EXTENDED TO NOVEMBER 15, 2018 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Co to provide a security numbers of the letter information.

	idar year 2017 or tax year	beginning		, and ending		
	foundation	DIDAMION INC			A Employer identificatio	n number
	HANDLEY FOUR HANDLEY	INDATION INC	•		58-2469598	3
	and street (or P O box number if	mail is not delivered to street	address)	Room/suite	B Telephone number	
401	E LAS OLAS	BLVD #130-4	65		(954) 627	-5036
	own, state or province, court LAUDERDALE		ostal code		C If exemption application is	pending, check here
	all that apply:	Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here 🔎 🗔
		Final return	Amended return		2 5	anting the REG/ test
		Address change	Name change		Foreign organizations m check here and attach or	omputation ,
_		X Section 501(c)(3) ex		. OVO	E If private foundation st	
	arket value of all assets at e		Other taxable private foundating method: X Cash	Accrual	under section 507(b)(
	Part II, col. (c), line 16)	· .	her (specify)	Accidai	F If the foundation is in a under section 507(b)(
▶\$			in (d) must be on cash basi	s.)	511001 55511511 557 (5)(,,,o,,, oo., p
art I	Analysis of Revenue and (The total of amounts in colum necessarily equal the amount	nns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants				N/A	
2	Check X of the foundation	is not required to attach Sch. B			ļ	
3	interest on savings and tempo cash investments		11 000	11 000		STATEMENT 1
4 50	Dividends and interest from	m securities	11,952.	11,952.		STATEMENT 1
Ι.	Gross rents Net rental income or (loss)					
i .	Net gain or (loss) from sale of a	assets not on line 10	14,289.			
b	Gross sales price for all assets on line 6a	295,489.				†
7	Capital gain net income (from F	Part IV, line 2)		14,289.		
8	Net short-term capital gair	n				
9	Income modifications Gross sales less returns					P. Marie Branch
Ι.	and allowances				KECE	
l l	Less Cost of goods sold [Gross profit or (loss)				S JUI n 2	2018 9
11	Other income				18 10 11	
12	Total. Add lines 1 through	h 11	26,241.	26,241.	OGDEN	117 =
13	Compensation of officers, direct	ctors, trustees, etc	0.	0.		0
14	Other employee salaries a	•				
15	Pension plans, employee i	benefits	' 	· 	· · · · · · · · · · · · · · · · · · ·	
}	Legal fees	STMT 2	1,712.	0.		1 712
ן ,	Accounting fees Other professional fees	SIMI Z	1,/12.			1,,12
17	Interest					
18	Taxes	STMT 3	219.	219.		0
19	Depreciation and depletion	n				
20	Occupancy					2 163
21	Travel, conferences, and r	meetings	2,163.	0.		2,163
22	Printing and publications	STMT 4	8,724.	7,820.		904
24	Other expenses Total operating and admi		0,724.	1,020.		704
17 18 19 20 21 22 23 24	expenses. Add lines 13 th		12,818.	8,039.		4,779
25	Contributions, gifts, grants	•	65,880.			65,880
26	Total expenses and disb	ursements.		0.000		50.050
<u></u>	Add lines 24 and 25	10:	78,698.	8,039.		70,659
	Subtract line 26 from line		<52,457.			
J	Excess of revenue over expens Net investment income (if		<34,457.	18,202.		
1	Adjusted net income (if ne			20,202.	N/A	
		work Reduction Act Notic	e see instructions	1 6-14		Form 990-PF (201

Page 2

	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
Part	Balance Sneets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
74	Cash - non-interest-bearing	4,136.	977.	977.
- 1	Savings and temporary cash investments	14,722.	3,814.	3,814.
	Accounts receivable ▶			
1	Less; allowance for doubtful accounts ▶	ţ	ţ	
- 1	Pledges receivable ▶			
	Less; allowance for doubtful accounts			
- 1	Grants receivable			
	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
_ I _				
	Other notes and loans receivable Less: allowance for doubtful accounts		ŀ	
١				
ሕ I	Inventories for sale or use			
S S	Prepaid expenses and deferred charges	122 000		
' IUa	Investments - U.S. and state government obligations	133,888.	0.	750 414
1	Investments - corporate stock STMT 5	495,850.	585,010.	752,414.
C	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis		ļ	
- }	Less accumulated depreciation			
12	Investments - mortgage loans			
- 1	Investments - other			
14	Land, buildings, and equipment; basis			
ļ	Less accumulated depreciation			
15	Other assets (describe ►)			
16	Total assets (to be completed by all filers - see the			
	instructions. Also, see page 1, item I)	6 <u>48,596.</u>	589,801.	757,205.
17	Accounts payable and accrued expenses			
18	Grants payable			
g 19	Deferred revenue			
Liabilities 02 21 22 22 22 22 22 22 22 22 22 22 22 22	Loans from officers, directors trustees, and other disqualified persons			
恴 21	Mortgages and other notes payable			
22 تـ	Other liabilities (describe >			
23	Total liabilities (add lines 17 through 22)	0.	0.]	
	Foundations that follow SFAS 117, check here			
I	and complete lines 24 through 26, and lines 30 and 31.			
8 24	Unrestricted	ļ	J	
E 25	Temporarily restricted			
B 26	Permanently restricted			
[]	Foundations that do not follow SFAS 117, check here			
Ī	and complete lines 27 through 31.			
<u> </u>	Capital stock, trust principal, or current funds	15,277.	15,277.	
st 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SY 29	Retained earnings, accumulated income, endowment, or other funds	633,319.	574,524.	
₹ 30	Total net assets or fund balances	648,596.	589,801.	
z 30	Total liet assets of fully paralles	040,3501	303,001.	
1	Total liabilities and not assets found belongs	648,596.	589,801.	
_ 31	Total liabilities and net assets/fund balances		_303,001.1	
Part I	Analysis of Changes in Net Assets or Fund B	alances		
1 Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	t agree with end-of-year figure reported on prior year's return)		1	648,596.
	amount from Part I, line 27a		2	<52,457.
	increases not included in line 2 (itemize)		3	0.
	ines 1, 2, and 3		4	596,139.
	eases not included in line 2 (itemize) COST ADJUSTMEN'	TS TO INVESTME	⊢	6,338.
	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	589,801.
<u> </u>	not about or rand balances at end of year time 4 minus line by - Mart II, Co	namin (v), inte so		Form 990-PF (2017)

Part IV Capital Gains a	and Losses for Tax on	Investmen	t Income					
	the kind(s) of property sold (for rehouse; or common stock, 200		ite,	P -	low acquired - Purchase - Donation	(c) Date at (mo., day	cquired y, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH		PACHMENT		T	P	VARIO	US	12/31/17
b MERRILL LYNCH (02054 - SEE AT	FACHMENT			P	VARIC	US	12/31/17
С								
<u>d</u>								
_e				Ļ				<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	1 10/	st or other basis expense of sale			(h) Gai ((e) plus (in or (loss (f) minus	(g))
a 35,015.			34,82					195.
b 260,474.	·		246,38	0.				14,094.
С								
<u>d</u>	 			_4				
e			10.00.4/50	∔				
Complete only for assets showing					(i) Gains (Co . (k), but no	il. (h) gain at less tha	n -O-) or
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any	- 1	00	Losses (1		
								195.
a b				\dashv				14,094.
								14,074.
<u>c</u>				-+				
e		- 		\dashv				
<u> </u>	C 14			- 1	- 			
2 Capital gain net income or (net cap	oital loss) If (loss) ente	nter in Part I, line r -0- in Part I, line	. 7	1	2			14,289.
, , ,	•		,	가				
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, or) and (6):		٦l				
If (loss), enter -0- in Part I, line 8	oodiiii (c).			71	3		N/A	L
Part V Qualification U	nder Section 4940(e) t	or Reduced	Tax on Net	Tnv	estment Inc	come		
(For optional use by domestic private	foundations subject to the section	on 4940(a) tax on	net investment inc	come.	.)			
					,			
If section 4940(d)(2) applies, leave the	is part diank.							
Was the foundation liable for the secti	on 4942 tax on the distributable	amount of any ye	ear in the base peri	iod?				Yes X No
If "Yes," the foundation doesn't qualify								
1 Enter the appropriate amount in e	ach column for each year; see th	ne instructions be	fore making any er	ntries.				
(a) Base period years	(b)			(c)		1	Distri	(d) bution ratio
Calendar year (or tax year beginnin	g in) Adjusted qualifying		Net value of nor	nchar	itable-use assets	1,	col. (b) div	vided by col. (c))
2016		74,713.			687,544			.108666
2015		64,793.			760,215			.085230
2014		69,083.			794,663			.086934
2013		63,896.			765,529			.083466
2012		56,352.	L		749,860	' • 		.075150
•								420446
2 Total of line 1, column (d)						2		.439446
3 Average distribution ratio for the 5		tal on line 2 by 5.	U, or by the numbe	er of y	ears	1.1		007000
the foundation has been in existen	ice it less than 5 years					3		.087889
A Code the net call a discount while						1.1		712 220
4 Enter the net value of noncharitable	e-use assets for 2017 from Part	X, line 5				4		713,220.
F. Multiple line 4 by line 2						1.1		62,684.
5 Multiply line 4 by line 3						5		02,004.
6 Enter 19/ of net investment mean	a (19) of Part I has 27h							192
6 Enter 1% of net investment incom-	e (1% of Part I, line 27b)					6		182.
	e (1% of Part I, line 27b)							
6 Enter 1% of net investment incom7 Add lines 5 and 6	e (1% of Part I, line 27b)					7		182. 62,866.

THE HANDLEY FOUNDATION INC.

	rm 990-PF (2017) C/O R HANDLEY			<u>469598</u>		Page 4
Pé	Part Vi Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 49	40(e), or 4	948 - s	ee instru	ction	ıs)
18	1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	<u> </u>		_		
	Date of ruling or determination letter. (attach copy of letter if necessary-see instruction	s)	1 1			
t	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%)	_1 _		_1	82.
	of Part I, line 27b					
C	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col.	(b).	[]			
2	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2			0.
3	3 Add lines 1 and 2		3		_1	82.
4	4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4			0.
5	5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		_1	82.
6	6 Credits/Payments:					
a	a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a	1,462.				
t	b Exempt foreign organizations - tax withheld at source 6b	0.]]			
C	c Tax paid with application for extension of time to file (Form 8868)	0.				
C	d Backup withholding erroneously withheld 6d 6d	0.				
7	7 Total credits and payments. Add lines 6a through 6d		7		1,4	6 <u>2.</u>
8	B Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8			<u>0.</u>
9	9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9			
10		•	10		1,2	
11	1 Enter the amount of line 10 to be. Credited to 2018 estimated tax 1,280.	Refunded >	11			0.
Pa	Part VII-A Statements Regarding Activities					
1 <i>a</i>	1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participa	te or intervene	ın		Yes	
	any political campaign?			1a		X
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instruction	is for the defin	ition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				
	distributed by the foundation in connection with the activities.					L
C	c Did the foundation file Form 1120-POL for this year?			1c		<u>X</u>
C	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 . (2) On foundation managers ► \$	0.				1
e	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on for	undation				,
	managers. ► \$0 .					= 1
2	2 Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					,
3	3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of in	icorporation, o	or			<u> </u>
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
b	b If "Yes," has it filed a tax return on Form 990-T for this year?		N/2	⊢ →		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					Į
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					İ
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflic 	t with the state	e law			-
	remain in the governing instrument?			6	X	
7	7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and	l Part XV		7	X	
8a	Ba Enter the states to which the foundation reports or with which it is registered. See instructions.					
	FI,			<u> </u>		İ
t	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or des	ignate)				-
	of each state as required by General Instruction G? If "No," attach explanation		_	8b	X	<u> </u>
9	9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494	2(j)(5) for cale	endar			J. 1
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and a	ddresses		10		X (2247)
				Form 990	-11	(2017)

1. At any time during the year, did the foundation, directly or indirectly, own a controlled entity which the meaning of section \$12(0) (3)? If "Yes," aftach schedule. See instructors?	Pa	rt VII-A Statements Regarding Activities (continued)			
sections 12(Dk) (13)? If Yes, attach schedule. See instructions 10 bit the foundation make a deribition to a donor advised fund over which the foundation or a dequalified person had advisory privileges? 11 Yes, attach statement. See mistructions 12				Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person Nad advisory privilegis? 13 Oil the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 To the books are on or or N/A 14 The books are on or or or N/A 15 To the books are on or or or N/A 16 The books are on or or or N/A 17 To the books are on or or or or N/A 18 To LASS BLVD #130-465, FORT LAUDERDALE, F 2Pr4 \$33301 The books are on or or or or or or or or or or or or or	11		l		
If Yes, attach statement. See instructions 13 X		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?	1	i '	
Website address ► M/A 1 The books are in care of ► RICHARD HANDLEY 1 The books are in care of ► RICHARD HANDLEY 1 The books are in care of ► RICHARD HANDLEY 1 The books are in care of ► RICHARD HANDLEY 1 The books are in care of ► RICHARD HANDLEY 1 The books are in care of ► RICHARD HANDLEY 1 The decided are the decided and the second of the		•			<u>X</u>
14. The books are in care of ▶ RICHARD HANDLEY Located at ▶ 401 E. LAS OLAS BLUD #130-465, FORT LAUDERDALE, F ZIP+4 ▶33301 Section 497(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041-check liter and enter the amount of lax-exempt interest received or accrued during the year A stary time during clained; year 2017, du the foundation have an interest in or a signature or other authority over a bank, Section 497(a)(1) nonexempt charitable trusts fring from 990-PF in lieu of Form 1041-check liter A stary time during clained; year 2017, du the foundation have an interest in or a signature or other authority over a bank, Section 497(a)(1) nonexempt charitable trusts from 141, If "yes," enter the name of the Interest	13		13	_X_	
Located at № 4.01 E . LAS OLAS BLVD #130-465, FORT LAUDERDALE, F Section 4947(a)(1) nonexempt charitable trusts fileng Form 990-PF in level of Form 1041-check here And the file mount of tax-exercited interest received or accrued during the year 16. Alary time during calendary year 2017, did the foundation have an interest in or a signature or other authority over a bank, years of the manufaction of the file mount of the mount of the file of the manufaction of the file of the manufaction of the file of the manufaction of the file of the manufaction of the file of the manufaction of the file of the manufaction of the file of the manufaction of the file of the manufaction of the file of the f			<u> </u>	<u> </u>	
15 Section 4947(a)(1) nonexempt charitable trusts timp form 990-PF in leu of Form 1041-check here and enter the amount of tar-exempt interest received or accrued during the year A continued the amount of tar-exempt interest received or accrued during the year for A Any Interduction Science (2017), do the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 8	14				36
and enter the amount of tax-exempt interest received or accrued during the year 8 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other hinancial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part VH-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a Juring the year, did the foundation (either directly or indirectly): (1) Figages in the size or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Firmshop bodys, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transhe any income or assets to a disqualified person (complete the form of a disqualified person? (6) Agree to pay money or property to a povernment offica? (Exception, Check 'No' if the foundation argued to make a grant to or be employ the efforts of a disqualified person? (6) Agree to pay money or property to a povernment offica? (Exception, Check 'No' if the foundation engage in a make a grant to or be employ the efforts of a person after termination of government service, if terminating within 90 days.) b if any aniswer is 'Yes' to 1a(1)-(6), did any of the acts a lat for qualify under the exceptions described in Regulations section 53.49 flight) or an accurrent notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations			301		
18 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinGEN Form 114. If "yes," enter the name of the foreign country ▶ Part VH-B IS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directify or indirectify): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remiburse the expenses of, a disqualified person? (5) Transfer any incine or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it termination of florial for a period after termination of government service, it termination of florial for a period after termination of government service, it termination of selection 49441(d)-3 or in a current notice regarding disaster assistance? See instructions N/A It is provised to the fax year beginning in 2017? It was not altitude to distribute income (section 4942(a)(3) or 4942(l)(5)): a At the end of tax year 2017, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year is undestributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year is undistributed income? (If applying section 4942(a)(2) (relating to	15		N	· / ¬ ►	ш
Securities, or other financial account in a foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, "enter the name of the foreign country Part VH-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lead money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it termination given the service, and the service of the second of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it eminism given the second described in Regulations section 3.4,941(d)-3 or in a current notice regarding disaster assistance? See instructions Did If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations services of the service of the second described in 1a, other than excepted acts, that were not corrected before the first day of the axy are peginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(l)(3): 1 Yes in the years is sted in 2a for which the foundation have any undistributed income (l	40	· · · · · · · · · · · · · · · · · · ·	- 14		
See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, "enter the name of the foregan country ▶ Part VH-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 fram yitem is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	טו		_ <u> </u>	res	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		•	- ''	L	
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 5) If any answers it "set" to 14(1-6), did any of the acts fast for quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A Organizations relying on a current notice regarding disaster assistance, check here 2 bid the foundation engage in a prior year in any of the acts fast for quality under the exceptions described and fast, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(16) 4942(16		,	ļ	!	
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before 2017? If "Yes," list the years \		defined in section 4942(j)(3) or 4942(j)(5)):]	
If "Yes," list the years \(\)	а		İ	, :	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		before 2017?	ļ		
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statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	b			ı	}
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Jes X No 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		·	26	├	<u> </u>
during the year? b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	С	if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	l		ĺ
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b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	38		1	<u> </u>	•
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X			1		1
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X			3h	1	1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X	42	- · · · · · · · · · · · · · · · · · · ·		1	X
had not been removed from jeopardy before the first day of the tax year beginning in 2017?			<u> </u>	 	一
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THE HANDLEY FOUNDATION INC. 58-2469598 Form 990-PF (2017) C/O R HANDLEY Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) Yes No 5a During the year, did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? '(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained 」Yes 🔲 No N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on ___ Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A 7b b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, and foundation managers and their compensation. (d) Contributions to employee benefit plans and delerred compensation (b) Title, and average hours per week devoted to position (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances G. KENNETH HANDLEY, JR. DIRECTOR 2578 S. ELIZABETH STREET UNIT 4 SALT LAKE CITY, UT 84106 0.00 0 0. 0. DIRECTOR STEPHEN L. HANDLEY 123 HILLTOP PLACE NEW LONDON, NH 03257 0 0. 0. 1.00 HELEN HOUGHTON DIRECTOR 6 KEELER LANE 0 . NORTH SALEM, NY 10560 0.00 0 0. RICHARD L. HANDLEY DIRECTOR 617 ISLE OF PALMS FORT LAUDERDALE, FL 33301 1.00 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted to position (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 (c) Compensation allowances NONE

Form **990-PF** (2017)

Total number of other employees paid over \$50,000

Part VM Information About Officers, Directors, Trustees, Foundation Managers, Hig Paid Employees, and Contractors (continued)	hly	
3 Pive highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of s	service	(c) Compensation
NONE		
		\
		1
		
		
Total number of others receiving over \$50,000 for professional services		D
Part IX-A Summary of Direct Charitable Activities		
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
ΙΝ/Ω		
²		
<u>,</u>		
3		
_ 		
4		
Dort IV P. C		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
		Amount
1 N/A		
_ 		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	▶	0.
		Form 990-PF (2017

Part X Minimum Investment Return (All domestic foundations must complete this part	art Foreign foundations, see	e instructions)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1 a	711,497.
b Average of monthly cash balances	1b	711,497. 12,584.
c Fair market value of all other assets	10	
d Total (add lines 1a, b, and c)	1d	724,081.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	724,081.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	10,861.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	713,220.
6 Minimum investment return. Enter 5% of line 5	6	35,661.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foreign organizations, check here and do not complete this part.)	ng foundations and certain	-
1 Minimum investment return from Part X, line 6	1	35,661.
2a Tax on investment income for 2017 from Part VI, line 5	182.	
b Income tax for 2017. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	182.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	35,479.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	35,479.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	35,479.
Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	_{1a}	70,659. 0.
b Program-related investments - total from Part IX-B	1b	70,033.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-
3 Amounts set aside for specific charitable projects that satisfy the:	-	
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	70,659.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		,0,055.
income. Enter 1% of Part I, line 27b	5	182
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	182. 70,477.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whethe		
4940(e) reduction of tax in those years.	i the roundation qualines for the	; 56000H

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

•	(2)	(1)	(-)	(4)
	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1. Distributable amount for 2017 from Bort VI	Corpus	Tears prior to 2010	2010	2017
1 Distributable amount for 2017 from Part XI,	· .			35,479.
line 7		·		33,413.
2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only			0.	
b Total for prior years:				
protein file years.		0.	1	ı
3 Excess distributions carryover, if any, to 2017:				
a From 2012 21, 381.				
				1
	į			
				ı
	147 521			
f Total of lines 3a through e	147,531.			
4 Qualifying distributions for 2017 from				ı
Part XII, line 4: ►\$ 70,659.	1	•	0	
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior	Ì	0		•
years (Election required - see instructions)		0.		<u></u>
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				35,479.
e Remaining amount distributed out of corpus	35,180.			
Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f 4c, and 4e Subtract line 5	182,711.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				<u> </u>
undistributed income for which a notice of				:
deficiency has been issued, or on which				:
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				<u> </u>
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017, Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
(// // / () () () () () ()	0.			-
may be required - see instructions)				
8 Excess distributions carryover from 2012	21 201			
not applied on line 5 or line 7	21,381.			
9 Excess distributions carryover to 2018.	161 220			
Subtract lines 7 and 8 from line 6a	161,330.			
10 Analysis of line 9:	i			
a Excess from 2013 26,092. b Excess from 2014 32,584.	j			
	1			
c Excess from 2015 26,974.				
dExcess from 2016 40,500.	1			
e Excess from 2017 35, 180.			L	F 000 DE (2017)

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THE HANDLEY FOUNDATION INC.

Form 990-PF (2017) C/O R HANDLEY 58-2469598 Page 10 PateXIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating Youndation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(1)(5) 2 a Enter the lesser of the adjusted net Tax year Prior 3 years (b) 2016 (a) 2017 (c) 2015 (d) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Ratixve Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include. c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual,			
	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
SEE ATTACHED SCHEDULE-VARIOUS	NONE	EXEMPT	VARIOUS	
RECIPIENTS				65,880
		ļ		
			 	_
		1		
		 		
Total			> 3a	65,880
b Approved for future payment				
NONE				
NONE				
·		 		
	- }	-		
7.11		<u> </u>		<u>-</u>
Total			▶ 3b	orm 990-PF (2017

Form 990-PF (2017)

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated	business income	Exclu	ded by section 512, 513, or 514	(a)
	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue.	code		code		
<u> </u>			-	 	
<u> </u>				<u> </u>	
					
<u> </u>					
	- 	 -	├		
Face and an extracte from a construction	-		 		
g Fees and contracts from government agencies			├		
Membership dues and assessments	<u> </u>	· · · · · · · · · · · · · · · · · · ·	_		
Interest on savings and temporary cash investments					
Dividends and interest from securities	1		14	11,952.	
Net rental income or (loss) from real estate:			14	11,934.	
	-		-		·
a Debt-financed propertyb Not debt-financed property			-		
Net rental income or (loss) from personal			 	+	
property	1		}		
Other investment income		<u> </u>	-	 	
	-	_	 		
Gain or (loss) from sales of assets other than inventory			18	14,289.	
Net income or (loss) from special events			10	14,203.	
Gross profit or (loss) from sales of inventory	 		-		
Other revenue:					
a					
	— 		 		-
U			-	-	
<u> </u>					
c			-		
d		-			
c d				26 241	
e Subtotal. Add columns (b), (d), and (e)		0.		26,241.	26 24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		0.		26,241.	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ge worksheet in line 13 instructions to verify calculations				13	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations			cemp	13	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) se worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities ine No. Explain below how each activity for which	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) se worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) se worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities ine No. Explain below how each activity for which	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) se worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities ine No. Explain below how each activity for which	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
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c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities ne No. Explain below how each activity for which	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities ne No. Explain below how each activity for which	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
c d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations art XVI-B Relationship of Activities ne No. Explain below how each activity for which	es to the Accor	nplishment of Excolumn (e) of Part XVI-A		t Purposes	26,24
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Form 990-PF (2017) C/O R	HANDLEY		58-24	69598 Page 13
Part XVII	Information Re Exempt Organ		and Transactions ar	nd Relationships With Nonch	aritable
1 Did the o	rganization directly or indi	rectly engage in any of the follow	ing with any other organization	n described in section 501(c)	Yes No
(other tha	an section 501(c)(3) organ	nizations) or in section 527, relatii	ng to political organizations?		
a Transfers	from the reporting found	ation to a noncharitable exempt o	rganization of:		
(1) Cash	1	·			[1a(1)] X
(2) Othe					1a(2) X
b Other tran					1-1-1
	s of assets to a noncharita	ble exempt organization			1b(1) X
		ncharitable exempt organization		,,	1b(2) X
	al of facilities, equipment,			•	1b(3) X
	at or facilities, equipment, ibursement arrangements	-	• •	• • • • •	1b(4) X
		· · ·	•	••	
	is or loan guarantees	ambarahin as fundanana agliaitat			
		embership or fundraising solicitati			
		uling lists, other assets, or paid er			
				vays show the fair market value of the good	
	• • •	other assets, or services received		e in any transaction or sharing arrangemer	IL, SHOW III
(a)Line no	(b) Amount involved	(c) Name of noncharitab		1 (1)	
(a)Line no	(b) Amount involved			(d) Description of transfers, transactions, a	and snaring arrangements
+		N/A			
				_	
	_			 	
				 	
				<u> </u>	
2a Is the fou	ndation directly or indirect	tly affiliated with, or related to, on	e or more tax-exempt organiz	zations described	<u></u>
ın section	501(c) (other than sectio	n 501(c)(3)) or in section 527?			Yes X No
b If "Yes," c	omplete the following sch	edule.			
	(a) Name of org	ganization	(b) Type of organization	(c) Description of relation	onship
	N/A				
					<u> </u>
		C	1		
	/ 1	1/			
Under	r penalties of perjury, I declare	that have examined this return, include	ling accompanying schedules and	statements, and to the best of my knowledge	May the IHS discuss this
Sign And b	elie, it is true, correct, and cor	plate Declaration of preparer (other th	an taxpayer) is based on all inform	nation of which preparer has any knowledge	return with the preparer shown below? See instr
Here	Mustus	da	16/16/18	DIRECTOR	X Yes No
Şigi	pature of officer of trustee	: *	Date/	Title	
	Print/Type preparer's na	_/		Date Check if PT	ĪN
	,, , , , , , , , , , , , , , , , , , , ,	1,0	$\sim 11^{-1}$	self- employed	
Paid	EMMA J PFI	STER CPA / The	JAMLC PA	(121)	00286188
Preparer	Firm's name ► TEM		NY, ELP	Firm's EIN ▶ 14-	
Use Only	. Im s danc > 1 Em	w comn	,	I IIIII SEINY P I I	
J	Firm's address > 30	1 EAST LAS OLAS	S BLVD STER R	00	
		ORT LAUDERDALE,		Phone no. 954-	333-0001
	1 10	ALL DESCRIPTION ,	11 33301	Trillie iid. 334	Form 990-PF (2017
					101111 3337 F 1 (2017

FORM 990-PF	DIVIDENDS	AND I	NTERES	T FROM SECU	RITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
MERRILL LYNCH 5VL-02054	11,952.		0.	11,952	. 11,952.		
TO PART I, LINE 4	11,952.		0.	11,952	11,952.		
FORM 990-PF		ACCO	 UNTING	FEES	S	TATEMENT	2
DESCRIPTION		(A) EXPENSI PER BOO		(B) ET INVEST- ENT INCOME		(D) CHARITA PURPOS	
TEMPLETON & COMPANY		1,	712.	0.		1,7	12.
TO FORM 990-PF, PG	1, LN 16B ==	1,	712.	0.		1,7	12.
FORM 990-PF			TAXES		S	TATEMENT	3
DESCRIPTION		(A) EXPENSI PER BOO		(B) ET INVEST- ENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
FOREIGN TAXES			219.	219.			0.
TO FORM 990-PF, PG	1, LN 18 =		219.	219.		· 	0.
FORM 990-PF	·	OTHER EXPENSES		STATEMENT			
DESCRIPTION		(A) EXPENSI PER BOO		(B) ET INVEST- ENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITA PURPOS	
INVESTMENT MANAGEMENT FEES-MERRILL LYNCH BANK FEES POST OFFICE BOX RENTADMIN FEE			820. 105. 599.	7,820. 0. 0.		5	0. 05. 99.
TO FORM 990-PF, PG	1, LN 23	8,	724.	7,820.		9	04.
	=					· 	_

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH-COMMON STK-	-	585,010.	752,414.
TOTAL TO FORM 990-PF, PART II, I	LINE 10B	585,010.	752,414.