Form **990-PF**

SCANNED SEP 1 0 2019

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public Department of the Treasury Internal Revenue Service ► Go to www.irs gov/Form990PF for instructions and the latest information For calendar year 2018 or tax year beginning and ending

	Nan	ame of foundation			A Employer identification	n number
	-7 .	ZSMITH REYNOLDS FOUNDATI	58-6038145 B Telephone number			
	_	Imber and street (or P O box number if mail is not delivered to street				
ത		102 WEST THIRD STREET	336-725-75	541		
2019	City	ty or town, state or province, country, and ZIP or foreign p	postal code	-	C If exemption application is p	pending, check here
-		Check all that apply Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization:	s check here
•	u	Final return	Amended return	THICL PUBLIC CHarity	7.1 ordigit organization.	s, check here
SEP		Address change	Name change		2 Foreign organizations me check here and attach co	seting the 85% test,
S	H C	Check type of organization: X Section 501(c)(3) ex		- 1	E If private foundation sta	
	Γ		Other taxable private founda	tion in	under section 507(b)(1	
岁	I Fa	air market value of all assets at end of year J Account		Accrual	F If the foundation is in a	60-month termination
Z	(fr		ther (specify)		under section 507(b)(1	
Ŕ		\$ 21,495,547. (Part I, colur	mn (d) must be on cash basis	3)		
SCANNED	Pa	art I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
3		1 Contributions, gifts, grants, etc., received	21,849,059.		N/A	1
		2 Check I if the foundation is not required to attach Sch. B	<u> </u>	С ГАА		1
4		3 Interest on savings and temporary cash investments	6,544.	6,544.		- !
1		4 Dividends and interest from securities	370,511.	370,511.		1
		5a Gross rents		 -		
		Net rental income or (loss)	-44,448.			
	ne	6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for nil 14,075,000.	-44,440.			
	Revenue	7 Capital gain net income (from Part IV, line 2)	-	0.	RF	CEIVED
	Re	8 Net short-term capital gain				
		9 Income modifications			6	0000
		10a and allowances			S JUL	3 0 2019
		b Less Cost of goods sold			L	
		c Gross profit or (loss)			OGE	EN UT
		11 Other income				
മ		12 Total Add lines 1 through 11	22,181,666.	377,055.		1
2019		13 Compensation of officers, directors, trustees, etc	594,782.	0.	_	594,782.
30		14 Other employee salaries and wages	979,628.	0.		979,628.
	S	15 Pension plans, employee benefits	415,139.	0.	ļ	415,139.
\exists	Expenses	16a Legal fees STMT 1	102,132.	0.		102,132.
,	be	b Accounting fees STMT 2 c Other professional fees STMT 3	24,710. 70,542.	0. 24,079.		24,710. 46,463.
<u> </u>			70,542.	24,079.		40,403.
d in the second	ž.	17 Interest 18 Taxes STMT 4	115,470.	0.	<u> </u>	98,470.
§ 0 §	str	19 Depreciation and depletion	113,470.			30,2700
읋	ī.	20 Occupancy	158,413.	0.		158,413.
Bat	Adr	21 Travel, conferences, and meetings	200,071.	0.		200,071.
20 Received in Batching Ogden	P	22 Printing and publications	,		-	
	Operating and Administrative	2 23 Other expenses STMT 5	940,471.	0.		940,471.
	aţ.	24 Total operating and administrative				
	per	expenses Add lines 13 through 23	3,601,358.	24,079.		3,560,279.
	0	25 Contributions, girts, grants paid	17,045,496.			17,055,945.
	į	26 Total expenses and disbursements				
		Add lines 24 and 25	20,646,854.	24,079.		20,616,224.
	ĺ	27 Subtract line 26 from line 12	1 534 343			
		Excess of revenue over expenses and disbursements	1,534,812.	353 076		!
		b Net investment income (if negative, enter -U-)		352,976.		1
		C Adjusted net income (if negative, enter -0-)	1		N/A	1

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58-6038145

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Z. SMITH REYNOLDS FOUNDATION, INC.

Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only		Balance Sheets Attached schedules and amounts in the description	Beginning of year		End of year				
	ar l	column should be for end of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value				
	1	Cash - non-interest-bearing	200.	200.	200.				
	2	Savings and temporary cash investments	585,768.	604,772.	604,772.				
	3	Accounts receivable ▶ 9,027.							
		Less allowance for doubtful accounts ▶	5,203.	9,027.	9,027.				
	4	Pledges receivable ▶							
		Less: allowance for doubtful accounts							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other			,				
		disqualified persons							
	7	Other notes and loans receivable			<u> </u>				
		Less: allowance for doubtful accounts							
y,	8	Inventories for sale or use							
Assets	9	Prepaid expenses and deferred charges							
Ą		Investments - U S and state government obligations							
	ļ.	Investments - corporate stock STMT 7	3,811,404.	4,238,786.	4,056,322.				
	ſ	Investments - corporate bonds STMT 8	15,826,773.	16,911,375.	16,825,226.				
	l	Investments land, buildings and equipment basis							
	Ĭ .	Less accumulated depreciation							
	12	Investments - mortgage loans	-						
	13	Investments - other			·				
		Land, buildings, and equipment: basis							
	` `	Less accumulated depreciation							
	15	Other assets (describe)			-				
	1	Total assets (to be completed by all filers - see the		,					
	'`	instructions. Also, see page 1, item I)	20,229,348.	21,764,160.	21,495,547.				
_	17	Accounts payable and accrued expenses		,]				
	18	Grants payable							
w	19	Deferred revenue]				
Liab lities		Loans from officers, directors, trustees, and other disqualified persons		-					
Q.	1								
٣	1	Other liabilities (describe)			1				
		The manner (describe)							
	23	Total liabilities (add lines 17 through 22)	0.	0.	•				
_	20	Foundations that follow SFAS 117, check here							
		and complete lines 24 through 26, and lines 30 and 31							
es	24	Unrestricted							
ance	1	Temporarily restricted							
_	1	Permanently restricted	+						
Net Assets or Fund Ba	[Foundations that do not follow SFAS 117, check here							
Ξ		and complete lines 27 through 31							
ö	27	Capital stock, trust principal, or current funds	0.	0.					
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.					
455	29	Retained earnings, accumulated income, endowment, or other funds	20,229,348.	21,764,160.	STATEMENT 6				
et (30	Total net assets or fund balances	20,229,348.	21,764,160.					
Z	"	Total net assets of fund barances	20,223,020	227.0272000					
	31	Total liabilities and net assets/fund balances	20,229,348.	21,764,160.	•				
_ [P	art								
=				·-·······					
1		I net assets or fund balances at beginning of year - Part II, column (a), line (50		20,229,348.				
_		st agree with end-of-year figure reported on prior year's return)		1	1,534,812.				
		r amount from Part I, line 27a		2	1,534,812.				
		r increases not included in line 2 (itemize)		3	21,764,160.				
		lines 1, 2, and 3 eases not included in line 2 (itemize)		4 5	21,764,160.				
J	ایاتات	cases not moraded in into a (itemate)		19					

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

2018) Z .	SMIT	H REYNOLDS F	OUNDAT	ION, INC	! •			5	8-603	8145	Page 3
		sses for Tax on In									
		s) of property sold (for examor common stock, 200 shs		te,	(b)	How ac - Purc - Dona	nase [(c) Date ((mo., d	acquired ay, yr)	(d) Date (mo., day	
E ATTACHEI	STA	TEMENT									
								<u>-</u>			
	(6)	Depreciation allowed	(a) Cor	st or other basis	_			(h) G	ain or (loss		
ss sales price	"	(or allowable)	(0)	expense of sale					s (f) minus		
									_		
075 000			1	4,119,44	Ω					_ 1 1	448.
1,075,000		column (h) and owned by			٠.		(1)	Gaine /C	ol (h) oara		1 10.
as of 12/31/69		(i) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i) col (j), if any	·	(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))					
	+										
										-44,	448.
net income or (net o	capital loss) $\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0} \end{cases}$	n Part I, line In Part I, line	7 7	}	2				-44,	448.
enter in Part I, line 8	3, column (ined in sections 1222(5) and).	nd (6):		}				N/A		
ter -0- in Part I, line 8		Section 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	ome	14/17	`	
		ions subject to the section						01110			
(d)(2) applies, leave	this part b	lank.									
		tax on the distributable amsection 4940(e). Do not con			10d?					Yes [X No
ppropriate amount ir	each colu	mn for each year; see the ir	nstructions be	fore making any e	ntries	S.					
(a) lase period years ar (or tax year begini	ning in)	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncha		-use assets		Dıstrıl (col (b) dı	(d) bution ratio vided by col (
2017			9,434.				4,405				4616
2016			4,256.		11	, 42	2,837	•			8155
2015			8,684.				5,198				1401
2014			0,509.				9,390				1554
2013		17,92	9,362.		9	,38	7,084	•		1.91	0003
e 1, column (d)							,	2		9.48	5729
tribution ratio for the ion has been in exist	•	se period - divide the total o s than 5 years	on line 2 by 5.	O, or by the numb	er of	years		3		1.89	7146
et value of noncharita	able-use as	sets for 2018 from Part X,	line 5					4	1	2,274,	184.
e 4 by line 3								5	2	3,285,	919.
f net investment inco	me (1% of	f Part I, line 27b)						6		3,	530.
										-	

b C d 14,075,000. 14,119 е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31, (j) Adjusted basis (k) Excess of co (i) FMV as of 12/31/69 over col (j), if as of 12/31/69 b C đ е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Part V | Qualification Under Section 4940(e) for Reduced Tax or (For optional use by domestic private foundations subject to the section 4940(a) tax on net investigation If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the b If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year; see the instructions before making (a) Base period years Calendar year (or tax year beginning in) (b) Adjusted qualifying distributions Net valu 21,699,434 2017 20,654,256. 2016 20,578,684. 2015 19,150,509. 2014 17,929,362 2013 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 23,289,449. 20,616,224. 8 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

SEE ATTACHED STATEMENT

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(e) Gross sales price

Part IV

1a

b C d е

8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than ine 7, enter amount owed 10 Overpayment If line? Is more than the total of lines 5 and 8, enter the amount overpad 11 Enter the amount of line 10 to be; Credited to 2019 estimated tax ▶ 8,596. Refunded ▶ 11 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition If the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation file Form 1120-POL for this year? c Did the foundation file Form 1120-POL for this year? 1 To the foundation paged in any activities that we not previously been reported to the IRS? 1 The state in detailed description of the activities and copies of any materials published or distributed by the foundation have previously reported to the IRS? 1 The state in eminutes (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, 'attach a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a fluudation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict wi	Form 990-PF (2018) Z. SMITH REYNOLDS FOUNDATIO		
Date of ruling or determination letter (attach copy of letter if necessary-see instructions) 7,060. Domeste Conditions has meet the section 4940(s) requirements in Part V, check here 1			e instructions)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here			
of Part I, line 27b All other domests to foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 2 Tax under section 51'I (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 3 Xbubita A (nocine) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0-) 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter -0-) 6 December 3 transport or secretary incomes and 20 if zero or less, enter -0-) 6 December 3 transport 3 tr	,		
c All other domestic Coundations enter 2% of lane 27b Exempt Toreign organizations, enter 4% of Part I, lane 12, cot. (b) 2	b Domestic foundations that meet the section 4940(e) requirements in Part V, check h	ere and enter 1%	7,060.
2 Tax under section 5.11 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter-0-) 3 7, 060 . 4 Subritla A (morme) lax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter-0-) 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment and 2017 overpayment credited to 2018 5 Tax dus if the organizations - tax withhelid at source 5 Tax paid with application for extension of time to file (Form 8688) 5 Total credits and payments and dutines 6 at through 6d 6 Enter any penalty for underpayment of estimated tax Check here	·		
3 Add lines 1 and 2 4 Subbite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax has ed on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credis/Payments 2 2018 estimated tax payments and 2017 overpayment credided to 2018 8 2018 estimated tax payments and 2017 overpayment credided to 2018 8 2018 estimated tax payments and 2017 overpayment credided to 2018 8 2018 estimated tax payments and 2017 overpayment credided to 2018 8 2018 estimated tax payments and 2017 overpayment or extension of time to fite (Form 8868) 8 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter-0-5 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0-6 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0-6 6 Todis/Payments a 2018 estimated tax payments and 2017 overpayment credided to 2018 6 Bate or comparison or care the state of the comparison of time to file (Form 8868) 6 Bate or comparison or care the state of the comparison of time to file (Form 8868) 6 Bate or comparison or care the state of the comparison of time to file (Form 8868) 6 Bate any penalty for underpayment of estimated tax. Check here ☑ If Form 2220 is attached 8 Tax due If line follo of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid 9 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 1 Enter the amount of line 10 to be. Credited to 2019 estimated tax. ► 8 , 596. Refunded ► 11 Comparison of the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 but it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the foundation or inconnection with the activities 1 but it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the form 1120-POL for this year? 1 but it is pend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the form 1120-POL for this year? 2 but it be foundation in a political expenditures (section 4955) imposed during the year (1) on the foundation made any changes, not previously prepared to the IRS? 1 but the foundation new unrelated and exclusives (section 4955) imposed during the year (1) on the foundation made any changes, not previously prepared to th	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations		
S Tax based on investment income Subtract line 4 from line 3 if zero or less, enter-0- 6 Credis/Payments 2 2018 estimated tax payments and 2017 overpayment credided to 2018 8 a 15, 656. 8 b 0. 1 cary pad with appaciant for extension of time to file (Form 8868) 8 c 0. 8 c 0. 8 c 0. 9 c 1 a 2018 estimated tax payments and 2017 overpayment credided to 2018 8 a 0. 1 a 2018 estimated tax payments and 2017 overpayment credided to 2018 8 c 0. 1 a 2018 estimated tax payments and 2017 overpayment credided to 2018 8 c 0. 1 a 2018 estimated tax payments and 2017 overpayment credided to 2018 8 c 0. 1 a 2018 estimated typic outperpayment of estimated tax Check here [X] if Form 2220 is attached 8 0. 9 Tax due If the total of lines 5 and 8, enter the manual to verpaid 9 Tax due If the total of lines 5 and 8, enter the manual to verpaid 10 0 everpayment if time? is more than the total of lines 5 and 8, enter the manual to verpaid 10 Enter the amount of line 10 to the Credited to 2019 estimated tax 8, 596 Retunded 11 0. 2 Part VII-A Statements Regarding Activities 1 a During the tax year, did the toundation attempt to influence any national, state, or local legislation or did it participate or mitervene in any political campaign? 1 b did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition 1 if the answer is Yes' to 1 a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 d Enter the amount of any) of tax on political expenditures (section 4955) imposed during the year 1 if Yes, attach a detailed description of the activities 2 of the foundation near of the administration of the activities 3 o . 2 Has the foundation made any changes, not previously been reported to the IRS? 1 if Yes, attach a detailed description of the activities 3 if Yes, attach a detailed description of the activities 4 if Yes,			
8 Credits/Payments a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) c C Tax paid with application for extension of time to file (Form 8868) c C Tax paid with application for extension of time to file (Form 8868) c C Total credits and payments. Add lines 6a through 6d c C Tax paid with application for extension of time to file (Form 8868) c C Total credits and payments. Add lines 6a through 6d c C Tax payment of the total of lines 5 and 8, smore than line 7, enter amount owed c P Tax due if the total of lines 5 and 8, enter the amount overpaid c Tax for its lotal of lines 5 and 8, enter the amount overpaid c Tenter the amount of line 10 to the Credited to 2019 estimated tax. Part VII-A Statements Regarding Activities 1a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the animal state in the activities of the foundation file form 1120-P0L for this year? 10 Did the foundation file any to tax on political expenditure of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 Did the foundation file form 1120-P0L for this year? 1) On the foundation file form 1120-P0L for this year? 2 Has the foundation file form 1120-P0L for this year? 1) On the foundation file form 1120-P0L for this year? 2 Has the foundation file form 1120-P0L for this year? 3 Has the foundation file form 1120-P0L for this year? 4 Did the foundation file form 1120-P0L for this year? 5 If Yes, shall a detailed description of the activities 4 A Did the foundation file form 1120-P0L for this year? 5 If Yes, shall a detailed description of the activities 6 X Total credits	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations		
a 2018 estimated tax payments and 2017 overpayment credited to 2018 b Exempt foreign originazions - Lax withheld at source c Tax paid with application for cridension of time to title (Form 8868) d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Recitive methods and payments. Add lines 6a through 6d Recitive methods and payments. Add lines 6a through 6d Recitive methods on the set of the set o	5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -	0-	7,060.
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 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions ► NC b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X 	• • • • • • • • • • • • • • • • • • • •		
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7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions NC b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X		,	6 X
8a Enter the states to which the foundation reports or with which it is registered. See instructions ► NC b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		." complete Part II, col. (c), and Part XV	7 X
NC b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X			
NC b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X	8a Enter the states to which the foundation reports or with which it is registered. See in	structions >	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X	•		-
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV 9 X		to the Attorney General (or designate)	-
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV			8b X
year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		ng of section 4942(1)(3) or 4942(1)(5) for calendar	(
your 20 to 0 the tax your 30gmining in 20 to 10	·		$\frac{1}{9}$
IU DIO 20V DELSONS DECOME SUDSIANTIAL CONTRIDUTORS OUTING THE TAX VEARY If "Yes," attach a schedule listing their names and addresses	10 Did any persons become substantial contributors during the tax year? in eyes, attach		10 X

Form **990-PF** (2018)

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions SEE STATEMENT 9	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address > WWW.ZSR.ORG			
14	The books are in care of ► BARBARA MABE Telephone no ►336-72			
	Located at ▶ 102 WEST THIRD ST STE 1110, WINSTON-SALEM, NC ZIP+4 ▶27			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16	 	_X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			ţ
_	foreign country	L		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		N I	NI.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	a During the year, did the foundation (either directly)	ļ		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1		
				Ì
	(-)			
	(1) Tay componential to pay or remission and or particular to pay or remission and or or			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
				}
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	fighter foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)			
	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b		J
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	-10	\vdash	
	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected]
Ü	before the first day of the tax year beginning in 2018?	1c		$\overline{\mathbf{x}}$
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	<u> </u>		
2	defined in section 4942(j)(3) or 4942(j)(5)):			'
•	a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
٠	before 2018? Yes X No			
	If "Yes," list the years , , , ,			
Ł	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			{
	statement - see instructions.) N/A	2b		
C	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	• · · · · · · · · · · · · · · · · · · ·			
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			{
	during the year?			{
t	b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2018) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X
t	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			لـــا
	had not been removed from jeonardy before the first day of the tax year beginning in 2018?	4h	1	ΙX

Form 990-PF (2018) Z. SMITH REYNOLDS FOUNDA	TION, INC.		58-60381	45 Page (6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)		
5a During the year, did the foundation pay or incur any amount to				Yes No)
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Y	es X No		1
(2) Influence the outcome of any specific public election (see section 4955), or	or to carry on, directly or indire				
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		X Y	es L No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	<u> </u>			
4945(d)(4)(A)? See instructions			es X No		į
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		- TV	i	
the prevention of cruelty to children or animals?			es X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	-	5b - X	
section 53.4945 or in a current notice regarding disaster assistance? See instr				5b X	_
Organizations relying on a current notice regarding disaster assistance, check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for			es 🗀 No		
expenditure responsibility for the grant?	IN	/AT	es NO		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)	nev promumo on		}		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	pay premiums on		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal hanafit contract?			6b - X	_
If "Yes" to 6b, file Form 8870	oci sonai beneni contract		-	" 	_
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y	es X No		
b If "Yes." did the foundation receive any proceeds or have any net income attribu				7b	_
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$		r	i F		_
excess parachute payment(s) during the year?	, ,,,		es X No		
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highl	y .		
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances	er
SEE STATEMENT 10	-	594,782.	102 004	0	
SEE STATEMENT 10		394,762.	103,094.	<u> </u>	•
	-				
					-
					_
	1				
			_		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	1.7.8		_
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances	er
JOY VERMILLION HEINSOHN - 102 WEST	ASSISTANT DIR	ECTOR			_
THIRD STREET, SUITE 1110, WINSTON	40.00	153,369.	42,923.	0	•
JAMES GORE - 102 WEST THIRD STREET,	SENIOR PROGRA		I		
SUITE 1110, WINSTON SALEM, NC 27101	40.00	103,443.	37,800.	0	•
SORIEN SCHMIDT - 102 WEST THIRD	SENIOR PROGRA	M OFFICER	1		

Form **990-PF** (2018)

103,000.

78,000.

76,452.

DIRECTOR OF COMMUNICATIONS

40.00

40.00

40.00

PROGRAM OFFICER

28,494.

25,049.

17,552.

0.

0.

0.

6

STREET, SUITE 1110, WINSTON SALEM,

TANIA DURAN - 102 WEST THIRD STREET,

SUITE 1110, WINSTON SALEM, NC 27101 SHAHEEN SYAL - 102 WEST THIRD

STREET, SUITE 1110, WINSTON SALEM,

Total number of other employees paid over \$50,000

Form 990-PF (2018) Z. SMITH REYNOLDS FOUNDATION, IN	iC. 58-	-6038145 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundated Paid Employees, and Contractors (continued)	ition Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROOKS PIERCE MCLENDON HUMPHREY AND LEONARD		
PO BOX 26032, GREENSBORO, NC 27420	LEGAL	97,873.
	_	
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	······································	T
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers proc		Expenses
1 SEE STATEMENT A		
]
		553,751.
2		
]
3		_
		_
4		4
		4
[Ded IV DIO 11 D		<u> </u>
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
1 NONE	illies I aliu z	Amount
INOINE		-
		┧ 。
2		1
		┥
		4
All other program-related investments. See instructions.		1
3 NONE		
<u></u>		†
		1
		1
		1
		1 ^

Total. Add lines 1 through 3

58-6038145 Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	ns, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	12,295,109. 165,992.
Ь	Average of monthly cash balances	1b	165,992.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	12,461,101.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,461,101.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	186,917.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,274,184.
6	Minimum investment return Enter 5% of line 5	6	613,709.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here and do not complete this part.)	d certa	ın
-	Minimum investment return from Part X, line 6	1	613,709.
' 2а	Tax on investment income for 2018 from Part VI, line 5 2a 7,060.	-	013,1031
2 a b	Income tax for 2018 (This does not include the tax from Part VI)		
c	Add lines 2a and 2b	2c	7.060.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,060. 606,649.
4	Recoveries of amounts treated as qualifying distributions	4	10,449.
5	Add lines 3 and 4	5	617,098.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	617,098.
_	art XII Qualifying Distributions (see instructions)		
-	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
٠,	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	20,616,224.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
-	Suitability test (prior IRS approval required)	За	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	20,616,224.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	20,616,224.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies	for the section
	4940(e) reduction of tax in those years.		

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				617,098.
2 Undistributed income, if any, as of the end of 2018				1
a Enter amount for 2017 only			149,638.	į
b Total for prior years.			223,000	
B Total for prior yours.		0.)
3 Excess distributions carryover, if any, to 2018:				<u>.</u>
a From 2013				•
b From 2014				
c From 2015				
	(
d From 2016				
e From 2017	. 0.			<u> </u>
f Total of lines 3a through e	. 0.			<u> </u>
4 Qualifying distributions for 2018 from				
Part XII, line 4 ►\$ 20,616,224.			140 630	
a Applied to 2017, but not more than line 2a			149,638.	
b Applied to undistributed income of prior		•		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	20,142,622.			
d Applied to 2018 distributable amount				323,964.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount	0.		,	0.
must be shown in column (a)) 6 Enter the net total of each column as indicated below:				·
•	20,142,622.			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	20,142,022			
b Prior years' undistributed income. Subtract		0.		
line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				{
amount - see instructions		0.		}
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract				_
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				293,134.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by		ı		
section 170(b)(1)(F) or 4942(g)(3) (Election				j
may be required - see instructions)	20,142,622.			Ì
8 Excess distributions carryover from 2013	,_,,			
not applied on line 5 or line 7	0.			\$
9 Excess distributions carryover to 2019				1
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9	<u> </u>			
a Excess from 2014				
b Excess from 2015				ĺ
c Excess from 2016				}
d Excess from 2017				}
<u> </u>				}
e Excess from 2018				

Form 990-PF (2018) Z. SMIT	H REYNOLDS	FOUNDATION,	INC.	58-60	38145 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2018, enter the date of t	he ruling	>		
b Check box to indicate whether the foun	dation is a private operatir	ig foundation described i	n section	4942(j)(3) or 49	42(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
investment return from Part X for					/
each year listed					İ
b 85% of line 2a		· · · · · · · ·			
c Qualifying distributions from Part XII,					
line 4 for each year listed					l
d Amounts included in line 2c not					
used directly for active conduct of	-				İ
exempt activities					İ
e Qualifying distributions made directly					<u> </u>
for active conduct of exempt activities					İ
Subtract line 2d from line 2c					İ
3 Complete 3a, b, or c for the					
alternative test relied upon					İ
a "Assets" alternative test - enter:		/	ľ		İ
(1) Value of all assets				-	
(2) Value of assets qualifying					l
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter					
2/3 of minimum investment return					l
shown in Part X, line 6 for each year					İ
listed					
c "Support" alternative test - enter					İ
 Total support other than gross investment income (interest, 					İ
dividends, rents, payments on					İ
securities loans (section					İ
512(a)(5)), or royalties)					-
(2) Support from general public and 5 or more exempt					l
organizations as provided in					İ
sečtion 4942(j)(3)(B)(III)				<u> </u>	
(3) Largest amount of support from	/				İ
an exempt organization	<u>V</u>				
(4) Gross investment income	1				
Part XV Supplementary Info			if the foundatior	n had \$5,000 or mo	ore in assets
at any time during		uctions.)			
1 Information Regarding Foundation					
a List any managers of the foundation wh			ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed i	nore than \$5,000). (See s	ection 507(a)(2).)			
NONE					
b List any managers of the foundation when			or an equally large port	on of the ownership of a pa	irtnership or
other entity) of which the foundation ha	is a 10% or greater interes	ST.			
NONE		-			
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here 🕨 🔙 if the foundation					ests for funds. If
the foundation makes gifts, grants, etc	, to individuals or organiza	itions under other conditi	ons, complete items 2a,	b, c, and d.	
a The name, address, and telephone num	ber or email address of th	e person to whom applic	ations should be addres	sed:	
SEE STATEMENT 12					
b The form in which applications should	be submitted and informat	ion and materials they sh	ould include:		
c Any submission deadlines					-
d Any restrictions or limitations on award	s, such as by geographica	il areas, charitable fields,	kinds of institutions, or	other factors:	

Form 990-PF (2018)

Z. SMITH REYNOLDS FOUNDATION, INC.

Part XV Supplementary information		Ph		
3 Grants and Contributions Paid During the	If recipient is an individual	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or sassiantial contributor			= \
a raid daming the year				
CDANIES DATE OF SEASON PROPERTY D		PC		
GRANTS PAID SEE STATEMENT B				17,055,945.
		-		,
				•
Total			▶ 3a	17,055,945.
Total b Approved for future payment		<u> </u>		2.,,
2 y pprotes for laters payment				
•				
FUTURE PAYMENTS SEE STATEMENT C		₽C		
FUIURE FAIMENTS SEE STATEMENT C				26,914,643.
t				
,				
	-	<u> </u>		<u>.</u>
Total	1	<u> </u>	▶ 3h	26,914,643.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
•	COUC		-	<u> </u>	
a					
b			 	<u> </u>	
<u> </u>			 	 	
<u> </u>			 		
e			├	-	
g Fees and contracts from government agencies			 		
*			<u> </u>		
2 Membership dues and assessments	ļ		 	 -	
3 Interest on savings and temporary cash	1		14	6 544	
investments 4 Dividends and interest from securities	-		14		
			1 1	370,311.	
5 Net rental income or (loss) from real estate:			<u> </u>		
a Debt-financed property	ļ		-		
b Not debt-financed property		ļ	 		
6 Net rental income or (loss) from personal					
property			-		
7 Other investment income	-		├		
8 Gain or (loss) from sales of assets other			18	-44,448.	
than inventory			1 20	-44,440.	
9 Net income or (loss) from special events			<u> </u>		
10 Gross profit or (loss) from sales of inventory			├		
11 Other revenue:					
<u> </u>					
b			<u> </u>	, . <u></u>	
<u> </u>		ļ	 -		
<u> </u>			 		
6	-	0.		332,607.	0.
12 Subtotal Add columns (b), (d), and (e)		<u> </u>	<u> </u>	13	332,607.
13 Total Add line 12, columns (b), (d), and (e)				13	332,007.
(See worksheet in line 13 instructions to verify calculations)				. –	
Part XVI-B Relationship of Activities to	o the Acc	omplishment of Ex	kemp	t Purposes	
Line No. Explain below how each activity for which incor	ne is reported	ın column (e) of Part XVI-A	contrit	outed importantly to the accom	plishment of
▼ the foundation's exempt purposes (other than to	oy providing fu	inds for such purposes)			
		· · · ·			
		-			
				· · · · · · · · · · · · · · · · · · ·	
		·			
		· · · ·			
				· .	
823621 12-11-18					Form 990-PF (2018)

Part IV Capital Gams and Lo.	3363 IOI TAX OII III VESUINEIL III COIII E				
2-story br	d describe the kind(s) of property solo rick warehouse; or common stock, 20	d, e g , real estate, 00 shs MLC Co	D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr.)
1a INTER TERM INV	ST GR ADM		P		
B SHORT TERM INV	ST GR ADM		P		
c INTL BOND IX A			P		
d INTL STOCK IX			P		
e BOND MKT INDEX			P		
			P		
f STOCK MKT IDX	ADM		P		
_g					
h					·
ļ					
1					
k					
1				_	
m					
n					
0					
	(f) Depreciation allowed	(g) Cost or other basis	/h'	Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale		lus (f) minus (g)	
a 2,487,262.	(======================================	2,562,292.	(4/ 6		75,030.
					$\frac{-73,030.}{-22,630.}$
b 1,700,402.		1,723,032.			
c 2,867,972.		2,888,524.			-20,552.
d 1,104,953.		1,058,246.			46,707.
e 4,131,902.		4,233,261.			101,359.
f 1,782,509.		1,654,093.			128,416.
g					
h					
1					
<u>-</u>					
k					
1					
m					
n					
0		10/04/00			
Complete only for assets showin	ng gain in column (h) and owned by t			ses (from col (h))	aal (la)
(ı) F M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col (i)		of col. (h) gain over ot less than "-0-")	col. (K),
(1)1 111.11.12.12.11.11	as of 12/31/69	over col (j), if any			
a					-75,030.
b					-22,630.
С					-20,552.
d					46,707.
е			-	_	101,359.
f					128,416.
g					· · ·
h		+			
···-					
<u>1</u>			·		
1					
<u>k</u>					
<u> </u>	· · · · · · · · · · · · · · · · · · ·				
m					
П					
0					
	- If gain, also enter	in Part I line 7			
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter -0	-" in Part I, line 7	2		-44,448.
3 Net short-term capital gain or (los		` \		•	
If gain, also enter in Part I, line 8,		· (°)			
If (loss), enter "-0-" in Part I, line 8		J	3	N/A	_

Par	t XVII Information Regarding Transfers to and Transactions and Relationships With Noncharit Exempt Organizations	able
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)	Yes No

	•			g with any other organization	003011000 111 3000	011 00 1(0)	<u> </u>		 -
•	, , , , -	•	-	to political organizations?					1
a Transfers	from the reporting founda	ation to a noncharit	able exempt or	ganization of:			_	-	
(1) Cash							1a(1)		X
(2) Other	assets						1a(2)	\dashv	X
b Other tran	sactions:							-	
(1) Sales	of assets to a noncharital	ble exempt organiz	ation				1b(1)		<u>X</u>
(2) Purci	nases of assets from a noi	ncharitable exempt	organization				1b(2)		X
(3) Renta	al of facilities, equipment, (or other assets					1b(3)		X
(4) Reim	bursement arrangements						1b(4)		X
(5) Loan:	s or loan guarantees						1b(5)		X
(6) Perfo	rmance of services or me	mbership or fundra	aising solicitatio	ns			1b(6)		X
c Sharing o	f facilities, equipment, mai	iling lists, other ass	ets, or paid em	ployees			1c	ĺ	X
d If the ansv	wer to any of the above is	"Yes," complete the	following sche	dule Column (b) should alwa	ays show the fair n	narket value of the goods, ot	ner assets	,	
	-			ed less than fair market value					
) the value of the goods, (•				
(a)Line no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, and sh	aring arrang	gement	
`		.,,	N/A	<u> </u>					
			11,11						
									—
	· - · ·								
						. ,			
2a Is the four	ndation directly or indirect	tly affiliated with, or	related to, one	or more tax-exempt organiza	tions described				
in section	501(c) (other than section	n 501(c)(3)) or in s	section 527?				Yes	X	No
b If "Yes," co	omplete the following sche	edule.							
	(a) Name of org			(b) Type of organization		(c) Description of relationshi	p		
	N/A								
				· · · · · · · · · · · · · · · · · · ·					
Under	penalties of perjury, I declare t	that I have examined the	his return, includin	g accompanying schedules and st	tatements, and to the	best of my knowledge			_
Sign and be	elief, it is true, correct, and con	nplete Declaration of p	oreparer (other that	n taxpayer) is based on all informat	tion of which preparer	nas any knowledge return	he IRS disc with the pi	eparer	
Here	1 1.			7/25/19	Asel. 1	17esurer X	n below? Si Yes		
	nature of officer or trustee	anny		Date	Title	1765 WP 7 P	J res		No
l oldi	Print/Type preparer's na		Preparer's si		Date	Check If PTIN			=
	Transcripto preparer Sila	mis				self- employed			
Paid	CADDION	MADMIN	W/2	ably M.J	1.21.10	' '	2202	0.0	
	GARRICK L.		KKOHU	11 11/an	6-90-11		2393		
Preparer	Firm's name ► RSM	որ րրե		•		Firm's EIN ► 42-07	1432)	
Use Only	5	0 12	am a==	1100		ļ			
	Firm's address ▶ 23		ST STE				000	4	4
	J GR	EENSBORO	, NC 27	401		Phone no (336)			
						r	^^^ !	DE 12	0401

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

Employer identification number

	Z. SMITH REYNOLDS FOUNDATION, INC.	58-6038145
Organization typ	e (check one)	
Filers of:	Section:	
Form 990 or 990-1	EZ 501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	anization is covered by the General Rule or a Special Rule . tion 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rul	e See instructions
One and Date		
General Rule		
	rganization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling a) from any one contributor Complete Parts I and II See instructions for determining a contributor's	
Special Rules		
sections any one	rganization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support to 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, of contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount m 990-EZ, line 1 Complete Parts I and II	or 16b, and that received from
year, tota	rganization described in section 501(c)(7), (8), or (10) filing Form 990 or 990 EZ that received from a al contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educa on of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the co	tional purposes, or for the
year, cor is checki purpose	rganization described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from a ntributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled moled, enter here the total contributions that were received during the year for an exclusively religious, Don't complete any of the parts unless the General Rule applies to this organization because it re, charitable, etc., contributions totaling \$5,000 or more during the year	re than \$1,000 If this box charitable, etc ,
-	inization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fo er "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Fo	

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

2	ıa	e	2

Name of organization

Employer identification number

Z. SMITH REYNOLDS FOUNDATION, INC.

58-6038145

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WILLIAM N. REYNOLDS TRUST ONE WEST FOURTH ST 2ND FLOOR WINSTON-SALEM, NC 27101	\$ <u>12,187,796.</u>	Person X Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Z. SMITH REYNOLDS TRUST P.O. BOX 2257 BALTIMORE, MD 21203	\$ 9,544,960.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	WILLIAM N. REYNOLDS CEMETERY TRUST ONE WEST FOURTH ST 2ND FLOOR WINSTON-SALEM, NC 27101	s116,303.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

Z. SMITH REYNOLDS FOUNDATION, INC.

58-6038145

Part II	Noncash Property (see instructions) Use duplicate copies of Part	II if additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		 \$	

Name of organization Employer identification number

art III	ITH REYNOLDS FOUNDATION Exclusively religious, charitable, etc., contribut	ions to organizations described in sec	tion 501(c)(7) (8) or (10)	58-6038145	
ai t iii	from any one contributor. Complete columns (a)	through (e) and the following line entry	For organizations		
	completing Part III, enter the total of exclusively religious, Use duplicate copies of Part III if additional	charitable, etc., contributions of \$1,000 or le: space is needed	ss for the year (Enter this info onc	e) • •	
n) No. From Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
		(e) Transfer of gift			
}	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
) No. from	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
Part I					
•		(e) Transfer of gift			
	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
		(e) Transfer of gift			
•	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee	
a) No.					
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held	
			_		
		(a) Transfer of city			
	(e) Transfer of gift				
	Transferee's name, address, a	nd 7ID + 4	Polationship of *	nsferor to transferee	

FORM 990-PF	LEGAL	FEES	S'	TATEMENT 1
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	102,132.	0.		102,132.
TO FM 990-PF, PG 1, LN 16A	102,132.	0.		102,132.
FORM 990-PF	ACCOUNTI	NG FEES	S	TATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDITING FEES ACCOUNTING FEES	18,575. 6,135.	0.		18,575. 6,135.
TO FORM 990-PF, PG 1, LN 16B	24,710.	0.		24,710.
FORM 990-PF	OTHER PROFES	SIONAL FEES	S'	TATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING INVESTMENT FEES	46,463. 24,079.			46,463.
TO FORM 990-PF, PG 1, LN 16.C	70,542.	24,079.		46,463.
FORM 990-PF	ТАХ	ES	S'	TATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES EXCISE TAXFEDERAL	98,470. 17,000.	0.	-	98,470.
TO FORM 990-PF, PG 1, LN 18	115,470.	0.		98,470.
_				

FORM 990-PF	OTHER E	XPENSES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE E PURPOSES
OFFICE EPENSES	55,229.	0.		55,229.
DUES	49,145.	0.		49,145.
TECHNICAL ASSISTANCE FUND	12,200.	0.		12,200.
COMMUNICATIONS	45,408.	· 0 •		45,408.
TECHNOLOGY COSTS	105,111.	0.		105,111.
MAINTENANCE & REPAIRS	27,235.	0.		27,235.
INSURANCE	20,481.	0.		20,481.
STATEWIDE RE-ENTRY	53,518.	0.		53,518.
EVI-ALL FOR INC FELLOWSHIP	47,214.	0.		47,214.
EVI-INCLUSIVE PUBLIC ART	37,709.	0.		37,709.
NC FORUM	35,000.	0.		35,000.
COMMUNITY LEADERSHIP COUNCIL COMMUNITY BASED INTERMEDIARY	30,910.	0.		30,910.
SUPPORT	30,305.	0.		30,305.
COMMUNITY BASED LEARNING CONSULTANT	22,005.	0.		22,005.
NONPROFIT INTERNSHIP	9,905.	0.		9,905.
STRATEGIC PLANNING	52,142.	0.		52,142.
MISCELLANEOUS	19,768.	0.		19,768.
SABBATICAL PROGRAM	231,044.	0.		231,044.
RACIAL EQUITY INITIATIVE	56,142.	0.		56,142.
TO FORM 990-PF, PG 1, LN 23	940,471.	0.		940,471.
FORM 990-PF	OTHER F	TINDS	 	STATEMENT 6
	OTHER F	ONDS		
DESCRIPTION		BEG	(A) INNING OF YEAR	(B) END OF YEAR
UNDISTRIBUTED INCOME		20	0,229,348.	21,764,160.
TOTAL TO FORM 990-PF, PART II	, LINE 29	20	0,229,348.	21,764,160.

FORM 990-PF	CORPORATE STOCK		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
VANGUARD STOCK FUNDS		4,238,786.	4,056,322.
TOTAL TO FORM 990-PF,	PART II, LINE 10B	4,238,786.	4,056,322.
FORM 990-PF	CORPORATE BONDS	,	STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
VANGUARD BOND FUNDS		16,911,375.	16,825,226.
TOTAL TO FORM 990-PF,	PART II, LINE 10C	16,911,375.	16,825,226.
	ATION CONCERNING PART VII-A ALIFYING DISTRIBUTION STAT		STATEMENT 9

EXPLANATION

IN THE CURRENT YEAR Z SMITH REYNOLDS FOUNDATION, INC. MADE A \$7,500 DISTRIBUTION TO THE WINSTON SALEM FOUNDATION (EIN: 56-6037615), FOR THE DAVID L. NEAL ADVISED FUND, WHICH IS A DONOR ADVISED FUND OVER WHICH A TRUSTEE (DISQUALIFIED PERSON) HAD ADVISORY PRIVILEGES.

THE FOUNDATION TREATED THIS CONTRIBUTION AS A QUALIFYING DISTRIBUTION.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS

STATEMENT

10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MAURICE "MO" GREEN 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	EXECUTIVE DIRECT	FOR/SECRET.	ARY 57,587.	0.
CHAPEL THOMPSON 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	ASSISTANT SECRE	TARY 66,420.	16,435.	0.
TERRY LOCKAMY 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	ASSISTANT TREASU	URER 110,281.	29,072.	0.
NANCY R. BAGLEY 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTED	ES 10,500.	0.	0.
PIPER NEAL BEVERIDGE 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	TREASURER 5.00	10,500.	0.	0.
ANGELA BRYANT 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTED	ES 0.	0.	0.
ANITA BROWN-GRAHAM 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTED	ES 10,500.	0.	0.
DANIEL CODFELTER 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	VICE PRESIDENT 5.00	7,500.	0.	0.
ILANA DUBESTER 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTED	ES 10,500.	0.	0.
KATHARINE B. MOUNTCASTLE 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTED	ES 0.	0.	0.
MARY B. MOUNTCASTLE 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTED	ES 10,500.	0.	0.

z. smith reynolds foundation, in	с.		58	-6038145
DAVID L. NEAL 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTEE	S 10,500.	0.	0.
STEPHEN L. NEAL 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTEE 2.00	S 2,250.	0.	0.
JANE S. PATTERSON 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTEE 5.00	S 10,500.	0.	0.
W. NOAH REYNOLDS 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	PRESIDENT 5.00	10,500.	0.	0.
VIRGIL SMITH 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTEE 5.00	S 10,500.	0.	0.
LLOYD P. TATE JR. 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTEE 5.00	S 10,500.	0.	0.
ANNA WARBURTON MUNROE 102 WEST THIRD STREET, SUITE 1110 WINSTON-SALEM, NC 27101	BOARD OF TRUSTEE 2.00	S 3,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	594,782.	103,094.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 11

FOUNDATION TRUSTEES HEREBY ELECT UNDER TREAS. REG. SEC. 53.4942(A)-3(D)2 TO TREAT \$20,142,622 OF GRANTS MADE IN 2018 AS A DISTRIBUTION FROM CORPUS.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

SEE FOUNDATION WEBSITE: WWW.ZSR.ORG

TELEPHONE NUMBER -

336-725-7541

FORM AND CONTENT OF APPLICATIONS

THE FOUNDATION DOES NOT ACCEPT PAPER GRANT APPLICATIONS. ALL INFORMATION REGARDING WHOM APPLICATIONS SHOULD BE DIRECTED, THE FORMAT OF THE APPLICATIONS AND ANY ADDITIONAL INFORMATION REQUIRED AS WELL AS SUBMISSION DEADLINES CAN BE FOUND AT THE FOUNDATION'S WEBSITE WWW.ZSR.ORG.

ANY SUBMISSION DEADLINES

SUBMISSION DEADLINES CAN BE FOUND AT THE FOUNDATION'S WEBSITE WWW.ZSR.ORG.

RESTRICTIONS AND LIMITATIONS ON AWARDS

INFORMATION CAN BE FOUND AT THE FOUNDATION'S WEBSITE WWW.ZSR.ORG.