

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation
THE FREDERICK A. DELUCA FOUNDATION INC.

Number and street (or P O box number if mail is not delivered to street address)
500 EAST BROWARD BLVD, STE 2300

City or town, state or province, country, and ZIP or foreign postal code
FORT LAUDERDALE, FL 33394

A Employer identification number
65-0755554

B Telephone number
954-495-2309

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 357,378,617.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	112,356,571.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	4,556,597.	4,556,597.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,791,415.			
	b Gross sales price for all assets on line 6a	140,322,274.			
	7 Capital gain net income (from Part IV, line 2)		10,791,415.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	33,114.	33,114.		STATEMENT 2	
12 Total. Add lines 1 through 11	127,737,697.	15,381,126.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 3	200,471.	11,485.		188,986.
	b Accounting fees STMT 4	23,688.	11,844.		11,844.
	c Other professional fees STMT 5	735,017.	551,370.		183,647.
	17 Interest				
	18 Taxes STMT 6	589,616.	114,616.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	97,010.	96,010.		1,000.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,645,802.	785,325.		385,477.
	25 Contributions, gifts, grants paid	6,956,670.			6,956,670.
26 Total expenses and disbursements. Add lines 24 and 25	8,602,472.	785,325.		7,342,147.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	119,135,225.				
b Net investment income (if negative, enter -0-)		14,595,801.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	3,583.	3,582.	3,582.
	2	Savings and temporary cash investments	15,306,764.	81,686,831.	81,686,831.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 8	1,806,217.	2,695,254.	2,705,855.
	b	Investments - corporate stock STMT 9	134,286,836.	168,189,314.	193,883,380.
	c	Investments - corporate bonds STMT 10	38,911,958.	56,978,770.	57,338,933.
Liabilities	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	21,164,844.	21,017,349.	21,715,709.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶ ACCRUED INCOME)	0.	44,327.	44,327.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	211,480,202.	330,615,427.	357,378,617.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds	1,953,095.	1,953,095.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	209,527,107.	328,662,332.	
	30	Total net assets or fund balances	211,480,202.	330,615,427.	
	31	Total liabilities and net assets/fund balances	211,480,202.	330,615,427.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	211,480,202.
2	Enter amount from Part I, line 27a	2	119,135,225.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	330,615,427.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	330,615,427.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAIN - LT (SEE ATTACHED)			
b CAPITAL GAIN - ST (SEE ATTACHED)			
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,806,046.		27,889,103.	7,916,943.
b 104,187,867.		101,641,756.	2,546,111.
c 328,361.			328,361.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			7,916,943.
b			2,546,111.
c			328,361.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	10,791,415.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	4,020,438.	180,615,598.	.022260
2015	185,625.	63,007,955.	.002946
2014	286,266.	1,867,002.	.153329
2013	423,980.	1,422,453.	.298063
2012	155,097.	1,265,847.	.122524

2 Total of line 1, column (d)	2	.599122
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.119824
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	234,323,161.
5 Multiply line 4 by line 3	5	28,077,538.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	145,958.
7 Add lines 5 and 6	7	28,223,496.
8 Enter qualifying distributions from Part XII, line 4	8	7,342,147.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	291,916.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	291,916.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	291,916.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	273,278.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	100,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	373,278.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	81,362.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> 81,362. Refunded <input type="checkbox"/> 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► THE FOUNDATION Telephone no. ► 954-495-2309 Located at ► 500 EAST BROWARD BLVD, STE 2300, FORT LAUDERDALE, ZIP+4 ► 33394		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELISABETH DELUCA	PRESIDENT			
500 EAST BROWARD BLVD, STE 2300				
FORT LAUDERDALE, FL 33394	5.00	0.	0.	0.
JONATHAN DELUCA	SECRETARY/TREASURER			
500 EAST BROWARD BLVD, STE 2300				
FORT LAUDERDALE, FL 33394	1.00	0.	0.	0.
SUZANNE V. GRECO	DIRECTOR			
500 EAST BROWARD BLVD, STE 2300				
FORT LAUDERDALE, FL 33394	0.25	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
U.S. TRUST - 114 WEST 47TH STREET, NY8-114-07-07, NEW YORK, NY 10036-1510	INVESTMENT MANAGEMENT AND GRANT	469,148.
FORBES FAMILY TRUST 767 5TH AVE, 6TH FLOOR, NEW YORK, NY 10153	INVESTMENT MANAGEMENT	265,869.
CUMMINGS & LOCKWOOD LLC P.O. BOX 120, STAMFORD, CT 06904-0120	LEGAL	200,471.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	227,429,637.
b	Average of monthly cash balances	1b	10,461,897.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	237,891,534.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	237,891,534.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,568,373.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	234,323,161.
6	Minimum investment return. Enter 5% of line 5	6	11,716,158.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	11,716,158.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	291,916.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	291,916.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,424,242.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	11,424,242.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,424,242.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,342,147.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	7,342,147.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,342,147.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				11,424,242.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			6,958,739.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 7,342,147.				
a Applied to 2016, but not more than line 2a			6,958,739.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				383,408.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				11,040,834.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
12345 KIDS COUNT OF MILFORD, INC. 167 CHERRY STREET #169 MILFORD, CT 06460-3466		PC	PARENT LEADERSHIP TRAINING INSTITUTE	2,500.
ABILITY BEYOND DISABILITY 4 BERKSHIRE BLVD BETHEL, CT 06801-1001		PC	DISABILITY MENTORING DAY	1,000.
ACHIEVEMENT FIRST HARTFORD ACADEMY INC 403 JAMES ST. NEW HAVEN, CT 06513-3016		PC	AF THROUGH COLLEGE	5,000.
ADAM STANTON HOUSE INCORPORATED PO BOX 86 CLINTON, CT 06413-0086		PC	GENERAL OPERATING SUPPORT	300.
AFTER THE STORM, INC. 88 HARVEST WOOD RD. ROCKFALL, CT 06481		PC	GENERAL OPERATING SUPPORT	2,250.
Total	SEE CONTINUATION SHEET(S)			6,956,670.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below? See instructions. <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	<i>Elisabeth C. Schuch</i> Signature of officer or trustee	9/6/2018 Date	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	ALLISON D. DAVIS	<i>Allison Davis</i>	8/23/18		P00641426
	Firm's name ▶ ANDERSEN TAX LLC			Firm's EIN ▶ 33-1197384	
	Firm's address ▶ 1 NORTH CLEMATIS STREET, SUITE 110 WEST PALM BEACH, FL 33401			Phone no. (561) 805-6550	

THE FREDERICK A. DELUCA FOUNDATION INC. 65-0755554

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AGENCY ON AGING OF SOUTH CENTRAL CONNECTICUT INC 1 LONG WHARF DRIVE, SUITE 1L NEW HAVEN, CT 06511		PC	EXPERIENCE CORPS - GREATER NEW HAVEN	3,000.
AID FOR ORPHANS RELIEF FOUNDATION INC 1952 WHITNEY AVENUE HAMDEN, CT 06517-1209		PC	COMPREHENSIVE WEEKEND FOOD ASSISTANCE PROGRAM, CHARLES F. HAYDEN DAY SCHOOL	1,726.
ALLIED TRUE SOURCE GROUP PO BOX 19756 INDIANAPOLIS, IN 46219-0000		PC	GENERAL OPERATING SUPPORT	300.
ALMADA LODGE- TIMES FARM CAMP CORPORATION 73 TIMES FARM ROAD ANDOVER, CT 06232		PC	NEW WALK-IN REFRIGERATOR FOR KITCHEN	10,000.
ALMADA LODGE- TIMES FARM CAMP CORPORATION 73 TIMES FARM ROAD ANDOVER, CT 06232		PC	CHANNEL 3 KIDS CAMP KITCHEN EQUIPMENT	3,500.
ALMADA LODGE- TIMES FARM CAMP CORPORATION 73 TIMES FARM ROAD ANDOVER, CT 06232		PC	ADAPTATION OF ROPES CHALLENGE COURSE FOR KIDS WITH SPECIAL NEEDS	3,500.
AMATEUR ATHLETIC UNION OF THE UNITED STATES, INC 158 PADDOCK AVE, UNIT 505 MERIDEN, CT 06450-1852		PC	DANBURY FLYERS	250.
AMATEUR ATHLETIC UNION OF THE UNITED STATES, INC 58 WEDGEWOOD DRIVE DANBURY, CT 06811-2845		PC	DANBURY FLYERS	300.
AMERICAN CANCER SOCIETY INC. 250 WILLIAMS ST NW 4TH FL ATLANTA, GA 30303-1032		PC	RESEARCH ON MOLECULAR MECHANISMS OF LEUKEMIA STEM CELL PERSISTENCE IN AML RELAPSE	364,500.
AMERICAN HEART ASSOCIATION, INC. 7272 GREENVILLE AVE DALLAS, TX 75231-5129		PC	BROWARD COUNTY PROGRAMS	250,000.
Total from continuation sheets				6,945,620.

THE FREDERICK A. DELUCA FOUNDATION INC.

65-0755554

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN HEART ASSOCIATION, INC. 7272 GREENVILLE AVE DALLAS, TX 75231-5129		PC	MILLENIAL AWARENESS CAMPAIGN	1,000,000.
AMERICAN NATIONAL RED CROSS 209 FARMINGTON AVENUE FARMINGTON, CT 06032		PC	DISASTER CYCLE SERVICES AND VOLUNTEER SERVICES	8,000.
AMITY REGIONAL HIGH SCHOOL 25 NEWTON ROAD WOODBIDGE, CT 06525		GOV	SCHOLARSHIPS	300.
AMITY TEEN CENTER INC. PO BOX 3671 WOODBIDGE, CT 06525-0671		PC	MEDICAL LOAN CLOSET	2,500.
ANDREW SHAW MEMORIAL TRUST 140 WEST AVENUE P.O. BOX 2315 DARIEN, CT 06820		PC	CUB SCOUT PACK 24	250.
ARTS FOR LEARNING CONNECTICUT INC 3074 WHITNEY AVENUE, BLDG. 2, SECOND FLOOR HAMDEN, CT 06518-2391		PC	FAMILY LITERACY NIGHTS IN STRATFORD	3,000.
ARTS FOR LEARNING CONNECTICUT INC 3074 WHITNEY AVENUE, BLDG. 2, SECOND FLOOR HAMDEN, CT 06518-2391		PC	CULTURAL EXPO AND FAMILY LITERACY PROGRAM	3,000.
BEN'S BELLS INC. 32 STONY HILL RD BETHEL, CT 06801		PC	KIND CAMPUS PROGRAM	2,000.
BEN'S LIGHTHOUSE INC. 36 MAIN ST NEWTON, CT 06470-2106		PC	OUTREACH SERVICE PROJECT	2,000.
BETH-EL CENTER 90 NEW HAVEN AVE. MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	8,850.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BHCARE INC 127 WASHINGTON AVENUE, 3RD FLOOR WEST NORTH HAVEN, CT 06473		PC	KIDS CARE PROJECT	3,500.
BIG BROTHERS BIG SISTERS OF SOUTHWESTERN CONNECTICUT 2470 FAIRFIELD AVE. BRIDGEPORT, CT 06605-2647		PC	GENERAL OPERATING SUPPORT OF MENTORING PROGRAM	8,000.
BOY SCOUTS OF AMERICA, CT YANKEE COUNCIL 60 WILLINGTON ROAD MILFORD, CT 06461		PC	STEM DAY CAMP PROGRAMS	2,500.
BOY SCOUTS OF AMERICA 111 NEW HAVEN AVENUE DERBY, CT 06418		PC	GENERAL OPERATING SUPPORT	6,500.
BOY SCOUTS OF AMERICA, CT YANKEE COUNCIL 60 WILLINGTON ROAD MILFORD, CT 06461		PC	GENERAL OPERATING SUPPORT	300.
BOY SCOUTS OF AMERICA, CT YANKEE COUNCIL 60 WILLINGTON ROAD MILFORD, CT 06461		PC	STEM LEARNING FOR LIFE AFTER SCHOOL ENRICHMENT PROGRAMS FOR UNDERPRIVILEGED CHILDREN	10,000.
BOYS & GIRLS CLUB OF MERIDEN INC 15 LINCOLN STREET MERIDEN, CT 06451		PC	GENERAL OPERATING SUPPORT	2,000.
BOYS & GIRLS CLUB OF MILFORD INCORPORATED P.O. BOX 2294 MILFORD, CT 06460		PC	CAREER LAUNCH AND GENERAL OPERATING SUPPORT	13,250.
BOYS & GIRLS CLUB OF THE LOWER NAUGATUCK VALLEY 1 POSITIVE PLACE SHELTON, CT 06484		PC	HEALTHY LIFESTYLES FOR CHILDREN	2,000.
BRIDGE ACADEMY 160 PULASKI STREET BRIDGEPORT, CT 06608		PC	SCHOOL CONNECTIONS	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIDGEPORT CARIBE YOUTH LEAGUE, INC. 1067 PARK AVE BRIDGEPORT, CT 06604-3407		PC	CARIBE YOUTH SATURDAY ACADEMY	2,500.
BRIDGEPORT CARIBE YOUTH LEAGUE, INC. 1067 PARK AVE BRIDGEPORT, CT 06604-3407		PC	BUILDING TODAY'S YOUTH & TOMORROW'S LEADERS	5,000.
BRIDGEPORT FIELD OF DREAMS FOUNDATION, INC. 446 UNIVERSITY AVE BRIDGEPORT, CT 06604-5627		PC	SUMMER SPORTS / SCHOLASTIC PROGRAM	5,000.
BRIDGEPORT NEIGHBORHOOD TRUST, INC. 570 STATE STREET BRIDGEPORT, CT 06604-4500		PC	RESIDENT SERVICES PROGRAM AND GENERAL OPERATING SUPPORT	3,500.
BRIDGEPORT PUBLIC EDUCATION FUND, INC. 446 UNIVERSITY AVE BRIDGEPORT, CT 06604-5627		PC	MENTORING PROGRAM	6,000.
BRIDGES HEALTHCARE 949 BRIDGEPORT AVENUE MILFORD, CT 06460		PC	YOUNG PARENTS PROGRAM	5,000.
BUILDING ONE COMMUNITY 75 SELLECK STREET STAMFORD, CT 06902-7207		PC	WORK PREPAREDNESS AND PLACEMENT PROGRAM AND GENERAL OPERATING SUPPORT	4,300.
CAMP RISING SUN CHARITABLE FOUNDATION, INC. PO BOX 472 OAKDALE, CT 06370-1020		PC	GENERAL OPERATING SUPPORT	300.
CAREER HIGH SCHOOL ROBOTICS ELM CITY ROBO SQUAD, 140 LEGION AVENUE NEW HAVEN, CT 06519		PC	INNER-CITY ROBOTICS PROGRAM	7,000.
CAREER RESOURCES INC 350 FAIRFIELD AVENUE BRIDGEPORT, CT 06604		PC	STRIVE NEW HAVEN	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAROLINE HOUSE, INC. 574 STILLMAN ST. BRIDGEPORT, CT 06608-1328		PC	MOTHER & CHILD LITERACY PROGRAM	7,500.
CENTER FOR CHILDREN'S ADVOCACY INC 65 ELIZABETH STREET HARTFORD, CT 06105		PC	BRIDGEPORT HOPES	1,500.
CEO FOUNDATION OF CONNECTICUT 1000 LAFAYETTE BLVD BRIDGEPORT, CT 06604-4725		PC	GENERAL OPERATING SUPPORT	5,000.
CHILDREN'S COMMUNITY SCHOOL, INC. 31 WOLCOTT ST WATERBURY, CT 06702-1710		PC	NON-TRADITIONAL ELEMENTARY SCHOOL AND SUMMER PROGRAMMATIC SUPPORT AND GENERAL OPERATING SUPPORT	5,000.
CITY OF MILFORD - RECREATION DEPARTMENT 110 RIVER STREET MILFORD, CT 06460		GOV	ICAN BIKE PROGRAM	2,500.
CITY OF NEW HAVEN 177 COLLEGE STREET NEW HAVEN, CT 06510		GOV	CO-OPERATIVE ARTS & HUMANITIES HIGH SCHOOL	250.
CLIFFORD W. BEERS GUIDANCE CLINIC 93 EDWARDS STREET NEW HAVEN, CT 06511		PC	NEW HAVEN TRAUMA COALITION	4,000.
CLINTON HISTORICAL SOCIETY 103 EAST MAIN STREET CLINTON, CT 06413		PC	GENERAL OPERATING SUPPORT	250.
COLIN'S CREW INC PO BOX 4097 WALLINGFORD, CT 06492-1447		PC	FAMILY EVENTS	1,000.
COLUMBUS HOUSE 586 ELLA T GRASSO BLVD NEW HAVEN, CT 06519-1806		PC	PROGRAMS FOR THE HOMELESS AND AT-RISK, EMPLOYMENT & ENRICHMENT CENTER AND EMPLOYMENT SERVICES,	7,250.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY CULINARY SCHOOL OF NORTHWESTERN CT 40 MAIN STREET NEW MILFORD, CT 06776-2844		PC	SERVSAFE TRAINING & CERTIFICATION MATERIALS	4,000.
COMPANION PET RESCUE AND TRANSPORT OF W TENNESSEE, INC. 16 STARWOOD COVE JACKSON, TN 38305-5601		PC	GENERAL OPERATING SUPPORT	300.
CONNECTICUT BURNS CARE FOUNDATION INCORPORATED 601 BOSTON POST ROAD MILFORD, CT 06460		PC	THE ARTHUR C. LUF CHILDREN'S BURN CAMP	2,000.
CONNECTICUT FALLEN HEROES FOUNDATION, INC. C/O MICHAEL MASTRONI-9 BEAR DEN RD TRUMBULL, CT 06611		PC	FALLEN HEROES MEMORIAL TRIBUTE	5,000.
CONNECTICUT FOOD BANK INC 2 RESEARCH PARKWAY WALLINGFORD, CT 06492		PC	GENERAL OPERATING SUPPORT	25,550.
CONNECTICUT SCIENCE CENTER, INC. 250 COLUMBUS BOULEVARD HARTFORD, CT 06103-2802		PC	TEEN INNOVATION PROGRAM	8,000.
CONNECTICUT ZOOLOGICAL SOCIETY, INC. 1875 NOBLE AVENUE BRIDGEPORT, CT 06610		PC	GENERAL OPERATING SUPPORT	550.
CORNERSTONE CHRISTIAN CENTER 192 MEADOW ST MILFORD, CT 06461-2617		PC	POSSE HIGH SCHOOL PROGRAM	1,000.
CREATIVE ARTS WORKSHOP INC. 80 AUDUBON STREET NEW HAVEN, CT 06510-1206		PC	GENERAL OPERATING SUPPORT	2,000.
CONNECTICUT RADIO INFORMATION SYSTEM, INC. 315 WINDSOR AVENUE WINDSOR, CT 06905		PC	CRISKIDS	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CT STATE AGENCIES DEPT OF ENVIRONMENTAL PROTECTION 79 ELM STREET HARTFORD, CT 06106		GOV	NO CHILD LEFT INSIDE 2017 GREAT PARK PURSUIT & FAMILY OUTDOOR DISCOVERY PROGRAM	1,000.
DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 02215-5418		PC	MEDICAL RESEARCH	500,000.
DANBURY YOUTH SERVICES INC. 91 WEST ST DANBURY, CT 06810-6529		PC	EARN-A-BIKE (EAB) PROGRAM	1,000.
NATIONAL SOCIETY OF DAUGHTERS OF THE AMERICAN REVOLUTION 8 HOUSATONIC DRIVE MILFORD, CT 06460-5032		PC	GENERAL OPERATING SUPPORT	300.
DOWNTOWN EVENING SOUP KITCHEN, INC P.O. BOX 1478 NEW HAVEN, CT 06511		PC	EVENING MEALS & FOOD PANTRY AND GENERAL OPERATING SUPPORT	7,750.
DRESS FOR SUCCESS HARTFORD COUNTY INC P.O. BOX 2343 HARTFORD, CT 06146-2343		PC	SUITING PROGRAM - JOB READINESS	4,500.
ELM CITY PARKS CONSERVANCY PO BOX 9667 NEW HAVEN, CT 06536-0667		PC	VOLUNTEERS FOR PARK CLEAN UP	1,500.
EPISCOPAL SOCIAL SERVICE OF THE DIOCESE OF CONNECTICUT, INC. DBA IRIS 235 NICOLL STREET, 2ND FLOOR NEW HAVEN, CT 06511-2670		PC	IRIS PROGRAM - INTEGRATED REFUGEE & IMMIGRANT SERVICES	600.
FAIRFIELD COUNTY'S COMMUNITY FOUNDATION INC 40 RICHARD AVENUE NORWALK, CT 06854-2320		PC	HIGH SCHOOL SCHOLARSHIP PROGRAM	411,000.
FARNAM-NEIGHBORHOOD HOUSE INC 162 FILLMORE ST. NEW HAVEN, CT 06513		PC	FARNAM AFTERSCHOOL PEER TUTORING & ENRICHMENT PROGRAM	3,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FEDERATED GARDEN CLUBS OF CT INC. 51 GLENWOOD AVENUE NEW LONDON, CT 06320		PC	BLUE STAR MEMORIAL - MILFORD GARDEN CLUB	3,500.
FELLOWSHIP PLACE, INC. 441 ELM STREET NEW HAVEN, CT 06511-4523		PC	FOOD SERVICES TRAINING PROGRAM	5,000.
SCHOLARSHIP AMERICA INC 1 SCHOLARSHIP WAY ST. PETER, MN 56082-1693		PC	SCHOLARSHIPS	535,000.
FIRST SERVE BRIDGEPORT, INC. PO BOX 185574 HAMDEN, CT 06518-0574		PC	MIDDLE SCHOOLS AFTER-SCHOOL TENNIS	2,000.
FIRST UNITED CHURCH OF CHRIST 34 WEST MAIN STREET MILFORD, CT 06460		PC	MILFORD FOOD 2 KIDS	11,035.
FORAN HIGH SCHOOL SPORTS BOOSTER CLUB INC 91 TODD DR MILFORD, CT 06461		PC	GENERAL OPERATING SUPPORT	250.
FRIENDLY HANDS FOOD BANK INC 50 KING ST TORRINGTON, CT 06790-6904		PC	FOOD PANTRY	2,000.
FRIENDS OF JOHN SLADE ELY HOUSE OF CONTEMPORARY ART 51 TRUMBULL STREET NEW HAVEN, CT 06510		PC	ARTIST-LED AND COMMUNITY-DRIVEN EVENT SERIES	3,000.
GAYLORD HOSPITAL INC P.O. BOX 400 WALLINGFORD, CT 06492-7048		PC	GENERAL OPERATING SUPPORT	250.
GAYLORD HOSPITAL, INC. 50 GAYLORD FARM ROAD WALLINGFORD, CT 06492		PC	GENERAL OPERATING SUPPORT	300.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GIRL SCOUTS OF CONNECTICUT INC 340 WASHINGTON STREET HARTFORD, CT 06106		PC	GENERAL OPERATING SUPPORT	550.
GIRL SCOUTS OF CONNECTICUT INC 340 WASHINGTON STREET HARTFORD, CT 06106		PC	SUMMER CAMP & 2017 CAMPSHIP PROGRAM	7,000.
GIRL SCOUTS OF THE UNITED STATES OF AMERICA 420 5TH AVENUE NEW YORK, NY 10018		PC	GENERAL OPERATING SUPPORT	300.
GOOD SHEPHERD CHRISTIAN CHURCH, INC. 725 HANCOCK AVE. BRIDGEPORT, CT 06605		PC	MANNA SOUP KITCHEN	550.
GREATER NEW HAVEN CAT PROJECT P.O. BOX 1432 NEW HAVEN, CT 06506		PC	FERAL CATS: EDUCATION AND FOOD ASSISTANCE AND GENERAL OPERATING SUPPORT	2,250.
GREENWICH BALLET ACADEMY, INC. PO BOX 1561 GREENWICH, CT 06836-1561		PC	GENERAL OPERATING SUPPORT	300.
GUILFORD INTERFAITH MINISTRIES INC 310 STATE ST UNIT 200 GUILFORD, CT 06437-2485		PC	REPLACE THE CARRIERS PROJECT	1,070.
HAMDEN PUBLIC SCHOOLS 2040 DIXWELL AVENUE HAMDEN, CT 06514		GOV	NATIONAL EXTERNAL DIPLOMA PROGRAM ASSIST	1,000.
HAMDEN WOMAN'S CLUB, INC. 101 STILL HILL ROAD HAMDEN, CT 06518		PC	GENERAL OPERATING SUPPORT	550.
HOLE IN THE WALL GANG FUND, INC. 555 LONG WHARF DRIVE NEW HAVEN, CT 06511		PC	GENERAL OPERATING SUPPORT	550.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HORACE BUSHNELL MEMORIAL HALL CORPORATION 166 CAPITOL AVENUE HARTFORD, CT 06106-1621		PC	PARTNERS	2,000.
HUMAN SERVICES COUNCIL INC. 1 PARK STREET, 2ND FL. NORWALK, CT 06851-4841		PC	GENERAL OPERATING SUPPORT	2,000.
HUNTINGTON FIRE COMPANY INCORPORATED 44 CHURCH STREET SHELTON, CT 06484		PC	GENERAL OPERATING SUPPORT	550.
INSPIRICA INC. 141 FRANKLIN STREET STAMFORD, CT 06901		PC	JUMPSTART CAREER PROGRAM AND GENERAL OPERATING SUPPORT	3,750.
INTERNATIONAL FRANCHISE ASSOC EDUCATIONAL FOUNDATION 1900 K ST NW STE 700 WASHINGTON, DC 20006-1135		PC	NEXTGEN COMPETITION	25,000.
JAMIE A HULLEY ARTS FOUNDATION 520 HALLIWELL AVE ORANGE, CT 06477-2520		PC	LANGUAGE LEARNING THROUGH THE PERFORMING ARTS	2,500.
JEWISH FAMILY SERVICE OF GREATER NEW HAVEN, INC. 1440 WHALLEY AVENUE, SUITE 2 NEW HAVEN, CT 06515-1145		PC	J-OBS PROGRAM	7,500.
JOHN F. KENNEDY PARENT TEACHER ORGANIZATION, INC. 404 WEST AVENUE MILFORD, CT 06461-3011		PC	GENERAL OPERATING SUPPORT	300.
JUNIOR ACHIEVEMENT OF SOUTHWEST NEW ENGLAND 70 FARMINGTON AVENUE HARTFORD, CT 06105		PC	JA ENTREPRENEURIAL ACADEMY	7,500.
JUNIOR ACHIEVEMENT OF WESTERN CONNECTICUT 835 MAIN STREET BRIDGEPORT, CT 06604		PC	JA CAREER SUCCESS PROGRAM	7,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KENNEDY CENTER INC. 2440 RESERVOIR AVENUE TRUMBULL, CT 06611-4757		PC	PRE-EMPLOYMENT CAREER ENHANCEMENT SERVICES	2,000.
KENNEDY CENTER INC. 2440 RESERVOIR AVENUE TRUMBULL, CT 06611-4757		PC	LIFE ENRICHMENT/PERSONAL DEVELOPMENT PROJECT	2,500.
KLEIN MEMORIAL AUDITORIUM FOUNDATION INC 910 FAIRFIELD AVE BRIDGEPORT, CT 06605-1114		PC	KLEIN MEMORIAL AUDITORIUM FOUNDATION	2,000.
KLEIN MEMORIAL AUDITORIUM FOUNDATION INC 910 FAIRFIELD AVE BRIDGEPORT, CT 06605-1114		PC	KLEIN THEATER ARTS EDUCATION-TECHNICAL PRODUCTION PROGRAM	5,000.
LANTUUN DOHIO 10703 COGSWELL PLACE FAIRFAX STATION, VA 22039-1823		PC	GENERAL OPERATING SUPPORT	300.
ACADEMY OUR LADY OF MERCY LAURALTON HALL, 200 HIGH STREET MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	300.
LEADERSHIP EDUCATION AND ATHLETICS IN PARTNERSHIP INC 31 JEFFERSON STREET NEW HAVEN, CT 06511		PC	LEAP CHILDREN'S PROGRAMMING AND YOUTH DEVELOPMENT PROGRAM	8,500.
LIFE IN FULL EFFECT INC. 7270 WESTPOINTE BLVD APT 923 ORLANDO, FL 32835-6180		PC	LIFE IN A BOX	5,000.
LIFEBRIDGE COMMUNITY SERVICES INC 475 CLINTON AVE. BRIDGEPORT, CT 06605-1700		PC	SMALL BUSINESS DEVELOPMENT PROGRAM	8,000.
LITERACY CENTER OF MILFORD INC 16 DIXON ST MILFORD, CT 06460-8014		PC	WORLD OF COMPUTER AND TUTOR TRAINING, STRENGTHENING ENGLISH SKILLS IN ADULTS, AND GENERAL OPERATING	7,650.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LITERACY VOLUNTEERS ON THE GREEN 7 WHITTLESEY AVENUE, PO BOX 366 NEW MILFORD, CT 06776-0366		PC	WORKPLACE LITERACY INTENSIVE AND INSTRUCTIONAL MATERIALS	3,600.
LONG WHARF THEATRE 222 SARGENT DRIVE NEW HAVEN, CT 06511-5919		PC	ARTS IN EDUCATION PROGRAM	15,000.
LORDSHIP FATHERS CLUB INC 21 1/2 PROSPECT DR STRATFORD, CT 06615		PC	GENERAL OPERATING SUPPORT	250.
LVA SCHOOL, INC. 248 MAIN STREET DANBURY, CT 06810		PC	LVA SCHOOL	4,000.
MADISON YOUTH SOCCER BOOSTER CLUB 77 WALL ST 25 MADISON, CT 06443-3121		PC	GENERAL OPERATING SUPPORT	300.
MAKE-A-WISH FOUNDATION OF CT INC 126 MONROE TURNPIKE TRUMBULL, CT 06611-1300		PC	WISH-GRANTING ACTIVITIES AND GENERAL OPERATING SUPPORT	2,250.
MARCHING BEARS, INC. 304 MAIN AVENUE, BOX 211 NORWALK, CT 06851-6167		PC	GENERAL OPERATING SUPPORT	300.
MAREN SANCHEZ HOME FOUNDATION, INC. 167 CHERRY STREET UNIT 126 MILFORD, CT 06460-3466		PC	THE STORY BOOK PROJECT AND HER SELF-DEFENSE COURSE	7,500.
MCGIVNEY COMMUNITY CENTER, INC. P.O. BOX 5220 BRIDGEPORT, CT 06610		PC	AFTERSCHOOL PROGRAM	6,000.
MEMORIAL SLOAN-KETTERING 1275 YORK AVE NEW YORK, NY 10065-6007		PC	MEDICAL RESEARCH	150,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MERCY LEARNING CENTER OF BRIDGEPORT INC. 637 PARK AVE. BRIDGEPORT, CT 06604-4611		PC	LITERACY AND LIFE SKILLS INTENSIVE STUDY PROGRAM; EARLY CHILDHOOD EDUCATION PROGRAM; SOCIAL WORK	125,000.
MILFORD FINE ARTS COUNCIL INC 40 RAILROAD AVENUE MILFORD, CT 06460-3332		PC	MARKETING AND DEVELOPMENT	3,000.
MILFORD HISTORICAL SOCIETY TRUST 34 HIGH STREET MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	300.
MILFORD PREVENTION COUNCIL 70 WEST RIVER STREET MILFORD, CT 06460-3317		PC	MILFORD SCHOOL SURVEY	2,500.
MISS CONNECTICUT SCHOLARSHIP ORGANIZATION, INC. 310 JEROME AVENUE BRISTOL, CT 06010-3145		PC	GENERAL OPERATING SUPPORT	300.
NATIONAL ITALIAN AMERICAN FOUNDATION INC 1860 19TH ST NW WASHINGTON, DC 20009-5501		PC	SCHOLARSHIPS AND GENERAL OPERATING SUPPORT	275,000.
NAUGATUCK HISTORICAL SOCIETY, INC. 171 CHURCH STREET P.O. BOX 317 NAUGATUCK, CT 06770		PC	GENERAL OPERATING SUPPORT	300.
NEIGHBORHOOD STUDIOS OF FAIRFIELD COUNTY, INC. 391 EAST WASHINGTON AVENUE BRIDGEPORT, CT 06608		PC	CONSERVATORY	5,000.
NEW ENGLAND BALLET COMPANY 130 ELM ST BRIDGEPORT, CT 06604		PC	FESTIVAL OF CHILDREN BALLETS	1,000.
NEW ENGLAND YOUTH SYMPHONY CORP 929 WHITE PLAINS ROAD, UNIT 177 TRUMBULL, CT 06611		PC	GENERAL OPERATING SUPPORT	550.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW HAVEN CHAMBER ORCHESTRA INC 373 LEXINGTON AVE NEW HAVEN, CT 06513-4049		PC	LITERACY THROUGH MUSIC, COMMUNITY COLLABORATION, AND CONCERT SERIES	1,000.
NEW HAVEN FREE PUBLIC LIBRARY FOUNDATION, INC. 133 ELM ST. NEW HAVEN, CT 06510-2003		PC	SMALL BUSINESS TRAINING/SERIES	5,000.
NEW HAVEN LEGAL ASSISTANCE ASSOCIATION, INC. 426 STATE STREET NEW HAVEN, CT 06510		PC	EDUCATIONAL ADVOCACY FOR JUVENILES	2,500.
NEW HAVEN PUBLIC SCHOOLS 177 COLLEGE STREET NEW HAVEN, CT 06510		GOV	GENERAL OPERATING SUPPORT	300.
THE NEW HAVEN READS COMMUNITY BOOK BANK INC 45 BRISTOL STREET NEW HAVEN, CT 06511		PC	NEW HAVEN READS EDUCATIONAL MATERIALS AND ONE-ON-ONE LITERACY TUTORING PROGRAM	8,000.
NORMA F PFRIEM URBAN OUTREACH INITIATIVES, INC. PO BOX 1859 BRIDGEPORT, CT 06604-4618		PC	FOOD CENTERED PROGRAMS	7,000.
NORTH BRANFORD TOUCHDOWN CLUB, INC. P.O. BOX 47 NORTH BRANFORD, CT 06471		PC	GENERAL OPERATING SUPPORT	550.
NORTH HAVEN CONGREGATIONAL CHURCH 28 CHURCH STREET NORTH HAVEN, CT 06473		PC	NORTH HAVEN FOOD PANTRY	550.
NORTHWEST CONNECTICUT ASSOCIATION FOR THE ARTS, INC. 68 MAIN STREET, PO BOX 1012 TORRINGTON, CT 06790		PC	THE WARNER THEATRE CENTER FOR ARTS EDUCATION SCHOLARSHIP FUND	1,000.
NORTHWEST CONNECTICUT ASSOCIATION FOR THE ARTS, INC. 68 MAIN STREET, PO BOX 1012 TORRINGTON, CT 06790		PC	WARNER THEATRE CENTER FOR ARTS EDUCATION SUMMER ARTS PROGRAM	2,500.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERATION HOPE OF FAIRFIELD INC 636 OLD POST ROAD FAIRFIELD, CT 06824		PC	COMMUNITY HUNGER RELIEF	1,500.
ORANGE HISTORICAL SOCIETY INC PO BOX 784 ORANGE, CT 06477-0784		PC	WILLIAM ANDREW HOUSE	1,000.
OUR PIECE OF THE PIE, INC. 20-28 SARGEANT STREET HARTFORD, CT 06105		PC	OPP IN COMMUNITIES	3,500.
PANTOCHINO PRODUCTIONS, INC. PO BOX 494 WEST HAVEN, CT 06516-0494		PC	PANTOCHINO TEEN THEATRE PROGRAM	3,000.
PRECIOUS BLOOD PARISH 70 GULF STREET MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	300.
QUILTS THAT CARE P.O. BOX 166 WATERTOWN, CT 06795		PC	GENERAL OPERATING SUPPORT	550.
RAPE CRISIS CENTER OF MILFORD INC 70 WEST RIVER STREET MILFORD, CT 06460		PC	PROJECT CHOICE	2,000.
READ TO GROW, INC. 53 SCHOOL GROUND RD. UNIT #3 BRANFORD, CT 06405		PC	GENERAL OPERATING SUPPORT	5,000.
REGIONAL SCHOOL DISTRICT 7 100 BATTISTONI DRIVE WINSTED, CT 06098		PC	KINDNESS IN MOTION	6,000.
RMHC CTMA 860 HOWARD AVE NEW HAVEN, CT 06519		PC	SPONSOR A FAMILY	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SACRED HEART UNIVERSITY 5151 PARK AVENUE FAIRFIELD, CT 06825-1090		PC	HORIZONS PROGRAM	2,500.
SAFE HAVEN OF GREATER WATERBURY, INC. 29 CENTRAL AVE P.O. BOX 1503 WATERBURY, CT 06721		PC	GENERAL OPERATING SUPPORT	250.
SAINT BARBARA GREEK ORTHODOX CHURCH 480 RACEBROOK ROAD ORANGE, CT 06477		PC	GENERAL OPERATING SUPPORT	1,100.
SHARE OUR STRENGTH, INC. 1030 15TH STREET NW SUITE 1100W WASHINGTON, DC 20005		PC	GENERAL OPERATING SUPPORT	10,000.
SHELTON HIGH SCHOOL 120 MEADOW STREET SHELTON, CT 06484		GOV	GENERAL OPERATING SUPPORT	300.
SIDE BY SIDE CHARTER SCHOOL, INC. 10 CHESTNUT ST NORWALK, CT 06854-2928		PC	GENERAL OPERATING SUPPORT	300.
SLAINTE MILFORD, INC. 131 BRISGEPORT AVENUE MILFORD, CT 06460		PC	GENERAL OPERATING SUPPORT	550.
SOUND AFFECT INTERNATIONAL, INC. 374 FOUNTAIN STREET NEW HAVEN, CT 06515-2612		PC	GENERAL OPERATING SUPPORT	300.
SOUTH WINDSOR JAYCEES FOUNDATION, INC. P.O. BOX 486 SOUTH WINDSOR, CT 06074		PC	GENERAL OPERATING SUPPORT	300.
SOUTHWESTERN CONNECTICUT AGENCY ON AGING 1000 LAFAYETTE BLVD FL 9 BRIDGEPORT, CT 06604-4715		PC	GENERAL OPERATING SUPPORT	300.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPECIAL OLYMPICS CONNECTICUT INC 2666 STATE STREET HAMDEN, CT 06517-2232		PC	2017 & 2018 SOUTHERN TIME TRIALS	8,000.
SQUASH HAVEN INC PAYNE WHITNEY GYMNASIUM 70 TOWER PARKWAY NEW HAVEN, CT 06511		PC	MIDDLE SCHOOL PROGRAM	1,000.
ST. MARTIN DE PORRES ACADEMY INC 208 COLUMBUS AVE NEW HAVEN, CT 06519-2229		PC	GRADUATE SUPPORT PROGRAM	6,500.
ST. JOSEPH CHURCH OF SHELTON 50 FAIRMONT PLACE SHELTON, CT 06484		PC	GENERAL OPERATING SUPPORT	300.
ST. MARY'S CHURCH 212 ELIZABETH STREET DERBY, CT 06418		PC	GENERAL OPERATING SUPPORT	250.
STEPPING STONES MUSEUM FOR CHILDREN INC MATHEWS PARK, 303 WEST AVENUE NORWALK, CT 06850		PC	ELLI PROGRAM	2,500.
STERLING HOUSE COMMUNITY CENTER 2283 MAIN ST STRATFORD, CT 06615-5920		PC	ART PROGRAMS SUPPORT	1,000.
STRATFORD PUBLIC SCHOOLS STRATFORD BUSINESS EDUCATION SUPPORT TEAM (BEST), 1000 EAST BROADWAY STRATFORD, CT 06615		GOV	BEST MINI GRANT PROGRAM FOR TEACHERS	2,000.
TAILS PO BOX 2277 WESTPORT, CT 06880-0277		PC	GENERAL OPERATING SUPPORT	300.
THE CARDINAL SHEHAN CENTER 1494 MAIN STREET BRIDGEPORT, CT 06604		PC	AFTER SCHOOL & SATURDAY PROGRAM AND GENERAL OPERATING SUPPORT	5,250.
Total from continuation sheets				

THE FREDERICK A. DELUCA FOUNDATION INC. 65-0755554

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CONNECTICUT AUDUBON SOCIETY INCORPORATED 314 UNQUOWA RD FAIRFIELD, CT 06824-5018		PC	TEACHING STATION CABINETRY/COUNTERS FOR SCIENCE CLASSROOMS	2,500.
THE GET IN TOUCH FOUNDATION PO BOX 2144 MILFORD, CT 06460-1585		PC	GENERAL OPERATING SUPPORT	710,000.
JUNIOR LEAGUE OF NEW HAVEN INCORPORATED 323 TEMPLE STREET NEW HAVEN, CT 06511-6602		PC	GENERAL OPERATING SUPPORT	300.
TOWN OF HAMDEN 2900 DIXWELL AVENUE HAMDEN, CT 06518		GOV	HAMDEN YOUTH EXPLORERS PROGRAM AND HAMDEN POLICE AND YOUTH PROGRAMS ONLY	5,000.
TOWN OF MILFORD 240 CHAPEL STREET MILFORD, CT 06460		GOV	SELF-CONTAINED PROGRAMS SUPPORT	3,000.
TRICIRCLE CORPORATION PO BOX 234 MERIDEN, CT 06450-0562		PC	CALL TO COMMUNITY ACTION	2,000.
TRUMBULL HIGH SCHOOL SCHOLARSHIP FOUNDATION INC 102 STONES THROW TRUMBULL, CT 06611-4063		PC	GENERAL OPERATING SUPPORT	300.
TWELVE STEPS CLUB INC PO BOX 335 WEST HAVEN, CT 06516		PC	GENERAL OPERATING SUPPORT	250.
VETERANS' ROWING & KAYAKING, INC. 28 HILLSTON ROAD, SUITE 300 TRUMBULL, CT 06611		PC	GENERAL OPERATING SUPPORT	300.
UNITED WAY OF MILFORD INC 20 EVERGREEN AVE MILFORD, CT 06460-4807		PC	GENERAL OPERATING SUPPORT	51,050.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CONNECTICUT FOUNDATION INCORPORATED 2390 ALUMNI DRIVE, UNIT 3206 STORRS, CT 06269-9004		PC	VISITING PROFESSORSHIP IN NURSING INNOVATION AND NEW KNOWLEDGE; SCHOLARSHIPS	275,000.
VILLAGE INITIATIVE PROJECT INC. 1000 LAFAYETTE BLVD STE 408 BRIDGEPORT, CT 06604-4733		PC	V.I.P. COLLEGE TOURS	8,500.
WALKS FOUNDATION INC. P.O. BOX 155 WEST GRANBY, CT 06090-0155		PC	SCHOLARSHIPS	2,000.
WALLINGFORD YOUTH SOCCER LEAGUE, INC. PO BOX 1552 WALLINGFORD, CT 06492		PC	GENERAL OPERATING SUPPORT	550.
WEST HAVEN BLACK COALITION 1 FOREST RD WEST HAVEN, CT 06516-1602		PC	GIRLS' AFTERSCHOOL PROGRAM	2,500.
WEST HAVEN PARK RECREATION SWIM TEAM PARENTS CLUB 15 WINTHROP COURT MILFORD, CT 06460-3424		PC	GENERAL OPERATING SUPPORT	300.
WHERE THE LOVE IS, INC. 2676 WHITNEY AVE. HAMDEN, CT 06518		PC	GENERAL OPERATING SUPPORT	550.
WOODRUFF FAMILY YMCA 631 ORANGE AVENUE MILFORD, CT 06461		PC	INCORPORATING STEM IN YOUTH PROGRAMS	4,000.
WOOSTER SQUARE CONSERVANCY INC PO BOX 209186 NEW HAVEN, CT 06520-9186		PC	WOOSTER SQUARE CHERRY BLOSSOM FESTIVAL	1,500.
WORKPLACE INC. 350 FAIRFIELD AVENUE BRIDGEPORT, CT 06604		PC	WORKPLACE SCHOLARSHIPS	9,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YALE NEW HAVEN HOSPITAL P.O. BOX 1849 NEW HAVEN, CT 06510-3220		PC	SMILOW CANCER CENTER	12,500.
YALE NEW HAVEN HOSPITAL P.O. BOX 1849 NEW HAVEN, CT 06510-3220		PC	SMILOW CANCER CENTER NURSING PROGRAMS	194,089.
YALE NEW HAVEN HOSPITAL YNHH OFFICE OF DEVELOPMENT, 20 YORK ST. NEW HAVEN, CT 06508		PC	SMILOW CANCER CENTER	300.
YALE UNIVERSITY P.O. BOX 208244 NEW HAVEN, CT 06520-8244		PC	YALE REPERTORY THEATRE	12,500.
YALE UNIVERSITY PO BOX 208356 NEW HAVEN, CT 06520-8356		PC	MEDICAL RESEARCH	500,000.
YOUNG MENS CHRISTIAN ASSOCIATION OF SOUTH FLORIDA INC 900 SE 3 AVENUE FLOOR 3 FT. LAUDERDALE, FL 33316-1118		PC	CAPITAL CAMPAIGN	1,000,000.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COLUMBUS HOUSE

PROGRAMS FOR THE HOMELESS AND AT-RISK, EMPLOYMENT & ENRICHMENT CENTER
AND EMPLOYMENT SERVICES, AND GENERAL OPERATING SUPPORT

NAME OF RECIPIENT - LITERACY CENTER OF MILFORD INC

WORLD OF COMPUTER AND TUTOR TRAINING, STRENGTHENING ENGLISH SKILLS IN
ADULTS, AND GENERAL OPERATING EXPENSES

NAME OF RECIPIENT - MERCY LEARNING CENTER OF BRIDGEPORT INC.

LITERACY AND LIFE SKILLS INTENSIVE STUDY PROGRAM; EARLY CHILDHOOD
EDUCATION PROGRAM; SOCIAL WORK PROGRAMS; GENERAL OPERATING SUPPORT

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

THE FREDERICK A. DELUCA FOUNDATION INC.

Employer identification number

65-0755554

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ELISABETH C DELUCA 500 EAST BROWARD BLVD, STE 2300 FORT LAUDERDALE, FL 33394	\$ 1,390,124.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4	ELISABETH C DELUCA 500 EAST BROWARD BLVD, STE 2300 FORT LAUDERDALE, FL 33394	\$ 110,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	FREDERICK A DELUCA 2010 GRANTOR CHARITABLE LEAD ANNUITY TRUST C/O CUMMINGS & LOCKWOOD, P.O. BOX 120 STAMFORD, CT 06904-0120	\$ 64,670.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	FREDERICK A DELUCA 2012 GRANTOR CHARITABLE LEAD ANNUITY TRUST C/O CUMMINGS & LOCKWOOD, P.O. BOX 120 STAMFORD, CT 06904-0120	\$ 901,777.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE FREDERICK A. DELUCA FOUNDATION INC.	65-0755554

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	50,904 SHARES OF ABBV	\$ 4,604,776.	10/10/17
1	463 SHARES OF GOOG	\$ 450,883.	10/10/17
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE FREDERICK A. DELUCA FOUNDATION INC.

65-0755554

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FORBES INVESTMENTS					
- DIVIDENDS	2,697,248.	310,233.	2,387,015.	2,387,015.	
U.S. TRUST - ACQ. PREM	2,466.	0.	2,466.	2,466.	
U.S. TRUST - DIVIDENDS	1,792,682.	18,128.	1,774,554.	1,774,554.	
U.S. TRUST - INTEREST #6938	392,076.	0.	392,076.	392,076.	
U.S. TRUST - MARKET DISCOUNT	-62.	0.	-62.	-62.	
U.S. TRUST - OID	548.	0.	548.	548.	
TO PART I, LINE 4	4,884,958.	328,361.	4,556,597.	4,556,597.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
U.S. TRUST	33,114.	33,114.	
TOTAL TO FORM 990-PF, PART I, LINE 11	33,114.	33,114.	

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	200,471.	11,485.		188,986.
TO FM 990-PF, PG 1, LN 16A	200,471.	11,485.		188,986.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	23,688.	11,844.		11,844.
TO FORM 990-PF, PG 1, LN 16B	23,688.	11,844.		11,844.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	735,017.	551,370.		183,647.
TO FORM 990-PF, PG 1, LN 16C	735,017.	551,370.		183,647.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	114,616.	114,616.		0.
2017 ESTIMATED EXCISE TAX PAYMENTS	50,000.	0.		0.
2016 EXCISE TAX EXTENSION PAYMENT	425,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	589,616.	114,616.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	96,010.	96,010.		0.
FORM 1023 FILING	1,000.	0.		1,000.
TO FORM 990-PF, PG 1, LN 23	97,010.	96,010.		1,000.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT BONDS	X		2,695,254.	2,705,855.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,695,254.	2,705,855.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,695,254.	2,705,855.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
STOCK FUNDS	66,059,244.	76,614,904.
EXCHANGE TRADED FUNDS	20,072,679.	24,496,106.
CORPORATE STOCK	82,057,391.	92,772,370.
TOTAL TO FORM 990-PF, PART II, LINE 10B	168,189,314.	193,883,380.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOND FUNDS	29,091,213.	29,395,642.
CORPORATE BONDS	25,585,191.	25,640,925.
SHORT-TERM FUNDS	2,302,366.	2,302,366.
TOTAL TO FORM 990-PF, PART II, LINE 10C	56,978,770.	57,338,933.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	21,017,349.	21,715,709.
TOTAL TO FORM 990-PF, PART II, LINE 13		21,017,349.	21,715,709.