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OMB No 1545-0047

Form **990-T**

# Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

**2019**

For calendar year 2019 or other tax year beginning 10/01, 2019, and ending 09/30, 2020 <sup>2009</sup>

Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

A  Check box if address changed

Name of organization (  Check box if name changed and see instructions )

D Employer identification number (Employees' trust, see instructions.)

B Exempt under section

**BAPTIST HEALTH SOUTH FLORIDA, INC**

65-0267668

501(c)(3)

Number, street, and room or suite no. If a P.O. box, see instructions

E Unrelated business activity code (See instructions.)

408(e)  220(e)

**6855 RED ROAD, SUITE 600**

408A  530(a)

City or town, state or province, country, and ZIP or foreign postal code

529(a)

**CORAL GABLES, FL 33143-3632**

C Book value of all assets at end of year

F Group exemption number (See instructions.)

6,700,544,156

G Check organization type  501(c) corporation  501(c) trust  401(a) trust  Other trust

H Enter the number of the organization's unrelated trades or businesses 5. Describe the only (or first) unrelated trade or business here **INVESTMENT ACTIVITIES**. If only one, complete Parts I-V. If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V.

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?  Yes  No. If "Yes," enter the name and identifying number of the parent corporation.

J The books are in care of **FINANCE DEPARTMENT**

Telephone number

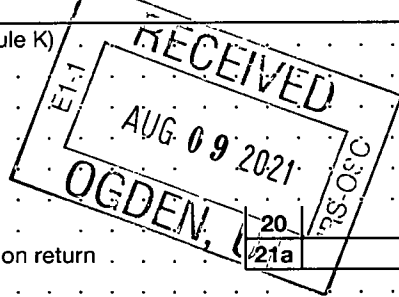
**(786) 662-7000**

### Part I Unrelated Trade or Business Income

	(A) Income	(B) Expenses	(C) Net
1a Gross receipts or sales	0		
b Less returns and allowances	0		
c Balance	1c	0	
2 Cost of goods sold (Schedule A, line 7)	2	0	
3 Gross profit. Subtract line 2 from line 1c	3	0	0
4a Capital gain net income (attach Schedule D)	4a	0	0
b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b	0	0
c Capital loss deduction for trusts	4c	0	0
5 Income (loss) from a partnership or an S corporation (attach statement)	5	(2,000,924)	(2,000,924)
6 Rent income (Schedule C)	6	0	0
7 Unrelated debt-financed income (Schedule E)	7	0	0
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	8	0	0
9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	9	0	0
10 Exploited exempt activity income (Schedule I)	10	0	0
11 Advertising income (Schedule J)	11	0	0
12 Other income (See instructions; attach schedule)	12	0	0
13 Total. Combine lines 3 through 12	13	(2,000,924)	0

### Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

14 Compensation of officers, directors, and trustees (Schedule K)	14	0
15 Salaries and wages	15	0
16 Repairs and maintenance	16	0
17 Bad debts	17	0
18 Interest (attach schedule) (see instructions)	18	0
19 Taxes and licenses	19	0
20 Depreciation (attach Form 4562)	20	0
21 Less depreciation claimed on Schedule A and elsewhere on return	21a	0
22 Depletion	22	0
23 Contributions to deferred compensation plans	23	0
24 Employee benefit programs	24	0
25 Excess exempt expenses (Schedule I)	25	0
26 Excess readership costs (Schedule J)	26	0
27 Other deductions (attach schedule)	27	0
28 Total deductions. Add lines 14 through 27	28	0
29 Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13	29	(2,000,924)
30 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	30	0
31 Unrelated business taxable income. Subtract line 30 from line 29	31	(2,000,924)



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SCANNED SEP 22 2021

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Form **990-T** (2019)

Baptist Health South Florida, Inc.  
65-0267668

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**Part III Total Unrelated Business Taxable Income**

32	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	32	2,238,406
33	Amounts paid for disallowed fringes	33	
34	Charitable contributions (see instructions for limitation rules)	34	223,741
35	Total unrelated business taxable income before pre-2018 NOLs and specific deduction. Subtract line 34 from the sum of lines 32 and 33	35	2,014,665
36	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions)	36	0
37	Total of unrelated business taxable income before specific deduction. Subtract line 36 from line 35	37	2,014,665
38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)	38	1,000
39	Unrelated business taxable income. Subtract line 38 from line 37. If line 38 is greater than line 37, enter the smaller of zero or line 37	39	2,013,665

**Part IV Tax Computation**

40	Organizations Taxable as Corporations. Multiply line 39 by 21% (0.21)	40	422,870
41	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount on line 39 from: <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041)	41	
42	Proxy tax. See instructions	42	
43	Alternative minimum tax (trusts only)	43	
44	Tax on Noncompliant Facility Income. See instructions	44	
45	Total. Add lines 42, 43, and 44 to line 40 or 41, whichever applies	45	422,870

**Part V Tax and Payments**

46a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)	46a	
b	Other credits (see instructions)	46b	
c	General business credit. Attach Form 3800 (see instructions)	46c	
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	46d	
e	Total credits. Add lines 46a through 46d	46e	0
47	Subtract line 46e from line 45	47	422,870
48	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule)	48	0
49	Total tax. Add lines 47 and 48 (see instructions)	49	422,870
50	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3	50	
51a	Payments: A 2018 overpayment credited to 2019	51a	373,933
b	2019 estimated tax payments	51b	230,000
c	Tax deposited with Form 8868	51c	
d	Foreign organizations: Tax paid or withheld at source (see instructions)	51d	
e	Backup withholding (see instructions)	51e	
f	Credit for small employer health insurance premiums (attach Form 8941)	51f	
g	Other credits, adjustments, and payments: <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other 0 Total	51g	0
52	Total payments. Add lines 51a through 51g	52	603,933
53	Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	53	
54	Tax due. If line 52 is less than the total of lines 49, 50, and 53, enter amount owed	54	0
55	Overpayment. If line 52 is larger than the total of lines 49, 50, and 53, enter amount overpaid	55	181,063
56	Enter the amount of line 55 you want: Credited to 2020 estimated tax 181,063 Refunded	56	0

**Part VI Statements Regarding Certain Activities and Other Information (see instructions)**

57	At any time during the 2019 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If "Yes," enter the name of the foreign country here <u>CJ</u>	Yes	No
58	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," see instructions for other forms the organization may have to file.		✓
59	Enter the amount of tax-exempt interest received or accrued during the tax year <u>0</u>		

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: [Signature] Date: 08/02/2021 Title: CORPORATE VP OF FINANCE

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	RACHEL KAUFMAN	<u>[Signature]</u>	8/2/2021		P01485017
	Firm's name	Firm's EIN		86-1065772	
	DELOITTE TAX LLP	7900 TYSONS ONE PLACE, STE 800, MCLEAN, VA 22102		Phone no (703) 251-1000	

**Schedule A—Cost of Goods Sold. Enter method of inventory valuation ▶**

<b>1</b> Inventory at beginning of year	<b>1</b>	0	<b>6</b> Inventory at end of year . . . . .	<b>6</b>	0
<b>2</b> Purchases . . . . .	<b>2</b>	0	<b>7</b> <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2 . . . . .	<b>7</b>	0
<b>3</b> Cost of labor . . . . .	<b>3</b>	0			
<b>4a</b> Additional section 263A costs (attach schedule) . . . . .	<b>4a</b>	0	<b>8</b> Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? . . . . .	Yes	No
<b>b</b> Other costs (attach schedule)	<b>4b</b>	0			
<b>5</b> <b>Total.</b> Add lines 1 through 4b	<b>5</b>	0			

**Schedule C—Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

<b>1. Description of property</b>		
(1)		
(2)		
(3)		
(4)		
<b>2. Rent received or accrued</b>		<b>3(a)</b> Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
<b>(a)</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	<b>(b)</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
Total	0	Total 0
<b>(c) Total income.</b> Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) ▶		<b>(b) Total deductions.</b> Enter here and on page 1, Part I, line 6, column (B) ▶ 0

**Schedule E—Unrelated Debt-Financed Income (see instructions)**

<b>1. Description of debt-financed property</b>		<b>2. Gross income from or allocable to debt-financed property</b>	<b>3. Deductions directly connected with or allocable to debt-financed property</b>	
			<b>(a)</b> Straight line depreciation (attach schedule)	<b>(b)</b> Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
<b>4. Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)</b>	<b>5. Average adjusted basis of or allocable to debt-financed property (attach schedule)</b>	<b>6. Column 4 divided by column 5</b>	<b>7. Gross income reportable (column 2 × column 6)</b>	<b>8. Allocable deductions (column 6 × total of columns 3(a) and 3(b))</b>
(1)				
(2)		%		
(3)		%		
(4)		%		
<b>Totals</b> ▶			Enter here and on page 1, Part I, line 7, column (A) 0	Enter here and on page 1, Part I, line 7, column (B) 0
<b>Total dividends-received deductions</b> included in column 8 ▶				0

**Schedule F—Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

1. Name of controlled organization	2. Employer identification number	Exempt Controlled Organizations			
		3. Net unrelated income (loss) (see instructions)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income	6. Deductions directly connected with income in column 5
(1) BAPTIST HEALTH ENTERPRISES, INC	59-2572862				
(2)					
(3)					
(4)					

**Nonexempt Controlled Organizations**

7. Taxable Income	8. Net unrelated income (loss) (see instructions)	9. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income	11. Deductions directly connected with income in column 10
(1)		2,213,346	2,213,346	
(2)				
(3)				
(4)				

			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)
<b>Totals</b>			2,213,346	0

**Schedule G—Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

1. Description of income	2. Amount of income	3. Deductions directly connected (attach schedule)	4. Set-asides (attach schedule)	5. Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
		Enter here and on page 1, Part I, line 9, column (A)		Enter here and on page 1, Part I, line 9, column (B)
<b>Totals</b>		0		0

**Schedule I—Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

1. Description of exploited activity	2. Gross unrelated business income from trade or business	3. Expenses directly connected with production of unrelated business income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols. 5 through 7	5. Gross income from activity that is not unrelated business income	6. Expenses attributable to column 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
		Enter here and on page 1, line 10, col (A)	Enter here and on page 1, line 10, col (B)			Enter here and on page 1, Part II, line 25
<b>Totals</b>		0	0			0

**Schedule J—Advertising Income** (see instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals (carry to Part II, line (5))</b>		0	0	0		0

**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b>	0	0				0
<b>Totals, Part II (lines 1-5)</b>	0	0				0

**Schedule K—Compensation of Officers, Directors, and Trustees** (see instructions)

1. Name	2. Title	3. Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total. Enter here and on page 1, Part II, line 14</b>			0

**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income from an  
Unrelated Trade or Business**

OMB No 1545-0047

**2019**

For calendar year 2019 or other tax year beginning 10/01, 2019, and ending 09/30, 20 20

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

Name of the organization

BAPTIST HEALTH SOUTH FLORIDA, INC

Employer identification number

65-0267668

Unrelated Business Activity Code (see instructions) ▶ 211110

Describe the unrelated trade or business ▶ OIL & GAS EXTRACTION

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance ▶		<b>1c</b> 0		
<b>2</b> Cost of goods sold (Schedule A, line 7)		<b>2</b> 0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b> 0		0
<b>4a</b> Capital gain net income (attach Schedule D)		<b>4a</b> 0		0
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<b>4b</b> 0		0
<b>c</b> Capital loss deduction for trusts		<b>4c</b> 0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b> (778,751)		(778,751)
<b>6</b> Rent income (Schedule C)		<b>6</b> 0	0	0
<b>7</b> Unrelated debt-financed income (Schedule E)		<b>7</b> 0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		<b>8</b> 0	0	0
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<b>9</b> 0	0	0
<b>10</b> Exploited exempt activity income (Schedule I)		<b>10</b> 0	0	0
<b>11</b> Advertising income (Schedule J)		<b>11</b> 0	0	0
<b>12</b> Other income (See instructions; attach schedule)		<b>12</b> 0		0
<b>13</b> Total. Combine lines 3 through 12		<b>13</b> (778,751)	0	(778,751)

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)		<b>14</b> 0		
<b>15</b> Salaries and wages		<b>15</b> 0		
<b>16</b> Repairs and maintenance		<b>16</b> 0		
<b>17</b> Bad debts		<b>17</b> 0		
<b>18</b> Interest (attach schedule) (see instructions)		<b>18</b> 0		
<b>19</b> Taxes and licenses		<b>19</b> 0		
<b>20</b> Depreciation (attach Form 4562)		<b>20</b> 0		
<b>21</b> Less depreciation claimed on Schedule A and elsewhere on return		<b>21a</b> 0		<b>21b</b> 0
<b>22</b> Depletion		<b>22</b> 0		
<b>23</b> Contributions to deferred compensation plans		<b>23</b> 0		
<b>24</b> Employee benefit programs		<b>24</b> 0		
<b>25</b> Excess exempt expenses (Schedule I)		<b>25</b> 0		
<b>26</b> Excess readership costs (Schedule J)		<b>26</b> 0		
<b>27</b> Other deductions (attach schedule)		<b>27</b> 0		
<b>28</b> Total deductions. Add lines 14 through 27		<b>28</b> 0		
<b>29</b> Unrelated business taxable income before net operating loss deduction Subtract line 28 from line 13		<b>29</b> (778,751)		
<b>30</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		<b>30</b> 0		
<b>31</b> Unrelated business taxable income. Subtract line 30 from line 29		<b>31</b> (778,751)		

For Paperwork Reduction Act Notice, see instructions.

Cat No 71329Y

Schedule M (Form 990-T) 2019

**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income from an  
Unrelated Trade or Business**

OMB No 1545-0047

**2019**

For calendar year 2019 or other tax year beginning 10/01, 2019, and ending 09/30, 20 20

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Open to Public Inspection for  
501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

Name of the organization

BAPTIST HEALTH SOUTH FLORIDA, INC

Employer identification number

65-0267668

Unrelated Business Activity Code (see instructions) ▶ 561000

Describe the unrelated trade or business ▶ ADMINISTRATIVE & SUPPORT SERVICES

<b>Part I Unrelated Trade or Business Income</b>				(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales	612,037				
<b>b</b>	Less returns and allowances	0				
	<b>c Balance ▶</b>		<b>1c</b>	612,037		
<b>2</b>	Cost of goods sold (Schedule A, line 7)		<b>2</b>	0		
<b>3</b>	Gross profit. Subtract line 2 from line 1c		<b>3</b>	612,037		612,037
<b>4a</b>	Capital gain net income (attach Schedule D)		<b>4a</b>	0		0
<b>b</b>	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<b>4b</b>	0		0
<b>c</b>	Capital loss deduction for trusts		<b>4c</b>	0		0
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b>	0		0
<b>6</b>	Rent income (Schedule C)		<b>6</b>	0	0	0
<b>7</b>	Unrelated debt-financed income (Schedule E)		<b>7</b>	0	0	0
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		<b>8</b>	0	0	0
<b>9</b>	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<b>9</b>	0	0	0
<b>10</b>	Exploited exempt activity income (Schedule I)		<b>10</b>	0	0	0
<b>11</b>	Advertising income (Schedule J)		<b>11</b>	0	0	0
<b>12</b>	Other income (See instructions; attach schedule)		<b>12</b>	0		0
<b>13</b>	<b>Total.</b> Combine lines 3 through 12		<b>13</b>	612,037	0	612,037

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

<b>14</b>	Compensation of officers, directors, and trustees (Schedule K)		<b>14</b>	0		
<b>15</b>	Salaries and wages		<b>15</b>	825,544		
<b>16</b>	Repairs and maintenance		<b>16</b>	0		
<b>17</b>	Bad debts		<b>17</b>	0		
<b>18</b>	Interest (attach schedule) (see instructions)		<b>18</b>	0		
<b>19</b>	Taxes and licenses		<b>19</b>	0		
<b>20</b>	Depreciation (attach Form 4562)		<b>20</b>	0		
<b>21</b>	Less depreciation claimed on Schedule A and elsewhere on return		<b>21a</b>	0		
<b>22</b>	Depletion		<b>22</b>	0		
<b>23</b>	Contributions to deferred compensation plans		<b>23</b>	0		
<b>24</b>	Employee benefit programs		<b>24</b>	0		
<b>25</b>	Excess exempt expenses (Schedule I)		<b>25</b>	0		
<b>26</b>	Excess readership costs (Schedule J)		<b>26</b>	0		
<b>27</b>	Other deductions (attach schedule)		<b>27</b>	230,055		
<b>28</b>	<b>Total deductions.</b> Add lines 14 through 27		<b>28</b>	1,055,599		
<b>29</b>	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13		<b>29</b>	(443,562)		
<b>30</b>	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		<b>30</b>	0		
<b>31</b>	Unrelated business taxable income. Subtract line 30 from line 29		<b>31</b>	(443,562)		

For Paperwork Reduction Act Notice, see instructions.

Cat No 71329Y

Schedule M (Form 990-T) 2019

**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income from an  
Unrelated Trade or Business**

OMB No 1545-0047

**2019**

For calendar year 2019 or other tax year beginning 10/01, 2019, and ending 09/30, 20 20

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501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

Name of the organization

BAPTIST HEALTH SOUTH FLORIDA, INC

Employer identification number

65-0267668

Unrelated Business Activity Code (see instructions) ▶ 903000

Describe the unrelated trade or business ▶ PASSIVE INCOME ACTIVITIES WITH CONTROLLED ORGANIZATIONS

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
<b>1a</b> Gross receipts or sales	0			
<b>b</b> Less returns and allowances	0			
<b>c</b> Balance ▶		<b>1c</b> 0		
<b>2</b> Cost of goods sold (Schedule A, line 7)		<b>2</b> 0		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b> 0		0
<b>4a</b> Capital gain net income (attach Schedule D)		<b>4a</b> 0		0
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<b>4b</b> 0		0
<b>c</b> Capital loss deduction for trusts		<b>4c</b> 0		0
<b>5</b> Income (loss) from a partnership or an S corporation (attach statement)		<b>5</b> 0		0
<b>6</b> Rent income (Schedule C)		<b>6</b> 0	0	0
<b>7</b> Unrelated debt-financed income (Schedule E)		<b>7</b> 0	0	0
<b>8</b> Interest, annuities, royalties, and rents from a controlled organization (Schedule F)		<b>8</b> 2,213,346	0	2,213,346
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<b>9</b> 0	0	0
<b>10</b> Exploited exempt activity income (Schedule I)		<b>10</b> 0	0	0
<b>11</b> Advertising income (Schedule J)		<b>11</b> 0	0	0
<b>12</b> Other income (See instructions; attach schedule)		<b>12</b> 0		0
<b>13 Total.</b> Combine lines 3 through 12		<b>13</b> 2,213,346	0	2,213,346

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)		<b>14</b>	0	
<b>15</b> Salaries and wages		<b>15</b>	0	
<b>16</b> Repairs and maintenance		<b>16</b>	0	
<b>17</b> Bad debts		<b>17</b>	0	
<b>18</b> Interest (attach schedule) (see instructions)		<b>18</b>	0	
<b>19</b> Taxes and licenses		<b>19</b>	0	
<b>20</b> Depreciation (attach Form 4562)		<b>20</b>	0	
<b>21</b> Less depreciation claimed on Schedule A and elsewhere on return		<b>21a</b>	0	<b>21b</b> 0
<b>22</b> Depletion		<b>22</b>	0	
<b>23</b> Contributions to deferred compensation plans		<b>23</b>	0	
<b>24</b> Employee benefit programs		<b>24</b>	0	
<b>25</b> Excess exempt expenses (Schedule I)		<b>25</b>	0	
<b>26</b> Excess readership costs (Schedule J)		<b>26</b>	0	
<b>27</b> Other deductions (attach schedule)		<b>27</b>	0	
<b>28 Total deductions.</b> Add lines 14 through 27		<b>28</b>	0	
<b>29</b> Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13		<b>29</b>	2,213,346	
<b>30</b> Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)		<b>30</b>	0	
<b>31</b> Unrelated business taxable income. Subtract line 30 from line 29		<b>31</b>	2,213,346	

For Paperwork Reduction Act Notice, see instructions.

Cat No 71329Y

Schedule M (Form 990-T) 2019



**SCHEDULE M  
(Form 990-T)**

**Unrelated Business Taxable Income from an  
Unrelated Trade or Business**

OMB No 1545-0047

**2019**

For calendar year 2019 or other tax year beginning 10/01, 2019, and ending 09/30, 20 20

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for  
501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

Name of the organization

BAPTIST HEALTH SOUTH FLORIDA, INC

Employer identification number

65-0267668

Unrelated Business Activity Code (see instructions) ▶ 812930

Describe the unrelated trade or business ▶ PARKING LOTS AND GARAGES

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
<b>1a</b>	Gross receipts or sales <u>25,060</u>			
<b>b</b>	Less returns and allowances <u>0</u>			
<b>c</b>	Balance ▶			
<b>1c</b>		25,060		
<b>2</b>	Cost of goods sold (Schedule A, line 7)	0		
<b>3</b>	Gross profit. Subtract line 2 from line 1c	25,060		25,060
<b>4a</b>	Capital gain net income (attach Schedule D)	0		0
<b>b</b>	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	0		0
<b>c</b>	Capital loss deduction for trusts	0		0
<b>5</b>	Income (loss) from a partnership or an S corporation (attach statement)	0		0
<b>6</b>	Rent income (Schedule C)	0	0	0
<b>7</b>	Unrelated debt-financed income (Schedule E)	0	0	0
<b>8</b>	Interest, annuities, royalties, and rents from a controlled organization (Schedule F)	0	0	0
<b>9</b>	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	0	0	0
<b>10</b>	Exploited exempt activity income (Schedule I)	0	0	0
<b>11</b>	Advertising income (Schedule J)	0	0	0
<b>12</b>	Other income (See instructions; attach schedule)	0		0
<b>13</b>	<b>Total.</b> Combine lines 3 through 12	25,060	0	25,060

**Part II Deductions Not Taken Elsewhere** (See instructions for limitations on deductions.) (Deductions must be directly connected with the unrelated business income.)

<b>14</b>	Compensation of officers, directors, and trustees (Schedule K)			<b>14</b>	0
<b>15</b>	Salaries and wages			<b>15</b>	0
<b>16</b>	Repairs and maintenance			<b>16</b>	0
<b>17</b>	Bad debts			<b>17</b>	0
<b>18</b>	Interest (attach schedule) (see instructions)			<b>18</b>	0
<b>19</b>	Taxes and licenses			<b>19</b>	0
<b>20</b>	Depreciation (attach Form 4562)		0		
<b>21</b>	Less depreciation claimed on Schedule A and elsewhere on return	<b>20</b>	0	<b>21a</b>	0
<b>22</b>	Depletion			<b>22</b>	0
<b>23</b>	Contributions to deferred compensation plans			<b>23</b>	0
<b>24</b>	Employee benefit programs			<b>24</b>	0
<b>25</b>	Excess exempt expenses (Schedule I)			<b>25</b>	0
<b>26</b>	Excess readership costs (Schedule J)			<b>26</b>	0
<b>27</b>	Other deductions (attach schedule)			<b>27</b>	0
<b>28</b>	<b>Total deductions.</b> Add lines 14 through 27			<b>28</b>	0
<b>29</b>	Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13			<b>29</b>	25,060
<b>30</b>	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)			<b>30</b>	0
<b>31</b>	Unrelated business taxable income. Subtract line 30 from line 29			<b>31</b>	25,060

For Paperwork Reduction Act Notice, see instructions.

Cat No 71329Y

Schedule M (Form 990-T) 2019

Name of Partnership	EIN	UBI
<b>INVESTMENT ACTIVITIES</b>		
(1) AMERICAN STRATEGIC VALUE REALTY FUND LP	26-1716373	129,435
(2) GPB HOLDINGS II LP	47-3870808	-1,180,022
(3) IRONSIDES DIRECT INVESTMENT FUND V LP	61-1861893	-94,285
(4) IRONSIDES PARTNERSHIP FUND V LP	36-4883815	-154,811
(5) OAKTREE CAPITAL GROUP LLC	26-0174894	595
(6) PREMIER HEALTHCARE ALLIANCE LP	33-0387407	216,728
(7) TERRACAP PARTNERS IV (INSTITUTIONAL) LP	81-4021164	-918,564
	<b>Total</b>	<b>-2,000,924</b>
<b>OIL &amp; GAS EXTRACTION</b>		
(1) ARCADIUS (SW) ENERGY CAPITAL LP	47-4312882	-778,751
	<b>Total</b>	<b>-778,751</b>

Description	Amount
<b>ADMINISTRATIVE AND SUPPORT SERVICES</b>	
(1) CONSULTANTS & OTHER PURCHASED SERVICES	230,055

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining
<b>INVESTMENT ACTIVITIES</b>					
2018	212,086		0	0	212,086
2019	2,000,924		0	0	2,000,924
<b>Totals</b>	<b>2,213,010</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,213,010</b>
<b>OIL &amp; GAS EXTRACTION</b>					
2018	2,361,920	0	0	0	2,361,920
2019	778,751	0	0	0	778,751
<b>Totals</b>	<b>3,140,671</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3,140,671</b>
<b>ADMINISTRATIVE AND SUPPORT SERVICES</b>					
2019	443,562	0	0	0	443,562
<b>Totals</b>	<b>443,562</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>443,562</b>

**Form 990T Part III, Line 34**

**Charitable Contributions**

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2017	10,352,921	55,900	0	0	10,297,021	2022
2018	5,176,683	252,918	0	0	4,923,765	2023
2019	12,880,181	0	223,741	0	12,656,440	2024
<b>Totals</b>	<b>28,409,785</b>	<b>308,818</b>	<b>223,741</b>	<b>0</b>	<b>27,877,226</b>	

Date	Amount
03/16/2020	230,000
<b>Totals</b>	<b>230,000</b>

**SCHEDULE D  
(Form 1120)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to [www.irs.gov/Form1120](http://www.irs.gov/Form1120) for instructions and the latest information.

OMB No 1545-0123

**2019**

Name  
BAPTIST HEALTH SOUTH FLORIDA, INC

Employer identification number  
65-0267668

Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year?  Yes  No  
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss

**Part I Short-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . . . . .				0
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				0
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				0
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				0
<b>4</b> Short-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .			<b>4</b>	
<b>5</b> Short-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .			<b>5</b>	
<b>6</b> Unused capital loss carryover (attach computation) . . . . .			<b>6</b>	( 0 )
<b>7</b> Net short-term capital gain or (loss). Combine lines 1a through 6 in column h . . . . .			<b>7</b>	0

**Part II Long-Term Capital Gains and Losses** (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . . . .				0
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				0
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				0
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .	4	0	0	4
<b>11</b> Enter gain from Form 4797, line 7 or 9 . . . . .			<b>11</b>	190,937
<b>12</b> Long-term capital gain from installment sales from Form 6252, line 26 or 37 . . . . .			<b>12</b>	
<b>13</b> Long-term capital gain or (loss) from like-kind exchanges from Form 8824 . . . . .			<b>13</b>	
<b>14</b> Capital gain distributions (see instructions) . . . . .			<b>14</b>	
<b>15</b> Net long-term capital gain or (loss). Combine lines 8a through 14 in column h . . . . .			<b>15</b>	190,941

**Part III Summary of Parts I and II**

<b>16</b> Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15) . . . . .			<b>16</b>	0
<b>17</b> Net capital gain. Enter excess of net long term capital gain (line 15) over net short term capital loss (line 7) . . . . .			<b>17</b>	190,941
<b>18</b> Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns . . . . .			<b>18</b>	190,941

**Note:** If losses exceed gains, see *Capital Losses* in the instructions.

**Part II** Taxable Income Apportionment (continued)

(a) Group member's name	(a) Employer identification number	(b) Tax year end (Yr-Mo)	(c) Accumulated earnings credit	(d) Penalty for failure to pay estimated tax	(e) Other
(10) WEST KENDALL BAPTIST HOSPITAL, INC.	52-2438452	20-09	0	0	0
(11) BHSF REAL ESTATE FOUNDATION, INC	65-0611015	20-09	0	0	0
(12) BAPTIST HEALTH SOUTH FLORIDA FOUNDATION, INC	59-1923401	20-09	0	0	0
(13) BAPTIST HEALTH MEDICAL GROUP, INC	46-2597739	20-09	0	0	0
(14) MIAMI CANCER INSTITUTE AT BAPTIST HEALTH, INC	47-3090066	20-09	0	0	0
(15) FISHERMENS HEALTH, INC	82-1682066	20-09	0	0	0
(16) BETHESDA HEALTH, INC	59-2447553	20-09	0	0	0
(17) BETHESDA HEALTH COMPREHENSIVE IMAGING SERVICES, INC	59-2771779	20-09	0	0	0
(18) BETHESDA HEALTH OUTPATIENT SERVICES, INC	65-0561263	20-09	0	0	0
(19) BETHESDA HOSPITAL, INC	59-2447554	20-09	0	0	0
(20) BETHESDA MEMORIAL HOSPITAL SIT (WORKMANS COMP)	59-6775830	20-09	0	0	0
(21) BETHESDA MEMORIAL HOSPITAL SIT (MALPRACTICE)	59-2230109	20-09	0	0	0
(22) BETHESDA PAYROLL SERVICES, INC	65-0523164	20-09	0	0	0
(23) BETHESDA HOLDING COMPANY AND SUBSIDIARIES	59-2663767	20-09	0	0	0
(24) BETHESDA HOSPITAL FOUNDATION, INC	59-6137805	20-09	0	0	0
(25) BOCACARE, INC	26-4190328	20-09	0	0	0
(26) BRRH CORPORATION, INC	59-2406033	20-09	0	0	0
(27) BOCA RATON REGIONAL HOSPITAL, INC	59-1006663	20-09	0	0	0



# Sales and Other Dispositions of Capital Assets

Department of the Treasury  
Internal Revenue Service

► Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.  
► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

**2019**  
Attachment  
Sequence No **12A**

Name(s) shown on return  
BAPTIST HEALTH SOUTH FLORIDA, INC

Social security number or taxpayer identification number  
65-0267668

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box A, B, or C below. Check only one box.** If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C) Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f) See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, <b>line 1b</b> (if <b>Box A</b> above is checked), <b>line 2</b> (if <b>Box B</b> above is checked), or <b>line 3</b> (if <b>Box C</b> above is checked) ►								

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis See *Column (g)* in the separate instructions for how to figure the amount of the adjustment

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  
**BAPTIST HEALTH SOUTH FLORIDA, INC**

Social security number or taxpayer identification number  
**65-0267668**

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

**You must check Box D, E, or F below. Check only one box.** If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (F)** Long-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column (e)</i> in the separate instructions	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	LONG-TERM GAIN/LOSS FROM INVESTMENT			4				4
<b>2 Totals.</b> Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts) Enter each total here and include on your Schedule D, <b>line 8b</b> (if <b>Box D</b> above is checked), <b>line 9</b> (if <b>Box E</b> above is checked), or <b>line 10</b> (if <b>Box F</b> above is checked) ▶				4	0		0	4

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment