

EXTENDED TO MAY 15, 2020

Form 990-T

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

2018

For calendar year 2018 or other tax year beginning JUL 1, 2018, and ending JUN 30, 2019

Go to www.irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3).

Open to Public Inspection for 501(c)(3) Organizations Only

Department of the Treasury Internal Revenue Service

A Check box if address changed

B Exempt under section 501(c)(3) 408(e) 220(e) 408A 530(a) 529(a)

Print or Type

Name of organization (Check box if name changed and see instructions.)

COMMUNITY FOUNDATION OF TAMPA BAY, INC.

Number, street, and room or suite no. If a P.O. box, see instructions.

4300 W CYPRESS ST, NO. 700

City or town, state or province, country, and ZIP or foreign postal code

TAMPA, FL 33607

D Employer identification number (Employees' trust, see instructions)

59-3001853

E Unrelated business activity code (See instructions)

900099

C Book value of all assets at end of year 278,048,789.

F Group exemption number (See instructions.)

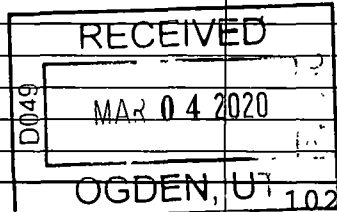
G Check organization type 501(c) corporation 501(c) trust 401(a) trust Other trust

H Enter the number of the organization's unrelated trades or businesses. 1 Describe the only (or first) unrelated trade or business here PARTNERSHIP INVESTMENTS

I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? Yes No

J The books are in care of KORY BURKLEY Telephone number (813) 282-1975

Table with 4 columns: Part I Unrelated Trade or Business Income, (A) Income, (B) Expenses, (C) Net. Rows include Gross receipts or sales, Cost of goods sold, Capital gain net income, etc.



Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions)

Table with 4 columns: Line number, Description, Amount, and Total. Rows include Compensation of officers, directors, and trustees; Salaries and wages; Repairs and maintenance; etc.

SCANNED JUL 16 2020

Part III Total Unrelated Business Taxable Income

Table with 3 columns: Line number, Description, and Amount. Includes lines 33-38 for unrelated business taxable income.

Part IV Tax Computation

Table with 3 columns: Line number, Description, and Amount. Includes lines 39-44 for tax computation.

Part V Tax and Payments

Table with 3 columns: Line number, Description, and Amount. Includes lines 45a-55 for tax and payments.

Part VI Statements Regarding Certain Activities and Other Information

Table with 3 columns: Question number, Question text, and Yes/No response. Includes questions 56-58 regarding foreign accounts and tax-exempt interest.

Sign Here section containing a signature, date (12/26/20), and title (CFO) of the preparer.

Paid Preparer Use Only section containing preparer's name (SAM A. LAZZARA), signature, date (2/20/2020), firm's name (RIVERO, GORDIMER & COMPANY, P.A.), and other identifying information.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation ► **N/A**

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	Cost of goods sold Subtract line 6 from line 5. Enter here and in Part I, line 2		
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a			8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
b	Other costs (attach schedule)	4b					
5	Total Add lines 1 through 4b	5					

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions)

1 Description of property		
(1)		
(2)		
(3)		
(4)		
2 Rent received or accrued		3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	
(1)		
(2)		
(3)		
(4)		
Total	0.	Total 0.
(c) Total income Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A)		(b) Total deductions Enter here and on page 1, Part I, line 6, column (B)
0.		0.

Schedule E - Unrelated Debt-Financed Income (see instructions)

1 Description of debt-financed property		2. Gross income from or allocable to debt-financed property	3. Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
Totals			Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Total dividends-received deductions included in column 8			0.	0.

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions)

1 Name of controlled organization	2 Employer identification number	Exempt Controlled Organizations			
		3 Net unrelated income (loss) (see instructions)	4 Total of specified payments made	5 Part of column 4 that is included in the controlling organization's gross income	6 Deductions directly connected with income in column 5
(1)					
(2)					
(3)					
(4)					

Nonexempt Controlled Organizations

7 Taxable income	8 Net unrelated income (loss) (see instructions)	9 Total of specified payments made	10 Part of column 9 that is included in the controlling organization's gross income	11 Deductions directly connected with income in column 10
(1)				
(2)				
(3)				
(4)				

Totals			Add columns 5 and 10 Enter here and on page 1, Part I, line 8, column (A)	Add columns 6 and 11 Enter here and on page 1, Part I, line 8, column (B)
			0.	0.

Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization

(see instructions)

1 Description of income	2 Amount of income	3 Deductions directly connected (attach schedule)	4 Set-asides (attach schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1)				
(2)				
(3)				
(4)				
Totals		Enter here and on page 1, Part I, line 9, column (A)		Enter here and on page 1, Part I, line 9, column (B)
		0.		0.

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income

(see instructions)

1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3) If a gain, compute cols 5 through 7	5 Gross income from activity that is not unrelated business income	6 Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals		Enter here and on page 1, Part I, line 10, col (A)	Enter here and on page 1, Part I, line 10, col (B)			Enter here and on page 1, Part II, line 26
		0.	0.			0.

Schedule J - Advertising Income (see instructions)

Part I Income From Periodicals Reported on a Consolidated Basis

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals (carry to Part II, line (5))		0.	0.			0.

Part II **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0.	0.				0.
Totals, Part II (lines 1-5)	0. <small>Enter here and on page 1, Part I, line 11, col (A)</small>	0. <small>Enter here and on page 1, Part I, line 11, col (B)</small>				0. <small>Enter here and on page 1, Part II, line 27</small>

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1. Name	2 Title	3 Percent of time devoted to business	4. Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14			0.

Form 990-T (2018)

FORM 990-T	INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT	1
DESCRIPTION		NET INCOME OR (LOSS)	
THE BURTON PARTNERSHIP (QP), LIMITED PARTNERSHIP - ORDINARY BUSINESS INCOME		-9,190.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - ORDINARY BUSINESS INCOME		629.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - NET RENTAL REAL ESTATE IN		-24.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - OTHER NET RENTAL INCOME (1,792.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - INTEREST INCOME		2,174.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - DIVIDEND INCOME		960.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - ROYALTIES		4.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - OTHER PORTFOLIO INCOME (L		2,168.	
COMMONFUND CAPITAL SECONDARY PARTNERS 2015, L.P. - OTHER INCOME (LOSS)		868.	
COMMONFUND CAPITAL SECONDARY PARTNERS II L.P. - ORDINARY BUSINESS INCOME (LO		-5,892.	
COMMONFUND CAPITAL SECONDARY PARTNERS II L.P. - NET RENTAL REAL ESTATE INCOM		-1,376.	
COMMONFUND CAPITAL SECONDARY PARTNERS II L.P. - INTEREST INCOME		604.	
COMMONFUND CAPITAL SECONDARY PARTNERS II L.P. - DIVIDEND INCOME		475.	
COMMONFUND CAPITAL SECONDARY PARTNERS II L.P. - OTHER PORTFOLIO INCOME (LOSS		6.	
COMMONFUND CAPITAL SECONDARY PARTNERS II L.P. - OTHER INCOME (LOSS)		65.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - ORDINARY BUSINE		4,933.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - NET RENTAL REAL		-15.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - OTHER NET RENTA		6.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - INTEREST INCOME		1,291.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - DIVIDEND INCOME		1,383.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - ROYALTIES		1,041.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - OTHER PORTFOLIO		301.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - GUARANTEED PAYM		991.	
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS 2014, LP - OTHER INCOME (L		1,111.	

COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- ORDINARY BUSINES	-1,916.
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- NET RENTAL REAL	-561.
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- OTHER NET RENTAL	1.
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- INTEREST INCOME	441.
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- DIVIDEND INCOME	280.
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- OTHER PORTFOLIO	218.
COMMONFUND CAPITAL GLOBAL PRIVATE EQUITY PARTNERS II L.P.	
- OTHER INCOME (LO	36.
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TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5	2,804.
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FORM 990-T	INTEREST PAID	STATEMENT	2
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DESCRIPTION	AMOUNT
INVESTMENT INTEREST EXPENSE	11,243.
TOTAL TO FORM 990-T, PAGE 1, LINE 18	11,243.

FORM 990-T	OTHER DEDUCTIONS	STATEMENT	3
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DESCRIPTION	AMOUNT
PROFESSIONAL FEES	12,113.
MANAGEMENT FEES	28,089.
AMORTIZATION	37.
OFFICE EXPENSE	3,156.
TOTAL TO FORM 990-T, PAGE 1, LINE 28	43,395.

FORM 990-T	INTEREST AND PENALTIES	STATEMENT	4
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TAX FROM FORM 990-T, PART IV	7,071.
UNDERPAYMENT PENALTY	297.
LATE PAYMENT INTEREST	103.
LATE PAYMENT PENALTY	141.
TOTAL AMOUNT DUE	7,612.

FORM 990-T LATE PAYMENT INTEREST STATEMENT 5

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	11/15/19	7,071.	7,071.	.0500	106	103.
DATE FILED	02/29/20		7,174.			
TOTAL LATE PAYMENT INTEREST						103.

FORM 990-T LATE PAYMENT PENALTY STATEMENT 6

DESCRIPTION	DATE	AMOUNT	BALANCE	MONTHS	PENALTY
TAX DUE	11/15/19	7,071.	7,071.	4	141.
DATE FILED	02/29/20		7,071.		
TOTAL LATE PAYMENT PENALTY					141.

FORM 990-T NET OPERATING LOSS DEDUCTION STATEMENT 7

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
06/30/17	2,740.	0.	2,740.	2,740.
06/30/18	3,382.	0.	3,382.	3,382.
NOL CARRYOVER AVAILABLE THIS YEAR			6,122.	6,122.

2018

Name **COMMUNITY FOUNDATION OF TAMPA BAY, INC.** Employer identification number **59-3001853**

Part I Short-Term Capital Gains and Losses (See instructions.)				
See instructions for how to figure the amounts to enter on the lines below This form may be easier to complete if you round off cents to whole dollars.				
	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				757.
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37			4	
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824			5	
6 Unused capital loss carryover (attach computation)			6	()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h			7	757.

Part II Long-Term Capital Gains and Losses (See instructions.)				
See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.				
	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				107,797.
11 Enter gain from Form 4797, line 7 or 9			11	
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37			12	
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824			13	
14 Capital gain distributions			14	
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h			15	107,797.

Part III Summary of Parts I and II				
16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)			16	757.
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)			17	107,797.
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns.			18	108,554.

Note: If losses exceed gains, see **Capital losses** in the instructions.

