area 4902 Grover Avenue Austin, TX 78756	PC	Assistance in disrupting the school-to-prison pipeline for students with intellectual or developmental disabilities through the Juvenile Justice Services Program, a comprehensive case management system to keep students from committing or re-committing expellable offenses.	15,000
Armed Services YMCA of El Paso 7060 Comington St. El Paso, TX 79930-4239	PC	Assistance with incorporating Operation Hero into programming for military families	10,000
Assistance League of Greater Collin County 2011 W. Spring Creek Parkway, #1500 Plano, TX 75023	PC	Assistance in providing school clothes and basic hygiene items to disadvantaged children in seven North Texas school districts as part of Operation School Bell.	10,000
Attitudes & Attire 2050 N Stemmons Freeway MB102, Ste 181 Dallas, TX 75207	PC	Assistance in improving employment opportunities, self-confidence and health outcomes for women who have sustained dental damage due to abuse, illness, poverty or other trauma through the Hopeful Smiles program of reconstructive dentistry for women seeking self-sufficiency.	30,000
Audubon Texas 2201 Main St Ste 600 Dallas, TX 75201	PC	Assistance in expanding the Audubon Conservation Treks program to involve more underserved youth in Texas cities in outdoor activities.	25,000
Austin Child Guidance Center 810 West 45th St Austin, TX 78751	PC	Assistance in providing quality mental health care to uninsured and underinsured children and families as they work through trauma, grief, abuse, divorce, depression and anxiety so that they are able to succeed in school and family life.	25,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Austin Community Foundation For The Capital Area 4315 Guadalupe St, Ste 300 Austin, TX 78751	PC	Assistance with support of the 30 Austin-area nonprofit organizations chosen as official charities of the Austin Marathon, matching up to \$10,000 in funds raised by participating runners as they compete in the marathon or half marathon on February 18, 2018	306,000
Austin Diaper Bank 8711 Burnet Road, Ste B34 Austin, TX 78757	PC	Assistance in building capacity to serve more of the infants and elderly whose families struggle to afford diapers, providing basic sanitary needs to clients of more than 40 partner agencies working with homeless, low-income, foster care, disabled, or other individuals	30,000
Austin Explore, Inc /Explore Austin 2291 E 6th St. Austin, TX 78702	PC	Assistance in providing disadvantaged Austin youth with outdoor experiences, mentoring and leadership training through a year-round program of activities, leading to a weeklong wilderness backcountry trip.	30,000
Austin F&W Alliance/dba Austin Food & Wine Alliance P.O. Box 164112 Austin, TX 78716	PC	Assistance with the annual Culinary Arts Career Conference for high school students from school districts throughout Central Texas.	5,000
Austin Film Society 1901 East 51st St Austin, TX 78723	PC	Assistance in presenting the 18th annual Texas Film Awards on April 8, 2018, honoring films made in Texas and outstanding Texans in film, television and music	25,000
Austin Gay & Lesbian International Film Festival PO BOX 684067 Austin, TX 78768	PC	Assistance in presenting a four-day festival featuring more than 70 film screenings, panel discussions and related events, at the Southwest's largest film event focused on the diverse perspectives of the LGBTQIA community	20,000
Austin Groups for the Elderly 3710 Cedar St., Box 2 Austin, TX 78705	PC	Assistance in expanding the Memory Connections program for individuals with early-stage dementia by adding a sixth site where affected adults and their families receive education, support and social interaction to improve mental and physical health and quality of life	40,000
Austin Habitat For Humanity 500 W. Ben White Blvd. Austin, TX 78704	PC	Assistance in constructing four new homes for purchase by low-income, working-poor Austin residents.	20,000
Austin Partners In Education PO Box 6118 Austin, TX 78762	PC	Assistance with tutoring and mentoring, beginning in middle school in order for students to access AISD's Early College High School and Career Launch School programs.	30,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Austin Plastic Surgery Foundation Austin Smiles 9415 Burnet Road, Ste 207 Austin, TX 78758	PC	Assistance in providing Central Texas children who are undergoing treatment for cleft lip and palate anomalies with services that aid in their long-term treatment.	20,000
Austin YMBL Sunshine Camp P. O. Box 161270 Austin, TX 78716	PC	Assistance in broadening the impact of existing camp programs by launching a pilot project that brings campers and their parents together for a weekend family camp	25,000
Barbara Bush Foundation For Family Literacy Inc 5600 Lovers Lane - Ste 116 Box 243 Dallas, TX 75209	PC	Assistance in improving adult literacy education while immediately benefiting 4,000 low-literacy Texas residents by establishing Dallas as a field test site for innovative new literacy learning mobile apps that are finalists in a national competition.	1,250,000
Barton Springs Conservancy 603 W. 13th St, Ste 2-F Austin, TX 78701	PC	Assistance in completing the "For Love of the Springs" capital campaign to restore and rehabilitate the iconic Barton Springs Bathhouse.	2,100,000
Bastrop County Emergency Food Pantry 806 Fayette St Bastrop, TX 78602	PC	Assistance in expanding the Pantry's Brown Bag program	10,000
BIND: Brain Injury Network Of Dallas 1416 Gables Court Plano, TX 75075	PC	Assistance in building capacity to serve more of Dallas' population of individuals with brain injuries in a day program that builds skills for work and volunteering, provides social interaction, restores purpose, and provides caregiver respite.	125,000
Bishop Dunne Catholic School 3900 Rugged Drive Dallas, TX 75224	PC	Assistance with renovating two science labs to community college standards, and with establishing the College Readiness Academy	143,750
Boy Scouts of America, Circle Ten Council 8605 Harry Hines Blvd Dallas, TX 75235	PC	Assistance with capital improvements to Camp James Ray that will add a dormitory and amphitheater for family camping, and support of the ScoutReach initiative for disadvantaged youth in underserved communities	462,500
Breast Cancer Resource Centers of Texas 4807 Spicewood Springs Road Bldg 1, Ste 1100 Austin, TX 78759	PC	Assistance with the Patient Navigation Program.	40,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Brownsville Society, for Crippled Children, Inc 1901 E 22nd Brownsville, TX 78521	PC	Assistance, over a three-year period, in providing speech/language, physical and occupation therapy to children with disabilities, developmental delays and acquired injuries to help them reach their potential academically and socially regardless of their family's income.	250,000
Bryan Texana Foundation/Bryan Museum 1315 21st St Galveston, TX 77550	PC	Assistance with the museum's major fundraising effort, the annual "Evening at the Bryan.	25,000
Buckner Children and Family Services 700 North Pearl St, Ste 1200 Dallas, TX 75201	PC	Assistance in developing a new pilot program that will better prepare young women transitioning from foster care to independent adult living by providing a long-term support system that includes goal setting, mentoring, educational assistance and vocational training	60,000
Cafe Momentum 1510 Pacific Ave Dallas, TX 75201	PC	Assistance with job-training internships for youth released from the Dallas County Juvenile Justice system, and with construction of a Community Services Center.	\$ 75,000
Camp Diasozo 124 Ulmus Rd Fredericksburg, TX 78624	PC	Assistance with the purchase of a cabin for use in housing families visiting the camp.	15,000
Candlelight Ranch Foundation P. O. Box 26367 Austin, TX 78755	PC	Assistance with increased expenses of providing therapeutic and educational outdoor experiences for underserved children ages 6-18.	30,000
CASA for Kids of South Central Texas 1500 S. Day St Brenham, TX 77833	PC	Assistance in purchasing an office that will better house staff and volunteers, doubling the amount of available space in order to accommodate the growing need for advocates to speak up for children who have been abused or neglected, and provide a place for community education.	250,000
CASA of Galveston County, Inc. 2000 Texas Ave., Ste 641 Texas City, TX 77590	PC	Assistance in building capacity in order to provide more of the children in temporary state custody with a volunteer advocate	30,000
Catholic Charities of the Archdiocese of Galveston-Houston 2900 Louisiana St Houston, TX 77006	PC	Assistance with the services of the Beacon of Hope Center.	50,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Center for Child Protection 8509 FM 969, Building 2 Austin, TX 78724	PC	Assistance with funding a therapist position in Therapeutic Family Services.	20,000
Center for Nonprofit Management 2902 Floyd St Dallas, TX 75204-5910	PC	Assistance in providing training to conduct outcomes-based evaluation, and offering evaluation-technology consulting and support to mid-sized Moody Foundation grantees to improve and refine their programs.	70,000
Child Care Group 1420 W. Mockingbird Lane, Ste 300 Dallas, TX 75247	PC	Assistance with renovating a vacant building adjacent to a full range of services, collaborating with Catholic Charities of Dallas to provide a two-generation approach to serving children and families.	396,635
Children's Advocacy Center for Denton County (CACDC) 1854 Cain Drive Lewisville, TX 75077	PC	Assistance toward expansion of the center to meet the growth of the area	250,000
Children's Advocacy Center of Collin County, Inc. 2205 Los Rios Blvd Plano, TX 75074-3422	PC	Assistance with providing Trauma Focused Cognitive Behavioral Therapy to children and non-offending family members, and with stocking the Rainbow Room with clothes, car seats, diapers and other items	70,000
Children's Craniofacial Association 13140 Coit Rd , Ste 517 Dallas, TX 75240	PC	Assistance with the Choose Kindness Initiative to help foster classroom discussions on empathy, patience and social acceptance of children and adults with visible differences.	15,000
Children's Heart Foundation - Texas Chapter PO Box 5275 Round Rock, TX 78683	PC	Assistance in raising funds and awareness to find cures for congenital heart conditions through a fundraising walk and fun run held in partnership with the Adult Congenital Heart Association.	5,000
Chris Howell Foundation 2201 Main St, Ste. 835 Dallas, TX 75201	PC	Assistance with the costs of presenting quarterly Know Your Status Dallas events for HIV/AIDS education	10,000
Citizens For Animal Protection Inc 17555 Katy Freeway Houston, TX 77094	PC	Assistance in expanding clinic services to include low-cost spay and neuter procedures to make the procedures more available to low-income and rural residents of Harris County	125,000
Communities in Schools of Central Texas, Inc 3000 S. IH-35, Ste 200 Austin, TX 78704	PC	Assistance with the XY-Zone, a year-round leadership and peer support program operating in eleven high-need Central Texas high schools	150,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Communities in Schools of Galveston County 2201 Market, Ste 715 Galveston, TX 77550	PC	Assistance in developing the area's future workforce by providing one-on-one case management to at-risk students aimed at preventing school dropout by identifying an individual student's stumbling blocks whether academic, social or at home, and developing solutions	75,000
Communities in Schools of the Dallas Region 1341 W Mockingbird Lane, Ste 1000E Dallas, TX 75247-4942	PC	Assistance with expanding the SafetyNet Project.	100,000
Comp-U-Dopt 1602 Airline Drive Houston, TX 77009	PC	Assistance in providing technology classes and computers to 810 students in 7 schools in Galveston	115,000
Conference on Crimes Against Women 4411 Lemmon Avenue Dallas, TX 75219	PC	Assistance with creating and training Coordinated Community Response teams to serve victims of domestic abuse in areas without shelters, advocacy organizations or trained responders.	200,108
Congregation B'nai Israel 3008 Ave O Galveston, TX 77550	PC	Assistance in completing necessary repairs and renovation, including roof replacement, new flooring, upgraded safety and security, and improved accessibility to bring the 63-year old facility up to current standards in time for the congregation's 150th anniversary in July, 2018.	690,000
Contemporary Austin Museum Inc 3809 W 35th St Austin, TX 78703	PC	Assistance in better accommodating visitors drawn to the Laguna Gloria outdoor sculpture park by adding the Moody Pavilions, which will add visitor orientation, a café, restrooms, retail space and other amenities as part of a master plan for the fourteen acres of art space	3,000,000
Council on Recovery P.O. Box 2768 Houston, TX 77252	PC	Assistance with training more behavioral health professionals and providing community education, addressing a predicted shortfall of 10,000 workers in the mental health and substance abuse fields in the next seven years.	75,000
Crystal Charity Ball 3838 Oak Lawn Avenue Ste L 150 Dallas, TX 75219	PC	Assistance in supporting eight charities in Dallas County that are concerned with the needs of children, enabling groups to provide innovative services in health, education, arts, and social welfare and expand their capacity.	350,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Daedalian Foundation PO BOX 249 Randolph Air Force Base, TX 78148	PC	Assistance in increasing the pool of young people qualified to become military pilots through the Daedalian Flying Training program for high school and college students.	5,000
Dallas Academy 950 Tiffany Way Dallas, TX 75218	PC	Assistance with updating Smart Boards in 28 classrooms and purchasing 10 visualizing units, a 3-D printer, and modules for architecture and robotics.	68,932
Dallas Afterschool 3900 Willow St , Ste 110 Dallas, TX 75226	PC	Assistance with developing additional Wonder Kits, curriculum built around hands-on STEM learning that require minimal preparation by after-school staff	25,000
Dallas Dream Center Inc /dba Dallas Metro 1607 Chappell #A Dallas, TX 75208	PC	Assistance in providing 400 West Dallas children with a weekend-long summer camp prior to the beginning of after-school programming	45,000
Dallas Foundation A TX Nonprofit Corporation/Early Matters Dallas 3963 Maple Avenue, Ste 390 Dallas, TX 75219	PC	Assistance in developing new measures for identifying successful early childhood practices that will enable Dallas and other school districts to deliver pre-K services more effectively	250,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	PC	Assistance with three Community Engagement programs for students, adults with special needs, and families and caregivers, making the museum's programming more accessible to all people	125,000
Dallas SPARK 1409 S. Lamar St, Ste 004 Dallas, TX 75215	PC	Assistance with the development of two new programs for older elementary and middle school students to encourage them to pursue their own project in technology, and to learn to enjoy making music	25,000
Dive Pirates Foundation 70 W Thymewood Place The Woodlands, TX 77382	PC	Assistance in providing veterans and other individuals with disabilities with diving lessons, equipment and mentoring.	25,000
East Texas Baptist University One Tiger Drive Marshall, TX 75670	PC	Assistance in reducing Texas' acute nursing shortage by expanding the nursing school, relocating it off-campus to a renovated building with space for to triple the capacity for nursing students and raise the standard of nursing care through a registered nurse-to-BSN track	109,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
El Buen Samaritano Episcopal Mission 7000 Woodhue Drive Austin, TX 78745	PC	Assistance in increasing the number of low-income Austin residents eating nutritious healthy meals and learning to cook on a budget through a two-to-one match for donations to the Hands for Hope campaign, a fall fundraising drive in the community and among churches and schools	50,000
El Buen Samaritano Episcopal Mission 7000 Woodhue Drive Austin, TX 78745	PC	Assistance with a challenge grant for the Hands for Hope annual appeal to Episcopal churches and schools.	50,000
El Paso Children's Hospital Foundation 1400 Hardaway, Ste 220 El Paso, TX 79903	PC	Assistance in providing pediatric patients with therapeutic arts programming in classes and at bedside to offer opportunities for self-expression, tools for developing a positive outlook and goal-setting.	50,000
Essilor Vision Foundation 13515 N Stemmons Freeway Dallas, TX 75234	PC	Assistance in operating a mobile vision clinic providing exams and eyeglasses to low-income children with vision impairments.	60,000
Faithworks Of Abilene Inc 1229 N. Mockingbird Ln Abilene, TX 79603	PC	Assistance in serving more unemployed individuals with a 13-week skills training program aimed at gainful employment.	20,000
Family Compass 4210 Junius St Dallas, TX 75246	PC	Assistance with expansion of the Parent Aide Program	150,000
Family Eldercare, Inc. 1700 Rutherford Lane Austin, TX 78754-5401	PC	Assistance with the Home Again/Seniors Off the Street program providing rapid re-housing and case management to homeless senior citizens.	50,000
Family Service Center of Galveston County 2200 Market, Ste 600 Galveston, TX 77550	PC	Assistance in improving the mental and physical health of Galveston County's most vulnerable populations through the Trauma Informed Care Initiative, a prevention and intervention program of parent education and treatment to reduce the impact of childhood traumas.	125,000
FOCUS Families of Communities United in Service dba Ambassadors Preparatory Academy 5001 Avenue U Galveston, TX 77551	PC	Assistance with the Summer Acceleration and Enrichment Program.	35,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
FOCUS Families of Communities United in Service dba Ambassadors Preparatory Academy 5001 Avenue U Galveston, TX 77551	PC	Assistance with four academic improvement and innovation projects for the 2018-2019 school year: A Breakthrough Towards Love for Reading, the Pearson Curriculum, Snapology, and Summer Acceleration and Enrichment.	97,810
Food Bank Of Abilene Inc 5505 N 1st St Abilene, TX 79603	PC	Assistance with the purchase and installation of a cooler that will triple the food bank's capacity to distribute fresh produce.	25,000
Fort Stockton Community Theatre Inc 102 South Nelson St P O Box 912 Fort Stockton, TX 79735	PC	Assistance in constructing a 125-seat theater adjacent to the existing 50-seat theater.	125,000
Foster Angels Of South Texas Foundation 800 N. Shoreline Blvd #2750-S Corpus Christi, TX 78401	PC	Assistance in providing funding to meet the individual needs of a child in foster care, including school extracurricular activities, therapy or tutoring	25,000
Friends of the Dallas Public Library 1515 Young St, 7th Floor Dallas, TX 75201	PC	Assistance in furnishing the new Vickery Meadow branch library's areas for children and teens with books, computers and study materials.	500,000
Galveston Bay Foundation 1100 Hercules Avenue, Ste 200 Houston, TX 77058	PC	Assistance with the 2018 Bike Around the Bay fundraising bike ride.	75,000
Galveston Children's Museum 2618 Broadway Galveston, TX 77550	PC	Assistance with the Galveston Plays: Pilot Program for Educational Enrichment.	62,633
Galveston College Foundation 4015 Avenue Q Galveston, TX 77550	PC	Assistance with a community endowment for non-tuition expenses at Galveston College	1,500,000
Galveston County Constable's Office Precinct 2 1922 Sealy Galveston, TX 77550	GOV	Assistance with the purchase of 200 ballistic helmets and 200 tourniquet holsters	68,400
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the Causeway Galveston-Whole Child Initiative	1,177,343

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the Galveston Career Connect – College and Career Initiative.	519,920
Galveston Independent School District Educational Foundation, Inc. P. O. Box 660 Galveston, TX 77553	GOV	Assistance, over a five-year period, with the Tor Kids and Tor Prep Afterschool and Summer school programs.	1,539,537
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the second literacy summit for 2017-2018, “Ready Set Read Above” to continue the coaching/mentoring for GISD teachers.	223,042
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the Safe and Civil School CHAMPS Positive Behavior Intervention System	82,670
Galveston Island Day School/Moody Early Childhood Center 1110 21st St Galveston, TX 77550	PC	To provide operational and capital assistance in preparing at-risk children from birth to pre-kindergarten for academic success by developing a comprehensive, affordable, high quality day school for infants and toddlers that will co-locate early childhood learning with the Galveston Independent School District's existing program for 3 year olds to improve education for, reduce costs of, and offer family support services to the 70% of Galveston's children who are disadvantaged	2,000,000
Galveston Island Day School/Moody Early Childhood Center 1110 21st St Galveston, TX 77550	PC	Assistance with a Professional Development program for early childhood educators, Island-wide.	380,460
Galveston Island Humane Society, Inc 6814 Broadway Galveston, TX 77551	PC	Assistance with the Meet Your Match protocol to develop more detailed information on each animal and categorizing them for adopters.	20,000
George W. Bush Foundation 2943 SMU Boulevard Dallas, TX 75205	PC	Assistance with the Presidential Leadership Scholars Program.	1,000,000
Good Local Markets 9543 Losa Drive Dallas, TX 75218	PC	Assistance with the “Eating Local is a SNAP” program that increases the value of SNAP benefits when used for fresh food.	60,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Goodwill Industries of Houston 1140 West Loop North Houston, TX 77055	PC	Assistance in helping Galveston County military veterans to find and maintain employment through the Veteran Employment Training Services (VETS) program to re-train, counsel and support veterans in finding careers that enable them to support themselves and their families	200,000
Grant Halliburton Foundation Inc 6390 LBJ , Ste 106 Dallas, TX 75240	PC	Assistance with education programs for students, school staff and parents on handling adolescent stress, mental health, coping skills and suicide prevention.	40,000
Guide Dogs Of Texas Inc 1503 Allena Dr. San Antonio, TX 78213	PC	Assistance with breeding and training additional guide dogs so that more visually impaired individuals can benefit from the mobility and independence fostered by a guide dog.	50,000
Gulf Coast Big Brothers & Big Sisters 1413 Tremont Galveston, TX 77550	PC	Assistance in providing additional mentorships to at-risk Galveston County children ages 6-17	80,000
Helotes Humane Society PO Box 908 Helotes, TX 78023	PC	Assistance with providing low-cost microchipping to aid in re-uniting lost pets with their owners, and with offering vouchers that enable low-income pet owners to have their pets spayed or neutered.	14,098
Helping Hand Home for Children 3804 Avenue B Austin, TX 78751	PC	Assistance in expanding the Families First Program to recruit, train and support an additional 25 families.	25,000
Hendrick Medical Center 1900 Pine St Abilene, TX 79601	PC	Assistance with construction of a Pediatric Therapy Gymnasium	50,000
Heroes for Children 1701 Gateway Blvd., Ste 410 Richardson, TX 75080	PC	Assistance with the financial assistance program aiding families with a child battling cancer.	60,000
Highland Park ISD Education Foundation 4201 Grassmere Lane Dallas, TX 75205	PC	Assistance in preparing students for careers of the future through development of the Moody Innovation Institute to foster Science, Technology, Engineering, Arts and Mathematics (STEAM) skills in grades K-12 and engage high school students in problem-solving, mentoring and internships through the Moody Advanced Professional Learning Center.	1,970,868

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Hill Country Ride for AIDS P O. Box 49097 Austin, TX 78765	PC	Assistance with the annual fundraising ride whose proceeds support nine partner agencies offering services to those with or at risk of HIV/AIDS.	12,500
Holy Family Catholic School 2601 Ursuline Galveston, TX 77550	PC	Assistance with the Summer 2019 and Before/After School Programs.	43,312
Hope Active 1801 FM 528 Webster, TX 77598	PC	Assistance with the Back-to-School Health and Wellness Event	50,000
Hope Supply Co. 10480 Shady Trail, Ste 104 Dallas, TX 75220	PC	Assistance in providing homeless and at-risk infants and children in North Texas with critically needed supplies, and in bringing simple recreation opportunities to children in homeless shelters.	115,000
HOPEAUSTIN 13809 Research Blvd, Ste 810 Austin, TX 78750	PC	Assistance with distributing weekend kits to students struggling with food insecurity at twenty schools in the Austin area	10,000
Houston Livestock Show and Rodeo Educational Fund P O. Box 20070 Houston, TX 77225-0070	PC	Assistance in providing four-year renewable Houston Livestock Show and Rodeo scholarships to more than 750 graduating high school seniors in the class of 2018 who will be attending colleges and universities in Texas	75,000
Houston Methodist Hospital Foundation 1707 Sunset Blvd. Houston, TX 77005	PC	Assistance in developing a treatment for Alzheimer's disease that uses existing anti-inflammatory drugs to slow memory loss and cognitive impairment, through a three-year study of the role of inflammation in the progression of the disease from early through late stages	119,966
Journey of Hope Grief Support Center 3900 W 15th St, Ste 306 Plano, TX 75075	PC	Assistance over a three-year period in establishing a Dallas satellite location offering grief counseling at no cost to children who have lost a parent or sibling, and their families	20,000
Jubilee Park & Community Center 917 Bank St Dallas, TX 75223	PC	Assistance in expanding the Out of School Time programming to serve 400 low-income students per year, and adding a component for children with specialized academic needs such as dyslexia, autism and communication disorders	175,000
June Shelton School and Evaluation Center 15720 Hillcrest Rd Dallas, TX 75248	PC	Assistance in constructing a Fine Arts Center on a new North Dallas campus	2,500,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Junior Achievement of Dallas, Inc. 1201 Executive Drive West Richardson, TX 75081-2232	PC	Assistance with the Junior Achievement BizTown program of in-class lessons and a hands-on experience in a simulated town.	15,000
Knowbility Inc 1033 La Posada Drive Ste 307 Austin, TX 78752	PC	Assistance with AccessU annual conference training to improve access to the internet for people with disabilities.	40,000
Lighthouse Christian Ministries 800 Grand Avenue Bacliff, TX 77518	PC	Assistance with the purchase of a pickup truck for use in mobile food distributions, emergency assistance and retrieving food from Galveston County Food Bank and local stores and food drives.	25,000
Longhorn Project Advisory Board 957 NASA Parkway, #129 Houston, TX 77058	PC	Assistance in increasing the number of area children exposed to agriculture and animal science by expanding the capacity for school field trips so that more Galveston County third and eighth graders are able to experience the STEM-related offerings involved in agriculture	40,000
Lubbock Impact Inc 2707 34th St Lubbock, TX 79410	PC	Assistance with the purchase of x-ray and surgical equipment for the dental clinic and eye exam and glasses assembly equipment for the optometry clinic	55,650
Lutheran Music Academy of Galveston Island, Inc. 2415 Winnie Galveston, TX 77550	PC	Assistance in providing year-round programming in music and the arts for Galveston children, offering full or partial scholarships to children whose parents are unable to pay tuition.	41,000
Mainland Childrens Partnership 2000 Texas Ave., Ste 601 Texas City, TX 77590-8474	PC	Assistance in repairing 21 of the estimated 6,000 homes damaged by Hurricane Harvey, bridging the livability gap until federal home replacement programs are available in late 2019	250,000
Mane Gait 3160 N Custer Rd McKinney, TX 75071	PC	Assistance with the "GaitWay to the Brain" Therapeutic Riding + Brain-Building series of evidence-based brain exercises.	25,000
Mental Health-Mental Retardation Center Austin-Travis County/dba Integral Care 1430 Collier St. Austin, TX 78704	PC	Assistance in reducing chronic homelessness in Austin by developing an apartment complex in the Oak Springs area of east Austin to integrate housing, health care, education and community support into one comprehensive solution to homelessness and its contributing factors	100,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Mi Escuelita Preschool, Inc. P. O. Box 191487 Dallas, TX 75219-9998	PC	Assistance with the ASPIRE program of parent engagement and training, teacher training and enhanced child literacy learning	30,000
Mobile Loaves & Fishes, Inc 9301 Hog Eye Rd., Ste 950 Austin, TX 78724	PC	Assistance with the first phase of Community First Village.	280,000
MoMs USA 5846 N. Magazine Circle (P O Box 842355 Houston, TX 77084	PC	Support for the annual Marine Corps Birthday Ball, scheduled for November 10, 2018.	10,000
Moody-Bradley House Foundation P. O. Box 84 Fairfield, TX 75840	PC	Assistance in making needed repairs to the historic 1860 birthplace of W.L. Moody, Jr. and in developing a marketing plan that will increase the home's visibility in the North Texas market for event rentals	90,300
Moody Medical Research Institute 2302 Postoffice St. Ste 704 Galveston, TX 77550	PC	Support for medical research projects as well as administrative and operating costs.	400,000
National Ambucs Inc 5380 Old Bullard Road Ste 600 Number 230 Tyler, TX 75703	PC	Assistance in constructing a fully accessible playground that will enable children with disabilities to interact with their non-disabled peers	161,779
New Hope Equine Assisted Therapy 6151 FM 1830 Argyle, TX 76226	PC	Assistance for assistance in continuing to provide therapeutic horse-back riding to children and adults without the resources to pay, keeping the proven therapy accessible to individuals with autism, cerebral palsy, traumatic brain injury and other conditions	10,000
Nia Cultural Center, Inc. P. O. Box 1491 Galveston, TX 77553-1491	PC	Assistance with the Children's Defense Fund Freedom School program.	30,000
Odyssey 2020 Academy Inc 2412 61 St Galveston, TX 77551	PC	Assistance with the Summer of Innovation and Creativity program to increase students' academic skills and their motivation for learning.	42,000
Odyssey 2020 Academy Inc. 2412 61 St Galveston, TX 77551	PC	Assistance in expanding the High Yield Program for Galveston secondary students.	600,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Open Arms Rape Crisis Center & LGBT+ Services 36 W. Beauregard, Ste. B-100 San Angelo, TX 76903	PC	Assistance in purchasing a building that will house staff, counseling, and educational programs for residents of an 11-county area.	50,000
Parish Episcopal School 4101 Sigma Road Dallas, TX 75244	PC	Assistance in bringing STEM education to pediatric cancer patients.	25,500
Parkland Foundation 1341 W. Mockingbird Ln Ste 1100E Dallas, TX 75247	PC	Assistance in providing all Dallas County women with an equal opportunity for breast cancer prevention, detection and treatment by creating the Comprehensive Breast Center at Parkland, a larger and better equipped facility for breast imaging, post-operative services and support.	15,000,000
Partners In Parenting 2921 E 17th St Building D, Ste 6 Austin, TX 78702	PC	Assistance with a 10-week facilitated program that helps parents build a network of peers, learn resilience, understand child development and avoid isolation and depression	18,000
Paws For Heroes 7941 Katy Freeway #175 Houston, TX 77024	PC	Assistance in pairing military veterans with dogs rescued from local shelters and trained to provide companionship and emotional support.	5,000
Pease Park Conservancy P O Box 50065 Austin, TX 78763	PC	Assistance in completing the first phase of transforming Austin's most centrally-located park, renovating the southern six acres to include more opportunities for nature-based recreation for all age groups while retraining and protecting the tree canopy and the park's atmosphere.	1,500,000
Project Graduation, Inc P O Box 2195 Galveston, TX 77553	PC	Assistance in providing a drug-free, alcohol-free night of celebration to the Ball High School class of 2018 scheduled for May 31, 2018	20,000
Project Normalization Open Door Preschool 3804 Cherrywood Rd. Austin, TX 78722	PC	Assistance in providing preschool children, including many with special needs, with a high level of language-developing social interaction by augmenting the instructional staff with literacy specialists and "foster grandparent" aides who are able to give individual attention to children in need.	10,000
Project Transitions, Inc. P O Box 4826 Austin, TX 78765	PC	Assistance in reducing the spread of HIV/AIDS in Austin by providing recuperative care in a residential setting to homeless and low-income individuals with HIV/AIDS, helping them to regain their health, establish better medical adherence. and move to permanent housing	15,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
Ps Foundation For The Arts 555 E 5th St. Apt 2825 Austin, TX 78701	PC	Assistance in providing outreach programs sending musicians into schools, providing access to concerts, and encouraging students to apply for summer programs.	5,000
Rahabs Retreat And Ranch Inc 3607 Stone Road Kilgore, TX 75662	PC	Assistance with renovation of a wing of a former nursing home now housing a faith-based recovery center for women.	65,000
Reading Partners 2910 Swiss Avenue Dallas, TX 75204	PC	Assistance with an intervention program pairing volunteer tutors with struggling K-3rd grade students to improve literacy and social-emotional learning skills.	50,000
Resource and Crisis Center of Galveston County P O. Box 1545 Galveston, TX 77553	PC	Assistance in providing Galveston County women and their children with shelter from domestic violence by renovating the historic Guadalupe Church and School into a 58-bed family shelter, an ample client services building and a therapeutic annex for adult and child clients	2,379,391
Retina Foundation Of The Southwest 9600 N Central Expressway Ste 200 Dallas, TX 75231	PC	Assistance in developing new treatments for amblyopia, and constructing a testing room in a newly-renovated headquarters so that visual impairments can be identified, treated and corrected at an earlier age	275,000
Rice University P O. Box 1892 Houston, TX 77251-1892	PC	Assistance in developing , both in the short term and in the long term through endowed funds, innovative programs in the visual, performing and multimedia arts, laboratory space for exploring new modes of thinking, and collaborative courses merging arts and other studies.	1,500,000
RISE Adventures, Inc. P. O. Box 141122 Irving, TX 75014-1122	PC	Assistance in providing children with disabilities with therapeutic recreational sports programs aimed at improving the current and future quality of life	25,000
Rise School of Austin 4800 Manor Road, Building J Austin, TX 78723	PC	Assistance in providing speech, physical, occupational, and music therapy to preschool children with developmental delays	30,000
Ronald McDonald House of Galveston 301 14th St Galveston, TX 77550	PC	Assistance in creating outdoor play space that is shaded, accessible and safe, as part of the residential services to families with a hospitalized or ill child	250,000
Santa Fe Texas Education Foundation P. O. Box 747 Santa Fe, TX 77517	PC	Assistance for the victims of the May 18, 2018 shooting at Santa Fe High School, and for safety improvements that will benefit students.	181,600

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Recipient Name	Status	Purpose	Amount
Sea Star Base Galveston 7509 Broadway PO Box 3810 Galveston, TX 77554	POF	Assistance with the Sea Star Scholars after-school and summer programs.	28,000
Settlement Club/dba The Settlement Home 1600 Peyton Gin Rd. Austin, TX 78758-6506	PC	Assistance in keeping staff levels adequate to meet the needs children and youth living in the Residential Treatment Center, where children and youth living in the Residential Treatment Center, where children who have experienced severe emotional trauma, abuse and neglect receive 24-hour trauma-informed care	25,000
Shelter Ministries of Dallas/Genesis Women's Shelter 4411 Lemmon Avenue, Ste 201 Dallas, TX 75219	PC	Assistance, over a two-year period, in breaking the cycle of domestic violence through support of two therapist positions offering counseling, post-traumatic therapy and bibliotherapy to children whose mothers have fled domestic abuse, and in purchasing new mattresses for the shelter.	70,000
Sickle Cell Association of Texas Marc Thomas Foundation 314 E Highland Mall Blvd Ste 411 Austin, TX 78752	PC	Assistance with the purchase of a van and equipping it with test kits and educational materials	25,000
Smart Family Literacy Inc 2728 Avenue Q, Ste 1A Galveston, TX 77550	PC	Assistance in expanding the number of family engagement events aimed at children from infants to age 8, and the professional development offered to early childhood educators to promote multisensory learning	65,000
Special Olympics Texas, Inc. 1804 Rutherford Lane Austin, TX 78754	PC	Assistance in improving the health, social skills, job readiness and life skills of nearly 60,000 Texas children and adults who have intellectual disabilities by providing year-round training and athletic competition in individual and team sports.	75,000
St. Mary's University One Camino Santa Maria San Antonio, TX 78228-8572	PC	Assistance with endowing the first-year orientation component of the Law Success Program.	100,000
St. Simons After-School PO Box 700324 Dallas, TX 75370	PC	Assistance in improving academic performance, safety and socialization for children in working-poor families by providing free after-school care, homework help and remedial reading instruction on-site at low-performing Dallas ISD elementary schools.	115,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
St. Vincent's House 2817 Alfreda Houston Place Galveston, TX 77550	PC	Assistance in adding a case manager and benefits navigator to work with clients who are at risk of homelessness and help them connect with the services to become more secure and self-sustaining	145,000
Suicide And Crisis Center Of North Texas (SCCenter) 2808 Swiss Avenue Dallas, TX 75204	PC	Assistance with the operation of a 24-hour crisis hotline staffed by volunteers and trained professionals	103,987
Teen Kick 4700 HWY 365 Ste. A PMB #221 Port Arthur, TX 77642	PC	Assistance with a 2019 faith-based summer retreat for at-risk teen girls.	35,000
Texas Ballet Theater, Inc 8401 North Central Expressway, Ste 910 Dallas, TX 75225	PC	Assistance with the production of the American premiere of the new full-length ballet Pinocchio.	100,000
Texas Department of Transportation/Keep Texas Beautiful 150 E. Riverside Drive Austin, TX 78704	PC	Assistance in creating awareness of environmental issues and rewarding student action through the Don't mess with Texas Scholarship program, three college scholarships awarded statewide to high school seniors who have worked to solve littering problems in their communities and documented their efforts in an essay.	10,000
Texas Mamma Jamma Ride, Inc. P O Box 302106 Austin, TX 78703	PC	Assistance with the 10th annual fundraising bike ride whose proceeds are distributed to health and social services agencies in Central Texas.	10,000
Texas Scottish Rite Hospital for Crippled Children 2222 Welborn St Dallas, TX 75219	PC	Assistance in expanding the availability of a successful intervention, Take Flight, by developing a virtual dyslexia therapist that a class room teacher may use as part of daily instruction in reading.	825,000
Texas State Historical Association 3001 Lake Austin Blvd., Ste 3.116 Austin, TX 78703	PC	Assistance with Texas History Day.	25,000
The Children's Museum of Brownsville 501 E. Ringgold St Brownsville, TX 78520	PC	Assistance in expanding the Mini Maker's Studio to reach all first and fifth grade students in the Weslaco ISD, with an emphasis on familiarizing girls with STEM.	14,313

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
The Gulf Coast Center 10000 Emmett F. Lowry Expressway Ste 1220 Texas City, TX 77591	PC	Assistance in providing additional mentorships to at-risk Galveston County children ages 6-17.	75,105
The Refuge For DMST PO Box 90804 Austin, TX 78709-0804	PC	Assistance in providing psychiatric services for girls ages 11-19 who have been rescued out of sex trafficking and are in need of a healing environment.	36,250
The SAFE Alliance/Austin Children's Shelter P O Box 19454 Austin, TX 78760	PC	Assistance toward the operation of the Family Shelter, providing adults and children with a safe haven from domestic or sexual violence.	50,000
The Texas Tribune 919 Congress Ave, Sixth Floor Austin, TX 78701	PC	Assistance with a fellowship program for journalism students at the Moody College of Communication and other universities.	50,000
Theater Action Project/dba Creative Action 2921 E. 17th St , Bldg B, Box 7 Austin, TX 78702	PC	Assistance with adding staff and supplies to a new and larger space in East Austin in order to serve more Central Texas teens interested in film, theater and visual arts programs.	20,000
Transitional Learning Center at Galveston 1528 Postoffice St. Galveston, TX 77550	PC	Transfer of 1,000 shares of America National Insurance Company common stock to assist with future operational and capital expansion plans	102,400
Trinity Center St. David's Episcopal Church 301 E 8th St Austin, TX 78701	PC	Assistance in providing the individualized case management essential for enabling homeless men and women to secure housing and related support services by offering guidance to navigate the processes of obtaining identification documents	50,000
Trinity River Mission, Inc 2060 Singleton Blvd , Ste 104 Dallas, TX 75212	PC	Assistance with the Homework Help program for elementary students and the Believe & Achieve program for middle and high school students.	55,000
United Way of Galveston, Inc./Galveston County Recovery Fund P. O. Box 2250 Galveston, TX 77553-2250	PC	Assistance in rebuilding 1,000 Galveston County homes damaged by Hurricane Harvey through a collaboration of two groups, 4B Disaster Recovery Network and Eight Days of Hope.	860,000
University of Texas at Austin/Blanton Museum of Art 200 E. Martin Luther King Jr Blvd Stop D1303 Austin, TX 78712-1609	GOV	Assistance in providing community access to the museum through the Free Thursdays program.	210,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
University of Texas at Austin/Moody College of Communication 300 West Dean Keeton St Austin, TX 78712	GOV	Assistance in establishing the Moody Foundation Honors Scholarships as a component of the new Moody College Honors Program that will offer full, partial and one-time awards to attract talented students to Moody College.	250,000
Upward Hope Academy 3305 Church St Galveston, TX 77550	PC	Assistance with the Social Development Program	340,000
UTMB 301 University Boulevard Galveston, TX 77555-0129	GOV	Assistance in providing training in empathy, communication skills and conflict management to medical and nursing residents in order to integrate diverse professional perspectives into communicating with patients and responding to critical situations.	155,406
Val Verde Regional Medical Center 801 North Bedell Avenue Del Rio, TX 78840	PC	Assistance with the purchase of breast MRI coil equipment that will enable the hospital to offer additional testing and treatment options to patients diagnosed with breast cancer	67,500
Vannie E Cook Jr Cancer Foundation 101 W. Expressway 83 McAllen, TX 78503	PC	Assistance in providing operating support, enabling young patients to receive life-saving treatment, participate in clinical trials, and recover in their own community.	100,000
Waller Creek Conservancy PO Box 12363 Austin, TX 78711	PC	Assistance in transforming Waller Creek into a 1.5-mile long urban park district, anchored by the Moody Amphitheater in Waterloo Park, that will connect important Austin destinations through pedestrian and bike linkages, protect green space in a highly populated corridor, and create a destination for the community and visitors	4,000,000
Warren Center, Inc. 320 Custer Road Richardson, TX 75080	PC	Assistance in providing clinical therapy services to children with language or speech disorders, autism or intellectual disorders.	25,000
West Texas Centers for Mental Health and Mental Retardation 319 Runnels St Big Spring, TX 79720	PC	Assistance in implementing the Project Impact, home-based program of parent intervention for preschool children with autism.	25,000
Yaga's Childrens Fund PO Box 805 Galveston, TX 77550	PC	Assistance in supporting more than 20 Galveston County children's charities advancing the psychological, intellectual, vocational and physical development of the children and adolescents in the community	50,000

Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient Name	Status	Purpose	Amount
YMCA of Austin 3208 Red River St., Ste 200 Austin, TX 78705	PC	Assistance in constructing Camp Cypress to provide day, overnight and family camps, group retreats and outdoor education through the construction of an aquatic center, cabins to house 288 campers and camping amenities.	3,125,000
Youth Village Resources of Dallas, Inc /dba Youth With Faces 6333 E. Mockingbird, Ste 147-872 Dallas, TX 75214	PC	Assistance in equipping young women in custody with career and social skills for successful reintegration into the community by involving them in horticulture, culinary arts, career readiness and financial literacy classes, and opening a catering company to employ them.	150,000
Zachary Scott Theater Center 1510 Toomey Road Austin, TX 78704	PC	Assistance in enriching Austin's cultural offerings for all ages through support of mainstage productions, theatrical performances for children and families, and teacher training aimed at integrating theater experiences into all areas of the core curriculum.	150,000
Moody Scholars Program* The Moody Foundation 2302 Post Office St., Ste 704 Galveston, TX 77550	I	Support of the 2015 Moody Scholars Program in Galveston, Dallas and Travis counties.	120,000
Moody Scholars Program* The Moody Foundation 2302 Post Office St , Ste 704 Galveston, TX 77550	I	Support of the 2016 Moody Scholars Program in Galveston, Dallas and Travis counties.	130,000
Moody Scholars Program* The Moody Foundation 2302 Post Office St , Ste 704 Galveston, TX 77550	I	Support of the 2017 Moody Scholars Program in Galveston, Dallas and Travis counties.	162,000
Moody Scholars Program* The Moody Foundation 2302 Post Office St., Ste 704 Galveston, TX 77550	I	Support of the 2018 Moody Scholars Program in Galveston, Dallas and Travis counties.	143,000
Total Part XV, Line 3a			<u>\$ 64,675,965</u>

*The Moody Scholars Program awards scholarships to individual students pursuant to a scholarship program approved by the IRS in a private letter ruling. No scholarship recipient is related to any Foundation manager, substantial contributor or disqualified person

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Aberg Center For Literacy 5100 Ross Avenue Dallas, TX 75206	PC	Assistance toward programming and establishing a Volunteer Coordinator position.	\$ 50,000
Admiral Nimitz Foundation 328 E. Main St. Fredericksburg, TX 78624	PC	Assistance with a major renovation of gallery space and installation of climate controls to better protect museum artifacts.	30,000
Amy's Friends/dba New Friends New Life PO Box 192378 Dallas, TX 75219	PC	Assistance in providing girls and young women who have been sexually exploited or trafficked with access to education, job training, counseling and support through the Youth Resource Center.	75,000
Ann Richards School Foundation P. O. Box 41072 Austin, TX 78704-9998	PC	Assistance with enrichment activities at all grade levels that bolster STEM learning and develop critical thinking and problem-solving skills.	30,000
Austin Diaper Bank 8711 Burnet Road Ste B34 Austin, TX 78757	PC	Assistance in building capacity in order to serve more of Central Texas' need for diapers distributed to at-risk populations.	20,000
Austin Explore, Inc./Explore Austin 2291 E. 6th St. Austin, TX 78702	PC	Assistance in providing disadvantaged Austin youth with outdoor experiences, mentoring and leadership training through a year-round program of activities, leading to a weeklong wilderness backcountry trip.	30,000
Ballroom Cultural Arts Foundation P. O. Box 1661 Marfa, TX 79843	PC	Assistance in presenting Marfa Myths, a four-day music and multi-disciplinary cultural festival.	25,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Big Brothers Big Sisters Of Central Texas Inc P. O. Box 4555 Austin, TX 78765	PC	Assistance with the final phase of the "Lose the Wait" project to reduce the time at-risk children spend before being matched with a mentor.	70,000
BookSpring P. O. Box 143147 Austin, TX 78714	PC	Assistance with the "Books for Me" literacy-fostering program of reading activities and book distribution focusing on high-need children.	10,000
Bishop Dunne Catholic School 3900 Rugged Drive Dallas, TX 75224	PC	Assistance with renovating two science labs to community college standards, and with establishing the College Readiness Academy.	56,250
Boy Scouts of America, Circle Ten Council 8605 Harry Hines Blvd Dallas, TX 75235	PC	Assistance with capital improvements to Camp James Ray that will add a dormitory and amphitheater for family camping, and support of the ScoutReach initiative for disadvantaged youth in underserved communities.	462,500
Boy Scouts of America/East Texas Area Council 1331 East Fifth Tyler, TX 75701-3427	PC	Assistance toward expenses associated with transforming Boy Scouts into a program for both boys and girls that will be known as Scouts BSA.	40,000
Bridge Steps P.O. Box 710100 Dallas, TX 75371	PC	Assistance with the Peer Support Services program.	125,000
Brighter Tomorrows, Inc. 928 Bluebird Dr. Irving, TX 75061	PC	Assistance with the shelter's Children's Program, providing counseling to children who have been victims of or witness to domestic violence.	20,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Chase's Place, Inc. 620 N. Coit Rd., Ste 2176 Richardson, TX 75080	PC	Assistance with providing specialized therapies as part of the curriculum for the student body of moderate to severely developmentally disabled students.	25,000
Children's Medical Center Foundation of Central Texas Dell Children's Medical Center 4900 Mueller Boulevard Austin, TX 78723	PC	Assistance with a summer day camp serving children with cerebral palsy and other neuromuscular disorders, and to expand to a second location in Williamson County.	150,000
Christian Care Center Inc 900 Wiggins Parkway Mesquite, TX 75150	PC	Assistance with renovating the commons spaces at Courtyard Memory Care.	10,000
Clayton Dabney Foundation for Kids with Cancer 6500 Greenville Ave. Ste 342 Dallas, TX 75206	PC	Assistance in providing funding for families whose child is in the final stages of terminal cancer.	50,000
Communities in Schools of Galveston County 2201 Market, Ste 715 Galveston, TX 77550	PC	Assistance with support of the 30 Austin-area nonprofit organizations chosen as official charities of the Austin Marathon, matching up to \$10,000 in funds raised by participating runners as they compete in the marathon or half marathon on February 18, 2018.	300,000
Conference on Crimes Against Women 4411 Lemmon Avenue Dallas, TX 7521	PC	Assistance with creating and training Coordinated Community Response teams to serve victims of domestic abuse in areas without shelters, advocacy organizations or trained responders.	1,852,816

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Court Appointed Special Advocates Of Denton County Inc 614 N. Bell Denton, TX 76209	PC	Assistance in finding safe, permanent homes for children who have been removed from their families due to the parents' abuse or neglect.	25,000
Court Appointed Special Advocates 500 W. Chestnut St. Denison, TX 75020	PC	Assistance with the ongoing program to advocate on behalf of children removed from their homes due to abuse or neglect.	10,000
Dallas Foundation A TX Nonprofit Corporation/Early Matters Dallas 3963 Maple Avenue, Ste 390 Dallas, TX 75219	PC	Assistance in developing new measures for identifying successful early childhood practices that will enable Dallas and other school districts to deliver pre-K services more effectively.	250,000
Dallas SPARK 1409 S. Lamar Street, Ste 004 Dallas, TX 75215	PC	Assistance with the development of two new programs for older elementary and middle school students to encourage them to pursue their own project in technology, and to learn to enjoy making music	50,000
Dallas Summer Musicals, Inc. P. O. Box 710336 Dallas, TX 75371-0336	PC	Assistance in developing education and arts events that amplify the impact of the Dallas premiere of "Hamilton" in April, 2019.	250,000
Dive Pirates Foundation 70 W Thymewood Place The Woodlands, TX 77382	PC	Assistance in providing veterans and other individuals with disabilities with diving lessons, equipment and mentoring.	50,000
Down Syndrome Association of South Texas 1127 Patricia San Antonio, TX 78213	PC	Assistance in expanding programming to meet the growing need for educational, recreational, social and volunteer activities for children and adults with Down syndrome.	20,000
Dwell With Dignity Foundation Inc 3112 Hood Street Dallas, TX 75219	PC	Assistance with new furnishings, selected and installed by an interior design team in order to offer formerly homeless families a fresh start and new outlook.	15,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Family Compass 4210 Junius Street Dallas, TX 75246	PC	Assistance with expansion of the Parent Aide Program.	150,000
Family Service Center of Galveston County 2200 Market, Ste 600 Galveston, TX 77550	PC	Assistance in further development of Trauma-Informed Care practices, implementation of mental health services for students in Dickinson ISD, and continuing to present early-childhood parenting workshops.	210,000
Galveston College Foundation 4015 Avenue Q Galveston, TX 77550	PC	Assistance with a community endowment for non-tuition expenses at Galveston College.	1,500,000
Galveston Homeschool Association, Inc./Galveston Homeschool Performing Arts Co-op P.O. Box 16791 Galveston, TX 77552	PC	Assistance with the purchase of materials for music and drama education and to enter music festivals and competitions.	10,000
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the Causeway Galveston-Whole Child Initiative.	6,380,613
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the Galveston Career Connect – College and Career Initiative.	4,366,650
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance, over a five-year period, with the Tor Kids and Tor Prep Afterschool and Summer school programs.	6,132,551
Galveston Independent School District P. O. Drawer 660 Galveston, TX 77553	GOV	Assistance with the Safe and Civil School CHAMPS Positive Behavior Intervention System.	19,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
George W. Bush Foundation 2943 SMU Boulevard Dallas, TX 75205	PC	Assistance with the Presidential Leadership Scholars Program.	4,000,000
Heart House P. O. Box 823162 Dallas, TX 75382	PC	Assistance with expansion of the Head, Heart and Hands program for refugee children living in Vickery Meadow, including counselors, therapy materials and operating support.	60,000
Hill Country Ride for AIDS, Inc. P. O. Box 49097 Austin, TX 78765	PC	Assistance with the annual fundraising ride whose proceeds support nine partner agencies offering services to those with or at risk of HIV/AIDS.	12,500
Interfaith Family Services 5600 Ross Avenue Dallas, TX 75154	PC	Assistance with operating funds for anti-poverty efforts at the new Family Empowerment Center.	100,000
Journey of Hope Grief Support Center, Inc. 3900 W. 15th St, Ste 306 Plano, TX 75075	PC	Assistance with renovating a vacant building adjacent to a full range of services, collaborating with Catholic Charities of Dallas to provide a two-generation approach to serving children and families.	40,000
June Shelton School and Evaluation Center 15720 Hillcrest Rd. Dallas, TX 75248	PC	Assistance in constructing a Fine Arts Center on a new North Dallas campus.	6,000,000
Leukemia Texas 4925 N O'Connor Rd. Ste 125 Irving, TX 75062	PC	Assistance in offsetting a portion of the expensive and often financially devastating cost of leukemia treatment through the Patient Aid Fund.	50,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Mental Health-Mental Retardation Center Austin-Travis County/dba Integral Care 1430 Collier St. Austin, TX 78704	PC	Assistance with a pilot peer-to-peer program to identify teen depression, augmenting the existing on-campus mental health care.	50,000
Mercury One Inc. 350 E ROYAL LN STE 119 IRVING, TX 750393507	PC	Assistance with the Leadership Training Program in the summer of 2019 to provide college-age individuals with additional exposure to principles of American history.	15,000
Mission of Mercy, Inc. 2421 Ayers St. Corpus Christi, TX 78404	PC	Services to uninsured and underinsured residents of South Texas at a clinic in Corpus Christi and through a mobile clinic in Sandia.	50,000
Moody Medical Research Institute 2302 Postoffice St. Ste 704 Galveston, TX 77550	PC	Support for medical research projects as well as administrative and operating costs.	600,000
Moody-Bradley House Foundation, Inc. P. O. Box 84 Fairfield, TX 75840	PC	Assistance in making needed repairs to the historic 1860 birthplace of W.L. Moody, Jr. and in developing a marketing plan that will increase the home's visibility in the North Texas market for event rentals.	90,300
Newday Services For Children & Families 6816 Camp Bowie Blvd W., Ste 112 Fort Worth, TX 76116	PC	Assistance in providing at-risk mothers with support and exposure to healthy parenting skills through the FOCUS for Women program.	35,000
Oak Hill Academy 9407 Midway Road Dallas, TX 75220	PC	Assistance with the purchase and installation of Clevertouch panels to enable multi-sensory education that incorporates video streaming, interactive content and document sharing in K-12 classrooms.	33,993

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Odyssey 2020 Academy Inc 2412 61 Street Galveston, TX 77551	PC	Assistance in expanding the High Yield Program for Galveston secondary students.	2,400,000
Council on Recovery P.O. Box 2768 Houston, TX 77252	PC	Assistance with training more behavioral health professionals and providing community education, addressing a predicted shortfall of 10,000 workers in the mental health and substance abuse fields in the next seven years.	509,840
Plano Children's Theatre/North Texas Performing Arts 6121 W. Park Blvd., Ste. B216 Plano, TX 75093	PC	Assistance with offering afterschool arts enrichment programs at 15 sites and bringing live performances to 24 Title I elementary schools.	25,000
Project Vida Health Center 3607 Rivera Avenue El Paso, TX 79905	PC	Assistance with renovations of a building that will serve as a permanent satellite clinic serving a low-income area of El Paso County.	20,870
Reach Unlimited Inc 11832 Mueller Cemetery Rd. Ste 200 Cypress, TX 77429	PC	Assistance in providing public school students who have intellectual and developmental disabilities with transportation to after-school programming once they age out of traditional after-school child care.	20,000
Recovery Resource Council 2700 Airport Freeway Fort Worth, TX 76111	PC	Assistance with expansion of the Enduring Families Veterans Counseling Program.	25,000
Ronald McDonald House of Galveston 301 14th Street Galveston, TX 77550	PC	Assistance in creating outdoor play space that is shaded, accessible and safe, as part of the residential services to families with a hospitalized or ill child.	125,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
Samaritan Women at the Well 606 Gulf Freeway, Ste C Texas City, TX 77591	PC	Assistance with program expenses of housing homeless individuals and families and equipping them with the life skills to reduce recidivism and drug dependency.	30,000
Texas State Historical Association 3001 Lake Austin Blvd., Ste 3.116 Austin, TX 78703	PC	Assistance with Texas History Day.	25,000
The Gulf Coast Center 10000 Emmett F. Lowry Expressway Ste 1220	PC	Assistance in providing additional mentorships to at-risk Galveston County children ages 6-17.	80,103
The SAFE Alliance P. O. Box 19454 Austin, TX 78760	PC	Assistance toward two components of the Emergency Shelter program, one for youth 6-18 awaiting foster care or other placement, and the teen mother program.	100,000
The Texas Tribune 919 Congress Ave, Sixth Floor Austin, TX 78701	PC	Assistance with a fellowship program for journalism students at the Moody College of Communication and other universities.	100,000
The University of Texas Rio Grande Valley 1201 W. University Dr. Edinburg, TX 78539-2999	PC	Assistance toward equipping a research laboratory for use in an undergraduate research program aimed at improving student readiness for graduate and professional programs.	250,000
United Way of Galveston/Vision Galveston 2200 Market St. #850 Galveston, TX 77553	PC	The Trustees approved up to \$350,000 to match the contributions of the organization who makes the largest donation to Vision Galveston.	230,000

Part XV, Line 3b - Grants Approved but not Paid During the Year

Recipient Name	Status	Purpose	Amount
University of Texas at Austin/Moody College of Communication 300 West Dean Keeton St. Austin, TX 78712	GOV	Assistance in establishing the Moody Foundation Honors Scholarships as a component of the new Moody College Honors Program that will offer full, partial and one-time awards to attract talented students to Moody College.	250,000
Visiting Nurse Association of Texas 1600 Viceroy, Ste 400 Dallas, TX 75235	PC	Assistance in expanding meal delivery to include an additional 400 low-income seniors.	1,600,000
YMCA of Austin 1402 East Cesar Chavez Austin, TX 78702	PC	Assistance in constructing Camp Cypress to provide day, overnight and family camps, group retreats and outdoor education through the construction of an aquatic center, cabins to house 288 campers and camping amenities.	3,125,000
Zachary Scott Theater Center 1510 Toomey Rd Austin, TX 78704	PC	Assistance in enriching Austin's cultural offerings for all ages through support of mainstage productions, theatrical performances for children and families, and teacher training aimed at integrating theater experiences into all areas of the core curriculum.	150,000
Total Part XV, Line 3b			\$ 43,072,986