

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE GERTRUDE C FORD FOUNDATION INC		A Employer identification number 64-0804548
Number and street (or P O box number if mail is not delivered to street address) 199 CHARMANT PLACE UNIT 2	Room/suite	B Telephone number (see instructions) (601) 957-0588
City or town, state or province, country, and ZIP or foreign postal code RIDGELAND, MS 39157		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 58,867,675	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	168,037	168,037		
	4 Dividends and interest from securities	1,385,347	1,385,347		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	508,694			
	b Gross sales price for all assets on line 6a	11,192,756			
	7 Capital gain net income (from Part IV, line 2)		508,694		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	62,884	62,884			
12 Total. Add lines 1 through 11	2,124,962	2,124,962			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	270,000	108,000		162,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	7,064	2,826		4,238
	b Accounting fees (attach schedule)	27,215	10,886		16,329
	c Other professional fees (attach schedule)	255,098	255,098		
	17 Interest		19,909		
	18 Taxes (attach schedule) (see instructions)	53,755	53,755		
	19 Depreciation (attach schedule) and depletion	13,205			
	20 Occupancy	22,449	8,980		13,469
	21 Travel, conferences, and meetings	8,430	3,372		5,058
	22 Printing and publications				
	23 Other expenses (attach schedule)	60,359	24,145		36,216
	24 Total operating and administrative expenses. Add lines 13 through 23	717,575	486,971		237,310
	25 Contributions, gifts, grants paid	3,714,167			3,714,167
26 Total expenses and disbursements. Add lines 24 and 25	4,431,742	486,971		3,951,477	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-2,306,780				
b Net investment income (if negative, enter -0-)		1,637,991			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,050	2,050	2,050
	2 Savings and temporary cash investments	1,065,118	908,410	908,410
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	4,104,631	4,091,707	4,317,120
	b Investments—corporate stock (attach schedule)	26,310,399	24,071,348	40,158,403
	c Investments—corporate bonds (attach schedule)	2,881,218	2,923,112	3,161,236
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	10,685,880	10,755,786	10,320,456
	14 Land, buildings, and equipment basis ▶ _____ 84,066 Less accumulated depreciation (attach schedule) ▶ _____ 57,500	36,463	26,566	
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	45,085,759	42,778,979	58,867,675	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	45,085,759	42,778,979	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg, and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	45,085,759	42,778,979		
30 Total liabilities and net assets/fund balances (see instructions) .	45,085,759	42,778,979		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	45,085,759
2 Enter amount from Part I, line 27a	2	-2,306,780
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	42,778,979
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	42,778,979

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	508,694
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	32,189

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,421,875	56,230,772	0.060854
2017	3,262,688	55,379,366	0.058915
2016	3,378,528	53,014,396	0.063729
2015	3,117,265	56,621,693	0.055054
2014	3,193,076	56,552,893	0.056462

2 Total of line 1, column (d)	2	0.295014
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.059003
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	55,953,916
5 Multiply line 4 by line 3	5	3,301,449
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	16,380
7 Add lines 5 and 6	7	3,317,829
8 Enter qualifying distributions from Part XII, line 4	8	3,951,477

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total credits. Total amount owed is 31,620.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for Yes/No.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JOHN LEWIS Telephone no (601) 957-0588
Located at 199 CHARMANT PLACE RIDGELAND MS ZIP+4 39157
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b	No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN LEWIS 242 RIDGE ROAD JACKSON, MS 39216	MANAGER AND 000 00	90,000	0	0
CHERYLE M SIMS 30 SUMMERWOOD DRIVE JACKSON, MS 39208	MANAGER AND 000 00	90,000	0	0
GAYLE M PAPA 174 OLYMPIA FIELDS DRIVE JACKSON, MS 39211	MANAGER AND 000 00	90,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	55,458,722
b	Average of monthly cash balances.	1b	1,320,016
c	Fair market value of all other assets (see instructions).	1c	27,268
d	Total (add lines 1a, b, and c).	1d	56,806,006
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	56,806,006
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	852,090
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	55,953,916
6	Minimum investment return. Enter 5% of line 5.	6	2,797,696

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,797,696
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	16,380
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,380
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,781,316
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,781,316
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,781,316

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	3,951,477
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,951,477
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	16,380
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,935,097

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				2,781,316
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2019				
a From 2014.	426,573			
b From 2015.	349,054			
c From 2016.	775,854			
d From 2017.	553,156			
e From 2018.	668,322			
f Total of lines 3a through e.	2,772,959			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>3,951,477</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				2,781,316
e Remaining amount distributed out of corpus	1,170,161			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,943,120			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	426,573			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	3,516,547			
10 Analysis of line 9				
a Excess from 2015.	349,054			
b Excess from 2016.	775,854			
c Excess from 2017.	553,156			
d Excess from 2018.	668,322			
e Excess from 2019.	1,170,161			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 CHERYLE SIMS
 199 CHARMONT UNIT 2
 RIDGELAND, MS 39157
 (601) 957-0588

b The form in which applications should be submitted and information and materials they should include
 IN WRITING

c Any submission deadlines
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 NONE

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, MS 39211	SEE ATTACHED SC	SEE ATTACHED	SEE ATTACHED SCHEDULE	3,714,167
Total ▶ 3a				3,714,167
b <i>Approved for future payment</i> SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE SEE ATTACHED SCHEDULE, MS 39211	SEE ATTACHED SC	SEE ATTACHED	SEE ATTACHED SCHEDULE	4,426,333
Total ▶ 3b				4,426,333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
ML ACCT 535-02393 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-04C57 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-04E33 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-04E33 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-02394 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-02394 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-02085 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-02085 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-02819 SCHED ATT	P	2019-01-01	2019-12-31
ML ACCT 535-02819 SCHED ATT	P	2019-01-01	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
248,856		248,856	
3,908,040		3,692,286	215,754
7,593			7,593
2,698,027		1,403,880	1,294,147
4,427			4,427
1,037,312		1,031,135	6,177
16,607			16,607
1,680,104		1,683,778	-3,674
3,562			3,562
1,587,381		2,624,127	-1,036,746

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			215,754
			7,593
			1,294,147
			4,427
			6,177
			16,607
			-3,674
			3,562
			-1,036,746

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CASH IN LIEU	P	2019-01-01	2019-12-31
ML ACCT 535-02819 CAP GAIN DISTR	P	2019-01-01	2019-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
464			464
383			383

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			464
			383

TY 2019 Accounting Fees Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	27,215	10,886		16,329

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THE GERTRUDE C FORD FOUNDATION INC

EIN: 64-0804548

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FAX MACHINE	1998-04-02	280	280	200DB	5 0000				
COPIER	1998-04-02	700	700	200DB	5 0000				
TELEPHONE	1998-04-02	100	100	200DB	5 0000				
OFFICE FURNITURE	1998-04-02	14,725	14,725	200DB	5 0000				
CONFERENCE TABLE	1998-05-05	1,627	1,627	200DB	5 0000				
CREDENZA	1998-05-05	1,710	1,710	200DB	5 0000				
DESK	1998-05-05	2,146	2,146	200DB	5 0000				
OFFICE FURNITURE	1998-08-04	2,367	2,367	200DB	5 0000				
COMPUTER	1998-09-11	1,098	1,098	200DB	5 0000				
PRINTER	1998-09-11	1,500	1,500	200DB	5 0000				
REFRIGERATOR	1998-05-05	120	120	200DB	5 0000				
TABLE	1998-05-05	40	40	200DB	5 0000				
COMPUTER DESK	1998-05-05	60	60	200DB	5 0000				
DESK	1998-06-30	1,639	1,639	200DB	5 0000				
CONSOLE	2000-11-20	1,680	1,680	200DB	5 0000				
OFFICE FURNITURE	2000-11-20	1,685	1,685	200DB	5 0000				
OFFICE FURNITURE - CHAIRS	2001-01-09	2,454	2,454	200DB	5 0000				
OFFICE FURNITURE - LAMP, MIRROR	2001-03-13	3,024	3,024	200DB	5 0000				
EQUIPMENT	2010-08-04	1,572	1,572	200DB	5 0000				
KITCHEN/CLEANING EQUIPMENT	2018-01-31	1,565	224	200DB	7 0000	383			

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
TV	2018-01-31	514	103	200DB	5 0000	164			
LEASEHOLD IMPROVEMENTS	2018-03-01	3,483	174	150DB	15 0000	331			
FURNITURE	2018-02-13	15,587	2,227	200DB	7 0000	3,817			
FURNITURE	2018-03-02	7,975	1,139	200DB	7 0000	1,953			
FURNITURE	2018-03-13	5,833	833	200DB	7 0000	1,429			
RUGS	2018-03-20	6,053	865	200DB	7 0000	1,482			
FURNITURE	2018-04-10	721	103	200DB	7 0000	177			
TV	2018-02-08	500	100	200DB	5 0000	160			
COMPUTER	2019-08-19	1,389		200DB	5 0000	1,389			
PHONE SYSTEM	2019-11-02	1,920		200DB	5 0000	1,920			

TY 2019 Investments Corporate Bonds Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH EMA 535-02394-CORP BON	1,699,061	1,791,779
MERRILL LYNCH EMA 535-02085	1,224,051	1,369,457

TY 2019 Investments Corporate Stock Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MERRILL LYNCH EMA ACC. 04E33 - VARI	17,605,366	33,259,228
MERRILL LYNCH EMA ACC 535-04C57	3,860,270	4,173,639
MERRILL LYNCH EMA ACC 535-02085	270,256	298,547
MERRILL LYNCH EMA ACC 535-02819	2,335,456	2,426,989

TY 2019 Investments Government Obligations Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**US Government Securities - End
of Year Book Value:**

4,091,707

**US Government Securities - End
of Year Fair Market Value:**

4,317,120

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2019 Investments - Other Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MERRILL LYNCH EMA 535-02393-MUTUAL F	AT COST	3,009,152	2,790,925
MERRILL LYNCH EMA 535-02394-MUTUAL F	AT COST	2,815,574	2,616,957
MERRILL LYNCH EMA 535-04C57-PTPS	AT COST	3,880,673	3,593,571
MERRILL LYNCH 535-04E33-MUTUAL FUNDS	AT COST	1,050,387	1,319,003

**TY 2019 Land, Etc.
Schedule****Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
BUILDINGS	84,066	57,500	26,566	

TY 2019 Legal Fees Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,064	2,826		4,238

TY 2019 Other Assets Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OVERPAID EXCISE TAXES			

TY 2019 Other Expenses Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
TELEPHONE	3,619	1,448		2,171
INSURANCE	10,823	4,329		6,494
OFFICE EXPENSE	1,114	446		668
CONTRACT LABOR	41,216	16,486		24,730
MISCELLANEOUS	2,446	978		1,468
MEALS	549	220		329
POSTAGE	593	237		356
ROUNDING	-1	1		

TY 2019 Other Income Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER	62,884	62,884	

TY 2019 Other Professional Fees Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	255,098	255,098		

TY 2019 Taxes Schedule**Name:** THE GERTRUDE C FORD FOUNDATION INC**EIN:** 64-0804548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	49,551	49,551		
FOREIGN TAXES PAID	4,204	4,204		
PROPERTY TAXES				