

EXTENDED TO MAY 15, 2019
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2017

Open to Public Inspection

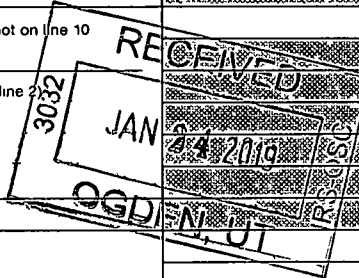
Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning JUL 1, 2017, and ending JUN 30, 2018

Name of foundation: MURRAY & SYDELL ROSENBERG FOUNDATION, INC
Employer identification number: 58-1947342
Telephone number: (770) 433-1711
City or town, state or province, country, and ZIP or foreign postal code: ATLANTA, GA 30339
Fair market value of all assets at end of year: \$ 70,331
Accounting method: X Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, gifts, grants, etc., received (57,041,063); Total Add lines 1 through 11 (57,041,063); Total operating and administrative expenses (2,235); Total expenses and disbursements (57,672,573); Net investment income (0); Adjusted net income (N/A).



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9-31

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	412,379.	70,331.	70,331.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 288,917.			
	Less: allowance for doubtful accounts ▶ 0.	613,917.	288,917.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,026,296.	359,248.	70,331.	
Liabilities	17 Accounts payable and accrued expenses	36,888.	1,350.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	36,888.	1,350.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	989,408.	357,898.		
30 Total net assets or fund balances	989,408.	357,898.		
31 Total liabilities and net assets/fund balances	1,026,296.	359,248.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	989,408.
2 Enter amount from Part I, line 27a	2	-631,510.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	357,898.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	357,898.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	24,999,226.	176,963.	141.268096
2015	13,593,885.	23,601.	575.987670
2014	3,270,254.	21,767.	150.239078
2013	5,942,612.	22,232.	267.299928
2012	4,215,084.	20,579.	204.824530

2	Total of line 1, column (d)	2	1,339.619302
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	267.923860
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	173,341.
5	Multiply line 4 by line 3	5	46,442,190.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7	Add lines 5 and 6	7	46,442,190.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	57,670,338.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers $\$$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>GA, NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A: Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>HLB GROSS COLLINS P.C.</u> Telephone no. ► <u>770-433-1711</u> Located at ► <u>3330 CUMBERLAND BLVD, SUITE 1000, ATLANTA, GA</u> ZIP+4 ► <u>30339</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15   <u>N/A</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <u>N/A</u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) <u>N/A</u>		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year, did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No
  - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance, check here
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 3**  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.  Yes  No
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No
- b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

	Yes	No
5a		
5b	X	
6a		
6b		X
7a		
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEPHEN ROSENBERG 191 GRANDVIEW AVENUE MONSEY, NY 10952	DIRECTOR 1.00	0.	0.	0.
LISA LIFSHITZ 5 FIELDCREST STREET MONSEY, NY 10952	DIRECTOR 40.00	0.	0.	0.
LISA SCHWARTZ C/O 152 WEST 57TH ST, 60TH FLOOR NEW YORK, NY 10019	DIRECTOR 1.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities, Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investments, Amount. Row 1 contains 'N/A'.

Total. Add lines 1 through 3 0.

**Part X: Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	175,981.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	175,981.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	175,981.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,640.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	173,341.
6 Minimum investment return. Enter 5% of line 5	6	8,667.

**Part XI: Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	8,667.
2a Tax on investment income for 2017 from Part VI, line 5	2a	
b Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	8,667.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	8,667.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,667.

**Part XII: Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	57,670,338.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	57,670,338.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,670,338.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				8,667.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	4,214,055.			
b From 2013	5,941,500.			
c From 2014	3,269,166.			
d From 2015	13,592,705.			
e From 2016	24,990,378.			
f Total of lines 3a through e	52,007,804.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 57,670,338.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				8,667.
e Remaining amount distributed out of corpus	57,661,671.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	109,669,475.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	4,214,055.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	105,455,420.			
10 Analysis of line 9:				
a Excess from 2013	5,941,500.			
b Excess from 2014	3,269,166.			
c Excess from 2015	13,592,705.			
d Excess from 2016	24,990,378.			
e Excess from 2017	57,661,671.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c
3 Complete 3a, b, or c for the alternative test relied upon:
a "Assets" alternative test - enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test - enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. The table is mostly empty with a diagonal line drawn through it.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

STEPHEN ROSENBERG

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
AGUDAS TOV V'CHESED INC 15 HOWARD DR SPRING VALLEY, NY 10977	NONE	PC	HUMANITARIAN ASSISTANCE	660,000.
AIEF 251 H ST NW WASHINGTON, DC 20001	NONE	PC	HUMANITARIAN ASSISTANCE	146,875.
ALEH ISRAEL FOUNDATION 1416 E. 7TH ST. BROOKLYN, NY 11230	NONE	PC	HUMANITARIAN ASSISTANCE	2,351,155.
AM FR OF YESHIVA DMIR INC 5227 NEW UTRECHT AVE BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	510,000.
AMER FRIENDS OF OLD CITY CHAR 30 BAY ST STATEN ISLAND, NY 10301-2512	NONE	PC	HUMANITARIAN ASSISTANCE	10,000.
<b>Total</b>				<b>57,670,338.</b>
<b>SEE CONTINUATION SHEET(S)</b>				
<b>b Approved for future payment</b>				
<b>NONE</b>				
<b>Total</b>				<b>0.</b>

▶ 3a

▶ 3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Membership dues, Interest on savings, Dividends, Real estate income, etc.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: J Bruno Bobit Date: 1-16-19 Title: TREASURER

May the IRS discuss this return with the preparer shown below? See instr  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name <b>ELIZABETH A. SALVATI</b>	Preparer's signature <i>Elizabeth A. Salvati</i>	Date <u>1-14-2019</u>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00172424</b>
Firm's name <b>▶ HLB GROSS COLLINS, P.C.</b>		Firm's EIN <b>▶ 58-1367012</b>		
Firm's address <b>▶ 3330 CUMBERLAND BOULEVARD, SUITE 1000 ATLANTA, GA 30339</b>		Phone no. <b>770-433-1711</b>		

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICA FRIENDS OF RABBINICAL 510 2ND ST. LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	750,000.
AMERICAN FOUNDATION YESHIVAT 1260 48TH ST BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	46,000.
AMERICAN FRIEND OF YAD ELIEZER 1102 E 26TH ST BROOKLYN, NY 11210	NONE	PC	HUMANITARIAN ASSISTANCE	101,350.
AMERICAN FRIENDS OF AGUDATH BEIT 1159 E 31ST ST BROOKLYN, NY 11210	NONE	PC	HUMANITARIAN ASSISTANCE	16,299,986.
AMERICAN FRIENDS OF B NAI LEVY 5417 18TH AVE BROOKLYN, NY 11204	NONE	PC	HUMANITARIAN ASSISTANCE	3,977,114.
AMERICAN FRIENDS OF BEIS MEDRESH TAHAROS 127 ROUTE 59 MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	2,923,878.
AMERICAN FRIENDS OF BROTHERS 410 PARK AVE NEW YORK, NY 10022	NONE	PC	HUMANITARIAN ASSISTANCE	542,947.
AMERICAN FRIENDS OF CHABAD OF THAILAND 80 SHORE RD PORT WASHINGTON, NY 11050	NONE	PC	HUMANITARIAN ASSISTANCE	63,500.
AMERICAN FRIENDS OF KESHER INC 919 EAST 24TH STREET BROOKLYN, NY 11210	NONE	PC	HUMANITARIAN ASSISTANCE	150,000.
AMERICAN FRIENDS OF MIGDAL OHR 1560 BROADWAY NEW YORK, NY 10036	NONE	PC	HUMANITARIAN ASSISTANCE	15,000.
<b>Total from continuation sheets</b>				<b>53,992,308.</b>

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF MORIAH 3145 CONEY ISLAND AVENUE BROOKLYN, NY 11235	NONE	PC	HUMANITARIAN ASSISTANCE	26,000.
AMERICAN FRIENDS OF OLD CITY CHEDER 2886 ELM COURT ALLENTOWN, PA 18106	NONE	PC	HUMANITARIAN ASSISTANCE	38,000.
AMERICAN FRIENDS OF OPHEL BAS ZION 6247 N. SACRAMENTO CHICAGO, IL 60659	NONE	PC	HUMANITARIAN ASSISTANCE	5,000.
AMERICAN FRIENDS OF POSAY-ACH ES YODECHO 30 ISRAEL ZUPNICK MONROE, NY 10950	NONE	PC	HUMANITARIAN ASSISTANCE	110,000.
AMERICAN FRIENDS OF PTACH 919 EAST 24TH STREET BROOKLYN, NY 11210	NONE	PC	HUMANITARIAN ASSISTANCE	24,000.
AMERICAN FRIENDS OF TIFERET MOSHE 5322 18TH AVE BROOKLYN, NY 11204	NONE	PC	HUMANITARIAN ASSISTANCE	495,000.
AMERICAN FRIENDS OF YAD YEMIN 1235 47TH ST BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	349,770.
AMERICAN FRIENDS OF YESHIVAT HAR HAMOR 6 WASHINGTON AVE. S LAWRENCE, NY 11559	NONE	PC	HUMANITARIAN ASSISTANCE	17,000.
AMERICAN FRIENDS OF YISA BRACHA INC 88 WHISPER CT. LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	20,000.
BAIS BINYOMIN 132 PROSPECT ST STAMFORD, CT 06901	NONE	PC	HUMANITARIAN ASSISTANCE	16,664.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BEITH MATITYAHU 18 MEADOWBROOK LANE MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	5,000.
BEN PORAT YOSEF SCHOOL EAST 243 FRISCH COURT PARAMUS, NJ 07652	NONE	PC	HUMANITARIAN ASSISTANCE	10,000.
BETH JACOB C FUND/TW 1855 LA VISTA RD ATLANTA, GA 30329	NONE	PC	HUMANITARIAN ASSISTANCE	11,000.
BETH MEDRASH GOVOHA OF 617 6TH STREET LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	410,000.
BIKUR CHOLIM OF NORTH MIAMI BEACH 651 W. 47TH STREET MIAMI, FL 33140	NONE	PC	HUMANITARIAN ASSISTANCE	16,800.
BROOKLYN COMMUNITY BAIL FUND 81 PROSPECT ST BROOKLYN, NY 11201	NONE	PC	HUMANITARIAN ASSISTANCE	330,000.
CENTRAL FUND OF ISRAEL 980 AVENUE OF AMERICA NEW YORK, NY 10018-7809	NONE	PC	HUMANITARIAN ASSISTANCE	403,605.
CHABAD LUBAVITCH CENTER 784 EASTERN PKWY BROOKLYN, NY 11213	NONE	PC	HUMANITARIAN ASSISTANCE	400,000.
CHABAD LUBAVITCH OF GREATER DAYTONA 1079 WEST GRANADA BLVD. ORMOND BEACH, FL 32174	NONE	PC	HUMANITARIAN ASSISTANCE	58,331.
CHABAD OF MORGANTOWN INC 424 BROCKWAY AVE MORGANTOWN, WV 26501	NONE	PC	HUMANITARIAN ASSISTANCE	5,000.
<b>Total from continuation sheets</b>				



## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHABAD, COLLELL 806 EASTERN PKWY BROOKLYN, NY 11223	NONE	PC	HUMANITARIAN ASSISTANCE	525,000.
CHAIM BERLIN YESHIVA 1605 CONEY ISLAND AVENUE BROOKLYN, NY 11230	NONE	PC	HUMANITARIAN ASSISTANCE	101,663.
CONG RAMAT SCHLOMO AND KIRYAT SEFER 10 BUTTELL AVE. LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	1,006,272.
CONGREGATION AHAVAS CHESED & C/O RABBI SHLOMO LESIN LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	57,000.
CONGREGATION AHAVAS TZEDOKAH ATTN: YOSEF MAYER BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	26,000.
CONGREGATION ANSHI FALLSBURG 6 YESHIVA LANE FALLSBURG, NY 12733	NONE	PC	HUMANITARIAN ASSISTANCE	18,000.
CONGREGATION ATERES ROSH 16 CHARLOTTE DR SPRING VALLEY, NY 10977	NONE	PC	HUMANITARIAN ASSISTANCE	100,750.
CONGREGATION BETH JACOB 1855 LAVISTA RD ATLANTA, GA 30329	NONE	PC	HUMANITARIAN ASSISTANCE	13,200.
CONGREGATION BETH MEDRASH GOVOHA 601 PRIVATE WAY LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	198,000.
CONGREGATION CHASSIDE SKWERE 1334 47TH STREET BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	389,698.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CONGREGATION FOREST GLEN INC 475 OBERLIN LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN / ASSISTANCE	7,500.
CONGREGATION KEREN HACHESED 555 BEDFORD AVE BROOKLYN, NY 11211	NONE	PC	HUMANITARIAN ASSISTANCE	48,285.
CONGREGATION KHAL CHASIDEI ATTN: RABBI TWERSKY BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	51,000.
CONGREGATION OHEL YITZCHOK 14 W MAPLE ST MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	2,800.
CONGREGATION SEDILKOV INC 9 SAM LAW DRIVE MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	105,300.
CONGREGATION YALDEI KODESH INC 1422 45TH ST BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	12,500.
EHDOC SR RELIEF FUND 1580 SAWGRASS PKWY FT LAUDERDALE, NY 33323	NONE	PC	HUMANITARIAN ASSISTANCE	5,000.
FOOD FOR FAMILIES 1114 57TH ST BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	1,900,000.
FRENCH CHILDREN'S FUND 4706 18TH AVENUE BROOKLYN, NY 11204	NONE	PC	HUMANITARIAN ASSISTANCE	250,000.
FRIENDS OF YAD NAFTALI 1710 54TH ST. BROOKLYN, NY 11204	NONE	PC	HUMANITARIAN ASSISTANCE	4,167,964.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FUND FOR ISRAEL'S TOMORROW 7777 BONHOMME AVE. ST. LOUIS, MO 63105	NONE	PC	HUMANITARIAN ASSISTANCE	20,000.
GATEWAYS ORGANIZATION INC 11 WALLENBERG CIRCLE MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	220,000.
GEMILOS CHASODIM CHASDEL MOSHE 5314 16TH AVE BROOKLYN, NY 11204	NONE	PC	HUMANITARIAN ASSISTANCE	3,500.
GUSH ETZION FOUNDATION PO BOX 1030 MANCHESTER, NH 03105	NONE	PC	HUMANITARIAN ASSISTANCE	5,000.
HASHLUCHIM, KEREN 383 KINGSTON AVE BROOKLYN, NY 11213	NONE	PC	HUMANITARIAN ASSISTANCE	200,000.
HELPING HANDS 4000 ALTON RD MIAMI BEACH, FL 33140	NONE	PC	HUMANITARIAN ASSISTANCE	15,000.
HILLEL OF ROCKLAND COUNTY INC 145 COLLEGE RD SUFFERN, NY 10901	NONE	PC	HUMANITARIAN ASSISTANCE	72,264.
KARNOH SHEL TORAH 1351 E 10TH ST BROOKLYN, NY 11230	NONE	PC	HUMANITARIAN ASSISTANCE	75,000.
KEREN KIRYAT SEFER 407 PRIVATE WAY LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	285,600.
KNESSET YITZCHOK 174 BROADWAY BROOKLYN, NY 11211	NONE	PC	HUMANITARIAN ASSISTANCE	370,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KOLLEL SHABBOS KODESH 1351 E 10TH ST BROOKLYN, NY 11230	NONE	PC	HUMANITARIAN ASSISTANCE	7,000.
KOMIMIYUS C/O R BELSKY CHICAGO, IL 60659	NONE	PC	HUMANITARIAN ASSISTANCE	29,000.
LEHAVA-RCTT REVIVING COMMUNITIES 410 RTE 59 MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	853,891.
LIFE CRISIS CENTER INC PO BOX 387 SALISBURY, MD 21803	NONE	PC	HUMANITARIAN ASSISTANCE	25,000.
LONDON CENTER FOR POLICY RESEARCH 10 WEST ST NEW YORK, NY 10004	NONE	PC	HUMANITARIAN ASSISTANCE	60,000.
M Y KEREN HASHLUCHIM INC 591 MONTGOMERY STREET BROOKLYN, NY 11213	NONE	PC	HUMANITARIAN ASSISTANCE	50,000.
MACHNE ISRAEL INC ATTN: RABBI SHMAYA KRINSKY BROOKLYN, NY 11213	NONE	PC	HUMANITARIAN ASSISTANCE	444,826.
MEGED SHOMAYIM 973 MORRIS AVE LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	8,905,973.
MERKOS LINYONEI CHINUCH CHABAD LUBAVITCH 5065 HIGH POINT ROAD ATLANTA, GA 30342	NONE	PC	HUMANITARIAN ASSISTANCE	275,000.
MESORAH HERITAGE FOUNDATION 4401 2ND AVE BROOKLYN, NY 11232	NONE	PC	HUMANITARIAN ASSISTANCE	35,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MIAMI BEACH COMMUNITY KOLLEL 3767 CHASE AVE MIAMI BEACH, FL 33140	NONE	PC	HUMANITARIAN ASSISTANCE	11,200.
MIRRER YESHIVA CENTRAL 1791 OCEAN PKWY BROOKLYN, NY 11223	NONE	PC	HUMANITARIAN ASSISTANCE	52,250.
MIRRER YESHIVA CENTRAL INSTITUTE 1719 OCEAN PARKWAY BROOKLYN, NY 11223	NONE	PC	HUMANITARIAN ASSISTANCE	102,663.
MITZVA CIRCLE 1561 GEHMAN ROAD HARLEYSVILLE, PA 19438	NONE	PC	HUMANITARIAN ASSISTANCE	4,998.
MOSDOS BETH YOSEF ZVI 1445 60TH ST BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	25,000.
NATIONAL HOUSING ENDOWMENT 1201 15TH ST NW WASHINGTON, DC 20005	NONE	PC	HUMANITARIAN ASSISTANCE	25,000.
NER ISRAEL RABBINICAL COLLEGE 400 MT WILSON LN BALTIMORE, MD 21208	NONE	PC	HUMANITARIAN ASSISTANCE	18,000.
OHR TORAH STONE INSTITUTIONS 49 W 45TH ST NEW YORK, NY 10036	NONE	PC	HUMANITARIAN ASSISTANCE	93,180.
PAAMONIM 1520 39TH ST BROOKLYN, NY 11218	NONE	PC	HUMANITARIAN ASSISTANCE	729,411.
PARTNERS FOR CHARITY FUND FOR ISRAEL 5014 16TH AVE BROOKLYN, NY 11204	NONE	PC	HUMANITARIAN ASSISTANCE	7,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PEF 630 3RD AVE NEW YORK, NY 10017	NONE	PC	HUMANITARIAN ASSISTANCE	5,000.
RODEF SHALOM VACHESED EMEK REFA'IM ST 43 JERUSALEM, ISRAEL 9108302	NONE	PC	HUMANITARIAN ASSISTANCE	1,395,250.
ROFEH CHOLIM CANCER SOCIETY 762 BEDFORD AVENUE BROOKLYN, NY 11205	NONE	PC	HUMANITARIAN ASSISTANCE	20,000.
SIACH YITZCHOK 1513 CENTRAL AVE FAR ROCKAWAY, NY 11691	NONE	PC	HUMANITARIAN ASSISTANCE	10,000.
SMACH ZEVILIN OF NY 18 STONEHOUSE ROAD SPRING VALLEY, NY 10977	NONE	PC	HUMANITARIAN ASSISTANCE	8,000.
SPECIAL CHILDREN CENTER 1400 PROSPECT ST LAKEWOOD, NY 08701	NONE	PC	HUMANITARIAN ASSISTANCE	600,000.
THE AFRICA-AMERICA INSTITUTE 420 LEXINGTON AVE NEW YORK, NY 10170	NONE	PC	HUMANITARIAN ASSISTANCE	50,000.
THE ALEPH INSTITUTE 9540 COLLINS AVE MIAMI, FL 33154	NONE	PC	HUMANITARIAN ASSISTANCE	16,467.
THE GOOD PEOPLE FUND 384 WYOMING AVE MILLBURN, NJ 07041	NONE	PC	HUMANITARIAN ASSISTANCE	4,257.
TOMCHEI, SHABBOS 78 COLLEGE RD MONSEY, NY 10952	NONE	PC	HUMANITARIAN ASSISTANCE	36,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TORAH ORE SEMINARY 3006 AVENUE M BROOKLYN, NY 11210	NONE	PC	HUMANITARIAN ASSISTANCE	525,000.
TOURO COLLEGE 27-33 W 23RD ST NEW YORK, NY 10010	NONE	PC	HUMANITARIAN ASSISTANCE	60,000.
TOV LATET INC 1025 40TH BROOKLYN, NY 11219	NONE	PC	HUMANITARIAN ASSISTANCE	382,751.
UNION OF COUNCILS PO BOX 11676 WASHINGTON, DC 20008	NONE	PC	HUMANITARIAN ASSISTANCE	36,600.
UNION OF ORTHODOX 11 BROADWAY NEW YORK, NY 10004	NONE	PC	HUMANITARIAN ASSISTANCE	10,000.
UNIONPORT FOUNDATION INC 1070 HAVEMEYER AVENUE BRONX, NY 10462	NONE	PC	HUMANITARIAN ASSISTANCE	125,000.
YESHIVA DERECH CHAIM 1573 39TH ST BROOKLYN, NY 11218	NONE	PC	HUMANITARIAN ASSISTANCE	23,760.
YESHIVA GEDOLAH OF SPRING VALLEY 1247 E 10 STREET BROOKLYN, NY 11230	NONE	PC	HUMANITARIAN ASSISTANCE	91,667.
YESHIVA ORCHOS CHAIM MONSEY 410 OBERLIN AVE S LAKEWOOD, NJ 08701	NONE	PC	HUMANITARIAN ASSISTANCE	10,000.
YESHIVA ZICHRON MOSHE LAUREL PARK RD S FALLSBURGH, NY 12779	NONE	PC	HUMANITARIAN ASSISTANCE	458,334.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
YESHIVAT LELLUV OF JERUSALEM 3311 OLD FOREST ROAD BALTIMORE, MD 21208	NONE	PC	HUMANITARIAN ASSISTANCE	25,000.
YESHIVATH LELUV OF JERUSALEM 3311 OLD FOREST ROAD BALTIMORE, MD 21208	NONE	PC	HUMANITARIAN ASSISTANCE	25,000.
VARIOUS INDIVIDUALS (INFORMATION AVAILABLE UPON REQUEST) C/O 3333 CUMBERLAND BLVD, SUITE 1000 ATLANTA, GA 30339	NONE	N/A	HUMANITARIAN ASSISTANCE	446,589.
Total from continuation sheets				



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

Name of the organization

Employer identification number

**MURRAY & SYDELL ROSENBERG FOUNDATION, INC**

**58-1947342**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization <b>MURRAY &amp; SYDELL ROSENBERG FOUNDATION, INC</b>	Employer identification number <b>58-1947342</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GREYSTONE AFFORDABLE HOUSING INITIATIVE LLC  3330 CUMBERLAND BLVD SUITE 1000  ATLANTA, GA 30339	\$ 54,714,813.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	FOUNDATION FOR AFFORDABLE RENTAL HOUSING HOLDINGS INC  3330 CUMBERLAND BLVD SUITE 1000  ATLANTA, GA 30339	\$ 2,300,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	ADAM SASOUNESS  153 DWIGHT PLACE  ENGLEWOOD, NJ 07631	\$ 26,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>MURRAY &amp; SYDELL ROSENBERG FOUNDATION, INC</b>	Employer identification number <b>58-1947342</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization <b>MURRAY &amp; SYDELL ROSENBERG FOUNDATION, INC</b>	Employer identification number <b>58-1947342</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF

## ACCOUNTING FEES

STATEMENT 1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	2,135.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,135.	0.		0.

FORM 990-PF

## OTHER EXPENSES

STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES AND LICENSES	100.	0.		0.
TO FORM 990-PF, PG 1, LN 23	100.	0.		0.

FORM 990-PF EXPENDITURE RESPONSIBILITY STATEMENT STATEMENT 3  
PART VII-B, LINE 5C

GRANTEE'S NAME

RODEF SHALOM VACHESED

GRANTEE'S ADDRESS

EMEK REFA'IM 43  
JERUSALEM, ISRAEL, 9108302

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
1,395,250.	07/03/17	1,395,250.

PURPOSE OF GRANT

THE FOUNDATION PROVIDED GRANTS TO RODEF SHALOM VACHESED ON MULTIPLE DATES DURING THE FYE 6-30-2018. GRANTS ARE PROVIDED FOR HUMANITARIAN ASSISTANCE.

DATES OF REPORTS BY GRANTEE

VARIOUS DURING THE YEAR

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

GRANTS ARE MADE AND VERIFICATION OCCURS ON VARIOUS DATES. FUNDS ARE EXPENDED IN ACCORDANCE TO PREDTERMINED CRITERIA ESTABLISHED BY THE MURRAY & SYDELL ROSENBERG FOUNDATION.