Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2949123703904

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For	calend	dar year 2017 or tax year beginning		17, and			, 20
	me of fou		, 20	,		r identification numbe	
Mα	ser F	Camily Foundation, Inc.			56-25	567449	
<u>ធារា</u> ប	mber and	I street (or P O box number if mail is not delivered to street address)	Roo	m/suite		e number (see instructi	ons)
=		40th Street	#4	1 2	(410)	385-0497	
MCit	v or town	, state or province, country, and ZIP or foreign postal code] π - Ξ	12		ion application is pendi	ng shack hara • □
		ore MD 21211			O II exempt	ion application is pendi	rig, check here -
			of a former publi	c charity	D 1 Foreign	n organizations, check l	noro 🛌
3	Oneck	Final return Amended		o onding		-	
u.i		☐ Address change ☐ Name char				n organizations meeting here and attach compu	
<u> </u>	Check	type of organization: X Section 501(c)(3) exempt p		A R N		foundation status was	
<u>2</u>		n 4947(a)(1) nonexempt charitable trust		11 11 11	section 5	07(b)(1)(A), check here	. ▶□
		arket value of all assets at J Accounting method		<u> </u>	i		
3,≥		year (from Part II, col. (c),	000	1001 441		ndation is in a 60-mont ction 507(b)(1)(B), check	
S m	line 16		on cash basis)				
4.0		Analysis of Revenue and Expenses (The total of		<u> </u>	.1		(d) Disbursements
ム	are.	amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		t investment	(c) Adjusted net income	for charitable
		the amounts in column (a) (see instructions).)	books	'	ncome	income	purposes (cash basıs only)
(-	1	Contributions, gifts, grants, etc., received (attach schedule)		₹ 25.	· , , · ·		
イ	2	Check ► ☒ if the foundation is not required to attach Sch. B	. ₃₀ 3300 W	18% X	·		
1	3	Interest on savings and temporary cash investments	113,602		13,602.	- 94 MMC 1995 - 24 C 2 2 2 3 3	
	4	Dividends and interest from securities	103,239		103,239.	107	à . W
	5a	Gross rents	103/233	-	103,233.		* . ***********************************
	b	Net rental income or (loss)	-7%	13.3			2.55
a)	1 _	Net gain or (loss) from sale of assets not on line 10	351,946	8 28 8 5 5 5	· · · · · · · · · · · · · · · · · · ·		100 10 10 10 10 10 10 10 10 10 10 10 10
ž	b	Gross sales price for all assets on line 6a 3,022,662.	8 2 2 2		Stmt	CRUMAN DE LE	
ē	7	Capital gain net income (from Part IV, line 2)			351,946.		8. S.
Revenue	8	Net short-term capital gain		3 28.	<u>, , , , , , , , , , , , , , , , , , , </u>	14,527.	
	9	Income modifications	S 36/83	3 3 2 7 S	112 A &	11/32/	147
	10a	Gross sales less returns and allowances		<u> </u>	34	\$\$\$\$\$\$ \$ \$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\	5 2 5 4
	b	Less: Cost of goods sold	2.4	S 200	100		(
	c	Gross profit or (loss) (attach schedule)				7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7, 7	A. C. V. A. S. J.
	11	Other income (attach schedule) See. Stmt	1,004	7 70000 00	7 8976		र्वेहें किरहे में कार के में
	12	Total. Add lines 1 through 11	569,791		568,787.	14,527.	
_	13	Compensation of officers, directors, trustees, etc.	0007.02	<u> </u>			
es	14	Other employee salaries and wages	***				
enses	15	Pension plans, employee benefits				RI	CEIVED
		Legal fees (attach schedule) L-16a. Stmt	25,838				
û	b	Accounting fees (attach schedule)				H BB AI	IC 0.9 2040
<u>×</u>	. c	Other professional fees (attach schedule)					G 0 3 2018
in the	17	Interest					<u></u>
NED SKP 2 / JAn Operating and Administrative Exp	18	Taxes (attach schedule) (see instructions) See . Stmt.	1,172		1,172.	00	DEN, UT
	19	Depreciation (attach schedule) and depletion					
λΩ?¢ dmin	20	Occupancy					
~ ₫	21	Travel, conferences, and meetings					
SKP 2	22	Printing and publications					
<u> </u>	23	Other expenses (attach schedule) See .Stmt	50,718		43,630.		7,088.
S. I	24	Total operating and administrative expenses.					
	3	Add lines 13 through 23	77,728	.]	44,802.		7,088.
	25	Contributions, gifts, grants paid	519,175	_	· · · · · · · · · · · · · · · · · · ·		519,175.
를 C	26	Total expenses and disbursements. Add lines 24 and 25	596,903		44,802.		526, 263.
SCANNED Open	27	Subtract line 26 from line 12:	1	1			
Ç	a	Excess of revenue over expenses and disbursements	-27,112				
We	b	Net investment income (if negative, enter -0-) .			523,985.		
	I	Adjusted net income (if negative, enter -0-)				14,527.	

For Paperwork Reduction Act Notice, see instructions.

REV 06/28/18 PRO

Form **990-PF** (2017)

1 Cash—non-interest-bearing 65,705, 39,432, 39,132, 39,	Par	1	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	Ena c	of year
2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable ← Less: allowance for doubtful accounts ► 5 Grants receivable Less: allowance for doubtful accounts ► 6 Receivable due from officers, directors, trustees, and other disqualified persons (attach schedule) kee instructions) 7 Other notes and loans receivable (attach schedule) Less: allowance for doubtful accounts ► 8 Inventiones for sale or use 9 Prepaid expenses and deferred charges 10a Investments—U.S. and state government obligations (attach schedule) Less allowance for doubtful accounts ► 10b Investments—corporate bonds (attach schedule) L-10b Statt cirvestments—corporate bonds (attach schedule) L-10c Statt 1 Investments—and, buildings, and equipment basis ► 1 Investments—orber (attach schedule) L-10c Statt 2,056,347, 2,118,014, 2,033,043, 11 Investments—orber (attach schedule) L-13, Statt 2,327,77,728, 1,178,421, 5,322,886, 12,056,347, 2,118,014, 2,033,043, 11 Investments—orber (attach schedule) L-13, Statt 2,327,01, 1,430,383, 1,437,718, 12,132,132,133, 133, 133, 133, 133, 13	, GI	· · ·	should be for end-of-year amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
Accounts receivable ► Less: allowance for doubtful accounts ► Pledges receivable ► Less: allowance for doubtful accounts ► Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule) ► Investments—close and deferred charges Investments—Corporate stock (attach schedule) □-□0 Start Less: allowance for doubtful accounts ► Investments—Corporate stock (attach schedule) □-□0 Start Less: allowance for doubtful accounts Investments—Corporate stock (attach schedule) □-□0 Start Less: allowance for doubtful accounts Investments—Corporate stock (attach schedule) □-□0 Start Less: accumulated expenses and deferred charges Less: accumulated acquipment: basis ► Less: accumulated acquipment: basis ► Less: accumulated acquipment: basis ► Less: accumulated depreciation (attach schedule) ► Total assets (to be completed by all filers—see the instructions. Also, see page 1, tiem 1) Less: accumulated depreciation (attach schedule) ► Total assets (to be completed by all filers—see the instructions. Also, see page 1, tiem 1) Less: accumulated depreciation (attach schedule) ► Deferred revenue Deferred revenue Contract payable and accrued expenses Horizons Also, see page 1, tiem 1) Corporation that follow SFAS 117, check here ► Deferred revenue Complete lines 27 through 31. Capital stock, trust principal, or current funds Retained earnings, accumulated income, endowment, or other funds Retained earnings, accumulated income, endowment, or other funds Total liabilities and net assets/fund balances (see instructions) Total net assets of rund balances (see instructions) Total liabilities and net assets/fund balances (see instructions) Total net assets of rund balances (see instructions) Total net assets		1	_	65,705.	39,432.	39,432.
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17 Accounts payable and accrued expenses		10	instructions Also see nage 1 item 1)	6 465 700	6 424 005	10 557 000
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Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted	_		Other liabilities (describe)			
and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted		23				
Permanently restricted Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here And complete lines 27 through 31. Capital stock, trust principal, or current funds. Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions). Total liabilities and net assets/fund balances (see instructions). Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Enter amount from Part I, line 27a. Other increases not included in line 2 (itemize) 3 Septimized Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Capital Notal Notal Septimize (itemize) Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Capital Notal Not	S					
Permanently restricted Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here And complete lines 27 through 31. Capital stock, trust principal, or current funds. Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions). Total liabilities and net assets/fund balances (see instructions). Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Enter amount from Part I, line 27a. Other increases not included in line 2 (itemize) 3 Septimized Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Capital Notal Notal Septimize (itemize) Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Capital Notal Not	စ္က ၂		- · · · · · · · · · · · · · · · · · · ·			
Permanently restricted Foundations that do not follow SFAS 117, check here Foundations that do not follow SFAS 117, check here And complete lines 27 through 31. Capital stock, trust principal, or current funds. Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions). Total liabilities and net assets/fund balances (see instructions). Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Enter amount from Part I, line 27a. Other increases not included in line 2 (itemize) 3 Septimized Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Capital Notal Notal Septimize (itemize) Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return). Capital Notal Not	<u>a</u>				<u></u>	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Ba		•			
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<u></u>	26				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	5					
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<u>_</u>				ļ	'
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	00					_
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	ë					4
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	SS		•			_{
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	t A			6,465,722.	6,434,925.	_
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	2	31				
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)					6,434,925.	<u> </u>
end-of-year figure reported on prior year's return) 1 6,465,722. 2 Enter amount from Part I, line 27a 2 -27,112. 3 Other increases not included in line 2 (itemize) 3						
2 Enter amount from Part I, line 27a	1					
3 Other increases not included in line 2 (itemize) ▶					 -	
	2	Ente	er amount from Part I, line 27a			-27,112.
	3	Oth	er increases not included in line 2 (itemize) ▶			ļ
	4		I lines 1, 2, and 3		4	6,438,610.
5 Decreases not included in line 2 (itemize) ► Return of capital - Heinz 5 3,685.		Dec	reases not included in line 2 (itemize) ► Return of capita	l - Heinz		3,685.
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 6, 434, 925.	6	Tota	al net assets or fund balances at end of year (line 4 minus line 5)-	Part II, column (b), I	ine 30 6	6,434,925.

Part I	V `Capital Gains and	Losses for Tax on Investment	Income			1 090
``		d(s) of property sold (for example, real estate, i.e, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a s	ale of publicly-tr	aded securities		Р	various	various
	ale of publicly-tr			P	various	various
	ale of publicly-tr			P	various	various
<u>d s</u>	ale of publicly-tr	raded securities		P	various	various
<u>e</u> _				L		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	,	other basis nse of sale		in or (loss) (f) minus (g))
<u>a</u>	300,702.			286,175.		14,527.
<u>b</u> _	1,911,877.			1,572,397.		339,480.
<u>c</u>	12,145.			14,206.		-2,061.
<u>d</u>	797,938.			797,938.	<u>.</u> -	0.
<u>e</u>	Complete only for accets about	wing gain in column (h) and owned by the		em 10/01/00		
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	ss of col (I) (J), If any	col (k), but no	ol. (h) gain minus ot less than -0-) or (from col. (h))
а						14,527.
b						339,480.
С						-2,061.
d						0
е			enter in Pa			
3	If gain, also enter in Part	n or (loss) as defined in sections 122 I, line 8, column (c). See instructio	ns. If (loss)):), enter -0- in)	3	351,946
Part		er Section 4940(e) for Reduce			<u> </u>	14,527
Vas th		section 4942 tax on the distributable tax of			base period?	☐ Yes ☐ N
1	<u> </u>	ount in each column for each year; s			aking any entries	•
	(a)	(b)		(c)	T	(d)
Cale	Base period years ndar year (or tax year beginning in)	Adjusted avalitions distributions	Net value o	of noncharitable-use a		stribution ratio divided by col (c))
	2016	455,541.		9,468,8	342.	0.04810
	2015	513,469.		9,663,	116.	0.05313
	2014	449,350.		10,071,2	285.	0.04461
	2013	444,248.		9,793,0	061.	0.04536
	2012	342,268.	<u> </u>	8,837,0	022.	0.03873
2	Total of line 1, column (d)	for the 5-year base period—divide				0.22995
J	U	oundation has been in existence if le			· 1 1	0.04599
4	Enter the net value of non	charitable-use assets for 2017 from	Part X, line	5	. 4	9,987,463
5	Multiply line 4 by line 3				. 5	459,343
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			. 6	5,240
7	Add lines 5 and 6				. 7	464,583
8		ons from Part XII, line 4			8	526, 263
	Part VI instructions	ater than line 7, check the box in Pa	art VI, IIIIE II	b, and complete	mat part using a	1 /0 tax rate. See t

3

Part \		nstructions	s)				
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	Ñ/A					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check 1 5,240.						
	here ► 🗵 and enter 1% of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.					
3	Add lines 1 and 2	5,240.					
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	0.					
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	5,240.					
	Credits/Payments:		40.				
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 4,302.						
b	Exempt foreign organizations—tax withheld at source 6b						
C	Tax paid with application for extension of time to file (Form 8868) . 6c 6c						
d	Backup withholding erroneously withheld						
7	Total credits and payments. Add lines 6a through 6d	4,302.					
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8						
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9	938.					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10	0.					
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ▶ Refunded ▶ 11						
	/II-A Statements Regarding Activities	Tunna					
1a		Yes I	<u>No</u>				
	participate or intervene in any political campaign?	1a	<u>×</u>				
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	×				
0	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1c	×				
	 Did the foundation file Form 1120-POL for this year? Line the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 						
u	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		-				
·	on foundation managers. ► \$		i				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	×				
_	If "Yes," attach a detailed description of the activities.	7 .48%	3 8#4				
3			S 1				
J	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	×				
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	×				
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	×				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	×				
•	If "Yes," attach the statement required by General Instruction T.		330				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		`				
•	By language in the governing instrument, or						
	By state legislation that effectively amends the governing instrument so that no mandatory directions that						
	conflict with the state law remain in the governing instrument?	6 x					
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 x					
, 8а	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶		ī				
- Ou	MD						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		Ì				
~	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b ×					
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	2					
5	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes,"						
	complete Part XIV	9	×				
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	 					
10	names and addresses	10	×				

Part	VII-A	Statements Regarding Activities (continued)			
			45	Yes	No
11	meaning	me during the year, did the foundation, directly or indirectly, own a controlled entity within the of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		×
12		oundation make a distribution to a donor advised fund over which the foundation or a disqualified ad advisory privileges? If "Yes," attach statement. See instructions	12		×
13	Did the fo	undation comply with the public inspection requirements for its annual returns and exemption application?	13	×	
	Website a	address ► N/A			
14		at ▶ 830 W. 40th Street, #412 Baltimore MD Telephone no. ▶ (410)3 ZIP+4 ▶ 21211	85-0)497	
15		1947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			
		r the amount of tax-exempt interest received or accrued during the year	• •	•	٠ _
16		me during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
		ank, securities, or other financial account in a foreign country? [16		×
		instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of gn country ►			
Parl	VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			
	File Forn	n 4720 if any item is checked in the "Yes" column, unless an exception applies.	K. (1)	Yes	No
1a	_	ne year, did the foundation (either directly or indirectly):			
	(2) Borro	ge in the sale or exchange, or leasing of property with a disqualified person? \square Yes \boxtimes No low money from, lend money to, or otherwise extend credit to (or accept it from) a			
	-	alified person?		v,À	6.3
		sh goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	# #2 5%	. ,	1
		compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No	1. S. P.	\$	123
		sfer any income or assets to a disqualified person (or make any of either available for enefit or use of a disqualified person)?			
		e to pay money or property to a government official? (Exception. Check "No" if the		k vá	1 4 × ×
		dation agreed to make a grant to or to employ the official for a period after	(c. 1-2	Shake.	5 5 7
		nation of government service, if terminating within 90 days.)	, 'Mar'	i in the	100
b		swer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	lanc Str.	بعميده	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
		3.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		ļ.,
	_	ations relying on a current notice regarding disaster assistance, check here	4		100.00
С		foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that corrected before the first day of the tax year beginning in 2017?	1c		×
2		n failure to distribute income (section 4942) (does not apply for years the foundation was a private g foundation defined in section 4942(j)(3) or 4942(j)(5)):			17,72% 17,72%
а		nd of tax year 2017, did the foundation have any undistributed income (lines 6d and		185 č	N.
		XIII) for tax year(s) beginning before 2017?			
		list the years ▶ 20 , 20 , 20 , 20, 20	グロッド (大など)		
b		e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
		to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to listed, answer "No" and attach statement—see instructions.)		36.5° 3.	※
_	-		2b		ļ
С		ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
3a	Did the f	foundation hold more than a 2% direct or indirect interest in any business enterprise me during the year?			
b	If "Yes."	did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
_		ied persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commis	sioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
		15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
		on had excess business holdings in 2017.)	3b		ļ
4a		oundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		×
b		foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its e purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		×

	0-PF (2017)			·						Page 6
		Statements Regarding Activities			4720 l	May Be R	equire	d (continued)		
5a .	(1) Carry or (2) Influence	rear, did the foundation pay or incur a in propaganda, or otherwise attempt to the outcome of any specific public for indirectly, any voter registration dri	o influe election	nce legislatio	on 495	5); or to ca	irry on,	☐ Yes ☒ N	0	es No
	(4) Provide section	a grant to an individual for travel, stural grant to an organization other than 4945(d)(4)(A)? See instructions	a chai	ritable, etc., o	organiz	ation desci	ribed in 	☐ Yes ⊠ N		
	purpose	for any purpose other than religious, s, or for the prevention of cruelty to c	hildren	or animals?				☐Yes ⊠ N	- 1 38 1/38	
þ	Regulations	er is "Yes" to 5a(1)-(5), did any of the section 53.4945 or in a current notice	regardii	ng disaster as	ssistanc	e? See inst	ructions	s	5b	
С	If the answer	ns relying on a current notice regardii er is "Yes" to question 5a(4), does t naintained expenditure responsibility	he four for the	ndation claim grant?	exem	otion from			0	
6a	Did the four	ach the statement required by Regulandation, during the year, receive any lead benefit contract?	funds,				emiums • •	; ∐Yes ⊠N	0	
b		ndation, during the year, pay premiun Sb, file Form 8870.	ns, dire	ctly or indired	ctly, on	a personal	benefi	t contract? .	6b	×
	•	during the tax year, was the foundation and the foundation receive any proceeds		•				☐ Yes 区 N ransaction? .	7b	
	t VIII In	formation About Officers, Directed Contractors							Employee	s,
1	List all office	cers, directors, trustees, and found	ation r	managers an	d their	compens	ation. S	See instruction	ns.	
		(a) Name and address	hou	e, and average rs per week ed to position	(lf r	mpensation not paid, iter -0-)	emplo	Contributions to byee benefit plans erred compensation	(e) Expense other allo	
	zabeth K. W. 40th St	Moser reet, #412 Baltimore MD 21211		lent/Trustee 2.00		0.		0		0.
803		Road Falls Church, VA 22046		ary/Trustee		0.		0		0.
	iah Moser		VP/T:	rustee						
		ding Road Brunswick, ME 04011		1.00		0.	ļ 	0	•	0.
See		<u></u>		4.00		0.		0	<u>* L </u>	0.
2	Compensa "NONE."	tion of five highest-paid employed	es (oth	er than tho	se incl	uded on li	ne 1–	see instructio	ns). If non	e, enter
	(a) Name and ac	ddress of each employee paid more than \$50,00	00	(b) Title, and a hours per widevoted to p	veek	(c) Compe	nsation	(d) Contributions to employee benefit plans and deferre compensation	(e) Expense	
NONE	Ξ									
										
Total	number of o	ther employees paid over \$50,000 .		<u> </u>		L		▶	0	
RAA			pc	V 06/28/18 PRO		<u> </u>	•		Form 990-	PF (2017)

	and Contractors (continued) Thest-paid independent contractors for professional services. See instructions. If none, enter "NONI"	= "
3 Five mg	(a) Name and address of each person paid more than \$50,000 (b) Type of service	
NONE	(a) Type of Service	(c) Compensation
otal number	of others receiving over \$50,000 for professional services	
	of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
List the founda	ation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Fyrance
organizations a	and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE		
		_
		0.
2		
3		
	`	
4		
		l
Part IX-B	Summary of Program-Related Investments (see instructions) wo largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	wo largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
NONE		
		0
2		1
All other progr	am-related investments. See instructions	
3		
Total Add So	es 1 through 3	
rotal. Add illi	es 1 through 3	Form 990-PF (201
BAA	REV 06/28/18 PRO	FORTH 330-F F (201

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn tou	ındatıons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	[.]	
	purposes:	262	
а	Average monthly fair market value of securities	1a	9,458,231.
b	Average of monthly cash balances	1b	681,325.
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	10,139,556.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	· · · · · · · · · · · · · · · · · · ·
3	Subtract line 2 from line 1d	3	10,139,556.
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		150 000
_	instructions)	4	152,093.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5	5	9,987,463.
6		6	499,373.
Part	and certain foreign organizations, check here ► and do not complete this part.)	ounda	uons
1	Minimum investment return from Part X, line 6	1	499,373.
2а	Tax on investment income for 2017 from Part VI, line 5		400,010.
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b	1 .,	
c	Add lines 2a and 2b	2c	5,240.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	494,133.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	494,133.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	494,133.
Dod	XII Qualifying Distributions (see instructions)		
Fall		,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	526,263.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	4	526,263.
5	Enter 1% of Part I, line 27b. See instructions	_	E 240
6	Adjusted qualifying distributions. Subtract line 5 from line 4	5 6	5,240. 521,023.
6	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating		
	qualifies for the section 4940(e) reduction of tax in those years.	y wne	ther the loundation
	400000000000000000000000000000000000000		

	XIII . Undistributed Income (see instruction	ons)			Page 9
LEGIT	Atta - Chalatribatea moonie (acc manaen	(a)	(b)	(c)	(d)
1	`Distributable amount for 2017 from Part XI, line 7	Corpus	Years prior to 2016	2016	2017
2	Undistributed income, if any, as of the end of 2017:		· · · · · · · · · · · · · · · · · · ·		494,133.
a	Enter amount for 2016 only			439,247.	,
b	Total for prior years: 20 ,20 ,20			133,247.	
3	Excess distributions carryover, if any, to 2017:		< \$ cs .		*, *,
a	From 2012 0 .			, ;	, s
b	From 2013 0 .	, ,	*4 44	3 4	% ` \ \
c	From 2014 0 .	, , , , ,			
d	From 2015 0 .	, ,		* *** **** ***	
e	From 2016 0.				
f	Total of lines 3a through e	0	8 2-5 () 300 () 3		
4	Qualifying distributions for 2017 from Part XII,	100			
	line 4. ► \$ 526, 263.	, , , , , , , , , , , , , , , , , , ,			
а	Applied to 2016, but not more than line 2a.	,		439,247.	
b	Applied to undistributed income of prior years	b in a		/ '-'''	18 2 1 1 1 1 1
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election	* *** ***			* (xx., '%X,x.
	required—see instructions)				
d	Applied to 2017 distributable amount	~ ,	(1.34,3,7,	**************************************	
е	Remaining amount distributed out of corpus	87,016.	7. (7.45.7	3.4.4.5.	
5	Excess distributions carryover applied to 2017	87,016.		3. 3	87,016.
	(If an amount appears in column (d), the same	N Y - 4 J/ 3/4	8-8-8-8-E	20074350b;	17.5
	amount must be shown in column (a).)	, , , , , , , , , , , , , , , , , , , ,	10 m		
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	Comment of the second			
b				1 /	**************************************
_	line 4b from line 2b		0.		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		3		
	tax has been previously assessed	3. 3. 3. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4. 4.			A CONTRACT OF THE STATE OF THE
d		* * * * * * * * * * * * * * * * * * *			
	amount—see instructions	The second second	0.		
е					
	4a from line 2a. Taxable amount—see instructions			_	
		100 m	The state of the s	0.	. 57/2 M
f	Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be	, , ,	7.5		
	distributed in 2018				407 117
7	Amounts treated as distributions out of corpus				407,117.
, '	to satisfy requirements imposed by section			}	
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2012 not				
ŭ	applied on line 5 or line 7 (see instructions).	0.			
9	Excess distributions carryover to 2018.	ļ			
•	Subtract lines 7 and 8 from line 6a	0.		1	
10	Analysis of line 9:				
. · · ·		}			
Ŀ		1			
-	E (0015	1			
		1			
•	E (0017	1			:

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Form **990-PF** (2017)

Part .	XIV ` Private Operating Founda	tions (see instru	ctions and Part	VII-A, question 9	3)	N/A
	If the foundation has received a ruling foundation, and the ruling is effective for	or determination	letter that it is a	private operating		
b	Check box to indicate whether the four		•		ection	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years	10 120,	
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Fotal
b	85% of line 2a					1
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
b	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) "Endowment" alternative test—enter 2/3			*		
-	of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter:			-		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income	1				
Part				he foundation h	nad \$5,000 or m	iore in assets at
 1	any time during the year- Information Regarding Foundation		15.)			
' a	and the second second second second		ited more than 29	% of the total cont	ributions received	by the foundation
	before the close of any tax year (but of					· · · · · · · · · · · · · · · · · · ·
	Elizabeth K. Moser					
b	List any managers of the foundation					arge portion of the
	ownership of a partnership or other e	ntity) of which the	foundation has a	10% or greater int	erest.	
	NONE			<u> </u>		
2	Information Regarding Contribution Check here ► 🗵 if the foundation unsolicited requests for funds. If the foundation complete items 2a, b, c, and d. See in	only makes controundation makes	ibutions to prese	elected charitable		
а	The name, address, and telephone no	umber or email add	dress of the perso	on to whom applica	ations should be a	ıddressed:
b	The form in which applications should	d be submitted and	d information and	materials they sho	ould include:	-
С	Any submission deadlines.	4				
d	Any restrictions or limitations on av	wards, such as b	y geographical a	reas, charitable fi	ields, kınds of in	stitutions, or other

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Part XV "Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient If recipient is an individual, show any relationship to any foundation manager Purpose of grant or status of contribution				Amount			
Name and address (home or business)	or substantial contributor	recipient	contribution				
a Paid during the year							
College of William & Mary							
P.O. Box 1693			Gateway Scholars				
Williamsburg VA 23187	N/A	PC	Program	7,000.			
Congregation Bet Ha'am				1			
81 Westbrook Street		į	Capital				
South Portland ME 04106	N/A	PC	Fund	35,000.			
Congregation Bet Ha'am		}					
81 Westbrook Street		1	}				
South Portland ME 04106	N/A	PC	Bikur cholim	10,000.			
Tedford Shelter, Inc.		Į					
P.O. Box 958		İ	To support				
Brunswick ME 04011	N/A	PC	donee's activities	7,500.			
Sidwell Friends School				Į.			
3825 Wisconsin Avenue			To support				
Washington DC 20016	N/A	PC	donee's activities	6,000.			
Brunswick Topsham Land Trust			<u> </u>				
108 Maine Street	1		To support	1			
Brunswick ME 04011	N/A	PC	donee's activities	35,000.			
Girls on the Run NOVA							
10560 Main Street, Suite 514			To support				
Fairfax VA 22030	N/A	PC	donee's activities	10,000.			
Baltimore School for the Arts Foundation							
712 Cathedral Street			To support				
Baltimore MD 21201	N/A	PC	donee's activities	7,000.			
McDonogh School, Inc.							
8600 McDonogh Road							
Owings Mills MD 21117	N/A	PC	Annual fund	6,000.			
See Statement							
				395,675.			
	<u></u>	<u> </u>					
Total	 	<u></u>		519,175.			
b Approved for future payment]					
None							
				1			
	<u> </u>		<u> </u>	<u> </u>			
Total <u></u>		<u></u>	<u></u>	b 0.			

1 Program service revenue: a b c d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income	Related or exen function incom (See instruction	(d)	(c)	(b)	(a)			
a b c c d e f g Fees and contracts from government agencies 2 Membership dues and assessments		Amount	Exclusion code	Amount				
b c d d e e f g Fees and contracts from government agencies 2 Membership dues and assessments					7		am service revenue:	_
d e f g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities								. –
d e f g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 5 Dividends and interest from securities		A						_
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities Dividends and interest from securities Debt-financed property Not debt-financed property Other investment income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue: a b C C S Subtotal. Add columns (b), (d), and (e) C S Subtotal. Add line 12, columns (b), (d), and (e) C S Se worksheet in line 13 instructions to verify calculations.) Relationship of Activities to the Accomplishment of Exempt Purposes								· -
Membership dues and assessments					<u> </u>		· · · · · · · · · · · · · · · · · · ·	-
Membership dues and assessments								f -
Membership dues and assessments						vernment agencies	es and contracts from	αF
Interest on savings and temporary cash investments Dividends and interest from securities Net rental income or (loss) from real estate: a Debt-financed property Net rental income or (loss) from personal property Net rental income or (loss) from personal property Other investment income					<u> </u>	-		_
A Dividends and interest from securities		113,602.	14				•	
Net rental income or (loss) from real estate: a Debt-financed property		103,239.	14			•		
a Debt-financed property	6 AHY 16 S NO 12	// N/ 1/3 / N			No. No. 18	real estate:	ental income or (loss)	5 Netr
b Not debt-financed property	10 0001 70 0000			2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
7 Other investment income								
8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e)						n personal property	ental income or (loss)	6 Netr
Net income or (loss) from special events							investment income	7 Othe
O Gross profit or (loss) from sales of inventory		351,946.	18			other than inventory	or (loss) from sales of a	B Gain
1 Other revenue: a b c d e 2 Subtotal. Add columns (b), (d), and (e)						ial events	come or (loss) from s	9 Neti
b c d e 2 Subtotal. Add columns (b), (d), and (e)						s of inventory	profit or (loss) from	0 Gros
b c d Subtotal. Add columns (b), (d), and (e)							revenue: a	1 Othe
d e 2 Subtotal. Add columns (b), (d), and (e)								b _
d e 2 Subtotal. Add columns (b), (d), and (e)								С
e 2 Subtotal. Add columns (b), (d), and (e)		·						d
3 Total. Add line 12, columns (b), (d), and (e)								
ee worksheet in line 13 instructions to verify calculations.) art XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes		568,787.				and (e)	otal. Add columns (b)	2 Subt
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes	568,78	13						
				··				
Explain below how each activity for which income is reported in column (e) of Part XVI-A contribut accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See in								_
	importantly to ructions)	A contributed in oses). (See instruction	e) of Part XVI ds for such purpo	rted in column n by providing fur	income is reported that	ch activity for which oundation's exempt put	Explain below how accomplishment of	
		· · · · · · · · · · · · · · · · · · ·				·····		
		-			·-····			
					···•			
								
				_170.10				
					· · · · · · · · · · · · · · · · · · ·			
						·		
		· · · · · · · · · · · · · · · · · · ·						
				· · · · · · · · · · · · · · · · · · ·				
								
								
				 -				
						· · · · · · · · · · · · · · · · · · ·		
			- -					
								

Part	XVII	Information Organization		nsfers to and Trans	actions and F	Relationships W	ith Noncha	ritable	e Exe	mpt
				engage in any of the for 501(c)(3) organization					Yes	No
		nızations?		_	·	_	•		-	1
а	Tran	sfers from the rep	porting foundation to	o a noncharitable exen	npt organization	of:				
		Cash						1a(1)		×
_		Other assets .						1a(2)		×
В		er transactions:								
				empt organization .				1b(1)		X
				able exempt organizat				1b(2)		×
				er assets				1b(3)		×
			_	· · · · · · · · ·				1b(4)		×
			 hip or fundraising solic				1b(5) 1b(6)		×
С				sts, other assets, or pa				10(0)		×
				s," complete the follow						
_				ices given by the repo						
				gement, show in colum						
(a) Line	no.	(b) Amount involved	(c) Name of nonc	hantable exempt organizatio	n (d) Desc	nption of transfers, tran	sactions, and sh	anng am	angem	ents
			·							
										
										
						····				
										
	1- 4-	a farmalation disc	ath, as make ath, at	China and college and an and advantage	4 4					
2a	deed	e foundation dire	SO1(c) (other than se	ffiliated with, or related ection 501(c)(3)) or in se	o to, one or mo	re tax-exempt org	ganizations	7 V	. 🖂	NI-
h			following schedule		5011011 027: .		[_ res		INO
		(a) Name of organ	<u>_</u>	(b) Type of orga	nization	(c) Des	cription of relation	nehin		
		(a) Hamo or organ	12211011	(b) Type of diga	THE AUGUS	(0) 563	CIPACITO TELEBRIC	illariib		
				<u> </u>						
						<u> </u>	··· ,,			
										
	Und	ler penalties of perjury, I	declare that I have examin	ed this return, including accom-	panying schedules and	statements, and to the	best of my knowle	dge and	belief, it	is true.
Sign	con	rect, and complete Decl	aration of preparer other th	nan taxpayer) is based on all info	ormation of which prep	parer has any knowledge.	May the			_
Here		Krimhe	# ///an	17-19-14	Treasure	r	with the p	reparer s	shown b	elow?
		mature of officer or true	stee	Date	Title	-	See instru	ctions	Yes	□No
اد: م ا		Print/Type preparer	's name	Preparer's signature	`	Date	Check if	PTIN		
Paid Prepa	ara-	Conrad W.	Deitrick	1(1/1)		7/25/18	self-employed	P0131	7211	3
Light	ai Cí									

MD 21209

Firm's EIN ► 52-0616490

Phone no (410)580-3000

Form **990-PF** (2017)

Firm's name > DLA Piper LLP (US)

Firm's address ► 6225 Smith Avenue

Baltimore

Use Only

BAA

Form 990-PF: Return of Private Foundation Part XV, Line 3a: Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year			· · · · · · · · · · · · · · · · · · ·	
Madeira School 8328 Georgetown Pike McLean, VA 22102	N/A	PC	To support donee's activities	20,000.
Wayneflete School	N/A	PC	Annual fund	10,000.
360 Spring Street	N/A	FC	Annual Tund	10,000.
Portland, ME 04102		[
Mid Coast Hospital	N/A	PC	Moser-Morgenstern	5,000.
84 A Union Street Brunswick, ME 04011	N/A	FC	Endorsement	5,000.
Johns Hopkins Medicine 100 N. Charles Street, Suite 234	N/A	PC	Kimmel Cancer Center	10,000.
Baltimore, MD 21201				
SPACE Gallery 538 Congress Street	N/A	PC	Artists in residence	8,000.
Portland, ME 14101 Cultivating Community P.O. Box 3792	N/A	PC	To support donee's activities	15,000.
Portland, ME 04014 Design Inquiry 69 Prospect Street	N/A	PC	Momentum and legacy	5,000.
Portland, ME 04103				
Albany Medical College 47 New Scotland Avenue, MC119 Albany, NY 12208	N/A	PC	Morgenstern Family Scholarship	5,000.
Alliance for Middle East Peace 2550 M Street, NW Washington, DC 20037	N/A	PC	To support donee's activities	10,000.
Miriam's Kitchen 2401 Virginia Ave. NW Washington, DC 20037	N/A	PC	To support donee's activities	10,000.
Hand in Hand P.O. Box 80102 Portland, OR 97280	N/A	PC	Expansion and growth of new schools	20,000.
Healthcare for the Homeless 421 Fallsway Baltimore, MD 21202	N/A	PC	To support donee's activities	10,000.
Jewish Community Alliance of Southern Maine 57 Ashmont Street Portland, ME 04103	N/A	PC	To support donee's activities	20,275.
Seeds of Peace 370 Lexington Avenue, Suite 401 New York, NY 10017	N/A	PC	To support donee's activities	15,000.
St. Francis Hospital Foundation, Inc. 100 Port Washington Blvd. Roslyn, NY 11576	N/A	PC	Cardiac research	5,000.
The Telling Room 225 Commercial Street, Suite 201 Portland, ME 04101	N/A	PC	Young writers and leaders	5,000.

Form 990-PF: Return of Private Foundation Part,XV, Line 3a: Grants and Contributions Paid During the Year

	thons I ala baring th			uation Statement	
Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
a Paid during the year					
Temple Rodef Shalom	N/A	PC	Fund for Jewish	5,000.	
2100 Westmoreland Street	·		Youth and	3,000.	
Falls Church, VA 22043		ł	Identity		
Breakwater School	N/A	PC	To support	5,000.	
856 Brighton Avenue			donee's	0,000.	
Portland, ME 04102			activities		
Preble Street	N/A	PC	To support	10,000.	
18 Portland Street			donee's	10,000.	
Portland, ME 04104			activities		
Northwestern University	N/A	PC	Medill School of	15,000.	
1845 Sheridan Road, Fisk Hall			Journalism		
Evanston, IL 60208					
Portland Stage Company	N/A	PC	To support	10,000.	
P.O. Box 1458			donee's	10,000.	
Portland, ME 04014			activities		
Pine Tree Legal Assistance, Inc.	N/A	PC	LGBTQ Project	5,000.	
88 Federal Street			HobiQ fioject	5,000.	
Portland, ME 04112					
Maine Jewish Film Festival	N/A	PC	Education arts	5,000.	
P.O. Box 7465	N/A		and creative	3,000.	
Portland, ME 04112			outreach		
The Oasis Health Network, Inc.	N/A	PC	To support	5,000.	
66 Barıbeau Drive, Suite 9/10	11,71		donee's	3,000.	
Brunswick, ME 04011			activities		
Maine Philanthropy Center	N/A	PC	To support	1,400.	
314 Forest Avenue			donee's	1,400.	
Portland, ME 04101			activities		
Middle Grades Partnership	N/A	PC	To support	5,000.	
1500 Union Avenue	11771		donee's	3,000.	
Baltimore, MD 21211			activities		
Public Justice Center	N/A	PC	To support	5,000.	
1 N. Charles Street, Suite 200	IV/ A	FC	donee's	5,000.	
Baltimore, MD 21201			activities		
Sinai Hospital of Baltimore	N/A	PC	Pediatric ER-7	20 000	
2401 West Belvedere Avenue	N/A	FC	rediatric ER-/	20,000.	
Baltimore, MD 21215			l i		
	N/A	PC	VCD December	5,000.	
Sinai Hospital of Baltimore	N/A	PC	VSP Program	5,000.	
2401 West Belvedere Avenue					
Baltimore, MD 21215 Alliance for Open Society International, Inc.	127.7	70			
224 West 57th Street	N/A	PC	To support donee's	23,000.	
New York, NY 10019			activities		
Food for Others, Inc.	N/A	PC	To support	6,000.	
2938 Prosperity Avenue	M/ D	1	donee's	6,000.	
			activities		
Fairfax, VA 22031) 1 / D	200			
Maine Coast Waldorf School	N/A	PC	2016-17 tuition assistance	20,000.	
57 Desert Road			assistance		
Freeport, ME 04032		L	<u> </u>		

Form 990-PF: Return of Private Foundation

Part XV, Line 3a: Grants and Contributions Paid During the Year

Continuation Statement

	orking the feat cranto and contributions and burning the feat		Anon Otatement	
Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year			 	
Mid Coast Hunger Prevention Program 12 Tenney Way	N/A	PC	To support donee's	10,000.
Brunswick, ME 04011			activities	
Main Idea at Camp Walden	N/A	PC	To support	5,000.
80 E. Prospect Avenue	147 11		donee's	3,000.
Mamaroneck, NY 10543			activities	
The Abraham Fund Initiatives	N/A	PC	To support	10,000.
320 Nevada Street Suite 301			donee's	10,000.
Newton, MA 02460			activities	
Flint Hill School	N/A	PC	To support	1,000.
3320 Jermantown Road			donee's	
Oakton, VA 22124			activities	
Heroes Helping Heroes	N/A	PC	Youth development	5,000.
4990 Mercantile Road, Unit 43574			system	
Baltimore, MD 21236		L		
309 Cumberland Ave. Ste. 201	N/A	PC	To support	6,000.
Portland, ME 04112			donee's activities	
Maine College of Art	N/A	PC	To support	5,000.
-	N/A	PC	donee's	5,000.
522 Congress St.			activities	
Portland, ME 04101	N/A	PC	To gupport	5,000.
126 Sewall Street	N/A	PC	To support donee's	5,000.
Augusta, ME 04330			activities	
Maine Family Planning	N/A	PC	To support	5,000.
P.O. Box 587			donee's	
Augusta, ME 04332			activities	
123 William St.	N/A	PC	To support	20,000.
New York, NY 10038			donee's	
	127 / 7	120	activities	E 000
Scripps College	N/A	PC	Annual Fund	5,000.
1030 N Columbia Ave				
Claremont, CA 91711		<u> </u>		

395,675.

Moser Family Foundation, Inc.

Continuation Statement Form 990-PF: Return of Private Foundation Part VIII: Information about Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
Jeremy R.H. Moser	Treasurer/Trustee	0.	0	.0
40 Bowdoin Street	1.00			
Portland, , ME 04102				
Carolyn Goodman, Esq.	Trustee	0	0.	.0
803 Villa Rıdge Road	1.00			
Falls Church, , VA 22046				
Daniel Morgenstern, M.D.	Trustee	0	0	0
14 Bunganuc Landing Road	1.00			
Brunswick, , ME 04011				
Laura Kittle	Trustee	0.	••	.0
40 Bowdoin Street	1.00			
Portland, , ME 04102				
		.0	.0	o

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Other Income

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Federal tax refund	1,004.		
Total	1,004.		

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Foreign tax withheld	1,172.	1,172.		
Total	1,172.	1,172.		

Form 990-PF: Return of Private Foundation

Other Expenses

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Investment advisory fees	42,559.	42,559.		
Bank fees	26.	26.		
Administrative fees	150.	150.		
Graphic design, printing, postage and stationery	88.			88.
Grantmaking software	7,000.			7,000.
Accrued interest paid on bond purchases	895.	895.		
Total	50,718.	43,630.		7,088.

Moser Family Foundation, Inc.	56-2567449
MOSEL Family Foundation, Inc.	
Asset Information:	
Description of Property Sale of publicly-traded secur	ities
Business Code Exclusion Code 18	10100
Date Acquiredvarious How Acquired	
Date Soldvarious Name of Buyer	
Check Box, if Buyer is a Business	
	eropotion) 206 175
Sales Price <u>300, 702</u> . Cost or other basis (do not reduce by dep	reciation)200, <u>1</u> 75.
Sales Expense Valuation Method Total Gain (Loss) 14,527 . Accumulated Depreciation	
Description of Property Sale of publicly-traded secur	
Business Code Exclusion Code 18	Tries
Date Acquiredvarious How Acquired	
Date Soldvarious Name of Buyer	
Check Box, if Buyer is a Business	
Sales Price. $1,911,877$. Cost or other basis (do not reduce by dep	preciation) 1 572 397
Sales Expense . Valuation Method	
Description of Property Sale of publicly-traded secur	ities
Business Code Exclusion Code 18	111123
Date Acquiredvarious How Acquired	
Date Soldvarious Name of Buyer	
Check Box, if Buyer is a Business	
Sales Price 12,145. Cost or other basis (do not reduce by dep	preciation) 1.4 20.6
Sales Expense Valuation Method	
Total Gain (Loss)2,061 . Accumulated Depreciation	
Description of Property Sale of publicly-traded secur	rities
Business Code Exclusion Code <u>18</u>	
Date Soldvarious Name of Buyer	
Check Box, if Buyer is a Business	
Sales Price 797, 938. Cost or other basis (do not reduce by dep	oreciation) 797.938.
Sales Expense Valuation Method	
Total Gain (Loss) 0 . Accumulated Depreciation	
Description of Property	
Rusiness Code Exclusion Code	
Date Acquired How Acquired	
Date Sold Name of Buyer .	
Check Box, if Buyer is a Business	
Sales Price Cost or other basis (do not reduce by dep	preciation)
Sales Expense Valuation Method	
Total Gain (Loss) Accumulated Depreciation	
Totals:	
Total Gain (Loss) of all assets351,946.	
Gross Sales Price of all assets 3, 022, 662.	
Unrelated Business Income Business Code . Excluded by section 512, 513, 514 351, 946. Exclusion Code . 18	
Related/Exempt Function Income	
QuickZoom here to Form 990-PF, Page 1	
QuickZoom here to Form 990-PF, Page 12	
-	

Legal and Professional Fees

2017

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Name			Employer Identification No
Moser	Family Foundation,		56-2567449

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DLA Piper LLP	legal advice/t	25,838.			
Total to Form 990-	PF, Part I, Line 16a	25,838.			

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-	PF, Part I, Line 16b				

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990	-PF, Part I, Line 16c				

ame oser Family Foundation,	Inc.		1	ployer Identification No
End of Year Line 10a - Investments - US and State Government Obligations: State and Local Obligations Obligations Book Value FMV		En US Governme Obligations Book Value	Obligations	
J.S. Treasury Bills			1,193,46	2. 1,198,452
5,000 units Davie Fla	41,049.	38,641.		
5,000 units Bexar Cty	40,046.	36,805.		
ee L-10a Stmt	119,971.	116,104.		
ot to Fm 990-PF, Pt II, Ln 10a	201,066.	191,550.	1,193,46	2. 1,198,452
			En	d of Year
Line 10b - Investme	ents - Corporate	Stock:	Book Value	Fair Market Value
1 shs. Berkshire Hatha			21	4. 3,273,600
,130 shs. Berkshire Ha		-		1. 223,989
,400 shs. Berkshire Ha	athaway Inc. (Class B	26,25	
See L-10b Stmt			1,151,94	
Totals to Form 990-PF, Part II, L	Line 10b		1,178,42	1. 5,322,886
			Fn	d of Year
Line 10c - Investme	ents - Corporate I	Bonds:	Book Value	Fair Market Value
30,000 units Amazon.Com	n		84,85	4. 84,493
45,000 units American Int'l Group		53,47	0. 49,888	
30,000 units Amgen Inc			32,05	
See L- 10c Stmt			1,947,63	
Totals to Form 990-PF, Part II, I	ine 10c		2,118,01	
			En	d of Year
Line 12 - Investme	ents - Mortgage I	oans:	Book Value	Fair Market Value
				
Totals to Form 990-PF, Part II, I	_ine 12			
Totals to Form 990-PF, Part II, I	_ine 12		Fn	nd of Year
	ine 12		En Book Value	od of Year Fair Market Value
Line 13 - Inve	estments - Other	: enters Inc	Book Value	Fair Market Value 2. 291,610
Line 13 - Inve 5,600 units Tanger Fac 24,200 units Brixmoor	estments - Other tory Outlet Co Ppty Group Ind	enters Inc	370,34 498,18	Fair Market Value 2. 291,610 6. 451,572
Line 13 - Inventor 13 - Invent	estments - Other tory Outlet Co Ppty Group Inc Stay Amer Inc	enters Inc c Paired Shs	370,34 498,18 337,34	Fair Market Value 2. 291,610 6. 451,572 0. 454,100
Line 13 - Inventor 14 - Inventor 15 - Inventor 15 - Inventor 16 - Invent	tory Outlet Coppty Group Inc Stay Amer Inc	enters Inc c Paired Shs w Com	370,34 498,18	Fair Market Value 2. 291,610 6. 451,572 0. 454,100 5. 240,436

Additional information from your 2017 Federal Exempt Tax Return

Form 990-PF: Return of Private Foundation

Line 1(a)

Itemization Statement

Description		Amount
PNC Checking Account		65,630.
DLA Piper Escrow Account	_	75.
	Total	65,705.

Form 990-PF: Return of Private Foundation

Line 1(b)

Itemization Statement

Description		Amount
PNC Checking Account		39,207.
DLA Piper Escrow Account		225.
	Total	39,432.

Form 990-PF: Return of Private Foundation

Line 1(c)

Itemization Statement

Description		Amount
PNC Checking Account		39,207.
DLA Piper Escrow Account		225.
	Total	39,432.

Form 990-PF: Return of Private Foundation

Line 2(a)

Itemization Statement

Description		Amount
First Manhattan -8952		1,484.
First Manhattan -9489		711,159.
	Total	712,643.

Form 990-PF: Return of Private Foundation

Line 2(b)

Itemization Statement

Description		Amount
First Manhattan -8952		24,526.
First Manhattan -9489		249,621.
	Total	274,147.

Form 990-PF: Return of Private Foundation

Line 2(c)

Itemization Statement

Description		Amount
First Manhattan -8952		24,526.
First Manhattan -9489		249,621.
	Total	274,147.

Form 990-PF: Return of Private Foundation

Line 3 Column (d)

Itemization Statement

Description		Amount
Interest - First Manhattan Account 54Z-008952		95,277.
Interest - First Manhattan Account 54Z-009489		18,325.
	Total	113,602.

Form 990-PF: Return of Private Foundation

Line 4 Column (d)

Itemization Statement

Description	Amount
Interest - First Manhattan Account 54Z-009489	103,239.
Total	103,239.

Form 990-PF Part II Line 10, 12 and 13 Investments

L-10a Stmt

Continuation Statement

Line 10a Description	Line 10a Bk St & Loc	Line 10a FMV St & Loc	Line 10a Book US	Line 10a FMV US
25,000 units Oregon Cmnty College	30,453.	29,817.		
20,000 units Lee Memorial Health System FL	25,596.	24,568.		
25,000 units Southwestern Community College Iowa Merged	26,044.	25,068.		
35,000 units Public Service Co OK	37,878.	36,651.		
Tota	119,971.	116,104.		

Form 990-PF Part II Line 10, 12 and 13 Investments

L-10b Stmt

Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
2,700 shs. Reckitt Benckiser Group PLC	142,621.	252,665.
4,900 shs. Microsoft Corp.	207,234.	419,146.
7,100 shs. Pfizer Inc.	221,801.	257,162.
8,700 shs. Canadian Natural Res Ltd	279,736.	310,764.
4,300 shs. Gilead Sciences Inc	300,554.	308,052.
Total	1,151,946.	1,547,789.

Form 990-PF Part II Line 10, 12 and 13 Investments

L- 10c Stmt

Ln 10c Description	Line 10c Book	Line 10c FMV
90,000 units General Electric Cap Corp Medium Term	94,581.	95,477.
100,000 units JPMorgan Chase	113,976.	100,139.
70,000 units Boeing	95,124.	91,559.
60,000 units Brookfield Asset Mgt	60,593.	61,576.
35,000 units Grand Met Invt Corp	46,454.	42,954.

Form 990-PF Part II Line 10, 12 and 13 Investments L- 10c Stmt

Ln 10c Description	Line 10c Book	Line 10c FMV
60,000 units Conocophillips	61,874.	61,773.
270,000 units Union Pacific Railroad 2001 1 Pass Thru	45,606.	43,229.
50,000 units Potash Corp. SASK Inc.NT	61,141.	52,578.
80,000 units Dow Chem. Co.	91,325.	81,055.
85,000 units Time Warner Inc. New GTD Fixed	95,426.	89,801.
110,000 units BNSF RY Co 2005-4 Pass Through TR	41,879.	38,486.
75,000 units Norsk Hydro A A Deb	101,831.	93,164.
50,000 units Boston Pptys Ltd Partnership SR NT	49,501.	52,089.
35,000 units CBS Corp.	38,020.	36,570.
50,000 units Wal-Mart Stores, Inc.	62,642.	60,397.
50,000 units Wyeth	61,884.	60,292.
50,000 units International Business Machines Corp	51,575.	52,357.
25,000 units Principal Financial Group	23,747.	25,135.
90,000 units Wells Fargo	90,322.	90,544.
250,000 units Range Res. Corp.	206,275.	249,375.
50,000 units Anheuser Busch Inbev	51,684.	51,599.
25,000 units Bard C R Inc	24,869.	24,757.
50,000 units Brookfield Fin Inc	50,380.	51,608.
35,000 units Marsh & McLennan Cos	34,976.	36,163.
100,000 units Newell Brands Inc	107,211.	102,365.
70,000 units TCI Communications I	98,577.	93,108.
50,000 units Verizon Communications	45,800.	49,011.
40,000 units Valley Health Dev Corp NY	40,366.	40,165.
Tot	tal 1,947,639.	1,927,326.