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Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2019

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning 01-01-2019 , and ending 12-31-2019

B Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

C Name of organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite

2100 1ST AVENUE NORTH NO 700

City or town, state or province, country, and ZIP or foreign postal code  
BIRMINGHAM, AL 35203

F Name and address of principal officer:  
CHRISTOPHER NANNI  
2100 1ST AVENUE NORTH NO 700  
BIRMINGHAM, AL 35203

H(a) Is this a group return for subordinates?  
☐ Yes ☒ No

H(b) Are all subordinates included?  
☐ Yes ☐ No  
If "No," attach a list. (see instructions)

H(c) Group exemption number ▶ 8143

D Employer identification number  
63-1209631

E Telephone number  
(205) 327-3800

G Gross receipts \$ 191,475,341

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) ◀(insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.CFBHAM.ORG

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1997

M State of legal domicile: AL

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities:  
WE IGNITE PASSION FOR TRANSFORMATIONAL CHANGE THROUGH GRANTS, CONVENING & LEADING, LEVERAGING GIFTS FOR THE COMMUNITY.

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	19
4	Number of independent voting members of the governing body (Part VI, line 1b)	19
5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)	23
6	Total number of volunteers (estimate if necessary)	28
7a	Total unrelated business revenue from Part VIII, column (C), line 12	20,641
7b	Net unrelated business taxable income from Form 990-T, line 39	-4,495

Revenue

	Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	22,397,883
9	Program service revenue (Part VIII, line 2g)	0
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d )	9,015,217
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	144,271
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	31,557,371

Expenses

13	Grants and similar amounts paid (Part IX, column (A), lines 1–3 )	18,519,472	22,884,021
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	1,324,902	1,380,109
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b Total fundraising expenses (Part IX, column (D), line 25) ▶1,353,860			
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	1,636,995	1,893,608
18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	21,481,369	26,157,738
19	Revenue less expenses. Subtract line 18 from line 12	10,076,002	19,543,859

Net Assets or Fund Balances

	Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	212,034,775
21	Total liabilities (Part X, line 26)	14,395,887
22	Net assets or fund balances. Subtract line 21 from line 20	197,638,888

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

\*\*\*\*\*  
Signature of officer

CHRISTOPHER NANNI PRESIDENT & CEO  
Type or print name and title

2020-10-09  
Date

PTIN  
P00989558

Paid Preparer Use Only

Print/Type preparer's name  
Firm's name ▶ WARREN AVERETT LLC  
Firm's address ▶ 2500 ACTON ROAD  
BIRMINGHAM, AL 35243

Preparer's signature  
Date 2020-10-09  
Check ☐ if self-employed  
Firm's EIN ▶ 45-4084437  
Phone no. (205) 979-4100

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y

Form 990 (2019)

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM IGNITES PASSION FOR TRANSFORMATIONAL CHANGE THROUGH GRANTMAKING, CONVENING AND LEADING, AS WE LEVERAGE DONOR GIVING TO MEET COMMUNITY NEEDS FOREVER.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

<b>4a</b>	(Code: ) (Expenses \$ 20,199,255 including grants of \$ 19,631,122 ) (Revenue \$ 6,000 )
	See Additional Data






















<b>4b</b>	(Code: ) (Expenses \$ 3,825,506 including grants of \$ 3,252,899 ) (Revenue \$ )
	See Additional Data

<b>4c</b>	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )
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<b>4d</b>	Other program services (Describe in Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )

<b>4e</b>	<b>Total program service expenses</b> ▶ 24,024,761
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**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	<b>1</b> Yes	
<b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 	<b>2</b> Yes	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	<b>3</b>	No
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II 	<b>4</b> Yes	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III 	<b>5</b>	No
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	<b>6</b> Yes	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	<b>7</b>	No
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	<b>8</b>	No
<b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	<b>9</b>	No
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V	<b>10</b> Yes	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 	<b>11a</b> Yes	
<b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	<b>11b</b>	No
<b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	<b>11c</b>	No
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	<b>11d</b> Yes	
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	<b>11e</b> Yes	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	<b>11f</b> Yes	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	<b>12a</b>	No
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	<b>12b</b> Yes	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	<b>13</b>	No
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b>	No
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 	<b>14b</b>	No
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 	<b>15</b>	No
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 	<b>16</b> Yes	
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	<b>17</b>	No
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	<b>18</b>	No
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	<b>19</b>	No
<b>20a</b> Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	<b>20a</b>	No
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20b</b>	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 	<b>21</b> Yes	

**Part IV Checklist of Required Schedules** (continued)

		Yes	No	
<b>22</b>	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .	<b>22</b>	Yes	
<b>23</b>	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .	<b>23</b>	Yes	
<b>24a</b>	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .	<b>24a</b>		No
<b>b</b>	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .	<b>24b</b>		
<b>c</b>	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	<b>24c</b>		
<b>d</b>	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .	<b>24d</b>		
<b>25a</b>	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .	<b>25a</b>		No
<b>b</b>	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	<b>25b</b>		No
<b>26</b>	Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II . . . . .	<b>26</b>		No
<b>27</b>	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .	<b>27</b>		No
<b>28</b>	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
<b>a</b>	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV . . . . .	<b>28a</b>		No
<b>b</b>	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV . . . . .	<b>28b</b>		No
<b>c</b>	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV . . . . .	<b>28c</b>		No
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .	<b>29</b>	Yes	
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .	<b>30</b>		No
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .	<b>31</b>		No
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .	<b>32</b>		No
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .	<b>33</b>		No
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .	<b>34</b>	Yes	
<b>35a</b>	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	<b>35a</b>	Yes	
<b>b</b>	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .	<b>35b</b>		No
<b>36</b>	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .	<b>36</b>		No
<b>37</b>	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .	<b>37</b>		No
<b>38</b>	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O. . . . .	<b>38</b>	Yes	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V . . . . . ☐

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable . . . . .	<b>1a</b>	17
<b>b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable . . . . .	<b>1b</b>	0
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .	<b>1c</b>	Yes

**Part V Statements Regarding Other IRS Filings and Tax Compliance** (continued)

<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return . . . . .	<b>2a</b> <span style="float: right;">23</span>			
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	<b>2b</b>	Yes		
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>3a</b>	Yes		
<b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O . . . . .	<b>3b</b>	Yes		
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	<b>4a</b>		No	
<b>b</b> If "Yes," enter the name of the foreign country: <span style="border-bottom: 1px solid black; display: inline-block; width: 150px;"></span> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .	<b>5a</b>		No	
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>		No	
<b>c</b> If "Yes," to line 5a or 5b, did the organization file Form 8886-T? . . . . .	<b>5c</b>			
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . . . .	<b>6a</b>		No	
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .	<b>6b</b>			
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>				
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .	<b>7a</b>		No	
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .	<b>7b</b>			
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .	<b>7c</b>	Yes		
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year . . . . .	<b>7d</b> <span style="float: right;">4</span>			
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>		No	
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<b>7f</b>		No	
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? . . . . .	<b>7g</b>			
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? . . . . .	<b>7h</b>			
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? . . . . .	<b>8</b>			
<b>9 Sponsoring organizations maintaining donor advised funds.</b>				
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966? . . . . .	<b>9a</b>			
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . . . .	<b>9b</b>			
<b>10 Section 501(c)(7) organizations.</b> Enter:				
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12 . . . . .	<b>10a</b>			
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>			
<b>11 Section 501(c)(12) organizations.</b> Enter:				
<b>a</b> Gross income from members or shareholders . . . . .	<b>11a</b>			
<b>b</b> Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) . . . . .	<b>11b</b>			
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?				
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	<b>12b</b>			
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>				
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? . . . . . <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>			
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans . . . . .	<b>13b</b>			
<b>c</b> Enter the amount of reserves on hand . . . . .	<b>13c</b>			
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year? . . . . .	<b>14a</b>		No	
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O . . . . .	<b>14b</b>			
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? . . . . . If "Yes," see instructions and file Form 720, Schedule N.	<b>15</b>		No	
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? . . . . . If "Yes," complete Form 4720, Schedule O.	<b>16</b>		No	

**Part VI**

**Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year	<b>1a</b> 19		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
<b>b</b> Enter the number of voting members included in line 1a, above, who are independent	<b>1b</b> 19		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	<b>2</b>		No
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	<b>3</b>		No
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	<b>4</b>		No
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?	<b>5</b>		No
<b>6</b> Did the organization have members or stockholders?	<b>6</b>		No
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	<b>7a</b>		No
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	<b>7b</b>		No
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
<b>a</b> The governing body?	<b>8a</b>	Yes	
<b>b</b> Each committee with authority to act on behalf of the governing body?	<b>8b</b>	Yes	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	<b>9</b>		No

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates?	<b>10a</b>	No
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	<b>10b</b>	
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<b>11a</b>	Yes
<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13	<b>12a</b>	Yes
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<b>12b</b>	Yes
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	<b>12c</b>	Yes
<b>13</b> Did the organization have a written whistleblower policy?	<b>13</b>	Yes
<b>14</b> Did the organization have a written document retention and destruction policy?	<b>14</b>	Yes
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	<b>15a</b>	Yes
<b>b</b> Other officers or key employees of the organization	<b>15b</b>	Yes
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	<b>16a</b>	No
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	<b>16b</b>	

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed▶

**18** Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records:  
▶TERRI EPTING 2100 1ST AVENUE N STE 700 BIRMINGHAM, AL 35203 (205) 327-3800

**Part VII****Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) G RUFFNER PAGE ..... DIRECTOR	0.50 ..... 0.00	X						0	0	0
(2) GREGORY P BUTRUS ..... DIRECTOR	2.00 ..... 0.00	X						0	0	0
(3) STEWART M DANSBY ..... DIRECTOR	1.50 ..... 0.00	X						0	0	0
(4) DAVID GRAY ..... DIRECTOR	4.00 ..... 0.00	X						0	0	0
(5) BRIAN HAMILTON ..... DIRECTOR	1.00 ..... 0.00	X						0	0	0
(6) KATHRYN D HARBERT ..... DIRECTOR	1.50 ..... 0.00	X						0	0	0
(7) JUDGE WILLIAM HEREFORD ..... DIRECTOR	1.75 ..... 0.00	X						0	0	0
(8) GENERAL CHARLES KRULAK ..... DIRECTOR	1.75 ..... 0.00	X						0	0	0
(9) MIKE LUCE ..... DIRECTOR	2.00 ..... 0.00	X						0	0	0
(10) SUSAN MATLOCK ..... DIRECTOR	0.75 ..... 0.00	X						0	0	0
(11) SANJAY SINGH ..... DIRECTOR	0.75 ..... 0.00	X						0	0	0
(12) RAY WATTS MD ..... DIRECTOR	0.25 ..... 0.00	X						0	0	0
(13) JARED WEINSTEIN ..... DIRECTOR	0.75 ..... 0.00	X						0	0	0
(14) LLOYD WILSON ..... DIRECTOR	1.00 ..... 0.00	X						0	0	0
(15) LISA TYSON ..... DIRECTOR	2.50 ..... 0.00	X						0	0	0
(16) DEE WOODHAM ..... DIRECTOR	1.50 ..... 0.00	X						0	0	0
(17) EDGAR MARX JR ..... DIRECTOR	1.50 ..... 0.00	X						0	0	0

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) CATHY WRIGHT ..... DIRECTOR	1.50 ..... 0.00	X						0	0	0
(19) MYLA CALHOUN ..... DIRECTOR	0.50 ..... 0.00	X						0	0	0
(20) TERRI EPTING ..... CHIEF FINANCIAL OFFICER	40.00 ..... 0.00			X				96,982	0	5,582
(21) CHRISTOPHER NANNI ..... PRESIDENT/CEO	40.00 ..... 0.00			X				170,818	0	21,020
<b>1b Sub-Total</b> . . . . .										
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .										
<b>d Total (add lines 1b and 1c)</b> . . . . .								267,800	0	26,602

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► **1**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .		No
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	Yes	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		No

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► **0**



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<b>Part VIII Statement of Revenue</b>													
Check if Schedule O contains a response or note to any line in this Part VIII <input type="checkbox"/>													
						<b>(A)</b> Total revenue		<b>(B)</b> Related or exempt function revenue		<b>(C)</b> Unrelated business revenue		<b>(D)</b> Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>		<b>1a</b> Federated campaigns . . .				<b>1a</b>							
		<b>b</b> Membership dues . . .				<b>1b</b>							
		<b>c</b> Fundraising events . . .				<b>1c</b>							
		<b>d</b> Related organizations				<b>1d</b>							
		<b>e</b> Government grants (contributions)				<b>1e</b>							
		<b>f</b> All other contributions, gifts, grants, and similar amounts not included above				<b>1f</b>		17,624,095					
		<b>g</b> Noncash contributions included in lines 1a - 1f:\$				<b>1g</b>		10,957,992					
		<b>h Total.</b> Add lines 1a-1f . . . . . ▶						17,624,095					
<b>Program Service Revenue</b>						Business Code							
		<b>2a</b>											
		<b>b</b>											
		<b>c</b>											
		<b>d</b>											
<b>Other Revenue</b>		<b>e</b>											
		<b>f</b> All other program service revenue.											
		<b>g Total.</b> Add lines 2a-2f. . . . . ▶											
		<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . . ▶				4,743,305		4,743,305					
		<b>4</b> Income from investment of tax-exempt bond proceeds ▶											
		<b>5</b> Royalties . . . . . ▶				21,168		20,641		527			
				(i) Real		(ii) Personal							
		<b>6a</b> Gross rents		<b>6a</b>									
		<b>b</b> Less: rental expenses		<b>6b</b>									
		<b>c</b> Rental income or (loss)		<b>6c</b>									
		<b>d</b> Net rental income or (loss) . . . . . ▶											
				(i) Securities		(ii) Other							
<b>7a</b> Gross amount from sales of assets other than inventory		<b>7a</b>		169,080,273									
<b>b</b> Less: cost or other basis and sales expenses		<b>7b</b>		145,773,744									
<b>c</b> Gain or (loss)		<b>7c</b>		23,306,529									
<b>d</b> Net gain or (loss) . . . . . ▶				23,306,529		23,306,529							
<b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .		<b>8a</b>											
<b>b</b> Less: direct expenses . . . . .		<b>8b</b>											
<b>c</b> Net income or (loss) from fundraising events . . . ▶													
<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .		<b>9a</b>											
<b>b</b> Less: direct expenses . . . . .		<b>9b</b>											
<b>c</b> Net income or (loss) from gaming activities . . . ▶													
<b>10a</b> Gross sales of inventory, less returns and allowances . . .		<b>10a</b>											
<b>b</b> Less: cost of goods sold . . .		<b>10b</b>											
<b>c</b> Net income or (loss) from sales of inventory . . . ▶													
Miscellaneous Revenue				Business Code									
<b>11a</b> MISCELLANEOUS INCOME				900099		6,500		6,000		500			
<b>b</b>													
<b>c</b>													
<b>d</b> All other revenue . . . . .													
<b>e Total.</b> Add lines 11a-11d . . . . . ▶						6,500							
<b>12 Total revenue.</b> See instructions . . . . . ▶						45,701,597		6,000		20,641			
										28,050,861			

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	22,706,021	22,706,021		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	169,500	169,500		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. . . . .	8,500	8,500		
<b>4</b> Benefits paid to or for members . . . . .				
<b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .	267,800	68,327	131,146	68,327
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .				
<b>7</b> Other salaries and wages . . . . .	854,911	294,092	184,800	376,019
<b>8</b> Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) . . . . .	48,283	12,031	21,610	14,642
<b>9</b> Other employee benefits . . . . .	128,060	32,715	49,134	46,211
<b>10</b> Payroll taxes . . . . .	81,055	25,922	22,979	32,154
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management . . . . .				
<b>b</b> Legal . . . . .	14,278	5,492	3,918	4,868
<b>c</b> Accounting . . . . .	51,860	5,186	31,116	15,558
<b>d</b> Lobbying . . . . .	169,953	169,953		
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees . . . . .	825,028	264,009	239,258	321,761
<b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.)	34,500	20,220	7,266	7,014
<b>12</b> Advertising and promotion . . . . .	8,534		300	8,234
<b>13</b> Office expenses . . . . .	29,548	6,495	10,561	12,492
<b>14</b> Information technology . . . . .	70,456	23,289	16,985	30,182
<b>15</b> Royalties . . . . .				
<b>16</b> Occupancy . . . . .	104,565	33,704	29,463	41,398
<b>17</b> Travel . . . . .	6,796	3,615	3,181	
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .				
<b>19</b> Conferences, conventions, and meetings . . . . .	2,812	897	1,553	362
<b>20</b> Interest . . . . .				
<b>21</b> Payments to affiliates . . . . .				
<b>22</b> Depreciation, depletion, and amortization . . . . .	62,232	19,954	17,907	24,371
<b>23</b> Insurance . . . . .	14,669	4,728	4,133	5,808
<b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> INITIATIVES/GRANT CYCLE	413,516	137,514	408	275,594
<b>b</b> MARKETING MATERIALS/PUB	31,058	0	0	31,058
<b>c</b> SPONSORSHIP/DONOR RELAT	22,475	0	0	22,475
<b>d</b> DUES/SUBSCRIPTIONS	16,400	2,030	12,544	1,826
<b>e</b> All other expenses	14,928	10,567	-9,145	13,506
<b>25</b> Total functional expenses. Add lines 1 through 24e	26,157,738	24,024,761	779,117	1,353,860
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).				

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part IX ☐

				(A) Beginning of year		(B) End of year	
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .			<b>1</b>		
	<b>2</b>	Savings and temporary cash investments . . . . .		5,925,384	<b>2</b>	5,717,637	
	<b>3</b>	Pledges and grants receivable, net . . . . .		1,720,302	<b>3</b>	873,511	
	<b>4</b>	Accounts receivable, net . . . . .			<b>4</b>		
	<b>5</b>	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .			<b>5</b>		
	<b>6</b>	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .			<b>6</b>		
	<b>7</b>	Notes and loans receivable, net . . . . .			<b>7</b>		
	<b>8</b>	Inventories for sale or use . . . . .			<b>8</b>		
	<b>9</b>	Prepaid expenses and deferred charges . . . . .		37,300	<b>9</b>	38,320	
	<b>10a</b>	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	<b>10a</b>	254,500			
	<b>b</b>	Less: accumulated depreciation	<b>10b</b>	233,101	31,333	<b>10c</b>	21,399
	<b>11</b>	Investments—publicly traded securities . . . . .		190,633,347	<b>11</b>	215,822,203	
	<b>12</b>	Investments—other securities. See Part IV, line 11 . . . . .			<b>12</b>		
	<b>13</b>	Investments—program-related. See Part IV, line 11 . . . . .			<b>13</b>		
	<b>14</b>	Intangible assets . . . . .			<b>14</b>		
	<b>15</b>	Other assets. See Part IV, line 11 . . . . .		13,687,109	<b>15</b>	16,185,191	
<b>16</b>	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .		212,034,775	<b>16</b>	238,658,261		
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .		20,205	<b>17</b>	3,192	
	<b>18</b>	Grants payable . . . . .		3,404,516	<b>18</b>	4,050,971	
	<b>19</b>	Deferred revenue . . . . .			<b>19</b>		
	<b>20</b>	Tax-exempt bond liabilities . . . . .			<b>20</b>		
	<b>21</b>	Escrow or custodial account liability. Complete Part IV of Schedule D			<b>21</b>		
	<b>22</b>	Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .			<b>22</b>		
	<b>23</b>	Secured mortgages and notes payable to unrelated third parties . . . . .			<b>23</b>		
	<b>24</b>	Unsecured notes and loans payable to unrelated third parties . . . . .			<b>24</b>		
	<b>25</b>	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D		10,971,166	<b>25</b>	12,861,308	
	<b>26</b>	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .		14,395,887	<b>26</b>	16,915,471	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>						
	<b>27</b>	Net assets without donor restrictions . . . . .		177,152,745	<b>27</b>	198,744,296	
	<b>28</b>	Net assets with donor restrictions . . . . .		20,486,143	<b>28</b>	22,998,494	
	<b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>						
	<b>29</b>	Capital stock or trust principal, or current funds . . . . .			<b>29</b>		
	<b>30</b>	Paid-in or capital surplus, or land, building or equipment fund . . . . .			<b>30</b>		
	<b>31</b>	Retained earnings, endowment, accumulated income, or other funds			<b>31</b>		
	<b>32</b>	<b>Total net assets or fund balances</b> . . . . .		197,638,888	<b>32</b>	221,742,790	
<b>33</b>	<b>Total liabilities and net assets/fund balances</b> . . . . .		212,034,775	<b>33</b>	238,658,261		

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	45,701,597
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	26,157,738
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	19,543,859
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	197,638,888
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	4,908,634
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	-348,591
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	221,742,790

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		No
<b>b</b> Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	Yes	
<b>c</b> If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	Yes	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

# Additional Data

**Software ID:**

**Software Version:**

**EIN:** 63-1209631

**Name:** THE COMMUNITY FOUNDATION OF GREATER  
BIRMINGHAM

Form 990 (2019)

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**Form 990, Part III, Line 4a:**

THE COMMUNITY FOUNDATION LEVERAGES GIFTS AND BEQUESTS AND WORKS TO IMPROVE THE LIFE OF THE GREATER BIRMINGHAM REGION IN PARTNERSHIP WITH GRANTS FROM DONOR ADVISED, DESIGNATED, AND SCHOLARSHIP FUNDS.

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**Form 990, Part III, Line 4b:**

WITH ITS FLEXIBLE FUNDS, THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM STRIVES TO DRIVE POSITIVE CHANGE IN OUR FIVE-COUNTY AREA BY SUPPORTING PROGRAMS, PROJECTS AND CAPITAL IMPROVEMENTS THAT WILL HAVE A PROFOUND IMPACT ON A BROAD RANGE OF IMPORTANT ISSUES AND AREAS OF COMMUNITY LIFE, INCLUDING IMPROVEMENTS IN EDUCATION AND HEALTH, VIBRANT COMMUNITIES WITH ARTS AND CULTURAL OPPORTUNITIES AND ECONOMIC SECURITY FOR INDIVIDUALS AND FAMILIES.

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SCHEDULE A  
(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number  
63-1209631

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations . . . . .
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III.  
If the organization failed to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

<b>Calendar year (or fiscal year beginning in) ▶</b>		<b>(a) 2015</b>	<b>(b) 2016</b>	<b>(c) 2017</b>	<b>(d) 2018</b>	<b>(e) 2019</b>	<b>(f) Total</b>
<b>1</b>	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .	75,836,055	19,553,538	25,849,101	22,430,319	17,624,095	161,293,108
<b>2</b>	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .						
<b>3</b>	The value of services or facilities furnished by a governmental unit to the organization without charge..						
<b>4</b>	<b>Total.</b> Add lines 1 through 3	75,836,055	19,553,538	25,849,101	22,430,319	17,624,095	161,293,108
<b>5</b>	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . .						67,972,837
<b>6</b>	<b>Public support.</b> Subtract line 5 from line 4.						93,320,271

**Section B. Total Support**

<b>Calendar year (or fiscal year beginning in) ▶</b>		<b>(a) 2015</b>	<b>(b) 2016</b>	<b>(c) 2017</b>	<b>(d) 2018</b>	<b>(e) 2019</b>	<b>(f) Total</b>
<b>7</b>	Amounts from line 4. . .	75,836,055	19,553,538	25,849,101	22,430,319	17,624,095	161,293,108
<b>8</b>	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . .	4,833,280	3,369,094	3,295,457	3,742,155	4,764,473	20,004,459
<b>9</b>	Net income from unrelated business activities, whether or not the business is regularly carried on . . .						
<b>10</b>	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). . .	22,000	10,000	21,371	7,250	6,500	67,121
<b>11</b>	<b>Total support.</b> Add lines 7 through 10						181,364,688

**12** Gross receipts from related activities, etc. (see instructions) . . . . . **12**

**13** **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ☐

**Section C. Computation of Public Support Percentage**

<b>14</b>	Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	51.450 %
<b>15</b>	Public support percentage for 2018 Schedule A, Part II, line 14 . . . . .	<b>15</b>	51.860 %

**16a** **33 1/3% support test—2019.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ☒

**b** **33 1/3% support test—2018.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ☐

**17a** **10%-facts-and-circumstances test—2019.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ☐

**b** **10%-facts-and-circumstances test—2018.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ☐

**18** **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . ☐



**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
<b>c</b> Add lines 7a and 7b. .						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>9</b> Amounts from line 6. . .						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. .						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
<b>c</b> Add lines 10a and 10b.						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . .						
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here.</b> . . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	
<b>16</b> Public support percentage from 2018 Schedule A, Part III, line 15 . . . . .	<b>16</b>	

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2019</b> (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	
<b>18</b> Investment income percentage from <b>2018</b> Schedule A, Part III, line 17 . . . . .	<b>18</b>	

**19a 33 1/3% support tests—2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ☐

**b 33 1/3% support tests—2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . . ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . . ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>1</b>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>2</b>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>3a</b>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.</i>		
<b>3b</b>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.</i>		
<b>3c</b>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>4a</b>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>4b</b>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>4c</b>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b>, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>5a</b>		
<b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>5b</b>		
<b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>5c</b>		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>6</b>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) .</i>		
<b>7</b>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>9a</b>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>9b</b>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>9c</b>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>10a</b>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>		
<b>10b</b>		

Part IV Supporting Organizations (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

Section B. Type I Supporting Organizations

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions)		
<b>2</b> Activities Test. Answer (a) and (b) below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1

☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	

7

☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions			Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes			
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity			
3 Administrative expenses paid to accomplish exempt purposes of supported organizations			
4 Amounts paid to acquire exempt-use assets			
5 Qualified set-aside amounts (prior IRS approval required)			
6 Other distributions (describe in Part VI). See instructions			
7 Total annual distributions. Add lines 1 through 6.			
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions			
9 Distributable amount for 2019 from Section C, line 6			
10 Line 8 amount divided by Line 9 amount			

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019:			
a From 2014. . . . .			
b From 2015. . . . .			
c From 2016. . . . .			
d From 2017. . . . .			
e From 2018. . . . .			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7:			
\$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2020. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015. . . . .			
b Excess from 2016. . . . .			
c Excess from 2017. . . . .			
d Excess from 2018. . . . .			
e Excess from 2019. . . . .			

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 63-1209631

**Name:** THE COMMUNITY FOUNDATION OF GREATER  
BIRMINGHAM

Schedule A (Form 990 or 990-EZ) 2019

Page **8**

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

**Facts And Circumstances Test**

SCHEDULE C  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ.  
▶Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of the organization THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Employer identification number 63-1209631
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")	
2	Political campaign activity expenditures (see instructions)	▶ \$
3	Volunteer hours for political campaign activities (see instructions)	

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV.	

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities	▶ \$
3	Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b	▶ \$
4	Did the filing organization file Form 1120-POL for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
1				
2				
3				
4				
5				
6				

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).****A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grass roots lobbying) .....	93,681													
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) .....	76,272													
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) .....	169,953													
<b>d</b>	Other exempt purpose expenditures .....	25,987,785													
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) .....	26,157,738													
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) .....	250,000													
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- .....	0													
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- .....	0													
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? .....		<input type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>													

**4-Year Averaging Period Under Section 501(h)**  
**(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)**

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
<b>2a</b> Lobbying nontaxable amount		1,000,000	1,000,000	1,000,000	3,000,000
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					4,500,000
<b>c</b> Total lobbying expenditures		143,339	76,518	169,953	389,810
<b>d</b> Grassroots nontaxable amount		250,000	250,000	250,000	750,000
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					1,125,000
<b>f</b> Grassroots lobbying expenditures		67,802	60,969	93,681	222,452



**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

		(a)		(b)
		Yes	No	Amount
<b>1</b>	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b>	Volunteers? .....			
<b>b</b>	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? .....			
<b>c</b>	Media advertisements? .....			
<b>d</b>	Mailings to members, legislators, or the public? .....			
<b>e</b>	Publications, or published or broadcast statements? .....			
<b>f</b>	Grants to other organizations for lobbying purposes? .....			
<b>g</b>	Direct contact with legislators, their staffs, government officials, or a legislative body? .....			
<b>h</b>	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....			
<b>i</b>	Other activities? .....			
<b>j</b>	Total. Add lines 1c through 1i .....			
<b>2a</b>	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....			
<b>b</b>	If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b>	If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b>	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political expenditures from the prior year? .....	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b>	Dues, assessments and similar amounts from members .....	<b>1</b>	
<b>2</b>	Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
<b>a</b>	Current year .....	<b>2a</b>	
<b>b</b>	Carryover from last year .....	<b>2b</b>	
<b>c</b>	Total .....	<b>2c</b>	
<b>3</b>	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .	<b>3</b>	
<b>4</b>	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	<b>4</b>	
<b>5</b>	Taxable amount of lobbying and political expenditures (see instructions) .....	<b>5</b>	

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1. Also, complete this part for any additional information.

Return Reference	Explanation
------------------	-------------

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SCHEDULE D  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
► Attach to Form 990.  
► Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number  
63-1209631

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year . . . . .	270	247
2 Aggregate value of contributions to (during year)	14,096,118	3,530,387
3 Aggregate value of grants from (during year)	18,275,352	4,722,292
4 Aggregate value at end of year . . . . .	113,340,088	107,403,926

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .

☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . .

☒ Yes ☐ No

Part II

Conservation Easements.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or education)

☐ Preservation of an historically important land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements . . . . .	2a
b Total acreage restricted by conservation easements . . . . .	2b
c Number of conservation easements on a certified historic structure included in (a) . . . . .	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . .	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . .

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . .

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.  
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:  
(i) Revenue included on Form 990, Part VIII, line 1 . . . . . ► \$  
(ii) Assets included in Form 990, Part X . . . . . ► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:  
a Revenue included on Form 990, Part VIII, line 1 . . . . . ► \$  
b Assets included in Form 990, Part X . . . . . ► \$

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 52283D

Schedule D (Form 990) 2019

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other .....

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c	
1d	
1e	
1f	

c

Beginning balance . . . . .

d

Additions during the year . . . . .

e

Distributions during the year . . . . .

f

Ending balance . . . . .

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . .

☐

Part V

Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back	
1a	Beginning of year balance . . . . .	101,915,828	103,585,513	93,052,941	89,602,601	92,002,708
b	Contributions . . . . .	1,767,383	8,473,966	5,324,141	1,652,774	2,607,493
c	Net investment earnings, gains, and losses	16,511,294	-5,768,028	9,986,435	5,918,311	-826,944
d	Grants or scholarships . . . . .	3,162,789	3,593,882	4,043,906	3,337,378	3,400,146
e	Other expenditures for facilities and programs . . . . .					
f	Administrative expenses . . . . .	787,404	781,741	734,098	783,367	780,510
g	End of year balance . . . . .	116,244,312	101,915,828	103,585,513	93,052,941	89,602,601

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a

Board designated or quasi-endowment ▶ 84.000 %

b

Permanent endowment ▶ 15.000 %

c

Temporarily restricted endowment ▶ 1.000 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations . . . . .

(ii) related organizations . . . . .

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

	Yes	No
3a(i)		No
3a(ii)		No
3b		

4

Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a	Land . . . . .			
b	Buildings . . . . .			
c	Leasehold improvements			
d	Equipment . . . . .	91,363	72,630	18,733
e	Other . . . . .	163,137	160,471	2,666
Total.	Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶			21,399

Part VII

Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely-held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.) ▶		

Part VIII

Investments—Program Related.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.) ▶		

Part IX

Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) INTEREST RECEIVABLE	123,415
(2) RECEIVABLE FROM SPLIT INTERESTS	3,829,333
(3) INTEREST IN PERPETUAL TRUSTS	12,054,663
(4) CHARITABLE GIFT ANNUITIES	177,780
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.) . . . . . ▶	16,185,191

Part X

Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
1. Federal income taxes	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.) ▶	12,861,308

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements . . . . .	<b>1</b>	49,065,417
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments . . . . .	<b>2a</b>	4,513,629
<b>b</b>	Donated services and use of facilities . . . . .	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants . . . . .	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>	1,427,101
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .	<b>2e</b>	5,940,730
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .	<b>3</b>	43,124,687
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line <b>1</b> :		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>	2,576,910
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .	<b>4c</b>	2,576,910
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . .	<b>5</b>	45,701,597

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements . . . . .	<b>1</b>	24,962,153
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities . . . . .	<b>2a</b>	
<b>b</b>	Prior year adjustments . . . . .	<b>2b</b>	
<b>c</b>	Other losses . . . . .	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) . . . . .	<b>2d</b>	7,313
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> . . . . .	<b>2e</b>	7,313
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> . . . . .	<b>3</b>	24,954,840
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line <b>1</b> :		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) . . . . .	<b>4b</b>	1,202,898
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> . . . . .	<b>4c</b>	1,202,898
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . .	<b>5</b>	26,157,738

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Return Reference	Explanation
See Additional Data Table	

**Part XIII**   **Supplemental Information** *(continued)*

Return Reference	Explanation

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 63-1209631  
**Name:** THE COMMUNITY FOUNDATION OF GREATER  
BIRMINGHAM

**Supplemental Information**

Return Reference	Explanation
PART V, LINE 4:	ALL ENDOWED FUNDS ARE TO BE USED FOR GRANTMAKING OR COMMUNITY INITIATIVES IN PERPETUITY.

## Supplemental Information

Return Reference	Explanation
PART X, LINE 2:	THE FOUNDATION ADHERES TO THE PROVISIONS OF GAAP RELATING TO UNCERTAINTY IN INCOME TAXES. SUCH PROVISIONS REQUIRE ENTITIES TO ASSESS THEIR UNCERTAIN TAX POSITIONS FOR THE LIKELIHOOD THAT THEY WOULD BE OVERTURNED UPON INTERNAL REVENUE SERVICE (IRS) EXAMINATION OR UPON EXAMINATION BY STATE TAXING AUTHORITIES. IN ACCORDANCE WITH THESE PROVISIONS, THE FOUNDATION HAS DETERMINED THAT IT DOES NOT HAVE ANY POSITIONS AT DECEMBER 31, 2019, OR 2018, THAT IT WOULD BE UNABLE TO SUBSTANTIATE. THE FOUNDATION HAS FILED ITS TAX RETURNS THROUGH DECEMBER 31, 2018.



Supplemental Information	
Return Reference	Explanation
PART XI, LINE 2D - OTHER ADJUSTMENTS:	GAIN/(LOSS) ON INTEREST IN PERPETUAL TRUST 1,420,426. INCOME REPORTED BY CHARITABLE REAL ESTATE FOUNDATION EIN 20-1560119 6,675.

Supplemental Information	
Return Reference	Explanation
PART XI, LINE 4B - OTHER ADJUSTMENTS:	REVENUE ON RETURN NOT ON AUDIT RELATED TO AGENCY ENDOWMENT FUNDS 1,833,715. OTHER GAIN/LOSS INCLUDED AS EXPENSE ON AUDIT 743,195.

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 2D - OTHER ADJUSTMENTS:	EXPENSES REPORTED BY CHARITABLE REAL ESTATE FOUNDATION EIN 20-1560119 7,313.

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 4B - OTHER ADJUSTMENTS:	EXPENSES ON RETURN NOT ON AUDIT RELATED TO AGENCY ENDOWMENT FUNDS 329,127. ACTUARIAL GAIN ON ANNUITY OBLIGATION 130,576. OTHER GAIN/LOSS INCLUDED AS REVENUE ON RETURN 743,195.

SCHEDULE F  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number  
63-1209631

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
3a Sub-total . . . . .	0	0			0
b Total from continuation sheets to Part I . . . . .	0	0			0
c Totals (add lines 3a and 3b)	0	0			0

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1</b>	<b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of noncash assistance	<b>(h)</b> Description of noncash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)

- 2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ► \_\_\_\_\_
- 3 Enter total number of other organizations or entities . . . . . ► \_\_\_\_\_

<b>Part III</b>	<b>Grants and Other Assistance to Individuals Outside the United States.</b> Complete if the organization answered "Yes" on Form 990, Part IV, line 16.
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Part III can be duplicated if additional space is needed.

[illegible]

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . . ☐ Yes ☒ No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . . ☐ Yes ☒ No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)* . . . . . ☐ Yes ☒ No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)* . ☐ Yes ☒ No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . . ☐ Yes ☒ No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).* . . . . . ☐ Yes ☒ No



**Part V**

**Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**990 Schedule F, Supplemental Information**

Return Reference	Explanation
PART III ACCOUNTING METHOD:	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**Schedule I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

**Grants and Other Assistance to Organizations, Governments and Individuals in the United States**  
Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019**

Open to Public Inspection

Employer identification number  
63-1209631

Part I

General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . 

☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . 367

3 Enter total number of other organizations listed in the line 1 table . . . . . 20

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat. No. 50055P

Schedule I (Form 990) 2019

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) SCHOLARSHIPS	71	169,500	0	N/A	N/A
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
PART I, LINE 2:	THE FOUNDATION MONITORS THE PROGRESS OF ITS AWARDED GRANTS BY REQUIRING AN UPDATE REPORT FROM THE GRANTEE SIX MONTHS AFTER THE AWARD, AND ADDITIONAL REPORTS EACH SIX MONTHS UNTIL ALL FUNDS AWARDED HAVE BEEN EXPENDED. ADDITIONAL AWARDS WILL NOT BE MADE IF REPORTS ARE OUTSTANDING. ALL CHECKS FOR SCHOLARSHIPS ARE SENT DIRECTLY TO THE FINANCIAL AID OFFICES AFTER WE HAVE RECEIVED VERIFICATION OF ENROLLMENT. THE INSTITUTION IS REQUESTED TO REFUND DIRECTLY TO US ANY UNUSED PORTION OF THE AMOUNT AWARDED, AND TO NOTIFY US IF THE STUDENT'S STATUS CHANGES FROM FULL-TIME.

Additional Data

Software ID:  
Software Version:  
EIN: 63-1209631  
Name: THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
21ST CENTURY LEADERS PO BOX 1125 DECATUR, GA 30031	58-1820875	501(C)(3)	15,000		N/A	N/A	GEORGIA YOUTH LEADERSHIP AWARDS (GYLA)
826 NEW ORLEANS 1750 ST BERNARD AVENUE NEW ORLEANS, LA 70116	47-2743923	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
A G GASTON BOYS & GIRLS CLUB 2900 SOUTH PARK DRIVE SW BIRMINGHAM, AL 35211	63-0514348	501(C)(3)	12,000		N/A	N/A	GENERAL SUPPORT
A EDUCATION PARTNERSHIP PO BOX 4433 MONTGOMERY, AL 36103	63-1050676	501(C)(3)	45,450		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ABERCROMBIE & KENT PHILANTHROPY 141 OPUS PLACE EXECUTIVE TOWERS WEST II SUITE 300 DOWNERS GROVE, IL 60515	36-4222228	501(C)(3)	40,500		N/A	N/A	NGORONGORO SCHOOLS PHASE 2 WATER PROJECT
ADDICTION RESEARCH FOUNDATION 4126 AUTUMN LANE BIRMINGHAM, AL 35243	46-3359416	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ADELANTE ALABAMA WORKER CENTER 2104 CHAPEL HILL ROAD BIRMINGHAM, AL 35216	46-5635459	501(C)(3)	50,000		N/A	N/A	DEVELOPING A HIGH-ROAD EMPLOYER CERTIFICATION PROGRAM IN METRO BIRMINGHAM
ADOPT A GOLDEN BIRMINGHAM PO BOX 361753 BIRMINGHAM, AL 35226	45-2249439	501(C)(3)	9,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ADVENT EPISCOPAL DAY SCHOOL 2019 6TH AVENUE NORTH BIRMINGHAM, AL 352032701	63-0505650	501(C)(3)	7,000		N/A	N/A	GENERAL SUPPORT
AFTER-SCHOOL ALL STARS 5900 WILSHIRE BOULEVARD SUITE 2000 LOS ANGELES, CA 90036	95-4441208	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AIDS ALABAMA 3521 7TH AVE SOUTH BIRMINGHAM, AL 35222	58-1727755	501(C)(3)	21,000		N/A	N/A	DS: WARMING STATION AT THE HUB
ALABAMA A&M UNIVERSITY PO BOX 1057 NORMAL, AL 357621057	23-7067600	SCHOOL/COL	6,000		N/A	N/A	SCHOLARSHIPS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA ANIMAL ADOPTION SOCIETY 2808 CRESCENT AVENUE BIRMINGHAM, AL 35209	57-0656655	501(C)(3)	5,683		N/A	N/A	GENERAL SUPPORT
ALABAMA APPLESEED CENTER FOR LAW & JUSTICE PO BOX 4864 MONTGOMERY, AL 361034864	06-1647437	501(C)(3)	80,500		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA ARISE PO BOX 1188 MONTGOMERY, AL 361010612	63-1186365	501(C)(3)	5,800		N/A	N/A	GENERAL SUPPORT
ALABAMA BALLET 2726 FIRST AVENUE SOUTH BIRMINGHAM, AL 35233	63-0813626	501(C)(3)	22,800		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA BICENTENNIAL COMMISSION FOUNDATION 410 ADAMS AVENUE 108 MONTGOMERY, AL 36104	47-2552940	501(C)(3)	16,667		N/A	N/A	GENERAL SUPPORT
ALABAMA CHILDHOOD FOOD SOLUTIONS INC 205 OLD HOME PLACE ALPINE, AL 35014	45-4817150	501(C)(3)	45,000		N/A	N/A	NP: HIRE AN EXECUTIVE DIRECTOR TO PROVIDE FOR SUCCESSION PLAN OF ALABAMA CHILDHOOD FOOD SOLUTIONS.

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA EDUCATIONAL TELEVISION FOUNDATION AUTHORITYALABAMA PUBLIC TELEVISI 2112 11TH AVE S STE 400 BIRMINGHAM, AL 352052884	63-6050895	501(C)(3)	9,176		N/A	N/A	GENERAL SUPPORT
ALABAMA GIVING P O BOX 530727 BIRMINGHAM, AL 352530727	48-1266328	501(C)(3)	5,000		N/A	N/A	2019 MEMBERSHIP AND SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA HUMANITIES FOUNDATION 1100 IRELAND WAY SUITE 202 BIRMINGHAM, AL 352057001	63-0787109	501(C)(3)	5,300		N/A	N/A	JENICE RILEY SCHOLARSHIP FUND
ALABAMA INITIATIVE FOR INDEPENDENT JOURNALISM 147 GLENVIEW DRIVE BIRMINGHAM, AL 35213	47-3524117	501(C)(3)	8,550		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA JAZZ HALL OF FAME 1701 B 4TH AVENUE NORTH BIRMINGHAM, AL 35203	63-0870612	501(C)(3)	40,000		N/A	N/A	GENERAL SUPPORT
ALABAMA MOVING IMAGE ASSOCIATION 310 18TH ST N SUITE 404 BIRMINGHAM, AL 35203	63-1227239	501(C)(3)	44,167		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA POSSIBLE PO BOX 55058 BIRMINGHAM, AL 35255	58-2074080	501(C)(3)	15,500		N/A	N/A	GENERAL SUPPORT
ALABAMA REGIONAL MEDICAL SERVICES PO BOX 11526 BIRMINGHAM, AL 35202	63-0932057	501(C)(3)	60,495		N/A	N/A	RENOVATION OF THE NORTH BIRMINGHAM CLINIC



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA SCHOOL OF FINE ARTS FOUNDATION 1800 8TH AVE NORTH BIRMINGHAM, AL 35203	51-0196130	501(C)(3)	13,000		N/A	N/A	GENERAL SUPPORT
ALABAMA SYMPHONIC ASSOCIATION 3621 6TH AVENUE SOUTH BIRMINGHAM, AL 35222	63-1103036	501(C)(3)	98,662		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALABAMA WILDLIFE CENTER 100 TERRACE DRIVE OAK MOUNTAIN STATE PARK PELHAM, AL 35124	63-0813173	501(C)(3)	7,183		N/A	N/A	GENERAL SUPPORT
ALBERT SCHWEITZER FELLOWSHIP - ALABAMA CHAPTER VH 226 1720 2ND AVE S BIRMINGHAM, AL 352940019	13-1982786	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALZHEIMER'S ASSOCIATION - GREATER INDIANA CHAPTER 50 EAST 91ST STREET SUITE 100 INDIANAPOLIS, IN 46240	13-3039601	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
ALZHEIMER'S OF CENTRAL ALABAMA PO BOX 2273 BIRMINGHAM, AL 35201	63-1068096	501(C)(3)	78,403		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN CANCER SOCIETY-OKLAHOMA CITY PO BOX 22478 OKLAHOMA CITY, OK 73123	13-1788491	501(C)(3)	19,250		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1789 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036	53-0218495	501(C)(3)	15,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN HEART ASSOCIATION 1449 MEDICAL PARK DRIVE BIRMINGHAM, AL 35213	13-5613797	501(C)(3)	49,500		N/A	N/A	GENERAL SUPPORT
AMERICAN RED CROSS 700 CALDWELL TRACE BIRMINGHAM, AL 35242	63-0288801	501(C)(3)	52,367		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMISTAD MISSION PO BOX 23030 NASHVILLE, TN 37202	63-1011215	501(C)(3)	21,000		N/A	N/A	GENERAL SUPPORT
ANIMAL SHELTER OF PELL CITY PO BOX 566 PELL CITY, AL 35125	63-1149326	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
APPALACHIAN WILDLIFE FOUNDATION 1005 SOUTH MAIN STREET-SUITE 104 CORBIN, KY 40701	27-1539158	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
ARC OF SHELBY COUNTY 203 AMPHITHEATER RD PELHAM, AL 35124	63-0988453	501(C)(3)	50,000		N/A	N/A	DS: NEW VISIONS DAY SERVICES

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ARC OF WALKER COUNTY 745 RUSSELL DAIRY RD JASPER, AL 35503	63-0760044	501(C)(3)	20,000		N/A	N/A	AC: MEDICAL TRANSPORTATION
ASBURY UNITED METHODIST CHURCH - BIRMINGHAM 6690 CAHABA VALLEY ROAD BIRMINGHAM, AL 35242	63-0954649	501(C)(3)	50,200		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ASHEVILLE SCHOOL 360 ASHEVILLE SCHOOL RD ASHEVILLE, NC 288061569	56-0530248	501(C)(3)	34,372		N/A	N/A	GENERAL SUPPORT
ASHLAND FIRST UNITED METHODIST CHURCH PO BOX 305 ASHLAND, AL 36251	63-0843032	CHURCH/SYN	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ASPEN INSTITUTE 2300 N STREET NW-SUITE 700 WASHINGTON, DC 20037	84-0399006	501(C)(3)	10,000		N/A	N/A	JUSTICE AND SOCIETY PROGRAM INCLUSIVE AMERICA PROJECT
AUBURN UNIVERSITY 317 SOUTH COLLEGE STREET AUBURN UNIVERSITY, AL 36849	63-6000724	SCHOOL/COL	27,700		N/A	N/A	GENERAL SUPPORT AND SCHOLARSHIPS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AUBURN UNIVERSITY FOUNDATION 317 S COLLEGE ST AUBURN, AL 36849	63-6022422	SCHOOL/COL	181,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS + SCHOLARSHIPS
AUSTIN YMBL SUNSHINE CAMP PO BOX 161270 AUSTIN, TX 78716	74-6023176	501(C)(3)	20,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BACKYARD BLESSINGS PO BOX 129 SUMITON, AL 35148	27-1490669	501(C)(3)	24,000		N/A	N/A	CAPITAL CAMPAIGN
BAMA BULLY RESCUE PO BOX 2123 BIRMINGHAM, AL 35201	26-1877188	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BAPTIST HEALTH FOUNDATION PO BOX 830605 BIRMINGHAM, AL 352830605	63-6062097	501(C)(3)	40,496		N/A	N/A	GENERAL SUPPORT
BELL CENTER FOR EARLY INTERVENTION PROGRAMS 914 OAK GROVE ROAD BIRMINGHAM, AL 35209	63-1244330	501(C)(3)	91,255		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BET TZEDEK C/O DEVELOPMENT DEPARTMENT 3250 WILSHIRE BLVD SUITE 1300 LOS ANGELES, CA 90010	23-7304205	501(C)(3)	5,000		N/A	N/A	RAPID RESPONSE FUND FOR IMMIGRATION RIGHTS
BETHEL COMMUNITY BAPTIST CHURCH 4114 OLD GENTILLY ROAD NEW ORLEANS, LA 70126	27-0803725	501(C)(3)	5,000		N/A	N/A	TO BE USED FOR CONSTRUCTON OF NEW FACILITY

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BETTER BASICS 1231 2ND AVENUE SOUTH BIRMINGHAM, AL 35233	63-1106040	501(C)(3)	11,100		N/A	N/A	GENERAL SUPPORT
BIB & TUCKER SEW-OP 4915-B 5TH AVE SOUTH BIRMINGHAM, AL 35222	47-1830775	501(C)(3)	20,250		N/A	N/A	AC: THE MARCH QUILTS: TRAVELING EXHIBITION AND CATALOG

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIG OAK RANCH P O BOX 507 SPRINGVILLE, AL 35146	23-7413017	501(C)(3)	16,588		N/A	N/A	GENERAL SUPPORT
BIG SKY COMMUNITY ORGANIZATION PO BOX 161404 BIG SKY, MT 597161404	81-0520589	501(C)(3)	20,000		N/A	N/A	BIG SKY COMMUNITY CENTER



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM AERO CLUB AIR SAFETY FOUNDATION 4343 73RD STREET NORTH BIRMINGHAM, AL 35206	63-0925654	501(C)(3)	5,000		N/A	N/A	TO FUND AVIATION-ORIENTED SCHOLARSHIPS
BIRMINGHAM ATHLETIC PARTNERSHIP PO BOX 10163 BIRMINGHAM, AL 352020163	94-3423843	501(C)(3)	28,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM BIBLE CHURCH 411 RIVERCHASE TRAIL HOOVER, AL 35244	47-2162883	501(C)(3)	8,000		N/A	N/A	CC: BIRMINGHAM BIBLE CHURCH AMBASSADORS ETIQUETTE WORKSHOP
BIRMINGHAM BOTANICAL SOCIETYFRIENDS OF BIRMINGHAM BOTANICAL GARD 2612 LANE PARK ROAD BIRMINGHAM, AL 35223	63-0495111	501(C)(3)	150,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM BOYS CHOIR FOUNDATION 2025 KENTUCKY AVENUE SUITE D BIRMINGHAM, AL 35216	23-7378251	501(C)(3)	9,000		N/A	N/A	GENERAL SUPPORT
BIRMINGHAM BUSINESS ALLIANCE FOUNDATION 505 20TH STREET NORTH SUITE 200 BIRMINGHAM, AL 35203	57-0892546	501(C)(3)	60,000		N/A	N/A	CC: BHM CAREER CONNECT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM CHAMBER MUSIC SOCIETY 3612 OAKDALE ROAD BIRMINGHAM, AL 35223	23-7301693	501(C)(3)	37,500		N/A	N/A	GENERAL SUPPORT
BIRMINGHAM CIVIL RIGHTS INSTITUTE 520 16TH STREET NORTH BIRMINGHAM, AL 35203	58-1892067	501(C)(3)	75,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BIRMINGHAM EDUCATION FOUNDATION PO BOX 1476 BIRMINGHAM, AL 35201	26-4685144	501(C)(3)	102,694		N/A	N/A	GENERAL SUPPORT
BIRMINGHAM FESTIVAL THEATRE PO BOX 55321 BIRMINGHAM, AL 35255	23-7376092	501(C)(3)	5,300		N/A	N/A	BIRMINGHAM BLACK REPERTORY THEATRE COMPANY LGBTQIA+ ANNUAL SHOW

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM HOLOCAUST EDUCATION CENTER PO BOX 130805 BIRMINGHAM, AL 35213	80-0955027	501(C)(3)	9,600		N/A	N/A	GENERAL SUPPORT
BIRMINGHAM JEWISH FEDERATION PO BOX 130219 BIRMINGHAM, AL 35213	63-1045456	501(C)(3)	8,250		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM KIWANIS FOUNDATION 2019 4TH AVENUE NORTH BIRMINGHAM, AL 35203	63-6056848	501(C)(3)	105,000		N/A	N/A	SPECIAL PROGRAMS
BIRMINGHAM LANDMARKS 1817 3RD AVE NORTH BIRMINGHAM, AL 35203	63-0958984	501(C)(3)	68,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM MUSEUM OF ART 2000 REV ABRAHAM WOODS JR BLVD BIRMINGHAM, AL 35203	23-7335853	501(C)(3)	183,980		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
BIRMINGHAM MUSIC CLUB PO BOX 10486 BIRMINGHAM, AL 35202	63-0369767	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM SOUTHERN COLLEGE BOX 549003 BIRMINGHAM, AL 35254	63-0288811	SCHOOL/COL	302,216		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
BIRMINGHAM URBAN LEAGUE PO BOX 11269 BIRMINGHAM, AL 35202	63-0516655	501(C)(3)	40,000		N/A	N/A	CC: BUPLIFT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BIRMINGHAM ZOO 2630 CAHABA ROAD BIRMINGHAM, AL 35223	62-1231591	501(C)(3)	134,000		N/A	N/A	GENERAL SUPPORT
BIRTHWELL PARTNERS 976 LINWOOD RD BIRMINGHAM, AL 35222	45-2384335	501(C)(3)	20,445		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BLACK WARRIOR RIVERKEEPER 712 37TH STREET SOUTH BIRMINGHAM, AL 35222	72-1537394	501(C)(3)	15,940		N/A	N/A	GENERAL SUPPORT
BLOUNT CO EDUCATION FOUNDATION PO BOX 603 ONEONTA, AL 35121	63-1215348	501(C)(3)	80,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BOY SCOUTS OF AMERICA- GREATER AL COUNCIL PO BOX 43307 BIRMINGHAM, AL 352430307	22-1576300	501(C)(3)	75,119		N/A	N/A	GENERAL SUPPORT
BOYS & GIRLS CLUB OF FARMINGTON 1925 POSITIVE WAY FARMINGTON, NM 87401	85-0161421	501(C)(3)	5,000		N/A	N/A	FAMILY AND SOCIAL SERVICES

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BOYS & GIRLS CLUB OF GREATER WASHINGTON-GEORGE FERRIS JR CLUBHOUSE 801 SHEPHERD STREET NORTHWEST WASHINGTON, DC 20011	53-0236759	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT
BOYS & GIRLS CLUB OF MARTIN COUNTY INC PO BOX 910 HOBE SOUND, FL 33475	65-0253002	501(C)(3)	12,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BOYS & GIRLS CLUBS OF CENTRAL ALABAMA PO BOX 10391 BIRMINGHAM, AL 35202	63-0302102	501(C)(3)	58,000		N/A	N/A	ENV: NONPROFIT ENERGY AND WATER EFFICIENCY INITIATIVE (NEWE) PROJECT - PHASE I & II
BREAKTHROUGH COLLABORATIVE 2101 MAGNOLIA AVE S STE 407 BIRMINGHAM, AL 35205	94-3140620	501(C)(3)	10,000		N/A	N/A	TO SUPPORT 2019 SAIL PROGRAMMING

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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BRIARWOOD PRESBYTERIAN CHURCH 2200 BRIARWOOD WAY BIRMINGHAM, AL 35243	63-0653634	501(C)(3)	8,350		N/A	N/A	WOLRD MISSIONS
BROTHER BRYAN'S MISSION PO BOX 11254 BIRMINGHAM, AL 35202	63-0322672	501(C)(3)	32,251		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BUILD UP FOR URBAN PROSPERTY 1517 AVENUE D ENSLEY BIRMINGHAM, AL 35218	82-2592447	501(C)(3)	100,000		N/A	N/A	YEAR ONE CAMPAIGN
BUTLER COUNTY UNITED WAY 323 NORTH 3RD STREET HAMILTON, OH 45011	31-0734490	501(C)(3)	16,000		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CAHABA RIVER SOCIETY 2717 7TH AVE S STE 205 BIRMINGHAM, AL 35233	63-0987276	501(C)(3)	18,206		N/A	N/A	GENERAL SUPPORT
CAHABA RIVERKEEPER 4650 OLD LOONEY MILL RD BIRMINGHAM, AL 35243	26-2623785	501(C)(3)	46,740		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAHABA VALLEY HEALTH CARE 1515 6TH AVE SOUTH BIRMINGHAM, AL 35233	63-1254350	501(C)(3)	17,000		N/A	N/A	GENERAL SUPPORT
CALVARY BAPTIST CHURCH 1660 BIG HORN AVENUE SHERIDAN, WY 82801	83-0255717	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CAMP ASCCA PO BOX 21 JACKSON GAP, AL 36861	63-0320188	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
CAMP FIRE USA 120 OXMOOR BLVD STE 110 BIRMINGHAM, AL 35209	13-1623921	501(C)(3)	84,833		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CANDLER SCHOOL OF THEOLOGY AT EMORY UNIVERSITY ADVANCEMENT AND ALUMNI ENGAGEMENT 1531 DICKEY DRIVE ATLANTA, GA 30322	58-0566256	501(C)(3)	5,000		N/A	N/A	CANDLER SCHOOL OF THEOLOGY - KESSLER RESEARCH FUND
CANTERBURY UNITED METHODIST CHURCH PO BOX 130699 BIRMINGHAM, AL 352130699	63-0329624	CHURCH/SYN	321,019		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CATHEDRAL CHURCH OF THE ADVENT 2017 6TH AVE NORTH BIRMINGHAM, AL 35203	63-0288824	501(C)(3)	191,507		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
CENTER FOR EXECUTIVE LEADERSHIP 200 UNION HILL DRIVE STE 200 BIRMINGHAM, AL 35209	63-1263584	501(C)(3)	30,500		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CENTRAL MISSIONARY BAPTIST CHURCH PO BOX 12784 BIRMINGHAM, AL 35202	63-0966260	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
CENTRAL SIX DEVELOPMENT COUNCIL 3500 6TH AVE S SUITE 106 BIRMINGHAM, AL 35222	46-2680335	501(C)(3)	65,000		N/A	N/A	CC: CENTRAL SIX REGIONAL WORK-BASED LEARNING COALITION

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CFP BOARD CENTER FOR FINANCIAL PLANNING 1425 K STREET NW SUITE 800 WASHINGTON, DC 20005	74-2385850	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
CHANGED LIVES CHRISTIAN CENTER INC 3049 MASSEY RD 8 BIRMINGHAM, AL 35216	26-0872042	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHATHAM HALL 800 CHATHAM HALL CIRCLE CHATHAM, VA 245313085	54-0505878	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT
CHILDREN'S ADVOCACY CENTER 5705 UPTON ROAD SUITE C CHATTANOOGA, TN 37411	58-1953669	501(C)(3)	35,000		N/A	N/A	PROGRAMMING SUPPORT FOR THE INTERVENTION SERVICES DEPARTMENT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHILDREN'S HARBOR 1 OUR CHILDRENS HIGHWAY ALEXANDER CITY, AL 350108620	57-0892070	501(C)(3)	69,200		N/A	N/A	GENERAL SUPPORT
CHILDREN'S OF ALABAMA 1600 7TH AVE SOUTH BIRMINGHAM, AL 35233	63-0307306	501(C)(3)	168,529		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHILDREN'S POLICY COOPERATIVE OF JEFFERSON COUNTY 120 SECOND COURT N BIRMINGHAM, AL 352044765	30-0291772	501(C)(3)	10,767		N/A	N/A	GENERAL SUPPORT
CHRISTIAN AFRICAN LEADERSHIP MINISTRIES 2163 AIRWAYS BOULEVARD-SUITE 300 MEMPHIS, TN 38114	54-1608407	501(C)(3)	35,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CHRISTIAN SERVICE MISSION 3600 3RD AVENUE SOUTH BIRMINGHAM, AL 35222	63-0594603	501(C)(3)	31,000		N/A	N/A	GENERAL SUPPORT
CHURCH OF THE HIGHLANDS 4700 HIGHLANDS WAY BIRMINGHAM, AL 35210	63-1258442	501(C)(3)	19,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CHURCH OF THE REDEEMER 222 S PALM AVE SARASOTA, FL 34236	59-0751911	501(C)(3)	42,500		N/A	N/A	SPECIAL PROGRAMS
CITY OF ALABASTER 1953 MUNICIPAL WAY SUITE 101 ALABASTER, AL 35007	63-0478002	GOVERNMENT	50,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CITY OF BIRMINGHAM 710 NORTH 20TH ST BIRMINGHAM, AL 35203	63-6001201	GOVERNMENT	502,000		N/A	N/A	VIA TRANSIT PILOT SUPPORT
CITY OF MOUNTAIN BROOK 56 CHURCH STREET BIRMINGHAM, AL 35213	63-6001325	GOVERNMENT	19,500		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CITY OF REFUGE 1300 JOSEPH E BOONE BOULEVARD NW ATLANTA, GA 30314	58-2194642	501(C)(3)	132,000		N/A	N/A	SHINE THE LIGHT CAMPAIGN
CLAYTON DABNEY FOUNDATION FOR KIDS WITH CANCER 6500 GREENVILLE AVE SUITE 342 DALLAS, TX 75206	75-2641482	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COLLAT JEWISH FAMILY SERVICES 3940 MONTCLAIR RD 205 BIRMINGHAM, AL 352132416	63-1015318	501(C)(3)	52,500		N/A	N/A	GENERAL SUPPORT
COLLEGE ADMISSIONS MADE POSSIBLE 5529 1ST AVENUE SOUTH-SUITE 4 BIRMINGHAM, AL 35212	45-3752661	SCHOOL/COL	16,734		N/A	N/A	2019 SAIL PROGRAMMING (BIRMINGHAM SUMMER INSTITUTE)

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COLLEGE FOUNDATION OF THE UNIVERSITY OF VIRGINIA ARTS AND SCIENCE DEPT PO BOX 400801 400801 CHARLOTTESVILLE, VA 22904	54-2009312	SCHOOL/COL	25,000		N/A	N/A	SCHOLARSHIPS
COMMON THREAD COMMUNITY 174 OXMOOR ROAD BIRMINGHAM, AL 35209	45-3731519	501(C)(3)	8,000		N/A	N/A	DS: SECOND CHANCES



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COMMUNITY CARE DEVELOPMENT NETWORK PO BOX 610924 BIRMINGHAM, AL 35261	81-0955665	501(C)(3)	7,500		N/A	N/A	DS: EASTLAKE REVITALIZATION PROJECT PHASE 2
COMMUNITY FOOD BANK OF CENTRAL ALABAMA 107 WALTER DAVIS DRIVE BIRMINGHAM, AL 35209	63-0837956	501(C)(3)	88,126		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COMMUNITY FOUNDATION FOR PALM BEACH AND MARTIN COUNTIES 700 SOUTH DIXIE HIGHWAY SUITE 200 WEST PALM BEACH, FL 33401	23-7181875	501(C)(3)	17,000		N/A	N/A	TO SUPPORT THE BAHAMAS DISASTER RELIEF FUND
COMMUNITY FOUNDATION OF EAST ALABAMA PO BOX 165 OPELIKA, AL 368030165	20-8660184	501(C)(3)	18,200		N/A	N/A	TORNADO RELIEF

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COMMUNITY FOUNDATION OF NORTHEAST ALABAMA 1130 QUINTARD AVE STE 100 ANNISTON, AL 36201	63-0308398	501(C)(3)	100,000		N/A	N/A	ALABAMA GIVING - COMPLETE COUNT COLLABORATIVE
COMMUNITY FOUNDATION OF NORTH FLORIDA 3600 MACLAY BOULEVARD SUITE 200 TALLAHASSEE, FL 32312	59-3473384	501(C)(3)	15,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COMMUNITY KITCHENS 1024 SOUTH 12TH STREET BIRMINGHAM, AL 35205	63-0988804	501(C)(3)	8,500		N/A	N/A	GENERAL SUPPORT
COMMUNITY MINISTRY FOR GIRLS 2628 ACTON DRIVE BIRMINGHAM, AL 35243	27-1427895	501(C)(3)	6,500		N/A	N/A	GENERAL SUPPORT

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COMMUNITY SERVICES FOR VISION REHABILITATION 600 BEL AIR BLVD SUITE 110 MOBILE, AL 36606	84-1669407	501(C)(3)	20,000		N/A	N/A	CSVr EDUCATIONAL SERVICES (FY2019-20-622)
CONSERVATIVE CAUCUS RESEARCH ANALYSIS AND EDUCATION FOUNDATION 322 WEST LEE HIGHWAY SUITE 221 WARRENTOWN, VA 20186	51-0206842	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT

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COOPERATIVE DOWNTOWN MINISTRIESOLD FIREHOUSE SHELTER PO BOX 11722 BIRMINGHAM, AL 35202	63-0884164	501(C)(3)	81,250		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
COOSA RIVERKEEPER 102 CROFT ST B BIRMINGHAM, AL 35242	27-3430200	501(C)(3)	11,240		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CORNELL UNIVERSITY SCHOLARSHIP DIVISION PO BOX 752 ITHACA, NY 14851	15-0532082	SCHOOL/COL	5,000		N/A	N/A	SCHOLARSHIPS
CORNERSTONE SCHOOLS OF ALABAMA PO BOX 320309 BIRMINGHAM, AL 35232	63-0948472	501(C)(3)	45,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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COVENANT HOUSE TEXAS 1111 LOVETT BOULEVARD HOUSTON, TX 77006	13-2725416	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
CREATE BIRMINGHAM 310 18TH ST N SUITE 303 BIRMINGHAM, AL 35203	84-1631034	501(C)(3)	50,000		N/A	N/A	GENERAL SUPPORT



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CREATIVE MONTESSORI SCHOOL 2800 MONTESSORI WAY HOMWOOD, AL 35209	63-0570956	501(C)(3)	15,000		N/A	N/A	EDUCATION
CRIMSON TIDE FOUNDATION PO BOX 870343 TUSCALOOSA, AL 354870343	20-1715023	501(C)(3)	649,050		N/A	N/A	GENERAL SUPPORT

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CRIPPLED CHILDREN'S FOUNDATION 2019 4TH AVE N STE 101 BIRMINGHAM, AL 35203	63-0288872	501(C)(3)	20,100		N/A	N/A	GENERAL SUPPORT
CRISIS CENTER 3600 8TH AVE SOUTH STE 501 BIRMINGHAM, AL 35222	63-0583947	501(C)(3)	260,061		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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CROSS OF CHRIST 270 BAKER ST STE 200 COSTA MESA, CA 926264583	46-2970414	501(C)(3)	9,000		N/A	N/A	GENERAL SUPPORT
CROSSWINDS FOUNDATION FOR FAITH AND CULTURE PO BOX 12143 BIRMINGHAM, AL 35202	26-2409078	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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DANA-FARBER CANCER INSTITUTE PO BOX 849168 BOSTON, MA 022849168	04-2263040	501(C)(3)	20,000		N/A	N/A	GENERAL SUPPORT
DENVER HOSPICE 501 S CHERRY STREET SUITE 700 DENVER, CO 80246	84-0743121	501(C)(3)	50,000		N/A	N/A	GENERAL SUPPORT

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DESERT ISLAND SUPPLY CO 5500 FIRST AVENUE NORTH BIRMINGHAM, AL 35212	80-0611256	501(C)(3)	44,000		N/A	N/A	CC: EXPANSION OF THE WOODLAWN WRITERS CORPS
DOCTORS WITHOUT BORDERS USA 40 RECTOR ST 16TH FLOOR NEW YORK, NY 10006	13-3433452	501(C)(3)	10,800		N/A	N/A	GENERAL SUPPORT

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DOUBLE OAK COMMUNITY CHURCH 115 OLMSTED STREET BIRMINGHAM, AL 35242	20-2135228	CHURCH/SYN	37,108		N/A	N/A	GENERAL SUPPORT
DR JOHN E UPLEDGER FOUNDATION 11211 PROSPERITY FARMS ROAD D-223 PALM BEACH, FL 334103487	46-3462105	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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EAST BIRMINGHAM CHURCH OF GOD IN CHRIST 5600 1ST AVE NORTH BIRMINGHAM, AL 35212	01-0740088	501(C)(3)	75,000		N/A	N/A	GENERAL SUPPORT
EAST LAKE ACADEMY INC PO BOX 590049 BIRMINGHAM, AL 35259	47-2976837	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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EDUCATIONAL FOUNDATION OF THE HOMEWOOD OXMOOR ROTARY CLUB PO BOX 19333 HOMEWOOD, AL 35219	02-0647473	501(C)(3)	10,300		N/A	N/A	GENERAL SUPPORT
EINSTEIN'S PLAYGROUND 100 DERBY PARKWAY BIRMINGHAM, AL 35210	47-3440659	501(C)(3)	10,000		N/A	N/A	TO SUPPORT 2019 SAIL PROGRAMMING



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL 36104	63-1135091	501(C)(3)	5,500		N/A	N/A	GENERAL SUPPORT
EXCEPTIONAL FOUNDATION 1616 OXMOOR ROAD BIRMINGHAM, AL 35209	63-1096855	501(C)(3)	30,500		N/A	N/A	GENERAL SUPPORT

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EXPOSURE COMMUNITY DEVELOPMENT CORPORATION 1324 YUKON STREET BIRMINGHAM, AL 35224	82-3983490	501(C)(3)	8,868		N/A	N/A	STAFF GIVING TOGETHER GRANT
EYESIGHT FOUNDATION OF ALABAMA 700 18TH ST SOUTH STE 123 BIRMINGHAM, AL 35233	72-1378980	501(C)(3)	16,923		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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FAITH IN ACTION ALABAMA 2100 4TH AVE N BIRMINGHAM, AL 35203	20-1667945	501(C)(3)	16,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
FIRST LIGHT 2230 4TH AVENUE NORTH BIRMINGHAM, AL 35203	63-1197189	501(C)(3)	8,250		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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FIRST PRESBYTERIAN CHURCH 2100 4TH AVE N BIRMINGHAM, AL 35203	63-0288833	CHURCH/SYN	28,000		N/A	N/A	THE RUTH & NAOMI PROGRAM
FIRST UNITED METHODIST CHURCH 518 19TH STREET NORTH BIRMINGHAM, AL 35203	63-0288831	CHURCH/SYN	19,240		N/A	N/A	GENERAL SUPPORT

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FOCUSFELLOWSHIP OF CHRISTIANS IN UNIVERSITIES AND SCHOOLS PO BOX 1027 NEW CANAAN, CT 06840	06-0870830	501(C)(3)	33,000		N/A	N/A	GENERAL SUPPORT
FOUNDRY RESCUE MISSION & RECOVERY CENTER PO BOX 824 BESSEMER, AL 350210824	63-0624278	501(C)(3)	11,000		N/A	N/A	GENERAL SUPPORT

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FRATERNUS INC PO BOX 2703 HUNTERSVILLE, NC 28070	26-0873205	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT
FREEDOM SOURCE DBA ADDICTION PREVENTION COALITION 100 UNION HILL DR SUITE 150 BIRMINGHAM, AL 35209	26-0319028	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FRESHWATER LAND TRUST 2308 FIRST AVENUE NORTH BIRMINGHAM, AL 35203	72-1387424	501(C)(3)	258,408		N/A	N/A	GENERAL SUPPORT
FRIENDS OF CATS AND DOGS FOUNDATION PO BOX 130398 BIRMINGHAM, AL 35213	58-1951231	501(C)(3)	18,130		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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FRIENDS OF GAINESWOOD C/O PO BOX 531081 BIRMINGHAM, AL 35253	63-1168203	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT
GARDENDALE ROYAL FAMILY KIDS CAMP C/O MOUNT VERNON UMC 805 CREST DR GARDENDALE, AL 35071	33-0380021	501(C)(3)	5,000		N/A	N/A	RFKC - SHOES/CLOTHES



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GASP 2320 HIGHLAND AVENUE SOUTH SUITE 720 BIRMINGHAM, AL 35205	27-0354485	501(C)(3)	10,300		N/A	N/A	ENV: SMARTER BIRMINGHAM CITY SENSOR PROJECT
GEORGETOWN UNIVERSITY G-19 HEALY HALL BOX 571252 3700 0 ST NW WASHINGTON, DC 20057	53-0196603	SCHOOL/COL	5,000		N/A	N/A	SCHOLARSHIPS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GIRLS INC OF CENTRAL ALABAMA PO BOX 130729 BIRMINGHAM, AL 35213	63-0328643	501(C)(3)	68,107		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
GIRLS ON THE RUN OF BIRMINGHAM PO BOX 530244 BIRMINGHAM, AL 35253	27-3439428	501(C)(3)	7,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GIRLSPRING PO BOX 530284 BIRMINGHAM, AL 35253	27-3237448	501(C)(3)	25,250		N/A	N/A	GENERAL SUPPORT
GLENWOOD MENTAL HEALTH SERVICES 150 GLENWOOD LANE BIRMINGHAM, AL 352425700	23-7396710	501(C)(3)	38,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GLOBAL MEDIA OUTREACH 7160 DALLAS PKWY - STE 200 PLANO, TX 75024	84-1720344	501(C)(3)	50,000		N/A	N/A	GENERAL SUPPORT
GOD'S OUTREACH CENTER INC 4418 HIGHWAY 280 HARPERSVILLE, AL 35078	20-3767729	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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GRACE HOUSE MINISTRIES PO BOX 547 FAIRFIELD, AL 35064	57-0903169	501(C)(3)	13,585		N/A	N/A	GENERAL SUPPORT
GRANTSWOOD BAPTIST CHURCH 4850 GRANTSWOOD PLACE BIRMINGHAM, AL 35210	63-0799495	CHURCH/SYN	6,399		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GREATER BIRMINGHAM HUMANE SOCIETY 300 SNOW DRIVE BIRMINGHAM, AL 35209	63-0288810	501(C)(3)	21,680		N/A	N/A	GENERAL SUPPORT
GUIDEPOSTS FOUNDATION 39 OLD RIDGEBURY ROAD-SUITE 27 DANBURY, CT 06810	20-3779200	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HABITAT FOR HUMANITY GREATER BIRMINGHAM PO BOX 540 FAIRFIELD, AL 35064	63-0962910	501(C)(3)	12,500		N/A	N/A	GENERAL SUPPORT
HABITAT FOR HUMANITY- GREATER INDY 3135 N MERIDIAN STREET INDIANAPOLIS, IN 46208	35-1715910	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HAND-IN-PAW 617 38TH STREET SOUTH BIRMINGHAM, AL 35222	63-1190375	501(C)(3)	22,250		N/A	N/A	GENERAL SUPPORT
HIGHLAND-CASHIERS CHAMBER MUSIC FESTIVAL PO BOX 1702 HIGHLANDS, NC 28741	56-1376891	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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HIGHLANDS SCHOOL FOUNDATION 4901 OLD LEEDS ROAD BIRMINGHAM, AL 35213	63-0388769	501(C)(3)	35,334		N/A	N/A	ANNUAL FUND
HISPANIC INTEREST COALITION OF AL 117 SOUTHCREST DRIVE BIRMINGHAM, AL 35209	63-1225764	501(C)(3)	29,550		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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HOLLINS UNIVERSITY PO BOX 9629 ROANOKE, VA 240201629	54-0506314	SCHOOL/COL	11,000		N/A	N/A	GENERAL SUPPORT
HOLY FAMILY CRISTO REY CATHOLIC HIGH SCHOOL PO BOX 8070 ENSLEY STATION BIRMINGHAM, AL 35218	13-4341859	SCHOOL/COL	610,469		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HOOVER HELPS 1658 LAKE CYRUS CLUB DR BIRMINGHAM, AL 35244	47-3021505	501(C)(3)	7,500		N/A	N/A	DS: HOOVER HELPS - NEIGHBORHOOD BRIDGES CENTRAL ALABAMA
HOUSTON ARCHITECTURE FOUNDATION PO BOX 66696 HOUSTON, TX 77266	76-0218990	501(C)(3)	10,000		N/A	N/A	CLOSING THE GAP CAMPAIGN

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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HOUSTON METHODIST HOSPITAL FOUNDATION PO BOX 4384 HOUSTON, TX 77210	74-1180155	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT
HUFFMAN RECREATION BOARD PO BOX 610437 BIRMINGHAM, AL 352610437	63-0419897	501(C)(3)	25,000		N/A	N/A	GS: HUFFMAN BALL PARK IMPROVEMENTS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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HUNTINGDON COLLEGE 1500 EAST FAIRVIEW AVENUE MONTGOMERY, AL 36106	63-0288841	SCHOOL/COL	15,500		N/A	N/A	GENERAL SUPPORT
IMPACT AMERICA 1901 6TH AVE N STE 2400 BIRMINGHAM, AL 352032618	20-0850212	501(C)(3)	44,000		N/A	N/A	GENERAL SUPPORT

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IMPACT FAMILY COUNSELING 1000 24TH STREET SOUTH BIRMINGHAM, AL 35205	58-2112829	501(C)(3)	20,000		N/A	N/A	CRIBS FOR KIDS IN JEFFERSON COUNTY
INDEPENDENT PRESBYTERIAN CHURCH 3100 HIGHLAND AVENUE BIRMINGHAM, AL 35205	63-0288843	CHURCH/SYN	119,421		N/A	N/A	GENERAL SUPPORT

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INDIAN SPRINGS SCHOOL 190 WOODWARD DRIVE INDIAN SPRINGS, AL 35124	63-0319832	501(C)(3)	11,439		N/A	N/A	GENERAL SUPPORT
INNOVATION DEPOT 1500 FIRST AVENUE NORTH BIRMINGHAM, AL 35203	63-0917530	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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INVISIBLE HISTORIES PROJECT OF ALABAMA PO BOX 101672 BIRMINGHAM, AL 35201	82-0777440	501(C)(3)	5,000		N/A	N/A	DEEP SOUTH THRIVIN' PHASE 2
JALAYAH HACKMAN FOUNDATION 1901 OTWELL ROAD JASPER, AL 35504	82-2615918	501(C)(3)	6,000		N/A	N/A	CC: LET MY DREAM LIVE THRU YOU



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JEFFERSON CO SCHOOLS PUBLIC EDUCATION FND 2100 RICHARD ARRINGTON JR BLVD S BIRMINGHAM, AL 352091891	58-2099274	501(C)(3)	31,000		N/A	N/A	CC: JEFCEOED FORWARD: EMPOWERING BIOMEDICAL SCIENCE CAREERS
JEFFERSON STATE COMMUNITY COLLEGE 2601 CARSON ROAD BIRMINGHAM, AL 35215	63-0501357	SCHOOL/COL	78,650		N/A	N/A	SCHOLARSHIPS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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JIMMIE HALE MISSION PO BOX 10472 BIRMINGHAM, AL 352020472	63-0358757	501(C)(3)	26,506		N/A	N/A	GENERAL SUPPORT
JONES VALLEY TEACHING FARM 701 25TH STREET NORTH BIRMINGHAM, AL 35203	52-2359003	501(C)(3)	126,000		N/A	N/A	GENERAL SUPPORT

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JOSEPH S BRUNO MONTESSORI ACADEMY 5509 TIMBER HILL ROAD BIRMINGHAM, AL 35242	63-0816873	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
JUNIOR ACHIEVEMENT OF ALABAMA PO BOX 19307 BIRMINGHAM, AL 35219	63-0340866	501(C)(3)	44,500		N/A	N/A	GENERAL SUPPORT

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JUNIOR LEAGUE OF BIRMINGHAM 2212 20TH AVENUE SOUTH BIRMINGHAM, AL 35223	63-0324707	501(C)(3)	36,156		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
JUPITER MEDICAL CENTER FOUNDATION 1210 SOUTH OLD DIXIE HWY JUPITER, FL 33458	65-0132406	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

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JUVENILE DIABETES FOUNDATION INTERNATIONAL-MS CHAPTER 2630 SOUTHERLAND STREET JACKSON, MS 39216	23-1907729	501(C)(3)	76,100		N/A	N/A	GENERAL SUPPORT
KID ONE TRANSPORT SYSTEM PO BOX 11864 BIRMINGHAM, AL 35202	63-1165579	501(C)(3)	26,500		N/A	N/A	GENERAL SUPPORT

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KING'S HOME PO BOX 162 CHELSEA, AL 35043	63-0760276	501(C)(3)	165,347		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
KITTY KAT HAVEN & RESCUE 2113 MARLBORO ST HOOVER, AL 35226	81-5382780	501(C)(3)	16,000		N/A	N/A	GENERAL SUPPORT

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LAKE MARTIN HUMANE SOCIETY PO BOX 634 ALEXANDER CITY, AL 35011	63-0847295	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
LAKESHORE FOUNDATION 4000 RIDGEWAY DRIVE BIRMINGHAM, AL 35209	63-0288847	501(C)(3)	114,649		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

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LAKESIDE HOSPICE 4010 MASTERS RD PELL CITY, AL 35128	63-1035850	501(C)(3)	15,000		N/A	N/A	RENOVATION OF MEETING AND CONFERENCE ROOMS
LEADERSHIP ALABAMA PO BOX 631 MONTGOMERY, AL 361010631	63-1007967	501(C)(3)	12,200		N/A	N/A	GENERAL SUPPORT



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LEADERSHIP BIRMINGHAM P O BOX 2641 BIN 12S BIRMINGHAM, AL 35291	63-0833118	501(C)(3)	6,800		N/A	N/A	GENERAL SUPPORT
LEARN FRESH EDUCATION COMPANY 3461 RINGSBY COURT SUITE 315 DENVER, CO 80216	45-1059457	501(C)(3)	15,000		N/A	N/A	EL: NBA MATH HOOPS BIRMINGHAM EXPANSION PROJECT 2019

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LEGACY WORKS 459 MAIN STREET UNITE 264 TRUSSVILLE, AL 35173	83-1990370	501(C)(3)	5,000		N/A	N/A	DS: SATURDAY ENRICHMENT
LEUKEMIA & LYMPHOMA SOCIETY 3500 BLUE LAKE DRIVE 225 BIRMINGHAM, AL 35244	13-5644916	501(C)(3)	6,750		N/A	N/A	GENERAL SUPPORT

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LIFE SKILLS FOUNDATION PO BOX 51129 DURHAM, NC 27717	20-3676000	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT
LINLY HEFLIN UNIT 13 OFFICE PARK CIRCLE SUITE 8 BIRMINGHAM, AL 35223	63-6047968	501(C)(3)	11,996		N/A	N/A	GENERAL SUPPORT

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LITERACY COUNCIL OF CENTRAL ALABAMA 2301 1ST AVE N STE 102 BIRMINGHAM, AL 35203	63-1051186	501(C)(3)	76,181		N/A	N/A	GENERAL SUPPORT
MAGIC MOMENTS 2112 11TH AVENUE SOUTH SUITE 219 BIRMINGHAM, AL 35205	63-0887875	501(C)(3)	13,200		N/A	N/A	GENERAL SUPPORT

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MAIN STREET ALABAMA PO BOX 483 BIRMINGHAM, AL 35201	27-1847357	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
MARANATHAN FAMILY LEARNING CENTER PO BOX 320321 BIRMINGHAM, AL 352320321	63-1051829	501(C)(3)	19,000		N/A	N/A	GENERAL SUPPORT

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MARCH OF DIMES-AL 450 CENTURY PK SOUTH STE 200-B BIRMINGHAM, AL 35226	13-1846366	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT
MASON MUSIC FOUNDATION 4129 N CAHABA DR VESTAVIA, AL 352435006	47-5443760	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

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MATTHEWS ELEMENTARY SCHOOL 1225 RICEMINE ROAD NORTHPORT, AL 35476	63-6000811	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
MCCALLIE SCHOOL INC 500 DODDS AVE CHATTANOOGA, TN 37404	62-0475837	501(C)(3)	11,750		N/A	N/A	GENERAL SUPPORT

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MCGILL-TOOLEN FOUNDATION 1501 OLD SHELL ROAD MOBILE, AL 36604	46-0643590	501(C)(3)	5,500		N/A	N/A	GENERAL SUPPORT
MCWANE SCIENCE CENTER 200 19TH STREET NORTH BIRMINGHAM, AL 35203	58-1933712	501(C)(3)	26,750		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MDC INC 307 WEST MAIN ST DURHAM, NC 27701	56-0894222	501(C)(3)	60,000		N/A	N/A	GENERAL SUPPORT
MEDICAL COLLEGE OF WISCONSIN 8701 WATERTOWN PLANK ROAD MILWAUKEE, WI 53226	39-0806261	SCHOOL/COL	10,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MEDICAL FOUNDATION OF JEFFERSON COUNTY 901 18TH STREET SOUTH BIRMINGHAM, AL 35205	81-3680210	501(C)(3)	28,000		N/A	N/A	PROJECT ACCESS
METANOIA 2005 REYNOLDS AVE NORTH CHARLESTON, SC 29405	20-0310400	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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METHODIST HOMES FOR THE AGING (FAIRHAVEN RETIREMENT CTR) 1424 MONTCLAIR ROAD BIRMINGHAM, AL 35210	63-0376518	501(C)(3)	20,000		N/A	N/A	AC: IMPROVING ACCESS TO ORAL HEALTH CARE FOR OLDER ADULTS THROUGH COMMUNITY COLLABORATION
MIKE SLIVE FOUNDATION FOR PROSTATE CANCER RESEARCH PO BOX 530748 BIRMINGHAM, AL 35253	81-2296439	501(C)(3)	7,000		N/A	N/A	BEYOND BLUE

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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MISSION INCREASE FOUNDATION - BIRMINGHAM 400 OFFICE PARK DRIVE 304 BIRMINGHAM, AL 35223	81-0618279	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
MITCHELL'S PLACE 4778 OVERTON ROAD IRONDALE, AL 35210	20-1056421	501(C)(3)	30,500		N/A	N/A	EL: CLEAR TOUCH SMART BOARDS FOR MITCHELL'S PLACE

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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MOMAKAT RESCUE 2012 KNOLLWOOD PLACE BIRMINGHAM, AL 35242	26-4241541	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
MOUNTAIN BROOK CITY SCHOOLS FOUNDATION 32 VINE STREET BIRMINGHAM, AL 35213	63-1072587	501(C)(3)	32,180		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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MOUNTAIN BROOK COMMUNITY CHURCH 3001 HIGHWAY 280 EAST BIRMINGHAM, AL 35243	63-1080839	CHURCH/SYN	15,000		N/A	N/A	GENERAL SUPPORT
MOUNTAIN BROOK COUNCIL PTO INC PO BOX 530482 BIRMINGHAM, AL 35223	26-4085689	501(C)(3)	13,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MOUNTAIN BROOK LIBRARY FOUNDATION 50 OAK STREET BIRMINGHAM, AL 35213	58-2094979	501(C)(3)	30,463		N/A	N/A	EMMET O'NEAL LIBRARY + GENERAL SUPPORT + SPECIAL PROGRAMS
M-POWER MINISTRIES POBOX 321233 BIRMINGHAM, AL 35232	31-1639601	501(C)(3)	17,750		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MUSIC OPPORTUNITY PROGRAM FOUNDATION 2316 7TH AVE N BIRMINGHAM, AL 35203	20-0703074	501(C)(3)	28,969		N/A	N/A	GENERAL SUPPORT
NATIONAL MULTIPLE SCLEROSIS SOCIETY-ALABAMA-MISSISSIPPI 2200 WOODCREST PLACE SUITE 230 BIRMINGHAM, AL 35209	13-5661935	501(C)(3)	14,519		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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NATIONAL SOCIETY OF BLACK ENGINEERS 205 DAINGERFIELD ROAD ALEXANDRIA, VA 22314	35-1410757	501(C)(3)	25,000		N/A	N/A	EL: NSBE SUMMER ENGINEERING EXPERIENCE FOR KIDS & NSBE JR. PROGRAMS
NATURE CONSERVANCY OF ALABAMA 2100 1ST AVE N STE 500 BIRMINGHAM, AL 35203	53-0242652	501(C)(3)	69,750		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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NAVIGATORS P O BOX 6000 COLORADO SPRINGS, CO 80934	84-6007896	501(C)(3)	10,000		N/A	N/A	IN HONOR OF REAGAN HESTER
NEST 501 FIFTH AVENUE SUITE 1608 NEW YORK, NY 10017	20-5450672	501(C)(3)	50,000		N/A	N/A	CC: BIRMINGHAM ARTISAN INCUBATOR

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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NEW AMERICAN PATHWAYS 2300 HENDERSON MILL RD NE SUITE 100 100 ATLANTA, GA 30345	30-0130066	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT
NEW LEADERS 30 WEST TWENTY-SIXTH STREET TENTH FLOOR NEW YORK, NY 10010	04-3519203	501(C)(3)	40,000		N/A	N/A	EL: TRANSFORMING BIRMINGHAM SCHOOLS THROUGH LEADERSHIP DEVELOPMENT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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NEW ORLEANS BAPTIST THEOLOGICAL SEMINARY 3939 GENTILLY BOULEVARD NEW ORLEANS, LA 70126	72-0494592	501(C)(3)	6,200		N/A	N/A	SPECIAL PROGRAMS
NICK'S KIDS FOUNDATION 1130 UNIVERSITY BLVD SUITE B9-201 TUSCALOOSA, AL 35401	47-1540447	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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NORTHEAST ALABAMA COMMUNITY COLLEGE PO BOX 159 - ATTN JENNIFER BROWN FINANCIAL AID RAINSVILLE, AL 35986	63-0504999	501(C)(3)	5,000		N/A	N/A	SCHOLARSHIPS
OAK MOUNTAIN MISSIONS MINISTRIES 2699 PELHAM PARKWAY PELHAM, AL 35124	63-1288041	501(C)(3)	11,116		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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OASIS FOUNDATION FOR EDUCATION & THERAPEUTIC SERVICES PO BOX 530441 BIRMINGHAM, AL 35253	63-1187150	501(C)(3)	102,860		N/A	N/A	GENERAL SUPPORT
OASIS WOMEN'S COUNSELING CENTER 1900 14TH AVENUE SOUTH BIRMINGHAM, AL 35205	63-1128764	501(C)(3)	24,500		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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OFFENDER ALUMNI ASSOCIATION 1000 24TH ST S BIRMINGHAM, AL 35205	81-2141582	501(C)(3)	25,000		N/A	N/A	CC: OAA-YOUTH CAREER READINESS INITIATIVE (YCRI)
OHIO WESLEYAN UNIVERSITY 61 SOUTH SANDUSKY STREET DELAWARE, OH 43015	31-4379585	501(C)(3)	55,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ON THE ROAD LENDING 1305 WYCLIFF AVENUE SUITE 140 DALLAS, TX 75207	38-3910893	501(C)(3)	35,000		N/A	N/A	DS: ON THE ROAD LENDING ALABAMA
ONE BAHAMAS FUND 9350 CONROY WINDERMERE RD WINDERMERE, FL 347868411	82-1489150	501(C)(3)	6,000		N/A	N/A	MATCHING GIFT CAMPAIGN FOR HURRICANE DORIAN RELIEF



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ONE ROOF 1515 SIXTH AVENUE SOUTH FIFTH FLOOR BIRMINGHAM, AL 352331601	63-1051908	501(C)(3)	12,000		N/A	N/A	HS: TICKET TO HOUSING
OPERA BIRMINGHAM 3601 6TH AVENUE SOUTH BIRMINGHAM, AL 35222	23-7207572	501(C)(3)	13,884		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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OUR LADY OF THE LAKE CATHOLIC CHURCHDIOCESE OF BIRMINGHAM 4609 MARTIN STREET SOUTH CROPWELL, AL 35054	63-0581368	501(C)(3)	12,800		N/A	N/A	GENERAL SUPPORT
PARACLETE MISSION GROUP PO BOX 912576 DENVER, CO 802912576	36-3559944	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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PATHWAYS 409 NORTH RICHARD ARRINGTON JR BLVD BLVD BIRMINGHAM, AL 35203	63-0867285	501(C)(3)	54,850		N/A	N/A	GENERAL SUPPORT
PELL CITY GATEWAY COMMUNITY GARDEN PO BOX 17 PELL CITY, AL 35128	82-0690392	501(C)(3)	8,000		N/A	N/A	GS: PELL CITY GATEWAY COMMUNITY GARDEN EXPANSION PROJECT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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PELL CITY ROTARY CLUB FOUNDATION 1000 BRUCE ETHEREDGE PARKWAY PELL CITY, AL 35125	72-1376399	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
PFLAG - ALABAMA 2 COUNTRY CLUB TERRACE BIRMINGHAM, AL 35213	95-3750694	501(C)(3)	7,900		N/A	N/A	YOGA PROGRAM

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON, DC 20090	13-1644147	501(C)(3)	5,450		N/A	N/A	GENERAL SUPPORT
PLANNED PARENTHOOD SOUTHEAST 241 PEACHTREE STREET NE SUITE 400 ATLANTA, GA 30303	58-6045874	501(C)(3)	10,928		N/A	N/A	GENERAL SUPPORT

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PRESCHOOL PARTNERS FOUNDATION 4447 MONTEVALLO ROAD BIRMINGHAM, AL 35213	46-4519557	501(C)(3)	9,500		N/A	N/A	GENERAL SUPPORT
PRESS STREET ANTENNA 3718 SAINT CLAUDE AVE NEW ORLEANS, LA 701175748	20-5154240	501(C)(3)	7,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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PROJECT HORSESHOE FARM 1202 MAIN STREET GREENSBORO, AL 36744	26-1396439	501(C)(3)	15,000		N/A	N/A	GENERAL SUPPORT
PUBLIC AFFAIRS RESEARCH COUNCIL OF AL PO BOX 293931 219 BROOKS HALL/800 LAKESHORE BIRMINGHAM, AL 352293931	63-0972435	501(C)(3)	19,918		N/A	N/A	TO SUPPORT 2019 SAIL EVALUATION

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RAILROAD PARK FOUNDATION PO BOX 13691 BIRMINGHAM, AL 35202	63-1280818	501(C)(3)	68,250		N/A	N/A	GENERAL SUPPORT
RANDOLPH COLLEGE RANDOLPH COLLEGE OFFICE OF INSTITUTIONAL ADVANCEMENT PO BOX 32 LYNCHBURG, VA 24503	54-0505941	SCHOOL/COL	10,398		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RED BARN FOUNDATION 2700 BAILEY RD LEEDS, AL 35094	45-2593191	501(C)(3)	44,500		N/A	N/A	GENERAL SUPPORT + SCHOLARSHIPS
RED MOUNTAIN GARDEN CLUB 4026 KNOLLWOOD DRIVE BIRMINGHAM, AL 35243	63-6063951	501(C)(3)	6,153		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RED MOUNTAIN GRACE PO BOX 382562 BIRMINGHAM, AL 35238	46-2091152	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT
RED MOUNTAIN PARK GREENWAY AND RECREATIONAL AREA COMMISSION 283 LYON LANE BIRMINGHAM, AL 35211	27-0950740	501(C)(3)	33,306		N/A	N/A	GENERAL SUPPORT

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RED MOUNTAIN THEATRE COMPANY PO BOX 278 BIRMINGHAM, AL 35201	58-1994417	501(C)(3)	197,500		N/A	N/A	GENERAL SUPPORT
RED TAIL SCHOLARSHIP FOUNDATION PO BOX 3922 MONTGOMERY, AL 36109	82-0797944	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

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REFORMED UNIVERSITY FELLOWSHIP PO BOX 890004 CHARLOTTE, NC 28289	58-1713181	SCHOOL/COL	12,500		N/A	N/A	GENERAL SUPPORT
REGIONS CHARITY CLASSIC FOUNDATION INC 100 GRANDVIEW PLACE SUITE 110 BIRMINGHAM, AL 35243	63-1064191	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RESTORATION ACADEMY PO BOX 30 FAIRFIELD, AL 35064	63-1158984	501(C)(3)	111,000		N/A	N/A	GENERAL SUPPORT
REV BIRMINGHAM PO BOX 320637 BIRMINGHAM, AL 352320637	20-0763511	501(C)(3)	19,000		N/A	N/A	GENERAL SUPPORT

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RIVERHILL SCHOOL 2826 COUNTY RD 30 FLORENCE, AL 35634	63-0797633	501(C)(3)	5,000		N/A	N/A	CAPITAL CAMPAIGN
ROBERT E REED GASTROINTESTINAL ONCOLOGY RESEARCH FOUNDATION P O BOX 530186 BIRMINGHAM, AL 35253	82-0565754	501(C)(3)	18,500		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ROCKEFELLER PHILANTHROPY ADVISORS SIX WEST 48TH STREET 10TH FLOOR NEW YORK, NY 10036	13-3615533	501(C)(3)	50,000		N/A	N/A	IMPACT INVESTING
RONALD MCDONALD HOUSE CHARITIES OF ALABAMA 1700 4TH AVE SOUTH BIRMINGHAM, AL 35233	63-0753358	501(C)(3)	8,950		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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RONALD MCDONALD HOUSE CHARITIES OF WESTERN WASHINGTON AND ALASKA 5130 40TH AVENUE NE 5130 40TH AVENUE NE SEATTLE, WA 98105	91-1061043	501(C)(3)	6,000		N/A	N/A	ON BEHALF OF TW METALS.
ROOM IN THE INN SHOALS PO BOX 411-2202 CHISOLM ROAD FLORENCE, AL 35630	47-2883572	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ROOTED MINISTRY 2017 6TH AVENUE NORTH BIRMINGHAM, AL 35203	47-2866075	501(C)(3)	50,000		N/A	N/A	THE MARKETING CAMPAIGN
ROTARY CLUB OF ROCKPORT FOUNDATION PO BOX 66 ROCKPORT, TX 78381	74-2638699	501(C)(3)	7,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ROUTT COUNTY COUNCIL ON AGING PO BOX 77027 STEAMBOAT SPRINGS, CO 80477	84-0678596	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
RUFFNER MOUNTAIN NATURE PRESERVE 1214 SOUTH 81ST STREET BIRMINGHAM, AL 35206	63-0733391	501(C)(3)	33,800		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SACRED HEART FOUNDATION PO BOX 2700 PENSACOLA, FL 32513	59-2436597	501(C)(3)	60,000		N/A	N/A	GENERAL SUPPORT
SAFEHOUSE OF SHELBY COUNTY PO BOX 275 PELHAM, AL 35124	63-1007280	501(C)(3)	9,928		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SAINT JOESPH CATHOLIC CHURCH 140 W GOVERNMENT ST PENSACOLA, FL 32502	59-6586125	501(C)(3)	10,000		N/A	N/A	BULDING FUND
SALVATION ARMY-EMERGENCY DISASTER SERVICES PO BOX 1959 ATLANTA, GA 30301	58-0660607	501(C)(3)	168,420		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SAMFORD UNIVERSITY 800 LAKESHORE DRIVE BIRMINGHAM, AL 35229	63-0312914	501(C)(3)	49,590		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
SHADES CREST BAPTIST CHURCH 452 PARK AVENUE BIRMINGHAM, AL 35226	63-6004839	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SHELBY CO BOARD OF EDUCATION PO BOX 1919 COLUMBIANA, AL 35051	32-0091602	501(C)(3)	15,000		N/A	N/A	GENERAL SUPPORT
SHELBY HUMANE SOCIETY 381 MCDOW ROAD COLUMBIANA, AL 35051	63-0817987	501(C)(3)	12,282		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SHOAL CREEK PARK FOUNDATION 541 MAIN STREET MONTEVALLO, AL 35115	81-3123626	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
SIGHT SAVERS AMERICA 337 BUSINESS CIRCLE PELHAM, AL 35124	30-0188234	501(C)(3)	141,500		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SIXTEENTH STREET FOUNDATION C/O 1530 6TH AVE NORTH BIRMINGHAM, AL 35203	63-1211436	501(C)(3)	25,000		N/A	N/A	ARTS & CULTURE
SMILE-A-MILE PO BOX 550155 BIRMINGHAM, AL 35255	63-0907544	501(C)(3)	34,500		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOCIETY OF INTERNATIONAL FELLOWS GLOBAL NETWORK FOUNDATION INC 715 PEACHTREE STREET SUITE 200 ATLANTA, GA 30308	58-2069383	501(C)(3)	12,000		N/A	N/A	GENERAL SUPPORT
SOUTHERN ENVIRONMENTAL LAW CENTER BIRMINGHAM OFFICE 2829 SECOND AVE S 282 BIRMINGHAM, AL 35233	52-1436778	501(C)(3)	16,500		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SOUTHERN MUSEUM OF FLIGHT 4343 73RD STREET NORTH BIRMINGHAM, AL 35206	63-6051240	501(C)(3)	22,000		N/A	N/A	SMFS AVIATION WORKFORCE INITIATIVE
SOUTHERN RESEARCH INSTITUTE PO BOX 55305 BIRMINGHAM, AL 35255	63-0288868	501(C)(3)	23,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SPACE ONE ELEVEN 2409 2ND AVE NORTH BIRMINGHAM, AL 352033809	57-0890249	501(C)(3)	73,500		N/A	N/A	AC: EQUAL ACCESS TO ARTS AND CULTURE
SPANISH PEAKS COMMUNITY FOUNDATION PO BOX 161303 BIG SKY, MT 59716	37-1729310	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SPECIAL EQUESTRIANS 1215 WOODWARD DRIVE INDIAN SPRINGS, AL 35124	63-1064900	501(C)(3)	5,000		N/A	N/A	GENERAL SUPPORT
SPRING VALLEY SCHOOL (FOUNDATION) 2701 SYDNEY DRIVE BIRMINGHAM, AL 35211	63-1253000	501(C)(3)	5,500		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ST FRANCIS XAVIER CATHOLIC CHURCH PO BOX 130669 BIRMINGHAM, AL 35213	63-0376520	CHURCH/SYN	16,200		N/A	N/A	GENERAL SUPPORT
ST LUKE'S EPISCOPAL CHURCH 3736 MONTROSE ROAD BIRMINGHAM, AL 35213	03-0486902	CHURCH/SYN	109,888		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ST MARTIN'S IN-THE-PINESEPISCOPAL FOUNDATION OF JEFF CO 4941 MONTEVALLO ROAD BIRMINGHAM, AL 35210	63-0386404	501(C)(3)	32,713		N/A	N/A	GENERAL SUPPORT
ST MARY'S ON THE HIGHLANDS EPISCOPAL CHURCH 1910 12TH AVENUE SOUTH BIRMINGHAM, AL 35205	63-0302166	CHURCH/SYN	314,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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ST STEPHENS EPISCOPAL CHURCH 3775 CROSSHAVEN DRIVE BIRMINGHAM, AL 35223	63-0751641	CHURCH/SYN	10,000		N/A	N/A	BURN THE NOTE EFFORT
ST VINCENT'S FOUNDATION ONE MEDICAL PARK EAST DR BIRMINGHAM, AL 35235	63-0868066	501(C)(3)	576,515		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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STAIR OF BIRMINGHAM 3703 5TH AVENUE SOUTH SUITE 400 BIRMINGHAM, AL 35222	20-3541638	501(C)(3)	65,275		N/A	N/A	GENERAL SUPPORT
STREAM INNOVATIONS 209 20TH ST NORTH STE 138 BIRMINGHAM, AL 35203	47-5353313	501(C)(3)	25,000		N/A	N/A	CC: STREAM CODERS OF TOMORROW



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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STREETSQUASH 40 WEST 116TH STREET NEW YORK, NY 10026	13-4061809	501(C)(3)	7,500		N/A	N/A	SCHOLARSHIPS
STUDIO BY THE TRACKS PO BOX 101144 IRONDALE, AL 352106144	63-1004336	501(C)(3)	17,360		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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SUPPORT COMMITTEE FOR THE ALABAMA NATIONAL CEMETARY PO BOX 648 MONTEVALLO, AL 35115	80-0182477	501(C)(3)	20,000		N/A	N/A	SCENIC OVERLOOK PROJECT
SWEET BRIAR COLLEGE PO BOX 1057 SWEET BRIAR, VA 24595	54-0534105	SCHOOL/COL	16,000		N/A	N/A	FRIENDS OF ART

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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SYDA FOUNDATION PO BOX 600 SOUTH FALLSBURG, NY 127790600	23-7376445	501(C)(3)	15,000		N/A	N/A	GENERAL SUPPORT
TARRANT CITY BOARD OF EDUCATION 1318 ALABAMA STREET TARRANT, AL 35217	63-6001122	SCHOOL/COL	45,000		N/A	N/A	2019 SAIL FUNDING FOR SPROUT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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TEACH FOR AMERICA-ALABAMA 2301 1ST AVENUE NORTH STE 105 BIRMINGHAM, AL 35203	13-3541913	501(C)(3)	75,900		N/A	N/A	GENERAL SUPPORT
TEMPLE EMANU-EL 2100 HIGHLAND AVENUE BIRMINGHAM, AL 35205	58-2065803	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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THE ALTAMONT SCHOOL PO BOX 131429 BIRMINGHAM, AL 35213	63-0302110	501(C)(3)	93,963		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
THE GOOD GIRL PROJECT INC PO BOX 101 FAIRFIELD, AL 35064	82-0956928	501(C)(3)	5,000		N/A	N/A	CC: L.E.A.P. FOR GROWTH PROGRAM: SOUTHEAST COLLEGE & CAREER EXPLORATIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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THE WELLHOUSE PO BOX 868 ODENVILLE, AL 35120	27-2973046	501(C)(3)	47,500		N/A	N/A	GENERAL SUPPORT
TITUSVILLE DEVELOPMENT CORPORATION 300 KAPPA AVE SOUTH BIRMINGHAM, AL 35205	63-0964639	501(C)(3)	50,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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TRANS UNITED 2425 17TH ST NW UNIT 324 WASHINGTON, DC 20009	26-3728794	501(C)(3)	6,150		N/A	N/A	SPECIAL PROGRAMS
TRIUMPH SERVICES INC 2151 HIGHLAND AVENUE SOUTH SUITE 120 BIRMINGHAM, AL 35205	26-0508897	501(C)(3)	6,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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TUMTUM TREE FOUNDATION PO BOX 43651 BIRMINGHAM, AL 35243	63-1256035	501(C)(3)	52,000		N/A	N/A	GENERAL SUPPORT
UAB WOMEN'S CLUB 1720 2ND AVE SOUTH STE 1230 BIRMINGHAM, AL 35294	51-0185990	501(C)(3)	5,796		N/A	N/A	WOMEN'S CLUMB SCHOLARSHIPS



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNITED ABILITY 100 OSLO CIRCLE BIRMINGHAM, AL 35211	63-0307960	501(C)(3)	62,750		N/A	N/A	GENERAL SUPPORT
UNITED METHODIST CHILDREN'S HOME 3140 ZELDA COURT MONTGOMERY, AL 361062607	63-0302145	501(C)(3)	76,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNITED WAY OF CENTRAL ALABAMA PO BOX 320189 BIRMINGHAM, AL 352320189	63-0288846	501(C)(3)	1,175,988		N/A	N/A	GENERAL SUPPORT
UNITED WAY OF SELMA & DALLAS CO PO BOX 298 SELMA, AL 36702	63-0340874	501(C)(3)	21,983		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF ALABAMA BOX 870122/ ROSE ADM BLDG TUSCALOOSA, AL 354870101	63-6001138	SCHOOL/COL	497,314		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS + SCHOLARSHIPS
UNIVERSITY OF ALABAMA AT BIRMINGHAM AB 1230 1720 2ND AVENUE SOUTH BIRMINGHAM, AL 352940112	63-6005396	SCHOOL/COL	5,153,262		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS + SCHOLARSHIPS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF ALABAMA HUNTSVILLE 301 SPARKMAN DRIVE HUNTSVILLE, AL 35899	63-0520830	SCHOOL/COL	13,500		N/A	N/A	GENERAL SUPPORT
UNIVERSITY OF ALABAMA LAW SCHOOL FOUNDATION BOX 870382 TUSCALOOSA, AL 354870382	63-6063964	SCHOOL/COL	10,000		N/A	N/A	BOOTS GALE ENDOWED SCHOLARSHIP FUND

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF MASSACHUSETTS-LOWELL 600 SUFFOLK STREET SUITE 160 AMHERST, MA 01004	04-6013152	SCHOOL/COL	5,000		N/A	N/A	GENERAL SUPPORT
UNIVERSITY OF NORTH ALABAMA FOUNDATION UNA BOX 5113 FLORENCE, AL 35632	63-0814488	SCHOOL/COL	6,500		N/A	N/A	DERBY DAY

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF NORTH CAROLINA PO BOX 2446 CHAPEL HILL, NC 27515	56-6001393	SCHOOL/COL	5,000		N/A	N/A	GENERAL SUPPORT
UNIVERSITY OF NOTRE DAME 724 GRACE HALL CONTROLLERS OFFICE NOTRE DAME, IN 465560000	35-0868188	SCHOOL/COL	8,000		N/A	N/A	SORIN SOCIETY

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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UNIVERSITY OF TEXAS MARINE SCIENCE INSTITUTE 750 CHANNEL VIEW DR PORT ARANSAS, TX 78373	74-6000203	SCHOOL/COL	50,000		N/A	N/A	GENERAL SUPPORT
UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVENUE SEWANEE, TN 373831000	62-0475697	SCHOOL/COL	10,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF VIRGINIA PO BOX 400807 CHARLOTTESVILLE, VA 229044807	54-6001796	SCHOOL/COL	20,500		N/A	N/A	GENERAL SUPPORT
UNIVERSITY OF VIRGINIA-DARDEN SCHOOL FOUNDATION PO BOX 7726 CHARLOTTESVILLE, VA 22906	54-6046419	SCHOOL/COL	10,000		N/A	N/A	TRUSTEE ANNUAL FUND FY 20



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNLESS U 2017 COLUMBIANA ROAD VESTAVIA HILLS, AL 35216	47-2035114	501(C)(3)	61,000		N/A	N/A	GENERAL SUPPORT
URBAN IMPACT 1721 4TH AVE NORTH SUITE 102 BIRMINGHAM, AL 35203	63-0795551	501(C)(3)	35,000		N/A	N/A	LEGION FIELD COMMUNITY ENGAGEMENT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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URBAN PURPOSE PO BOX 660373 BIRMINGHAM, AL 352260373	27-4707089	501(C)(3)	10,000		N/A	N/A	JOBS PROGRAM
VANDERBILT UNIVERSITY PMB 407727-2301 VANDERBILT PL NASHVILLE, TN 372039700	62-0476822	SCHOOL/COL	70,250		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
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VENTURE FOR AMERICA 40 W 29TH ST STE 301 NEW YORK, NY 10001	27-2987904	501(C)(3)	10,000		N/A	N/A	GENERAL SUPPORT
VESTAVIA HILLS BAPTIST CHURCH 2600 VESTAVIA DRIVE BIRMINGHAM, AL 35216	63-0375613	CHURCH/SYN	42,000		N/A	N/A	BUDGET

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VESTAVIA HILLS LIBRARY FOUNDATION 1221 MONTGOMERY HIGHWAY BIRMINGHAM, AL 35216	63-1186876	501(C)(3)	15,000		N/A	N/A	GENERAL SUPPORT
VESTAVIA HILLS UNITED METHODIST CHURCH 2061 KENTUCKY AVENUE BIRMINGHAM, AL 35216	63-0378123	CHURCH/SYN	25,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VETERANS AIRLIFT 5775 WAYZATA BOULEVARD SUIT 700 5775 WAYZATA BOULEVARD SUIT 700 ST LOUIS PARK, MN 55416	20-4567769	501(C)(3)	10,000		N/A	N/A	SUPPORT FOR HERO FLIGHT 2019
VIRGINIA SAMFORD THEATRE MAC 1116 26TH STREET SOUTH BIRMINGHAM, AL 352052414	23-7008513	501(C)(3)	54,898		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VOICES FOR ALABAMA'S CHILDREN PO BOX 4576 MONTGOMERY, AL 36103	58-2020321	501(C)(3)	10,856		N/A	N/A	GENERAL SUPPORT
WALKER CO HUMANE SOCIETY PO BOX 1407 JASPER, AL 35502	63-0809530	501(C)(3)	10,000		N/A	N/A	REMY FUND GRANT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WALKER COLLEGE FOUNDATION PO BOX 2228 JASPER, AL 355022228	63-0369216	501(C)(3)	10,000		N/A	N/A	THE LARRY DRUMMOND ENDOWED SCHOLARSHIP FUND
WALLACE STATE COMMUNITY COLLEGE FUTURE FOUNDATION P O BOX 568 HANCEVILLE, AL 35077	20-1438564	501(C)(3)	15,000		N/A	N/A	DS: TUESDAY NITE TRANSFORMATIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WEBB SCHOOL 319 WEBB ROAD EAST BELL BUCKLE, TN 370200488	62-0401875	501(C)(3)	25,000		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS
WEST END SYNAGOGUE 3810 WEST END AVENUE NASHVILLE, TN 37205	62-0513743	501(C)(3)	210,000		N/A	N/A	GENERAL SUPPORT



Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WOFFORD COLLEGE 429 NORTH CHURCH STREET SPARTANBURG, SC 29303	57-0314422	SCHOOL/COL	25,000		N/A	N/A	SCHOLARSHIPS
WOMEN OF MY HOPE PO BOX 73 MADISONVILLE, LA 70447	20-8389117	501(C)(3)	7,200		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WOMEN'S FUND OF GREATER BIRMINGHAM 2201 5TH AVE SOUTH STE 110 BIRMINGHAM, AL 35233	45-0952468	501(C)(3)	50,855		N/A	N/A	GENERAL SUPPORT
WOODLAWN COMMUNITY TABLE 139 54TH STREET NORTH BIRMINGHAM, AL 35212	84-2005467	501(C)(3)	8,000		N/A	N/A	DS: WOODLAWN COMMUNITY CO-OPS EXPANSION

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WOODLAWN FOUNDATION 5529 1ST AVE S BIRMINGHAM, AL 35212	27-4051072	501(C)(3)	87,050		N/A	N/A	GENERAL SUPPORT
YMCA BIRMINGHAM 2101 FOURTH AVE NORTH BIRMINGHAM, AL 35203	63-0299894	501(C)(3)	38,225		N/A	N/A	GENERAL SUPPORT + SPECIAL PROGRAMS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YOSEMITE FOUNDATION 101 MONTGOMERY ST STE 1700 SAN FRANCISCO, CA 941044129	94-3058041	501(C)(3)	17,000		N/A	N/A	GENERAL SUPPORT
YOUTHSERVE PO BOX 530334 BIRMINGHAM, AL 35253	63-1278901	501(C)(3)	11,000		N/A	N/A	GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YWCA 309 NORTH 23RD STREET BIRMINGHAM, AL 35203	63-0288882	501(C)(3)	147,728		N/A	N/A	GENERAL SUPPORT

Schedule J (Form 990)	Compensation Information	OMB No. 1545-0047
		2019
For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees		
▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.		
▶ Attach to Form 990.		
▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.		
Department of the Treasury Internal Revenue Service	Name of the organization THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Employer identification number 63-1209631

Part I Questions Regarding Compensation		Yes	No
<b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
<input type="checkbox"/> First-class or charter travel	<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Travel for companions	<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Tax idemnification and gross-up payments	<input type="checkbox"/> Health or social club dues or initiation fees		
<input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)		
<b>b</b> If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain		<b>1b</b>	
<b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?		<b>2</b>	
<b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
<input checked="" type="checkbox"/> Compensation committee	<input type="checkbox"/> Written employment contract		
<input type="checkbox"/> Independent compensation consultant	<input checked="" type="checkbox"/> Compensation survey or study		
<input type="checkbox"/> Form 990 of other organizations	<input checked="" type="checkbox"/> Approval by the board or compensation committee		
<b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:			
<b>a</b> Receive a severance payment or change-of-control payment?		<b>4a</b>	No
<b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan?		<b>4b</b>	No
<b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement?		<b>4c</b>	No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
<b>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b>			
<b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:			
<b>a</b> The organization?		<b>5a</b>	No
<b>b</b> Any related organization?		<b>5b</b>	No
If "Yes," on line 5a or 5b, describe in Part III.			
<b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:			
<b>a</b> The organization?		<b>6a</b>	No
<b>b</b> Any related organization?		<b>6b</b>	No
If "Yes," on line 6a or 6b, describe in Part III.			
<b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.		<b>7</b>	No
<b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.		<b>8</b>	No
<b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?		<b>9</b>	

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

[illegible]

**Part III**   **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
PART I, LINE 3	THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM PARTICIPATES IN THE SALARY AND BENEFITS SURVEY THAT IS CONDUCTED ANNUALLY BY THE COUNCIL ON FOUNDATIONS. SALARY LEVELS OF ALL STAFF MEMBERS ARE COMPARED TO SALARY LEVELS OF OUR PEERS IN OUR ASSET SIZE. THE EXECUTIVE AND FINANCE COMMITTEES APPROVE THE BUDGET WHICH INCLUDES ALL STAFF SALARIES AND FORWARDS ON TO THE FULL BOARD FOR THEIR APPROVAL.



SCHEDULE M  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Noncash Contributions

►Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.  
► Attach to Form 990.  
►Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number  
63-1209631

Part I	Types of Property	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts						
1	Art—Works of art . . . . .										
2	Art—Historical treasures . . . . .										
3	Art—Fractional interests . . . . .										
4	Books and publications . . . . .										
5	Clothing and household goods . . . . .										
6	Cars and other vehicles . . . . .										
7	Boats and planes . . . . .										
8	Intellectual property . . . . .										
9	Securities—Publicly traded . . . . .	X	143	8,155,788	FMV OR ESTIMATE						
10	Securities—Closely held stock . . . . .	X	10	1,609,328	FMV OR ESTIMATE						
11	Securities—Partnership, LLC, or trust interests . . . . .	X	11	1,192,876	FMV OR ESTIMATE						
12	Securities—Miscellaneous . . . . .										
13	Qualified conservation contribution—Historic structures . . . . .										
14	Qualified conservation contribution—Other . . . . .										
15	Real estate—Residential . . . . .										
16	Real estate—Commercial . . . . .										
17	Real estate—Other . . . . .										
18	Collectibles . . . . .										
19	Food inventory . . . . .										
20	Drugs and medical supplies . . . . .										
21	Taxidermy . . . . .										
22	Historical artifacts . . . . .										
23	Scientific specimens . . . . .										
24	Archeological artifacts . . . . .										
25	Other ► ( ) . . . . .										
26	Other ► ( ) . . . . .										
27	Other ► ( ) . . . . .										
28	Other ► ( ) . . . . .										
29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement	29			0						
30a	During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . .				<table><tr><td></td><td>Yes</td><td>No</td></tr><tr><td>30a</td><td></td><td>No</td></tr></table>		Yes	No	30a		No
	Yes	No									
30a		No									
b	If "Yes," describe the arrangement in Part II.										
31	Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?				<table><tr><td>31</td><td>Yes</td><td></td></tr></table>	31	Yes				
31	Yes										
32a	Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .				<table><tr><td>32a</td><td></td><td>No</td></tr></table>	32a		No			
32a		No									
b	If "Yes," describe in Part II.										
33	If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.										

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
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**SCHEDULE O**  
(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER  
BIRMINGHAM**Supplemental Information to Form 990 or 990-EZ**Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2019****Open to Public  
Inspection****Employer identification number**

63-1209631

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 11B	THE BOARD OF DIRECTORS HAS ADOPTED THE POLICY THAT THE AUDIT COMMITTEE OF THE BOARD WILL FIRST REVIEW A DRAFT OF THE FORM 990. THE DRAFT IS THEN SENT TO THE FULL BOARD. THE PRESIDENT WILL SIGN THE FINAL DOCUMENT. COPIES OF THE FORM 990 ARE DISTRIBUTED TO THE FULL BOARD AND THEN THE FORM 990 IS FILED WITH THE INTERNAL REVENUE SERVICE.

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 12C	A CONFLICT OF INTEREST POLICY IS DISTRIBUTED AND COMPLETED ANNUALLY BY BOTH THE STAFF AND BOARD MEMBERS. ALL CONFLICTS OF INTERESTS ARE DISCLOSED AND THE RESPECTIVE MEMBER RECUSES HIM/HERSELF FROM THE DISCUSSION AND VOTING. ALL ACTIONS ARE RECORDED IN THE MINUTES OF THE MEETING(S) DURING WHICH THE ISSUE IS DISCUSSED AND DECIDED.

**990 Schedule O, Supplemental Information**

Return Reference	Explanation
FORM 990, PART VI, SECTION B, LINE 15	THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM PARTICIPATES IN THE SALARY AND BENEFITS SURVEY THAT IS CONDUCTED ANNUALLY BY THE COUNCIL ON FOUNDATIONS. SALARY LEVELS OF ALL STAFF MEMBERS ARE COMPARED TO SALARY LEVELS OF OUR PEERS IN OUR ASSET SIZE. THE EXECUTIVE AND FINANCE COMMITTEES APPROVE THE BUDGET WHICH INCLUDES ALL STAFF SALARIES AND FORWARDS ON TO THE FULL BOARD FOR THEIR APPROVAL.

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION C, LINE 19	UPON REQUEST, THE ORGANIZATION WILL MAKE AVAILABLE COPIES OF GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY TO THE PUBLIC. THE FINANCIAL STATEMENTS AND IRS FORMS 990 AND 990-T ARE POSTED TO THE ORGANIZATION'S WEBSITE. FORM 990, PART X, LINE 25: AGENCY ENDOWMENT FUNDS WERE RECLASSIFIED FROM FUND BALANCE TO LIABILITIES TO BE CONSISTENT WITH THE AUDITED FINANCIAL STATEMENTS.

## 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XI, LINE 9:	GAIN/(LOSS) ON INTEREST IN PERPETUAL TRUST 1,420,426. ACTUARIAL GAIN (LOSS) ON ANNUITY OBLI GATIONS 130,576. AGENCY ENDOWMENT CURRENT YEAR ACTIVITY RECORDED FOR TAX NOT ON BOOKS -1,8 99,593.

# 990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XII, LINE 2C:	THE ORGANIZATION MADE NO CHANGES TO ITS OVERSIGHT PROCESS OR SELECTION PROCESS DURING THE TAX YEAR.



**990 Schedule O, Supplemental Information**

Return Reference	Explanation
SCHEDULE B, PART II:	NO. FROM PART I: 2 DESCRIPTION OF NONCASH PROPERTY GIVEN: 51,000 SHARES VVPLX NO. FROM PART I: 5 DESCRIPTION OF NONCASH PROPERTY GIVEN: 500 SHARES VFIAX NO. FROM PART I: 5 DESCRIPTION OF NONCASH PROPERTY GIVEN: 500 SHARES VFIAX NO. FROM PART I: 5 DESCRIPTION OF NONCASH PROPERTY GIVEN: 500 SHARES VFIAX NO. FROM PART I: 6 DESCRIPTION OF NONCASH PROPERTY GIVEN: 7,970 SHARES CAIBX NO. FROM PART I: 7 DESCRIPTION OF NONCASH PROPERTY GIVEN: 206 SHARES ROYAL CUP NO. FROM PART I: 7 DESCRIPTION OF NONCASH PROPERTY GIVEN: 207 SHARES ROYAL CUP NO. FROM PART I: 7 DESCRIPTION OF NONCASH PROPERTY GIVEN: 207 SHARES ROYAL CUP NO. FROM PART I: 7 DESCRIPTION OF NONCASH PROPERTY GIVEN: 206 SHARES ROYAL CUP NO. FROM PART I: 8 DESCRIPTION OF NONCASH PROPERTY GIVEN: 8,000 SHARES VMC NO. FROM PART I: 9 DESCRIPTION OF NONCASH PROPERTY GIVEN: ROBERT W LEE AND BEVERLY F LEE CHARITABLE REMAINDER UNITRUST NO. FROM PART I: 10 DESCRIPTION OF NONCASH PROPERTY GIVEN: 836 SHARES ODVIX

SCHEDULE R  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Name of the organization  
THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM

Employer identification number  
63-1209631

Part I

Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1)CHARITABLE REAL ESTATE FOUNDATION 2100 FIRST AVENUE NORTH  BIRMINGHAM, AL 35203 20-1560119	ASSISTING DONORS WITH DONATIONS OF REAL PROPERTY	AL	501(C)3	LINE 12A, I	COMMUNITY FOUNDATION OF GREATER BIRMINGHAM	Yes	
(2)THE COMMUNITY FOUNDATION OF GREATER BIRMINGHAM - TRUST 2100 FIRST AVENUE NORTH  BIRMINGHAM, AL 35203 63-6019864	TRUST	AL	501(C)3	170(B)(A)(VI)	N/A		No

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Section 512(b) (13) controlled entity?	
								Yes	No

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

**a** Receipt of **(i)** interest, **(ii)** annuities, **(iii)** royalties, or **(iv)** rent from a controlled entity . . . . .

**b** Gift, grant, or capital contribution to related organization(s) . . . . .

**c** Gift, grant, or capital contribution from related organization(s) . . . . .

**d** Loans or loan guarantees to or for related organization(s) . . . . .

**e** Loans or loan guarantees by related organization(s) . . . . .

**f** Dividends from related organization(s) . . . . .

**g** Sale of assets to related organization(s) . . . . .

**h** Purchase of assets from related organization(s) . . . . .

**i** Exchange of assets with related organization(s) . . . . .

**j** Lease of facilities, equipment, or other assets to related organization(s) . . . . .

**k** Lease of facilities, equipment, or other assets from related organization(s) . . . . .

**l** Performance of services or membership or fundraising solicitations for related organization(s) . . . . .

**m** Performance of services or membership or fundraising solicitations by related organization(s) . . . . .

**n** Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .

**o** Sharing of paid employees with related organization(s) . . . . .

**p** Reimbursement paid to related organization(s) for expenses . . . . .

**q** Reimbursement paid by related organization(s) for expenses . . . . .

**r** Other transfer of cash or property to related organization(s) . . . . .

**s** Other transfer of cash or property from related organization(s) . . . . .

Yes

No

1a

No

1b

Yes

1c

No

1d

No

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

No

1l

No

1m

No

1n

No

1o

No

1p

No

1q

No

1r

No

1s

No

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**Part VII**

**Supplemental Information**

Provide additional information for responses to questions on Schedule R. (see instructions).

Return Reference	Explanation