

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No. 1545-0052  
**2020**  
**Open to Public Inspection**

**For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020**

Name of foundation THE GERTRUDE C FORD FOUNDATION INC		<b>A Employer identification number</b> 64-0804548	
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 199 CHARMANT PLACE UNIT 2		<b>B Telephone number</b> (see instructions) (601) 957-0588	
City or town, state or province, country, and ZIP or foreign postal code RIDGELAND, MS 39157		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>62,673,280</u>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments	200,871	200,871		
<b>4</b>	Dividends and interest from securities	1,469,452	1,469,452		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	2,348,667			
<b>b</b>	Gross sales price for all assets on line 6a				
	12,077,238				
<b>7</b>	Capital gain net income (from Part IV, line 2)		2,348,667		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	2,838	2,838		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	4,021,828	4,021,828		
<b>13</b>	Compensation of officers, directors, trustees, etc.	270,000	108,000		162,000
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)	4,392	1,757		2,635
<b>b</b>	Accounting fees (attach schedule)	27,196	10,878		16,318
<b>c</b>	Other professional fees (attach schedule)	264,861	264,861		
<b>17</b>	Interest	8,292	8,292		
<b>18</b>	Taxes (attach schedule) (see instructions)	5,571	5,571		
<b>19</b>	Depreciation (attach schedule) and depletion	7,093			
<b>20</b>	Occupancy	16,500	6,600		9,900
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	77,693	31,078		46,615
<b>24</b>	<b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23	681,598	437,037		237,468
<b>25</b>	Contributions, gifts, grants paid	1,808,400			1,808,400
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	2,489,998	437,037		2,045,868
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	1,531,830			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		3,584,791		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	2,050	2,050	2,050
	<b>2</b> Savings and temporary cash investments . . . . .	908,410	2,545,334	2,545,334
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	4,091,707	3,688,351	4,167,965
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	24,071,348	24,025,259	41,445,025
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	2,923,112	3,390,066	4,215,294
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	10,755,786	10,640,276	10,297,612
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ 84,066 Less: accumulated depreciation (attach schedule) ▶ _____ 64,593	26,566	19,473	
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	42,778,979	44,310,809	62,673,280	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	42,778,979	44,310,809	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	42,778,979	44,310,809		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	42,778,979	44,310,809		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	42,778,979
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	1,531,830
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	44,310,809
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	44,310,809

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	<b>2</b>	2,348,667
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{		}	<b>3</b>	206,493

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE**

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
<b>2</b> Reserved . . . . .				<b>2</b>
<b>3</b> Reserved . . . . .				<b>3</b>
<b>4</b> Reserved . . . . .				<b>4</b>
<b>5</b> Reserved . . . . .				<b>5</b>
<b>6</b> Reserved . . . . .				<b>6</b>
<b>7</b> Reserved . . . . .				<b>7</b>
<b>8</b> Reserved . . . . .				<b>8</b>

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, and credits/payments. Total tax due is 2,707.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax on political expenditures, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JOHN LEWIS Telephone no. (601) 957-0588
Located at 199 CHARMANT PLACE UNIT 2 RIDGELAND MS ZIP+4 39157
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	54,719,382
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,876,750
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	21,493
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	56,617,625
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	56,617,625
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	849,264
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	55,768,361
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	2,788,418

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	2,788,418
<b>2a</b>	Tax on investment income for 2020 from Part VI, line 5. . . . .	<b>2a</b>	49,829
<b>b</b>	Income tax for 2020. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	49,829
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	2,738,589
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	2,738,589
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	2,738,589

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	2,045,868
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,045,868
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	2,045,868

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
<b>1</b> Distributable amount for 2020 from Part XI, line 7				2,738,589
<b>2</b> Undistributed income, if any, as of the end of the end of 2020:				
<b>a</b> Enter amount for 2019 only. . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2020:				
<b>a</b> From 2015. . . . .	349,054			
<b>b</b> From 2016. . . . .	775,854			
<b>c</b> From 2017. . . . .	553,156			
<b>d</b> From 2018. . . . .	668,322			
<b>e</b> From 2019. . . . .	1,170,161			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	3,516,547			
<b>4</b> Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 2,045,868				
<b>a</b> Applied to 2019, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2020 distributable amount. . . . .				2,045,868
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	692,721			692,721
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,823,826			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a . . . . .	2,823,826			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2016. . . . .	432,187			
<b>b</b> Excess from 2017. . . . .	553,156			
<b>c</b> Excess from 2018. . . . .	668,322			
<b>d</b> Excess from 2019. . . . .	1,170,161			
<b>e</b> Excess from 2020. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
 CHERYLE SIMS  
 199 CHARMONT UNIT 2  
 RIDGELAND, MS 39157  
 (601) 957-0588

**b** The form in which applications should be submitted and information and materials they should include:  
 IN WRITING

**c** Any submission deadlines:  
 NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
 NONE

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, MS 39211	SEE ATTACHED SC	SEE ATTACHED	SEE ATTACHED SCHEDULE	1,808,400
<b>Total . . . . . ▶ 3a</b>				1,808,400
<b>b</b> <i>Approved for future payment</i> SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, MS 39211	SEE ATTACHED SC	SEE ATTACHED	SEE ATTACHED SCHEDULE	39,686,667
<b>Total . . . . . ▶ 3b</b>				39,686,667





**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
ML ACCT 535-02393 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-04C57 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-02394 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-02394 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-04E33 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-04E33 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-02085 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-02085 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-02819 SCHED ATT	P	2020-01-01	2020-12-31
ML ACCT 535-02819 SCHED ATT	P	2020-01-01	2020-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
141,729		117,348	24,381
3,717,704		3,722,483	-4,779
725,079		699,006	26,073
267,863		255,123	12,740
4,302,343		2,290,534	2,011,809
119,205		83,872	35,333
537,684		356,351	181,333
1,156,632		913,453	243,179
714,960		811,684	-96,724
393,958		478,717	-84,759

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			24,381
			-4,779
			26,073
			12,740
			2,011,809
			35,333
			181,333
			243,179
			-96,724
			-84,759

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
CASH IN LIEU 535-02085	P	2020-01-01	2020-12-31
CASH IN LIEU 535-04E33	P	2020-01-01	2020-12-31

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
14			14
67			67

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			14
			67

**TY 2020 Accounting Fees Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	27,196	10,878		16,318



Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2020 Depreciation Schedule

**Name:** THE GERTRUDE C FORD FOUNDATION INC

**EIN:** 64-0804548

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FAX MACHINE	1998-04-02	280	280	200DB	5.0000				
COPIER	1998-04-02	700	700	200DB	5.0000				
TELEPHONE	1998-04-02	100	100	200DB	5.0000				
OFFICE FURNITURE	1998-04-02	14,725	14,725	200DB	5.0000				
CONFERENCE TABLE	1998-05-05	1,627	1,627	200DB	5.0000				
CREDENZA	1998-05-05	1,710	1,710	200DB	5.0000				
DESK	1998-05-05	2,146	2,146	200DB	5.0000				
OFFICE FURNITURE	1998-08-04	2,367	2,367	200DB	5.0000				
COMPUTER	1998-09-11	1,098	1,098	200DB	5.0000				
PRINTER	1998-09-11	1,500	1,500	200DB	5.0000				
REFRIGERATOR	1998-05-05	120	120	200DB	5.0000				
TABLE	1998-05-05	40	40	200DB	5.0000				
COMPUTER DESK	1998-05-05	60	60	200DB	5.0000				
DESK	1998-06-30	1,639	1,639	200DB	5.0000				
CONSOLE	2000-11-20	1,680	1,680	200DB	5.0000				
OFFICE FURNITURE	2000-11-20	1,685	1,685	200DB	5.0000				
OFFICE FURNITURE - CHAIRS	2001-01-09	2,454	2,454	200DB	5.0000				
OFFICE FURNITURE - LAMP, MIRROR	2001-03-13	3,024	3,024	200DB	5.0000				
EQUIPMENT	2010-08-04	1,572	1,572	200DB	5.0000				
KITCHEN/CLEANING EQUIPMENT	2018-01-31	1,565	607	200DB	7.0000	274			

### Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TV	2018-01-31	514	267	200DB	5.0000	99			
LEASEHOLD IMPROVEMENTS	2018-03-01	3,483	505	150DB	15.0000	298			
FURNITURE	2018-02-13	15,587	6,044	200DB	7.0000	2,726			
FURNITURE	2018-03-02	7,975	3,092	200DB	7.0000	1,395			
FURNITURE	2018-03-13	5,833	2,262	200DB	7.0000	1,020			
RUGS	2018-03-20	6,053	2,347	200DB	7.0000	1,059			
FURNITURE	2018-04-10	721	280	200DB	7.0000	126			
TV	2018-02-08	500	260	200DB	5.0000	96			
COMPUTER	2019-08-19	1,389	1,389	200DB	5.0000				
PHONE SYSTEM	2019-11-02	1,920	1,920	200DB	5.0000				

**TY 2020 Investments Corporate Bonds Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
MERRILL LYNCH EMA 535-02394-CORP BON	1,731,761	1,907,545
MERRILL LYNCH EMA 535-02085	1,658,305	2,307,749

**TY 2020 Investments Corporate Stock Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
MERRILL LYNCH EMA ACC. 04E33 - VARI	17,207,577	34,413,202
MERRILL LYNCH EMA ACC 535-04C57	3,897,220	4,113,483
MERRILL LYNCH EMA ACC 535-02085	341,000	384,398
MERRILL LYNCH EMA ACC 535-02819	2,579,462	2,533,942

**TY 2020 Investments Government Obligations Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**US Government Securities - End  
of Year Book Value:**

3,688,351

**US Government Securities - End  
of Year Fair Market Value:**

4,167,965

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2020 Investments - Other Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MERRILL LYNCH EMA 535-02393-MUTUAL F	AT COST	2,985,310	2,883,562
MERRILL LYNCH EMA 535-02394-MUTUAL F	AT COST	2,888,564	2,819,045
MERRILL LYNCH EMA 535-04C57-PTPS	AT COST	3,375,654	2,839,171
MERRILL LYNCH 535-04E33-MUTUAL FUNDS	AT COST	1,090,263	1,449,912
MERRILL LYNCH 535-04C57-MUTUAL FUNDS	AT COST	300,485	305,922

**TY 2020 Land, Etc.  
Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

<b>Category / Item</b>	<b>Cost / Other Basis</b>	<b>Accumulated Depreciation</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
BUILDINGS	84,066	64,593	19,473	

**TY 2020 Legal Fees Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	4,392	1,757		2,635



**TY 2020 Other Assets Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OVERPAID EXCISE TAXES			

**TY 2020 Other Expenses Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
TELEPHONE	4,288	1,715		2,573
INSURANCE	10,977	4,391		6,586
OFFICE EXPENSE	6,139	2,456		3,683
CONTRACT LABOR	38,214	15,286		22,928
MISCELLANEOUS	15,993	6,397		9,596
MEALS	422	169		253
POSTAGE	287	115		172
UTILITIES	1,373	549		824

**TY 2020 Other Income Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER	2,838	2,838	

**TY 2020 Other Professional Fees Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT FEES	264,861	264,861		

**TY 2020 Taxes Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Taxes Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES PAID	5,571	5,571		

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR				
RECIPIENT NAME & ADDRESS	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
GERTRUDE C. FORD FOUNDATION, INC. EIN 64-0804548 TAX YEAR ENDED DECEMBER 31, 2020				
3D SCHOOL(DYNAMIC DYSLEXIA DESIGN) 120 S GEORGE ST. PETAL, MS 39465	NONE	SCHOOL	OPERATING FUNDS	25,000
AMERICAN CANCER SOCIETY 1380 LIVINGSTON LANE JACKSON, MS 39213	NONE	OTHER PUBLIC CHARITY	HOPE LODGE AND OPERATING FUND	2,500
ATLANTA HISTORY CENTER 130 WEST PACES FERRY RD NW ATLANTA, GA 30305	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	5,000
CENTURY CLUB CHARITIES 285 MARKETRIDGE DR. RIDGELAND, MS 39157	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	35,000
CHRIST COVENANT SCHOOL 752 S. PEAR ORCHARD RD. RIDGELAND, MS 39157	NONE	SCHOOL	OPERATING FUNDS	10,000
CYSTIC FIBROSIS FDN 1907 DUNBARTON DR. #C JACKSON, MS 39216	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	5,000
DELTA STATE UNIVERSITY 1003 W SUNFLOWER ROAD CLEVELAND MS 38733	NONE	COLLEGE	OPERATING FUNDS	100,000
DUCKS UNLIMITED, INC 193 BUSINESS PARK DR #E RIDGELAND, MS 39157	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	400
FELLOWSHIP OF CHRISTIAN ATHLETES 323 US-51 #8 RIDGELAND, MS 39157	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	2,000
FIRST BAPTIST CHURCH OF RIDGELAND 302 W. JACKSON ST. RIDGELAND, MS 39157	NONE	CHURCH	OPERATING FUNDS	5,000
FRENCH CAMP ACADEMY 1 FINE PL FRENCH CAMP, MS 39745	NONE	SCHOOL	OPERATING FUNDS	50,000
GRAMMY MUSEUM OF MISSISSIPPI 800 W SUNFLOWER ROAD CLEVELAND, MS 38732	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	15,000
HARBOR HOUSES OF JACKSON, INC. 1019 WEST CAPITOL STREET JACKSON, MS 39203	NONE	OTHER PUBLIC CHARITY	BUILDING FUND FOR WOMEN	20,000
INTERNATIONAL FUTBOL OF MS P.O. BOX 6012 BRANDON, MS 39047	NONE	OTHER PUBLIC CHARITY	SPONSHORSHIP	10,000
JUVENILE DIABETES RESEARCH FOUNDATION 1640 LELIA DRIVE, SUITE 130 JACKSON, MS 39216	NONE	OTHER PUBLIC CHARITY	MEDICAL RESEARCH FOR JUVENILE DIABETES	10,000
METHODIST REHABILITATION CENTER 1350 E WOODROW WILSON AVE JACKSON, MS 39216	NONE	HOSPITAL	OPERATING FUNDS	50,000
METTLE SPORTS P.O. BOX 2864 RIDGELAND, MS 39158	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	2,000
MISSISSIPPI CHILDREN'S MUSEUM 2145 MUSEUM BLVD JACKSON, MS 39202	NONE	OTHER PUBLIC CHARITY	LITERACY GARDEN	50,000
MISSISSIPPI COLLEGE 200 CAPITOL ST CLINTON, MS 39056	NONE	COLLEGE	OPERATING FUNDS	100,000

GERTRUDE C. FORD FOUNDATION, INC.				
EIN 64-0804548				
TAX YEAR ENDED DECEMBER 31, 2020				
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR				
RECIPIENT NAME & ADDRESS	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
MISSISSIPPI MUSEUM OF NATURAL SCIENCE 2148 RIVERSIDE DRIVE JACKSON, MS 39202	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	5,000
MISSISSIPPI FUTBOL CLUB P.O. BOX 767 MADISON, MS 39130	NONE	OTHER PUBLIC CHARITY	SPONSORSHIP	30,000
MISTLETOE MARKETPLACE P.O. BOX 4709 JACKSON, MS 39296-4709	NONE	OTHER PUBLIC CHARITY	CORPORATE SPONSOR	5,000
MS SPORTS FOUNDATION P O BOX 16021 JACKSON, MS 39236	NONE	OTHER PUBLIC CHARITY	BUILDING EXPANSION	50,000
MISSISSIPPI STATE UNIVERSITY FOUNDATION 100 HUNTER HENRY BLVD. MISSISSIPPI STATE, MS 39762	NONE	COLLEGE	OPERATING FUNDS	25,000
NEW STAGE THEATER 1100 CARLISLE ST. JACKSON, MS 39202	NONE	OTHER PUBLIC CHARITY	PERFORMING ARTS ENHANCEMENT	200,000
PARK PLACE CHRISTIAN ACADEMY INC 201 PARK PLACE PEARL, MS 39208	NONE	SCHOOL	OPERATING FUNDS	40,000
SALVATION ARMY 1450 RIVERSIDE DRIVE JACKSON, MS 39202	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	50,000
SPECIAL OLYMPICS OF MISSISSIPPI 15 OLYMPIC WAY MADISON, MS 39110	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	500
ST ANDREW'S EPISCOPAL SCHOOL 370 OLD AGENCY ROAD RIDGELAND, MS 39157	NONE	SCHOOL	TEACHER TRAINING	100,000
ST DOMINIC HEALTH SERVICES FOUNDATION 969 LAKELAND DR JACKSON, MS 39216-4699	NONE	HOSPITAL	OPERATING FUNDS	180,000
SUBIACO ACADEMY 405 NORTH SUBIACO AVE. SUBIACO, AR 72865	NONE	SCHOOL	OPERATING FUNDS	30,000
SUNNYBROOK CHILDREN'S HOME 222 SUNNYBROOK ROAD RIDGELAND, MS 39157	NONE	SCHOOL	OPERATING FUNDS	35,000
THE UNIVERSITY OF MISSISSIPPI P.O. BOX 249 UNIVERSITY, MS 38677	NONE	COLLEGE	PERFORMING ARTS THEATER	5,000
UNIVERSITY OF MISSISSIPPI FOUNDATION 406 UNIVERSITY AVE. OXFORD, MS 38655	NONE	COLLEGE	OPERATING FUNDS	500,000
UTICA CHRISTIAN CHURCH 316 EAST MAIN STREET UTICA, MS 39175	NONE	CHURCH	OPERATING FUNDS	35,000
THE LITTLE LIGHT HOUSE 5301 OLD CANTON ROAD JACKSON, MS 39211	NONE	SCHOOL	OPERATING FUNDS	1,000
YOUNG LIFE 5301 OLD CANTON ROAD JACKSON, MS 39211	NONE	OTHER PUBLIC CHARITY	SPECIAL NEEDS PROGRAM	20,000
TOTAL TO FORM 990-PF, PART XV, LINE 3A				\$ 1,808,400

GERTRUDE C. FORD FOUNDATION, INC.				
EIN 64-0804548				
TAX YEAR ENDED DECEMBER 31 2020				
GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT				
RECIPIENT NAME & ADDRESS	RELATIONSHIP	STATUS	PURPOSE	AMOUNT
THE UNIVERSITY OF MISSISSIPPI P.O. BOX 249 UNIVERSITY, MS 38677	NONE	COLLEGE	FUNDING FOR CONSTRUCTION OF MATHEMATICS AND SCIENCE BUILDING	22,500,000
ST. DOMINICS HEALTH SERVICES FOUNDATION 969 LAKELAND DRIVE JACKSON, MS 39216	NONE	HOSPITAL	OPERATING FUNDS	1,720,000
DELTA STATE UNIVERSITY 1003 W SUNFLOWER ROAD CLEVELAND, MS 38733	NONE	COLLEGE	OPERATING FUNDS-LONG TERM	2,700,000
UNIVERSITY OF MISSISSIPPI MEDICAL CENTER 2500 N. STATE STREET JACKSON MS 39216	NONE	HOSPITAL	FUNDING FOR THE MIND CENTER	7,666,667
MISSISSIPPI COLLEGE 200 CAPITOL STREET CLINTON, MS 39056	NONE	COLLEGE	OPERATING FUNDS-LONG TERM	2,700,000
FRENCH CAMP ACADEMY ONE FINE PLACE FRENCH CAMP, MS 39745-9703	NONE	SCHOOL	FUNDING FOR STUDENT LIFE CENTER	550,000
MISSISSIPPI CHILDRENS' MUSEUM P.O. BOX 55409 JACKSON, MS 39296	NONE	OTHER PUBLIC CHARITY	FUNDING FOR LITERACY GARDEN	300,000
MISSISSIPPI SPORTS HALL OF FAME & MUSEUM 1152 LAKELAND DR #4701 JACKSON, MS 39216	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS	100,000
SALVATION ARMY 1450 RIVERSIDE DRIVE JACKSON, MS 39202	NONE	OTHER PUBLIC CHARITY	OPERATING FUNDS-LONG TERM	550,000
AMERICAN CANCER SOCIETY GERTRUDE C. FORD HOPE LODGE 2615 N STATE STREET JACKSON, MS 39216	NONE	HOSPITAL	OPERATING FUNDS-LONG TERM	900,000
TOTAL TO FORM 990-PF, PART XV, LINE 3b				39,686,667



**THE GERTRUDE C FORD FOUNDATION, INC.**

**EIN 64-0804548**

**FORM 990-PF**

**TAX YEAR DECEMBER 31, 2020**

**PART VII-B, LINE 1a(4)-EXCEPTION TO SELF-DEALING RULES REGARDING PAYMENT OF COMPENSATION TO OR REIMBURSEMENT OF EXPENSES OF DISQUALIFIED PERSONS**

PURSUANT TO INTERNAL REVENUE CODE SECTION 4941(d)(2)(E), THE PAYMENT OF COMPENSATION TO THE DIRECTORS OF THE GERTRUDE C FOUNDATION, INC., AS DETAILED ON THE ENCLOSED FORM 990-PF, PAGE 6, PART VIII, SECTION 1, IS REASONABLE AND NECESSARY TO CARRY OUT THE EXEMPT PURPOSE OF THE FOUNDATION AND IS NOT AN ACT OF SELF-DEALING UNDER ANY CATEGORY DESCRIBED IN INTERNAL REVENUE CODE SECTION 4941(D)(1). SUCH PAYMENTS ARE NOT EXCESSIVE BASED ON THE QUALIFICATIONS AND LEVEL OF EXPERIENCE AND EXPERTISE OF THE DIRECTORS, ALONG WITH THE TIME AND EFFORTS EXPENDED BY THE DIRECTORS IN CARRYING OUT THE EXEMPT PURPOSE OF THE FOUNDATION.

LIKewise, THE REIMBURSEMENT OF EXPENSES OF THE DIRECTORS IS NOT EXCESSIVE AS SUCH EXPENSES ARE REIMBURSED UNDER AN ACCOUNTABLE PLAN AND ARE REASONABLE AND NECESSARY TO CARRY OUT THE EXEMPT PURPOSES OF THE FOUNDATION AND IS NOT AN ACT OF SELF DEALING UNDER ANY CATEGORY DESCRIBED IN INTERNAL REVENUE CODE SECTION 4941(d)(1).