OMB No 1545-0052

Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2018

Department of the Treasury Internal Revenue Service ► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For cal	endar year 2018 or tax year beginning	, 2018,	and ending			
TITOM	THE WALLES DOMEST SOUNDAMES	17		Α	Employer identification num	ber
DANK	IN & VALERE POTTER FOUNDATION OF AMERICA, N.A.	N		В	- 62-6306577 Telephone number (see insti	ructions)
135	S. LASALLE IL4-135-14-19				866-752-2127	
	AGO, IL 60697			С	If exemption application is	nending check here
- Ch	anti all that and it. I be tall anti-year	ľ	n exemption application is	penanty, onesk here		
G CIR	eck all that apply Initial return Final return	Initial return of a form Amended return	ler public charity	D	1 Foreign organizations, chec	k here
	Address change	Name change			2 Foreign organizations meeti	
H Ch		(c)(3) exempt private for	oundation 1/1	1	here and attach computatio	n ► 📗
	Section 4947(a)(1) nonexempt charitable tri		private foundation	Ε	If private foundation status	
		ounting method X C	ash Accrual	1	under section 507(b)(1)(A)	check here
		Other (specify)		F	If the foundation is in a 60-	
► \$		column (d) must be on	cash basis)	<u> </u>	under section 507(b)(1)(B)	cneck nere
Part	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and	(b) Net investmer	nt	(c) Adjusted net	(d) Disbursements for charitable
	columns (b), (c), and (d) may not	expenses per books	income		income	purposes 🧻 🔪 🦫
	necessarily equal the amounts in column (a) (see instructions))					(cash basis only)
	1 Contributions, gifts, grants, etc., received (attach schedule)			,	• •	- 1
	2 Check ► X if the foundation is not required to attach Sch. R					1
	3 Interest on savings and temporary cash investments	121,316.	121,31	16	N/A	-
	4 Dividends and interest from securities	231,526.	231,52		147 21	<u> </u>
	5 a Gross rents .	20270201				
	b Net rental income or (loss)	'				
J.	6 a Net gain or (loss) from sale of assets not on line 10 . b Gross sales price for all 6 715 265	1,218,254.				
Revenue	assets on line 6a 0, 713, 303.		1,218,29	5./		
æ	/ Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		1,210,2	J4.		
_	9 Income modifications				-OFWED	_]
	10 a Gross sales less returns and	-		KI	CEIVED	
	allowances . b Less Cost of				S.	·
	goods sold C Gross profit or (loss) (attach schedule).	<u></u>	5-607	M	AY 1 5 2019 6	
	11 Other income (attach schedule)			111	i i i	i
				$\overline{\alpha}$	DENI LIT	
	12 Total Add lines 1 through 11	1,571,096.				, <u> </u>
	13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages	108,466.	65,08	<u> </u>		43,386.
	15 Pension plans, employee benefits					
ses	16 a Legal fees (attach schedule)					
ë	b Accounting fees (attach sch) See St 1	1,825.	1,09	95.		730.
Ä	c Other professional fees (attach sch). See St 2	21,184.	21,18	84.		
×e.	17 Interest . 18 Taxes (attach scheduleXsee instrs) See Stm 3	20.040	7 1	02		
ratí	10 December (allegh	30,848.	7,19	92.		
ist	Schedule) and depletion					
Ē	20 Occupancy					
Ad	21 Travel, conferences, and meetings. 22 Printing and publications					
P P	232 Other expenses (attach schedule)				" "	
ğ	10					
Operating and Administrative Expenses	24 Total operating and administrative expenses. Add lines 13 through 23	162,323.	94,5	51		44 116
per	25 Contributions, gifts, grants paid Part XV	984,861.	54,5.	<u></u>		44,116. 984,861.
Ō	►26 Total expenses and disbursements					
	Add lines 24 and 25	1,147,184.	94,5	51.	ļ	1,028,977.
	27 Subtract line 26 from line 12. a Excess of revenue over expenses			Į	 	1
	and disbursements	423,912.	<u>. </u>		· ·	
	b Net investment income (if negative, enter -0-)		1,476,5	<u>45.</u>		
	C Adjusted net income (if negative, enter -0-)		1		<u> </u>	

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)

2 Enter amount from Part I, line 27a

3 Other increases not included in line 2 (itemize)

4 Add lines 1, 2, and 3

5 Decreases not included in line 2 (itemize)

5 See Statement 4

6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30

6 15, 953, 743.c

Part I	(a) List and describe	the kind(s) of property sold (for exar irehouse, or common stock, 200 shs	MICCOL	How acquired Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a P	UBLICLY TRADED SEC	URITIES		P		· · · · · · · · · · · · · · · · · · ·
ρ ·,		OKET LIBO				
С						
d						
e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or ((e) plus (f) n	ninus (g))
a	6,715,365.		5,497,	111.	1	L,218,254.
<u>b</u>			·v ·			
c						
d						
e	omplote only for accets show	ing gain in column (h) and owned by	the foundation on 12/31/69			(I-)
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		(I) Gains (Col gain minus col (k), b nan -0-) <mark>o</mark> r Losses (fr	out not less
						1,218,254.
b						7 = = 5 / = 5 = 7
с	· -					
d			 			
е						
2 C	apital gain net income or (net		enter in Part I, line 7 er -0- in Part I, line 7	2		1,218,254.
3 N	let short-term capital gain or (loss) as defined in sections 1222(5) a	and (6):			
	gain, also enter in Part I, line Part I, line 8	e 8, column (c) See instructions If (l	loss), enter -0-	3		1,218,254.
Part \	V Qualification Unde	r Section 4940(e) for Reduce	ed Tax on Net Investme	ent Incom	e	
(For op	tional use by domestic private	e foundations subject to the section 4	1940(a) tax on net investmen	t income)		
If section	on 4940(d)(2) applies, leave th	ns part blank. `				
		•		- 12	Пу	
	-	tion 4942 tax on the distributable am		perioa?	Yes	X No
		y under section 4940(e) Do not com n each column for each year, see th		any entries		
1 =		(b)	e instructions before making			
Ca	(a) Base period years alendar year (or tax year		(c)	arry eritries.		
	beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use asset		Distribution (col (b) divided	
	2017		Net value of	ts	(d) Distribution	
		Adjusted qualifying distributions	Net value of noncharitable-use asset	ts	(d) Distribution	by col (c))
	2017	Adjusted qualifying distributions 939, 150.	Net value of noncharitable-use asset	315. 379.	(d) Distribution	by col (c)) 0.050058
	2017 2016	939,150. 945,564. 951,795. 964,043.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422,	315. 379. 838.	(d) Distribution	0.050058 0.054417 0.052225 0.052330
	2017 2016 2015	939,150. 945,564. 951,795.	Net value of noncharitable-use asset 18,761, 17,376, 18,224,	315. 379. 838.	(d) Distribution	0.050058 0.054417 0.052225 0.052330
2 T	2017 2016 2015 2014	939,150. 945,564. 951,795. 964,043.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422,	315. 379. 838.	(d) Distribution	0.050058 0.054417 0.052225 0.052330 0.052016
3 A	2017 2016 2015 2014 2013 Total of line 1, column (d) Exerge distribution ratio for the	939,150. 945,564. 951,795. 964,043.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422, 17,443, otal on line 2 by 5 0, or by the	315. 379. 838. 473. 292.	(d) Distribution	0.050058 0.054417 0.052225 0.052330 0.052016
3 A	2017 2016 2015 2014 2013 Total of line 1, column (d) Exerage distribution ratio for the throughout of years the foundation	939,150. 945,564. 951,795. 964,043. 907,328.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422, 17,443, otal on line 2 by 5 0, or by the 5 years	315. 379. 838. 473. 292.	Distribution (col (b) divided	0.050058 0.054417 0.052225 0.052330 0.052016 0.261046
3 A n	2017 2016 2015 2014 2013 Total of line 1, column (d) Exerage distribution ratio for the throughout of years the foundation	939,150. 945,564. 951,795. 964,043. 907,328.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422, 17,443, otal on line 2 by 5 0, or by the 5 years	315. 379. 838. 473. 292.	Distribution (col (b) divided	0.050058 0.054417 0.052225
3 A n 4 E 5 M	2017 2016 2015 2014 2013 Total of line 1, column (d) Exerage distribution ratio for the number of years the foundation. Enter the net value of noncharical contents and the net value of noncharical contents.	939,150. 945,564. 951,795. 964,043. 907,328.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422, 17,443, otal on line 2 by 5 0, or by the 5 years	315. 379. 838. 473. 292.	Distribution (col (b) divided	0.050058 0.054417 0.052225 0.052330 0.052016 0.261046 0.052209 9,202,222.
3 And 4 E 5 M 6 E	2017 2016 2015 2014 2013 Total of line 1, column (d) Exerage distribution ratio for the number of years the foundation fultiply line 4 by line 3	939,150. 945,564. 951,795. 964,043. 907,328.	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422, 17,443, otal on line 2 by 5 0, or by the 5 years	315. 379. 838. 473. 292.	Distribution (col (b) divided	0.050058 0.054417 0.052225 0.052330 0.052016 0.261046 0.052209 9,202,222
3 And 4 E 5 M 6 E 7 A	2017 2016 2015 2014 2013 Total of line 1, column (d) Exerage distribution ratio for the number of years the foundation of the net value of noncharicular t	939,150. 945,564. 951,795. 964,043. 907,328. de 5-year base period — divide the too has been in existence if less than 5 atable-use assets for 2018 from Part	Net value of noncharitable-use asset 18,761, 17,376, 18,224, 18,422, 17,443, otal on line 2 by 5 0, or by the 5 years	315. 379. 838. 473. 292. 2	Distribution (col (b) divided	0.050058 0.054417 0.052225 0.052330 0.052016 0.261046 0.052209 9,202,222. 1,002,529.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instr	ructions)
1 a Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1.	
Date of ruling or determination letter (attach copy of letter if necessary — see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V,	14,765.
check here ► X and enter 1% of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	
foundations only, others, enter -0-)	
3 Add lines 1 and 2	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<u>``</u>
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	14,765.
6 Credits/Payments	
a 2018 estimated tax pmts and 2017 overpayment credited to 2018 6 a 15,796.	
b Exempt foreign organizations — tax withheld at source . 6 b	4
	,
	15 706
, Total droute and payments yield miles of miles of	10/1301
The charge of th	
Tax add. If the total of fines of and o to more than more, since amount of the	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2019 estimated tax 1,031. Refunded 11	
Part VII-A Statements Regarding Activities	<u> </u>
	Yes No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1 b X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	ed
c Did the foundation file Form 1120-POL for this year?	1 c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ►\$ 0 (2) On foundation managers ►\$	
(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	0.
foundation managers >\$ 0.	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
If 'Yes,' attach a detailed description of the activities	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.	3 X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .	4a X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If 'Yes,' attach the statement required by General Instruction T.	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	
By language in the governing instrument, or	
 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflic with the state law remain in the governing instrument? 	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV.	. 7 X
8 a Enter the states to which the foundation reports or with which it is registered. See instructions TN	
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G ² If 'No,' attach explanation	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942 for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If 'Yes,' complete Part	$\mathbb{C}_{X X}^{(0)} = \mathbb{Z}_{X}$
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
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-		T T	~	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions .	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Χ	
	Website address NONE			
14	The books are in care of ► BANK_OF_AMERICA, IL4-135-14-19 Telephone no ►			
	Located at ► 135 LASALLE ST. CHICAGO IL ZIP + 4 ► 60603	N/A		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	73/ 14		
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country.	-		
Pai	t VII:B Statements Regarding Activities for Which Form 4720 May Be Required	13		
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	i .	Yes	No
1 a	During the year, did the foundation (either directly or indirectly)	!		1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? X No		\$!	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	F .	ľ.	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No		1	4
	(4, -3,	ļ. '		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No		! ,	
1	b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b		X
	Organizations relying on a current notice regarding disaster assistance, check here	i	i	; {
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).	1	<u> </u>	
;	a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?.	. ?		
	If 'Yes,' list the years ► 20 _ , 20 _ , 20			[, [
		4		
	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		· '	
	all years listed, answer 'No' and attach statement – see instructions)	2 b	<u> N</u>	/A
1	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		li	
	► 20 , 20 , 20 , 20		ļ '] [
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
	b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation	1		ľ
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or	'	ľ	
	by the Commissioner under section 4943(c)(/)) to dispose of holdings acquired by gift or bequest, or (3) the lanse of the 10, 15, or 20-year first phase holding period? (I se Schedule C. Form 4720, to			لــــا
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3 b	L N	/A
A	a Did the foundation invest during the year any amount in a manner that would jeopardize its		<u> </u>	<u> </u>
4	a Did the foundation invest during the year any amount in a mariner that would jeopardize its charitable purposes?	. 4a		Х
		. 1	,	: 1
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		Ľ'	<u> </u>
	the tax year beginning in 2018?	4 b		X
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Part VII-B Statements Regarding Activiti		1 4/20 May Be Red	uired (continued	a)			
5 a During the year, did the foundation pay or incu	-	40454.00			Y	es	No
(1) Čarry on propaganda, or otherwise attempt	_		∐ Yes 〔	X No			į
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registral	Yes	X No			j		
(3) Provide a grant to an individual for travel, s	Yes	X No		i	Ì		
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? See instructions	Yes	X No					
(5) Provide for any purpose other than religiou educational purposes, or for the prevention	is, charitable, scientific, n of cruelty to children o	literary, or r animals?	Yes	X No			
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in See instructions	the transactions fail to q a current notice regardi	ualify under the excepting disaster assistance?	ions	:	- 5 b	N] 'A
Organizations relying on a current notice regar	ding disaster assistance	e, check here	•]
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure response	ibility for the grant? .		N/A Yes	☐ No]
If 'Yes,' attach the statement required by Regu		• •				ļ	
 6 a Did the foundation, during the year, receive an on a personal benefit contract? b Did the foundation, during the year, pay premit 	-			ΧNο	6 b		! X
If 'Yes' to 6b, file Form 8870	arris, directly of indirect	y, on a personal belief	t contract.			\dashv	
7 a At any time during the tax year, was the found	• •			XNo			نـــــ
b If 'Yes,' did the foundation receive any proceed8 Is the foundation subject to the section 4960 ta				N/A	7 b		
or excess parachute payment(s) during the year		C (nam \$1,000,000 m) 10	Yes	X			
Part VIII Information About Officers, Dire		oundation Managers	, Highly Paid Em	ployees	5,		
and Contractors 1 List all officers, directors, trustees, and found	ation managers and the	ir compensation. See in	structions				
List an officers, directors, trustees, and round	(b) Title, and average	(c) Compensation	(d) Contributions to	. 1			
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benef plans and deferre compensation	ıt (e) 🖯	xpense ther allo		
BANK OF AMERICA N.A.	Trustee	108,466.		0.			0.
135 S. LASALLE ST. IL4-135-14- CHICAGO, IL 30603	1.00						
	Committee Mom	0.		0.			0.
JOHN T. MENEFEE III	Committee Mem	0.	'	١.٠			Ο.
2550 CHARLIE THOMAS RD. CORNERSVILLE, TN 37047	0						
ELEANOR M PARKES	Committee Mem	0.		0.			0.
4411 TRUXTON PLACE NASHVILLE, TN 37205	0						
MARIANNE BYRD	Committee Mem	0.		0.			0.
4419 HARDING PLACE NASHVILLE, TN 37205	0						
2 Compensation of five highest-paid employees	(other than those incli	ıded on line 1 – see ins	tructions). If none, e	nter 'NO	NE.'		
	(b) Title, and average	300 111110 1 300 1113	(a)Contributions to	/->-			21124
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benef plans and deferre compensation		xpense other all	acco	ount, ices
None							
	·						
						_	
Total number of other employees paid over \$50,000				<u> </u>			0

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PartilX;Bi Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	-
2	-
All other program-related investments See instructions	
3	-
Total. Add lines 1 through 3	0.

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rai	see instructions.)	Ji eigii	Touridations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. Average monthly fair market value of securities	1 a	10 501 220
	Average of monthly cash balances	1 b	18,581,330. 913,312.
	Fair market value of all other assets (see instructions)	1 c	913, 312.
	Total (add lines 1a, b, and c)	1 d	19,494,642.
	Reduction claimed for blockage or other factors reported on lines 1a and		15,454,042.
·	1c (attach detailed explanation) 1e 0.	<u> </u>	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,494,642.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	292,420.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,202,222.
6	Minimum investment return. Enter 5% of line 5	6	960,111.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations, check here ► ☐ and do not complete this part.)	ating f	oundations
1	Minimum investment return from Part X, line 6	1	960,111.
2 a	Tax on investment income for 2018 from Part VI, line 5 2a 14, 765.		
b	Income tax for 2018 (This does not include the tax from Part VI) 2b	1	
c	Add lines 2a and 2b	2 c	14,765.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	945,346.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4 .	5	945,346.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	945,346.
Par	Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	1,028,977.
b	Program-related investments – total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
t	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,028,977.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	14,765.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,014,212.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether qualifies for the section 4940(e) reduction of tax in those years	the four	
BAA			Form 990-PF (2018)

Form **990-PF** (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,			_	045 346
2 Undistributed income, if any, as of the end of 2018.			-	945,346.
a Enter amount for 2017 only		-	0.	
b Total for prior years 20 , 20 , 20	-	0.	0.	
3 Excess distributions carryover, if any, to 2018:		<u> </u>		
a From 2013 83, 694.		ľ		
b From 2014 59, 746.				
c From 2015 55, 903.				
d From 2016 92, 613.				
e From 2017. 16, 878.				
f Total of lines 3a through e	308,834.	,		
4 Qualifying distributions for 2018 from Part				•
XII, line 4 ► \$1,028,977.		ľ.		
a Applied to 2017, but not more than line 2a			0.	!
b Applied to undistributed income of prior years (Election required — see instructions)		0.		<u></u>
c Treated as distributions out of corpus (Election required – see instructions)	0			
d Applied to 2018 distributable amount	0.			945,346.
e Remaining amount distributed out of corpus	83,631.			343,340.
5 Excess distributions carryover applied to 2018	0.	 		, 0.
(If an amount appears in column (d), the	· · · · · · · · · · · · · · · · · · ·	 		, 0.
same amount must be shown in column (a))	1			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	392,465.			
b Prior years' undistributed income Subtract				
line 4b from line 2b .		0.	_	
c Enter the amount of prior years' undistributed			-	•
income for which a notice of deficiency has been issued, or on which the section 4942(a)		l l		
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable			-	
amount – see instructions		0.		1
e Undistributed income for 2017 Subtract line 4a from	1	l 'I		
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2018 Subtract lines				
4d and 5 from line 1. This amount must be				^
distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0			
, ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	83,694.			
9 Excess distributions carryover to 2019.			-	
Subtract lines 7 and 8 from line 6a	308,771.			
10 Analysis of line 9		*		
a Excess from 2014 59,746.				
b Excess from 2015				
c Excess from 2016 92, 613.				
d Excess from 2017 16,878.		į l		
c Excess from 2018 83, 631.				· · · · · · · · · · · · · · · · · · ·

Form 990-PF (2018) JUSTIN & VALERE				62-630657	
Part XIV Private Operating Founda					N/A
is effective for 2018, enter the date of the	ruling .			_	1040(3)(5)
b Check box to indicate whether the foundate		rating foundation de		4942(j)(3) or	4942()(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2018	(b) 2017	Prior 3 years (c) 2016	(d) 2015	(e) Total
investment return from Part X for each year listed	(a) 2016	(b) 2017	(c) 2010	(u) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII,					·
line 4 for each year listed			-	,	
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter	1				
(1) Value of all assets		-			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		-	f		
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter			Þ		
 Total support other than gross investment income (interest, 					
dividends, rents, payments					
on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization				-	
(4) Gross investment income					
Part XV Supplementary Information assets at any time during t	n (Complete this he year — see i	s part only if the nstructions.)	e foundation ha	d \$5,000 or mo	re in
1 Information Regarding Foundation Management					
a List any managers of the foundation who close of any tax year (but only if they hav	have contributed me	ore than 2% of the t	otal contributions rec	ceived by the found	ation before the
None	e contributed more	man \$5,000) (See :	section 507(d)(2))		
None					
b List any managers of the foundation who	own 10% or more o	f the stock of a corp	oration (or an equal	ly large portion of t	ne ownership of
a partnership or other entity) of which the None	foundation has a 10	0% or greater intere	st		
None					
2 Information Regarding Contribution, Gra	nt, Gift, Loan, Schol	larship, etc., Progra	ms:		
Check here 🟲 🔲 if the foundation only					
requests for funds. If the foundation make 2a, b, c, and d. See instructions	es gifts, grants, etc	, to individuals or or	ganizations under of	ther conditions, con	nplete items
a The name, address, and telephone numb	er or email address	of the person to wh	om applications sho	uld be addressed	
See Statement 5 b The form in which applications should be	cubmitted and infer	mation and material	le they should includ	Δ	
u The form in which applications should be	suprimited and infor	mation and material	is triey should includ	C	
See Statement for Line 2a	- 18 to			,	
c Any submission deadlines.					
See Statement for Line 2a					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charital	ble fields, kinds of in	stitutions, or other	factors
See Statement for Line 2a					
BAA		EEA0310L 12/12/18			Form 990-PF (2018)

Part XV, Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment									
3 Grants and Contributions Paid During the Yea	If recipient is an individual	e rayment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount					
*Name and address (home or business)	or substantial contributor	recipient							
a Paid during the year									
See Statement 6	1								
`									
•									
	,								
,									
]							
			ļ						
			1						
			► 3a	004 061					
b Approved for future payment		I	7 32	984,861.					
B Approved for factore payment									
1]							
		İ							
•									
	<u> </u>								
Total			► 3h	<u> </u>					

Part XVI	A Analysis of Income-Producing A	Activities				
Enter gross	amounts unless otherwise indicated	Indicated Unrelated business income Excluded by section 512, 513, or 514				
	•	(a) Business	(b) Amount	(c) Exclu-	(d) Amount	(e) Related or exempt function income
1 Progra	am service revenue	code		code		(See instructions)
a٠٠						
ь						
c						
d			·	1		
e						
<u>, —</u>				 		
a Fees	and contracts from government agencies			 		
-	pership dues and assessments	<u></u>		+-+		
	t on savings and temporary cash investments .		···-	14	121,316.	
	ends and interest from securities	<u> </u>		14	231,526.	·
	ental income or (loss) from real estate		A	1 14	231,320.	r
	• •		<u> </u>	- 		<u>. </u>
	financed property			1		
	ebt-financed property			╁		
	atal income or (loss) from personal property			 		
	investment income .					
	(loss) from sales of assets other than inventory			18	1,218,254.	
	ncome or (loss) from special events .					
	profit or (loss) from sales of inventory .					
11 Other	revenue.					
a						- ·
b	· · · · · · · · · · · · · · · · · · ·					
с						
d						
е						
		7		r = 104 -		
12 Subto	otal Add columns (b), (d), and (e)	L	1	إدست بأ	1,571,096.	
	otal Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e).	<u> </u>		إفتا ا	1,571,096. . 13	1,571,096.
13 Total		s)	<u> </u>	افست با		1,571,096.
13 Total (See works	. Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation		ishment of Exemp	•	. 13	1,571,096.
13 Total (See works Part XVI	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works	. Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	
13 Total (See works Part XVI Line No.	Add line 12, columns (b), (d), and (e) heet in line 13 instructions to verify calculation B: Relationship of Activities to the	Accompl		t Purpo	. 13	

Form 990-PF (2018) JUSTIN & VALERE POTTER FOUNDATION 62-6306577 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

•]	Yes	No
describe	organization directly ed in section 501(c) (to political organizat	other than secti	gage in any of th on 501(c)(3) org	e following with anizations) or in	any other org section 527,	ganızatıon		þ			
a Transfer	s from the reporting	foundation to a	noncharitable e	xempt organizat	ion of			<u> </u>			
(1) Casl	h							1	a (1)		X
(2) Othe	er assets					•		1	a (2)		X
b Other tra	ansactions										
(1) Sale	es of assets to a non	icharitable exem	npt organization			,		1	b (1)		X
(2) Puro	chases of assets from	m a noncharitab	le exempt organ	ızatıon				1	b (2)	$\neg \neg$	X
(3) Ren	tal of facilities, equip	oment, or other	assets.	• •				. 1	b (3)		X
• •	nbursement arrange	•			•			<u> </u>	b (4)		X
(5) Loa	ns or loan guarantee	es						<u> </u>	b (5)		X
` '	formance of services		or fundraising s	solicitations .				<u> </u>	b (6)		X
(-)	of facilities, equipm	•	9		es			<u> </u>	1 c		X
	o	o, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,					L	<u></u>		
d If the an the good any tran	iswer to any of the a ds, other assets, or a saction or sharing a	above is 'Yes,' co services given b irrangement, sho	omplete the follo by the reporting f low in column (d)	wing schedule oundation If the the value of the	Column (b) se foundation regions	hould alway eceived les r assets, or	s show the strain that the strain is the strain that the s	fair marke market valu eceived	t value ie in	of	`
(a) Line no	(b) Amount involved	(c) Name of	noncharitable exemp	ot organization	(d) Descr	iption of trans	fers, transactio	ons, and sharu	ng arrand	gements	;
N/A											
ĺ				-							
				······································							
1											
		 									
		+									
		 									
		 									
	 	+									
-		 									
		 									
		-									
								 			
		<u> </u>									
describe	oundation directly or ed in section 501(c) complete the follow	(other than secti	ed with, or relate ion 501(c)(3)) or	ed to, one or mo in section 527?	ore tax-exem	ot organizat	ions	[Yes	X	No
) Name of organizat		(b) Type	of organization		(c)	Description	of relation	shin		
	y warne or organizat	1011	(6) 1390	or organization		(0)	- Beschiption	10110101			
N/A											
		-		,							
											
											
	and the of service I declare	that I bays avamined	this return uncluding as	somanawa cebadula	s and statements	and to the best	of my knowledge	and belief it is	true		
Sign Here	penalties of perjury, I declare, and complete Declaration	n of preparer (other t	than taxpayer) is base	5-13-20	of which preparer		ledge	l t	May the interpretation	n with th shown be	ne
Signa	ature of officer or trustee			Date	Title			`	X	Yes	No
	Print/Type preparer's na	ame	Frepara s s	iglafure.	Date:	3	Check	ıf PTII			
Paid	Hubert E Ye	arv	Hubert	E Yeary	لا د	1-26-19	self-emplo		1061	750	
_			ll & Assoc			_ _	Firm's EIN	62-1664			
Preparer	_	501 East I		10163		-		UL 1005			
Use Only	_	Nashville,					Phone no	615-385	5_100	าย	
DAA	<u>. I</u>	Nashviite,	IN 3/204				. Hone Ho				2010
BAA								F(orm 99	U-PF ((ZUIB)

2018 Client POTTERFD	Federal Statements JUSTIN & VALERE POTTER FOUNDATION BANK OF AMERICA, N.A.				Page ²	
4/25/19					01 48F	
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees						
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted <u>Net Income</u>	(d) Charitable <u>Purposes</u>	
ACCOUNTING AND TAX PREPAR	ATION Total	\$ 1,825. \$ 1,825.	\$ 1,095. \$ 1,095.		\$ 730 \$ 730	
Statement 2 Form 990-PF, Part I, Line 16c Other Professional Fees						
INVESTMENT ADVISORY FEES	Total	(a) Expenses per Books \$ 21,184. \$ 21,184.	(b) Net Investment Income \$ 21,184. \$ 21,184.	(c) Adjusted Net Income	(d) Charitable Purposes	
Statement 3 Form 990-PF, Part I, Line 18 Taxes		<u>.</u>				
		(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
ESTIMATED FED. EXCISE TX FED. EXCISE TAX PRIOR YEA FOREIGN INVESTMENT TAX		\$ 15,796. 7,860. 7,192. \$ 30,848.	\$ 7,192. \$ 7,192.		\$ 0	

Statement 4 Form 990-PF, Part III, Line 5 Other Decreases

OTHER DECREASES

6,069. 6,069. <u>\$</u>
Total <u>\$</u>

Statement 5 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name:

MEGAN S DAVIS, VICE PRESIDENT

Care Of:

Street Address:

U.S. TRUST/BANK OF AMERICA TN9-120-23-01, 222 2ND AVE. SOUTH, SUITE 2300 NASHVILLE, TN 37219 615-749-3176

City, State, Zip Code:

Telephone: E-Mail Address:

2018

4/25/19

Federal Statements JUSTIN & VALERE POTTER FOUNDATION BANK OF AMERICA, N.A.

Page 2

Client POTTERFD

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Statement 5 (continued) Form 990-PF, Part XV, Line 2a-d Application Submission Information

Form and Content:

BY LETTER REQUEST SPECIFYING THE APPLICANTS QAULIFICATIONS AND TAX STATUS.

Submission Deadlines:

NONE

Restrictions on Awards:

NONE, PRIMARY PURPOSE IS TO HELP CHARITABLE ORGANIZATIONS

IN THE

SOUTHEAST U.S.

Statement 6 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
BOYS AND GIRLS CLUB 67 THOMPSON LANE NASHVILLE TN 37211	NONE	PC	GENERAL SUPPORT	\$ 81,500.
VANDERBILT MEDICAL CENTER 704 BAKER BLDG., VANDERBILT UN NASHVILLE TN 37204	NONE	PC	GENERAL SUPPORT	140,000.
FAITH FAMILY CLINIC 326, 21ST AVE. NORTH NASHVILLE TN 37203	NONE	PC	GENERAL SUPPORT	47,000.
NASHVILLE RESCUE MISSION 639 LAFAYETTE ST. NASHVILLE TN 37203	NONE	PC	GENERAL SUPPORT	10,000.
CATHEDRAL OF THE INCARNATION 2001 WEST END AVE. NASHVILLE TN 37203	NONE	PC .	GENERAL SUPPORT	20,000.
BELLE MEADE PLANTATION 5025 HARDING PIKE NASHVILLE TN 37205	NONE	PC	GENERAL SUPPORT	10,000.
ST. CECELIA ACADEMY 4210 HARDING RD. NASHVILLE TN 37205	NONE	PC	GENERAL SUPPORT	170,000.
THE NEXT DOOR 128 - 8TH AVE. SOUTH NASHVILLE TN 37203	NONE	PC	GENERAL SUPPORT	100,000.
HABITAT FOR HUMANITY 2950 KRAFT DR.#100 NASHVILLE TN 37204	NONE	PC	GENERAL SUPPORT	15,000.

2018

Federal Statements JUSTIN & VALERE POTTER FOUNDATION BANK OF AMERICA, N.A.

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Client POTTERFD 4/25(19

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Statement 6 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation <u>Status</u>	Purpose of Grant	Amount
SENIOR RIDE 298 FOSTER AVE. NASHVILLE TN 37207	NONE	PC	GENERAL SUPPORT	\$ 5,000.
GILES COUNY, TN FIRE AND RESCUE 120 JIMMY SUGGS DR. PULASKI TN 38474	NONE	PC	GENERAL SUPPORT	20,000.
JUNIOR ACHIEVEMENT 120 POWELL PL. NASHVILLE TN 37204	NONE	PC	GENERAL SUPPORT	20,000.
BIG BROTHERS AND SISTERS 1704 CHARLOTTE AVE., #130 NASHVILLE TN 37203	NONE	PC	GENERAL SUPPORT	10,000.
FRIENDS OF WARNER PARK 50 VAUGHNS GAP RD NASHVILLE TN 37221	NONE	PC	GENERAL SUPPORT	1,454.
GILES COUNTY HELP CENTER 314 N. 1ST STR. PULASKI TN 38478	NONE	PC	GENERAL SUPPORT	2,000.
LEG UP THERAPUETIC RIDING CENTER 391 MAXWELL HILL RD PULASKI TN 38478	NONE	PC	GENERAL SUPPORT	1,953.
HARPETY HALL SCHOOL 3801 HOBBS RD NASHVILLE TN 37215	NONE	PC	GENERAL SUPPORT	24,000.
IMACULATE CONCEPTION CATHOLIC CHARITIES 2013 25TH N. NASHVILLE TN 37208	NONE	PC	GENERAL SUPPORT	5,000.
COMMON GROUND COOPERATIVE 2309 SCOTT AVE NASHVILLE TN 37216	NONE .	PC	GENERAL SUPPORT	10,000.
THE ESTUARY 3010 POSTON AVE, SUITE 200 NASHVILLE TN 37203	NONE .	PC	GENERAL SUPPORT	30,000.
NASHVILLE CHILDRENS THEATRE 2040, 25 MIDDLETON ST NASHVILLE TN 37201	NONE	PC	GENERAL SUPPORT	7,500.

2018 Client POTTERFD	Federal Statements JUSTIN & VALERE POTTER FOUNDATION BANK OF AMERICA, N.A.					
4/25(19 Statement 6 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year			, .			
Name and Address	Donee Relationsh	Found- ation nip Status	Purpo Gra			
ANDREW JACKSON FOUNDATION 4580 RACHEL'S LANE NASHVILLE TN 37076	NONE NONE	PC	GENERAL S	SUPPORT	\$	
VANDERBILT UNIVERSITY-SCHOLARSHIP FO PMB 407727, 2301 VANDERBI PLACE NASHVILLE TN 37240	NONE LIT	PC	GENERAL S	SUPPORT		
HARDING ACADEMY 170 WINDSOR DR. NASHVILLE TN 37205	NONE	PC	GENERAL S	SUPPORT		
OVERBROOK SCHOOL 4210 HARDING PLACE NASHVILLE TN 37205	NONE	PC	GENERAL S	SUPPORT		
RICHLAND ELEMENTARY SCHOO 10333 COLUMBIA HWY. LYNNVILLE TN 38472	DL NONE	PC	GENERAL S	SUPPORT		
CENTERSTONE MILITARY SERVICES 44 VANTAGE WAY NASHVILLE TN 37228	NONE .	PC	GENERAL S	SUPPORT		

NONE

NONE

BASILICA SCH OF ST MARY

VOLUNTEER STATE HORSEMENTS

1600 DIVISION ST., SUTIE

NASHVILLE TN 37203

STAR OF THE SE 700 TRUMAN AVE KEY WEST FL 33040

FDN

700

PC

PC

GENERAL SUPPORT

GENERAL SUPPORT

Total \$ 984,861.

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Amount

10,000.

20,000.

1,000.

30,000.

38,454.

20,000.

75,000.

60,000.