

EXTENDED TO NOVEMBER 15, 2019

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2018 or tax year beginning

, and ending

Name of foundation <b>THE FREDERICK A. DELUCA FOUNDATION INC.</b>		A Employer identification number <b>65-0755554</b>
Number and street (or P O box number if mail is not delivered to street address) <b>500 EAST BROWARD BLVD, STE 2300</b>	Room/suite	B Telephone number <b>954-495-2309</b>
City or town, state or province, country, and ZIP or foreign postal code <b>FORT LAUDERDALE, FL 33394</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation <b>04</b>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 448,197,397.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		111,706,899.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		8,252,639.	8,252,639.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		4,522,567.			
b Gross sales price for all assets on line 6a <b>82,184,409.</b>					
7 Capital gain net income (from Part IV, line 2)			4,522,567.		
8 Net short-term capital gain <b>A8</b>					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		196,565.	196,565.		STATEMENT 2
12 Total. Add lines 1 through 11		124,678,670.	12,971,771.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees <b>STMT 3</b>		177,694.	9,587.		168,107.
b Accounting fees <b>STMT 4</b>		62,042.	31,021.		31,021.
c Other professional fees <b>STMT 5</b>		1,081,948.	806,601.		275,347.
17 Interest					
18 Taxes <b>STMT 6</b>		465,603.	245,603.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses <b>STMT 7</b>		186,343.	185,364.		116.
24 Total operating and administrative expenses. Add lines 13 through 23		1,973,630.	1,278,176.		474,591.
25 Contributions, gifts, grants paid		11,287,449.			11,287,449.
26 Total expenses and disbursements. Add lines 24 and 25		13,261,079.	1,278,176.		11,762,040.
27 Subtract line 26 from line 12.		111,417,591.			
a Excess of revenue over expenses and disbursements			11,693,595.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	3,582.	65,197.	65,197.	
	2 Savings and temporary cash investments	81,686,831.	56,517,420.	56,588,855.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations STMT 8	2,695,254.	3,662,864.	3,666,755.	
	b Investments - corporate stock STMT 9	168,189,314.	272,082,711.	281,446,134.	
	c Investments - corporate bonds STMT 10	56,978,770.	77,735,954.	76,050,171.	
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 11		21,017,349.	31,557,236.	29,968,649.	
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶ ACCRUED INCOME)		44,327.	411,636.	411,636.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		330,615,427.	442,033,018.	448,197,397.	
17 Accounts payable and accrued expenses					
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	1,953,095.	1,953,095.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	328,662,332.	440,079,923.		
	30 Total net assets or fund balances	330,615,427.	442,033,018.		
	31 Total liabilities and net assets/fund balances	330,615,427.	442,033,018.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	330,615,427.
2 Enter amount from Part I, line 27a	2	111,417,591.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	442,033,018.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	442,033,018.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN - LT (SEE ATTACHED)			
b CAPITAL GAIN - ST (SEE ATTACHED)			
c CAPITAL GAINS DIVIDENDS			
d			
e			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 28,553,393.		25,498,780.	3,054,613.
b 52,759,926.		52,163,062.	596,864.
c 871,090.			871,090.
d			
e			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			3,054,613.
b			596,864.
c			871,090.
d			
e			

  

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,522,567.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	7,342,147.	234,323,161.	.031333
2016	4,020,438.	180,615,598.	.022260
2015	185,625.	63,007,955.	.002946
2014	286,266.	1,867,002.	.153329
2013	423,980.	1,422,453.	.298063

2 Total of line 1, column (d)	2	.507931
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.101586
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	352,699,866.
5 Multiply line 4 by line 3	5	35,829,369.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	116,936.
7 Add lines 5 and 6	7	35,946,305.
8 Enter qualifying distributions from Part XII, line 4	8	11,762,040.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	233,872.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	233,872.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	233,872.
6 Credits/Payments.			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	201,362.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	100,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	301,362.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	67,490.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <b>N/A</b>		
14 The books are in care of <b>THE FOUNDATION</b> Telephone no. <b>954-495-2309</b> Located at <b>500 EAST BROWARD BLVD, STE 2300, FORT LAUDERDALE,</b> ZIP+4 <b>33394</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year <b>15</b> <b>N/A</b>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country <b>N/A</b>		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <b>N/A</b>		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <b>N/A</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years <b>N/A</b>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <b>N/A</b>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) <b>N/A</b>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELISABETH DELUCA	PRESIDENT			
500 EAST BROWARD BLVD, STE 2300				
FORT LAUDERDALE, FL 33394	5.00	0.	0.	0.
JONATHAN DELUCA	SECRETARY/TREASURER			
500 EAST BROWARD BLVD, STE 2300				
FORT LAUDERDALE, FL 33394	1.00	0.	0.	0.
SUZANNE V. GRECO	DIRECTOR			
500 EAST BROWARD BLVD, STE 2300				
FORT LAUDERDALE, FL 33394	0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
U.S. TRUST - 114 WEST 47TH STREET, NY8-114-07-07, NEW YORK, NY 10036-1510	INVESTMENT MANAGEMENT AND GRANT	689,956.
FORBES FAMILY TRUST 767 5TH AVE, 6TH FLOOR, NEW YORK, NY 10153	INVESTMENT MANAGEMENT	391,992.
CUMMINGS & LOCKWOOD LLC P.O. BOX 120, STAMFORD, CT 06904-0120	LEGAL	174,838.
ANDERSEN TAX LLC - ONE NORTH CLEMATIS STREET, SUITE 110, WEST PALM BEACH, FL 33	ACCOUNTING	62,042.
ROCKRIDGE CAPITAL HOLDINGS LLC - 500 EAST BROWARD BLVD, SUITE 2300, FORT LAUDERDALE,	PROFESSIONAL SERVICES	51,752.
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	344,086,411.
b	Average of monthly cash balances	1b	13,984,519.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	358,070,930.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	358,070,930.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,371,064.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	352,699,866.
6	Minimum investment return. Enter 5% of line 5	6	17,634,993.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	17,634,993.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	233,872.	
b	Income tax for 2018 (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b	2c	233,872.	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,401,121.	
4	Recoveries of amounts treated as qualifying distributions	4	0.	
5	Add lines 3 and 4	5	17,401,121.	
6	Deduction from distributable amount (see instructions)	6	0.	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,401,121.	

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	11,762,040.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	11,762,040.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	11,762,040.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				17,401,121.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			11,040,834.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 11,762,040.				
a Applied to 2017, but not more than line 2a			11,040,834.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				721,206.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				16,679,915.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AMERICAN HEART ASSOCIATION, INC. 7272 GREENVILLE AVE DALLAS, TX 75231		PC	GENERAL OPERATING SUPPORT	200,000.
COMMUNITY FOUNDATION OF BROWARD, INC. 910 E LAS OLAS BLVD STE 200 FT. LAUDERDALE, FL 33301		PC	FREDERICK A. DELUCA FOUNDATION BROWARD COUNTY SCHOLARSHIP FUND	280,000.
MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVE BRIDGEPORT, CT 06604		PC	SOCIAL WORKER PROGRAM	60,000.
FAIRFIELD COUNTY COMMUNITY FOUNDATION 40 RICHARDS AVENUE NORWALK, CT 06854		PC	HIGH SCHOOL SCHOLARSHIPS	440,000.
AMERICAN HEART ASSOCIATION, INC. 7272 GREENVILLE AVE DALLAS, TX 75231		PC	GENEERAL OPERATING SUPPORT	50,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>11,287,449.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

- |  |  | Yes   | No |
|--|--|-------|----|
| 1  | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? |       |    |
|  | a Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|  | (1) Cash   | 1a(1) | X  |
|  | (2) Other assets   | 1a(2) | X  |
|  | b Other transactions:  |       |    |
|  | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|  | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|  | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|  | (4) Reimbursement arrangements   | 1b(4) | X  |
|  | (5) Loans or loan guarantees   | 1b(5) | X  |
|  | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
|  | c Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |  |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: Elizabeth C. Dehner Date: 11/8/2019 Title: PRESIDENT

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
ALLISON D. DAVIS	<i>Allison Davis</i>	11/8/19		P00641426
Firm's name ▶ ANDERSEN TAX LLC			Firm's EIN ▶ 33-1197384	
Firm's address ▶ 1 NORTH CLEMATIS STREET, SUITE 110 WEST PALM BEACH, FL 33401			Phone no (561) 805-6550	

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2018**

Name of the organization

**THE FREDERICK A. DELUCA FOUNDATION INC.**

Employer identification number

**65-0755554**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)( ) (enter number) organization
- ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- ☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
- ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
- ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELISABETH C DELUCA 500 EAST BROWARD BLVD, STE 2300 FORT LAUDERDALE, FL 33394	\$ 50,125,278.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
5	ELISABETH C DELUCA 500 EAST BROWARD BLVD, STE 2300 FORT LAUDERDALE, FL 33394	\$ 60,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	FREDERICK A DELUCA 2011 GRANTOR CHARITABLE LEAD ANNUITY TRUS C/O CUMMINGS & LOCKWOOD, P.O. BOX 120 STAMFORD, CT 06904-0120	\$ 411,537.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	FREDERICK A DELUCA 2010 GRANTOR CHARITABLE LEAD ANNUITY TRUS C/O CUMMINGS & LOCKWOOD, P.O. BOX 120 STAMFORD, CT 06904-0120	\$ 87,951.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	FREDERICK A DELUCA 2012 GRANTOR CHARITABLE LEAD ANNUITY TRUS C/O CUMMINGS & LOCKWOOD, P.O. BOX 120 STAMFORD, CT 06904-0120	\$ 1,082,133.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	6,100 SHARES JPM	\$ 615,490.	12/14/18
1	54,000 SHARES USMV	\$ 2,966,490.	12/14/18
1	6,200 SHARES CMCSA	\$ 226,393.	12/14/18
1	2,000 SHARES DIS	\$ 225,970.	12/14/18
1	200 SHARES GOOG	\$ 212,109.	12/14/18
1	1,900 SHARES PEP	\$ 219,659.	12/14/18



Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions )	(d) Date received
1	3,000 SHARES CVS	\$ 217,575.	12/14/18
1	2,250 SHARES FDX	\$ 418,331.	12/14/18
1	10,418 SHARES UBVLX	\$ 583,644.	12/17/18
1	112,743 SHARES SPY	\$ 26,782,663.	12/24/18
1	119,761 SHARES SPY	\$ 28,739,047.	12/26/18
1	11,123 SHARES MSFT	\$ 1,128,095.	12/31/18

Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	14,094 SHARES OKTA	\$ 900,113.	12/31/18
1	1,643 SHARES TSLA	\$ 545,862.	12/31/18
1	1,878 SHARES FB	\$ 248,450.	12/31/18
		\$	
		\$	
		\$	

Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FORBES INVESTMENTS					
- DIVIDENDS	4,419,418.	656,182.	3,763,236.	3,763,236.	
U.S. TRUST - ACQ. PREM	-36.	0.	-36.	-36.	
U.S. TRUST - DIVIDENDS	4,020,951.	214,908.	3,806,043.	3,806,043.	
U.S. TRUST - INTEREST #6938	680,740.	0.	680,740.	680,740.	
U.S. TRUST - MARKET DISCOUNT	2,620.	0.	2,620.	2,620.	
U.S. TRUST - OID	36.	0.	36.	36.	
TO PART I, LINE 4	9,123,729.	871,090.	8,252,639.	8,252,639.	

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FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
U.S. TRUST	1,290.	1,290.	
FORBES	195,275.	195,275.	
TOTAL TO FORM 990-PF, PART I, LINE 11	196,565.	196,565.	

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FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	177,694.	9,587.		168,107.
TO FM 990-PF, PG 1, LN 16A	177,694.	9,587.		168,107.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	62,042.	31,021.		31,021.	
TO FORM 990-PF, PG 1, LN 16B	62,042.	31,021.		31,021.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER PROFESSIONAL FEES	1,081,948.	806,601.		275,347.	
TO FORM 990-PF, PG 1, LN 16C	1,081,948.	806,601.		275,347.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX WITHHELD	245,603.	245,603.		0.	
2018 ESTIMATED EXCISE TAX PAYMENTS	120,000.	0.		0.	
2017 EXCISE TAX EXTENSION PAYMENT	100,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	465,603.	245,603.		0.	

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FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	185,364.	185,364.		0.
INSURANCE	863.	0.		0.
LICENSES & FEES	116.	0.		116.
TO FORM 990-PF, PG 1, LN 23	186,343.	185,364.		116.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT BONDS	X		3,662,864.	3,666,755.
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,662,864.	3,666,755.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,662,864.	3,666,755.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCK FUNDS	86,029,315.	83,611,345.
EXCHANGE TRADED FUNDS	35,955,751.	34,947,781.
CORPORATE STOCK	150,097,645.	162,887,008.
TOTAL TO FORM 990-PF, PART II, LINE 10B	272,082,711.	281,446,134.

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FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOND FUNDS	32,971,782.	32,210,954.
CORPORATE BONDS	41,634,504.	40,709,549.
SHORT-TERM FUNDS	3,129,668.	3,129,668.
TOTAL TO FORM 990-PF, PART II, LINE 10C	77,735,954.	76,050,171.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	31,557,236.	29,968,649.
TOTAL TO FORM 990-PF, PART II, LINE 13		31,557,236.	29,968,649.

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVE BRIDGEPORT, CT 06604		PC	WOMEN OF ACHIEVEMENT SCHOLARSHIP PROGRAM	100,000.
UNIVERSITY OF CONNECTICUT FOUNDATION, INC. 2390 ALUMNI DRIVE U3206 STORRS, CT 06269		PC	DELUCA VISITING PROFESSORSHIP IN NURSING INNOVATION AND NEW KNOWLEDGE	200,000.
ADRIENNE ARSHT CENTER FOUNDATION, INC. 1300 BISCAYNE BOULEVARD MIAMI, FL 33132		PC	LEARNING THROUGH THE ARTS PROGRAM AND AILEYCAMP MIAMI 2019	400,000.
BROWARD PERFORMING ARTS FOUNDATION, INC. 201 SW 5TH AVENUE FT. LAUDERDALE, FL 33312		PC	ARTS EDUCATION AND OUTREACH PROGRAMS FOR PRE-K TO 12	300,000.
HABITAT FOR HUMANITY OF BROWARD 3564 N. OCEAN BOULEVARD FT. LAUDERDALE, FL 33308		PC	FIVE FAMILY HOME SPONSORSHIPS	400,000.
HOLLYWOOD ART AND CULTURE CENTER, INC. 1650 HARRISON STREET HOLLYWOOD, FL 33020		PC	DISTANCE LEARNING ARTS STUDIO, ARTS ASPIRE, AND SUMMER CAMP TUITION ASSISTANCE FOR 2018 AND 2019	50,000.
JAMIE A HULLEY ARTS FOUNDATION 520 HALLIWELL AVENUE ORANGE, CT 06477		PC	ARTS EDUCATION PROGRAMMING	25,000.
RAYMOND F. KRAVIS CENTER FOR THE PERFORMING ARTS, INC. 701 OKEECHOBEE BOULEVARD WEST PALM BEACH, FL 33401		PC	STAR SERIES	100,000.
SOUTH FLORIDA SYMPHONY ORCHESTRA, INC. 2201 WILTON DRIVE # 12 WILTON MANORS, FL 33305		PC	SYMPHONY IN THE SCHOOLS PROGRAM IN BROWARD COUNTY	241,848.
THE PALM BEACH SYMPHONY SOCIETY, INC. 44 COCOANUT ROW M207-B PALM BEACH, FL 33480		PC	CHILDREN'S CONCERTS, INSTRUMENT REFURBISHMENT, AND IN-SCHOOL RESIDENCIES AT TITLE I SCHOOLS	75,000.
Total from continuation sheets				10,257,449.



**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YOUNG AT ART MUSEUM 751 SW 121ST AVENUE DAVIE, FL 33325		PC	ARTREACH, ARTHOUSE, YAA FOR ALL	60,425.
MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVE BRIDGEPORT, CT 06604		PC	SUCCESSION PLAN	80,000.
BOYS & GIRLS CLUBS OF BROWARD COUNTY 877 NW 61ST STREET FT. LAUDERDALE, FL 33309		PC	CAPITAL CAMPAIGN FOR TEEN CENTERS	1,000,000.
BOYS AND GIRLS CLUB OF PALM BEACH COUNTY 800 NORTHPOINT PARKWAY SUITE 204 WEST PALM BEACH, FL 333407		PC	CAPITAL CAMPAIGN FOR BELLE GLADE TEEN CENTER	1,000,000.
BOYS AND GIRLS CLUBS OF MIAMI-DADE, INC. PO BOX 330219 MIAMI, FL 33233		PC	GREAT FUTURES FOR TEENS PROGRAM EXPANSION	50,000.
BROWARD COLLEGE FOUNDATION, INC. 111 E LAS OLAS BOULEVARD, 11TH FLOOR FT. LAUDERDALE, FL 33301		PC	AVIATION AND HEALTH SCIENCES PROGRAM AND NURSING SCHOLARSHIPS	1,000,000.
BROWARD EDUCATION FOUNDATION 600 SE 3RD AVENUE, 1ST FLOOR FT. LAUDERDALE, FL 33301		PC	CTACE BROWARD INDUSTRY SCHOLAR INTERNSHIP PROGRAM	200,000.
BROWARD EDUCATION FOUNDATION 600 SE 3RD AVENUE, 1ST FLOOR FT. LAUDERDALE, FL 33301		PC	TURNAROUND ARTS/PERFORMING VISUAL ARTS: CREATING SUCCESS IN SCHOOLS PROGRAM	64,152.
CROCKETT FOUNDATION, INC. 401 SW 1ST AVENUE SUITE 102 FT. LAUDERDALE, FL 33301		PC	CODING IN ACADEMICS PROGRAM AT MILLENNIUM 6-12 COLLEGIATE ACADEMY FOR JANUARY THROUGH AUGUST 2019	154,980.
FORT LAUDERDALE INDEPENDENCE TRAINING AND EDUCATION CENTER, INC. 1100 W MCNAB RD FT. LAUDERDALE, FL 33309		PC	EMERGENCY LANDING SPACE AND CAREER PATHWAYS FOR TRANSITIONING YOUTH SUCCESS PROGRAM	284,960.
Total from continuation sheets				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HABITAT FOR HUMANITY OF BROWARD 3564 N. OCEAN BOULEVARD FT. LAUDERDALE, FL 33308		PC	GAP FINANCING FUND FOR THE RICK CASE COMMUNITY IN POMPANO BEACH, FL	100,000.
HELPING ABUSED NEGLECTED DISADVANTAGED YOUTH 501 NE 8TH STREET FT. LAUDERDALE, FL 33304		PC	LIFE PROGRAM - CAREER DEVELOPMENT COMPONENT	105,990.
JUNIOR ACHIEVEMENT OF GREATER MIAMI 301 71ST STREET 2ND FLOOR MIAMI BEACH, FL 33141		PC	JA COMPANY AND JA GIRLS PROGRAMS	105,268.
JUNIOR ACHIEVEMENT OF SOUTH FLORIDA 1130 COCONUT CREEK BOULEVARD COCONUT CREEK, FL 33066		PC	JA CAREER BOUND AND JA JOB SHADOW 2018-19	345,722.
JUNIOR ACHIEVEMENT OF THE PALM BEACHES, INC. 6903 VISTA PARKWAY NORTH, SUITE 10 WEST PALM BEACH, FL 33411		PC	JA HIGH SCHOOL HEROES AND JA JOB SHADOW PROGRAMS	15,000.
OIC OF BROWARD COUNTY, INC. 3407 NW 9TH AVE., SUITE 100 FT. LAUDERDALE, FL 33309		PC	OIC WOMEN WORKFORCE EMPOWERMENT PROGRAM INCLUDING CHILDCARE	200,000.
SCHOLARSHIP AMERICA, INC. 1 SCHOLARSHIP WAY ST. PETER, MN 56082		PC	FRESH START SCHOLARSHIP PROGRAM	672,133.
SOS CHILDREN'S VILLAGES OF FLORIDA, INC. 3681 NW 59TH PLACE COCONUT CREEK, FL 33073		PC	INDEPENDENT LIVING SKILLS AND NEXT STEPS PROGRAMS	100,000.
THE FRUITFUL FIELD, INC. 100 NE 44TH STREET POMPANO BEACH, FL 33064		PC	GROWCITY YOUTH INTERNSHIP PROGRAM	37,300.
THE LORD'S PLACE 2808 NORTH AUSTRALIAN AVENUE WEST PALM BEACH, FL 33401		PC	CAFE JOSHUA, WOMEN'S SERVICES AND CHILDREN'S SERVICES	290,724.
Total from continuation sheets				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WOMEN OF TOMORROW MENTOR AND SCHOLARSHIP PROGRAM, INC. 8400 NW 36TH STREET, SUITE 450 DORAL, FL 33166		PC	WOMEN IN NON-TRADITIONAL CAREERS PROGRAM	40,526.
YALE PEABODY MUSEUM 170 WHITNEY AVENUE NEW HAVEN, CT 06511		PC	EVOLUTIONS AFTERSCHOOL PROGRAM	100,000.
BOYS AND GIRLS CLUB OF MILFORD 59 DEVONSHIRE ROAD MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	50,000.
CONNECTICUT FOOD BANK PO BOX 8686 EAST HAVEN, CT 06512		PC	GENERAL OPERATING SUPPORT FOR HUNGER WALK	25,000.
GATEWAY COMMUNITY COLLEGE FOUNDATION, INC. 20 CHURCH STREET NEW HAVEN, CT 06510		PC	VOCATIONAL SCHOLARSHIPS	25,000.
HOUSATONIC COMMUNITY COLLEGE FOUNDATION, INC. 900 LAFAYETTE BOULEVARD BRIDGEPORT, CT 06604		PC	VOCATIONAL SCHOLARSHIPS	25,000.
JUNIOR ACHIEVEMENT OF GREATER FAIRFIELD COUNTY, INC. 835 MAIN STREET BRIDGEPORT, CT 06604		PC	GENERAL OPERATING SUPPORT	100,000.
SHUBERT NEW HAVEN 247 COLLEGE STREET NEW HAVEN, CT 06510		PC	ARTS EDUCATION PROGRAMS	25,000.
SPECIAL OLYMPICS CT 2666 STATE STREET SUITE 1 HAMDEN, CT 06517		PC	GENERAL OPERATING SUPPORT	50,000.
SPECIAL OLYMPICS FLORIDA, INC. 1915 DON WICKHAM DRIVE CLERMONT, FL 34711		PC	GENERAL OPERATING SUPPORT	25,000.
Total from continuation sheets				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE NORWALK COMMUNITY-TECHNICAL COLLEGE FOUNDATION, INC. 188 RICHARDS AVENUE SUITE E 311 NORWALK, CT 06854		PC	VOCATIONAL SCHOLARSHIPS	25,000.
UNITED WAY OF MILFORD, INC. 20 EVERGREEN AVENUE MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	50,000.
WAKEMAN BOYS & GIRLS CLUB PO BOX 118 SOUTHPORT, CT 06890		PC	GENERAL OPERATING SUPPORT FOR THE SMILOW-BURROUGHS CLUBHOUSE	50,000.
LONG WHARF THEATRE 222 SARGENT DRIVE NEW HAVEN, CT 06511		PC	ARTS IN EDUCATION PROGRAMS	100,000.
BRIDGEPORT PUBLIC EDUCATION FUND 446 UNIVERSITY AVENUE BRIDGEPORT, CT 06604		PC	GENERAL OPERATING EXPENSES	25,000.
CAREER SOURCE BROWARD 2610 W. OAKLAND PARK BOULEVARD OAKLAND PARK, FL 33311		GOV	START UP NOW	102,457.
CITY OF DANIA BEACH 100 W. DANIA BEACH BOULEVARD DANIA BEACH, FL 33004		GOV	MOBILE FARMER'S MARKET PROGRAM	59,500.
HISPANIC UNITY OF FLORIDA, INC. 5840 JOHNSON STREET HOLLYWOOD, FL 33021		PC	COMPASS YOUTH WORKFORCE DEVELOPMENT	96,980.
MERCY LEARNING CENTER OF BRIDGEPORT, INC. 637 PARK AVE BRIDGEPORT, CT 06604		PC	ENDOWMENT	1,000,000.
NORTHWEST CONNECTICUT ASSOCIATION FOR THE ARTS 68 MAIN STREET TORRINGTON, CT 06790		PC	SUMMER PROGRAM	25,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ORANGE HISTORICAL SOCIETY PO BOX 784 ORANGE , CT 06477		PC	GENERAL OPERATING EXPENSES	25,000.
THE EDUCATION FUND, INC. 6713 MAIN STREET, SUITE 240 MIAMI LAKES, FL 33014		PC	FOOD FORESTS IN SCHOOLS	201,511.
URBAN LEAGUE OF BROWARD COUNTY INCORPORATED 560 NW 27TH AVENUE FT. LAUDERDALE, FL 33311		PC	CHRONIC DISEASE SELF-MANAGEMENT PROGRAM	118,723.
VILLAGE OF HOPE PALM BEACH COUNTY, INC. 3551 BURMA CIRCLE LAKE PARK, FL 33403		PC	TRANSITION TO INDEPENDENT LIVING PROGRAM	104,250.
FRANCHISE EDUCATION AND RESEARCH FOUNDATION 1901 K STREET, NW, SUITE 700 WASHINGTON, DC 20007		PC	NEXTGEN COMPETITION	25,000.
NATIONAL ITALIAN AMERICAN FOUNDATION, INC. 1867 19TH ST., NW WASHINGTON, DC 20009		PC	SCHOLARSHIPS	25,000.
Total from continuation sheets				