

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation LLOYD I JERRY AND PATRICIA PERDUE EVANS FAMILY FOUNDATION		A Employer identification number 73-1608224
Number and street (or P O box number if mail is not delivered to street address) PO BOX 30	Room/suite	B Telephone number (see instructions) (580) 765-6693
City or town, state or province, country, and ZIP or foreign postal code PONCA CITY, OK 746020030		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,741,587	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	26,501	26,501		
	4 Dividends and interest from securities	29,536	29,536		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	36,173			
	b Gross sales price for all assets on line 6a <u>237,801</u>				
	7 Capital gain net income (from Part IV, line 2)		36,173		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	5,775	5,775			
12 Total. Add lines 1 through 11	97,985	97,985			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,735			
	c Other professional fees (attach schedule)				
	17 Interest	12			
	18 Taxes (attach schedule) (see instructions)	157	157		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	5,023	5,023		
	24 Total operating and administrative expenses. Add lines 13 through 23	6,927	5,180		
	25 Contributions, gifts, grants paid	81,263			81,263
26 Total expenses and disbursements. Add lines 24 and 25	88,190	5,180		81,263	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	9,795				
b Net investment income (if negative, enter -0-)		92,805			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	141,008	127,043	127,043
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,379,825	1,403,404	1,614,544
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,520,833	1,530,447	1,741,587	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	1,520,833	1,530,447		
30 Total net assets or fund balances (see instructions)	1,520,833	1,530,447		
31 Total liabilities and net assets/fund balances (see instructions) .	1,520,833	1,530,447		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	1,520,833
2 Enter amount from Part I, line 27a		2	9,795
3 Other increases not included in line 2 (itemize) ▶ _____		3	75
4 Add lines 1, 2, and 3		4	1,530,703
5 Decreases not included in line 2 (itemize) ▶ _____		5	256
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	1,530,447

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 36,173
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 146

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	79,076	1,622,647	0 048733
2015	66,626	1,581,922	0 042117
2014	58,070	1,385,734	0 041906
2013	50,957	1,236,720	0 041203
2012	52,485	1,010,399	0 051945
2 Total of line 1, column (d)			2 0 225904
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 045181
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 1,688,303
5 Multiply line 4 by line 3			5 76,279
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 928
7 Add lines 5 and 6			7 77,207
8 Enter qualifying distributions from Part XII, line 4			8 81,263

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total amount owed is 264, with 264 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, unrelated business income, and substantial contributors. Yes/No columns for each question.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). 11 No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes
14 The books are in care of LINDA BROWN Telephone no (580) 765-6693
Located at P O BOX 30 PONCA CITY OK ZIP+4 74602
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here 15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes No
If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA BROWN P O BOX 30 PONCA CITY, OK 74602	DIRECTOR 5 00	0	0	0
BRUCE EVANS P O BOX 30 PONCA CITY, OK 74602	DIRECTOR 1 00	0	0	0
LEE EVANS P O BOX 30 PONCA CITY, OK 74602	DIRECTOR 1 00	0	0	0
LEN CASON 1600 BANK OF OKLAHOMA PLAZA OKLAHOMA CITY, OK 73102	DIRECTOR 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,549,965
b	Average of monthly cash balances.	1b	164,048
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,714,013
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,714,013
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	25,710
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,688,303
6	Minimum investment return. Enter 5% of line 5.	6	84,415

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	84,415
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	928
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	928
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	83,487
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	83,487
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	83,487

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	81,263
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	81,263
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	928
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	80,335

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				83,487
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			79,012	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>81,263</u>				
a Applied to 2016, but not more than line 2a			79,012	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				2,251
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				81,236
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				81,263
b <i>Approved for future payment</i>				
Total ▶ 3b				

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

(1) Cash. **1a(1)** **Yes** **No**

(2) Other assets. **1a(2)** **Yes** **No**

b Other transactions

(1) Sales of assets to a noncharitable exempt organization. **1b(1)** **Yes** **No**

(2) Purchases of assets from a noncharitable exempt organization. **1b(2)** **Yes** **No**

(3) Rental of facilities, equipment, or other assets. **1b(3)** **Yes** **No**

(4) Reimbursement arrangements. **1b(4)** **Yes** **No**

(5) Loans or loan guarantees. **1b(5)** **Yes** **No**

(6) Performance of services or membership or fundraising solicitations. **1b(6)** **Yes** **No**

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. **1c** **Yes** **No**

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? **Yes** **No**

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶ ***** 2018-05-14 ▶ *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? **Yes** **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	TERRI HADLEY		2018-05-14		P01207952
	Firm's name ▶ BASKIN HADLEY & ASSOCIATES P C	Firm's EIN ▶ 73-1070564			
	Firm's address ▶ 221 N SECOND PONCA CITY, OK 74601	Phone no (580) 762-8345			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
ASTRAZENECA PLC	P	2015-01-01	2017-08-15
GENL ELECTRIC	P	2014-01-21	2017-06-05
GENL MILLS	P	2012-04-12	2017-04-18
FNR RETURN OF PRINCIPAL	P	2013-05-23	2017-12-25
GNMA RETURN OF PRINCIPAL	P	2007-11-09	2017-12-31
GMR RETURN OF PRINCIPAL	P	2013-05-23	2017-12-20
UBS 12106 S/T SALES	P	2017-03-01	2017-12-31
UBS 12106 L/T SALES	P	2015-01-01	2017-12-31
WALMART STORES INC	P	2015-12-21	2017-08-30


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
42,943		38,422	4,521
41,211		39,994	1,217
35,752		24,433	11,319
631		631	
340		340	
1,179		1,179	
1,689		1,543	146
74,605		65,063	9,542
39,414		30,023	9,391

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,521
			1,217
			11,319
			146
			9,542
			9,391

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OKLAHOMANS FOR THE ARTS 111 NW 9TH STREET OKLAHOMA CITY, OK 73102	NONE	PUBL CHARITY	PROMOTE ARTS	2,000
PONCA CITY ARTS & HUMANITIES PO BOX 2422 PONCA CITY, OK 74602	NONE	PUBL CHARITY	PROMOTE ARTS	1,000
GILCREASE MUSEUM 1400 N GILCREASE MUSEUM R TULSA, OK 74127	NONE	PUBL CHARITY	MUSEUM PRESERVATION	500
OKLA FOUNDATION FOR EXCELLENCE 101 PARKE AVENUE SUITE 420 OKLAHOMA CITY, OK 73102	NONE	PUBL CHARITY	ACADEMIC SCHOLARSHIPS	2,500
YELLOWSTONE RECREATION FOUNDATION PO BOX 400 CODY, WY 82414	NONE	PUBL CHARITY	PROMOTE NATIONAL PARK	200
Total 3a 				81,263

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENWOOD CULTURAL CENTER 322 N GREENWOOD AVENUE TULSA, OK 74120	NONE	PUBL CHARITY	LEGACY AWARDS	1,500
ANNIE OAKLEY SOCIETY 1700 NE 63RD STREET OKLAHOMA CITY, OK 73111	NONE	PUBL CHARITY	NATL HERITAGE MUSEUM PRESERVATION	1,000
OKLAHOMA HERITAGE SOCIETY 800 NAZIH ZUHDI DRIVE OKLAHOMA CITY, OK 73105	NONE	PUBL CHARITY	PRESERVE OKLAHOMA HERITAGE	250
OKLA MEDICAL RESEARCH FOUNDATION 825 NE 13TH STREET MAIL STOP 12 OKLAHOMA CITY, OK 73104	NONE	PUBL CHARITY	MEDICAL RESEARCH	3,500
OKLAHOMA HALL OF FAME 1400 CLASSEN DRIVE OKLAHOMA CITY, OK 73106	NONE	PUBL CHARITY	PRESERVE OKLA HISTORY	1,000
Total 3a				81,263

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PONCAN THEATRE EVANS CHILDREN'S ACADEMY 104 E GRAND PONCA CITY, OK 74601	NONE	PUBL CHARITY	PROMOTE ART FOR YOUTH	18,313
NOC PRESIDENTIAL PARTNERS 1220 E GRAND AVE TONKAWA, OK 74653	NONE	PUBL CHARITY	STUDENT SCHOLARSHIPS	2,000
PONCAN THEATRE FOUNDATION 104 EAST GRAND PONCA CITY, OK 74601	NONE	PUBL CHARITY	PERFORMING ARTS-CAPITAL CAMPAIGN	3,000
BUFFALO BILL HISTORICAL CENTER 720 SHERIDAN AVE CODY, WY 82414	NONE	PUBL CHARITY	PRESERVE HISTORY	2,500
MARLAND CHILDREN'S HOME 1300 SUMMERS PLACE PONCA CITY, OK 74604	NONE	PUBL CHARITY	CHILD WELFARE	6,000
Total 3a				81,263

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY PO BOX 549 PONCA CITY, OK 74602	NONE	PUBL CHARITY	COMMUNITY SERVICE	2,000
PONCA CITY HUMANE SOCIETY PO BOX 1671 PONCA CITY, OK 74602	NONE	PUBL CHARITY	ANIMAL WELFARE	6,000
FRIENDS OF MARLAND GRAND HOME PO BOX 827 PONCA CITY, OK 74602	NONE	PUBL CHARITY	PRESERVE HERITAGE	2,500
PONCA CITY ART ASSOCIATION 819 E CENTRAL PONCA CITY, OK 74601	NONE	PUBL CHARITY	PROMOTE ARTS	2,500
STANDING BEAR FOUNDATION PO BOX 247 PONCA CITY, OK 74602	NONE	PUBL CHARITY	PRESERVE NATIVE AMERICAN HISTORY	2,500
Total 3a				81,263

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY CENTER FOUNDATION 2800 N 14TH STREET PONCA CITY, OK 74601	NONE	PUBL CHARITY	ACADEMIC SCHOLARSHIPS	3,000
N OKLAHOMA YOUTH SERVICES (CASA) 2203 N ASH STREET PONCA CITY, OK 74601	NONE	PUBL CHARITY	ASSIST CHILDREN IN COURT SYSTEM	4,000
WES WELKER FOUNDATION PO BOX 20777 OKLAHOMA CITY, OK 73156	NONE	PUBL CHARITY	CHILD WELFARE	1,000
PIONEER WOMAN MUSEUM 701 MONUMENT ROAD PONCA CITY, OK 74604	NONE	PUBL CHARITY	PRESERVE HERITAGE	3,000
MARLAND ESTATE FOUNDATION 901 MONUMENT ROAD PONCA CITY, OK 74604	NONE	PUBL CHARITY	PRESERVE HISTORICAL PROPERTY	5,000
Total ▶				81,263
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOC FOUNDATION THOMAS EVANS SCHOLARSHIP FUND 1220 E GRAND TONKAWA, OK 74653	NONE	PUBL CHARITY	ACADEMIC SCHOLARSHIP	3,000
HABITAT FOR HUMANITY 117 W CENTRAL PONCA CITY, OK 74601	NONE	PUBL CHARITY	HUMANITARIAN AID-HOMES FOR NEEDY	1,000
THE OKLAHOMA ACADEMY PO BOX 958 NORMAN, OK 73070	NONE	PUBL CHARITY	ACADEMIC SCHOLARSHIPS	500
Total ▶ 3a				81,263

TY 2017 Accounting Fees Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	1,735			

TY 2017 Investments - Other Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RAYMOND JAMES	AT COST		
INVESTMENTS - UBS (05729)	AT COST	748,063	894,079
INVESTMENTS-UBS (12106)	AT COST	192,890	236,214
INVESTMENTS-RCB TRUST	AT COST	462,451	484,251

TY 2017 Other Decreases Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Description	Amount
FEDERAL INCOME TAX	256

TY 2017 Other Expenses Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INVESTMENT EXPENSE	5,023	5,023		

TY 2017 Other Income Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CONTRACT FEE INCOME	5,775	5,775	

TY 2017 Other Increases Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Description	Amount
NON-DIVIDEND DISTRIBUTIONS	75

TY 2017 Taxes Schedule

Name: LLOYD I JERRY AND PATRICIA PERDUE
EVANS FAMILY FOUNDATION

EIN: 73-1608224

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	157	157		