Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs gov/Form990PF for instructions and the latest information.

2017

Forca	len	dar year 2017 or tax year beginning		, and end	ing					
Name	e of	foundation				A Employer id	lentif	cation	number	
TH	Œ	TRACTOR AND EQUIPMENT	COMPANY			1				
_FO	<u>IU</u>	NDATION				63-07	<u> 18</u>	<u>825</u>	<u> </u>	
Numb	er ar	d street (or P.O. box number if mail is not delivered to street	address)	R	loom/suite	B Telephone n	umbe	er		
<u>53</u>	36	AIRPORT HIGHWAY		<u> </u>		205-5	91	<u>-21</u>	31	
City o	or to	wn, state or province, country, and ZIP or foreign p	ostal code			C If exemption a	pplicat	ion is p	ending, check here	$\Box_{}$
BI	R	MINGHAM, AL 35212								_
G- Ch	eck	all that apply Initial return	Initial return of a for	mer public cha	arity	D 1 Foreign o	rganı	zations	s, check here 🕨 🗀	
		Final return	Amended return			, .	_			
		Address change	Name change		43	Z Foreign org check here	anizat and a	ions me ttach co	eeting the 85% test, proputation	
H_Ch	eck	type of organization. X Section 501(c)(3) ex	empt private foundation	Ф	Ψ	E If private for	ındatı	on sta	tus was terminated	
	Sec	ction 4947(a)(1) nonexempt charitable trust	Other taxable private foundat	ion	1)(A), check here 🕨	
1 Fair	ma	rket value of all assets at end of year J Accounti	ng method. X Cash	Accrua	1	F If the founda	ation	is in a	60-month termination_	
(fro	m P		her (specify))(B), check here 🕨	\Box
\$		<u>136,827. (Part I, colur</u>	nn (d) must be on cash basis	.)						
Par	<u>t I</u>	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net inve		(c) Adjust	ted ne	et	(d) Disbursements for charitable purposes	
		necessarily equal the amounts in column (a))	expenses per books	ıncom	ie	ıncon	ne 		(cash basis only)	
1	1	Contributions, gifts, grants, etc., received	115,000.			N/A	<u> </u>			
12	-	Check If the foundation is not required to attach Sch. B								
	3	Interest on savings and temporary cash investments								
)4	4	Dividends and interest from securities								
'	5a	Gross rents								
	b	Net rental income or (loss)					<u> </u>	_R	ECEIVED	
ø		Net gain or (loss) from sale of assets not on line 10					<u> </u>			
Z	b	Gross sales price for all assets on line 6a					اوا	- 1./	 MD 1 0 201 0 —	<u> </u>
ě	7	Capital gain net income (from Part IV, line 2)			0.		8	1417	AR 1 2 2018	_,
=	8	Net short-term capital gain						_	<u> </u>	3.
2017 Revenue		Income modifications						00	EDEN HT	_
ආ 1	10a	Gross sales less returns and allowances					<u> </u>			J
€.	b	Less Cost of goods sold							L	
¥	C	Gross profit or (loss)							 	
- 	1	Other income	2,073.		<u> </u>				STATEMENT	<u> </u>
1 ــــ	2	Total Add lines 1 through 11	117,073.		<u> </u>					
		Compensation of officers, directors, trustees, etc	0.		0.				<u> </u>	<u>0.</u>
·- 1		Other employee salaries and wages							 	
< ₆ 1		Pension plans, employee benefits							 	
Jase 1		Legal fees	4 222						 	
bei		Accounting fees STMT 2	1,090.		0.					0.
ũ		Other professional fees								
1 €		Interest	}							
E 1		Taxes								
		Depreciation and depletion	 						 	—
[[]		Occupancy								—
۷ 2 ا و		Travel, conferences, and meetings	<u> </u>		 _				 	—
E 2		Printing and publications	100						 	
= 1		Other expenses STMT 3	190.		0.				 '	0.
era 2		Total operating and administrative	1 200		0.					Λ
ŏ,		expenses Add lines 13 through 23	1,280. 112,825.	<u>-</u>	<u> </u>				112 02	<u>0.</u>
2		Contributions, gifts, grants paid	114,845						112,82	<u>. د</u>
2		Total expenses and disbursements	114 105		0.				112 02	_
-		Add lines 24 and 25	114,105.		<u> </u>				112,82	٠.
2		Subtract line 26 from line 12	2 060							
1		Excess of revenue over expenses and disbursements	2,968.		0.	<u> </u>			 	—
		Net investment income (if negative, enter -0-)	 		<u> </u>	N/A			 	
	Ü	Adjusted net income (if negative, enter -0-)				TA / E	7		<u> </u>	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

THE TRACTOR AND EQUIPMENT COMPANY

For	m 99	00-PF (2017) FOUNDATION			<u> 718825 Page 2</u>
P	art	II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
<u>'</u>	uit	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	133,859.	136,827.	<u>136,827.</u>
	2	Savings and temporary cash investments			
	3	Accounts receivable >			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	l	disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			<u> </u>
Assets	9	Prepaid expenses and deferred charges		-	
Ä	1	Investments - U.S and state government obligations			
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation	1		
	12	Investments - mortgage loans			
	13	Investments - other			
		Land, buildings, and equipment; basis			
	''	Less accumulated depreciation	1		
	15	Other assets (describe >			
	1	Total assets (to be completed by all filers - see the	· · ·		-
	10	instructions. Also, see page 1, item I)	133,859.	136,827.	136,827.
_	17	Accounts payable and accrued expenses	133,037.	130,027.	130,027.
	18	Grants payable			
	19	Deferred revenue			
Liabilities	l				
Ξ	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë	21	Mortgages and other notes payable Other liabilities (describe ▶)			
	22	Other Habilities (describe >)			
	22	Total liabilities (add lines 17 through 22)	0.	0.	
_	20	Foundations that follow SFAS 117, check here		<u>_</u>	
		·			
S		and complete lines 24 through 26, and lines 30 and 31.	133,859.	136,827.	
or Fund Balances	24	Unrestricted	133,633.	130,021.	
ala	25	Temporarily restricted			
d B	26	Permanently restricted			
Ë		Foundations that do not follow SFAS 117, check here		{	
ğ		and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds	<u> </u>		
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
ţ.	29	Retained earnings, accumulated income, endowment, or other funds	122 252	126 225	
Net	30	Total net assets or fund balances	133,859.	136,827.	
			100 050	406 005	
_	31	Total liabilities and net assets/fund balances	133,859.	136,827.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
<u>:</u>					
1	Tota	l net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	133,859.
2	Ente	r amount from Part I, line 27a		2	2,968.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	136,827.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	136,827.
				·	Form 990-PF (2017)

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) I	low acqui - Purchasi - Donation	red (c) Date acqu mo , day, y		(d) Date sold (mo , day, yr)		
a					-					
b NO	NE	 		· · · · · · · · · · · · · · · · · · ·	-					
<u>c </u>					-			-		<u> </u>
e			-	··						
(e) Gross sales price	, , ,	oreciation allowed or allowable)		t or other basis xpense of sale			(((h) Gain ((e) plus (f)		
)			_		\dashv			_		
1								<u> </u>	_	
Complete only for assets showin	ig gain in col	umn (h) and owned by	the foundation	on 12/31/69				aıns (Col. (
(i) FMV as of 12/31/69		Adjusted basis s of 12/31/69		cess of col (i) col (j), if any			col (k L), but not lo .osses (fro	ess thar m col (I	1 -0-) or 1))
)					-				_	
; ;										
1										
e			<u> </u>		_			-		
Capital gain net income or (net ca	ipital loss)	If gain, also ente	r in Part I, line	7 7	}	2				
Net short-term capital gain or (los		•		•	7					
If gain, also enter in Part I, line 8,		3 111 300110113 1222(3) al	iiu (o)]					
If (loss), enter -0- in Part I, line 8 Part V Qualification U		1: 40.40(-) (<u> </u>	T N	Ш	3	- .	<u> </u>		
									_	
or optional use by domestic private	toundations	s subject to the section	494U(a) tax on	net investment ir	icome	9.)				
section 4940(d)(2) applies, leave th	ns part blank	(
/as the foundation liable for the sect	tion 4942 tax	on the distributable ar								
"Yes," the foundation doesn't qualif			nount of any ve	ar in the base pe	riod?					Yes X No
				•	rıod?					Yes X No
Enter the appropriate amount in e		ion 4940(e). Do not coi	mplete this part			3				Yes X No
	each column	ion 4940(e). Do not coi	mplete this part instructions be		ntries		assets	(col	Distrib	Yes X No
Enter the appropriate amount in (a) Base period years	each column	ion 4940(e) Do not coi for each year, see the i (b) Adjusted qualifying dis	mplete this part instructions be	i. fore making any e	ntries	ritable-use	980.	(col	Distrib . (b) div	(d) ution ratio ided by col. (c)) 2.98368
Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginning) 2016 2015	each column	ion 4940(e) Do not cor for each year, see the (b) Adjusted qualifying dis	mplete this part instructions bet stributions 07,353.	i. fore making any e	ntries	ritable-use	980.	(col	Dıstrıb . (b) dıv	(d) ution ratio ided by col. (c)) 2.98368 3.22745
Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginnii 2016 2015 2014	each column	ion 4940(e) Do not coi for each year, see the (b) Adjusted qualifying dis 10 11	instructions between this part of the stributions o	i. fore making any e	ntries	35, 33, 35,	980. 351. 437.	(col	Distrib . (b) div	(d) ution ratio ided by col. (c)) 2.98368 3.22745 3.33778
Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginnii 2016 2015 2014 2013	each column	ion 4940(e) Do not col for each year, see the (b) Adjusted qualifying dis 10 11 11	stributions belong, 17, 353. 17, 639. 18, 281.	i. fore making any e	ntries	35, 33, 35, 34,	980. 351. 437. 688.	(col	Distrib . (b) div	(d) ution ratio ided by col. (c)) 2 . 98368 3 . 22745 3 . 33778 3 . 22604
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Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012	each column	ion 4940(e) Do not col for each year, see the (b) Adjusted qualifying dis 10 11 11	stributions belong, 17, 353. 17, 639. 18, 281.	i. fore making any e	ntries	35, 33, 35, 34,	980. 351. 437. 688.	(col	Distrib (b) div	(d) ution ratio ided by col. (c)) 2.98368 3.22745 3.33778 3.22604 2.29772
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Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginnii 2016 2015 2014 2013	ng in) 5-year base p	ion 4940(e) Do not col for each year, see the interpretation of the color of the co	mplete this pari instructions be stributions 07,353. 07,639. 18,281. 1,905.	i. fore making any e Net value of no	(c) onchai	35, 33, 35, 34, 48,	980. 351. 437. 688.		Distrib . (b) div	(d) ultion ratio ided by col. (c)) 2.98368 3.22745 3.33778 3.22604
Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister	ng in) 5-year base pace if less that	for each year, see the for each year, see the for each year, see the form of t	mplete this parinstructions between the stributions of the stributions	i. fore making any e Net value of no	(c) onchai	35, 33, 35, 34, 48,	980. 351. 437. 688.	2	Distrib . (b) div	(d) ultion ratio ided by col. (c)) 2.98368 3.22745 3.33778 3.22604 2.29772 15.07269 3.01453
Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister.	ng in) 5-year base pace if less that	for each year, see the for each year, see the for each year, see the form of t	mplete this parinstructions between the stributions of the stributions	i. fore making any e Net value of no	(c) onchai	35, 33, 35, 34, 48,	980. 351. 437. 688.	2 3	Distrib . (b) div	(d) ution ratio ided by col. (c)) 2.98368 3.22745 3.33778 3.22604 2.29772 15.07269 3.01453
Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning) 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister. Enter the net value of noncharitab. Multiply line 4 by line 3	ng in) 5-year base pace if less that	ion 4940(e) Do not col for each year, see the interpretation (b) Adjusted qualifying distribution of the interpretation of the inter	mplete this parinstructions between the stributions of the stributions	i. fore making any e Net value of no	(c) onchai	35, 33, 35, 34, 48,	980. 351. 437. 688.	2 3 4	Distrib . (b) div	(d) ution ratio ided by col. (c)) 2.98368 3.22745 3.33778 3.22604 2.29772 15.07269 3.01453 95,284
Enter the appropriate amount in each (a) Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister. Enter the net value of noncharitab Multiply line 4 by line 3 Enter 1% of net investment income	ng in) 5-year base pace if less that	ion 4940(e) Do not col for each year, see the interpretation (b) Adjusted qualifying distribution of the interpretation of the inter	mplete this parinstructions between the stributions of the stributions	i. fore making any e Net value of no	(c) onchai	35, 33, 35, 34, 48,	980. 351. 437. 688.	2 3 4 5	Distrib . (b) div	(d) ution ratio ided by col. (c)) 2.98368 3.22745 3.33778 3.22604 2.29772
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THE TRACTOR AND EQUIPMENT COMPANY Form 990-PF (2017) FOUNDATION Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 📖 and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary-see instructions) 0. **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 0. 3 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 0. b Exempt foreign organizations - tax withheld at source 6b 0. c Tax paid with application for extension of time to file (Form 8868) 6c Λ. d Backup withholding erroneously withheld 6d 0. 7 Total credits and payments. Add lines 6a through 6d 0. Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Refunded > 11 Enter the amount of line 10 to be: Credited to 2018 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1b X If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ► \$ 0 . (2) On foundation managers. ► \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 Х If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Х 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions.

Form **990-PF** (2017)

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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses

year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

11 At any time during the year, did the foredation, directly or indirectly, own a controlled entity within the meaning of section \$120\text{M}\$ 17 **e.**; attach schedule. See instructions 12 Did the foundation make a distribution to a direct advised fund over which the foundation or a disqualitied person had advisory privileges? 13 Did the foundation make a distribution to a direct advised fund over which the foundation or a disqualitied person had advisory privileges? 14 The books are in case of ▶ JAMIE STEBLE. Telephone no. ▶ 205-591-2131 15 Section 497(a)(1) nonexempt christopher trust fixing from 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities trust fixing from 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities trust fixing from 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities form 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities form 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities form 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities for 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities form 990-FF in lieu of form 1941 - druck hite and eiter the amount of tax-comptinities form 990-FF in lieu of form 1941 - druck hite and year of the form 4720 in any time is checked in the "forest column, unless an exception applies. 15		1990-PF (2017) FOUNDATION 63-0718	<u>88∠5</u>		Page 5
11 A lany time during the year, and the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(13)(21) **Privas,** fallot is between the schedule. See instructions of the foundation or a disqualited person had advisory privilegis? 12 Did the foundation marks a distribution to a donor advised fund over which the foundation or a disqualited person had advisory privilegis? 13 X 15 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 16 Webste address ** N/A 17 The bods are in cere of ** ** ** ** ** ** ** ** ** ** ** ** **	Pa	art VII-A Statements Regarding Activities (continued)			
section 5/2(N)(13)? If Yes, attach schedule. See instructions 10 off the foundation make a distribution is a direct advised fluid over which the foundation or a disqualited person had advisory privileges? If Yes, attach statement. See instructions 10 off the foundation comply with the public inspection requirements for its annual returns and exemption application? 11 The books are in care of bild in the public inspection requirements for its annual returns and exemption application? 13 Section 4847(a)(1) nonexempt charitable trusts frieign from 990-PF in lieu of Form 1411 - theck here and enter the amount of the exemption account of the majority interest received on accounted uring the year 13 At any time during catedary year 2017, dold the foundation have an interest in or a significant or or application of the sacrific of the sundation of the exemption account of the exemption account of the exemption account of the exemption account or exemptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foundation of the exemption account of the exemption of the exemption account of the exemption of the exemption account of the exemption of the				Yes	No_
12 Did the foundation make a desire button to a dionar advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 15 Exemply 10 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 16 The books are means of ▶ JAME STBELE 17 Located at ▶ 5336 AIRPORT HIGHWAY, BIRMINGHAM, AL 18 Privil № 35312 18 Section 497(19/10) noneeming to that that the submitted in the section of the	11				
11 Yes, *attach statement, See instructions 12 X X			11		<u>X</u>
13	12				••
Website address ► N/A 1 The books are in care of ► JAMIE STEELE 1 Located at ► 5336 A IRPORT HIGHWAY, BIRMINGHAM, AL 1 TIPP 4 → 35212 15 Section 4947(a)(1) none-wript charable trusts theng form 990+PF in heur of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 Alary time during calendary year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or on their financial account of a foreign country? See the instructions for exceptions and filting requirements for FinCEN Form 114. If Yes, "enter the name of the foundation for exceptions and filting requirements for FinCEN Form 114. If Yes," enter the name of the foundation for exceptions and filting requirements for FinCEN Form 114. If Yes, "enter the name of the foundation for exceptions and filting requirements for FinCEN Form 114. If Yes," enter the name of the foundation for exceptions and filting requirements for FinCEN Form 114. If Yes, "enter the name of the foundation for exceptions and filting requirements for FinCEN Form 114. If Yes, "enter the name of the foundation for exceptions and filting requirements for FinCEN Form 114. If Yes, "enter the name of the foundation for Part Yes I No 15 I Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 Surring foundation (statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 Form 4720 if any time is checked in the "Yes" column, unless an exception applies. 1 Form 4720 in any time is checked in the "Yes" column, unless an exception applies.					<u>X</u>
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15 Section 4947(a(1) nonexempt charitable trusts thing Form 996-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 X 17 See the instructions for exceptions and fining requirements for FinCEN Form 114, II "Yes," enter the name of the foreign country. 18 During the year, did the foundation (either directly or indirectly); 19 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 19 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 19 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 19 Yes X No 19 Formshop odods, services, or facilities to (or accept them from) a disqualified person? 19 Yes X No 19 Formshop odods, services, or facilities to (or accept them from) a disqualified person? 19 Yes X No 19 Formshop odods, services, or facilities to (or accept them from) a disqualified person? 19 Yes X No 20 Formshop odods, services, or facilities to (or accept them from) a disqualified person? 20 Formshop odods, services, or facilities to disqualified person (or make any of either available for the banefit or use of a disqualified person)? 21 Formshop odods, services, or facilities to disqualified person (or make any of either available for the banefit or use of a disqualified person)? 22 No 23 Formshop of property to a povernment official? (Exception Check No.' 24 If the provision of section 4942 (a), of any of the acts described in 18, other the exceptions discribed in Regulations section 53.494 1(d)-3 or in a current notice regarding disaster assistance? See instructions 24 Did the foundation engage an anive year may of the disast described in 18, other than exception addition din	14				
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(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days s) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Takes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years >> b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? A 2b If the provisions of section 4943(a)(2) are being applied to any of the years listed in 2a, list the years here. 5b If "Yes," did if have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualited persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse					
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance? See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years _ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) If 'Yes,' list the years sundistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A 2b If 'Yes,' did if have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) A Did the foundation invest during the year any amou					
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had not been removed from jeopardy before the first day of the tax year beginning in 2017?			48	†	
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2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	, enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
NONE	-			-
			1	
Total number of other employees paid over \$50,000		<u> </u>		

Form **990-PF** (2017)

Form **990-PF** (2017)

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
а	Average monthly fair market value of securities	1a	0.
	Average of monthly cash balances	1b	96,735.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	96,735.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	96,735.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,451.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	95,284.
6_	Minimum investment return Enter 5% of line 5	6	4,764.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here ▶ ☐ and do not complete this part)	nd certain	
1	Minimum investment return from Part X, line 6	1	4,764.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI)	}	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,764.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,764.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,764.
_	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		110 005
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	112,825.
b	· ·	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	110 005
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	112,825.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
_	income. Enter 1% of Part I, line 27b	5	
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	112,825.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	the section

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Part XIII Undistributed Income (see instructions)

<u> </u>				
	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,				
line 7	,			4,764.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years'				
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012 108,610.				
b From 2013 110, 171.				
c From 2014 116,509.				
dFrom 2015 105,971. eFrom 2016 105,554.				
	546,815.			
f Total of lines 3a through e 4 Qualifying distributions for 2017 from	340,613.		~	
Part XII, line 4: ▶\$ 112,825.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior			<u>.</u>	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount	-			4,764.
e Remaining amount distributed out of corpus	108,061.			
5 Excess distributions carryover applied to 2017	0.		- 11	0.
(if an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	654,876.			
b Prior years' undistributed income Subtract	•			
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line			_	
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0			
may be required - see instructions)	0.		4".	
8 Excess distributions carryover from 2012	108,610.			
not applied on line 5 or line 7	100,010.			-
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	546,266.			
10 Analysis of line 9:	340,200.			
a Excess from 2013 110,171.				
b Excess from 2014 116,509.				
c Excess from 2015 105, 971.				
d Excess from 2016 105,554.		-	-	-
e Excess from 2017 108,061.				
			·	5 000 DE (0047)

THE TRACTOR AND EQUIPMENT COMPANY 63-0718825 Form 990-PF (2017) FOUNDATION Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 4942(j)(3) or 4942(1)(5 b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (b) 2016 (c) 2015 (e) Total (d) 2014 (a) 2017 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(1)(3)(B)(1)b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 💹 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed. JAMIE STEELE, (205)591-2131 5336 AIRPORT HWY, BIRMINGHAM, AL 35212 b The form in which applications should be submitted and information and materials they should include: SEE FORMS ATTACHED c Any submission deadlines: MARCH 1ST OF EACH YEAR d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: YES- SEE FORMS ATTACHED

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FOUNDATION

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Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Year	ar or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE ATTACHED STATEMENT A				
SEE ATTACHED STATEMENT A				38,500,
SEE ATTACHED STATEMENT B				74 305
				74,325.
Total			▶ 3a	112 825.
b Approved for future payment			, ou	112,020,
,,				
NONE				
Total		-	▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated	d business income		ded by section 512, 513, or 514	(e)
Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	Code		1000		
ab	-		1-		
			 		
d		•			
e					
f	_				
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash					
investments					
Dividends and interest from securities					
Net rental income or (loss) from real estate:		 			
a Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal					
property			l		
Other investment income					
Gain or (loss) from sales of assets other					
than inventory]		
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
REFUND OF SCHOLARSHIP					2,07
b	_				
c	_				
d					
e Subtotal. Add columns (b), (d), and (e)		0		0.	2,07
d e Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)			•	0.	
de B Subtotal. Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)		0	•	-	2,07 2,07
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•	· THE T	RACTOR AND EQUI	IPMENT COMPANY				
orm 990-l					7 <u>18825</u>	Pa	ge 13
Part X			and Transactions an	d Relationships With Noncl	naritable		
	Exempt Organi			decombed in eaching 504(a)		Yes	No
		rectly engage in any of the follow		described in section 501(c)		165	140
		nizations) or in section 527, relation					
		ation to a noncharitable exempt o	organization of,		4-74		₩.
(1) (1a(1)		X
٠,	Other assets				1a(2)		
	transactions				45/41		v
	Sales of assets to a noncharital				1b(1)		X
٠,		ncharitable exempt organization			1b(2) 1b(3)		X
٠,	Rental of facilities, equipment, (1b(3)		X
٠,	Reimbursement arrangements				1b(4)		X
	oans or loan guarantees	h.a.a.h.a.a.h.a.duanana aaliaitat					Y
,		embership or fundraising solicitat			1b(6) 1c		X
	, , , ,	uling lists, other assets, or paid e		ays show the fair market value of the goo	نستسببا	ate	<u> </u>
				in any transaction or sharing arrangeme		cio,	
		other assets, or services received		in any transaction of snaring arrangeme	in, 3110W III		
a) Line no	(b) Amount involved	(c) Name of noncharitat		(d) Description of transfers, transactions,	and sharing ar	angeme	ents
a) Line no	(b) / intourit involved	N/A	no onompt organization	(c) sees prove			
		M/A					
-							
					-		
				-			
		-					
2a Is the	foundation directly or indirect	tly affiliated with, or related to, or	ne or more tax-exempt organiz	ations described			
		on 501(c)(3)) or in section 527?			Yes	X	No
	s," complete the following sch						
<u>, , , , , , , , , , , , , , , , , , , </u>	(a) Name of org		(b) Type of organization	(c) Description of relati	ionship		
	N/A	<u> </u>			· ·		
	21/22						
			****		_		
	Under penalties of perjury, I declare	that I have examined this return, inclu-	ding accompanying schedules and s	statements, and to the best of my knowledge	May the IRS	discuss	this
Sign	and pelief, it is true, correct, and cor	mplete Declaration of preparer (other t	han taxpayer) is based on all informa	ation of which preparer has any knowledge CHIEF FINANCIAL	return with the	e prepa	rer
Hene) /x/		3.1.2018	OFFICER	X Yes		No
\	Supporture A Support Francisco		Date	Title			

723622 01-03-18

Paid

Preparer

Use Only

Preparer's signature

Firm's address ► 216 SUMMIT BOULEVARD, STE 300 BIRMINGHAM, AL 35243

Check _____ ıf

self- employed

PTIN

Firm's EIN ► 42-0714325

Phone no 205-278-0001

P00513459

Form **990-PF** (2017)

Date

02/20/18

Print/Type preparer's name

CRAIG MASON

Firm's name ► RSM US LLP

Schedule B (Form 990, 990-EZ,

or 990-PF)
Department of the Treasury

Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

THE TRACTOR AND EQUIPMENT COMPANY

OMB No 1545-0047

2017

Employer identification number

FOUNDATION 63-0718825 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (II) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization
THE TRACTOR AND EQUIPMENT COMPANY
FOUNDATION

Employer identification number

63-0718825

Part I	Contributors (see instructions)	Use duplicate copies of Part I if additional space is needed
--------	---------------------------------	--

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TRACTOR & EQUIPMENT COMPANY 5336 MESSER-AIRPORT HIGHWAY BIRMINGHAM, AL 35212	\$ <u>115,000.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE TRACTOR AND EQUIPMENT COMPANY

art II	Noncash Property (see instructions) Use duplicate copies of Pa	art II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Page 4 Schedule B (Form 990, 990-EZ, or 990-PF) (2017) Employer identification number Name of organization THE TRACTOR AND EQUIPMENT COMPANY 63-0718825 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for Part III the year from any one contributor Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (d) Description of how gift is held from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. (d) Description of how gift is held from (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

FORM 990-PF	OTHER	INCOME		STATEMENT 1	
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
REFUND OF SCHOLARSHIP		2,073.	0.		
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	2,073.	0.	-	
FORM 990-PF	ACCOUNTING FEES		STATEMENT 2		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
RSM US,LLP	1,090	. 0	•	0.	
TO FORM 990-PF, PG 1, LN 16B	1,090	. 0	•	0.	
FORM 990-PF	OTHER EXPENSES			STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME		
SUPPLIES	190	. 0	•	0.	
TO FORM 990-PF, PG 1, LN 23	190	. 0	•	0.	

TEC Foundation ID: 63-0718825

Schedule Re: Part XV, Item 3(a) Attachments A & B

Recipient Name and Address (Home or Business)	if recipient is an individual, show relationship to any or substantial contributor	Concise statement of purpose of grant or contribution	Amount
St. Judes Childrens Research Hospital	None	Contribution	1.000
600 Beacon Pkwy W	None	Communicity	1,000
Birmingham AL 35209			
Friends of Odenville Public Library	None	Contribution	2 500
200 Alabama Street		os. M. os. o. r	2 300
Odenville, AL 35120			
Chambers County Educational Foundation	None	Contribution	1,000
P O Box 174			.,,
Lafayette AL 36862			
Uniting Hope for Children Inc	None	Contribution	10 000
7706B Hampton Place			
Loganville GA 30052			
The Joshua Project	None	Contribution	5 000
550 County Road 484			
Hanceville, AL 35077			
Crimson Tide Foundation	None	Contribution	10,000
Box 870343			·
Tuscaloosa, AL 35487			
Crippled Children's Foundation	None	Contribution	1 000
2019 4th Avenue North #101			
Birmingham, AL 35203			
McWane Science Center	None	Contribution	2,500
200 19th Street N			2,555
Birmingham AL 35203			
GreekFest Chanty Gala Inc	None	Contribution	500
50 South Ann Street			
Mobile, AL 36604			
Mountain Brook Sports Corporation	None	Contribution	5,000
3650 Bethune Drive			
Mountain Brook, AL 35223			
Subtotal Chantable Contributions			
			38,500
Gordon State College Burser's Office	Parent of scholarship recipient	Scholarchia for Chassile N. Hall -	/ 2.62
419 College Drive Barnesville	employed by Tractor & Equipment	Scholarship for Chassity N Hollis	2,466
Georgia 30204	Co a substantial contributor		
University of Alabama	Parent of scholarship recipient	Scholarship for Brennan M Averett	2,545
105 Student Services Center	employed by Tractor & Equipment	yanta and a state of the state	2,040
Tuscaloosa, AL 35487-0120	Co a substantial contributor		
University of Alabama	Parent of scholarship recipient	Scholarship for Logan R Averette	2 000
105 Student Services Center	employed by Tractor & Equipment	,	
Tuscaloosa, AL 35487-0120	Co a substantial contributor		
University of Alabama at Birmingham	Parent of scholarship recipient	Scholarship for Kaylee Worley	7,500
36 BLDG 1720 2nd Avenue South	employed by Tractor & Equipment		.,
Birmingham, AL 35294	Co a substantial contributor		

Recipient	If recipient is an individual,			
Name and Address	show relationship to any or	Concise statement of purpose		
(Home or Business)	substantial contributor	of grant or contribution	Amount	
The Citadel	Parent of scholarship recipient	Scholarship for Cameron Shore	10 000	
171 Moultrie St	employed by Tractor & Equipment			
Charleston, SC 29409	Co a substantial contributor			
Jacksonville State University	Parent of scholarship recipient	Scholarship for Lauren Powers	7,500	
700 Pelham Road North	employed by Tractor & Equipment			
Jacksonville, AL 36265	Co a substantial contributor			
Auburn University	Parent of scholarship recipient	Scholarship for George Copeland	11,374	
Office of Student Financial Services 203 Mary Martin Hall	employed by Tractor & Equipment			
Auburn University, AL 36849	Co a substantial contributor			
Kennesaw State University	Parent of scholarship recipient	Scholarship for Morgan Shepherd	5 000	
395 Cobb Avenue, Room 236	employed by Tractor & Equipment			
Kennesaw, GA 30144	Co a substantial contributor			
University of Alabama	Parent of scholarship recipient	Scholarship for Reagan Albright	2,000	
105 Student Services Center	employed by Tractor & Equipment			
Tuscaloosa, AL 35487-0120	Co a substantial contributor			
The University of Alabama at Huntsville	Parent of scholarship recipient	Scholarship for Kaley Doster	6,000	
301 Sparkman Drive, Suite 124	employed by Tractor & Equipment			
Huntsville AL 35899	Co a substantial contributor			
Florida State University, Panama City Campus	Parent of scholarship recipient	Scholarship for Logan Wallace	7,492	
4750 Collegiate Drive	employed by Tractor & Equipment			
Panama City, FL 32405-1099	Co a substantial contributor			
University of South Alabama	Parent of scholarship recipient	Scholarship for Tyler Clevenger	1,231	
390 Alumni Circle Room 1300	employed by Tractor & Equipment			
Mobile, AL 36688	Co a substantial contributor			
Aubum University	Parent of scholarship recipient	Scholarship for Olivia Hornsby	9 217	
203 Mary Martin Hall	employed by Tractor & Equipment			
Aubum, AL 36849-5119	Co a substantial contributor			
Subtotal Scholarships			74,325	
Total			112,825	
			112,023	

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THE TRACTOR & EQUIPMENT COMPANY FOUNDATION

I.D. #63-0718825

SCHEDULE ATTACHED TO AND MADE A PART OF

FORM 990-PF

SCHEDULE RE: PART VII-B, ITEM 5(b)

Pursuant to Regulation 53.4945-1(d)(3), the Foundation has applied for advance approval of its grant making procedures, and pursuant to letter dated August 31, 1978, from the Internal Revenue Service, it was determined that the Foundation's procedures for the awarding of the scholarships complied with the requirements contained in Section 4945(g)(1) of the Code and, further, that scholarships granted in accordance with such procedures would not constitute taxable expenditures within the meaning of Section 4945(d)(3).

THE TRACTOR & EQUIPMENT COMPANY FOUNDATION

I.D. #63-0718825

SCHEDULE ATTACHED TO AND MADE A PART OF

FORM 990-PF

SCHEDULE RE: PART XV, ITEM 2(b), AND 2(d)

The name, address and telephone number of the person to whom an application for a scholarship should be addressed to Mr. J.W. Steele, Jr., Tractor & Equipment Company, Inc., Post Office Box 12326, Birmingham, AL 35202 (telephone 205-591-2131). A copy of the application has previously been forwarded to the Internal Revenue Service. The deadline for submission of this application is March 1 of each year.

Scholarships may be granted only to children whose parents are employees of Tractor & Equipment Company and who have either been accepted at or made proper application to be accepted at an accredited institution of higher education. The number of scholarship grants to be awarded annually is limited to not more than 25 percent of the number of employees' children who were eligible to attend an institution of higher education and who had either been accepted at such institutions or who had met the necessary criteria so that acceptance could be reasonably anticipated.

The Tractor & Equipment Company Foundation selects the most qualified scholarship applicants from those submitting applications. The number of scholarships to be awarded in a given year, and the amount of such scholarship will have been determined by the Foundation in advance of the submission of the applications to the Foundation.