

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2018

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending

THE PEYTON ANDERSON FOUNDATION 577 MULBERRY STREET #830 MACON, GA 31201

A Employer identification number 58-1803562

B Telephone number (see instructions) (478) 743-5359

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

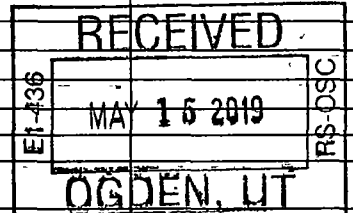
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change

H Check type of organization: Section 501(c)(3) exempt private foundation (checked), Section 4947(a)(1) nonexempt charitable trust, Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 91,139,321. J Accounting method: Cash (checked), Accrual, Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (lines 1-12) and Generating and Administrative Expenses (lines 13-27).



3/4

Generating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	2,279,169.	4,377,302.	4,377,302.
	3 Accounts receivable	1,089,065.		
	Less allowance for doubtful accounts		1,089,065.	219,902.
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)	580,636.		
	Less allowance for doubtful accounts		580,636.	580,636.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)	5,589,331.	5,377,186.	5,260,424.
	b Investments – corporate stock (attach schedule)	52,081,856.	55,483,456.	72,043,497.
	c Investments – corporate bonds (attach schedule)	8,666,177.	7,634,594.	7,478,009.
	11 Investments – land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)	-48,586.	-114,122.	2.	
14 Land, buildings, and equipment basis	158,451.			
Less accumulated depreciation (attach schedule) SEE STMT 6	111,251.	20,231.	47,200.	
15 Other assets (describe SEE STATEMENT 7)	961,349.	961,349.	1,132,349.	
16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	70,638,592.	75,436,666.	91,139,321.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Unrestricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	70,638,592.	75,436,666.		
30 Total net assets or fund balances (see instructions)	70,638,592.	75,436,666.		
31 Total liabilities and net assets/fund balances (see instructions)	70,638,592.	75,436,666.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	70,638,592.
2 Enter amount from Part I, line 27a	2	4,798,074.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	75,436,666.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	75,436,666.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a VARIOUS MARKETABLE SECURITIES		P	VARIOUS	VARIOUS
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 51,899,954.		42,535,497.	9,364,457.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			9,364,457.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7		2 9,364,457.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		<input type="checkbox"/> If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- <input type="checkbox"/> in Part I, line 8		3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	5,448,003.	96,842,517.	0.056256
2016	5,307,517.	87,751,360.	0.060484
2015	5,005,326.	93,608,205.	0.053471
2014	5,196,754.	95,878,864.	0.054201
2013	4,638,608.	90,231,281.	0.051408
2 Total of line 1, column (d)			2 0.275820
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.055164
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 101,946,486.
5 Multiply line 4 by line 3			5 5,623,776.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 106,575.
7 Add lines 5 and 6			7 5,730,351.
8 Enter qualifying distributions from Part XII, line 4			8 5,748,398.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows and 2 columns. Row 1: 106,575. Row 2: 0. Row 3: 106,575. Row 4: 0. Row 5: 106,575. Row 6a: 109,047. Row 7: 109,047. Row 9: 0. Row 10: 2,472. Row 11: 0.

Part VII: A Statements Regarding Activities

Table with 10 rows and 3 columns (Yes, No, and an empty column). Row 1a: X. Row 1b: X. Row 1c: X. Row 2: X. Row 3: X. Row 4a: X. Row 4b: N/A. Row 5: X. Row 6: X. Row 7: X. Row 8a: GA. Row 8b: X. Row 9: X. Row 10: X.

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.PEYTONANDERSON.ORG</u>	X	
14 The books are in care of <u>KAREN J LAMBERT</u> Telephone no <u>(478) 743-5359</u> Located at <u>577 MULBERRY STREET, SUITE 830 MACON GA</u> ZIP + 4 <u>31201</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20 __ , 20 __ , 20 __ , 20 __</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20 __ , 20 __ , 20 __ , 20 __</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Yes No

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d) N/A

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		259,480.	25,000.	10,050.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BARON CAPITAL MANAGEMENT INC 767 FIFTH AVENUE, 49TH FLOOR NEW YORK, NY 10153	INVESTMENT MGR	186,679.
SNYDER CAPITAL MANAGEMENT LP 101 MISSION STREET SUITE 1400 SAN FRANCISCO, CA 94105	INVESTMENT MGR	180,219.
H S MANAGEMENT PARTNERS LLC 640 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10019	INVESTMENT MGR	168,589.
JENNISON ASSOCIATES LLC P O BOX 533 NEW YORK, NY 10163	INVESTMENT MGR	114,053.
CAPITAL CITY TRUST COMPANY 325 FIFTH STREET MACON, GA 31201	CUST / INV MGR	92,846.
Total number of others receiving over \$50,000 for professional services		0

Part IX:A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX:B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	103,498,971.
b	Average of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	103,498,971.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	103,498,971.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,552,485.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	101,946,486.
6	Minimum investment return. Enter 5% of line 5	6	5,097,324.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,097,324.
2 a	Tax on investment income for 2018 from Part VI, line 5	2 a	106,575.
b	Income tax for 2018 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	106,575.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,990,749.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,990,749.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	4,990,749.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	5,748,398.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,748,398.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	106,575.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,641,823.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				4,990,749.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014	209,488.			
c From 2015	460,304.			
d From 2016	939,955.			
e From 2017	726,777.			
f Total of lines 3a through e	2,336,524.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 5,748,398.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2018 distributable amount				4,990,749.
e Remaining amount distributed out of corpus	757,649.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,094,173.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	3,094,173.			
10 Analysis of line 9				
a Excess from 2014	209,488.			
b Excess from 2015	460,304.			
c Excess from 2016	939,955.			
d Excess from 2017	726,777.			
e Excess from 2018	757,649.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter.					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))
- NONE
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include.

SEE STATEMENT FOR LINE 2A

c Any submission deadlines

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part VII Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED	NONE		VARIOUS	4,921,452.
Total				▶ 3a 4,921,452.
b Approved for future payment SEE STATEMENT 10				
Total				▶ 3b 5,810,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	445,287.	
4 Dividends and interest from securities			14	1,674,158.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	9,364,457.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				11,483,902.	
13 Total. Add line 12, columns (b), (d), and (e)					13 11,483,902.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)		X
1 b (5)		X
1 b (6)		X
1 c		X

- a Transfers from the reporting foundation to a noncharitable exempt organization of
 - (1) Cash
 - (2) Other assets
- b Other transactions
 - (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations
- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.


(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

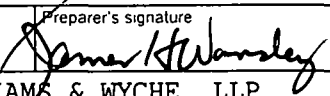
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here  | 5/7/19 | **PRESIDENT**

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only

Print/Type preparer's name JAMES H. WANSLEY	Preparer's signature 	Date 5/7/19	Check <input type="checkbox"/> if self-employed	PTIN P00159914
Firm's name BUTLER WILLIAMS & WYCHE, LLP	Firm's EIN 58-0653763		Phone no (478) 742-3676	
Firm's address 915 HILL PARK MACON, GA 31201				

THE PEYTON ANDERSON FOUNDATION

58-1803562

STATEMENT 1
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HASSON LAW GROUP	\$ 13,722.			\$ 13,722.
SPIVEY, POPE, GREEN & GREER LLC	4,965.			4,965.
TOTAL	<u>\$ 18,687.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 18,687.</u>

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BUTLER, WILLIAMS & WYCHE, LLP	\$ 36,640.	\$ 3,664.		\$ 32,976.
TOTAL	<u>\$ 36,640.</u>	<u>\$ 3,664.</u>	<u>\$ 0.</u>	<u>\$ 32,976.</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BARON CAPITAL MANAGEMENT, INC	\$ 186,679.	\$ 186,679.		
CAPITAL CITY TRUST COMPANY	92,846.	6,698.		\$ 86,148.
H S MANAGEMENT PARTNERS LLC	168,589.	168,589.		
HOWARD, MOORE & MCDUFFIE	11,070.			11,070.
JENNISON ASSOCIATES	114,053.	114,053.		
JUANITA JORDAN-CONSULTING	35,000.			35,000.
SNYDER CAPITAL MANAGEMENT L.P.	180,219.	180,219.		
STOLPER & COMPANY	50,000.	50,000.		
SUNTRUST BANK	8,261.	8,261.		
TOTAL	<u>\$ 846,717.</u>	<u>\$ 714,499.</u>	<u>\$ 0.</u>	<u>\$ 132,218.</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	\$ 98,500.			
PAYROLL TAXES	22,629.	\$ 2,263.		\$ 20,366.
REAL ESTATE TAX	14,093.	14,093.		
TOTAL	<u>\$ 135,222.</u>	<u>\$ 16,356.</u>	<u>\$ 0.</u>	<u>\$ 20,366.</u>

THE PEYTON ANDERSON FOUNDATION

58-1803562

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	\$ 120.			\$ 120.
COMMUNICATIONS	36,165.			36,165.
EQUIPMENT MAINTENANCE & SUPPLIES	16,537.	\$ 1,654.		14,883.
INTERNET, TELEPHONE, CABLE	8,374.	837.		7,537.
OFFICE SUPPLIES & EXPENSE	7,854.	785.		7,069.
PROPERTY MANAGEMENT	24,000.	24,000.		
SCHOLARSHIP EXPENSE	25,938.			25,938.
SUBSCRIPTIONS, DUES & INSURANCE	35,702.	3,570.		32,132.
TOTAL	\$ 154,690.	\$ 30,846.	\$ 0.	\$ 123,844.

STATEMENT 6
FORM 990-PF, PART II, LINE 14
LAND, BUILDINGS, AND EQUIPMENT

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE	FAIR MARKET VALUE
MISCELLANEOUS	\$ 158,451.	\$ 111,251.	\$ 47,200.	\$ 47,200.
TOTAL	\$ 158,451.	\$ 111,251.	\$ 47,200.	\$ 47,200.

STATEMENT 7
FORM 990-PF, PART II, LINE 15
OTHER ASSETS

	BOOK VALUE	FAIR MARKET VALUE
BOND SWAMP PROPERTY	\$ 911,349.	\$ 911,349.
PAINTINGS-PENLEY	50,000.	221,000.
TOTAL	\$ 961,349.	\$ 1,132,349.

STATEMENT 8
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
REID HANSON JR 2527 WATERFORD ROAD AUBURN, AL 36832-4113	TRUSTEE 4.00	\$ 20,120.	\$ 0.	\$ 0.

THE PEYTON ANDERSON FOUNDATION

58-1803562

STATEMENT 8 (CONTINUED)
 FORM 990-PF, PART VIII, LINE 1
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
KATHRYN H DENNIS 436 LAMAR DRIVE MACON, GA 31210	TRUSTEE 4.00	\$ 20,120.	\$ 0.	\$ 0.
R KIRBY GODSEY P O BOX 2541 MACON, GA 31203	TRUSTEE 4.00	20,120.	0.	0.
KAREN J LAMBERT 1618 WESLEYAN BOWMAN ROAD MACON, GA 31210	PRESIDENT 40.00	179,000.	25,000.	10,050.
E S SELL III 387 HINES TERRACE MACON, GA 31204	TRUSTEE 4.00	20,120.	0.	0.
MARC T TREADWELL 241 STONEHILL ROAD FORSYTH, GA 31029	TRUSTEE 4.00	0.	0.	0.
		TOTAL \$ 259,480.	\$ 25,000.	\$ 10,050.

STATEMENT 9
 FORM 990-PF, PART XV, LINE 2A-D
 APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	KAREN J LAMBERT
CARE OF:	THE PEYTON ANDERSON FOUNDATION
STREET ADDRESS:	577 MULBERRY STREET, SUITE 830
CITY, STATE, ZIP CODE:	MACON, GA 31201
TELEPHONE:	(478) 743-5359
E-MAIL ADDRESS:	WWW.PEYTONANDERSON.ORG
FORM AND CONTENT:	SEE PAF GRANT APPLICATION ATTACHED
SUBMISSION DEADLINES:	APRIL 1ST AND AUGUST 1ST
RESTRICTIONS ON AWARDS:	SEE PAF GRANT APPLICATION ATTACHED

CLIENT 803562

THE PEYTON ANDERSON FOUNDATION

58-1803562

5/07/19

02:20PM

**STATEMENT 10
FORM 990-PF, PART XV, LINE 3B
RECIPIENT APPROVED FOR FUTURE PAYMENT**

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
GOODWILL INDUSTRIES OF MIDDLE GEORGIA 5171 EISENHOWER PKWY MACON GA 31206	NONE	PC	VARIOUS	\$ 400,000
NEW TOWN MACON 555 POPLAR STREET MACON GA 31201	NONE	PC	VARIOUS	2,000,000
MACON AREA HABITAT FOR HUMANITY 690 HOLT AVE MACON GA 31204	NONE	PC	VARIOUS	75,000
MACON VOLUNTEER CLINIC 376 ROGERS AVE MACON GA 31204	NONE	PC	VARIOUS	50,000
CORPORATION OF MERCER UNIVERSITY 1501 MERCER UNIVERSITY DR MACON GA 31207	NONE	PC	VARIOUS	35,000
MIDDLE GEORGIA STATE UNIV FOUNDATION 100 UNIVERSITY PARKWAY MACON GA 31206	NONE	PC	VARIOUS	750,000
NAVICENT HEALTH FOUNDATION 858 HIGH STREET MACON GA 31201	NONE	PC	VARIOUS	1,750,000
WESLEYAN COLLEGE 4760 FORSYTH ROAD MACON GA 31210	NONE	PC	VARIOUS	500,000
COMMUNITY FOUNDATION OF CENTRAL GA, INC 577 MULBERRY STREET STE 1600 MACON GA 31201	NONE	PC	VARIOUS	250,000

TOTAL \$ 5,810,000

THE PEYTON ANDERSON FOUNDATION, INC
2018
58-1803562

Schedule of Information for Form 990-PF

Part 1

Line 19

	Date Acquired	Cost	Life	Method	Prior Depreciation	2018 Depreciation	Total Depreciation
Office Furnishings	28-Apr-1989	\$ 2,650	7 years	SL	\$ 2,650	\$ -	\$ 2,650
Office Furnishings	31-Aug-1989	18,811	7 years	SL	18,811	-	18,811
Office Furnishings	1-Aug-1997	7,636	7 years	SL	7,636	-	7,636
Brass Push-button Lock	26-Aug-1997	350	7 years	SL	350	-	350
End-tab Filing Cabinet	14-Jul-1997	194	7 years	SL	194	-	194
Open Shelf Filing System	16-Jul-1997	1,464	7 years	SL	1,464	-	1,464
Side Board-Large Conference Room	10-Sep-1997	741	7 years	SL	741	-	741
Pictures	17-Dec-1998	381	7 years	SL	381	-	381
Pair Chippendale Chairs-Karen's Office	23-Mar-2000	435	7 years	SL	435	-	435
Drop Leaf Table-Karen's Office	28-Jul-2000	398	7 years	SL	398	-	398
Rolling Step Stool	21-Aug-2000	79	7 years	SL	79	-	79
Desk with Hutch-Karen's Office	19-Jan-2001	1,585	7 years	SL	1,585	-	1,585
Office Pictures	28-Sep-2001	704	7 years	SL	704	-	704
Sofa-Reception	23-Dec-2002	423	7 years	SL	423	-	423
Office Furnishings	Various '03	6,096	7 years	SL	6,096	-	6,096
Office Furnishings & Equipment	Various '04	5,875	7 years	SL	5,875	-	5,875
Refrigerator	19-Mar-2007	622	7 years	SL	622	-	622
Queen Anne Table & 6 Chairs-Sm Conf Room	1-Jul-2007	800	7 years	SL	800	-	800
Art Work	1-Aug-2007	294	7 years	SL	294	-	294
Bookcase-Karen's Office	17-Sep-2007	112	7 years	SL	112	-	112
Chair-Reception Office	17-Dec-2007	348	7 years	SL	348	-	348
Door Alarm	24-Jan-2008	343	7 years	SL	343	-	343
Rugs (3)	1-Feb-2008	2,247	7 years	SL	2,247	-	2,247
HP Laser Printer-Karen's Office	12-Jun-2008	501	5 years	SL	501	-	501
Cross-Cut Shredder	1-May-2009	74	7 years	SL	74	-	74
HP Laser Printer CP3525N-Shirley's Office	11-Jan-2010	1,677	5 years	SL	1,677	-	1,677
TV & Disc Player-Large Conference Room	11-Mar-2010	3,423	7 years	SL	3,423	-	3,423
Paper Tray-Shirley's Office	26-Mar-2010	365	5 years	SL	365	-	365
L Desk-Scholarship Office	9-Apr-2010	934	7 years	SL	934	-	934
Key Board Tray-Scholarship Office	9-Apr-2010	39	7 years	SL	39	-	39
Chair-Scholarship Office	9-Apr-2010	149	7 years	SL	149	-	149
Lateral File 4 Drawer-Juanita's Office	9-Apr-2010	749	7 years	SL	749	-	749
NEC SV8100 Telephone System	4-May-2010	8,308	5 years	SL	8,308	-	8,308
Wireless EX Conferencer-Lg Conf Room	21-Jun-2010	612	7 years	SL	612	-	612
Picture Rematted-Small Conf Room	23-Aug-2010	140	7 years	SL	140	-	140
Computer Desk-Small Conf Room	2-Sep-2010	180	7 years	SL	180	-	180
Computer Desk-Scholarship Office	2-Sep-2010	180	7 years	SL	180	-	180
2 Guest Chairs-Scholarship Office	2-Sep-2010	704	7 years	SL	704	-	704
Desk Chair-Scholarship Office	18-Oct-2010	192	7 years	SL	192	-	192
Round Table-Scholarship Office	2-Nov-2010	135	7 years	SL	135	-	135
Central Voice Recording	18-Mar-2011	1,066	5 years	SL	1,066	-	1,066
Laserjet P3015X Printer	23-Mar-2011	993	5 years	SL	993	-	993
Canon DR-2020U Scanner-Shirley	23-Mar-2011	700	5 years	SL	700	-	700
Trash Can Kitchen	5-Jun-2011	148	7 years	SL	138	10	148
Hole Punch	16-Sep-2011	134	7 years	SL	119	15	134
I-Pad & Assessones	24-Oct-2011	1,123	5 years	SL	1,123	-	1,123
File Cabinet 4 Drawer-Scholarship Office	5-Jan-2012	587	7 years	SL	504	83	587
Computer,Printer,etc -Karen	23-May-2012	1,014	5 years	SL	1,014	-	1,014
Shredder	1-Oct-2012	1,378	7 years	SL	1,034	197	1,231
NADY Dual Microphone Kit	16-Apr-2013	1,284	5 years	SL	1,210	74	1,284
2 Desks	9-Aug-13	359	7 years	SL	225	51	276
Server Software - Barracuda	8-Jan-14	1,938	5 Years	SL	1,552	386	1,938
HP Elitebook Laptop Computer	8-Jan-14	1,103	5 Years	SL	884	219	1,103
Dell Computers (4)	15-Jan-14	5,459	5 Years	SL	4,322	1,092	5,414
Dell RAM Update	15-Jan-14	243	5 Years	SL	194	49	243
Shelving (Storage Room)	12-Mar-14	993	7 Years	SL	538	142	680
Flat Bed Cart	20-Mar-14	80	7 Years	SL	41	11	52
GB Memory Module	10-May-14	231	5 Years	SL	167	46	213
Workcentre 7835 Copier	12-Jan-15	11,401	5 Years	SL	6,745	2,280	9,025
Mobile Beverage Cart	19-Feb-15	389	7 Years	SL	161	56	217
700W Microwave	19-Feb-15	109	7 Years	SL	46	16	62
Office Desk & Chair - Chenza	6-Apr-15	2,405	7 Years	SL	931	344	1,275
New Server & 3 Monitors	7-Mar-16	10,473	5 Years	SL	3,754	2,095	5,849
Firewall	30-Jan-17	3,769	5 Years	SL	691	754	1,445
Laptop	13-Mar-17	888	5 Years	SL	141	178	319
Coffee Maker	30-Sep-17	267	7 Years	SL	10	38	48
Grant Making Software - Blackbaud	16-Jan-18	23,565	5 Years	SL	-	4,517	4,517
Office Chair - Gail	6-Aug-18	428	7 Years	SL	-	23	23
Financial Edge - Blackbaud	21-Aug-18	13,788	5 Years	SL	-	1,034	1,034
Surface Book 2 - Gail	22-Aug-18	2,613	5 Years	SL	-	196	196
Monitors (2) - Gail	18-Sep-18	511	5 Years	SL	-	30	30
		\$ 160,389			\$ 99,253	\$ 13,936	\$ 113,189
Less Disposals		(1,938)					(1,938)
		\$ 158,451					\$ 111,251

The Peyton Anderson Foundation

2018

58-1803562

Schedule of Information for Form 990-PF

Part IV - Capital Gains and Losses for Tax on Investment Income

Summary by Investment Advisor (Schedules Attached)	Sales Price	Cost	Gain (Loss)
SunTrust:			
Sale of Assets (Page 92)	1,630,764.93	1,673,286.41	(42,521.48)
Baron Capital Management, Inc.:			
Short Term	205,430.87	158,472.16	46,958.71
Long Term	1,070,914.41	692,007.24	378,907.17
Sales Closed after Year End	10,392.20	5,321.47	5,070.73
Snyder Capital Management LP			
Short Term	114,901.69	124,116.68	(9,214.99)
Long Term	2,650,059.91	1,141,159.91	1,508,900.00
Sales Closed after Year End	26,391.15	5,161.48	21,229.67
HS Management Partners, LLC:			
Short Term	9,328,479.61	9,212,776.66	115,702.95
Long Term	9,323,332.81	6,972,578.41	2,350,754.40
Jennison Associates LLC:			
Short Term	4,419,634.61	4,643,472.55	(223,837.94)
Long Term	16,573,305.19	11,603,013.11	4,970,292.08
Capital City Trust Company (Bond A/C):			
Short Term	2,146,245.00	2,150,833.39	(4,588.39)
Long Term	4,098,829.40	4,153,298.06	(54,468.66)
Return of Capital, Litigation Proceeds & Basis Adjustments	301,272.67		301,272.67
Net Gain on Sale and Maturity of Assets	51,899,954.45	42,535,497.53	9,364,456.92