

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation BAILEY FAMILY FOUNDATION INC		<b>A Employer identification number</b> 59-3154364	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 3486		<b>B Telephone number (see instructions)</b> (772) 562-4158	
City or town, state or province, country, and ZIP or foreign postal code VERO BEACH, FL 32964		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 16,016,358		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	587,125			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	1,467	1,467		
	<b>4</b> Dividends and interest from securities	343,786	343,786		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-41			
	<b>b</b> Gross sales price for all assets on line 6a <span style="float: right;">15</span>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12 Total.</b> Add lines 1 through 11	932,337	345,253			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0		0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	4,595	0		4,595
	<b>c</b> Other professional fees (attach schedule)	33,000	0		33,000
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	3,192	175		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	797	0		797
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	41,584	175		38,392
	<b>25</b> Contributions, gifts, grants paid	445,936			445,936
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	487,520	175		484,328	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	444,817				
<b>b Net investment income</b> (if negative, enter -0-)		345,078			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	739,043	645,324	645,324
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	4,330,067	4,866,203	14,716,176
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	627,193	558,262	654,858
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	5,696,303	6,069,789	16,016,358	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	5,696,303	6,069,789		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	5,696,303	6,069,789		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	5,696,303	6,069,789		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	5,696,303
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	444,817
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	6,141,120
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	71,331
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	6,069,789

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a PUBLICLY TRADED SECURITIES</b>	P		
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 15		56	-41
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			-41
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	2	-41
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	556,348	10,952,906	0 050795
2015	578,042	10,563,199	0 054722
2014	550,650	11,467,650	0 048018
2013	438,950	10,286,409	0 042673
2012	361,370	7,973,914	0 045319

<b>2</b> Total of line 1, column (d)	2	0 241527
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048305
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	13,888,615
<b>5</b> Multiply line 4 by line 3	5	670,890
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	3,451
<b>7</b> Add lines 5 and 6	7	674,341
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	484,328

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total tax due is 3,782.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Includes questions about political influence, expenditures, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care of Vincent Boyle.

Located at 700 20TH STREET VERO BEACH FL ZIP+4 32960

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with columns 1a, 1b, 1c, 2a, 2b, 3a, 3b, 4a, 4b and Yes/No columns. Contains questions 1a through 4b regarding Form 4720 exceptions.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶			<b>5b</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>			<b>6b</b>
				<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN M BAILEY PO BOX 3486 VERO BEACH, FL 32964	PRES/TREA 5 00	0	0	0
LUCIA H BAILEY PO BOX 3486 VERO BEACH, FL 32964	V P /SECY 5 00	0	0	0
BLYTHE L BURGE 14 BARNHILL ROAD FLETCHER, NC 28732	V P / DIRECTOR 10 00	0	0	33,000
J VINCENT BOYLE 700 20TH STREET VERO BEACH, FL 32960	V P / DIRECTOR 1 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . ▶ 0

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶ 0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	13,464,816
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	635,301
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	14,100,117
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	14,100,117
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	211,502
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	13,888,615
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	694,431

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	694,431
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	6,902
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	6,902
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	687,529
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	687,529
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	687,529

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	484,328
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	484,328
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	484,328

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				687,529
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			392,816	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>484,328</u>				
<b>a</b> Applied to 2016, but not more than line 2a			392,816	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				91,512
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				596,017
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

STEPHEN M BAILEY

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0





**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ABCCM DOCTORS MEDICAL CLINIC INC 155 LIVINGSTON STREET ASHEVILLE, NC 28801	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
ADMIRAL NIMITZ FOUNDATION 340 EAST MAIN STREET FREDERICKSBURG, TX 78624	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
AIR FORCE MUSEUM FOUNDATION INC PO BOX 33624 WRIGHTPATTERSON AFB, OH 45433	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
ALLIANCE DEFENDING FREEDOM 15100 N 90TH ST SCOTTSDALE, AZ 85260	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,000
ALZHEIMER AND PARKINSON ASSOCIATION OF IR 2300 5TH AVE 150 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
<b>Total</b> . . . . . <b>3a</b>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN AIR MUSEUM IN BRITAIN 655 15TH ST NW STE 475 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
AMERICAN BIBLE SOCIETY 1865 BROADWAY NEW YORK, NY 10023	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
AMERICAN CENTER FOR LAW & JUSTICE INC PO BOX 90555 WASHINGTON, DC 20090	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
AMERICAN CIVIL RIGHTS UNION 2313 DUKE STREET ALEXANDRA, VA 22314	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
AMERICAN LEGION 1535 OLD DIXIE HIGHWAY VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
<b>Total</b> . . . . . <b>3a</b>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN LEGISLATIVE EXCHANGE COUNCIL 2900 CRYSTAL DR 600 ARLINGTON, VA 22202	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
AMERICAN RED CROSS OF IR 2506 17TH AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,000
AMERICAN SPECTATOR FOUNDATION INC 1611 NORTH KENT STREET SUITE 901 ARLINGTON, VA 22209	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	100
AMERICAN WHITEWATER 629 W MAIN STREET SYLVA, NC 28779	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,500
APPALACHIAN TRAIL CONSERVANCY 799 WASHINGTON STREET HARPERS FERRY, WV 25425	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ARTHRITIS FOUNDATION INC PO BOX 7669 ATLANTA, GA 303570669	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
ASHLAND UNIVERSITY 401 COLLEGE AVENUE ASHLAND, OH 44805	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
ATLAS NETWORK1201 L STREET NW WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
BILLY GRAHAM EVANGELISTIC ASSOCIATION 1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,100
BLACK MOUNTAIN HOME FOR CHILDREN YOUTH & FAMILIES INC 80 LAKE EDEN ROAD BLACK MOUNTAIN, NC 28711	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,000
<b>Total</b> . . . . . <b>3a</b> <span style="float: right;">▶</span>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BLUE RIDGE PUBLIC RADIO-WESTERN NC PUBLIC RADIO 73 BROADWAY ASHEVILLE, NC 28801	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
BOY SCOUTS OF AMERICA 1951 SOUTH ORANGE BLOSSOM TRAIL STE 102 APOPKA, FL 32703	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,200
BOYS & GIRLS CLUB OF BREVARD 11 GALLIMORE ROAD BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
BOYS TOWN-CENTRAL FLORIDA 975 OKLAHOMA STREET OVIEDO, FL 32765	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
BREATH OF HEAVEN MINISTRIES OF THE TC 2206 16TH AVE SUITE 201 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
<b>Total . . . . .</b> 				445,936
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BREVARD COLLEGE CORPORATION 400 N BROAD ST BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
BREVARD-DAVIDSON RIVER PRESBYTERIAN CH 249 EAST MAIN STREET BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	100
BUILDING FOR AMERICA'S BRAVEST-CO STEPHEN SILLER TUNNEL TO TOWERS FDN 2361 HYLAND BLVD STATEN ISLAND, NY 10306	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
CAMBODIAN CHRISTIAN CHILDREN'S OUTREACH 822 BARBARA BLVD HENDERSONVILLE, NC 28739	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,400
CAPITAL HOSPICE2900 TELESTAR CT FALLS CHURCH, VA 22042	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
<b>Total</b> . . . . . <b>3a</b>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CAPITAL RESEARCH CENTER 1513 16TH ST NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	900
CAROLINA DAY SCHOOL INC 1345 HENDERSONVILLE ROAD ASHEVILLE, NC 28803	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	69,200
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
CENTRAL UNITED METHOIDST CHURCH 30 UNION ST N CONCORD, NC 28025	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	5,000
CHILDCARE RESOURCES OF INDIAN RIVER 1801 - 24TH ST VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
<b>Total</b> . . . . . <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDREN'S HOME SOCIETY OF FLORIDA 482 S KELLER ROAD ORLANDO, FL 32810	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
CHRISTIAN APPALACHIAN PROJECT INC PO BOX 55911 LEXINGTON, KY 40555	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
CITIZENS AGAINST GOVERNMENT WASTE 1301 PENNSYLVANIA AVE NW STE 1075 WASHINGTON, DC 20004	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,250
CIVIL WAR PRESERVATION TRUST 11 PUBLIC SQ 200 HAGERSTOWN, MD 217405510	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
COLLINGS FOUNDATION PO BOX 248 STOW, MA 01775	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,300
<b>Total</b> . . . . . <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMITTEE FOR A CONSTRUCTIVE TOMORROW PO BOX 65722 WASHINGTON, DC 20035	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
COMMUNITY CHURCH OF VERO BEACH 1901 23RD STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	19,050
COMMUNITY FOCUS FOUNDATION PO BOX 215 BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
COMPETITIVE ENTERPRISE INSTITUTE 1899 L ST NW FLOOR 12 WASHINTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,100
COPS 4 KIDS RIDE 153 PUBLIC SAFETY WAY BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
<b>Total</b> . . . . . <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COVENANT HOUSE FLORIDA INC 733 BREAKERS AVENUE FT LAUDERDALE, FL 33304	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,250
CROSSNORE SCHOOL & CHILDREN'S HOME PO BOX 249 CROSSNORE, NC 286160249	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
CROSSOVER MISSION INC 1965 42ND AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
CROSSWAYPO BOX 5961 ANDERSON, SC 29623	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
CROWN FINANCIAL MINISTRIES INC PO BOX 100 GAINESVILLE, GA 30503	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,250
<b>Total . . . . .</b> ▶				445,936
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CRW26 FOX RUN ROAD BEDFORD, MA 01730	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
DASIE BRIDGEWATER HOPE CTR 8445 - 64TH AVE VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
DAUGHTERS OF THE CINCINNATI 20 WEST 44TH STREET 508 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	600
DAVID HOROWITZ FREEDOM CENTER PO BOX 55089 SHERMAN OAKS, CA 914991964	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
DELTA GAMMA FOUNDATION 3250 RIVERSIDE DRIVE COLUMBUS, OH 43221	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,300
<b>Total . . . . . ▶</b> <b>3a</b>				445,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DONT TREAD ON MY BUSINESS 10611 BALLS FORD RD 120 MANASSAS, VA 201092376	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
DUNKLIN MEMORIAL CHURCH INC 3342 SW HOSANAH LANE OKEECHOBEE, FL 34974	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,000
EAGLE FORUM EDUCATION AND LEGAL DEFENSE PO BOX 618 ALTON, IL 62002	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,300
EPIC MISSIONS INC6025 12TH STREET VERO BEACH, FL 32966	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY, MO 64129	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
<b>Total . . . . . ▶</b>				445,936
<b>3a</b>				


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST DESCENTS 6000 GREENWOOD PLAZA BLVD-SUITE 120 GREENWOOD VLG, CO 80111	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
FIRST LIBERTY INSTITUTE 2001 W PLANO PKWY STE 1600 PLANO, TX 75075	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
FIRST UNITED METHODIST CHURCH OF BREVARD 325 N BROAD ST BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	13,350
FIRST UNITED PRESBYTERIAN CHURCH 201 EAST CHURCH STREET COLLINSVILLE, IL 62234	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
FLORIDA ATLANTIC UNIVERSITY 777 GLADES ROAD BOCA RATON, FL 33431	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	12,500
<b>Total</b> . . . . . <b>3a</b>				445,936


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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FLORIDA BAPTIST RETIREMENT CENTER 1006 33RD ST VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
FLORIDA SHERIFFS ASSOCIATION 2617 MAHAN DRIVE TALLAHASSEE, FL 32308	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
FLORIDA STATE UNIVERSITY VARSITY CLUB 600 W COLLEGE AVENUE TALLAHASSEE, FL 32306	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	400
FOCUS ON THE FAMILY 8605 EXPLORER DRIVE COLORADO SPRINGS, CO 80995	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
FOUNDATION ENDOWMENT 611 CAMERON STREET ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
<b>Total</b> . . . . . <b>3a</b>				445,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FOUNDATION FOR ECONOMIC EDUCATION 1718 PEACHTREE STREET NW SUITE 1048 ATLANTA, GA 30509	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
FOUNDATION FOR GOV'T ACCOUNTABILITY SUITE 201-279 15275 COLLIER BLVD NAPLES, FL 34119	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
FREEDOM ALLIANCE 22570 MARKEY COURT STE 240 DULLES, VA 20166	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,250
FREEDOM WATCH 2775 NW 49TH AVE SUITE 205-345 OCALA, FL 34482	NONE	527	GENERAL	750
FREEDOMWORKS INC 400 NORTH CAPITOL ST NW-SUITE 765 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
<b>Total</b> . . . . . 				445,936
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRENCH BROAD RIVER ACADEMY 191 LYMAN STREET 316 ASHEVILLE, NC 28801	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	19,000
FRIENDS OF FLIGHT 93 NAT'L MEMORIAL INC PO BOX 911 SHANKSVILLE, PA 15560	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
FRIENDS OF THE LIBRARY 1600 21ST STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
FRIENDS OF TRANSYLVANIA COUNTY LIBRARY 212 S GASTON STREET BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	50
FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20009	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total</b> . . . . . 				445,936
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GIDEONS INTERNATIONAL PO BOX 140800 NASHVILLE, TN 37214	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
GOOD NEWS PUBLISHERS 1300 CRESCENT ST WHEATON, IL 60187	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
GRACE MEDICAL HOME 51 PENNSYLVANIA ST ORLANDO, FL 32806	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
HAITI PARTNERS INC PO BOX 2865 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
HAVEN OF TRANSYLVANIA COUNTY 240 S CALDWELL ST BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total</b> . . . . . <b>3a</b>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HERITAGE FOUNDATION MEMBERSHIP OFFICE-214 MASSACHUSETTS AVE NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
HIGHLAND FOOTBALL CLUB-ASHEVILLE BUNCOMBE YOUTH SOCCER ASSOC 593 AZALEZ ROAD EAST ASHEVILLE, NC 28805	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	150
HILLSDALE COLLEGE 33 EAST COLLEGE ST HILLSDALE, MI 49242	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
HONORABLE ORDER OF KENTUCKY COLONELS INC 1717 ALLIANT AVENUE SUITE 14 LOUISVILLE, KY 40299	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
HOPE FOR FAMILIES CENTER 720 - 4TH STREET VERO BEACH, FL 32962	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
<b>Total . . . . .</b> ► <b>3a</b>				445,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOPE RURAL SCHOOL INC 15929 SW 150TH ST INDIANTOWN, FL 34956	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
HORSIN AROUND CAMP INC PO BOX 22276 LEXINGTON, KY 40522	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
INDIAN RIVER COUNTY HISTORICAL SOCIETY INC PO BOX 2192 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	850
INDIAN RIVER HOSPITAL FOUNDATION 1000 - 36TH STREET VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
INDIAN RIVER LAND TR INC 80 ROYAL PALM POINTE STE 301 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
<b>Total</b> . . . . . <b>3a</b>				445,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INSTITUTE FOR JUSTICE 901 N GLEBE RD STE 900 ARLINGTON, VA 22203	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
JAMES MADISON INSTITUTE FOR PUBLIC POLICY STUDIES INC PO BOX 37460 TALLAHASSEE, FL 32315	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,450
JOHN CARROLL HIGH SCHOOL 3402 DELAWARE AVE FT PIERCE, FL 34947	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
JUDICIAL WATCH INC 425 3RD ST SW STE 800 WASHINGTON, DC 20024	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
LAKE HIGHLAND PREPARATORY SCHOOL INC 901 N HIGHLAND AVENUE ORLANDO, FL 32803	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	34,000
<b>Total</b> . . . . . 				445,936
<b>3a</b>				


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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LEADERSHIP INSTITUTE 1101 N HIGHLAND ST ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
MANHATTAN INSTITUTE FOR POLICY RESEARCH 255 5TH AVENUE 6 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
MANNA FOOD BANK INC 627 SWANNANOA RIVER ROAD ASHEVILLE, NC 28805	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
MASTERS ACADEMY OF VERO BEACH INC 1105 58H AVENUE VERO BEACH, FL 32966	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
MCKEE BOTANICAL GARDEN INC 350 US HWY 1 VERO BEACH, FL 32962	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
<b>Total</b> . . . . . 				445,936
<b>3a</b>				


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MEDIA RESEARCH CENTER 325 S PATRICK ST ALEXANDRIA, VA 22314	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
MENTAL HEALTH ASSOCIATION IN IRC INC 820 - 37TH PLACE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
MIGHTY EIGHTH AIR FORCE HERITAGE CENTER INC 175 BOURNE AVENUE POOLER, GA 313229516	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
MILITARY WARRIORS SUPPORT FOUNDATION 2511 N LOOP 1604 W SUITE 201 SAN ANTONIO, TX 78258	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,250
MOFFITT CANCER CENTER INSTITUTE HOSPITAL INC 12902 MAGNOLIA DRIVE TAMPA, FL 33612	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOODY BIBLE INSTITUTE OF CHICAGO 820 N LASALLE DRIVE CHICAGO, IL 60610	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,250
MUSEUM OF AVIATION FLIGHT ROBINS AIR FORCE BASE-GA HWY 247 RUSSELL PARKWAY WARNER ROBINS, GA 31088	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,006
MUSEUM OF FL HISTORY FOUNDATION 500 S BRONOUGH TALLAHASSEE, FL 32399	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
MUSEUM OF THE BIBLE 7707 SW 44TH ST OKLAHOMA CITY, OK 73179	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,500
NATIONAL CTRR FOR PUBLIC POLICY RESEARCH INC 501 CAPITOL COURT NE WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
<b>Total</b> . . . . . 				445,936
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL LEGAL & POLICY CENTER 107 PARK WASHINGTON CT FALLS CHURCH, VA 22046	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,250
NATIONAL MS SOCIETY 733 3RD AVE NEW YORK, NY 10017	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
NATIONAL PARKS CONSERVATION ASSOC 777 6TH STREET NW SUITE 700 WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	110
NATIONAL RIFLE ASSOCIATION OF AMERICA 11250 WAPLES MILL RD FAIRFAX, VA 22030	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	125
NATIONAL RIGHT TO WORK LEGAL DEFENSE & EDUCATION FDN INC 8001 BRADDOCK RD SPRINGFIELD, VA 22160	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total</b> . . . . . 				445,936
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL SOCIETY COLONIAL DAMES XVII CENTURY 1300 NEW HAMPSHIRE AVENUE NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	125
NATIONAL TAX LIMITATION COMMITTEE PO BOX 96319 WASHINGTON, DC 200906319	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
NATIONAL WORLD WAR II MEMORIAL INC 1750 INDEPENDENCE AVE SW WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	350
NATIONAL WORLD WAR II MUSEUM INC 945 MAGAZINE ST NEW ORLEANS, LA 70130	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
NATURE CONSERVANCY 4245 NORTH FAIRFAX DR SUITE 100 ARLINGTON, VA 222031606	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	100
<b>Total</b> . . . . . 				445,936
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEIGHBORS IN MINISTRY 290 OAKDALE ST BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
NSDAR1776 D STREET NW WASHINGTON, DC 200065303	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	600
NSWFD WASHINGTON FAMILY DESCENDANTS-12995 HOYSVILLE RD LOVETTSVILLE, VA 20180	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
NUTRITION ACTION HEALTH 1220 L ST NW SUITE 300 WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	20
OPERATION 300PO BOX 3 PORT SALERNO, FL 34992	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total . . . . . ▶</b> <b>3a</b>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OUR DAILY BREAD MINISTRIES 85 BELMONT ST SAVANNAH, TN 38372	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
OUR FATHERS TABLE II INC 4221 28TH AVE VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
OVISCPO BOX 351 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
PACIFIC AVIATION MUSEUM PEARL HARBOR 319 LEXINGTON BLVD HONOLULU, HI 96818	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
PALM BEACH ATLANTIC UNIVERSITY INC 901 S FLAGLER DRIVE WEST PALM BEACH, FL 33401	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total</b> . . . . . <b>3a</b>				445,936



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PARENTS TELEVISION COUNCIL INC 707 WILSHIRE BLVD 2075 LOS ANGELES, CA 90017	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
PHI DELTA THETA FOUNDATION 2 SOUTH CAMPUS AVE OXFORD, OH 45056	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
PHILANTHROPY ROUNDTABLE 1730 M STREET STE 601 WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
PRAY IN JESUS NAME MINSTRIES PO BOX 77077 COLORADO SPRINGS, CO 80970	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
PRISON FELLOWSHIP INTERNATIONAL 119 C ST SE WASHINGTON, DC 20045	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				445,936


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PUBLIC BROADCASTING SERVICE 2100 CRYSTAL DRIVE ARLINGTON, VA 22202	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	100
QUAIL VALLEY CHARITIES INC 6545 PINNACLE DR VERO BEACH, FL 32967	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	150
REFORMED THEOLOGICAL SEMINARY 5422 CLINTON BLVD JACKSON, MS 39209	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
RISK TAKERS FOR CHRIST INC PO BOX 651421 VERO BEACH, FL 329651421	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
RIVERSIDE THEATRE 3250 RIVERSIDE PARK DR VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROTARY CLUB OF VERO BEACH SUNRISE FDN 645 BEACHLAND BLVD 8 VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
RUTHERFORD INSTITUTE 1440 SACHEM PL CHARLOTTESVILLE, VA 22901	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
SAINT EDWARD'S SCHOOL 1895 SAINT EDWARDS DR VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	9,500
SALVATION ARMY OF TRANSYLVANIA 126 N CALDWELL ST BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,500
SALVATION ARMYPO BOX 2864 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,750
<b>Total . . . . .</b> ▶				445,936
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SCHOLARSHIP FOUNDATION OF INDIAN RIVER PO BOX 1820 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	5,500
SEMINOLE BOOSTERS INC UNIVERSITY CENTER C5100 TALLAHASSEE, FL 32306	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
SENIOR RESOURCE ASSOCIATION INC 694 14TH ST VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,500
SHILOH YOUTH RANCH INC 10655 ROSELAND RD SEBASTIAN, FL 32958	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
ST FRANCIS MANOR OF VERO BEACH FL INC 1750 20TH AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
<b>Total</b> . . . . . 				445,936
<b>3a</b>				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
STATE POLICY NETWORK 2000 14TH ST N ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
SUNUP ARC INC1375 16TH AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
TAMASSEE DAR SCHOOLPO BOX 8 TAMASSEE, SC 29686	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,250
TAX FOUNDATION 529 14TH ST NW STE 420 WASHINGTON, DC 20045	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
THE LORD'S ACRE INC 26 JOE JENKINS RD FAIRVIEW, NC 28730	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	200
<b>Total . . . . .</b> <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NAVIGATORS3820 N 30TH ST COLORADO SPRINGS, CO 80904	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,500
THE PISGAH CONSERVANCY 49 PISGAH HIGHWAY STE 4 PISGAH FOREST, NC 28768	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
THE SOURCE1015 COMMERCE AVE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,500
THOMAS ROAD BAPTIST CHURCH 1 MOUNTAIN VIEW RD LYNCHBURG, VA 24502	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
THORNWELL HOME FOR CHILDREN 302 S BROAD ST CLINTON, SC 29325	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TRANS WORLD RADIO300 GREGSON DR CARY, NC 27511	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,150
TRANSYLVANIA CHRISTIAN MINISTRY INC PO BOX 958 BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
TRANSYLVANIA COUNTY SHERIFF 225 HILLSBOROUGH ST 120 RALEIGH, NC 27603	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	350
TRANSYLVANIA HERITAGE MUSEUM 189 WEST MAIN STREET BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
TUNNEL TO TOWERS FOUNDATION 2361 HYLAN BLVD STATEN ISLAND, NY 10306	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,000
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TURNING POINT USA 217 1/2 ILLINOIS ST LEMONT, IL 60439	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,750
UDT-SEAL MUSEUM ASSOCIATION INC 3300 N HIGHWAY A1A FORT PIERCE, FL 34949	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,600
UNITED AGAINST POVERTY INC 2050 40TH AVE STE 9 VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,250
UNITED WAY OF INDIAN RIVER COUNTY 1836 14TH AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,500
UNITED WAY OF TRANSYLVANIA COUNTY 101 JORDAN ST STE 4 BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
<b>Total</b> . . . . . <b>3a</b>				445,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY UNIVERSITY OF RICHMOND, VA 23173	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	4,000
US AIR FORCE MUSEUM FOUNDATION PO BOX 33624 WRIGHT PATTERSON AIR F, OH 45433	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
US JUSTICE FOUNDATION 932 D STREET SUITE 2 RAMONA, CA 92065	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	450
USO2111 WILSON BLVD SUITE 1200 ARLINGTON, VA 22201	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	650
VERO BEACH MUSEUM OF ART INC 3001 RIVERSIDE PARK DRIVE VERO BEACH, FL 32963	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	700
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VERO HERITAGE INC2140 14TH AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	750
VNA HOSPICE OF INDIAN RIVER COUNTY INC 1111 36TH ST VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,750
WILDERNESS TRAIL INCPO BOX 742 WAYNESVILLE, NC 28786	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	5,000
WNC MILITARY HISTORY MUSEUM 323 OAKANOAH CIRCLE BREVARD, NC 28712	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	500
WOMEN'S REFUGE OF VERO BEACH 1850 LEMON AVENUE VERO BEACH, FL 32960	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	3,000
<b>Total . . . . . ▶</b> <b>3a</b>				445,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WORLD WAR II VETS COMMMEMORIAL WASHINGTON, DC 20045	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	450
WSO315 LILIENTHAL ST CINCINNATI, OH 45204	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	250
WYCLIFFE BIBLE TRANSLATORS 11221 JOHN WYCLIFEE BLVD ORLANDO, FL 32832	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
YALE UNIVERSITY246 CHURCH ST NEW HAVEN, CT 06520	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	15,000
YOUNG AMERICA'S FOUNDATION 110 ELDEN ST A HERNDON, VA 20170	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
<b>Total . . . . .</b> <b>3a</b>			▶	445,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOUNG LIFE 540 N CASCADE AVE STE 202 COLORADO SPRINGS, CO 80903	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	2,000
YOUTH SAILING FOUNDATION OF IRC POST OFFICE BOX 612 VERO BEACH, FL 32961	NONE	PUBLIC CHARITY	CHARITABLE PURPOSES	1,500
<b>Total . . . . .</b> ▶ <b>3a</b>				445,936

**TY 2017 Accounting Fees Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	4,595	0		4,595

**TY 2017 Investments Corporate Stock Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
CORPORATE STOCKS	4,866,203	14,716,176

**TY 2017 Investments - Other Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MUTUAL FUNDS	AT COST	124,701	113,141
CLOSED-END FUNDS	AT COST	270,054	210,936
PREFERRED SECURITIES	AT COST	168	129
REITS/TANGIBLES	AT COST	163,339	330,652

**TY 2017 Other Decreases Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364

<b>Description</b>	<b>Amount</b>
ADJUSTMENT TO INVESTMENT COST	71,331



**TY 2017 Other Expenses Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES & EXPENSES	736	0		736
ANNUAL STATE FEE	61	0		61

**TY 2017 Other Professional Fees Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MANAGEMENT & CONSULTING	33,000	0		33,000

**TY 2017 Substantial Contributors  
Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364

<b>Name</b>	<b>Address</b>
BAILEY INVESTMENTS INC	P O BOX 3486 VERO BEACH, FL 32964
STEPHEN M BAILEY	P O BOX 3486 VERO BEACH, FL 32964

**TY 2017 Taxes Schedule****Name:** BAILEY FAMILY FOUNDATION INC**EIN:** 59-3154364

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
EXCISE TAXES PAID	3,017	0		0
FOREIGN TAXES WITHHELD ON DIVIDENDS	175	175		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990)

OMB No 1545-0047  
**2017**

**Name of the organization**  
BAILEY FAMILY FOUNDATION INC

**Employer identification number**  
59-3154364

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> BAILEY FAMILY FOUNDATION INC	<b>Employer identification number</b> 59-3154364
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**Part I** **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BAILEY INVESTMENTS INC <hr/> PO BOX 3486 <hr/> VERO BEACH, FL32964	\$ 50,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	LHB LIMITED PARTNERSHIP <hr/> PO BOX 3486 <hr/> VERO BEACH, FL32964	\$ 537,125	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	<hr/> <hr/>	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> BAILEY FAMILY FOUNDATION INC	<b>Employer identification number</b> 59-3154364
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**Part II** **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	1,544 SHS CATERPILLAR INC (CAT)	\$ 216,376	2017-12-05
2	1,922 SHS ENBRIDGE INC (ENB)	\$ 73,863	2017-12-05
2	1,613 SHS HONEYWELL INTL (HON)	\$ 246,886	2017-12-05
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

<b>Name of organization</b> BAILEY FAMILY FOUNDATION INC	<b>Employer identification number</b> 59-3154364
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

<hr/> <hr/>	(e) Transfer of gift
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>