## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

1	Depa:	rtment of the Treasury nal Revenue Service	<b>→</b> Go t		rs.gov/Form990PF for inst				ı	Open to Put	onc inspection
ı	For	calendar year 2019	or tax year beginning			, and en	ding				
- (		Name of foundation							oyer identification	number	
1		THE HANDLEY FOUNDATION INC.						58-2469598			
		C/O R HANDLEY  Number and street (or P O box number if mail is not delivered to street address)  Room/suite								1	
		•	OLAS BLVD #1				Hoom/suite		hone number (54) 627 –	5036	
			ovince, country, and ZIP or f					<del></del>	nption application is p	<del></del>	<u></u>
	-	ORT LAUDE		3301				O il exen	npuon application is p	ending, check ne	## <b>-</b>
	_	Check all that apply:	Initial return		Initial return of a fo	ormer public ch	narity	D 1 Fo	reign organizations	s, check here	ightharpoons
		,,,,	Final return		Amended return		•	_		,	
			Address change		Name change			Z. For	reign organizations me eck here and attach co	eting the 85% te imputation	st,
	H_C	Check type of organiz			kempt private foundation	6	l L		ate foundation sta		
	$ar{ar{}}$		) nonexempt charitable trus		Other taxable private founda	<del></del>	7	unde	r section 507(b)(1)	)(A), check her	e <b>▶</b> ∟∟
			assets at end of year J	$\overline{}$		Accru	ıal		foundation is in a		. —
		rom Part II, col. (c), lı . ¢			ther (specify) nn (d), must be on cash bas	1 21	<del></del>	unde	r section 507(b)(1)	)(B), check her	e <b>►</b> □□
	Pa	-\$ art   Analysis of R	evenue and Expenses		(a) Revenue and	( <b>b</b> ) Net inv	ectment	(6)	Adjusted net	· (d) Disbu	rsements
	••	(The total of amo	ounts in columns (b), (c), and (d) n at the amounts in column (a) )	nay not	expenses per books	(D) NECTIV		(6)	income		e purposes-
s			gifts, grants, etc., received						N/A		1
1		2 Check X	d the foundation is not required to attach	Sch B							
$\langle \mathcal{V} \rangle$		3 Interest on saving cash investments	, ,		11 707	4.					
U			interest from securities		11,707.	⊥.	1,707.			STATEM	RMT. T
· ,		5a Gross rents									
۲	2	b Net rental income	from sale of assets not on line 10		59,432.			r			
Ì	Jue <	b Gross sales price assets on line 6a			35,152						·
Ź	evel		ncome (from Part IV, line 2)			59	9,432.				
CANNED	ď	8 Net short-term	capital gain							4	
		9 Income modific									
FEB		10a and allowances				•					
		b Less Cost of goo									
0 8		c Gross profit or	(1055)					f	RECEIV	ED	
-		12 Total. Add line	s 1 through 11		71,139.	7:	1,139.	1 -		72	
2021		·	officers, directors, trustees, etc		0.		0.	<u>8</u>	ΔΙΙG 0.4.2	nan Ö	0.
		14 Other employed	e salaries and wages					U	AUG U E	RS S	
	s	15 Pension plans,	employee benefits					<u> </u>			
	nses	16a Legal fees	CIM/M	2	1 025				OGDEN,	UT	1,935.
<b>=</b>	хре	b Accounting fee c Other profession		4	1,935.		0.				1,935.
0707 7 7070 NOV 11 4 7070	ē	17 Interest	mai iees								
*	atıv	18 Taxes	STMT	3	251.		251.				0.
 >	ist	19 Depreciation ar	nd depletion								
⋛	Administrative Expens	20 Occupancy				<u>.</u>					
	Α̈́		nces, and meetings		13,110.		0.			1	3,110.
₹	and	22 Printing and pu		4	0 222	-	7 060				265
<b>පී</b>	Operating	23 Other expenses 24 Total operating	STMT g and administrative	4	8,233.		7,868.				365.
Ē	era	expenses Add	lines 13 through 23		23,529.	8	3,119.			1	5,410.
뀰	Ö	25 Contributions,			63,067.		,		<del></del> -	6	3,067.
5V Batching Ogden			s and disbursements.								
•		Add lines 24 ar	nd 25		86,596.	8	3,119.			7:	8,477.
		27 Subtract line 26			15 457					,	1
			e over expenses and disbursement	nts	<15,457.		3,020.				
			t income (if negative, enter -0-)  scome (if negative, enter -0-)			0.2	.,020•		N/A	7	
	1		(		ı .					1	

923501 12-17-19 LHA For Paperwork Reduction Act Notice, see instructions.

58-2469598 Page 2

	Part II Balance Sheets Attached schedules and amounts in the description column should be for end of wear amounts only		Beginning of year	End of			
P	aπ	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	2,605.	2,076.			
	2	Savings and temporary cash investments	3,145.	11,687.	11,687.		
	3	Accounts receivable >					
		Less: allowance for doubtful accounts					
	4	Pledges receivable ▶					
		Less; allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
ets		Inventories for sale or use					
Assets		Prepaid expenses and deferred charges					
Q.		Investments - U.S. and state government obligations	560 041	F25 406	700 676		
		Investments - corporate stock STMT 5	560,841.	537,496.	722,676.		
	C	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment basis		· -			
		Less accumulated depreciation					
		Investments - mortgage loans			<del></del>		
	'	Investments - other					
	14	Land, buildings, and equipment; basis		<del></del>			
	١	Less accumulated depreciation		_			
		Other assets (describe					
	16	Total assets (to be completed by all filers - see the	566 501	551,259.	736 430		
_	47	instructions. Also, see page 1, item I)	566,591.	331,233.	736,439.		
	1	Accounts payable and accrued expenses					
	ł	Grants payable		-			
Liabilities	19	Deferred revenue			-		
Ē	20	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			-		
Ë	ı	Other liabilities (describe )					
	**	Other natifices (describe			<del></del>		
	23	Total liabilities (add lines 17 through 22)	0.	0.			
_	<u> </u>	Foundations that follow FASB ASC 958, check here					
(C)		and complete lines 24, 25, 29, and 30.					
alances	24	Net assets without donor restrictions					
ala	25	Net assets with donor restrictions					
B D		Foundations that do not follow FASB ASC 958, check here					
Ē		and complete lines 26 through 30.					
<u>6</u>	26	Capital stock, trust principal, or current funds	15,277.	15,277.			
ets	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
188	28	Retained earnings, accumulated income, endowment, or other funds	551,314.	535,982.			
Net Assets or Fund B	29	Total net assets or fund balances	566,591.	551,259.			
Z	l						
_	30	Total liabilities and net assets/fund balances	566,591.	551,259.			
P	art	Analysis of Changes in Net Assets or Fund Ba	alances				
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 2	<u> </u>		<del></del>		
		st agree with end-of-year figure reported on prior year's return)		1	566,591.		
		r amount from Part I, line 27a		2	<15,457.		
		r increases not included in line 2 (itemize)  COST ADJUSTI	MENTS TO INVES	STMENTS 3	125.		
		lines 1, 2, and 3		4	551,259.		
5	Decr	eases not included in line 2 (itemize)		5	0.		
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col	lumn (b), line 29	6	551,259.		
			·	<del>-</del>	Form <b>990-PF</b> (2019)		

_			ANDLEY						58	8-246	9598	Page 3
	Part IV Capital Gains	and Lo	sses for Tax on In	vestmen	t Income							
			) of property sold (for examor common stock, 200 shs.		ite,	( <b>6</b> )   P D	How ac - Purc - Don	equired hase ation	(c) Date a (mo., da		(d) Date (mo., da	ay, yr.)
	a MERRILL LYNCH							P	VARI		12/3	
	MERRILL LYNCH	02054	- SEE ATTA	CHMENT				P	VARI	OUS	12/3	1/19
_	С					<u> </u>						
_	<u>d</u>					ļ						
_	e	40.5				<u> </u>			45.0			
_	(e) Gross sales price	(†) [	Depreciation allowed (or allowable)		st or other basis expense of sale			. <u>.</u>		in or (loss) (f) minus (		
_	a 33,549 <u>.</u>				33,33							213.
	b 203,011.				143,79	2.					59	,219.
_	C											
_	d					_						
_	e			ha favadakaa	10/01/00							
_	Complete only for assets showing		<del></del>							ol. (h) gaın ot less thaı		
	(ı) FMV as of 12/31/69	(	j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any				Losses (	from col. (	h))	
_			40 0. 12/0 1/00		(,,,)							213.
_	a b				<del> </del>						59	,219.
_	C C					$\dashv$					37	, 417 •
_	d					$\overline{}$						
_	e e	_										
_		<u>-</u>	∫ If gain, also enter	ın Part I. lına	7	7		[				
2	Capital gain net income or (net ca	ıpıtal loss)		ın Part I, line	7	}	2				59	,432.
3	Net short-term capital gain or (los	•		d (6):		٦						
	If gain, also enter in Part I, line 8,	column (c	).				2			N/A		
П	If (loss), enter -0- in Part I, line 8	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inc	ome	14, 11		
	or optional use by domestic private											
γ,	or optional use by domestic private	, iouilualic	mis subject to the section 4	5+0(u) tax 011	THE HIVESTITION IN		,					
lf	section 4940(d)(2) applies, leave the	his part bla	ink.									
W	as the foundation liable for the sec	tion 4942	tax on the distributable amo	ount of any ye	ear in the base per	riod?					Yes	X No
_	"Yes," the foundation doesn't qualif	-										
1	Enter the appropriate amount in	each colur	nn for each year; see the in	structions be	fore making any e	ntries					7.13	
	(a) Base period years		(b)	- 1 1	Makinghia af an	(c)				Distrib	(d) ution ratio	
_	Calendar year (or tax year beginnii	ng in)	Adjusted qualifying dist		Net value of no	ncnar				col. (b) dıv	ided by col.	
_	2018			2,567.				6,528				98526
_	2017			0,477. 4,713.				3,220				98815 98666
_	2016	<del></del>		$\frac{4}{1},713.$				7,544 0,215				35230
_	2015			9,083.				$\frac{0,213}{4,663}$				36934
_	2014		0:	9,003.			13	4,003	+	<del> </del>	• 0 0	00934
•	Tatal of loss 1 solumn (d)								2		4	78171
	Total of line 1, column (d)  Average distribution ratio for the	F-vaar had	a nariad - divide the total a	n line 2 by 5 i	O or by the number	or of s	,parc		-		• = .	, 01, 1
J	the foundation has been in exister			ii iiile 2 uy J.	o, or by the number	ci oi y	cais		3		. 0.9	95634
	the foundation has been in existen	1166 11 1692	man J years								• • • •	73031
4	Enter the net value of noncharitab	عدد معبيمار	ets for 2019 from Part X III	ne 5					4		695	,689.
7	Litter the net value of noncharitat	ne use ass	013 101 20 13 1101111 4117, 11	110 0					<del>                                     </del>			, , , , ,
5	Multiply line 4 by line 3								5		66.	,532.
Ī	manapiy iiilo i by iiilo b									-		
6	Enter 1% of net investment incom	ne (1% of	Part I. line 27b)						6			630.
•		,	,, <u>-</u> ,									
7	Add lines 5 and 6								7		67.	,162.
•	- ···· <del>- ···</del>											
8	Enter qualifying distributions from	-							8		78,	477.
	If line 8 is equal to or greater than See the Part VI instructions.	line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part using	g a 19	% tax r	ate.				



3

58-2469598 C/O R HANDLEY Form 990-PF (2019) Page 4 Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. (attach copy of letter if necessary-see instructions) Date of ruling or determination letter. 630. b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b) 0. 2 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 630. 3 3 Add lines 1 and 2 0. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 4 630. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments 774 a 2019 estimated tax payments and 2018 overpayment credited to 2019 ĥа Ō. b Exempt foreign organizations - tax withheld at source 6b 0. c Tax paid with application for extension of time to file (Form 8868) Ō. 64 d Backup withholding erroneously withheld 774. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 144. 10 10 Overpayment, If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 144. Refunded ▶ 11 Enter the amount of line 10 to be: Credited to 2020 estimated tax Ο. Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X 1a any political campaign? X 1b b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ▶ \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A 4b b If "Yes," has it filed a tax return on Form 990-T for this year? X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: . By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X 6 remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 8a Enter the states to which the foundation reports or with which it is registered. See instructions. b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) 8b of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Form **990-PF** (2019)

923531 12-17-19

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  14 The books are in care of ▶ RICHARD HANDLEY Located at ▶ 401 E. LAS OLAS BLVD #130-465, FORT LAUDERDALE, F ZIP+4 ▶333  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	70		Page
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► N/A  14 The books are in care of ► RICHARD HANDLEY  Located at ► 401 E. LAS OLAS BLVD #130-465, FORT LAUDERDALE, F ZIP+4 ►333  15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No"			aye
section 512(b)(13)? If "Yes," attach schedule. See instructions  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address   N/A  14 The books are in care of   RICHARD HANDLEY  Located at   401 E. LAS OLAS BLVD #130-465, FORT LAUDERDALE, F ZIP+4 3333  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country   Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No"	- 1.		
section 512(b)(13)? If "Yes," attach schedule. See instructions  12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address   N/A  14 The books are in care of   RICHARD HANDLEY  Located at   401 E. LAS OLAS BLVD #130-465, FORT LAUDERDALE, F ZIP+4 3333  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country   Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No"		Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  14 The books are in care of ▶ RICHARD HANDLEY Located at ▶ 401 E. LAS OLAS BLVD #130-465, FORT LAUDERDALE, F ZIP+4 ▶333  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  15 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	- 1		
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for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No"			lı.
(6) Agree to pay money or property to a government official? (Exception. Check "No"			1
			I
if the foundation agreed to make a grant to or to employ the official for a period after			ļ.
termination of government service, if terminating within 90 days.)	ı		1
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		l	i
	1b		
	<del>'''  </del>	-	
Organizations relying on a current notice regarding disaster assistance, check here		l	1
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	<del>  </del> -	—	X
	1c		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
6d and 6e) for tax year(s) beginning before 2019?			
If "Yes," list the years <b>&gt;</b>			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement - see instructions.) N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	$\neg$		
	-		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ŀ	
during the year?		İ	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after		į	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720,	- 1	1	
	3b	<del> </del>	

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

had not been removed from jeopardy before the first day of the tax year beginning in 2019?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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C/O R HANDLEY

Part VII-B	Statements Regarding Activities for Whic	n Form 4/20 May Be	<b>Requirea</b> (contin	ued)		
5a During the	year, did the foundation pay or incur any amount to.				Ye	s No
(1) Carry (	on propaganda, or otherwise attempt to influence legislation (sec	ction 4945(c))?	Y	es 🗶 No		
(2) Influen	ice the outcome of any specific public election (see section 4955	i), or to carry on, directly or indir				1
any vo	ter registration drive?			es X No		1
(3) Provid	e a grant to an individual for travel, study, or other similar purpo	ses?	Y	es 🗶 No 📗	- 1	
(4) Provid	e a grant to an organization other than a charitable, etc., organiza	ation described in section				İ
4945(	d)(4)(A)? See instructions		Y	es 🗶 No 📗		
(5) Provid	e for any purpose other than religious, charitable, scientific, litera	ary, or educational purposes, or				ł
the pre	evention of cruelty to children or animals?		Y	es 🗶 No 📗		
<b>b</b> If any answ	er is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify	under the exceptions described	ın Regulations	1		
section 53.	4945 or in a current notice regarding disaster assistance? See in	structions		N/A	5b	
Organizatio	ns relying on a current notice regarding disaster assistance, che	ck here				
c If the answ	er is "Yes" to question 5a(4), does the foundation claim exemption	on from the tax because it mainta	uned	1		
expenditure	e responsibility for the grant?	1	1/A Y	es 🔙 No 🥤		
If "Yes," atta	ach the statement required by Regulations section 53.4945-5(d).					
6a Did the four	ndation, during the year, receive any funds, directly or indirectly,	to pay premiums on	_		- 1	
a personal	benefit contract?		Y	es 🗶 No 📙	_	_
<b>b</b> Did the four	ndation, during the year, pay premiums, directly or indirectly, on	a personal benefit contract?		L	6b	X
If "Yes" to 6	b, file Form 8870.		_	[		
7a At any time	during the tax year, was the foundation a party to a prohibited to	ax shelter transaction?	Y	es 🗶 No		
<b>b</b> If "Yes," did	the foundation receive any proceeds or have any net income att	ributable to the transaction?		N/A	7b	
8 Is the found	dation subject to the section 4960 tax on payment(s) of more tha	an \$1,000,000 in remuneration o		[		
	achute payment(s) during the year?			es 🗶 No 📗	L_	
Part VIII	Information About Officers, Directors, Tru Paid Employees, and Contractors	stees, Foundation Ma	anagers, Highl	y		
1 List all office	cers, directors, trustees, and foundation managers an	d their compensation.				
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) E: accour allov	xpense nt, other wances
G. KENNI	ETH HANDLEY, JR.	DIRECTOR	<u> </u>	***************************************		
	ELIZABETH STREET, UNIT 4					
	KE CITY, UT 84106	0.00	0.	0.	,	0.
STEPHEN	L. HANDLEY	DIRECTOR				
123 HILI	LTOP PLACE					
NEW LONI	OON, NH 03257	1.00	0.	0.	,	0.
HELEN HO	DUGHTON	DIRECTOR		- "-		
6 KEELER	RLANE					
NORTH SA	ALEM, NY 10560	0.00	0.	0.		0.
RICHARD	L. HANDLEY	DIRECTOR				
617 ISLE	E OF PALMS					
FORT LAU	JDERDALE, FL 33301	1.00	0.	0.	.	0.
2 Compensat	tion of five highest-paid employees (other than those		enter "NONE."			
(a) Nan	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	accour	xpense nt, other vances
NO	ONE			·		
	··					
		$\neg$			İ	
					T	
-						
Total number of	other employees paid over \$50,000			<b>•</b>		0
			·	Form	990-PI	F (2019)

Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	<u> </u>
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant star number of organizations and other beneficiaries served, conferences convened, research papers pr	tistical information such as the oduced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		A
Describe the two largest program-related investments made by the foundation during the tax year of N/A	on lines 1 and 2	Amount
2		
All other program-related investments. See instructions.		
3		
	•	0.
Total. Add lines 1 through 3	<b>P</b>	Form <b>990-PF</b> (2019)

C/O R HANDLEY

Ŗ	art'X  ■ Minimum Investment Return (All domestic foundation	ons must complete this pa	art Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out cha	ritable, etc., purposes:			
а	Average monthly fair market value of securities			1a	693,126. 13,157.
b	Average of monthly cash balances			1b	13,157.
C	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	706,283.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	706,283.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater am	ount, see instructions)		4	10,594.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here a	nd on Part V, line 4		5	695,689.
6	Minimum investment return. Enter 5% of line 5			6	34,784.
P.	Distributable Amount (see instructions) (Section 4942(j)) foreign organizations, check here and do not complete this		g foundations ar	id certain	
<del>1</del>	Minimum investment return from Part X, line 6			1	34,784.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	630.		
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b			
	Add lines 2a and 2b			2c	630.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	34,154.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	34,154.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on	Part XIII, line 1		7	34,154.
	art XII] Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc.	, purposes:			70 477
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	78,477.
	Program-related investments - total from Part IX-B			1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out cha	aritable, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
	Suitability test (prior IRS approval required)			3a	
	Cash distribution test (attach the required schedule)			3b	70 177
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line			4	78,477.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net	investment		_	620
	income. Enter 1% of Part I, line 27b			5	630.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	77,847.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent yea 4940(e) reduction of tax in those years.	ars when calculating whether	the foundation of	qualities for the	esection

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	( <b>d</b> ) 2019
1 Distributable amount for 2019 from Part XI,		·	-	
line 7				34,154.
2 Undistributed income, if any, as of the end of 2019				·
a Enter amount for 2018 only			0.	
<b>b</b> Total for prior years.				
• Total Control proof year or		0.		
3 Excess distributions carryover, if any, to 2019:				,
a From 2014 32,584.				ŕ
b From 2015 26,974.	•			
c From 2016 40,500.		<b>"</b> -		
dFrom 2017 35,180.				
eFrom 2018 36,753.		,		
f Total of lines 3a through e	171,991.		***************************************	
4 Qualifying distributions for 2019 from		Spr		
Part XII, line 4. ►\$ 78,477.				
a Applied to 2018, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	-			
(Election required - see instructions)	0.			
d Applied to 2019 distributable amount				34,154.
e Remaining amount distributed out of corpus	44,323.	· - t		33,233
5 Excess distributions carryover applied to 2019				
(If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	216,314.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2018. Subtract line				
4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract				
lines 4d and 5 from line 1. This amount must		ł		
be distributed in 2020				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election		İ		
may be required - see instructions)	0.			
8 Excess distributions carryover from 2014				
not applied on line 5 or line 7	32,584.			
9 Excess distributions carryover to 2020.				
Subtract lines 7 and 8 from line 6a	183,730.			
10 Analysis of line 9:				
a Excess from 2015 26,974.				
<b>b</b> Excess from 2016 40,500.		-		
c Excess from 2017 35,180.				
d Excess from 2018 36,753.				
e Excess from 2019 44,323.				

923581 12-17-19

the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE HANDLEY FOUNDATION INC. 58-2469598 C/O R HANDLEY Page 11 Form 990-PF (2019) Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient a Paid during the year VARIOUS SEE ATTACHED SCHEDULE-VARIOUS NONE EXEMPT RECIPIENTS 63,067. **▶** 3a 63,067. Total b Approved for future payment NONE

**▶** 3b

0.

Total

C/O R HANDLEY

Part XVI-A	Analysis of	Incomo	Droducina	Activities
Fail'AVEA'	MIIAIVSIS UI	HICUITIE-	·FIOGUCIIIA	MULIA ILICO

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
2.10.7 g, 000 a.110	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
a			1		
h			1		
c			1		
d					
Δ					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments		-	1		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	11,707.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property				-	
6 Net rental income or (loss) from personal property					
7 Other investment income			1		
8 Gain or (loss) from sales of assets other than inventory			18	59,432.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory				_	
11 Other revenue					
a					. <u> </u>
b			<u> </u>		
c					
d					-
e					
12 Subtotal. Add columns (b), (d), and (e)		0	•	71,139.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	71,139.
(See worksheet in line 13 instructions to verify calculations )					

## Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form 990-P	PF (2019) C/O R	HANDLEY		58-24	469598	Page 13
Part XV	/III Information Re	egarding Transfers t	o and Transactions an	d Relationships With Nonc	haritable	
	Exempt Organ	izations				
1 Did th	e organization directly or indi	rectly engage in any of the foll	owing with any other organization	described in section 501(c)		res No
(other	than section 501(c)(3) organ	nizations) or in section 527, re	lating to political organizations?			
a Transi	fers from the reporting found	ation to a noncharitable exemp	ot organization of:			
(1) C	ash				1a(1)	X
(2) 0	ther assets				1a(2)	X
<b>b</b> Other	transactions:					
(1) S	ales of assets to a noncharita	ble exempt organization			1b(1)	X
(2) P	urchases of assets from a no	ncharitable exempt organization	on		1b(2)	X
(3) R	ental of facilities, equipment,	or other assets			1b(3)	X
(4) R	eimbursement arrangements				1b(4)	X
(5) L	oans or loan guarantees				1b(5)	X
(6) P	erformance of services or me	mbership or fundraising solic	itations		1b(6)	X
c Sharır	ng of facilities, equipment, ma	iling lists, other assets, or paid	d employees		1c	X
d If the	answer to any of the above is	"Yes," complete the following	schedule. Column (b) should alwa	ays show the fair market value of the goo	ds, other asset	is,
or ser	vices given by the reporting f	oundation. If the foundation re	ceived less than fair market value	in any transaction or sharing arrangeme	nt, show in	
colum	n (d) the value of the goods,	other assets, or services recei				_
(a)Line no	(b) Amount involved		table exempt organization	(d) Description of transfers, transactions,	and sharing arrar	ngements
		N/	A			
			_			
				<u> </u>		
	•	•	one or more tax-exempt organiza	itions described	<u> </u>	[Tex]
	` ' '	n 501(c)(3)) or in section 527	?		Yes	X No
b If "Yes	," complete the following sch		T (E) Time afficient of	(A) B(	b	
	(a) Name of org	anization	(b) Type of organization	(c) Description of relati	orisnip	
	N/A_					
	-					
	/ /					
	/ /		i l			

May the IRS discuss this return with the preparer shown below? See instr

P00286188

Firm's EIN ▶ 14-1918990

Phone no. 954-333-0001

X Yes No

Sign Here

Paid

Preparer

**Use Only** 

at I have examined this return, including accompanying schedules and statements, and to the best of my knowledge libte, Declaration of preparer (other than taxpayer); plased on all information of which preparer has any knowledge

Date

LLP

Pleparer's signature

DIRECTOR

Check \_\_\_\_\_if

self- employed

Title

07/08/2020

Date

Signature of officer of trustee

Print/Type preparer's name

EMMA J PFISTER CPA

Firm's name ► TEMPLETON & COMPANY,

Firm's address ▶ 301 EAST LAS OLAS BLVD, STE 800 FORT LAUDERDALE, FL 33301

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECUR	RITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH 5VL-02054	11,707.	,	0. 11,707.	11,707.	
TO PART I, LINE 4	11,707.		11,707.	11,707.	
FORM 990-PF		ACCOUNTI	NG FEES	Si	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TEMPLETON & COMPANY		1,935.	0.		1,935.
TO FORM 990-PF, PG	1, LN 16B	1,935.	0.		1,935.
FORM 990-PF		TAX	ES	ST	FATEMENT 3
				4-1	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) ^ NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION FOREIGN TAXES		EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
	 1, LN 18 	EXPENSES PER BOOKS	NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE PURPOSES
FOREIGN TAXES	1, LN 18	EXPENSES PER BOOKS	MENT INCOME  251.  251.	ADJUSTED NET INCOME	CHARITABLE PURPOSES  0.
FOREIGN TAXES TO FORM 990-PF, PG	1, LN 18 =	EXPENSES PER BOOKS  251.  251.	NET INVEST- MENT INCOME  251.  251.  XPENSES  (B) NET INVEST-	ADJUSTED NET INCOME	CHARITABLE PURPOSES  0.
FOREIGN TAXES TO FORM 990-PF, PG FORM 990-PF		EXPENSES PER BOOKS  251.  251.  OTHER E	NET INVEST- MENT INCOME  251.  251.  XPENSES  (B) NET INVEST-	ADJUSTED NET INCOME  ST  (C) ADJUSTED	CHARITABLE PURPOSES  0.  0.  CATEMENT 4  (D) CHARITABLE
FOREIGN TAXES  TO FORM 990-PF, PG  FORM 990-PF  DESCRIPTION  INVESTMENT MANAGEME FEES-MERRILL LYNCH BANK FEES	NT -	EXPENSES PER BOOKS  251.  251.  OTHER E  (A) EXPENSES PER BOOKS  7,868. 165.	NET INVEST- MENT INCOME  251.  251.  XPENSES  (B) NET INVEST- MENT INCOME  7,868. 0.	ADJUSTED NET INCOME  ST  (C) ADJUSTED	CHARITABLE PURPOSES  0.  0.  CATEMENT 4  (D)  CHARITABLE PURPOSES  0. 165.

FORM 990-PF COR	PORATE STOCK	STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH-COMMON STK-	537,496.	722,676.
TOTAL TO FORM 990-PF, PART II, LINE	10B 537,496.	722,676.